



13.9M underserved eligible Americans skip their no-cost lung cancer scan every year

Total Eligible Patients: 14.5M



New Huge Market CMS Changed Guidelines February 2022



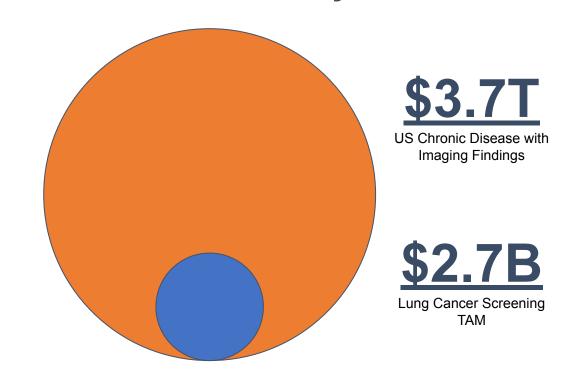
14.5M

February 2022

Up from:

6M

In 2021

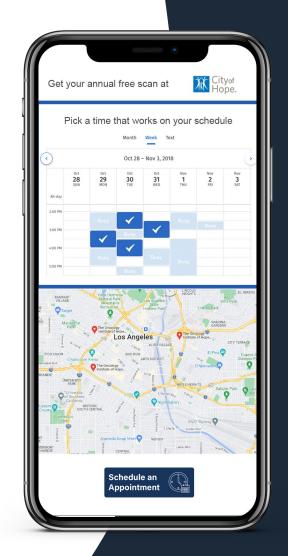


CMS Guidelines changed in <u>February 2022</u> increasing eligibility to 14.5M lung cancer patients from 6.4M to help identify and treat patients sooner. We want to be the first to take on the challenge of using AI to save lives.

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We <u>find</u> and <u>scan</u> underserved Americans and keep them coming back <u>year after year</u> with high-quality <u>customer service</u>

- Provide white-glove service to ensure repeat appointments
- Al Enabled Radiology Interpretation
- Accrue the largest database of images in the U.S. to develop new Al powered radiology solutions



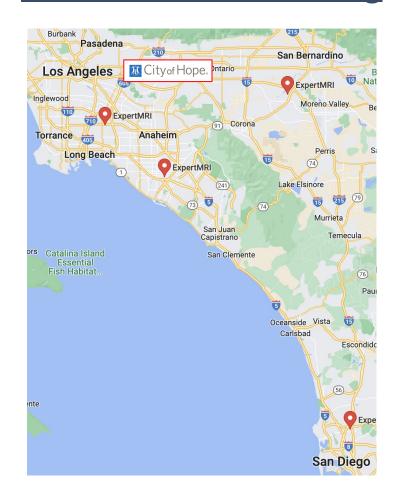


Start Locally LOI's for Pilots Pending





World Renowned
Cancer Center of Excellence



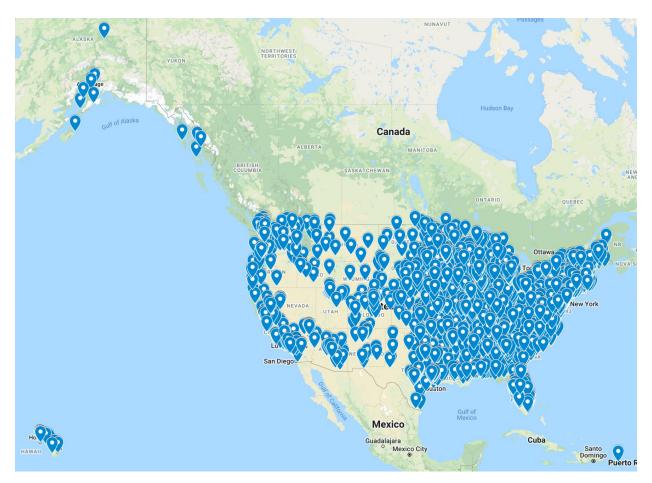


Zip Code Specific
Marketing to
Test & Minimize
Acquisition Cost



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Expand Nationally - 4000 Accredited CT Scanners

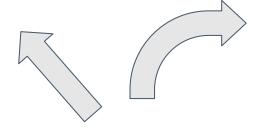




2 CPT Codes per Patient Year 1, then 1 CPT Code

\$90/patient 1st year

\$60/pppy



Visit with
Oatmeal Doctor
for CT order
\$30



High Touch Customer Service for Annual Exam



CT Performed at imaging center - not Oatmeal



CT Evaluated by Al and Oatmeal Radiologists \$60



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Ty Vachon M.D., Co-founder & Chief Executive Officer

- · U.S. Navy trained practicing radiologist
- · Advisor and Investor | Medical AI and Imaging Informatics Expert
- · Founder of iaso.ai and ORA Informatics
- Author | A Radiologist's Overview of the Al Market









Jonathan Govette, Co-founder & Chief Revenue Officer

- Developed a SaaS referral management platform for provider networks
- Prior CEO / Founder of ReferralMD and MyNetworkFactory | Advisor Plug and Play
- · Outstanding combination of partnership, marketing, and technical leadership
- Author of 100+ publications about the business side of healthcare



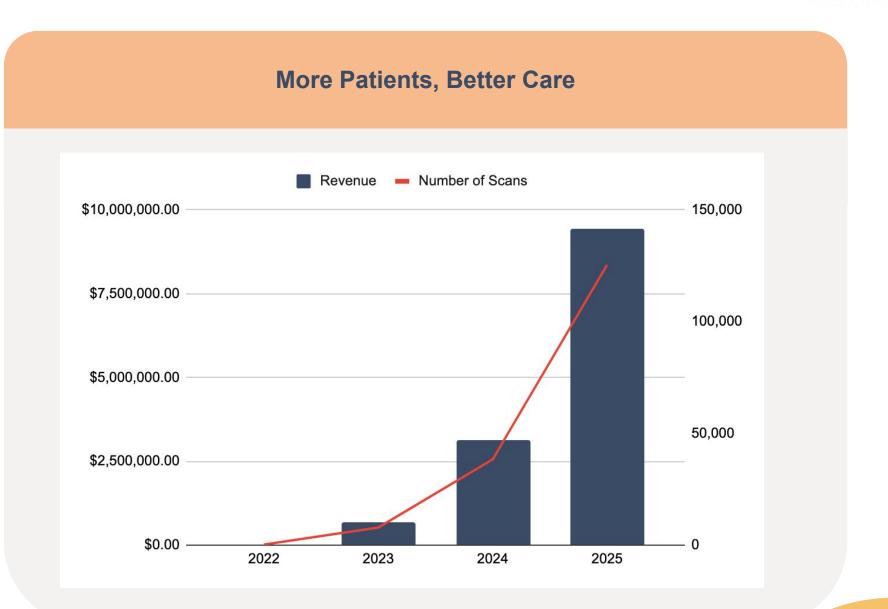












Capital Raise



Capital Raise

- \$1 million
- Safe agreement
- 12–14-month runway

Hire Team

- Hire CTO and contract tech work
- Hire clinical team
- Hire marketing support team

Contract Negotiations

- Initiate and manage 2 4 health system pilots in Q3 2022
- Los Angeles pilot sites identified LOI's in progress

Execute Infrastructure Build

- Carefully screened vendors ready to sign contracts
- Technical workflow, security, and compliance architecture ready

Legal Council: Perkinscoie
Corporate Matters, Stark Law, Partnerships, Fundraising





