Naan Mudhalvan
Salesforce Developer(Course)
Assignment

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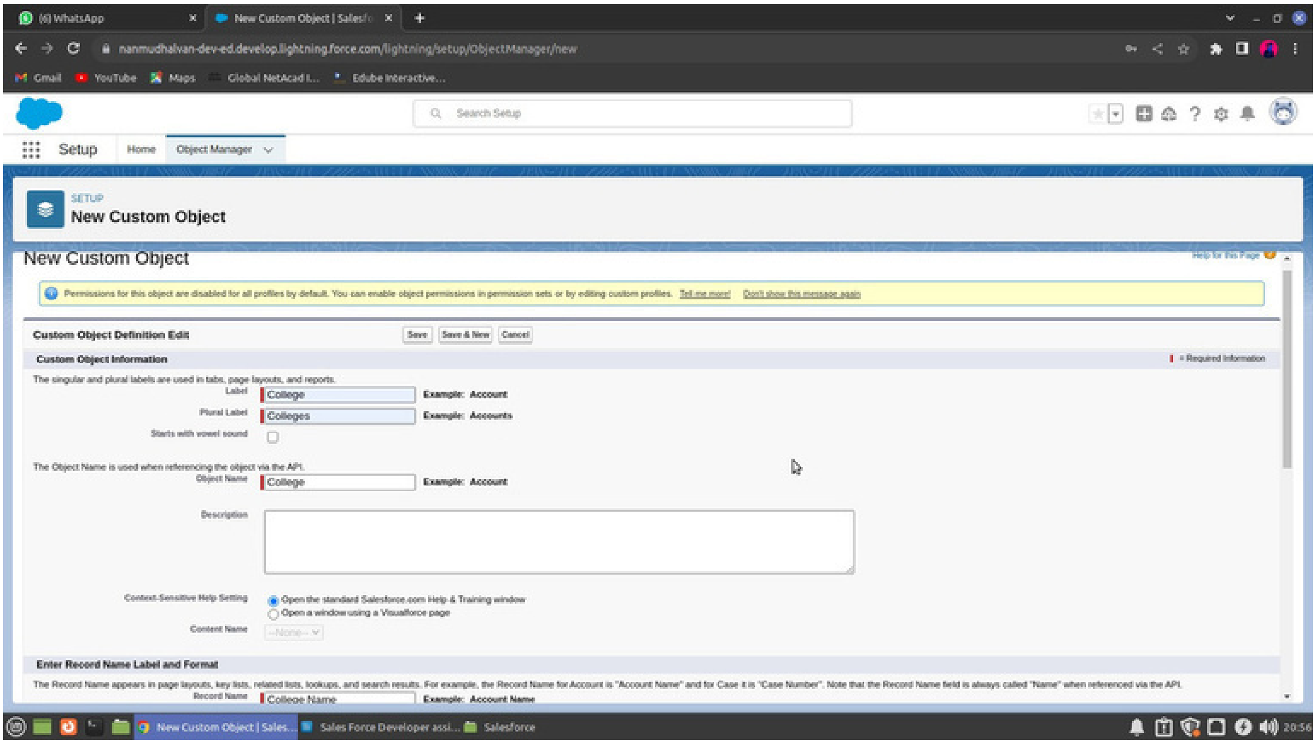
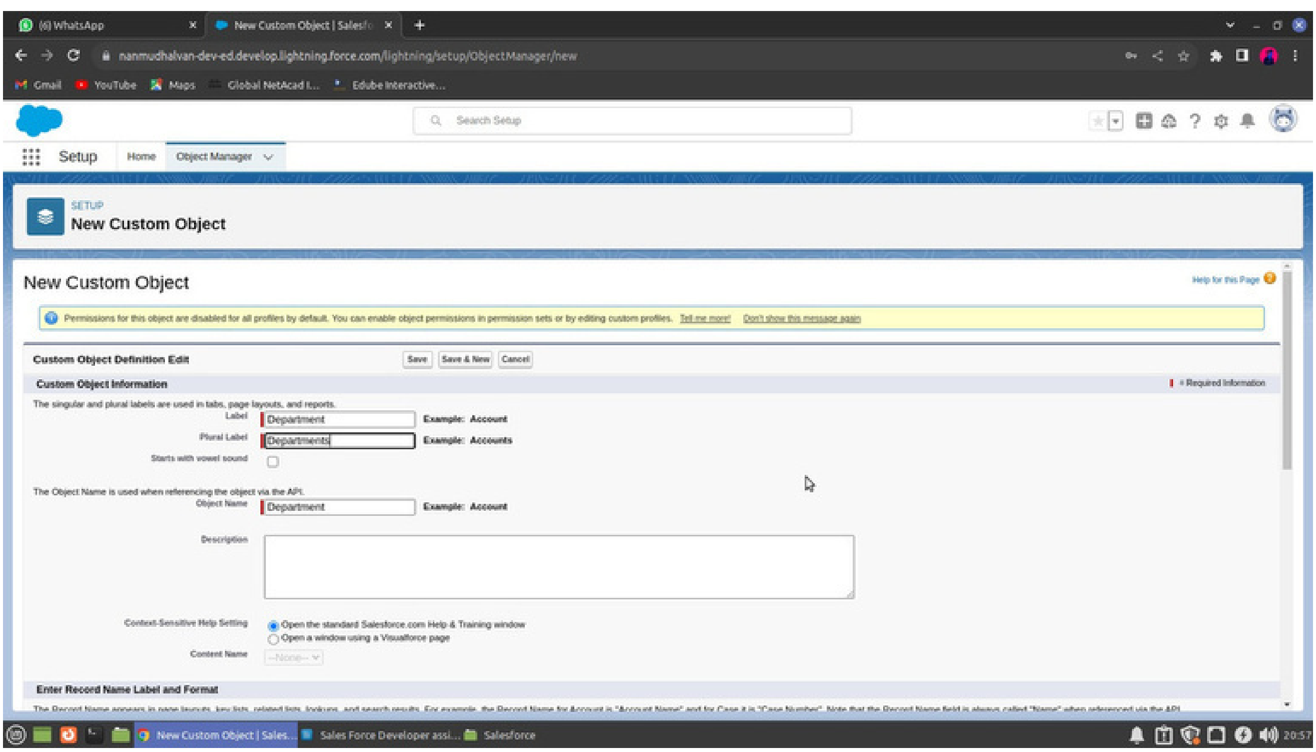
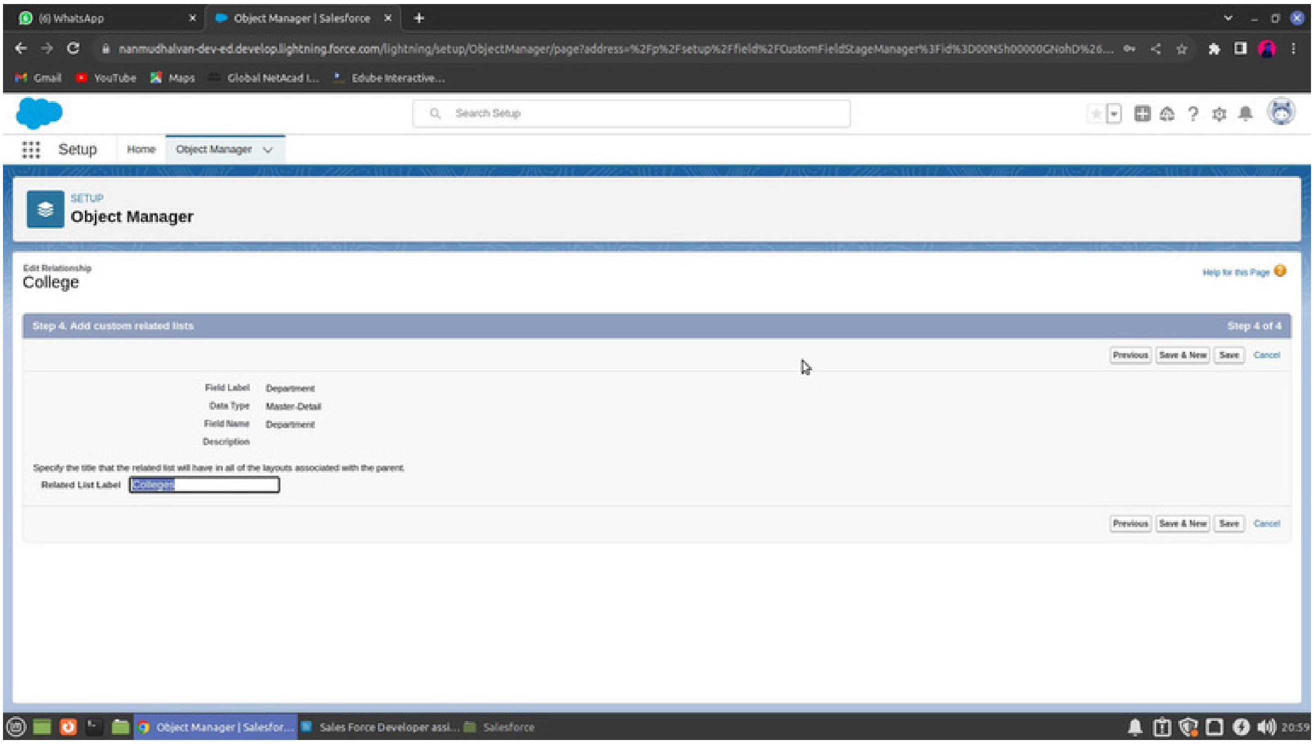
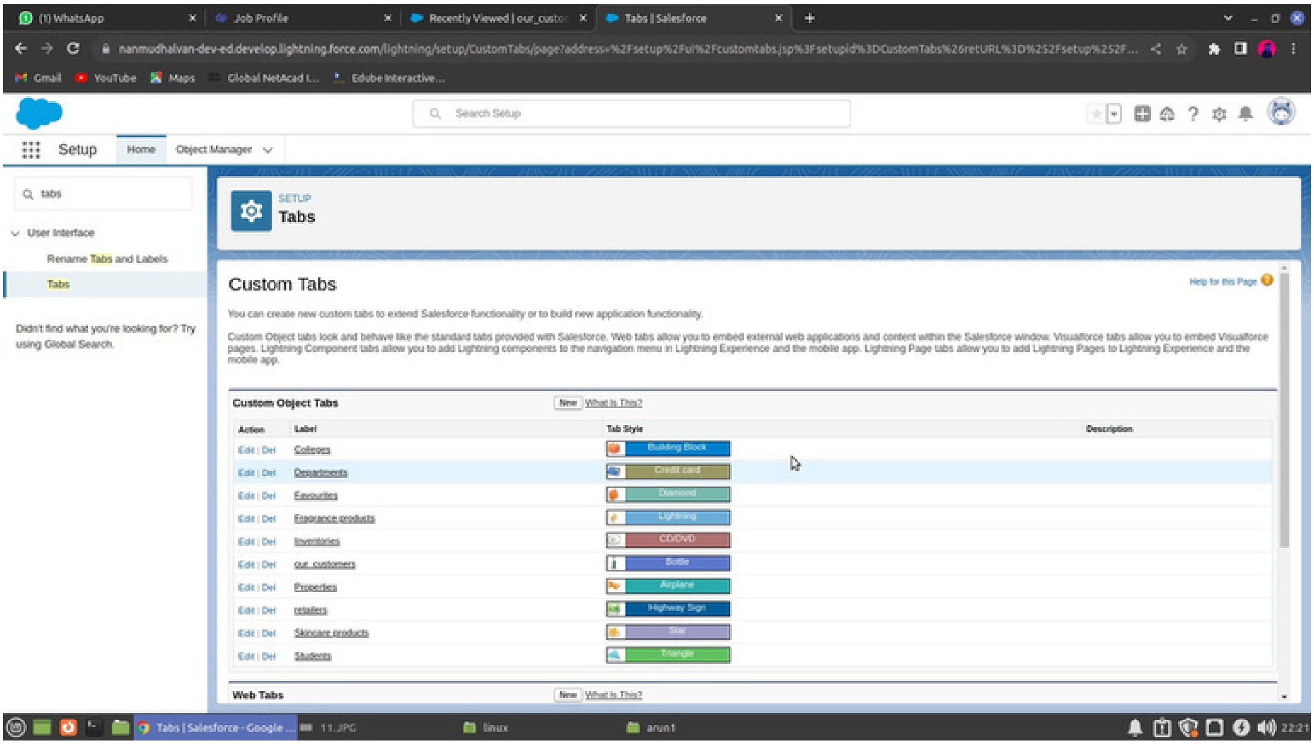
Year & Dep : IV Year & CSE
Batch : 2024
Zone no : Zone 8

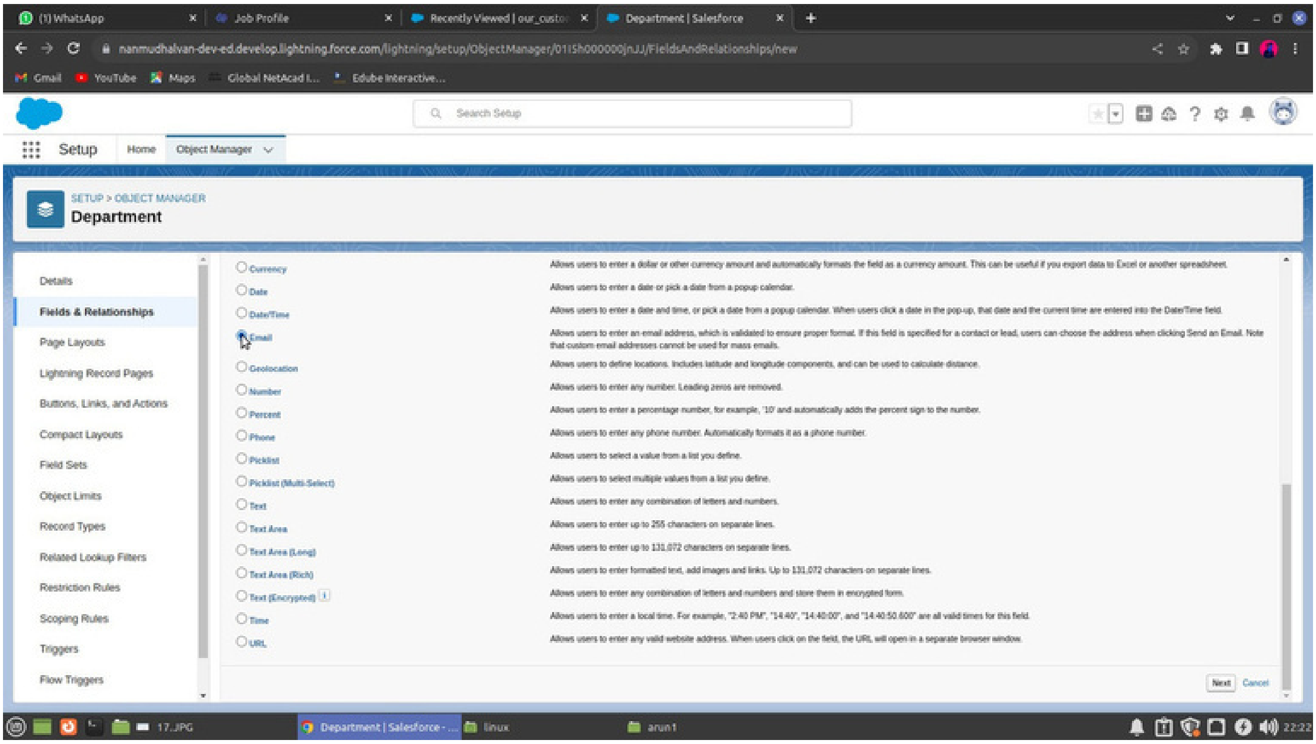
1.Create a Master-Detail Relationship between two Custom objects and also create a Roll Up Summary Field to Calculate total number of records.

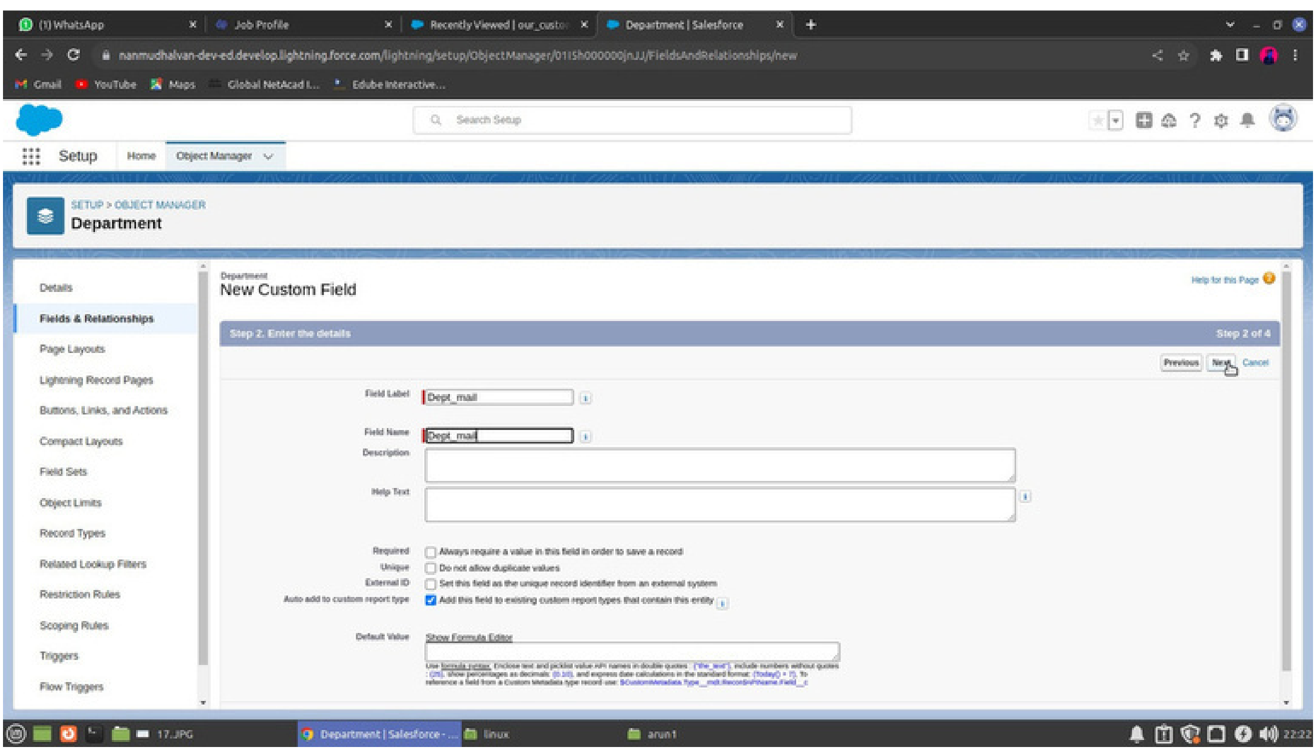

(6) WhatsApp
New Custom Object | Salesfo
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
New Custom Object
Help for this Page
Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. Tell me more! Don't show this message again
Custom Object Definition Edit
Save
Save & New
Cancel
Custom Object Information
= Required Information
The singular and plural labels are used in tabs, page layouts, and reports.
Label
College
Example: Account
Plural Label
Colleges
Example: Accounts
Starts with vowel sound
The Object Name is used when referencing the object via the API.
Object Name
College
Example: Account
Description
Context-Sensitive Help Setting
Open the standard Salesforce.com Help & Training window
Open a window using a Visualforce page
Content Name
--None--
Enter Record Name Label and Format
The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.
Record Name
College Name
Example: Account Name
New Custom Object | Sales...
Sales Force Developer assi...
Salesforce
20:56

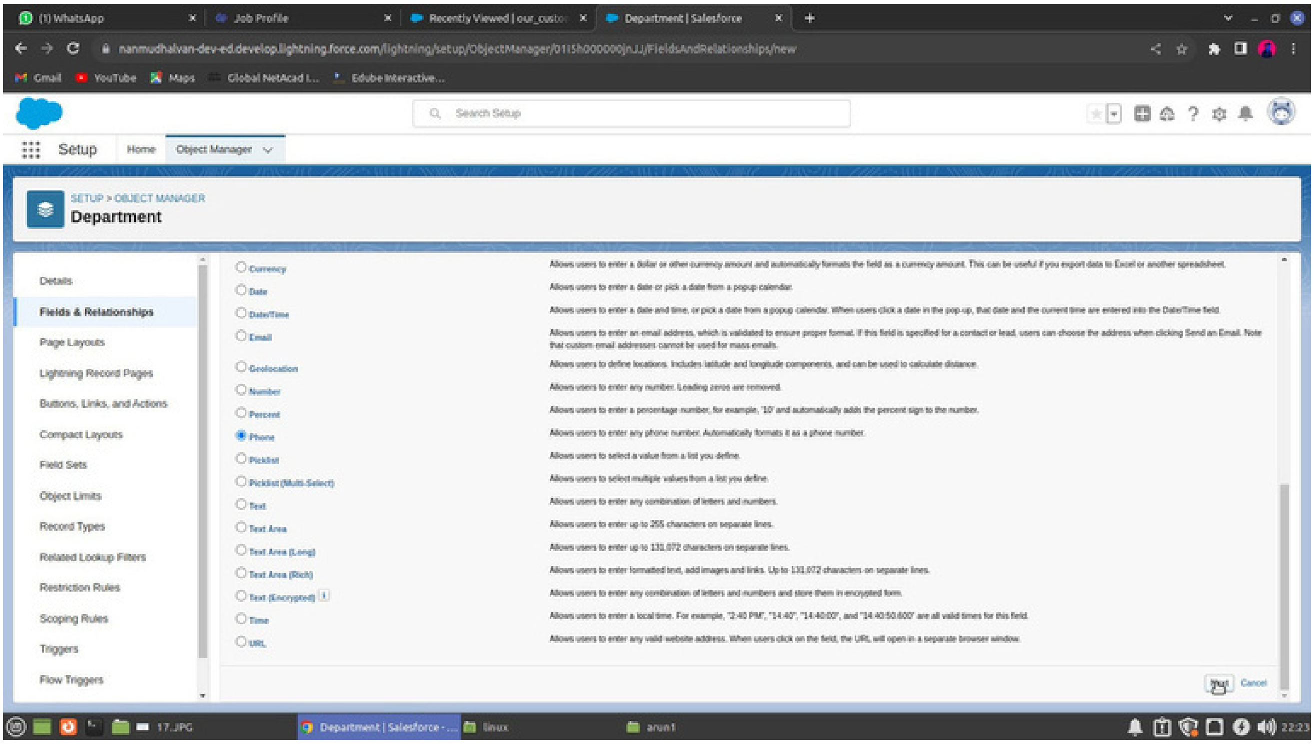

(6) WhatsApp
New Custom Object | Salesfo
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
New Custom Object
Help for this Page
Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. Tell me more! Don't show this message again
Custom Object Definition Edit
Save
Save & New
Cancel
Custom Object Information
= Required Information
The singular and plural labels are used in tabs, page layouts, and reports.
Label
Department
Example: Account
Plural Label
Departments
Example: Accounts
Starts with vowel sound
The Object Name is used when referencing the object via the API.
Object Name
Department
Example: Account
Description
Context-Sensitive Help Setting
Open the standard Salesforce.com Help & Training window
Open a window using a Visualforce page
Content Name
--None--
Enter Record Name Label and Format
New Custom Object | Sales...
Sales Force Developer assi...
Salesforce
20:57

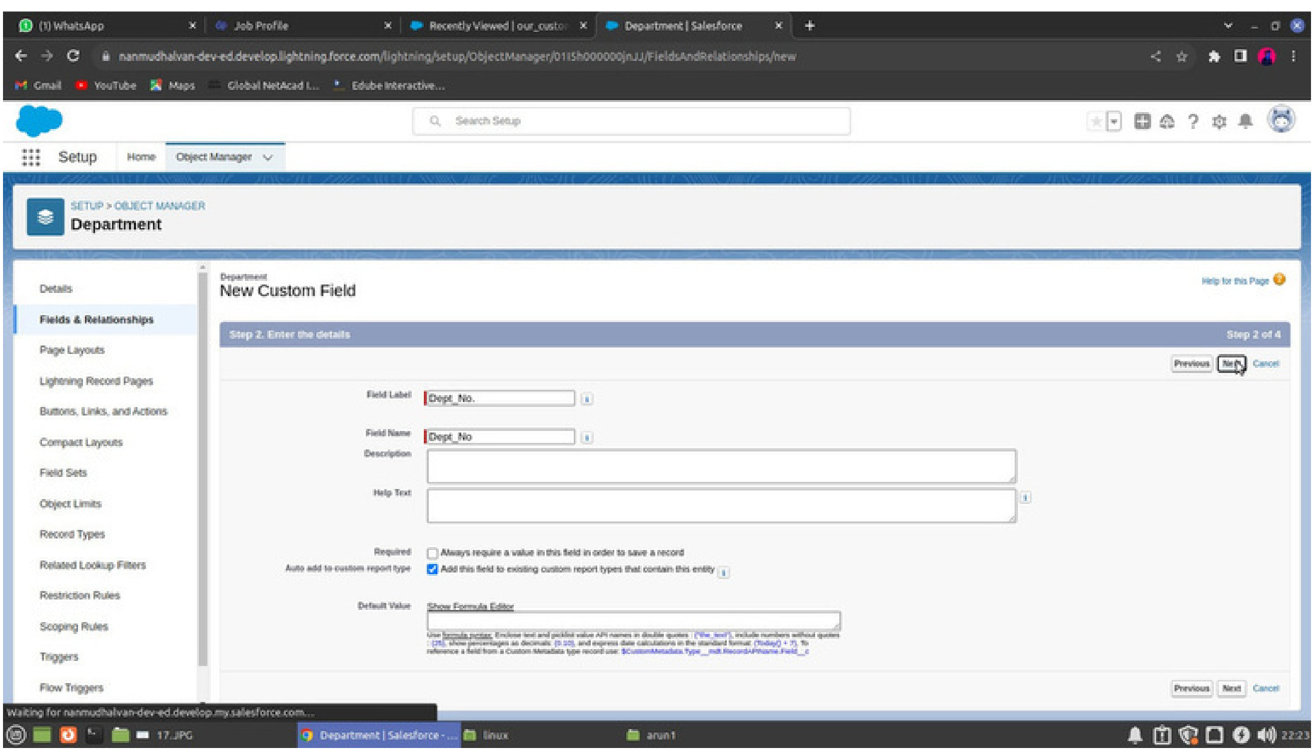

(6) WhatsApp
Object Manager | Salesforce
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
Edit Relationship
College
Help for this Page
Step 4. Add custom related lists
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label
Department
Data Type
Master-Detail
Field Name
Department
Description
Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label
Colleges
Object Manager | Salesfor...
Sales Force Developer assi...
Salesforce
20:59

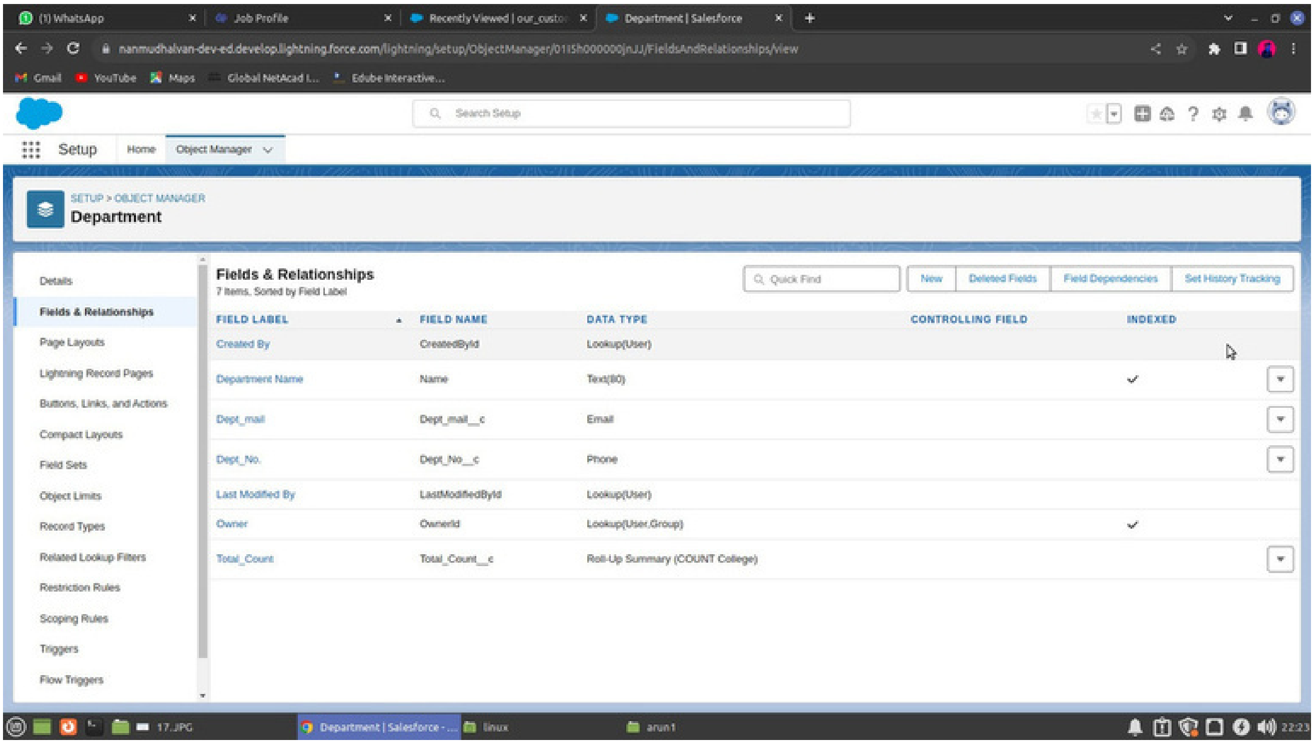

(1) WhatsApp
Job Profile
Recently Viewed | our_custo
Tabs | Salesforce
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for? Try using Global Search.
SETUP
Tabs
Custom Tabs
Help for this Page
You can create new custom tabs to extend Salesforce functionality or to build new application functionality.
Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.
Custom Object Tabs
New
What Is This?
Action
Label
Tab Style
Description
Edit | Del
Colleges
Building Block
Edit | Del
Departments
Credit card
Edit | Del
Favourites
Diamond
Edit | Del
Fragrance products
Lightning
Edit | Del
Inventories
CD/DVD
Edit | Del
our_customers
Bottle
Edit | Del
Properties
Airplane
Edit | Del
retailers
Highway Sign
Edit | Del
Skincare products
Star
Edit | Del
Students
Triangle
Web Tabs
New
What Is This?
Tabs | Salesforce - Google ...
11.JPG
linux
arun1
22:21

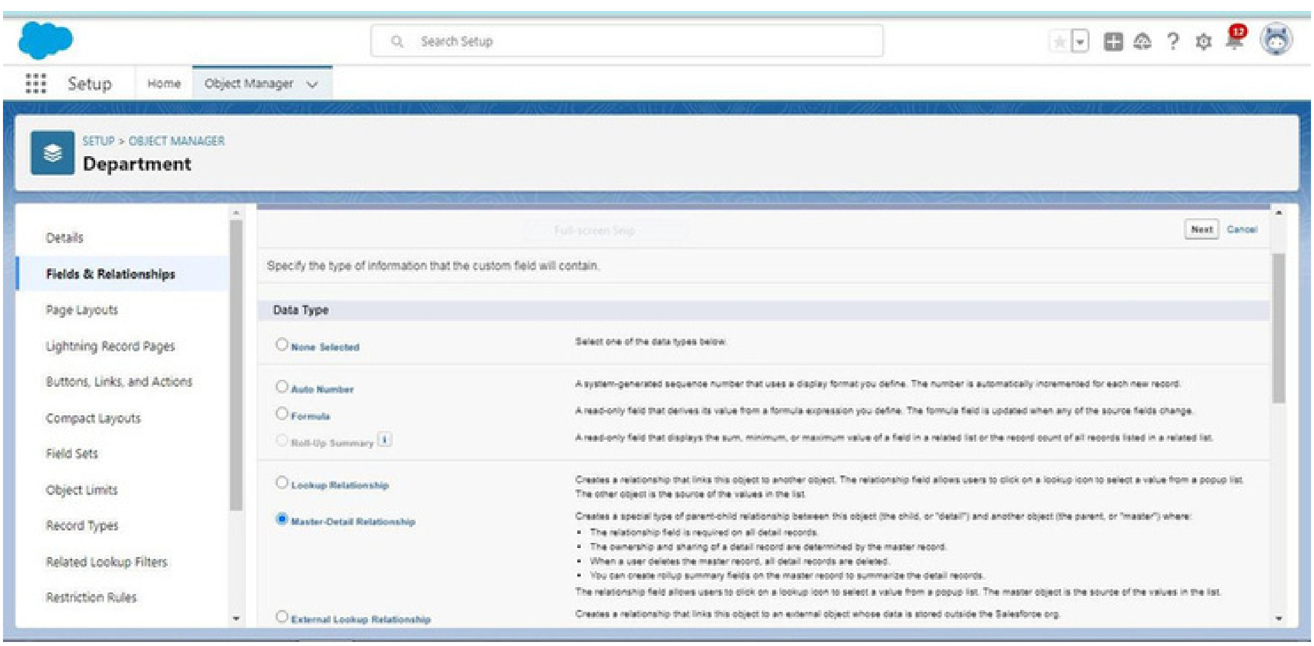

SETUP > OBJECT MANAGER
Department
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Currency
Date
Date/Time
Email
Geolocation
Number
Percent
Phone
Picklist
Picklist (Multi-Select)
Text
Text Area
Text Area (Long)
Text Area (Rich)
Text (Encrypted)
Time
URL
Next
Cancel

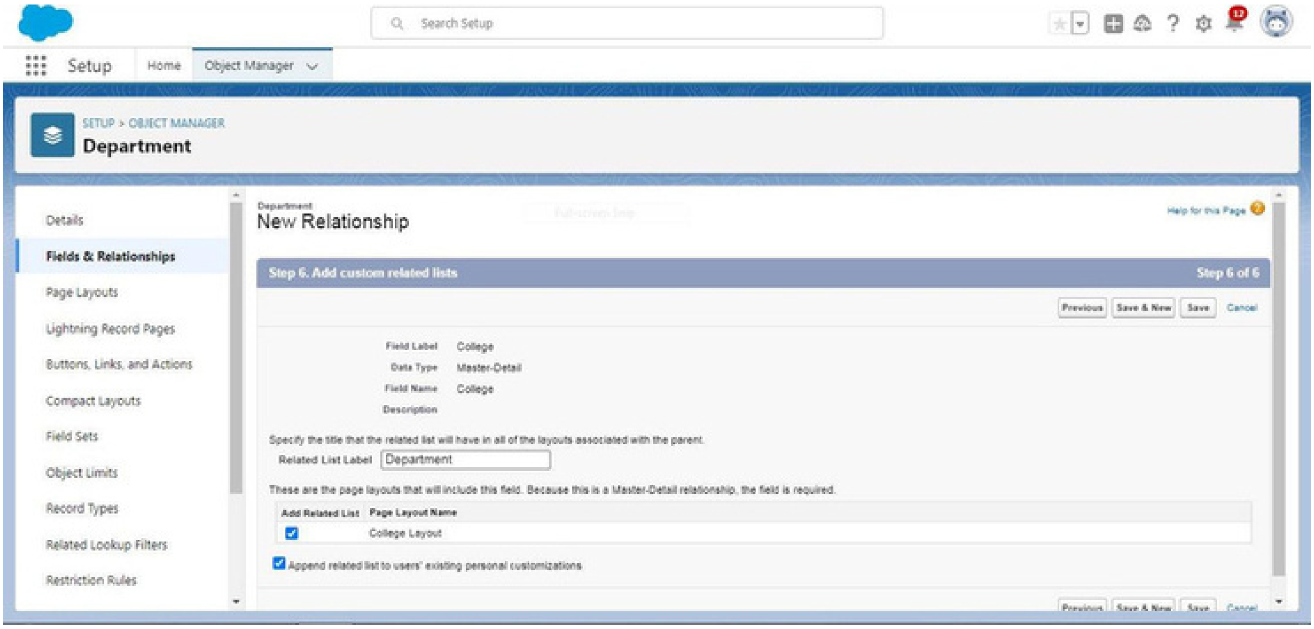

SETUP > OBJECT MANAGER
Department
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Department
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Dept_mail
Field Name
Dept_mail
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor

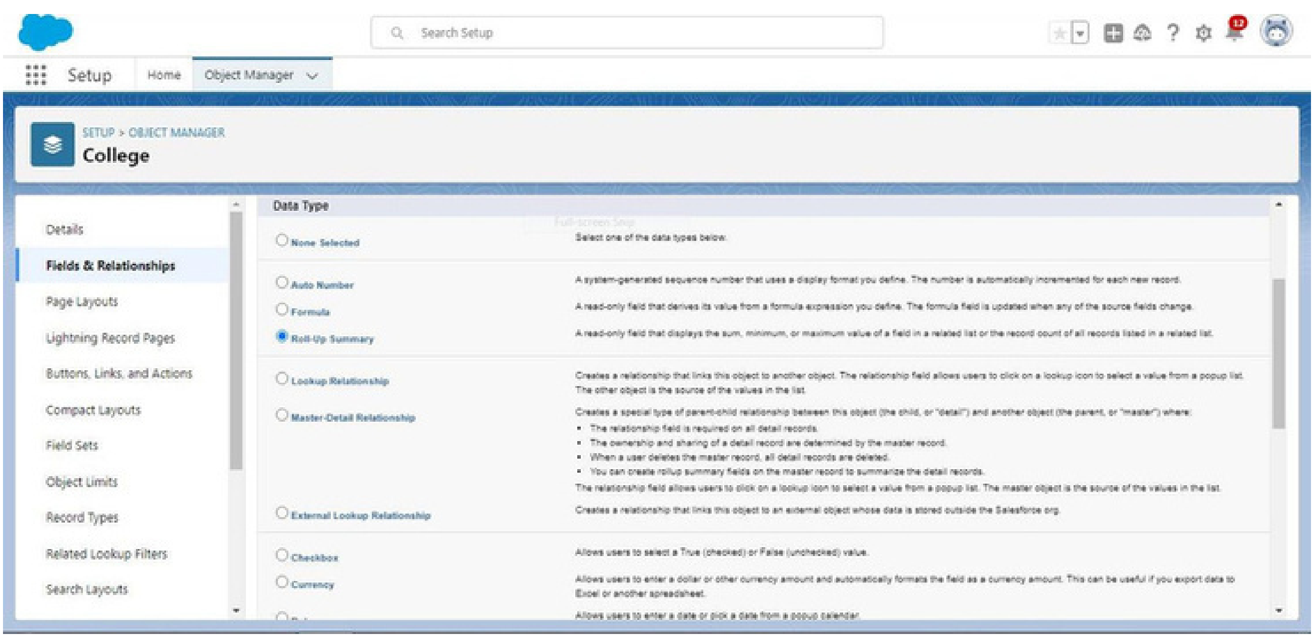

Department | Salesforce
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000jnJJ/FieldsAndRelationships/new
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Department
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Text (Encrypted)
Allows users to enter any combination of letters and numbers and store them in encrypted form.
Time
Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.
URL
Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.
Cancel
22:23

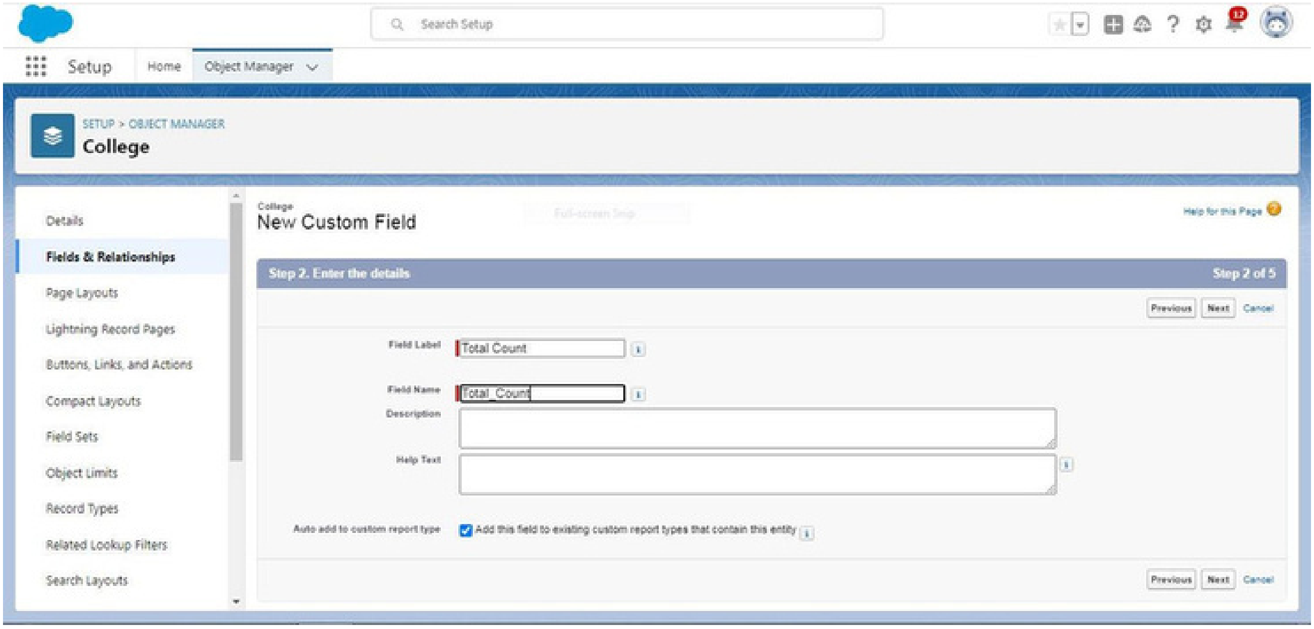

Department | Salesforce
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000jnJJ/FieldsAndRelationships/new
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Department
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Department
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Cancel
Field Label
Dept_No.
Field Name
Dept_No
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Previous
Next
Cancel
Waiting for nanmudhalvan-dev-ed.develop.my.salesforce.com...
22:23

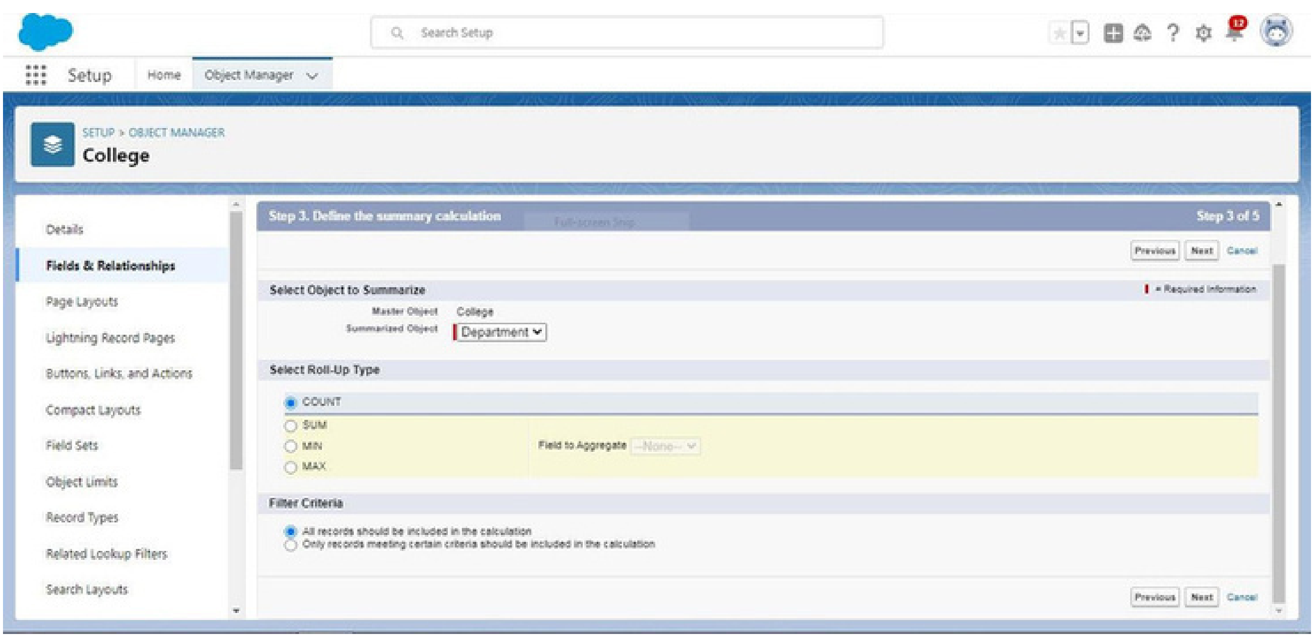

(1) WhatsApp
Job Profile
Recently Viewed | our_custo
Department | Salesforce
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000jnJJ/FieldsAndRelationships/view
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Department
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Fields & Relationships
7 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Department Name
Name
Text(80)
Dept_mail
Dept_mail__c
Email
Dept_No.
Dept_No__c
Phone
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)
Total_Count
Total_Count__c
Roll-Up Summary (COUNT College)
17.JPG
Department | Salesforce - ...
linux
arun1
22:23

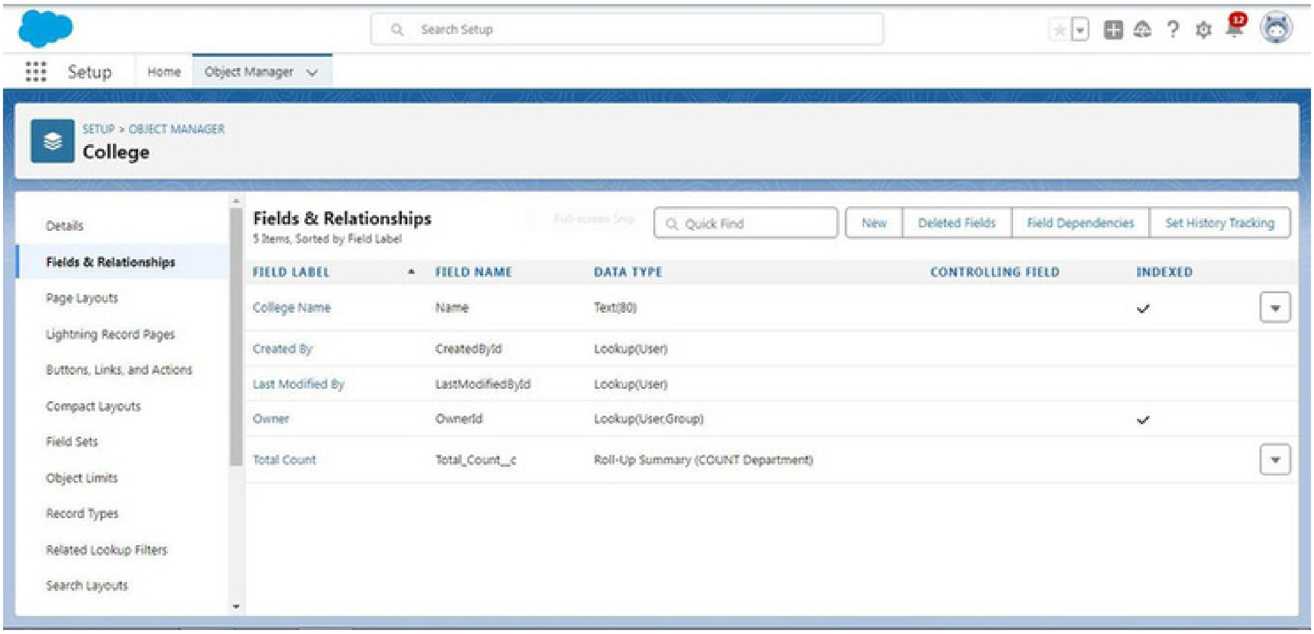

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Department
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

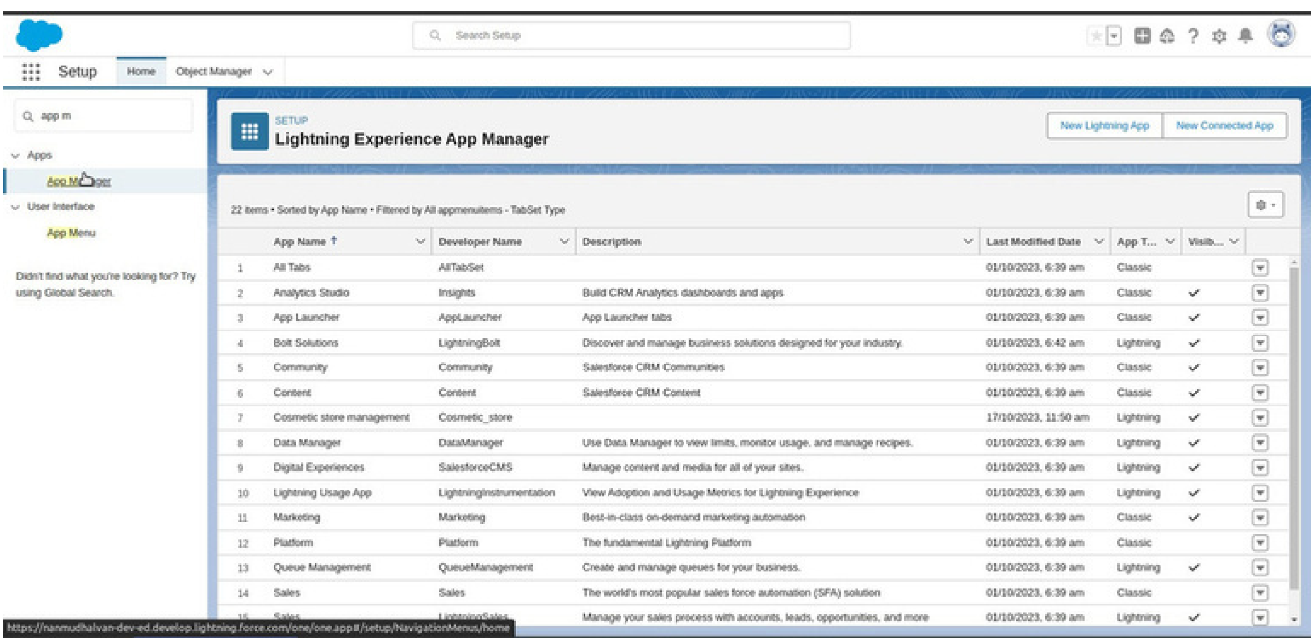

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Department
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Department
New Relationship
Help for this Page
Step 6. Add custom related lists
Step 6 of 6
Previous
Save & New
Save
Cancel
Field Label College
Data Type Master-Detail
Field Name College
Description
Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label Department
These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.
Add Related List
Page Layout Name
College Layout
Append related list to users' existing personal customizations

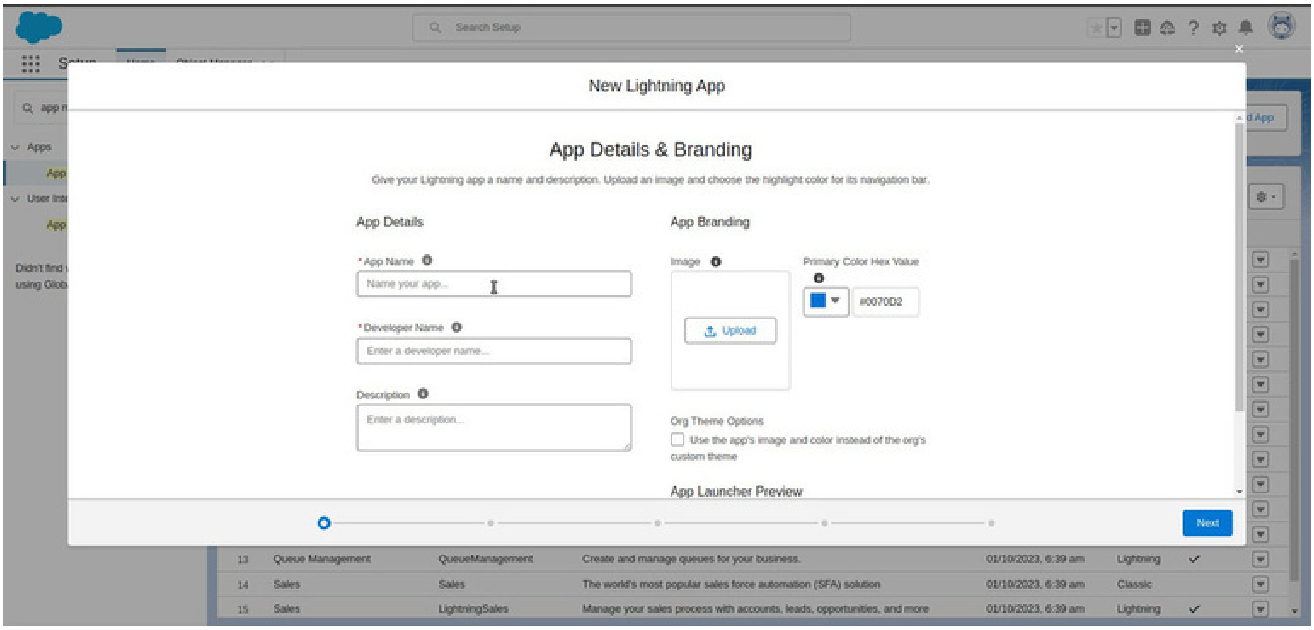

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
College
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.
Checkbox
Allows users to select a True (checked) or False (unchecked) value.
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Allows users to enter a date or pick a date from a popup calendar.

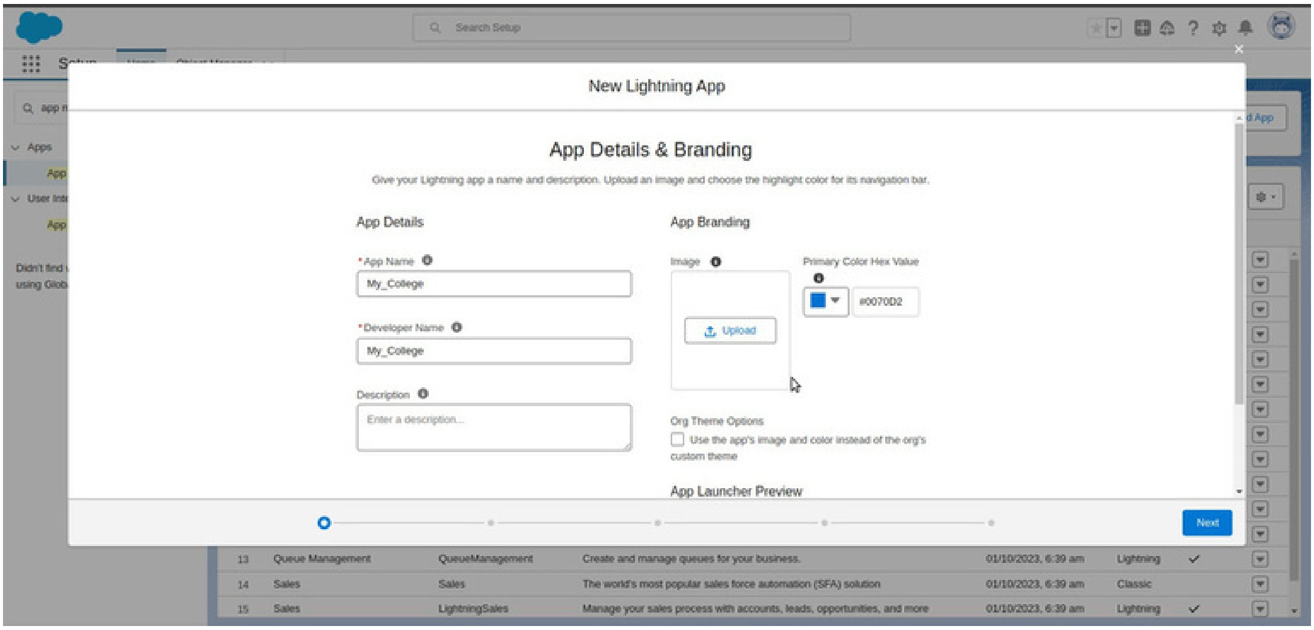

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
College
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
College
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 5
Previous
Next
Cancel
Field Label
Total Count
Field Name
Total_Count
Description
Help Text
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Previous
Next
Cancel

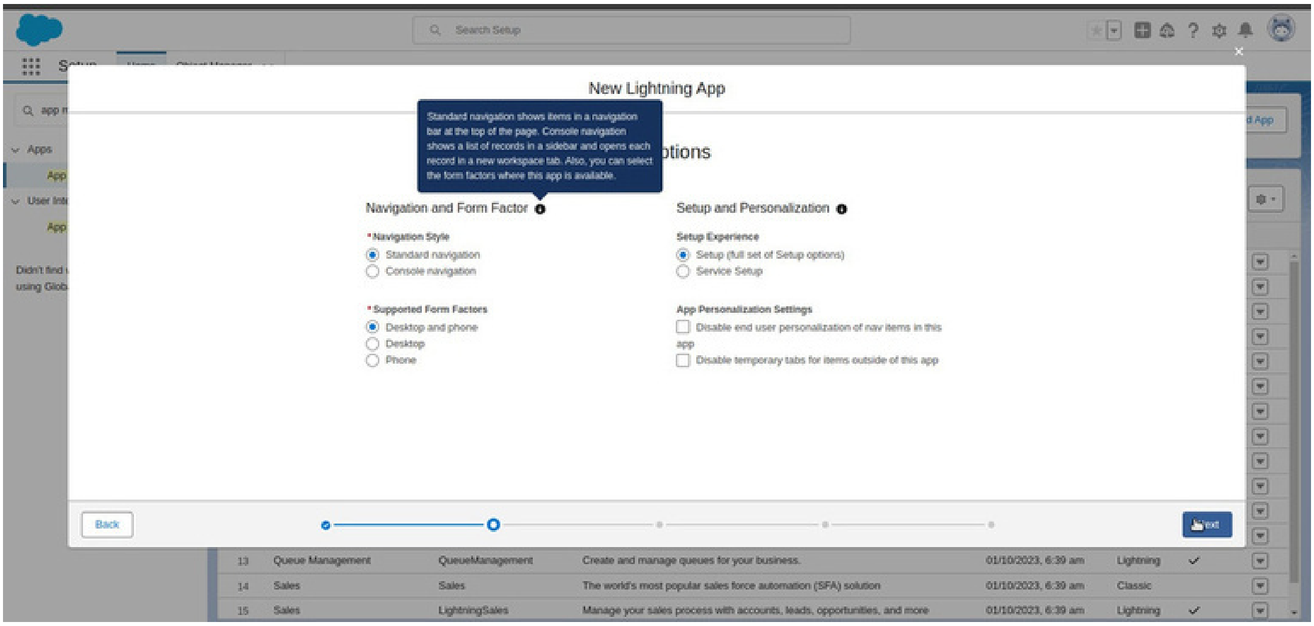

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
College
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
Step 3. Define the summary calculation
Step 3 of 5
Previous
Next
Cancel
Select Object to Summarize
= Required Information
Master Object
College
Summarized Object
Department
Select Roll-Up Type
COUNT
SUM
MIN
MAX
Field to Aggregate
--None--
Filter Criteria
All records should be included in the calculation
Only records meeting certain criteria should be included in the calculation
Previous
Next
Cancel

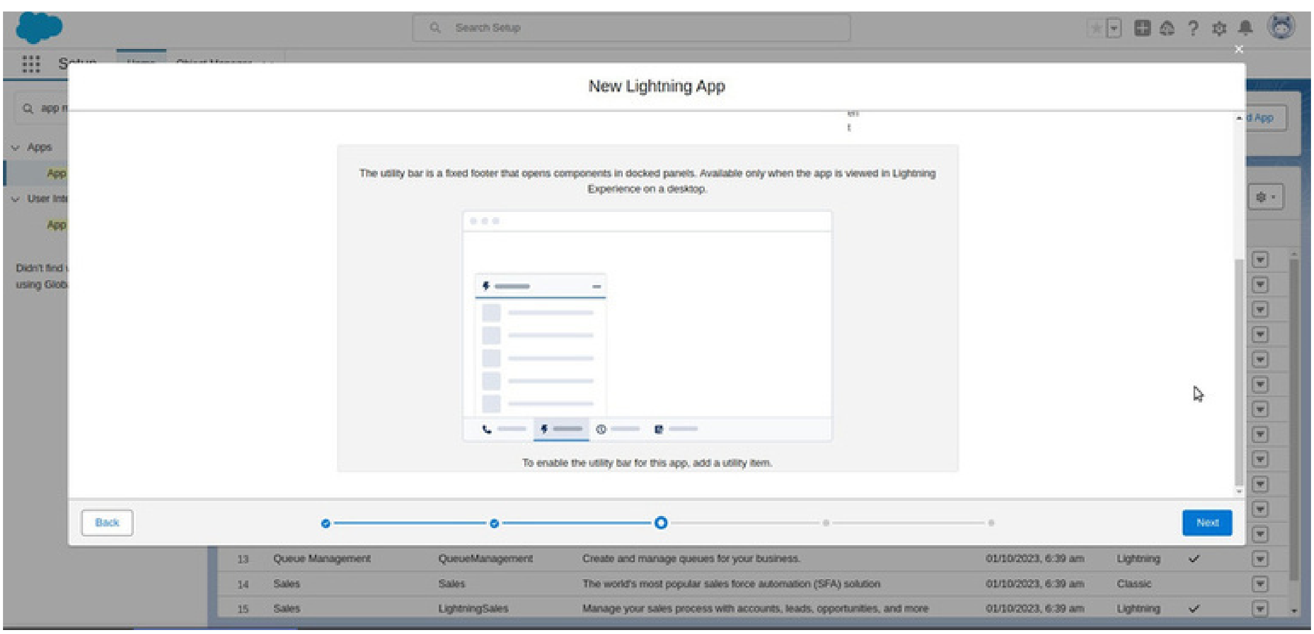

Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
College
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
Fields & Relationships
5 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
College Name
Name
Text(80)
Created By
CreatedById
Lookup(User)
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)
Total Count
Total_Count__c
Roll-Up Summary (COUNT Department)

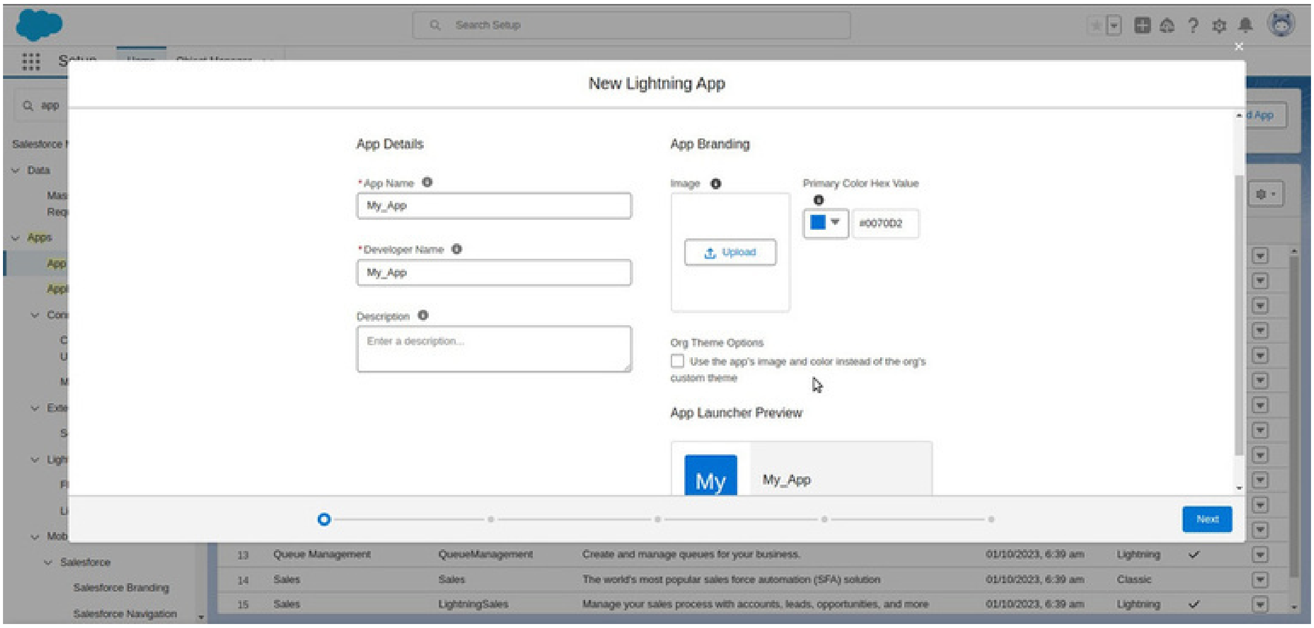

Search Setup
Setup
Home
Object Manager
app m
Apps
App Manager
User Interface
App Menu
Didn't find what you're looking for? Try using Global Search.
SETUP
Lightning Experience App Manager
New Lightning App
New Connected App
22 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type
App Name
Developer Name
Description
Last Modified Date
App T...
Visib...
1 All Tabs AllTabSet 01/10/2023, 6:39 am Classic
2 Analytics Studio Insights Build CRM Analytics dashboards and apps 01/10/2023, 6:39 am Classic
3 App Launcher AppLauncher App Launcher tabs 01/10/2023, 6:39 am Classic
4 Bolt Solutions LightningBolt Discover and manage business solutions designed for your industry. 01/10/2023, 6:42 am Lightning
5 Community Community Salesforce CRM Communities 01/10/2023, 6:39 am Classic
6 Content Content Salesforce CRM Content 01/10/2023, 6:39 am Classic
7 Cosmetic store management Cosmetic_store 17/10/2023, 11:50 am Lightning
8 Data Manager DataManager Use Data Manager to view limits, monitor usage, and manage recipes. 01/10/2023, 6:39 am Lightning
9 Digital Experiences SalesforceCMS Manage content and media for all of your sites. 01/10/2023, 6:39 am Lightning
10 Lightning Usage App LightningInstrumentation View Adoption and Usage Metrics for Lightning Experience 01/10/2023, 6:39 am Lightning
11 Marketing Marketing Best-in-class on-demand marketing automation 01/10/2023, 6:39 am Classic
12 Platform Platform The fundamental Lightning Platform 01/10/2023, 6:39 am Classic
13 Queue Management QueueManagement Create and manage queues for your business. 01/10/2023, 6:39 am Lightning
14 Sales Sales The world's most popular sales force automation (SFA) solution 01/10/2023, 6:39 am Classic
15 Sales LightningSales Manage your sales process with accounts, leads, opportunities, and more 01/10/2023, 6:39 am Lightning
https://nanmudhalvan-dev-ed.develop.lightning.force.com/one/one.app#/setup/NavigationMenus/home

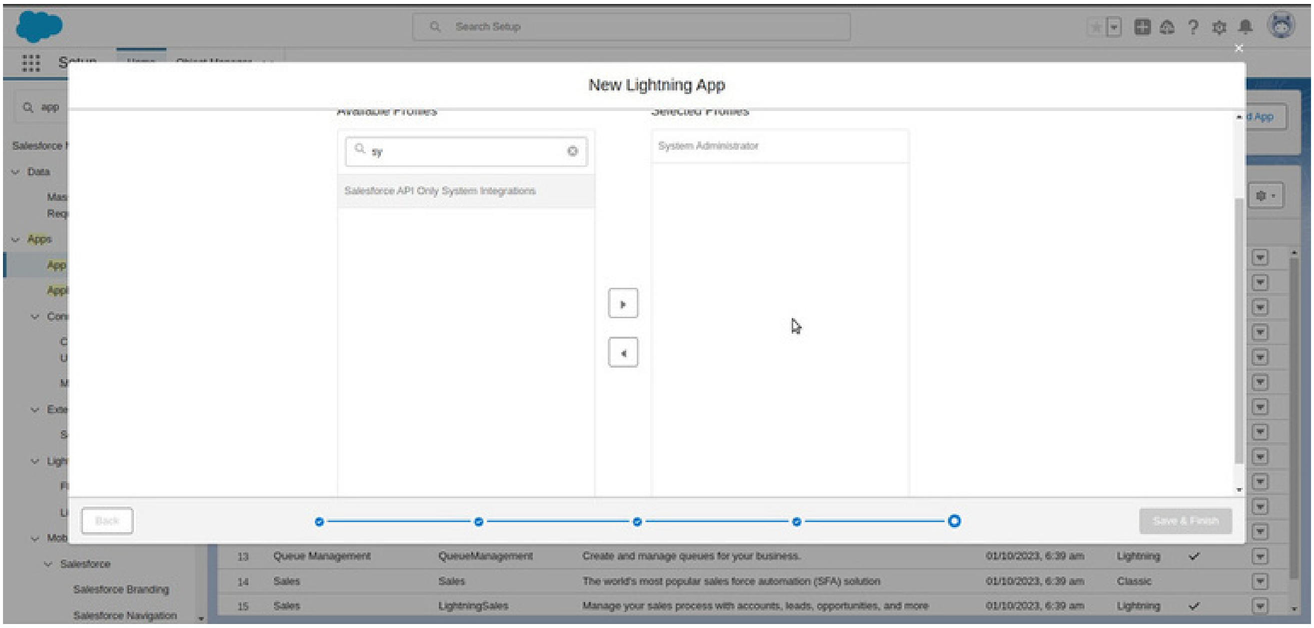

Search Setup
New Lightning App
App Details & Branding
Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.
App Details
App Branding
*App Name
Name your app...
*Developer Name
Enter a developer name...
Description
Enter a description...
Image
Upload
Primary Color Hex Value
#0070D2
Org Theme Options
Use the app's image and color instead of the org's custom theme
App Launcher Preview
Next
13 Queue Management QueueManagement Create and manage queues for your business. 01/10/2023, 6:39 am Lightning
14 Sales Sales The world's most popular sales force automation (SFA) solution 01/10/2023, 6:39 am Classic
15 Sales LightningSales Manage your sales process with accounts, leads, opportunities, and more 01/10/2023, 6:39 am Lightning

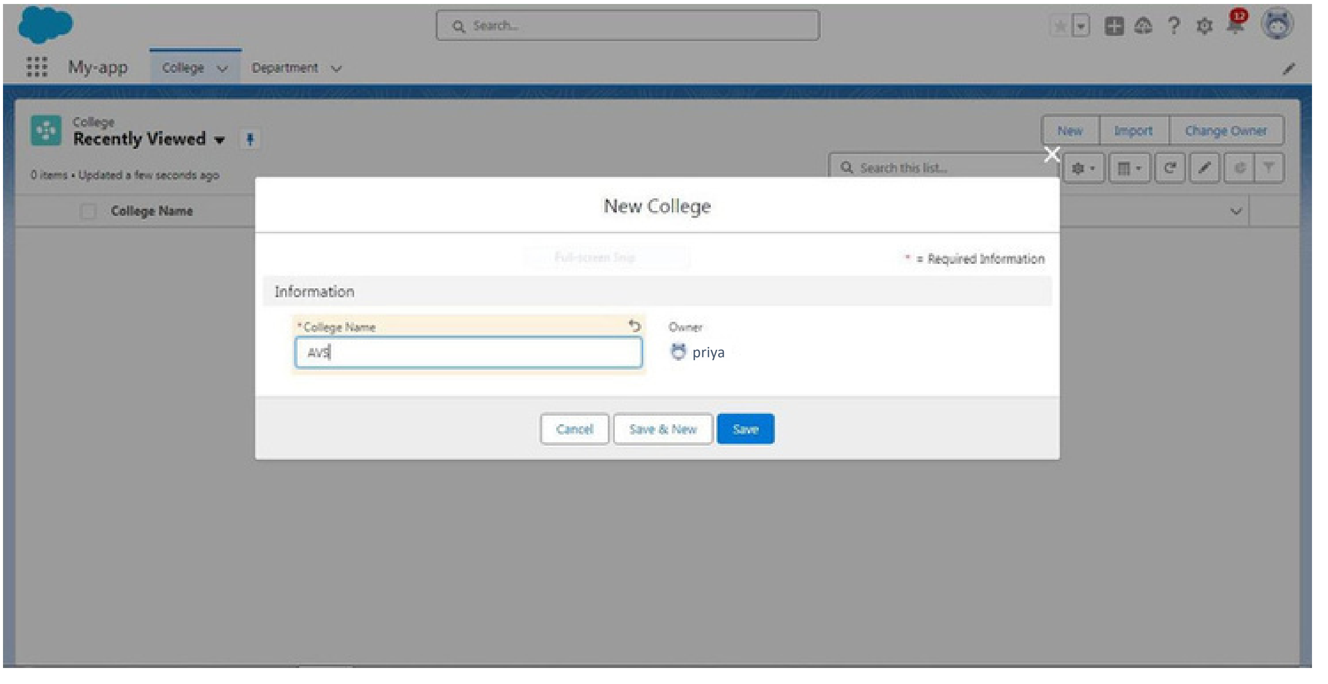

Search Setup
New Lightning App
App Details & Branding
Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.
App Details
App Branding
*App Name
My_College
*Developer Name
My_College
Description
Enter a description...
Image
Upload
Primary Color Hex Value
#0070D2
Org Theme Options
Use the app's image and color instead of the org's custom theme
App Launcher Preview
Next
13 Queue Management QueueManagement Create and manage queues for your business. 01/10/2023, 6:39 am Lightning
14 Sales Sales The world's most popular sales force automation (SFA) solution 01/10/2023, 6:39 am Classic
15 Sales LightningSales Manage your sales process with accounts, leads, opportunities, and more 01/10/2023, 6:39 am Lightning


New Lightning App
Standard navigation shows items in a navigation bar at the top of the page. Console navigation shows a list of records in a sidebar and opens each record in a new workspace tab. Also, you can select the form factors where this app is available.
Navigation and Form Factor
* Navigation Style
Standard navigation
Console navigation
* Supported Form Factors
Desktop and phone
Desktop
Phone
Setup and Personalization
Setup Experience
Setup (full set of Setup options)
Service Setup
App Personalization Settings
Disable end user personalization of nav items in this app
Disable temporary tabs for items outside of this app
Back
Next
13 Queue Management QueueManagement Create and manage queues for your business. 01/10/2023, 6:39 am Lightning
14 Sales Sales The world's most popular sales force automation (SFA) solution 01/10/2023, 6:39 am Classic
15 Sales LightningSales Manage your sales process with accounts, leads, opportunities, and more 01/10/2023, 6:39 am Lightning

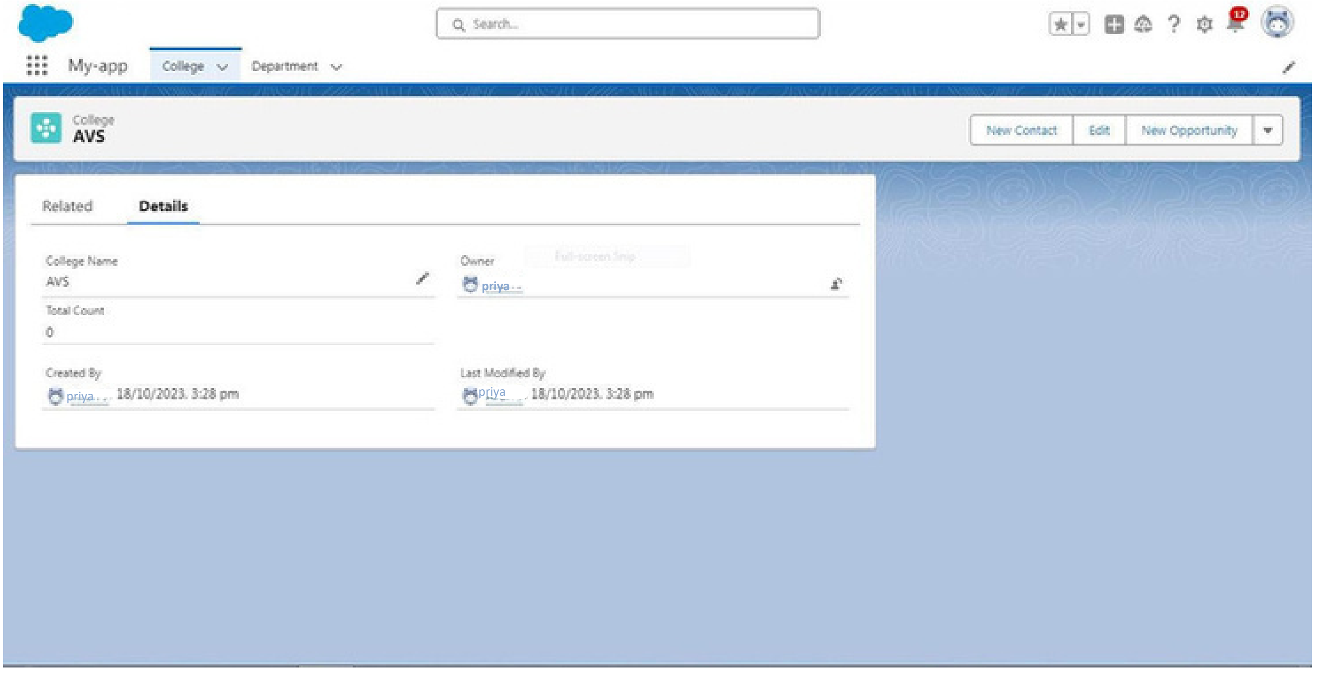

New Lightning App
The utility bar is a fixed footer that opens components in docked panels. Available only when the app is viewed in Lightning Experience on a desktop.
To enable the utility bar for this app, add a utility item.
Back
Next
13 Queue Management QueueManagement Create and manage queues for your business. 01/10/2023, 6:39 am Lightning
14 Sales Sales The world's most popular sales force automation (SFA) solution 01/10/2023, 6:39 am Classic
15 Sales LightningSales Manage your sales process with accounts, leads, opportunities, and more 01/10/2023, 6:39 am Lightning

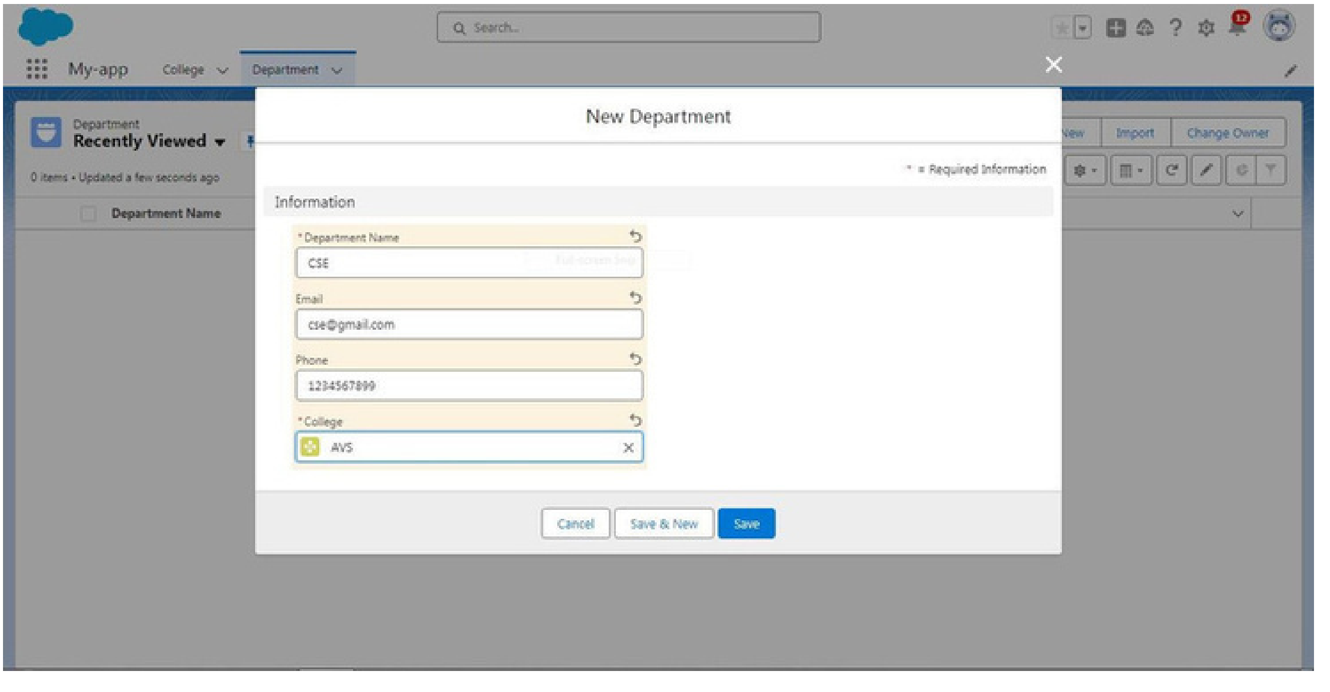

New Lightning App
App Details
App Branding
*App Name
My_App
*Developer Name
My_App
Description
Enter a description...
Image
Upload
Primary Color Hex Value
#0070D2
Org Theme Options
Use the app's image and color instead of the org's custom theme
App Launcher Preview
My
My_App
Next

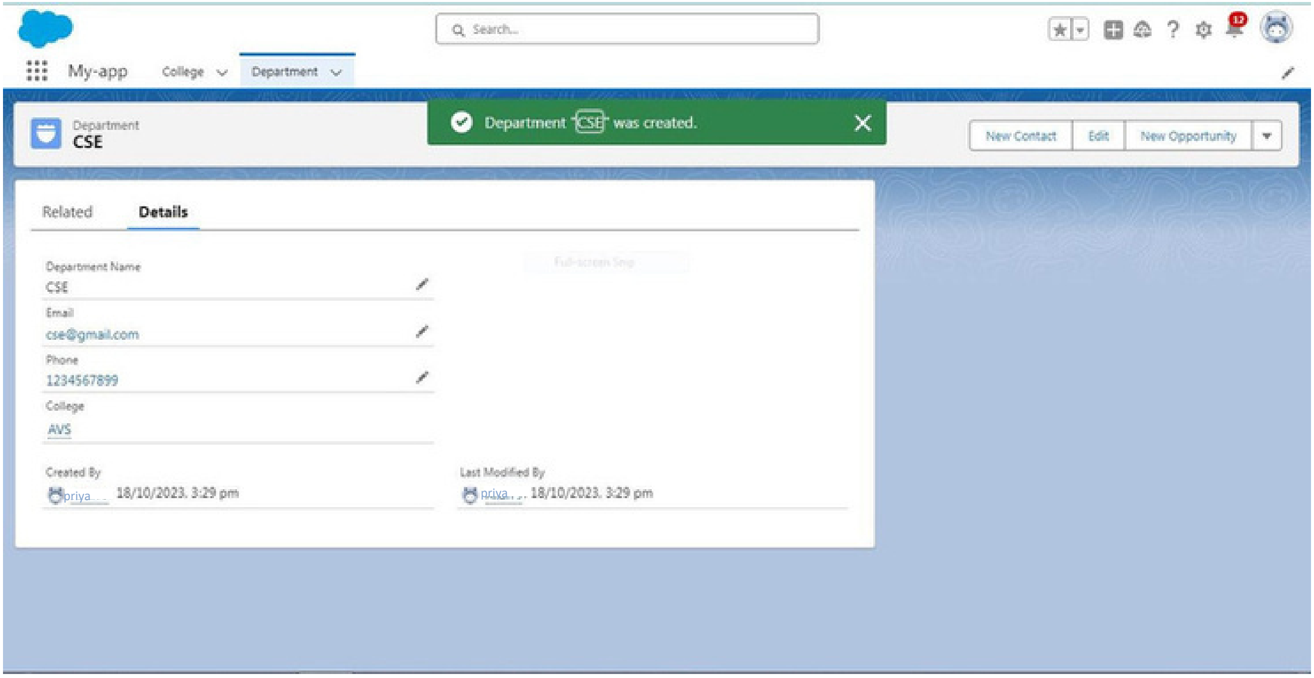

New Lightning App
Available Profiles
Selected Profiles
sy
Salesforce API Only System Integrations
System Administrator
Back
Save & Finish

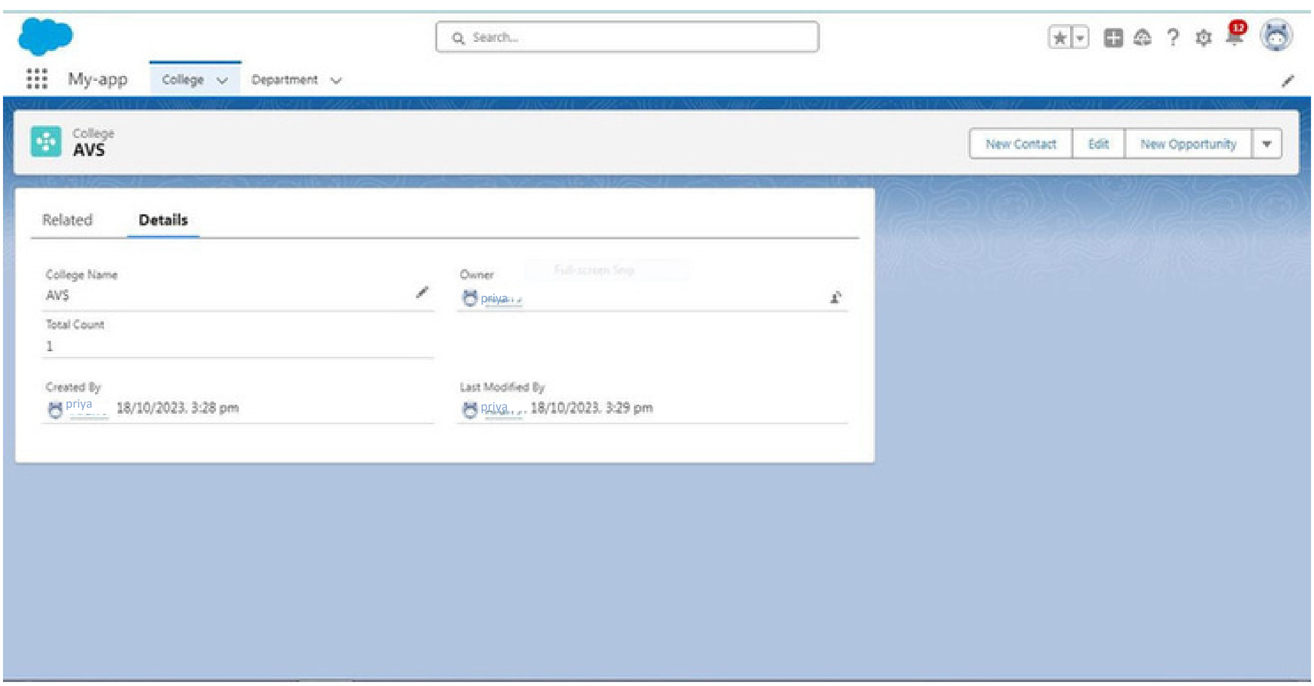


Search...
My-app
College
Department
College
Recently Viewed
0 items • Updated a few seconds ago
College Name
New
Import
Change Owner
Search this list...
New College
* = Required Information
Information
*College Name
AVS
Owner
priya
Cancel
Save & New
Save


Search...
My-app
College
Department
College
AVS
New Contact
Edit
New Opportunity
Related
Details
College Name
AVS
Owner
priya
Total Count
0
Created By
priya 18/10/2023, 3:28 pm
Last Modified By
priya 18/10/2023, 3:28 pm


Search...
My-app
College
Department
Department
Recently Viewed
0 items • Updated a few seconds ago
Department Name
New Department
* = Required Information
Information
* Department Name
CSE
Email
cse@gmail.com
Phone
1234567899
* College
AVS
Cancel
Save & New
Save
Import
Change Owner


Search...
My-app
College
Department
Department
CSE
Department "CSE" was created.
New Contact
Edit
New Opportunity
Related
Details
Department Name
CSE
Email
cse@gmail.com
Phone
1234567899
College
AVS
Created By
priya
18/10/2023, 3:29 pm
Last Modified By
priya
18/10/2023, 3:29 pm


Search...
My-app
College
Department
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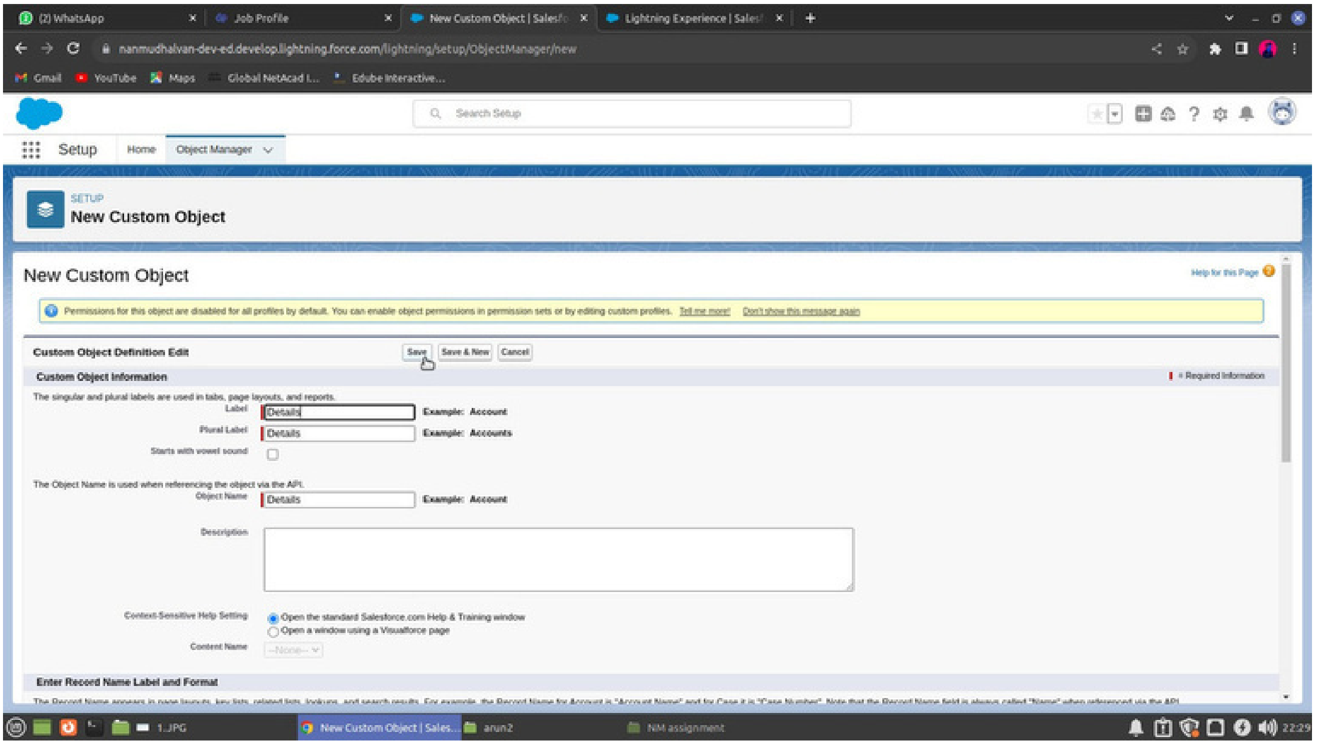
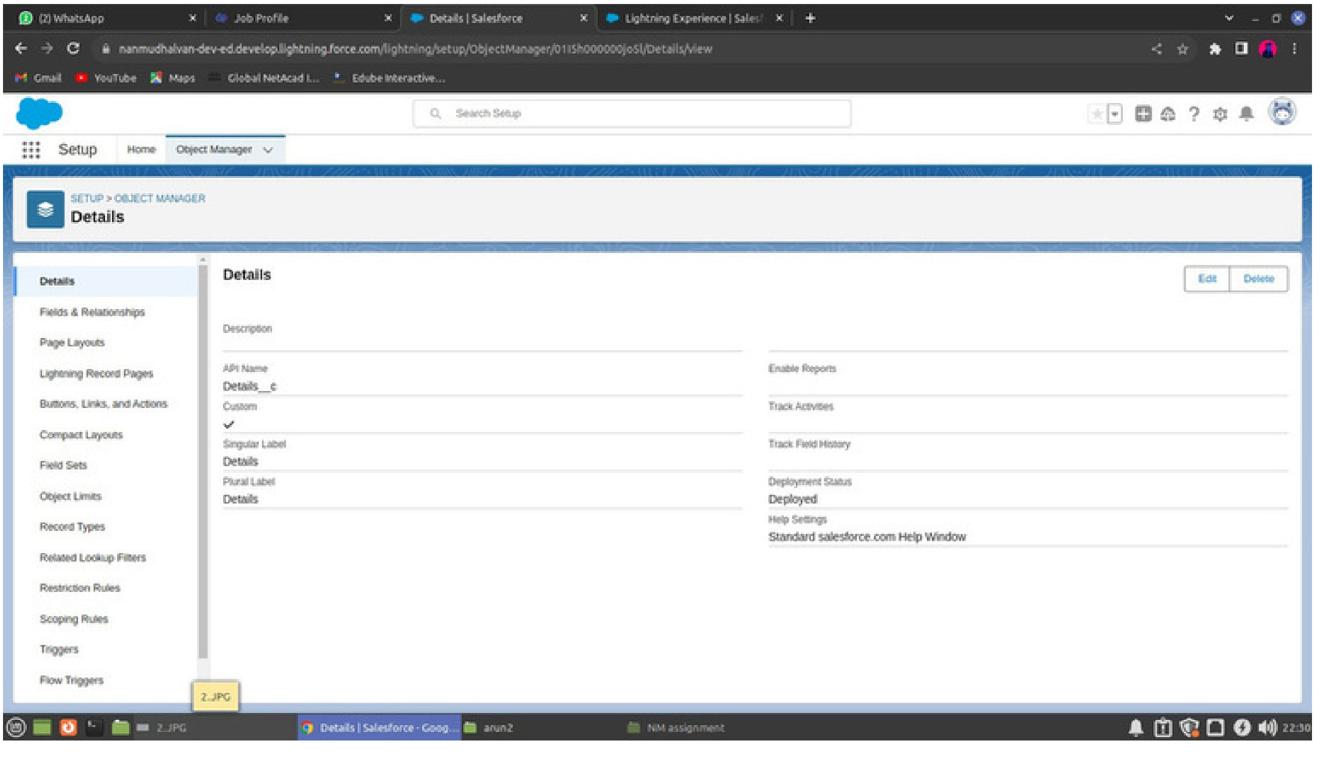
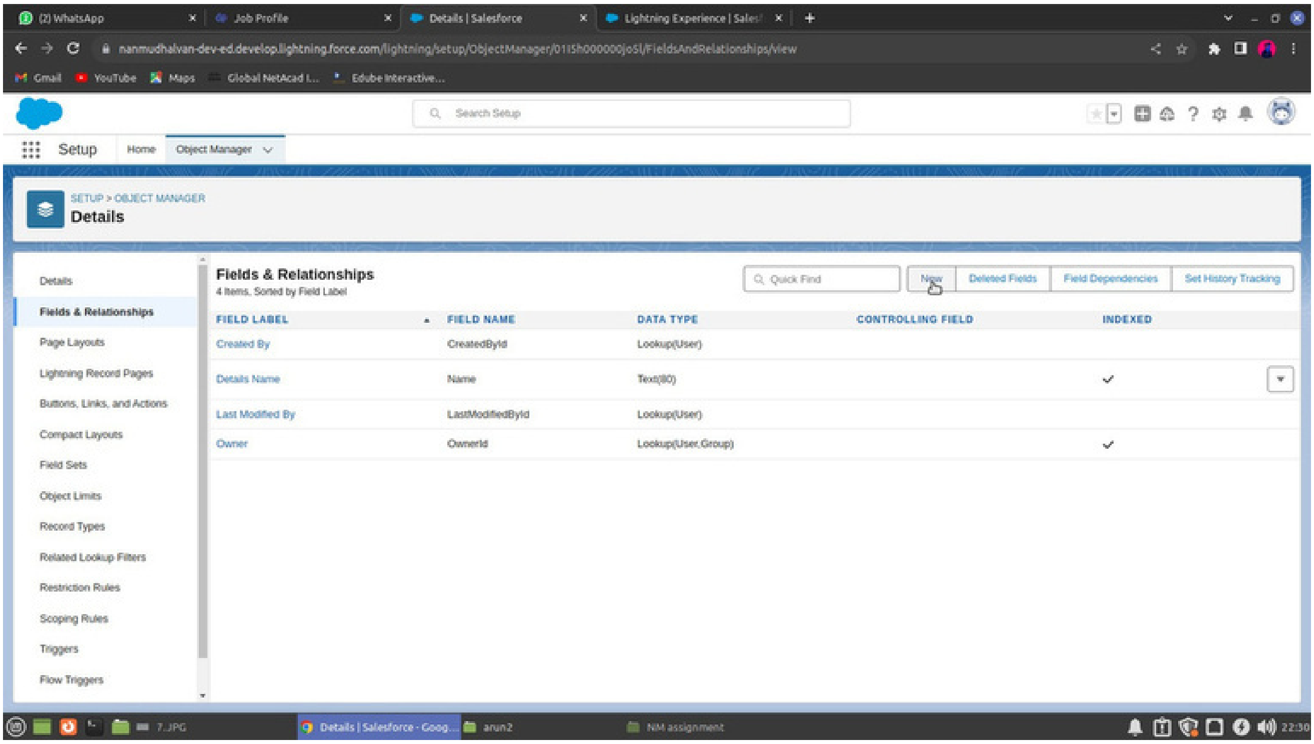
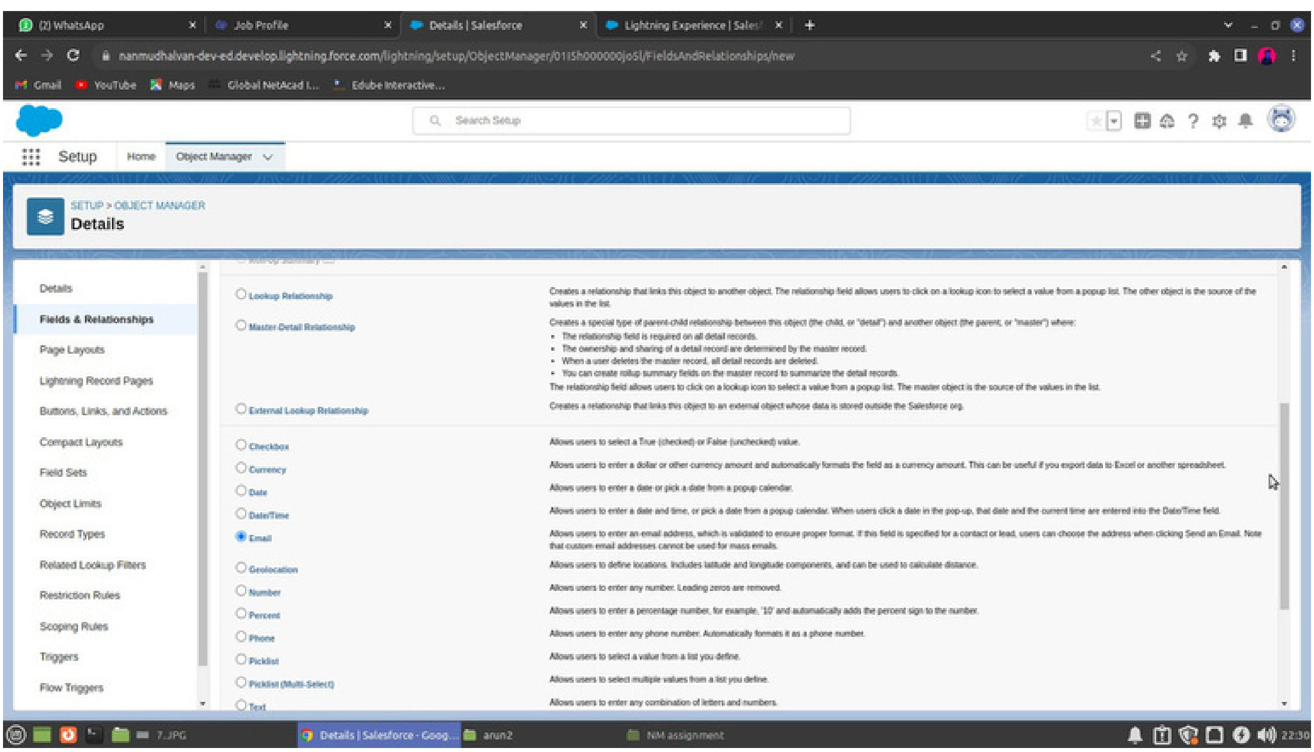
AVS
New Contact
Edit
New Opportunity
Related
Details
College Name
AVS
Owner
priya
Total Count
1
Created By
priya
18/10/2023, 3:28 pm
Last Modified By
priya
18/10/2023, 3:29 pm

2. If there is 2 user, User A and User B in the organisation and we want in Account object that User A should not see the User B Record and user B should not see User A record then apply the Security for the users.


New Custom Object
Custom Object Definition Edit
Custom Object Information
Label Details
Plural Label Details
Object Name Details
Save Save & New Cancel


Details
API Name Details__c
Singular Label Details
Plural Label Details
Deployment Status Deployed
Help Settings Standard salesforce.com Help Window


(2) WhatsApp
Job Profile
Details | Salesforce
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000joSl/FieldsAndRelationships/view
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Details
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Fields & Relationships
4 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Details Name
Name
Text(80)
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)
Details | Salesforce - Goog...
arun2
NM assignment
22:30


(2) WhatsApp
Job Profile
Details | Salesforce
Lightning Experience | Sales
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Maps
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Search Setup
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Home
Object Manager
SETUP > OBJECT MANAGER
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Details
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Compact Layouts
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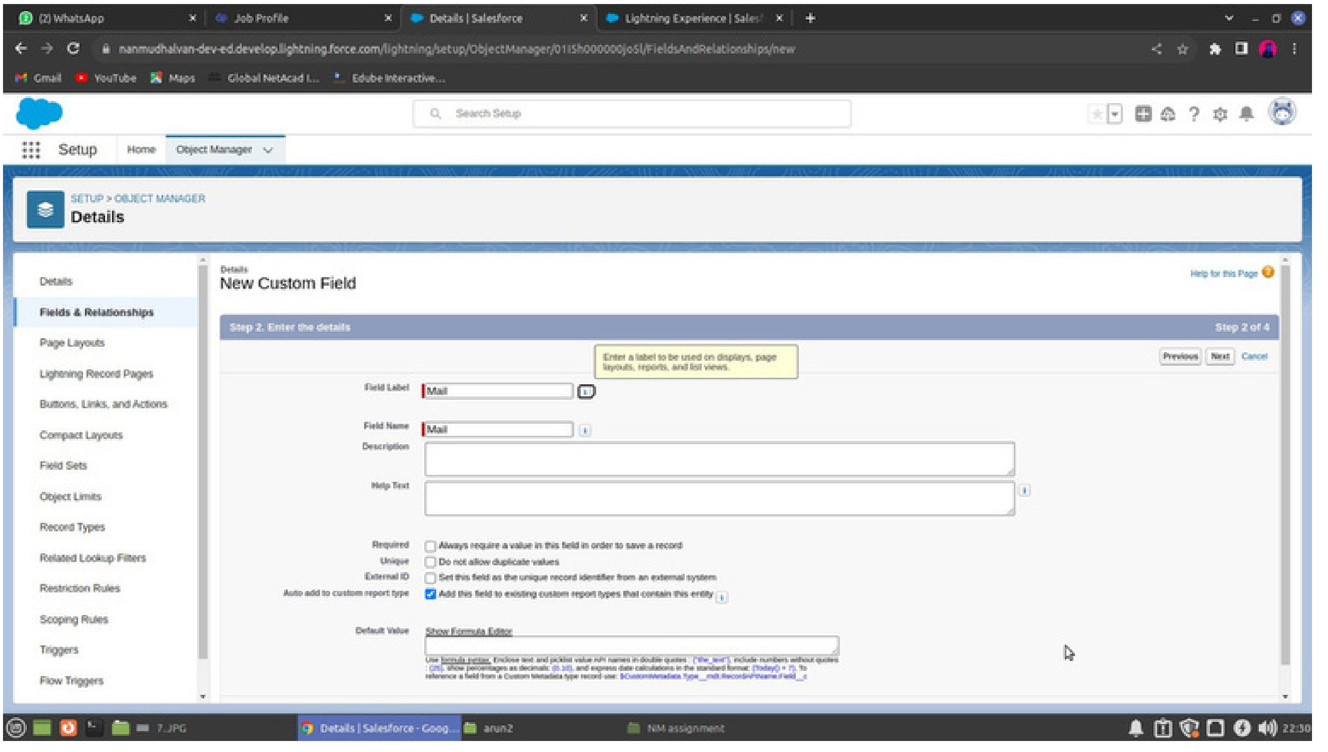
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Lookup Relationship
Master-Detail Relationship
External Lookup Relationship
Checkbox
Currency
Date
Date/Time
Email
Geolocation
Number
Percent
Phone
Picklist
Picklist (Multi-Select)
Text
Allows users to select a True (checked) or False (unchecked) value.
Allows users to enter a date or pick a date from a popup calendar.
Allows users to enter any number. Leading zeros are removed.
Allows users to enter any phone number. Automatically formats it as a phone number.
Allows users to select a value from a list you define.
Allows users to select multiple values from a list you define.
Allows users to enter any combination of letters and numbers.
Details | Salesforce - Goog...
arun2
NM assignment
22:30



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Job Profile
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Lightning Experience | Salesf
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Maps
Global NetAcad I...
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Home
Object Manager
SETUP > OBJECT MANAGER
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Details
Fields & Relationships
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Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Details
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Enter a label to be used on displays, page layouts, reports, and list views.
Previous
Next
Cancel
Field Label
Mail
Field Name
Mail
Description
Help Text
Required
Always require a value in this field in order to save a record
Unique
Do not allow duplicate values
External ID
Set this field as the unique record identifier from an external system
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Details | Salesforce - Goog...
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NM assignment
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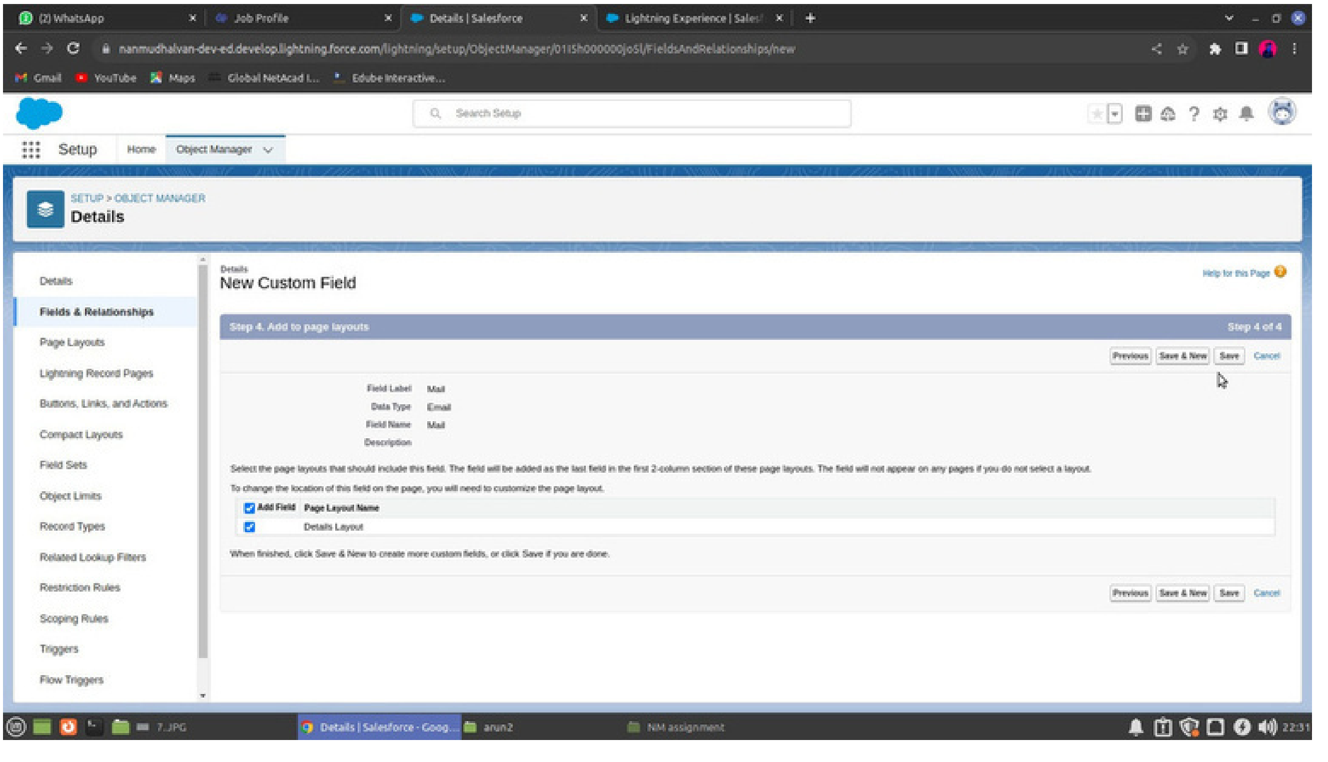

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SETUP > OBJECT MANAGER
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Fields & Relationships
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Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Details
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label
Mail
Data Type
Email
Field Name
Mail
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Details Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
Previous
Save & New
Save
Cancel
Details | Salesforce - Goog...
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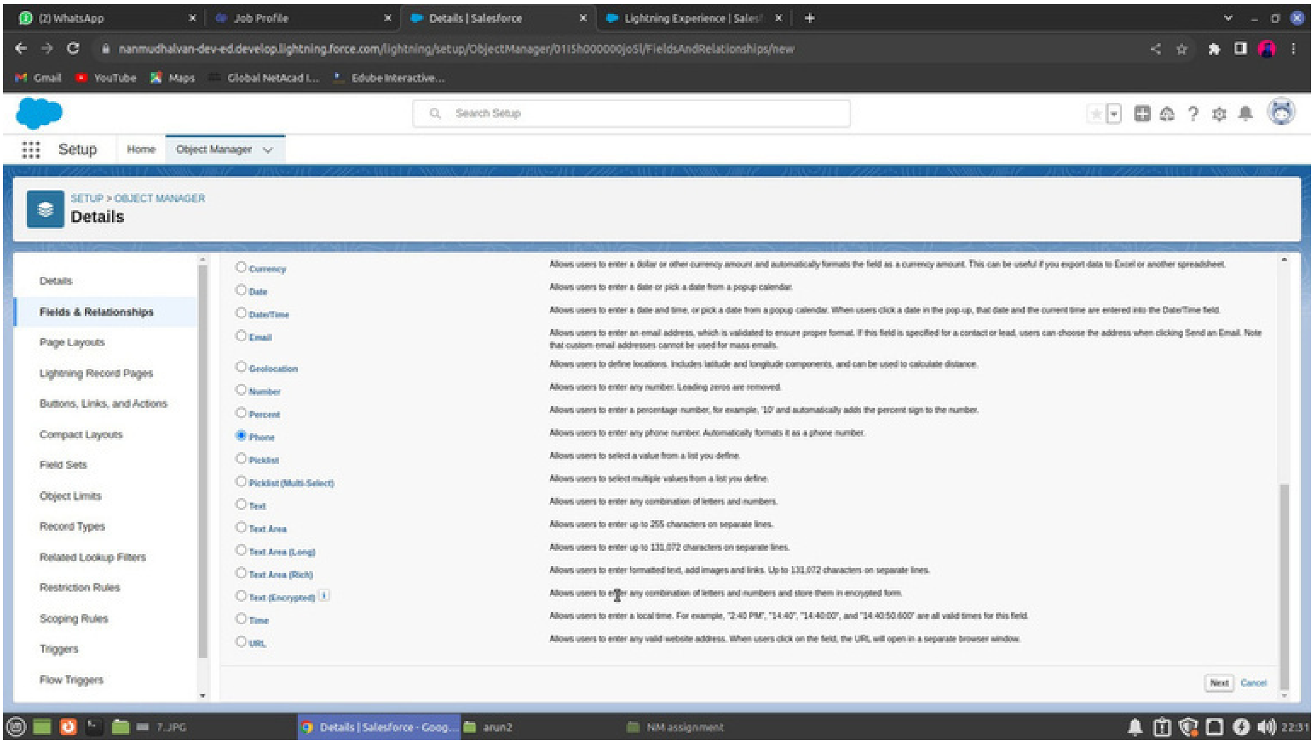
NM assignment
22:31



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Job Profile
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Lightning Experience | Sales
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Gmail
YouTube
Maps
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Object Manager
SETUP > OBJECT MANAGER
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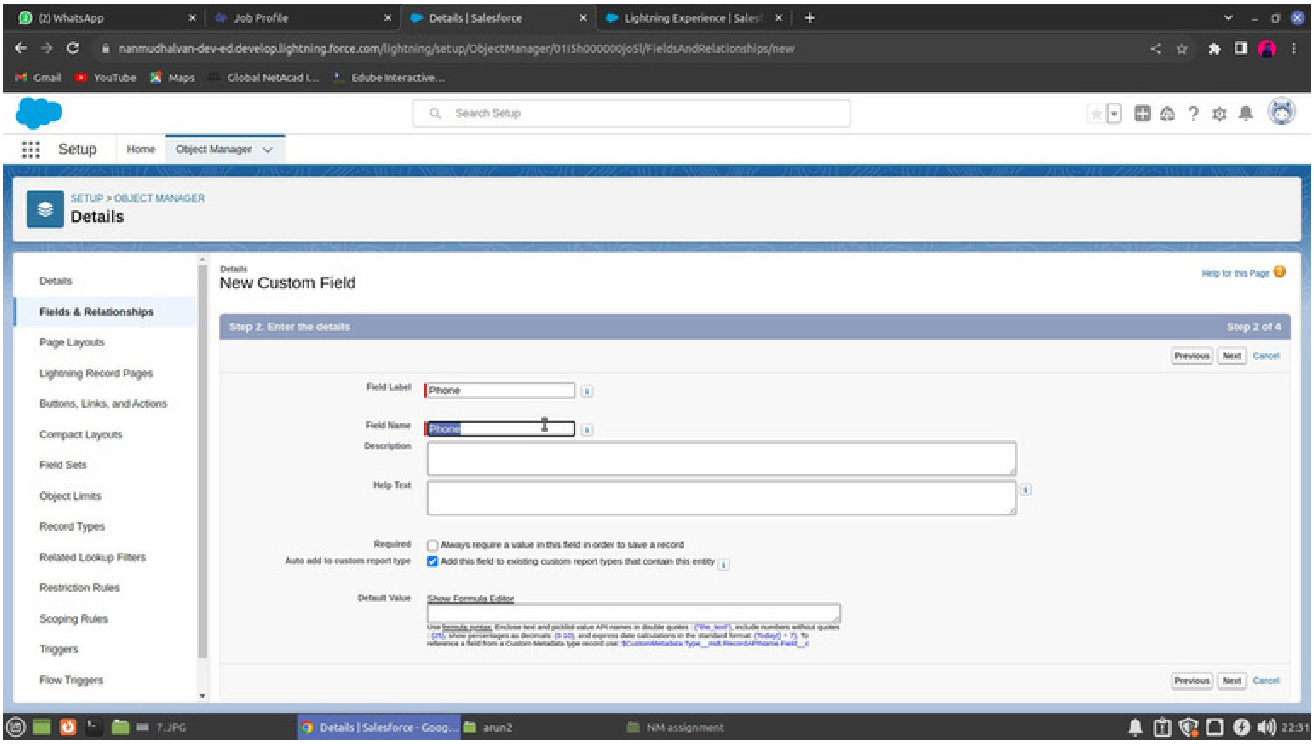
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Text (Encrypted)
Allows users to enter any combination of letters and numbers and store them in encrypted form.
Time
Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.
URL
Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.
Next
Cancel
7.JPG
Details | Salesforce - Goog...
arun2
NM assignment
22:31



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Job Profile
Details | Salesforce
Lightning Experience | Sales
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Gmail
YouTube
Maps
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Search Setup
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SETUP > OBJECT MANAGER
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Details
Fields & Relationships
Page Layouts
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Buttons, Links, and Actions
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Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Details
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Phone
Field Name
Phone
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
Previous
Next
Cancel
7.JPG
Details | Salesforce - Goog...
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NM assignment
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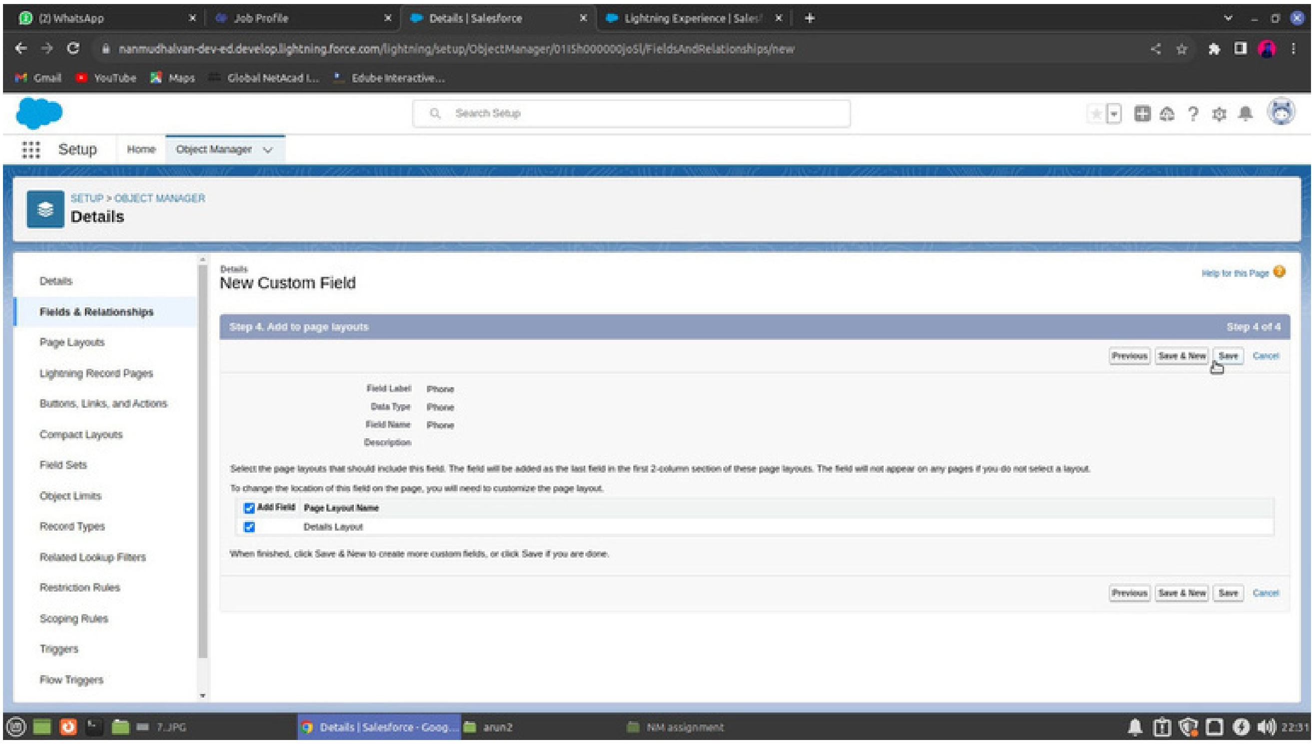
SETUP > OBJECT MANAGER
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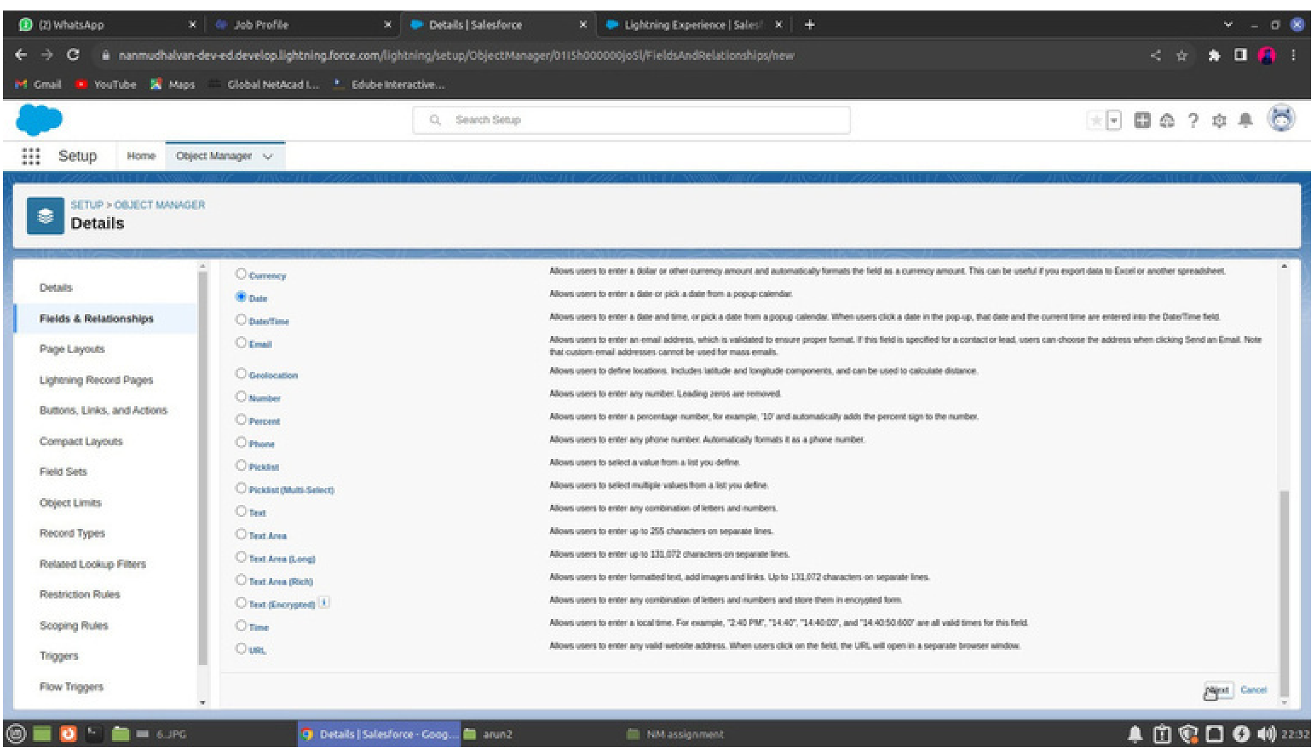
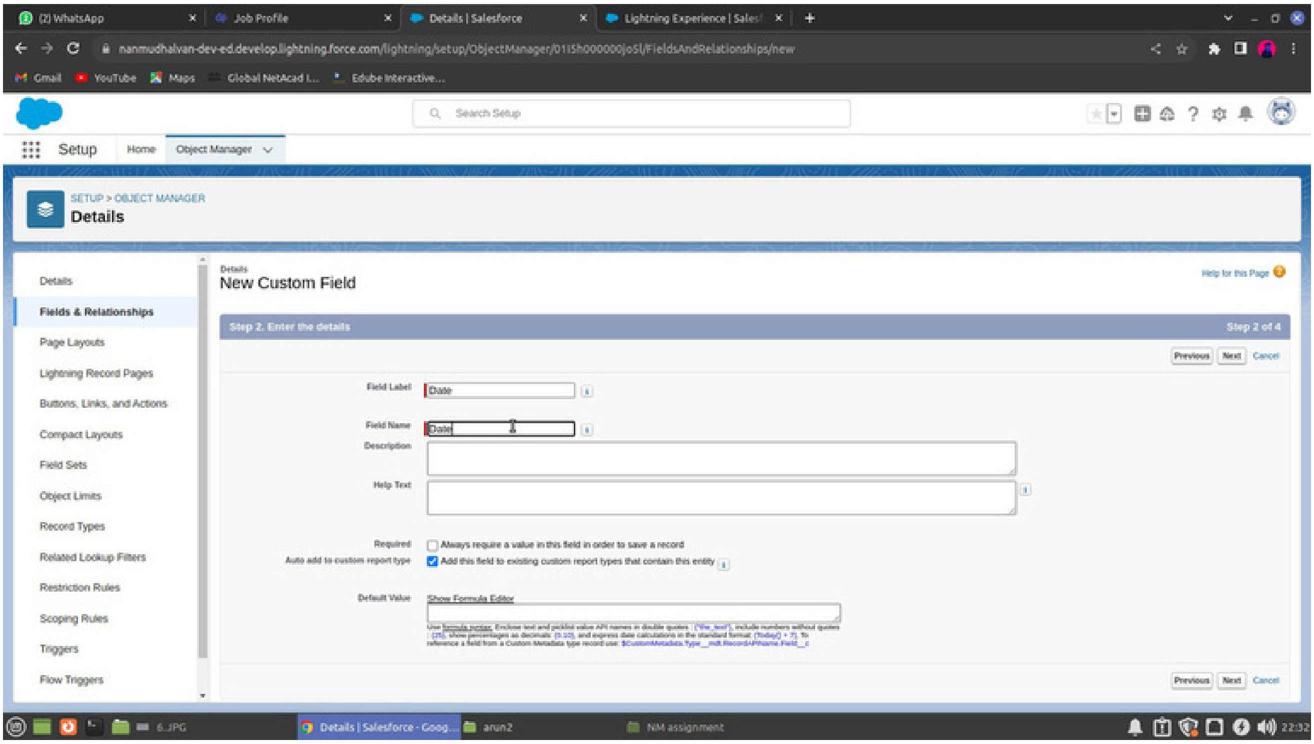
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Phone
Data Type Phone
Field Name Phone
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Details Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.


SETUP > OBJECT MANAGER
Details
Currency
Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.
Date
Allows users to enter a date or pick a date from a popup calendar.
Date/Time
Allows users to enter a date and time, or pick a date from a popup calendar. When users click a date in the pop-up, that date and the current time are entered into the Date/Time field.
Email
Allows users to enter an email address, which is validated to ensure proper format. If this field is specified for a contact or lead, users can choose the address when clicking Send an Email. Note that custom email addresses cannot be used for mass emails.
Geolocation
Allows users to define locations. Includes latitude and longitude components, and can be used to calculate distance.
Number
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Text (Encrypted)
Allows users to enter any combination of letters and numbers and store them in encrypted form.
Time
Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.
URL
Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.
Next
Cancel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Job Profile
Details | Salesforce
Lightning Experience | Sales
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Gmail
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Edube Interactive...
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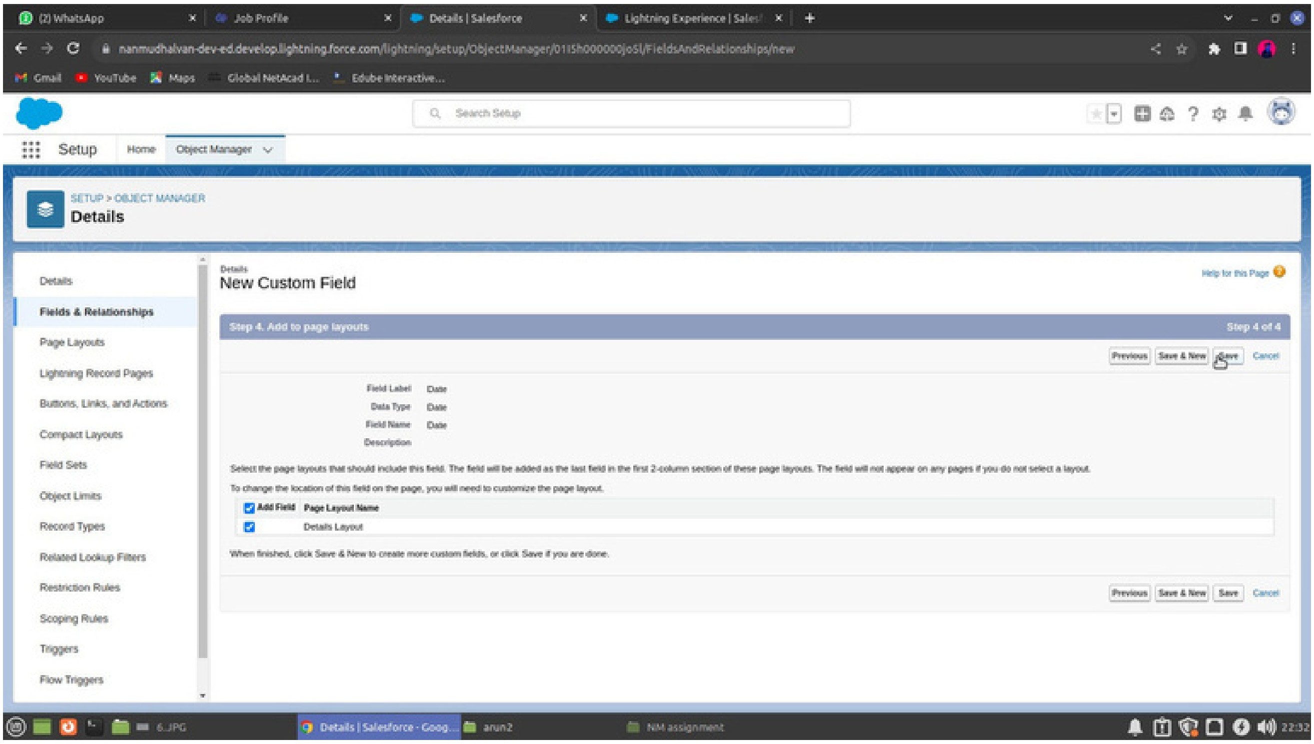
Flow Triggers
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Date
Field Name
Date
Description
Help Text
Required
Always require a value in this field in order to save a record
Auto add to custom report type
Add this field to existing custom report types that contain this entity
Default Value
Show Formula Editor
6.JPG
Details | Salesforce - Goog...
arun2
NM assignment
22:32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Job Profile
Details | Salesforce
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000joSl/FieldsAndRelationships/new
Search Setup
Setup
Home
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Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label
Date
Data Type
Date
Field Name
Date
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Details Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.
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Details | Salesforce - Goog...
arun2
NM assignment
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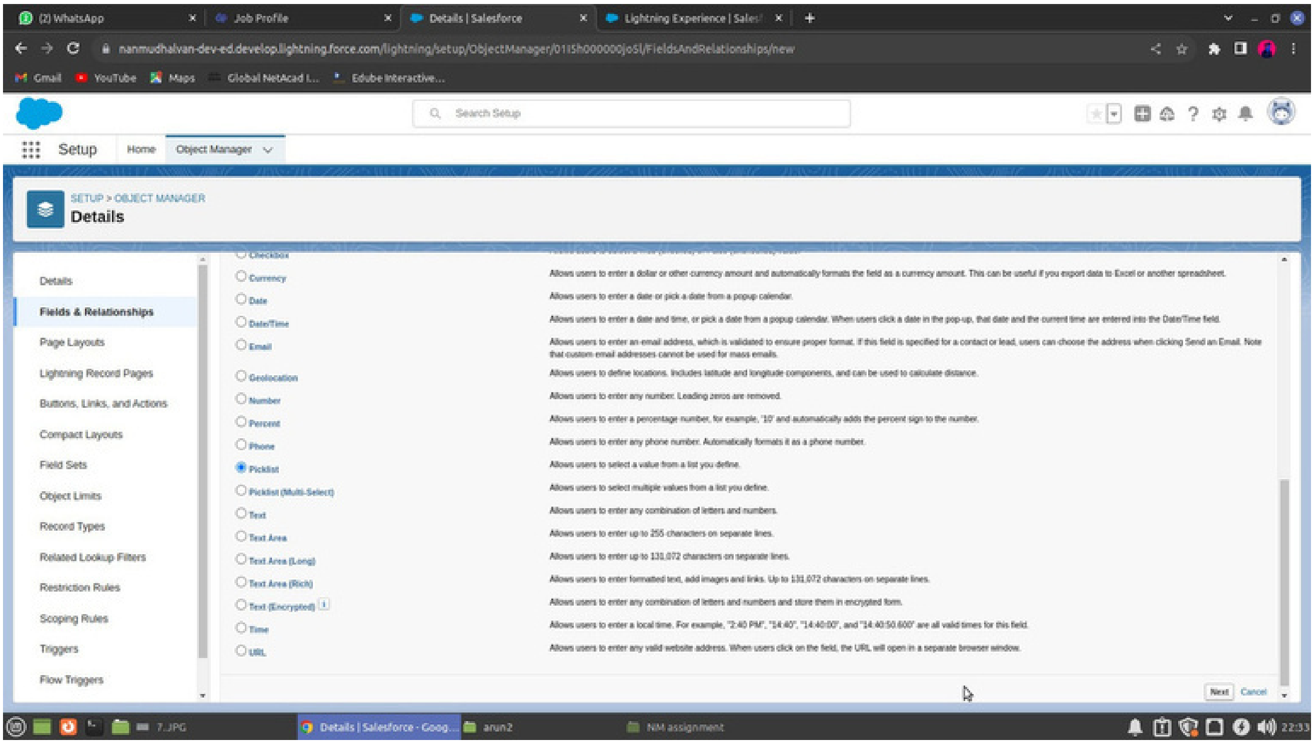
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Job Profile
Details | Salesforce
Lightning Experience | Sales
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Global NetAcad I...
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SETUP > OBJECT MANAGER
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Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Checkbox
Currency
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Date/Time
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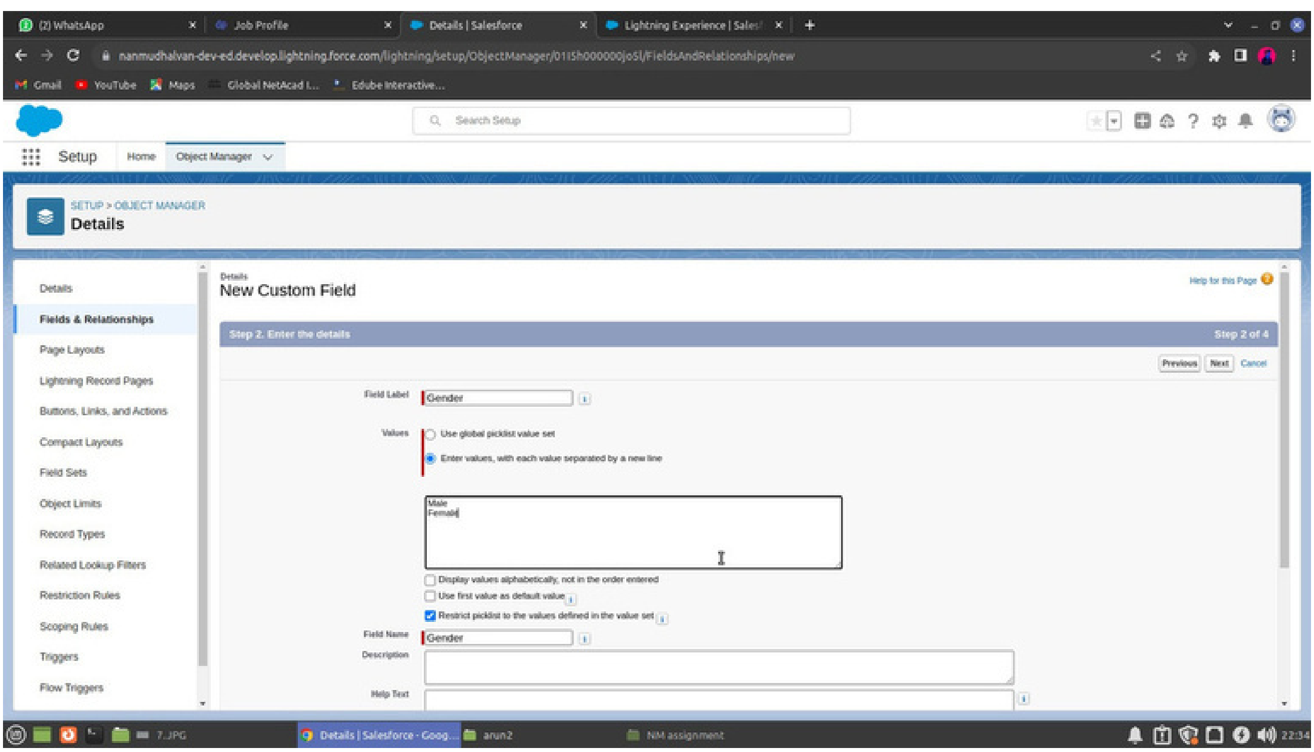
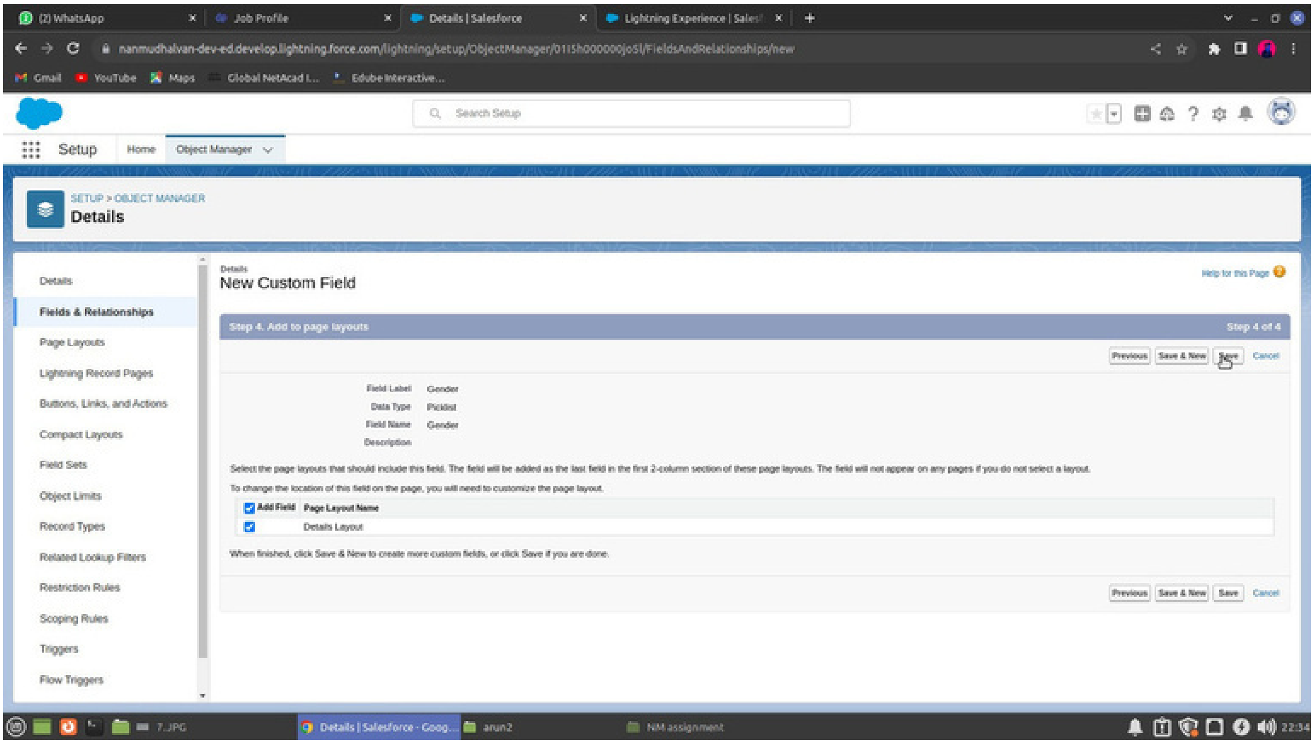
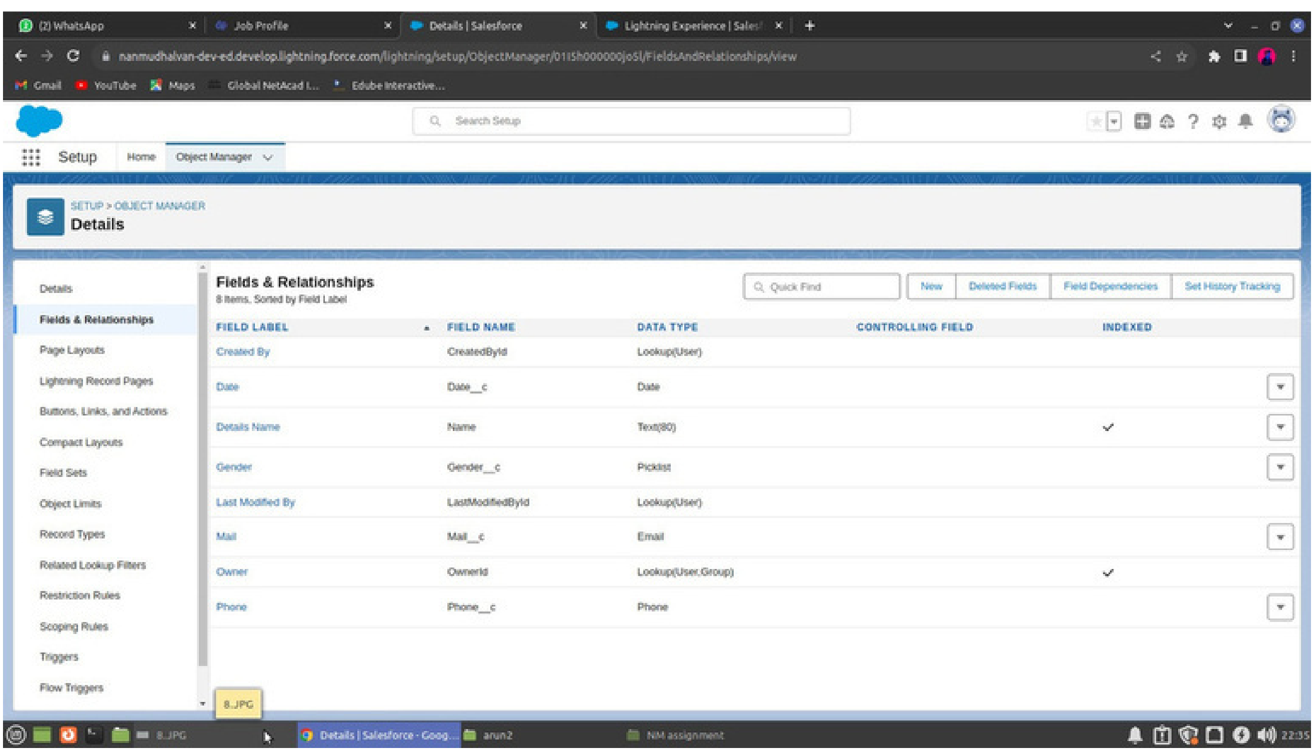
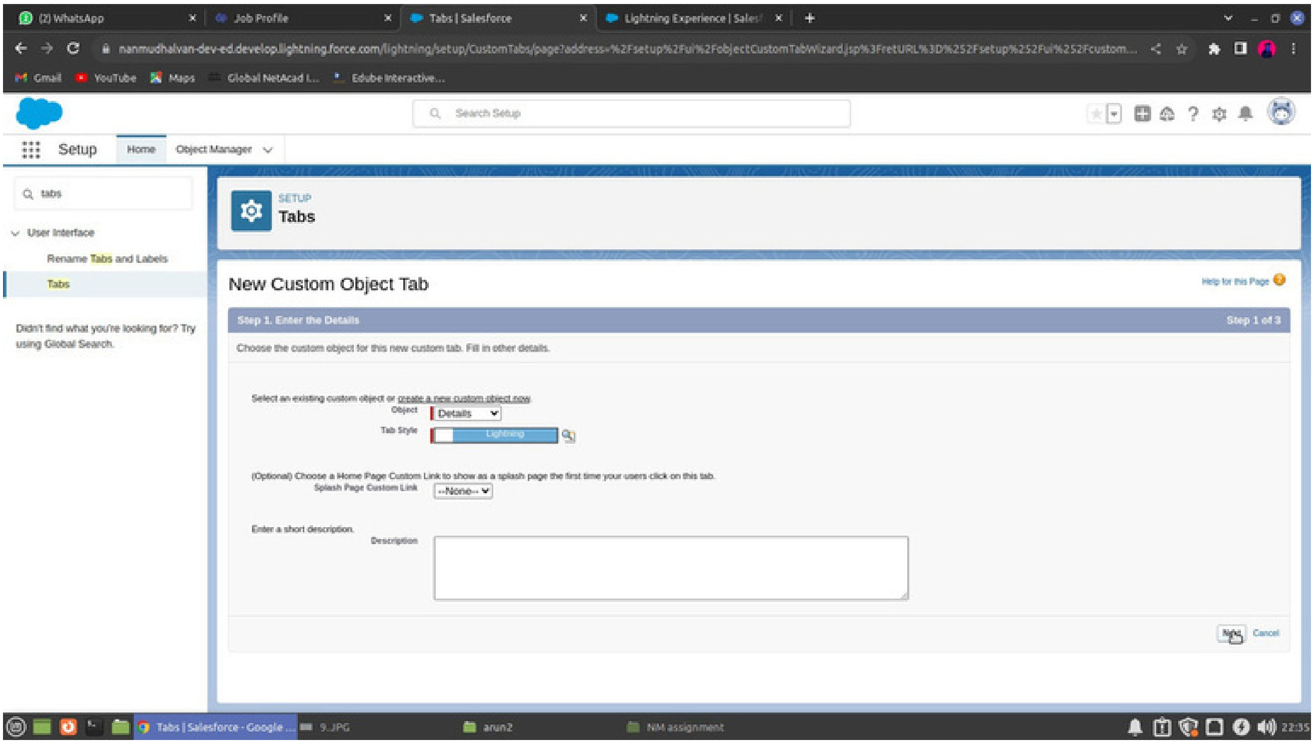
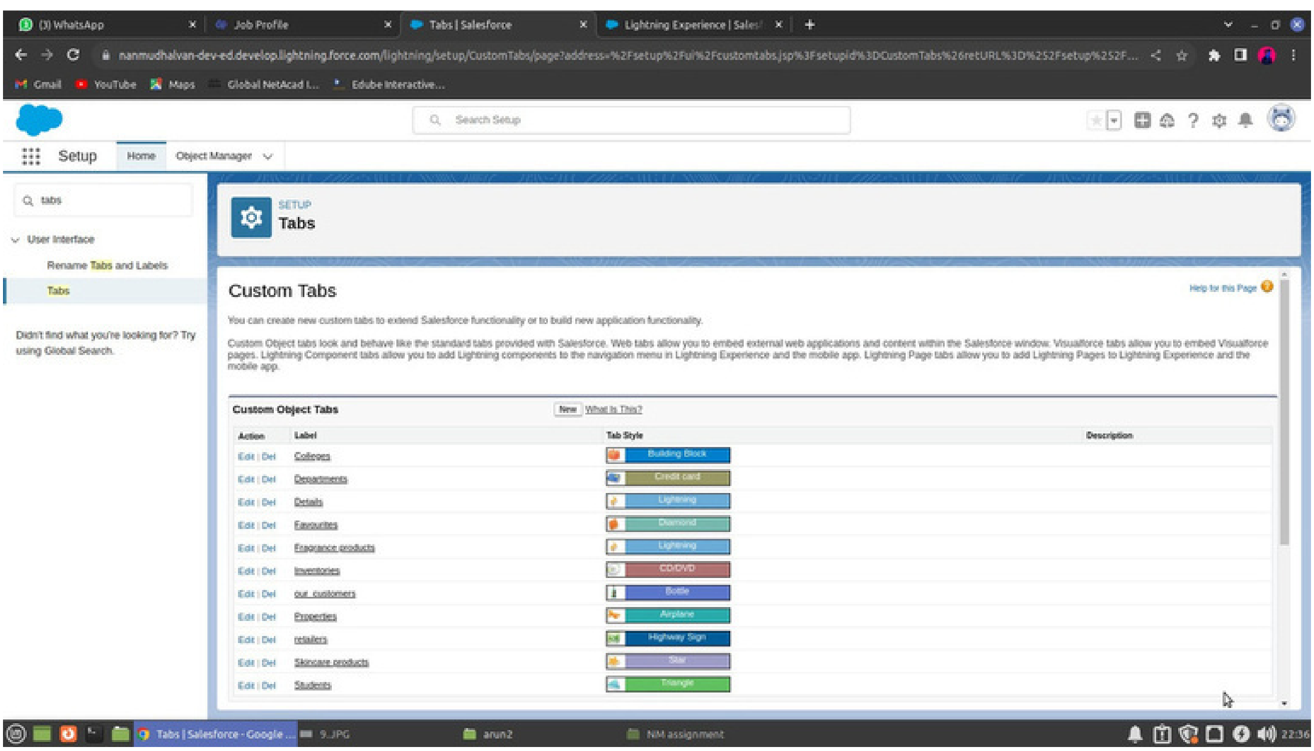
Allows users to enter any number. Leading zeros are removed.
Percent
Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.
Phone
Allows users to enter any phone number. Automatically formats it as a phone number.
Picklist
Allows users to select a value from a list you define.
Picklist (Multi-Select)
Allows users to select multiple values from a list you define.
Text
Allows users to enter any combination of letters and numbers.
Text Area
Allows users to enter up to 255 characters on separate lines.
Text Area (Long)
Allows users to enter up to 131,072 characters on separate lines.
Text Area (Rich)
Allows users to enter formatted text, add images and links. Up to 131,072 characters on separate lines.
Text (Encrypted)
Allows users to enter any combination of letters and numbers and store them in encrypted form.
Time
Allows users to enter a local time. For example, "2:40 PM", "14:40", "14:40:00", and "14:40:50.600" are all valid times for this field.
URL
Allows users to enter any valid website address. When users click on the field, the URL will open in a separate browser window.
Next
Cancel
7.JPG
Details | Salesforce - Goog...
arun2
NM assignment
22:33

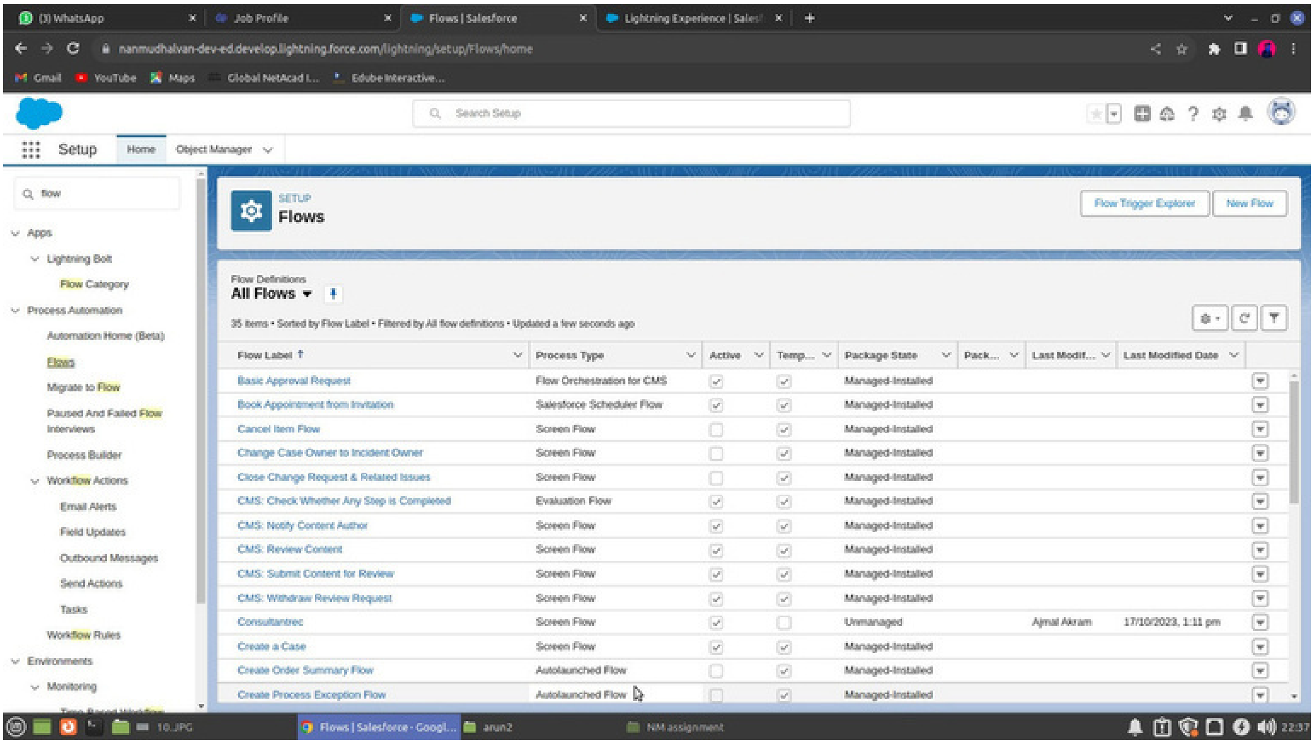

(2) WhatsApp
Job Profile
Details | Salesforce
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000joSl/FieldsAndRelationships/new
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Details
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Details
New Custom Field
Help for this Page
Step 2. Enter the details
Step 2 of 4
Previous
Next
Cancel
Field Label
Gender
Values
Use global picklist value set
Enter values, with each value separated by a new line
Male
Female
Display values alphabetically, not in the order entered
Use first value as default value
Restrict picklist to the values defined in the value set
Field Name
Gender
Description
Help Text
7.JPG
Details | Salesforce - Goog...
arun2
NM assignment
22:34


nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000joSl/FieldsAndRelationships/new
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Details
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
New Custom Field
Help for this Page
Step 4. Add to page layouts
Step 4 of 4
Previous
Save & New
Save
Cancel
Field Label Gender
Data Type Picklist
Field Name Gender
Description
Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.
To change the location of this field on the page, you will need to customize the page layout.
Add Field
Page Layout Name
Details Layout
When finished, click Save & New to create more custom fields, or click Save if you are done.

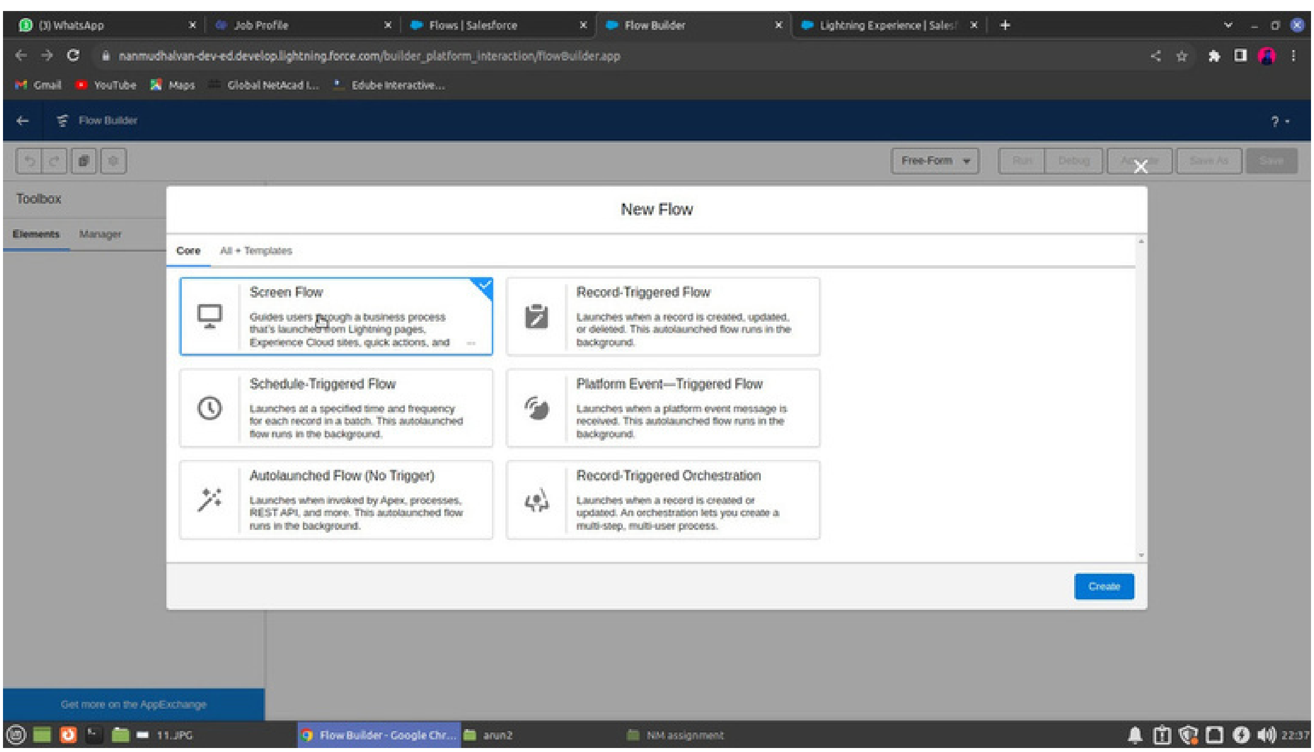

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000joSl/FieldsAndRelationships/view
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Details
Fields & Relationships
8 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By CreatedById Lookup(User)
Date Date__c Date
Details Name Name Text(80)
Gender Gender__c Picklist
Last Modified By LastModifiedById Lookup(User)
Mail Mail__c Email
Owner OwnerId Lookup(User,Group)
Phone Phone__c Phone


Setup
Home
Object Manager
SETUP
Tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for? Try using Global Search.
New Custom Object Tab
Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
Select an existing custom object or create a new custom object now.
Object
Details
Tab Style
Lightning
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Cancel

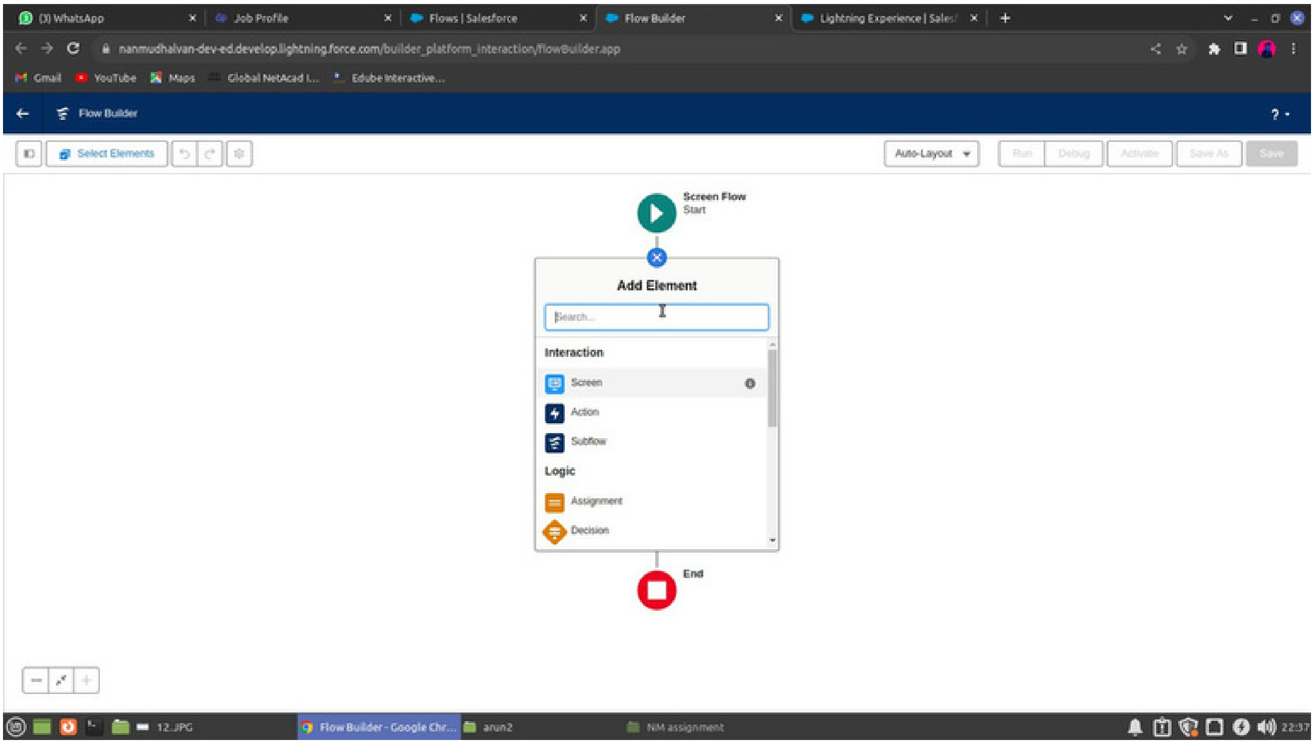

Setup
Home
Object Manager
SETUP
Tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for? Try using Global Search.
Custom Tabs
Help for this Page
You can create new custom tabs to extend Salesforce functionality or to build new application functionality.
Custom Object Tabs
New
What Is This?
Action
Label
Tab Style
Description
Edit | Del
Colleges
Building Block
Departments
Credit card
Details
Lightning
Favourites
Diamond
Fragrance products
Lightning
Inventories
CD/DVD
our customers
Bottle
Properties
Airplane
retailers
Highway Sign
Skincare products
Star
Students
Triangle

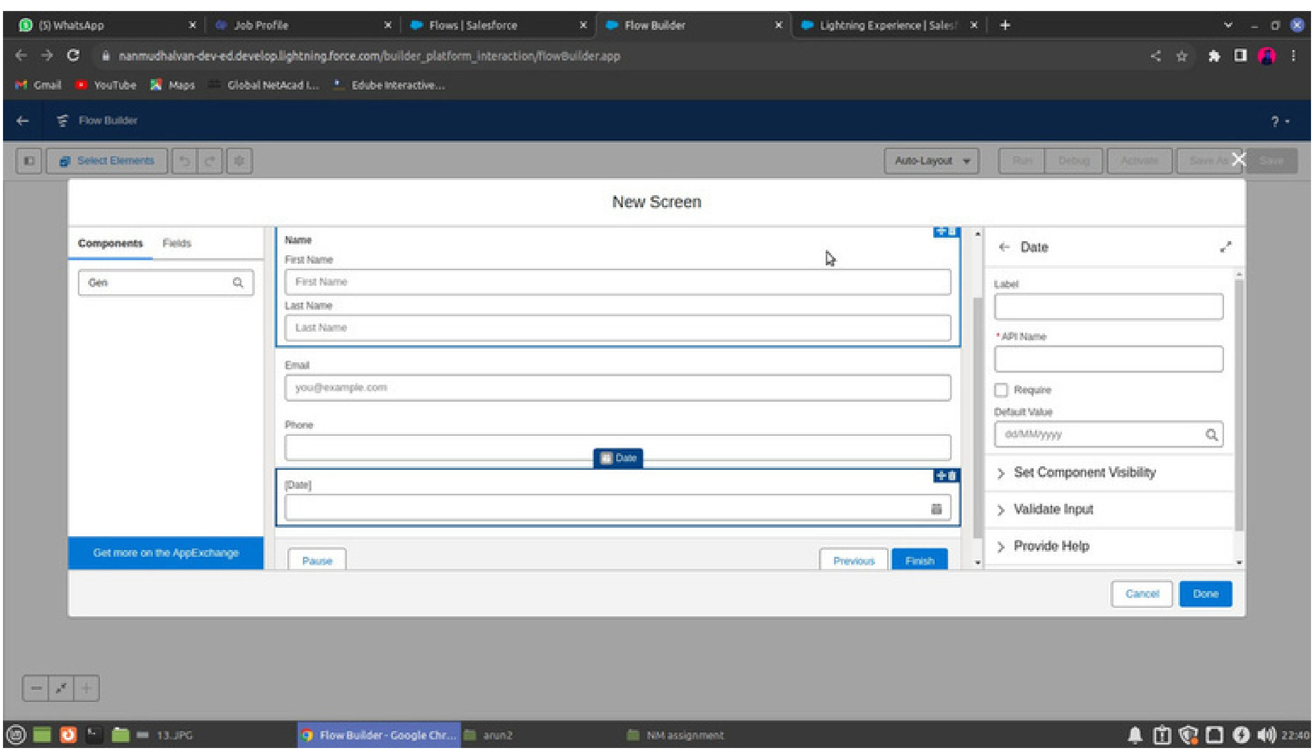


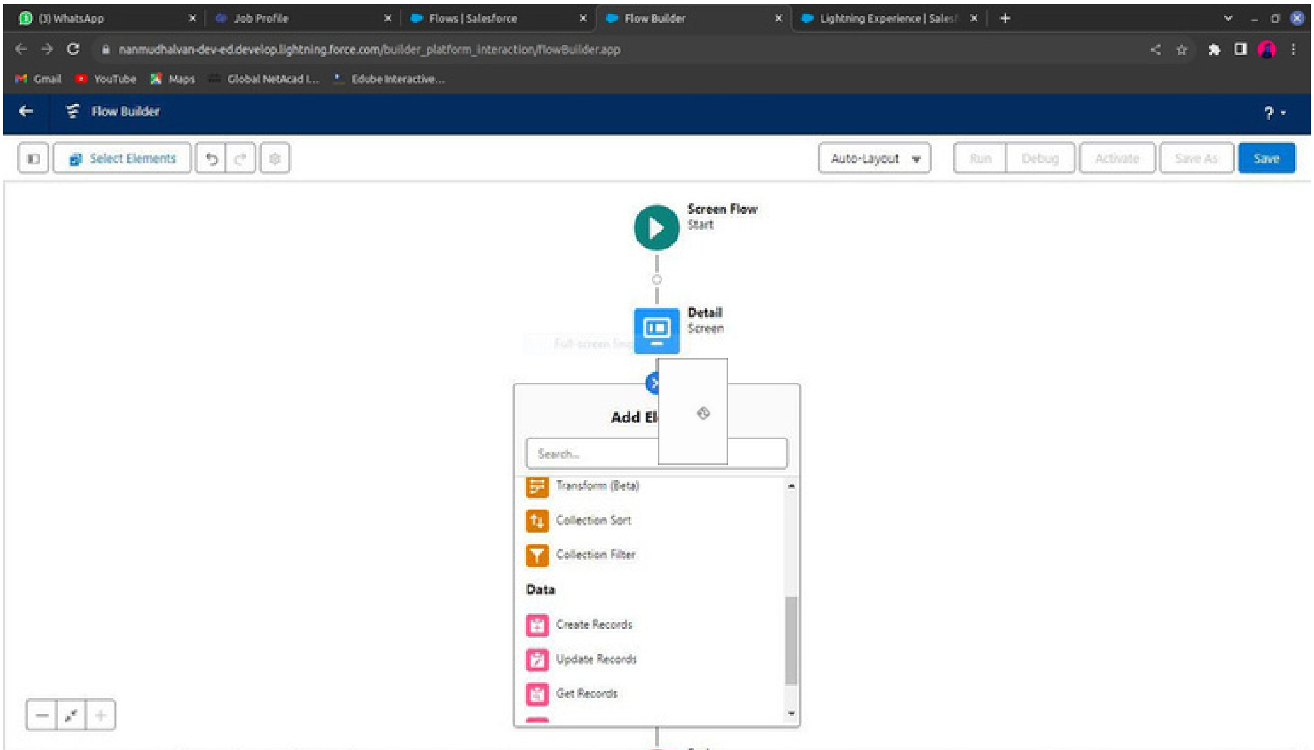
Setup
Home
Object Manager
SETUP
Flows
Flow Trigger Explorer
New Flow
Flow Definitions
All Flows
35 items • Sorted by Flow Label • Filtered by All flow definitions • Updated a few seconds ago
Flow Label
Process Type
Active
Package State
Last Modified Date
Basic Approval Request
Flow Orchestration for CMS
Book Appointment from Invitation
Salesforce Scheduler Flow
Cancel Item Flow
Screen Flow
Change Case Owner to Incident Owner
Close Change Request & Related Issues
CMS: Check Whether Any Step is Completed
Evaluation Flow
CMS: Notify Content Author
CMS: Review Content
CMS: Submit Content for Review
CMS: Withdraw Review Request
Consultantrec
Unmanaged
Ajmal Akram
17/10/2023, 1:11 pm
Create a Case
Create Order Summary Flow
Autolaunched Flow
Create Process Exception Flow
Managed-Installed
Apps
Lightning Bolt
Flow Category
Process Automation
Automation Home (Beta)
Flows
Migrate to Flow
Paused And Failed Flow Interviews
Process Builder
Workflow Actions
Email Alerts
Field Updates
Outbound Messages
Send Actions
Tasks
Workflow Rules
Environments
Monitoring

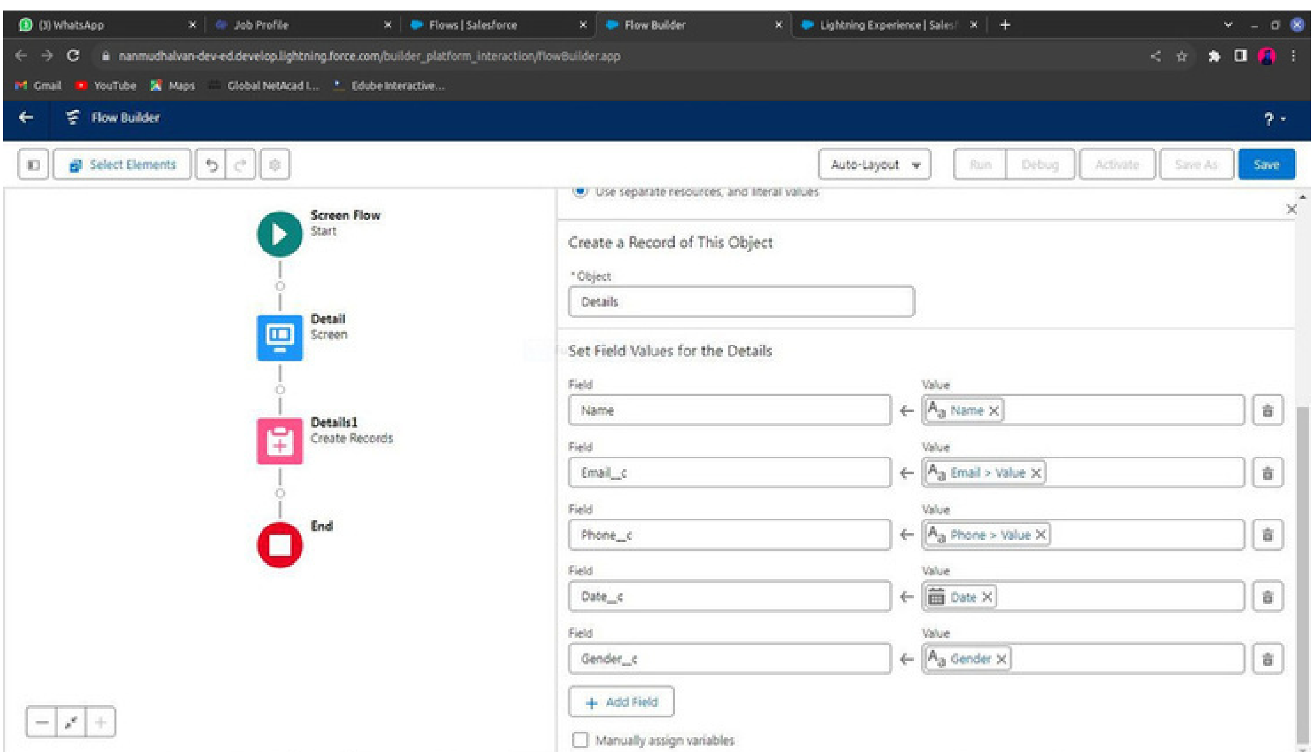


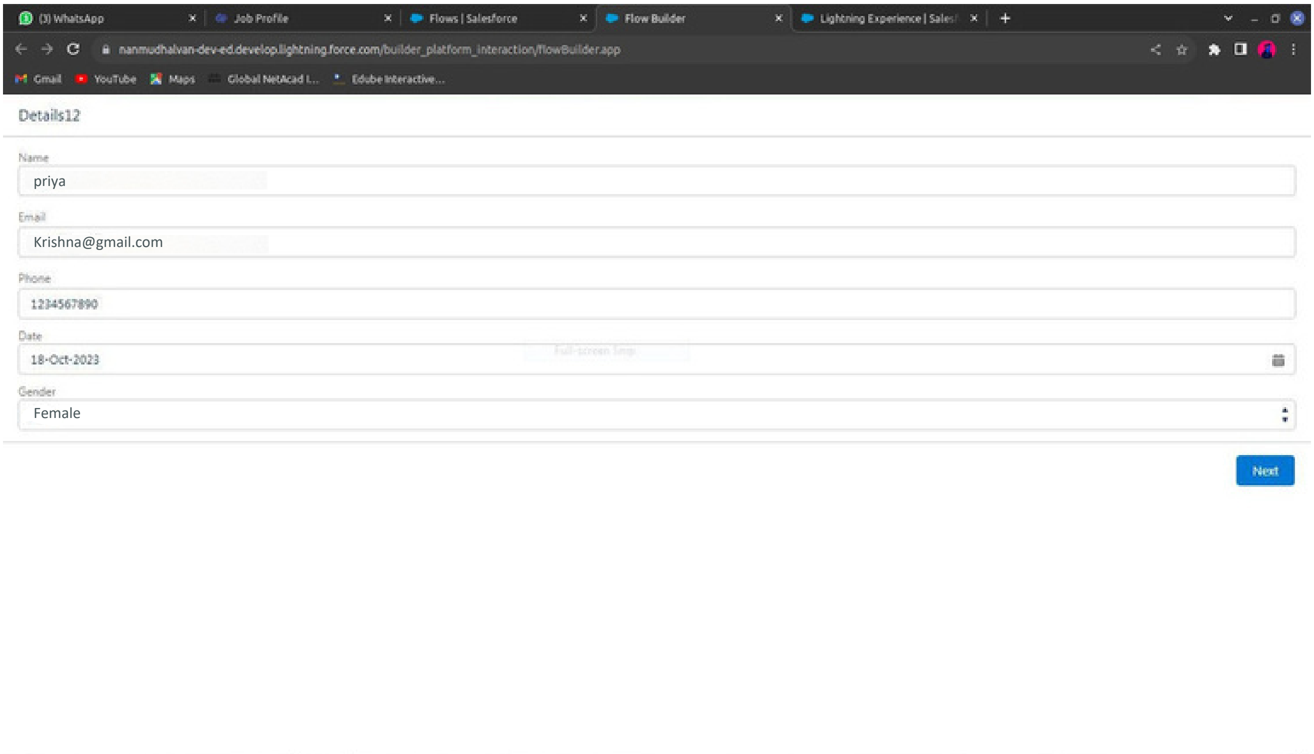
Flow Builder
Toolbox
Elements
Manager
Free-Form
New Flow
Core
All + Templates
Screen Flow
Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and
Record-Triggered Flow
Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.
Schedule-Triggered Flow
Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the background.
Platform Event—Triggered Flow
Launches when a platform event message is received. This autolaunched flow runs in the background.
Autolaunched Flow (No Trigger)
Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the background.
Record-Triggered Orchestration
Launches when a record is created or updated. An orchestration lets you create a multi-step, multi-user process.
Create
Get more on the AppExchange

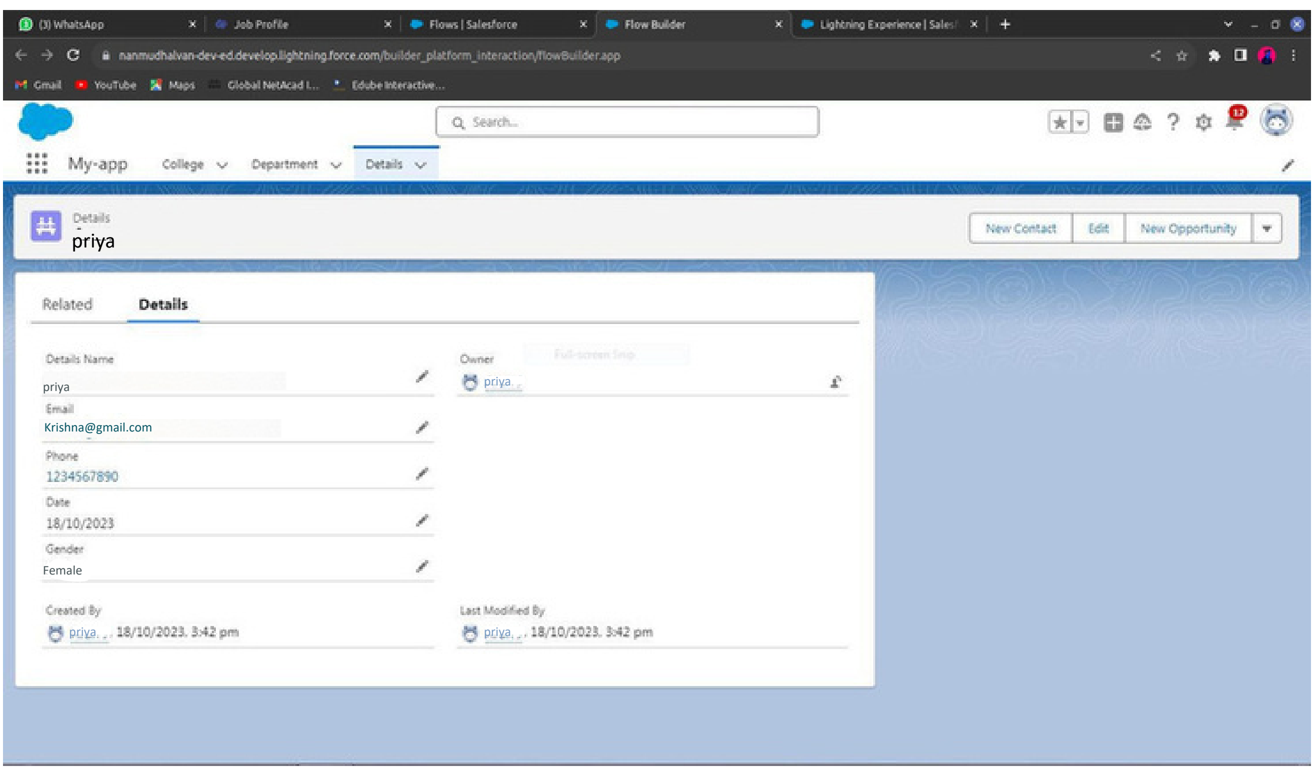

Flow Builder
Select Elements
Auto-Layout
Run
Debug
Activate
Save As
Save
Screen Flow
Start
Add Element
Search...
Interaction
Screen
Action
Subflow
Logic
Assignment
Decision
End


Flow Builder
New Screen
Components
Fields
Gen
Name
First Name
Last Name
Email
you@example.com
Phone
Date
[Date]
Get more on the AppExchange
Pause
Previous
Finish
Date
Label
API Name
Require
Default Value
dd/MM/yyyy
Set Component Visibility
Validate Input
Provide Help
Cancel
Done


(3) WhatsApp
Job Profile
Flows | Salesforce
Flow Builder
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Flow Builder
Select Elements
Auto-Layout
Run
Debug
Activate
Save As
Save
Screen Flow
Start
Detail
Screen
Add El
Search...
Transform (Beta)
Collection Sort
Collection Filter
Data
Create Records
Update Records
Get Records


(3) WhatsApp
Job Profile
Flows | Salesforce
Flow Builder
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Flow Builder
Select Elements
Auto-Layout
Run
Debug
Activate
Save As
Save
Screen Flow
Start
Detail
Screen
Details1
Create Records
End
Use separate resources, and literal values
Create a Record of This Object
* Object
Details
Set Field Values for the Details
Field
Value
Name
Name
Email__c
Email > Value
Phone__c
Phone > Value
Date__c
Date
Gender__c
Gender
Add Field
Manually assign variables


(3) WhatsApp
Job Profile
Flows | Salesforce
Flow Builder
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Details12
Name
priya
Email
Krishna@gmail.com
Phone
1234567890
Date
18-Oct-2023
Gender
Female
Next


(3) WhatsApp
Job Profile
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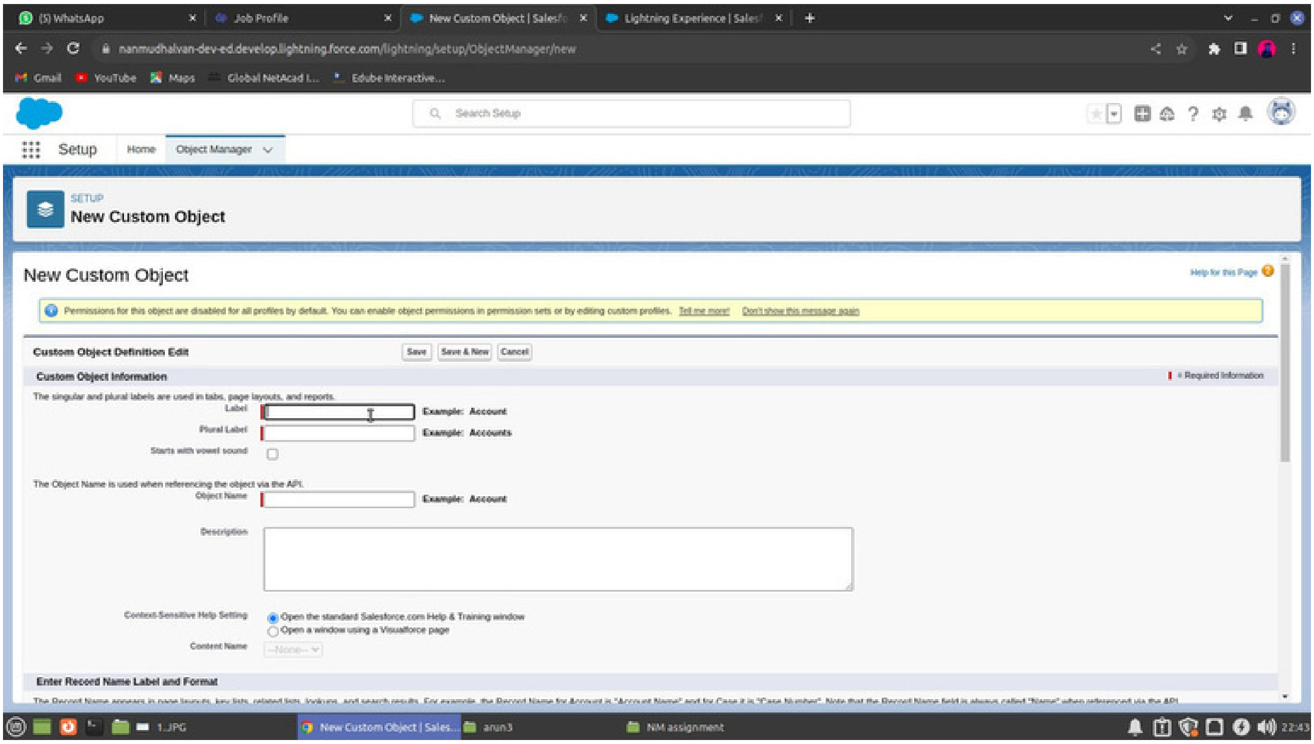
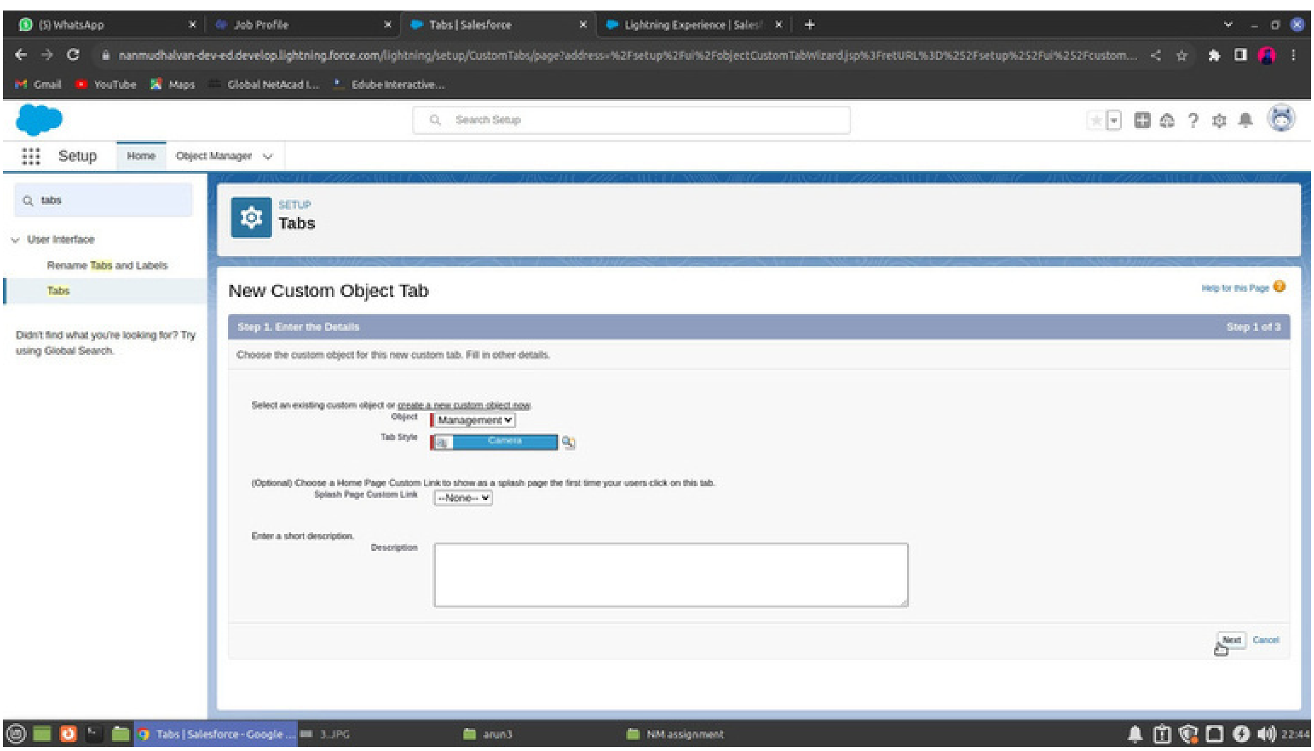
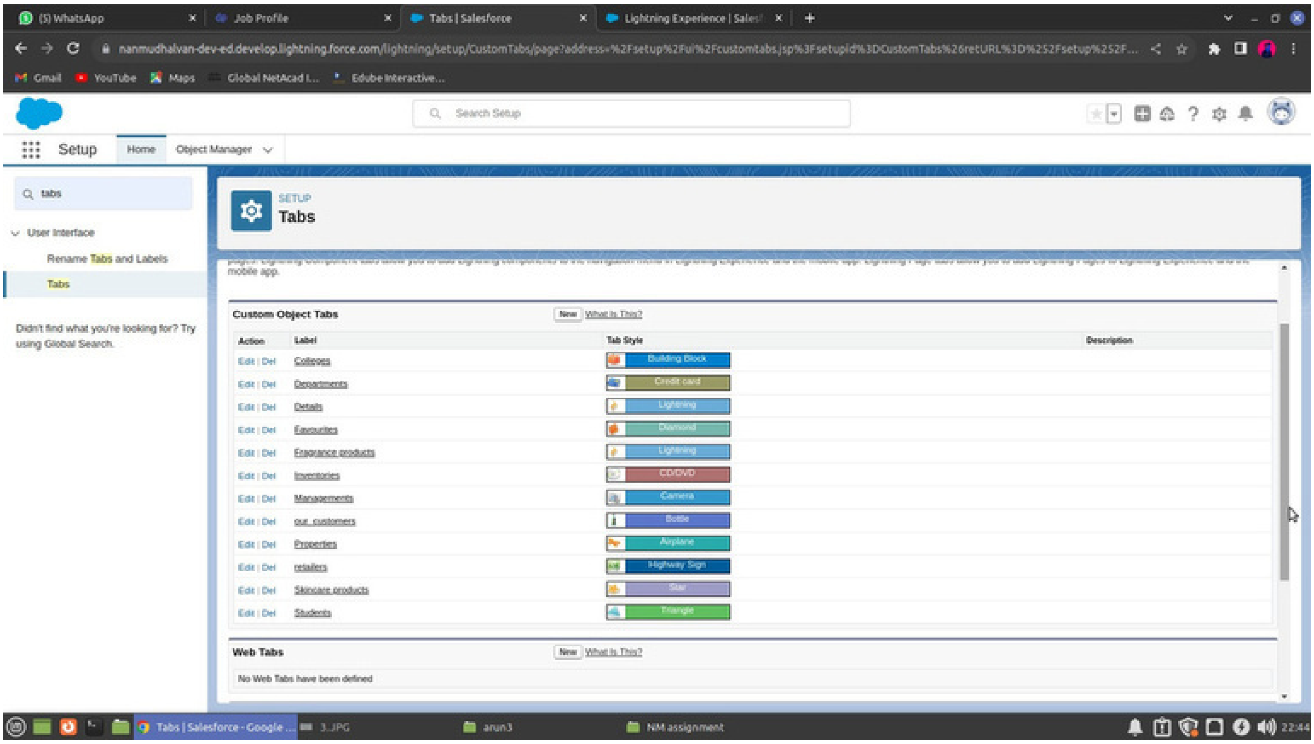
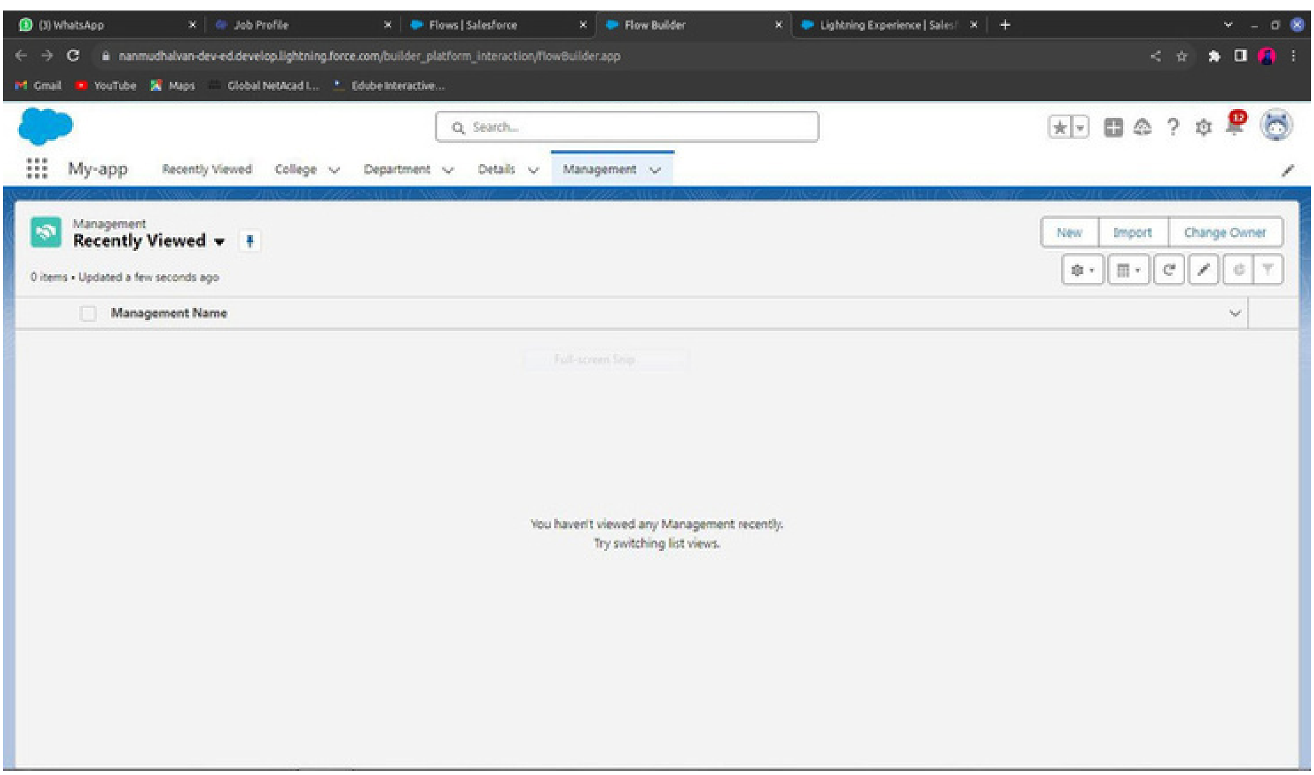
Flow Builder
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search...
My-app
College
Department
Details
Details
priya
New Contact
Edit
New Opportunity
Related
Details
Details Name
priya
Owner
priya
Email
Krishna@gmail.com
Phone
1234567890
Date
18/10/2023
Gender
Female
Created By
priya , 18/10/2023, 3:42 pm
Last Modified By
priya , 18/10/2023, 3:42 pm

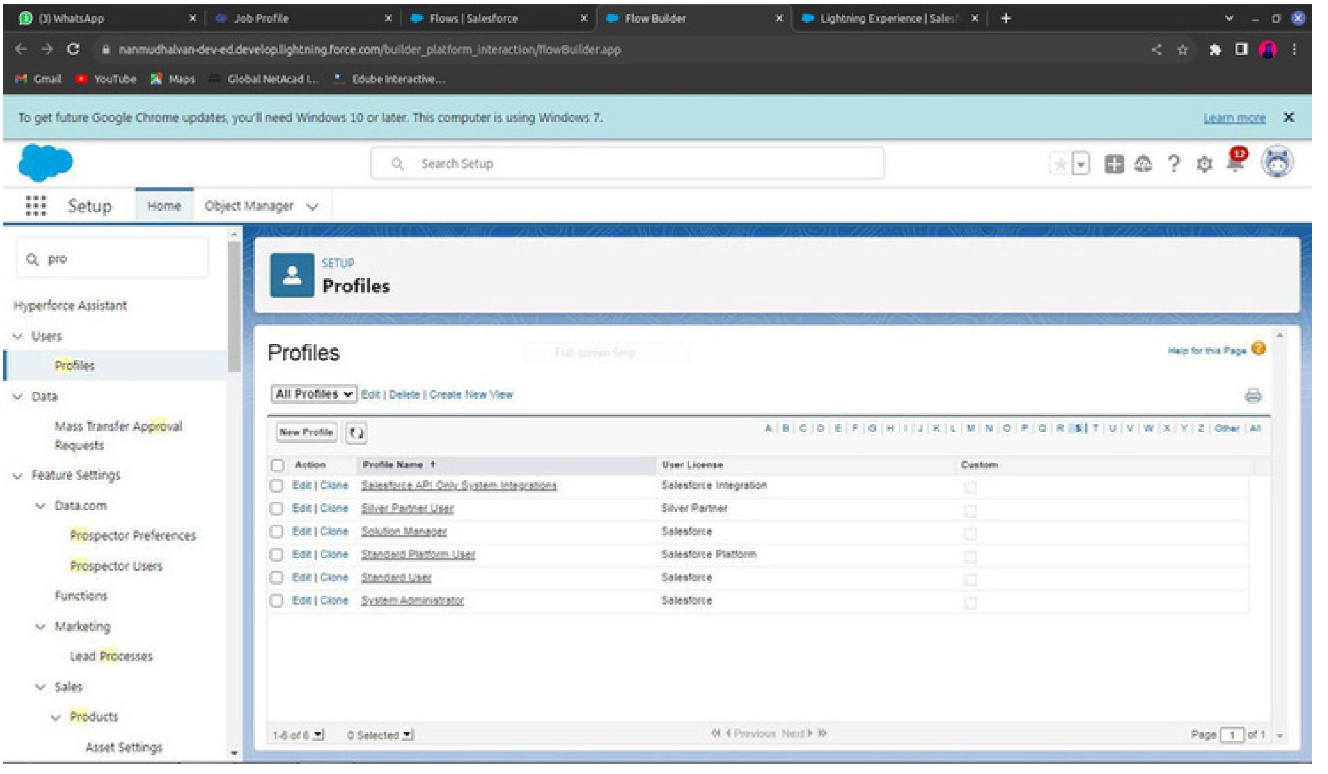
3. Suppose there are 2 Users and they are having Create, Read, Edit access on Account Object with the same profile but we want to open up the access for one user to delete how will you implement the Security setting.

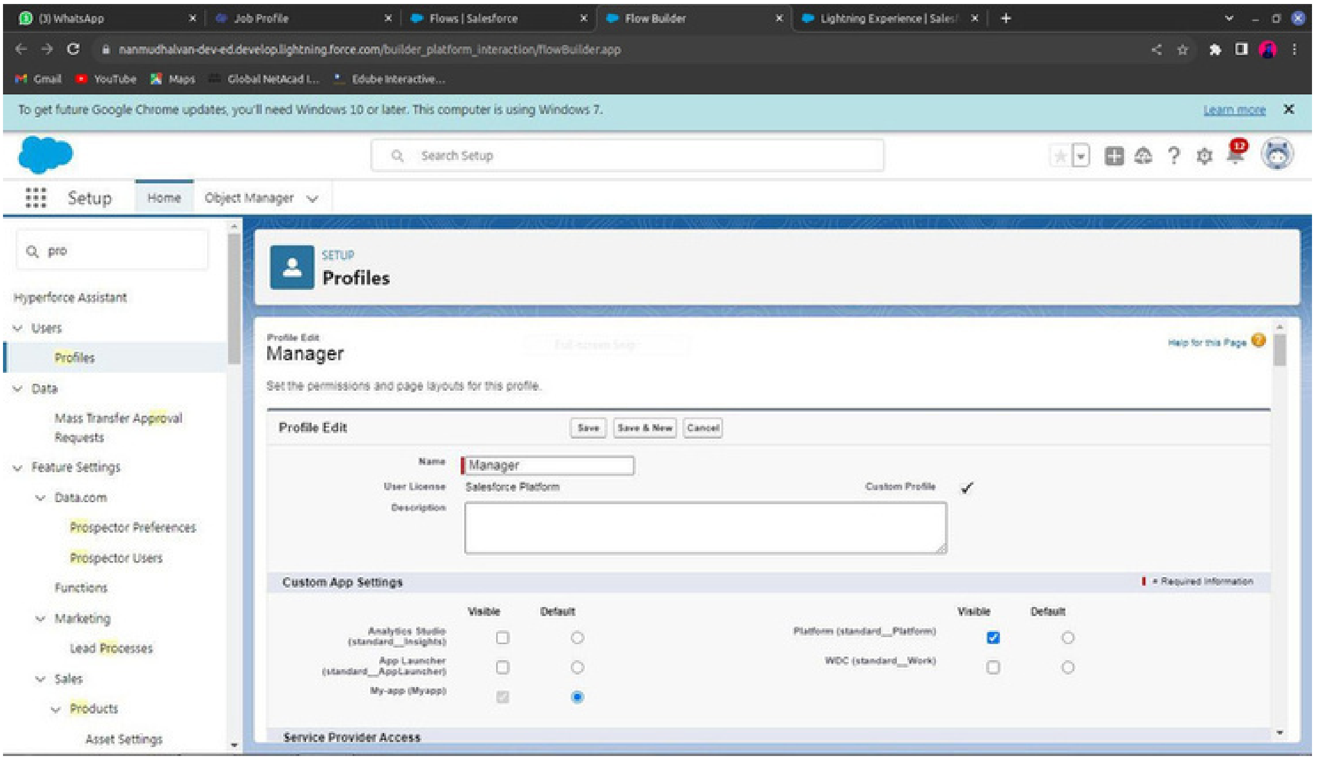

nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Setup
Home
Object Manager
SETUP
New Custom Object
New Custom Object
Help for this Page
Custom Object Definition Edit
Save
Save & New
Cancel
Custom Object Information
The singular and plural labels are used in tabs, page layouts, and reports.
Label
Example: Account
Plural Label
Example: Accounts
Starts with vowel sound
The Object Name is used when referencing the object via the API.
Object Name
Example: Account
Description
Context-Sensitive Help Setting
Open the standard Salesforce.com Help & Training window
Open a window using a Visualforce page
Content Name
Enter Record Name Label and Format

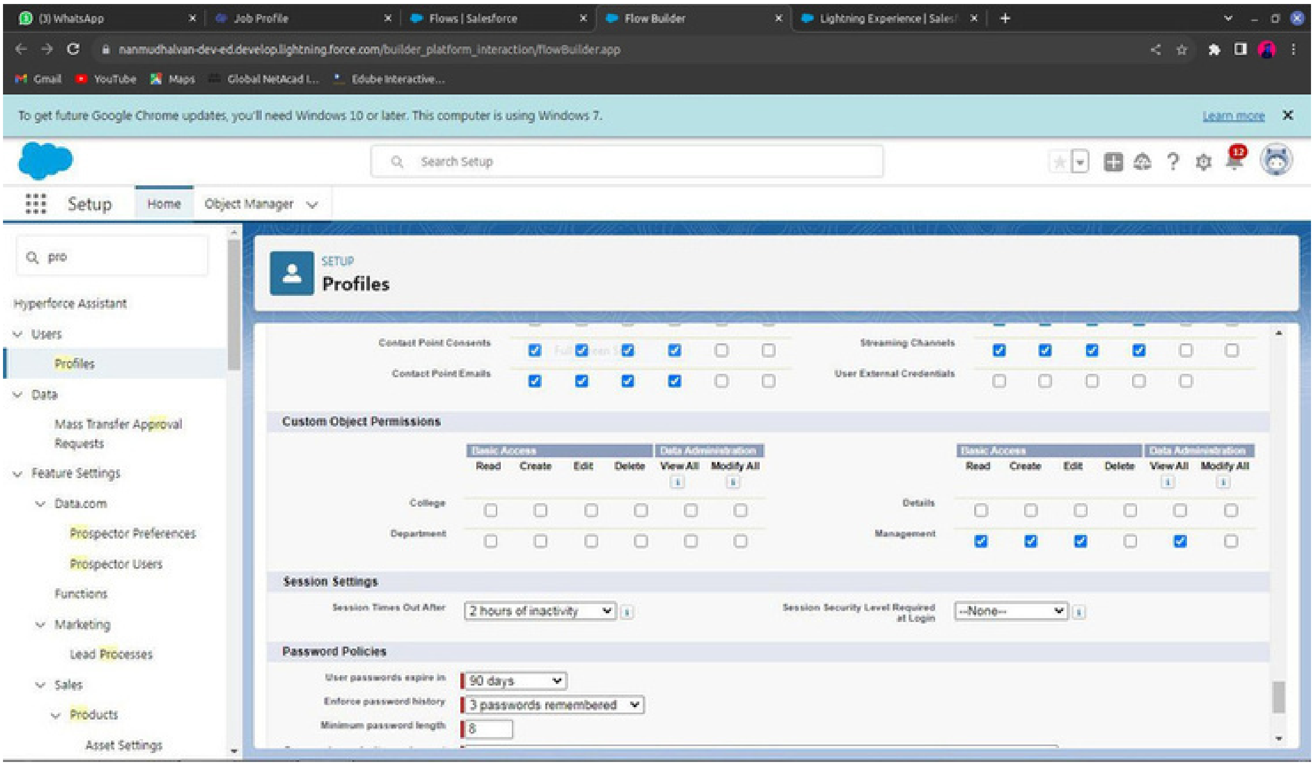

Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for? Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
Select an existing custom object or create a new custom object now.
Object
Management
Tab Style
Camera
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel

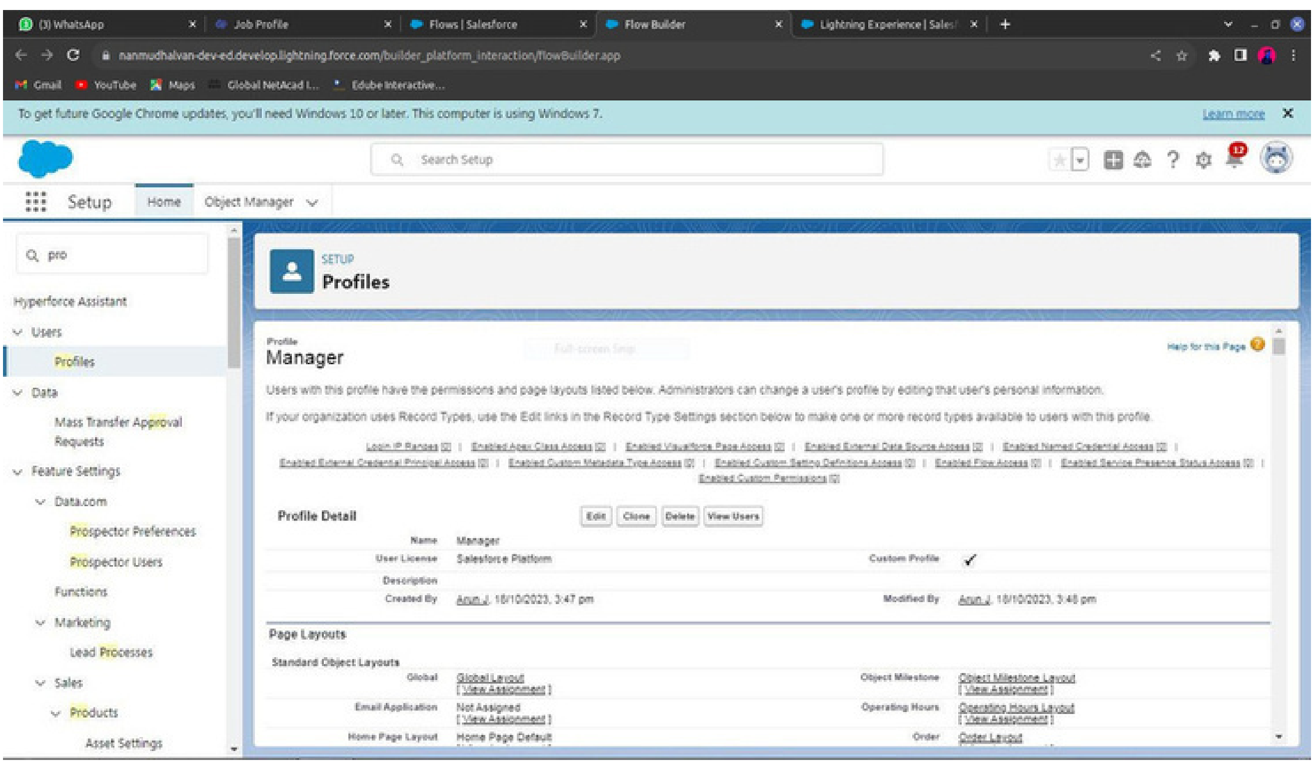

SETUP
Tabs
Setup
Home
Object Manager
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for? Try using Global Search.
Custom Object Tabs
New
What Is This?
Action
Label
Tab Style
Description
Edit | Del Colleges Building Block
Edit | Del Departments Credit card
Edit | Del Details Lightning
Edit | Del Favourites Diamond
Edit | Del Fragrance products Lightning
Edit | Del Inventories CD/DVD
Edit | Del Managements Camera
Edit | Del our customers Bottle
Edit | Del Properties Airplane
Edit | Del retailers Highway Sign
Edit | Del Skincare products Star
Edit | Del Students Triangle
Web Tabs
No Web Tabs have been defined

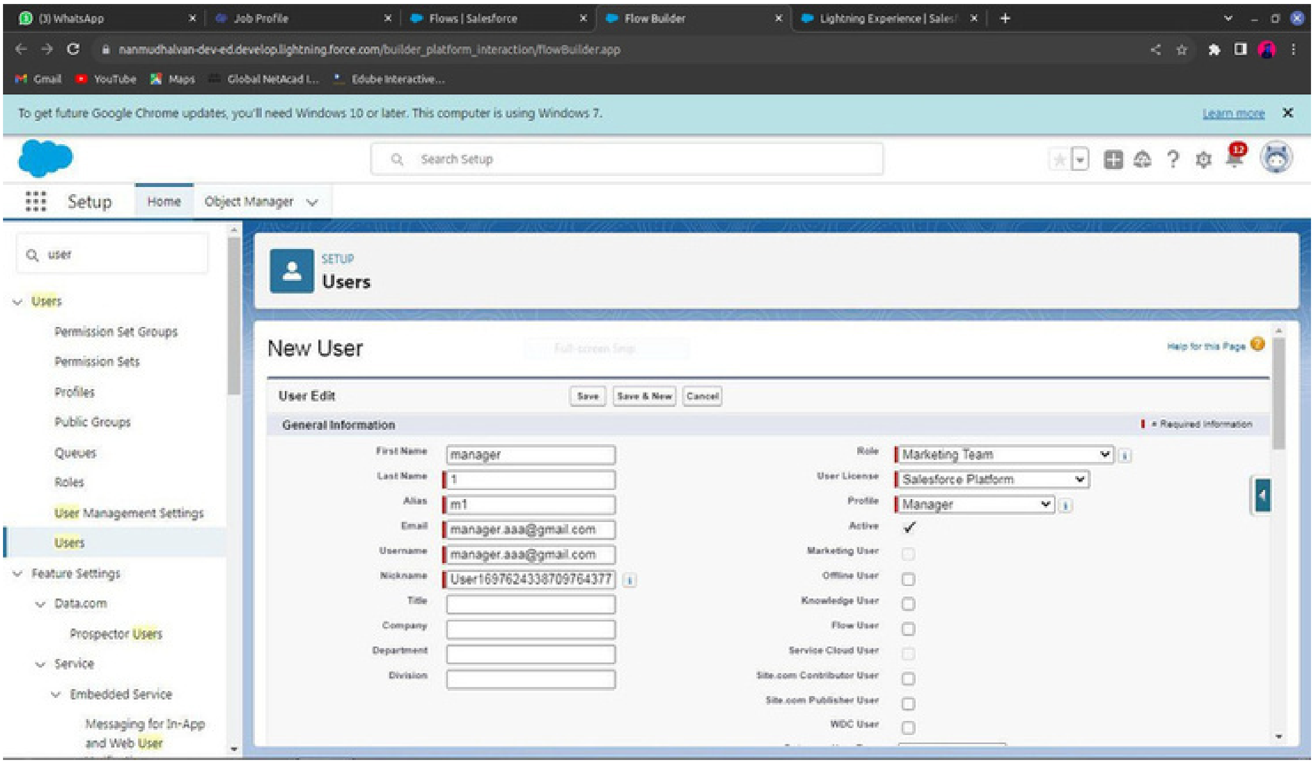

My-app
Recently Viewed
College
Department
Details
Management
Management
Recently Viewed
New
Import
Change Owner
0 items • Updated a few seconds ago
Management Name
You haven't viewed any Management recently.
Try switching list views.

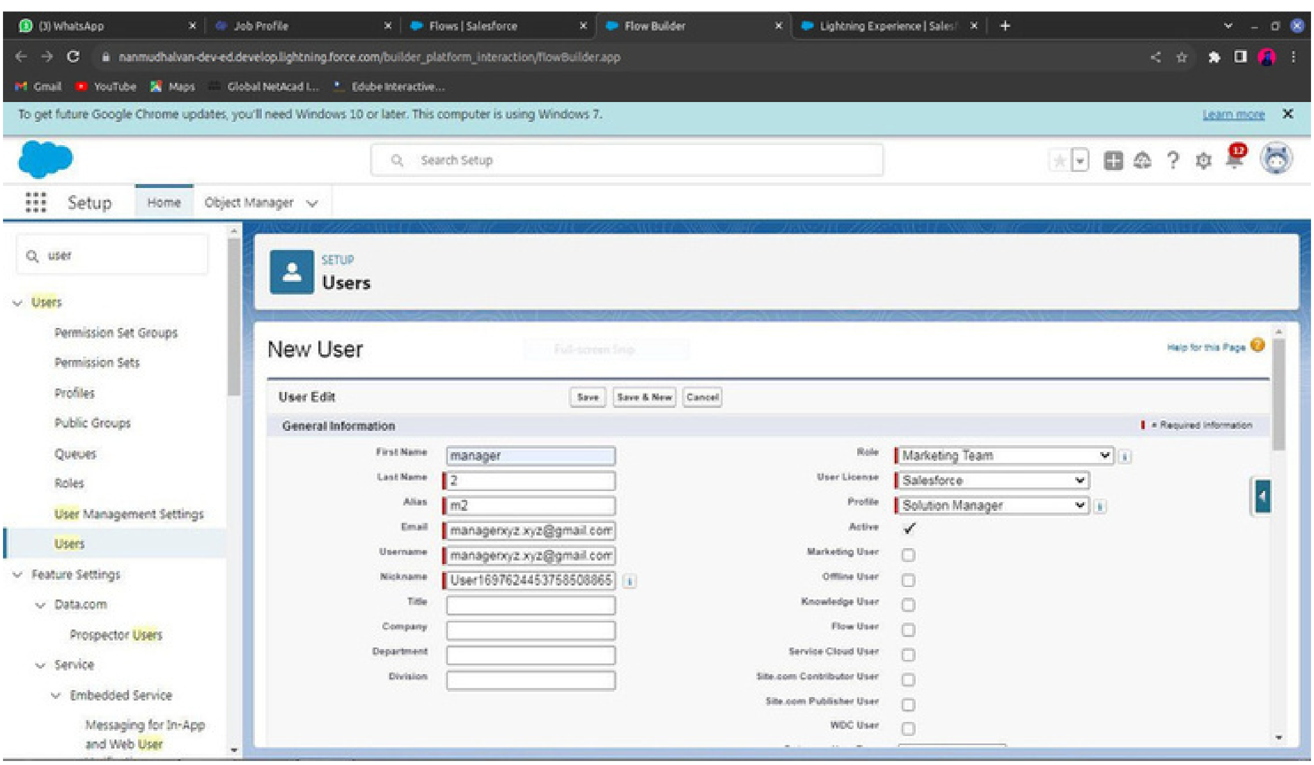


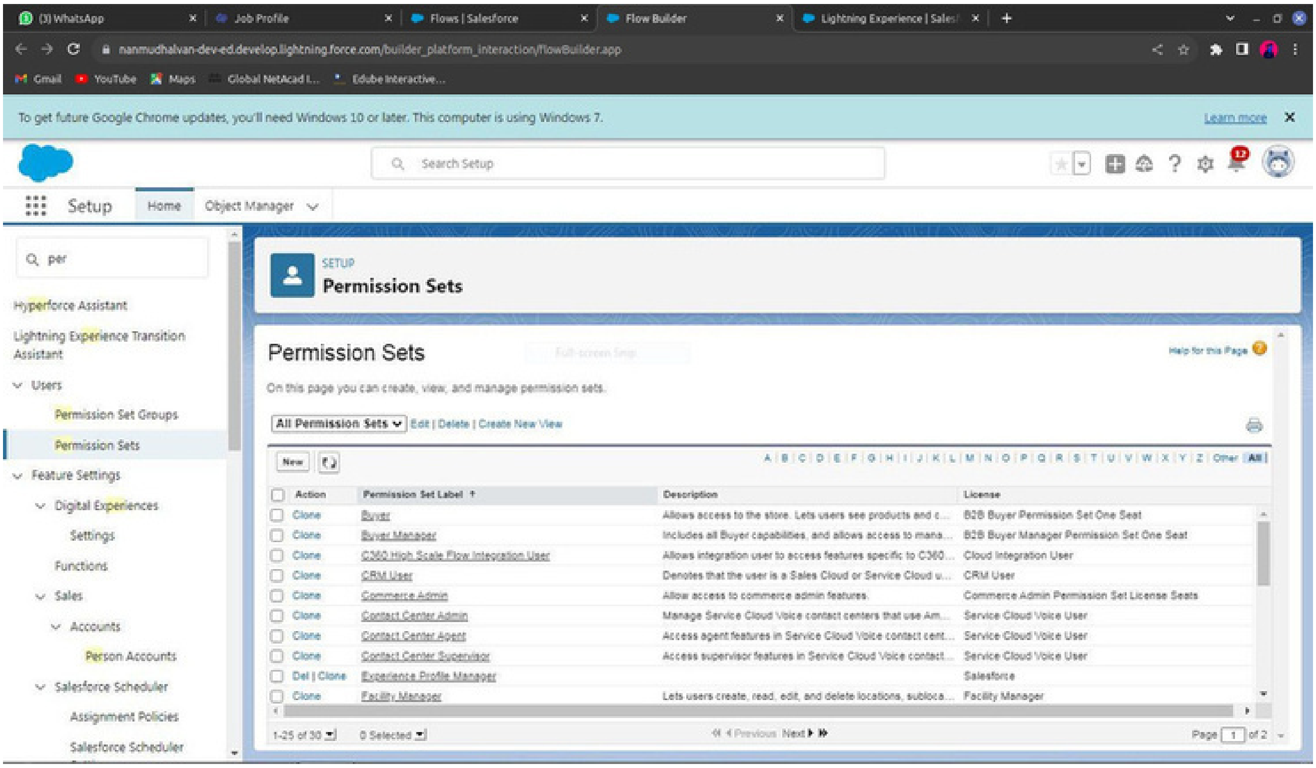



(3) WhatsApp
Job Profile
Flows | Salesforce
Flow Builder
Lightning Experience | Salesf
nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.
Learn more
Search Setup
Setup
Home
Object Manager
pro
Hyperforce Assistant
Users
Profiles
Data
Mass Transfer Approval Requests
Feature Settings
Data.com
Prospector Preferences
Prospector Users
Functions
Marketing
Lead Processes
Sales
Products
Asset Settings
SETUP
Profiles
Contact Point Consents
Contact Point Emails
Streaming Channels
User External Credentials
Custom Object Permissions
Basic Access
Data Administration
Read
Create
Edit
Delete
View All
Modify All
College
Department
Details
Management
Session Settings
Session Times Out After
2 hours of inactivity
Session Security Level Required at Login
--None--
Password Policies
User passwords expire in
90 days
Enforce password history
3 passwords remembered
Minimum password length
8

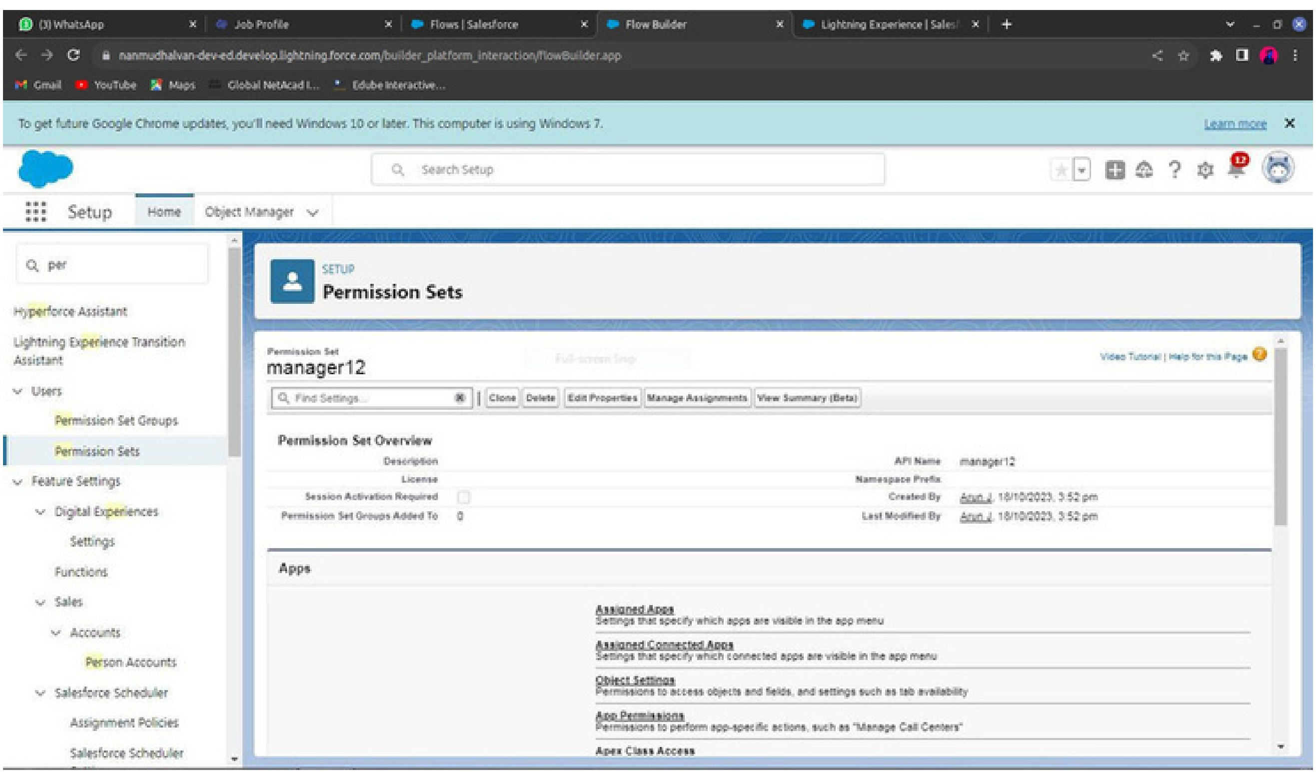

(3) WhatsApp
Job Profile
Flows | Salesforce
Flow Builder
Lightning Experience | Salesf
nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.
Learn more
Search Setup
Setup
Home
Object Manager
pro
Hyperforce Assistant
Users
Profiles
Data
Mass Transfer Approval Requests
Feature Settings
Data.com
Prospector Preferences
Prospector Users
Functions
Marketing
Lead Processes
Sales
Products
Asset Settings
SETUP
Profiles
Profile
Manager
Help for this Page
Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.
If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.
Profile Detail
Edit
Clone
Delete
View Users
Name
Manager
User License
Salesforce Platform
Custom Profile
Description
Created By
Arun J, 18/10/2023, 3:47 pm
Modified By
Arun J, 18/10/2023, 3:48 pm
Page Layouts
Standard Object Layouts
Global
Global Layout
[View Assignment]
Object Milestone
Object Milestone Layout
[View Assignment]
Email Application
Not Assigned
[View Assignment]
Operating Hours
Operating Hours Layout
[View Assignment]
Home Page Layout
Home Page Default
Order
Order Layout


(3) WhatsApp
Job Profile
Flows | Salesforce
Flow Builder
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.
Learn more
Search Setup
Setup
Home
Object Manager
user
Users
Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service
Messaging for In-App and Web User
SETUP
Users
New User
Help for this Page
User Edit
Save
Save & New
Cancel
General Information
= Required Information
First Name
manager
Last Name
1
Alias
m1
Email
manager.aaa@gmail.com
Username
manager.aaa@gmail.com
Nickname
User1697624338709764377
Title
Company
Department
Division
Role
Marketing Team
User License
Salesforce Platform
Profile
Manager
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User

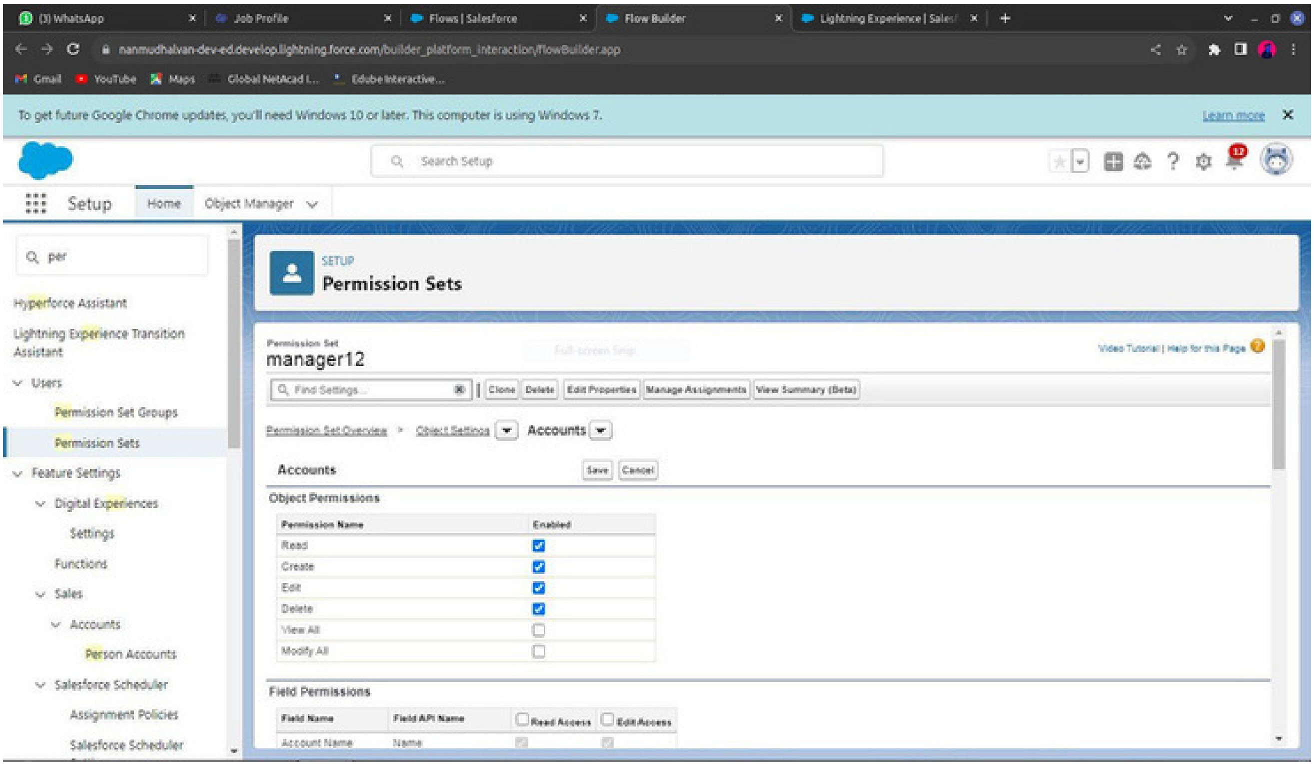

(3) WhatsApp
Job Profile
Flows | Salesforce
Flow Builder
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.
Learn more
Search Setup
Setup
Home
Object Manager
user
Users
Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service
Messaging for In-App and Web User
SETUP
Users
New User
Help for this Page
User Edit
Save
Save & New
Cancel
General Information
= Required Information
First Name
manager
Last Name
2
Alias
m2
Email
managerxyz.xyz@gmail.com
Username
managerxyz.xyz@gmail.com
Nickname
User1697624453758508865
Title
Company
Department
Division
Role
Marketing Team
User License
Salesforce
Profile
Solution Manager
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User

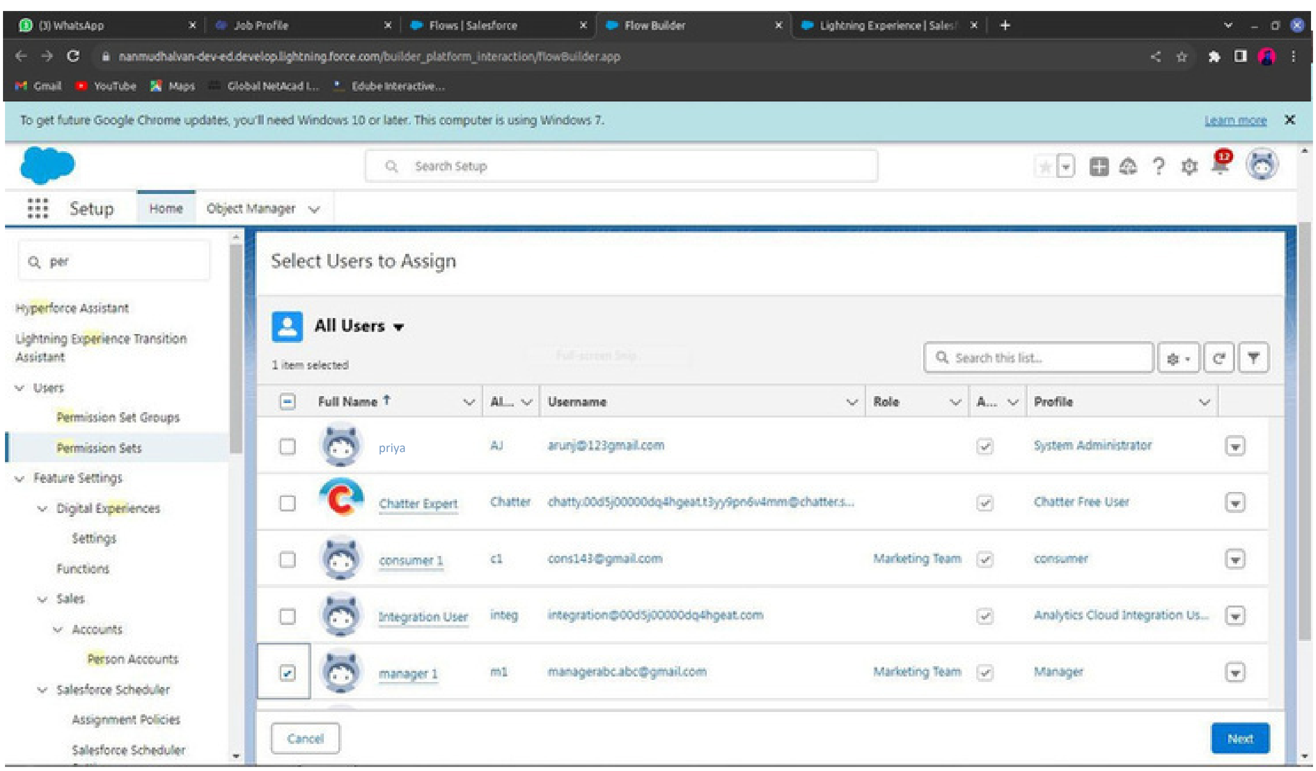


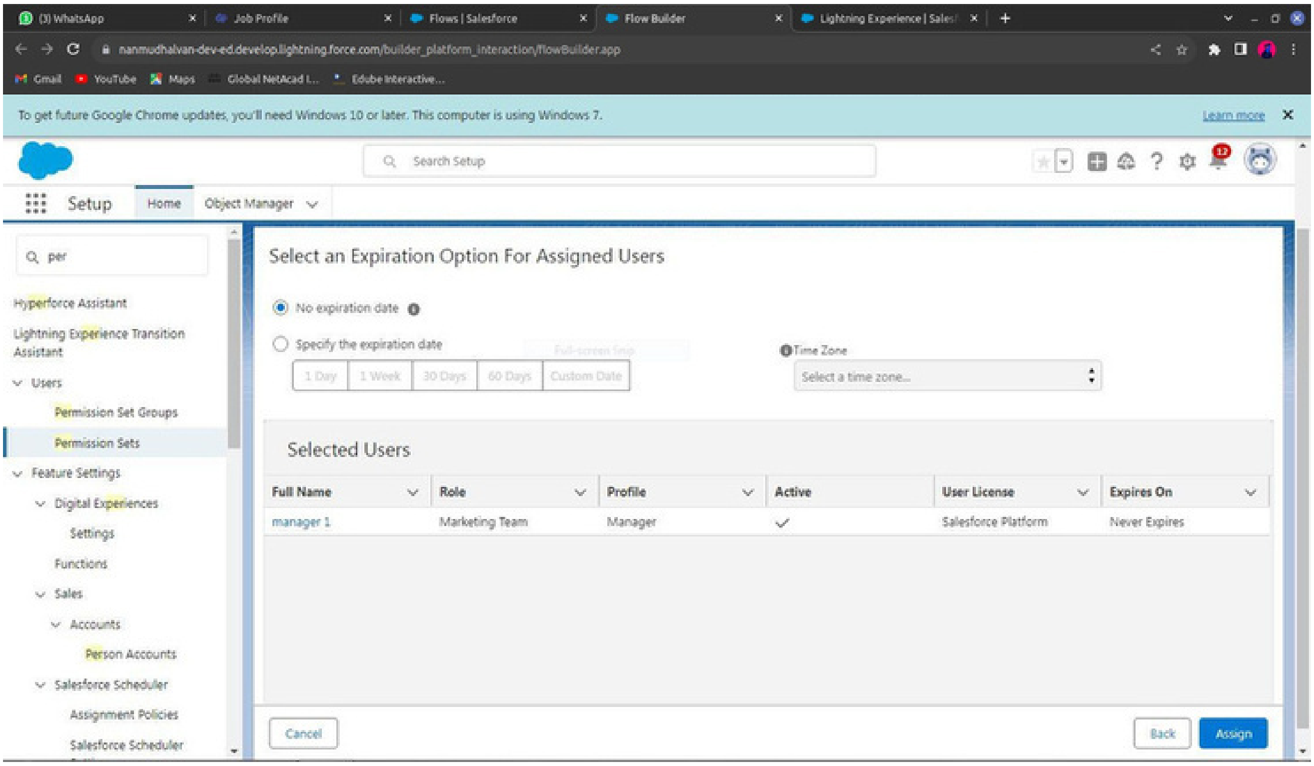
To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.
Setup
Home
Object Manager
Permission Sets
Permission Sets
On this page you can create, view, and manage permission sets.
All Permission Sets
Edit | Delete | Create New View
Action
Permission Set Label
Description
License
Clone
Buyer
Allows access to the store. Lets users see products and c...
B2B Buyer Permission Set One Seat
Clone
Buyer Manager
Includes all Buyer capabilities, and allows access to mana...
B2B Buyer Manager Permission Set One Seat
Clone
C360 High Scale Flow Integration User
Cloud Integration User
Clone
CRM User
Denotes that the user is a Sales Cloud or Service Cloud u...
CRM User
Clone
Commerce Admin
Allow access to commerce admin features.
Commerce Admin Permission Set License Seats
Clone
Contact Center Admin
Service Cloud Voice User
Clone
Contact Center Agent
Service Cloud Voice User
Clone
Contact Center Supervisor
Service Cloud Voice User
Del | Clone
Experience Profile Manager
Salesforce
Clone
Facility Manager
Facility Manager

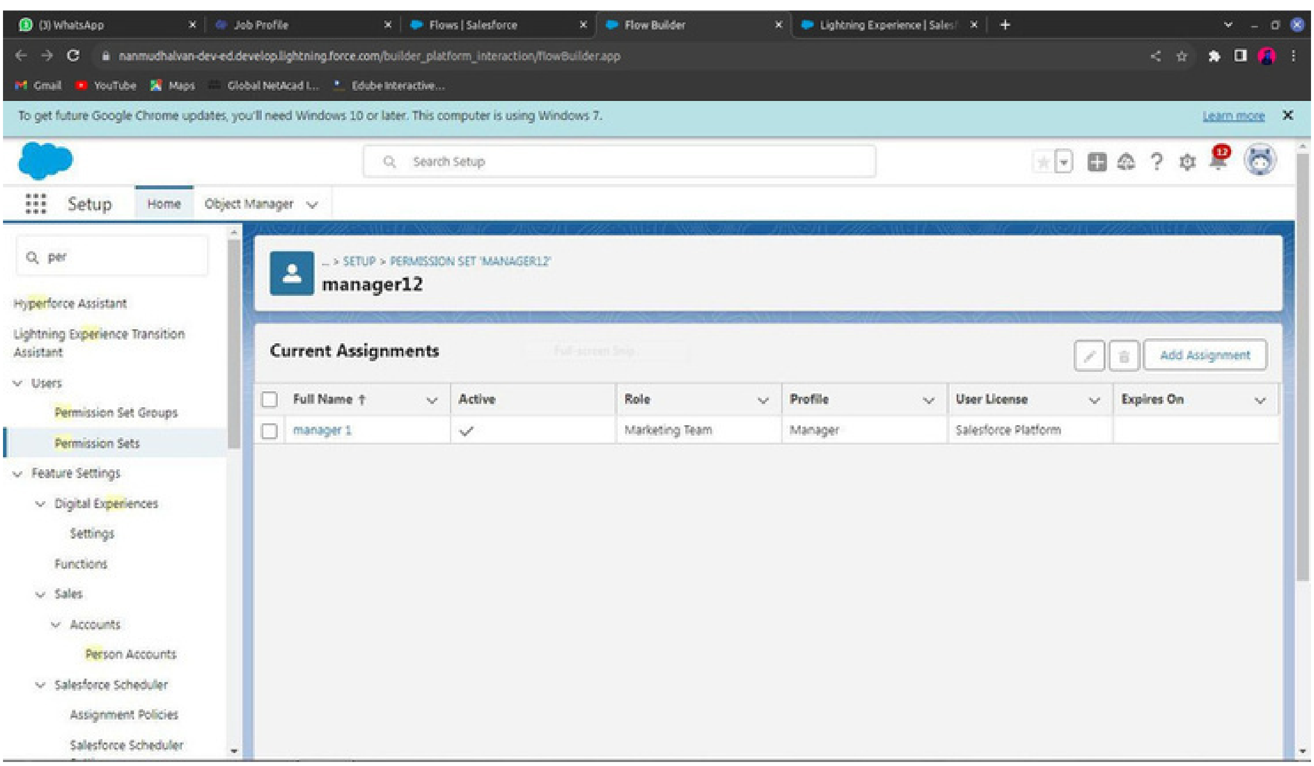


To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.
Setup
Home
Object Manager
Permission Sets
Permission Set
manager12
Clone
Delete
Edit Properties
Manage Assignments
View Summary (Beta)
Permission Set Overview
Description
License
Session Activation Required
Permission Set Groups Added To
0
API Name
manager12
Namespace Prefix
Created By
Last Modified By
Apps
Assigned Apps
Settings that specify which apps are visible in the app menu
Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu
Object Settings
Permissions to access objects and fields, and settings such as tab availability
App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"
Apex Class Access

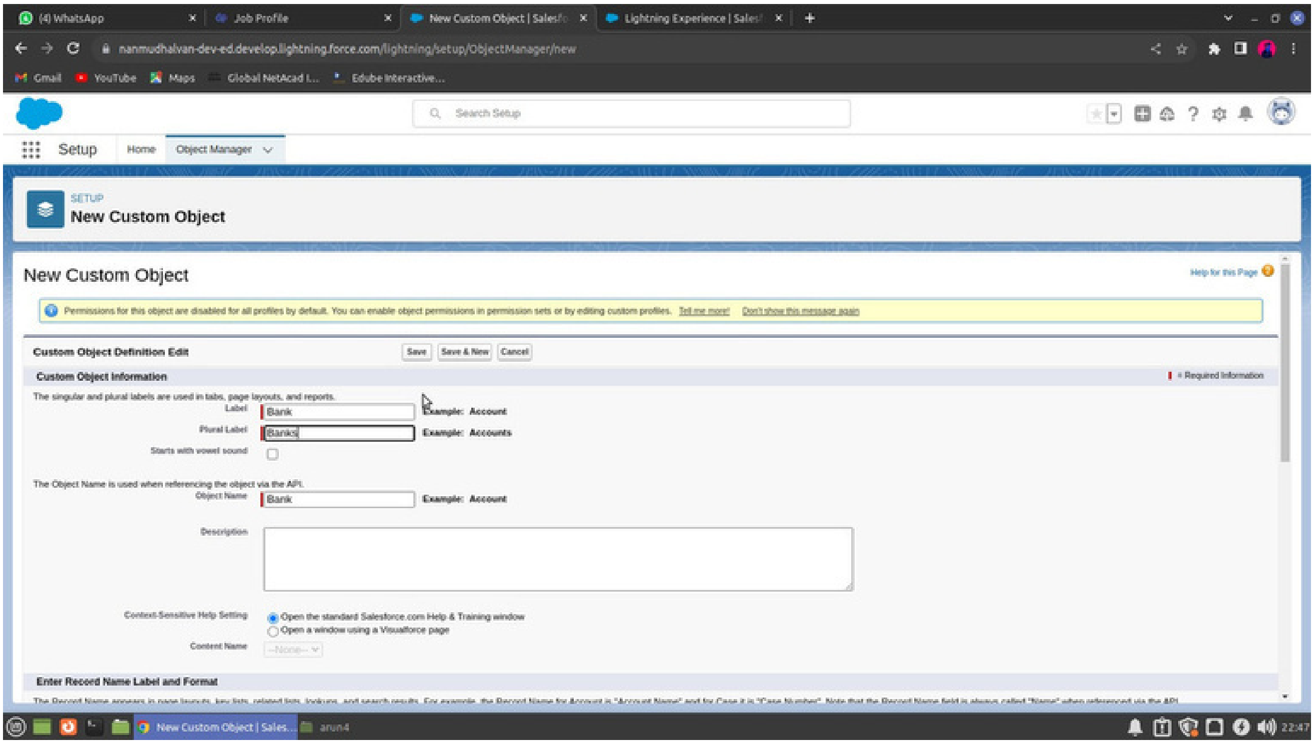

To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.
Setup
Home
Object Manager
SETUP
Permission Sets
Permission Set
manager12
Clone
Delete
Edit Properties
Manage Assignments
View Summary (Beta)
Permission Set Overview > Object Settings > Accounts
Accounts
Save
Cancel
Object Permissions
Permission Name
Enabled
Read
Create
Edit
Delete
View All
Modify All
Field Permissions
Field Name
Field API Name
Read Access
Edit Access
Account Name
Name
Hyperforce Assistant
Lightning Experience Transition Assistant
Users
Permission Set Groups
Permission Sets
Feature Settings
Digital Experiences
Settings
Functions
Sales
Accounts
Person Accounts
Salesforce Scheduler
Assignment Policies
Salesforce Scheduler

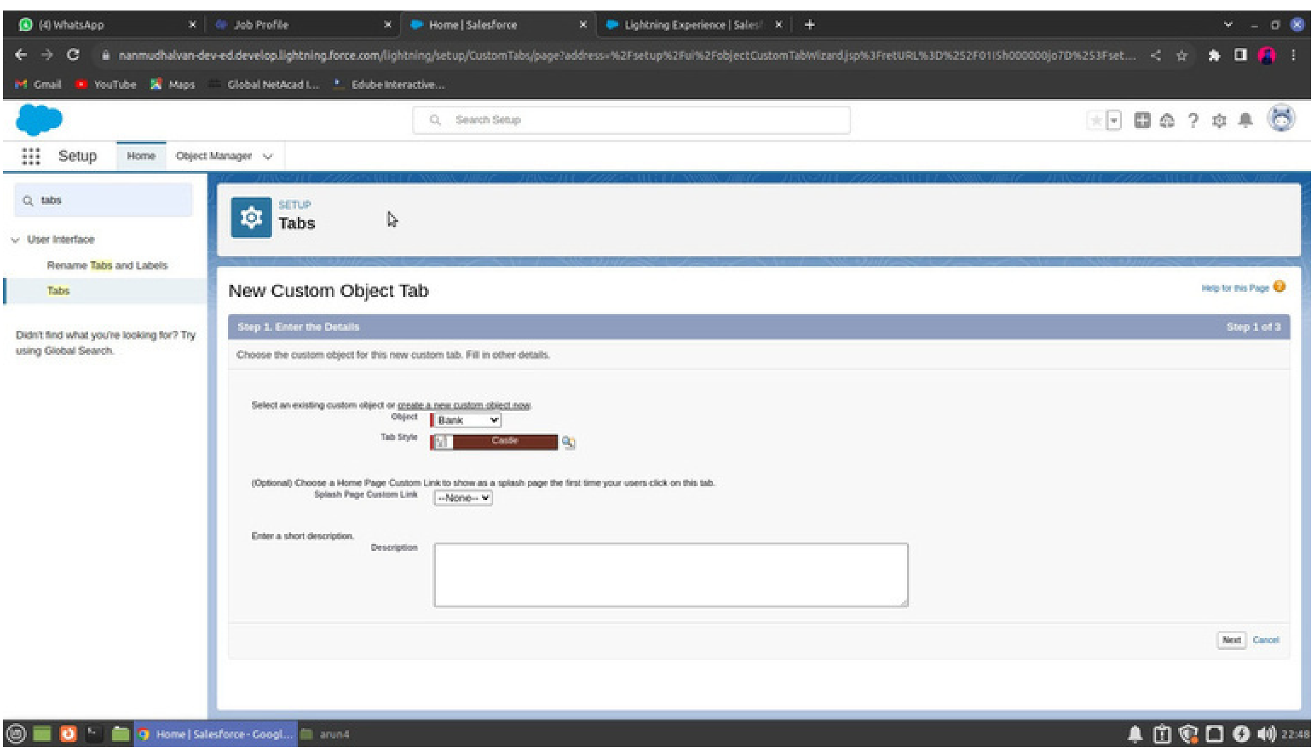

To get future Google Chrome updates, you'll need Windows 10 or later. This computer is using Windows 7.
Setup
Home
Object Manager
Select Users to Assign
All Users
1 item selected
Full Name
Username
Role
Profile
priya
AJ
arunj@123gmail.com
System Administrator
Chatter Expert
Chatter
Chatter Free User
consumer 1
c1
cons143@gmail.com
Marketing Team
consumer
Integration User
integ
Analytics Cloud Integration Us...
manager 1
m1
managerabc.abc@gmail.com
Marketing Team
Manager
Cancel
Next


Select an Expiration Option For Assigned Users
No expiration date
Specify the expiration date
1 Day
1 Week
30 Days
60 Days
Custom Date
Time Zone
Select a time zone...
Selected Users
Full Name
Role
Profile
Active
User License
Expires On
manager 1
Marketing Team
Manager
Salesforce Platform
Never Expires
Cancel
Back
Assign


... > SETUP > PERMISSION SET 'MANAGER12'
manager12
Current Assignments
Add Assignment
Full Name
Active
Role
Profile
User License
Expires On
manager 1
Marketing Team
Manager
Salesforce Platform

4.Create a screen flow for a basic survey to fill in the details for any form.


(4) WhatsApp
Job Profile
New Custom Object | Salesfo
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
New Custom Object
Help for this Page
Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. Tell me more! Don't show this message again
Custom Object Definition Edit
Save
Save & New
Cancel
Custom Object Information
= Required Information
The singular and plural labels are used in tabs, page layouts, and reports.
Label
Bank
Example: Account
Plural Label
Banks
Example: Accounts
Starts with vowel sound
The Object Name is used when referencing the object via the API.
Object Name
Bank
Example: Account
Description
Context-Sensitive Help Setting
Open the standard Salesforce.com Help & Training window
Open a window using a Visualforce page
Content Name
--None--
Enter Record Name Label and Format
New Custom Object | Sales...
arun4
22:47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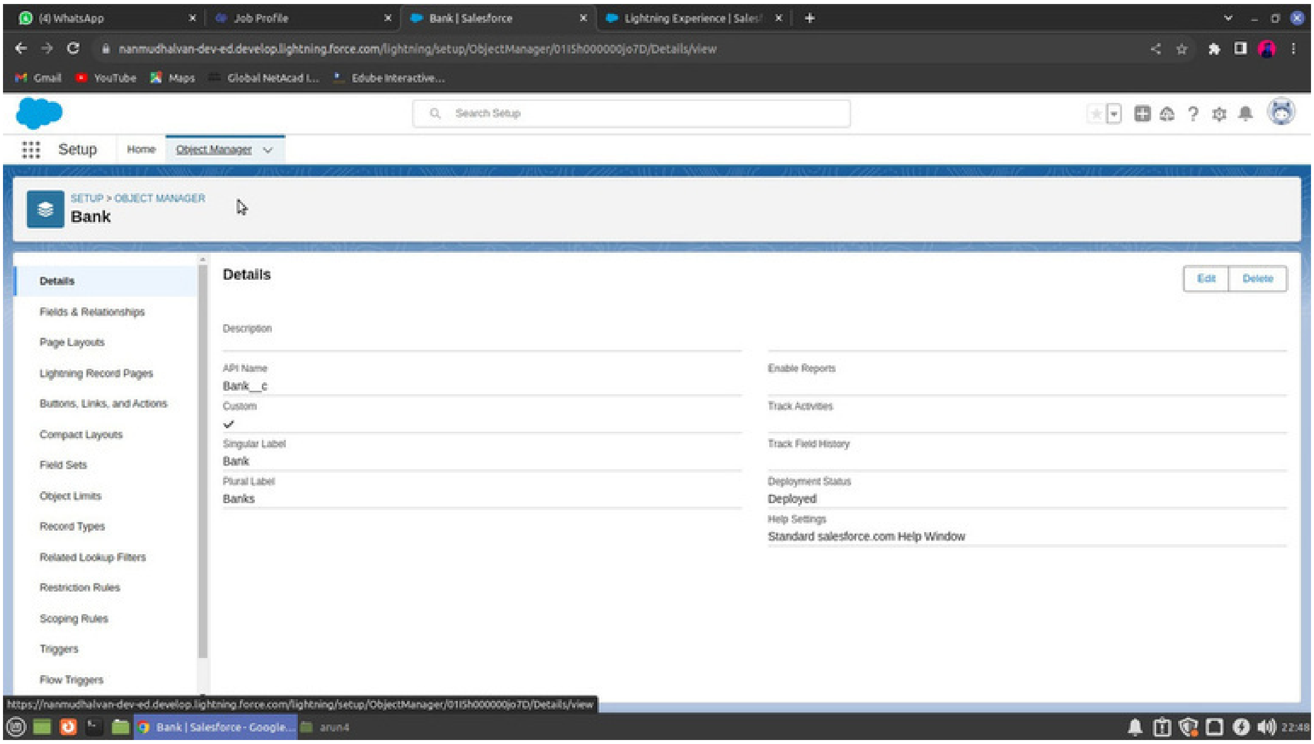
Home | Salesforce
Lightning Experience | Sales
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
tabs
User Interface
Rename Tabs and Labels
Tabs
Didn't find what you're looking for? Try using Global Search.
SETUP
Tabs
New Custom Object Tab
Help for this Page
Step 1. Enter the Details
Step 1 of 3
Choose the custom object for this new custom tab. Fill in other details.
Select an existing custom object or create a new custom object now.
Object
Bank
Tab Style
Castle
(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link
--None--
Enter a short description.
Description
Next
Cancel
Home | Salesforce - Googl...
arun4
22:48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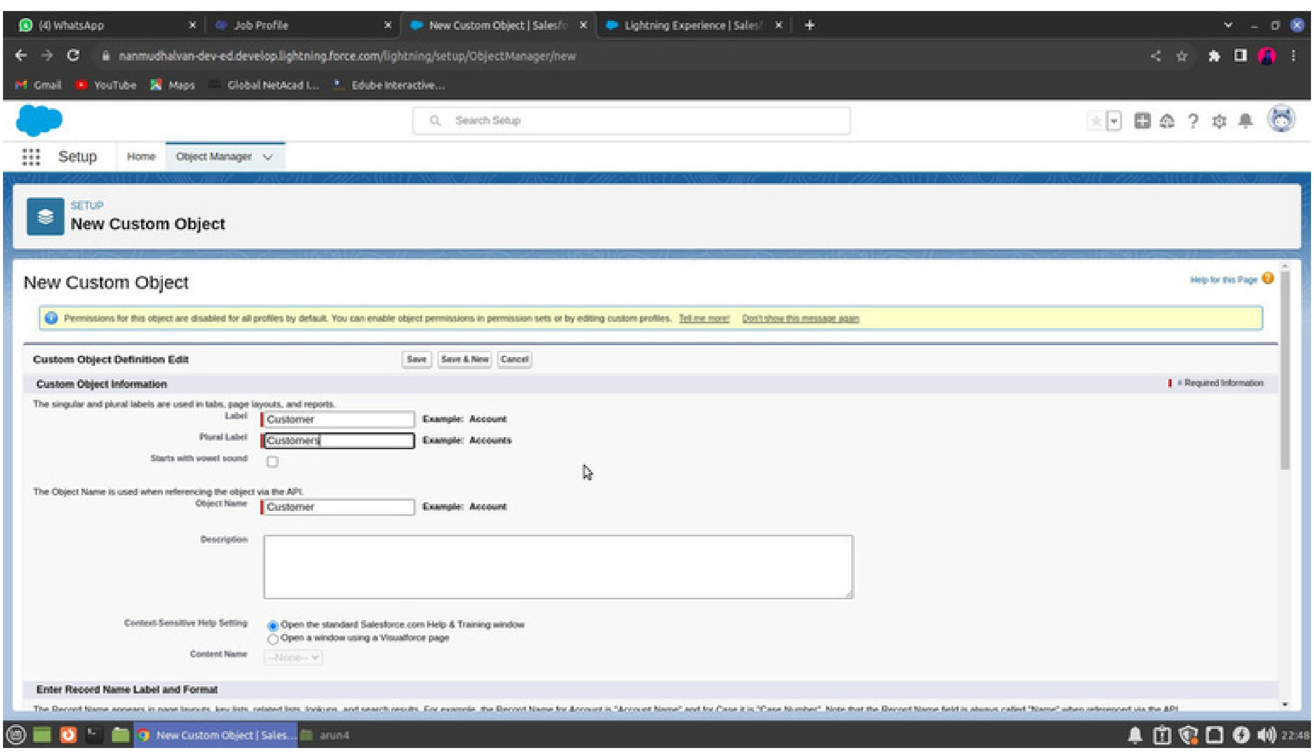
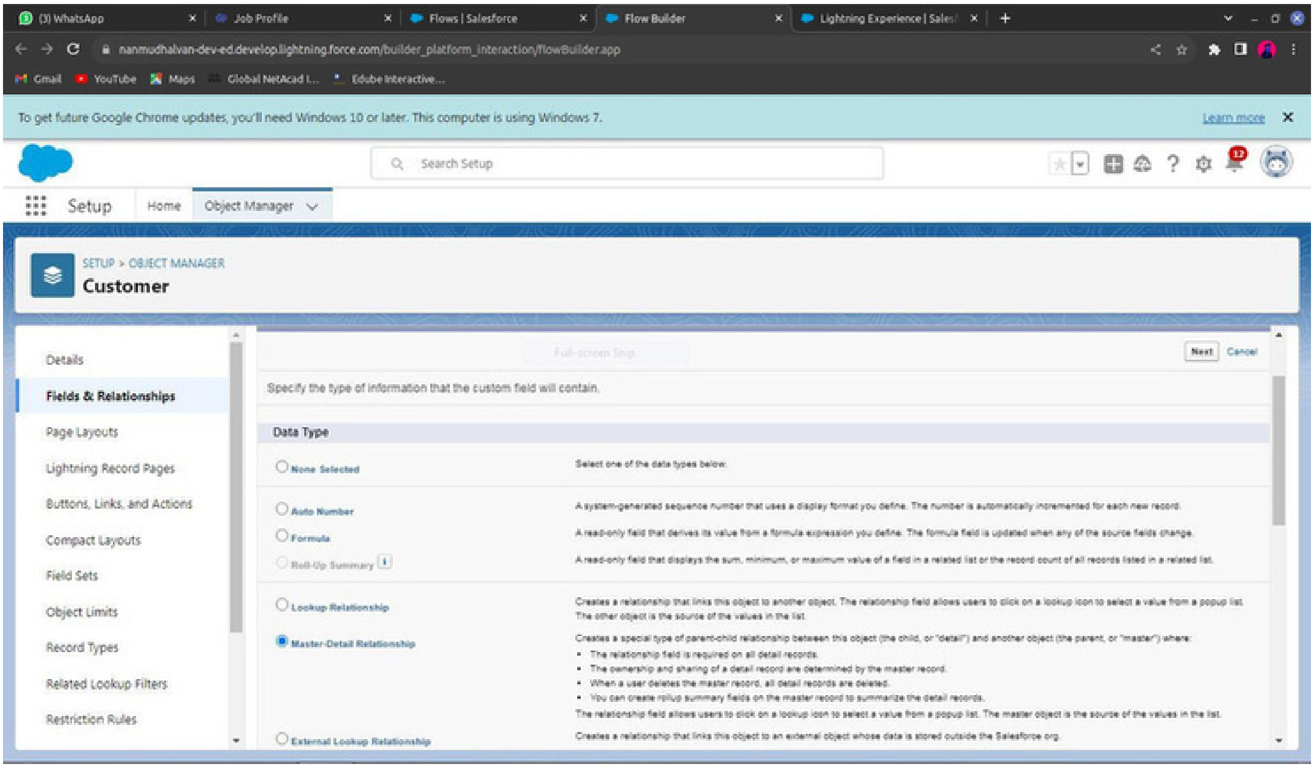
Bank | Salesforce
Lightning Experience | Salesf
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000jo7D/Details/view
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Bank
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers
Details
Edit
Delete
Description
API Name
Bank__c
Custom
Singular Label
Bank
Plural Label
Banks
Enable Reports
Track Activities
Track Field History
Deployment Status
Deployed
Help Settings
Standard salesforce.com Help Window
https://nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5h000000jo7D/Details/view
Bank | Salesforce - Google...
arun4
22:48


(4) WhatsApp
Job Profile
New Custom Object | Salesfo
Lightning Experience | Salesf
nanmudhalvan-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/new
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search Setup
Setup
Home
Object Manager
SETUP
New Custom Object
New Custom Object
Help for this Page
Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. Tell me more! Don't show this message again
Custom Object Definition Edit
Save
Save & New
Cancel
Custom Object Information
= Required Information
The singular and plural labels are used in tabs, page layouts, and reports.
Label
Customer
Example: Account
Plural Label
Customers
Example: Accounts
Starts with vowel sound
The Object Name is used when referencing the object via the API.
Object Name
Customer
Example: Account
Description
Context-Sensitive Help Setting
Open the standard Salesforce.com Help & Training window
Open a window using a Visualforce page
Content Name
--None--
Enter Record Name Label and Format
New Custom Object | Sales...
arun4
22:48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Flow Builder
Lightning Experience | Sales
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YouTube
Maps
Global NetAcad I...
Edube Interactive...
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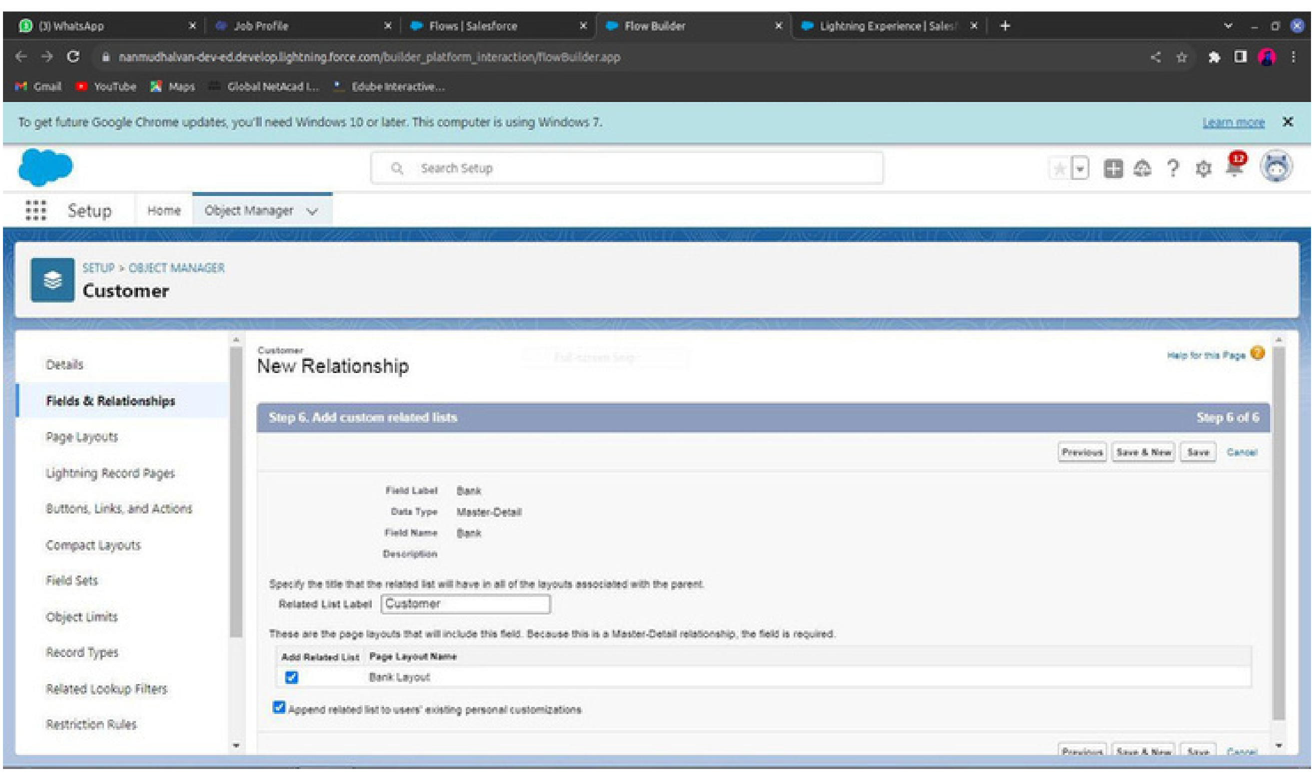
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Customer
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Next
Cancel
Specify the type of information that the custom field will contain.
Data Type
None Selected
Select one of the data types below.
Auto Number
A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
Formula
A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
Roll-Up Summary
A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
Lookup Relationship
Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
Master-Detail Relationship
Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
The relationship field is required on all detail records.
The ownership and sharing of a detail record are determined by the master record.
When a user deletes the master record, all detail records are deleted.
You can create rollup summary fields on the master record to summarize the detail records.
The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.
External Lookup Relationship
Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.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YouTube
Maps
Global NetAcad I...
Edube Interactive...
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Details
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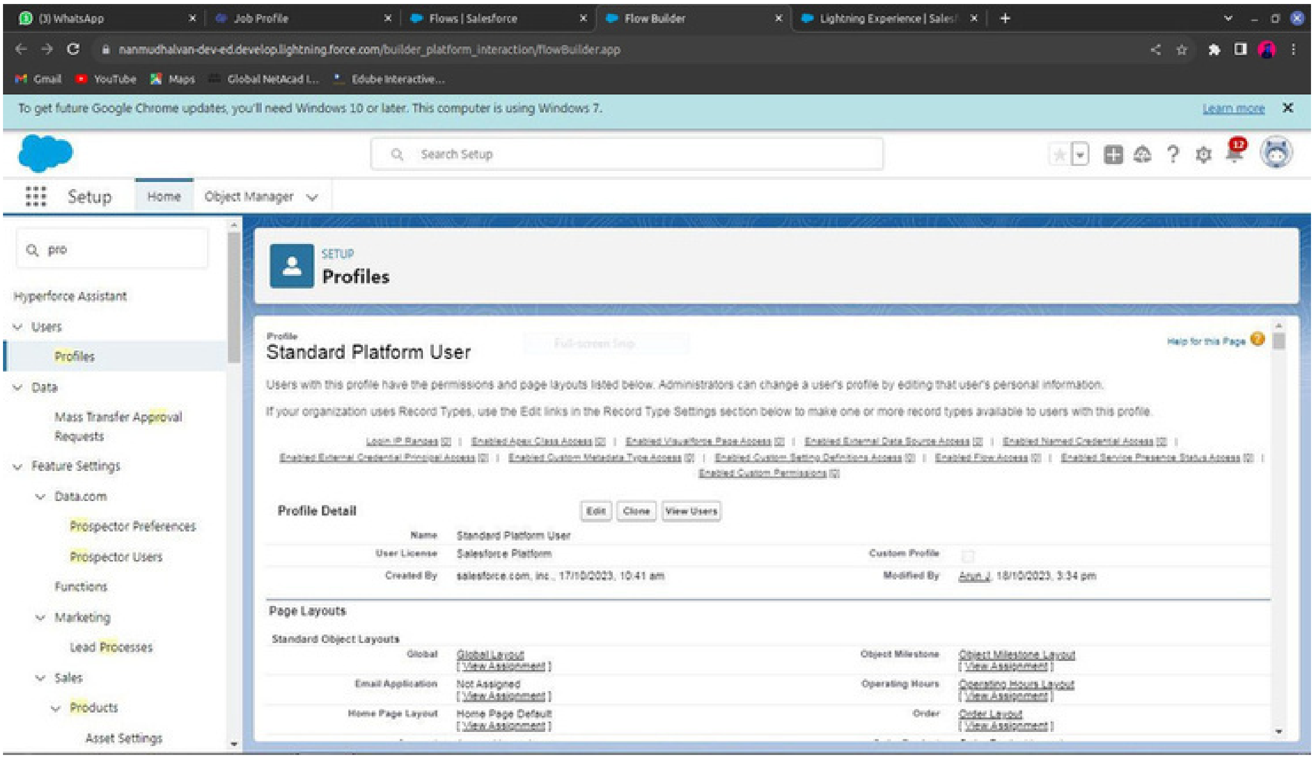
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Customer
New Relationship
Help for this Page
Step 6. Add custom related lists
Step 6 of 6
Previous
Save & New
Save
Cancel
Field Label Bank
Data Type Master-Detail
Field Name Bank
Description
Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label Customer
These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.
Add Related List
Page Layout Name
Bank Layout
Append related list to users' existing personal customizations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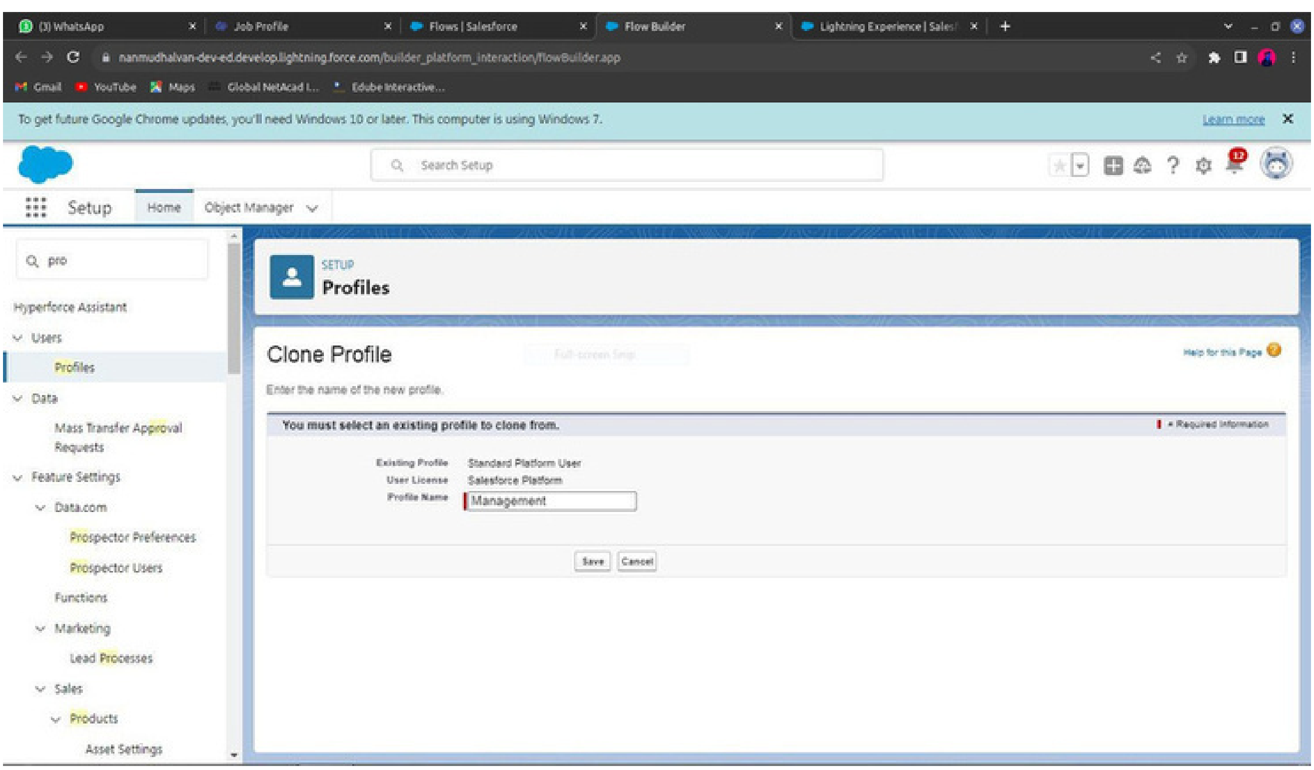
Mass Transfer Approval Requests
Feature Settings
Data.com
Prospector Preferences
Prospector Users
Functions
Marketing
Lead Processes
Sales
Products
Asset Settings
SETUP
Profiles
Profile
Standard Platform User
Help for this Page
Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.
If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.
Profile Detail
Edit
Clone
View Users
Name
Standard Platform User
User License
Salesforce Platform
Custom Profile
Created By
salesforce.com, inc., 17/10/2023, 10:41 am
Modified By
Arun J, 18/10/2023, 3:34 pm
Page Layouts
Standard Object Layouts
Global
Global Layout
[View Assignment]
Object Milestone
Object Milestone Layout
[View Assignment]
Email Application
Not Assigned
[View Assignment]
Operating Hours
Operating Hours Layout
[View Assignment]
Home Page Layout
Home Page Default
[View Assignment]
Order
Order Layout
[View Assignment]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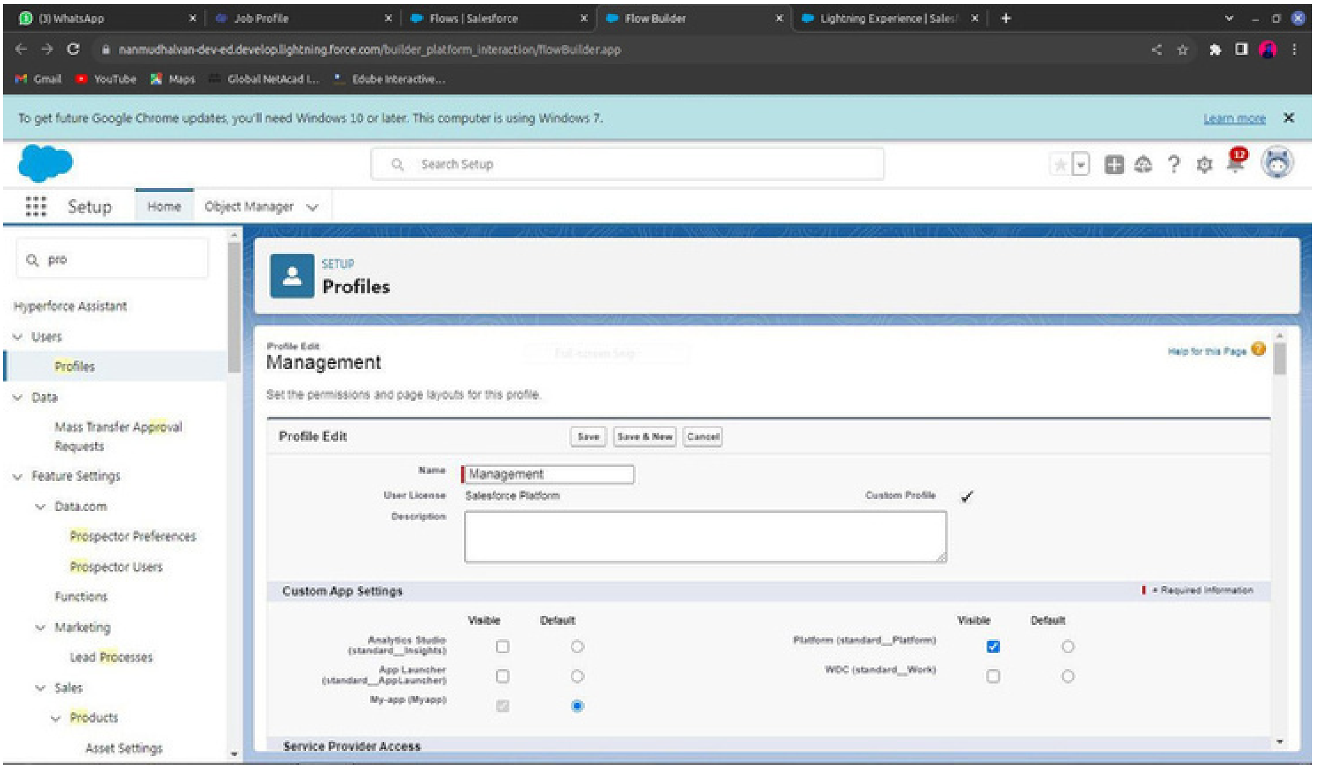
Prospector Preferences
Prospector Users
Functions
Marketing
Lead Processes
Sales
Products
Asset Settings
SETUP
Profiles
Clone Profile
Help for this Page
Enter the name of the new profile.
You must select an existing profile to clone from.
= Required Information
Existing Profile
Standard Platform User
User License
Salesforce Platform
Profile Name
Management
Save
Cancel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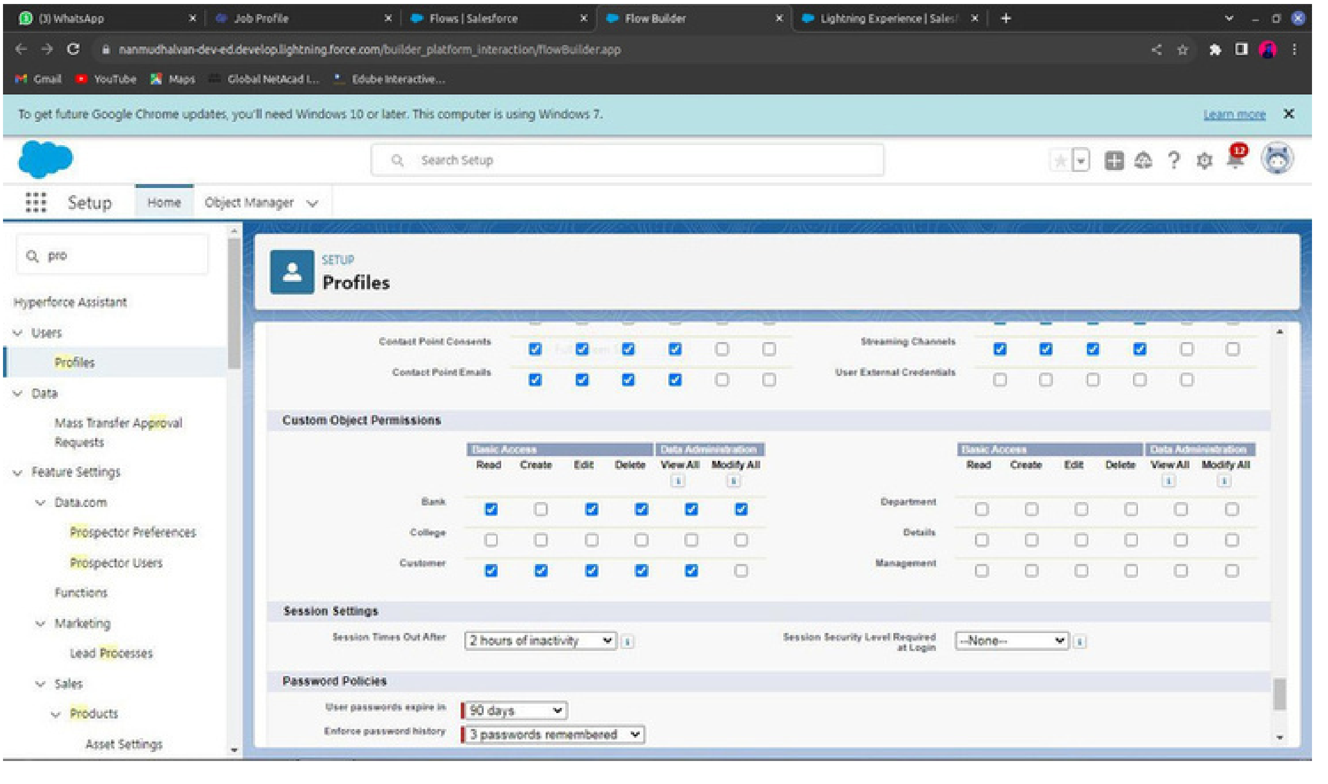
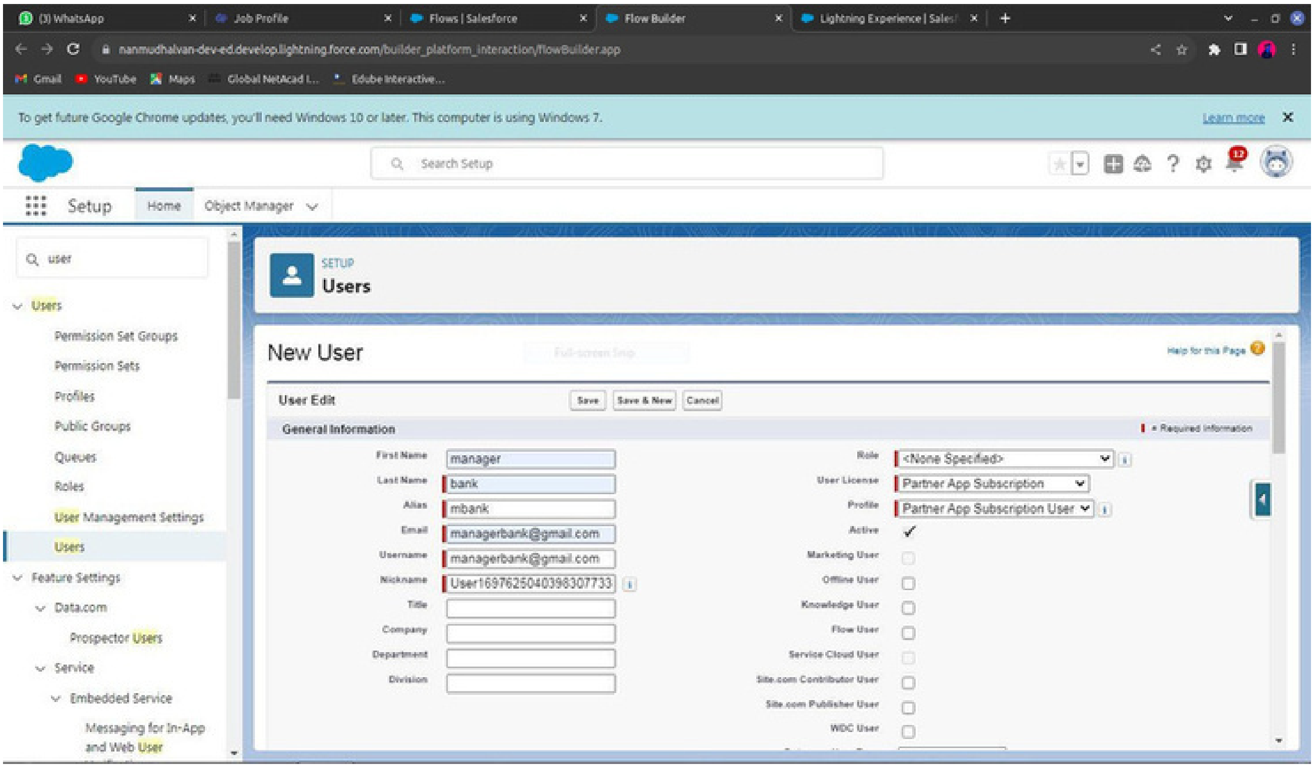
Setup
Home
Object Manager
SETUP
Profiles
Profile Edit
Management
Set the permissions and page layouts for this profile.
Profile Edit
Save
Save & New
Cancel
Name
Management
User License
Salesforce Platform
Custom Profile
Description
Custom App Settings
Visible
Default
Analytics Studio (standard__Insights)
App Launcher (standard__AppLauncher)
My-app (Myapp)
Platform (standard__Platform)
WDC (standard__Work)
Service Provider Access


Contact Point Consents
Contact Point Emails
Streaming Channels
User External Credentials
Custom Object Permissions
Basic Access
Data Administration
Read
Create
Edit
Delete
View All
Modify All
Bank
College
Customer
Department
Details
Management
Session Settings
Session Times Out After
2 hours of inactivity
Session Security Level Required at Login
--None--
Password Policies
User passwords expire in
90 days
Enforce password history
3 passwords remembered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Lightning Experience | Sales
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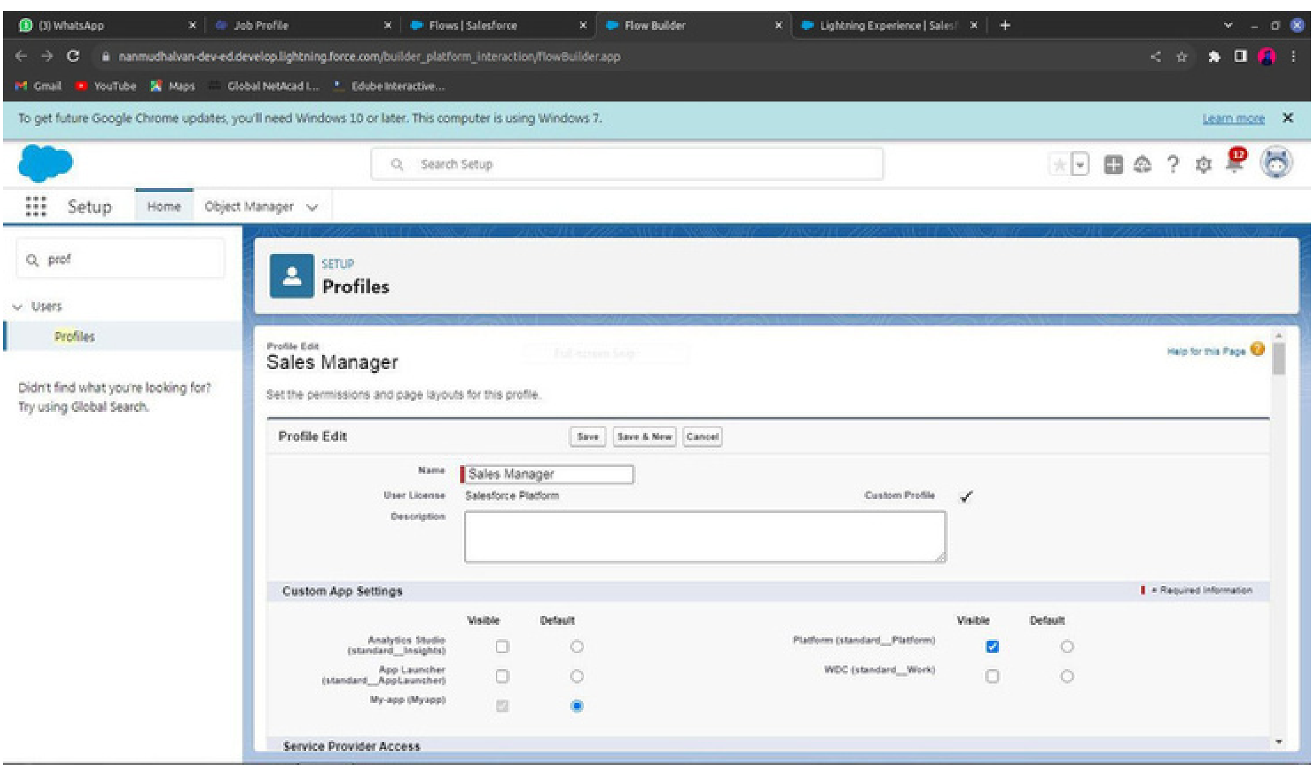
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service
Messaging for In-App and Web User
SETUP
Users
New User
Help for this Page
User Edit
Save
Save & New
Cancel
General Information
= Required Information
First Name
manager
Last Name
bank
Alias
mbank
Email
managerbank@gmail.com
Username
managerbank@gmail.com
Nickname
User16976250403983077331
Title
Company
Department
Division
Role
<None Specified>
User License
Partner App Subscription
Profile
Partner App Subscription User
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User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SETUP
Profiles
Profile Edit
Sales Manager
Help for this Page
Set the permissions and page layouts for this profile.
Profile Edit
Save
Save & New
Cancel
Name
Sales Manager
User License
Salesforce Platform
Custom Profile
Description
Custom App Settings
= Required Information
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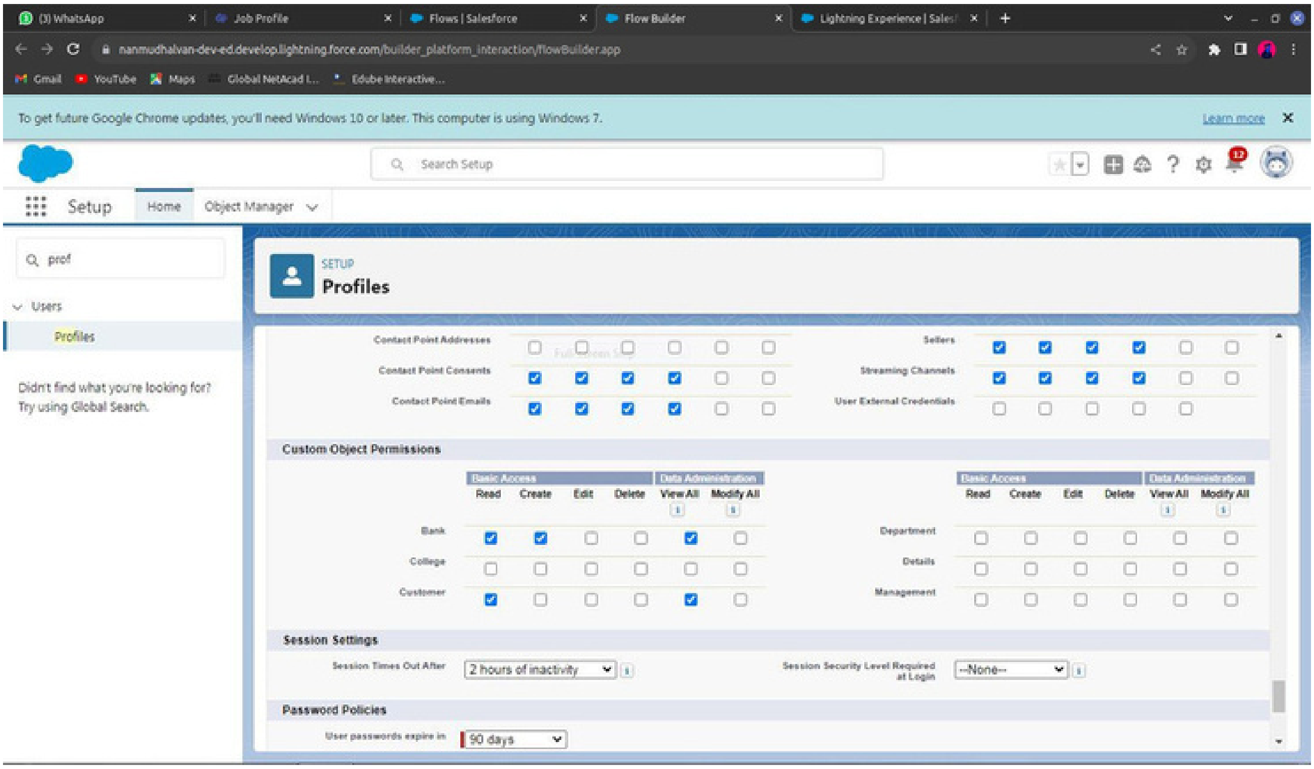
Default
Analytics Studio (standard__Insights)
App Launcher (standard__AppLauncher)
My-app (Myapp)
Platform (standard__Platform)
WDC (standard__Work)
Service Provider Access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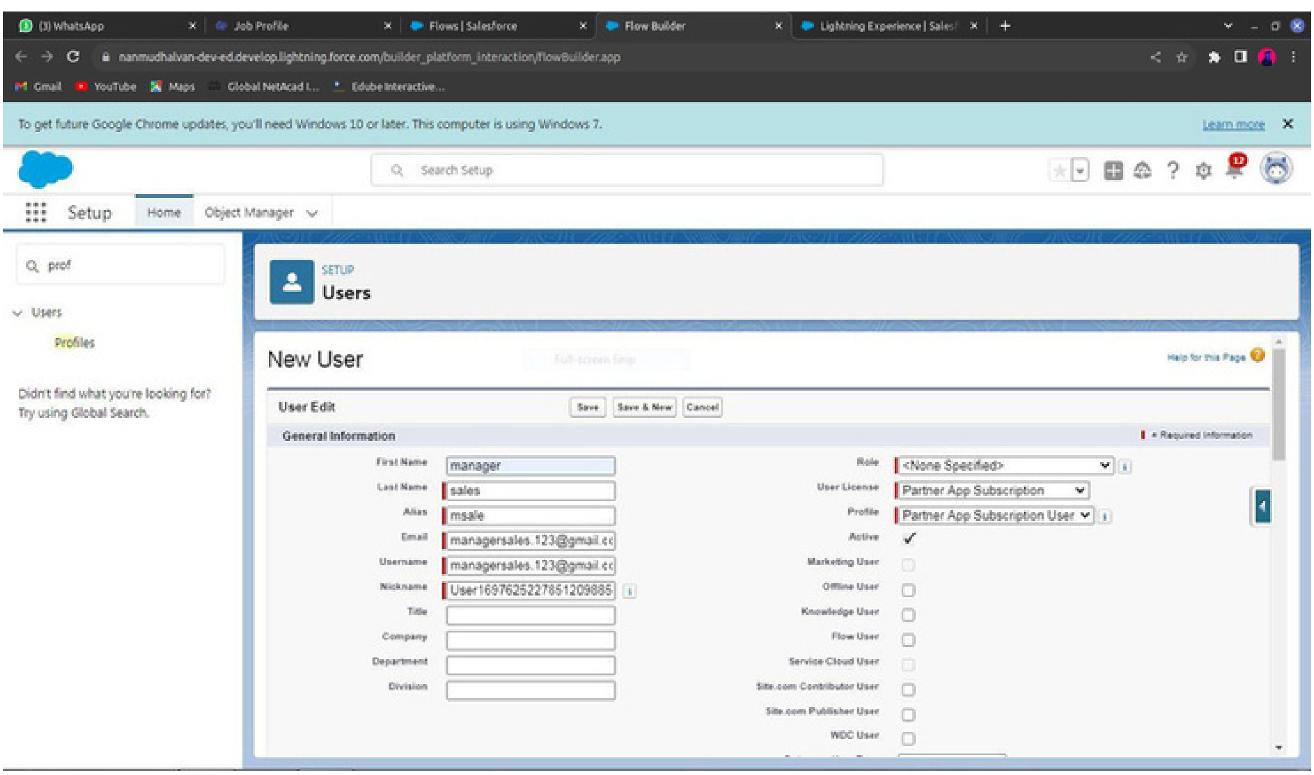
Modify All
Bank
College
Customer
Department
Details
Management
Session Settings
Session Times Out After
2 hours of inactivity
Session Security Level Required at Login
--None--
Password Policies
User passwords expire in
90 days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Profiles
Didn't find what you're looking for? Try using Global Search.
SETUP
Users
New User
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Save & New
Cancel
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= Required Information
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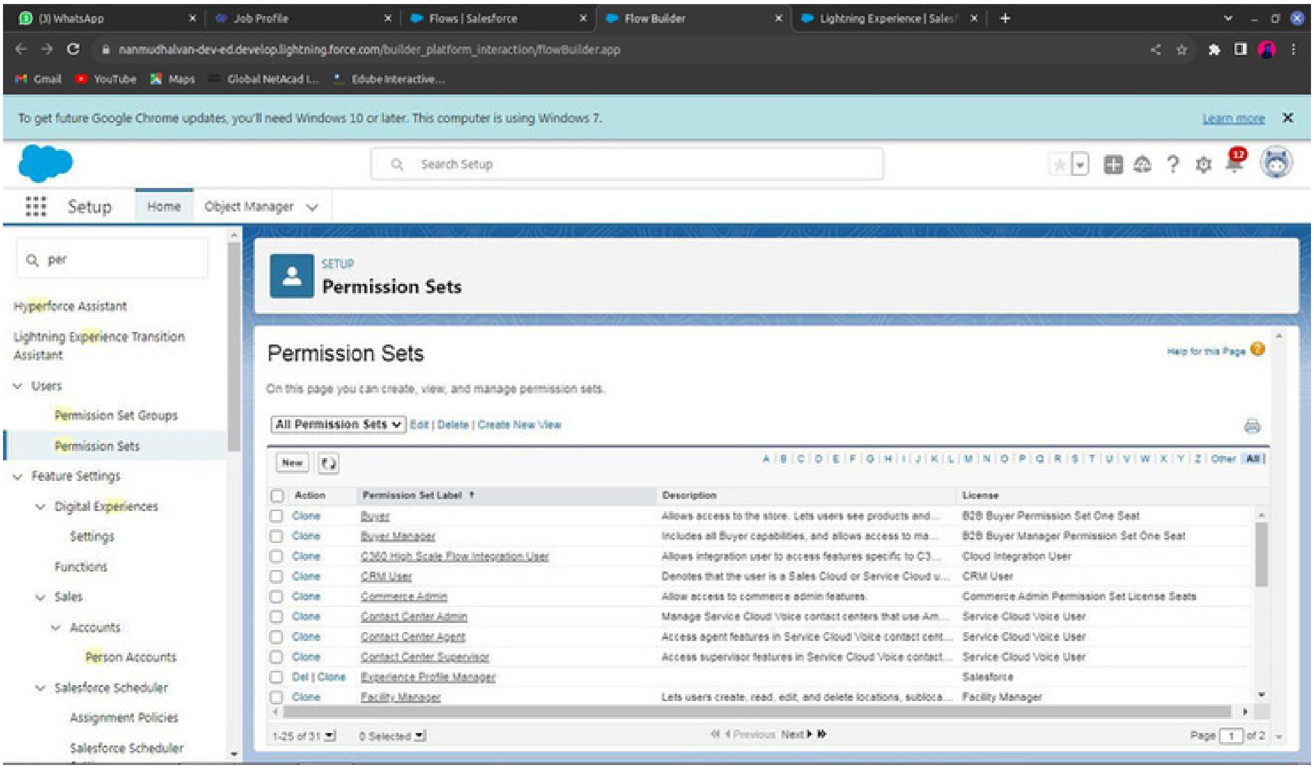
manager
Last Name
sales
Alias
msale
Email
managersales.123@gmail.cc
Username
managersales.123@gmail.cc
Nickname
User16976252278512098
Title
Company
Department
Division
Role
<None Specified>
User License
Partner App Subscription
Profile
Partner App Subscription User
Active
Marketing User
Offline User
Knowledge User
Flow User
Service Cloud User
Site.com Contributor User
Site.com Publisher User
WDC User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Permission Set Groups
Permission Sets
Feature Settings
Digital Experiences
Settings
Functions
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Accounts
Person Accounts
Salesforce Scheduler
Assignment Policies
Salesforce Scheduler
SETUP
Permission Sets
Permission Sets
Help for this Page
On this page you can create, view, and manage permission sets.
All Permission Sets
Edit | Delete | Create New View
New
A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All
Action
Permission Set Label
Description
License
Clone
Buyer
Allows access to the store. Lets users see products and...
B2B Buyer Permission Set One Seat
Clone
Buyer Manager
Includes all Buyer capabilities, and allows access to ma...
B2B Buyer Manager Permission Set One Seat
Clone
C360 High Scale Flow Integration User
Allows integration user to access features specific to C3...
Cloud Integration User
Clone
CRM User
Denotes that the user is a Sales Cloud or Service Cloud u...
CRM User
Clone
Commerce Admin
Allow access to commerce admin features.
Commerce Admin Permission Set License Seats
Clone
Contact Center Admin
Manage Service Cloud Voice contact centers that use Am...
Service Cloud Voice User
Clone
Contact Center Agent
Access agent features in Service Cloud Voice contact cent...
Service Cloud Voice User
Clone
Contact Center Supervisor
Access supervisor features in Service Cloud Voice contact...
Service Cloud Voice User
Del | Clone
Experience Profile Manager
Salesforce
Clone
Facility Manager
Lets users create, read, edit, and delete locations, subloca...
Facility Manager
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0 Selected
Previous
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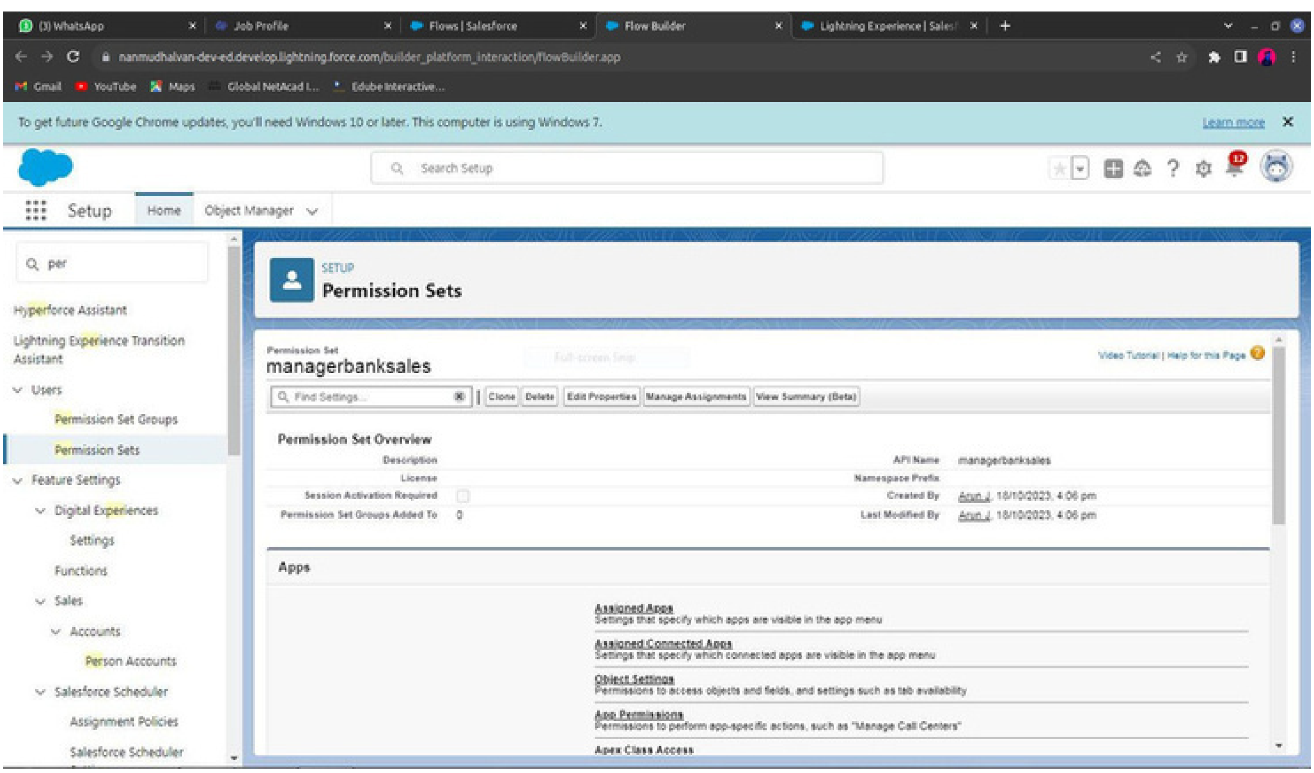
Page 1 of 2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Permission Sets
Feature Settings
Digital Experiences
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Functions
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Accounts
Person Accounts
Salesforce Scheduler
Assignment Policies
Salesforce Scheduler
SETUP
Permission Sets
Permission Set
managerbanksales
Video Tutorial | Help for this Page
Find Settings...
Clone
Delete
Edit Properties
Manage Assignments
View Summary (Beta)
Permission Set Overview
Description
License
Session Activation Required
Permission Set Groups Added To
0
API Name
managerbanksales
Namespace Prefix
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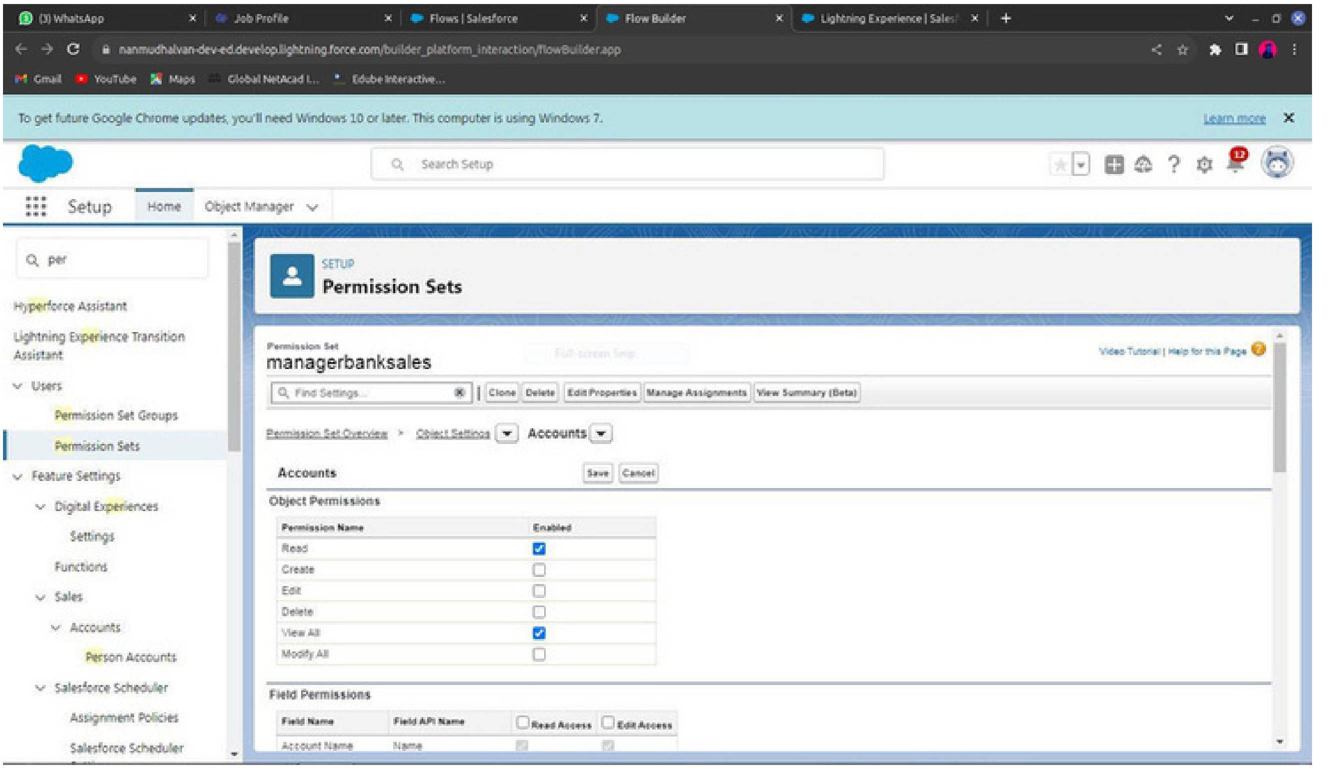
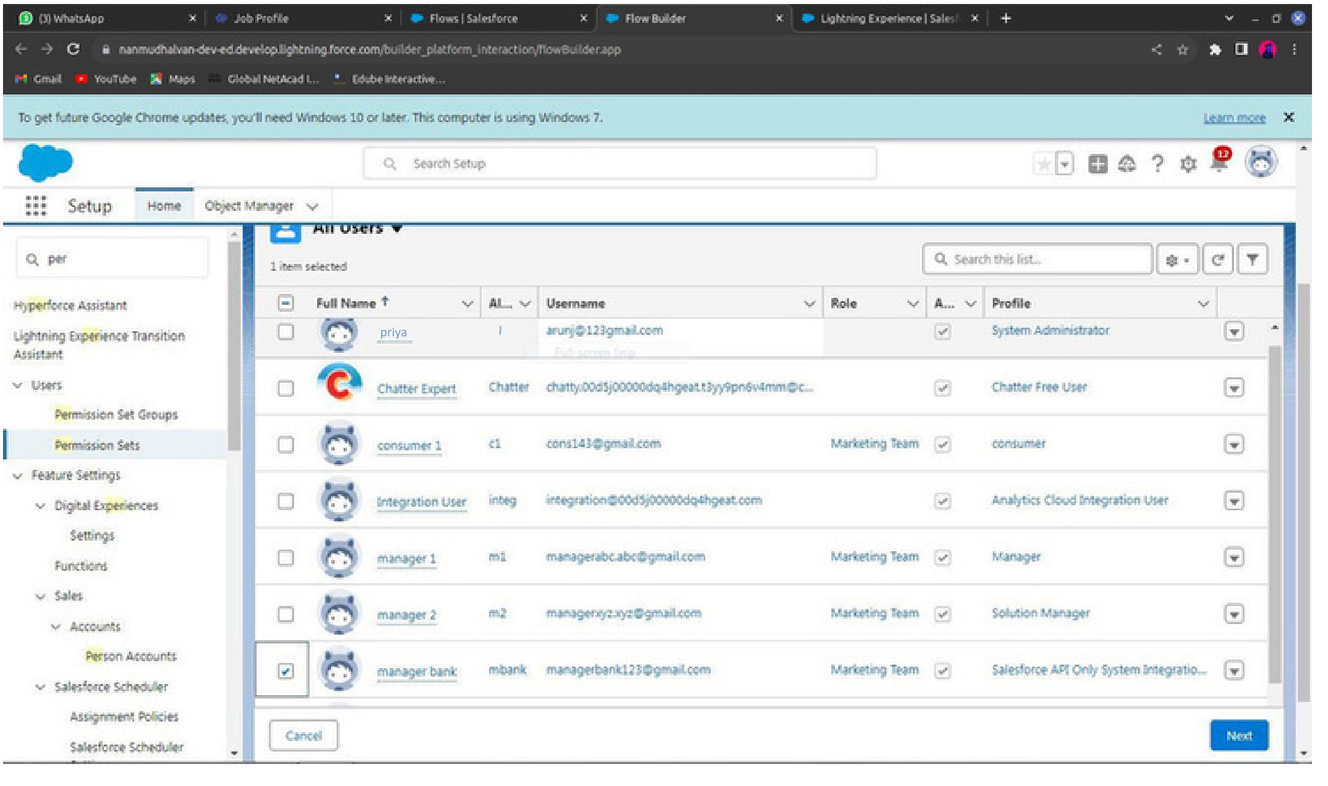
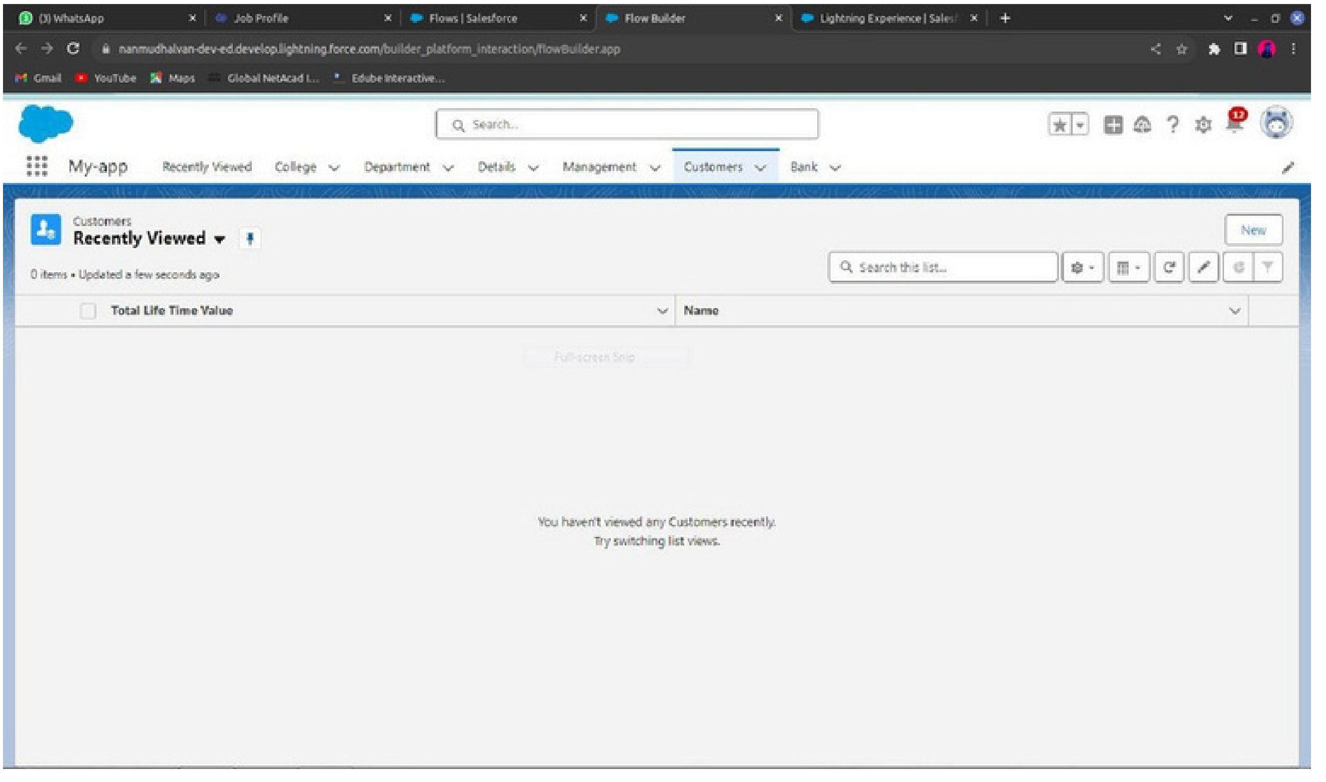
Arun J, 18/10/2023, 4:06 pm
Last Modified By
Arun J, 18/10/2023, 4:06 pm
Apps
Assigned Apps
Settings that specify which apps are visible in the app menu
Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu
Object Settings
Permissions to access objects and fields, and settings such as tab availability
App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"
Apex Class Access






(3) WhatsApp
Job Profile
Flows | Salesforce
Flow Builder
Lightning Experience | Sales
nanmudhalvan-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app
Gmail
YouTube
Maps
Global NetAcad I...
Edube Interactive...
Search...
My-app
Recently Viewed
College
Department
Details
Management
Customers
Bank
Customers
Recently Viewed
New
0 items • Updated a few seconds ago
Search this list...
Total Life Time Value
Name
You haven't viewed any Customers recently.
Try switching list views.