

# CUSTOMER

BUSINESS / INDIVIDUAL  
FIRSTNAME / LAST NAME  
COMPANY  
EMAIL  
PHONE  
WEBSITE  
ADDRESS - LINES 1 2  
CITY  
STATE  
ZIP  
PHONE  
EMAIL  
ATTN  
PO BOX  
REMARKS  
CURRENCY

BILL

SHIP

# PRODUCT / SERVICE

NAME  
DESC  
PRICE  
TYPE: GOOD / SERVICE  
UNIT

# SALES PERSON

NAME  
ROLE  
EMAIL  
PHONE

# TAX

NAME / RATE / TAXID

# INVOICE

# TEST

CUSTOMER NAME  
INVOICE #  
ORDER #  
DATE  
DUE DATE → EXP DATE  
SALES PERSON  
[ARRAY]  
← ITEMS

[ ] SUBTOTAL  
DISCOUNT (-) (%) (-)

[ ] TAX (+)

CUSTOMER NOTE  
TERMS & COND  
FOOTER

ADJUSTMENT

MEM

USER INFO | ORGANIZATION

FIRST NAME

LAST NAME

GENDER

COUNTRY

LANG

~~TIMEZONE~~

EMAIL

PHONE

NAME

LOC (COUNTRY)

STATE

ADDRESS

CURRENCY → INR

LANG → ENG

TIMEZONE

PAN -

PAN -

GST -

STEPS

① REGISTER USER

② CREATE ORG / ANOM INVOICES

③ CREATE TAX

④ CREATE SALES PERSON (0)

⑤ CREATE PRODUCT (0)

⑥ CREATE CUSTOMER (0)

⑦ CREATE INV (M) EST

⑧ EDIT / UPDATE / DEL INV

⑨ NOTIFICATION ← Email  
PHONE