



Agile Project Plan

Customer Name: Levi Jessop, Second Source Global

Project Name: ArchERP

Plan Author: Aleks Bologna

Summary of work needed to be done on project

There are going to be 1000's of manufacturers who we need to systematically map and organize the below data points:

Advanced: We need to have the ability to master search equipment by Make, Model, Category, Location, Price, budget etc.

This way if someone on the team sources a tool from an end user, we can automatically see the requirements we've collected.

Each would ideally have a profile that looks something similar to this.

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A1									
3									
4	SSG Rep								
5	Company Name								
6	Company Type	IC Dealer (Only)							
7	Carries Inventory	Yes							
8	Core Type of Equipment								
9									
10	Location								
11	Website								
12	Contacts	Name	Cell	Email					
13	Primary Decision Maker								
14	Additional Contacts								
15									
16									
17	Contact Discovery	Google							
18	Other Contact if Applicable								
19									
20									
21	Date Added:								
22	Contact Notes: Call / Email / Linked In / etc..)								
23									
24									
25									
26									
27	Buy / Sell Opportunities								
28	Decision Maker / POC								
29									
30	For Sale								
31	Equipment Type	Make	Model	Current Condition	Avail. P/U Date	Vintage	Quantity	Price	
32									
33									
34									
35									
36									
37									
38									
39									
40									
41									
42									
43	Interested to Purchase								
44		Make	Model	Condition Required	Date Needed			Target Budget	
45									
46									
47									
48									
49									
50									
51									
52									

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