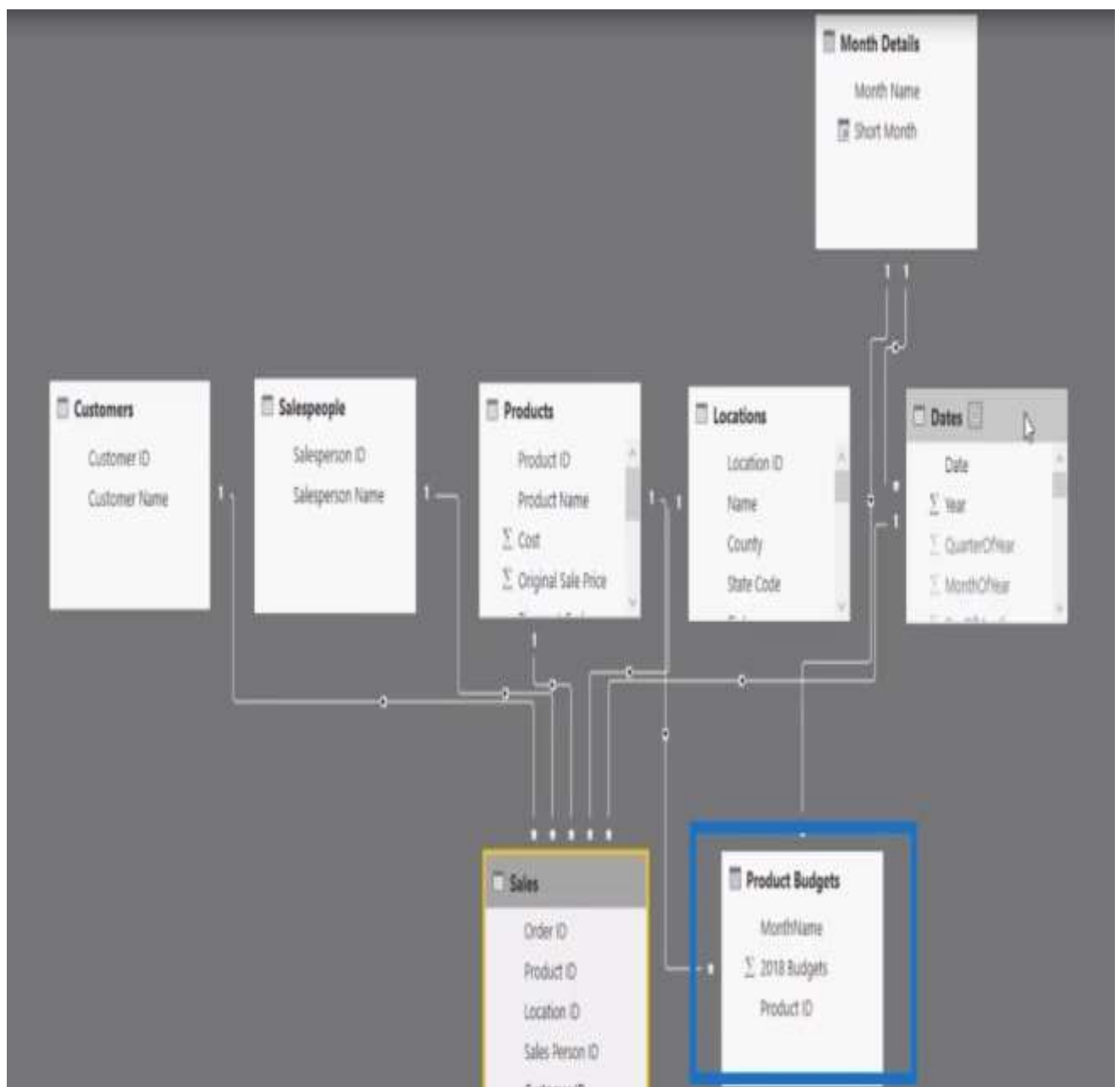


- a. Explain Table manipulation functions – CROSSJOIN, EXCEPT, INTERSECT with examples.

| | | |
|-----------|---|--|
| CROSSJOIN | This function returns a table that contains the cartesian product of all rows from all tables in the argument | CROSSJOIN (<table>,<table>[,<table>]....) |
|-----------|---|--|

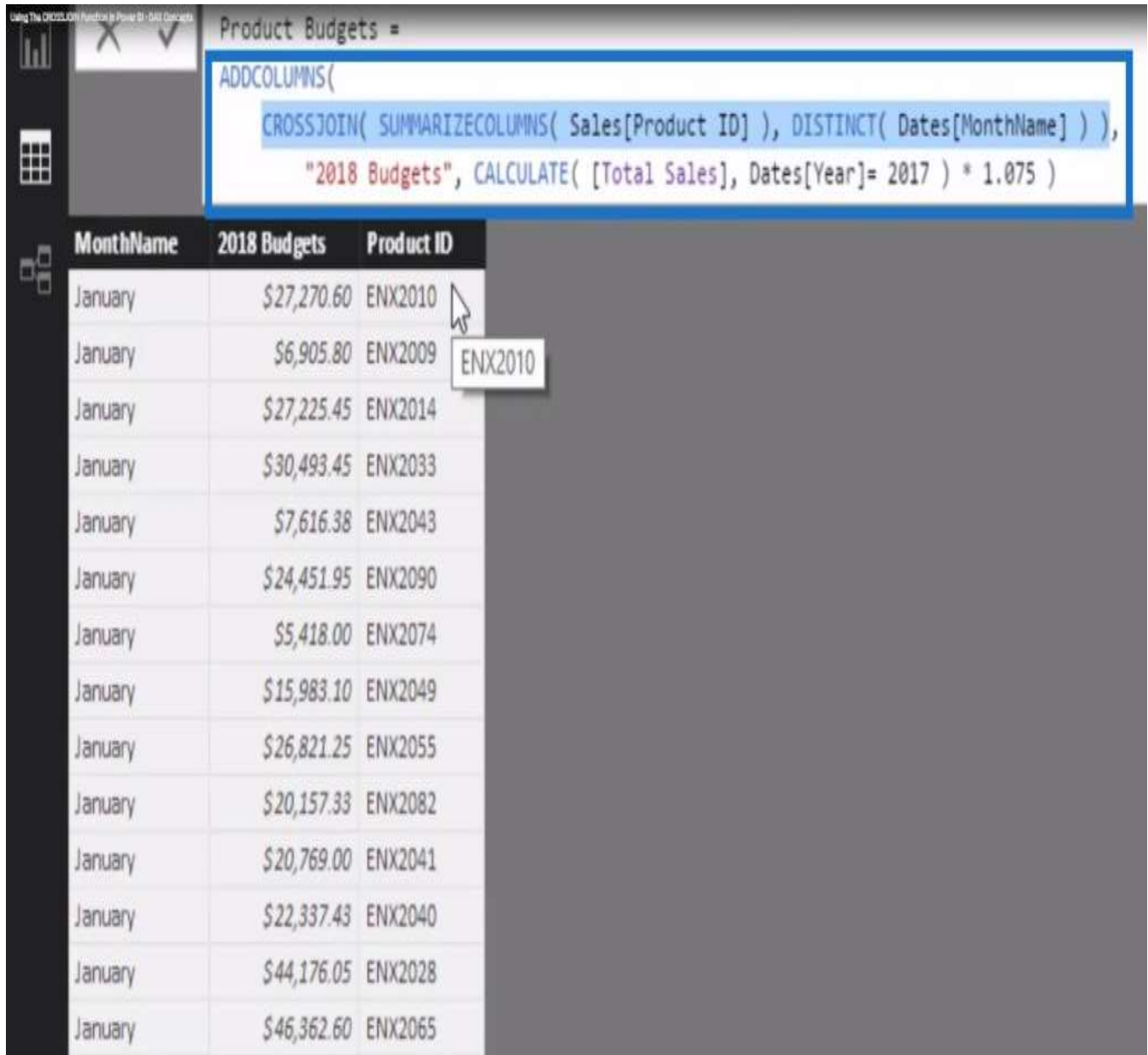
This is where CROSSJOIN comes in. It allows you to mesh together two columns or a range of columns from different tables and make them as one. Using CROSSJOIN, I managed to create the Product Budgets table.



There are probably other ways to do this, but this is the most effective way to recreate a table out of nothing.

To achieve this table, I used other table functions as well, which I'll briefly run through but I will focus on CROSSJOIN for now.

This function enabled me to create the MonthName column which came from the Date table, and the Product ID column which came from the Product table. So that's two totally different tables that I merged to create another table.



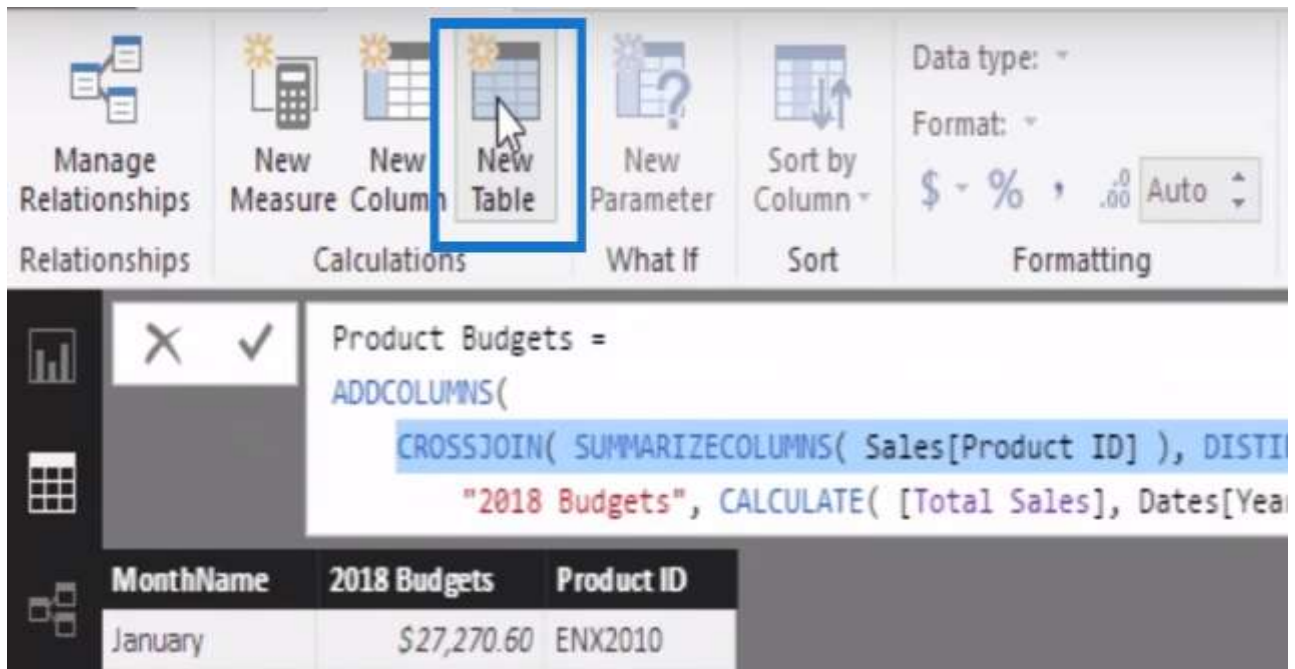
The screenshot shows the Power BI interface. At the top, the formula bar displays the DAX formula for creating a new table named 'Product Budgets':

```
Product Budgets =  
ADDCOLUMNS(  
    CROSSJOIN( SUMMARIZECOLUMNS( Sales[Product ID] ), DISTINCT( Dates[MonthName] ) ),  
    "2018 Budgets", CALCULATE( [Total Sales], Dates[Year]= 2017 ) * 1.075 )
```

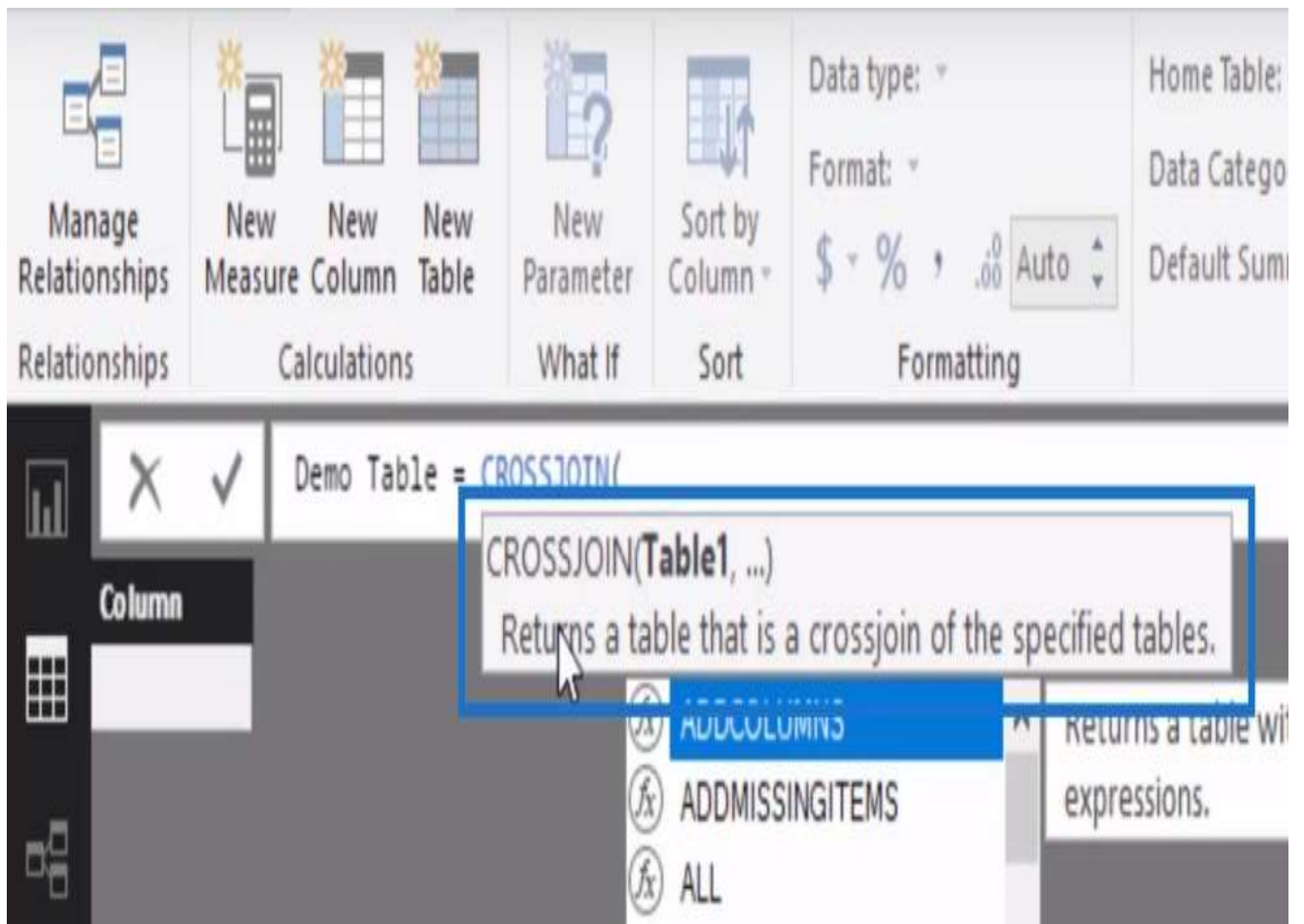
Below the formula bar, a table is displayed with the following columns: MonthName, 2018 Budgets, and Product ID. The table contains 15 rows of data, all with 'January' in the MonthName column. A tooltip for the first row shows the Product ID 'ENX2010'.

| MonthName | 2018 Budgets | Product ID |
|-----------|--------------|------------|
| January | \$27,270.60 | ENX2010 |
| January | \$6,905.80 | ENX2009 |
| January | \$27,225.45 | ENX2014 |
| January | \$30,493.45 | ENX2033 |
| January | \$7,616.38 | ENX2043 |
| January | \$24,451.95 | ENX2090 |
| January | \$5,418.00 | ENX2074 |
| January | \$15,983.10 | ENX2049 |
| January | \$26,821.25 | ENX2055 |
| January | \$20,157.33 | ENX2082 |
| January | \$20,769.00 | ENX2041 |
| January | \$22,337.43 | ENX2040 |
| January | \$44,176.05 | ENX2028 |
| January | \$46,362.60 | ENX2065 |

How did I do it? Let's create a brand new table by clicking this icon and using DAX formula.



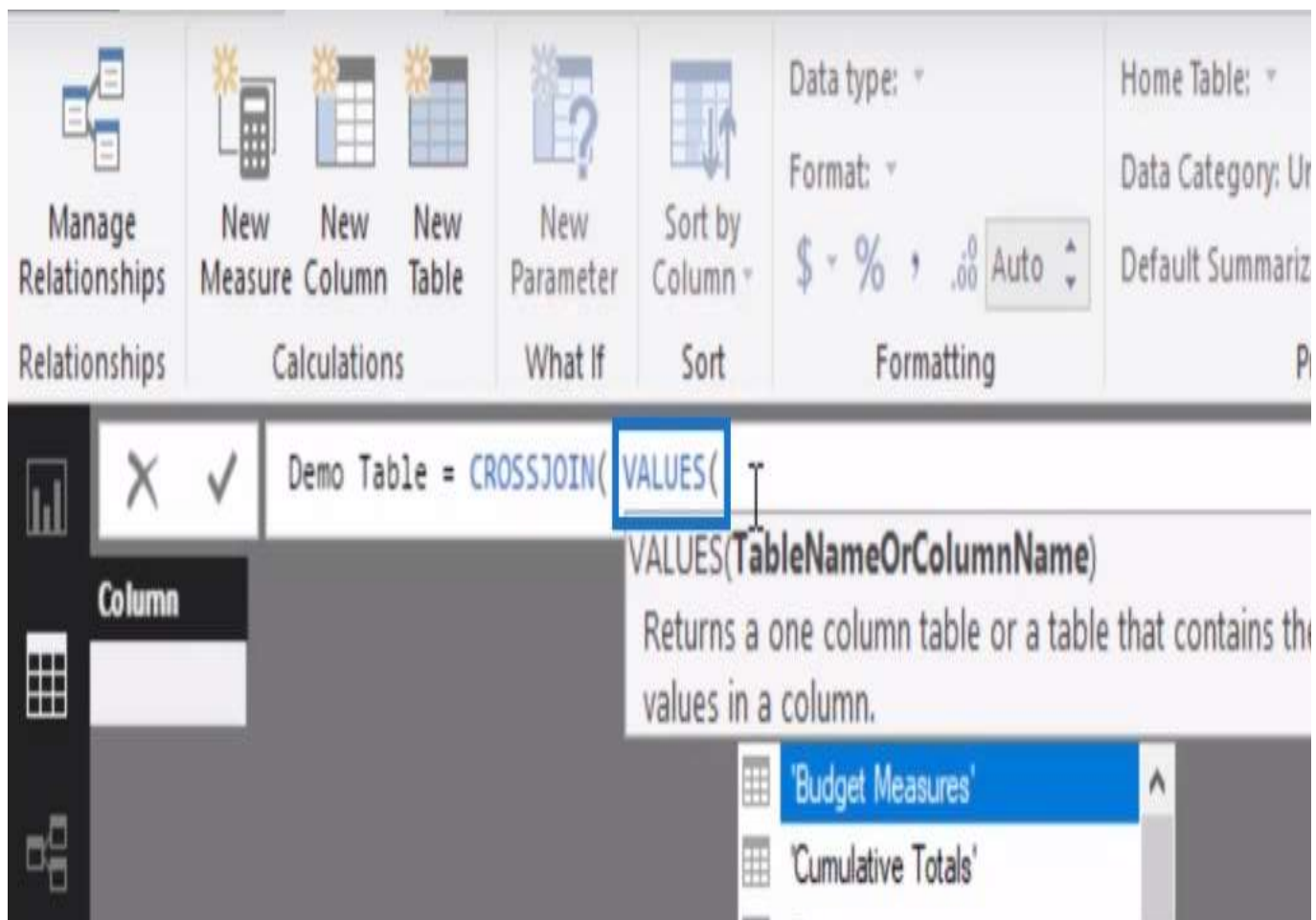
I'm going to create a demo table here and use the CROSSJOIN function. As you can see, IntelliSense is pretty good at code completion; it tells us what we need to know about the function we just typed.



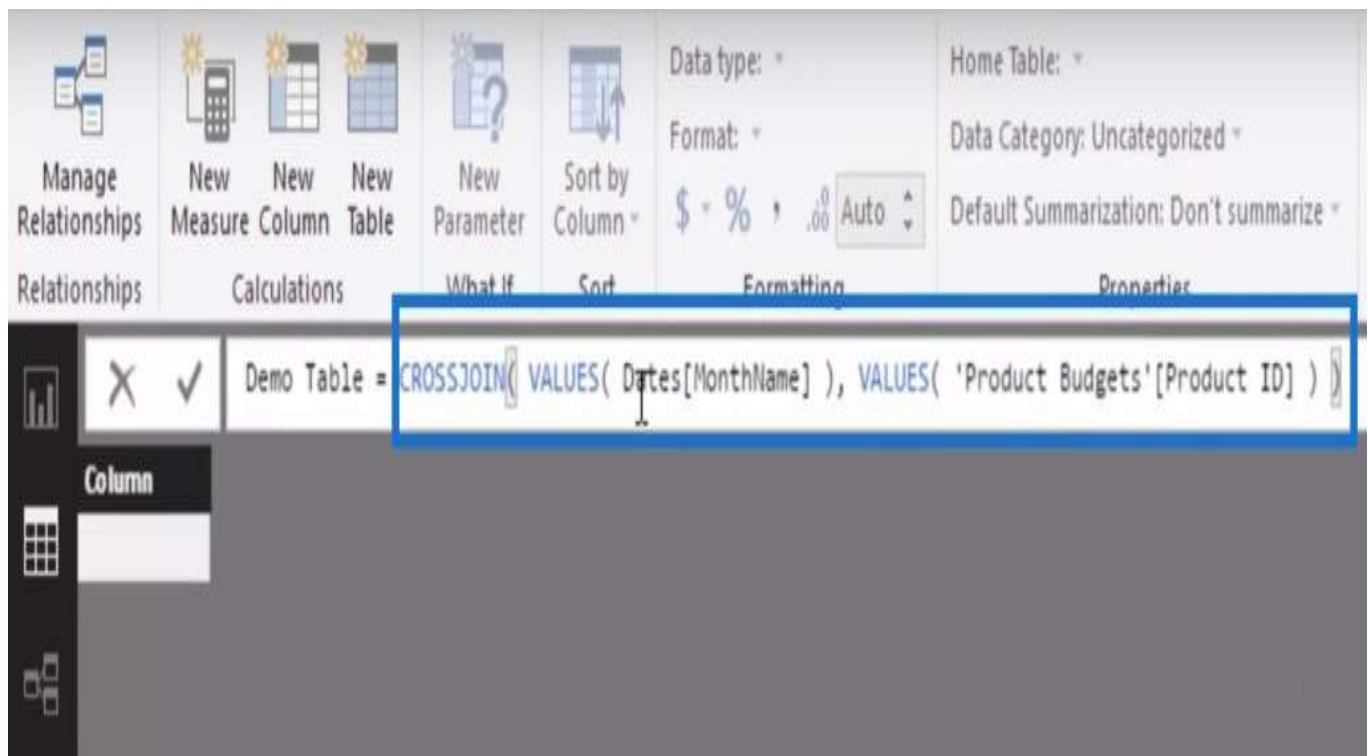
It informs us that CROSSJOIN “returns a table that is a crossjoin of the specified tables.”

So basically what this means is that the function will merge two tables.

I will start with VALUES, which allows us to easily extract or create a table of a particular column.



Then I'll add MonthName. Then I'll add VALUES again, then my Product ID.



Remember that this doesn't have to be a single date column. It can be multiple columns in a table. A table can be created virtually using a formula and a range of different table functions. So these are all a derivative of all these DAX formulas, while VALUES will just bring one column of information.

Using the CROSSJOIN will give me every single product and month.

| Demo Table = CROSSJOIN(VALUES(Dates[MonthName]), VALUES('Product Budgets'[Product ID])) | |
|---|------------|
| MonthName | Product ID |
| January | ENX2010 |
| January | ENX2009 |
| January | ENX2014 |
| January | ENX2033 |
| January | ENX2043 |
| January | ENX2090 |
| January | ENX2074 |
| January | ENX2049 |
| January | ENX2055 |
| January | ENX2082 |
| January | ENX2041 |
| January | ENX2040 |
| January | ENX2028 |
| January | ENX2065 |
| January | ENX2057 |
| January | ENX2038 |
| January | ENX2067 |
| January | ENX2035 |

This is how you utilize CROSSJOIN – to create these brand new tables that didn’t exist before and effectively incorporate them into your models. Remember that these are from two totally different tables – the Dates and Product Budgets tables.

| | | |
|--------|---|--|
| EXCEPT | This function returns the rows of one table which do not appear in another table. | EXCEPT (<table expression1>,<table expression2>) |
|--------|---|--|

Example for except function is :

Measure = COUNTROWS(EXCEPT('All(User)',User))

INTERSECT :

INTERSECT – finding of common rows in two tables (DAX – Power Pivot, Power BI)

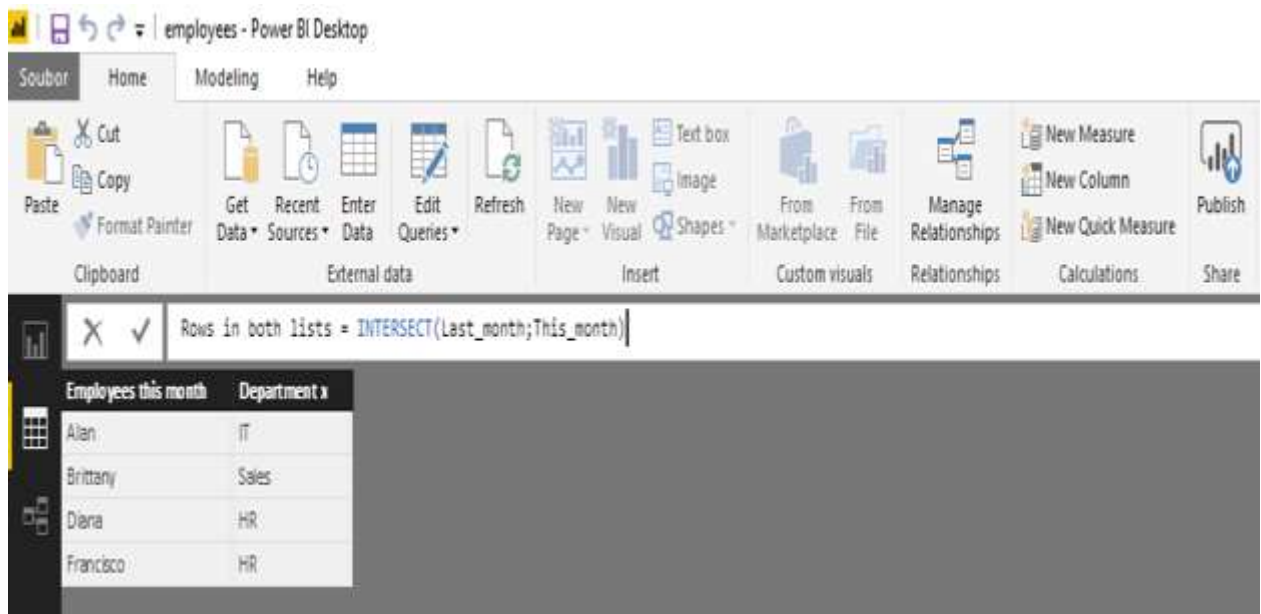
INTERSECT does in DAX something similar to Inner connection in Power Query or Power BI queries.

To get the rows, that are NOT common, use EXCEPT.

Here I mentioned two tables with examples :

| | A | B | C | D | E | F | G | H | I | J | K |
|----|----------------------|------------|---|----------------------|------------|---|---|---|---|---|---|
| 1 | Employees this month | Department | | Employees last month | Department | | | | | | |
| 2 | Alan | IT | | Alan | IT | | | | | | |
| 3 | Brittany | Sales | | Brittany | Sales | | | | | | |
| 4 | Caleb | Sales | | Diana | HR | | | | | | |
| 5 | Diana | HR | | Francisco | HR | | | | | | |
| 6 | Evan | IT | | | | | | | | | |
| 7 | Francisco | HR | | | | | | | | | |
| 8 | | | | | | | | | | | |
| 9 | | | | | | | | | | | |
| 10 | | | | | | | | | | | |

Let's upload both tables to Power BI. Then create new table and use INTERSECT to compare them. The syntax is totally simple - just write the names of both tables.



INTERSECT needs the same number of columns in both tables. It sees the rows identical if they have values in all columns identical.

- b. Explain Relationship functions – RELATED, RELATEDTABLE and USERELATIONSHIPS with examples.

Related Function :

| | A | B | C | D | E | F | G | H |
|----|-----------|-----------|------------|---|-----------|-------|---|---|
| 1 | Product | Sales Rep | Units Sold | | Product | Price | | |
| 2 | Keyboard | John | 46 | | Keyboard | 40 | | |
| 3 | Laptop | Peter | 27 | | Laptop | 85 | | |
| 4 | Mouse | Roger | 47 | | Mouse | 10 | | |
| 5 | Dekstop | Roger | 48 | | Dekstop | 12 | | |
| 6 | CPU | John | 31 | | CPU | 20 | | |
| 7 | Hard Disk | Peter | 34 | | Hard Disk | 25 | | |
| 8 | Monitor | John | 35 | | Monitor | 22 | | |
| 9 | RAM | Peter | 39 | | RAM | 33 | | |
| 10 | Processor | Roger | 44 | | Processor | 24 | | |
| 11 | Keyboard | John | 37 | | | | | |
| 12 | Laptop | Peter | 41 | | | | | |
| 13 | Mouse | Roger | 16 | | | | | |
| 14 | Dekstop | John | 25 | | | | | |
| 15 | CPU | Peter | 49 | | | | | |
| 16 | Hard Disk | Roger | 16 | | | | | |
| 17 | Monitor | John | 50 | | | | | |
| 18 | RAM | Peter | 25 | | | | | |
| 19 | Processor | Roger | 35 | | | | | |
| 20 | | | | | | | | |

Price Table

Product Table

- Above, we have two tables, “Product Table” and “Price Table.” In “Product Table,” we have the product name and units sold details with the “Sales Rep” name for each product.
- In the “Price Table,” we have product names and their price per unit values, so we will use the RELATED function to fetch the price details to “Product Table.” Upload the above two table data to the Power BI Desktop file.

| Product | Price |
|-----------|-------|
| Keyboard | 40 |
| Laptop | 85 |
| Mouse | 10 |
| Dekstop | 12 |
| CPU | 20 |
| Hard Disk | 25 |
| Monitor | 22 |
| RAM | 33 |
| Processor | 24 |

Fields

Search

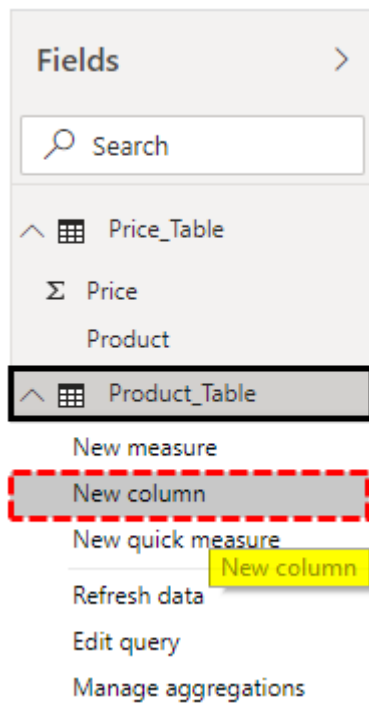
Price_Table

Σ Price

Product

Product_Table

- Now from “**Price Table**,” we need to fetch the cost price of each product to the “**Product_Table**.” Right-click on the “**Product_Table**” and choose the option of “**New column**.”



- Now, give the name for the new column as “Unit Price.”

| <div> <div>✕</div> <div>✓</div> </div> | | 1 Unit Price = | |
|--|-----------|----------------|------------|
| Product | Sales Rep | Units Sold | Unit Price |
| Keyboard | John | 46 | |
| Laptop | Peter | 27 | |
| Mouse | Roger | 47 | |
| Dekstop | Roger | 48 | |
| CPU | John | 31 | |
| Hard Disk | Peter | 34 | |
| Monitor | John | 35 | |
| RAM | Peter | 39 | |
| Processor | Roger | 44 | |
| Keyboard | John | 37 | |
| Laptop | Peter | 41 | |
| Mouse | Roger | 16 | |
| Dekstop | John | 25 | |
| CPU | Peter | 49 | |
| Hard Disk | Roger | 16 | |
| Monitor | John | 50 | |
| RAM | Peter | 25 | |
| Processor | Roger | 35 | |

- Open the RELATED function in Power BI.

| 1 Unit Price = RELATED(| | | |
|---|-----------|-------|--|
| RELATED(ColumnName) Returns a related value from another table. | | | |
| Product | Sales Rep | Units | |
| Keyboard | John | 46 | |
| Laptop | Peter | 27 | |
| Mouse | Roger | 47 | |
| Dekstop | Roger | 48 | |
| CPU | John | 31 | |
| Hard Disk | Peter | 34 | |
| Monitor | John | 35 | |
| RAM | Peter | 39 | |
| Processor | Roger | 44 | |
| Keyboard | John | 37 | |
| Laptop | Peter | 41 | |
| Mouse | Roger | 16 | |
| Dekstop | John | 25 | |
| CPU | Peter | 49 | |
| Hard Disk | Roger | 16 | |
| Monitor | John | 50 | |
| RAM | Peter | 25 | |
| Processor | Roger | 35 | |

- We need to choose the column from the “**Price_Table,**” but when you type the table name, we do not see any related searches.

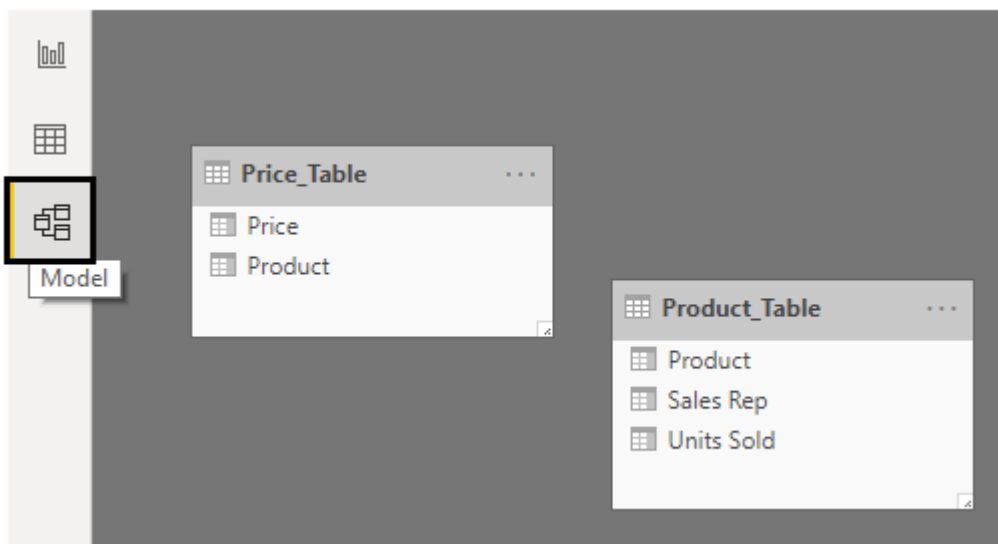
1 Unit Price = RELATED(price)

RELATED(Column Name)
Returns a related value from another table.

| Product | Sales Rep | Units |
|-----------|-----------|-------|
| Keyboard | John | 46 |
| Laptop | Peter | 27 |
| Mouse | Roger | 47 |
| Dekstop | Roger | 48 |
| CPU | John | 31 |
| Hard Disk | Peter | 34 |
| Monitor | John | 35 |
| RAM | Peter | 39 |
| Processor | Roger | 44 |
| Keyboard | John | 37 |
| Laptop | Peter | 41 |
| Mouse | Roger | 16 |
| Dekstop | John | 25 |
| CPU | Peter | 49 |
| Hard Disk | Roger | 16 |
| Monitor | John | 50 |
| RAM | Peter | 25 |
| Processor | Roger | 35 |

No Related Searches

It is because before we use the RELATED function, we must create a relationship between two tables under the “**Data Modeling**” tab.



- As you can see above, we do not have any relationship between these two tables. However, we can create the relationship between these two tables by using the common column between these two tables. So in these two tables, the common column is “**Product**”.

RELATEDTABLE Functions :

RELATEDTABLE

The RELATEDTABLE function works in the opposite direction to RELATED.

The RELATEDTABLE function starts from the table on the one-side of the relationship and gives access to the table on the many-side of the relationship. RELATEDTABLE is a table function, and returns a table of values that contains all of the rows on the many-side that are related to the current row on the one-side.

To use the RELATEDTABLE function, you specify the table name that contains the related data that you want.

RELATEDTABLE(<tableName>)

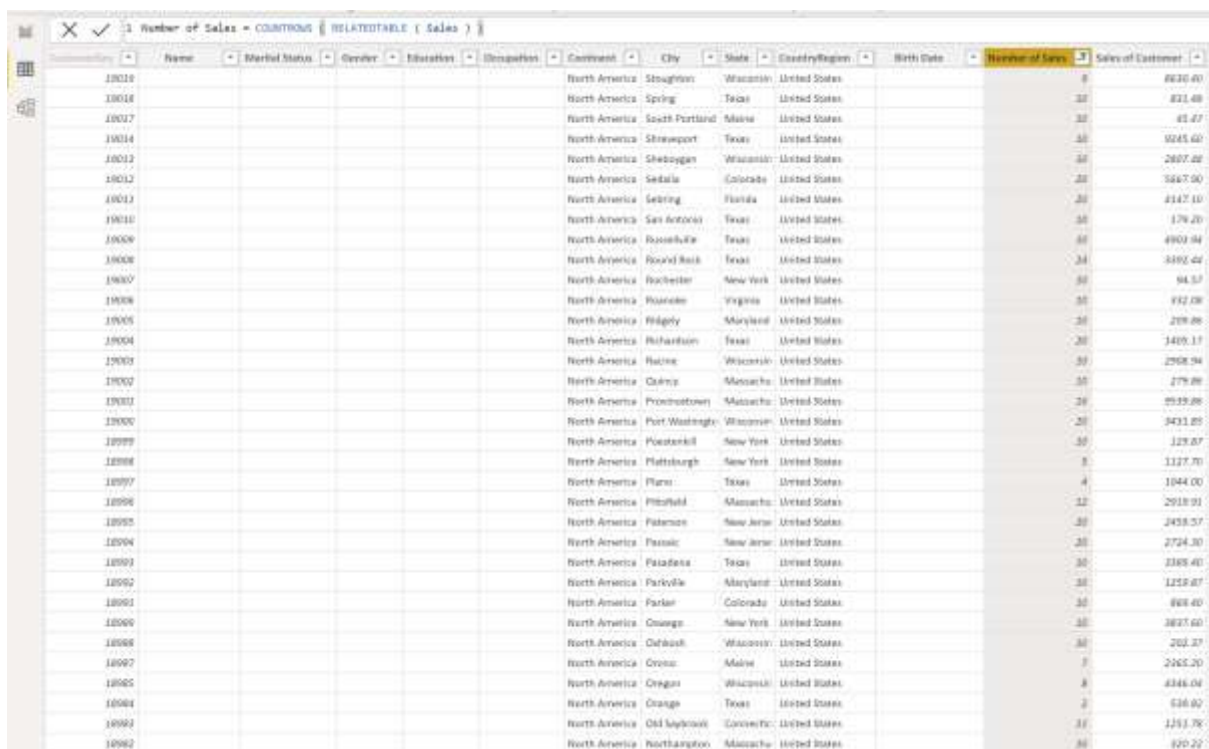
Using RELATEDTABLE

Now let's demonstrate how we can use the RELATEDTABLE function to calculate the number of sales made by each customer.

To do this, we can use the RELATEDTABLE function to create a new calculated column in the 'Customer' table:

Number of Sales = COUNTROWS (RELATEDTABLE (Sales))

Here, for each customer, RELATEDTABLE will return a sub-set of the 'Sales' table that only includes rows related to that customer. COUNTROWS will then simply count the number of rows in this sub-table. As a result, the calculated column will display number of rows in the 'Sales' table that are related to each customer.



The screenshot shows a table with columns: Name, Married Status, Gender, Education, Occupation, Company, City, State, Country/Region, Birth Date, Number of Sales, and Sales of Customer. The 'Number of Sales' column is highlighted in yellow and contains values ranging from 1 to 30. The 'Sales of Customer' column contains values ranging from \$202.27 to \$620.40. The table is filtered by 'Number of Sales' greater than 0.

| Name | Married Status | Gender | Education | Occupation | Company | City | State | Country/Region | Birth Date | Number of Sales | Sales of Customer |
|-------|----------------|--------|-----------|------------|---------------|-----------------|---------------|----------------|------------|-----------------|-------------------|
| 18018 | | | | | North America | Stoughton | Wisconsin | United States | | 8 | \$620.40 |
| 18018 | | | | | North America | Spring | Texas | United States | | 30 | \$21.48 |
| 18017 | | | | | North America | South Portland | Maine | United States | | 30 | \$1.47 |
| 18014 | | | | | North America | Shrewport | Texas | United States | | 30 | \$245.60 |
| 18013 | | | | | North America | Shedogen | Wisconsin | United States | | 30 | \$207.28 |
| 18012 | | | | | North America | Sedalia | Colorado | United States | | 30 | \$447.90 |
| 18013 | | | | | North America | Sedding | Florida | United States | | 30 | \$147.10 |
| 18010 | | | | | North America | San Antonio | Texas | United States | | 30 | \$79.20 |
| 18009 | | | | | North America | Roseville | Texas | United States | | 30 | \$90.94 |
| 18008 | | | | | North America | Round Rock | Texas | United States | | 34 | \$192.44 |
| 18007 | | | | | North America | Rochester | New York | United States | | 30 | \$4.53 |
| 18006 | | | | | North America | Rounders | Virginia | United States | | 30 | \$12.08 |
| 18005 | | | | | North America | Ridgely | Maryland | United States | | 30 | \$29.88 |
| 18004 | | | | | North America | Richardson | Texas | United States | | 30 | \$409.17 |
| 18003 | | | | | North America | Rutgers | Wisconsin | United States | | 30 | \$208.94 |
| 18002 | | | | | North America | Quincy | Massachusetts | United States | | 30 | \$79.88 |
| 18001 | | | | | North America | Proctorstown | Massachusetts | United States | | 30 | \$939.88 |
| 18000 | | | | | North America | Port Washington | Wisconsin | United States | | 30 | \$431.85 |
| 18000 | | | | | North America | Potomac | New York | United States | | 30 | \$129.87 |
| 18000 | | | | | North America | Plattsburgh | New York | United States | | 30 | \$117.70 |
| 18000 | | | | | North America | Plano | Texas | United States | | 4 | \$144.00 |
| 18000 | | | | | North America | Pittsfield | Massachusetts | United States | | 12 | \$218.91 |
| 18000 | | | | | North America | Paterson | New Jersey | United States | | 30 | \$458.57 |
| 18000 | | | | | North America | Pasadena | New Jersey | United States | | 30 | \$724.30 |
| 18000 | | | | | North America | Pasadena | Texas | United States | | 30 | \$188.40 |
| 18000 | | | | | North America | Parkeville | Maryland | United States | | 30 | \$125.87 |
| 18000 | | | | | North America | Parlan | Colorado | United States | | 30 | \$68.40 |
| 18000 | | | | | North America | Quincy | New York | United States | | 30 | \$825.60 |
| 18000 | | | | | North America | Outlook | Wisconsin | United States | | 30 | \$202.27 |
| 18000 | | | | | North America | Orono | Maine | United States | | 30 | \$265.20 |
| 18000 | | | | | North America | Oregon | Wisconsin | United States | | 8 | \$348.04 |
| 18000 | | | | | North America | Orange | Texas | United States | | 30 | \$16.80 |
| 18000 | | | | | North America | Old Saybrook | Connecticut | United States | | 30 | \$151.78 |
| 18000 | | | | | North America | Northampton | Massachusetts | United States | | 30 | \$20.22 |

Let's go one step further. What if now, instead of counting the sales made by each customer, we want to compute the total amount sold to each customer?

To do this, we can use the RELATEDTABLE function to create a new calculated column in the 'Customer' table and show the total sales amount for each customer:

Sales of Customer = SUMX (RELATEDTABLE (Sales), Sales[Quantity] * Sales[Net Price])

In order to calculate the sales amount for each customer, we need to first find all of the transactions made by each customer. So, for each record in the 'Customer' table, RELATEDTABLE will travel through the existing relationship between the tables, and will populate a list of rows (a sub-table) from the 'Sales' table. This sub-table contains all of the sales related to that specific customer in the sales table. This table is then used as the input for the SUMX function. For each row in the sub-table, the sales amount is calculated using the SUMX iterator, and is then aggregated to give a total sales amount for that customer which is displayed in the new calculated column in the 'Customer' table.

Here, you can see the combination of: a calculated column, an expression, an iterator (SUMX) and a table function (RELATEDTABLE) together, allowing us to enrich the 'Customer' table with interesting information.

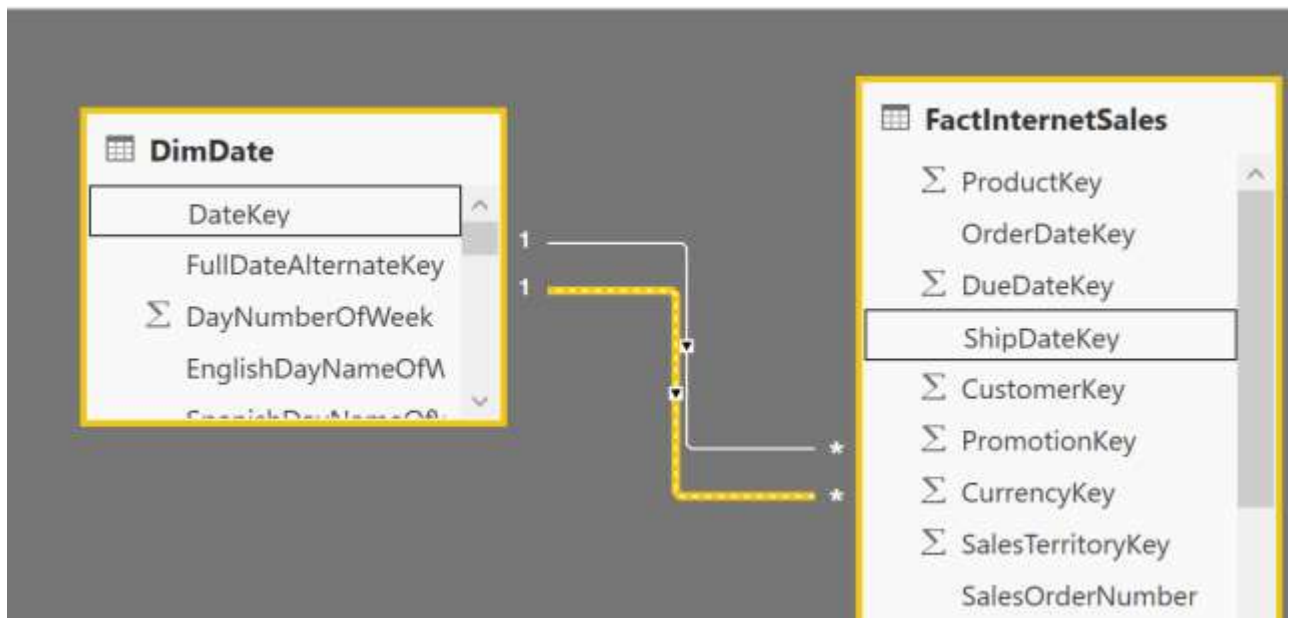
The screenshot shows a table with the following columns: Name, Marital Status, Gender, Education, Occupation, Continent, City, State, Country/Region, Birth Date, Number of Sales, and Sales of Customer. The 'Sales of Customer' column is a calculated column with the formula: `Sales of Customer = SUMX (RELATEDTABLE (Sales), Sales[Quantity] * Sales[Net Price])`. The table contains 30 rows of data, each representing a customer with their personal details and a calculated total sales amount.

| Name | Marital Status | Gender | Education | Occupation | Continent | City | State | Country/Region | Birth Date | Number of Sales | Sales of Customer |
|-------|----------------|--------|-----------|------------|---------------|-----------------|---------------|----------------|------------|-----------------|-------------------|
| 19001 | | | | | North America | Shoghton | Wisconsin | United States | | 8 | 2630.40 |
| 19018 | | | | | North America | Sarong | Texas | United States | | 10 | 292.48 |
| 19017 | | | | | North America | South Portland | Maine | United States | | 10 | 43.47 |
| 19014 | | | | | North America | Shinyeaport | Texas | United States | | 35 | 5043.00 |
| 19013 | | | | | North America | Challongton | Wisconsin | United States | | 10 | 2807.48 |
| 19012 | | | | | North America | Tedalia | Colorado | United States | | 26 | 3047.00 |
| 19011 | | | | | North America | Sabong | Florida | United States | | 20 | 4347.10 |
| 19010 | | | | | North America | San Antonio | Texas | United States | | 35 | 179.20 |
| 19008 | | | | | North America | Russellville | Texas | United States | | 10 | 4803.04 |
| 19008 | | | | | North America | Round Rock | Texas | United States | | 26 | 3382.48 |
| 19007 | | | | | North America | Rochester | New York | United States | | 10 | 84.57 |
| 19006 | | | | | North America | Alamake | Virginia | United States | | 35 | 842.08 |
| 19005 | | | | | North America | Edgely | Maryland | United States | | 10 | 209.88 |
| 19004 | | | | | North America | Richmond | Texas | United States | | 20 | 1405.17 |
| 19003 | | | | | North America | Racco | Wisconsin | United States | | 10 | 2868.94 |
| 19002 | | | | | North America | Quincy | Massachusetts | United States | | 10 | 279.88 |
| 19001 | | | | | North America | Provincetown | Massachusetts | United States | | 26 | 8535.88 |
| 19000 | | | | | North America | Port Washington | Wisconsin | United States | | 20 | 3432.85 |
| 18999 | | | | | North America | Princetonville | New York | United States | | 10 | 129.87 |
| 18998 | | | | | North America | Plattsburgh | New York | United States | | 5 | 1127.70 |
| 18967 | | | | | North America | Plano | Texas | United States | | 4 | 1044.00 |
| 18986 | | | | | North America | Pittsfield | Massachusetts | United States | | 12 | 2828.01 |
| 18995 | | | | | North America | Patterson | New Jersey | United States | | 20 | 2458.27 |
| 18984 | | | | | North America | Pascoe | New Jersey | United States | | 30 | 2724.20 |
| 18983 | | | | | North America | Piquadene | Texas | United States | | 10 | 3388.40 |
| 18982 | | | | | North America | Piquadene | Maryland | United States | | 10 | 1154.87 |
| 18991 | | | | | North America | Parler | Colorado | United States | | 10 | 869.40 |
| 18988 | | | | | North America | Omaha | New York | United States | | 10 | 9817.60 |
| 18988 | | | | | North America | Orchard | Wisconsin | United States | | 10 | 202.97 |
| 18987 | | | | | North America | Oroon | Maine | United States | | 7 | 2365.20 |
| 18985 | | | | | North America | Oregon | Wisconsin | United States | | 8 | 4342.04 |
| 18984 | | | | | North America | Orange | Texas | United States | | 2 | 538.82 |
| 18983 | | | | | North America | Old Saybrook | Connecticut | United States | | 11 | 1232.78 |
| 18982 | | | | | North America | Northampton | Massachusetts | United States | | 10 | 320.22 |

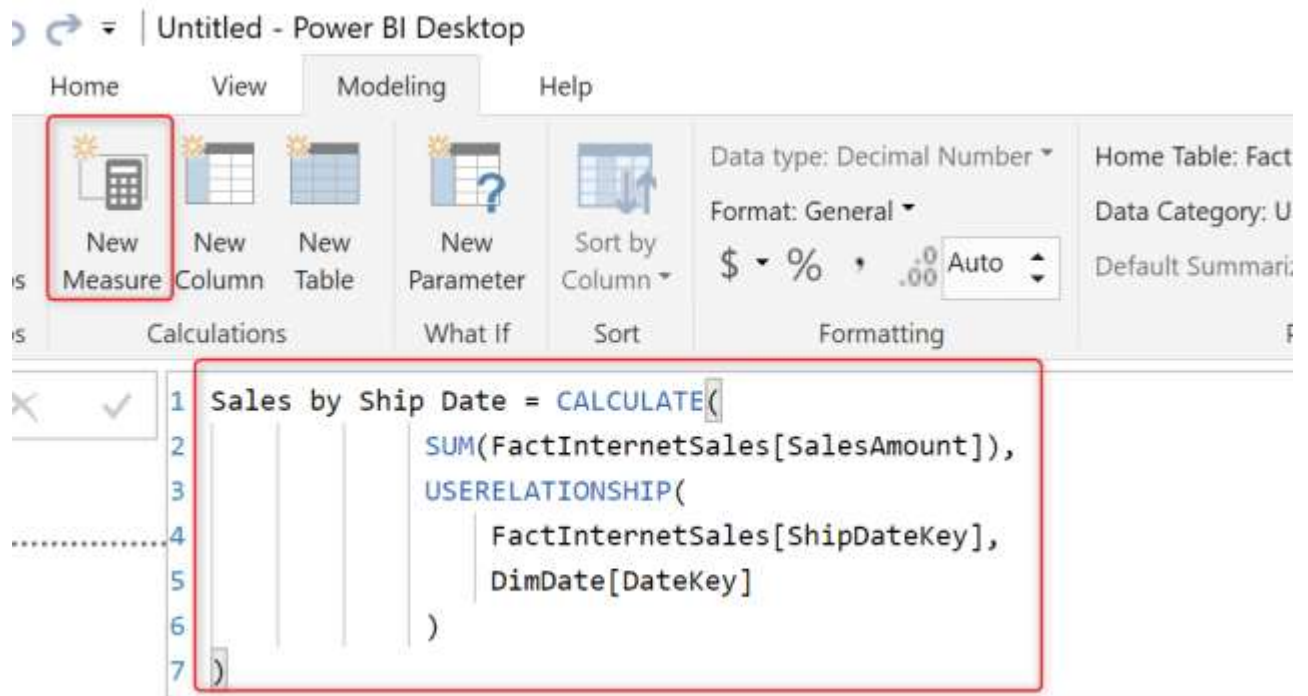
UseRelationship Function in DAX

Another method to handle inactive relationship is to use a function in DAX called UseRelationship. This DAX function is literally saying to Power BI that for this expression, use this relationship, even if it is inactive. Let's see how this function works.

If we continue the same example of slicing and dicing by Ship Date and assume that there is no Ship Date calculated table created, then we can do it this way; Create the inactive relationship between DimDate and FactInternetSales again based on the ShipDateKey.



Now, let's create a Measure in Power BI with below expression:



```
Sales by Ship Date = CALCULATE(  
  
SUM(FactInternetSales[SalesAmount]),  
  
USERELATIONSHIP(  
  
FactInternetSales[ShipDateKey],  
  
DimDate[DateKey]  
  
)  
  
)
```

This measure calculates the sum of sales by ship date. The whole secret is the usage of the `UseRelationship` function. This is a really simple function to use, you just need to provide two input columns to it, the two columns that are two sides of the relationship. Their order is not important.

UseRelationship (<column 1>, <column 2>)

The important tip to consider is that you **HAVE** to have an existing inactive relationship for this function to work, otherwise you get the error below:

```

1 Sales by Ship Date = CALCULATE(
2     SUM(FactInternetSales[SalesAmount]),
3     USERELATIONSHIP(
4         FactInternetSales[ShipDateKey],
5         DimDate[DateKey]
6     )
7 )

```

! USERELATIONSHIP function can only use the two columns references participating in relationship.

Inactive relationship must exist otherwise the Use Relationship doesn't work.

- c. Create an automated calendar table using Order table and add column like Month and Year and apply date formatting.

Files attached sir/mam..