Personal Finance AI Report

A comprehensive overview of your financial activity, spending insights, anomalies, and forecast trends generated using AI models.

Key Financial Metrics

Total Income: $142,222.53

Total Expenses: $41,676.64

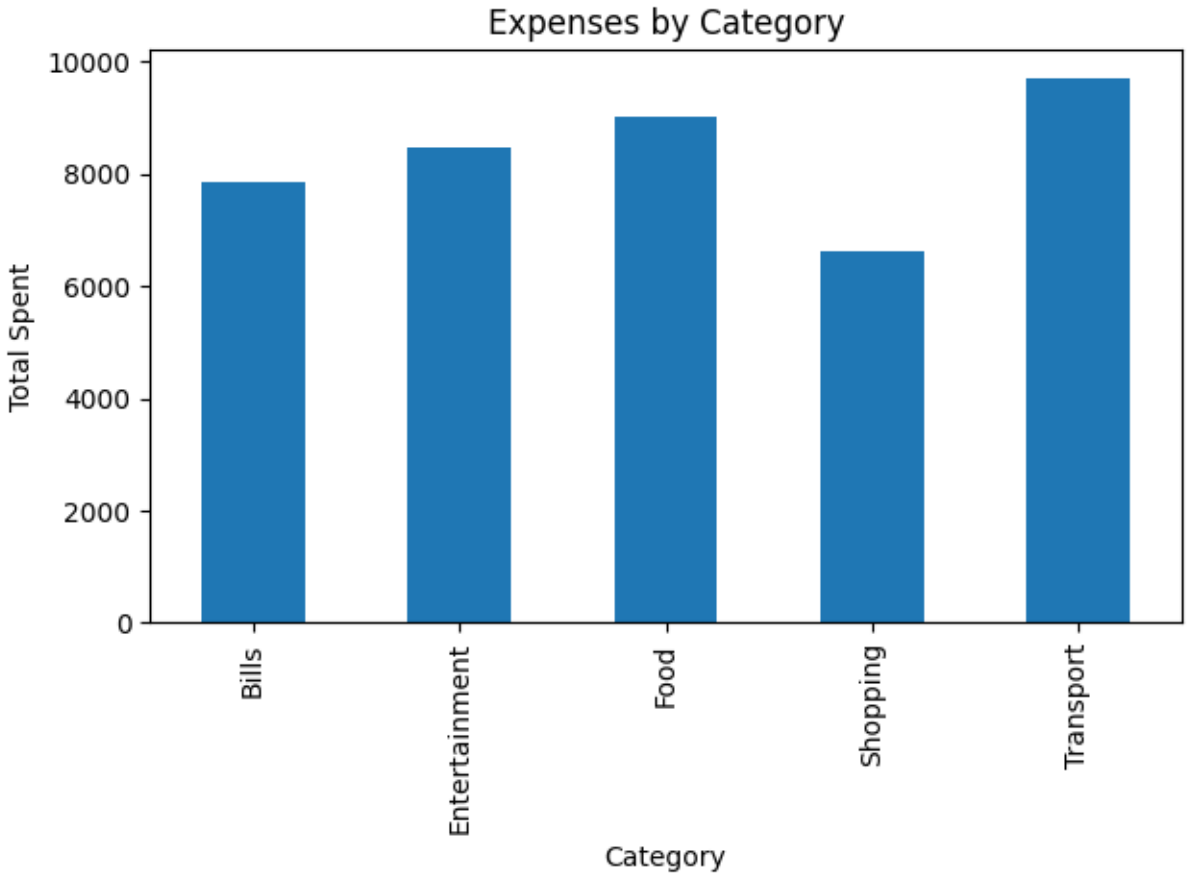
Net Savings: $100,545.89

Savings Rate: 70.7%

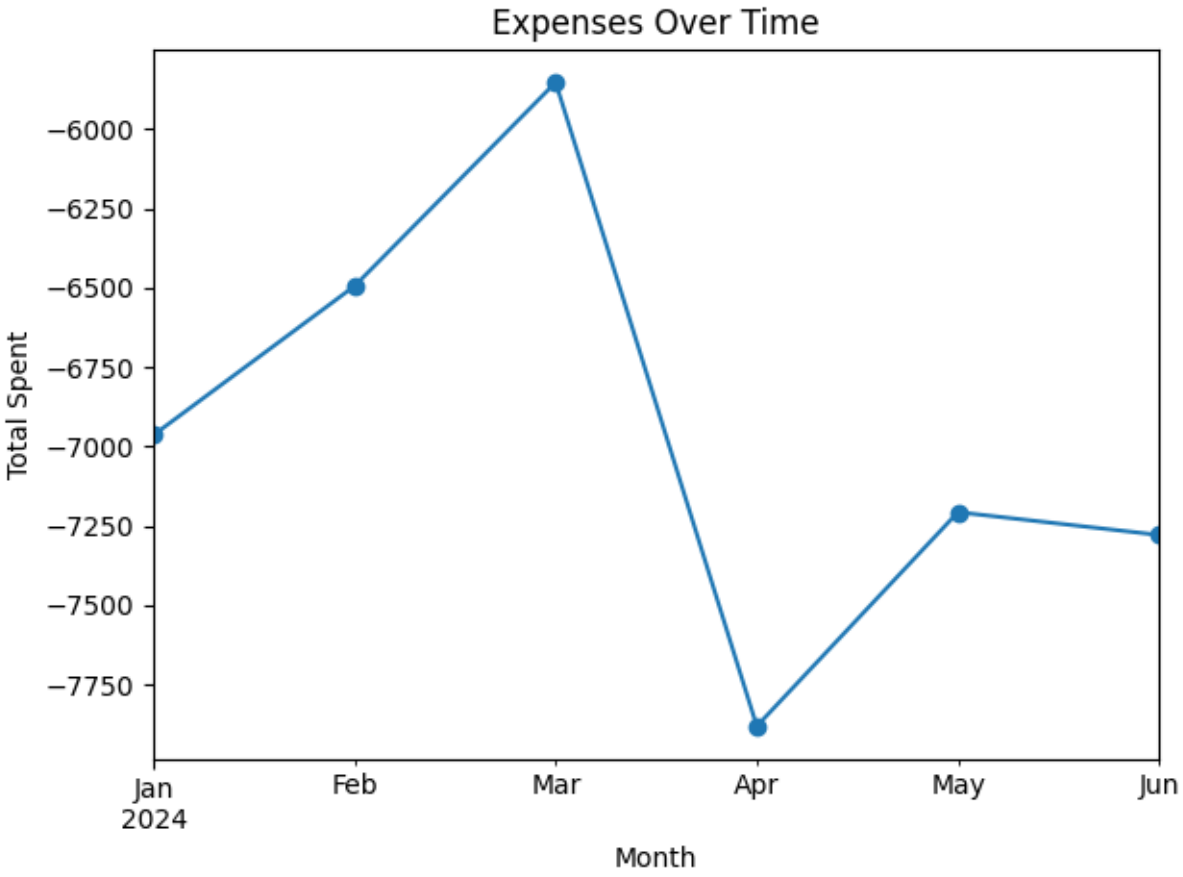
Visual Insights

Expenses, savings, and distribution charts.

Expenses by Category



Expenses Over Time


Expenses Over Time
Total Spent
−6000
−6250
−6500
−6750
−7000
−7250
−7500
−7750
Jan
2024
Feb
Mar
Apr
May
Jun
Month

Top 5 Spending Categories & Merchants

Top Categories:

- Transport: $9,715.39
- Food: $9,019.84
- Entertainment: $8,479.14
- Bills: $7,837.05
- Shopping: $6,625.22

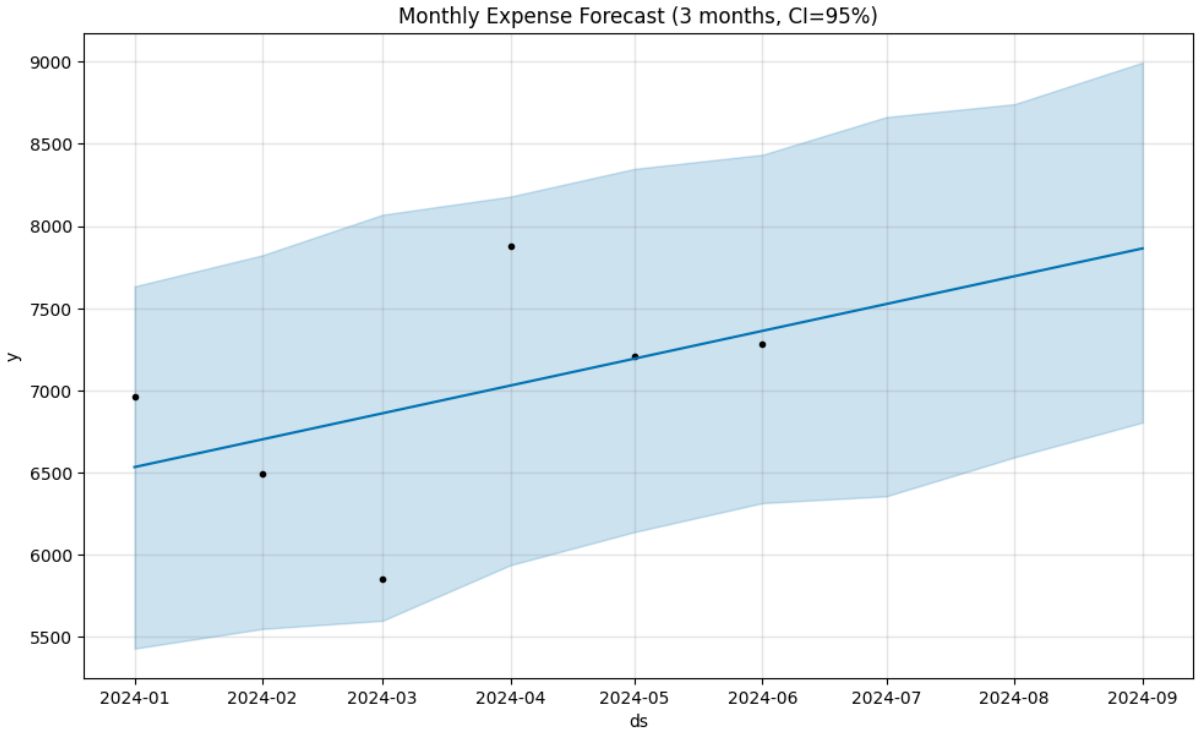
Top Merchants:

- Steam: $2,868.41
- Uber Eats: $2,656.96
- Uber: $2,333.94
- Metro Ticket: $2,310.94
- Spotify: $2,214.14

Anomaly Detection Summary

Detected 25 unusual spending patterns using Isolation Forest model.

Forecast Summary



This projection estimates future spending trends based on historical data using Prophet forecasting model.