Your sales action planner

Personal and Systems

Keep records:

visits (who & when), trials, orders, repeats, liked and didn't like, problems.

Tickler for reminding to follow up, check internal actions by others, and sort out customer problems.

System for coping with "he's in a meeting until 11.30"

Remember and use names: do you need practice, or a system?

Are there any customers with whom you are procrastinating?

Use customer cards or ask: how can we improve our service?

What's your self talk (there is always something to improve, but the main point is to make sure it's not negative).

Before a call

Clear Objectives

Fall-back objectives

Visualise success

What is your disturb list of four possible buying reasons?

What are the major benefits to them?

How will you handle the price objection?

What other objections are expected, and what are your prepared replies?

How will you close?

Customer Action Plan

What is their view of us as a company?

What is their reason for buying at all? from us?

What extra are we doing, to delight them?

One person must be responsible for looking after them.

Regular meeting to check that each customer is being looked after.

After a visit

Review, learn, improve:

Did I find his personal hot button?

Did I discover his disturb?

Did I listen more than talk?

Did I peel the onion on objections?

Next action =?

Write it down.

Is the next action with you not him?

Did you discover: What are his reasons for buying from you?