Categorization	Identify the Problem Reason categories that Support Center Agents will select to find the article. There are 5 levels of categories. Articles can be associated with levels 3, 4, or 5. Examples: • HR > Exiting Employee > Voluntary Separation > Extend Last Day • HR > Current Employee > Benefits > Specific Benefit • IS > Hardware > Network Printer > New Printer Setup Request • IS > Software > Name of Software > Known Error in Software Package • IS > SAP > SAP Transaction Code
Brief Description* (40 Character Limit)	Provide a brief summary or title. This will help contact center agents select the correct article to use. Must be 40 characters or fewer and clearly describe the article's usage. Example provided is for HR > Exiting Employee > Voluntary Separation > Extend Last Day • Extending VSP Employee's Last Day
Problem*	Provide an introduction to the article that explains the problem the article helps to resolve. Example provided is for HR > Exiting Employee > Voluntary Separation > Extend Last Day • Use this article when an exit-ing employee needs to change their last day worked. These steps apply only to employees who are part of the 2015 Voluntary Separation program, as indicated on their employee information record. • Do NOT follow these instructions for employees affected by layoffs or involuntary separation.

Author(s)*	(Who provided the material? If left blank, the author will be assigned as the person sending the document – Example provided is for HR > Exiting Employee > Voluntary Separation > Extend Last Day Required Field) • Jennifer Wanner
Admin Notes	(Provide any additional information for the Knowledge Admin such as "This only needs to be active during roll-out and can expire on x/x/14" This information will NOT be included in the final CRM knowledge article and is for administrative information only. Example provided is for HR > Exiting Employee > Voluntary Separation > Extend Last Day) • VSP program runs from February through November 2015. Deactivate this article after January 2016.
If <u>new</u> resolver group(s) needed, fill out this section:	 Desired Resolver Group Name: (This will be the name of the group. It can be pretty much anything you'd like it to be, but it cannot be a duplicate of an existing resolver group name. If different people will be in the groups based on location, like Client Support, indicate which locations need to be set up.) Resolver Group Manager: (Responsible for setting up and maintaining group members, shifts, group schedule, AND responsible for responding to surveys. This should be an IS manager.) Resolver Group Director: (This is who the tickets roll up to for the 8:15 daily reports and the monthly reports. This MUST be an IS director.)

When complete, please send to the IS Knowledge Admins: Jen Wanner. She will advise when the article is available for agent use in CRM