# Recommender Systems

Mining Massive Datasets
Prof. Carlos Castillo
Topic 16



### Sources

- Data Mining, The Textbook (2015) by Charu Aggarwal (Section 18.5) – slides by Lijun Zhang
- Mining of Massive Datasets 2<sup>nd</sup> edition (2014) by Leskovec et al. (Chapter 9) slides A, B



YouTube's algorithm cares as much about trap as your professor, but manages to produce reasonable recommendations. How?



## Recommender systems (purchase)

- Given data from user buying behaviors
  - User profiles, interests, browsing behavior, buying behavior, and ratings about various items
- Leverage such data to make recommendations to customers about possible buying interests

# Recommender systems (general)

- Given data from user interests
  - User profiles, interests, browsing behavior, item interaction behavior, ratings about various items
- Leverage such data to make recommendations to users about further interesting items







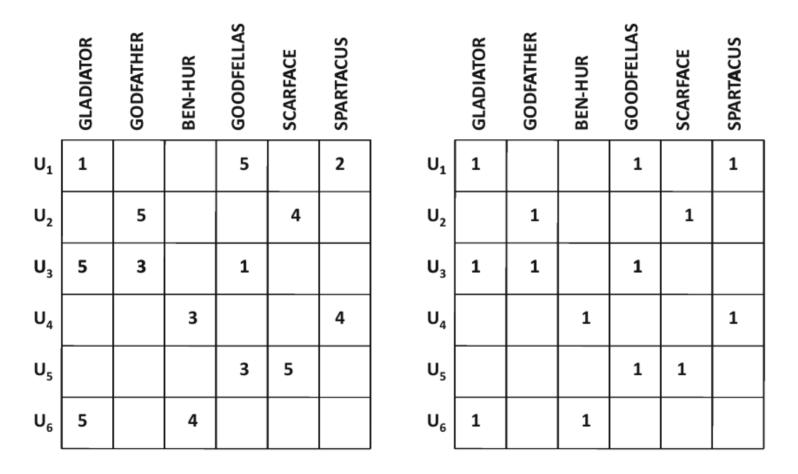




# Utility matrix

- For n users and d items, there is a matrix D of utility values
  - The utility value for a user-item pair could correspond, e.g., to buying behavior or ratings of the user for the item
  - Typically, a small subset of the utility values are known

## Utility matrix (ratings-based, positive preference)



<sup>(</sup>a) Ratings-based utility

(b) Positive-preference utility

# Types of utility

• Explicit: we ask users to rate items













• Implicit: we take watching/consuming/buying behavior as a positive signal, skip/hide as negative

### Sources for a recommendation

- Content-based recommendation
  - Users and items are associated with features
  - Features are matched to infer interest
- Interaction-based recommendations
  - Leverage user preferences in the form of ratings or other behavior
  - Recommend through similarity or latent factors

# THE COLD START PROBLEM

# New items have no ratings and

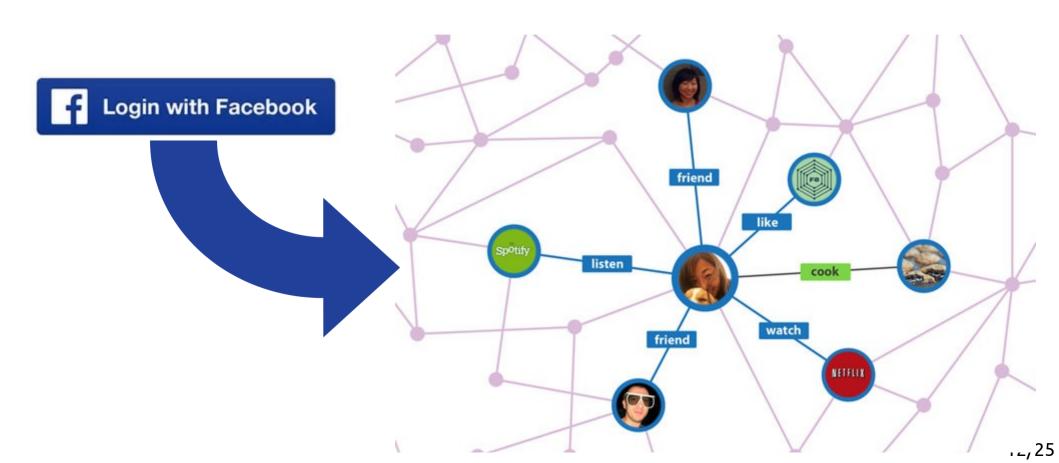
New users have no history

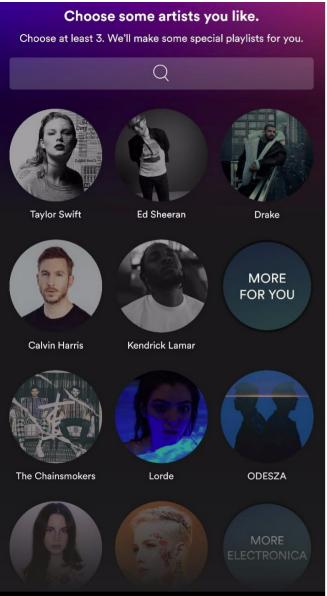


Photo: Torque News

#### THE COLD START PROBLEM

#### Solution 1. "Side information"





# THE COLD START PROBLEM

# Solution 2. "On-boarding" users

#### Touch the genres you like



### Content-based recommendations

# General idea of content-based recommendations

- Movies: recommend other movies with same director, actor, genre, as viewed ones
- Products: recommend other products in same category, brand, color, as purchased ones

### Creating a recommendation

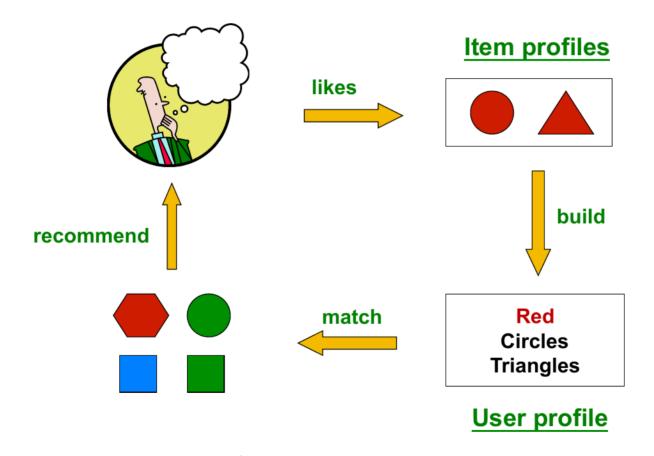
- User is associated with some documents that describe his/her interests
  - Specified demographic profile
  - Specified interests at registration time
  - Descriptions of the items bought



JBL GO lleva el sonido de calidad JBL a todas partes. GO es su solución de altavoz todo en uno y reproduce música en tiempo real vía Bluetooth desde smartphones y tabletas, gracias a su batería recargable. También cuenta con un práctico manos libres.

3 W	Potencia
180Hz - 20 kHz	Respuesta de Frecuencia
Portátil	Tipo de altavoz
Integrado	Amplificador de sonido

# Creating a recommendation (cont.)



### Possible recommendation methods

#### If no utility matrix is available

- k-nearest neighbor approach
  - Find the top-k items that are closest to the user (when items and users can be represented in the same space, e.g., dating apps)
- The cosine similarity with tf-idf can be used
- If a utility matrix is available
  - Classification-based approach: training documents are those for which the user has specified utility, labels are utility values
  - Regression-based approach in the case of ratings
- Limitations: depends on the quality of the features

# Example: regression-based approach for content-based recommendation

Movie	Adventure	Action	Science-Fiction	Drama	Crime	Thiller	User 1	User 2
Star Wars IV	1	1	1	0	0	0	1	-1
Saving Private Ryan	0	0	0	1	0	0		
American Beauty	0	0	0	1	0	0		
City of Gold	0	0	0	1	1	0	-1	1
Interstellar	0	0	1	1	0	0	1	
The Matrix	1	1	1	0	0	1		1

. . .

We would do two regressions: one for the ratings of user 1 and another for user 2. (We can also do this for groups of users, e.g., by city and age)

How many rated movies would we need, as a minimum, to be able to do this?

# Exercise: single user recommendation

- Database of ~100 electric scooters, of which 12 have been rated on a scale 1-5
- We have done linear regression on:
   price [\$], battery capacity [Wh], range [km]
- Which would be your top-3 recommended scooter among the remaining ones?



Answer in Google Spreadsheet

# Pros and Cons of content-based recommendations

#### • Pros:

- No cold-start problem if no utility needed
- Able to recommend to users with very particular tastes
- Able to recommend new and obscure items
- Able to provide explanations that are easily understandable

# Pros and Cons of content-based recommendations

#### Cons:

- Finding the correct features might be hard
- Recommending for new users still challenging if user features are different from item features
- Overspecialization/"bubble": might reinforce user interests
- Does not exploit ratings of other users!

# Summary

## Things to remember

Content-based recommendations

### Exercises for TT16-TT18

- Mining of Massive Datasets 2<sup>nd</sup> edition (2014) by Leskovec et al. Note that some exercises cover advanced concepts:
  - Exercises 9.2.8
  - Exercises 9.3.4
  - Exercises 9.4.6