

CreditAgreement BorrowerCo

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Credit Agreement (Excerpt) — BorrowerCo

Financial Covenant: Borrower must maintain Loan-to-Value (LTV) ratio less than or equal to 0.60 at all times.

Interest: The interest rate shall be seven percent (7.0%) per annum, variable.

Collateral: Borrower shall maintain first-priority security interest in pledged assets.

Notice: Borrower shall notify Lender of any default within five (5) business days.