



# Microsoft Corporation Financial statement analysis

March challenge 2022



## Income and Revenue

832K

Total revenue

247K

Net income

340.39K

Total assets

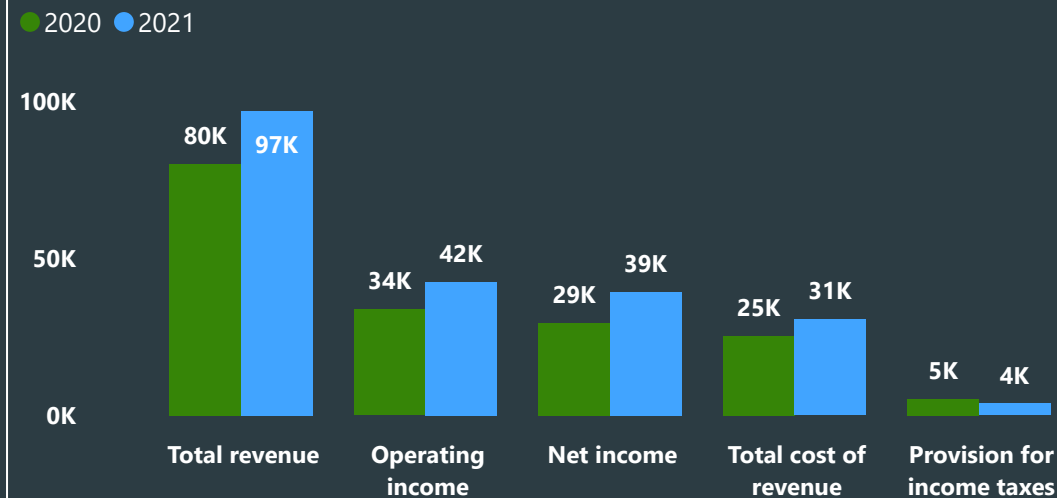
180.38K

Total liabilities

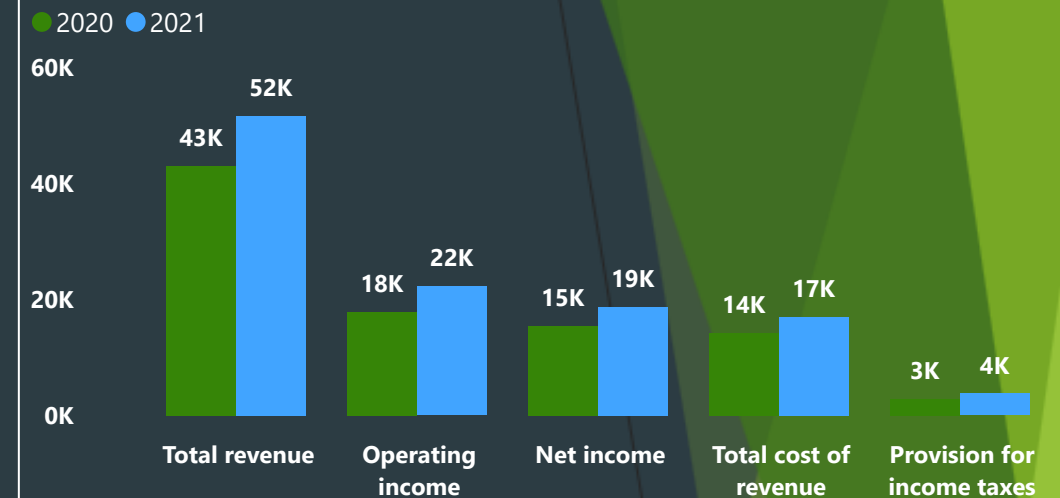
0.11K

Capital expenditure...

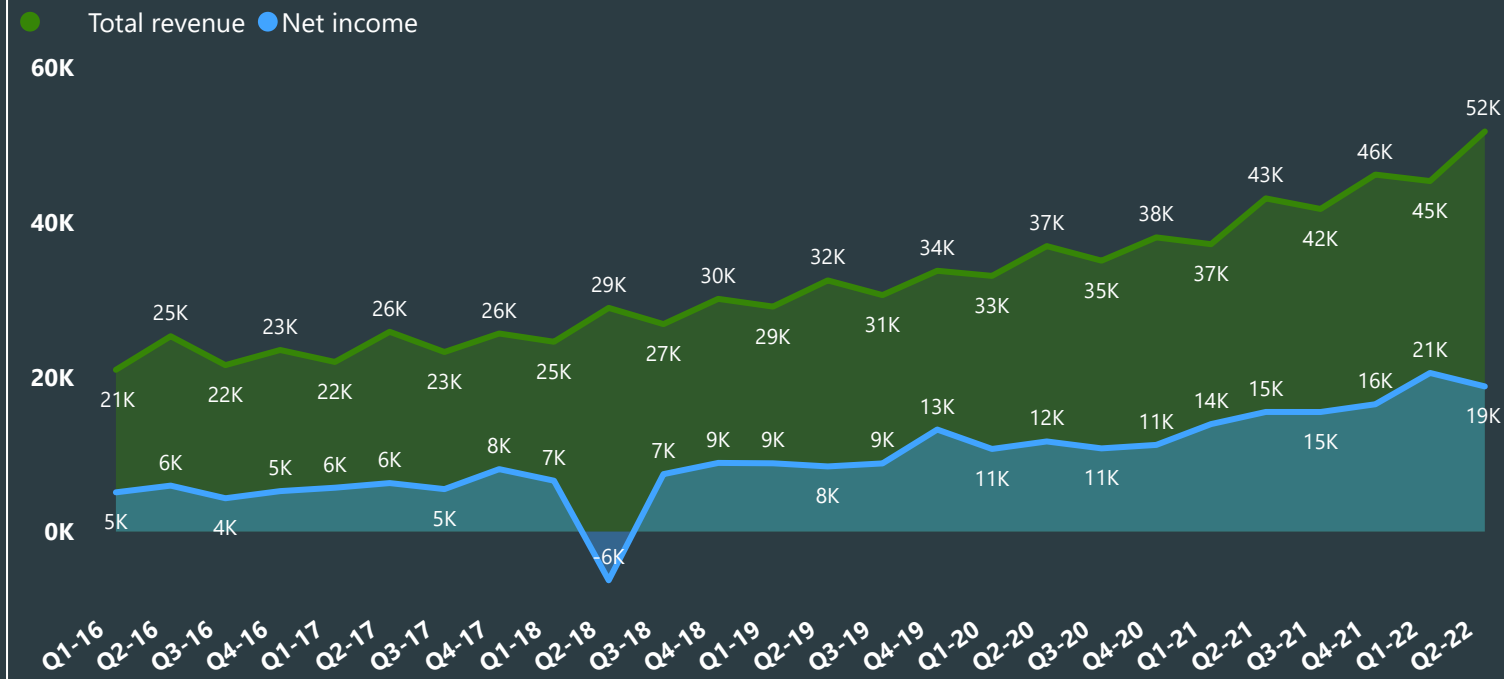
Income and revenue Six months ended Dec 2022



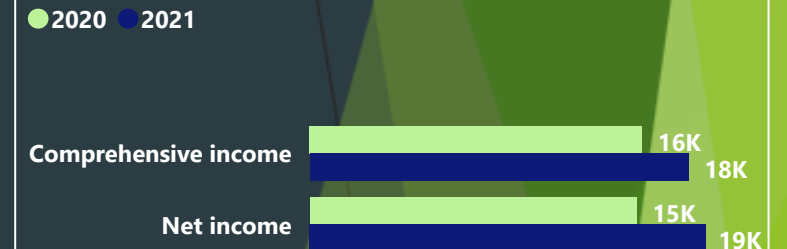
Income and revenue three months ended Dec 2022



Quarterly income and revenue



Comprehensive income three months ended Dec 31



Comprehensive income six months ended Dec 31



Income and revenue

Balance sheet

Cash flow

Segments

Yearly income and revenue

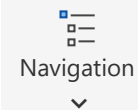
Return of cash to stakeholders



#### Balance sheet (in thousands)

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Manage Columns



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Quick format

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Chart

123

Conditional formatting

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Notes

Notes

Templates

Display

Actions

Style

Alignment

Number

Chart

Analyze

Notes

Display

Actions

#### Balance Sheet (in millions)

	PY	AC	ΔPY	ΔPY%
All	2.07m	2.08m	6.72k	0.32
<strong>Assets</strong>				
Current Assets:				
Cash and cash equivalents	14.22k	20.60k	6.38k	44.85
Short-term investments	116.11k	104.77k	-11.35k	-9.77
Total cash, cash equivalents, and short-term investments	130.33k	125.37k	-4.96k	-3.81
Accounts receivable, net of allowance for doubtful accounts of \$551 and \$751	38.04k	33.52k	-4.52k	-11.89
Inventories	2.64k	3.02k	383.00	14.53
Other current assets	13.39k	12.28k	-1.11k	-8.31
Total current assets	184.41k	174.19k	-10.22k	-5.54
Property and equipment, net of accumulated depreciation of \$55,277 and \$51,351	59.72k	67.21k	7.50k	12.56
Operating lease right-of-use assets	11.09k	12.35k	1.27k	11.42
Equity investments	5.98k	6.99k	1.01k	16.88
Goodwill	49.71k	50.92k	1.21k	2.43
Intangible assets, net	7.80k	7.46k	-338.00	-4.33
Other long-term assets	15.07k	21.26k	6.18k	41.00
Total assets	333.78k	340.39k	6.61k	1.98
<strong>Liabilities and stockholders' equity</strong>				
Current liabilities:				
Accounts payable	15.16k	15.31k	151.00	1.00
Current portion of long-term debt	8.07k	5.00k	-3.07k	-38.08
Accrued compensation	10.06k	7.78k	-2.27k	-22.62
Short-term income taxes	2.17k	3.73k	1.56k	71.62
Short-term unearned revenue	41.52k	74.00k	32.48k	78.23

Total rows: 40

Rows per page: 50

100% 40 records Page 1 of 1

Income and revenue

Balance sheet

Cash flow

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Yearly income and revenue

Return of cash to stakeholders



#### Cash flow statement

Column1	Q3-Q4_2020 in Thousands	Q3-Q4_2021 in Thousands	Q3_2020 in Thousands	Q3_2021 in Thousands
All	30.61	53.94	23.30	43.98
Operations				
Net income	29.36	39.27	15.46	18.77
Adjustments to reconcile net income to				
Depreciation, amortization, and other	5.41	6.71	2.76	3.50
Stock-based compensation expense	3.02	3.60	1.57	1.90
Net recognized gains on investments and derivatives	-0.48	-0.67	-0.35	-0.31
Deferred income taxes	-0.03	-5.79	-0.02	0.18
Changes in operating assets and liabilities:				
Accounts receivable	4.83	4.94	-4.01	-5.54
Inventories	-0.02	-0.38	0.79	0.39
Other current assets	0.68	1.77	0.73	0.83
Other long-term assets	-1.56	-1.51	-1.50	-0.91
Accounts payable	0.35	-0.24	0.03	0.23
Unearned revenue	-6.29	-7.23	-3.23	-4.34
Income taxes	-3.35	0.60	-2.37	-2.06
Other current liabilities	-1.20	-2.40	1.75	1.75
Other long-term liabilities	1.14	0.34	0.89	0.09
Net cash from operations	31.85	39.02	12.52	14.48
Financing				
Repayments of debt	-3.25	-4.83	-3.25	0.00
Common stock issued	0.85	0.90	0.30	0.29
Common stock repurchased	-13.28	-15.12	-6.54	-7.43
Common stock cash dividends paid	-8.09	-8.86	-4.23	-4.65
Other, net	-1.91	-0.87	0.41	-0.28
Net cash used in financing	-23.92	-28.26	-13.63	-11.99
Investing				
Additions to property and equipment	-9.08	-11.68	-4.17	-5.87
Acquisition of companies, net of cash acquired, and purchases of...	-0.90	-2.06	-0.41	-0.85
Purchases of investments	-29.67	-12.81	-15.09	-2.50
Maturities of investments	29.53	14.12	15.26	5.25

Total rows: 37

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Income and revenue

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Yearly income and  
revenue

Return of cash to  
stakeholders



# Microsoft Corporation Financial statement analysis

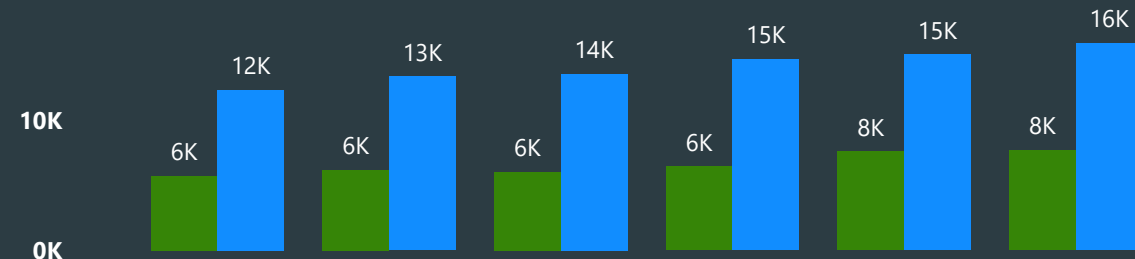
March challenge 2022



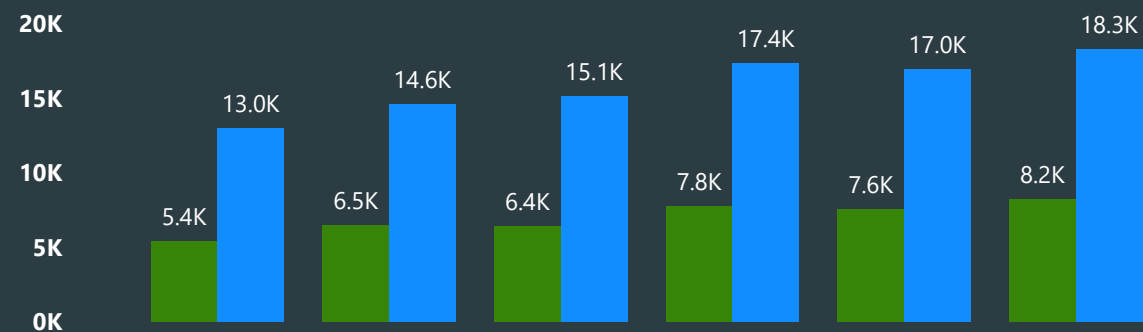
## Segments - Income and revenue

### Productivity and Business Processes

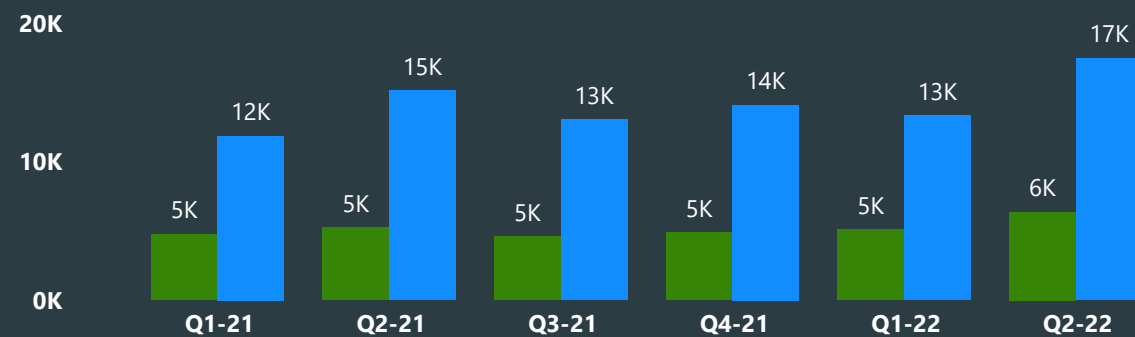
● Operating income ● Revenue



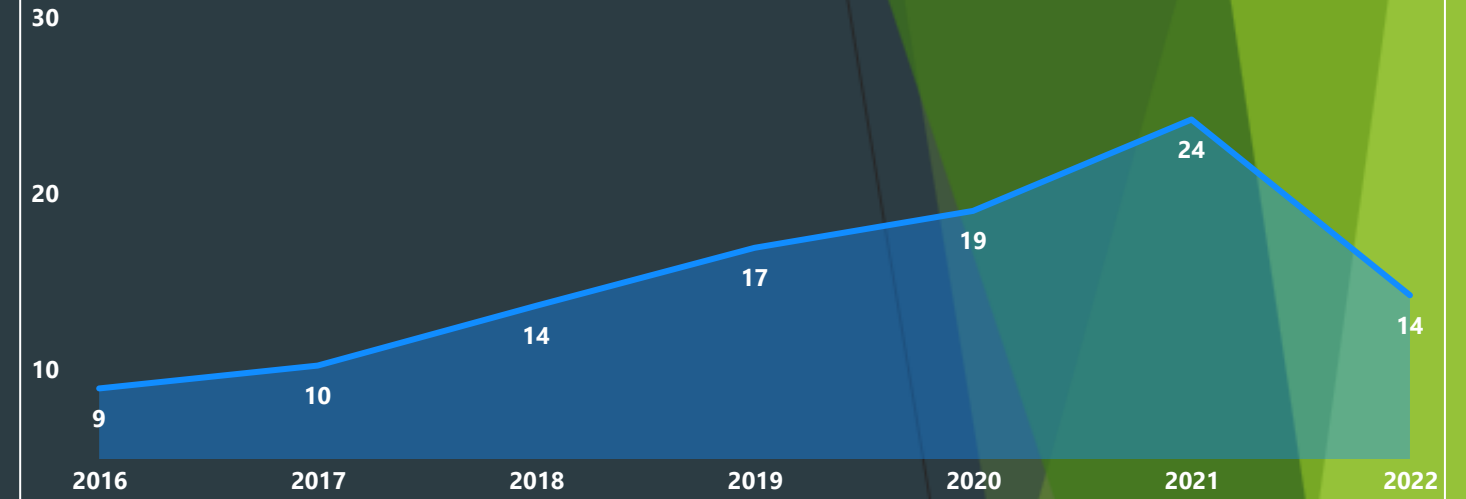
### Intelligent Cloud



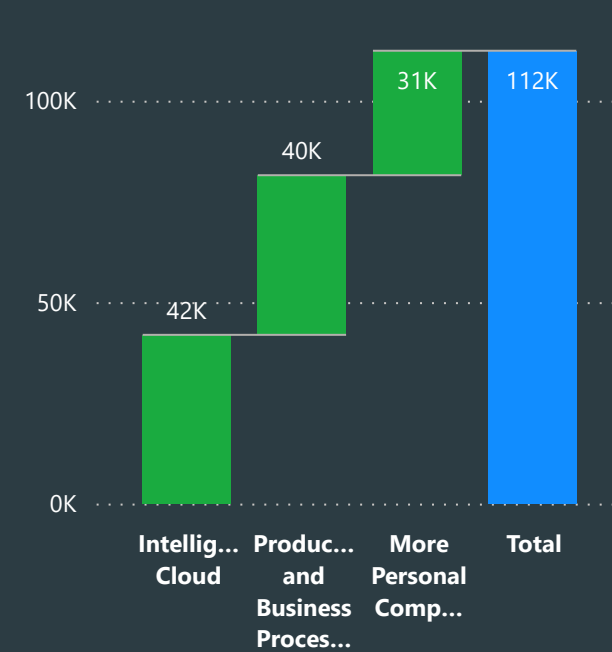
### Operating income, Revenue and Sum of Index by More Personal Computing



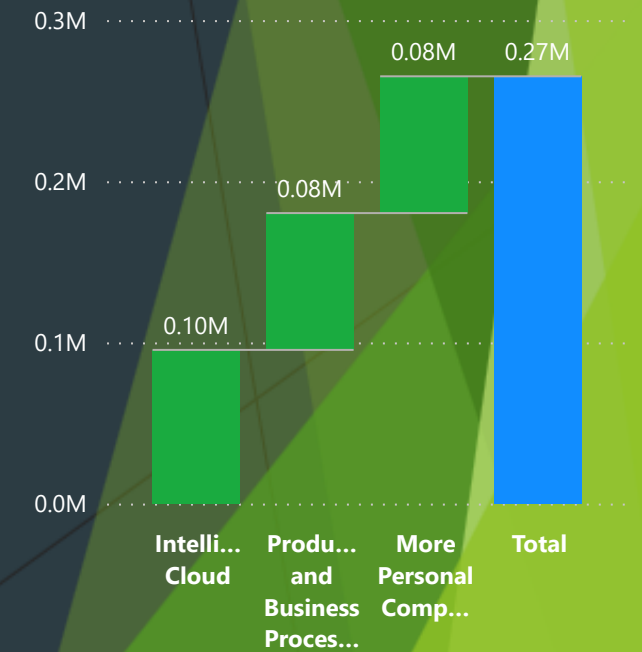
### Capital expenditures including assets acquired under capital leases by Year



### Operating income by Segment



### Revenue by Segment



Income and revenue

Balance sheet

Cash flow

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Yearly income and revenue

Return of cash to stakeholders



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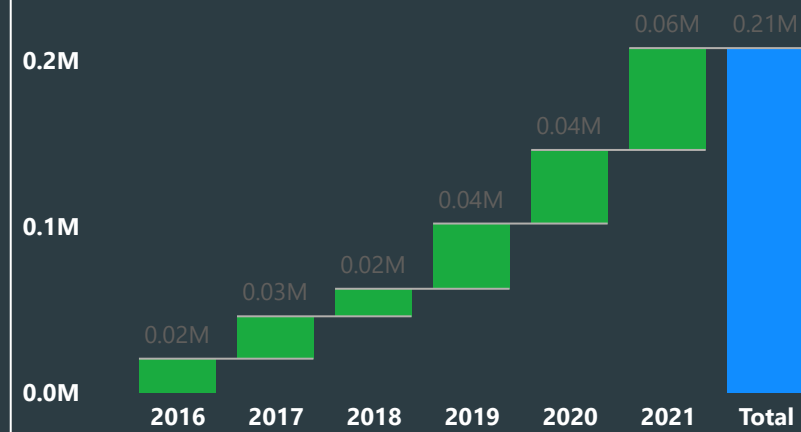
March challenge 2022



## Yearly income and revenue

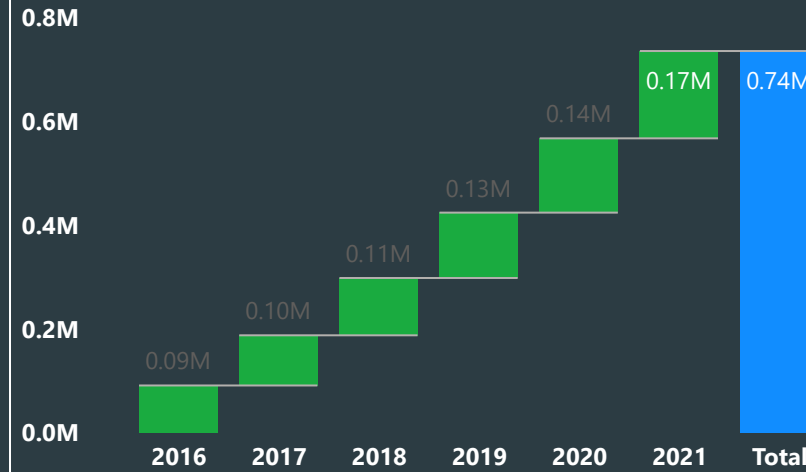
Net income by Year

● Increase ● Decrease ● Total



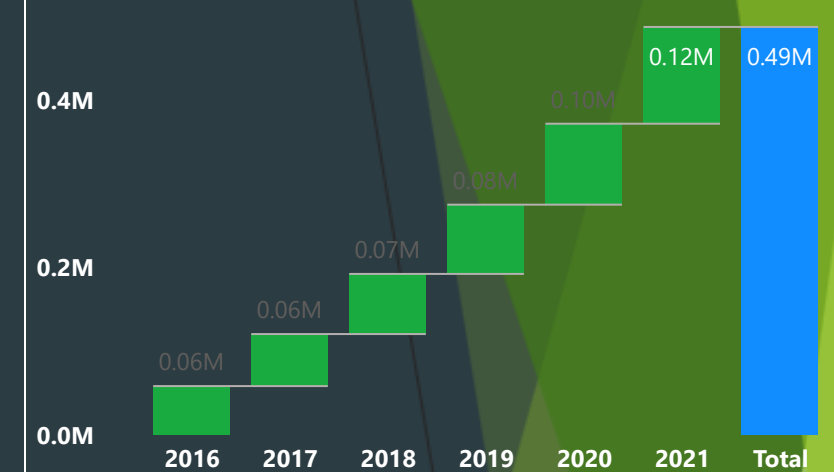
Total revenue by Year

● Increase ● Decrease ● Total

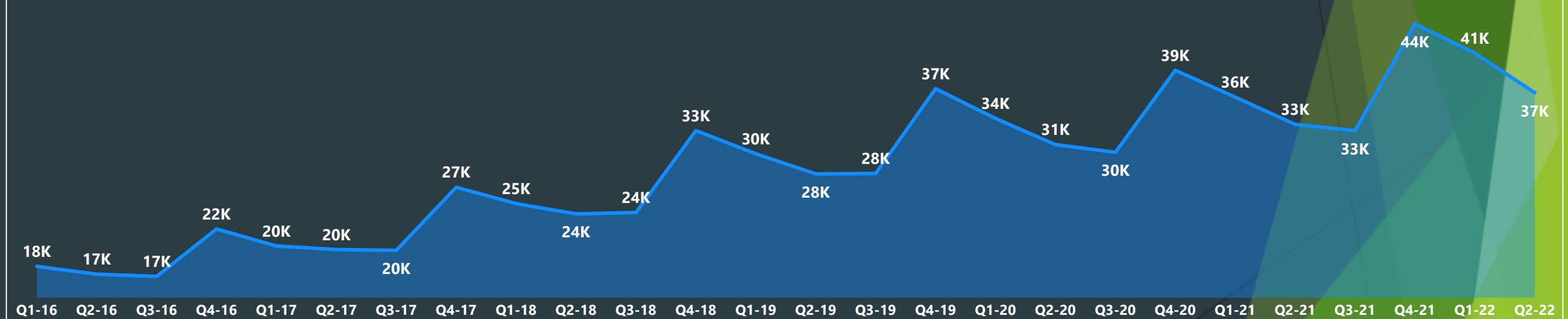


Gross margin by Year

● Increase ● Decrease ● Total



Unearned Revenue (\$ in thousands) by Quarter



Income and revenue

Balance sheet

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Segments

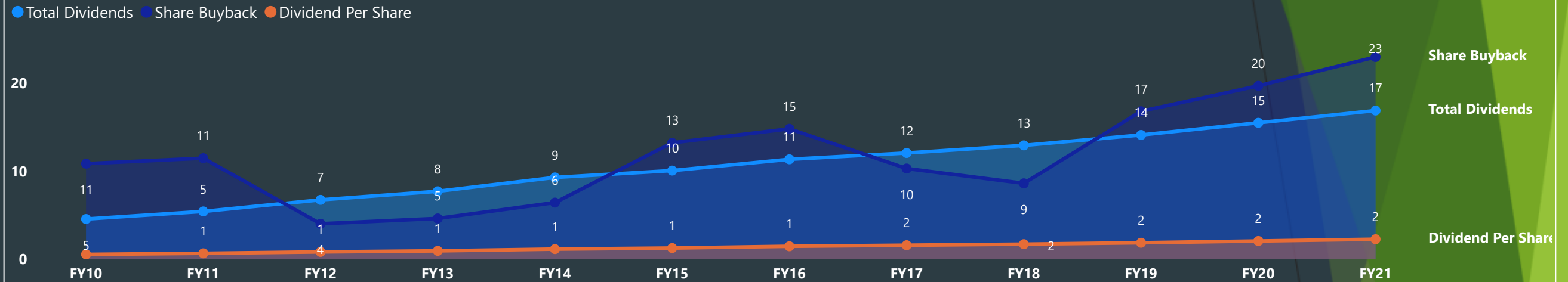
Yearly income and revenue

Return of cash to stakeholders

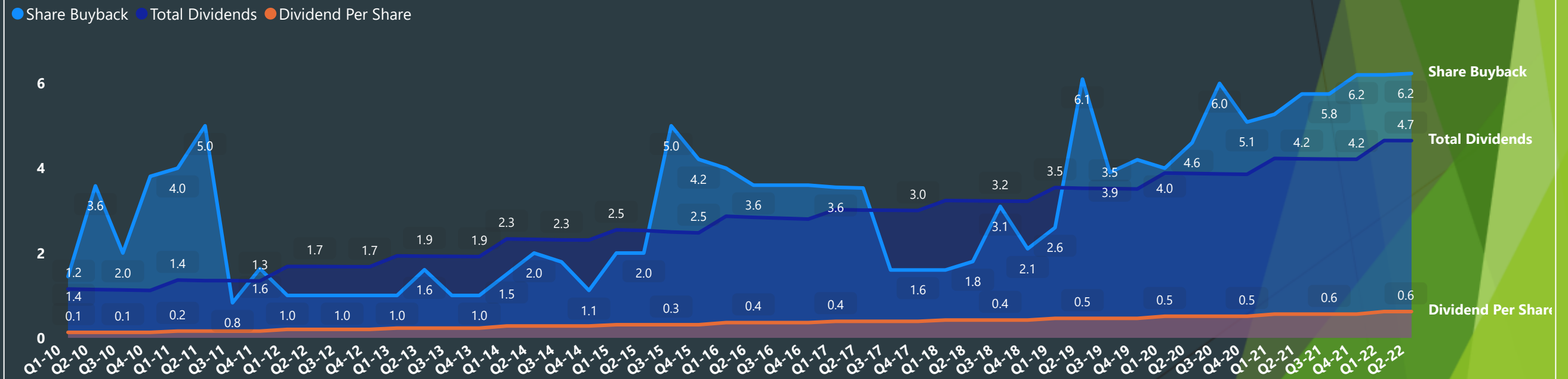


### Return of cash to Stakeholders

#### Yearly Return of cash to Stakeholders (\$ in billions)



#### Quarterly Return of cash to Stakeholders (\$ in billions) - 2010 to 2022



Income and revenue

Balance sheet

Cash flow

Segments

Yearly income and revenue

Return of cash to stakeholders