# Art F. Y. Poon

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#### Contents

Education, 1 • Appointments, 1 • Awards and Recognitions, 2 • Manuscripts in progress, 3 • Publications, 3 • Book chapters, 16 • Conference publications, 16 • Source code, 19 • Grants, 21 • Presentations, 25 • Student/Postdoctoral supervision, 31 • Teaching, 34 • Academic service, 36.

# Education

2000–2005 PhD, University of California, San Diego, La Jolla, Biology.

Thesis: Evolutionary consequences of the genetic environment on mutations in bacterial viruses (Dr. Lin Chao)

1998–2000 MSc, University of British Columbia, Vancouver, Zoology.

Thesis: The evolution of the genetic load caused by recurrent mutations in small populations: genetic context and demographic history (Dr. Sarah P. Otto)

1994–1998 HonBSc, *University of Toronto*, Toronto, Biology.

Thesis: Estimates of mutational variance in Drosophila melanogaster (Dr. David Houle)

# **Appointments**

July 2019— Associate Professor, Department of Pathology and Laboratory Medicine, Western University. present Primary appointment, tenured.

February Cross-appointed faculty member, Department of Computer Science, Western University.

2020-

present

August Assistant Professor, Department of Pathology and Laboratory Medicine, Western University.

2016-July

2019

June 2017— Cross-appointed faculty member, Department of Microbiology and Immunology, Western

present University.

November Cross-appointed faculty member, Department of Applied Mathematics, Western

2016 University.

present

March Assistant Professor (Partner), non-tenure track, Department of Medicine, University of

2012–July British Columbia.

As an employee of Providence Health Care, I held this honorary unpaid appointment through the Partner Stream mechanism to provide teaching, scholarly and service activities at the university.

October Senior Research Scientist, BC Centre for Excellence in HIV/AIDS.

2015-July

2016

October Associate Research Scientist, Bioinformatics, BC Centre for Excellence in HIV/AIDS.

2009 -

October 2015

July 2010 – Adjunct Assistant Professor, Faculty of Health Sciences, Simon Fraser University.

June 2015

- August 2008 Postdoctoral Fellow, Department of Experimental Medicine, University of British Columbia.
  - August Supervisor: Dr. P. Richard Harrigan.2010
- August 2005 Postdoctoral Fellow, Antiviral Research Center, University of California, San Diego.
- July 2008 Supervisor: Dr. Simon Frost.

# Awards and Recognitions

- 2019 **Dean's Award of Excellence**, Schulich School of Medicine & Dentistry, Western University, Junior Faculty (Basic Sciences)..
- 2013–2018 CIHR New Investigator Award, CIHR Priority Announcement: CHVI Vaccine Discovery and Social Research, CAD\$300,000.

  Project title: Applied phylogenetics for HIV prevention.
- 2012-2020 Career Investigator Scholar Award, Michael Smith Foundation for Health Research, St. Paul's Hospital Foundation, and the Providence Health Care Research Institute, CAD\$ 317,500.
  Project title: Phylogenetic surveillance of the HIV epidemic in British Columbia. In 2016, I declined the remainder of this award when I left British Columbia to accept a tenure-track appointment at Western University in Ontario.
- 2008-2010 **CIHR Fellowship**, CIHR Fellowships Award in the Area of Biomedical/Clinical HIV/AIDS Research, CAD\$97,500.
- 1998-2000 **Postgraduate Scholarship Award**, Natural Sciences and Engineering Research Council of Canada (NSERC), CAD\$37,000.

# Manuscripts in progress

- Elisa Chao, Connor Chato, Reid Vender, Abayomi Olabode, Roux-Cil Ferreira, and Art FY Poon. "Source attribution". In: PLOS Comput Biol (Returned for revision, December 10, 2020).
- 2. Leonid Chindelevich, Maryam Hayati, <u>Art FY Poon</u>, and Caroline Colijn. "Network science inspires novel tree shape statistics". In: *PLOS ONE* (Submitted after revision, September 1, 2021).
  - I developed and provided several of the virus sequence data sets that were analyzed in this collaborative study, and ran the kernel analyses of all data sets.
- 3. Roux-Cil Ferreira, Emmanuel Wong, Gopi Gugan, Kaitlyn Wade, Molly Liu, Laura Munoz Baena, Connor Chato, Bonnie Lu, Abayomi Samuel Olabode, and Art Poon. "CoVizu: Rapid analysis and visualization of the global diversity of SARS-CoV-2 genomes". In: Virus Evolution (Submitted after minor revisions, September 20, 2021).

  I designed and implemented the backend analysis,
- Angela McLaughlin, Vincent Montoya, Rachel L Miller, Gideon J Mordecai, Canadian COVID-19 Genomics Network (CanCOGeN) Consortium, Michael Worobey, <u>Art Poon</u>, and Jeffrey B Joy. "Early and ongoing importations of SARS-CoV-2 in Canada". In: *eLife* (Submitted, September 2021).
  - Preprint: https://www.medrxiv.org/content/10.1101/2021.04.09.21255131v1.
- 5. Laura Munoz-Baena and <u>Art Poon</u>. "Clustering and visualizing the distribution of overlapping reading frames in virus genomes". In: *PLoS Pathogens* (Revision requested, September 15. 2021).
- 6. Abayomi Samuel Olabode, Garway Tammy Ng, Kaitlyn E Wade, Mikhail Salnikov, David W Dick, and <u>Art FY Poon</u>. "Revisiting the recombinant history of HIV-1 group M with dynamic network community detection". In: *Proc Natl Acad Sci USA* (Submitted, May 24, 2021). Preprint: https://www.biorxiv.org/content/10.1101/2021.04.01.438061v2.abstract.

# **Publications**

98 articles in total (92 original research articles, 4 review articles, 2 commentaries). I am listed as first or senior author in 46 articles (47%).

According to Google Scholar, my articles have been cited a total of 4,959 times. My name and the names of my past and current trainees are underlined and **bold**.

## **Original Research Articles**

- Gal Almog, Abayomi S Olabode, and Art F Y Poon. "Tuning intrinsic disorder predictors for virus proteins". In: Virus Evolution (Accepted, December 20, 2020).
   Both co-authors are my trainees (undergraduate and postdoctoral, respectively). I conceived of and designed the study, coordinated the implementation of web scraping Python scripts, assisted with the data analysis, and edited the manuscript.
- Roux-Cil Ferreira, Jessica Prodger, Andrew Redd, and Art F Y Poon. "Quantifying the clonality and dynamics of the within-host HIV-1 latent reservoir". In: Virus Evolution 7 (2021), veaa104.

The first author is my postdoctoral trainee. I conceived of the study and wrote about 40% of the manuscript.

- 3. <u>Connor Chato</u>, Marcia L Kalish, and <u>Art F Y Poon</u>. "Public health in genetic spaces: a statistical framework to optimize cluster-based outbreak detection". In: *Virus Evol* 6.1 (2020), veaaO11.
  - I conceived of the study, designed the experiments and wrote about 70% of the paper. The first author was my graduate student.
- 4. Liza Dawson, Nanette Benbow, Faith Fletcher, Seble Kassaye, Amy Killelea, Stephen R Latham, Lisa Lee, Thomas Leitner, Susan Little, Sanjay Mehta, Omar Martinez, Brian Minalga, <a href="Art Poon">Art Poon</a>, Stuart Rennie, Jeremy Sugarman, Patricia Sweeney, Lucia Torian, and Joel Wertheim. "Addressing ethical challenges in US-based HIV phylogenetic research". In: J Infect Dis (2020), jiaa107.
  - I was an invited member for an expert panel convened by the National Institutes of Health to develop ethical and implementation guidelines for the use of phylogenetic methods to identify HIV transmission hotspots in the United States. I contributed to a series of working groups during the development of the guidelines and edited the manuscript. I am the only author from outside the United States.
- Bradley R Jones, Rachel L Miller, Natalie N Kinloch, Olivia Tsai, Hawley Rigsby, Hanwei Sudderuddin, Aniqa Shahid, Bruce Ganase, Chanson J Brumme, Marianne Harris, <u>Art F Y Poon</u>, Mark A Brockman, Rémi Fromentin, Nicolas Chomont, Jeffrey B Joy, and Zabrina L Brumme. "Genetic Diversity, Compartmentalization, and Age of HIV Proviruses Persisting in CD4+ T Cell Subsets during Long-Term Combination Antiretroviral Therapy". In: *Journal of Virology* 94.5 (2020), e01786–19.
  - I contributed to the original study design and consulted on the application of time-scaled phylogenetics to these data.
- SL Pond Kosakovsky, <u>AFY Poon</u>, R Velazquez, S Weaver, NL Hepler, B Murrell, SD Shank, BR Magalis, D Bouvier, A Nekrutenko, et al. "HyPhy 2.5-a customizable platform for evolutionary hypothesis testing using phylogenies." In: *Molecular biology and evolution* 37 (2020), pp. 295–299.
  - I contributed to the development of the machine learning toolbox featured in this major update to this open source software package for phylogenetic analysis.
- Jamie FS Mann, Joshua Pankrac, Katja Klein, Paul F McKay, Deborah FL King, Richard Gibson, Chanuka N Wijewardhana, Rahul Pawa, Jody Meyerowitz, Yong Gao, David H Canaday, <u>Mariano Avino</u>, <u>Art FY Poon</u>, Caroline Foster, Sarah Fidler, Robin J Shattock, and Eric J Arts. "A targeted reactivation of latent HIV-1 using an activator vector in patient samples from acute infection". In: *EBioMedicine* 59 (Sept. 2020), p. 102853.
  - I assisted Dr. Avino in the analysis of next-generation sequence data from these experiments.
- 8. Emmanuel Ndashimye, <u>Mariano Avino</u>, <u>Abayomi S Olabode</u>, <u>Art FY Poon</u>, Richard M Gibson, Yue Li, Adam Meadows, Christine Tan, Paul S Reyes, Cissy M Kityo, Fred Kyeyune, Immaculate Nankya, Miguel E Quiñones-Mateu, and Eric J Arts. "Accumulation of integrase strand transfer inhibitor resistance mutations confers high-level resistance to dolutegravir in non-B subtype HIV-1 strains from patients failing raltegravir in Uganda". In: *Journal of Antimicrobial Chemotherapy* (2020), dkaa355.
  - I supervised the analysis of the HIV-1 sequence data for this study.
- Mariano Avino, Garway T Ng, Yiying He, Mathias S Renaud, Bradley R Jones, and <u>Art F Y Poon</u>. "Tree shape-based approaches for the comparative study of cophylogeny". In: Ecol Evol 9 (2019), pp. 6756–6771.
  - The first author is a postdoctoral associate in my lab. I helped Mariano conceive of and design the experiments, and I wrote the first implementation of the simulation code used in this study. I wrote about 50% of the paper and generated roughly half of the figures.

- 10. <u>Jasper Ho</u>, Garway T Ng, <u>Mathias Renaud</u>, and <u>Art F Y Poon</u>. "sierra-local: A lightweight standalone application for drug resistance prediction". In: *Journal of Open Source Software* 4 (2019), p. 1186.
  - I conceived of and design the study, wrote the initial XML parser, supervised the three undergraduate students (Ho, Ng and Renaud) who implemented the code, and the introduction section of the manuscript.
- 11. Rachel L Miller, Rosalie Ponte, Bradley R Jones, Natalie N Kinloch, Fredrick H Omondi, Mohammad-Ali Jenabian, Franck P Dupuy, Remi Fromentin, Pierre Brassard, Vikram Mehraj, Nicolas Chomont, <u>Art F Y Poon</u>, Jeffrey B Joy, Zabrina L Brumme, Jean-Pierre Routy, and the ORCHID Study Group. "HIV diversity and genetic compartmentalization in blood and testes during suppressive antiretroviral therapy". In: *Journal of virology* (2019), JVI–00755. I assisted with the phylogenetic analysis for compartmentalization of HIV-1 sequences from the patient samples.
- 12. Nazanin Mohammadzadeh, Robin P Love, Richard Gibson, Eric J Arts, <u>Art FY Poon</u>, and Linda Chelico. "Role of co-expressed APOBEC3F and APOBEC3G in inducing HIV-1 drug resistance". In: *Heliyon* 5.4 (2019), e01498.
  - I carried out the phylogenetic analysis to estimate the dinucleotide substitution rates for characterizing the mutational signature of these host-encoded factors.
- 13. <u>Abayomi Olabode</u>, <u>Mariano Avino</u>, <u>Garway Ng</u>, <u>Faisal Abu-Sardanah</u>, <u>David Dick</u>, and <u>Art Poon</u>. "Evidence for a Recombinant Origin of HIV-1 group M from Genomic Variation". In: *Virus Evol* 5 (2019), vey039.
  - I conceived of and designed this study, led the collection of data sets, ran the Bayesian analysis and wrote about one-third of the manuscript. All authors are trainees in my lab.
- 14. Andrea D Olmstead, Vincent Montoya, Celia K Chui, Jeffrey B Joy, Vera Tai, Winnie Dong, <u>Art F Y Poon</u>, <u>Thuy Nguyen</u>, Chanson J Brumme, Marianne Martinello, Gail V Matthews, P Richard Harrigan, Gregory J Dore, Tanya L Applegate, Jason Grebely, and Anita Y M Howe. "A systematic, deep sequencing-based methodology for the identification of mixed genotype hepatitis C virus infections". In: *Infect Genet Evol* 69 (2019), pp. 76–84. I designed the analytical pipeline used for characterizing the hepatitis C virus genotype composition of 'deep sequencing' data sets for this study.
- 15. John Palmer and Art FY Poon. "Phylogenetic measures of indel rate variation among the HIV-1 group M subtypes". In: Virus evolution 5.2 (2019), vezO22.

  The first author was my undergraduate student who stayed on for an MSc degree; this paper was submitted during the latter. I conceived of the study, directed the data collection and analysis, and
- edited the manuscript.

  16. <u>Art FY Poon</u>, Emmanuel Ndashimye, <u>Mariano Avino</u>, Richard M Gibson, Fred Kyeyune, Immaculate Nankya, Miguel E Quiñones-Mateu, and Eric J Arts. "First-line HIV treatment failures in non-B subtypes and recombinants: a cross-sectional analysis of multiple popula-
  - I performed all analyses of sequence and clinical data, wrote the manuscript and generated all figures.
- 17. Joel O Wertheim, <u>Connor Chato</u>, and <u>Art FY Poon</u>. "Comparative analysis of HIV sequences in real time for public health". In: *Current Opinion in HIV and AIDS* 14.3 (2019), pp. 213–220. This was an invited opinion piece that was reviewed by the researchers who were responsible for curating this special issue on Phylogenetics in HIV Transmission. I wrote about 40% of the manuscript and edited the text contributed by my student Connor.

tions in Uganda". In: AIDS Res Ther 16 (2019), p. 3.

- 18. Ann M Dennis, Erik M Volz, Simon DW Frost, A S Md Mukarram Hossain, <u>Art FY Poon</u>, Peter F Reberio, Sten H Vermund, Timothy Sterling, and Marcia L Kalish. "HIV-1 transmission clustering and phylodynamics highlight the important role of young men who have sex with men in middle Tennessee". In: AIDS Res Hum Retroviruses 34 (2018), pp. 879–888. I assisted with the clustering analysis and provided scripts for calculating patristic distances and for generating the network diagram.
- 19. Bradley R Jones, Natalie N Kinloch, J Horacsek, Philip Mwimanzi, Bemuluyigza Barakib, John Huang, Ronald Truong, Bruce Ganasea, Marianne Harrisa, P Richard Harrigan, R Brad Jones, Mark A Brockman, Jeffrey B Joy\*, Art F Y Poon\*, and Zabrina L Brumme\*. "A phylogenetic approach to recover integration dates of latent HIV sequences within-host". In: Proc Natl Acad Sci USA (\* equal contribution) 115.38 (2018), E8959–E8967.
  I was the first author's primary co-supervisor and directed the development of the phylogenetic method for reconstructing HIV-1 integration dates that was the basis for this study.
- 20. Emmanuel Ndashimye, <u>Mariano Avino</u>, Fred Kyeyune, Immaculate Nankya, Richard M Gibson, Eva Nabulime, <u>Art F Y Poon</u>, Cissy Kityo, Peter Mugyenyi, Miguel E Quiñones-Mateu, and Eric J Arts. "Absence of HIV-1 drug resistance mutations supports the use of dolutegravir in Uganda". In: AIDS Res Hum Retroviruses 34 (2018), pp. 404–414.
  I generated two figures and edited the manuscript.
- 21. Art FY Poon, Jessica L Prodger, B Lynch, Jun Lai, S Reynolds, J Kasule, A Capoferri, Susanna L Lamers, C Rodriguez, D Bruno, S Porcella, C Martens, Robert Siliciano, Janet Siliciano, Thomas Quinn, and Andrew D Redd. "Quantitation of the latent HIV-1 reservoir from the sequence diversity in viral outgrowth assays". In: *Retrovirology* 15 (July 2018), p. 47. This paper is the first product of my ongoing collaboration with the HIV reservoir research group at Johns Hopkins University. I developed and implemented the Bayesian method for estimating the proportion of infected cells in the latent HIV-1 reservoir from sequence data derived from a limiting dilution assay, performed the analysis of simulated and experimental data, generated all figures and wrote the manuscript.
- 22. Stephen Solis-Reyes, <u>Mariano Avino</u>, <u>Art Poon</u>, and Lila Kari. "An open-source k-mer based machine learning tool for fast and accurate subtyping of HIV-1 genomes". In: *PLOS ONE* 13.11 (2018), e0206409.
  I directed the methods comparison component of this study, developed the simulation experiments, and wrote about 25% of the manuscript.
- 23. Hiroyuki Gatanaga, Zabrina L Brumme, Emily Adland, Gustavo Reyes-Terán, Santiago Avila-Rios, Carlos R Mejiéa-Villatoro, Tsunefusa Hayashida, Takayuki Chikata, Giang Van Tran, Kinh Van Nguyen, Rita I Meza, Elsa Y Palou, Humberto Valenzuela-Ponce, Juan M Pascale, Guillermo Porras-Cortés, Marvin Manzanero, Guinevere Q Lee, Jeffrey N Martin, Mary N Carrington, Mina John, Simon Mallal, <u>Art F Y Poon</u>, Philip Goulder, Masafumi Takiguchi, Shinichi Oka, and on behalf of the International HIV Adaptation Collaborative. "Potential for immune-driven viral polymorphisms to compromise antiretroviral-based pre-exposure prophylaxis for prevention of HIV-1 infection". In: *AIDS* 31 (June 2017), pp. 1935–1943. I analyzed HLA and HIV-1 RT sequence databases to produce the data required to generate Figure
- 24. Richard M Gibson, Gabrielle Nickel, Michael Crawford, Fred Kyeyune, Colin Venner, Immaculate Nankya, Eva Nabulime, Emmanuel Ndashimye, <u>Art FY Poon</u>, Robert A Salata, Cissy Kityo, Peter Mugyenyi, Miguel E Quiñones-Mateu, and Eric J Arts. "Sensitive detection of HIV-1 resistance to Zidovudine and impact on treatment outcomes in low-to middle-income countries". In: *Infectious diseases of poverty* 6.1 (2017), p. 163.
  I advised the first author on the statistical analyses and edited the manuscript.

- 25. Alejandro Gonzalez-Serna, Arie C Glas, C J Brumme, Art F Y Poon, Adriana Nohpal De La Rosa, Tania Mudrikova, Viviane Dias Lima, Annemarie M J Wensing, and Richard Harrigan. "Genotypic susceptibility score (GSS) and CD4+ T cell recovery in HIV-1 patients with suppressed viral load". In: J Antimicrob Chemother 72.2 (Feb. 2017), pp. 496–503. I developed the bioinformatic pipeline for computing the genotypic susceptibility scores from the HIV treatment database, which were the primary data source for this study.
- 26. Bradley R Jones and <u>Art F Y Poon</u>. "node.dating: dating ancestors in phylogenetic trees in R". In: *Bioinformatics* 33.6 (Mar. 2017), pp. 932–934.
  I was the first author's primary co-supervisor for the duration of this project. I concived of the project, designed the model validation experiments, and helped write the manuscript.
- 27. Katja Klein, Gabrielle Nickel, Immaculate Nankya, C Kwok, PL Chen, Art FY Poon, M Munjoma, T Chipato, Peter Mugyenyi, Robert A Salata, CS Morrison, and Eric J Arts. "Higher sequence diversity in the vaginal tract than in blood at acute and early HIV-1 infection". In: PLOS Pathog 14.1 (2017), e1006754.
  I assisted with the processing and analysis of the next-generation sequence data. This paper was selected to be the feature article on the front page of the PLOS Pathogens website.
- 28. Rosemary M McCloskey and Art FY Poon. "A model-based clustering method to detect infectious disease transmission outbreaks from sequence variation". In: *PLoS Comput Biol* 13 (2017), e1005868.

  I conceived of the study, proposed the mathematical model, performed all simulation experiments and model validation on simulated and real data, wrote the paper and generated all figures. My graduate student (McCloskey) implemented the model and wrote the computer program.
- 29. Oliver Ratmann, Emma B Hodcroft, Michael Pickles, Anne Cori, Matthew Hall, Samantha Lycett, Caroline Colijn, Bethany Dearlove, Xavier Didelot, Simon Frost, A S Md Mukarram Hossain, Jeffrey B Joy, Michelle Kendall, Denise Kühnert, Gabriel E Leventhal, Richard Liang, Giacomo Plazzotta, Art F Y Poon, David A Rasmussen, Tanja Stadler, Erik Volz, Caroline Weis, Andrew J Leigh Brown, Christophe Fraser, and PANGEA-HIV Consortium. "Phylogenetic Tools for Generalized HIV-1 Epidemics: Findings from the PANGEA-HIV Methods Comparison". In: Mol Biol Evol 34.1 (2017), pp. 185–203.
  I led the team based in Vancouver that contributed an analysis of the simulated HIV-1 epidemic data sets in this multi-centre collaboration. There were a total of five teams in this study. The team members are alphabetical order in the list of authors.
- 30. Brendan Jacka, Tanya Applegate, Art F Poon, Jayna Raghwani, P Richard Harrigan, Kora DeBeck, M-J Milloy, Mel Krajden, Andrea Olmstead, Jeffrey B Joy, Brandon D L Marshall, Kanna Hayashi, Oliver G Pybus, Viviane Dias Lima, Gkikas Magiorkinis, Julio Montaner, Francois Lamoury, Gregory J Dore, Evan Wood, and Jason Grebely. "Transmission of hepatitis C virus infection among younger and older people who inject drugs in Vancouver, Canada". In: J Hepatol 64.6 (June 2016), pp. 1247–55.
  I contributed analytical tools for this study.
- 31. Jeffrey B Joy, Rosemary M McCloskey, <u>Thuy Nguyen</u>, Richard H Liang, Yury Khudyakov, Andrea Olmstead, Mel Krajden, John W Ward, P Richard Harrigan, Julio S G Montaner, and <u>Art F Y Poon</u>. "The spread of hepatitis C virus genotype 1a in North America: a retrospective phylogenetic study". In: *Lancet Infect Dis* 16.6 (June 2016), pp. 698–702. I led this study on reconstructing the epidemic spread of hepatitis C virus in North America. The first four authors were my trainees; Joy was my post-doc who was primarily responsible for the phylogenetic analysis and wrote the majority of the paper. I was responsible for collecting and processing the sequence data, editing the manuscript, and developing the response to reviews. This paper was featured in several media outlets, including the Globe and Mail, CBC News, Global

- News, and the Toronto Star; and was referenced by the U.S. National Viral Hepatitis Action Plan (2017-2020).
- 32. Rosemary M McCloskey, Richard H Liang, and Art F Y Poon. "Reconstructing contact network parameters from viral phylogenies". In: Virus Evol 2.2 (July 2016), vew029.

  This manuscript presented findings from my MSc student's thesis project (McCloskey). I conceived of the project, supervised the first author throughout the project, and revised earlier versions of the manuscript.
- 33. Vincent Montoya, Andrea Olmstead, Patrick Tang, Darrel Cook, Naveed Janjua, Jason Grebely, Brendan Jacka, <u>Art F Y Poon</u>, and Mel Krajden. "Deep sequencing increases hepatitis C virus phylogenetic cluster detection compared to Sanger sequencing". In: *Infect Genet Evol* 43 (Sept. 2016), pp. 329–37.

  I contributed analytical tools for the study, designed Figure 1, and provided extensive feedback on earlier versions of the manuscript.
- 34. Art F Y Poon. "Impacts and shortcomings of genetic clustering methods for infectious disease outbreaks". In: *Virus Evol* 2.2 (July 2016), vewO31.

  As the sole author, I conceived of the study, performed all analyses, and wrote the manuscript.
- 35. Art F Y Poon, Réka Gustafson, Patricia Daly, Laura Zerr, S Ellen Demlow, Jason Wong, Conan K Woods, Robert S Hogg, Mel Krajden, David Moore, Perry Kendall, Julio S G Montaner, and P Richard Harrigan. "Near real-time monitoring of HIV transmission hotspots from routine HIV genotyping: an implementation case study". In: Lancet HIV 3.5 (May 2016), e231–8.
  - As the lead author of this manuscript, I was responsible for creating the monitoring system that is the focus of the case study, developed all figures and wrote the paper. This was the world's first example of an automated real-time monitoring system on an HIV treatment database, which initiated and supported a public health intervention to significantly reduce the spread of transmitted HIV drug resistance in British Columbia. This paper has been featured by UNAIDS, IEEE Spectrum Magazine, and MD Magazine; and it is scoring in the top 5% of all research outputs scored by Altmetric.
- 36. C K S Chui, W W Y Dong, J B Joy, <u>A F Y Poon</u>, W Y Dong, T Mo, C K Woods, C Beatty, H Hew, P R Harrigan, and C J Brumme. "Development and Validation of Two Screening Assays for the Hepatitis C Virus NS3 Q80K Polymorphism Associated with Reduced Response to Combination Treatment Regimens Containing Simeprevir". In: *J Clin Microbiol* 53.9 (Sept. 2015), pp. 2942–50.
  - I developed the bioinformatic pipeline that was used to analyze the next-generation sequence data in this study.
- 37. <u>Aram Karakas</u>, Zabrina L Brumme, and <u>Art F Y Poon</u>. "Global Database-Driven Assessment of HIV-1 Adaptation to the Immune Repertoires of Human Populations". In: *J Virol* 89.20 (Oct. 2015), pp. 10693–5.
  - This manuscript was the product of Aram's undergraduate directed studies project under my supervision. I conceived of the project, designed the bioinformatic scripts used to collect and analyze the data, and wrote the manuscript.
- 38. Natalie N Kinloch, Daniel R MacMillan, Anh Q Le, Laura A Cotton, David R Bangsberg, Susan Buchbinder, Mary Carrington, Jonathan Fuchs, P Richard Harrigan, Beryl Koblin, Margot Kushel, Martin Markowitz, Kenneth Mayer, M J Milloy, Martin T Schechter, Theresa Wagner, Bruce D Walker, Jonathan M Carlson, <u>Art F Y Poon</u>, and Zabrina L Brumme. "Population-Level Immune-Mediated Adaptation in HIV-1 Polymerase during the North American Epidemic". In: J Virol 90.3 (Nov. 2015), pp. 1244–58.

I performed the phylogenetic analyses of the modern and historic HIV-1 sequences, and reconstructed the ancestral sequence at the origin of the North American epidemic that was recreated in the lab by mutagenesis for functional characterization. The lead graduate student author received a conference scholarship for the presentation of this study at the Canadian HIV/AIDS Research Conference.

39. Lamoury, François M J and Jacka, Brendan and Bartlett, Sofia and Bull, Rowena A and Wong, Arthur and Amin, Janaki and Schinkel, Janke and Poon, Art F and Matthews, Gail V and Grebely, Jason and Dore, Gregory J and Applegate, Tanya L. "The Influence of Hepatitis C Virus Genetic Region on Phylogenetic Clustering Analysis". In: *PLoS One* 10.7 (2015), e0131437.

I contributed analytical tools for this study.

40. H R Lapointe, W Dong, G Q Lee, D R Bangsberg, J N Martin, A R Mocello, Y Boum, A Karakas, D Kirkby, <u>A F Y Poon</u>, P R Harrigan, and C J Brumme. "HIV drug resistance testing by high-multiplex "wide" sequencing on the MiSeq instrument". In: *Antimicrob Agents Chemother* 59.11 (Nov. 2015), pp. 6824–33.

I developed the bioinformatic pipeline that was used to process the next-generation sequence data that was the primary result of the manuscript.

41. Anh Q Le, Jeremy Taylor, Winnie Dong, Rosemary McCloskey, Conan Woods, Ryan Danroth, Kanna Hayashi, M-J Milloy, Art F Y Poon\*, and Zabrina L Brumme\*. "Differential evolution of a CXCR4-using HIV-1 strain in CCR5wt/wt and CCR5δ32/δ32 hosts revealed by longitudinal deep sequencing and phylogenetic reconstruction". In: *Sci Rep* 5 (Dec. 2015), p. 17607.

I performed the phylogenetic analysis of the next-generation sequence data sets that formed the basis of the primary results in this study. As a result, I was co-senior author on this manuscript.

- 42. Rosemary M McCloskey, Richard H Liang, Jeffrey B Joy, Mel Krajden, Julio S G Montaner, P Richard Harrigan, and <u>Art F Y Poon</u>. "Global origin and transmission of hepatitis C virus nonstructural protein 3 Q80K polymorphism". In: *J Infect Dis* 211.8 (Apr. 2015), pp. 1288–95. I conceived of and designed this study, and performed the preliminary data collection and phylogenetic analysis. The first three authors were my trainees.
- 43. Andrea D Olmstead, Jeffrey B Joy, Vincent Montoya, Iris Luo, <u>Art F Y Poon</u>, Brendan Jacka, François Lamoury, Tanya Applegate, Julio Montaner, Yury Khudyakov, Jason Grebely, Darrel Cook, P Richard Harrigan, and Mel Krajden. "A molecular phylogenetics-based approach for identifying recent hepatitis C virus transmission events". In: *Infect Genet Evol* 33 (July 2015), pp. 101–9.

I contributed analytical tools for the analysis of data in this study, and assisted in the interpretation of analytical results.

44. Art F Y Poon. "Phylodynamic Inference with Kernel ABC and Its Application to HIV Epidemiology". In: *Mol Biol Evol* 32.9 (Sept. 2015), pp. 2483–95.

As sole author of this manuscript, I conceived and designed the study, performed all analyses and wrote the paper.

45. Art F Y Poon, Jeffrey B Joy, Conan K Woods, Susan Shurgold, Guillaume Colley, Chanson J Brumme, Robert S Hogg, Julio S G Montaner, and P Richard Harrigan. "The impact of clinical, demographic and risk factors on rates of HIV transmission: a population-based phylogenetic analysis in British Columbia, Canada". In: J Infect Dis 211.6 (Mar. 2015), pp. 926–35.

I performed all analyses in this study and wrote the manuscript. This article remains one of the largest retrospective analyses of genetic clusters in a regional HIV treatment database, and was featured in an editorial commentary.

- 46. Laura A Cotton, Xiaomei T Kuang, Anh Q Le, Jonathan M Carlson, Benjamin Chan, Denis R Chopera, Chanson J Brumme, Tristan J Markle, Eric Martin, Aniqa Shahid, Gursev Anmole, Philip Mwimanzi, Pauline Nassab, Kali A Penney, Manal A Rahman, M-J Milloy, Martin T Schechter, Martin Markowitz, Mary Carrington, Bruce D Walker, Theresa Wagner, Susan Buchbinder, Jonathan Fuchs, Beryl Koblin, Kenneth H Mayer, P Richard Harrigan, Mark A Brockman, Art F Y Poon, and Zabrina L Brumme. "Genotypic and functional impact of HIV-1 adaptation to its host population during the North American epidemic". In: PLoS Genet 10.4 (Apr. 2014), e1004295.
  - I performed the phylogenetic, molecular dating and ancestral sequence reconstruction analyses for this study. This paper was featured by Science Daily.
- 47. B Jacka, T Applegate, M Krajden, A Olmstead, P R Harrigan, Bdl Marshall, K DeBeck, M-J Milloy, F Lamoury, O G Pybus, V D Lima, G Magiorkinis, V Montoya, J Montaner, J Joy, C Woods, S Dobrer, G J Dore, A F Poon, and J Grebely. "Phylogenetic clustering of hepatitis C virus among people who inject drugs in Vancouver, Canada". In: *Hepatology* 60.5 (Nov. 2014), pp. 1571–1580.
  - I performed the preliminary data analyses for this study, contributed analytical tools, and advised the lead author on the usage and interpretation of phylogenetic methods. In this year of publication, the journal *Hepatology* received an impact factor of 11.06.
- 48. David J H F Knapp, Rachel A McGovern, <u>Art F Y Poon</u>, Xiaoyin Zhong, Dennison Chan, Luke C Swenson, Winnie Dong, and P Richard Harrigan. ""Deep" sequencing accuracy and reproducibility using Roche/454 technology for inferring co-receptor usage in HIV-1". In: *PLoS One* 9.6 (2014), e99508.
  - I assisted in the analysis of the next-generation sequence data and helped revise the manuscript in response to reviewers.
- 49. Richard H Liang, Theresa Mo, Winnie Dong, Guinevere Q Lee, Luke C Swenson, Rosemary M McCloskey, Conan K Woods, Chanson J Brumme, Cynthia K Y Ho, Janke Schinkel, Jeffrey B Joy, P Richard Harrigan, and <u>Art F Y Poon</u>. "Theoretical and experimental assessment of degenerate primer tagging in ultra-deep applications of next-generation sequencing". In: *Nucleic Acids Res* 42.12 (July 2014), e98.
  - The lead author was a post-doctoral fellow under my supervision. I conceived of and designed the study, and helped write the manuscript. The current impact factor for this journal is 10.2.
- Rosemary M McCloskey, Richard H Liang, P Richard Harrigan, Zabrina L Brumme, and <u>Art F Y Poon</u>. "An evaluation of phylogenetic methods for reconstructing transmitted HIV variants using longitudinal clonal HIV sequence data". In: *J Virol* 88.11 (June 2014), pp. 6181– 94.
  - I was the lead author's undergraduate co-op supervisor during this study. I conceived of and designed the study and instructed Rosemary on HIV evolution, phylogenetics and ancestral reconstruction throughout the study.
- 51. Brejnev Muhizi Muhire, Michael Golden, Ben Murrell, Pierre Lefeuvre, Jean-Michel Lett, Alistair Gray, Art Y F Poon, Nobubelo Kwanele Ngandu, Yves Semegni, Emil Pavlov Tanov, Adérito Luis Monjane, Gordon William Harkins, Arvind Varsani, Dionne Natalie Shepherd, and Darren Patrick Martin. "Evidence of pervasive biologically functional secondary structures within the genomes of eukaryotic single-stranded DNA viruses". In: *J Virol* 88.4 (Feb. 2014), pp. 1972–89.
  - I contributed a custom HyPhy batch language script for detecting secondary structures from nucleotide coevolution for this study.

- 52. Chanson J Brumme, Kelly D Huber, Winnie Dong, Art F Y Poon, P Richard Harrigan, and Nicolas Sluis-Cremer. "Replication fitness of multiple nonnucleoside reverse transcriptase-resistant HIV-1 variants in the presence of etravirine measured by 454 deep sequencing". In: J Virol 87.15 (Aug. 2013), pp. 8805–7.
  - For this study, I developed population genetic models of viral fitness to measure the selective advantage of mutations associated with drug resistance.
- 53. David J H F Knapp, Rachel A McGovern, Winnie Dong, <u>Art F Y Poon</u>, Luke C Swenson, Xiaoyin Zhong, Conan K Woods, and P Richard Harrigan. "Factors influencing the sensitivity and specificity of conventional sequencing in human immunodeficiency virus type 1 tropism testing". In: *J Clin Microbiol* 51.2 (Feb. 2013), pp. 444–51.
  I was responsible for anonymizing the clinical data sets used in this study so that they could be analyzed by the lead author, who had started employment at another institution during the preparation of this manuscript, and wrote the scripts used to generate Figure 4A.
- 54. Guinevere Q Lee, P Richard Harrigan, Winnie Dong, <u>Art F Y Poon</u>, Jayvant Heera, James Demarest, Alex Rinehart, Doug Chapman, Hernan Valdez, and Simon Portsmouth. "Comparison of population and 454 "deep" sequence analysis for HIV type 1 tropism versus the original trofile assay in non-B subtypes". In: *AIDS Res Hum Retroviruses* 29.6 (June 2013), pp. 979–84.
  - For this study, I customized the pre-processing script for uploading next-generation sequence data sets to a web-server for coreceptor tropism prediction, which facilitated the batch analysis of data under varying parameters.
- 55. Rachel A McGovern, Jori Symons, <u>Art F Y Poon</u>, P Richard Harrigan, Steven F L van Lelyveld, Andy I M Hoepelman, Petra M van Ham, Winnie Dong, Annemarie M J Wensing, and Monique Nijhuis. "Maraviroc treatment in non-R5-HIV-1-infected patients results in the selection of extreme CXCR4-using variants with limited effect on the total viral setpoint". In: *J Antimicrob Chemother* 68.9 (Sept. 2013), pp. 2007–14.

  I developed and applied a method for estimating the selective effect of drug pressure on the composition of the virus population for this study.
- 56. <u>Art F Y Poon</u>, Lorne W Walker, <u>Heather Murray</u>, Rosemary M McCloskey, P Richard Harrigan, and Richard H Liang. "Mapping the shapes of phylogenetic trees from human and zoonotic RNA viruses". In: *PLoS One* 8.11 (2013), e78122.
  - Three of the authors were undergraduates or a postdoc under my primary supervision. As lead author, I conceived of and designed the study, collected about 80% of the data, developed and applied all analytical methods (Lorne Walker wrote a preliminary implementation of the kernel method), and wrote the manuscript. Richard Liang was a post-doc under my supervision and was given senior authorship to recognize his contributions in deriving a mathematical proof of the kernel as being positive semidefinite.
- 57. Luke C Swenson, Winnie W Y Dong, Theresa Mo, James Demarest, Doug Chapman, Suzanne Ellery, Jayvant Heera, Hernan Valdez, <u>Art F Y Poon</u>, and P Richard Harrigan. "Use of cellular HIV DNA to predict virologic response to maraviroc: performance of population-based and deep sequencing". In: *Clin Infect Dis* 56.11 (June 2013), pp. 1659–66.

  I assisted in the analysis and interpretation of tropism prediction data and wrote the description of bioinformatic methods.
- 58. Jeannette L Aldous, Sergei Kosakovsky Pond, <u>Art Poon</u>, Sonia Jain, Huifang Qin, James S Kahn, Mari Kitahata, Benigno Rodriguez, Ann M Dennis, Stephen L Boswell, Richard Haubrich, and Davey M Smith. "Characterizing HIV transmission networks across the United States". In: *Clin Infect Dis* 55.8 (Oct. 2012), pp. 1135–43.
  - I processed the sequence data and assisted in the interpretation of results.

- 59. A Gonzalez-Serna, R A McGovern, P R Harrigan, F Vidal, <u>A F Y Poon</u>, S Ferrando-Martinez, M A Abad, M Genebat, M Leal, and E Ruiz-Mateos. "Correlation of the virological response to short-term maraviroc monotherapy with standard and deep-sequencing-based genotypic tropism prediction methods". In: *Antimicrob Agents Chemother* 56.3 (Mar. 2012), pp. 1202–7. I assisted in the analysis of the next-generation sequence data.
- 60. Guinevere Q Lee, Luke C Swenson, <u>Art F Y Poon</u>, Jeffrey N Martin, Hiroyu Hatano, Steven G Deeks, and P Richard Harrigan. "Prolonged and substantial discordance in prevalence of raltegravir-resistant HIV-1 in plasma versus PBMC samples revealed by 454 "deep" sequencing". In: *PLoS One* 7.9 (2012), e46181.
  - I analyzed the next-generation sequence data and generated Figure 2.
- 61. Art F Y Poon, Luke C Swenson, Evelien M Bunnik, Diana Edo-Matas, Hanneke Schuitemaker, Angélique B van 't Wout, and P Richard Harrigan. "Reconstructing the dynamics of HIV evolution within hosts from serial deep sequence data". In: *PLoS Comput Biol* 8.11 (2012), e1002753.
  - I performed all data analyses, created all figures and wrote the paper.
- 62. Camilla U Rang, Annie Y Peng, Art F Poon, and Lin Chao. "Ageing in *Escherichia coli* requires damage by an extrinsic agent". In: *Microbiology* 158.6 (2012), pp. 1553–1559.

  I contributed a Bayesian method for fitting the model of bacterial ageing, which I implemented in the program JAGS (Just Another Gibbs Sampler).
- 63. David J H F Knapp, P Richard Harrigan, <a href="Art F Y Poon"><u>Art F Y Poon</u></a>, Zabrina L Brumme, Mark Brockman, and Peter K Cheung. "In vitro selection of clinically relevant bevirimat resistance mutations revealed by "deep" sequencing of serially passaged, quasispecies-containing recombinant HIV-1". In: *J Clin Microbiol* 49.1 (Jan. 2011), pp. 201–8.

  I analyzed the next-generation sequence data using a two-locus deterministic model, screened for potential contaminants using BLAST on patient-specific databases and calculated diversity measures.
- 64. Susanna L Lamers, <u>Art F Y Poon</u>, and Michael S McGrath. "HIV-1 *nef* protein structures associated with brain infection and dementia pathogenesis". In: *PLoS One* 6.2 (Feb. 2011), e16659.
  - I generated a structural model of the HIV-1 Nef protein by combining two crystal structures and performing an energy minimization/folding analysis. This model was used to generate figures 2 and 3 and for all structural analyses (residue distances, free energies) in the paper.
- 65. <u>Art F Y Poon</u>, Jeannette L Aldous, W Christopher Mathews, Mari Kitahata, James S Kahn, Michael S Saag, Benigno Rodriéguez, Stephen L Boswell, Simon D W Frost, and Richard H Haubrich. "Transmitted drug resistance in the CFAR network of integrated clinical systems cohort: prevalence and effects on pre-therapy CD4 and viral load". In: *PLoS One* 6.6 (2011), e21189.
  - As the lead author, I performed all analyses including Bayesian network analyses and detection of transmitted drug resistance and wrote the paper.
- 66. Vera Tai, <u>Art FY Poon</u>, Ian T Paulsen, and Brian Palenik. "Selection in coastal Synechococcus (Cyanobacteria) populations evaluated from environmental metagenomes". In: *PloS one* 6.9 (2011), e24249.
  - I developed a Python script for parsing ACE files (at the time, there were no parsing modules available) and for screening the resulting sequences for evidence of diversifying selection.

- 67. Wayne Delport, Art F Y Poon, Simon D W Frost, and Sergei L Kosakovsky Pond. "Datamonkey 2010: a suite of phylogenetic analysis tools for evolutionary biology". In: Bioinformatics 26.19 (Oct. 2010), pp. 2455–7.
  I developed a machine learning toolkit (stochastic context free grammars and Bayesian graphical models) that was directly incorporated into the HyPhy software C++ source, and represented one of the major advances in this version. This applications note has been cited over 700 times.
- 68. Weerawat Manosuthi, David M Butler, Josué Pérez-Santiago, <u>Art FY Poon</u>, Satish K Pillai, Sanjay R Mehta, Mary E Pacold, Douglas D Richman, Sergei Kosakovsky Pond, and Davey M Smith. "Protease polymorphisms in HIV-1 subtype CRFO1\_AE represent selection by antiretroviral therapy and host immune pressure". In: *AIDS* 24.3 (Jan. 2010), pp. 411–6. I performed a Bayesian network analysis of amino acid covariation and helped edit the manuscript.
- Sergei L Kosakovsky Pond, Konrad Scheffler, Michael B Gravenor, <u>Art F Y Poon</u>, and Simon D W Frost. "Evolutionary fingerprinting of genes". In: *Mol Biol Evol* 27.3 (Mar. 2010), pp. 520–36.
  - I created Supplementary Figure S2, assisted with data collection and edited the manuscript.
- 70. Art F Y Poon, Luke C Swenson, Winnie W Y Dong, Wenjie Deng, Sergei L Kosakovsky Pond, Zabrina L Brumme, James I Mullins, Douglas D Richman, P Richard Harrigan, and Simon D W Frost. "Phylogenetic analysis of population-based and deep sequencing data to identify coevolving sites in the nef gene of HIV-1". In: Mol Biol Evol 27.4 (Apr. 2010), pp. 819–32. This paper was one of the first studies to utilize next-generation sequencing to examine the composition of a virus population within patients. As lead author, I performed all analyses, wrote custom Python scripts to generate figures, and wrote the manuscript.
- 71. Brad H Davis, <u>Art F Y Poon</u>, and Michael C Whitlock. "Compensatory mutations are repeatable and clustered within proteins". In: *Proc Biol Sci* 276.1663 (May 2009), pp. 1823–7. I performed data collection and processing for this study.
- 72. Parris S Jordan, Art Poon, Joseph Eron, Kathleen Squires, Caroline Ignacio, Douglas D Richman, and Davey M Smith. "A novel codon insert in protease of clade B HIV type 1". In: AIDS Res Hum Retroviruses 25.5 (May 2009), pp. 547–50.

  I contributed a structural model of HIV-1 protease that was edited to include the amino acid insertion, and generated energy-minimized fold predictions of the resulting structure.
- 73. Sergei L Kosakovsky Pond, David Posada, Eric Stawiski, Colombe Chappey, Art F Y Poon, Gareth Hughes, Esther Fearnhill, Mike B Gravenor, Andrew J Leigh Brown, and Simon D W Frost. "An evolutionary model-based algorithm for accurate phylogenetic breakpoint mapping and subtype prediction in HIV-1". In: PLoS Comput Biol 5.11 (Nov. 2009), e1000581. I assisted with data collection and preliminary analysis.
- 74. S J Lycett, M J Ward, F I Lewis, <u>A F Y Poon</u>, S L Kosakovsky Pond, and A J Leigh Brown. "Detection of mammalian virulence determinants in highly pathogenic avian influenza H5N1 viruses: multivariate analysis of published data". In: *J Virol* 83.19 (Oct. 2009), pp. 9901–10. For this study, I performed a Bayesian network analysis to detect associations between sequence variation and the type of mammalian host.
- 75. Art F Y Poon, Kimberly C Brouwer, Steffanie A Strathdee, Michelle Firestone-Cruz, Remedios M Lozada, Sergei L Kosakovsky Pond, Douglas D Heckathorn, and Simon D W Frost. "Parsing social network survey data from hidden populations using stochastic context-free grammars". In: *PLoS One* 4.9 (Sept. 2009), e6777.

  I performed all analyses and wrote the paper.

- 76. Art F Y Poon, Simon D W Frost, and Sergei L Kosakovsky Pond. "Detecting signatures of selection from DNA sequences using Datamonkey". In: *Methods Mol Biol* 537 (2009), pp. 163–83.
  - This was an invited and peer-reviewed review paper that provided an overview of the phylogenetic sequence analysis methods on the Datamonkey webserver. As lead author, I wrote about half of the manuscript and coordinated the contributions from the other authors.
- 77. Edward R Cachay, Simon D W Frost, <u>Art F Y Poon</u>, David Looney, Sherry M Rostami, Mary E Pacold, Douglas D Richman, Susan J Little, and Davey M Smith. "Herpes simplex virus type 2 acquisition during recent HIV infection does not influence plasma HIV levels". In: *J Acquir Immune Defic Syndr* 47.5 (Apr. 2008), pp. 592–6.
  - I contributed some statistical analyses of the experimental data for this study.
- 78. P Richard Harrigan, Chih-Wei Sheen, Vikram S Gill, Brian Wynhoven, Erin Hudson, Viviane D Lima, Pierre Lecocq, Rosalia Aguirre, <u>Art F Y Poon</u>, and Nicolas Sluis-Cremer. "Silent mutations are selected in HIV-1 reverse transcriptase and affect enzymatic efficiency". In: *AIDS* 22.18 (Nov. 2008), pp. 2501–8.
  - I verified the main finding of the study by carrying out an analysis of bulk sequence mixtures in a similar data set.
- 79. S L Kosakovsky Pond, A F Y Poon, S Zárate, D M Smith, S J Little, S K Pillai, R J Ellis, J K Wong, A J Leigh Brown, D D Richman, and S D W Frost. "Estimating selection pressures on HIV-1 using phylogenetic likelihood models". In: Stat Med 27.23 (Oct. 2008), pp. 4779–89. I contributed about one-eighth of the text in this manuscript, which was an invited review article for a peer-reviewed journal.
- 80. Sergei L Kosakovsky Pond, <u>Art F Y Poon</u>, Andrew J Leigh Brown, and Simon D W Frost. "A maximum likelihood method for detecting directional evolution in protein sequences and its application to influenza A virus". In: *Mol Biol Evol* 25.9 (Sept. 2008), pp. 1809–24. I collected data sets for model validation and edited the manuscript.
- 81. Art F Y Poon, Fraser I Lewis, Simon D W Frost, and Sergei L Kosakovsky Pond. "Spidermon-key: rapid detection of co-evolving sites using Bayesian graphical models". In: *Bioinformatics* 24.17 (Sept. 2008), pp. 1949–50.
  - As lead author, I developed the method described in this applicatio note and wrote the paper. The web tool it describes has averaged about 2,000 job submissions per year since going online in 2007.
- 82. Hendrik Streeck, Bin Li, <u>Art F Y Poon</u>, Arne Schneidewind, Adrianne D Gladden, Karen A Power, Demetre Daskalakis, Suzane Bazner, Rosario Zuniga, Christian Brander, Eric S Rosenberg, Simon D W Frost, Marcus Altfeld, and Todd M Allen. "Immune-driven recombination and loss of control after HIV superinfection". In: *J Exp Med* 205.8 (Aug. 2008), pp. 1789–96. I performed the recombination detection analysis of HIV-1 sequences for this study.
- 83. H Lapp, S Bala, JP Balhoff, A Bouck, N Goto, M Holder, R Holland, A Holloway, T Katayama, PO Lewis, AJ Mackey, BI Osborne, WH Piel, Pond SL Kosakovsky, <u>AFY Poon</u>, W Qiu, JE Stajich, A Stoltzfus, T Thierer, and AJ Vilella. "The 2006 NESCent Phyloinformatics Hackathon: A Field Report." In: *Evolutionary Bioinformatics* 3 (2007), pp. 1–10.
  - This contribution reported the results from a 'hackathon' that was held at Duke University in 2006, at which I was a workshop participant and developed Python wrappers for the software package *HyPhy*.

- 84. Art F Y Poon, Sergei L Kosakovsky Pond, Phil Bennett, Douglas D Richman, Andrew J Leigh Brown, and Simon D W Frost. "Adaptation to human populations is revealed by within-host polymorphisms in HIV-1 and hepatitis C virus". In: *PLoS Pathog* 3.3 (Mar. 2007), e45. I performed all analyses, developed and analyzed the mathematical model, generated all figures and wrote the manuscript.
- 85. Art F Y Poon, Sergei L Kosakovsky Pond, Douglas D Richman, and Simon D W Frost. "Mapping protease inhibitor resistance to human immunodeficiency virus type 1 sequence polymorphisms within patients". In: *J Virol* 81.24 (Dec. 2007), pp. 13598–607.

  As lead author, I conceived of, designed and performed all analyses and wrote the paper.
- 86. Art F Y Poon, Fraser I Lewis, Sergei L Kosakovsky Pond, and Simon D W Frost. "An evolutionary-network model reveals stratified interactions in the V3 loop of the HIV-1 envelope". In: *PLoS Comput Biol* 3.11 (Nov. 2007), e231.

  I conceived of, designed and performed all analyses for this study and wrote the paper.
- 87. <u>Art F Y Poon</u>, Fraser I Lewis, Sergei L Kosakovsky Pond, and Simon D W Frost. "Evolutionary interactions between N-linked glycosylation sites in the HIV-1 envelope". In: *PLoS Comput Biol* 3.1 (Jan. 2007), e11.
  - For this paper, I implemented a binary covarion model of glycosylation site evolution and ran the Bayesian network analyses on the same data, generated all figures and wrote the manuscript.
- 88. Art F Y Poon and Lin Chao. "Functional origins of fitness effect-sizes of compensatory mutations in the DNA bacteriophage phiX174". In: *Evolution* 60.10 (Oct. 2006), pp. 2032–43.
  - I designed the study, performed all experiments and wrote the manuscript.
- 89. Art Poon and Lin Chao. "The rate of compensatory mutation in the DNA bacteriophage  $\phi$ X174". In: Genetics 170.3 (July 2005), pp. 989–99.
  - I conceived of and designed the study, developed the experimental system, performed all mutagenesis experiments, analyzed the data, and wrote the manuscript. This work has been described as "a revolutionary set of experiments" that were "largely ahead of their time [and] address questions that are only now entering the mainstream" [Curr Opin Struct Biol 26:104].
- 90. <u>Art Poon</u>, Bradley H Davis, and Lin Chao. "The coupon collector and the suppressor mutation: estimating the number of compensatory mutations by maximum likelihood". In: *Genetics* 170.3 (July 2005), pp. 1323–32.
  - I conceived of and designed the study, collected over half of the data, and wrote the manuscript.
- 91. <u>Art Poon</u> and Lin Chao. "Drift increases the advantage of sex in RNA bacteriophage *phi6*". In: *Genetics* 166.1 (Jan. 2004), pp. 19–24.
  - I performed all experiments, analyzed the data and wrote the manuscript.
- 92. <u>A Poon</u> and S P Otto. "Compensating for our load of mutations: freezing the meltdown of small populations". In: *Evolution* 54.5 (Oct. 2000), pp. 1467–79.
  - I conceived of the study, carried out over half of the theoretical model analyses, generated all figures and wrote the manuscript.

#### **Review Articles**

- 93. Kate Grabowski, Joshua Herbeck, and <u>Art FY Poon</u>. "HIV phylogenetics, clusters, and molecular epidemiology". In: *Curr Opin HIV AIDS* 15 (2018), pp. 1–8.
  - I wrote roughly a third of this invited review as part of the Topical Collection on *The Science of Prevention*.

- 94. Chanson J Brumme and Art F Y Poon. "Promises and pitfalls of Illumina sequencing for HIV resistance genotyping". In: Virus Res (Dec. 2016).

  I wrote roughly half of this review and perspective article, which was an invited contribution to a peer-reviewed collection of articles on deep sequencing in virology.
- 95. Jeffrey B Joy, Richard H Liang, Rosemary M McCloskey, <u>T Nguyen</u>, and <u>Art F Y Poon</u>. "Ancestral Reconstruction". In: *PLoS Comput Biol* 12.7 (July 2016), e1004763. This manuscript was co-authored by my trainees (two post-docs and two graduate students) and myself. I was responsible for writing about a third of the material and coordinated the contributions from the other authors. This article has been accessed nearly 7,000 times since publication and is now the template for the topic of ancestral reconstruction on Wikipedia.
- Sergei L Kosakovsky Pond, Ben Murrell, and <u>Art F Y Poon</u>. "Evolution of viral genomes: interplay between selection, recombination, and other forces". In: *Methods Mol Biol* 856 (2012), pp. 239–72.
  - I wrote about a third of this phylogenetic methods tutorial article (including the sections on epistasis and identifying selective factors) and wrote the introduction.

#### **Commentaries**

- 97. Joshua T Herbeck, Roxanne P Kerani, and <u>Art F Y Poon</u>. "What proportion of HIV-infected foreign-born individuals in the U.S. have been infected after immigrating to the U.S.?" In: *J Acquir Immune Defic Syndr* 77 (2018), e35.
  - I contributed one of two core concepts and wrote about 20% of this commentary on a previous publication, which was contributed as a Letter to the Editor. Accepted, November 8, 2017.
- 98. <u>Art FY Poon</u> and Bethany L Dearlove. "Quantifying the aftermath: recent outbreaks among people who inject drugs and the utility of phylodynamics". In: *J Infect Dis* 217.12 (May 2018), pp. 1854–1857.

I was invited to contribute this Editorial Commentary on a featured article appearing in the same issue. I invited my colleague Dr. Dearlove to help me compose the article, for which I wrote about one-half of the final content.

# **Book chapters**

- Roux-Cil Ferreira, Connor Chato, Laura Muñoz Baena, John Palmer, Abayomi Olabode, and Art F Y Poon. "Molecular Epidemiology of Viral Infections". In: Molecular Medical Microbiology, 3rd ed. (2020). Ed. by Yi-Wei Tang, Musa Hindiyeh, Dongyou Liu, Stanley R Maloy, Andrew Sails, Paul Spearman, and Jingren Zhang, In press.
- 2. <u>Mariano Avino</u> and <u>Art F Y Poon</u>. "Detecting amino acid coevolution in homologous proteins with Bayesian graphical models". In: *Computational Methods in Protein Evolution*. Methods in Molecular Biology 1851 (2018). Ed. by Tobias T Sikosek, p. 444. ISSN: 1064-3745.
- 3. Jeffrey B Joy, Richard H Liang, <u>T Nguyen</u>, Rosemary M McCloskey, and <u>Art FY Poon</u>. "Origin and Evolution of Human Immunodeficiency Viruses". In: *Global Virology I-Identifying and Investigating Viral Diseases* (2015), pp. 587–611.
- 4. ZL Brumme, <u>AFY Poon</u>, JM Carlson, and Bruce D Walker. "Identifying HLA-associated polymorphisms in HIV-1". In: *HIV Molecular Immunology* 2011 (2010), pp. 1–14.
- 5. SL Kosakovsky Pond, <u>AFY Poon</u>, and SDW Frost. "Estimating selection pressures on alignments of coding sequences". In: *The phylogenetic handbook: a practical approach to phylogenetic analysis and hypothesis testing. Cambridge Univ. Press, Cambridge, UK* (2009), pp. 419–490.

# Conference publications

- M Avino, E Ndashimye, DJ Lizotte, F Kyeyune, I Nankya, RM Gibson, E Nabulime, C Kityo, P Mugyenyi, ME Quiñones-Mateu, et al. "Every site counts: detecting low frequency variants in non-subtype B HIV-1 integrase associated with drug resistance in Uganda". In: J Int AIDS Soc 21 (2018), pp. 138–138.
- R Ponte, RL Miller, NN Kinloch, FH Omondi, FP Dupuy, R Fromentin, P Brassard, V Mehraj, N Chomont, <u>A Poon</u>, et al. "HIV-1 reservoir diversity and genetic compartmentalization in blood and testis". In: *JOURNAL OF THE INTERNATIONAL AIDS SOCIETY*. Vol. 21. JOHN WILEY & SONS LTD THE ATRIUM, SOUTHERN GATE, CHICHESTER PO19 8SQ, W ... 2018, pp. 96–97.
- 3. JJoy, R Liang, T Nguyen, R McCloskey, B Brenner, T Lynch, J Gill, J Buller, Z Brumme, A Burchell, S Rourke, M Loutfy, J Raboud, C Cooper, D Kelly, C Tsoukas, N Machouf, M Klein, A Wong, P Levett, S Hosein, M Wainberg, P Sandstrom, J Montaner, R Hogg, A Poon, and PR Harrigan. "Phylodynamic insights into HIV epidemic dynamics within Canada". In: JOURNAL OF THE INTERNATIONAL AIDS SOCIETY. Vol. 20. INT AIDS SOCIETY AVENUE DE FRANCE 23, GENEVA, 1202, SWITZERLAND. 2017, pp. 100–101.
- 4. Paul N Levett, David Alexander, Naveed Gulzar, Prabvir S Grewal, <u>Art F Y Poon</u>, Zabrina Brumme, P Richard Harrigan, James I Brooks, Paul A Sandstrom, Stryker Calvez, Stephen E Sanche, and Jamie K Scott. "Analysis of HIV pol diversity in the concentrated HIV epidemic in Saskatchewan". In: *BMC Infectious Diseases* 16. Suppl 2 (2016), p. 315.
- Jeffrey Joy, Richard Liang, Rosemary McCloskey, Thuy Nguyen, Chanson Brumme, Guillaume Colley, Robert Hogg, Julio Montaner, P Richard Harrigan, and <u>Art Poon</u>. "Phylogenetically estimated HIV diversification rates reveal prevention of HIV-1 by antiretroviral therapy". In: JOURNAL OF THE INTERNATIONAL AIDS SOCIETY. Vol. 18. INT AIDS SOCIETY AVENUE DE FRANCE 23, GENEVA, 1202, SWITZERLAND. 2015.
- Jeffrey B Joy, Weiyan B Dong, Celia B Chui, Chanson J Brumme, <u>Art Poon</u>, Huong Hew, and Richard Harrigan. "Stability and prevalence of the NS3 Q80k polymorphism over time within Hcv genotype 1a infected patients in Canada". In: *Hepatology* 62 (2015), 1102A– 1103A.
- 7. Natalie Nicole Kinloch, Daniel R Macmillan, Anh Q Le, Laura A Cotton, Rosemary Mccloskey, David R Bangsberg, Susan Buchbinder, Mary Carrington, Jonathan Fuchs, P Richard Harrigan, Beryl Koblin, Martin Markowitz, Kenneth Mayer, M-J Milloy, Martin T Schechter, Theresa Wagner, Bruce D Walker, Jonathan M Carlson, Art FY Poon, and Zabrina L Brumme. "Population-level spread of immune-driven mutations in HIV-1 polymerase during the North American epidemic". In: JOURNAL OF THE INTERNATIONAL AIDS SOCIETY. Vol. 18. INT AIDS SOCIETY AVENUE DE FRANCE 23, GENEVA, 1202, SWITZERLAND. 2015.
- 8. Anh Le, Jeremy Taylor, Winnie Dong, <u>Rosemary McCloskey</u>, Conan Woods, Kanna Hayashi, MJ Milloy, P Richard Harrigan, <u>Art FY Poon</u>, and Zabrina L Brumme. "Within-host evolution of X4 HIV-1 in a rare transmission pair revealed by phylogenetic reconstruction of deepsequence data". In: *JOURNAL OF THE INTERNATIONAL AIDS SOCIETY*. Vol. 18. INT AIDS SOCIETY AVENUE DE FRANCE 23, GENEVA, 1202, SWITZERLAND. 2015.
- 9. Andrea D Olmstead, Vincent Montoya, Jeffrey B Joy, Art F Poon, Brendan Jacka, Francois Lamoury, Tanya L Applegate, Julio S G Montaner, Yury Khudyakov, Jason Grebely, D Cook, P Richard Harrigan, and Mel Krajden. "PO81: Birth cohort and risk factors in Hepatitis C patients recorded at the Sentinal Units Network in Argentina 2007-2014". In: 15th International Symposium on Viral Hepatitis and Liver Diseases. Berlin, Germany, 2015.

- B Jacka, T Applegate, <u>A Poon</u>, R Harrigan, GJ Dore, A Olmstead, K DeBeck, M-J Milloy, F Lamoury, C Woods, Z Brumme, S Dobrer, VD Lima, et al. "P762 TEMPORAL CHANGES IN HEPATITIS C VIRUS GENOTYPE 3A DISTRIBUTION AMONG PEOPLE WHO INJECT DRUGS IN VANCOUVER, CANADA". In: Journal of Hepatology 60.1 (2014), S324–S325.
- 11. Brendan Jacka, <u>Art Poon</u>, Tanya L Applegate, Mel Krajden, Andrea Olmstead, Richard Harrigan, Brandon D Marshall, Kora Debeck, Mj Milloy, Francois Lamoury, et al. "Hepatitis C virus network dynamics among people who inject drugs in Vancouver, Canada". In: *Hepatology* 60 (2014), 907A–908A.
- 12. Jeffrey B Joy, Richard H Liang, Conan K Woods, Susan Shurgold, Guillaume Colley, Chanson J Brumme, Robert S Hogg, Brendan Jacka, Andrea Olmstead, Jason Grebely, Mel Krajden, Julio S G Montaner, P Richard Harrigan, and <u>Art FY Poon</u>. "Genetic diversification and population level phylodynamic analysis of the British Columbia Human Immunodeficiency Virus (HIV) and Hepatitis C (HCV) epidemics". In: 23rd Annual Canadian Conference on HIV/AIDS Research. 2014.
- 13. Guinevere Q Lee, Christopher Lachowski, Eric Martin, Charlotte Charpentier, Christophe Rodriguez, Benoit Visseaux, Catherine Fagard, Jean-Michel Molin, Christine Katlama, Yazdanand Yazdanpanah, Diane Descamps, <u>Art F Y Poon</u>, and P Richard Harrigan. "Comparison of 454 (Roche) versus MiSeq (Illumina) deep sequencing technologies in clinical samples from the (ANRS) 139 TRIO trial". In: *ANTIVIRAL THERAPY*. Vol. 19. INT MEDICAL PRESS LTD 2-4 IDOL LANE, LONDON EC3R 5DD, ENGLAND. 2014, A79–A79.
- Andrea Olmstead, Vincent Montoya, <u>Jeffrey Joy</u>, Iris Luo, Naveed Z Janjua, <u>Art Poon</u>, Brendan Jacka, Francois Lamoury, Tanya L Applegate, Jason Grebely, et al. "Molecular sequencing and phylogenetics as enhanced surveillance tools for monitoring Hepatitis C virus transmission dynamics in British Columbia". In: *Hepatology* 60 (2014), 283A.
- 15. Andrea D Olmstead, Mel Krajden, Vincent Montoya, Jason Grebely, <u>Art FY Poon</u>, P Richard Harrigan, and Jeffrey B Joy. "Molecular phylogenetics of hepatitis C virus (HCV) as a tool to understand the HCV epidemic in British Columbia (BC), Canada". In: *49th annual meeting of the European Association for the Study of the Liver*. 2014.
- 16. AR Rutherford, Ali Nadaf, Bojan Ramadanovic, Krisztina Vasarhelyi, Benita Yip, <u>Art Poon</u>, <u>Richard Liang</u>, Richard Harrigan, Ralf W Wittenberg, and JSG Montaner. "Estimating HIV Incidence: A Mathematical Modelling Approach". In: *Operational Research Applied to Health Services (ORAHS) 2013 Conference Proceedings*. Ed. by T Cayirli, M M Gunal, E D Gunes, and E L Ormeci. 2013.
- 17. L Cotton, D Chopera, K Penney, J Carlson, E Martin, A Le, T Kuang, B Walker, J Fuchs, S Buchbinder, T Wagner, M John, S Mallal, B Koblin, K Mayer, <u>A Poon</u>, M Brockman, and Z Brumme. "Limited evidence for alterations in Gag-mediated HIV replication capacity over the course of the North American epidemic (1979-present)". In: *Retrovirology* 9.2 (2012), P157.
- Susanna L Lamers, Gary B Fogel, Leanne Huysentruyt, <u>Art Poon</u>, and Michael S McGrath.
   "The HIV nef protein within ARL is genetically and structurally distinct from those in the brain of patients with HAD". In: *Infectious Agents and Cancer*. Vol. 5. S1. Springer. 2010, A77.

## Source code

Sorted in order of first commit date (left margin), in descending order.

2020-04 **CoVizu**, https://github.com/PoonLab/covizu, Original concept and lead developer, 430 commits, 35★.

CoVizu is an open source project to develop a public interface to visualize the global diversity of SARS-CoV-2 genomes in near real time. It consists of a Python back-end for analyzing the GISAID database (the largest SARS-CoV-2 database in the world), and a JavaScript front-end comprising an animated web interface hosted at https://filogeneti.ca/CoVizu.

2019-07 **ggfree**, https://github.com/ArtPoon/ggfree, Original concept and lead developer, 75 commits, 67★.

ggplot2 is a popular R graphics package that is becoming synonymous with data visualization in R. The community of developers working within the ggplot2 framework have implemented some rather nice extensions as well. However, it is almost always possible for a visualization produced in ggplot2 to also be generated using the base graphics package in R. Long-time users of R who are accustomed to building plots with the latter may find the syntax of ggplot2 counter-intuitive and awkward. The overall purpose of ggfree is to make it easier to generate plots in the style of ggplot2 and its extensions, without ever actually using any ggplot2 code.

2017-11 **treeswithintrees**, https://github.com/PoonLab/twt, Original concept and lead developer, 147 commits.

treeswithintrees (twt) is an R package for the coalescent (reverse time) simulation of pathogen trees within host transmission trees.

2017-07 **sierra-local**, https://github.com/PoonLab/sierra-local, Original concept and senior developer, 101 commits.

sierra-local is a Python 3 implementation of the Stanford University HIV Drug Resistance Database (HIVdb) Sierra web service for generating drug resistance predictions from HIV-1 sequence data. This Python package enables laboratories to run this prediction algorithm without needing to transmit patient data over the network, and confers full control over data provenance and security.

2016-10 **Kaphi**, https://github.com/ArtPoon/Kaphi, Original concept and lead developer, 145 commits.

Phylodynamic inference is the fitting of models to the shape of a phylogenetic tree in order to reconstruct the historical processes that produced the tree. Kaphi is an R package for fitting models to the shapes of phylogenetic trees. It uses approximate Bayesian computation as a likelihood-free approach to fit models. The shapes of simulated phylogenies are compared to the data with a kernel method.

2016-02 **clmp**, https://github.com/PoonLab/clmp, Original concept and lead R developer, 79 commits.

Genetic clustering with Markov-modulated Poisson processes. clmp is an R extension, mostly written in C, for extracting genetic clusters from a phylogeny using a Markov-modulated Poisson process to model variation in branching rates. Our paper that describes and evaluates MMPP as a model-based clustering method for HIV epidemiology was recently accepted in PLOS Computational Biology.

2013-03 **Kive**, https://github.com/cfe-lab/Kive, Original concept and lead developer (2013-2016), 172 commits.

Archival and automation of bioinformatic pipelines and data.

2013-01 MiCall, https://github.com/cfe-lab/MiCall, Original concept and lead developer, 210 commits, 10★.

Pipeline for processing FASTQ data from an Illumina MiSeq to genotype human RNA viruses like HIV and hepatitis C.

2008-05 **HyPhy**, https://github.com/veg/hyphy, Major contributor, machine learning toolbox, 68 commits, 142★.

HyPhy is an open-source software package for the analysis of genetic sequences using techniques in phylogenetics, molecular evolution, and machine learning. It features a complete graphical user interface (GUI) and a rich scripting language for limitless customization of analyses. Additionally, HyPhy features support for parallel computing environments (via message passing interface (MPI)) and it can be compiled as a shared library and called from other programming environments such as Python and R. HyPhy is the computational backbone powering datamonkey.org. Additional information is available at hyphy.org.

## Grants

Only grants on which I am Principal Investigator/Applicant, Co-applicant or Co-investigator are listed. These lists omit grants in which I was included as a Collaborator or a Consultant without direct research or salary support.

#### Active

2020/5 – **Co-investigator**, *NIH R01*, Determinants of HIV transmission fitness, Total funding: \$411,631 2025/4 USD.

This grant is held by my colleague and frequent collaborator Dr. Eric Arts (Western University) as principal investigator. My role will be to provide bioinformatic support for the phylogenetic analysis of HIV-1 transmission variants sampled in the study. As a co-investigator, I hold a subgrant from this grant for about \$45,000 per year.

2018/10 – **Co-investigator**, *CIHR Project Grant*, Integrated phylogenetic, molecular and functional 2023/9 analyses of the within-host latent HIV reservoir, Total funding: \$1,141,767.

This grant is held by Dr. Zabrina Brumme and Dr. Jeffrey Joy of the BC Centre for Excellence in HIV/AIDS. The objectives of the grant are to characterize the dynamics and adaptation of HIV within the latent reservoir, and to functionally characterize HIV reservoir sequences *in vitro*. My role is to contribute to the bioinformatic analyses of data derived from this study.

2018/6 – ★ Principal Applicant, NSERC Discovery Grant, Modeling the evolution of virus genomes, 2023/5 Total funding: \$179,200.

The objectives of this application are (1) to develop empirical models of sequence insertions in virus genomes; (2) to develop simulation-based methods for measuring the impact of selection on rates of evolution within overlapping reading frames in viruses; and (3) to develop models of gene birth-death in virus genomes.

2018/4 – ★ Principal Applicant, CIHR Project Grant, Phylodynamics of HIV within hosts, Total funding: 2023/3 \$451,350.

The objectives of this project are to develop and validate new simulation-based methods to fit dynamic models to within-host HIV-1 sequence variation, and to use these methods to elucidate the mechanisms that sustain the latent viral reservoir and to reconstruct the migration of the virus between anatomical and cellular compartments of the host. This application is a resubmission of my Project Grant that received one year of bridge funding.

2018/4 – ★ Principal Applicant, CIHR Project Grant, Development, evaluation and implementation of genetic clustering methods for the real-time molecular surveillance of HIV outbreaks, Total funding: \$401,625.

This research proposal will support the development of a completely new method for genetic clustering in application to HIV molecular epidemiology; to evaluate clustering methods in the context of HIV prevention with computer simulations and the retrospective analysis of population databases; and to support the implementation and evaluation of real-time monitoring systems based on these methods in Uganda and Malaysia.

2018/4 – Lead investigator (1 of 6), Canadian Statistical Sciences Institute (CANSSI) Collaborative Re-2021/3 search Team Project, Statistical methods for challenging problems in public health microbiology, Total funding: \$180,000 (portion received: \$30,000).

Principal Applicants: Dr. Leonid Chindelevich and Dr. Alexandre Bouchard-Côté

This team grant combines lead investigators from 5 different universities throughout Canada (Simon Fraser University, Centre Hospitalier Universitaire Sainte-Justine, University of British Columbia, Western University, and Université de Montreal). The aims of this grant are to develop computational methods to call genomic variants of pathogens by fitting evolutionary models; to develop machine learning classifiers to combine multiple inputs to predict drug resistance from whole genome sequencing data; and to detect genotype-phenotype associations in bacteria.

# Completed

2018/6 – ★ Co-Principal Investigator, *National Institutes of Health (NIH) R21*, Genetics, dynamics and 2020/5 fitness of the HIV-1 latent reservoir, Total funding: \$300,200 USD.

I am a co-PI on this grant along with Dr. Zabrina Brumme and Dr. Mark Brockman of Simon Fraser University (SFU). I will receive about \$80,000 USD of the budget through a sub-contract between SFU and Western. The objectives of this grant are to develop a new phylogenetic framework for dating HIV reservoir sequences within a host, and to use this framework to examine the dynamics of the HIV reservoir within individuals on long-term suppressive antiretroviral treatment.

2017/9 — **Co-investigator**, CIHR Operating Grant: Innovative Biomedical and Clinical HIV/AIDS Re-2019/3 search, Developing the ACT-VEC as an HIV therapeutic vaccine and cure approach, Total funding: \$250,000 (portion received: \$86,445).

Principal Applicant: Dr. Eric Arts (and 3 others)

The objective of this application is to develop vectors containing near-complete HIV genomes as a heterologous subtype-specific vaccine to induce the reactivation of infected CD4+ T cells from the latent reservoir, as a primary component of an HIV cure strategy. My role will be to design and implement a bioinformatic/phylogenetic algorithm for selecting patient-derived HIV genomes to incorporate into the vaccines.

- 2016/10 − ★ Principal Investigator, Genome Canada/CIHR: Bioinformatics and Computational Biology,
  2019/3 Kamphir: a versatile framework to fit models to tree shapes, Total funding: \$205,365.

  The objective of this grant is the development and validation of a software module in R for fitting epidemic and diversification models to the shapes of phylogenetic trees, as an innovative means of studying the spread and evolution of viruses.
- 2017/10 − ★ Principal Investigator, CIHR Project Grant: Bridge Funding, Phylodynamics of HIV within 2018/9 hosts, Total funding: \$100,000.

The main objectives of this grant are to develop a new branch of phylodynamics for studying the evolution of HIV within hosts, and to use these methods to test hypotheses on the maintenance of the latent HIV reservoir, and to study the compartmentalization of HIV evolution between the blood and genital tract.

2014/1 – **Co-investigator**, CIHR Team Grant: HIV Cure Research, The Canadian HIV Cure Research 2018/12 Enterprise (CanCURE), Total funding: \$8,760,000 (portion received \$45,391).

Principal Applicant: Dr. Eric Cohen (and 8 others)

The objective of this grant is to investigate the role of myeloid cells in maintaining the latent HIV reservoir. My role is to provide bioinformatic support for the basic science component led by Drs. Zabrina Brumme and Mark Brockman.

2013/6 – **Co-investigator**, *National Institutes of Health (U.S.) R01*, Seek and treat for the optimal pre-2018/2 vention of HIV & AIDS in BC, Total funding: \$530,331.

The objective of this grant is to support the implementation of strategic 'test and treat' initiatives for HIV prevention in British Columbia. My role was to provide bioinformatic support, including the phylogenetic and geographic analysis of HIV incidence trends based on the population HIV treatment database.

2013/01 - ★ Co-applicant, Genome Canada: Genomics and Personalized Health, Viral and Human 2017/12 Genetic Predictors of Response to HIV Therapies, Total funding: \$4,100,000 (portion received: \$69,908).

Project Leaders: Dr. P. Richard Harrigan, Dr. Julio Montaner

The main objectives of this grant was to develop and validate a clinical next-generation sequencing (NGS) pipeline for diagnosing HIV drug resistance; and to build a real-time monitoring system of transmitted HIV drug resistance. My role was to design and implement both the clinical NGS pipeline and the real-time system, and eventually to supervise a team of developers to enhance and maintain these systems as lead developer. Out of three Project Deliverables, I made major contributions to the first, and was entirely responsible for the second.

2012/9 – **Co-investigator**, *National Institutes of Health (U.S.) R01*, Impacts of universal access to 2017/8 HIV/AIDS care among HIV+ injection drug users, Total funding: \$2,424,355 (portion received: \$98,160).

Principal Investigator: Dr. Evan Wood

This application requested continued funding support for the Vancouver Injection Drug User Study (VIDUS) and ACCESS cohorts in British Columbia, for the further evaluation of increasing access to antiretroviral treatment and harm reduction resources in Vancouver. My role was to provide phylogenetic support for characterizing the effects of these initiatives on transmission rates.

2014/7 — Co-investigator, Bill & Melinda Gates Foundation Grant, Biostatistical, Computational Biology, and Mathematical Modeling for the Assessment of Immune Correlates of Protection in the HVTN 701 and 702 Efficacy Trials of South Africa, Total funding: \$1,051,333 (portion received: \$8,000).

Principal Investigator: Dr. Peter B. Gilbert The purpose of this project was to develop, validate and apply phylogenetic methods to characterize the dynamics and adaptation of HIV in individuals who had become infected while participating in the vaccine efficacy trials HVTN 701 and 702. My role was to implement some of the standard phylogenetic methods into a Python module to facilitate batch processing and testing.

2012/10 – **Co-investigator**, *CIHR Operating Grant*, Measuring mitochondrial aging, application to HIV 2015/9 infection and therapy, Total funding: \$330,150 (portion received: \$0).

Principal Investigator: Dr. Hélène Côté

My role in this project was to assist in the analysis of next-generation sequence data that was collected to discriminate between the *de novo* emergence and clonal expansion of mtDNA variants within patients undergoing antiretroviral treatment.

2011/10 – **Co-investigator**, *CIHR Operating Grant*, HIV adaptation to immune selection pressures: 2014/9 historic trends and future implications, Total funding: \$318,132 (portion received: \$5,000). Principal Investigator: Dr. Zabrina Brumme

My role was to perform phylogenetic, molecular clock and ancestral reconstruction analyses on historic and modern HIV sequences.

2011/10 – **Co-investigator**, *CIHR Operating Grant*, Hepatitis C virus transmission dynamics among 2014/9 injection drug users, Total funding: \$336,569.

Principal Investigator: Jason Grebely

My role was to provide phylogenetic and genetic analysis software tools and expertise on their usage and interpretation of results in the context of HCV epidemics.

2011/4 – ★ Principal Investigator, CIHR Operating Grant, Reconstructing within-host evolution of 2014/3 HIV-1 from next-generation sequencing data, Total funding: \$169,441.

The objective of this grant was to develop phylogenetic methods for the analysis of next-generation sequence data to reconstruct the evolution of HIV within hosts. Specific objectives were to develop methods to estimate the date of HIV infection from sequence variation, and to map the emergence of specific variants associated with pathogenesis to the timeline of infection.

2012/3 – ★ Principal Applicant, NIH RO1 Administrative Supplement, Evaluating the natural history 2013/2 of injection drug use, Total funding: \$81,687.

Principal Investigator of parent grant: Dr. Thomas Kerr

The purpose of this supplement was to develop methods to estimate the dates of HIV infection from bulk sequence chromatograms, to develop next-generation sequence (NGS) processing pipelines, and methods to estimate dates of HIV infection from NGS data sets.

## Presentations

Only conference presentations in the last five years where I am the lead author and presenter or the senior author are listed below.

#### Conferences

- 2021-05-05 **CoVizu:** Rapid analysis and visualization of the global diversity of SARS-CoV-2 genome variation, 28th International Dynamics & Evolution of Human Viruses, Virtual Meeting, oral, online.

  A Poon
- 2021-05-05 **CoVizu: Near real time visualization of SARS-CoV-2 (hCoV-19) genomic variation**, *Well-come Trust, Applied Bioinformatics and Public Health Microbiology (Virtual Conference)*, poster, online.

  R Ferreira, E Wong, K Wade, M Liu, L Muñoz Baena, G Gugan, A Olabode, and A Poon\*
- 2020-11-10 Optimizing the genetic clustering of viruses for public health surveillance, Banff International Research Station (BIRS) Mathematics and Statistics of Genomic Epidemiology, oral, online.

  A Poon
- 2020-05-13 Public health in genetic spaces: a statistical framework to optimize cluster-based out-break detection, 27th International Meeting on Dynamics & Evolution of HIV and Other Human Viruses, oral, online.

  C Chato and A Poon
- 2020-05-13 treeswithintrees: an R package for exact discrete-event simulation of virus phylogenies, 27th International Meeting on Dynamics & Evolution of HIV and Other Human Viruses, oral, online.

  A Poon
- 2020-05-12 Rates and patterns of indels in HIV-1 gp120 within hosts, 27th International Meeting on Dynamics & Evolution of HIV and Other Human Viruses, oral, online.

  J Palmer and A Poon
- 2020-05-11 **Evolutionary history of intrinsic disorder in the lentiviral Nef proteins**, *27th International Meeting on Dynamics & Evolution of HIV and Other Human Viruses*, oral, online.

  A Olabode, A Poon
- 2020-05-11 The global distribution of overlapping reading frames in viral genomes, 27th International Meeting on Dynamics & Evolution of HIV and Other Human Viruses, poster, online.

  L Muñoz Baena, A Poon
- 2019-05-10 Reconstructing the recombinant history of the HIV-1 group M pandemic, 28th Annual Canadian Conference on HIV/AIDS Research, oral, Saskatoon, Canada.

  A Olabode, D Dick and A Poon
- 2019-03-24 Phylogenetic measures of indel rate variation among the HIV-1 group M subtypes, 28th Annual Canadian Conference on HIV/AIDS Research, oral, Saskatoon, Canada.

  J Palmer and A Poon
- 2019-03-26 Feature selection on HIV integrase polymorphisms in patients failing raltegravir treatment in Uganda, 26th International HIV Dynamics & Evolution, oral, Cascais, Portugal.
  M Avino, E Ndashimye, D Lizotte, A Meadows, F Kyeyune, I Nankya, R Gibson, E Nbaulime, C Kityo, M Quiñones-Mateu, E Arts and A Poon

- 2019-03-25 A general criterion for parameterizing HIV clustering methods to optimize real-time applications for public health, 26th International HIV Dynamics & Evolution, poster, Cascais, Portugal.

  C Chato and A Poon. CC was supported by a Dutkevich Memorial Foundation Award.
- 2019-03-25 Phylogenetic measures of indel rate variation among the HIV-1 group M subtypes, 26th International HIV Dynamics & Evolution, oral, Cascais, Portugal.

  J Palmer and A Poon. JP was supported by a Dutkevich Memorial Foundation Award.
- 2019-03-25 Characterizing the global recombinant history of HIV-1 group M with dynamic network community detection, 26th International HIV Dynamics & Evolution, oral, Cascais, Portugal. A Olabode, D Dick and A Poon
- 2018-08-20 **Can we quantify cophylogeny?**, *Joint Congress on Evolutionary Biology*, oral, Montpellier, France.

  M Avino and A Poon
- 2018-07-26 Every site counts: Detecting low frequency variants in non-subtype B HIV-1 integrase associated with drug resistance in Uganda, 22nd International AIDS Conference, poster discussion, Amsterdam, Netherlands.

  M Avino, E Ndashimye, D Lizotte, F Kyeyune, I Nankya, R Gibson, E Nabulime, C Kityo, P Mugyenyi, M Quiñones-Mateu, E Arts, A Poon
- 2018-03-06 First-line HIV treatment failure in non-B subtypes and recombinants in Uganda, 25th Conference on Retroviruses and Opportunistic Infections, poster, Boston, USA.

  AFY Poon, E Ndashimye, M Avino, RM Gibson, F Kyeyune, I Nankya, ME Quiñones-Nateu and EJ Arts
- 2018-03-06 Phylogenetic and geographic separation in HIV infected people in British Columbia, 25th Conference on Retroviruses and Opportunistic Infections, poster, Boston, USA.

  DA McVea, RH Liang, JB Joy, PR Harrigan and AFY Poon
- 2017-05-24 A model-based genetic clustering method for detecting variation in HIV transmission rates, 24th International HIV Dynamics & Evolution Meeting, oral, Sleat, Scotland.

  R McCloskey and A Poon
- 2017-05-24 Reconstructing within-host HIV dynamics from sequence variation with a simulation-based phylodynamic method, 24th International HIV Dynamics & Evolution Meeting, poster, Sleat, Scotland.

  BR Jones and AFY Poon
- 2017-04-08 HIV genetic clustering for molecular epidemiology: why it doesn't work and how we can fix it, 26th Annual Canadian Conference on HIV/AIDS Research, oral, Montréal, Canada. R McCloskey and A Poon
- 2017-02-14 Blind dating: phylogenetic determination of latent HIV sequence ages within host, 24th Conference on Retroviruses and Opportunistic Infections, poster, Seattle, WA, USA.

  BR Jones, J Horacsek, J Joy, Z Brumme, and A Poon
- 2017-02-14 A framework for predicting phylogenetic clusters of HIV at high risk for growth, 24th Conference on Retroviruses and Opportunistic Infections, poster, Seattle, WA, USA.

  D McVea, R Liang, J Joy, PR Harrigan, and A Poon
- 2016-05-13 Next generation sequencing reveals the temporal complexity of mixed hepatitis C infections among people who inject drugs in Vancouver, BC, Canada, 25th Annual Canadian Conference on HIV/AIDS Research, oral, Winnipeg, Canada.

  JB Joy, W Dong, DR Kirkby, J Grebley, RH Liang, V Tai, A Howe, PR Harrigan, and AF Poon

- 2016-05-13 Blind Dating: A Phylogenetic Approach to Dating HIV Reservoir Sequences, 25th Annual Canadian Conference on HIV/AIDS Research, poster, Winnipeg, Canada.

  BR Jones, J Horacsek, JB Joy, ZL Brumme, and AF Poon
- 2016-04-25 **Phylogenetic estimation of contact network parameters with kernel ABC**, 23rd International HIV Dynamics & Evolution Meeting, oral, Woods Hole, Massachusetts, USA. RM McCloskey and AFY Poon
- 2015-12-07 Implementation of a near real-time monitoring system for localized HIV outbreaks in British Columbia, Canada, 2015 National HIV Prevention Conference, oral, Atlanta, Georgia.
  AFY Poon, CK Woods, S Shurgold, G Colley, RS Hogg, DM Moore, M Krajden, R Gustafson, JSG Montaner, and PR Harrigan
- 2015-07-21 Kive: a framework for version control of bioinformatics pipleines and data, and its application to HIV resistance genotyping, 8th IAS Conference on HIV Pathogenesis, Treatment & Prevention, poster, Vancouver, Canada.
  RH Liang, E Martin, RM McCloskey, D Kirkby, J Nakagawa, J Horacsek, T Nguyen, H Lapointe, CJ Brumme, PR Harrigan, and AFY Poon
- 2015-07-22 Near real-time tracking of localized HIV outbreaks using an automated phylogenetic monitoring system: Implementation and translation to public health, 8th IAS Conference on HIV Pathogenesis, Treatment & Prevention, oral, Vancouver, Canada.

  AFY Poon, CK Woods, S Shurgold, G Colley, RS Hogg, M Krajden, DM Moore, R Gustafson, JSG Montaner, and PR Harrigan
- 2015-07-21 A new framework for reconstructing epidemic dynamics from virus sequences: model validation and application to the HIV CRF07-BC epidemic in China, 8th IAS Conference on HIV Pathogenesis, Treatment & Prevention, poster, Vancouver, Canada.

  AFY Poon
- 2014-05-08 A tree shape kernel method to infer epidemiological parameters from RNA virus phylogenies, 21st International HIV Dynamics & Evolution Meeting, oral, Tucson, Arizona.

  AFY Poon
- 2014-05-08 Selection profiles from shotgun sequencing of RNA virus populations by localized phylogenetic analysis, 21st International HIV Dynamics & Evolution Meeting, poster, Tucson, Arizona.

  Nguyen, T and AFY Poon
- 2014-05-08 Global origin and transmissibility of HCV NS3 substitution Q80K that is associated with lower simeprevir susceptibility, 21st International HIV Dynamics & Evolution Meeting, poster, Tucson, Arizona.

  Liang, R, J Joy, R McCloskey, T Nguyen, M Krajden, J Montaner, PR Harrigan, and AFY Poon
- 2014-05-08 **HIV diversification rate correlates with evolution and distribution of drug resistance**, *21st International HIV Dynamics & Evolution Meeting*, oral, Tucson, Arizona. Joy, J, S Shurgold, G Colley, R Hogg, J Montaner, PR Harrigan, and <u>AFY Poon</u>
- 2014-05-08 **Detection of within-host adaptation by its effect on the pattern of mutations in the phylogeny**, 21st International HIV Dynamics & Evolution Meeting, oral, Tucson, Arizona. Liang, R, J Joy, PR Harrigan, and <u>AFY Poon</u>
- 2014-05-03 Application of change detection and ancestral state reconstruction to the detection of natural selection, 23rd Annual Canadian Conference on HIV/AIDS Research, poster, St. John's, NL.

  Liang, R, JB Joy, PR Harrigan, and AFY Poon

- 2014-05-03 Genetic diversification and population level phylodynamic analysis of the British Columbia Human Immunodeficiency Virus (HIV) and Hepatitis C (HCV) epidemics, 23rd Annual Canadian Conference on HIV/AIDS Research, poster, St. John's, NL. Joy, JB, RH Liang, CK Woods, S Shurgold, G Colley, CJ Brumme, RS Hogg, B Jacka, A Olmstead, J Grebely, M Krajden, JS Montaner, PR Harrigan, and AF Poon
- 2014-05-03 Population-level phylogenetic analyses quantify the impact of clinical, demographic, and risk factors on variations in HIV transmission rates in British Columbia, Canada, 23rd Annual Canadian Conference on HIV/AIDS Research, oral, St. John's, NL.

  Poon AFY, JB Joy, CK Woods, S Shurgold, G Colley, CJ Brumme, RS Hogg, JSG Montaner, and PR Harrigan
- 2014-03-05 Global origin of HCV NS3 substitution Q80K that is associated with lower simeprevir susceptibility (Late Breaker), 21st Conference on Retroviruses and Opportunistic Infections, poster (Late Breaker), Boston, MA.

  AF Poon, RH Liang, JB Joy, T Nguyen, RM McCloskey, M Krajden, JSG Montaner, and PR Harrigan
- 2014-03-06 Phylodynamic analysis of a regional HIV epidemic, 21st Conference on Retroviruses and Opportunistic Infections, poster, Boston, MA.

  Joy, JB, R Liang, CK Woods, S Shurgold, G Colley, C Brumme, RS Hogg, JSG Montaner, PR Harrigan, and AFY Poon

#### Invited seminars

- 2020-11-20 Public Health Agency of Canada (PHAC/ASPC) SARS-CoV-2 response team, *Invited speaker*, online.

  CoVizu: Rapid analysis and visualization of global SARS-CoV-2 genomic variation
- 2020-06-26 Public Health Agency of Canada (PHAC/ASPC) SARS-CoV-2 response team, *Invited speaker*, online.

  Phylodynamics and outbreak detection for RNA viruses
- 2019-07-30 Data Advisory Committee of the Ontario HIV Treatment Network, *Invited speaker*, Toronto, Canada.

  Phylogenetics and public health surveillance
- 2019-05-09 Ancillary event, 28th Canadian Conference on HIV/AIDS Research, *Invited speaker*, Saskatoon, Canada.

  Phylogenetic monitoring of HIV within Canada and beyond
  - 2019-04-11 Western Pathology Association Lecture Series, Western University, Departmental invited speaker, London, Canada.

    What a waste: life as a weirdo and the growth of bioinformatics
- 2019-04-05 Conference on the Evolutionary Genetics of Infectious Disease, Invited speaker, Carleton University, Ottawa, Canada.
   Unsupervised excursions into the deep evolutionary history of HIV-1 group M
- 2018-10-29 Physiology and Pharmacology Seminar Series, Seminar speaker, Western University, London, Canada.
   Blind dates in a quiet reservoir: How clocks, trees and chains teach us about HIV-1 latency
- 2018-09-17 International Workshop on HIV Evolution, Molecular Epidemiology and Drug Resistance Surveillance, *Invited Speaker*, Chinese Centers for Disease Control, Tianjin, China.

  Outbreak detection in real time with genetic clustering

- 2018-06-26 Western North American Region of the International Biometrics Society, Invited Speaker, Institute of Mathematical Sciences (IMS) Invited Session, University of Alberta, Edmonton, Canada.
  - Outbreak detection from phylogenetic tree shapes: A new model-based approach and open problems
- 2018-02-28 **Applied Math Colloquium**, *Invited speaker*, Western University, London, Canada. Outbreak detection with Markov-modulated Poisson processes
  - 2017-11-17 **Biology Seminar Series**, *Invited speaker*, Western University, London, Canada. Learning about viruses from the shapes of their trees
- 2017-02-17 Mathematical Approaches to Evolutionary Trees and Networks, *Invited speaker*, Banff International Research Station for Mathematical Innovation and Discovery, Banff, Canada. Likelihood-free inference on tree shapes with kernel methods
- 2016-11-24 Workshop on viruses and next-generation sequencing, *Instructor, keynote speaker*, Research Center for Cellular Dynamics, Autonomous University of the State of Morelos, Cuernevaca, México.
- 2016-11-02 Topical Research in Computer Science (TRICS), Seminar speaker, Western University, London, Canada.
  Inferring virus dynamics from phylogenies using kernel methods and approximate Bayesian computation
- 2016-10-13 Dr. Robert Zhong Seminar in Pathology and Laboratory Medicine, Seminar speaker, Western University, London, Canada.
  "Failure to Launch: Challenges in bringing next-generation sequencing to the clinical HIV laboratory."
- 2016-09-19 **Phylogenetics Community/Expert Consultation Meeting**, *Invited speaker*, HIV Center for Clinical and Behavioural Studies, the Treatment Action Group, and the New York City Department of Health & Mental Hygiene, New York, USA.
- 2016-03-31 **1st Annual Third Coast Center for AIDS Research Symposium**, *Invited speaker*, Lurie Cancer Center, Chicago, USA.

  "Near real-time monitoring of HIV transmission hotspots"
- 2016-02-02 **Public Health Grand Rounds**, *Invited speaker*, BC Centre for Disease Control, Vancouver, Canada.
  - "New bioinformatics technologies for clinical infectious disease laboratories"
- 2016-01-20 Alliance Coordinating Office Webinar, *Invited speaker*, Online, http://www.icid.com/event/aco-webinar-bioinformatics-phylogenetics-for-hiv-101.

  "Bioinformatics: Phylogenetics for HIV 101"
- 2015-11-04 **Forefront Lecture Series**, *Invited speaker*, BC Centre for Excellence in HIV/AIDS, Vancouver, Canada.
  - "Near real-time monitoring of HIV transmisson hotspots in BC: Harnessing Big Data for public health"
- 2015-06-21 Bioinformatics Bootcamp, 8th International AIDS Society Conference on HIV Pathogenesis, Treatment & Prevention, Instructor, Vancouver Convention Centre, Vancouver, Canada.
  - "Datamonkey: rapid detection of positive selection"

- 2015-07-18 United Nations 90-90-90 Target Workshop: Lessons from the Field, *Invited speaker*, Sheraton Wall Centre, Vancouver, Canada. "Lessons from implementing a phylogenetic monitoring system of HIV outbreaks in British Columbia, Canada"
- 2014-11-18 **RGE Murray Seminar Series**, *Guest speaker*, Western University, London, Canada. "Development, testing, and implementation of computational and statistical methods for HIV-1 genetic sequence analysis"
- 2014-09-18 TasP/PrEP Evidence Summit, International Association of Providers of AIDS Care, Invited speaker, Royal Garden Hotel, London, England.

  "Implementation of a Near Real-time Phylogenetic Monitoring Program for HIV Transmission Outbreaks"
- 2013-11-25 NCAIDS/China Centre for Disease Control and Prevention and BC-CfE Treatment as Prevention Education Event, *Invited speaker*, National Center for AIDS/STD Control and Prevention and China CDC, Beijing, China.

  "Bridging HIV Treatment to Prevention with Applied Phylogenetics"
- 2013-07-03 Vancouver Bioinformatics Users Group (VanBUG), Guest speaker, BC Cancer Research Centre, Vancouver, Canada.
   "Reconstructing the evolution of HIV within a patient"
- 2013-03-20 **UBC Centre for Blood Research, Summer Seminar Series**, *Invited speaker*, University of British Columbia, Vancouver, Canada.
- 2013-01-18 **UBC James Hogg Research Centre, Friday Seminar Series**, *Guest speaker*, St. Paul's Hospital, Vancouver, Canada.

# Student/Postdoctoral supervision

#### **Postdoctoral**

2020/9 - **Devan Becker**, *Postdoctoral associate (Presidential Data Fellow, Western*), Department of present Pathology & Laboratory Medicine, Western University.

Primary supervisor

2019/8 - Roux-Cil Fereira, Postdoctoral associate, Department of Pathology & Laboratory Medicine,

present Western University.

Primary supervisor

2017/9 - Abayomi Olabode, Postdoctoral associate, Department of Pathology & Laboratory

present Medicine, Western University.

Primary supervisor

2019/8 - David Champredon, Postdoctoral associate, Department of Pathology & Laboratory

2020/7 Medicine, Western University.

Primary supervisor, currently employed as a staff scientist at the Public Health Agency of Canada

- 2016/10 Mariano Avino, Postdoctoral associate, Department of Pathology & Laboratory Medicine,
  - 2019/9 Western University.

Primary supervisor; currently employed as Bioinformatics Core Facility Director at Sherbrooke University.

- 2013/1 Jeffrey B. Joy, Postdoctoral fellow, BC Centre for Excellence in HIV/AIDS.
  - 2016/1 Primary supervisor; currently employed as an Assistant Professor (Partner track) at the University of British Columbia.
- 2011/7 Richard H. Liang, Postdoctoral fellow, BC Centre for Excellence in HIV/AIDS.
- 2015/8 Primary supervisor; currently employed as a Research Scientist at the BC Centre for Excellence in HIV/AIDS.

Graduate (PhD)

2018/8 – Laura Muñoz Baena, *PhD student*, Department of Microbiology & Immunology, Western

2023/8 University.

Primary supervisor

- 2016/11 David Dick, PhD student, Department of Applied Mathematics, Western University.
- present Co-supervisor

## Graduate (MSc or MSc-equivalent)

- 2021/9 Erin Brintnell, MSc student, Department of Pathology & Laboratory Medicine, Western
- 2023/8 University.

Primary supervisor

- 2020/9 Emmanuel Wong, MSc student, Department of Pathology & Laboratory Medicine, Western
  - 2022/8 University.

Primary supervisor

- 2020/9 Sareh Bagherichimeh, MSc student, Department of Pathology & Laboratory Medicine, West-
- 2022/8 ern University.

Primary supervisor

2020/9 - **Molly Liu**, *MSc student*, Department of Pathology & Laboratory Medicine, Western 2022/8 University.

Primary supervisor

2019/9 - Wan-Yu (Elisa) Chao, MSc student, Department of Pathology & Laboratory Medicine, West-

2021/8 ern University.

Primary supervisor

2018/9 - John Palmer, MSc student, Department of Pathology & Laboratory Medicine, Western

2020/8 University.

Primary supervisor

2018/8 - Connor Chato, MSc student, Department of Pathology & Laboratory Medicine, Western

2020/8 University.

Primary supervisor

2016/11 – Erika Chadwick, MCISc Pathologists' Assistant Graduate Program, Department of Pathology

present & Laboratory Medicine, Western University.

Research supervisor

2016/5 - David McVea, Masters of Public Health, research supervisor, Department of Medicine, Uni-

2016/8 versity of British Columbia.

Research supervisor

2013/9 - Thuy Nguyen, MSc student, Department of Bioinformatics, University of British Columbia.

2016/6 Primary supervisor

2014/9 - Rosemary McCloskey, MSc student, Department of Bioinformatics, University of British

2016/7 Columbia.

Primary supervisor

# Undergraduate

2021/9 - Keval Raval, Undergraduate thesis project, Medical Health Informatics, Department of Pathol-

2022/4 ogy & Laboratory Medicine, Western University.

**Primary Supervisor** 

2020/9 - Tristan Wild, Undergraduate thesis project, Department of Microbiology & Immunology,

2021/4 Western University.

Co-supervisor with Dr. Jimmy Dikeakos

2020/9 - Peter Lewis, Undergraduate thesis project, Medical Health Informatics, Department of Pathol-

2021/4 ogy & Laboratory Medicine, Western University.

Primary supervisor

2020/9 - Julia Szilvester, Undergraduate thesis project, Medical Health Informatics, Department of

2021/4 Pathology & Laboratory Medicine, Western University.

Primary supervisor

2020/9 - Kaitlyn Wade, Undergraduate thesis project, Department of Computer Science, Western

2021/4 University.

Primary supervisor

2019/9 - Emmanuel Wong, Undergraduate thesis project, Medical Health Informatics, Department of

2020/4 Pathology & Laboratory Medicine, Western University.

Primary supervisor

2018/10 - Ron Ng, *Undergraduate thesis project, Pathology*, Department of Pathology, Western 2019/4 University.

Primary supervisor

2018/9 - G. Tammy Ng, Undergraduate thesis project, Computational Biochemistry, Department of

2019/4 Biochemistry, Western University.

Primary supervisor

- 2018/9 Lisa-Monique Edward, Undergraduate thesis project, Computational Biochemistry, Depart-
  - 2019/4 ment of Biochemistry, Western University.

Primary supervisor

- 2017/10 Jasper Ho, Scholar's Elective project, Department of Pathology & Laboratory Medicine, West-
  - 2018/4 ern University.

Primary supervisor

- 2018/1 Yiying (Helen) He, Undergraduate research assistant, Department of Pathology & Labora-
- 2018/4 tory Medicine, Western University.
  Primary supervisor, U Waterloo co-op
- 2017/9 **John Palmer**, *Undergraduate thesis project*, Department of Pathology & Laboratory Medicine,
  - 2018/4 Western University.

Primary supervisor

- 2017/9 Reid Vender, Undergraduate thesis project, Medical Health Informatics, Department of
- 2018/4 Pathology & Laboratory Medicine, Western University.
  Primary supervisor
- 2017/5 Mathias Renaud, Waterloo University, Undergraduate Co-op Program, Western University,
- 2017/8 Department of Pathology and Laboratory Medicine.

Primary supervisor

- 2017/5 Tammy Ng, Undergraduate internship, Department of Pathology & Laboratory Medicine,
- 2018/4 Western University.

Primary supervisor

- 2016/10 Cornelius Nesen, Undergraduate thesis project, Medical Health Informatics, Department of
  - 2017/4 Pathology & Laboratory Medicine, Western University.

Primary supervisor

- 2016/10 Enid Chan, Undergraduate thesis project, Medical Health Informatics, Department of Pathol-
  - 2017/4 ogy & Laboratory Medicine, Western University.

Primary supervisor

- 2016/1 Bradley Jones, Undergraduate research co-op, Faculty of Health Sciences, Simon Fraser
- 2016/8 University.

Primary supervisor

- 2015/1 Joshua Horacsek, Undergraduate research co-op, Faculty of Health Sciences, Simon Fraser
- 2015/8 University.

Primary supervisor

# Teaching

Only teaching contributions at Western University are listed.

- 2020/7 Seminar Research Project, MHI4980E, Department of Pathology, Western University.
  - 2021/4 Course coordinator and instructor (26 contact hours).
    - Solicited research proposals from faculty across multiple Departments of Western University.
    - Matched students to proposals/labs following interviews and feedback from both potential supervisors and students.
    - Redeveloped course seminars to focus on practical research skills, *e.g.*, scientific writing, data visualization, identifying journals of high and low quality.
- 2020/1 **Bioinformatics of infectious disease**, *MICB4750G*, Department of Microbiology & Im-2020/4 munology, Western University.
  - o Course coordinator and instructor (52 contact hours 2h lecture, 2h lab per week).
  - Enrolment: 16 students.
  - Revised curriculum: I developed new lecture materials around the analysis and interpretation of SARS-CoV-2 genomes in response to the initial spread of the virus in China in January, 2020. In addition, I modified lab 3 (January 21), to have students analyze the newly published genome sequence using BLAST.
- 2020/1 **Applied Bioinformatics**, *BIOL9919B/PATH9577B*, Department of Biology/Pathology & Lab-2020/4 oratory Medicine, Western University.
  - As one of three instructors, I was responsible for 4 weeks of lectures (2 lectures per week, 16 contact hours total).
  - Enrolment: 15 students.
  - As course coordinator for Pathology, I led the reconfiguration of the course from a one lecture to two lecture per week format with an increased number of assignments, in response to feedback from students in the previous year.
  - o I anticipated the 'lockdown' of the university in response to the growing SARS-CoV-2 pandemic and co-ordinated the migration of the class into an online format on March 18, 2020.
- 2019/2 Advanced Genetics, BIOL3595B, Department of Biology, Western University.
- 2019/2 Guest lecture (1 contact hour).
  - Fielded questions from students on concepts in bioinformatics and its application to the study of HIV-1.
- 2019/1 **Applied Bioinformatics**, *BIOL9919B/PATH9577B*, Department of Biology/Pathology & Lab-2019/4 oratory Medicine, Western University.
  - Graduate course that I developed as PATH9577Q has been adopted by the Department of Biology at Western for an expanded and cross-listed graduate course.
  - I am one of three instructors. I am responsible for 5 weeks of lectures (15 contact hours total).
  - o Enrolled 30 (max. capacity) students in first year offered, with additional students waitlisted.
  - o I gave the course materials that I had developed for my Python course to one of the coinstructors, and am developing new course materials on R.
- 2019/1 **Bioinformatics of infectious disease**, *MICB4750G*, Department of Microbiology & Im-2019/4 munology, Western University.
  - o Development of materials for new course, 2017-12-09 to present (about 80 hours to date).
  - o Teaching innovation: developing d3/JavaScript animations as learning tools.
  - Teaching innovation: development and release of online course materials using Jekyll/Markdown framework under a Creative Commons license.
- 2019/1 **Biological and Social Determinants of Infectious Disease**, *MICB3500B*, Department of 2019/1 Microbiology & Immunology, Western University.
  - Guest lecture (2 contact hours)

- 2018/5 **Bioinformatic data processing with Python**, *PATH9577Q*, Department of Pathology & Lab-2018/7 oratory Medicine, Western University.
  - o Renewing curriculum based on student evaluations from previous year.
- 2018/1 **Biological and Social Determinants of Infectious Disease**, *MICB3500B*, Department of 2018/1 Microbiology & Immunology, Western University.
  - Guest lecture (2 contact hours)
- 2017/5 **Bioinformatic data processing with Python**, *PATH9577Q*, Department of Pathology & Lab-2017/6 oratory Medicine, Western University.
  - o Instructor and coordinator (18 contact hours).
  - Developed materials for new course as Markdown and JavaScript-based online content 2016-09-20 to 2017-06-26 (about 30 hours).
  - Course materials released into public domain at https://github.com/PoonLab/courses/tree/master/PATH9577Q.
- 2017/1 **Biological and Social Determinants of Infectious Disease**, *MICB3500B*, Department of 2017/1 Microbiology & Immunology, Western University.
  - Guest lecture (2 contact hours)
- 2017/3 **Biosystematics and Phylogenetics**, *BIOL4289B*, Department of Biology, Western 2017/4 University.
  - Guest lectures (2 contact hours)

## Academic service

#### Student committees

- 2020/08/04 Nima Nalin, Supervisor: Dr. Tianqing Peng, MSc student, Pathology, Western University. Thesis examination committee, chair
  - 2020/3 **Jack Reilly**, *Supervisor: Dr. Bekin Sadikovic*, MSc student, Pathology, Western University. present Advisory committee, member
- 2020/03/12 **Moheem Halari**, *Supervisor: Dr. Mike Shkrum*, PhD student, Pathology, Western University. Comprehensive examination committee, chair
- 2019/10/22 Madison Wallace, Supervisor: Dr. Rennian Wang, MSc student, Pathology, Western University.

  Comprehensive examination committee, chair
- 2019/03/19 **Michael Roes**, *Supervisor: Dr. Fred Dick*, MSc student, Pathology, Western University. Comprehensive examination committee, chair
- 2018/10/04 **James Armstrong**, *Supervisor: Dr. Cindy Hutnik*, PhD student, Pathology, Western University. Comprehensive examination committee, chair
  - 2018/10 **Yingxue Sun**, *Supervisor: Dr. Carole Creuzenet*, MSc student, Microbiology, Western present University.

    Advisory committee member.
    - 2018/9 Dong Kyung Lee, Supervisor: Dr. Marc-Andre Lachance, MSc student, Biology, Western
       2020/2 University.
       Advisory committee member.
- 2018/08 Kurt Clemmer, Supervisor: Dr. Rodney deKoter, BSc student, Biology, Western University. 2019/7 Thesis advisory committee, member.
  - 2018/7 Renee Pang, Supervisor: Dr. Michael Rieder, MSc student, Clinical Investigator Program, present Western University.

    Advisory committee member.
- 2018/06/18 **J. Gomes**, *Supervisor: Dr. Chris McIntyre*, Department of Pathology, Western University. Chair, Comprehensive Examination Committee
  - 2017/11 **Daniel Giguere**, *Supervisor: Dr. Greg Gloor*, PhD student, Department of Biochemistry, Westpresent ern University.

    Advisory committee member.
- 2017/03/23 **Saumik Biswas**, *Supervisor: Dr. Subrata Chakrabarti*, PhD student, Department of Pathology & Laboratory Medicine, Western University.

  Comprehensive examination committee, chair.
- 2016 2016 Tingting (Crystal) Zhao, Supervisor: Dr. Alexandre Bouchard-Côté, PhD student, Department of Statistics, University of British Columbia.
  Comprehensive examination committee member.
- 2012 2015 Chanson Brumme, Supervisor: Dr. Richard Harrigan, PhD student, Department of Experimental Medicine, University of British Columbia. Advisory committee member.

- 2013 2015 Anh Le, Supervisor: Dr. Zabrina Brumme, MSc student, Faculty of Health Sciences, Simon Fraser University.
  - Advisory committee member.
- 2011 2012 Laura Cotton, Supervisor: Dr. Zabrina Brumme, MPH student, Faculty of Health Sciences,
   Simon Fraser University.
   Advisory committee member.

#### Internal service

- 2021/02 CRC Cluster Hire 2020-21 Selection Committee, member, Schulich School of Medicine & present Dentistry, Western University.
- 2016/12 Research Based Graduate Education Committee, elected member, Department of Pathol-present ogy & Laboratory Medicine, Western University.
- 2020/1 Chair, Epidemiology & Biostatistics Selection Committee, nominated member, Depart-present ment of Epidemiology & Biostatistics, Western University.
- 2019/7 **Promotion & Tenure Committee**, **elected member**, *Department of Pathology & Laboratory* 2022/6 *Medicine*, Western University.
- 2018/4 Departmental Workload Committee, elected member, Department of Pathology & Labopresent ratory Medicine, Western University.
- 2019/1 PaLM UWOFA Appointments Committee, elected member, Department of Pathology & present Laboratory Medicine, Western University.
- 2019/12 **Dean's Awards Committee**, Schulich School of Medicine & Dentistry, Western University.
- 2018/4 Collaborative Specialization in Artificial Intelligence, Working Group, Vector Institute for Artificial Intelligence, Province of Ontario, and Western University, (1 hour to date).
- 2018/7 Western Postdoctoral Research Fellowship Program, reviewer, Research Development & Services, Western University.
- 2018/3 **PaLM Knowledge Creation Task Group**, *Department of Pathology & Laboratory Medicine*, 2018/4 Western University, (3 hours).
- 2018/2 Awards Committee (Ontario Graduate Scholarships), Department of Pathology & Labora-2018/3 tory Medicine, Western University, (20 hours).
- 2018/1 **Bioinformatics Selection Committee**, *Lawson Health Research Institute / Ontario Institute* 2018/12 *for Cancer Research*, Western University, (3 hours to date).
- 2017/12 CIHR Internal Review Commitee (Dr. Shuo Li), committee member, Lawson Health Re-2018/1 search Institute, Western University, (10 hours).
- 2017/10 **Chair, Workload Committee**, *Department of Pathology & Laboratory Medicine*, Western Uni-2017/12 versity, (20 hours).
- 2017/10 Annual Performance Evaluation Committee, elected member, Department of Pathology 2019/9 & Laboratory Medicine, Western University, (10 hours).

#### External service

2021 Fellowships – Post-PhD (FPP) committee member, Canadian Institutes for Health Research.

2021/1 - CanCOGeN Data Sharing Committee, invited member, Genome Canada. present 2021/1 - CanCOGeN Modelers Committee, invited member, Genome Canada. present 2020/6 - CanCOGeN VirusSeq Data Analytics Working Group, member, Genome Canada. present 2020 Fellowships - Post-PhD (FPP) committee member, Canadian Institutes for Health Research. 2019/6 - **Associate Editor**, Virus Evolution, Oxford University Press. present 2019 Fellowships – Post-PhD (FPP) committee member, Canadian Institutes for Health Research. 2018/9 — Review Panel (Genomics), member, Canadian Institutes for Health Research. 2019/1 2018 **Doctoral Award Committee, member,** *Canadian Institutes for Health Research.* 2017/12 - SciNapse - Undergraduate Science Case Competition, judge, (12 hours). 2018/2 2017/8 – Editorial Board Member, AIDS Research and Therapy. present 2017 **Doctoral Award Committee, member,** Canadian Institutes for Health Research. 2016 **Doctoral Award Committee, member,** Canadian Institutes for Health Research. 2009/3 - Academic Editor, PLOS ONE. 2019/6 Peer review - promotion and tenure 2020/10 The George Washington University, External reviewer, United States. Peer review - grants 2020/10 Wellcome Trust, Investigator Award in Science, External Reviewer, United Kingdom. 2020/8 CIHR Spring 2020 Project Grant competition, Auxiliary reviewer, Canada. 2019/12 - New Frontiers in Research Fund, External reviewer, Canada. 2020/1 2019/12 NSERC Discovery Grant, External reviewer, Evolution and Ecology Section, Canada. 2018/7 Stichting Joel Lange Institute for Global Health and Development, External reviewer, Amsterdam. 2018/7 University of Washington/Fred Hutch Center for AIDS Research (CFAR) New Investigator Awards, Expert reviewer, United States. 2018/2 - CIHR College of Reviewers, Member, Canada. 2021/1

- 2018/3 National Research Foundation, Specialist Committee, External reviewer, South Africa.
- 2018/1 NSERC Discovery Grant, External reviewer, Canada.
- 2017/8 University of Washington/Fred Hutch Center for AIDS Research (CFAR) New Investigator Awards, Expert reviewer, United States.
- 2017/3 Wellcome Trust, Collaborative Award in Science, External reviewer, United Kingdom.
- 2016/7 National Institutes of Health, Special Emphasis Panel/Scientific Review Group, member, United States.
- 2015/3 Wellcome Trust and Royal Society, Sir Henry Dale Fellowship, External reviewer, United Kingdom.
- 2014/3 KU Leuven (University of Leuven) Research Council, Expert review, Belgium.
- 2012/10 Netherlands Organization for Scientific Research (NWO)-WOTRO Science for Global Development, External reviewer, Netherlands.
- 2009/8 National Science Foundation, External reviewer, United States.
- 2008/9 National Science Foundation, External reviewer, United States.

Peer review - conferences

- 2017/1 **26th Annual Canadian Conference on HIV/AIDS Research**, Basic Science abstract review team.
- 2015/1 **24th Annual Canadian Conference on HIV/AIDS Research**, Basic Science abstract review team
- 2014/2 **21st International HIV Dynamics & Evolution Meeting**, *Bioinformatics session co-chair*. 2014/5
  - 2014/1 23rd Annual Canadian Conference on HIV/AIDS Research, Basic Science abstract review team.
  - 2013/4 **22nd Annual Canadian Conference on HIV/AIDS Research**, Basic Sciences: HIV Transmission and Evolution, co-chair.
  - 2013/1 **22nd Annual Canadian Conference on HIV/AIDS Research**, Basic Science abstract review team.

Peer review - articles (2007-present)

My peer review contributions for research journals since 2005 are openly tracked at https://publons.com/author/1494869/art-poon.

- AIDS Research and Human Retroviruses (4 articles)
- AIDS Research and Therapy (2)
- Annals of Applied Biology
- Bioinformatics (16 articles)
- BioSystems
- BMC Bioinformatics
- o BMC Evolutionary Biology (2)
- BMC Infectious Diseases (3)
- BMC Genomics

- Clinical Infectious Diseases
- Emerging Infectious Diseases
- Epidemics
- Evolution (4 articles)
- GENE
- Genetics (2 articles)
- Genome Research
- Journal of Infectious Diseases (5)
- Journal of Molecular Biology
- Journal of the International AIDS Society (2)
- Journal of the Royal Society Interface
- Journal of Virology (4 articles)
- Microbiome
- Molecular Biology and Evolution (16 articles)
- Molecular Diagnosis & Therapy
- Nature Genetics
- Nature Microbiology
- Philosophical Transactions B
- PLOS Biology (2)
- PLoS Computational Biology (12 articles)
- PLOS Genetics (2)
- PLoS ONE (7 articles)
- PLOS Pathogens (10 articles)
- o Proceedings of the Royal Society, Series B (2)
- Retrovirology (3)
- Science
- Sociological Methodology
- Virology
- Virology Journal (2)
- Virus Evolution (6 articles)

## Community engagement

- 2020/07/22 Live radio interview "We're seeing a really troubling spike in the number of cases of COVID-19 among young people.", Global News, Mornings with Simi, 980 CKNW, British Columbia, Canada..
- 2020/05/01 Interviewed for news article "Trump is pushing theory that coronavirus came from Wuhan lab. Experts say it's 'foolish'", Global News, Sean Boynton, https://globalnews.ca/news/6891678/coronavirus-trump-wuhan-lab-experts/.
- 2020/05/11 Interviewed for news article "COVID-19 mutations not cause for concern as viruses change often, experts say", *Melissa Couto, Canadian Press*, https://globalnews.ca/news/6928318/coronavirus-mutations-concern/.