How I Learned to Stop Worrying and Love the R Console

Irfan Kanat
Department of Information Systems
Arizona State University

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Outline

- Introduction
- Pamiliar Examples
- R Console
- 4 Importing Data
- ⑤ Packages
- Sample Analysis and Visualizations
 - Descriptive Visualizations
 - Statistics
 - Machine Learning
- Reporting
- Where to Go Next?



Who am I?

Irfan Kanat, PhD Candidate

R user since 2006

Open Source Evangelist

Before We Begin

Got R & R Studio Installed?

Get your workshop documents:

https://github.com/iekanat/rworkshop

What is this about?

A brief introduction to R.

- R Console
- Importing Data
- Packages
- Sample analyses
- Basic visualization
- Where to get help?



What is R?

From R project web site:

R is a language and an environment for statistical computing and graphics.

- Language
- Environment
- Statistics and Visualization



What is R?

All this means R is very flexible, which played a huge role in its success.

My take: Low cost, high quality, open source solution for your analysis needs.

When to Use R?

R is very strong for your classical machine learning and statistical analysis. Thousands of packages address almost all analysis needs. It is a logical first stop to start analysis.

When to Use R?

R is very strong for your classical machine learning and statistical analysis. Thousands of packages address almost all analysis needs. It is a logical first stop to start analysis.

Yet it's core design is starting to show its age. There are certain down sides to traditional R:

- Everything is stored in memory¹
- R is single core¹

Best Part of R

Packages CRAN houses over 7K packages. Providing functionality way beyond what is available in commercial packages.

Community Millions of users mean, all your questions are either already answered or will be in hours.

Performance While memory and core restrictions are real, for the cost of a single user license of a commercial package, you can buy better hardware to run R. Furthermore, with the packages providing multicore and flatfile functionality, R performance is on par or better than commercial packages

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- 3 R Console
- 4 Importing Data
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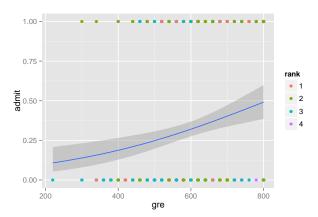


Logistic Regression

```
# Fit the model
logit_0 <- glm(admit ~ ., admitData, family = "binomial")</pre>
# Display fitted model
summary(logit_0)
##
## Call:
## glm(formula = admit ~ ., family = "binomial", data = admitData)
##
## Deviance Residuals:
##
      Min 1Q Median 3Q
                                      Max
## -1.6268 -0.8662 -0.6388 1.1490 2.0790
##
## Coefficients:
##
              Estimate Std. Error z value Pr(>|z|)
## (Intercept) -3.989979 1.139951 -3.500 0.000465 ***
## gre
      0.002264 0.001094 2.070 0.038465 *
## gpa 0.804038 0.331819 2.423 0.015388 *
## rank2 -0.675443 0.316490 -2.134 0.032829 *
## rank3 -1.340204 0.345306 -3.881 0.000104 ***
## rank4 -1.551464 0.417832 -3.713 0.000205 ***
## ---
```

Logistic Regression

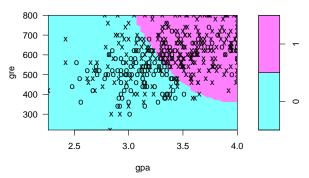
```
ggplot(admitData, aes(x = gre, y = admit)) + geom_point(aes(colour = rank)) +
    stat_smooth(method = "glm", family = "binomial", se = T)
```



Support Vector Machine

```
# Fit the model
svm_0 <- svm(admit ~ ., data = admitData, type = "C-classification")
# Plot the results
plot(svm_0, admitData, gre ~ gpa) # Let us plot the results</pre>
```

SVM classification plot



Questions



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Command Driven Interface

Command line may be intimidating

Power over Convenience

Consider the number of

- Functions
- Parameters
- Data sources
- Variables
- Replications



Command Driven Interface

Command line may be intimidating

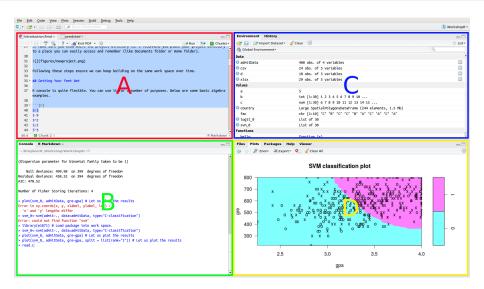
Power over Convenience

Consider the number of

- Functions
- Parameters
- Data sources
- Variables
- Replications



R Studio



New Project

File > New Project

Empty Directory > Empty Project > Directory Name: Workshop

R as a Calculator I

```
# Arithmetics
2 + 2
## [1] 4
2 * 3
## [1] 6
2^3
## [1] 8
log(100, 10)
## [1] 2
```

R as a Calculator II

```
# Logic
1 == 2

## [1] FALSE

1 != 2

## [1] TRUE

2 < 3

## [1] TRUE
```



Variables I

```
A <- 2
Α
## [1] 2
  # Case sensitive
## Error in eval(expr, envir, enclos): object 'a' not found
"A" != "a" # Explanation
## [1] TRUE
B <- 7
A + B
## [1] 9
```

Variables II

```
C \leftarrow c(1, 3, 7, 9) # A list can be in a variable
С
## [1] 1 3 7 9
C + A
## [1] 3 5 9 11
C * A
## [1] 2 6 14 18
C < 5
## [1] TRUE
             TRUE FALSE FALSE
```

Indexes and Data Frames I

```
1:30
              3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23
## [24] 24 25 26 27 28 29 30
C[3]
## [1] 7
C[c(2, 3)]
## [1] 3 7
C[1:3]
## [1] 1 3 7
```

Indexes and Data Frames II

Indexes and Data Frames III

```
Countries[2, ]
  names supply those
## 2
       TR.
              8 FALSE
Countries[, 3]
## [1] TRUE FALSE FALSE
Countries[2, 3]
## [1] FALSE
Countries[1:2, ]
    names supply those
## 1 US
              10 TRUE
## 2 TR 8 FALSE
```

Indexes and Data Frames IV

```
Countries[, "names"]

## [1] US TR DE

## Levels: DE TR US

Countries$names

## [1] US TR DE

## Levels: DE TR US

Countries$those

## [1] TRUE FALSE FALSE
```

Loops in R

CAUTION!

R is notoriously inefficient with your classic loops

- Structure of the Data Frame
- Memory Management

Try to use an apply function instead.

Vectorize your operations.



For Loop in R

```
for (i in 1:3) print(i)
## [1] 1
## [1] 2
## [1] 3
# Iterating through a data frame
for (i in 1:nrow(Countries)) {
    print(Countries[i, ])
     names supply those
        US
              10 TRUE
     names supply those
##
        TR
                8 FALSE
     names supply those
## 3
        DE
                7 FALSE
```

Functions I

```
ls() # List the contents of the environment
                                             " c "
                                                          11 (211
## [1] "A" "admitData"
                                 "B"
                                             "lmvreg_0"
   [6] "Countries" "HelloWorld"
                                 "i"
                                                         "logit_0"
##
                                             "mvreg_0"
## [11] "logit_1" "logit_2" "mtcars"
                                                          "mvreg_0_fit"
## [16] "mvreg_0_res" "pima2" "Pima.tr"
                                             "svm 0"
mean(C) # Takes parameters
## [1] 5
mean(C, trim = 0.1, na.rm = T) # Takes multiple parameters
## [1] 5
log(sum(C)/length(C)) # Can be combined
## [1] 1.609438
```

Functions II

```
HelloWorld <- function(x, y = 1) {</pre>
    for (i in 1:y) {
        print(paste("Hello", x))
HelloWorld("MSBA")
## [1] "Hello MSBA"
HelloWorld("MSBA", 2)
## [1] "Hello MSBA"
## [1] "Hello MSBA"
```

Functions III

```
HelloWorld # Review the source code
## function(x, y = 1) {
       for (i in 1:y) {
##
           print(paste("Hello", x))
##
       }
##
## }
ls
## function (name, pos = -1L, envir = as.environment(pos), all.names = FALSE,
       pattern, sorted = TRUE)
##
## {
##
       if (!missing(name)) {
           pos <- tryCatch(name, error = function(e) e)</pre>
##
##
           if (inherits(pos, "error")) {
               name <- substitute(name)
##
##
               if (!is.character(name))
##
                    name <- deparse(name)
##
               warning(gettextf("%s converted to character string",
                    sQuote(name)), domain = NA)
##
##
               pos <- name
```

Commonly Used Functions I

```
ls() # Get a list of objects in the workspace
    Γ1] "A"
                    "admitData"
                                  "B"
                                                11 0 11
                                                              11 (211
##
    [6] "Countries" "HelloWorld"
                                  Hi H
                                                "lmvreg_0"
                                                             "logit_0"
                                                             "mvreg_0_fit"
## [11] "logit_1" "logit_2" "mtcars"
                                                "mvreg_0"
   [16] "mvreg_0_res" "pima2" "Pima.tr"
                                                "svm 0"
ls(pattern = "*_0") # partial match on object search
                    "logit_0" "mvreg_0" "mvreg_0_fit" "mvreg_0_res"
## [1] "lmvreg 0"
## [6] "svm_0"
rm("svm_0") # Remove an object from the workspace
# rm(list=ls(pattern=ls())) # This would remove everything if ran
```

Commonly Used Functions II

```
mean(A) # Mean

## [1] 2

sd(admitData[, "gre"]) # Standard Deviation

## [1] 115.5165

AIC(logit_0)

## [1] 470.5175
```

Commonly Used Functions III

```
str(Countries) # Look at the structure of objects
## 'data.frame': 3 obs. of 3 variables:
## $ names : Factor w/ 3 levels "DE", "TR", "US": 3 2 1
  $ supply: num 10 8 7
## $ those : logi TRUE FALSE FALSE
summary(Countries) # Get summary of data
  names
             supply
                         those
  DE:1
         Min. : 7.000 Mode :logical
   TR:1 1st Qu.: 7.500
                         FALSE:2
   US:1
         Median : 8.000
                         TRUE :1
         Mean : 8.333
                         NA's :0
         3rd Qu.: 9.000
         Max. :10.000
```

Commonly Used Functions IV

```
summary(logit_1) # Get summary of model
##
## Call:
## glm(formula = admit ~ gre, family = "binomial", data = admitData)
##
## Deviance Residuals:
      Min 10 Median
                                         Max
## -1.1623 -0.9052 -0.7547 1.3486 1.9879
## Coefficients:
               Estimate Std. Error z value Pr(>|z|)
## (Intercept) -2.901344   0.606038   -4.787   1.69e-06 ***
               0.003582 0.000986 3.633 0.00028 ***
## gre
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.05 '.' 0.1 ' ' 1
## (Dispersion parameter for binomial family taken to be 1)
##
      Null deviance: 499.98 on 399 degrees of freedom
## Residual deviance: 486.06 on 398 degrees of freedom
## AIC: 490.06
##
## Number of Fisher Scoring iterations: 4
```

Commonly Used Functions V

```
cor(admitData[, 1:3]) # Get correlation matrix

## admit gre gpa
## admit 1.0000000 0.1844343 0.1782123
## gre 0.1844343 1.0000000 0.3842659
## gpa 0.1782123 0.3842659 1.0000000
```

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Importing Data

R allows importing data from a wide variety of sources.

- Comma Separated Values (CSV)
- Databases
- Flat files
- Lesser statistical packages
- and more

Importing CSV Files

CSV has certain advantages that make it popular.

- Compatibility
- Flexibility
- Simplicity

Sample

```
"iso2", "Supply", "Those"
"AU", 20, 0
"TR", 80, 1
"US", 100, 0
"GB", 50, 0
"DE", 70, 0
```

We use read.csv() or read.csv2() commands to import the csv files.

```
saveData <- read.csv("PathToCSV", header = TRUE, sep = ",", quote = "\"", )</pre>
```

Working with Excel Files

Much like CSV, except it lacks the simplicity, flexibility, and compatibility of CSV.

```
# Load the necessary library
library(xlsx)
# Read in the data from excel file
xlsx <- read.xlsx("country.xlsx", sheetIndex = 1)</pre>
```

Working with Databases

No speed advantage.

Data larger than memory.

Working with databases:

- Work in the database.
- Import data from database.



Working with Databases

Lesser Statistical Packages :P

Foreign Package

Newer file formats

- sas7bdat
- readstata13





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Packages: Source of R's Power

Encountered already

Make R extendible

Like libraries

Collection of:

- functions
- documentation
- data files



Gifts from the Community

Currently over 7000 packages

for

- Statistical Modeling
- Machine Learning
- Data Manipulation
- Visualization
- . . .

from

- Economics
- Computer Science
- Statistics
- Medicine





Great but Where are My Gifts?

Comprehensive R Archive Network (CRAN)

A Group of FTP and HTML servers hosting R packages.

R has built in package management facilities.

Most of these can be achieved through the R Studio GUI. (Area D, packages pane)



Package Management

```
# Installing a package
install.packages("e1071") # Notice the quotes around package name
# Loading package into memory
library(e1071) # Notice the lack of quotes
# Unload package
detach("package:e1071", unload = TRUE) # Notice the package: prepended
# Get the list of packages loaded
(.packages())
## [1] "MASS" "e1071" "ggplot2" "knitr" "stats"
## [6] "graphics" "grDevices" "utils" "datasets" "methods"
## [11] "base"
# Get list of all installed packages (part of output omitted)
.packages(all.available = T)
## [1] "acepack" "assertthat" "bdsmatrix"
                                                    "betareg"
## [5] "BH"
                                                    "bitops"
                      "biglm"
                                     "bit."
                      "car" "caTools"
## [9] "brew"
                                                    "chron"
##
   [13] "colorspace" "curl" "data.table"
                                                    "DBI"
```

How to Find Packages

If you want to search a certain word in installed packages' documentation, you can always use ?? or help.search()

```
??mixed
help.search("mixed model")
```

Internet searches are a bit problematic as R can be a bit ambiguous until Google learns you are interested in the statistical computing environment.

Comprehensive R Archive Network (CRAN)

R Forge

R site search also available with command RSiteSearch()

R seek



Commonly Used Packages: Data Manipulation

data.tables Replaces traditional data.frame.

- Faster access/write
- Improved selection
- Improved subsetting
- Improved aggregation

Not a drop-in replacement as it breaks compatibility in some cases.

ddplyr

Additional functionality for:

- selection
- filtering
- aggregation

Provides efficient back-end data structures to speed things up.

Works with databases as well

Commonly Used Packages: Statistics

Multivariate Regression: Stats package, Im() (loaded by default)

Generalized Linear Models: Stats package, glm()

Traditional Econometric Models: plm package

Mixed Modeling: nlme and lme4 packages

Commonly Used Packages: Machine Learning

Classifiers: caret², and class packages

Support Vector Machines: kernlab, e1071 packages

Clustering: Base package (kmeans(), hclust()), mclust package

Neural Networks: neuralnet package.

²Caret package is a wrapper for a host of classification and regression model training functions. It eases visualizations, data manipulation, and analytics among others.

Questions



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- Description of the property of the property
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Motor Trends Dataset

We will use 1974 Motor Trend dataset. It has 32 observations and 11 variables.

- mpg: Miles per gallon
- cyl: Number of cylinders
- disp: Displacement
- hp: Horse Power
- drat: Rear axle ratio
- wt: Weight

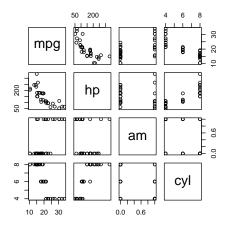
- qsec: quarter mile time
- vs: V S
- am: 0 automatic, 1 manual
- gear: Gears
- carb: Number of carburetors

Motor Trends Dataset I

```
summary(mtcars)
                                          disp
         mpg
                                                            hp
    Min.
           :10.40
                    Min.
                            :4.000
                                     Min.
                                             : 71.1
                                                      Min.
                                                            : 52.0
    1st Qu.:15.43
                                                      1st Qu.: 96.5
                    1st Qu.:4.000
                                     1st Qu.:120.8
    Median :19.20
                    Median :6.000
                                     Median :196.3
                                                      Median :123.0
    Mean
           :20.09
                            :6.188
                                            :230.7
                                                      Mean
                                                             :146.7
                    Mean
                                     Mean
    3rd Qu.:22.80
                    3rd Qu.:8.000
                                     3rd Qu.:326.0
                                                      3rd Qu.:180.0
                                            :472.0
    Max.
           :33.90
                    Max.
                            :8.000
                                     Max.
                                                      Max.
                                                             :335.0
##
         drat
                           wt
                                          qsec
                                                            vs
   Min.
           :2.760
                    Min.
                            :1.513
                                     Min.
                                            :14.50
                                                      Min.
                                                             :0.0000
    1st Qu.:3.080
                    1st Qu.:2.581
                                     1st Qu.:16.89
                                                      1st Qu.:0.0000
    Median :3.695
                    Median :3.325
                                     Median :17.71
                                                      Median :0.0000
           :3.597
                            :3.217
                                             :17.85
                                                             :0.4375
    Mean
                    Mean
                                     Mean
                                                      Mean
    3rd Qu.:3.920
                    3rd Qu.:3.610
                                     3rd Qu.:18.90
                                                      3rd Qu.:1.0000
    Max.
           :4.930
                    Max.
                            :5.424
                                             :22.90
                                                      Max.
                                                             :1.0000
                                     Max.
##
                                           carb
          am
                           gear
    Min.
           :0.0000
                     Min.
                            :3.000
                                      Min.
                                             :1.000
    1st Qu.:0.0000
                     1st Qu.:3.000
                                      1st Qu.:2.000
   Median :0.0000
                     Median :4.000
                                      Median :2.000
           :0.4062
                           :3.688
                                            :2.812
    Mean
                     Mean
                                      Mean
                     3rd Qu.:4.000
   3rd Qu.:1.0000
                                      3rd Qu.:4.000
    Max.
           :1.0000
                             :5.000
                                             :8.000
                     Max.
                                      Max.
```

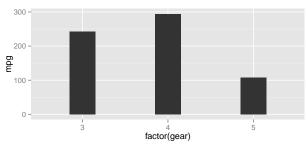
Motor Trends Dataset II

```
pairs(mtcars[, c("mpg", "hp", "am", "cyl")]) # Visualize Correlations
```



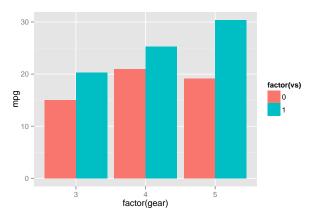
Bar Charts I

```
# Load the Dataset
data(mtcars)
## ggplot2 package is already loaded, else library(ggplot2)
## Simple plot of just the means Initialize the plot with variables of
## interest
ggplot(mtcars, aes(x = factor(gear), y = mpg)) + # Instruct ggplot to plot bars of
geom_bar(stat = "identity", width = 0.3)
```



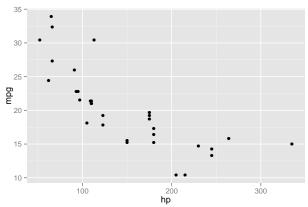
Bar Charts II

```
# If we are interested in a third categorical variable vs:
ggplot(mtcars, aes(x = factor(gear), y = mpg, fill = factor(vs)), color = factor(vs
    stat_summary(fun.y = mean, position = position_dodge(), geom = "bar")
```



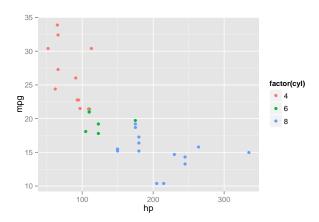
Scatter Plots I

```
# Initialize Plot
ggplot(mtcars, aes(x = hp, y = mpg)) + # Instruct points to be plotted
geom_point()
```



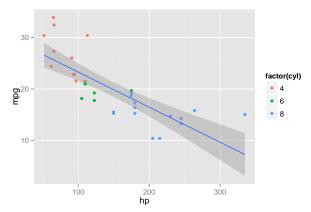
Scatter Plots II

```
ggplot(mtcars, aes(x = hp, y = mpg)) + # Put some color in those points
geom_point(aes(color = factor(cyl)))
```



Scatter Plots III

```
ggplot(mtcars, aes(x = hp, y = mpg)) + geom_point(aes(color = factor(cyl))) +
    # Add a regression line
geom_smooth(method = lm)
```



Multivariate Regression

We will keep using motor trends data set.

Pay close attention to how we specify the model.

Formula

$$Y = \beta_0 + \beta_1 x_1 + \beta_2 x_2 + \epsilon$$

R Model

$$Y \sim x_1 + x_2$$

This basic structure will remain constant across many R packages.

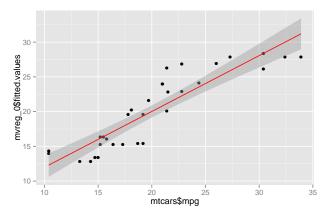
MV Regression I

```
# Let us estimate body weight index
mvreg_0 <- lmvreg_0 <- lm(mpg ~ hp + cyl + am, mtcars)</pre>
summary(mvreg_0)
##
## Call:
## lm(formula = mpg ~ hp + cyl + am, data = mtcars)
##
## Residuals:
            10 Median
##
     Min
                               Max
## -4.864 -1.811 -0.158 1.492 6.013
##
## Coefficients:
##
              Estimate Std. Error t value Pr(>|t|)
## (Intercept) 30.88834 2.78422 11.094 9.27e-12 ***
## hp
             -1.12721 0.63417 -1.777 0.08636 .
## cyl
## am
             3.90428
                      1.29659 3.011 0.00546 **
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.05 '.' 0.1 ' ' 1
##
## Residual standard error: 2.807 on 28 degrees of freedom
## Multiple R-squared: 0.8041, Adjusted R-squared: 0.7831
## F-statistic: 38.32 on 3 and 28 DF, p-value: 4.791e-10
```

MV Regression II

```
# Access Fitted Values View first 3 predictions
mvreg_0$fitted.values[1:3]
##
      Mazda RX4 Mazda RX4 Wag Datsun 710
##
        23.97302
                     23.97302
                                    26.85433
# Bonus: Are the residuals normally distributed
shapiro.test(mvreg_0$residuals)
##
   Shapiro-Wilk normality test
##
## data: mvreg_0$residuals
## W = 0.98366, p-value = 0.8961
# AIC of the model
AIC(mvreg_0)
## [1] 162.5849
```

MV Regression III



Logistic Regression

We will use a well established dataset on Diabetes among Pima Indians During Pregnancy.

Variables are:

- npreg: Number of times pregnant
- glu: Plasma glucose concentration
- bp: Diastolic blood pressure (mm Hg)
- skin: Triceps skin fold thickness (mm)

- bmi: Body mass index (weight in kg/(height in m)²)
- ped: Diabetes pedigree function
- age: Age (years)
- type: Diabetic (yes, no)

Logistic Regression

Dependent variable will be type (binary).

It is basically a regression with a binomial link function.

Formula

$$\log\left(\frac{p}{1-p}\right) = \beta_0 + \beta_1 x_1 + \epsilon$$

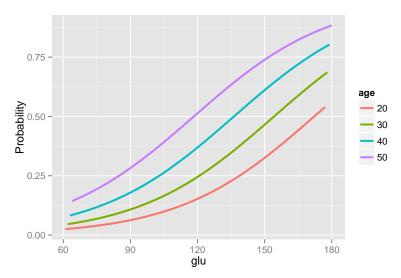
Logit I

Logit II

```
logit_2 <- glm(type ~ glu + ped + age, Pima.tr, family = "binomial")</pre>
summary(logit_2)
##
## Call:
## glm(formula = type ~ glu + ped + age, family = "binomial", data = Pima.tr)
##
## Deviance Residuals:
                                  30
##
       Min
                 10 Median
                                          Max
## -2.0755 -0.7169 -0.4236 0.7078
                                       2.3526
##
## Coefficients:
##
               Estimate Std. Error z value Pr(>|z|)
## (Intercept) -7.706001 1.082177 -7.121 1.07e-12 ***
## glu
              0.032903 0.006617 4.973 6.60e-07 ***
## ped
              1.869117 0.626096 2.985 0.00283 **
## age
              0.059003 0.017505 3.371 0.00075 ***
## ---
## Signif. codes: 0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
##
## (Dispersion parameter for binomial family taken to be 1)
##
       Null deviance: 256.41 on 199 degrees of freedom
## Residual deviance: 187.10 on 196 degrees of freedom
## AIC: 195.1
##
## Number of Fisher Scoring iterations: 4
```

Logit III

Logit IV



Caret Package

Questions



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- Introduction
- Pamiliar Examples
- R Console
- 4 Importing Data
- 6 Packages
- Sample Analysis and Visualizations
 - Descriptive Visualizations
 - Statistics
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- Reporting
- Where to Go Next



Questions



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