Windup Rules Development Guide

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1. Introduction

This guide is for engineers, consultants, and others who plan to create custom XML-based rules for Windup.

If you are new to Windup, it is recommended that you start with the <u>Windup User Guide</u>. It provides detailed information about system requirements and detailed instructions on how to install and execute Windup. It also contains tips to <u>optimize performance</u> and provides links to other sources of information about Windup.

If you would like to contribute to the Windup source code base or provide Java-based rule add-ons, see the Windup Wiki.

2. Get Started

2.1. Create Your First XML Rule

2.1.1. Overview

This topic guides you through the process of creating and testing your first Windup XML-based rule.

Windup XML-base rules use the following familiar rule pattern:

```
when(condition)
   perform(action)
otherwise(action)
```

Ruleset and Rule XML elements are covered in more detail here:XML Rule Construction.

Additional details about creating XML rules, with example syntax, can be found here: Create a Basic XML Rule.

As you create your first rule, refer to the Rules Schema for valid XML syntax.

2.1.2. Rule Example Description

In this example, you write a rule to discover instances where an application defines a jboss-web.xml file containing a <class-loading> element and provide a link to the documentation that describes how to migrate the code.

2.1.3. Create the Directory Structure for the Rule

1. Create a directory structure to contain your first rule and the data file to use for testing.

```
$ mkdir -p migration-rules/rules
$ mkdir -p migration-rules/data
```

2. This directory structure will also be used to hold the generated Windup reports.

2.1.4. Create Data to Test the Rule

- 1. Use your favorite editor or IDE to create a jboss-web.xml file in the ~/migration-rules/data/ subdirectory.
- 2. Copy in the following content.

2.1.5. Create the Rule

1. Use your favorite editor or IDE to create an XML file in the ~/migration-rules/rules/ subdirectory named JBoss5-web-class-loading.windup.xml.Copy in the following content.

```
<?xml version="1.0"?>
<ruleset id="UNIQUE_RULESET_ID"</pre>
    xmlns="http://windup.jboss.org/schema/jboss-ruleset"
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:schemaLocation="http://windup.jboss.org/schema/jboss-ruleset http://windup.jboss.org/schema/jboss-ruleset/windup
    <metadata>
        <description>
            <!-- Ruleset Description -->
        </description>
        <dependencies>
            <!-- Ruleset Dependencies -->
        </dependencies>
        <sourceTechnology id="SOURCE_ID" versionRange="VERSION_RANGE"/>
        <targetTechnology id="TARGET_ID" versionRange="VERSION_RANGE"/>
        <tag>Reviewed-2015-05-01</tag>
    </metadata>
    <rules>
        <rul><!rule id="UNIQUE_RULE_ID">
            <when>
                <!-- Test for a condition here -->
            </when>
                <!-- Perform an action -->
            </perform>
        </rule>
     </rules>
</ruleset>
```

NOTE

Windup identifies files with the .windup.xml extension as XML-based rules, so be sure to use this naming convention, otherwise the rule will not be evaluated!

- 2. Add the unique identifier for the ruleset and rule.
 - Replace the UNIQUE_RULESET_ID with the file name: "JBoss5-web-class-loading"
 - Replace the UNIQUE_RULE_ID with the ruleset ID appended with '_001': "JBoss5-web-class-loading_001"
- 3. Add the following ruleset addon dependencies.

```
<addon id="org.jboss.windup.rules,windup-rules-javaee,2.4.0.Final"/> <addon id="org.jboss.windup.rules,windup-rules-java,2.4.0.Final"/>
```

- 4. Add the source and target technologies.
 - Replace the sourceTechnology SOURCE_ID with: "eap"
 - Replace the targetTechnology TARGET_ID with: "eap"
 - Replace the sourceTechnology VERSION_RANGE with: "(4,5)"
 - Replace the targetTechnology VERSION_RANGE with: "[6,)"

- 5. Complete the when condition.
 - Because this rule finds jboss-web.xml files containing the class-loading element, we use xmlfile to evaluate the files.
 - To match on the class-loading element that is a child of jboss-web, use the xpath expression "jboss-web/class-loading".

```
<when>
     <mlfile matches="jboss-web/class-loading" />
</when>
```

- 6. Complete the perform action for this rule.
 - o Add a classification and descriptive title.
 - Assign a level of effort of "1" to this task.
 - o Provide a hint with an informative message and a link to documentation that describes the migration details.

7. The rule is now complete and should look like the following example.

```
<?xml version="1.0"?>
<ruleset id="JBoss5-web-class-loading"</pre>
         xmlns="http://windup.jboss.org/schema/jboss-ruleset"
         xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
         xsi:schemaLocation="http://windup.jboss.org/schema/jboss-ruleset http://windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss.org/schema/jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup.jboss-ruleset/windup
          <metadata>
                    <description>
                              This ruleset looks for the class-loading element in a jboss-web.xml file, which is no longer valid in JBoss
                    </description>
                      <dependencies>
                               <addon id="org.jboss.windup.rules,windup-rules-javaee,2.4.0.Final"/>
                               <addon id="org.jboss.windup.rules,windup-rules-java,2.4.0.Final"/>
                    </dependencies>
                    <sourceTechnology id="eap" versionRange="(4,5)"/>
                    <targetTechnology id="eap" versionRange="[6,)"/>
          </metadata>
                    <rule id="JBoss5-web-class-loading_1000">
                                          <xmlfile matches="jboss-web/class-loading" />
                               </when>
                               <perform>
                                         <iteration>
                                                    <classification title="JBoss Web Application Descriptor" effort="1"/>
                                                    <hint title="JBoss Web XML class-loading element is no longer valid">
                                                              The class-loading element is no longer valid in the jboss-web.xml file.
                                                          <link href="https://access.redhat.com/documentation/en-US/JBoss_Enterprise_Application_Platform/6</pre>
                                                    </hint>
                                         </iteration>
                               </perform>
                    </rule>
            </rules>
</ruleset>
```

2.1.6. Install the Rule

A Windup rule is installed simply by copying the rule to the appropriate folder.

Copy the JBoss5-web-class-loading.windup.xml file to your \${user.home}/.windup/rules/ directory.

```
For Linux or Mac: ~/.windup/rules/
For Windows: "\Documents and Settings\USER_NAME\.windup\rules\" or "\Users\USER_NAME\.windup\rules\"
```

2.1.7. Validate the Rule Against the Schema

To validate your XML rule using the Windup rule schema, seeValidate Rulesets Against the Schema.

2.1.8. Test the Rule

- 1. Open a terminal and navigate to the WINDUP_HOME directory.
- 2. Type the following command to test the rule in Windup, passing the test file as an input argument and a directory for the output report.

```
For Linux: bin/windup --sourceMode --input ~/migration-rules/data --output ~/migration-rules/reports --source eap --
For Windows: bin\windup.bat --sourceMode --input migration-rules\data --output migration-rules\reports --source eap --

4
```

3. You should see this result.

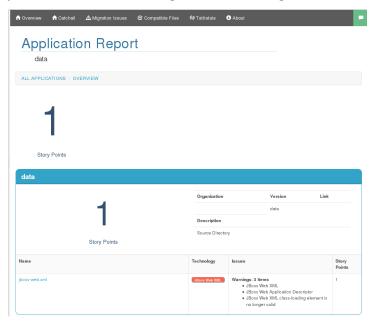
```
***SUCCESS*** Windup report created: /home/your-username/migration-rules/reports/index.html
Access it at this URL: file:///home/your-username/migration-rules/reports/index.html
```

4. Access the report at ~/migration-rules/reports/index.html to be sure it provides the expected results.

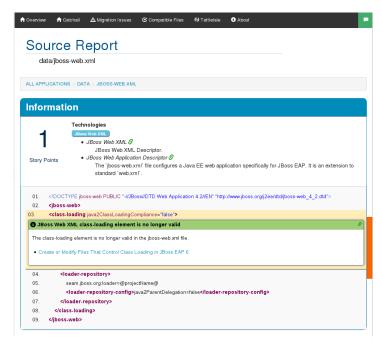
o The *Overview* page displays the **Name** of the input folder, "data", along with the **Effort** of "1 Story Points".



- Drill down into the *Application Report* detail by clicking on the "data" link under the Name column. This report displays a link for the name of the file, "jboss-web.xml", along with 3 warnings under **Issues** and 1 **Story Points**.
 - JBoss Web Application Descriptor
 - JBoss Web XML
 - JBoss Web XML class-loading element is no longer valid



o Drill down into *Source Report* file detail by clicking on the "jboss-web.xml" file link. This report provides information about the file and summarizes the story points. It also highlights the <class-loading> line in the jboss-web.xml file, provides the message "The class-loading element is no longer valid in the jboss-web.xml file.", and provides a link to the <u>Create or Modify Files That Control Class Loading in JBoss EAP 6</u>topic in the JBoss EAP 6 Migration Guide. Click on the link to be sure the link is valid.



Return to the Overview Page and click on the "All Rule" link to view the Rule Provider Executions report. Find the
 'JBoss5-web-class-loading' rule in the report and verify that the Status shows "Condition met" and the Result
 shows "success".

3. Create and Test XMI Rules

3.1. Difference Between XML-based and Java-based Rules

3.1.1. Summary

As mentioned before, Windup provides a core and a default set of rules to analyze and report on migration of application code. Windup also allows you to write your own custom rules. These rules can be written using either XML or Java. Rules written using XML are referred to as *XML-based* rules. Rules written using the Java API are referred to as *Java-based* rule add-ons. Both *XML-based* and *Java-based* rule add-ons can be used to inspect (classify) and report on Java source, XML, properties, archives, and other types of files,

3.1.2. Which one to choose?

XML-based rules provide a quick, simple way to create rules to analyze Java, XML, and properties files. If you simply need to highlight a specific section of Java code or XML file content and provide migration hints for it, creation of *XML-based* rules is the recommended approach. Creation of custom *XML-based* rules is covered in this guide.

Java-based rule add-ons provide the ability to create very complex rules, manipulate the shared data model graph, and customize the resulting reports. If you need to test or perform complex conditions and operations or want to manipulate the shared data model graph, create custom reports, or extend the functionality in any other way beyond what the XML-based rules provide, you must create Java-based rules. Creation of custom Java-based rules is covered in the Windup Core Development Guide.

3.1.3. Pros and Cons of XML-based Rules

Pros:

- XML rules are fairly easy to write and require less code.
- XML rules are not compiled so you do not need to configure Maven to build from source.
- XML rules are simple to deploy. You simply drop the rule into the appropriate path and Windup automatically

scans the new rule.

Cons:

- XML rules only support a simple subset of conditions and operations.
- XML rules do not provide for direct custom graph data manipulation that can be used later by other rules or the generation of reports.
- XML rules do not support the ability to create custom reports.

3.1.4. Pros and Cons of Java-based Rules

Pros:

- Java rule add-ons allow you to write custom conditions and operations and provide a lot of flexibility.
- Java rule add-ons allow you to access and manipulate the shared data model graph and to customize reports.
- You can set breakpoints and test Java rule add-ons using a debugger.
- IDEs provide code completion for the Windup API.

Cons:

- You must configure Maven to compile Java rule add-ons.
- Java rule add-ons that are not included in the Windup core code base must be a full Forge add-on.
- Java rule add-ons require that you write Java code.
- Writing Java rule add-ons can be complex and require knowledge of Windup internals.

3.1.5. Examples of XML-based and Java Based Rules

The following is an example of a rule written in XML that classifies Java code:

```
<?xml version="1.0"?>
<ruleset id="EjbRules"
    xmlns="http://windup.jboss.org/schema/jboss-ruleset"
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:schemaLocation="http://windup.jboss.org/schema/jboss-ruleset http://windup.jboss.org/schema/jboss-ruleset/windup-jb
        <rule id="EjbRules_1000">
            <when>
                <javaclass references="javax.persistence.Entity" as="default">
                    <location>TYPE</location>
                </iavaclass>
            </when>
            <perform>
                    <classification title="JPA Entity" effort="0"/>
                </iteration>
            </perform>
        </rule>
   </rules>
</ruleset>
```

The following is an example of a rule written in Java that classifies Java code:

```
/**
   * Scans for classes with EJB related annotations, and adds EJB related metadata for these.
public class DiscoverEjbAnnotationsRuleProvider extends AbstractRuleProvider
              @Override
              public Configuration getConfiguration(GraphContext context) {
                           return ConfigurationBuilder.begin()
                             .addRule()
                            . when (Java Class.references ("javax.ejb.\{annotationType\}"). at (Type Reference Location.ANNOTATION)) \\
                            .perform(new AbstractIterationOperation<JavaTypeReferenceModel>()
                                          public void perform(GraphRewrite event, EvaluationContext context, JavaTypeReferenceModel payload)
                                          {
                                                        extractEJBMetadata(event, payload);
                                          };
                           })
                             .where("annotationType").matches("Stateless|Stateful")
                            .withId(ruleIDPrefix + "_StatelessAndStatefulRule")
                             .when(JavaClass.references("javax.ejb.MessageDriven").at(TypeReferenceLocation.ANNOTATION))
                             .perform(new AbstractIterationOperation<JavaTypeReferenceModel>() {
                                         @Override
                                         public void perform(GraphRewrite event, EvaluationContext context, JavaTypeReferenceModel payload) {
                                                       extractMessageDrivenMetadata(event, payload);
                           })
                             .withId(ruleIDPrefix + "_MessageDrivenRule")
                             .addRule()
                             . when (Java Class.references ("javax.persistence.Entity"). at (TypeReferenceLocation.ANNOTATION). as (ENTITY\_ANNOTATIONS) and (TypeReferenceLocation.ANNOTATION). As (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) and (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS). As (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) and (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS). As (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS). As (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS). As (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (ENTITY\_ANNOTATIONS) are (E
                                                                      . or (Java Class.references ("javax.persistence.Table"). at (TypeReferenceLocation.ANNOTATION). as (TABLE\_ANNOTATION) and (TypeReferenceLocation.ANNOTATION) are the second of the sec
                             .perform(Iteration.over(ENTITY_ANNOTATIONS).perform(new AbstractIterationOperation<JavaTypeReferenceModel>() {
                                         @Override public void perform(GraphRewrite event, EvaluationContext context, JavaTypeReferenceModel payload) {
                                                       extractEntityBeanMetadata(event, payload);
                           }).endIteration())
                            .withId(ruleIDPrefix + "_EntityBeanRule");
              }
}
```

3.1.6. Quick Comparison Summary

Requirement	XML Rule	Java Rule Add-on
Easy to write?	Yes	Depends on the complexity of the rule
Requires that you configure Maven?	No	Yes
Requires that you compile the rule?	No	Yes
Simple deployment?	Yes	No
Supports custom reports?	No	Yes
Ability to create complex conditions and operations?	No	Yes
Ability to directly manipulate the graph data?	No	Yes

3.2. XML-Rule-Construction

This section describes the basic construction of XML rules. All XML rules are defined as elements within rulesets.

3.2.1. Rulesets

A ruleset is a group of one or more rules that targets a specific area of migration. This is the basic construct for the

<ruleset> element.

- <ruleset id="UNIQUE_RULESET_ID>: This element defines this as a Windup ruleset and gives it a unique ruleset ID.
 - o <metadata>: Provide metadata about the ruleset.
 - **description**>: Description of the ruleset.
 - <dependencies/>: Rule add-ons required by this ruleset.
 - <sourceTechnology/>: Source technology
 - <targetTechnology/>: Target technology
 - <rules>: This element contains the individual rules.
 - <rule id=UNIQUE_RULESET_ID_UNIQUE_RULE_ID>: This element defines the rule and gives it a unique ID.
 One or more rules can be defined for a ruleset.
 - <when>: This element defines the condition or conditions to match on. For a detailed description of the elements allowed in a <when>, see XML Rule When Condition Syntax.
 - **** Perform****: This element defines the action to be performed when the rule condition is matched. For a detailed description of the elements allowed in a *perform**, see XML Rule Perform Action Syntax.
 - **<otherwise>**: This element defines the action to be performed when the rule condition is not matched. This element takes the same child elements as the <perform> element.
 - **<where>**: This element matches on a string pattern.
 - <file-mapping/>: Map an extension to a graph type
 - <package-mapping/>: Maps from a package pattern (regular expression) to a organization name.

3.2.2. Predefined Rules

Windup provides some predefined rules for more common migration requirements, for example, mapping files from the source platform to target platform. The following is an example of the predefined "XmlFileMappings" rule.

```
<?xml version="1.0"?>
   <ruleset id="XmlFileMappings"</pre>
       xmlns="http://windup.jboss.org/schema/jboss-ruleset"
       xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
       xsi:schemaLocation="http://windup.jboss.org/schema/jboss-ruleset http://windup.jboss.org/schema/jboss-ruleset/windu
        <metadata>
            <description>
                This ruleset maps files to the Model.
           </description>
            <dependencies>
                <addon id="org.jboss.windup.rules.files.FileMappingHandler"/>
            </dependencies>
            <sourceTechnology id="eap" versionRange="(4,5)"/>
           <targetTechnology id="eap" versionRange="[6,)"/>
           <tag>reviewed-2015-05-27</tag>
        </metadata>
        <rules>
            <file-mapping from=".*\.tld$" to="XmlFileModel"/>
           <file-mapping from=".*\.bpel$" to="XmlFileModel"/>
           <file-mapping from=".*\.wsdl$" to="XmlFileModel"/>
            <file-mapping from=".*\.wsdd$" to="XmlFileModel"/>
            <file-mapping from=".*\.bpelex$" to="XmlFileModel"/>
            <file-mapping from=".*\.mon$" to="XmlFileModel"/>
            <file-mapping from=".*\.xmi$" to="XmlFileModel"/>
           <file-mapping from=".*\.export$" to="XmlFileModel"/>
           <file-mapping from=".*\.import$" to="XmlFileModel"/>
            <file-mapping from=".*\.bcfg$" to="XmlFileModel"/>
            <file-mapping from=".*\.map$" to="XmlFileModel"/>
            <file-mapping from=".*\.brg$" to="XmlFileModel"/>
            <file-mapping from=".*\.brgt$" to="XmlFileModel"/>
           <file-mapping from=".*\.ruleset$" to="XmlFileModel"/>
           <file-mapping from=".*\.module$" to="XmlFileModel"/>
           <file-mapping from=".*\.modulex$" to="XmlFileModel"/>
            <file-mapping from=".*\.composite$" to="XmlFileModel"/>
            <file-mapping from=".*\.requirements$" to="XmlFileModel"/>
          </rules>
        </ruleset>
```

3.3. Create a Basic XML Rule

You can create a Windup rule using Java, XML, or Groovy. This topic describes how to create a rule using XML.

3.3.1. Prerequisites

- You should have already installed Windup. Installation instruction are provided in the Windup User Guide.
- Before you begin, you may also want to be familiar with the following documentation:
 - Windup rules are based on the ocpsoft **rewrite** project. You can find more information about ocpsoft **rewrite** here: http://ocpsoft.org/rewrite/
 - The JavaDoc for the Windup API is located here: http://windup.github.io/windup/docs/latest/javadoc/
 - The XML rule schema is located here: http://windup.iboss.org/schema/windup-iboss-ruleset.xsd

3.3.2. File Naming Convention for XML Rules

You must name the file containing an XML rule with the .windup.xml extension. Windup identifies files with this extension as XML-base rules, so be sure to use this naming convention, otherwise the rule will not be evaluated!

3.3.3. Basic XML Rule Template

XML rules consist of *conditions* and *actions* and follow the familiar "if/then/else" construct:

```
when(condition)
  perform(action)
otherwise(action)
```

The following is the basic syntax for XML rules.

```
<?xml version="1.0"?>
<ruleset id="unique-ruleset-id"
    xmlns="http://windup.jboss.org/schema/jboss-ruleset"
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:schemaLocation="http://windup.jboss.org/schema/jboss-ruleset http://windup.jboss.org/schema/jboss-ruleset/windup-jb
    <metadata>
        <!-- Metadata about the rule including a description,
             source technology, target technology, and any
             add-on dependencies -->
    </metadata>
    <rules>
        <rule id="unique-ruleset-id-01000">
                <!-- Test a condition... -->
            </when>
            <perform>
               <!-- Perform this action when condition is satisfied -->
            </perform>
            <otherwise>
                <!-- Perform this action when condition is not satisfied -->
            </otherwise>
    <rules>
</ruleset>
```

3.3.4. Create the Ruleset Metadata

The XML ruleset metadata element provides additional information about the ruleset such as a description, the source and target technologies, and add-on dependencies. The metadata also allows for specification of tags, which allow you to provide additional information about a ruleset. For more information about ruleset metadata, see XML Rule Construction.

Example:

```
<ruleset id="unique-ruleset-id"
   xmlns="http://windup.jboss.org/schema/jboss-ruleset"
   xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
   xsi:schemaLocation="http://windup.jboss.org/schema/jboss-ruleset http://windup.jboss.org/schema/jboss-ruleset/windup-jb
       <description>
               This is the description.
       </description>
       <dependencies>
                <addon id="org.jboss.windup.rules,windup-rules-javaee,2.0.1.Final"/>
                <addon id="org.jboss.windup.rules,windup-rules-java,2.0.0.Final"/>
       </dependencies>
        <sourceTechnology id="weblogic" versionRange="(10,12]"/>
       <sourceTechnology id="ejb" versionRange="(2,3]"/>
       <targetTechnology id="eap" versionRange="(5,6]"/>
       <targetTechnology id="ejb" versionRange="(2,3]"/>
       <tag>require-stateless</tag>
        <tag>require-nofilesystem-io</tag>
        <executeAfter>AfterRulesetId</executeAfter>
       <executeBefore>BeforeRulesetId</executeBefore>
   </metadata>
   <rules>
   </rules>
</ruleset>
```

3.3.5. Create the Rule

Individual rules are contained within a <rules> element and consist of one or more conditions and actions.

The XML rule <when> element tests for a condition. The following is a list of valid <when> conditions.

Element	Description
<true></true>	Always match.
<or></or>	These are the standard logical operators.
<and></and>	
<not></not>	
<javaclass></javaclass>	Test for a match in a Java class.
<xmlfile></xmlfile>	Test for a match in an XML file.
<pre><pre><pre><pre></pre></pre></pre></pre>	Test for project characteristics, such as dependencies.
<filecontent></filecontent>	Find strings or text within files, for example, properties files.

The specific syntax is dependent on whether you are creating a rule to evaluate Java class, an XML file, a project, or file content and is described in more detail here: XML Rule - When Condition Syntax

Create the Rule Perform Action

The XML rule <perform> element performs the action when the condition is met. Operations allowed in this section of the rule include the classification of application resources, in-line hints for migration steps, links to migration information, and project lineitem reporting. The following is a list of valid <peform> actions.

Element	Description	
<classification></classification>	This operation adds metadata that is intended to apply to the entire file. For example, if the Java Class is a JMS Message Listener, you might want to add a Classification with the title "JMS Message Listener". Information that would apply to the entire file would go here. Also, if an effort level is set, that information would apply to the entire file.	
k>	Provides an HTML link to additional information or documentation that provides more information about the migration task.	
<hint></hint>	This operation adds metadata to a line within the file. For example, if the rule were set to apply to all instances of "javax.jms.TextMessage.setText(java.lang.String)" this would highlight every instance of that method call. This is frequently used when there is detailed information to attach that applies at the line level. Each time this operation is fired, the effort level will be added. In our example, if the effort level were 3 and there were 4 instances of "javax.jms.TextMessage.setText(java.lang.String)", then this would add 9 total story points. Whether or not to apply effort at this level or in a classification depends upon the amount of effort required during the migration.	
<xslt></xslt>	Specify how to transform an XML file.	
	This provides a high level message that will appear in the application overview page.	
<iteration></iteration>	Specify to iterate over an implicit or explicit variable defined within the rule.	

The syntax is described in more detail here: XML Rule - Perform Action Syntax

3.4. XML Rule - When Condition Syntax

Conditions allowed in the when portion of a rule must extend <u>GraphOperation</u> and currently include evaluation of Java classes, XML files, projects, and file content. Because XML rules are modeled after the Java-based rule add-ons, links to JavaDocs for the related Java classes are provided for a better understanding of how they behave.

The complete XML rule schema is located here: http://windup.jboss.org/schema/windup-jboss-ruleset.xsd

The following sections describe the more common XML when rule conditions.

- javaclass Syntax
- xmlfile Syntax
- project Syntax
- filecontent Syntax
- file Syntax

3.4.1. javaclass Syntax

Summary

Use the <code>javaclass</code> element to find imports, methods, variable declarations, annotations, class implementations, and other items related to Java classes. For a better understanding of the <code>javaclass</code> condition, see the JavaDoc for the <code>JavaClass</code> class.

The following is an example of a rule that tests for WebLogic-specific Apache XML javaclass packages.

Construct a javaclass Element

javaclass Element Attributes

avaciass Element Attributes			
Attribute Name	Туре	Description	

Attribute Name	Туре	Description
references	CLASS_NAME	The package or class name to match on. Wildcard characters can be used. For performance reasons, you should not start the reference with wildcard characters. For example, use weblogic.apache.xml.{*} instead of {web}.apache.xml.{*}. Example: references="weblogic.apache.xml.{*}"
matchesSource	STRING	An exact regex to match. This is useful to distinguish hard-coded strings. Example: sourceMatch="log4j.logger"
as	VARIABLE_NAME	A variable name assigned to the rule so that it can be used as a reference in later processing. See the from attribute below. (Optional) Example: as="MyEjbRule"
from	VARIABLE_NAME	Begin the search query with the filtered result from a previous search identified by its as VARIABLE_NAME. (Optional) Example: from="MyEjbRule"
in	PATH_FILTER	Used to filter input files matching this regex (regular expression) naming pattern. Wildcard characters can be used. (Optional) Example: in="{*}File1"

Child Element	Description
<location></location>	The location where the reference was found in a Java class. Location can refer to annotations, field and variable declarations, imports, and methods. For the complete list of valid values, see the JavaDoc for TypeReferenceLocation . Example:
	<location>IMPORT</location>

3.4.2. xmlfile Syntax

Summary

Use the xmlfile element to find information in XML files. For a better understanding of the xmlfile condition, see the XmlFile JavaDoc.

The following is an example of a rule that tests for an xmlfile.

Construct an xmlfile Element

xmlfile Element: Attributes

Attribute Name	Туре	Description
matches	XPATH	Match on an XML file condition. (Optional)
		Example:
		<pre>matches="/w:web-app/w:resource-ref/w:res-auth[text() = 'Container']"</pre>
xpathResultMatch	XPATH_RESULT_STRING	Return results that match the given regex. (Optional)
		Example:
		<pre><xmlfile matches="//foo/text()" xpathresultmatch="Text from foo."></xmlfile></pre>

Attribute Name	Туре	Description
as	VARIABLE_NAME	A variable name assigned to the rule so that it can be used as a reference in later processing. See the from attribute below. (Optional) Example: as="MyEjbRule"
in	PATH_FILTER	Used to filter input files matching this regex (regular expression) naming pattern. Wildcard characters can be used. (Optional) Example: in="{*}File1"
from	VARIABLE_NAME	Begin the search query with the filtered result from a previous search identified by its as VARIABLE_NAME. (Optional) Example: from="MyEjbRule"
public-id	PUBLIC_ID	The DTD public-id regex. (Optional) Example: public-id="public"

xmlfile Element: matches - Advanced usage: Custom Windup XPath functions

The matches attribute may use several built-in custom XPath functions, which may have useful side effects, like setting the matched value on the rule variables stack.

Function	Description
<pre>windup:matches()</pre>	Match a XPath expression against a string, possibly containing Windup parameterization placeholders. Example:
	<pre>matches="windup:matches(//foo/@class, '{javaclassname}'"</pre>
	This will match all <foo></foo> elements with a class attribute and store their value into javaclassname parameter for each iteration.

xmlfile Element: Child Elements

Child Element	Description
<namespace></namespace>	The namespace referenced in XML files. This element contains 2 optional attributes: The prefix and the uri. Example:
	<pre><namespace prefix="abc" uri="http://maven.apache.org/POM/4.0.0"></namespace></pre>

3.4.3. project Syntax

Summary

Use the project element to query the Maven POM file for the project charateristics. For a better understanding of the project condition, see the JavaDoc for the <u>Project</u> class.

The following is an example of a rule that checks for a junit dependency version between 2.0.0.Final and 2.2.0.Final.

Construct a project Element

project Element Attributes

The project element is used to match against the project's Maven POM file. You can use this condition to query for dependencies of the project. It does not have any attributes itself.

project Element Child Elements

Child Element	Description
<artifact></artifact>	Subcondition used within project to query against project dependencies. The artifact element attributes are described below.

artifact Element Attributes

Attribute Name	Туре	Description
groupId	PROJECT_GROUP_ID	Match on the project <groupid> of the dependency</groupid>
artifactId	PROJECT_ARTIFACT_ID	Match on the project <artifactid> of the dependency</artifactid>
fromVersion	FROM_VERSION	Specify the lower version bound of the artifact. For example 2.0.0.Final
toVersion	TO_VERSION	Specify the upper version bound of the artifact. For example 2.2.0.Final

3.4.4. filecontent Syntax

Summary

Use the filecontent element to find strings or text within files, for example, a line in a Properties file. For a better understanding of the filecontent condition, see the JavaDoc for the FileContent class.

Construct a filecontent Element

filecontent Element Attributes

Attribute Name	Туре	Description
pattern	String	Match the file contents against the provided parameterized string
filename	String	Match the file names against the provided parameterized string.
as	VARIABLE_NAME	A variable name assigned to the rule so that it can be used as a reference in later processing. See the from attribute below. Example: as="MyEjbRule"
from	VARIABLE_NAME	Begin the search query with the filtered result from a previous search identified by its as VARIABLE_NAME. (Optional) Example: from="MyEjbRule"

3.4.5. file Syntax

Summary

Use the file element to find the existence of files with a specific name, for example, a 'ibm-webservices-ext.xmi' file. For a better understanding of the file condition, see the JavaDoc for the File class.

Construct a file Element

file Element Attributes

Attribute Name	Туре	Description
filename	String	Match the file names against the provided parameterized string.
as	VARIABLE_NAME	A variable name assigned to the rule so that it can be used as a reference in later processing. See the from attribute below. Example: as="MyEjbRule"

Attribute Name	Туре	Description
from	VARIABLE_NAME	Begin the search query with the filtered result from a previous search identified by its as VARIABLE_NAME. (Optional) Example:
	from="MyEjbRule"	

3.5. XML Rule - Perform Action Syntax

Operations available in the perform section of the rule include the classification of application resources, in-line hints for migration steps, links to migration information, and project lineitem reporting. Because XML rules are modeled after the Java-based rule add-ons, links to JavaDocs for the related Java classes are provided for a better understanding of how they behave.

The complete XML rule schema is located here: http://windup.jboss.org/schema/windup-jboss-ruleset.xsd

The following sections describe the more common XML rule perform actions.

- Classification Syntax
- Link Syntax
- Hint Syntax
- XSLT Syntax
- Lineitem Syntax
- Iteration Syntax

3.5.1. Classification Syntax

Summary

The classification element is used to identify or classify application resources that match the rule. It provides a title that is displayed in the report, a level of effort, and it can also provide links to additional information about how to migrate this resource classification. For a better understanding of the classification action, see the JavaDoc for the Classification class.

The following is an example of a rule that classifies a resource as a WebLogic EAR application deployment descriptor file.

Example:

Attribute Name	Туре	Description
title	STRING	Title this resource using the specified string. Example: title="JBoss Seam Components"
effort	ВУТЕ	The level of effort assigned to this resource. (Optional) Example: effort="2"
severity	STRING	Whether this classification is "mandatory" or "optional". (Optional) Example: severity="mandatory"
of	VARIABLE_NAME	Create a new classification for the given reference. (Optional) Example: of="MySeamRule"

classification Element: Child Elements

Child Element	Description
k>	Provides a link URI and text title for additional information. Example:
	<pre><classification effort="4" title="Websphere Startup Service"> k href="http://docs.oracle.com/javaee/6/api/javax/ejb/Singleton.html" title="EJB3.1 Singleton Bean"/> k href="http://docs.oracle.com/javaee/6/api/javax/ejb/Startup.html" title="EJB3.1 Startup Bean"/> </classification></pre>
<tag></tag>	Provides additional custom information for the classification. Example: <tag>Seam3</tag>

Child Element	Description
<description></description>	Description of this resource
	Example:
	<pre><description>JBoss Seam components must be replaced</description></pre>

3.5.2. Link Syntax

Summary

The link element is used in classifications or hints to provide links to informational content. For a better understanding of the link action, see the JavaDoc for the Link class.

The following is an example of a rule that creates links to additional information.

Example:

link Element: Attributes

Attribute Name	Туре	Description
href	URI	The URI for the referenced link.
		Example:
		href="https://access.redhat.com/articles/1249423"
title	STRING	A title for the link.
		Example:
		title="Migrate WebLogic Proprietary Servlet Annotations"

3.5.3. Hint Syntax

The hint element is used to provide a hint or inline information about how to migrate a section of code. For a better understanding of the hint action, see the JavaDoc for the Hint class.

The following is an example of a rule that creates a hint.

Example:

hint Element: Attributes

Attribute Name	Туре	Description
title	STRING	Title this hint using the specified string. Title is required attribute. Example: title="JBoss Seam Component Hint"
severity	STRING	Whether this hint is "mandatory" or "optional". (Optional) Example: severity="mandatory"
in	VARIABLE_NAME	Create a new Hint in the FileLocationModel resolved by the given variable. (Optional) Example: in="Foo"
effort	ВУТЕ	The level of effort assigned to this resource. (Optional) Example: effort="2"

Child Element	Description
<message></message>	A message describing the migration hint Example:
	<pre><message>EJB 2.0 is deprecated</message></pre>
k>	Identify or classify links to informational content. See the section on Link Syntax for details. Example: <pre></pre>
	API Specification" />
<tag></tag>	Define a custom tag for this hint. Example:
	<tag>Needs review</tag>

3.5.4. XSLT Syntax

Summary

The xslt element specifies how to transform an XML file. For a better understanding of the xslt action, see the JavaDoc for the <u>XSLTTransformation</u> class.

The following is an example of rule that defines an XSLT action.

Example:

xslt Element: Attributes

Attribute Name	Туре	Description
of	STRING	Create a new transformation for the given reference. (Optional) Example: of="testVariable_instance"

title	STRING	Sets the title for this XSLTTransformation in the report. Example: title="XSLT Transformed Output"
extension	STRING	Sets the extension for this XSLTTransformation. Example: extension="-result.html"
template	STRING	Sets the XSL template. Example: template="simpleXSLT.xsl"
effort	ВУТЕ	The level of effort required for the tranformation. (Optional)

Description

xslt Element: Child Elements

Attribute Name

Type

Child Element	Description
<xslt-parameter></xslt-parameter>	Specify XSLTTransformation parameters as property value pairs Example:
	<pre><xslt-parameter property="title" value="EJB Transformation"></xslt-parameter></pre>

3.5.5. Lineitem Syntax

Summary

The lineitem element is used to provide general migration requirements for the application, such as the need to replace deprecated libraries or the need to resolve potential class loading issues. This information is displayed on the project or application overview page. For a better understanding of the lineitem action, see the JavaDoc for the Lineitem class.

The following is an example of a rule that creates a lineitem message.

Example:

lineitem Element: Attributes

Attribute Name	Туре	Description
message	STRING	A lineitem message
		Example:
		message="Proprietary code found."

3.5.6. Iteration Syntax

Summary

The iteration element specifies to iterate over an implicit or explicit variable defined within the rule. For a better understanding of the iteration action, see the JavaDoc for the Iteration class.

The following is an example of a rule that performs an iteration.

Example:

iteration Element: Attributes

Attribute Name	Туре	Description

Attribute Name	Туре	Description
over VARIABLE_NAME	VARIABLE_NAME	Iterate over the condition identified by this VARIABLE_NAME.
		Example:
		over="jboss-app"

iteration Element: Child Elements

Child Element	Description	
<iteration></iteration>	Child elements include a when condition, along with the actions iteration, classification, hint, xslt, lineitem, and otherwise.	

3.6. Validate Rulesets Against the Schema

To validate XML rules using the Windup rule schema, follow these steps.

- 1. Download this XML validator: https://github.com/amouat/xsd-validator <a href="https://github.com/amouat/xsd-v
- 2. Extract the ZIP file in to a directory of your choice.
- 3. The xsd-validator requires the schema file to be located on the local file system. Download the Windup rule schema from one of the following locations to a directory of your choice.
 - http://windup.jboss.org/schema/windup-jboss-ruleset.xsd
 - https://github.com/windup/windup/blob/master/config-xml/windup-iboss-ruleset.xsd
- 4. Run the following command, replacing the variables as follows.
 - RULESET_DIRECTORY: The path to the top level folder that contains the rules.
 - XSD_VALIDATOR: The path to the extracted xsd-validator.
 - o XSD_SCHEMA: The path to the local Windup windup-jboss-ruleset.xsd file.

```
find RULESET_DIRECTORY -type f -iname "*.windup.xml" -exec XSD_VALIDATOR./xsdv.sh XSD_SCHEMA {} \;
```

For example:

```
find ~/MigrationRules/ -type f -iname "*.windup.xml" -exec ~/tools/xsdv/xsdv.sh ~/windup/config-xml/schema/windup-jt
```

5. The console displays the results of each ruleset validation. If a ruleset fails to validate, the content causing the error is printed to the console.

3.7. Test an XML Rule in Windup

3.7.1. Add the Rule to Windup

A Windup rule is installed simply by copying the rule to the appropriate Windup folder. Windup scans for rules, which are files that end with either *.windup.groovy or .windup.xml, in the following locations:

- Copy the rule to a directory specified by the --userRulesDirectory argument on the Windup command line.
- Copy the rule to the WINDUP HOME/rules/ directory. WINDUP HOME is the directory where you install and run the

Windup executable.

• Copy the rule to the \${user.home}/.windup/rules/ directory. This directory is created by Windup the first time it is executed and contains rules, add-ons, and the Windup log.

```
For Linux or Mac: ~/.windup/rules/
For Windows: "\Documents and Settings\USER_NAME\.windup\rules\" -or- "\Users\USER_NAME\.windup\rules\"
```

3.7.2. Test the XML Rule

1. Test the XML rule against your application file by running Windup in a terminal.

The command uses this syntax:

```
WINDUP_HOME/bin/windup [--sourceMode] --input INPUT_ARCHIVE_OR_FOLDER --output OUTPUT_REPORT_DIRECTORY --target TARGET_
```

You should see the following result:

```
***SUCCESS*** Windup report created: OUTPUT_REPORT_DIRECTORY/index.html
```

3.7.3. Additional Resources

- More examples of how to run Windup are located in the Windup User Guide.
- Working examples of XML-based rules can be found on GitHub in the <u>Windup source code</u> GitHub repository and the Windup quickstarts <u>GitHub repository</u> or <u>latest release ZIP download</u>.

4. Additional Resources

4.1. Review the Existing Windup XML Rules

Windup XML-based rules are located on GitHub at the following location: https://github.com/windup/windup-rulesets/tree/master/rules.

Instructions to fork and clone the Windup rulesets repository to your local machine are provided on the Wiki.

Rules are grouped by target platform and function. When you create a new rule, it is helpful to find a rule that is similar to the one you need and use it as a starting template.

New rules are continually added, so it is a good idea to check back frequently to review the updates.

4.2. Important Links

- Windup wiki: https://github.com/windup/windup/wiki
- Windup documentation (generated from the Wiki documentation at the link above):
 - Windup User Guide
 - o Windup Rules Development Guide
 - Windup Core Development Guide
 - Windup Javadoc
- Windup forums: https://community.jboss.org/en/windup
 - o Windup 0.x legacy forums: https://developer.jboss.org/en/windup
- Windup issue tracker: https://issues.jboss.org/browse/WINDUP

- Windup users mailing List: windup-users@lists.jboss.org
- Windup developers mailing list: windup-dev@lists.jboss.org
- Windup commits mailing list: windup-commits@lists.jboss.org
- Windup on Twitter: @JBossWindup
- Windup IRC channel: Server FreeNode (irc.freenode.net), channel #windup.
 - Windup IRC Chat transcripts: http://bit.ly/windup-transcripts
 - Windup meeting IRC Chat transcripts: transcripts: http://bit.lv/windup-meetings

5. Appendix

5.1. Rule Story Points

5.1.1. What are Story Points?

Story Points are an abstract metric commonly used in Scrum Agile software development methodology to estimate the level of effort needed to implement a feature or change. They are based on amodified Fibonacci sequence.

In a similar manner, Windup uses *story points* to express the *level of effort* needed to migrate particular application constructs, and in a sum, the application as a whole. It does not necessarily translate to man-hours, but the value should be consistent across tasks.

5.1.2. How Story Points are Estimated in Rules

Estimating the *level of effort* for the *story points* for a rule can be tricky. The following are the general guidelines Windup uses when estimating the *level of effort* required for a rule.

Level of Effort	Story Points	Description
Trivial	1	The migration is a trivial change or a simple library swap with no or minimal API changes.
Complex	3	The changes required for the migration task are complex, but have a documented solution.
Redesign	5	The migration task requires a redesign or a complete library change, with significant API changes.
Rearchitecture	7	The migration requires a complete rearchitecture of the component or subsystem.
Unknown	13	The migration solution is not known and may need a complete rewrite.

5.1.3. Task Severity

In addition to the *level of effort*, migration tasks can be assigned a *severity* that indicates whether the task must be completed or can be postponed.

Mandatory

The task must be completed for a successful migration. If the changes are not made, the resulting application will not build or run successfully. Examples include replacement of proprietary APIs that are not supported in the target platform.

Optional

If the migration task is not completed, the application will work, but the results may not be the optimal. If the change is not made at the time of migration, it is recommended to put it on the schedule soon after migration is completed. An example of this would be the upgrade of EJB 2.x code to EJB 3.

5.2. About the WINDUP_HOME Variable

This documentation uses the **WINDUP_HOME** *replaceable* value to denote the path to the Windup distribution. When you encounter this value in the documentation, be sure to replace it with the actual path to your Windup installation.

- If you download and install the latest distribution of Windup from the JBoss Nexus repository, WINDUP_HOME refers to the windup-distribution-2.4.0-Final folder extracted from the downloaded ZIP file.
- If you build Windup from GitHub source, WINDUP_HOME refers to the windup-distribution-2.4.0-Final folder extracted from the windup-distribution/target/windup-distribution-2.4.0-Final.zip file.

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