Visualization with ggplot2

Irfan Kanat 11/04/2015

R has long been known for its extensive visualization capabilities. The number of packages that handle visualizations are many, yet ggplot shines among them all. Today I will focus on ggplot and discuss plotting histograms and scatter plots with qplot. I will focus mostly on qplot() function, and discuss ggplot structure only briefly.

Introducing the Dataset

In this document we will analyze the Motor Trends data. The dataset was compiled from 1974 issues of Motor Trends magazine and is included with R Base package.

Let us start with loading the dataset.

```
data(mtcars)
```

As we learned in the section on packages, you can querry the documentation for almost anything. Including the datasets included in packages. The document includes descriptions of the variables.

?mtcars

Let us get a sense of the data.

```
# A summary of variables
summary(mtcars)
```

```
##
                                                               hp
                           cyl
                                             disp
         mpg
            :10.40
##
    Min.
                     Min.
                             :4.000
                                       Min.
                                               : 71.1
                                                         Min.
                                                                : 52.0
##
    1st Qu.:15.43
                                       1st Qu.:120.8
                                                         1st Qu.: 96.5
                     1st Qu.:4.000
                                       Median :196.3
##
    Median :19.20
                     Median :6.000
                                                         Median :123.0
            :20.09
##
                     Mean
                             :6.188
                                               :230.7
                                                                 :146.7
    Mean
                                       Mean
                                                         Mean
    3rd Qu.:22.80
                                       3rd Qu.:326.0
##
                     3rd Qu.:8.000
                                                         3rd Qu.:180.0
            :33.90
                                                                 :335.0
##
                             :8.000
    Max.
                     Max.
                                       Max.
                                               :472.0
                                                         Max.
##
         drat
                            wt
                                            qsec
                                                               vs
##
    Min.
            :2.760
                     Min.
                             :1.513
                                       Min.
                                               :14.50
                                                         Min.
                                                                 :0.0000
##
    1st Qu.:3.080
                     1st Qu.:2.581
                                       1st Qu.:16.89
                                                         1st Qu.:0.0000
                                       Median :17.71
                                                         Median :0.0000
##
    Median :3.695
                     Median :3.325
##
    Mean
            :3.597
                             :3.217
                                               :17.85
                                                                 :0.4375
                     Mean
                                       Mean
                                                         Mean
##
    3rd Qu.:3.920
                     3rd Qu.:3.610
                                       3rd Qu.:18.90
                                                         3rd Qu.:1.0000
##
            :4.930
    Max.
                     Max.
                             :5.424
                                       Max.
                                               :22.90
                                                         Max.
                                                                 :1.0000
##
           am
                            gear
                                              carb
##
                              :3.000
                                                :1.000
    Min.
            :0.0000
                                        Min.
                      Min.
##
    1st Qu.:0.0000
                       1st Qu.:3.000
                                        1st Qu.:2.000
                      Median :4.000
##
    Median :0.0000
                                        Median :2.000
    Mean
            :0.4062
                               :3.688
                                                :2.812
                       Mean
                                        Mean
                                        3rd Qu.:4.000
##
    3rd Qu.:1.0000
                       3rd Qu.:4.000
    Max.
            :1.0000
                      Max.
                               :5.000
                                        Max.
                                                :8.000
```

```
# Correlation table for first 4 variables (due to space concerns)
cor(mtcars[,1:4])
##
                          {\tt cyl}
                                   disp
                                                 hp
              mpg
## mpg
        1.0000000 -0.8521620 -0.8475514 -0.7761684
## cyl -0.8521620 1.0000000 0.9020329 0.8324475
## disp -0.8475514 0.9020329
                              1.0000000 0.7909486
## hp
       -0.7761684 0.8324475 0.7909486 1.0000000
# bivariate comparisons of categorical variables
table(mtcars[,c("am","cyl")])
##
      cyl
## am
        4 6 8
       3 4 12
##
##
     1 8 3 2
# The histogram below should reflect these figures.
table(mtcars$gear)
##
## 3 4 5
## 15 12 5
```

Plotting with qplot()

Now we can get to the fun part. qplot simplifies the ggplot functionality by automating most common tasks. We will use qplot for most common plots.

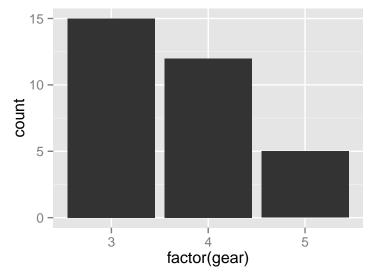
```
# Load the ggplot package
library(ggplot2)
# Review function syntax
?qplot
```

Histogram

You would use a histogram when you are interested in frequencies of certain categories, like number of people with different eye colors.

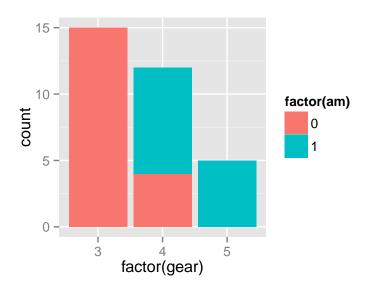
```
# Let us report the number of cars with differing number of front gears

qplot(factor(gear), data=mtcars, geom="bar") # used factor to declare categorical
```



If we want to get fancy and want to report across two categorical variables we can color the bars based on another variable.

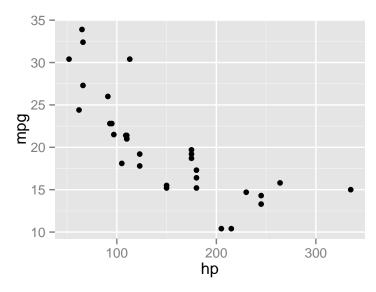
qplot(factor(gear), data=mtcars, fill=factor(am), geom="bar") # used factor to declare categorical



Scatter Plots

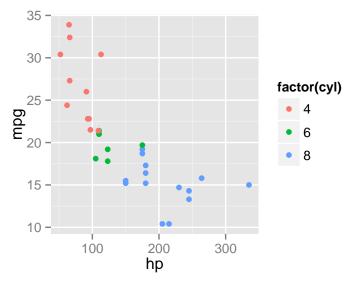
If you are interested in the relationship between two continuous variables, you can use scatter plots.

qplot(hp, mpg, data=mtcars)



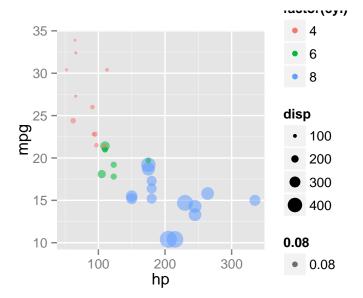
Let us impose an additional factor into the plot. Let us color the dots by the number of cylinders.

qplot(hp, mpg, data=mtcars, color=factor(cyl))



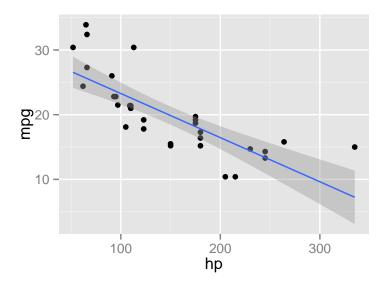
Size of dots dependent on a continuous variable (displacement).

```
qplot(hp, mpg, data=mtcars, color=factor(cyl), size=disp, alpha=.08)
```



Let us fit a regression line. This is where things start to get a bit ggplotty.

```
qplot(hp, mpg, data=mtcars) +
  geom_smooth(method=lm, sd=F)
```



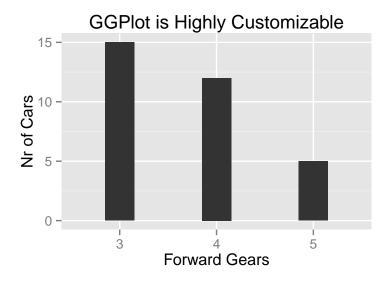
ggplot

qplot provides a convenient command for plotting. While qplot would address 90% of your plotting needs. ggplot is way more than qplot, it is almost a different language just for plotting. The intricacies may be hard to learn and is clearly beyond the scope of this workshop. I am providing ggplot code below to achieve the same results as the qplot, so the attendees can get a sense of what ggplot is really about.

Histogram

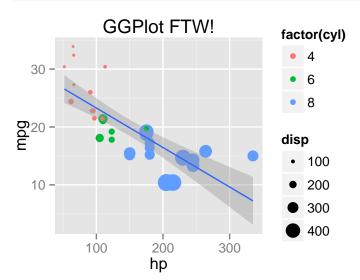
```
# Initialize the plot with variables of interest
ggplot(mtcars, aes(factor(gear))) +
```

```
# Instruct ggplot to plot bars of width .3
geom_bar(stat = "bin", width=0.3) +
ggtitle('GGPlot is Highly Customizable') +
xlab('Forward Gears') +
ylab('Nr of Cars')
```



Scatter Plot

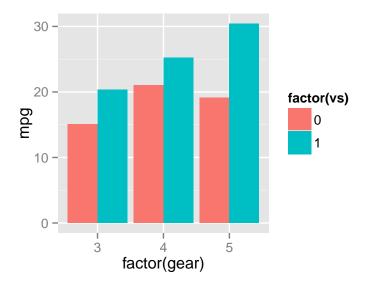
```
ggplot(mtcars, aes(x=hp, y=mpg)) +
geom_point(aes(color=factor(cyl), size=disp)) + # For scatter plot
geom_smooth(method=lm) + # Add a regression line
ggtitle('GGPlot FTW!') # Add a title
```



BONUS: Bar Charts

You use bar charts when you want to visualize the relationship of a continuous variable over a categorical variable (eg. gender-height). Here I plot mean mpg over two categorical variables.

```
ggplot(mtcars,aes(x=factor(gear),y=mpg,fill=factor(vs)), color=factor(vs)) +
    stat_summary(fun.y=mean, position=position_dodge(), geom="bar")
```



caret and Visualizations

We will cover caret a little in machine learning samples. This package provides convenient shortcuts to ggplot functionality. Simplifying most common plotting tasks in machine learning. Please refer to the project page for further reference.