

Wealthsimple Tax

Wealthsimple Impôt

Areeb ullah Ansari 2021 tax return

March 29, 2023 3:36 pm

Access your account at wealthsimple.com auansari@uwaterloo.ca

Income Tax and Benefit Return

T1 2021

If this return is for a deceased person, enter their information on this page.

Attach to your paper return only the documents that are requested to support your deduction, claim, or expense. Keep all other documents in case the Canada Revenue Agency (CRA) asks to see them later. See the guide for more information about supporting documents.

supporting documents.		3	
_	ion and other information		ON 8
Identification First name Areeb ullah	Last name Ansari	Social insurance number (SIN) 9 5 0 8 9 6 9 3 6	Marital status on December 31, 2021:
Mailing address 115 Churchill Stre		Date of birth (Year Month Day)	2 Living common-law
PO Box	RR Brow /Town Bootel and a	1 9 9 7 0 4 1 0	3 Widowed 4 Divorced
City Waterloo Email Address auansari@uwaterloo	Prov./Terr. Postal code 0 N 2 L 2 X 1	a deceased person , enter the date of death (Year Month Day)	5 Separated 6 Single
By providing an email a	address, you are registering to receive the CRA and agree to the Terms of	Your language of correspondations Votre langue de correspondations	
Your current province of than your mailing address	y of residence on December 31, 2021: or territory of residence if it is different	If you became a resident of in 2021 for income tax purporenter your date of entry: If you ceased to be a reside of Canada in 2021 for incom tax purposes, enter your date of departure:	oses, (Month Day) 0 8 2 3 nt
Their first name Tick this box if they we Net income from line 2 Amount of universal ch	Their SIN Their SIN re self-employed in 2021. 3600 of their return to claim certain credicted care benefit (UCCB) from line 11700 syment from line 21300 of their return		1 🗆
		Do not use this area.	
Do not use this area.	17100		

Step 1 – Identification and other information (continued)
Elections Canada
For more information, see "Elections Canada" in Step 1 of the guide.
A) Do you have Canadian citizenship? If yes , go to question B. If no , skip question B. 1 Yes 2 No
B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors or, if you are 14 to 17 years of age, the Register of Future Electors?
Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing lists of electors produced from the National Register of Electors with provincial and territorial electoral agencies, members of Parliament, registered and eligible political parties, and candidates at election time.
Your information in the Register of Future Electors will be included in the National Register of Electors once you turn 18 and your eligibility to vote is confirmed. Information from the Register of Future Electors can be shared only with provincial and territorial electoral agencies that are allowed to collect future elector information. In addition, Elections Canada can use information in the Register of Future Electors to provide youth with educational information about the electoral process.
Indian Act – Exempt income
Tick this box if you have income that is exempt under the Indian Act. For more information about this type of income, go to canada.ca/taxes-indigenous-peoples . 1
If you ticked the box above, complete Form T90, Income Exempt from Tax under the Indian Act, so that the CRA can calculate your Canada workers benefit for the 2021 tax year, if applicable, and your family's provincial or territorial benefits. The information you provide on Form T90 will also be used to calculate your Canada training credit limit for the 2022 tax year.
Foreign property
Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2021, was more than CAN\$100,000 ? 26600 1 Yes 2 V No
If yes , complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not filing Form T1135 by the due date. For more information, see Form T1135.

5006-R E (21) Page 2 of 8 Complete only the lines that apply to you, unless stated otherwise. You can find more information about the lines on this return by calling **1-800-959-8281** or by going to **canada.ca/line-xxxxx** and replacing "xxxxx" with any 5-digit line number from this return. For example, go to **canada.ca/line-10100** for information about line 10100.

Step 2 - Total income

As a resident of Canada, you need to report your income from all sources inside and outside Canada.

Employment income (box 1	4 of all T4	slips)					10100		_ 1
Tax-exempt income for eme (see line 10100 of the guide		ervices volu	unteers		10105				
Commissions included on li	<u> </u>	(hox 42 of	all T4 slin	<i>(S)</i>	10103		_		
Wage-loss replacement cor		`	<u> </u>	,	10130	- :	-		
Other employment income		<u> </u>		io gaiao)	10130		10400	1_	2
Old age security (OAS) pen	•			slin)			11300	<u> </u>	_ 2 3
CPP or QPP benefits (box 2	`			<u> </u>			11400	<u> </u>	- 3 1
Disability benefits included		· , , ,		4A(P) slip)	11410		11400	l'.	- "
Other pensions and supera		•		. , . ,		· · · · · · · · · · · · · · · · · · ·	11500	1_	5
Elected split-pension amount				garao arra iirio	01100	or the retain)	11600	<u> </u>	- 5 6
Universal child care benefit	· ·						11700	<u> </u>	- 0 7
UCCB amount designated t	, , ,		702 Slip)		11701		11700	l'.	- '
Employment insurance and			14 of the T	[4F slin]	11701		11900	1_	8
Employment insurance mat		•		. ,			11300	l •	_ 0
parental insurance plan ber	efits	paromars	oriorito, ai	na provinciai	11905	1			
Taxable amount of dividend	ls from tax	able Cana	dian corp	orations (use Fe	ederal V	Vorksheet):	_		
Amount of dividends (elig	ible and o	other than	eligible)			· 	12000	+	9
Amount of dividends (oth	er than el	igible)			12010				
Interest and other investme	nt income	(use Fede	ral Works	heet)			12100	+	_ 10
Net partnership income (lim	ited or no	n-active pa	rtners onl	y)			12200	+	_ 11
Registered disability saving	s plan ince	ome (box 1	31 of the	T4A slip)			12500	+	12
Rental income (see Guide 7	Г4036)	Gros	ss 12599			Net	12600	+	_ 13
Taxable capital gains (comp	olete Sche	dule 3)					12700	+	14
Support payments received (see Guide	P102) Tot	al 12799			Taxable amount	12800	+	_ 15
Registered retirement savin	gs plan (F	RRSP) inco	me (from	all T4RSP slips)		12900	+	_ 16
Other income (specify)							13000	+	_ 17
Taxable scholarships, fellow	vships, bu	rsaries, an	d artists' p	project grants			13010	+	_ 18
Add lines 1 to 18.							_	=	19
Self-employment income	•					T			
Business income	Gross				t 13500	-	_ 20		
Professional income	Gross				t 13700		_ 21		
Commission income	Gross				t 13900	-	22		
Farming income	Gross				t 14100		_ 23		
Fishing income	Gross				t 14300	+	_ 24		
Add lines 20 to 24.		N ₁	et self-em	ployment incom	<u>e</u>	=	_ ▶	+	_ 25
Line 19 plus line 25						T .	_	=	_ 26
Workers' compensation ber	•	10 of the	5007 slip)	14400		27		
Social assistance payments					14500	;	28		
Net federal supplements pa			A(OAS) sli	p)	14600		_ 29		
Add lines 27 to 29 (see line	25000 in	Step 4).			14700		•	+	_ 30
Line 26 plus line 30						Total income	15000	=	_ 31

See the repayment chart on the back of your T4E slip if you entered an amount on line 11900 and the amount on line 23400 is **more than \$70,375**.

Use your Federal Worksheet if you entered an amount on line 11300 or line 14600 and the amount on line 23400 is **more than \$79,845**, or if you have an amount in box 202 of your T4A slip and the amount on line 23400 is **more than \$38,000**.

Otherwise, enter "0" on line 23500.23500 -•53Line 52 minus line 53 (if negative, enter "0")
(If this amount is negative, you may have a non-capital loss. See Form T1A.)Net income 23600 = 0 00 54

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Step 4 - Taxable income

Enter the amount from line 54 of the previous page.						0	00	55
Canadian Armed Forces personnel and police deduction (box 43 of all T4 slips)	24400			56				
Security options deductions (boxes 39 and 41 of T4 slips or see Form T1212)	24900	+		57				
Other payments deduction (enter the amount from line 14700 if you did not enter an amount on line 14600; otherwise, use Federal Worksheet)	25000	+ 0	00	58				
Limited partnership losses of other years	25100	+		59				
Non-capital losses of other years	25200	+		60				
Net capital losses of other years	25300	+		61				
Capital gains deduction (complete Form T657)	25400	+		62				
Northern residents deductions (complete Form T2222)	25500	+		63				
Additional deductions (specify):	25600	+		64				
Add lines 56 to 64.	25700	= 0	00	•	_	0	00	65
Line 55 minus line 65 (if negative, enter "0")		Taxable inco	me	26000	=	0	00	66

Step 5 - Federal tax

Basic personal amount:

Part A - Federal tax on taxable income

Use the amount from line 26000 to complete the appropriate column below.

	Line 26000 is \$49,020 or less	than	26000 is more \$49,020 but not te than \$98,040	than	26000 is more \$98,040 but not than \$151,978	than	e 26000 is more \$151,978 but not e than \$216,511		e 26000 is more nan \$216,511	
Amount from line 26000	0 00									67
Line 67 minus line 68	_ 0,00		49,020 00	_	98,040 00		151,978 00	_	216,511 00	68
(cannot be negative)	= 0 00	=		=		=		=		69
Line 69 multiplied by the	× 15%	×	20.5%	×	26%	×	29%	×	33%	70
percentage from line 70	= 0 00	=		=		=		=		71
Line 71 plus line 72	+ 0 00	+	7,353 00	+	17,402 10	+	31,425 98	+	50,140 55	72
Federal tax on taxable income	= 0 00									73

Enter the amount from line 73 on line 116 and continue at line 74.

Part B - Federal non-refundable tax credits

If the amount on line 23600 is \$151,978 or less , enter \$13,808.					
If the amount on line 23600 is \$216,511 or more , enter \$12,421. Otherwise, use the Federal Worksheet to calculate the amount to enter. (ma	ximum \$13,808)	30000	13,808	00	74
Age amount (if you were born in 1956 or earlier) (use Federal Worksheet) (m	aximum \$7,713) [30100	+		75
Spouse or common-law partner amount (complete Schedule 5)		30300	+		76
Amount for an eligible dependant (complete Schedule 5)		30400	+		77
Canada caregiver amount for spouse or common-law partner, or eligible dependant	age 18 or older				j
(complete Schedule 5)		30425	+		78
Canada caregiver amount for other infirm dependants age 18 or older (complete Sc	chedule 5)	30450	+		79
Canada caregiver amount for infirm children under 18 years of age (see Schedule 5	5)		,		
Number of children you are claiming this amount for x	\$2,295 =	30500	+		80

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Add lines 74 to 80.

13,808 00 **81**

Part B – Federal non-refundable tax credits (continued)

13,808 00 82 82 83 83 84 84 84 84 84 84
through employment income
on self-employment income and other earnings simployment insurance premiums: through employment (boxes 18 and 55 of all T4 slips) on self-employment and other eligible earnings (complete Schedule 13) on self-employment and other eligible earnings (complete Schedule 13) of oliunteer firefighters' amount canada employment amount: canada employment amount: canada employment amount: canada employment amount canada employment amount (maximum \$5,000) 31270 + 90 dome buyers' amount (maximum \$5,000) 31270 + 90 dome accessibility expenses (use Federal Worksheet) (maximum \$10,000) 31285 + 91 doption expenses see line 31350 of the guide) (maximum \$500) 31350 + 93 ension income amount (use Federal Worksheet) (maximum \$2,000) 31400 + 95 dod lines 82, 94, and 95. (maximum \$2,000) 31400 + 95 and lines 82, 94, and 95.
Employment insurance premiums: through employment (boxes 18 and 55 of all T4 slips) on self-employment and other eligible earnings (complete Schedule 13) on self-employment and other eligible earnings (complete Schedule 13) oligible earnings (complete Schedule 14) oligible earning (complete Schedule 14) oligible earning (complete Schedule 14) oligible earnin
through employment (boxes 18 and 55 of all T4 slips)
(boxes 18 and 55 of all T4 slips)
on self-employment and other eligible earnings (complete Schedule 13) (complete Schedule 14) (comple
Complete Schedule 13 31217 + 86 Volunteer firefighters' amount 31220 + 87 Search and rescue volunteers' amount 31240 + 88 Canada employment amount: 89 Complete Schedule 13 89 Canada employment amount 89 Complete Schedule 13 89 Canada employment amount 89 Complete Schedule 13 89 Complete Schedule 13 89 Complete Schedule 13 87 Complete Schedule 14 88
Search and rescue volunteers' amount 31240 + 88
Canada employment amount: Enter whichever is less: \$1,257 or line 1 plus line 2. Home buyers' amount (maximum \$5,000) 31270 + 90 Home accessibility expenses (use Federal Worksheet) (maximum \$10,000) 31285 + 91 Adoption expenses Digital news subscription expenses see line 31350 of the guide) (maximum \$500) 31350 + 93 Add lines 83 to 93. Pension income amount (use Federal Worksheet) (maximum \$2,000) 31400 + 95 Add lines 82, 94, and 95. Enter whichever is less: \$1,257 or line 1 plus line 2. (maximum \$10,000) 31285 + 91 (maximum \$500) 31350 + 92 (maximum \$2,000) 31400 + 95 Enter whichever is less: \$1,257 or line 1 plus line 2. (maximum \$10,000) 31285 + 91 (maximum \$500) 31350 + 93 (maximum \$2,000) 31400 + 95 Enter whichever is less: \$1,257 or line 1 plus line 2. (maximum \$10,000) 31285 + 91 (maximum \$2,000) 31400 + 95 Enter whichever is less: \$1,257 or line 1 plus line 2. (maximum \$2,000) 31285 + 91 Enter whichever is less: \$1,257 or line 1 plus line 2. (maximum \$2,000) 31285 + 91 Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$1,257 or line 1 plus line 2. Enter whichever is less: \$
Enter whichever is less: \$1,257 or line 1 plus line 2. 31260 + 89 Home buyers' amount (maximum \$5,000) 31270 + 90 Home accessibility expenses (use Federal Worksheet) (maximum \$10,000) 31285 + 91 Adoption expenses 31300 + 92 Digital news subscription expenses see line 31350 of the guide) (maximum \$500) 31350 + 93 Add lines 83 to 93. = ▶ + 94 Pension income amount (use Federal Worksheet) (maximum \$2,000) 31400 + 95 Add lines 82, 94, and 95. = 13,808 00 96 Disability amount for self
Home buyers' amount
Home accessibility expenses (use Federal Worksheet) (maximum \$10,000) 31285 + 91 Adoption expenses 31300 + 92 Digital news subscription expenses see line 31350 of the guide) (maximum \$500) 31350 + 93 Add lines 83 to 93. =
Adoption expenses 31300 + 92 Digital news subscription expenses see line 31350 of the guide) (maximum \$500) 31350 + 93 Add lines 83 to 93. = ▶ + 94 Pension income amount (use Federal Worksheet) (maximum \$2,000) 31400 + 95 Add lines 82, 94, and 95. = 13,808 00 96 Disability amount for self 92
Digital news subscription expenses see line 31350 of the guide) (maximum \$500) 31350 + 93 Add lines 83 to 93. = ▶ + 94 Pension income amount (use Federal Worksheet) (maximum \$2,000) 31400 + 95 Add lines 82, 94, and 95. = 13,808 00 96 Disability amount for self 96
See line 31350 of the guide (maximum \$500) 31350 + 93 94 94 95 95 95 95 95 95
Add lines 83 to 93. =
Pension income amount (use Federal Worksheet) Add lines 82, 94, and 95. Disability amount for self (maximum \$2,000) 31400 + 95 = 13,808 00 96
add lines 82, 94, and 95. = 13,808 00 96 96 96 96 96 96 96
Disability amount for self
· · · · · · · · · · · · · · · · · · ·
Disability amount transferred from a dependant (use Federal Worksheet) 31800 + 98
Add lines 96 to 98. = 13,808 00 99
nterest paid on your student loans (see Guide P105) 31900 + 100
our tuition, education, and textbook amounts (complete Schedule 11) 32300 + 101
uition amount transferred from a child or grandchild 32400 + 102
Amounts transferred from your spouse or common-law partner (complete Schedule 2) 32600 + 103
Add lines 99 to 103. = 13,808 00 104
Medical expenses for self, spouse or common-law partner,
and your dependent children born in 2004 or later 33099 105
Amount from line 23600 × 3% = 106 Enter whichever is less: \$2,421 or the amount from line 106. – 107
Line 105 minus line 107 (if negative, enter "0") = 108 108
use Federal Worksheet) 33199 + 109
ine 108 plus line 109 33200 = + 110
ine 104 plus line 110 33500 = 13,808 00 111
Federal non-refundable tax credit rate x 15% 112
ine 111 multiplied by the percentage from line 112 33800 = 2,071 20 113
Donations and gifts (complete Schedule 9) 34900 + 114

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			F	rotec	ted E	3 when co	mpl	etec
Part C – Net federal tax								
Enter the amount from line 73.						0	00	11
Federal tax on split income (complete Form T1206)				40424	+			•11
Line 116 plus line 117				40400	=	0	00	11
Amount from line 35000		2,071	20	119				
Federal dividend tax credit (use Federal Worksheet)	40425	+		•120				
Minimum tax carryover (complete Form T691)	40427	+		•121				
Add lines 119 to 121.	•	= 2,071	20	•	_	2,071	20	12
ine 118 minus line 122 (if negative, enter "0")		Basic federal	tax	42900	 [=	0	00	12
Federal surtax on income earned outside Canada (complete Form 1	Γ2203)				+			1:
ine 123 plus line 124				-	=	0	00	1:
Federal foreign tax credit (complete Form T2209)				40500	Ī-			1:
ine 125 minus line 126					=	0	00	1:
Recapture of investment tax credit (complete Form T2038(IND))					+			1:
ine 127 plus line 128				-	=	0	00	- 1
Federal logging tax credit (see guide)				-	_			1
ine 129 minus line 130 (if negative, enter "0")		Federal	tax	40600		0	00	-
nvestment tax credit (complete Form T2038(IND)) abour-sponsored funds tax credit (see line 41400 of the guide) Net cost of shares of a provincially	41200 41200 e credit 41400 41600	+		•132 •133 •134 ▶				1
ine 131 minus line 135 (if negative, enter "0")				41700	<u> </u>	0	00	1
Canada workers benefit advance payments received (box 10 of the	RC210 slip)			41500	+			•1
Special taxes (see line 41800 of the guide)				41800				•1
Add lines 136 to 138.		Net federal	tax	42000	=_	0	00	1
Step 6 – Refund or balance owing Amount from line 42000 CPP contributions payable on self-employment income and other ea	arnings					0	00	14
complete Schedule 8 or Form RC381, whichever applies)				42100	+			•1
Employment insurance premiums payable on self-employment and complete Schedule 13)	other eligible	earnings		42120	+			1
Social benefits repayment (amount from line 23500)				42200	+			1
Provincial or territorial tax complete and attach your provincial or territorial Form 428, even if	the result is "			42800		0	00	•1
Add lines 140 to 144.		Total paya	able	43500	=	9	00	• 1

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Step 6 – Refur	nd or bala	nce owing	(continued)				Pro	tected	B when co	omple	eted
Enter the amount to		_	,						0	امما	4.4
Total income tax d					40700	ī			<u> </u>	00	140
Refundable Quebe			' <i>'</i>		43700	-		47			
CPP or QPP overp		•			44000	-		48			
	• •		ine 45000 of the gu	ido)	44800	-		49			
	<u>.</u>	` ` `			45000	-		50			
	•	• • • • • • • • • • • • • • • • • • • •	use Federal Works	neet)	45200	-		51			
Canada workers b	•	, , ,			45300	-		52			
Canada training cr		•	•		45350	-		53			
Refund of investm		•	. ,,	\	45400	-		54			
	•	•	nd box 209 of all T	. ,	45600	-	•1	55			
		•	plete Form GST370)	45700	+	•1	56			
Eligible educator s Supplies expens		y tax credit num \$1,000) [/	16800	× 25% =	46900]+	•1	57			
Canadian journalis	m labour ta	x credit (box	236 of all T5013 sli	ps)	47555	+	<u> </u>	58			
Other refundable of	redits (spec	cify):			47556	+	•1	58a			
Tax paid by install	ments				47600	+	•1	59			
Provincial or terr	itorial credi	its (complete	Form 479, if it appl	ies)	47900	+	•1	60			
Add lines 147 to 1	60.		T	otal credits	48200	=	0 00	-	0	00	16
Line 146 minus lin If the amount is ne If the amount is po	gative, ente			R	efund	or balance o	owing	=	0	00	162
For more information					baland	alance owing ce owing is d information of go to cana	ue no la	o make	your payn	, 202 2	
Ontario	Onta	ario oppor	tunities fund	Amount from	om line	e 48400 abov	/e				1
		s debt by com	pleting this area to	Your dona							
donate some or a	Il of your 202	21 refund to the	he Ontario	Ontario op	•			500 _		. 	•2
opportunities fund	l. Please se	e the provinci	al pages for details.	Net refund	l (line	1 minus line 2	2) 46	600 =			•3
all of my income. Sign here	ents is correct	ct, complete a	return and in any and fully discloses se a false return.	Was a fe	ee cha umber tax pi	(if applicable rofessional:	the follo			k the	
programs and activit disclosed for purpos federal, provincial, to in interest payable, p personal information Refer to Personal In	ies including es of other fe erritorial, or fo enalties, or c , or to file a c	administering deral acts that breign governmenther actions. Upon bother actions. Upon blaint with the second complaint wit	cted for the purposes tax, benefits, audit, co provide for the imposent institutions to the Jnder the Privacy Act, the Privacy Commissi 05 on Info Source at	ompliance, an sition and coll extent author individuals h oner of Cana	d collection of the collection	ction. The info of a tax or duty / law. Failure t ight of protecti arding the hand	rmation of the design of the	ollected also be of this info ss to and eir pers	may be use disclosed to ormation ma d correction onal informa	ed or other by resu of the	ult eir
Do not use this area.	48700	48800					•	48600			= •
เบเร สเซล.											

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Schedule 11

Federal Tuition, Education, and Textbook Amounts and Canada Training Credit

Only the student completes this schedule.

Complete this schedule to calculate your federal tuition, education, and textbook amounts and Canada training credit, your current-year unused tuition amount available to transfer to a designated individual, and your unused federal amount available to carry forward to a future year.

Use forms T2202, TL11A, and/or TL11C (or any other official tuition tax receipts) to complete this schedule. If you are transferring an amount, also use these forms to **designate** the individual you are transferring to and to **specify** the federal amount you are transferring.

Complete the provincial or territorial schedule (S11) to calculate your provincial or territorial amounts.

Attach a copy of this schedule to your paper return.

For more information, see Guide P105, Students and Income Tax.

Unused federal tuition, education, and textbook amour of assessment or reassessment	nts from your 2020 n	otice				1
Eligible tuition fees paid to Canadian educational instit	utions for 2021 (1)	32000		2		
If you are claiming the Canada training credit, continue If not , enter the amount from line 2 on line 7, and cont				_		
Amount from line 2 $\times 50\% =$		3				
Your Canada training credit limit for 2021 from your latest notice of assessment or reassessment for 2020		4				
Enter whichever is less: amount from line 3 or line 4.		5				
Enter the Canada training credit you are claiming (cannot be more than line 5). Enter this amount on line 45350 of your return.	Canada training credit for 2021		_	6		
Available Canadian tuition amount for 2021: Line 2 minus line 6			=	7		
Eligible tuition fees paid to foreign educational institution	ons for 2021	32001	+	8		
Line 7 plus line 8			=	>	+	9
Total available tuition, education, and textbook amount Line 1 plus line 9	ts for 2021:			_	=	10
Enter the amount from line 26000 of your return on line If it is more than \$49,020 , enter the result of the follow		r less.		_		
amount from line 73 of your return	÷ 15% =		0 00	11		
Enter the amount from line 99 of your return.			_ 13,808 00	12		
Line 11 minus line 12 (if negative, enter "0")			= 0 00	13		
Unused tuition, education, and textbook amounts claim Enter whichever is less: amount from line 1 or line 13			_	•		14
Line 13 minus line 14			= 0 00	15		
2021 tuition amount: Enter whichever is less: amount from line 9 or line 15	5.			_	+	16
Line 14 plus line 16 Enter this amount on line 32300 of your return.	Your tuition, e am	ducation ounts	on, and textbool claimed for 202	- {	=	17
(1) The fees you paid to attend each institution must be	e more than \$100 to	he eli	nible			_

2021 Enrolment information

The Canada Revenue Agency needs the following information to administer federal programs such as the Canada workers benefit, scholarship exemption, lifelong learning plan, and various provincial and territorial programs.

Tick this box if you were eligible for the disability tax credit in 2021, or you had a me impairment in 2021 and a doctor has certified that you cannot reasonably be expected enrolled as a full-time student because of the effects of your impairment.	
Enter the number of months you were enrolled as a part-time student from box 24 of your Form T2202, and column B of your forms TL11A and TL11C.	(maximum 12) 32010
Enter the number of months you were enrolled as a full-time student from box 25 of your Form T2202, and column C of your forms TL11A and TL11C.	(maximum 12) 32020

Transfer or carryforward of unused amount

Complete this section to calculate your current-year unused tuition amount available to transfer to a designated individual and your unused federal amount available to carry forward to a future year.

You can transfer all or part of your unused tuition amount available to transfer to your spouse or common-law partner or your (or your spouse's or common-law partner's) parent or grandparent.

Note: If your spouse or common-law partner is claiming an amount for you on line 30300, line 30425, or line 32600 of their return, you **cannot** transfer your unused tuition amount to your (or your spouse's or common-law partner's) parent or grandparent.

Amount from line 10 of the previous page			18
Amount from line 17 of the previous page		_	19
Line 18 minus line 19	Total unused amount	=	20
If you are transferring an amount to a designated individual, continue on line If not, enter the amount from line 20 on line 25.	e 21.		
Amount from line 9 of the previous page (maximum \$5,000)		21	
Amount from line 16 of the previous page	- 2	22	
Line 21 minus line 22 (if negative, enter "0") Unused tuition amount available to transfer	= 2	23	
Enter the federal amount you are transferring as specified on your tuition forms (cannot be more than line 23). Federal tuition	on amount transferred 3	2700 —	24
Line 20 minus line 24 Unused federal amount available to carry for	orward to a future year	=	25



Ontario Tax

Form ON428 2021

Protected B when completed

Part A - Ontario tax on taxable income

Enter your **taxable income** from line 26000 of your return.

Use the amount from line 1 to complete the appropriate column below.

	Line 1 is \$45,142 or less	Line 1 is more than \$45,142 but not more than \$90,287	Line 1 is more than \$90,287 but not more than \$150,000	Line 1 is more than \$150,000 but not more than \$220,000	Line 1 is more than \$220,000
Amount from line 1	0 00				2
Line 2 minus line 3	_ 000	_ 45,142 00	_ 90,287 00	_ 150,000 00	<u> </u>
(cannot be negative)	= 0 00	=	=	=	= 4
Line 4 multiplied by the	× 5.05%	× 9.15%	× 11.16%	x 12.16%	x 13.16% 5
percentage from line 5	= 0 00	=	=	=	= 6
Line 6 plus line 7	+ 0.00	+ 2,279 67	+ 6,410 44	+ 13,074 41	+ 21,586 41 7
Ontario tax on taxable income	= 0 00		=	=	= 8

Enter the amount from line 8 on line 51 and continue at line 9.

Part B - Ontario non-refundable tax credits

Basic personal amount	Claim \$10,880	58040	i	10,880	00	9
Age amount (if you were born in 1956 or earlier) (use Worksheet ON428)	(maximum \$5,312)	58080	+			10
Spouse or common-law partner amount:						
Base amount	10,162 00	_ 11				
Your spouse's or common-law partner's net income from line 23600 of their return	_	12				
Line 11 minus 12 (if negative, enter "0") (maximum \$9,238) 5812	0 =	>	+			13
Amount for an eligible dependant:						
Base amount	10,162 00	14				
Your eligible dependant's net income from line 23600 of their return	_	15				
Line 14 minus line 15 (if negative, enter "0") (maximum \$9,238) 5816	0 =	>	+			16
Ontario caregiver amount (use Worksheet ON428)		58185	+			17
Add lines 9, 10, 13, 16, and 17.			=	10,880	00	18
CPP or QPP contributions:						
Amount from line 30800 of your return 5824	0	•19				
Amount from line 31000 of your return 5828	0 +	•20				
Employment insurance premiums:						
Amount from line 31200 of your return 5830	0 +	•21				
Amount from line 31217 of your return 5830	5 +	•22				
Adoption expenses 58330	0 +	23				
Add lines 19 to 23.	=	>	+			24
Line 18 plus line 24			=	10,880	00	25

Internal use 56050

Part C - Ontario tax (continued)

Amount from line 61 of the previous page					0 00	62
Ontario surtax:					•	
Amount from line 62 above		0 00	63			
Ontario tax on split income from line 52	_		64			
Line 63 minus line 64 (if negative, enter "0")	=	0 00	65			
Complete lines 66 to 68 if the amount on line 65 is more than \$4,874 . If the amount is less than \$4,874 , enter "0" on line 68 and continue on line 69.						
(Line 65 $-\$4,874$) x 20% (if negative, enter "0") =		0 00	66			
(Line 65 – \$6,237) x 36% (if negative, enter "0") =	+	0 00	67			
Line 66 plus line 67	=	0 00	•	+	0 00	68
Line 62 plus line 68					0 00	60

Ontario additional tax for minimum tax purposes:

Ontario dividend tax credit from line 57

Line 69 minus line 70 (if negative, enter "0")

If you entered an amount on line 98 of Form T691, use Worksheet ON428 to calculate your additional tax for minimum tax purposes.

Line 71 plus line 72

+	0	00	72
=	0	00	7:

70

0 00 71

Ontario tax reduction

Enter "0" on line 80 if **any** of the following applies to you:

- You were not a resident of Canada at the beginning of the year
- You were not a resident of Ontario on December 31, 2021
- There is an amount on line 72
- The amount on line 73 is "0"
- Your return is filed for you by a trustee in bankruptcy
- You are **not** claiming an Ontario tax reduction

If none of the above applies to you, complete lines 74 to 80 to calculate your Ontario tax reduction.

Basic reduction		251 00	74			
If you had a spouse or common-law partner on December only the individual with the higher net income can claim on lines 75 and 76.						
Reduction for dependent children born in 2003 or later:						
Number of dependent children 60969	× \$464 =	+	75			
Reduction for dependants with a mental or physical impa	airment:					
Number of dependants 60970	x \$464 =	+	76			
Add lines 74 to 76.		=	77			
Amount from line 77 above	x 2 =		78			
Amount from line 73 above		-	79			
Line 78 minus line 79 (if negative, enter "0") Onta	ario tax reduction	=	•	_		80
Line 73 minus line 80 (if negative, enter "0")		<u> </u>		=	0 00	_ 81
Provincial foreign tax credit (complete Form T2036)				_		_ 82
Line 81 minus line 82 (if negative, enter "0")				=	0 00	- 83

Ontario health premium Go to the line on the chart below that corresponds to your taxable income from line 1 to determine your Ontario health premium. **Taxable income** Ontario health premium \$20,000 or less \$0 more than \$20,000 but \$20,000 = \times 6% = not more than \$25,000 more than \$25,000 but not more than \$36,000 \$300 more than \$36,000 but \$36,000 = + \$300 = \times 6% = not more than \$38,500 more than \$38,500 but not more than \$48,000 \$450 more than \$48,000 but x 25% =\$48,000 = + \$450 = not more than \$48,600 more than \$48,600 but not more than \$72,000 \$600 more than \$72,000 but - \$72,000 = × 25% = + \$600 =not more than \$72,600 more than \$72,600 but not more than \$200,000 \$750 more than \$200,000 but - \$200,000 = \times 25% = + \$750 =not more than \$200,600 more than \$200,600 \$900 Enter the result on line 89 above.



Ontario Credits

Form ON479 2021

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Complete the calculations that apply to you and attach a copy of this form to your return.

For more information about these credits, see the Ontario Information Guide in your income tax package.

Ontario childcare access and relief from expenses (CARE) tax credit

Complete Schedule ON479–A to calculate this amount.	63050	•1
Ontario jobs training tax credit		
Amount from line 32000 of your federal Schedule 11 (1) x 509	% = (maximum \$2,000) 63055 +	•2
Ontario seniors' public transit tax credit		
Amount paid in the year for eligible seniors' use of Ontario public transit services (maximum \$3,000) 63100	<u>× 15% =</u> +	3
Ontario seniors' home safety tax credit		
Enter your total home renovation expenses from line 5 of your Schedule ON(S12). 63105	<u>× 25% =</u> +	4
Ontario political contribution tax credit		
Ontario political contributions made in 2021	63110 5	
Enter \$1,423 if your total contributions are \$3,237 or more . If not , use Worksheet ON479.	(maximum \$1,423) +	6
Ontario focused flow-through share tax credit		
Enter your total expenses from line 4 of your Form T1221. 63220	× 5% = +	7
Add lines 1, 2, 3, 4, 6, and 7.	=	8

If you are claiming the Ontario co-operation education tax credit, continue on the next page.

If not, enter the amount from line 8 on line 47900 of your return.

(1) Claim this credit only if the amount from line 4 of your federal Schedule 11 is more than "0".

	Protected B	when completed
Amount from line 8 of the previous page		9
Ontario co-operative education tax credit		
Number of eligible work placements your business or partnership is claiming under the Ontario co-operative education tax credit progra		
Are you claiming this credit as a member of a partnership?	63265 1 Yes 2 No	
If yes , enter your nine-digit business number.	63270	
If the total salaries and wages paid in the previous year were:		
• \$600,000 or more, enter 25% of the total eligible expenditures for	or all students on line 10	
• \$400,000 or less, enter 30% of the total eligible expenditures for	all students on line 10	
 more than \$400,000 but less than \$600,000, use Worksheet Of enter on line 10 	N479 to calculate the amount to	
Enter the total amount claimed for all qualifying work placements.	(maximum \$3,000 per student) 63300 +	•10
Line 9 plus line 10	Ontario credits =	11

Enter the amount from line 11 on line 47900 of your return.



Ontario Tuition and Education Amounts

Schedule ON(S11)

Protected B when completed

Only the student completes this schedule.

Complete this schedule to calculate your Ontario tuition and education amounts, and your unused provincial tuition and education amounts available to carry forward to a future year.

Attach a copy of this schedule to your paper return.

For more information, see the Ontario Information Guide and Guide P105, Students and Income Tax.

- **Note 1**: If you were not resident in Ontario on December 31, 2017, you **cannot** claim your unused tuition and education amounts.
- **Note 2**: If you were resident in Ontario on **December 31, 2017**, and resident in a province or territory other than Ontario for 2020, and moved back to Ontario in 2021, enter **whichever is less** on line 1:
 - your unused Ontario tuition and education amounts from your notice of assessment or reassessment for the last year you resided in Ontario, **or**
 - your unused federal tuition, education, and textbook amounts from your latest 2020 notice of assessment or reassessment

If you are not resident in Ontario after **December 31, 2021**, your unused Ontario tuition and education amounts balance will be reduced to zero.

Line 6 minus line 7	Unused provincial tuit amounts available to carry forwa		=	8	
Amount from line 5 above		_	_	7	
Amount from line 1 above				6	
Complete this section to calculate your	unused provincial tuition and education amo	unts available to carr	y forward to a futu	ire year	
Carryforward of unused amou	ınts				
Enter the amount from line 5 on line 5	•				
Enter whichever is less: amount from line 1 or line 4.		Your unused Ontario tuition and education amounts claimed for 2021		5	
Line 2 minus line 3 (if negative, enter	'0")	= 0 00	4		
Enter the amount from line 31 of your	Form ON428.	<u> </u>	3		
Amount from line 8 of your Form ON	<u> </u>	0 00	2		
Enter the amount from line 26000 of your life it is more than \$45,142, enter the re	our return on line 2 if it is \$45,142 or less .				
Enter your unused Ontario tuition and reassessment (see Note 2 above).	education amounts from your 2020 notice of	f assessment or		1	
Unused tuition and education amounts					