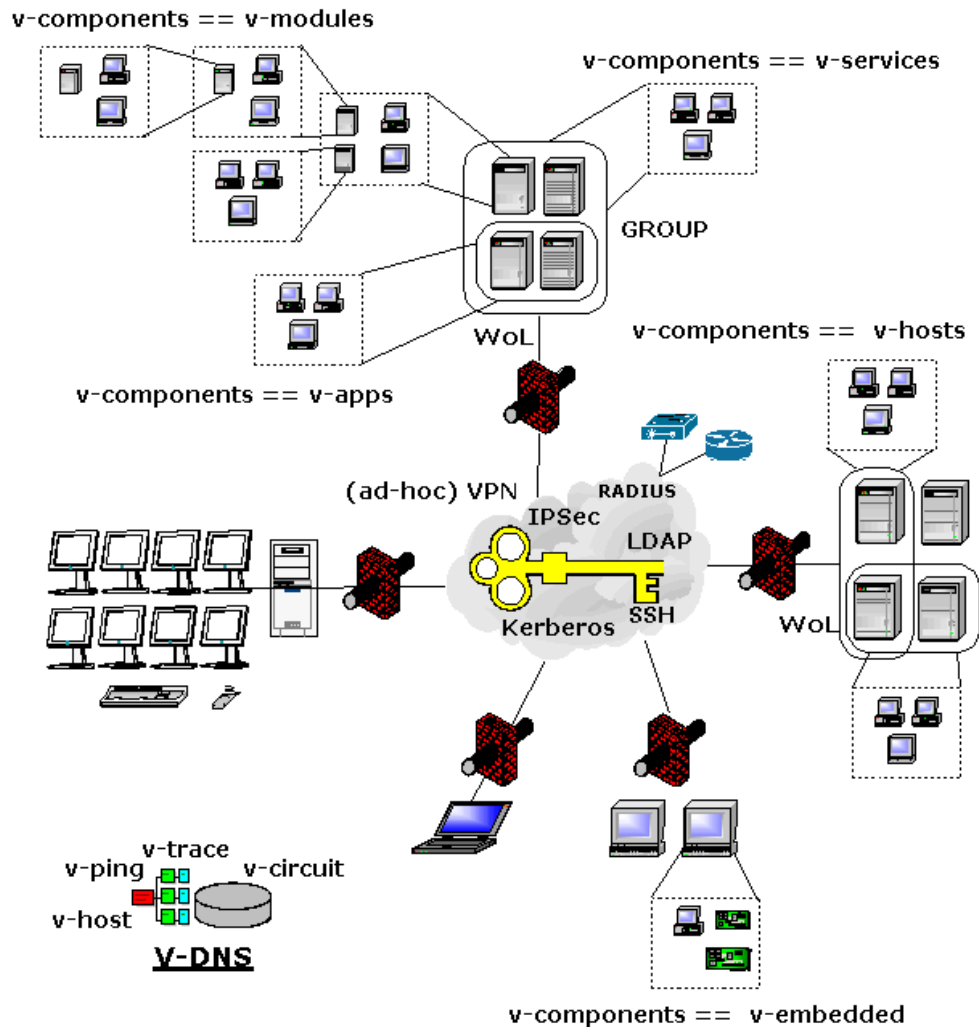


stacked-VMs == v-components



The UnifiedSessionsManager

Releasenotes

Version:01.11.003 - 2010.05.27

Release: International

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Arno-Can Uestuensoez



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1 History

Version	Date	Author	Description
01.03.003.a01	2008.02.11	Arno-Can Uestuensoez	Initial pre-release as embedded printable help
01.07.001.a01	2008.08.03	Arno-Can Uestuensoez	First major update with numerous additions and partial review.
01.07.001.b02	2008.08.11	Arno-Can Uestuensoez	Minor editorial updates. A lot of tests, some fixes.
01.07.001.b03	2008.08.12	Arno-Can Uestuensoez	Minor editorial updates.
01.07.001.b04	2008.08.16	Arno-Can Uestuensoez	Enhancement of documentation and Web-Site.
01.11.001	2010.05.18	Arno-Can Uestuensoez	Major enhancements and updates.
01.11.002	2010.05.24	Arno-Can Uestuensoez	Documentation and web site enhancements.
01.11.003[6]	2010.05.31	Arno-Can Üstünsöz	Patch Default-Port VMware(TM)-Server-2.x, new tool ctys-beamer, add some documentation.

2 Contact

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Commercial Services:	Engineering Office Arno-Can Uestuensoez - www.i4p.com Ingenieurbuero Arno-Can Uestuensoez - www.i4p.com

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If some is forgotten, it will be added immediately.

4 Product Structure and Application

The common model for hypervisors within ctys is designed as a Client-Server model. The focus is here the usability and flexibility. The implementation is based on a framework, where each component could be exchanged or customized.

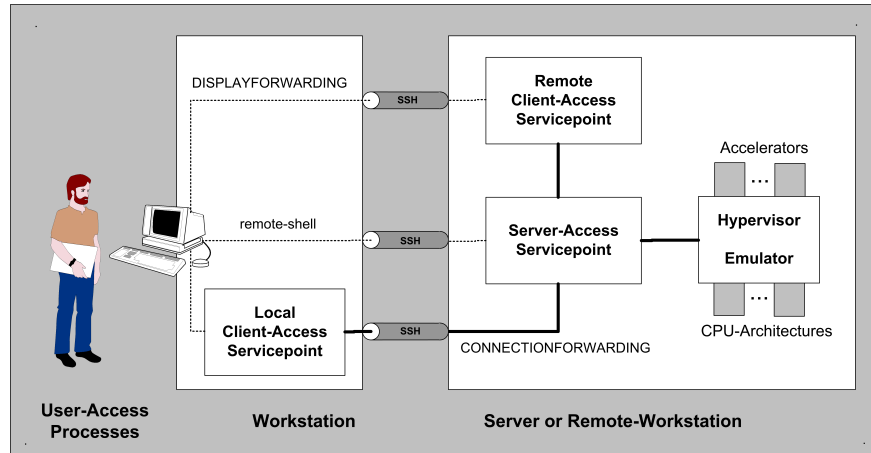


Figure 2: Unified Sessions Model

The architecture and design of the UnifiedSessionsManager is based on a plugin system similar to "Shared Libraries" or "DLLs". The components could be customized to be loaded or not by means of shell variables stored in configuration files.

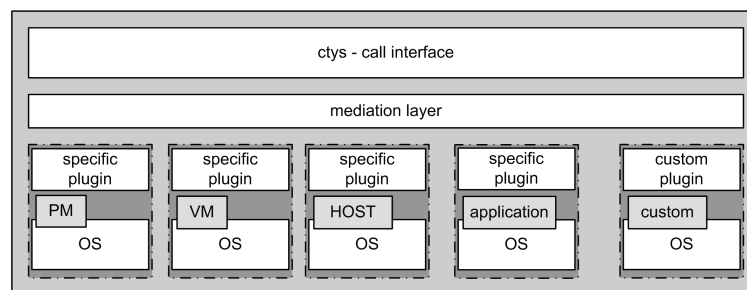


Figure 3: ctys Software Layers

The components or so called plugins supported by current release are:

- Virtual Machines/Hypervisors: KVM, QEMU, VMW(VMware Server:1.x+2.x / Player:1.x+2.x+3.x / WS:6.x+7.x)(TM), XEN(TM)

KVM is supported as a kernel based accelerator for QEMU.

- Hosts: CLI, VNC, X11
- Physical Machines: PM

The following Operating Systems are supported:

- Linux(TM), FreeBSD(TM), OpenBSD(TM), OpenSolaris(TM), Solaris(TM)

For further details refer to following tables.

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The software is licensed by GPL3.



Figure 4: GPL3-License for Software

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Figure 5: FDL-1.3 - With invariant sections - for basic-documentation

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Figure 6: CCL-3.0 - Noncommercial-No Derivative, Author-Contact-Data

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6 Documents

The documentation could be integrated now seamless with the runtime system and accessed from the common commandline option "-H".

1. Bundled Manuals

Manuals containing a set of task-oriented subdocuments for specific workflows and/or collections of features with some additional glue-ware.

(a) User Manual

The User Manual contains the description of the architecture and the concepts including application patterns.

(b) Command Reference

The Command Reference contains mainly the Call interface and the syntax of the configuration files.

(c) HowTo

Basic and advanced procedures including installation and configuration of Hypervisors.

2. Component Interfaces and Use-Cases

Almost atomic documents for specific tasks and/or objects.

(a) Configuration

Instruction for installation and configuration of components including supported hypervisors and guest OS.

(b) Use-Cases

Contain installation and basic procedures. They are located in the local man7 section within the installation directory.

(c) Man Pages

Man pages are now available as online help.

The MANPATH variable is set during installation within the '.bash' and '.profile' file. The naming convention for the Use-Cases is 'ctys-uc-<Name>'.

The Online-Help system supports now the display of the complete documentation in the formats

PDF, HTML, and MAN

Options for the listing of available documents are included. For development support the listing of functions and headers is provided.

The interface is available within the call interface of all provided tools, for further information refer to "-h" and "-H" options.

The standard distribution contains the runtime system and the required documents as man pages by GPL3 and FDL-1.3 licenses. The complete documentation could be installed additionally with manually, PDF and HTML man pages by a CCL-3.0 license.

Title	Language		Formats-Licences							
			FDL-1.3				CCL-3.0			
	de	en	txt	man	pdf	html	txt	man	pdf	html
User Manual										
Releasenotes	X	X			X				X	
ctys-help-on		X		X	X	X				
Benutzer-Handbuch		X							O/X	
HowTo		X							O/X	
Befehlsreferenz		X							O/X	
Installation und Configuration										
ctys-distribute(1)		X	X	X	X	X				
ctys-install(1)		X	X					X	X	X
ctys-install1(1)		X	X					X	X	X
ctys-configuration-QEMU(7)		X						X	X	X
ctys-createConfVM(1)		X	X					X	X	X
ctys-setupVDE(1)		X	X					X	X	X
ctys-configuration-VMW(7)		X						X	X	X
ctys-configuration-XEN(7)		X						X	X	X
ctys-plugins(1)		X	X	X	X	X				
ctys-vdbgen(1)		X	X					X	X	X
ctys-genmconf(1)		X	X					X	X	X
Operational Use-Cases										
ctys-uc-CLI(7)		X		X	X	X				
ctys-uc-X11(7)		X		X	X	X				
ctys-uc-VNC(7)		X		X	X	X				
ctys-uc-PM(7)		X						X	X	X
ctys-uc-QEMU(7)		X						X	X	X
ctys-uc-VMW(7)		X						X	X	X
ctys-uc-XEN(7)		X						X	X	X
ctys-uc-WoL(7)		X						X	X	X
Runtime Components										
ctys(1)		X	X	X	X	X				
ctys-CLI(1)		X	X	X	X	X				
ctys-VNC(1)		X	X	X	X	X				
ctys-X11(1)		X	X	X	X	X				
ctys-PM(1)		X	X	X					X	X
ctys-QEMU(1)		X	X	X					X	X
ctys-VMW(1)		X	X	X					X	X
ctys-XEN(1)		X	X	X					X	X
ctys-dnsutil(1)		X	X	X					X	X
ctys-extractARPlst(1)		X	X	X					X	X
ctys-extractMAClst(1)		X	X	X					X	X
ctys-getNetInfo(1)		X	X	X					X	X
ctys-groups(1)		X	X	X					X	X
ctys-macmap(1)		X	X	X					X	X
ctys-macros(1)		X	X	X					X	X
ctys-smbutil(1)		X	X	X					X	X
ctys-utilities(1)		X	X	X					X	X
ctys-vhost(1)		X	X	X					X	X
ctys-vmw2utils(1)		X	X	X					X	X
ctys-vping(1)		X	X	X					X	X
ctys-wakeup(1)		X	X	X					X	X
ctys-xen-network-bridge(1)		X	X	X					X	X
Contained in DOC-Package by CCL-Licse:Non-Commercial,No-Derivs. Commercial extension available.										CCL

Table 3: Documentation

7 Install Options

7.1 Packages

The provided distribution packages are as listed, for supported platforms refer to the table **"Supported Native Plugins"** :

Title	Release	Language		Format			
		de	en	tgz/scp	rpm	deb	pkg
Standard	ctys-01.10.011	-	X	X	X	-	-
NoDoc	ctys-nodoc-01.10.011	-	X	X	X	-	-

Table 4: Distribution Packages

The available package types are:

1. **tgz/scp**
An archive created by tar+gzip. Unpack this archive and execute the contained tool "ctys-<version>/bin/ctys-distribute". The unpacked directory could either be installed locally or remote by **scp** based filecopy-and-install.
2. **rpm**
The standard procedure for rpm has to be applied. The architecture is "noarch", the default install location is "Prefix=/opt".

7.2 Installation of the UnifiedSessionsManager

The reworked installation procedure is one of the main enhancements. Current version supports rpm based installation and the "scp" of SSH based file-copy-installer.

The rpm package is to be installed by standard procedures. The relocatable target directory is "/opt/ctys". The directory structure is identical to a local installation within the HOME directory of the user. The link for calling the executables could be either established by setting the PATH variable onto the "/opt/ctys/bin" directory or by executing the call

```
ctys-distribute -P UserHomeLinkonly localhost
```

This call creates a copy of the configuration files within the HOME directory of current user. Additionally the basic directory structure is created and within the "\$HOME/bin" directory symbolic links for the executables are created.

The alternative is the installation by call of "ctys-distribute" only. This tool provides several options and uses for the transfer of files "scp" only.

The following platform dependent install packages are available.

OS	Package Types					
	scp	tgz tar	rpm	deb	pkg BSD	pkg Sol
CentOS-5	X	X	X			
debian-4	X	X				
debian-5	X	X		*		
Fedora-12	X	X	X			
FreeBSD-7	X	X				
FreeBSD-8	X	X			*	
mandriva-2009	X	X	*			
OpenSUSE-10	X	X				
OpenSUSE-11	X	X	*			
OpenBSD-4	X	X			*	
ScientificLinux-5.4.1	X	X	X			
Solaris-10	X	X				*
OpenSolaris-2009.6	X	X				*
SuSE-9	X	X				
Ubuntu-6.0.6-LTS	X	X				
Ubuntu-7.10	X	X				
Ubuntu-8.04-LTS	X	X		*		
Ubuntu-9.10	X	X		*		

Table 5: Supported Install Packages

A typical workflow is

1. Download and unpack

Download and unpack the compressed tar-gzip archive within a temporary directory.

2. ctys-distribute

Call the utility "ctys-distribute" with **prefixed path**, "/" when executing it from within the directory. The location of the tool is "<TEMP-Unpack-Directory>/ctys-<version>/bin/ctys-distribute.sh".

ATTENTION: The path prefix is here important, because the real path is resolved and just the actual container version of the actual call is copied.

A typical call for creation of a full copy within the HOME directory of the current user is:

```
<TEMP-Unpack-Directory>/ctys-distribute.sh -F 1 -P UserHomeCopy localhost
```

3. Remote Installation

For a remote installation the call is as follows:

```
<TEMP-Unpack-Directory>/ctys-distribute.sh -F 1 -P UserHomeCopy user@remotehost
```

Multiple hosts could be installed as, bash-shell expansion could be applied:

```
<TEMP-Unpack-Directory>/ctys-distribute.sh -F 1 -P UserHomeCopy \
  user@remotehost01 \
  user@remotehost02 \
  user@remotehost{02,12,33} \
  ...
```

After installation just open a new shell, so the new environment is set by the modified "\$HOME/.bashrc".

4. ctys-plugins - Check Components State

Once the installation is complete check the installation status by calling:

```
ctys-plugins.sh -T all
```

for check of relay or client functions. The next call checks the current machine as final execution location for server functionality.

```
ctys-plugins.sh -T all -E
```

This call displays the actual status of installed components and the available capabilities.

5. **ctys-plugins - Verify System Calls**

For required installation of dependent packages the call

```
ctys-plugins.sh -T all -E -d 64,P
```

displays a detailed list for all required system calls with their actual availability and access permissions.

6. **Inspect Online-Help**

When missing system components are resolved the UnifiedSessionsManager is ready for operations. The next recommended call is:

```
ctys -h
```

and

```
ctys -H help
```

What provides available online help and access options. The following call displays a list of all installed documents and available formats.

```
ctys -H list
```

First recommended reading is the User-Manual. Following the HowTo and required Use-Cases.

The documents are available in two versions, the "print" and "online" version. The "online" version has an extended table of contents for quick navigation by PDF bookmarks.

7. **Remote Sessions**

The unified sessionsmanager could be applied for local desktop management only, but unveils its advantage when used for remote sessions. Thus - if available - install a second machine as described before, for establishing remote connections.

8. **Start with X11 and VNC**

The plugins for first steps should be X11 and VNC.

```
ctys -t vnc -a create=label:test1,reuse host01
```

This creates either a new session or reuses an existing server and opens a local VNC desktop. The default connection mode is "shared", thus a second call will just open another identical VNC desktop.

The call

```
ctys -t x11 -a create=label:test2,console:gterm host01
```

creates a X11 terminal session, where the "gnome-terminal" is used. The session is labeled with the name "test2", which could be in all further calls used as the valid address.

Positions and sizes could be varied with the "-g" parameter, which supports the combination of multiple monitors by the X11-Xinerama mode.

9. **First Commands**

When a session is established the call

```
ctys -a list localhost remotehost01
```

lists all types of active sessions on the localhost and the remotes host. The default output table can be customized by any of the available fields, the call

```
ctys -a list=machine,titleidx localhost remotes host01
```

displays the complete dynamically collected raw records.

Connections to remote hosts are supported only by SSH encryption, where the default mode is DISPLAY-FORWARDING. Alternatively the CONNECTIONFORWARDING mode could be activated by the "-L" option. This manages the complete set of actions required for establishing an SSH tunnel and interconnecting the client process to the requested service.

The installation and setup of supported products is described within the following chapters on base of CentOS-5.4 only, but should work similar on other OSs and releases too, particularly within the Red-Hat(TM) based distributions.

The proposed custom directories should be kept as given, else in some cases the configuration files has to be updated. In case of required patches and subcomponents these are currently installed preferably within the "/opt" directory for "quick" visibility. When spec-files or rpm-packages are provided the are relocatable by "Prefix" of rpm.

7.3 Installation of Hypervisors

Attention: For the described approaches in the following sections and the provided patches no liability could be provided. Even not the functional applicability could be guaranteed. The application is completely within the own responsibility of the user. The collection is just a tool-free assembly of various approaches for the supported products, when you do not agree, the following must not be applied.

7.3.1 Installation of QEMU(TM) and KVM

The QEMU plugin supports the "native" QEMU installation, with compiled in KVM support as well as any derivative version. The former component "kqemu" is not supported explicitly yet, but should work in anyway.

Due to the design of KVM as a "kernel-module" - what it is - delivered with a x86-restricted QEMU package by standard, the QEMU plugin supports basically "two plugins" at once. These are two variations of compilation only.

Therefore two sets of configuration variables are included within the configuration files. The configuration of specific variants requires the setup of directory paths for some variables of type "QEMU_*BASE" and "QEMU_*KVM" wihtin the file "qemu.conf-<yourOS>.sh".

The installation of a VM requires the setup of a mandatory configuration file with actual pathnames. Additionally the wrapper script could be customized when non-standard workflow is required.

The whole process is automated by the interactive utils **ctys-createConfVM** with two stage-process. The tool generates as a first stage a complete configuration and a generic standard wrapper script for initial steup of a VM. The second stage could be performed either by the call of the wrapper script from the command line or by calling ctys with the BOOTMODE set to INSTALL or PXE. This boots the configured install media and starts the installation of the GuestOS. The whole procedure is described within the document **ctys-QEMU-configuration**.

The documentation of KVM and QEMU are joined within the QEMU documentation.

KVM-83/QEMU-0.9.1

The installation of KVM depends on the used kernel. The installation of the standard kernel requires just the installation of the KVM modules within the virtualization group of the install menu. This includes a

specific QEMU version QEMU-0.9.1.

The installation of a new kernel (here **linux-2.6.32**) requires the compilation with activated HVM support. The standard KVM packages should be pre-installed for contained QEMU-components.

QEMU-0.12.2

The "native" QEMU version could be downloaded from [Qemu-0.12.2](#). It is recommended to configure the install directory different from standard in order to avoid eventually interference and colliding dependency when rpms are used. The current release scans among standard directories for QEMU within "/opt/qemu" and enumerates all installed variants within "/opt/qemu/bin". In case of execution of process the components are taken from within the specific subtree.

When the source packages are installed a build is required, which is straight forward.

VDE2-2.2.3

The current implementation of QEMU/KVM plugin uses user-space components of the [VirtualSquare](#) project, from the network part [Virtual Distributed Ethernet - VDE at "vde.sourceforge.net"](#) which includes the "vde_switch" and "vde_tunctl". The call of QEMUBASE as well as QEMUKVM is encapsulated by the wrapper "vdeq" for ease of network setup. Therefore VDE2 has to be downloaded and compiled, which is straight forward with standard procedures. The PREFIX could be varied, but is expected by default to be set to "/opt" and the path "/opt/vde2-2.2.3" should be set to "/opt/vde" with a symbolic link. Binaries are scanned for beneath others within "/opt/vde/bin". Additional information fo setup is provided within the man pages of "ctys-steupVDE", the **ctys-HowTo**, and the plugins documentation of **ctys-QEMU**.

The whole procedure of network setup - including a user-land switch is

```
ctys-setupVDE [-u <owner-of-switch>] create
```

That's it! This is the only call requiring root permissions.

7.3.2 Installation of VMware(TM)

For use-cases related to the installation of VMware(TM) components refer to the document [ctys-configuration-VMW.pdf](#) . Current version provides guidance for the products:

- Server-1.0.10
- Server-2.0.2
- Player-1.0.5
- Player-2.5.3
- Player-3.0.1
- Workstation-6.5.3
- Workstation-7.0.1

7.3.3 Installation of Xen(TM)

For use-cases related to the installation of XEN(TM) components refer to the document [cts-configuration-XEN.pdf](#) . Current version provides guidance for the products:

- Xen-3.0.3

7.4 Installation of Guest-OSs

The installation of GuestOSs is described exemplary for some OS, primarily for CentOS. The standard systems are CentOS-5.4 and Debian-5.0.

For QEMU/KVM and XEN install scripts for automation are provided. For VMW the required add-on-parameters for ctys are generated, which could be supplied by manual edition too.

The major tool is here "**ctys-createConfVM(1)**". This provides for all provided hypervisors either a dialogue based interactive creation or when appropriate defaults are in place the fully automated creation is supported for QEMU/KVM und XEN(PARA+HVM). E.g. for CentOS kickstart files are provided, for debian a debootstrap wrapper is created. The creation of a complete base-VM of a para virtualized Xen VM requires for CentOS-5.4 about 7Minutes, for debian-5.0 about 3Minutes

The installation creates a configuration file, a wrapper script and additional installation files. The required virtual devices are created too. The created wrapper scripts could either be started from the common interface ctys, or for debugging purposes directly from teh commandline. The resulting calls after assembly of parameters could be traced by the debugging flag '-d printfinal' and executed by cut-and-paste. Additionally a test option '-check' is provided vor test purposes.

7.4.1 Guest on QEMU and KVM

The following example shows the application of **ctys-createConfVM**.

1. Creation of the Configuration of a Virtual Machine

The call of 'ctys-createConVM' creates interactively an directory named by the choosen label. This contains the configuration file and an adaptable standard wrapper script.

```
ACCELERATOR=KVM DIST=CentOS RELEASE=5.4 OS=Linux OSVERSION=2.6.18 \
ctys-createConfVM --label=tst488 -t QEMU -d printfinal
```

The required virtual hdd device is created too.

2. Execution of the installation of a GuestOS

The installation of a guest OS is performed by the call

```
ctsy -t qemu -a
create=1:<VM-NAME>,instmode:ks%default%hdd%default%init,\
b:<absolute-pathname> \
-d printfinal <RECHNERNAME> -c off
```

Alternatively the standard wrapper script could be called directly, e.g. for 'VM-NAME=tst488':

```
tst488.sh --console=sdl --console=CLI \
--instmode=KS%default%HDD%default%init \
-d printfinal
```

or the Python script

```
xm create <absolute-pathname>/tst488/tst488.conf install='y' \
con=nographic boot='d'
```

In all previous cases actually the installation procedure of the guest OS is executed within the virtual machine.

7.4.2 Guest on VMW

The VMW plugin requires an installed machine. The install procedure is has to be handeled by the standard procedures of the product. Once the VM is installed, some additional configuration parameters about the contained GuestOS could be optionally provided for ctys. When provided the automated data collector "ctys-vdbggen" stores the data on each scan into a centralized database. If not provided the available basic data from the product configuration is collected only.

An additional configuration file is created by the tool 'ctys-createConfVM' with information about the GuestOS.

```
ctys-createConfVM --label=tst488 -t VMW -d printfinal --no-create-image
```

or when default values are available automatic:

```
DIST=CentOS RELEASE=5.4 \
ctys-createConfVM --label=tst488 -t VMW \
--no-create-image --auto-all \
-d printfinal
```

The present vmx configuration file is extended by a ctys file 'tst488.ctys'.

7.4.3 Guest on XEN

The following example shows the work flow for the installation of 'CentOS' and 'debian' based paravirtualized VMs by usage of **ctys-createConfVM**.

1. Creation of the Configuration for a Virtual Machine

The call of 'ctys-createConVM' creates interaktively a directory with teh label as the name. This contains teh configuratin file and a wrapper script. In addition a generic Pythhon script as a conf-file is created. Depending form the options ACCELERATOR and DIST some additional files may be created:

- (a) ACCELERATOR==PARAM and DIST=debian
Additional file 'vm-name-PARA-debian-5.sh' as a debootstrap-wrapper. This script creates a complete virtual machine with a debian-5.0 installation. The prerequisite is the access to a repository and the installation kernel/initrd.

The runtime kernel for the DomU is stored within the subdirectory 'boot' of the VM -Verzeichnis, thus the execution on non-native systems e.g. by NFS mounts is provided.

As default 'ctys-createConVM' for debian no image is created, this is proceeded by the wrapper script, which is executable on debian only. The scrip creates 2 virtual devices, a system-hdd "vxhda.img" and a swap device 'vxhdb.img'. Thus "kpartd" is not required to be applied.

- (b) ACCELERATOR==PARAM und DIST=CentOS
This creates the additional file '(vm-name)-centos-5.ks' for the kickstart installation.
The call of the runtime wrapper-script by INSTMODE in combination with the kickstart file creates a complete virtual machine with a basic CentOS-5 installation. Prerequisite is the access to a repository, the installation kernel/initrd are by default stored within the image.

For the kickstart installation the network parameters are essential. When DHCP is available the default could be used.

2. Installation of a guest system with debian-5.0.0

This is an example installation, where a http based repository for debootstrap is required.

- (a) The two possible call variants are depicted here, but for first steps the dialogue based variant should be preferred.
 - i. The dialogue is particularly required when defaults for some mandatory parameters are missing.
`ctys-createConfVM -t XEN`
 - ii. The automation could be activated by the options '-auto' and '-auto-all'. The option '-auto' confirms all optional parameters, whereas the option '-auto-all' in addition confirms the mandatory options. This is performed onyl for available defaults, else the script cancels.

In addition to the command line based call options for 'ctys-confCreateVM' several options provided by environment variables, these could be listed by the '-levo' option.

```
ACCELERATOR=PARAM DIST=debian RELEASE=5.0 ctys-createConfVM -t XEN \
--label=tst489 --auto-all
```

The complete automated execution requires about 7seconds for the complete generation.

The genereated files contain hard-coded resolved parameters and PATHs as choosen either by default values or by dialogue. Some parts add some dynamic value evaluation.

- (b) Execution of the prepared installation wrapper for debootstrap:

```
sh tst489-PARA-debian-5.sh
```

This requires about 2-3Minutes.

- (c) Test call of the runtime wrapper scripts with the '-check' option:

```
sh tst489.sh --console=CLI -d printfinal --check
```

This creates also a screen display for the resulting calls of 'xm'.

- (d) Actual start of the VM by the runtime wrapper-scripts:

```
sh tst489.sh --console=CLI -d printfinal
```

- (e) Alternatively the Python script could be called as displayed by the previous call:

```
/usr/sbin/xm create {absoluter-pfad}/tst489/tst489.conf -c con=nographic
```

The provided console types are sdl, vnc, and nographic. The selection of 'nographic' results in a pure text-based installation and start of the VM in teh current terminal as console.

- (f) That's it!

3. Installation of a guest system with CentOS-5.4

The following shows an example installation of 'CentOS-5.4' in a paravirtualized VM. The following steps are reuired. The prerequisite is an available repository for teh kickstart, preferably a HTML server. Alternatively the by omitting of the 'ks=' parameters in teh saved conf-Parameter 'extra=' the dialogue installation will be initiated.

- (a) Two call variants are depicted:

- i. The manual dialogue based execution :

```
ctys-createConfVM -t XEN
```

- ii. The automated execution is:

```
ACCELERATOR=PARA DIST=CentOS RELEASE=5.4 ctys-createConfVM -t XEN \
--label=tst489 --auto-all
```

The complete execution requires about 7Seconds.

The call creates complete set of files with resolved path and network parameters.

- (b) The execution of the runtime wrapper scripts in 'INSTMODE':

```
sh tst489-PARA-debian-5.sh
```

This requires about 2-3Minutes.

- (c) Test call of the runtime wrapper scripts with '-check' option:

```
sh tst489.sh --console=CLI -d printfinal --check
```

This creates the screen display of 'xm' call options.

- (d) Actual execution of the VM with the runtime wrapper scripts:

```
sh tst489.sh --console=CLI -d printfinal
```

- (e) Alternatively the Python script could be called as displayed in teh previous call:

```
/usr/sbin/xm create {absoluter-pfad}/tst489/tst489.conf -c con=nographic
```

the provided 'con' are sdl, vnc, and nographic.

- (f) That's it!

8 New Features

The following new features are added:

8.1 Version-01.11.001-002

1. Documentation

The basic man pages are included within the standard software distribution. Additional available documentation and online help can be downloaded as an extra package by CCL LICENSE AGREEMENT.

(a) **User Manual(*)**

The User Manual contains the description of the architecture and the concepts including application patterns.

(b) **Command Reference(*)**

The Command Reference contains mainly the Call interface and the syntax of the configuration files.

(c) **HowTo(*)**

Basic and advanced procedures including installation and configuration of Hypervisors.

(d) **Use-Cases(*)**

Contain installation and basic procedures. They are located in the local man7 section within the installation directory. The MANPATH variable is set during installation within the ".bash" file. The naming convention for the Use-Cases is "ctys-uc-<Name>".

(e) **Man Pages - Extended HTML and PDF(*)**

Man pages are now available by standard as man-format and additionally as html and pdf formatted extended online help.

2. Online-Help

The Online-Help system supports now the display of the complete documentation in the formats

PDF, HTML, and MAN

Options for the listing of available documents are included. For development support the listing of functions and headers is provided.

The interface is available within the call interface of all provided tools, for further information refer to "-h" and "-H" options.

3. Facility-Model

The model for the runtime facilities is enhanced by introduction of base structure for **Accelerator** and **CPU-Architecture**. This provides the unified management of hypervisor variations. The first applications for this are KVM and QEMU, HVM/PARA and XEN.

4. XEN-PARA/HVM

The complete support for XEN with para and hardware based virtualization is provided now. Therefore a runtime generic python script is generated, which supports relocation of the machine and some runtime-dynamic configuration. This provides particularly the storage of the kernel and initrd within the VMs directory, thus some platform dependency is eliminated for NFS based network execution.

5. KVM

Support of the accelerator KVM for QEMU is added.

6. VMware Player 2.5.3 + 3.0.1(TM)

Support for 2.x and 3.x versions of VMware Player added.

7. VMware Server-2.0.2(TM)

Support for 2.x versions of VMware Server is introduced. This includes the Web-Browser based consoles as well as the standalone version of the browser plugin. Refer to the console types **FIREFOX** and **VMWRC**.

8. VMware Workstation 7.0.1(TM)

Support for 7.x versions of VMware Workstation added.

9. rpm

RPM packages are provided.

10. ctys-distribute

New installer with versatile simplified interface. Supports local and remote, single and bulk installation.

11. ctys-createConfVM

A generic installer as a common interface for creation of VMs. The complete installation of QEMU/KVM for ARCH=i386/x86_64/amd64 and XEN are supported. For VMW ctys specific configuration files with guest OS information are created. The installation has to be performed by supplier tools.

E.g. for debian a complete debootstrap encapsulation for the creation of a VM, and for CentOS a kickstart file is created.

12. User defined Group-Objects

The group class supports now qualified paths relativ to any of the entries within the GROUPS search path. E.g. the following group instance could be used as a fully aqualified address.

```
ctys netscan/ctys-all'(-a info)'
```

This also comprises the context call options to be permutated. The previous call replaces thus the following call variants:

```
ctys -a info host1 host2 host3
ctys -- host1'(-a info)' host1'(-a info)' host2'(-a info)' host3'(-a info)'
ctys -- host1'(-a info)' host2 host3
...
```

A list of the available groups could be displayed in several formats by the tool 'ctys-groups'.

13. ctys-groups

The functionality for group objects is enhanced by offering substructured groups of hosts. E.g.

```
ctys -a list merlin@desktops/workspace1/java-environment
```

or for enhanced test configurations

```
ctys -a list terminator@testcases/database-backend/case3315/workspace1/import-servers
```

Options for tree display are included.

14. Export-Filter Data Formats

The export filter supports now additional formats to the tables. The new formats are record oriented and supply the formats

TAB_GEN/TAB, REC_GEN/REC, XML_GEN/XML, und SPEC_GEN/SPEC

The current version supports the output of the actions LIST and ENUMERATE, and in addition 'ctsy-vhost' as the major database frontend for the stored inventory.

Call examples are

```
ctys -a list=spec
ctys -a list=spec:1%3%%21
ctys -a list=rec
ctys -a list=rec:1%3%%21
ctys -a list=xml
ctys -a list=xml:1%3%%21
```

ATTENTION: The TAB_GEN-Format requires in the current version the complete definition for each field, alternatively some fixed Values are provided:

```
ctys -a list=tab
ctys -a list=tab:1%3%%21
```

Creates columns with the titles '1,3,21' and the columns widths of 10 characters.

15. **Selection of Preconfigured VNC Desktops**

The preconfiguration of dynamically assembled desktops is provided by the REATE suboption VNCDESKTOPIDLIST in combination with the xstartup file for the arbitrary selection of prepared desktop elements. These could be assembled as modular elements in order to use the virtual desktop as a modular pluggable application GUI.

16. **DISPLAY-Option**

The generic option '-D' provides the dynamic assembly of predefined desktops. This option is available due to security reasons for local application only.

17. **CentOS-5.4**

Support added for CLI, X11, VNC, KVM, QEMU, VMW, XEN, and PM.

18. **Debian-5-lenny**

Support added for CLI, X11, VNC and PM.

19. **Fedora-12**

Support added for CLI, X11, VNC and PM.

20. **FreeBSD-7**

Support added for CLI, X11, VNC and PM.

21. **Mandriva-2010**

Support added for CLI, X11, VNC and PM.

22. **OpenSUSE-11.2**

Support added for CLI, X11, VNC and PM.

23. **Scientific Linux-5.4**

Support added for CLI, X11, VNC and PM.

8.2 Version-01.11.003

1. **ctys-beamer**

The 'ctys-beamer' transforms a command to a remote host before actual execution. The 'ctys-beamer' replaces the former options '-L' and '-R' for the remaining commands. Some additions to the pure remote execution are supported, though not only the remote execution, but also the duplicated parallel execution is provided. The usage of an arbitrary number of gateways for usage as hops of an encrypted SSH tunnel is supported.

The 'ctys-beamer' is applicable to any command line executable, providing additionally X11 display forwarding.

The standard address extensions of the UnifiedSessionsManagers are supported.

2. **Port-Parameter for 'access-point'/'machine-address'**

The defined port option is introduced, but due to the involved base design probably some unexpected errors may be caused.

The prot option is applicable to hosts and GROUP objects.

3. **Documentation**

Several reviews, QEMU/KVM replaced old installation style in 'ctys-configuration-QEMU', enhanced online documentation.

9 Feature-Sum-Up

The following tables present an overview of the supported components for current release.

The listed PC, Workstation and Server based platforms with listed Hypervisors are supported and tested when marked with "OK". Additional platforms are going to be added for next versions("*").

The utility **"ctys-genmconf"** supports the detection and generation of relevant control data, the utility **"ctys-plugins"** verifies actual available operational states and resulting features.

The main development and production platform for the UnifiedSessionsManager is CentOS.

The following pages show the current operational and test states of the various combinations of hypervisors, HostOS, and Guest OS. The actual operational states are visualized by specific colors as shown in next table.

Color	State
	The versions actually targeted to be supported with maximum available feature set.
	OK: Tested and operational in current release.
	NEXT: Scheduled for the next release. Probably already partly tested.
*	PLANNED: Intended for a later release.
-	OPEN: Technically possible, but for some reasons not yet planned to be implemented.

Table 6: Color coding of implementation and test states.

9.1 Supported Hypervisors

Supported Hypervisors on platforms as shown in the following tables.

Plugin	Supported Hypervisor	Versions		
		Previous	Current	InProcess
KVM	KVM		2.6.18/kvm-83 2.6.18-6/kvm-62 2.6.26-1/kvm-72	
OVZ	OpenVZ			
QEMU	Qemu	0.9.0	0.9.1,11.0.0,0.12.2	0.12.3
VBOX	VirtualBox(TM)			3.1.2
VMW	VMware-Player(TM)	1.0.4	1.0.5,2.5.3,3.0.1	
VMW	VMware-Server (TM)	1.0.4,1.0.6,1.0.9	1.0.10,2.0.2	
VMW	VMware-Workstation(TM)	6.0.2,6.0.4,6.5.1	6.5.3,7.0.1	
VMW	VMware-ESXi-Server(TM)			4.x.x
VMW	VMware-ESX-Server(TM)			4.x.x
XEN	Xen(TM)		3.0.3,3.1.0	3.3.0,3.3.1,3.4.2
XEN	Citrix-XenServer(TM)			5.5.0

Table 7: Supported Hypervisors

9.2 Tested GuestOS support

The following table lists the already tested OS-Distribution vs. Containing Plugins. The containing plugins comprise the plugin itself as well as the required software and hypervisors.

Distribution	PMs		VMs						
	0	1+n	KVM	OVZ	VBOX	VMW	XEN	QEMU	
	x86	x86	x86	x86	x86	x86	x86	x86	ARM
BSD									
FreeBSD-7	OK	*	OK	-	*	OK	-	OK	-
FreeBSD-8	OK	*	OK	-	*	OK	-	OK	-
OpenBSD-4 ¹	OK	OK	OK	-	*	OK	*	OK	-
Linux									
CentOS-5	OK	OK	OK	*	*	OK	OK	OK	-
Debian-4-etch	OK	OK	-	-	-	OK	-	OK	-
Debian-5-lenny	OK	OK	OK	*	*	OK	OK	OK	*
Fedora-8	OK	OK	OK	-	-	OK	OK	OK	-
Fedora-10	OK	OK	OK	-	-	-	-	OK	-
Fedora-12	*	*	*	-	*	*	-	*	-
Mandriva-2010	OK	OK	OK	-	*	OK	*	OK	-
Scientific Linux	OK	OK	OK	-	*	OK	*	OK	-
SuSE-9.3	-	OK	-	-	-	OK	-	-	-
SuSE-10.2	-	OK	-	-	-	-	OK	-	-
openSUSE-10.3	OK	OK	-	-	-	OK	-	OK	-
openSUSE-11.2	OK	OK	OK	-	*	OK	*	OK	-
Unbreakable-Linux	*	*	*	*	*	*	-	-	-
Ubuntu-6.06.1-dapper	-	OK	-	-	-	OK	-	-	-
Ubuntu-7.10-gutsy	-	OK	-	-	-	OK	-	-	-
Ubuntu-8.04-hardy	OK	OK	OK	-	-	OK	OK	OK	-
Ubuntu-9.10-KarmicKoala	OK	OK	OK	-	*	OK	*	OK	-
Solaris(TM)									
Solaris-10 ²	OK	OK	OK	-	*	OK	-	OK	-
OpenSolaris-2009.6 ⁴	-	OK	OK	-	*	OK	*	OK	-
Windows									
MS-Windows-NT ⁴	-	-	-	-	*	OK	-	-	-
MS-Windows-2000 ⁴	-	-	-	-	*	OK	-	-	-
MS-Windows-XP ⁴	-	*	*	-	*	OK	*	*	-
MS-Windows-200x ⁴	-	*	*	-	*	OK	*	*	-
Embedded									
QNX	*	*	-	-	-	-	-	*	*
uCLinux	*	*	-	-	-	-	-	-	*
FreeRTOS	*	*	-	-	-	-	-	-	*

Table 8: Getestete GuestOS

²No WoL for now.

³Some severe limitations may occur for Solaris, due the limitation of the "args" output of "ps" command to 80 characters. Thus the LIST action is faulty for some plugins, which means the instances are simply hidden due to argument-parts truncated by "ps". Some specific adaptations will follow. This depends on the argument ordering of the current command/wrapper and the actual contents beeing truncated. Supported Plugins: HOSTs and PM.

⁴Control by hypervisor only, no native support. Cygwin is foreseen for eventual future adaption. Tested with several versions, e.g. Windows-NT-Server, Windows-2000, and Windows-XP.

9.3 Supported Native Plugins

The next table shows the passed tests of supported native plugins vs. OS-Distribution. The plugins including required hypervisors are to be executed on the listed OSs. Other OSs and versions might work as well.

Distribution	PMs	VMs						HOSTs		
	PM	KVM	OVZ	QEMU	VBOX	VMW	XEN	CLI	VNC	X11
BSD										
FreeBSD-7	OK	*	-	*	-	-	*	OK	OK	OK
FreeBSD-8	OK	*	-	*	-	-	*	OK	OK	OK
OpenBSD-4	OK	-	-	*	-	-	-	OK	OK	OK
Linux										
CentOS-5	OK	OK	*	OK	*	OK	OK	OK	OK	OK
Debian-4-etch	OK	-	-	OK	-	OK	-	OK	OK	OK
Debian-5-lenny	OK	OK	*	OK	*	OK	OK	OK	OK	OK
Fedora-8	OK	-	-	OK	-	-	OK	OK	OK	OK
Fedora-12	OK	*	-	*	*	*	*	OK	OK	OK
Gentoo	*	-	-	-	-	-	-	*	*	*
Mandriva-2010	OK	-	-	-	-	-	-	OK	OK	OK
Scientific Linux 5.4.1	OK	OK	-	OK	*	OK	OK	OK	OK	OK
SuSE-9.3	OK	-	-	-	-	OK	-	OK	OK	OK
SuSE-10.2	OK	-	-	-	-	-	-	OK	OK	OK
openSUSE-10.3	OK	-	-	OK	-	OK	-	OK	OK	OK
openSUSE-11.1	OK	-	-	-	-	-	OK	OK	OK	OK
openSUSE-11.2	OK	OK	-	OK	*	*	*	OK	OK	OK
Unbreakable-Linux	*	*	*	*	*	-	-	*	*	*
Ubuntu-6.06.1	-	-	-	-	-	-	-	OK	OK	OK
Ubuntu-7.10	-	-	-	-	-	-	-	OK	OK	OK
Ubuntu-8.04	OK	OK	-	(OK) ⁵	-	-	-	OK	OK	OK
Ubuntu-9.10	OK	X	-	*	*	X	*	OK	OK	OK
Solaris(TM)										
Solaris-10	(OK)		-	-	-	-	-	(OK)	(OK)	(OK)
OpenSolaris-2009.6	OK		-	-	-	-	-	OK	OK	OK
MS-Windows(TM)										
MS-Windows-2000	*	-	-	-	-	-	-	*	*	-
MS-Windows-XP	*	-	-	-	-	-	-	*	*	-
MS-Windows-200x	*	-	-	-	-	-	-	*	*	-
Embedded										
QNX	*	-	-	-	-	-	-	*	-	-
uCLinux	*	-	-	-	-	-	-	*	-	-
FreeRTOS	*	-	-	-	-	-	-	*	-	-

Table 9: Getestete Native Plugins - Aktuelle Tests

⁵Compilation of 'qemu-system-x86_64' with support for '-name' option required.

9.4 Supported Client Plugins

The following table lists the already tested client OSs.

Distribution	ctys			GUI						
	GROUP	DF	CF	X11		WM				
				X11	Xinerama	Gnome	KDE	fvwm	xfce	ffs.
BSD										
FreeBSD-7										
FreeBSD-8	X	X	X	X	*	X	X	X	-	
OpenBSD-4	X	X	X	X	*	X	X	X	-	
Linux										
CentOS-5	OK	OK	OK	OK	OK	OK	X	X	X	
Debian-5-lenny	OK	OK	OK	OK	OK	OK	X	X	X	
Fedora-8										
Fedora-10	X	X	X	X	*	X	X	X	X	
Fedora-12	*	OK	*	OK	*	OK	*	*	*	
Mandriva-2010	*	OK	*	OK	*	OK	*	*	*	
Scientific Linux	OK	OK	OK	OK	*	OK	OK			
openSUSE-11.2	OK	OK	OK	OK	*	OK	OK	OK	OK	
Unbreakable-Linux	*	*	*	*	*	*	*	*	*	
Ubuntu-6.06.1-dapper										
Ubuntu-7.10-gutsy										
Ubuntu-8.04-hardy	OK	OK	OK	OK		OK	OK	OK	OK	
Ubuntu-9.10	X	X	X	X	*	X	X	X	X	
Solaris(TM)										
Solaris-10	*	*	*	*	*	*	*	*	*	
OpenSolaris-2009.6	X	X	X	X	*	X	X	X	X	
Windows										
MS-Windows-NT										
MS-Windows-2000	*	*	*	*	*	*	*	*	*	
MS-Windows-XP	*	*	*	*	*	*	*	*	*	
MS-Windows-200x	*	*	*	*	*	*	*	*	*	
Embedded										
QNX	-	-	-	-	-	-	-	-	-	-
uCLinux	-	-	-	-	-	-	-	-	-	-
FreeRTOS	-	-	-	-	-	-	-	-	-	-

Table 10: Getestete ClientOS

⁴Kein WoL.

⁵Einige Einschränkungen bei LIST.

⁶Unter ausschließlicher Kontrolle des hypervisors. Getested mit diversen Versionen, z.B. Windows-NT-Server, Windows-2000, und Windows-XP.

10 Solved Issues

Several bugs were removed, thus here are just a few mentioned within this update.

10.1 01.11.001

1. Nameserver

The previous version required a properly setup nameservice by DNS server. Current version should no longer require this mandatory.

2. RealVNC4 - Broken Path for fonts

For debian-5.0.0 the configuration file 'vnc.conf-Linux.sh' is adapted for vncserver with '-fp /usr/share/font/X11/misc' In case of side-effects this should be removed.

3. Additional. . .

10.2 01.11.002

1. xstartup

Explicit Shell-Call for xinitrc.

2. VNC-CONNECT-Error for DISPLAYFORWARDING

Fix of an 'introduced' error in 01.11.001, which suppressed the connection of VNC clients to pre-existing VNC-Sessions/Server in case of DISPLAYFORWARDING due to immediately closed SSH channel.

3. Minor text adaptations.

10.3 01.11.003

1. VMWRC-Default-Port

For VMWRC the default port is changed from 8222 to 8333. This is now supporting the Configuration of VMWare-Server-2.x(TM) for Kerberos on debian-5.0.0. Details see www.i4p.com .

2. Minor text adaptations.

11 Open Issues

The following new features will follow soon within a **post-update**:

1. Support for **IPMI**(TM)
2. Support for **Unbreakable Linux**(TM)
3. Support for **VirtualBox**(TM)
4. A new wrapper script (~~01.11.001:and interactive installation utility for Xen will be introduced~~).
5. Support for german man-pages in BASE.
6. Introduction of dynamic selection of ACCELERATOR.
7. Introduction of support for KQEMU on Linux.
8. Introduction of support for QEMU/KQEMU on FreeBSD and OpenBSD.
9. Change from Qemu-Wrapper 'vdeq'.
10. Introduction of deb packages.

The following new features are planned:

1. Support for **Enhancement of Stack Operations**
2. Support for **ESXi-Server**(TM)
3. Support for **ESX-Server**(TM)
4. Support for **FreeOS**
5. ~~01.11.001:Support for OpenSolaris~~
6. Support for **OpenVZ**(TM)
7. Support for **QNX**
8. Support for **RDP protocol**
9. ~~01.11.003:Support for Relay Based Communications~~
10. Support for **uCLinux**
11. Support for **XenServer**(TM)
12. Port of parts to C/C++ and Python, add Java based GUI parts.

The following bugs are found:

1. In groups files the CONTEXT is applied to the last host only when multiple hosts are listed on one line. The workaround is to write in case of CONTEXT options one host per line only.
2. Auto register for VMware Server 1.x(TM) doen not succeed, new VMs have to be registered manually.
3. The display of generic tables is erformed by fixed values for missing format assignement.
4. VNC based sessions frequently produce some errors such as 'rect too big', which could be safely ignored. E.g. in case of 'rect too big' the server side is not effected, thus a new start with 'REUSE' option for create is sufficient.
5. ctys-setupVDE - cancel/create
When multiple interfaces are present, and the first interface in the enumeration order is up, but not yet configured for TCP/IP, the automatic detection fails. This is due to the rule of taking the first interface as default, but not skipping this if not operational - configured.

Workaround: Force the interface for creation by '-i' option, force the bridge for cancel by the '-b' option.

6. netcat - nc - unixterm - On Ubuntu

For Ubuntu the situation with **netcat** also named **nc** is very-very special, much more than anyway! One of the listed tools is required mandatory for communications purposes with the virtual switch provided by vde2 - vde_switch. The contained tool within vde2 had some difficulties on i386 platforms, where the netcat/nc tool should be preferred. But anyhow, the communication is due to security by so called 'UNIX domain sockets' only! This requires a netcat variant with the common '-U' option, seems easy, ... but is not!

The proposal is to install the sources of **vde2-2.2.3** and make an own build into the '/opt/vde2-2.2.3' directory and set a symbolic link(download siehe [7]):

```
cd <source-of-vde2-2.2.3>
./configure --prefix=/opt/vde2-2.2.3
make
make install
cd /opt
ln -s /opt/vde2-2.2.3 /opt/vde
```

An alternative is to install an appropriate version of netcat, this could be particularly on Ubuntu somewhat challenging.

For Ubuntu the package 'nc.openbsd' or 'netcat-openbsd' should be installed, which depends on the version of distribution, I personally use the debian packages. Because of the complete download and local offline-caching feature by ISO images.

Well, I am now going to implement an own UNIX-domain socket terminal for one of the next versions, which is equal for all platforms! But introduces some 'compile-code' by C++.

7. VNC - Client Site

VNC requires in any case the VNCserver to be installed, will be changed in future version.

8. Never ending - Documentation enhancements.

12 LICENSES

Due to the amount of the applied licenses the documents are assembled to a seperate collection-document. These are contained within the distribution packages.

ctys-Licenses-01.11-print.pdf

13 Appendices

References

- [1] First public version 2008.02.11, Author Arno-Can Üstünsöz. Edition as online-help by "ctys -H print"(more than 230 pages of ASCII):
UnifiedSessionsManager - <http://sourceforge.net/projects/ctys>
- [2] The second public version of 2008.07.10, Author Arno-Can Üstünsöz:
UnifiedSessionsManager - <http://sourceforge.net/projects/ctys>
- [3] The third public version with minor correction of 2008.08.06, Author Arno-Can Üstünsöz:
UnifiedSessionsManager - <http://sourceforge.net/projects/ctys>
- [4] The fourth public version with minor Korrektion of 2008.08.12, Author Arno-Can Üstünsöz:
UnifiedSessionsManager - <http://sourceforge.net/projects/ctys>
- [5] Enhancements of the documentation of 2008.08.16, Author Arno-Can Üstünsöz:
UnifiedSessionsManager - <http://sourceforge.net/projects/ctys>
- [6] Major enhancements by bug-fixes as well as introduction of new functionality of 2010.05.17, Author Arno-Can Üstünsöz:
UnifiedSessionsManager - <http://sourceforge.net/projects/ctys>
- [7] VDE2 is the mandatory base for the application of QEMU and KVM.
The release tests are proceeded with vde2-2.2.3.
<http://vde.sourceforge.net> - <http://sourceforge.net/projects/vde>

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