

## SaaS Churn AI Report

Customer ID: ACTIVE-CONSTRUCT\_77

Churn Probability: 0.04

Risk Level: Low Risk

AI Insight:

This customer is unlikely to churn. Despite a churn risk score of 0.24 (implying some risk), their churn probability is only 3.7% and their risk level is categorized as "Low Risk". This is further supported by healthy retention rates over both 6 and 12 months.

Retention Strategy:

Okay, based on the customer profile provided, here's a personalized retention strategy for `ACTIVE-CONSTRUCT\_77`:

**\*\*Overall Assessment:\*\***

\* **\*\*Risk Level:\*\*** Low Risk (churn risk score of 0.24 and churn probability of 0.0369607345372716).

This is good news! The customer is likely happy with the service.

\* **\*\*Key Strengths:\*\*** High feature usage score (73.3) and healthy retention rates (80.5% at 6 months, 75.4% at 12 months) indicate that the customer is actively using the product and generally satisfied.

\* **\*\*Subscription Duration:\*\*** The customer has a subscription duration of 0.0 days. This means that the customer has just been acquired, so the goal of the retention strategy is to engage with the customer and make them feel supported from the start.

**\*\*Personalized Retention Strategy:\*\***

Given the customer's profile, the primary focus should be on:

## 1. \*\*Welcome & Onboarding (Immediate Actions):\*\*

- \* \*\*Welcome Email/Message:\*\* Send a personalized welcome message from a \*real\* person (e.g., a customer success manager or account manager), not a generic "welcome aboard" email.

The email should:

- \* Thank them for signing up.
- \* Reiterate the value proposition and benefits they'll get from the service.
- \* Offer help with any initial setup or questions.
- \* Provide resources for immediate next steps - documentation, video tutorials, or links to the support team
- \* \*\*Proactive Onboarding Call/Meeting:\*\* Offer a brief onboarding call or meeting (video preferred) within the first week. This is a \*high-impact\* move for new customers. The call should:
  - \* Introduce the customer to their dedicated account manager if available.
  - \* Confirm the customer's goals and expectations.
  - \* Provide a quick demo of key features and how they align with the customer's goals.
  - \* Answer questions.
  - \* Establish a communication cadence.
- \* \*\*Check-in Email/Message (Week 2):\*\* Send a follow-up email/message checking how the customer is doing with the service. Ask specific questions about their experience. Offer further assistance.

## 2. \*\*Engagement & Value Delivery (Ongoing Actions):\*\*

- \* \*\*Feature Education & Optimization:\*\*

- \* \*\*Proactive Feature Highlight:\*\* Based on their feature usage score, the customer is already using the product. Monitor their activity, and provide targeted tips and tutorials on features they are

\*not\* heavily using but could potentially benefit from (e.g., in-app notifications, email marketing).

\* \*\*"Did You Know?" Series:\*\* Create a series of short, helpful tips or "Did you know?" emails showcasing advanced features or best practices.

\* \*\*Customer Feedback & Proactive Support:\*\*

\* \*\*Feedback Survey:\*\* After a month, send a short satisfaction survey (e.g., using Net Promoter Score - NPS).

\* \*\*Monitor Usage & Identify Potential Issues:\*\* Closely monitor the customer's usage patterns. If you see any drops in activity, reach out proactively to understand the cause and offer support. For example, use your platform's usage analytics to trigger an alert if there is a change in usage patterns.

\* \*\*Regular Communication:\*\*

\* \*\*Monthly Newsletter/Update:\*\* Send a monthly newsletter with product updates, helpful tips, success stories (using the product), and any upcoming events. This keeps them engaged and reminds them of the value.

\* \*\*Account Reviews (Quarterly/Semi-Annually):\*\* Schedule (or offer to schedule) account reviews with their account manager to discuss their usage, goals, and any potential challenges. This shows proactive care.

### 3. \*\*Building a Relationship (Long-Term):\*\*

\* \*\*Personalized Touchpoints:\*\* Whenever possible, use personalized touches. This builds loyalty.

\* Congratulate them on milestones (e.g., reaching a certain user count, hitting a project deadline).

\* Acknowledge their successes in newsletters or social media (with their permission, of course).

\* \*\*Exclusive Content/Offers:\*\*

- \* Offer early access to new features.
- \* Provide exclusive content or webinars for loyal customers.
- \* Consider offering a discount or free add-on after 6 months to one year of successful use.

\*\*Specific Considerations for ACTIVE-CONSTRUCT\_77:\*\*

- \* \*\*User Count:\*\* With 37 users, the customer is likely using the platform for a team or organization. This highlights the importance of keeping the \*key decision-makers and users\* happy.
- \* \*\*Monthly Active Users:\*\* 34 out of 37 users are active. This shows a high level of engagement within the team. The retention strategy should aim at maintaining this engagement.
- \* \*\*Focus on showing value:\*\* Remind the customer and its team of the value they receive for their \$410/month subscription.

\*\*Key Metrics to Track:\*\*

- \* \*\*Customer Satisfaction (NPS, CSAT scores)\*\*
- \* \*\*Feature Usage:\*\* Track changes in the feature usage score.
- \* \*\*Monthly Recurring Revenue (MRR):\*\* Monitor to ensure the customer continues paying.
- \* \*\*Churn Rate:\*\* Track churn rate to see if the retention strategy is effective.
- \* \*\*Customer Lifetime Value (CLTV):\*\* Analyze the overall value of this customer over time.
- \* \*\*Customer Feedback:\*\* Pay attention to all forms of customer feedback, including surveys and support tickets.

\*\*Important Note:\*\* Tailor the specific actions and communication style to match your brand and the customer's industry/needs. The key is to be proactive, provide value, and build a strong relationship.

with the customer. By focusing on these areas, you significantly increase the chances of retaining

ACTIVE-CONSTRUCT\_77.