Windup Rules Development Guide

1. Overview

This guide is for engineers, consultants, and others who plan to create custom rules for Windup 2.0.

1.1. What is Windup?

JBoss Windup is a rule-based tool to simplify application migrations.

Running from a Forge environment, the tool examines EAR, WAR, and JAR deployments (or a project source directory) and produces an HTML report detailing the inner workings of the Java application to simplify migration efforts. It seeks to make migrating from other containers to JBoss EAP a piece of cake.

1.1.1. Windup 2.0 vs. Windup 0.7.x

Windup 2.0 aims to deliver the same functionality as legacy Windup, however, the internal architecture and rule structure is very different and allows for the creation of much more complex rules.

1.1.2. How Does Windup Simplify Migration?

Windup looks for common resources and highlight technologies and known “trouble spots” in migrating applications. The goal of Windup is to provide a high level view into relevant technologies in use within the application, and provide a consumable report for organizations to estimate, document, and migrate enterprise applications to Java EE and JBoss EAP.

These are some of the of the areas targetted by current core Windup rulesets:

Ruleset	Description
Java code	Reads compiled Java files, determines if blacklisted classes are imported, and if so, continues to profile the resource.
JSP code	Reads JSP files, extracts the JSP imports and taglibs, and continues to profile the resource
XML configuration	Reads XML files into a DOM objects and continues to profile the resource.

1.1.3. Follow Windup on Twitter!

Follow Windup on Twitter @JBossWindup for updates and more!

1.2. Features of Windup 2.0

Shared Data Model

Windup 2.0 creates a shared data model graph that provides the following benefits.

- It enables complex rule interaction, allowing rules to pass findings to other rules.
- It enables 3rd-party plug-ins to interact with other plugins, rules and reports.
- The data graph organizes the findings to be searchable and queryable.

Extensibility

Windup 2.0 can be extended by developers, users, and 3rd-parties.

- It provides a plug-in API to inject other applications into Windup.
- It enables 3rd-parties to create simple POJO plug-ins

that can interact with the data graph.

- Means we don't have to invent everything. Users with domain knowledge can implement their own rules.

Better Rules

Windup 2.0 provides more powerful and complex rules.

- XML-based rules are simple to write and and easy to implement.
- Java-based rule add-ons are based on OCPsoft Rewrite and provide greater flexibility and power creating when rules.
- Rules can now be nested to handle more complex situations. This means you can nest simple statements rather than use complex XPATH or REGEX expressions. *Rules can be linked using and/or statements

Automation

Windup 2.0 has the ability to automate some of the migration processes.

- Windup is integrated with Forge 2.0, meaning it can generate projects, libraries, and configuration files.
- Rules can create Forge inputs and put them into the data graph.
- During the automation phase, the data graph inputs can be processed to generate a new project.

Work Estimation

Estimates for the level of effort is based on the skills required and the classification of migration work needed.

- Lift and Shift - The code or file is standards-based and can be ported to the new environment with no changes.
- Mapped - There is a standard mapping algorithm to port the code or file to the new environment.
- Custom – The code or file must be rewritten or modified to work in the new environment.

Better Reporting

Windup 2.0 reports are now targeted for specific audiences.

- IT Management - Applications are ranked by cost of migration.
- Project Management - Reports detail the type of work and estimation of effort to complete the tasks.
- Developers - An Eclipse plug-in provides hints and suggested code changes within the IDE.

1.3. About the WINDUP_HOME Variable

This documentation uses the `WINDUP_HOME` **replaceable** value to denote the path to the Windup distribution. When you encounter this value in the documentation, be sure to replace it with the actual path to your Windup installation.

- If you download and install the latest distribution of Windup from the JBoss Nexus repository, `WINDUP_HOME` refers to the `windup-distribution-2.0.0.VERSION` folder extracted from the downloaded ZIP file.
- If you build Windup from GitHub source, `WINDUP_HOME` refers to the `windup-distribution-2.0.0-VERSION` folder extracted from the Windup source `dist/target/windup-distribution-2.0.0-VERSION.zip` file.

2. Get Started

2.1. Install Windup

2.1.1. Minimum System Requirements

- Java Platform, Enterprise Edition 7
- A minimum of 4 GB RAM. For better performance, a 4-core processor with 8 GB RAM is recommended. This allows 3 - 4 GB RAM for use by the JVM.
- A minimum of 4 GB of free disk space. A fast disk, especially a Solid State

Drive (SSD), will improve performance.

- Windup is tested on Linux (Fedora), Mac OS X, and Windows. Other Operating Systems with Java 7 support should work equally well.

2.1.2. Download and Install Windup

1. Download the latest Windup ZIP distribution.
2. Extract the ZIP file in to a directory of your choice.

> **NOTE** If you used previous versions of Windup, delete the `${user.home}/.windup/` directory. Otherwise you may see errors like the following when you execute Windup: *Command: windup-migrate-app was not found*

2.2. Execute Windup

2.2.1. Prerequisites

Before you begin, you must gather the following information.

1. The fully qualified path of the application archive or folder you plan to migrate.
2. The fully qualified path to a folder that will contain the resulting report information.
   - If the folder does not exist, it is created by Windup.
   - If the folder exists, you are prompted with the message:

     ```
     Overwrite all contents of <OUTPUT_DIRECTORY> (anything already in the directory will be deleted)? [y/N]
     ```

     Choose "y" if you want Windup to delete and recreate the directory.
   - If you are confident you want to overwrite the output directory, you can specify `--overwrite` on the command line to automatically delete and recreate the directory.

     > **NOTE** Be careful not to specify a directory that contains important information!

3. You must also provide a list of the application packages to be evaluated.
   - In most cases, you are interested only in evaluating the custom application class packages and not the standard Java EE or 3rd party packages. For example, if the *MyCustomApp* application uses the package `com.mycustomapp`, you provide that package using the `--packages` argument on the command line. It is not necessary to provide the standard Java EE packages, like `java.util` or `javax.ejb`.
   - While you can provide package names for standard Java EE 3rd party software like `org.apache`, it is usually best not to include them as they should not impact the migration effort.
   - If you omit the `--packages` argument, every package in the application is scanned, resulting in very slow performance. It is best to provide the argument with one or more packages.

2.2.2. Start Windup

For information about the use of WINDUP_HOME in the instructions below, see About the WINDUP_HOME Variable.

1. Open a terminal and navigate to the `WINDUP_HOME/bin` directory
2. Type the following command to start Windup:

   ```
   For Linux:    WINDUP_HOME/bin $ ./windup
   For Windows:  C:\WINDUP_HOME\bin> windup
   ```

3. You are presented with the following prompt.

   ```
   Using Windup at WINDUP_HOME

   _       ___      __
   | |     / (_)___  ____/ /_  ______
   | | /| / / / __ \/ __  / / / / __ \
   | |/ |/ / / / / / /_/ / /_/ / /_/ /
   |__/|__/_/_/ /_/\__,_/\__,_/ .___/
                             /_/

   JBoss Windup, version [ 2.0.0-VERSION ] - JBoss, by Red Hat, Inc. [ http://windup.jboss.org ]

   [windup-distribution-2.0.0-VERSION]$
   ```

2.2.3. Run Windup

1. The command to run Windup is `windup-migrate-app`.

2. This command can take arbitrary options processed by different addons. The list of options in the core Windup distribution can be found in Javadoc. Most commonly used command line arguments are:

   --input INPUT_ARCHIVE_OR_FOLDER

   This is the fully qualified application archive or source path.

   --output OUTPUT_REPORT_DIRECTORY

   The fully qualified path to the folder that will contain the the report information produced by Windup.

   > **NOTE** If the **OUTPUT_REPORT_DIRECTORY** directory exists and you do not specify the `--overwrite` argument, you are prompted to overwrite the contents. If you respond "y", it is deleted and recreated by Windup, so be careful not to specify an output directory that contains important information!

   --overwrite (optional)

   Specify this optional argument only if you are certain you want to force Windup to delete the existing **OUTPUT_REPORT_DIRECTORY**. The default value is `false`.

   --userRulesDirectory

   Points to a directory to load XML rules from. (Search pattern: *.windup.groovy and *.windup.xml)

   --packages PACKAGE_1, PACKAGE_2, PACKAGE_N (optional)

   This is a comma-delimited list of the packages to be evaluated by Windup.

   --excludePackages PACKAGE_1, PACKAGE_2, PACKAGE_N (optional)

   This is a comma-delimited list of the packages to be excluded by Windup.

   --source-mode true (optional)

   This argument is optional and is only required if the application to be evaluated contains source files rather than compiled binaries. The default value is `false`.

3. To evaluate an application archive, use the following syntax:

   ```
   windup-migrate-app --input INPUT_ARCHIVE_OR_FOLDER --output OUTPUT_REPORT_DIRECTORY --packages PACKAGE_1 PACKAGE_2 PACKAGE_N
   ```

   To run Windup against application source code, you must add the `--sourceMode true` argument:

   ```
   windup-migrate-app --sourceMode true --input INPUT_ARCHIVE_OR_FOLDER --output OUTPUT_REPORT_DIRECTORY --packages PACKAGE_1 PACKAGE_2 PACKAGE_N
   ```

   See Windup Command Examples below for concrete examples of commands that use source code directories and archives located in the Windup GitHub repository.

4. You should see the following result upon completion of the command:

   ```
   ***SUCCESS*** Windup execution successful!
   ```

5. To exit Windup, type:

   ```
   exit
   ```

6. Open the `OUTPUT_REPORT_DIRECTORY/index.html` file in a browser to access the report. The following subdirectories in the `OUTPUT_REPORT_DIRECTORY` contain the supporting information for the report:

   ```
   OUTPUT_REPORT_DIRECTORY/
     graph/
     renderedGraph/
     reports/
     stats/
     index.html
   ```

7. For details on how to evaluate the report data, see Review the Report.

2.2.4. Run Windup in Batch Mode

Windup can be also executed in batch mode within a shell or batch script using the `--evaluate` argument as follows.

1. Open a terminal and navigate to the WINDUP_HOME directory.

2. Type the following command to run Windup in batch mode:

```
For Linux:    $ bin/windup --evaluate "windup-migrate-app --input INPUT_ARCHIVE --output
OUTPUT_REPORT --packages PACKAGE_1 PACKAGE_2 PACKAGE_N"
For Windows:   > bin\windup.bat --evaluate "windup-migrate-app --input INPUT_ARCHIVE --output
OUTPUT_REPORT --packages PACKAGE_1 PACKAGE_2 PACKAGE_N"
```

2.2.5. Windup Help

To see the complete list of available arguments for the `windup-migrate-app` command, execute the following command in the Windup prompt:

```
man windup-migrate-app
```

2.2.6. Windup Command Examples

The following Windup command examples report against applications located in the Windup source test-files directory.

Source Code Example

The following command runs against the seam-booking-5.2 application source code. It evaluates all `org.jboss.seam` packages and creates a folder named 'seam-booking-report' in the `/home/username/windup-reports/` directory to contain the reporting output.

```
windup-migrate-app --sourceMode true --input /home/username/windup-source/test-files/seam-
booking-5.2/ --output /home/username/windup-reports/seam-booking-report --packages
org.jboss.seam
```

Archive Example

The following command runs against the jee-example-app-1.0.0.ear EAR archive. It evaluates all `com.acme` and `org.apache` packages and creates a folder named 'jee-example-app-1.0.0.ear-report' in the `/home/username/windup-reports/` directory to contain the reporting output.

```
windup-migrate-app --input /home/username/windup-source/test-files/jee-example-app-1.0.0.ear/ --
output /home/username/windup-reports/jee-example-app-1.0.0.ear-report --packages com.acme
org.apache
```

Windup Batch Example

The following Windup batch command runs against the jee-example-app-1.0.0.ear EAR archive. It evaluates all `com.acme` and `org.apache` packages and creates a folder named 'jee-example-app-1.0.0.ear-report' in the `/home/username/windup-reports/` directory to contain the reporting output.

```
For Linux: $ bin/windup --evaluate "windup-migrate-app --input /home/username/windup-source/test-
files/jee-example-app-1.0.0.ear/ --output /home/username/windup-reports/jee-example-app-1.0.0.ear-
report --packages com.acme org.apache"
For Windows: > bin\windup.bat --evaluate "windup-migrate-app --input \windup-source\test-files\jee-
example-app-1.0.0.ear --output \windup-reports\jee-example-app-1.0.0.ear-report --packages
com.acme org.apache
```

Windup Quickstart Examples

For more concrete examples, see the Windup quickstarts located on GitHub here: https://github.com/windup/windup-quickstarts. If you prefer, you can download the 2.0.0.Alpha1 release ZIP or TAR distribution of the quickstarts.

The quickstarts provide examples of Java-based and XML-based rules you can run and test using Windup. The README instructions provide a step-by-step guide to run the quickstart example. You can also look through the code examples and use them as a starting point for creating your own rules.

2.3. Review the Report

2.3.1. About the Report

When you execute Windup, the report is generated in the `OUTPUT_REPORT_DIRECTORY` you specify for the `--output` argument in the command line. This output directory contains the following files and subdirectories:

- `index.html` : This is the landing page for the report.
- `archives/` : Contains the archives extracted from the application
- `graph/` : Contains binary graph database files
- `reports/` : This directory contains the generated HTML report files
- `stats/` : Contains Windup performance statistics

The examples below use the test-files/jee-example-app-1.0.0.ear located in the Windup GitHub source repository for input and specify the `com.acme` and `org.apache` package name prefixes to scan. For example:

```
windup-migrate-app --input /home/username/windup-source/test-files/jee-example-app-1.0.0.ear/ --
output /home/username/windup-reports/jee-example-app-1.0.0.ear-report --packages com.acme
org.apache
```

2.3.2. Open the Report

Use your favorite browser to open the `index.html` file located in the output report directory. You should see something like the following:

Click on the link under the **Name** column to view the Windup application report page.

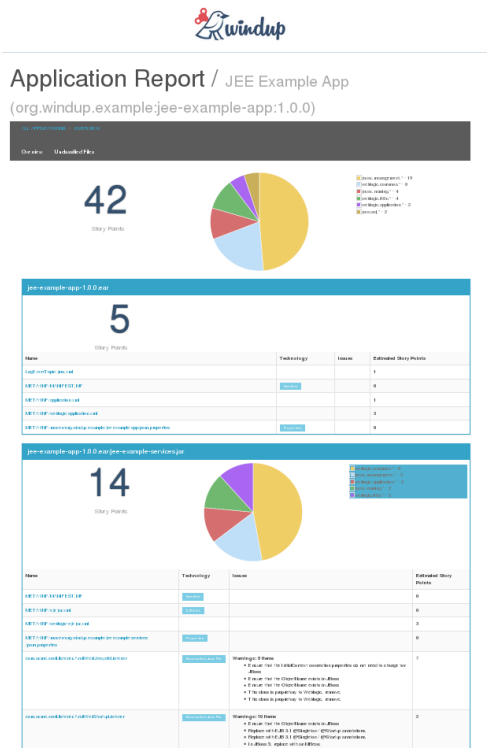
2.3.3. Report Sections

Application Report Page

The first section of the application report page summarizes the migration effort. It provides the total *Story Points* and a graphically displays the effort by technology. A *Story Point* is a term commonly used in Scrum Agile software development methodology to estimate the level of effort needed to implement a feature or change. It does not necessarily translate to man-hours, but the value should be consistent across tasks.

- The migration of the **JEE Example App** EAR is assigned a total of 42 story points. A pie chart shows the breakdown of story points by package.
- This is followed by a section for each of the archives contained in the EAR. It provides the total of the story points assigned to the archive and lists the files contained in archive along with the warnings and story point assigned to each file.

The following is an example of a Windup Application Report.



Archive Analysis Sections

Each archive summary begins with a total of the story points assigned to its migration, followed by a table detailing the changes required for each file in the archive. The report contains the following columns.

Name

The name of the file being analyzed

Technology

The type of file being analyzed. For example:

- Java Source
- Decompiled Java File
- Manifest
- Properties
- EJB XML
- Spring XML
- Web XML
- Hibernate Cfg
- Hibernate Mapping

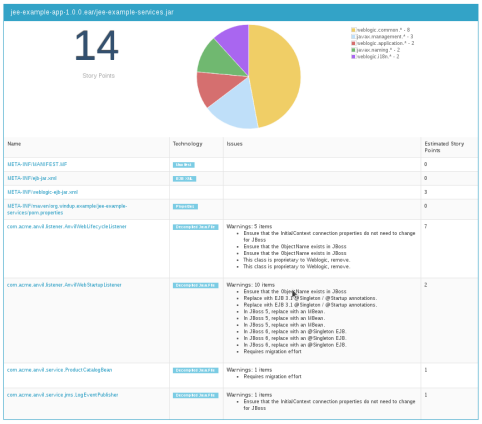
Issues

Warnings about areas of code that need review or changes.

Estimated Story Points

Level of effort required for migrating the file.

The following is an example of the archive analysis summary section of a Windup Report. In this example, it's the analysis of the `WINDUP_SOURCE/test-files/jee-example-app-1.0.0.ear/jee-example-services.jar`.

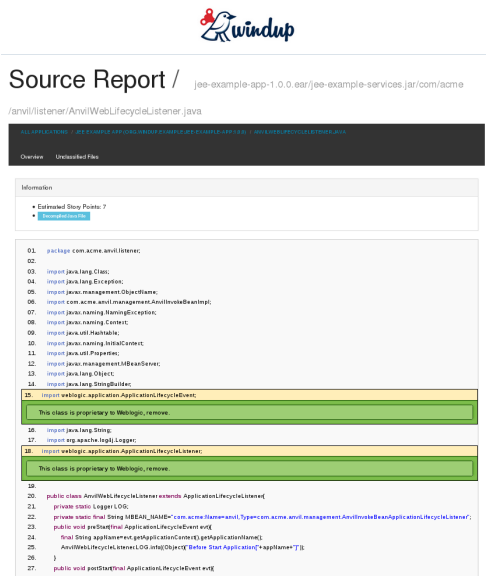


File Analysis Pages

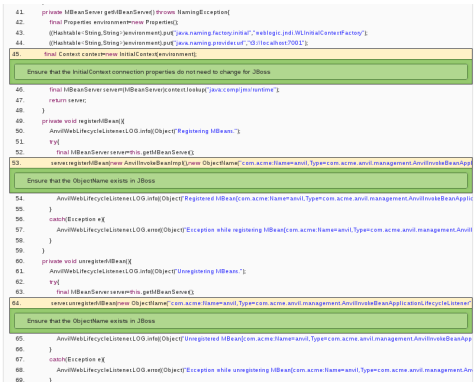
The analysis of the `jee-example-services.jar` lists the files in the JAR and the warnings and story points assigned to each one. Notice the `com.acme.anvil.listener.AnvilWebLifecycleListener` file has 5 warnings and is assigned 7 story points. Click on the file to see the detail.

- The **Information** section provides a summary of the story points and notes that the file was decompiled by Windup.
- This is followed by the file source code listing. Warnings appear in the file at the point where migration is required.

In this example, warnings appear at the import of `weblogic.application.ApplicationLifecycleEvent` and report that the class is proprietary to WebLogic and must be removed.



Later in the code, warnings appear for the creation of the InitialContext and for the object name when registering and unregistering an MBeans

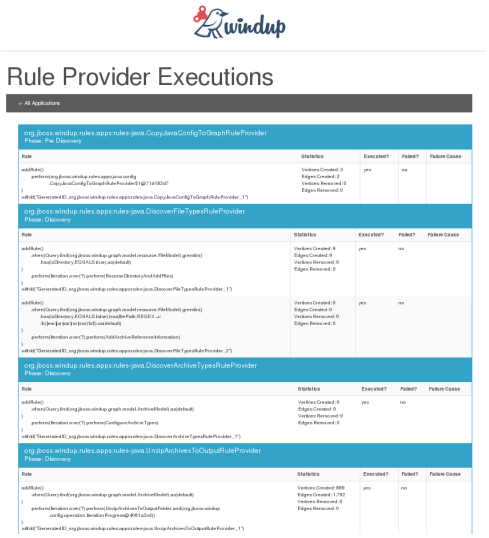


2.3.4. Additional Reports

Explore the Windup `OUTPUT_REPORT_DIRECTORY/reports` folder to find additional reporting information.

Rule Provider Execution Report

The `OUTPUT_REPORT_DIRECTORY/reports/windup_ruleproviders.html` page provides the list of rule providers that executed when running the Windup migration command against the application.

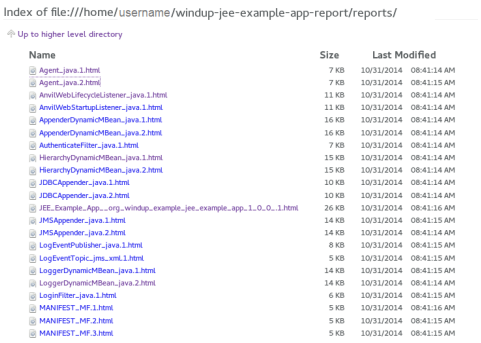


Rule Provider Execution Report

The `OUTPUT_REPORT_DIRECTORY/reports/windup_ruleproviders.html` page provides the list of rule providers that executed when running the Windup migration command against the application.

Individual File Analysis Reports

You can directly access the the file analysis report pages described above by browsing for them by name in the `OUTPUT_REPORT_DIRECTORY/reports/` directory. Because the same common file names can exist in multiple archives, for example "manifest.mf" or "web.xml", Windup adds a unique numeric suffix to each report file name.



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3. Understand the Rule Processing

3.1. Windup Processing Overview

Windup is a rule-based migration tool that allows you to write customized rules to analyze the APIs, technologies, and architectures used by the applications you plan to migrate. The Windup tool also executes its own core rules through all phases of the migration process.

The following is a high level conceptual overview of what happens within Windup when you execute the tool against your application or archive.

3.1.1. Discovery Phase

Wnen you run the `windup-migrate-app` command, Windup executes its own core rules to extract files from archives, decompile classes, and analyze the application. In this phase Windup builds a data model and stores component data and relationships in a graph database, which can then be queried and updated as needed by the migration rules and for reporting purposes.

For more information about the phases of rule execution and how to control rule dependencies, see Rule Execution Lifecycle.

For more information about the graph database components, see Windup Architectural Components.

3.1.2. Application Migration

The next step in the process is the execution of the migration rules. In this phase, the rules typically do not execute against the application input files. Instead, they execute against the graph database model. Windup rules are independent and decoupled and they communicate with each other using the graph database model. Rules query the graph database to obtain information needed to test the rule condition. They also update the data model with information based on the result of the rule execution. This allows rules to easily interact with other rules and enables the creation of very complex rules.

The Windup distribution contains a large number of migration rules, but in some cases, you may need to create additional custom rules for your specific implementation. Windup's architecture allows you to create Java-based rule addons or XML rules and add easily add them to Windup. Custom rule creation is covered in the *Windup Rules Development Guide*.

3.1.3. Generate Findings Based on the Rule Execution Results

The final step in the process is to pull data from the graph database model to generate of reports and optionally generate scripts. Again, Windup uses rules to generate the final output.

By default, Windup generates the following reports at the end of the application migration process. The reports are located in the `reports/` subdirectory of the output report path specified when you execute Windup:

- Application Report: This report provides a summary of the total estimated effort, or story points, that are required for the migration. It also provides a detailed list of issues and suggested changes, broken

down by archive or folder.

- RuleProvider report: This is a detailed listing of the rule providers that fired when running Windup and whether any errors occurred.
- Additional reports are generated that provide detailed line-by-line migration tips for individual files.

Windup can also generate scripts to automate migration processes based on the findings. For example, some configuration files are easily mapped and can be automatically generated as part of the migration process.

3.2. Rule Execution Lifecycle

3.2.1. Rule Lifecycle

Windup executes each rule in a sequential order. The following sections describe the phases of rule execution and how rules may specify that one or more other rules must be executed before or after they are run.

For a graphical overview of rule processing, see this diagram.

3.2.2. Rule Phases

```
INFO: Loaded [67] org.jboss.windup.config.WindupRuleProvider [
org.jboss.windup.config.phase.Implicit
org.jboss.windup.config.phase.Initialization
org.jboss.windup.config.phase.Discovery
org.jboss.windup.config.phase.ArchiveExtraction
org.jboss.windup.config.phase.ArchiveMetadataExtraction
org.jboss.windup.config.phase.ClassifyFileTypes
org.jboss.windup.config.phase.DiscoverProjectStructure
org.jboss.windup.config.phase.Decompilation
org.jboss.windup.config.phase.InitialAnalysis
org.jboss.windup.config.phase.MigrationRules
org.jboss.windup.config.phase.PostMigrationRules
org.jboss.windup.config.phase.PreReportGeneration
org.jboss.windup.config.phase.ReportGeneration
org.jboss.windup.config.phase.PostReportGeneration
org.jboss.windup.config.phase.ReportRendering
org.jboss.windup.config.phase.PostReportRendering
org.jboss.windup.config.phase.Finalize
org.jboss.windup.config.phase.PostFinalize
]
```

By default, a rule runs during the MIGRATION_RULES phase. However, a rule may require certain processing or actions to occur before it executes, such as the extraction of archives and scanning of java or XML files.

Rule phases provide a way for rule authors to specify and control in which phase of the rule lifecycle the rule should execute. This is done by overriding the `WindupRuleProvider.getPhase()` method. The following example specifies this rule should execute during the INITIAL_ANALYSIS rule phase.

```
@Override
public RulePhase getPhase() {
   return InitialAnalysis.class;
}
```

The following is the list of rule phases as defined in the `RulePhase` enum class. Note that there are also `PRE_` processing and `POST_` processing phases for each of the following rule phases.

DISCOVERY

This phase is called during resource discovery. Static files are scanned by their basic properties, for example, the name, extension, location, and fully qualified Java class name. Archives are unzipped in this phase. Typically, any rule that only puts data into the graph is executed during this phase.

INITIAL_ANALYSIS

This phase is called to perform a basic analysis of the files content. It extracts all method names from class files, extracts metadata, such as the XML namespace and root element, from XML files.

COMPOSITION

This phase is called to perform high-level composition operations on the graph. For example, it may link items found in XML files to the related Java classes or references to server resources in Java classes.

MIGRATION_RULES

This phase is the default phase for all rules unless overridden. During this phase, migration rules attach data to the graph associated with migration. This could include: - Hints to migrators for manual migration - Automated migration of schemas or source segments - Blacklists to indicate vendor specific APIs.

REPORT_GENERATION

During this phase, reporting visitors produce report data in the graph that will later be used by the report rendering phase.

REPORT_RENDERING

This is the phase that renders the report.

FINALIZE

This phase is called to clean up resources and close streams.

For more information about rule phases, see the RulePhase Javadoc.

3.2.3. Execute Before and Execute After

A rule may specify that one or more rules must be executed before it is run. In this case, all named rules will be fired in the order specified before executing the the current rule.

```
@Override
public List<Class<? extends WindupRuleProvider>> getExecuteBefore()
{
  return asClassList(RuleToFireBefore.class);
}
```

A rule may also specify that one or more rules must be executed after it is run. In this case, all named rules will be fired in the order specified after executing the the current rule.

```
@Override
public List<Class<? extends WindupRuleProvider>> getExecuteAfter()
{
   return asClassList(RuleToFireAfter.class);
}
```

3.3. Rule Story Points

3.3.1. What are Story Points?

Story points are an abstract metric commonly used in Scrum Agile software development methodology to estimate the level of effort needed to implement a feature or change. They are based on a modified Fibonacci sequence.

In a similar manner, Windup uses story points to express the level of effort needed to migrate particular application constructs, and in a sum, the application as a whole. It does not necessarily translate to man-hours, but the value should be consistent across tasks.

3.3.2. How Story Points are Estimated in Rules

Estimating story points for a rule can be tricky. The following are the general guidelines Windup uses when estimating the level of effort required for a rule.

Level of Effort	Story Points	Description
Lift and Shift	0	The code or file is standards-based and requires no effort.
Mapped	1- 2 per file	There is a standard mapping algorithm to port the code or file. The number of story points required is small, but is dependent on the number of files to port.
Custom	5 - 20 per change or component	The number of story points required to modify and rewrite code depends on the complexity of the change, the number of unknown imports, the size of the files, and the number of components. The following are examples of how to estimate story points.

		• Port MyBatis to JPA: '20' story points per query. • Port a web page from one web framework to another depends on the complexity and the number of components involved in the migration. You could estimate '20' story points per component.

3.4. Difference Between XML-based and Java-based Rules

3.4.1. First of all, to prevent confusion:

1. Rules can be *written* using XML or the Java API. We call them XML-based and Java-based Rules.
2. Independent of the syntax, the rules may *inspect* (classify) XML or Java code.

See the examples below.

3.4.2. Which one to choose?

The XML rules provide a quick, simple way to create rules to analyze Java and XML files. Java rules provide the ability to create very complex rules.

- If you simply need to highlight a specific section of Java code or XML file content and provide hints for it, it is recommended that you create the rule using XML.
- If you need to create a new custom report, you need to create the reporting rules using Java.
- If you need to extend functionality beyond what the XML rules provide, you need to create the rule using Java.

3.4.3. Pros and cons - XML

Pros:

- XML rules are fairly easy to write and require less code.
- You do not need to configure Maven to build from source because there is no need for compilation of XML rules.
- Deployment is simple. You simply drop the XML rule into the appropriate path and Windup automatically scans the new rule.

Cons:

- XML rules only support a simple subset of conditions and operations.
- XML rules do not provide for direct custom graph data manipulation.
- XML rules do not support the ability to create custom reports.

3.4.4. Pros and Cons - Java

Pros:

- Java rule add-ons allow you to write custom rules and provide a lot of flexibility.
- You can set breakpoints and test Java rule add-ons using a debugger.
- IDEs provide code completion for the Windup API.

Cons:

- You must configure Maven to compile the Windup Java rule add-ons.
- Java rule add-ons that are not included in the Windup core code base must be a full Forge add-on.
- Java rule add-ons require writing a lot of Java code/
- Writing Java rule add-ons are complex and required knowledge of Windup internals.

3.4.5. Examples

Example of a rule written in XML classifying Java code:

```
<?xml version="1.0"?>
<ruleset xmlns="http://windup.jboss.org/v1/xml" id="EjbRules">
   <rules>
      <rule id="EjbRules_2fmb">
         <when>
            <javaclass references="javax.persistence.Entity" as="default">
               <location>TYPE</location>
            </javaclass>
         </when>
         <perform>
            <iteration>
               <classification classification="JPA Entity" effort="0"/>
            </iteration>
         </perform>
      </rule>
   </rules>
</ruleset>
```

Example of a rule written in Java classifying Java code:

```
/**
 * Scans for classes with EJB related annotations, and adds EJB related metadata for these.
 */
public class DiscoverEjbAnnotationsRuleProvider extends WindupRuleProvider
{
   @Override
   public Configuration getConfiguration(GraphContext context) {
      return ConfigurationBuilder.begin()
      .addRule()

.when(JavaClass.references("javax.ejb.{annotationType}").at(TypeReferenceLocation.ANNOTATION))
      .perform(new AbstractIterationOperation<JavaTypeReferenceModel>()
      {
         public void perform(GraphRewrite event, EvaluationContext context, JavaTypeReferenceModel
payload)
         {
            extractEJBMetadata(event, payload);
         };
      })
      .where("annotationType").matches("Stateless|Stateful")
      .withId(ruleIDPrefix + "_StatelessAndStatefulRule")
      .addRule()

.when(JavaClass.references("javax.ejb.MessageDriven").at(TypeReferenceLocation.ANNOTATION))
      .perform(new AbstractIterationOperation<JavaTypeReferenceModel>() {
         @Override
         public void perform(GraphRewrite event, EvaluationContext context, JavaTypeReferenceModel
payload) {
            extractMessageDrivenMetadata(event, payload);
         }
      })
      .withId(ruleIDPrefix + "_MessageDrivenRule")
      .addRule()

.when(JavaClass.references("javax.persistence.Entity").at(TypeReferenceLocation.ANNOTATION).as(EN
TITY_ANNOTATIONS)

.or(JavaClass.references("javax.persistence.Table").at(TypeReferenceLocation.ANNOTATION).as(TABLE
_ANNOTATIONS_LIST)))
      .perform(Iteration.over(ENTITY_ANNOTATIONS).perform(new
AbstractIterationOperation<JavaTypeReferenceModel>() {
         @Override public void perform(GraphRewrite event, EvaluationContext context,
JavaTypeReferenceModel payload) {
            extractEntityBeanMetadata(event, payload);
         }
      }).endIteration())
      .withId(ruleIDPrefix + "_EntityBeanRule");
   }
   ...
}
```

3.4.6. Summary

The following is a draft... it may go.

Requirement	XML Rule	Java Rule Add-on
Easy to write?	Yes	Depends on the complexity of the rule
Requires that you configure Maven?	No	Yes
Requires that you compile the rule?	No	Yes
Simple deployment?	No	Yes
Supports custom reports?	No	Yes
Ability to create complex conditions and operations?	No	Yes
Ability to directly manipulate the graph data?	No	Yes

4. Create and Test Java Rule Addons

4.1. Install and Configure Maven

If you plan to contribute to the core code base or create Java-based rule add-ons, you must first install and configure Maven to build Windup from source.

4.1.1. Download and Install Maven

If you plan to use Eclipse Luna (4.4) to build Windup, you can skip this step and go directly to the section entitled Configure Maven to Build Windup. This version of Eclipse embeds Maven 3.2.1 so you do not need to install it separately.

If you plan to run Maven using the command line or plan to use Red Hat JBoss Developer Studio 7.1.1 or an older version of Eclipse, you must install Maven 3.1.1. or later.

1. Go to Apache Maven Project - Download Maven and download the latest distribution for your operating system.
2. See the Maven documentation for information on how to download and install Apache Maven for your operating system.

4.1.2. Configure the Maven Installation in Your IDE

JBoss Developer Studio 7.1.1 is built upon Eclipse Kepler (4.3), which embeds Maven 3.0.4. If you plan to use JBoss Developer Studio 7.1.1 or an Eclipse version earier than Eclipse Luna (4.4), you must replace the embedded 3.0.4 version of Maven with this newer version.

1. From the menu, choose `Window` -→ `Preferences`.
2. Expand `Maven` and click on `Installations`.
3. Uncheck `Embedded (3.0.4/1.4.0.20130531-2315)`
4. Click `Add` and navigate to your Maven install directory. Select it and click `OK`.
5. Make sure the new external Maven installation is checked and click `OK` to return to JBoss Developer Studio.

Note: If you use another IDE, refer to the product documentation to update the Maven installation.

4.1.3. Configure Maven to Build Windup

Windup uses artifacts located in the JBoss Nexus repository. You must configure Maven to use this repository before you build Windup.

1. Open your `${user.home}/.m2/settings.xml` file for editing.
2. Copy the following `jboss-nexus-repository` profile XML prior to the ending `</profiles>` element.

```
<profile>
  <id>jboss-nexus-repository</id>
  <repositories>
    <repository>
      <id>jboss-nexus-repository</id>
      <url>http://repository.jboss.org/nexus/content/groups/public/</url>
      <releases>
        <enabled>true</enabled>
      </releases>
      <snapshots>
        <enabled>true</enabled>
      </snapshots>
    </repository>
  </repositories>
  <pluginRepositories>
    <pluginRepository>
      <id>jboss-nexus-plugin-repository</id>
      <url>http://repository.jboss.org/nexus/content/groups/public/</url>
      <releases>
        <enabled>true</enabled>
      </releases>
      <snapshots>
        <enabled>true</enabled>
      </snapshots>
    </pluginRepository>
  </pluginRepositories>
</profile>
```

3. Copy the following XML prior to the ending `</activeprofiles>` element to make the profile active.

```
<activeProfile>jboss-nexus-repository</activeProfile>
```

You are now configured to build Windup.

4.2. Java-based Rule Structure

TO_DO: Add a how-to for compound rules, nested rules, rules over multiple sources, negative queries (not matched by anything).

4.2.1. Windup Rule Provider

Windup rules are based on OCPsoft Rewrite, an open source routing and URL rewriting solution for Servlets, Java Web Frameworks, and Java EE. The **rewrite** framework allows you to create rule providers and rules in an easy to read format.

Windup rule add-ons must extend the WindupRuleProvider class.

- If the rule should run in a phase other than the default MIGRATION_PHASE, you must implement the getPhase() method and specify in which Windup lifecycle phase the rule should be executed. For more information about rule phases, see Rule Execution Lifecycle.
- Rules are added using the getConfiguration(GraphContext context) method. This method is inherited from the OCPsoft Rewrite interface org.ocpsoft.rewrite.config.ConfigurationProvider. Rules are discussed in more detail later.
- If other rules must execute after or before the rules in this provider, you must provide the list of WindupRuleProvider classes using the **getExecuteAfter()** or **getExecuteAfter()** methods.

The following is an example of a simple Java-based rule add-on.

```
public class ExampleRuleProvider extends WindupRuleProvider
{
    @Override public RulePhase getPhase(){
        return RulePhase.DISCOVERY;
    }

    // @formatter:off
    @Override
    public Configuration getConfiguration(GraphContext context)
    {
        return ConfigurationBuilder.begin()
        .addRule()
        .when(
            // Some implementation of GraphCondition.
            Query.find(...)....
        )
        .perform(
            ...
        );
    }
    // @formatter:on
    // (@formatter:off/on prevents Eclipse from formatting the rules.)
}
```

4.2.2. Add Rule Code Structure

Like most rule-based frameworks, Windup rules consist of the following:

- Condition: This is the **when(condition)** that determines if the rule should execute.
- Operation: This defines what to **perform()** if the condition is met.

Rules consist of the *when* part, the *perform*, the *otherwise* part, and some others, all of which are optional.

when()

```
.when(Query.fromType(XmlMetaFacetModel.class))
```

In the `.when()` part, the rule typically queries the graph, using the `Query` API. Results of the query are put on variables stack (`Variables`), many times indirectly through the querying API.

Other way to fill a when part is subclassing the `GraphCondition`. Actually, `Query` also implements it, and is only a convenient way to create a condition. You can also use multiple conditions within one when() call using and(). Example:

```
.when(Query.fromType(XmlMetaFacetModel.class).and(Query...))
```

Last noticable but important feature is the ability to use Gremlin queries. See Gremlin docs for reference manual.

perform()

```
.perform(
  new AbstractIterationOperation<XmlMetaFacetModel>(XmlMetaFacetModel.class, "xml")
  {
    public void perform(GraphRewrite event, EvaluationContext context, XmlMetaFacetModel model)
    {
```

```
        // for each model, do something
      }
    }
)
```

In the `.perform()` part, the rule typically iterates over the items of interest (Java files, XML files, querying services, ...), processes them, and writes the findings into the graph.

For that, various operations are available. These are subclasses of `GraphOperation`. You can also implement your own. See Rules Operations for more information. Again, there are several convenient implementations for constructs like iteration (`Iteration`).

Iteration

```
.perform(
    Iteration.over(XmlMetaFacetModel.class, "xmlModels").as("xml")
    .when(...)
    .perform(
       new AbstractIterationOperation<XmlMetaFacetModel>(XmlMetaFacetModel.class, "xml"){
          public void perform(GraphRewrite event, EvaluationContext context, XmlMetaFacetModel
xmlFacetModel)
          {
          }
       })
    .otherwise(
       new AbstractIterationOperation<XmlMetaFacetModel>(XmlMetaFacetModel.class, "xml"){
          public void perform(GraphRewrite event, EvaluationContext context, XmlMetaFacetModel
payload)
             { ... }
       })
    .endIteration()
```

Nested iterations

An iteration is also an operation, so everywhere an operation is expected, you can freely put the Iteration. If the Iteration is put inside the perform method of another Iteration, we speak about nested iterations. An example of such nested iteration may be:

```
.addRule()
    .when(...)
    .perform(
    Iteration.over("list_variable").as("single_var")
      .perform(
        Iteration.over("single_var") //second iteration
          .perform(...).endIteration()
    )
    .endIteration()
);
```

otherwise

Windup rules inherit the rule constructs from OCP Rewrite. For example, `.otherwise()` Gives you a chance to perform something in case the conditions in `.when()` return false (e.g. they do not match anything). For more information, see OCP Rewrite web.

```
.otherwise(
   new AbstractIterationOperation<XmlMetaFacetModel>(XmlMetaFacetModel.class, "xml")
   {
     public void perform(GraphRewrite event, EvaluationContext context, XmlMetaFacetModel model)
     {
       // for each model, do something altenate
     }
   }
)
```

Where

The where clause is used to provide information about used parameters within the rule. So for example if you have used a parameter in some condition like for example `JavaClass.references("{myMatch}")`, you may use the where clause to specify what the `myMatch` is like `.where("myMatch").matches("java.lang.String.toString\(.*\)")`.

```
.when(JavaClass.references("{myMatch}").at(TypeReferenceLocation.METHOD))
.perform(...)
.where("myMatch").matches("java.lang.String.toString\(.*\)")
```

+ Please note that within the where clause the regex is used in contrast to JavaClass.references() where a windup specific syntax is expected.

Metadata

Rules can specify metadata. Currently, the only appearing in some rules, and not actually used, is `RuleMetadata.CATEGORY`.

```
.withMetadata(RuleMetadata.CATEGORY, "Basic")
```

`.withMetadata()` is basically putting key/value to a `Map<Object, Object>`.

4.2.3. Available utilities

For a list of what key services and constructs can be used in the rule, see Available Rules Utilities.

Variable stack

The communication between the conditions and operations is done using the variable stack that is filled with the output of the condition/s and then given to the Iteration to be processed. Within conditions, you can specify the name of the result iterable that is saved in the stack using `as()` method, the iteration can specify the iterable to iterate over using the `over()` method and even specify the name of for each processed single model of the result being processed. Example:

```
.addRule()
    .when(Query...as("result_list"))
    .perform(
    Iteration.over("result_list").as("single_var")
        ...
    )
);
```

The varstack may be accesed even from the second condition in order to narrow the result of the previous one. After that the iteration may choose which result it wants to iterate over (it is even possible to have multiple iterations listed in the perform, each of which may access different result saved in the variable stack).

```
.addRule()
    .when(Query...as("result_list").and(Query.from("result_list")....as("second_result_list")))
    .perform(
    Iteration.over("second_result_list")
        ...
    )
);
```

4.3. Basic Rule Execution Flow Patterns

4.3.1. Single Operation - operation();

No condition or iteration is needed. The following is an example of a single operation.

```
return ConfigurationBuilder.begin()
    .addRule()
    .perform(new GraphOperation(){
        @Override
        public void perform(GraphRewrite event, EvaluationContext context){
            ...
        }
    });
```

Windup source code example:
https://github.com/windup/windup/blob/master/rules-java/impl/src/main/java/org/jboss/windup/rules/apps/java/config/CopyJavaConfigToGraphRuleProvider.java#L99-L101

The `copyConfigToGraph` GraphOperation used in the perform() above is defined before the rule.

4.3.2. Single Conditional Operation - if(...){ operation()}

A single condition must be met. The following is an example of a single conditional operation.

```
return ConfigurationBuilder.begin()
    .addRule()
    .when( ... )
    .perform(new GraphOperation(){
        @Override
        public void perform(GraphRewrite event, EvaluationContext context){
            ...
        }
    });
```

Windup source code example:
https://github.com/windup/windup/blob/master/reporting/api/src/main/java/org/jboss/windup/reporting/rules/AttachApplicationReportsToIndexRuleProvider.java#L39-L41

4.3.3. Single Iteration - for(FooModel.class){ ... }

For simple iterations, you can extend the `IteratingRuleProvider` class to simplify the `perform` code.

```
public class ComputeArchivesSHA512 extends IteratingRuleProvider<ArchiveModel>
{
    public ConditionBuilder when() {
        return Query.find(ArchiveModel.class);
    }
```

```
    // @formatter:off
    public void perform( GraphRewrite event, EvaluationContext context, ArchiveModel archive ){
        try( InputStream is = archive.asInputStream() ){
            String hash = DigestUtils.sha512Hex(is);
            archive.asVertex().setProperty(KEY_SHA512, hash);
        }
        catch( IOException e ){
            throw new WindupException("Failed to read archive: " + archive.getFilePath() +
                "\n    Due to: " + e.getMessage(), e);
        }
    }
    // @formatter:on

    @Override public String toStringPerform() { return this.getClass().getSimpleName(); }
}
```

Windup source code example:
https://github.com/windup/windup/blob/master/rules-java/api/src/main/java/org/jboss/windup/rules/apps/java/scan/provider/DiscoverArchiveManifestFilesRuleProvider.java

4.3.4. Conditional Iteration - if(...){ for(...) }

```
return ConfigurationBuilder.begin()
    .addRule()
    .when(
        new GraphCondition(){ ... }
    ).perform(
        Iteration.over(ArchiveModel.class)
            .perform( ... )
    )
```

Windup source code example:
https://github.com/windup/windup/blob/master/rules-java-ee/addon/src/main/java/org/jboss/windup/rules/apps/javaee/rules/DiscoverEjbAnnotationsRuleProvider.java#L82-L93

4.3.5. Iteration With a Condition - for(...){ if(...){ ... } }

```
return ConfigurationBuilder.begin()
.addRule()
    .when(
        // Stores all ArchiveModel's into variables stack, under that type.
        Query.find(ArchiveModel.class)
    ).perform(
        Iteration.over(ArchiveModel.class) // Picks up ArchiveModel's from the varstack.
            .when(new AbstractIterationFilter<ArchiveModel>(){
                @Override
                public boolean evaluate(GraphRewrite event, EvaluationContext context, ArchiveModel
payload)
                {
                    return payload.getProjectModel() == null;
                }
                @Override
                public String toString()
                {
                    return "ProjectModel == null";
                }
            })
            .perform( ... )
```

Windup source code example:
https://github.com/windup/windup/blob/master/reporting/impl/src/main/java/org/jboss/windup/reporting/rules/rendering/RenderReportRuleProvider.java#L46-L66

4.3.6. Nested Iterations - for(...){ for(...) { ... } }

```
.addRule()
    .when(...)
    .perform(Iteration //first iteration
    .over("list_variable").as("single_var")
    .perform(
        Iteration.over("single_var") //second iteration
        .perform(...).endIteration()
    )
    .endIteration()
);
```

Windup source code example:
https://github.com/windup/windup/blob/master/config/tests/src/test/java/org/jboss/windup/config/iteration/payload/IterationPayLoadPassTest.java#L183-L202

4.4. Create a Basic Java-based Rule Add-on

You can create a rule using Java or XML. This topic describes how to create a rule add-on using Java.

4.4.1. Prerequisites

- You must Install Windup.
- Be sure you Install and Configure Maven.
- Before you begin, may want also want to be familiar with the following documentation:
    - Windup rules are based on the ocpsoft **rewrite** project. You can find more information about ocpsoft **rewrite** here:

http://ocpsoft.org/rewrite/

- The JavaDoc for the Windup API is located here: http://windup.github.io/windup/docs/javadoc/latest/

NOTE Working examples of Java-based rules can be found in the Windup quickstarts GitHub repository located here: https://github.com/windup/windup-quickstarts

4.4.2. Create a Rule Add-on

Create a Maven Project

Create a new Maven Java Project. These instructions will refer to the project folder location with the **replaceable** variable 'RULE_PROJECT_HOME'. Modify the project `pom.xml` file as follows

1. Add the following properties:

```
<properties>
   <project.build.sourceEncoding>UTF-8</project.build.sourceEncoding>
   <maven.compiler.source>1.7</maven.compiler.source>
   <maven.compiler.target>1.7</maven.compiler.target>
   <version.windup>2.0.0.VERSION</version.windup>
   <version.forge>2.12.1.Final</version.forge>
</properties>
```

2. Add a dependency management section for the Windup BOM.

```
<dependencyManagement>
   <dependencies>
      <!-- Windup BOM -->
      <dependency>
         <groupId>org.jboss.windup</groupId>
         <artifactId>windup-bom</artifactId>
         <version>${version.windup}</version>
         <type>pom</type>
            <scope>import</scope>
      </dependency>
   </dependencies>
</dependencyManagement>
```

3. Add a `<dependencies>` section to include Windup, rulesets, and test dependencies required by your rule add-on. Windup is a Forge/Furnace based application and has a modular design, so the dependencies will vary depending on the Windup APIs used by the rule. For more information on Windup dependencies, see Windup Dependencies.

   The following are examples of some dependencies you may need for your rule add-on.

```
<!-- Windup API dependencies -->
<dependency>
   <groupId>org.jboss.windup.graph</groupId>
   <artifactId>windup-graph</artifactId>
   <classifier>forge-addon</classifier>
   <scope>provided</scope>
</dependency>
<dependency>
   <groupId>org.jboss.windup.config</groupId>
   <artifactId>windup-config</artifactId>
   <classifier>forge-addon</classifier>
   <scope>provided</scope>
</dependency>
<dependency>
   <groupId>org.jboss.windup.ext</groupId>
   <artifactId>windup-config-groovy</artifactId>
   <classifier>forge-addon</classifier>
   <scope>provided</scope>
</dependency>
<dependency>
   <groupId>org.jboss.windup.utils</groupId>
   <artifactId>utils</artifactId>
   <classifier>forge-addon</classifier>
   <scope>provided</scope>
</dependency>
<dependency>
   <groupId>org.jboss.windup.reporting</groupId>
   <artifactId>windup-reporting</artifactId>
   <classifier>forge-addon</classifier>
   <scope>provided</scope>
</dependency>

<!-- Dependencies on other rulesets -->
<dependency>
   <groupId>org.jboss.windup.rules.apps</groupId>
   <artifactId>rules-java</artifactId>
   <classifier>forge-addon</classifier>
   <scope>provided</scope>
</dependency>
<dependency>
   <groupId>org.jboss.forge.furnace.container</groupId>
   <artifactId>cdi-api</artifactId>
   <scope>provided</scope>
</dependency>
<dependency>
   <groupId>org.jboss.forge.furnace.container</groupId>
   <artifactId>cdi</artifactId>
   <classifier>forge-addon</classifier>
   <scope>provided</scope>
</dependency>
```

```
<!-- Test dependencies -->
<dependency>
   <groupId>org.jboss.forge.furnace.test</groupId>
   <artifactId>furnace-test-harness</artifactId>
   <scope>test</scope>
</dependency>
<dependency>
   <groupId>org.jboss.forge.furnace.test</groupId>
   <artifactId>arquillian-furnace-classpath</artifactId>
   <scope>test</scope>
</dependency>
<dependency>
   <groupId>junit</groupId>
   <artifactId>junit</artifactId>
   <version>4.11</version>
   <type>jar</type>
</dependency>

<dependency>
   <groupId>org.jboss.windup.exec</groupId>
   <artifactId>windup-exec</artifactId>
   <classifier>forge-addon</classifier>
   <scope>test</scope>
</dependency>
```

4. Add the `<plugins>` section to make it a Forge add-on.

```
<plugins>
   <!-- The following plugins make this artifact a Forge add-on. -->
   <plugin>
      <groupId>org.jboss.forge.furnace</groupId>
      <artifactId>furnace-maven-plugin</artifactId>
      <version>${version.forge}</version>
      <executions>
         <execution>
            <id>generate-dot</id>
            <phase>prepare-package</phase>
            <goals> <goal>generate-dot</goal> </goals>
            <configuration> <attach>true</attach> </configuration>
         </execution>
      </executions>
   </plugin>
   <plugin>
      <artifactId>maven-jar-plugin</artifactId>
      <executions>
         <execution>
            <id>create-forge-addon</id>
            <phase>package</phase>
            <goals> <goal>jar</goal> </goals>
            <configuration>
               <classifier>forge-addon</classifier>
            </configuration>
         </execution>
      </executions>
   </plugin>
</plugins>
```

Create the Java RuleProvider

1. Add `beans.xml` file to `META-INF/` dir in resources - typically, `$project-dir/src/main/resources/META-INF/beans.xml`. This file can be empty. It tells CDI to scan your add-on for CDI beans.
2. Within your Maven project, create a Java class that extends the `WindupRuleProvider` class. It is suggested that you end the name of the class with `RuleProvider`. For example:

```
public class MyCustomRuleProvider extends WindupRuleProvider
{
}
```

3. If the rule provider must run in a phase other than the default `MIGRATION_RULES` phase, override the phase using the `getPhase()` method. For example, you may want the rule provider to perform a task during the initial **DISCOVERY** phase, for example, to ignore files with a specific name or extension.

```
   @Override
   public RulePhase getPhase() {
      return RulePhase.DISCOVERY;
   }
```

   For more information about rule phases, see Rules Execution Lifecycles.
4. To control the order in which the rule is executed, implement the `getExecuteBefore()` or `getExecuteAfter()` method.

```
List<Class<? extends WindupRuleProvider>> executeBeforeList = new ArrayList<>();

@Override
public List<Class<? extends WindupRuleProvider>> getExecuteBefore()
{
  return executeBeforeList.add(RuleToFireBefore.class);
}
```

```
List<Class<? extends WindupRuleProvider>> executeAfterList = new ArrayList<>();

@Override
public List<Class<? extends WindupRuleProvider>> getExecuteAfter()
```

```
{
    return executeAfterList.add(RuleToFireAfter.class);
}
```

5. Finally, add the rule or rules to the rule provider.
    - High-level Conditions and Operations

      The following is a specific high-level rule which uses high-level conditions (`JavaClass`) and operations (`Classification`). See the documentation of those conditions and operations for the details.

      ```
      @Override
      public Configuration getConfiguration(GraphContext context)
      {
          return ConfigurationBuilder.begin()
              .addRule()
              .when(

      JavaClass.references("weblogic.servlet.annotation.WLServlet").at(TypeReferenceLocation.ANN
      OTATION)
              )
              .perform(
                  Classification.as("WebLogic @WLServlet")
                      .with(Link.to("Java EE 6 @WebServlet", "https://access.redhat.com/documentation/en-
      US/JBoss_Enterprise_Application_Platform/index.html"))
                      .withEffort(0)
                      .and(Hint.withText("Migrate to Java EE 6 @WebServlet.").withEffort(8))
              );
      }
      ```

      For more examples of rule providers, see the BaseConfig.java rule.
    - Low-level Conditions and Operations

      As you can see, the conditions and operations above are Java-specific. They come with the `JavaBasic` ruleset. The list of existing rulesets will be part of the project documentation. Each ruleset will be accompanied with a documentation for its `Condition`s and `Operation`s (and also `Model`s).

      These high-level elements provided by rulesets may cover majority of cases, but not all. Then, you will need to dive into the mid-level Windup building elements.
    - Mid-level Conditions and Operations

4.4.3. Install the Java-based Rule Add-on

The easiest and fastest way to build the rule add-on, install it into the local Maven repository, and install it into Windup as a rule add-on is to use the Windup `addon-build-and-install` command.

- If you have not started Windup, follow the instructions to Execute Windup.
- At the Windup console prompt, enter the `addon-build-and-install` command:

  ```
  addon-build-and-install --projectRoot RULE_PROJECT_HOME
  ```

- You should see the following result.

  ```
  ***SUCCESS*** Addon MyCustomRuleProvider:::2.0.0.VERSION was installed successfully.
  ```

4.4.4. Test the Java-based Rule Add-on

Test the Java-based rule add-on against your application file by running the `windup-migrate-app` command in the Windup console prompt.

The command uses this syntax:

```
windup-migrate-app [--sourceMode true] --input INPUT_ARCHIVE_OR_FOLDER --output
OUTPUT_REPORT_DIRECTORY --packages PACKAGE_1 PACKAGE_2 PACKAGE_N
```

You should see the following result:

```
***SUCCESS*** Windup report created: QUICKSTART_HOME/windup-reports-java/index.html
```

For more information and examples of how to run Windup, see: Execute Windup

4.4.5. Review the Output Report

1. Open OUTPUT_REPORT_DIRECTORY /index.html file in a browser.
2. You are presented with an Overview page containing the application profiles.
3. Click on the application link to review the detail page. Check to be sure the warning messages, links, and story points match what you expect to

see.

TBD.

- Models
  - Frames
  - Windup Models
- Rules
  - OCPSoft Rewrite
  - Conditions, Operations
    - Variables
  - Inter-rule action
  - Inter-rule dependency
    - Short IDs - WINDUP-216

---

5. Create and Test XML Rules

5.1. Create a Basic XML Rule

You can create a Windup rule using Java, XML, or Groovy. This topic describes how to create a rule using XML.

5.1.1. Prerequisites

- You should have already installed Windup.
- Before you begin, you may also want to be familiar with the following documentation:
  - Windup rules are based on the ocpsoft **rewrite** project. You can find more information about ocpsoft **rewrite** here: http://ocpsoft.org/rewrite/
  - The JavaDoc for the Windup API is located here: http://windup.github.io/windup/docs/javadoc/latest/
  - The XML rule schema is located here: https://github.com/windup/windup/blob/master/config-xml/rule-schema.xsd.

5.1.2. File Naming Convention for XML Rules

You must name the file containing an XML rule with the `.windup.xml` extension. Windup identifies files with this extension as XML-base rules, so be sure to use this naming convention, otherwise the rule will not be evaluated!

5.1.3. Basic XML Rule Template

XML rules consist of *conditions* and *actions* and follow the familiar "if/then/else" construct:

```
when(condition)
   perform(action)
otherwise
   perform(action)
```

The following is the basic syntax for XML rules.

```
<?xml version="1.0"?>
<ruleset xmlns="http://windup.jboss.org/v1/xml" id="XmlFileMappings">
   <phase>
      <!-- The phase in which to run the rules -->
   </phase>
   <rules>
      <rule>
         <when>
            <!-- Test a condition... -->
         </when>
         <perform>
            <!-- Perform this action when condition is satisfied -->
         </perform>
         <otherwise>
            <!-- Perform this action when condition is not satisfied -->
         </otherwise>
      </rule>
    <rules>
   </ruleset>
```

5.1.4. Create the Rule When Condition

The syntax is dependent on whether you are creating a rule to evaluate Java class, an XML file, a project, or file content and is described in more detail here: XML Rule - When Condition Syntax

5.1.5. Create the Rule Perform Action

Operations allowed in the `perform` section of the rule include the classification of application resources, in-line hints for migration steps, links to migration information, and project lineitem reporting. The syntax is described in detail here: XML Rule - Perform Action Syntax.

5.2. XML Rule - When Condition Syntax

Conditions allowed in the `when` portion of a rule must extend GraphOperaton and currently include evaluation of Java classes, XML files, projects, and file content. Because XML rules are modeled after the Java-based rule add-ons, links to JavaDocs for the related Java classes are provided for a better understanding of how they behave.

The complete XML rule schema is located here: https://github.com/windup/windup/blob/master/config-xml/rule-schema.xsd.

The following sections describe the more common XML `when` rule conditions.

- javaclass Syntax
- xmlfile Syntax
- project Syntax
- filecontent Syntax

5.2.1. javaclass Syntax

Summary

Use the `javaclass` element to find imports, methods, variable declarations, annotations, class implementations, and other items related to Java classes. For a better understanding of the `javaclass` condition, see the JavaDoc for the JavaClass class.

The following is an example of a rule that tests for a `javaclass`.

```
<rule>
   <when>
      <javaclass references="org.jboss.ws.api.annotation.WebContext" in="org/jboss/{*}"
as="webcontextclasses">
         <location>IMPORT</location>
         <location>TYPE</location>
      </javaclass>
   </when>
   <perform>
      <hint message="WebContext is deprecated." effort="0"/>
   </perform>
</rule>
```

Construct a javaclass Element

javaclass Element Attributes

references="CLASS_NAME"

The package or class name to match on. Wildcard characters can be used.

```
Example: references="org.apache.commons.{*}"
```

as="VARIABLE_NAME"

A variable name assigned to the rule so that it can be used as a reference in later processing. See the `from` attribute below.

```
Example: as="MyEjbRule"
```

in="PATH_FILTER"

Used to filter input files matching this regex (regular expression) naming pattern. Wildcard characters can be used.

```
Example: in="{*}File1"
```

from="VARIABLE_NAME"

Begin the search query with the filtered result from a previous search identified by its `as` VARIABLE_NAME.

```
Example: from="MyEjbRule"
```

JavaClass Element Child Elements

location

The location where the reference was found in a Java class. Location can refer to annotations, field and variable declarations, imports, and methods. For the complete list of valid values, see the JavaDoc for

TypeReferenceLocation.

```
Example: <location>IMPORT</location>
```

5.2.2. xmlfile Syntax

Summary

Use the `xmlfile` element to find information in XML files. For a better understanding of the `xmlfile` condition, see the XmlFile JavaDoc.

The following is an example of a rule that tests for an `xmlfile`.

```
<rule>
   <when>
      <xmlfile matches="/w:web-app/w:resource-ref/w:res-auth[text() = 'Container']">
         <namespace prefix="w" uri="http://java.sun.com/xml/ns/javaee"/>
      </xmlfile>
   </when>
   <perform>
      <hint title="Title for Hint from XML">
         <message>Container Auth</message>
      </hint>
      <xslt description="Example XSLT Conversion" extension="-converted-example.xml"
          template="/exampleconversion.xsl"/>
   </perform>
</rule>
```

Construct an xmlfile Element

xmlfile Element: Attributes

matches="XPATH"

Match on an XML file condition.

```
Example: matches="/w:web-app/w:resource-ref/w:res-auth[text() = 'Container']"
```

xpathResultMatch="XPATH_RESULT_STRING"

Return results that match the given regex.

```
Example: xpathResultMatch=""
```

as="VARIABLE_NAME"

A variable name assigned to the rule so that it can be used as a reference in later processing. See the `from` attribute below.

```
Example: as="MyEjbRule"
```

in="PATH_FILTER"

Used to filter input files matching this regex (regular expression) naming pattern. Wildcard characters can be used.

```
Example: in="{*}File1"
```

from="VARIABLE_NAME"

Begin the search query with the filtered result from a previous search identified by its `as` VARIABLE_NAME.

```
Example: from="MyEjbRule"
```

public-id="PUBLIC_ID"

The DTD public-id regex.

```
Example: public-id="public"
```

xmlfile Element: Child Elements

namespace

The namespace to referenced in XML files. This element contains 2 attributes: The `prefix` and the `uri`.

```
Example: <namespace prefix="abc" uri="http://maven.apache.org/POM/4.0.0"/>
```

5.2.3. project Syntax

Summary

Use the `project` element to query for the project charateristics. For a better understanding of the `project` condition, see the JavaDoc for the Project class.

The following is an example of a rule that checks a rule is dependent on the junit in the version between 2.0.0.Final and 2.2.0.Final.

```
<rule>
  <when>
    <project>
      <artifact groupId="junit" artifactId="junit" from="2.0.0.Final" to="2.2.0.Final"/>
    </project>
  </when>
  <perform>
    <lineitem message="The project uses junit with the version between 2.0.0.Final and 2.2.0.Final"/>
  </perform>
</rule>
```

Construct a project Element

project Element Attributes

The `project` element is used to match against the project as a whole. You can use this condition to query for dependencies of the project. It does not have any attributes itself.

project Element Child Elements

artifact

Subcondition used within `project` to query against project dependencies. This element contains the following attributes:

- groupId="PROJECT_GROUP_ID"

  Match on the project `<groupId>` of the dependency

- artifactId="PROJECT_ARTIFACT_ID" Match on the project `<artifactId>` of the dependency

- fromVersion="FROM_VERSION"

  Specify the lower version bound of the artifact. For example `2.0.0.Final`

- toVersion="TO_VERSION"

  Specify the upper version bound of the artifact. For example `2.2.0.Final`

5.2.4. filecontent Syntax

Use the `filecontent` element to find strings or text within files, for example, a line in a Properties file. For a better understanding of the `filecontent` condition, see the JavaDoc for the FileContent class.

5.3. XML Rule - Perform Action Syntax

Operations allowed in the `perform` section of the rule include the classification of application resources, in-line hints for migration steps, links to migration information, and project lineitem reporting. Because XML rules are modeled after the Java-based rule add-ons, links to JavaDocs for the related Java classes are provided for a better understanding of how they behave.

The complete XML rule schema is located here: https://github.com/windup/windup/blob/master/config-xml/rule-schema.xsd.

The following sections describe the more common XML rule perform actions.

- classification Syntax
- link Syntax
- hint Syntax
- xslt Syntax
- lineitem Syntax
- iteration Syntax

5.3.1. classification Syntax

Summary

The `classification` element is used to identify or classify application resources. It provides a level of effort and can also provide links to additional information about how to migrate this resource classification. For a better understanding of the `classification` action, see the JavaDoc for the Classification class.

The following is an example of a rule that classifies a resource as a WebLogic EAR application deployment descriptor file.

Example:

```
<rule id="XmlWebLogicRules_10vvyf">
  <when>
    <xmlfile as="default" matches="/*[local-name()='weblogic-application']">
    </xmlfile>
  </when>
```

```
    <perform>
      <iteration>
        <classification classification="Weblogic EAR Application Descriptor" effort="3"/>
      </iteration>
    </perform>
</rule>
```

Construct a classification Element

classification Element Attributes

classification="STRING"

Classify the resource as the specified string.

Example:

```
classification="JBoss Seam Components"
```

effort="NUMBER"

The level of effort assigned to this resource.

Example:

```
effort="2"
```

classification Element Child Elements

xref

Provides a link URI and text description for additional information.

Example:

```
<classification classification="Websphere Startup Service" effort="4">
    <link href="http://docs.oracle.com/javaee/6/api/javax/ejb/Singleton.html" description="EJB3.1
Singleton Bean"/>
    <link href="http://docs.oracle.com/javaee/6/api/javax/ejb/Startup.html" description="EJB3.1
Startup Bean"/>
 </classification>
```

5.3.2. link Syntax

Summary

The `link` element is used in classifications or hints to identify or classify links to informational content. For a better understanding of the `link` action, see the JavaDoc for the Link class.

The following is an example of a rule that creates links to additional information.

Example:

```
<rule id="SeamToCDIRules_2fmb">
    <when>
      <javaclass references="org.jboss.seam.{*}" as="default"/>
    </when>
    <perform>
      <iteration>
        <classification classification="SEAM Component" effort="1">
          <link href="http://www.seamframework.org/Seam3/Seam2ToSeam3MigrationNotes"
description="Seam 2 to Seam 3 Migration Notes"/>
          <link href="http://docs.jboss.org/weld/reference/latest/en-US/html/example.html"
description="JSF Web Application Example"/>
          <link href="http://docs.jboss.org/weld/reference/latest/en-US/html/contexts.html"
description="JBoss Context Documentation"/>
          <link href="http://www.andygibson.net/blog/tutorial/cdi-conversations-part-2/"
description="CDI Conversations Blog Post"/>
        </classification>
      </iteration>
    </perform>
</rule>
```

Construct a link Element

link Element: Attributes

href="URI"

The URI for the referenced link/.

Example:

```
href="https://access.redhat.com/articles/1249423"
```

description="URI_DESCRIPTION"

A description for the link.

Example:

```
description="Migrate WebLogic Proprietary Servlet Annotations"
```

5.3.3. hint Syntax

Summary

The `hint` element is used to provide a hint or inline information about how to migrate a section of code. For a better understanding of the `hint` action, see the JavaDoc for the Hint class.

The following is an example of a rule that creates a hint.

Example:

```
<rule id="WebLogicWebServiceRules_8jyqn">
   <when>
      <javaclass
references="weblogic.wsee.connection.transport.http.HttpTransportInfo.setUsername({*})"
as="default">
         <location>METHOD</location>
      </javaclass>
   </when>
   <perform>
      <iteration>
         <hint message="Replace proprietary web-service authentication with JAX-WS standards."
effort="0">
            <link href="http://java-x.blogspot.com/2009/03/invoking-web-services-through-proxy.html"
description="JAX-WS Proxy Password Example"/>
         </hint>
      </iteration>
   </perform>
</rule>
```

Construct a hint Element

hint Element: Attributes

message="MESSAGE"

A message describing the migration hint

Example:

```
message=""
```

effort="NUMBER"

The level of effort assigned to this resource.

Example:

```
effort="2"
```

hint Element: Child Elements

xref

Identify or classify links to informational content. See the section on link Syntax for details.

Example:

```
link href="http://java-x.blogspot.com/2009/03/invoking-web-services-through-proxy.html"
description="JAX-WS Proxy Password Example"/>
```

5.3.4. xslt Syntax

Summary

The `xslt` element specifies how to transform an XML file. For a better understanding of the `xslt` action, see the JavaDoc for the XSLTTransformation class.

The following is an example of rule that defines an XSLT action.

Example:

```
<rule id="XmlWebLogicRules_6bcvk">
   <when>
      <xmlfile as="default" matches="/weblogic-ejb-jar"/>
   </when>
   <perform>
      <iteration>
         <classification classification="Weblogic EJB XML" effort="3"/>
         <xslt description="JBoss EJB Descriptor (Windup-Generated)"
template="transformations/xslt/weblogic-ejb-to-jboss.xsl" extension="-jboss.xml"/>
      </iteration>
   </perform>
</rule>
```

Construct an xslt Element

xslt Element: Attributes

of="STRING"

Create a new transformation for the given reference.

Example:

```
of="testVariable_instance"
```

description="String"

Sets the description of this XSLTTransformation.

Example:

```
description="XSLT Transformed Output"
```

extension="String"

Sets the extension for this XSLTTransformation.

Example:

```
extension="-result.html"
```

template=String

Sets the XSL template.

Example:

```
template="simpleXSLT.xsl"
```

xslt Element: Child Elements

xslt-parameter=Map<String,String>

Specify XSLTTransformation parameters as property value pairs

Example:

```
<xslt-parameter property="title" value="EJB Transformation"/>
```

5.3.5. lineitem Syntax

Summary

The `lineitem` element is used to provide line item information about a hint on the project or application overview page. For a better understanding of the `lineitem` action, see the JavaDoc for the Lineitem class.

The following is an example of a rule that creates a lineitem message.

Example:

```
<rule>
   <when>
      <javaclass references="weblogic.servlet.annotation.WLServlet" as="default">
         <location>ANNOTATION</location>
      </javaclass>
   </when>
   <perform>
      <hint message="Replace the proprietary WebLogic @WLServlet annotation with the Java EE 6
standard @WebServlet annotation." effort="1">
         <link href="https://access.redhat.com/articles/1249423" description="Migrate WebLogic
Proprietary Servlet Annotations" />
         <lineitem message="Proprietary WebLogic @WLServlet annotation found in file."/>
      </hint>
   </perform>
</rule>
```

Construct a lineitem Element

lineitem Element: Attributes

message="MESSAGE"

A lineitem message

Example:

```
message="Proprietary code found."
```

5.3.6. iteration Syntax

Summary

The `iteration` element specifies to iterate over an implicit or explicit variable defined within the rule. For a better understanding of the `iteration` action, see the JavaDoc for the Iteration class.

The following is an example of a rule that preforms an iteration.

Example:

```
<rule id="XmlWebLogicRules_14wscy">
```

```
    <when>
      <xmlfile as="1" matches="/wl:weblogic-webservices | /wl9:weblogic-webservices">
        <namespace prefix="wl9" uri="http://www.bea.com/ns/weblogic/90"/>
        <namespace prefix="wl" uri="http://www.bea.com/ns/weblogic/weblogic-webservices"/>
      </xmlfile>
      <xmlfile as="2" matches="//wl:webservice-type | //wl9:webservice-type" from="1">
        <namespace prefix="wl9" uri="http://www.bea.com/ns/weblogic/90"/>
        <namespace prefix="wl" uri="http://www.bea.com/ns/weblogic/weblogic-webservices"/>
      </xmlfile>
    </when>
    <perform>
      <iteration over="1">
        <classification classification="Weblogic Webservice Descriptor" effort="0"/>
      </iteration>
      <iteration over="2">
        <hint message="Webservice Type" effort="0"/>
      </iteration>
    </perform>
  </rule>
```

Construct an iteration Element

iteration Element: Attributes

over="NUMBER"

??

Example:

```
over="2"
```

iteration Element: Child Elements

iteration child elements include a `when` condition, along with the actions `iteration`, `classification`, `hint`, `xslt`, `lineitem`, and `otherwise`.

5.4. Test an XML Rule in Windup

5.4.1. Add the Rule to Windup

A Windup rule is installed simply by copying the rule to the appropriate Windup folder. Windup scans for rules in the following locations for files ending with **`.windup.groovy` and** `.windup.xml`:

- The directory specified in the `--userRulesDirectory` option to the `windup-migrate-app`.
- The `WINDUP_HOME/rules/` directory.

  `WINDUP_HOME` is the directory where you run the Windup executable (see here).
- The `${user.home}/.windup/rules/` directory.

  The `${user.home}/.windup` is a directory created by Windup at first run and contains rules, add-ons, and the Windup log.

```
For Linux or Mac:   ~/.windup/rules/
For Windows: "\Documents and Settings\USER_NAME\.windup\rules\" -or-
"\Users\USER_NAME\.windup\rules\"
```

5.4.2. Test the XML Rule

1. If you have not started Windup, follow the instructions to Execute Windup.
2. Test the XML rule against your application file by running the `windup-migrate-app` command in the Windup console prompt.

   The command uses this syntax:

   ```
   windup-migrate-app [--sourceMode true] --input INPUT_ARCHIVE_OR_FOLDER --output
   OUTPUT_REPORT_DIRECTORY --packages PACKAGE_1 PACKAGE_2 PACKAGE_N
   ```

   You should see the following result:

   ```
   ***SUCCESS*** Windup report created: OUTPUT_REPORT_DIRECTORY/index.html
   ```

5.4.3. Additional Resources

- For more information and examples of how to run Windup, see: Execute Windup
- Working examples of XML-based rules can be found on GitHub in the Windup source code GitHub repository and the Windup quickstarts GitHub repository or latest release ZIP download.

---

6. Debugging and Troubleshooting

6.1. Debugging and Profiling

6.1.1. Debug the Windup Distribution Runtime

You can debug the Windup distribution using one of the following approaches.

1. Pass the `--debug` argument on the command line when you execute Windup.

```
For Linux:    WINDUP_HOME/bin $ ./windup --debug
For Windows:  C:\WINDUP_HOME\bin> windup --debug
```

2. Configure the `FORGE_OPTS` for debugging.

```
export FORGE_OPTS="-Xdebug -Xnoagent -Djava.compiler=NONE -
Xrunjdwp:transport=dt_socket,server=y,suspend=y,address=8000"
```

6.1.2. Debug a Test Using NetBeans

Click the `Debug Test File` button, or choose `Menu` → `Debug` → `Debug Test File`.

6.1.3. Profile a Test Using NetBeans

1. Profiling requires a lot of memory, so be sure to increase the NetBeans memory settings.
   - Open the `NETBEANS_HOME/etc/netbeans.conf` file
   - Find the line with `netbeans_default_options=`
   - Add the following option

     ```
     -J-Xmx5200m -J-XX:MaxPermSize=1024m
     ```

   - Restart NetBeans.
2. Click `Menu > Profile > Profile Test File`.
3. In the resulting dialog, enter the following.

```
exec.args=-Djboss.modules.system.pkgs=org.netbeans
```

6.1.4. Profile Forge Runtime Using YourKit

1. Download and unzip YourKit. Be sure to get the trial license.
2. Configure the `FORGE_OPTS` for Yourkit:

```
export YOURKIT_HOME=/home/ondra/sw/prog/YourKit-b14092
export FORGE_OPTS="-Djboss.modules.system.pkgs=com.yourkit -
agentpath:$YOURKIT_HOME/bin/linux-x86-64/libyjpagent.so=sampling,onexit=snapshot,delay=0"
```

3. Run `forge`. For details, see Profiling Forge, but skip the first 2 points that direct you to copy the YourKit module and JAR into the Forge installation. Forge 2 already contains the YourKit module and JAR>.
4. Run `windup-analyze-app`.

```
forge -e windup-migrate-app
```

6.2. Troubleshoot Windup Issues

6.2.1. Logging

Logging is currently broken and will not be fixed any time soon.

See Known Issues and WINDUP-73 for the current status.

6.2.2. Debugging Exceptions

Exceptions in Surefire reports are broken due to the way Forge wraps exceptions and the way Surefire handles them. You need to debug or rewrap exceptions using `TestUtil.rewrap(ex)`.

See Known Issues and WINDUP-197 for the current status..

6.2.3. Classloading Problems

Configuring dependencies in a Forge-based project can be a little tricky. See Dependencies for some hints.

```
Caused by: java.lang.IllegalArgumentException: Type value for model
'org.jboss.windup.rules.files.model.FileReferenceModel' is already registered with model
org.jboss.windup.rules.files.model.FileReferenceModel
```

This means that the model class is loaded twice. I.e. the module containing it is loaded twice. Or, in tests, you may be (accidentally) adding the class to the deployment. This may especially happen after Maven coordinates of some module are changed.

---

7. Additional Resources

7.1. Get Involved

7.1.1. How can you help?

To help us make Windup cover most application constructs and server configurations, including yours, you can help with any of the following items. Some items require only a few minutes of your time!

- Let us know what Windup migration rules should cover.
- Provide example applications to test migration rules.
- Identify application components and problem areas that may be difficult to migrate.
  - Write a short description of these problem migration areas.
  - Write a brief overview describing how to solve the problem migration areas.
- Try Windup on your application. Be sure to report any issues you encounter.
- You can contribute Windup rules.
  - Write a Windup rule add-on to automate a migration process.
  - Create a test for the new rule.
  - For details, see the *Windup Rules Development Guide*.
- You can also contribute to the project source code.
  - Create a core rule.
  - Improve performance or efficiency.
  - See the_Windup Core Development Guide_ for information about how to configure your environment and set up the project.

Any level of involvement is greatly appreciated!

7.1.2. Helpful links

- Windup Wiki: https://github.com/windup/windup/wiki
- Windup documentation (generated from the Wiki documentation at the link above):
  - http://windup.github.io/windup/docs/latest/html/WindupUserGuide.html
  - http://windup.github.io/windup/docs/latest/html/WindupRulesDevelopmentGuide.html
  - http://windup.github.io/windup/docs/latest/html/WindupCoreDevelopmentGuide.html
- Windup Forums: https://community.jboss.org/en/windup
- Windup Forums: https://developer.jboss.org/en/windup (inherited from Windup 0.x)
- Windup Issue Tracker: https://issues.jboss.org/browse/WINDUP
- Windup Users Mailing List: windup-users@lists.jboss.org
- Windup Developers Mailing List: windup-dev@lists.jboss.org
- Windup Commits Mailing List: windup-commits@lists.jboss.org
- Windup on Twitter: @JBossWindup

You can also follow us on this IRC channel: `irc.freenode.net#windup`.

7.2. Review the Windup Quickstarts

The Windup quickstarts provide working examples of how to create custom Java-based rule add-ons and XML rules. You can use them as a starting point for creating your own custom rules. The quickstarts are available on GitHub here: https://github.com/windup/windup-quickstarts

You can fork and clone the project to have access to regular updates or you can download a ZIP file of the latest version.

7.2.1. Download the Latest ZIP

To download the latest quickstart ZIP file, browse to: https://github.com/windup/windup-quickstarts/releases

Click on the most recent release to download the ZIP to your local file system.

7.2.2. Fork and Clone the GitHub Project

If you don't have the GitHub client (`git`), download it from: http://git-scm.com/

1. Click the `Fork` link on the Windup quickstart GitHub page to create the project in your own Git. The forked GitHub repository URL created by the

fork should look like this: https://github.com/YOUR_USER_NAME/windup-quickstarts.git

2. Clone your Windup quickstart repository to your local file system:

```
git clone https://github.com/YOUR_USER_NAME/windup-quickstarts.git
```

3. This creates and populates a `windup-quickstarts` directory on your local file system. Navigate to the newly created directory, for example

```
cd windup-quickstarts/
```

4. If you want to be able to retrieve the lates code updates, add the remote `upstream` repository so you can fetch any changes to the original forked repository.

```
git remote add upstream https://github.com/windup/windup-quickstarts.git
```

5. To get the latest files from the `upstream` repository.

```
git reset --hard upstream/master
```

7.3. Available Rule Utilities

7.3.1. Programmatically Access the Graph

Note: Needs update. This is out of date!

(Lower Level API, to cover cases not provided by high level API)

This topic describes how to to programmatically access or update graph data when you create a Java-based rule add-on.

Query the graph

There are several ways - including Query API, Gremlin support, or GraphService methods.

Query the Graph Within the .when() method

Building a rule contains the method when(), which is used to create a **condition**. Vertices that fulfill the condition, are passed to the perform() method.

For the queries in the when() method, class Query is used. There are several methods which you can use to specify the condition. For example: * **find()** specifies the Model type of the vertex * **as()** method specifies the name of the final list, that is passed to the perform() method * **from(String name)** starts the query not on the all vertices, but only on the vertices already stored in the the given **name** (used to begin query on the result of the other one) * **withProperty()** specify the property value of the given vertex

The following are examples of simple queries.

Return a list of archives

```
Query.find(ArchiveModel.class)
```

```
Query.find(ApplicationReportModel.class).as(VAR_APPLICATION_REPORTS)
```

Iteration

```
ConfigurationBuilder.begin().addRule()
    .when(
        GraphSearchConditionBuilderGremlin.create("javaFiles", new ArrayList())
        .V().framedType( JavaFileModel.class ).has("analyze")
    )
    .perform(
        // For all java files...
        Iteration.over("javaFiles").var("javaFile").perform(
```

Nested Iteration

```
code,java
// For all java files...
Iteration.over("javaFiles").var("javaFile").perform(
    // A nested rule.
    RuleSubset.evaluate(
        ConfigurationBuilder.begin().addRule()
        .when(...)
        .perform(
            Iteration.over("regexes").var(RegexModel.class, "regex").perform(
                new AbstractIterationOperator<RegexModel>( RegexModel.class, "regex" ) {
                    public void perform( GraphRewrite event, EvaluationContext context, RegexModel regex
) {
                        //...
                    }
                }
            )
            .endIteration()
```

```
        )// perform()
    )
)
```

7.3.2. Modify Graph Data

For more custom operations dealing with Graph data that are not covered by the `Query` mechanism, use the GraphService.

```
GraphService<FooModel> fooService = new GraphService<FooModel>(graph,FooModel.class);

List<FooModel> = fooService.findAll();
FooModel = fooService.create();

// etc ...
```

GraphService<> can also be used to query the graph for models of the specified type:

```
FooModel foo = new GraphService<>(graphContext, FooModel.class).getUnique();
```

```
FooModel foo = new GraphService<>(graphContext, FooModel.class).getUniqueByProperty("size", 1);
```

7.4. Known Windup Issues

Windup known issues are tracked here: Open Windup issues

7.5. Report Issues with Windup

Windup uses JIRA as its issue tracking system. If you encounter an issue executing Windup, please file a Windup JIRA Issue.

7.5.1. Create a JIRA Account

If you do not yet have a JIRA account, create one using the following procedure.

1. Open a browser to the following URL: https://issues.jboss.org/secure/Dashboard.jspa
2. Click the *Sign Up* link in the top right side of the page.
3. Enter your email address and click the `Confirmaddress` button.
4. Follow the instructions sent to your email address.

7.5.2. Create a JIRA Issue

1. Open a browser to the following URL: https://issues.jboss.org/secure/CreateIssue!default.jspa.
   - If you have not yet logged in, click the *Log In* link at the top right side of the page.
   - Enter your credentials and click the `LOGIN` button.
   - You are then redirected back to the **Create Issue** page.
2. Choose the following options and click the `Next` button.
   - **Project**: *Windup*
   - **Issue Type**: *Bug*
3. On the next screen complete the following fields:
   - **Summary**: Enter a brief description of the problem or issue.
   - **Environment**: Provide the details of your operating system, version of Java, and any other pertinent information.
   - **Description**: Provide a detailed description of the issue. Be sure to include logs and exceptions traces.
4. Click the `Create` button to create the JIRA issue.
5. If the application or archive causing the issue does not contain sensitive information and you are comfortable sharing it with the Windup development team, attach it to the issue by choosing `More → Attach Files`. You are provided with an option to restrict visibility to JBoss employees.

---

8. Appendix

8.1. Glossary of Terms Used in Windup

8.1.1. Rules Terms

Rule

A piece of code that performs a single unit of work during the migration process. Depending on the complexity of the rule, it may or may not include configuration data. Extensive configuration information may be

externalized into external configuration, for example, a custom XML file. The following is an example of a Java-based rule added to the `JDKConfig` RuleProvider class.

```
.addRule()
    .when(JavaClass.references("java.lang.ClassLoader$").at(TypeReferenceLocation.TYPE))
    .perform(Classification.as("Java Classloader, must be migrated.")
    .with(Link.to("Red Hat Customer Portal: How to get resources via the ClassLoader in a JavaEE
application in JBoss EAP",  "https://access.redhat.com/knowledge/solutions/239033"))
      .withEffort(1))
```

RuleProvider

A class that implements one or more rules using the `.addRule()` method. The following are examples of legacy Java RulesProviders that are defined in `rules-java-ee` ruleset.

- EjbConfig
- JDKConfig
- SeamToCDI

Ruleset

A ruleset is a group of one or more RuleProviders that targets a specific area of migration, for example, `Spring→Java EE 6` or `WebLogic→JBoss EAP`. A ruleset is packaged as a JAR and contains additional information needed for the migration, such as operations, conditions, report templates, static files, metadata, and relationships to other rulesets. The following Windup projects are rulesets.

- rules-java-ee
- rules-xml

Rules Metadata

Information about whether a particular ruleset applies to a given situation. The metadata can include the source and target platform and frameworks.

Rules Pipeline

A collection of rules that feed information into the knowledge graph.

8.1.2. Reporting Terms

Lift and Shift (Level of effort)

The code or file is standards-based and can be ported to the new environment with no changes.

Mapped (Level of effort)

There is a standard mapping algorithm to port the code or file to the new environment.

Custom (Level of effort)

The code or file must be rewritten or modified to work in the new environment.

Story Point

A term commonly used in Scrum Agile software development methodology to estimate the level of effort needed to implement a feature or change. It does not necessarily translate to man-hours, but the value should be consistent across tasks.

8.2. Windup Architectural Components

The following open source software, tools, and APIs are used within Windup to analyze and provide migration information. If you plan to contribute source code to the core Windup 2.0 project, you should be familiar with them.

8.2.1. Forge

Forge is an open source, extendable, rapid application development tool for creating Java EE applications using Maven. For more information about Forge 2, see: JBoss Forge.

8.2.2. Forge Furnace

Forge Furnace is a modular runtime container behind Forge that provides the ability to run Forge add-ons in an embedded application. For more information about Forge Furnace, see: Run Forge Embedded.

8.2.3. TinkerPop

TinkerPop is an open source graph computing framework. For more

information, see: TinkerPop.

8.2.4. Titan

Titan is a scalable graph database optimized for storing and querying graphs. For more information, see: Titan Distributed Graph Database and Titan Beginner's Guide.

8.2.5. Frames

Frames represents graph data in the form of interrelated Java Objects or a collection of annotated Java Interfaces. For more information, see: TinkerPop Frames.

Windup includes several Frames extensions, which are documented here: Frames Extensions.

8.2.6. Gremlin

Gremlin is a graph traversal language that allows you to query, analyze, and manipulate property graphs that implement the Blueprints property graph data model. For more information, see: TinkerPop Gremlin Wiki.

8.2.7. Blueprints

Blueprints is an industry standard API used to access graph databases. For more information about Blueprints, see: TinkerPop Blueprints Wiki.

8.2.8. Pipes

Pipes is a dataflow framework used to process graph data. It for the transformation of data from input to output. For more information, see: Tinkerpop Pipes Wiki.

8.2.9. Rexster

Rexster is a graph server that exposes any Blueprints graph through HTTP/REST and a binary protocol called RexPro. Rexster makes extensive use of Blueprints, Pipes, and Gremlin. For more information, see: TinkerPop Rexster Wiki.

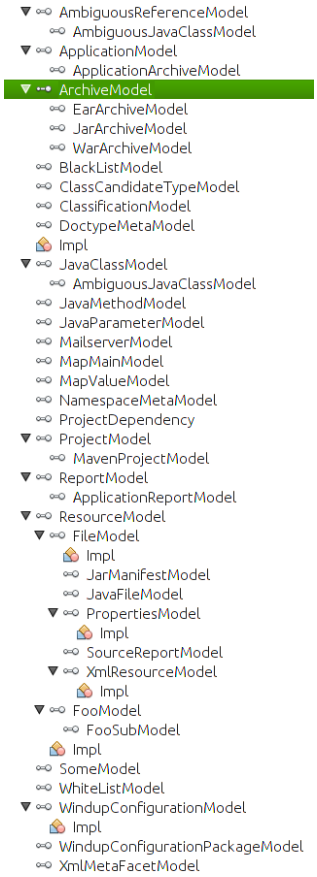
8.2.10. OCPsoft Rewrite

OCPsoft Rewrite is an open source routing and URL rewriting solution for Servlets, Java Web Frameworks, and Java EE. For more information about Ocpsoft Rewrite, see: OCPsoft Rewrite.

8.3. Windup Models

Windup models are the classes extending WindupVertexFrame. They are used to model the data in the graph database to Java objects.

This is an overview of the most important models. The complete and up-to-date list of models is in Javadoc.



8.3.1. Meta Models

- User input
- Rules and Rule Providers metadata

8.3.2. Core Models

FileModel ArchiveModel

8.3.3. Reporting Models

8.3.4. Custom Models (coming from add-ons)

See respective ruleset's documentation.