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New Custom Object | Salesforce - Student - avs10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new

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# Setup

## New Custom Object

### New Custom Object

Full Screen Help

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

#### Custom Object Definition Edit

Save Save & New Cancel

#### Custom Object Information

**Label** TotalRoom Example: Account

**Plural Label** TotalRooms Example: Accounts

**Starts with vowel sound**

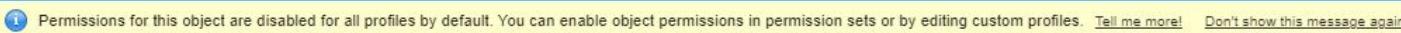
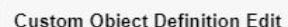
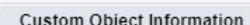
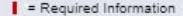
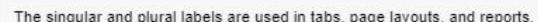
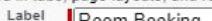
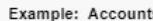
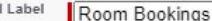
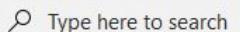
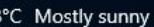
The Object Name is used when referencing the object via the API.

**Object Name** Total Example: Account

**Description**

Type here to search

28°C Mostly sunny 10:17 17-10-2023

Object Manager | Salesforce - Student - avs10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01I%2Fe%3FappLayout%3Dsetup%26retURL%3D%252F01I5h00000...                                                        

Object Manager | Salesforce - Student

av10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01I%2Fe%3FappLayout%3Dsetup%26retURL%3D%252F01I5h00000...

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Cloud icon Search Setup

Setup Home Object Manager

SETUP Object Manager

## New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

**Custom Object Information**

The singular and plural labels are used in tabs, page layouts, and reports.

Label  Example: Account

Plural Label  Example: Accounts

Starts with vowel sound

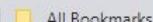
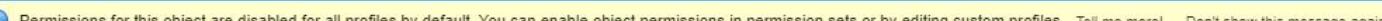
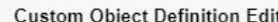
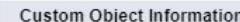
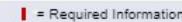
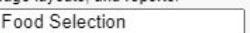
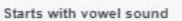
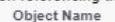
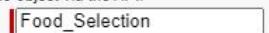
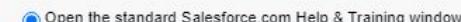
The Object Name is used when referencing the object via the API.

Object Name  Example: Account

Description

Type here to search

AUD/INR +0.23% 10:29 17-10-2023 ENG

Object Manager | Salesforce - Student - avs10-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01I%2Fe%3FappLayout%3Dsetup%26retURL%3D%252F01I5h00000...                                                     

Object Manager | Salesforce - Student - avs10-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01I%2Fe%3FappLayout%3Dsetup%26retURL%3D%252F01I5h00000... All Bookmarks

## Setup

### Object Manager

#### Custom Object Definition Edit

**Custom Object Information**

The singular and plural labels are used in tabs, page layouts, and reports.

Label  Example: Account

Plural Label  Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name  Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window  
 Open a window using a Visualforce page

Content Name

Type here to search Record high ENG 10:35 17-10-2023

- Student Recently Viewed | Details | Sales| Customer1 | Salesforce

avs10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001nj61/FieldsAndRelationships/new

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Setup Home Object Manager

SETUP > OBJECT MANAGER Customer1

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Field Label Current Status  Values  Use global picklist value set  Enter values, with each value separated by a new line  
Student  
Employee  
Others

Display values alphabetically, not in the order entered  
 Use first value as default value   
 Restrict picklist to the values defined in the value set

Field Name Current\_Status  Description

Type here to search

Record high 12:17 17-10-2023

12

- Student Room Booking | Salesforce +

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Cloud icon Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER Room Booking

Step 2 of 4

Details

**Fields & Relationships**

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Step 2. Enter the details

Field Label: Room Sharing

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line

Single sharing  
Double sharing  
Triple sharing

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Field Name: Room\_Sharing

Description:

Type here to search

Watchlist +2.53% 12:20 17-10-2023 ENG 1

Windows Taskbar icons: File Explorer, Microsoft Edge, File Explorer (50), Task View, Google Chrome.

- Student Room Booking | Salesforce +

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Cloud Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Room Booking

Details

**Fields & Relationships**

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

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Field Label **Amount** i

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length **18** Number of digits to the left of the decimal point

Decimal Places **0** Number of digits to the right of the decimal point

Field Name **Amount** i

Description

Help Text

Required  Always require a value in this field in order to save a record

Auto add to custom report type  Add this field to existing custom report types that contain this entity i

Default Value **Show Formula Editor**

Type here to search

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12:25

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Cloud Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Room Booking

Details Fields & Relationships

12 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
AC-3000	AC_3000_c	Checkbox		
Advance Payment for 1 Month	Advance_Payment_for_1_Month_c	Checkbox		
Amount	Amount_c	Currency(18, 0)		
Check In	Check_In_c	Checkbox		
Check Out	Check_c	Checkbox		
Created By	CreatedBy	Lookup(User)		
Last Modified By	LastModifiedBy	Lookup(User)		

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Type here to search

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Setup Home Object Manager

SETUP > OBJECT MANAGER Room Booking

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Specify the type of information that the custom field will contain.

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

Type here to search

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- Student Room Booking | Salesforce +

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Setup Home Object Manager

SETUP > OBJECT MANAGER Room Booking

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Room Booking New Relationship

Help for this Page

Step 3 of 6

Step 3. Enter the label and name for the lookup field

Field Label: Total No Of Rooms

Field Name: Total No Of Rooms  
Error: You must enter a value.

Description:

Help Text:

Previous Next Cancel

Child Relationship Name: Room\_Booking

Type here to search

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- Student x Payment1 | Salesforce x +

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Cloud icon Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER Payment1

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

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- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Lookup Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox Allows users to select a True (checked) or False (unchecked) value.

Currency Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to

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- Student x Payment1 | Salesforce x +

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Cloud icon Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER Payment1

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Field Label  Field Name  Previous Next Cancel

Auto add to custom report type  Add this field to existing custom report types that contain this entity i

**Formula Return Type**

None Selected Select one of the data types below.

Checkbox Calculate a boolean value  
Example: `TODAY() > CloseDate`

Currency Calculate a dollar or other currency amount and automatically format the field as a currency amount.  
Example: `Gross Margin = Amount - Cost__c`

Date Calculate a date, for example, by adding or subtracting days to other dates.  
Example: `Reminder Date = CloseDate - 7`

Date/Time Calculate a date/time, for example, by adding a number of hours or days to another date/time.  
Example: `Next = NOW() + 1`

Number Calculate a numeric value.  
Example: `Fahrenheit = 1.8 * Celsius__c + 32`

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Cloud Setup Home Object Manager

Search Setup

Setup

SETUP > OBJECT MANAGER

## Payment1

Details

**Fields & Relationships**

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts

Example: Gross Margin = Amount - Cost\_\_c | More Examples...

Simple Formula Advanced Formula Insert Field

Amount (Currency) = Room\_Booking\_\_r.

Select a field, then click Insert. Labels followed by a ">" indicate that there are more fields available.

Insert Field

AC-3000 Advance Payment for 1 Month

You have selected:  
Room\_Booking\_\_r.Amount\_\_c  
Type: Currency  
API Name: Room\_Booking\_\_r.Amount\_\_c

Insert

Close

Windows Taskbar: Type here to search, File, File Explorer, File Explorer (50), File Explorer (50), Google Chrome, 13:32, 32°C Partly sunny, ENG, 17-10-2023, 1

- Student x Payment1 | Salesforce x +

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Cloud icon Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

## Payment1

Details

**Fields & Relationships**

7 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Amount	Amount_c	Formula (Currency)		
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Name	Name_c	Master-Detail(Customer1)		✓
Payment Mode	Payment_Mode_c	Picklist		
Payment No	Name	Auto Number		✓
Room Booking	Room_Booking__c	Lookup(Room Booking)		✓

Page Layouts

Lightning Record Pages

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Setup

Home

Object Manager

Search Setup



picklist

Data

Picklist Settings

State and Country/Territory

Picklists

Objects and Fields

Picklist Value Sets

Didn't find what you're looking for?

Try using Global Search.



SETUP

## Picklist Value Sets

Description

### Picklist Values Used

Active and inactive picklist values 7 (1,000 max)

Edit

Delete

### Values

New Reorder Replace Printable View Chart Colors

Action	Values	API Name	Default	Chart Colors	Modified By
Edit   Del   Deactivate	Sunday	Sunday	<input checked="" type="checkbox"/>	Assigned dynamically	Aravindan V 17/10/2023, 1:39 pm
Edit   Del   Deactivate	Monday	Monday	<input type="checkbox"/>	Assigned dynamically	Aravindan V 17/10/2023, 1:39 pm
Edit   Del   Deactivate	Tuesday	Tuesday	<input type="checkbox"/>	Assigned dynamically	Aravindan V 17/10/2023, 1:39 pm
Edit   Del   Deactivate	Wednesday	Wednesday	<input type="checkbox"/>	Assigned dynamically	Aravindan V 17/10/2023, 1:39 pm
Edit   Del   Deactivate	Thursday	Thursday	<input type="checkbox"/>	Assigned dynamically	Aravindan V 17/10/2023, 1:39 pm
Edit   Del   Deactivate	Friday	Friday	<input type="checkbox"/>	Assigned dynamically	Aravindan V 17/10/2023, 1:39 pm
Edit   Del   Deactivate	Saturday	Saturday	<input type="checkbox"/>	Assigned dynamically	Aravindan V 17/10/2023, 1:39 pm

### Inactive Values



Type here to search



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13:40  
17-10-2023



- Student Food Selection | Salesforce Picklist Value Sets | Salesforce +

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SETUP > OBJECT MANAGER Food Selection

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Field Label Breakfast  Values  Use global picklist value set  Enter values, with each value separated by a new line Customer Picklist Values  Previous Next Cancel

Field Name Breakfast  Description   
Help Text

Type here to search  File Explorer Microsoft Edge File Explorer Google Chrome 32°C Partly sunny ENG 17-10-2023

- Student Food Selection | Salesforce Picklist Value Sets | Salesforce +

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SETUP > OBJECT MANAGER Food Selection

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Food Selection New Custom Field Step 2 of 4 Help for this Page

Step 2. Enter the details Previous Next Cancel

Field Label  i

Values  Use global picklist value set  Enter values, with each value separated by a new line

Idli  
Bonda  
Dosa  
Upma  
Vada  
Puri  
Chapati

Display values alphabetically, not in the order entered  
 Use first value as default value

Type here to search K File Explorer Microsoft Edge File 50 Google Chrome 13:43 ADANIPOWER +2.64% ENG 17-10-2023 1

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Cloud icon Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER Food Selection

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

New Field Dependency Help for this Page

Create a dependent relationship that causes the values in a picklist or multi-select picklist to be dynamically filtered based on the value selected by the user in another field.

- The field that drives filtering is called the "controlling field." Standard and custom checkboxes and picklists with at least one and less than 300 values can be controlling fields.
- The field that has its values filtered is called the "dependent field." Custom picklists and multi-select picklists can be dependent fields.

Step 1. Select a controlling field and a dependent field. Click Continue when finished.

Step 2. On the following page, edit the filter rules that control the values that appear in the dependent field for each value in the controlling field.

Controlling Field: Breakfast  
Dependent Field: Select Breakfast

Continue Cancel

Type here to search 32°C Partly sunny ENG 17-10-2023

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Cloud icon Search Setup New Up Down Left Right Help Settings Bell User

Setup Home Object Manager

SETUP > OBJECT MANAGER Food Selection

Details

**Fields & Relationships**

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

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Search Layouts

**Instructions**

- Double click on a cell to toggle its visibility for the Controlling Field value shown in the column heading.
- To change multiple cells at once, select multiple cells and then click the Include Values or Exclude Values button to change the visibility of all selected cells at once.
- Use SHIFT + click to select a range of adjacent cells. Use CTRL + click to select multiple cells that are not adjacent.
- Use the Preview button to test the results.

**Legend**

Excluded Value
Included Value

Click button to include or exclude selected values from the dependent picklist:

Include Values Exclude ValuesShowing Columns: 1 - 5 (of 7) < Previous | Next > View All Go to

Breakfast: <span style="border: 1px solid #ccc; padding: 2px 5px;">Select Breakfast:</span>	Sunday	Monday	Tuesday	Wednesday	Thursday
	Idli	Idli	Idli	Idli	Idli
	Bonda	Bonda	Bonda	Bonda	Bonda
	Dosa	Dosa	Dosa	Dosa	Dosa
	Upma	Upma	Upma	Upma	Upma
	Vada	Vada	Vada	Vada	Vada
	Puri	Puri	Puri	Puri	Puri
	Chapati	Chapati	Chapati	Chapati	Chapati

Showing Columns: 1 - 5 (of 7) < Previous | Next > View All

Type here to search



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13:46  
17-10-2023

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Cloud icon Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER Food Selection

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Field Label: Lunch i

Values:  Use global picklist value set  
 Enter values, with each value separated by a new line

Customer Picklist Values ▼

Display values alphabetically, not in the order entered  
 Use first value as default value i  
 Restrict picklist to the values defined in the value set i

Field Name: Lunch i

Description:

Help Text:

Previous Next Cancel

Type here to search Food Selection

32°C Partly sunny 13:48 17-10-2023 ENG

- Student Food Selection | Salesforce Picklist Value Sets | Salesforce +

av10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001njAi/FieldsAndRelationships/new

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Cloud icon Search Setup Setup Home Object Manager

Setup > OBJECT MANAGER Food Selection

Details

**Fields & Relationships**

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Values  Use global picklist value set  Enter values, with each value separated by a new line

Egg fried rice  
Chicken fried rice  
Curd rice  
Tomato rice  
Egg noodles  
Chicken Noodles  
Bhagara rice

Display values alphabetically, not in the order entered

Use first value as default value i

Restrict picklist to the values defined in the value set i

Field Name: Lunch i

Description:

Help Text:

Type here to search K F S M G C D E P A R B N L O V W X Y Z

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- Student X

Food Selection | Salesforce X

Picklist Value Sets | Salesforce X

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Search Setup [Star] [Down] [+]

Setup Home Object Manager ? 12

SETUP > OBJECT MANAGER Food Selection

Details Help for this Page

**Fields & Relationships**

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts

## New Field Dependency

Create a dependent relationship that causes the values in a picklist or multi-select picklist to be dynamically filtered based on the value selected by the user in another field.

- The field that drives filtering is called the "controlling field." Standard and custom checkboxes and picklists with at least one and less than 300 values can be controlling fields.
- The field that has its values filtered is called the "dependent field." Custom picklists and multi-select picklists can be dependent fields.

**Step 1.** Select a controlling field and a dependent field. Click Continue when finished.

**Step 2.** On the following page, edit the filter rules that control the values that appear in the dependent field for each value in the controlling field.

Controlling Field: Lunch  
Dependent Field: Select Lunch

Continue Cancel

Type here to search DJI +0.93% 17-10-2023

14:48

- Student Food Selection | Salesforce Picklist Value Sets | Salesforce +

av10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001njAi/FieldsAndRelationships/editDependency?controller=00N5h00000GrC... Edit Star

Gmail YouTube Maps All Bookmarks

Cloud icon Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER Food Selection

Details

**Fields & Relationships**

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts

Click button to include or exclude selected values from the dependent picklist:  
Include Values Exclude Values

Showing Columns: 1 - 5 (of 7) < Previous | Next > [View All](#) [Go to](#)

Lunch:	Sunday	Monday	Tuesday	Wednesday	Thursday
Select Lunch:	Meals	Meals	Meals	Meals	Meals
	Chicken biryani				
	Veg biryani				
	Veg fried rice				
	Egg fried rice				
	Chicken fried rice				
	Curd rice				
	Tomato rice				
	Egg noodles				
	Chicken Noodles				
	Bhagara rice				

Click button to include or exclude selected values from the dependent picklist:  
Include Values Exclude Values

Showing Columns: 1 - 5 (of 7) < Previous | Next > [View All](#)

Save Cancel Preview

Type here to search KPI File Folder Cloud 50 Cloud Google Chrome

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- Student X

Food Selection | Salesforce X

Picklist Value Sets | Salesforce X

av10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001njAi/FieldsAndRelationships/new X

Back Forward Home Search Setup All Bookmarks

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Cloud icon Setup Home Object Manager Search Setup More

**SETUP > OBJECT MANAGER**

## Food Selection

**Details**

**Fields & Relationships**

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts

**Field Label:** Select Dinner Previous Next Cancel

**Values:**

Use global picklist value set

Enter values, with each value separated by a new line

Egg fried rice  
Chicken fried rice  
Curd rice  
Tomato rice  
Egg noodles  
Chicken Noodles  
Bhagara rice

Display values alphabetically, not in the order entered

Use first value as default value i

Restrict picklist to the values defined in the value set i

**Field Name:** Select\_Dinner

**Description:**

Type here to search Windows icon File icon Folder icon File Explorer icon Recycle Bin icon Google Chrome icon 32°C Partly sunny 14:27 17-10-2023 ENG

- Student X

Food Selection | Salesforce X

Picklist Value Sets | Salesforce X

av10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001njAi/FieldsAndRelationships/newDependency X

All Bookmarks

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Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Food Selection

Details

**Fields & Relationships**

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

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## New Field Dependency

Create a dependent relationship that causes the values in a picklist or multi-select picklist to be dynamically filtered based on the value selected by the user in another field.

- The field that drives filtering is called the "controlling field." Standard and custom checkboxes and picklists with at least one and less than 300 values can be controlling fields.
- The field that has its values filtered is called the "dependent field." Custom picklists and multi-select picklists can be dependent fields.

Step 1. Select a controlling field and a dependent field. Click Continue when finished.

Step 2. On the following page, edit the filter rules that control the values that appear in the dependent field for each value in the controlling field.

Controlling Field: Dinner  
Dependent Field: Select Dinner

Help for this Page ?

Type here to search X

32°C Partly sunny 14:28

17-10-2023

- Student Food Selection | Salesforce Picklist Value Sets | Salesforce +

av10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001njAi/FieldsAndRelationships/editDependency?controller=00N5h00000GrC... Edit Star

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Cloud Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER Food Selection

Details

**Fields & Relationships**

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts

Dinner: Select Dinner:

Click button to include or exclude selected values from the dependent picklist:  
Include Values Exclude Values

Showing Columns: 1 - 5 (of 7) < Previous   Next > <span style="border: 1px solid #ccc; padding: 2px 5px;">View All</span> <span style="border: 1px solid #ccc; padding: 2px 5px;">Go to</span>					
Dinner:	Sunday	Monday	Tuesday	Wednesday	Thursday
Select Dinner:	Meals	Meals	Meals	Meals	Meals
	Chicken biryani				
	Veg biryani				
	Veg fried rice				
	Egg fried rice				
	Chicken fried rice				
	Curd rice				
	Tomato rice				
	Egg noodles				
	Chicken Noodles				
	Bhagara rice				

Click button to include or exclude selected values from the dependent picklist:  
Include Values Exclude Values

Save Cancel Preview

Type here to search Food Selection Picklist Value Sets Object Manager Setup

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- Student Feedback | Salesforce Picklist Value Sets | Salesforce +

av10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001njAs/FieldsAndRelationships/new

Gmail YouTube Maps All Bookmarks

Cloud icon Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Feedback

Details

**Fields & Relationships**

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

**Data Type**

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

External Lookup Relationship Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

Checkbox Allows users to select a True (checked) or False (unchecked) value.

Currency Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to



Type here to search



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14:29  
17-10-2023



- Student X

Feedback | Salesforce X

Picklist Value Sets | Salesforce X

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Gmail YouTube Maps All Bookmarks

Cloud icon Search Setup

Setup Home Object Manager [button icons]

SETUP > OBJECT MANAGER Feedback

Details

**Fields & Relationships**

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

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Full-screen Sip Previous Next Cancel

Field Label  [info icon]

Values  Use global picklist value set  Enter values, with each value separated by a new line

Display values alphabetically, not in the order entered  
 Use first value as default value [info icon]  
 Restrict picklist to the values defined in the value set [info icon]

Field Name  [info icon]

Description [text area]

Type here to search [Windows icon]

File Explorer [grid icon]

Cloud Storage [cloud icon]

OneDrive [OneDrive icon]

Recycle Bin [Recycle Bin icon]

Google Chrome [Chrome icon]

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- Student Feedback | Salesforce Picklist Value Sets | Salesforce +

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Cloud icon Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER Feedback

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Feedback New Custom Field Help for this Page

Step 2. Enter the details Step 2 of 4 Previous Next Cancel

Field Label  i

Values  Use global picklist value set  Enter values, with each value separated by a new line

Good  
Satisfaction  
Bad

Display values alphabetically, not in the order entered  Use first value as default value

Type here to search Search New Edit Delete History Audit Trail Logs File Print Email Share Help Feedback Report a Problem

32°C Partly sunny 14:34 17-10-2023 ENG

- Student x Feedback | Salesforce x Picklist Value Sets | Salesforce x +

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Gmail YouTube Maps All Bookmarks

Cloud icon Search Setup x + ? ⚙️ 🔔 12

Setup Home Object Manager ▼

SETUP > OBJECT MANAGER Feedback

Step 2 of 4

Details

**Fields & Relationships**

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Step 2. Enter the details

Field Label  i

Values  Use global picklist value set  Enter values, with each value separated by a new line

Good  
Satisfaction  
Bad

Display values alphabetically, not in the order entered  
 Use first value as default value i  
 Restrict picklist to the values defined in the value set i

Field Name  i

Description

Type here to search Cloud File Folder File Explorer Recycle Bin 50 Chrome 32°C Partly sunny ENG 14:35 17-10-2023

- Student X

Feedback | Salesforce X

Picklist Value Sets | Salesforce X

av10-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000001njAs/FieldsAndRelationships/new X

All Bookmarks

Gmail YouTube Maps

Cloud icon Search Setup

Setup Home Object Manager [More Options]

SETUP > OBJECT MANAGER Feedback

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Feedback New Custom Field Help for this Page Step 2 of 4

Step 2. Enter the details Previous Next Cancel

Field Label  i

Field Name  i

Description

Help Text

Required  Always require a value in this field in order to save a record

Auto add to custom report type  Add this field to existing custom report types that contain this entity i

Type here to search 32°C Partly sunny 14:36 17-10-2023

Windows Taskbar icons: File Explorer, File, Microsoft Edge, Mail, Google Chrome, etc.

- Student TotalRoom | Salesforce Picklist Value Sets | Salesforce

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Gmail YouTube Maps All Bookmarks

Cloud icon Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER TotalRoom

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Field Label: Rooms Available Field Name: Rooms\_Available

Auto add to custom report type  Add this field to existing custom report types that contain this entity

**Formula Return Type**

None Selected Select one of the data types below.

Checkbox Calculate a boolean value  
Example: TODAY() > CloseDate

Currency Calculate a dollar or other currency amount and automatically format the field as a currency amount.  
Example: Gross Margin = Amount - Cost\_\_c

Date Calculate a date, for example, by adding or subtracting days to other dates.  
Example: Reminder Date = CloseDate - 7

Date/Time Calculate a date/time, for example, by adding a number of hours or days to another date/time.  
Example: Next = NOW() + 1

Number Calculate a numeric value.  
Example: Fahrenheit = 1.8 \* Celsius\_\_c + 32

Type here to search

32°C Partly sunny 14:39 17-10-2023 ENG

Cloud icon Search Setup Setup Home Object Manager

SETUP > OBJECT MANAGER TotalRoom

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Search Layouts

Field Label: Rooms Available Field Name: Rooms\_Available

Auto add to custom report type  Add this field to existing custom report types that contain this entity

**Formula Return Type**

None Selected Select one of the data types below.

Checkbox Calculate a boolean value  
Example: TODAY() > CloseDate

Currency Calculate a dollar or other currency amount and automatically format the field as a currency amount.  
Example: Gross Margin = Amount - Cost\_\_c

Date Calculate a date, for example, by adding or subtracting days to other dates.  
Example: Reminder Date = CloseDate - 7

Date/Time Calculate a date/time, for example, by adding a number of hours or days to another date/time.  
Example: Next = NOW() + 1

Number Calculate a numeric value.  
Example: Fahrenheit = 1.8 \* Celsius\_\_c + 32

Type here to search

32°C Partly sunny 14:39 17-10-2023 ENG

- Student TotalRoom | Salesforce Picklist Value Sets | Salesforce

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Cloud Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER TotalRoom

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters

Example: Fahrenheit = 1.8 \* Celsius + 32 More Examples... Simple Formula Advanced Formula Insert Field Insert Operator Rooms Available (Number) = 30 - Rooms\_Booked\_\_c Functions ABS ACOS ADDMONTHS AND ASCII ASIN Insert Selected Function

javascript: FormulaEditor.switchMode%28%27advanced%27%29%3B

Type here to search

32°C Partly sunny ENG 14:40 17-10-2023

Detailed description: This screenshot shows the Salesforce Object Manager setup page for the 'TotalRoom' object. The left sidebar lists various setup categories like Details, Fields & Relationships, Page Layouts, and Record Types. The main area displays a formula editor for calculating 'Rooms Available'. It includes tabs for 'Simple Formula' and 'Advanced Formula', input fields for 'Insert Field' and 'Insert Operator', and a dropdown menu for 'Functions' containing mathematical and string manipulation functions. A preview window shows the formula '30 - Rooms\_Booked\_\_c'. The status bar at the bottom indicates the date and time.

- Student X App Manager | Salesforce +

av10-dev-ed.develop.lightning.force.com/lightning/setup/NavigationMenus/home

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Cloud Setup Home Object Manager

Search Setup

app

Salesforce Mobile App

Mass Transfer Approval Requests

Apps

App Manager

AppExchange Marketplace

Connected Apps

Connected Apps OAuth Usage

Manage Connected Apps

External Client Apps

Settings

Lightning Bolt

Flow Category

SETUP

## Lightning Experience App Manager

New Lightning App New Connected App

23 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type

	App Name ↑	Developer Name	Description	Last Modified ...	Ap...	Vi...
1	All Tabs	AllTabSet		08/10/2023, 4:23 pm	Classic	▼
2	Analytics Studio	Insights	Build CRM Analytics dashboards and apps	08/10/2023, 4:23 pm	Classic	✓ ▼
3	App Launcher	AppLauncher	App Launcher tabs	08/10/2023, 4:23 pm	Classic	✓ ▼
4	AV's_app	AVs_app	information	10/10/2023, 10:57 am	Lightning	✓ ▼
5	Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your ind...	08/10/2023, 4:25 pm	Lightning	✓ ▼
6	College Count	Aravindan_V	Its is Used to count the number of departments	08/10/2023, 6:03 pm	Lightning	✓ ▼
7	Community	Community	Salesforce CRM Communities	08/10/2023, 4:23 pm	Classic	✓ ▼
8	Content	Content	Salesforce CRM Content	08/10/2023, 4:23 pm	Classic	✓ ▼
9	Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage r...	08/10/2023, 4:23 pm	Lightning	✓ ▼
10	Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	08/10/2023, 4:23 pm	Lightning	✓ ▼

Type here to search

31°C Mostly sunny ENG 11:47 17-10-2023

- Student Co\_live - Lightning App Builder +

av10-dev-ed.develop.lightning.force.com/visualEditor/appBuilder.app?id=02u5h000002hwnpAAA&retUrl=https%3A%2F%2Favs10-dev-ed.develop.lightning.force....

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Lightning App Builder App Settings Pages Co\_live ? Help

**App Settings**

**App Details & Branding**

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

**App Details & Branding**

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

**App Details**

\*App Name

\*Developer Name

Description

**App Branding**

Image

Primary Color Hex Value  #5A10D1

Org Theme Options  Use the app's image and color instead of the org's custom theme

**App Launcher Preview**

Co Co\_live

Type here to search

Record high ENG 17-10-2023 11:59

Salesforce Tabs | Student - avs10-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

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# Setup

Search Setup

tabs

User Interface

Rename Tabs and Labels

Tabs

Help for this Page

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Action	Label	Tab Style	Description
Edit   Del	<u>Bank</u>	Handsaw	
Edit   Del	<u>Customer</u>	Lightning	
Edit   Del	<u>Details</u>	Compass	
Edit   Del	<u>Management</u>	Compass	
Edit   Del	<u>Student</u>	Cup	
Edit   Del	<u>Teacher</u>	Airplane	

Type here to search

29°C Mostly sunny 17-10-2023

Tabs | Salesforce - Student - avs10-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup... All Bookmarks

Gmail YouTube Maps

Cloud icon Setup Home Object Manager Search Setup

tabs

User Interface

Rename Tabs and Labels

**Tabs**

Didn't find what you're looking for?  
Try using Global Search.

SETUP Tabs

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#).

Object: Customer1

Tab Style: Factory

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: --None--

Enter a short description.

Description:

Next Cancel

Type here to search

DJI +0.93% 10:49 17-10-2023



Setup

Home

Object Manager

Search Setup



tabs

## User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?  
Try using Global Search.



SETUP

Tabs

Action	Label	Tab Style	Description
Edit   Del	<u>Bank</u>	Handsaw	
Edit   Del	<u>Customer</u>	Lightning	
Edit   Del	<u>Customers</u>	Train	
Edit   Del	<u>Details</u>	Compass	
Edit   Del	<u>Management</u>	Compass	
Edit   Del	<u>Room Bookings</u>	Street Sign	
Edit   Del	<u>Student</u>	Cup	
Edit   Del	<u>Teacher</u>	Airplane	
Edit   Del	<u>TotalRooms</u>	Train	

## Web Tabs

[New](#) [What Is This?](#)

No Web Tabs have been defined

## Visualforce Tabs

[New](#) [What Is This?](#)

Type here to search



ADANIPOWER +2.65%

11:45 17-10-2023

1

Cloud icon

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Room Booking

Details

Rule Name: checkbox\_field

Active:

Description: (empty)

Quick Tips: Operators & Functions

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Error Condition Formula

Example: Discount\_Percent\_c<0.30 More Examples..

If this formula expression is true, display the text defined in the Error Message area

Insert Field Insert Operator

Advance\_Payment\_for\_1Month\_c = false

Functions: ABS, ACOS, ADDMONTHS, AND, ASCII, ASIN

Check Syntax Error: Field Advance\_Payment\_for\_1Month\_c does not exist. Check spelling.

Help on this function

Error Message

Example: Discount percent cannot exceed 30%

This message will appear when Error Condition formula is true

- Student x Object Manager | Salesforce x + v – x

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Gmail YouTube Maps All Bookmarks

Search Setup ★ + ? ⚙️ 🔔 12 Avatar

Setup Home Object Manager ▼

**SETUP** **Object Manager**

## Room Booking Validation Rule

[Help for this Page](#)

[Back to Room Booking](#)

Validation Rule Detail		<a href="#">Edit</a>	<a href="#">Clone</a>
Rule Name	checkbox_field	Active	<input checked="" type="checkbox"/>
Error Condition Formula	Advance_Payment_for_1_Month__c=false	Error Location	Advance Payment for 1 Month
Error Message	Checkbox should be checked		
Description			
Created By	Aravindan V, 17/10/2023, 2:48 pm	Modified By	Aravindan V, 17/10/2023, 2:48 pm

[Edit](#) [Clone](#)

Type here to search 32°C Partly sunny 14:48 17-10-2023 ENG

- Student Room Booking | Salesforce +

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Cloud icon Search Setup Home Object Manager

Setup

SETUP > OBJECT MANAGER Room Booking

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types

Rule Name **check\_in\_rule**

Active

Description

Quick Tips • Operators & Functions

Error Condition Formula

Example: `Discount_Percent__c>0.30` More Examples... | = Required Information

Display an error if Discount is more than 30%

If this formula expression is true, display the text defined in the Error Message area

Insert Field Insert Operator `check_In__c=False`

Functions

-- All Function Categories --

- ABS
- ACOS
- ADDMONTHS
- AND
- ASCII
- ASIN

Insert Selected Function ABS(number)

Type here to search

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- Student x Object Manager | Salesforce x + v – x

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Search Setup ★ + ? ⚙️ 🔔 12 Avatar

Setup Home Object Manager ⋮

**SETUP** **Object Manager**

**Room Booking Validation Rule** Help for this Page ?

[Back to Room Booking](#)

**Validation Rule Detail** Edit Clone

Rule Name	check_in_rule	Active	<input checked="" type="checkbox"/>
Error Condition Formula	Check_In__c=False	Error Location	Check In
Error Message	Check box should be checked	Description	
Created By	Aravindan V, 17/10/2023, 2:51 pm	Modified By	Aravindan V, 17/10/2023, 2:51 pm

Edit Clone

Type here to search 50

32°C Partly sunny 14:52 ENG 17-10-2023 1

- Student Profiles | Salesforce

av10-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F\_ui%2Fperms%2Fui%2Fprofile%2FProfileClone%2Fe%3Fid%3D... 32°C Partly sunny

Gmail YouTube Maps All Bookmarks

Cloud icon Search Setup Home Object Manager

Setup

profil

Users

Profiles

Didn't find what you're looking for?  
Try using Global Search.

SETUP Profiles

## Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from. = Required Information

Existing Profile: Standard User  
User License: Salesforce  
Profile Name: Custom User

Save Cancel

Type here to search

32°C Partly sunny ENG 17-10-2023 14:54

- Student x Profiles | Salesforce x +

av10-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5h000003WIRa%2Fe%3FretURL%3D%252F00e5h000003... 🔍 🖨️ ⭐ 🔗 \_AV\_ ⋮

Gmail YouTube Maps All Bookmarks

Cloud icon Search Setup Star Up Add Question Gear Alert 12 User

Setup Home Object Manager ⋮

Search bar: profil

Users ⋮

Profiles

Didn't find what you're looking for?  
Try using Global Search.

SETUP Profile Profiles

	Administration					
	Read	Create	Edit	Delete	View All	Modify All
Bank	<input type="checkbox"/>					
Colleges	<input type="checkbox"/>					
Customer	<input type="checkbox"/>					
Customers	<input checked="" type="checkbox"/>					
Departments	<input type="checkbox"/>					
Details	<input type="checkbox"/>					
Feedbacks	<input checked="" type="checkbox"/>					

	Administration					
	Read	Create	Edit	Delete	View All	Modify All
Food Selections	<input checked="" type="checkbox"/>					
Management	<input checked="" type="checkbox"/>					
Payments	<input checked="" type="checkbox"/>					
Room Bookings	<input checked="" type="checkbox"/>					
Student	<input type="checkbox"/>					
Teacher	<input type="checkbox"/>					
TotalRooms	<input checked="" type="checkbox"/>					

Session Settings

Session Times Out After: 2 hours of inactivity  ⓘ

Session Security Level Required at Login: --None--  ⓘ

Type here to search ⟳ 📁 📅 📁 📅 📁 50 📅 Chrome 32°C Partly sunny ↗ 🖨️ 🖨️  ENG  14:56 17-10-2023 1

- Student x Profiles | Salesforce x +

av10-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5h000003WIRf%2Fe%3FretURL%3D%252F00e5h000003... 🔍 🖨️ ⭐ 🔗 STAR AV ⋮

Gmail YouTube Maps All Bookmarks

Cloud icon Search Setup Star Down arrow Plus Up arrow Question mark Gear Alert 12 User icon

Setup Home Object Manager ⋮

Search bar: profil

Users ⋮

Profiles

Didn't find what you're looking for?  
Try using Global Search.

SETUP Profile Profiles

	Read	Create	Edit	Delete	View All	Administration	Read	Create	Edit	Delete	View All	Administration
Bank	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>				
Colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Customers	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Feedbacks	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					

Session Settings

Session Times Out After: 2 hours of inactivity i

Session Security Level Required at Login: --None-- i

Type here to search 🔍 🖨️ ⭐ 🔗 STAR AV 14:59 32°C Partly sunny Up arrow Down arrow Left arrow Right arrow ENG 17-10-2023 1



- Student x Roles | Salesforce x + v – x

avs10-dev-ed.develop.lightning.force.com/lightning/setup/Roles/page?address=%2F00E%2Fe%3Fparent%3D00E5h000002x1mP%26setupid%3DRoles%26ret... ? ↗ star gear AV ⋮

Gmail YouTube Maps All Bookmarks

Cloud icon Search Setup star down plus up question gear bell 12 user

Setup Home Object Manager ⋮

roles

Users ⋮

Roles

Feature Settings ⋮

Sales ⋮

Contact Roles on Contracts

Contact Roles on Opportunities

Service ⋮

Case Teams ⋮

Case Team Roles

Contact Roles on Cases

Didn't find what you're looking for?  
Try using Global Search.

SETUP Roles

Role Edit New Role Help for this Page ?

Role Edit

Label

Role Name  ?

This role reports to  🔍

Role Name as displayed on reports

Save Save & New Cancel

Type here to search Cloud File Folder Drive 50 Cloud Google Chrome Cloud 32°C Mostly cloudy 15:04 ENG 17-10-2023 1

- Student x Roles | Salesforce x + v – x

av10-dev-ed.develop.lightning.force.com/lightning/setup/Roles/page?address=%2F00E%2Fe%3FappLayout%3Dsetup%26parent%3D00E5h000002x1mP%26... 🔍 ↗ ☆ ✖ ⚙️ AV ⋮

Gmail YouTube Maps All Bookmarks

Search Setup ★ + ↶ ↷ ? ⚙️ 🔔 12 Avatar

Setup Home Object Manager ⌄

roles

Users ⌄

Roles

Feature Settings ⌄

Sales ⌄

Contact Roles on Contracts

Contact Roles on Opportunities

Service ⌄

Case Teams ⌄

Case Team Roles

Contact Roles on Cases

Didn't find what you're looking for?  
Try using Global Search.

SETUP Roles

Role Edit New Role Help for this Page ?

**Role Edit**

Label	<input type="text" value="Receptionist"/>
Role Name	<input type="text" value="Receptionist"/> <span>?</span>
This role reports to	<input type="text" value="CEO"/> <span>🔍</span>
Role Name as displayed on reports	<input type="text"/>

Save Save & New Cancel

Type here to search ⟳ 🖨️ 📁 📅 🕒 📎 📝 chrome DJI +0.93% 15:04 17-10-2023  ENG 1



 Search Setup



Setup

Home

## Object Manager

 users

## SETUP

# Users

## General Information

| = Required Information

First Name	Manager	Role	CEO
Last Name	Sales	User License	Salesforce
Alias	mSale	Profile	Custom User
Email	managersales.bbb@gmail.com	Active	<input checked="" type="checkbox"/>
Username	managersales.bbb@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User169700260995663738	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		WDC User	<input type="checkbox"/>
		Data.com User Type	None





Setup

Home

Object Manager

Search Setup



users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users



SETUP

Users

## All Users

Help for this Page

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) | [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

[New User](#) | [Reset Password\(s\)](#) | [Add Multiple Users](#)

Action	Full Name	Alias	Username	Role	Active	Profile
<a href="#">Edit</a>	1.Manager	m1	aaa111@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<a href="#">Edit</a>	2.Manager	m2	bbb111@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
<a href="#">Edit</a>	Bank_Manager	mbank	managerbank.aaa@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Bank management
<a href="#">Edit</a>	Chatter Expert	Chatter	chatty.00d5h000008jnyeaq.djmwv6nokdsx@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
<a href="#">Edit</a>	User_Integration	integ	integration@00d5h000008jnyeaq.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
<a href="#">Edit</a>	User_Security	sec	insightsecurity@00d5h000008jnyeaq.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User



Type here to search



Watchlist ideas

13:30  
18-10-2023

Cloud icon

Setup Home Object Manager

Search Setup

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Didn't find what you're looking for?  
Try using Global Search.

Cloud icon

Setup

Users

User Edit Aravind Venkatachalam

Help for this Page

User Edit

Save Save & New Cancel

General Information

= Required Information

First Name	Aravind	Role	CEO
Last Name	Venkatachalam	User License	Salesforce
Alias	imsale	Profile	Custom User
Email	managersales.bbb@gmail.com	Active	<input checked="" type="checkbox"/>
Username	aravind761@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User169700260995663738	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>

Windows Taskbar: Type here to search, File, File Explorer, Edge, Task View, Taskbar icons, Chrome, Facebook, YouTube, Google Chrome, 50, Cloud icon, 31°C Partly sunny, ENG, 13:32, 18-10-2023, Chat icon

Cloud icon

Setup Home Object Manager

Search Setup

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Didn't find what you're looking for?  
Try using Global Search.

Cloud icon

SETUP

Users

New User

Help for this Page

User Edit

Save Save & New Cancel

General Information

= Required Information

First Name	Boopathi	Role	Marketing
Last Name	R	User License	Salesforce Integration
Alias	br	Profile	Salesforce API Only System Integrations
Email	boopathi.abc@gmail.com	Active	<input checked="" type="checkbox"/>
Username	boopathi.abc@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User169761616540739631!	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>

Type here to search

File Explorer

Task View

Cloud

50

Cortana

Facebook

YouTube

Chrome

Watchlist -0.57%

13:34

18-10-2023

2

Cloud icon

Setup Home Object Manager

Search Setup

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

New User

Full-screen Snip Help for this Page

User Edit

General Information

First Name: Ajmal

Last Name: S

Alias: as

Email: ajmal.av.s@gmail.com

Username: ajmal.av.s@gmail.com

Nickname: User169761633965171206

Title:

Company:

Department:

Role: Receptionist

User License: Force.com - Free

Profile: Force.com - Free User

Active:

Marketing User:

Offline User:

Knowledge User:

Flow User:

Service Cloud User:

Didn't find what you're looking for? Try using Global Search.

Type here to search

File Explorer

Task View

Cloud

50

Facebook

YouTube

Chrome

NIFTYBANK -1.03% 13:37 18-10-2023 ENG

- Student Report Builder | Salesforce ChatGPT

av10-dev-ed.develop.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOiJyZXBvcnRzOnJlcG9ydEJ1aWxkZXliLCJhdHRyaWJ1dGVzIjp7InJIY29yZEIkIjoil... ...

Gmail YouTube Maps All Bookmarks

Co\_live TotalRooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards ...

## Create Report

**Category**

Recently Used

All

- Accounts & Contacts
- Opportunities
- Customer Support Reports
- Leads

Select a Report Type

custo

Report Type Name	Category
Customers with Room Bookings and TotalRooms	Standard
Customers with Payments	Standard
Customers with Payments and Room Booking	Standard
Customers with Food Selections	Standard
Customer1 History	Standard

**Details**

**Customers with Room Boo...**  
Standard Report Type

**Start Report**

**Fields (42)**

**Created By You**  
No Reports Yet



Type here to search



32°C Mostly cloudy

15:16  
17-10-2023



- Student x Report Builder | Salesforce x ChatGPT x +

av10-dev-ed.develop.lightning.force.com/lightning/r/Report/00O5h000007FVQLEA4/edit

Gmail YouTube Maps All Bookmarks

Co\_live TotalRooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

REPORT New Report Customers with Room Bookings and TotalRooms

Outline Filters 1

Groups

GROUP ROWS Add group...

Customer1: Customer Name Room Booking: Room No Total No Of Rooms: Total No Of Rooms

No records returned. Try editing report filters:

- Show All customers.
- Edit other filters in the filter panel.

Update Preview Automatically

Save & Run Save Close Run

Fields >

Outline Filters 1

Groups

GROUP ROWS Add group...

Customer1: Customer Name

Room Booking: Room No

Total No Of Rooms: Total No Of Ro

Type here to search

File Explorer Task View Taskbar Icons

32°C Mostly cloudy 15:19 17-10-2023 ENG

Co\_live TotalRooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

+ Component X Filter Save Done

### New Dashboard

\* Name  
Custom dashboard

Description

Folder  
Private Dashboards Select Folder

Cancel Create

- Student Custom dashboard | Salesforce ChatGPT

avs10-dev-ed.develop.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOjkZXNrdG9wRGFzaGJvYXJkcspkYXNoYm9hcmQiLCJhdHRyaWJ1dGVzIjp7I... ...

Gmail YouTube Maps All Bookmarks

Co\_live TotalRooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Custom dashboard + Component + Filter Save Done

### Select Report

**Reports**

**Recent**

- Created by Me
- Private Reports
- Public Reports
- All Reports

Select Report

Search Reports and Folders...

Reports and Folders ▾

banking  
Aravindan V · 17-Oct-2023, 3:22 pm · Private Reports

New Report  
Aravindan V · 17-Oct-2023, 3:19 pm · Private Reports

Cancel Select



Type here to search



32°C Mostly cloudy

15:24 17-10-2023



- Student Custom dashboard | Salesforce ChatGPT

av10-dev-ed.develop.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOjKzXNrdG9wRGFzaGJvYXJkcspkYXNoYm9hcmQiLCJhdHRyaWJ1dGVzIjp7I...

Gmail YouTube Maps All Bookmarks

Co\_live TotalRooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Search...

Custom dashboard + Component + Filter Save Done

Report  
Payment report

We can't draw this chart because there is no data.

[View Report \(banking\)](#)

Type here to search 32°C Mostly cloudy ENG 15:26 17-10-2023

- Student Custom dashboard | Salesforce ChatGPT

avs10-dev-ed.develop.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOjKzXNrdG9wRGFzaGJvYXJkcspkYXNoYm9hcmQiLCJhdHRyaWJ1dGVzIjp7I... ...

Gmail YouTube Maps All Bookmarks

Co\_live TotalRooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Custom dashboard + Component + Filter Save Done

Select Report

Reports Recent

View R

Created by Me

Private Reports

Public Reports

All Reports

Select Report

Search Reports and Folders...

Reports and Folders ▾

banking  
Aravindan V · 17-Oct-2023, 3:22 pm · Private Reports

New Report  
Aravindan V · 17-Oct-2023, 3:19 pm · Private Reports

Cancel Select

Type here to search

32°C Mostly cloudy 15:26 17-10-2023 ENG

Windows Taskbar icons: File Explorer, Microsoft Edge, File Manager, Task View, Google Chrome.

Cloud icon, Search bar, Navigation icons, Star icon, Plus icon, Arrow icon, Question mark icon, Settings icon, Bell icon (with 12 notifications), GitHub icon.

- Student Custom dashboard | Salesforce ChatGPT

av10-dev-ed.develop.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOjJkZXNrdG9wRGFzaGJvYXJkcspkYXNoYm9hcmQiLCJhdHRyaWJ1dGVzIjp7I...

Gmail YouTube Maps All Bookmarks

Co\_live TotalRooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Custom dashboard + Component

New Report

We can't draw this chart because there is no data.

View Report (New Report)

Report

Payment report

We can't draw this chart because there is no data.

View Report (banking)



Customers

## Recently Viewed

0 items • Updated a few seconds ago

<input type="checkbox"/> Customer Name
--

You haven't viewed any Customers recently.  
Try switching list views.

Type here to search

NIFTY -0.56% 18-10-2023

Naan Mudhalvan

New Customer1 | Salesforce

Users | Salesforce

av10-dev-ed.develop.lightning.force.com/lightning/o/Customer1\_c/new?count=2&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST\_VIEW...

Gmail YouTube Maps All Bookmarks

Cloud Co\_live TotalRo...

Customers Recently Viewed 0 items • Updated a minute ago

Customer Name

New Customer1

\* = Required Information

Information

\* Customer Name

Text

Phone No

9543678940

Email

tech@gmail.com

Permanent Address

Salem

Owner

Aravindan V

Import Change Owner

Cancel Save & New Save

Type here to search

NIFTY -0.56% 18-10-2023

Naan Mudhalvan X Text | Customer1 | Salesforce X Users | Salesforce X +

av10-dev-ed.develop.lightning.force.com/lightning/r/Customer1\_c/a0D5h00000l4XcREAV/view

Gmail YouTube Maps All Bookmarks

Cloud Co\_live TotalRooms Customers Room Bookings Payments Food Selections Feedbacks Reports Dashboards

Customer1 Text

New Contact Edit New Opportunity

Related Details

Customer Name Text Owner Aravindan V

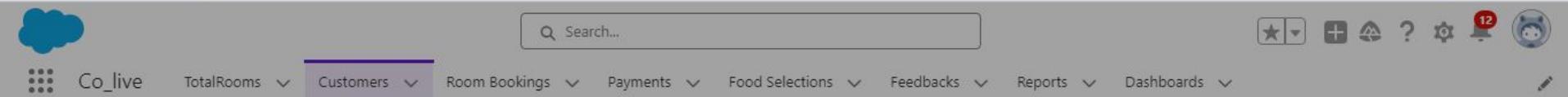
Phone No 9543678940

Email tech@gmail.com

Permanent Address Salem

Current Status Employee

Created By Aravindan V, 18/10/2023, 1:41 pm Last Modified By Aravindan V, 18/10/2023, 1:41 pm



Customers  
**Recently Viewed** ▾

1 item • Updated a few seconds ago

	<input type="checkbox"/> Customer Name
1	<input type="checkbox"/> Text

Search this list... X

Cancel Delete

Are you sure you want to delete this Customer1?

The screenshot shows a 'Recently Viewed' list in the Salesforce Co\_Live dashboard. A modal dialog box is open in the center, titled 'Delete Customer1'. The dialog contains the message 'Are you sure you want to delete this Customer1?'. At the bottom right of the dialog are two buttons: 'Cancel' and 'Delete', with 'Delete' being highlighted in blue. The background of the dashboard shows a list with one item, 'Text', and a checkbox next to it. The top navigation bar includes links for TotalRooms, Customers, Room Bookings, Payments, Food Selections, Feedbacks, Reports, and Dashboards.



Setup

Home

Object Manager

Search Setup



flow

Apps

Lightning Bolt

Flow Category

Process Automation

Automation Home (Beta)

Flows

Migrate to Flow

Paused And Failed Flow

Interviews

Process Builder

Workflow Actions

Email Alerts

Field Updates

Outbound Messages

Send Actions



SETUP

## Flows

Flow Trigger Explorer

New Flow

Flow Definitions

All Flows ▾

Full-screen View

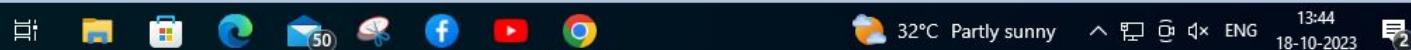
35 items • Sorted by Flow Label • Filtered by All flow definitions • Updated a few seconds ago



Flow Label ↑	Process Type	A...	Te...	Package State	P...	Last ...	Last Modified ...
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Close Change Request & Related Issues	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Check Whether Any Step is Com...	Evaluation Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Notify Content Author	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Review Content	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
CMS: Submit Content for Review	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			



Type here to search

32°C Partly sunny 13:44  
18-10-2023

## New Flow

Save

Toolbox

Core All + Templates

Elements

**Screen Flow**  
Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and ...

**Record-Triggered Flow**  
Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.

**Schedule-Triggered Flow**  
Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the background.

**Platform Event—Triggered Flow**  
Launches when a platform event message is received. This autolaunched flow runs in the background.

**Autolaunched Flow (No Trigger)**  
Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the background.

**Record-Triggered Orchestration**  
Launches when a record is created or updated. An orchestration lets you create a multi-step, multi-user process.

Create

Get more on the AppExchange



Type here to search



32°C Partly sunny

ENG

## Flow Builder



Select Elements

Auto-Layout

Run

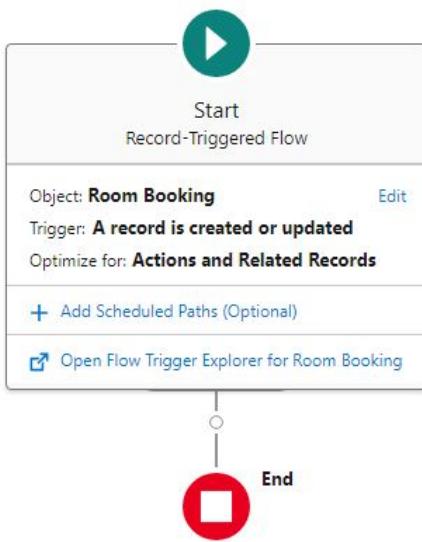
Debug

View Tests

Activate

Save As

Save



## Select Object

Select the object whose records trigger the flow when they're created, updated, or deleted.

\* Object

Room Booking

## Configure Trigger

\* Trigger the Flow When:

- A record is created
- A record is updated
- A record is created or updated
- A record is deleted

## Set Entry Conditions

Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.

If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the **Only when a record is updated to meet the condition requirements** option for When to Run the Flow for Updated Records.

Condition Requirements



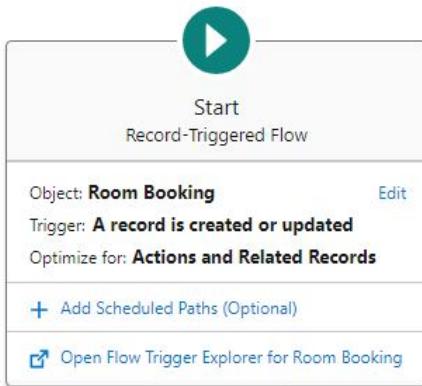
Type here to search



NIFTY -0.53%



Auto-Layout Run Debug View Tests Activate Save As Save



- A record is updated  
 A record is created or updated  
 A record is deleted

## Set Entry Conditions

Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.

If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the **Only when a record is updated to meet the condition requirements** option for When to Run the Flow for Updated Records.

### Condition Requirements

None

### \*Optimize the Flow for:

#### Fast Field Updates

Update fields on the record that triggers the flow to run. This high-performance flow runs *before* the record is saved to the database.

#### Actions and Related Records

Update any record and perform actions, like send an email. This more flexible flow runs *after* the record is saved to the database.

Include a Run Asynchronously path to access an external system after the original transaction for the triggering record is successfully committed



Flows | Salesforce x Flow Builder x + v - x

avs10-dev-ed.develop.lightning.force.com/builder\_platform\_interaction/flowBuilder.app

Gmail YouTube Maps All Bookmarks

Flow Builder ?

Select Elements Run Debug View Tests Activate Save As Save

Record-Triggered Flow Start

Run Immediately

Add Element

Search...

Logic

- Assignment
- Decision
- Loop
- Transform (Beta)
- Collection Sort
- Collection Filter

- x + End

A record is updated  
 A record is created or updated  
A record is deleted

Set Entry Conditions

Specify entry conditions to reduce the number of records that trigger the flow and the number of times the flow is executed. Minimizing unnecessary flow executions helps to conserve your org's resources.

If you create a flow that's triggered when a record is updated, we recommend first defining entry conditions. Then select the **Only when a record is updated to meet the condition requirements** option for When to Run the Flow for Updated Records.

Condition Requirements

None

\*Optimize the Flow for:

Fast Field Updates

Update fields on the record that triggers the flow to run. This high-performance flow runs *before* the record is saved to the database.

Actions and Related Records

Update any record and perform actions, like send an email. This more flexible flow runs *after* the record is saved to the database.

Include a Run Asynchronously path to access an external system after the original transaction for the triggering record is successfully committed

Type here to search File Folders Cloud 50 Recycle Bin Facebook YouTube Google Chrome

NIFTY -0.55% 18-10-2023 13:55 ENG

Flows | Salesforce X Flow Builder X + v — Flows

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Flow Builder X ?

## New Decision

Default Outcome

Condition Requirements to Execute Outcome

All Conditions Are Met (AND)

Resource	Operator	Value
\$Record > Room Sharing X	Equals	Single sharing
AND \$Record > AC-3000 X	Equals	False X

+ Add Condition

When to Execute Outcome ⓘ

If the condition requirements are met

Only if the record that triggered the flow to run is updated to meet the condition requirements

Cancel Done



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Watchlist ideas

14:05  
18-10-2023



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Flow Builder X ?

## New Decision

Condition Requirements to Execute Outcome

All Conditions Are Met (AND)

Resource	Operator	Value
\$Record > Room Sharing X	Equals	Double sharing
AND \$Record > AC-3000 X	Equals	False X

+ Add Condition

When to Execute Outcome ⓘ

If the condition requirements are met

Only if the record that triggered the flow to run is updated to meet the condition requirements

Cancel Done



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Watchlist -0.64% 14:06  
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ENG



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Flow Builder X ?

## New Decision

OUTCOME ORDER i +

OUTCOME DETAILS

\* Label: Single Ac Delete Outcome

\* Outcome API Name: Single\_Ac

Condition Requirements to Execute Outcome: All Conditions Are Met (AND)

Resource: \$Record > Room Sharing Operator: Equals Value: Single sharing

Resource: \$Record > AC-3000 Operator: Equals Value: True

+ Add Condition

Cancel Done

OUTCOME ORDER i +

Single Sharing

Double sharing

Single Ac

Default Outcome

Resource: \$Record > Room Sharing Operator: Equals Value: Single sharing

Resource: \$Record > AC-3000 Operator: Equals Value: True

+ Add Condition

Cancel Done



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14:15 18-10-2023



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Flow Builder X ?

## New Decision

Save

Single Sharing

Double sharing

Single Ac

Double Ac

Triple Ac

Default Outcome

\*Label: Triple Ac

\*Outcome API Name: Triple\_Ac

Condition Requirements to Execute Outcome: All Conditions Are Met (AND)

Resource: \$Record > Room Sharing Operator: Equals Value: Triple sharing

Resource: \$Record > AC-3000 Operator: Equals Value: True

+ Add Condition

When to Execute Outcome ⓘ

Cancel Done



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14:20  
18-10-2023

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Flow Builder ?

Select Elements Run Debug View Tests Activate Save As Save

Record-Triggered Flow

Start

Run Immediately

Field Should be Updated

Decision

Single Sharing

Double sharing

Single Ac

Double Ac

Triple Ac

Default Outcome

End

```
graph TD; Start((Start)) --> Run[Run Immediately]; Run --> Decision{Field Should be Updated  
Decision}; Decision --> SingleSharing[Single Sharing]; Decision --> DoubleSharing[Double sharing]; Decision --> SingleAc[Single Ac]; Decision --> DoubleAc[Double Ac]; Decision --> TripleAc[Triple Ac]; Decision --> Default[Default Outcome]; SingleSharing --> End((End)); DoubleSharing --> End; SingleAc --> End; DoubleAc --> End; TripleAc --> End; Default --> End;
```

- x +

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Flow Builder ?

Select Elements Run Debug View Tests Activate Save As Save

Auto-Layout start

Run Immediately

Field Should be Updated Decision

Single Sharing Double sharing Single Ac Double Ac Triple Ac Default Outcome

Add Element

Search...

Collection Filter

End

Data

Create Records

Update Records

- x +

Type here to search Search icon File icon Folder icon Cloud icon 50 icon Blade icon Facebook icon YouTube icon Chrome icon

AUD/INR +0.25% 18-10-2023 ENG 14:23 Message icon

The screenshot shows the Salesforce Flow Builder interface with a flow diagram. The flow starts with a green rounded rectangle labeled 'Run Immediately'. This leads to a yellow diamond labeled 'Field Should be Updated Decision'. From this decision point, six parallel paths branch out to different outcome boxes: 'Single Sharing', 'Double sharing', 'Single Ac', 'Double Ac', 'Triple Ac', and 'Default Outcome'. Each path has a small orange circle at its start. On the left side of the screen, there is a sidebar titled 'Add Element' containing a search bar and a list of elements: 'Collection Filter', 'End', 'Data', 'Create Records', and 'Update Records'. At the bottom of the screen, there is a taskbar with icons for File, Folder, Cloud, 50, Blade, Facebook, YouTube, and Chrome, along with a search bar and system status indicators.

Flows | Salesforce x Flow Builder x +

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Flow Builder ?

Select Elements Auto-Layout Run Debug View Tests Activate Save As Save

Description

\* How to Find Records to Update and Set Their Values

- Use the room booking record that triggered the flow
- Update records related to the room booking record that triggered the flow
- Use the IDs and all field values from a record or record collection
- Specify conditions to identify records, and set fields individually

Set Filter Conditions

Condition Requirements to Update Record

None—Always Update Record

Set Field Values for the Room Booking Record

Field	Value
Amount__c	28000

+ Add Field

- x +

Type here to search

Near record 18-10-2023 14:48 ENG

The screenshot shows the Salesforce Flow Builder interface. On the left, a flow diagram is displayed with two main parallel paths. The left path, labeled 'Single Sharing', has a rounded rectangle labeled 'Single Sharing' at the top, followed by a pink rounded rectangle containing a pencil icon and the text 'single Update Records'. The right path, labeled 'Double sharing', has a rounded rectangle labeled 'Double sharing' at the top, followed by a pink rounded rectangle containing a pencil icon and the text 'single Update Records'. Both paths have a small circle at the end of the line connecting them to the update component. On the right side of the screen, there are several configuration sections: 'Description' (empty), 'How to Find Records to Update and Set Their Values' (radio button selected for 'Use the room booking record that triggered the flow'), 'Set Filter Conditions' (dropdown set to 'None—Always Update Record'), 'Set Field Values for the Room Booking Record' (table with one row: 'Amount\_\_c' and '28000'), and a footer with standard browser controls like back/forward, search, and tabs.

## Flow Builder



Auto-Layout

Run

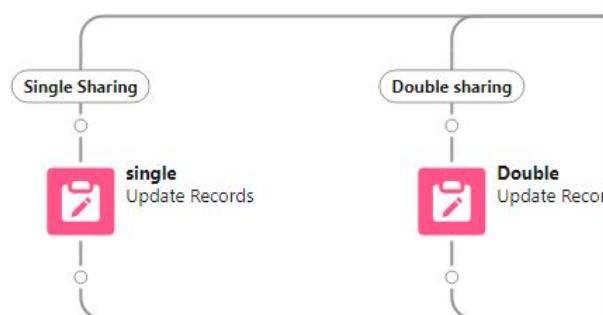
Debug

View Tests

Activate

Save As

Save



\*Label

Double

\*API Name

Double

Description

## \* How to Find Records to Update and Set Their Values

- Use the room booking record that triggered the flow
- Update records related to the room booking record that triggered the flow
- Use the IDs and all field values from a record or record collection
- Specify conditions to identify records, and set fields individually

## Set Filter Conditions

Condition Requirements to Update Record

None—Always Update Record

## Set Field Values for the Room Booking Record

Field

Amount\_c

Value

&lt;

24000



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Flow Builder ?

Select Elements Auto-Layout Run Debug View Tests Activate Save As Save

Single Sharing Double sharing

single Update Records Double Update Records

Description

\* How to Find Records to Update and Set Their Values

Use the room booking record that triggered the flow

Update records related to the room booking record that triggered the flow

Use the IDs and all field values from a record or record collection

Specify conditions to identify records, and set fields individually

Set Filter Conditions

Condition Requirements to Update Record

None—Always Update Record

Set Field Values for the Room Booking Record

Field Value

Amount\_\_c 30000

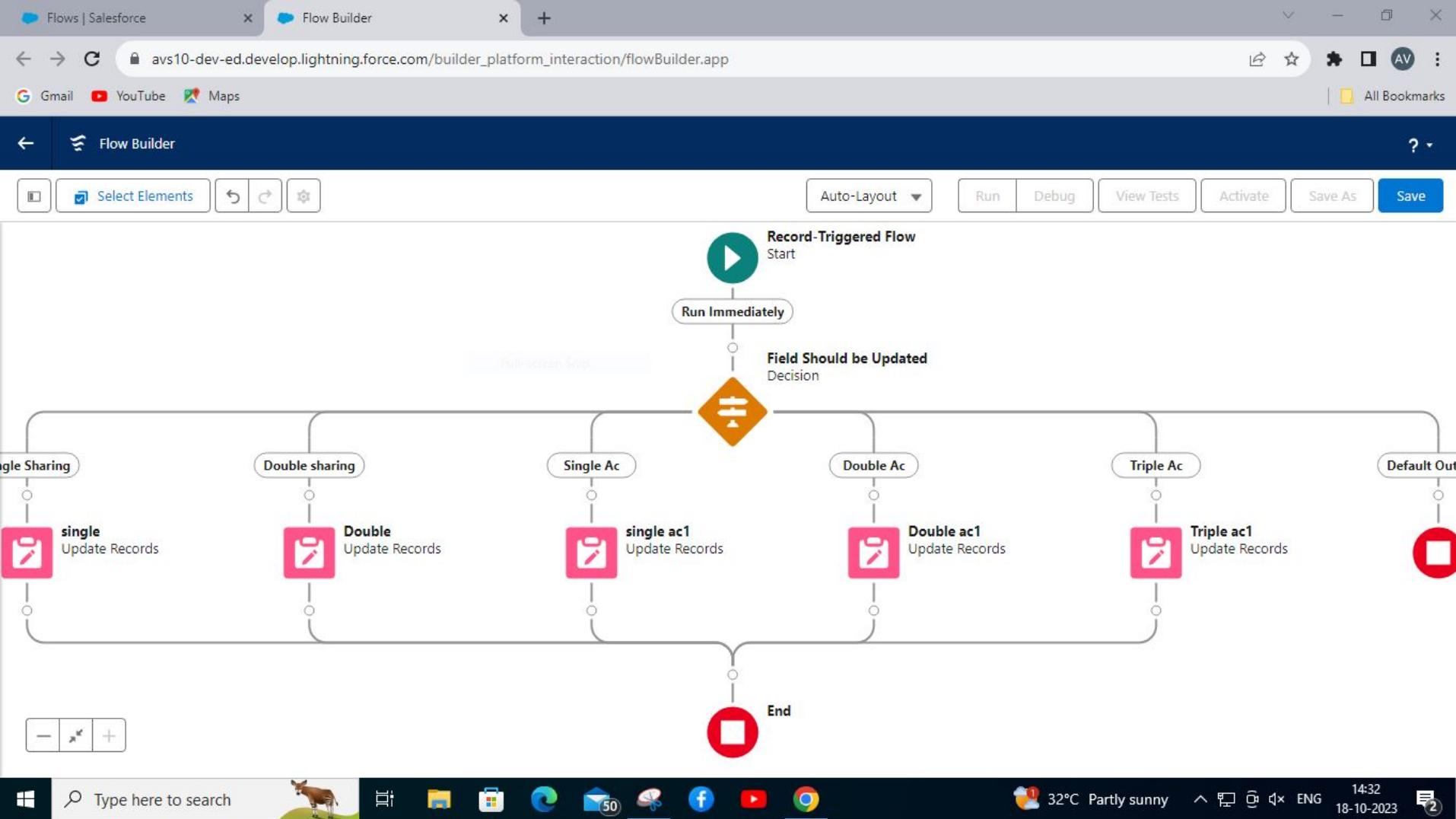
+ Add Field

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14:30

1



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Flow Builder ?

Select Elements Auto-Layout Run Debug View Tests Activate Save As Save

Record-Triggered Flow Start

Save the flow

\* Flow Label  \* Flow API Name

Description

Show Advanced

Cancel Save

single Sharing

single Update Records

Do

Default Outcome

Triple ac1 Update Records

End

Type here to search

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New Room Booking | Salesforce x Update Amount Field - V1 x +

av10-dev-ed.develop.lightning.force.com/lightning/o/Room\_c/new?count=1&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST\_VIEW&uid=169... ↗ ⭐

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Co\_live TotalRooms

Room Bookings Recently Viewed ▾ 0 items • Updated 2 minutes ago

Room No

New Room Booking

\* = Required Information

Information

\*Room Sharing  
Double sharing

\*Name  
Prasad

AC-3000

Advance Payment for 1 Month

Air Conditioner  
₹30,000

Cancel Save & New Save

Type here to search

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Search...



Co\_live

TotalRooms

Customers

Room Bookings

Payments

Food Selections

Feedbacks

Reports

Dashboards



Room Booking  
RN-001

New Contact

Edit

New Opportunity



Related

Details

Room No

RN-001

Room Sharing

Double sharing



Name

Prasad

AC-3000



Advance Payment for 1 Month



Amount

₹30,000

Total No Of Rooms

2



Type here to search



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14:37  
18-10-2023



File ▾ Edit ▾ Debug ▾ Test ▾ Workspace ▾ Help ▾ &lt; ▾ &gt;

RoomBookingObject.apext \* x

Code Coverage: None ▾ API Version: 59 ▾

Go To

```
! 1 trigger RoomBookingObject on Room_Booking__c (before insert,before update) {
2
3
4
5   for(Room_Booking__c room : trigger.new){
6
7     if(room.Check_in__c == true){
8
9       room.Description__c = 'welcome to Coliving! We are delighted to have you as our valued guest';
10
11    }else{
12
13      room.Description__c = 'Please try to checkIn';
14
15    }
16 }
```

Logs Tests Checkpoints Query Editor View State Progress Problems 1

User	Application	Operation	Time ▾	Status	Read	Size
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Filter Click here to filter the log list



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