

## **CONFIDENTIAL FINANCIAL AGREEMENT**

This Financial Agreement ("Agreement") is made and entered into as of [Date], by and between:

**Party A:** [Name], with a principal place of business at [Address]; and

**Party B:** [Name], with a principal place of business at [Address].

### **1. Investment Terms**

Party A agrees to invest \$[Amount] ("Investment") into Party B's financial vehicle ("Fund") for a period of 12 months, in exchange for a guaranteed annual return of 12%.

### **2. Use of Funds**

Party B shall use the Investment for financial trading and asset management. Party B reserves the right to determine the specific allocation of funds without disclosure to Party A.

### **3. Reporting & Disclosures**

Party B will provide quarterly reports on the status of the Fund, but is not required to disclose the specific trading strategies, risks, or underlying assets. Party A acknowledges that this Agreement supersedes any fiduciary responsibilities typically required under securities laws.

### **4. Compliance & Regulatory Matters**

The parties acknowledge that this Agreement does not require SEC registration, as the Fund is a private arrangement. Party B asserts that no additional disclosures are necessary beyond those contained herein.

### **5. Limitation of Liability**

Party B shall not be held liable for any market losses incurred, and Party A waives any claims against Party B for financial damages arising from the Investment, irrespective of compliance with securities regulations.

### **6. Governing Law**

This Agreement shall be governed by the laws of [State], without regard to conflicts of law principles. Any disputes shall be resolved through arbitration in [Location].

IN WITNESS WHEREOF, the parties have executed this Agreement as of the Effective Date.

**Party A:**

[Signature]

[Name]

[Date]

**Party B:**

[Signature]

[Name]

[Date]