

# SAJID WAQAS

## Financial & Investment Analyst

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#### **EDUCATION**

University of Law Berlin, Germany Oct 2018 – Mar 2020 Corporate Financial Management – Master of Science

**Grade: Distinction** 

Dissertation: Role of VCs in shaping up the strategies of start-ups

<u>Oxford Brookes University</u> Lahore, Pakistan **Applied Accounting** – Bachelor of Science

Financial and Business Analyses of MLCF and FFCL

Dec 2012 – Mar 2016

ACCA

SKANS School of 
Accountancy
Labora Pakirtan

Majors: Audit and Assurance, Advanced Financial Management

Lahore, Pakistan

Dec 2012 – Dec 2015

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### WORK EXPERIENCE

<u>INFLURY</u>

Berlin, Germany

Dec 2019 - July 2020

### EXECUTIVE ASSISTANT TO THE CEO

Handled various projects and financial, operational, and administrative tasks of the Founder & CEO:

- Liaised with the investors and Head of Departments along with the CEO through meetings.
- Created a Liquidity Model for the investors and the C-level executives.
- Communicated the start-up's achievements, milestones and issues of the start-up via weekly inter-departmental presentations.
- Used growth hacking techniques to build up sales & marketing funnels.
- Generated leads and organized the pipelines of the Sales and BD departments via Hubspot and LinkedIn Sales Navigator.
- Created, managed and streamlined the Talent Management (HR) operations and processes in the organization.
- Rolled out the campaigns along with the team leads for the clients.

<u>Fabel, Werner & Schnittke (FWS)</u> Berlin, Germany **Dec 2018 – May 2019** 

### **AUDIT ASSISTANT**

Handled several projects simultaneously at this international audit and consulting firm for organizations with cross-border accounting, NPOs, and SMEs:

- Constructed Financial Proposals of the United Nations (UN) and The Global Fund Audits.
- Collaborated with 69 global partners of FWS to manage projects and workshops.
- Prepared Technical Proposals and found appropriate strategies, along with the partners, to carry out an Audit.

- Herkomerstr. 5, 12435, Berlin, Germany
- +49 179 6102567
- waqassajid@outlook.com
- linkedin.com/in/wagassajid/

### + SKILLS

Technical Skills: Microsoft Excel |
Microsoft PowerPoint | Microsoft
Word | Tableau | \*Python | Quickbooks
| Air Table | G-Drive | HubSpot |
LinkedIn Sales Navigator

Professional Skills: Financial
Modelling | IFRS / HGB | Risk
Management | Product Development |
Investment Analysis | Corporate
Financial Management | Auditing |
Business Development | HR
Management | Recruitment & Sales |
CRM Management

\*Currently learning

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WORK EXPERIENCE - Continued

<u>HBL Asset Management</u> Ltd.

Lahore, Pakistan Feb 2018 – Oct 2018

## PRODUCT ANALYST (ASSET MANAGEMENT) | Product

**Development Department** 

- Played a key role in liaising with major national clients (like <u>LUMS</u>, <u>Gymkhana</u> and <u>HTL</u>) to secure funding for the firm through several business engagements.
- Assisted in the initiation, implementation and enhancements of products'/services' features for the customers' convenience and satisfaction.
- Collaborated with the Investment, Retail and Corporate teams for the materialization of the Annual Product Plan.
- Drafted/executed constitutive documents, term sheets, and concept papers, etc. for the creation of new products and the modification in the existing ones.

<u>UHF Consulting</u> Lahore, Pakistan **Dec 2016 – Oct 2018** 

### **INVESTMENT CONSULTANT**

Along with the partners of the <u>Pakistan Stock Exchange (PSX)</u>, I performed:

- Financial and Business Analyses of the companies in which the firm had invested.
- Fundamental and Technical Analyses of the individual stocks, sectors and the overall market of PSX.
- Stock valuations on the basis of various methods like P/E ratio, Discounted Cash Flow methods, Dividend Yields, etc. to identify new stocks for investments.

Fauji Foods Limited (FFL) Lahore, Pakistan Oct 2016 – Feb 2018

### **FINANCE OFFICER** | Finance Department

- Managed the revenue, conducted the Debtors Aging Analysis and summarized the daily dashboard highlights for the management team.
- Administered financial processes including accounts payable/accounts receiveable for the credit management.
- Tested various financial documents/reports for accuracy and compliance.
- Facilitated in the internal/external audits of the company.

## + ACHIEVEMENTS

- Campus Ambassador, GISMA Business School
- Chartered Financial Analyst (CFA) Level 1 Certification
- ACCA Affiliate
- Fixed Income Investment of Trading Certification, USAID
- Fixed Income Securities
   Certification, Awarded by IFMP
- Launched a Capital Preservation
   Plan based on funds of funds structure of HBL Asset

   Management
- Digital Accounting using
   Quickbooks Certification, ACCA

+ LANGUAGES

English C2

German A2

Urdu C2

## + REFERENCES

Levin Vostell <u>levin@influry.com</u>

Karol Zagórski karol@influry.com