

Cloud Engineering

Week 10 Intro



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Typical Week

Typical Week

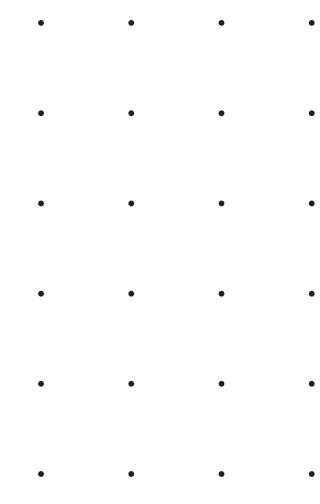
Watch Lecture Videos for the week before your first class

Attend every Q&A session – useful assessment tips

Attend every Lab

- Read Entire Instructions before Class
- Can get ahead on labs using Lab Reports to free up time

Start working on assignments and preparing for tests early



Typical Week

Typical Week

Consultation

- Every Teaching Week
- Underutilised

Discussion Board on Swinburne Canvas

- General questions

Lectures to watch

Lectures to watch

Swinburne Lectures

- High Level Overview
- Needed to pass

Oracle Lecture Videos

- Deep Dive
- More Topics and More Depth
- Aiming for high marks
- Prepare for certification

Week 10 Intro

This week:

Security

- IAM Policies
- Data Encryption
- WAF
- Monitoring

Billing and Cost Management



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Security

Week 10 Intro – Security

Security

IAM Policies

Data Encryption

WAF

Monitoring

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Billing and Cost Management

Week 10 Intro – Billing and Cost Management

Billing and Cost Management

Cost Analysis and Budgets

Service Limits and Quotas

Next week

Week 10 Intro – Next Week

Next Week

Multi-Cloud

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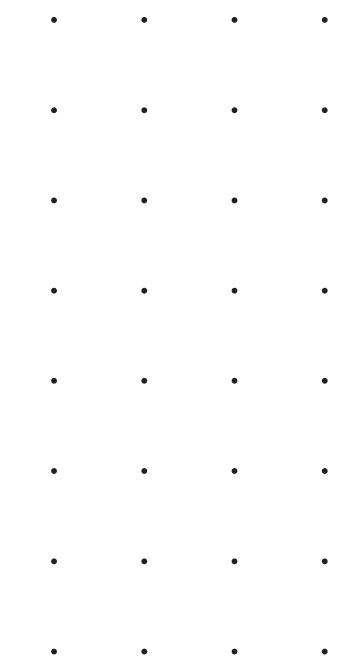
Lecture References

References

Recommend Viewing

Swinburne Lecture – High Level Overview

Oracle Academy – Deeper dive



Cloud Engineering

Identity and Access Management (IAM)
Policies



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Identity and Access Management (IAM) Policies

This Presentation:

IAM

- Principle of least privilege
- Compartments
- Principals, Authentication (AuthN), Authorization (AuthN)
- IAM Policies



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The Principle of Least Privilege

Identity and Access Management (IAM) Policies

Principal of Least Privilege

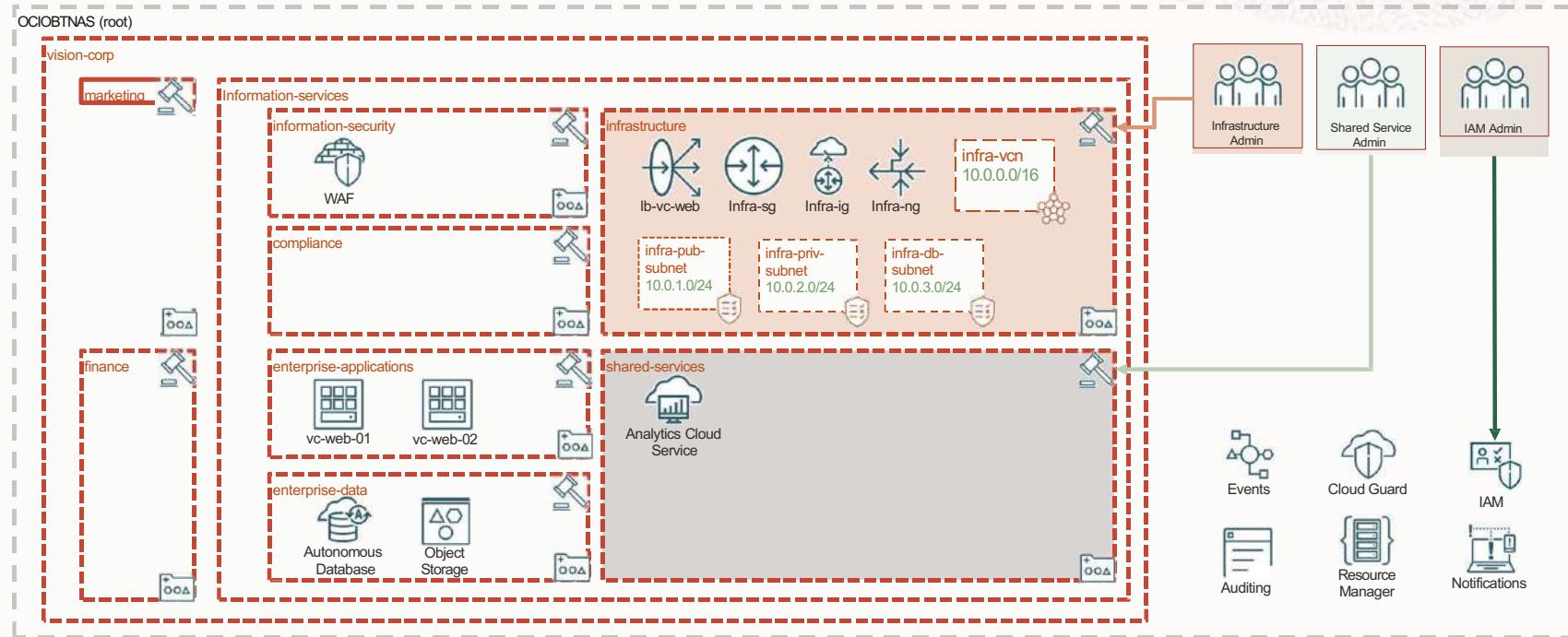
Only minimum necessary permissions

e.g. consider Risk of user getting compromised

Compartments

Compartments

A compartment is a logical grouping of related resources that can be accessed only by groups that have been given permission



Compartment

- A compartment is a collection of related resources (VCN, instances,...) that can be accessed only by groups that have been given permission (by an administrator in your organization)
- Compartments help you organize and control access to your resources
- Design considerations:
 - Each resource belongs to a single compartment but resources can be connected/shared across compartments (VCN and its subnets can live in different compartments)
 - A compartment can be deleted after creation or renamed
 - A compartment can have sub compartments that can be up to six levels deep
 - Most resources can be moved to a different compartment after they are created (some restrictions apply)
 - After creating a compartment, you need to write at least one policy for it, otherwise it cannot be accessed (except by administrators or users who have permission to the tenancy)
 - Sub compartment inherits access permissions from compartments higher up its hierarchy
 - When you create a policy, you need to specify which compartment to attach it to

Principals, Authentication and Authorization

Principals

- A principal is an IAM entity that is allowed to interact with OCI resources
- Principals – IAM users and Instance Principals
- **IAM Users and Groups**
 - Users are persistent identities setup through IAM service to represent individual people or applications
 - When customers sign-up for an OCI account, the first IAM user is the default administrator
 - Default administrator sets up other IAM users and groups
 - Users enforce security principle of least privilege
 1. User has no permissions until placed in one (or more) groups and
 2. Group having at least one policy with permission to tenancy or a compartment
 - A Group is a collection of users who all need the same type of access to a particular set of resources
 - Same user can be member of multiple groups
- **Instance Principals**
 - Instance Principals lets instances (and applications) to make API calls against other OCI services removing the need to configure user credentials or a configuration file

Authentication

IAM service authenticates a Principal by –

- **Username, Password**

- You use the password to sign in to the web console
- An administrator will provide you with a one-time password when setting up your account
- At your first log in, you are prompted to reset the password

- **API Signing Key**

- Required when using the OCI API in conjunction with the SDK/CLI
- Key is an RSA key pair in the PEM format (min 2048 bits)
- In OCI Console, copy and paste the contents of the PEM public key file. Use the private key with the SDK or with your own client to sign your API requests

- **Auth Tokens**

- Oracle-generated token strings to authenticate with 3rd party APIs that do not support OCI signature-based authentication (e.g. ADW)
- Auth tokens do not expire

Add Public Key [help](#) [cancel](#)

Note: Public Keys must be in the PEM format.

PUBLIC KEY

```
-----BEGIN RSA PUBLIC KEY-----
MIIBCGKCAQEAxTVSd/JInZiz/w@7Mfwm3g+xnvdxDXTvG6oPW4f4D6d4g8VVUqy
K/nmmfL63Txxk7ng5Jqwt96rL4jra1MTm6DvxBuyJR+CSz4kIcc60/miqhMYLIuza
zsRwXpgjx/Bpqc/aHsVPj1dvAqvBkeLXdP0AejHczg+4k5ICnnI+5Hlg/sPh&j1H
Z9IKpxTdGPQk0n2HErhT8cozqw95KkTvGM16E19ADCoYzx95SXv8enkVs65KrHj
KndaJimo3zXy5Gqcjpa1jBgJASx+nLGJ0v/lmDjTHfoAGw560lhTAX9LJ9jd670ff
jEvn/jEQqcinf0dsfUGaeWRb1L9G4ESuxQIDAQAB
-----END RSA PUBLIC KEY-----
```

Add

```
begin
  DBMS_CLOUD.create_credential (
    credential_name => 'OBJ_STORE_CRED',
    username => '<userXX>',
    password => '<your Auth Token>'
  );
end;
/
```

Authorization

- Authorization specifies various actions an authenticated Principal can perform
- OCI Authorization - define specific privileges in policies and associating them with principals
- Supports security principle of least privilege; by default, users are not allowed to perform any actions (policies cannot be attached to users, but only groups)
- Policies are comprised of one or more statements which specify what groups can access what resources and at what level of access
- Policies are written in human-readable format:
 - Allow group <group_name> to <verb> <resource-type> in tenancy
 - Allow group <group_name> to <verb> <resource-type> in compartment <compartment_name> [where <conditions>]
- Policy Attachment: Policies can be attached to a compartment or the tenancy. Where you attach it controls who can then modify it or delete it

IAM Policies

Policy Syntax

Allow <subject> to <verb> <resource-type> in <location> where <conditions>

Verb	Type of access
inspect	Ability to list resources
read	Includes inspect + ability to get user-specified metadata/actual resource
use	Includes read + ability to work with existing resources (the actions vary by resource type)*
manage	Includes all permissions for the resource

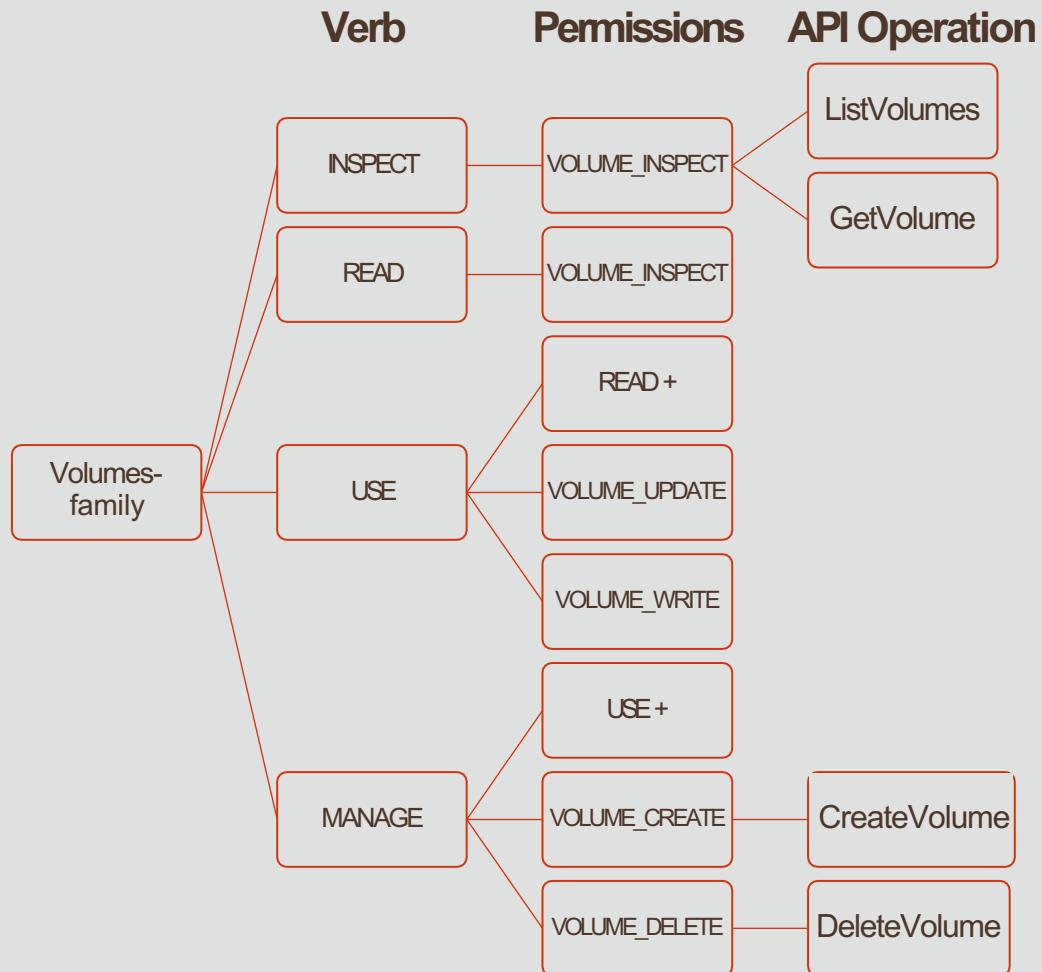
* In general, this verb does not include the ability to create or delete that type of resource

Aggregate resource-type	Individual resource type
all-resources	
database-family	db-systems, db-nodes, db-homes, databases
instance-family	instances, instance-images, volume-attachments, console-histories
object-family	buckets, objects
virtual-network-family	vcn, subnet, route-tables, security-lists, dhcp-options, and many more resources (link)
volume-family	volumes, volume-attachments, volume-backups
Cluster-family	clusters, cluster-node-pool, cluster-work-requests
File-family	file-systems, mount-targets, export-sets
dns	dns-zones, dns-records, dns-traffic,...

The IAM Service has no family resource-type, only individual ones

Verbs & Permissions

- When you write a policy giving a group access to a particular verb and resource-type, you're actually giving that group access to one or more predefined permissions
- Permissions are the atomic units of authorization that control a user's ability to perform operations on resources
- As you go from inspect > read > use > manage, the level of access generally increases, and the permissions granted are cumulative
- Each API operation requires the caller to have access to one or more permissions. E.g., to use ListVolumes or GetVolume, you must have access to a single permission: VOLUME_INSPECT



Common Policies

1. Network Admins manage a cloud network
 - Allow group NetworkAdmins to **manage virtual-network-family** in tenancy
2. Users launch compute instances
 - Allow group InstanceLaunchers to **manage instance-family** in compartment ABC
 - Allow group InstanceLaunchers to **read app-catalog-listing** in tenancy
 - Allow group InstanceLaunchers to **use volume-family** in compartment ABC
 - Allow group InstanceLaunchers to **use virtual-network-family** in compartment XYZ

<https://docs.cloud.oracle.com/iaas/Content/Identity/Concepts/commonpolicies.htm>

Advanced Policy Syntax

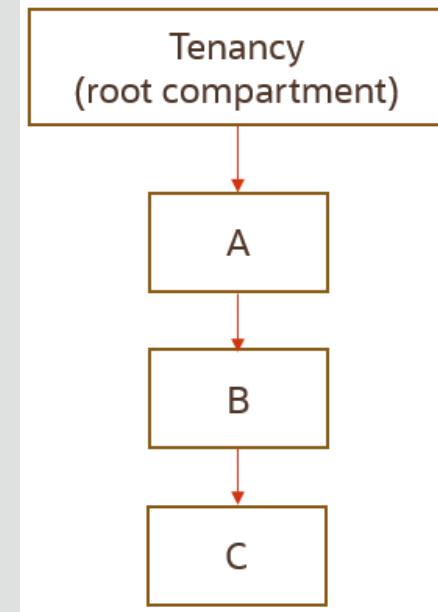
- As part of a policy statement, you can specify one or more conditions that must be met to get access
- Allow <subject> to <verb> <resource-type> in <location> where <**conditions**>
- You use variables when adding conditions to a policy; 2 types
 - **request** – relevant to the request itself
 - **target** – relevant to the resource(s) being acted upon in the request)
 - E.g. variable request.operation represents the API operation being requested (e.g. ListUsers); target.group.name represents the name of the group
- Variable name is prefixed accordingly with either request or target followed by a period
- Examples:
 - Allow group Phoenix-Admins to manage all-resources in tenancy where request.region='phx'

<https://docs.cloud.oracle.com/iaas/Content/Identity/Reference/policyreference.htm#Resource>

Policy Inheritance and Attachment

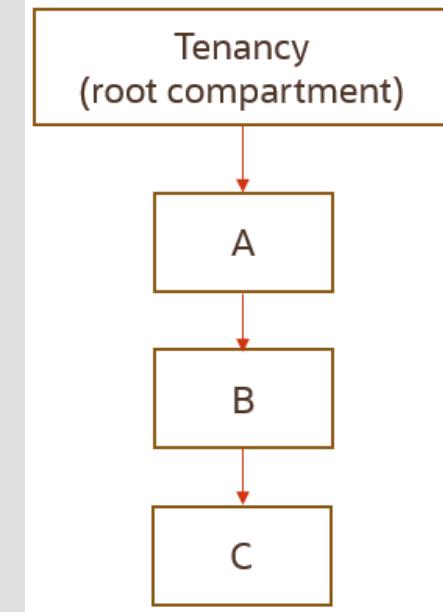
Policy Inheritance

- Concept of inheritance: Compartments inherit any policies from their parent compartment
 - E.g. OCI has a built-in policy for Administrators, **Allow group Administrators to manage all-resources in tenancy**
 - Due to Policy Inheritance, the Administrators group can also do anything in any of the compartments in the tenancy
- Three levels of compartments: A, B, and C
 - Policies that apply to resources in Compartment A also apply to resources in Compartments B and C
 - **Allow group NetworkAdmins to manage virtual-network-family in compartment A** allows the group NetworkAdmins to manage VCNs in Compartment A, B, and C



Policy Attachment

- Concept of attachment: when you create a policy you must attach it to a compartment (or tenancy). Where you attach it controls who can then modify it or delete it
 - Attach it to tenancy (root compartment), then anyone with access to manage policies in the tenancy can then change or delete it.
 - Attach to a child compartment, then anyone with access to manage the policies in that compartment (e.g. compartment admins) can change or delete it
- You want to create a policy to allow NetworkAdmins to manage VCNs in Compartment C. Attach to:
 - Cor B – Allow group NewtworkAdmins to manage virtual-network-family in compartment C
 - A – Allow group NewtworkAdmins to manage virtual-network-family in compartment B:C
 - Only Compartment A admins can modify it
 - NetworkAdmins can still only manage VCNs in Compartment C
 - Tenancy – Allow group NewtworkAdmins to manage virtual-network-family in compartment A:B:C



References

Identity and Access Management - References

References

Oracle Cloud Academy Foundations I Section 23

Day One and Beyond - Season 4 - Oracle Cloud Technical Quick Start:

<https://www.youtube.com/watch?v=8kYEYNMK4zg>

Cloud Engineering

Web Application Firewall(WAF)



Web Application Firewall(WAF)

This Presentation:

WAF

- Background
- What is a WAF
- OCI WAF
 - OWASP



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Background

Web Application Firewall (WAF)

OSI Model

Application Layer

Presentation Layer

Session Layer

Transport Layer

Network Layer

Data Link Layer

Physical Layer

Web Application Firewall (WAF)

Core to Edge Security

Security	Description
Edge Security	WAF
Access Security	IAM
Data Security	At-rest and In-Transit encryption
Network Security	Off-box virtualisation
Physical Security	Physical Isolation, Datacentre security

Web Application Firewall (WAF)

• • • •

OSI Model - Application Layer(Layer 7)

• • • •

HTTP/S

• • • •

Telnet

• • • •

SSH

• • • •

FTP

• • • •

SMTP

• • • •

DNS

Web Application Firewall (WAF)

HTTP/S

Hypertext Transfer Protocol (HTTP)

Hypertext Transfer Protocol (HTTPS)

Web Application Firewall (WAF)

Web Application Firewall

Cybersecurity threats are growing

Hackers exploit vulnerabilities

- Weak targets
- Rich Targets

What is a Web Application Firewall?

Web Application Firewall (WAF)

Web Application Firewall

Uses Rules

- Filters HTTP/S Traffic
- Detect Threats
- Protect Against Common Attacks
 - Cross-Site Scripting (XSS)
 - SQL Injection
 - Specific IPs
 - Bad Bots

Web Application Firewall (WAF)

Web Application Firewall

Handling Traffic

Good Traffic – Allow

Monitor Traffic – Audit Log

Bad Traffic – Block

OCI Web Application Firewall



OCI Web Application Firewall

- OCI Web Application Firewall (WAF) is a cloud-based, PCI-compliant, global security service that protects applications from malicious and unwanted internet traffic
- Use cases:
 - Protect any internet-facing endpoint from cyberattacks and malicious actors
 - Protect against cross-site scripting (XSS) and SQL injection, activities that allow attackers to gain unauthorized access to privileged information
 - Bot management – dynamically blocking bad bots
 - Protection against layer 7 distributed denial-of-service (DDoS) attacks
 - Aggregated threat intelligence from multiple sources including Webroot BrightCloud



Key OCI WAF Components

- Supports over 250 rulesets to protect against SQL injection, cross-site scripting, HTML injection, and many more threats
- JavaScript Challenge, CAPTCHA Challenge, Device Fingerprint Challenge and white listing capabilities work in conjunction with rulesets to further detect and mitigate bad bots and allow legitimate human and bot traffic
- User access controls can be configured on the basis of countries, IP addresses, URLs, and other request attributes to prohibit risky traffic
- Multi-cloud support provides WAF protection for any internet-facing application in any environment: OCI, on-premises, and across multi-cloud deployments

The screenshot shows the OCI WAF policy management interface. At the top, there's a navigation bar with 'Networking > WAF > WaasPolicy20190215230400'. Below the navigation is a large green hexagonal icon with a white 'W' and the word 'ACTIVE' below it. To the right of the icon is the policy name 'WaasPolicy20190215230400' and three buttons: 'Edit', 'Add Tag(s)', and 'Delete'. A 'Policy Information' tab is selected, showing details like 'WAF Policy Name: WaasPolicy20190215230400', 'Primary Domain: www.ocitraining.net', 'Additional Domains: No Value', 'OCID: ...jycimq', and 'Date Created: Feb 15, 2019 23:04:00 GMT'. There are also 'Show' and 'Copy' links. Below this is an 'Overview' section with tabs for 'Overview' (which is selected), 'Origin Management', 'Settings', 'Protection Rules', 'Access Control', 'Bot Management', 'Logs', and 'Unpublished Changes'. The 'Overview' tab contains a brief description of origin management and a 'Protection Rules' section with a note about predefined security rules.

OCI WAF Rulesets

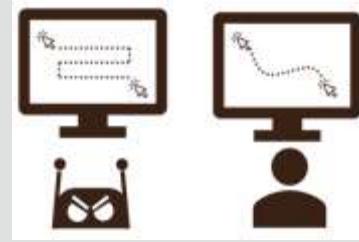
- OCI WAF uses [OWASP ModSecurity Core Rule Set](#) to protect against the most common web vulnerabilities. These rules are managed and maintained by the open source community.
- OCI WAF comes pre-configured with protection against the most important threats on the Internet as defined by OWASP Top 10. These include:
 - A1 – Injections (SQL, LDAP, OS, etc.)
 - A2 – Broken Authentication and Session Management
 - A3 – Cross-site Scripting (XSS)
 - A4 – Insecure Direct Object References
 - A6 – Sensitive Data Exposure
 - A7 – Missing Function-Level Access Control
- Each type of vulnerability ruleset is shown within the OCI console, with granular controls for each specific rule.

Challenges and Whitelisting Capabilities

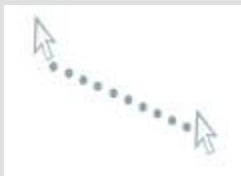
- JavaScript Challenge: fast and efficient way to block a large percentage of bot attacks
 - After receiving an HTTP request, a piece of JavaScript is sent back to the browser of every client, attacker, and real user. It instructs the browser to perform an action. Legitimate browsers will pass the challenge without the user's knowledge, while bots—which are typically not equipped with JavaScript—will fail and be blocked
- CAPTCHA Challenge
 - If a specific URL should be accessed only by a human, you can control it with CAPTCHA protection.
 - You can customize the comments for the CAPTCHA Challenge for each URL
- Whitelisting: Allows you to manage which IP addresses appear on the IP whitelist
 - Requests from the whitelisted IP addresses bypass all challenges, such as DDoS policies and WAF rulesets.

Bot Management

Entity Attributes and Behavioral Detection



- Human Interaction



- Oracle WAF identifies normal usage patterns based on legitimate user behavior to the site. The WAF will challenge with CAPTCHA or block requests when it detects abnormalities or traffic exceeds defined interaction thresholds.

- Device Fingerprinting (available in the API)

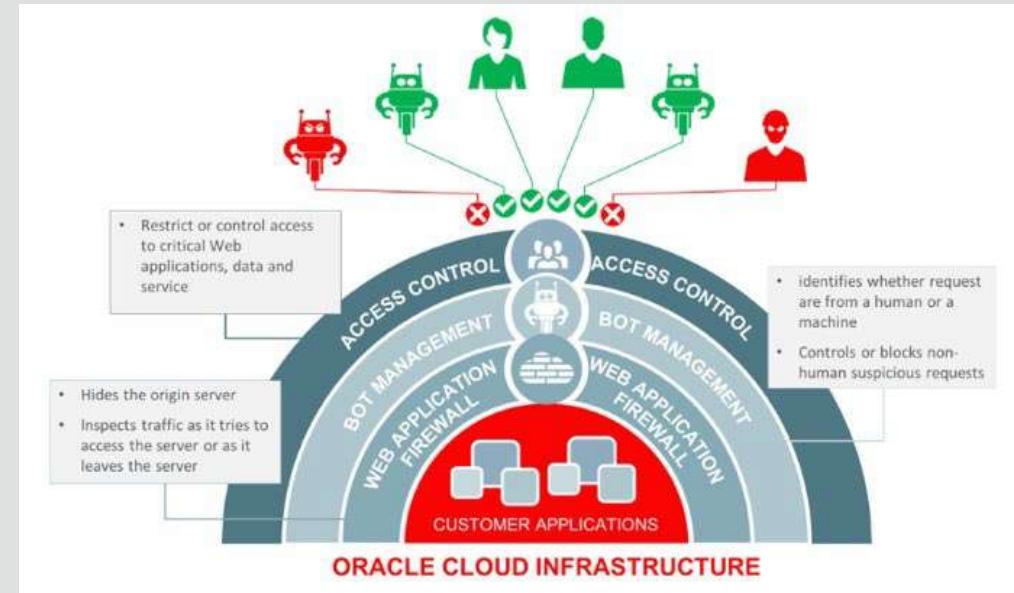


- Oracle WAF collects unique various characteristics about a device entity, generating a hashed signature. This hashed signature is then compared to other requests to determine the same signature is being leverages across different contexts.

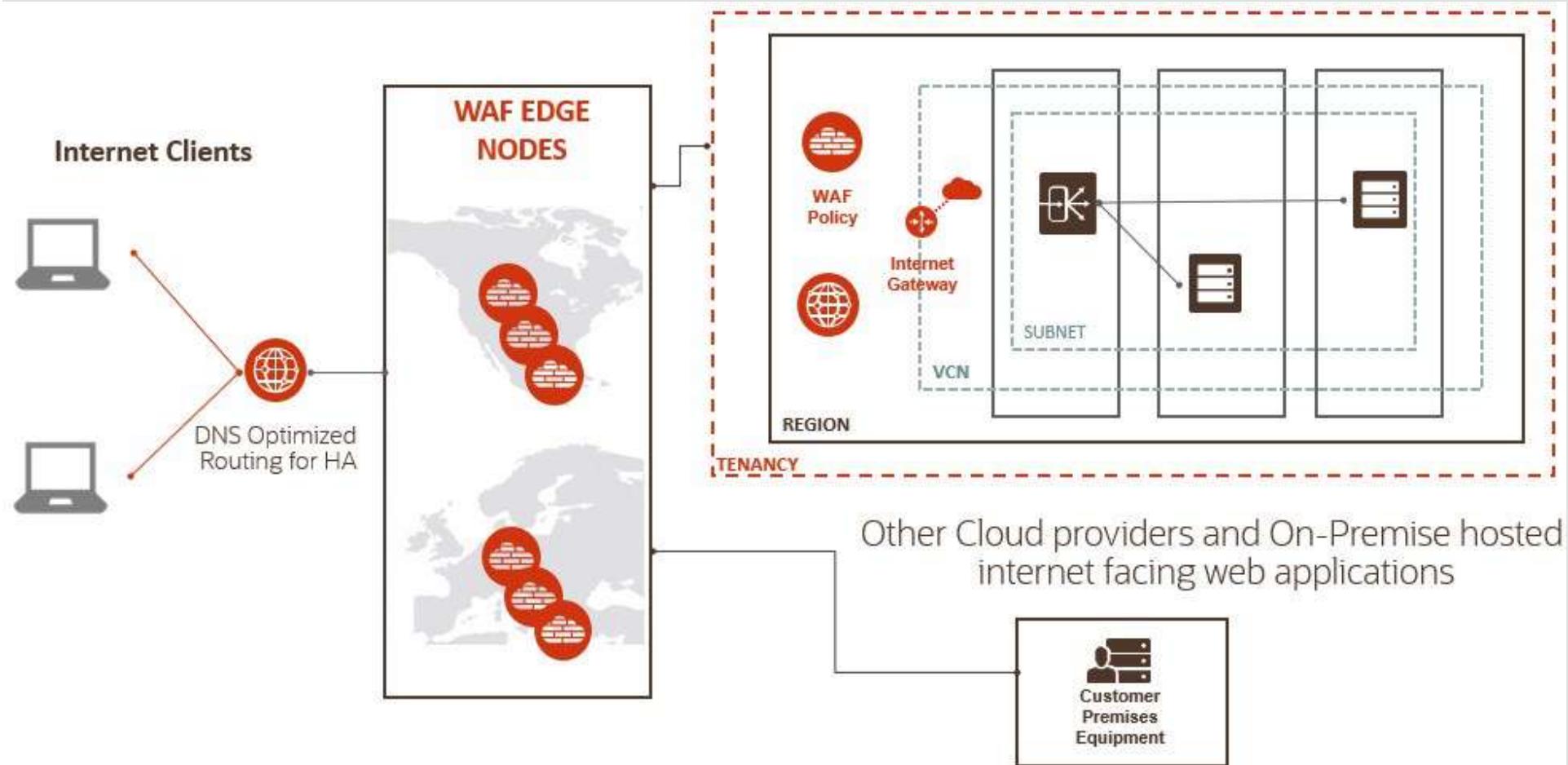
Access Controls

Use the access controls to restrict or control access to your critical web applications, data and services. E.g., in some cases, an offering may need to stay within a specific country. Regional access control can be used to restrict users from certain geographies.

- Control access, based on HTTP header information. Block requests if the HTTP header contains specific names or values or allow traffic with proper HTTP regular expression
- Control access based on URL address matching or partial matching or match proper URL regular expressions



Oracle Cloud Infrastructure WAF Architecture



Shared Responsibility Model for WAF

Responsibility	Oracle	Customer
Configure WAF on-boarding dependencies (DNS, Ingress rules, network)	No	Yes
On-board/Configure the WAF policy for the web application	No	Yes
Construct new rules based on the new vulnerabilities and mitigations	Yes	No
Review and accept new recommended rules	No	Yes
Keep WAF infrastructure patched and up-to-date	Yes	No
Monitor data-plane logs for abnormal, undesired behavior	Yes	Yes
Monitor for Distributed Denial of Services (DDoS) attacks	Yes	No
Provide High Availability (HA) for the WAF	Yes	No
Tune the WAF's access rules and bot management strategies for your traffic	No	Yes

Benefits of Oracle Cloud Infrastructure WAF

- Consolidate threat intelligence
- Push malicious traffic farther away from your origin
- Augment your Security Operations Center (SOC)
- Better Visibility into internet traffic metrics
- Consolidate governance through policies, audit, and tagging
- Off-load patching and maintenance of Web Application Firewall
- Global traffic management and optimization
- Consolidate WAF policy for OCI and non-OCI applications
- Low cost

References

References

Oracle Cloud Academy Foundations | Section 15

<https://blogs.oracle.com/cloud-infrastructure/post/core-to-edge-security-the-oracle-cloud-infrastructure-edge-network>

<https://www.oracle.com/au/security/cloud-security/isolated-network-virtualization/#prevent>

Cloud Generation 2: Larry Ellison Keynote at Oracle OpenWorld 2018:

https://www.youtube.com/watch?v=b5qZVk0F_yg

Cloud Engineering

Data Encryption



Data Encryption

This Presentation:

- Encryption at Rest
- Encryption in Transit



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Web Application Firewall (WAF)

Core to Edge Security

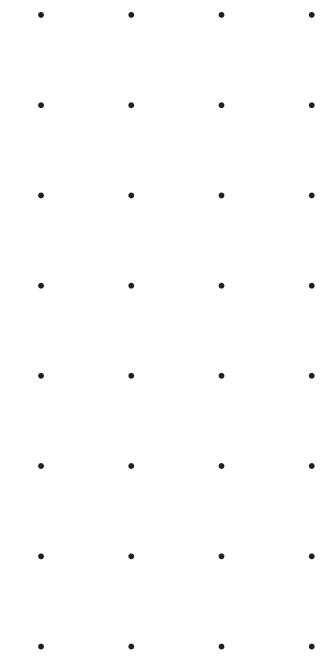
Security	Description
Edge Security	WAF
Access Security	IAM
Data Security	At-rest and In-Transit encryption
Network Security	Off-box virtualisation
Physical Security	Physical Isolation, Datacentre security

Data Encryption

Why Encrypt?

Data Breaches

- Loss of Customer Trust
- Legal Action
- Financial losses
- Go Broke



Data Encryption

Encryption at Rest

Where data is stored

- Block Volume
- File Storage
- Object Storage



Data Encryption

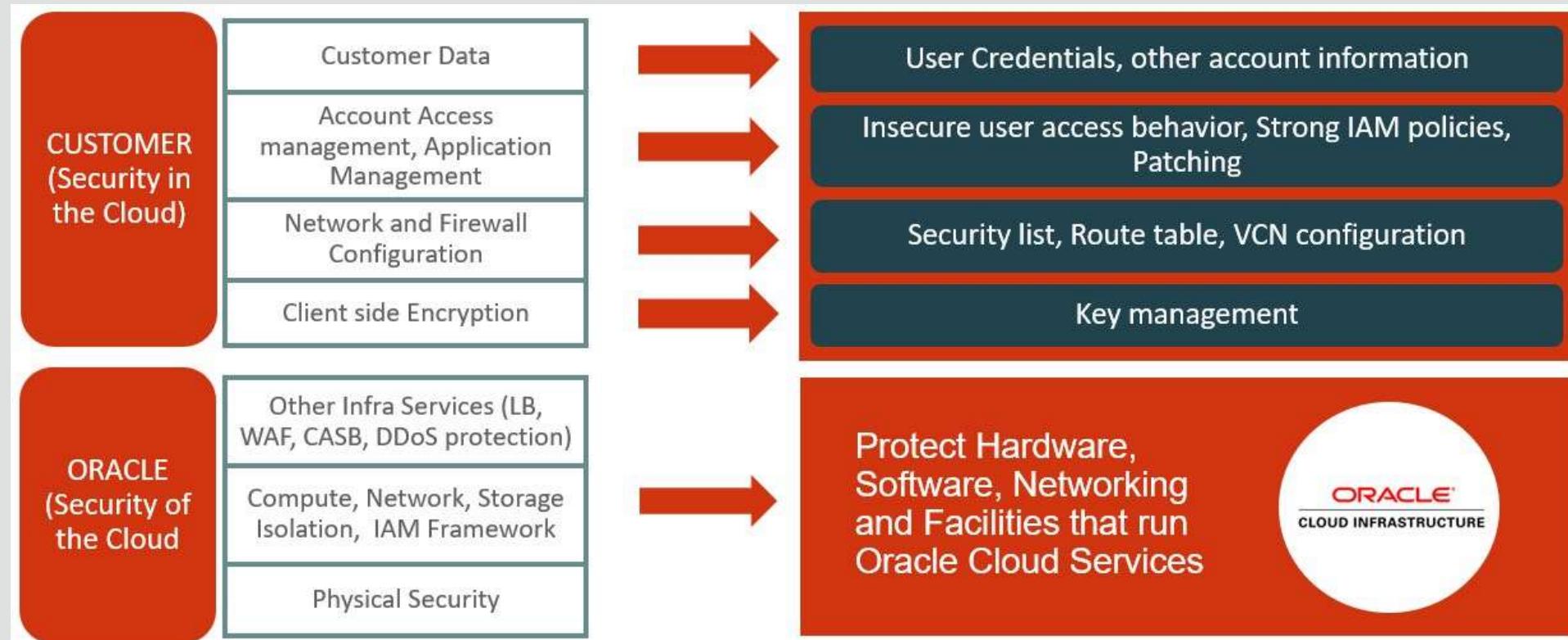
Encryption in Transit

When data is moving

Around the Cloud

Between customer and the Cloud

Shared Responsibility Model in Oracle Cloud Infrastructure



Oracle Cloud Infrastructure Security Capabilities At a Glance

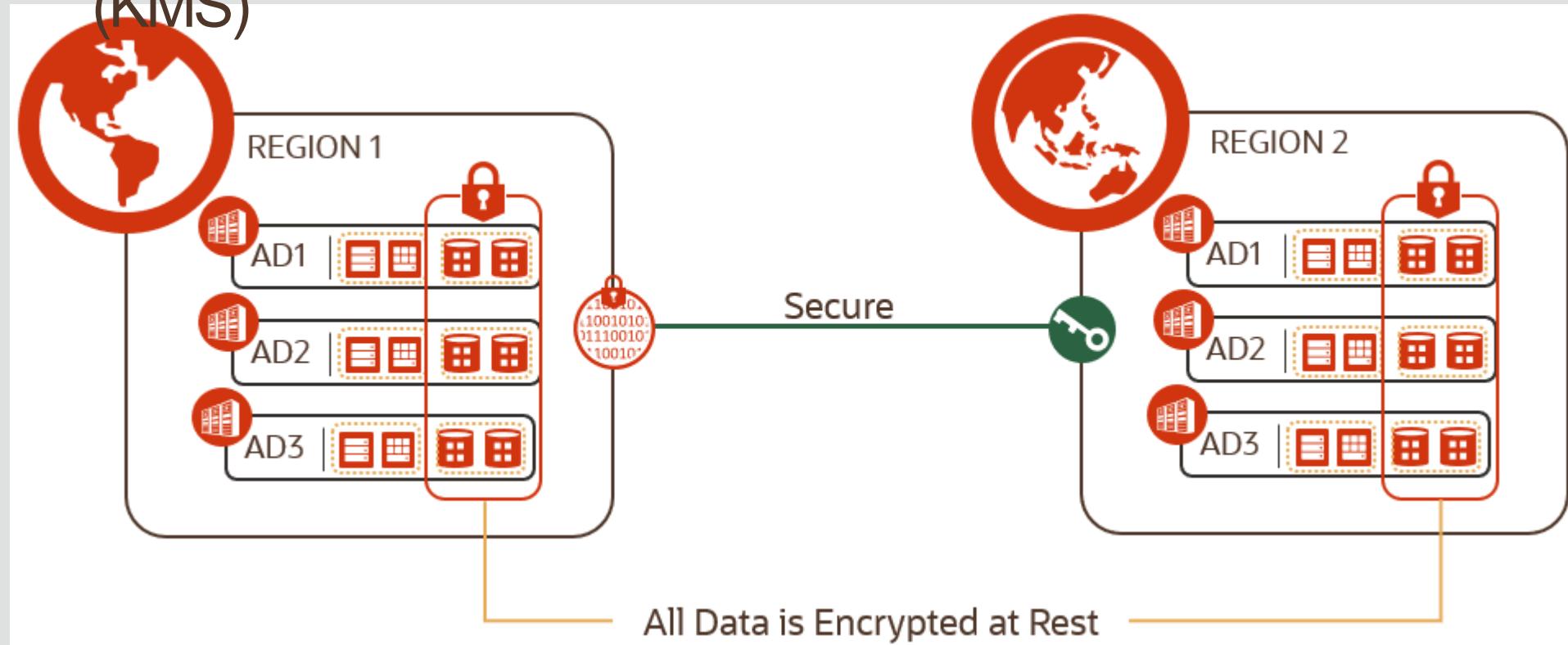
1	Customer Isolation	Bare Metal Instance, VM Instance, VCN IAM, Compartments
2	Data Encryption	Default Encryption for Storage, Key Management, DB Encryption
3	Security Controls	User Authentication and Authorization, Instance Principals, Network Security Control, Web Access Firewall
4	Visibility	Audit Logs, CASB Based monitoring and enforcement
5	Secure Hybrid Cloud	Identity Federation Third Party Security Solution, IPSEC VPN, Fast Connect
6	High Availability	Fault-independent data center, Fault Domain, SLA
7	Verifiably Secure Infrastructure	Security Operations, Compliance Certification and Attestation, Customer penetration and Vulnerability testing

Storage Encryption

- Block Storage and Remote Boot Volumes
 - Volumes and backups encrypted at rest using AES 256-bit key (keys managed by Oracle)
 - Data moving between instance and block volume is transferred over internal and highly secure network.
 - in-transit encryption can be enabled (paravirtualized volume attachments.)
- Object Storage
 - Client-side encryption using customer keys
 - Data encrypted with per-object keys managed by Oracle
 - All traffic to and from Object Storage service encrypted using TLS
 - Object integrity verification
- File System Storage
 - Encrypted at rest and between backends (NFS servers and storage servers)
- Data Transfer Service
 - Uses standard Linux dm-crypt and LUKS utilities to encrypt block devices

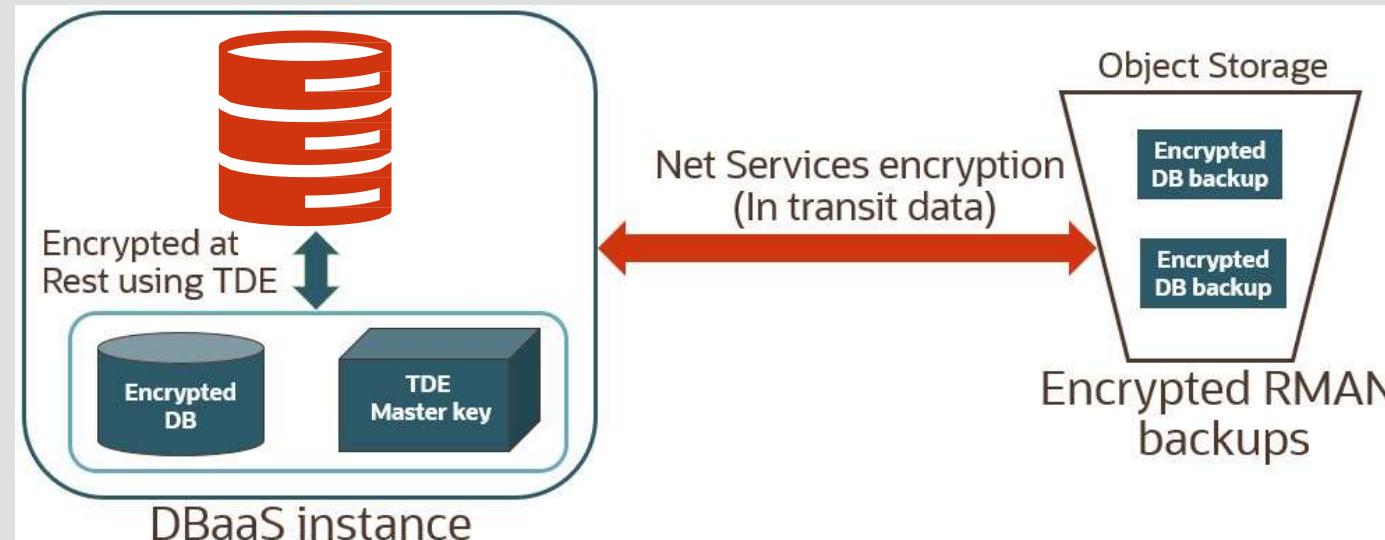
Data Encryption: At Rest and In Transit

Oracle manager OR Customer managed keys
(KMS)



Database Encryption: At Rest and In Transit

- Oracle TDE encryption for DB files and Backups at Rest. Key Store/Wallet for managing master key
- For improved security, you can configure backup encryption for RMAN backup sets
- Native Oracle Net Services encryption and integrity capabilities for encrypting data in transit
 - Advanced Encryption Standard (AES), DES, 3DES, and RC4 symmetric cryptosystems for protecting the confidentiality of Oracle Net Services traffic



Key Management

Oracle Key Management provides you with

- Highly available, durable, and secure key storage. Encrypt your data using keys that you control
- Centralized key management capabilities (Create/Delete, Disable/Enable, rotate)
- IAM Policies for Users/Groups and OCI resources
- Key Life Cycle management
- FIPS 140-2 Security Level 3 security certification



Your Keys - Protected

Oracle protects the security of your keys by storing them in a FIPS 140-2 Level 3 certified hardware security module (HSM).



Managed Service

Oracle Key Management is a managed service, so you can focus on your encryption needs rather than on procuring, provisioning, configuring, updating and maintaining HSMs and key management software.



Enhance Compliance

Integrates with Oracle Identity and Access Management (IAM) so you can control permissions on individual keys and key vaults, and monitor their lifecycle via integration with Oracle Audit.

References

Data Encryption - References

References

Oracle Cloud Academy Foundations | Section 27

Cloud Generation 2: Larry Ellison Keynote at Oracle OpenWorld 2018:

https://www.youtube.com/watch?v=b5qZVlk0F_yg

Cloud Engineering

Monitoring



Monitoring

This Presentation:

- OCI Monitoring Service
- Metrics, Alarms, Monitoring Query Language



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OCI Monitoring Service



Monitoring

OCI Monitoring Service

Metrics & Alarms

Extensive list of supported services:

https://docs.oracle.com/en-us/iaas/Content/Monitoring/Concepts/monitoring_overview.htm#SupportedServices

Available via OCI Console, API, SDK and Terraform

Monitoring

OCI Monitoring Service

Technical e.g. CPU utilisation

Not monitoring costs

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Metrics

Monitoring

Metrics

Predefined Metrics

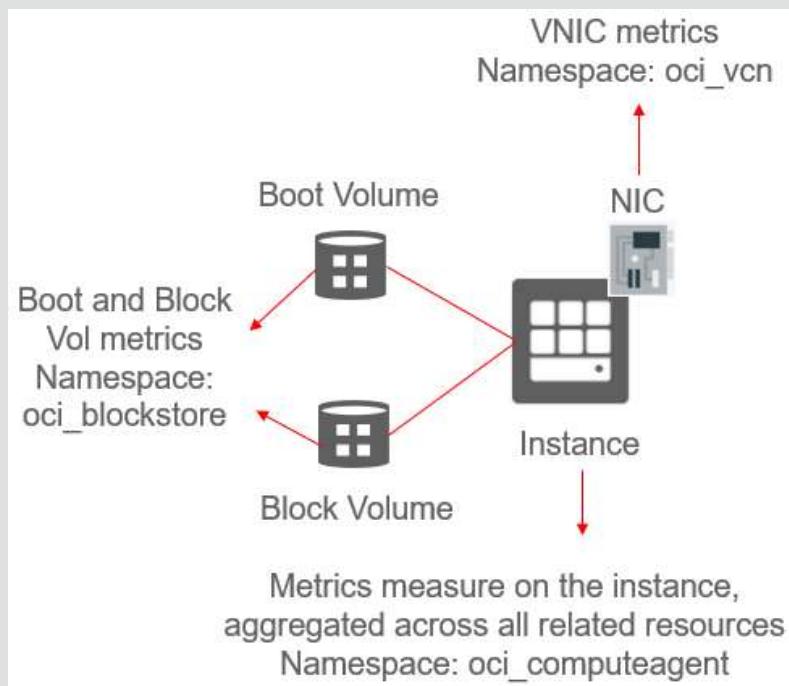
Monitoring Query Language

Custom Metrics

Metrics

- Metric: a measurement related to health, capacity, or performance of a given resource. E.g. CpuUtilization metric measures usage of a compute instance
- Metric → Namespace + Dimension + Metadata
 - Namespace: an indicator of the resource, service, or application that emits the metric. E.g. the CpuUtilization metric lists the metric namespace `oci_computeagent` as its source
 - Dimension: a qualifier to filter or group metric data. E.g. dimension name-value pair for filtering by AD: `availabilityDomain = "VeBZ:PHX-AD-1"`
 - Metadata: A reference provided in a metric definition. E.g. unit (bytes), for `oci_computeagent` metric `DiskBytesRead` (provides additional information for a metric)
- Metric Stream: An individual set of aggregated data for a metric. A stream can be either specific to a single resource or aggregated across all resources in the compartment

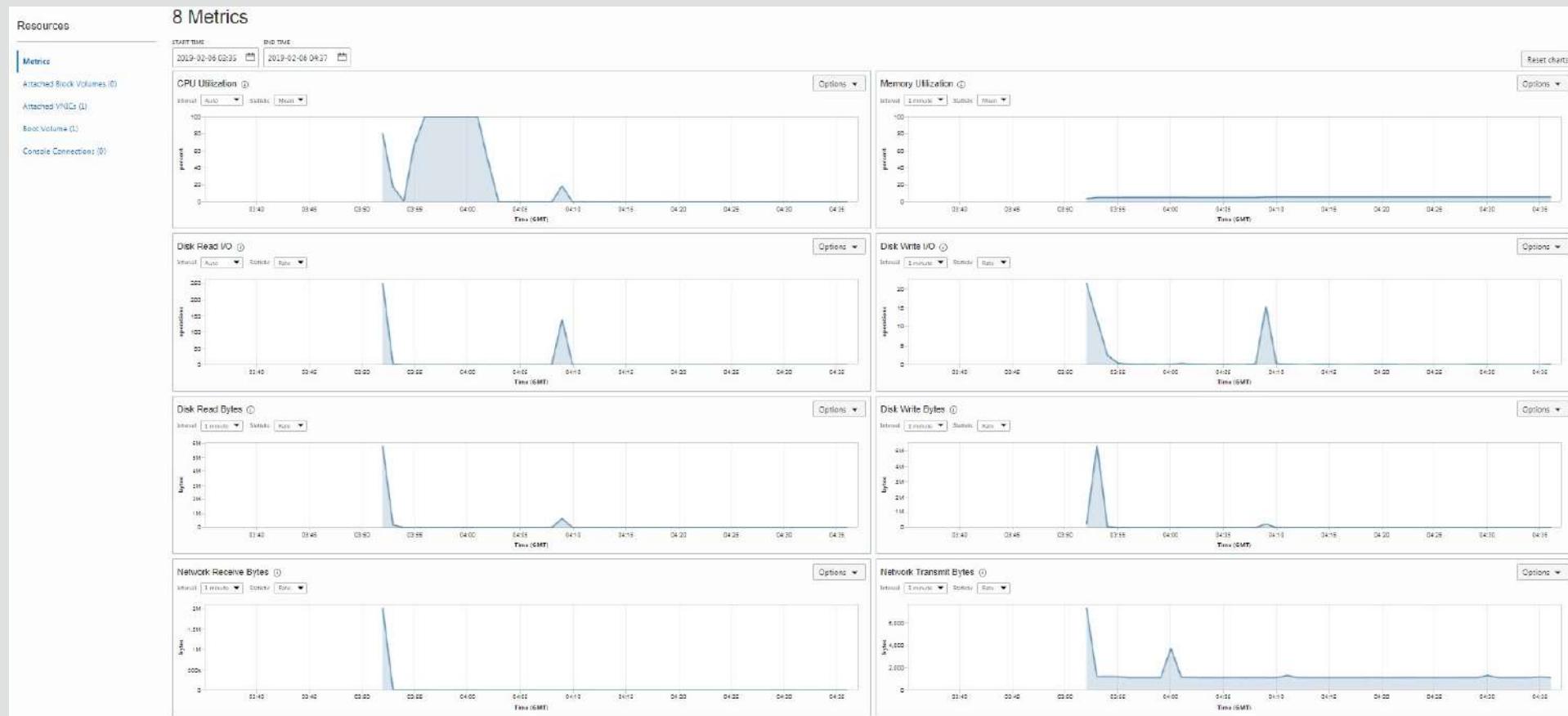
Compute Metrics



Metric Namespace*	Resource OCID	Where measured
oci_computeagent	Instance OCID	On the instance. Metrics in this namespace are aggregated across all the related resources on the instance. E.g., DiskBytesRead is aggregated across all the instance's attached storage volumes, and NetworkBytesIn is aggregated across all the instance's attached VNICs
oci_blockstore	Boot/Block OCID	By the Block Volume service. The metrics are for an individual boot/block volume
oci_vcn	VNIC OCID	By the Networking service. The metrics are for an individual VNIC

Other namespaces include oci_lbaas, oci_objectstorage, oci_notification

Metrics



Metric Queries

- Monitoring Query Language (MQL) expression can be used to evaluate returning aggregated data. The query must specify a metric, statistic, and interval
- Syntax:
`metric[interval]{dimensionname=dimensionvalue}.groupingfunction.statistic`
 - Interval: frequency at which data points are aggregated. E.g. 5 min
 - Statistic: available functions include count, max, mean, rate, min, sum, and percentile
- Examples
 - Max CPU utilization at 1 min intervals, `CpuUtilization[1m].max()`
 - Maximum CPU Utilization at a one-minute interval, filtered to a single resource, `CpuUtilization[1m]{resourceId="ocid1.instance.oc1.phx.exampleuniqueID"}.max()`
 - All read IOPS at a one-minute interval, filtered to a compartment, aggregated for the maximum,
`IopsRead[1m]{compartmentId="ocid1.compartment.oc1.phx..exampleuniqueID"}.grouping().max()`

Alarms

Monitoring

• • • •

Alarms

• • • •

Metric meets threshold

• • • •

Trigger alarm

• • • •

Send Notification

• • • •

Alarms

- The Alarms feature of the Monitoring service publishes alarm messages to configured destinations managed by the OCI Notification service
- Monitoring Query Language (MQL) expression can be used to evaluate for the alarm. An alarm query must specify a metric, statistic, interval, and a trigger rule (threshold or absence)
- Alarm states
 - Firing
 - Reset - The alarm is not detecting the metric firing; the metric is no longer being emitted
 - Suspended

Use Case

- Service Metrics: same metrics as the resource specific ones, but for all the resources in a compartment. Allows for filtering with Dimensions
- Metric Explorer: Dive into detail on a specific metric and show multiple resource metrics together. Also includes a powerful Metric Query Language (MQL) interface for complex queries
- Alarm Definition: create an alarm based on a metric and create a notification via OCI Notifications Service (email and PagerDuty)
- Alarms Status: review the status of the configured firing alarms
- Both Monitoring pages plus the Resource specific charts allow the customer to create Alarms directly, prepopulating the query

Monitoring

Design Considerations

Compute instance – public IP / service gateway

No Fast Connect / VPN support

Pricing

- OCI Monitoring Ingestion:
 - Price \$0.0025 per 1 million data points ingested, first 500 Million data points ingested per month free
- OCI Monitoring Retrieval:
 - Price \$0.0015 per 1 million data points analyzed, first 1 Billion data points analyzed per month free

References

Monitoring - References

References

Oracle Cloud Academy Foundations I Section 18

Cloud Engineering

Billing and Cost Management



Billing and Cost Management

This Presentation:

- Budgeting is for Students
- Cost Analysis, Budgets
- Service Limits & Quotas



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Budgeting is for
Students not just
for the Real
World



Billing and Cost Management

Budgets

One of the first things to do

Try to Avoid Bill Shock

Billing and Cost Management

Free Tier and Always Free

Try to use where possible for learning

If signed up to OCI using invite to student email:

\$400 of free credits for 365 days

Billing and Cost Management

Billing and Cost Management

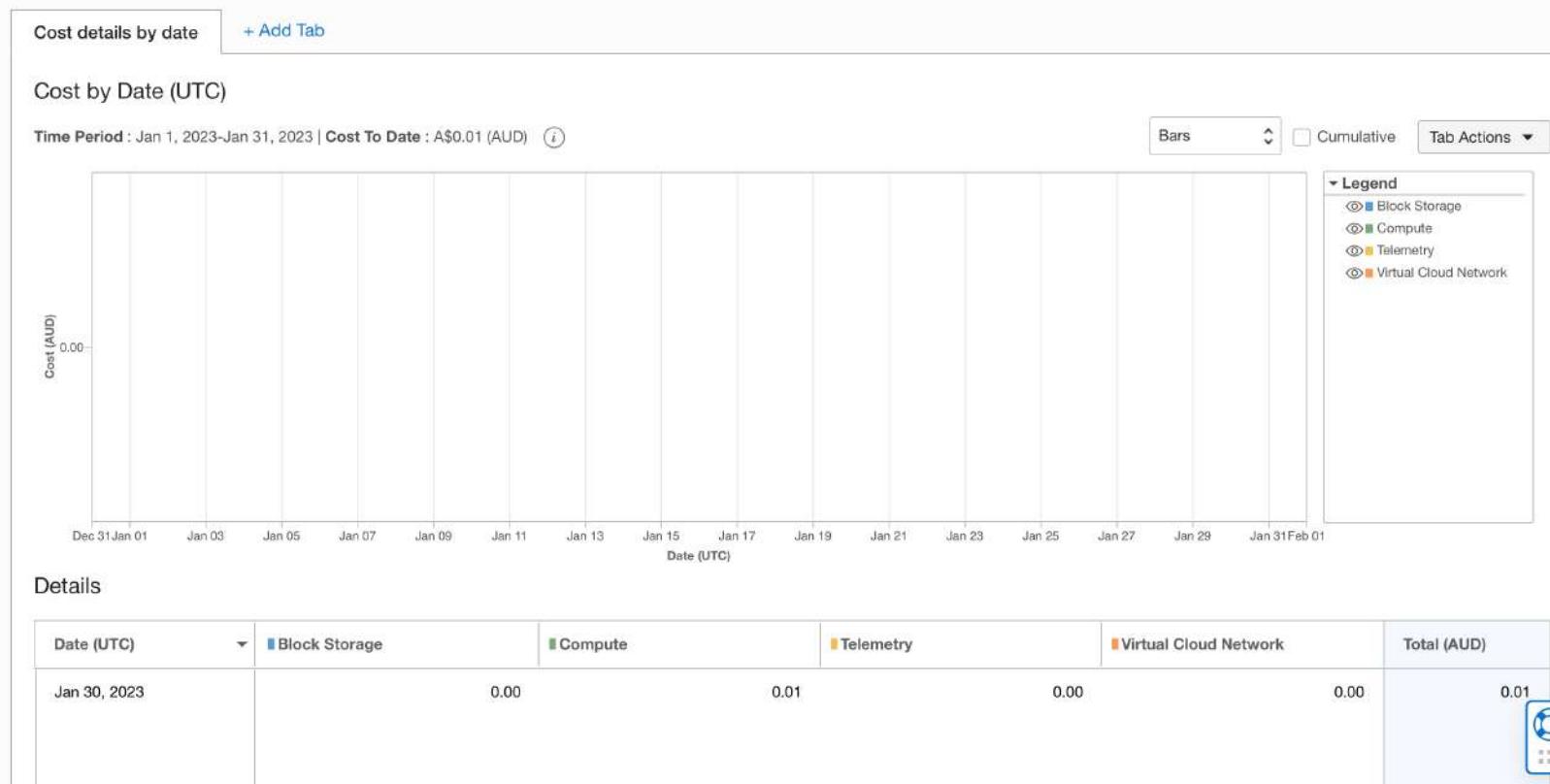
The screenshot shows the Oracle Cloud navigation interface. At the top left is the "X ORACLE Cloud" logo. To its right is a search bar with the placeholder "Search resources, services, documentation, and Marketplace". On the far right of the header are several small, light-gray circular icons. The main menu on the left includes links for Home, Compute, Storage, Networking, Oracle Database, Databases, Analytics & AI, Developer Services, Identity & Security, Observability & Management, Hybrid, Migration & Disaster Recovery, and Marketplace. A red rectangular box highlights the "Billing & Cost Management" section in the center. This section contains two columns: "Billing" (Subscriptions, Invoices, Payment History, Upgrade and Manage Payment) and "Cost Management" (Cost Analysis, Cost and Usage Reports, Budgets, Scheduled Reports). Below the main menu, there is a secondary navigation bar with a red box around the "Billing & Cost Management" link.

Cost Analysis and Budgets

Billing and Cost Management

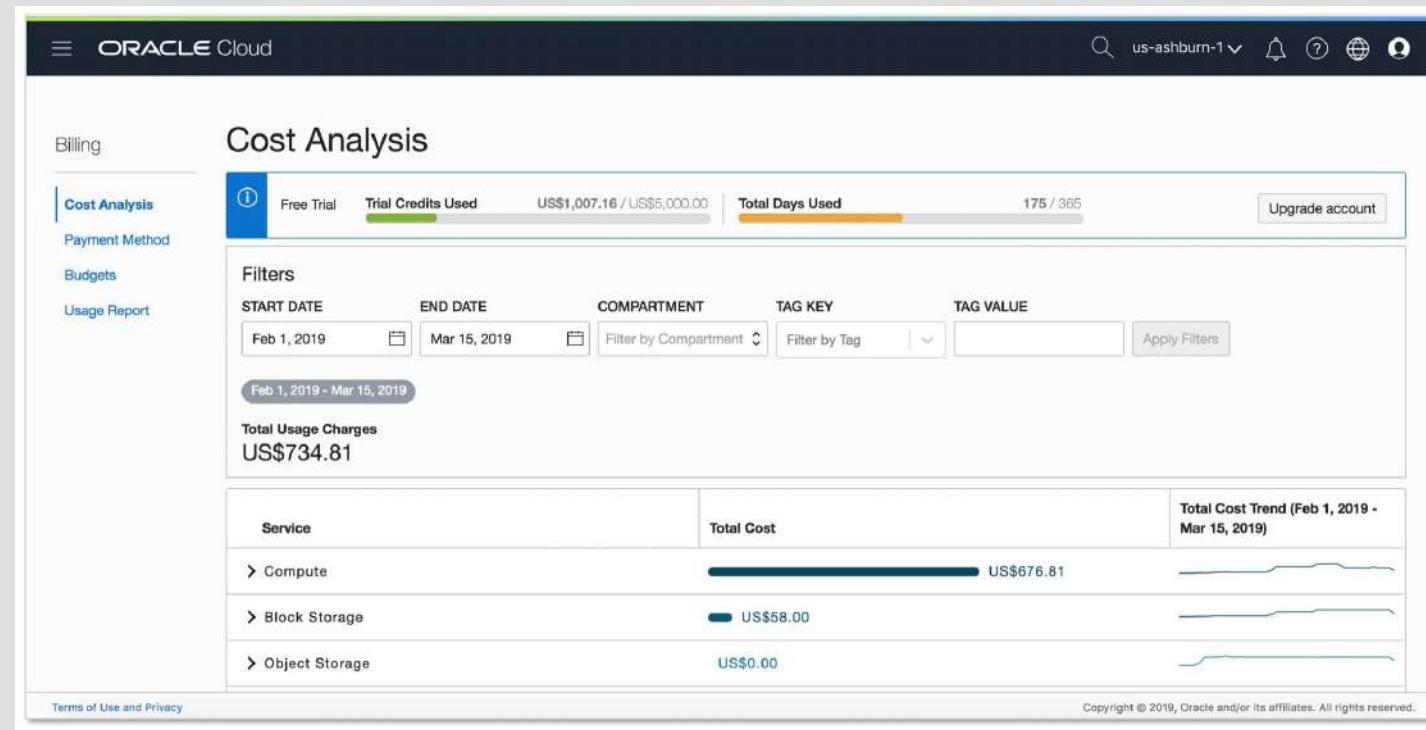
Cost Analysis

Cost details (AUD)



OCI Cost Analysis

- Visualization tools Help understand spending patterns at a glance
- Filter costs by Date, Tags and Compartments
- Trend lines show how spending patterns are changing
- To use Cost Analysis you must be a member of the Administrators group



Cost Analysis: Filter Costs by Date

1. Open the navigation menu. Under **Governance and Administration**, go to **Billing** and click **Cost Analysis**.
2. In **Start Date**, select a date.
3. In **End Date**, select a date (within six months of the start date).
4. Click **Apply Filters**.

The screenshot shows the Oracle Cloud Cost Analysis interface. The top navigation bar includes the Oracle Cloud logo, a search bar, and account information (us-ashburn-1). The main content area has a sidebar with 'Billing' selected, showing links for 'Cost Analysis', 'Payment Method', 'Budgets', and 'Usage Report'. The main panel title is 'Cost Analysis' with a subtitle 'Days elapsed in billing cycle 23 / 31'. It features a 'Filters' section with two red arrows pointing to the 'START DATE' and 'END DATE' fields, both set to 'Feb 28, 2019' and 'Aug 28, 2019' respectively. Below the filters are dropdowns for 'COMPARTMENT' and 'TAG KEY/VALUE'. A summary section displays 'Total Usage Charges US\$ [REDACTED]'. At the bottom is a table with columns 'Service' and 'Total Cost'.

Cost Analysis: Filter Costs by Tags

1. Open the navigation menu. Under **Governance and Administration**, go to **Billing** and click **Cost Analysis**.
2. From **Tag Key**, select a tag.
3. Click **Apply Filters**.

The screenshot shows the Oracle Cloud Billing interface with the 'Cost Analysis' section selected. The top navigation bar includes the Oracle Cloud logo, a search bar, and account information ('us-ashburn-1'). The left sidebar lists 'Billing' options: 'Cost Analysis' (selected), 'Payment Method', 'Budgets', and 'Usage Report'. The main content area is titled 'Cost Analysis' and displays 'Days elapsed in billing cycle 23 / 31'. It features a 'Filters' section with four dropdown menus: 'START DATE' (Feb 28, 2019), 'END DATE' (Aug 28, 2019), 'COMPARTMENT' (ocisateam (root)), and 'TAG KEY' (Filter by Tag). A red arrow points to each of these dropdowns. Below the filters, a button labeled 'Apply Filters' is visible. At the bottom of the main section, it says 'Total Usage Charges US\$ [REDACTED]'. The bottom part of the screen shows a table with columns 'Service' and 'Total Cost' under the heading 'Total Cost Trend (Feb 28, 2019 - Aug 28, 2019)'.

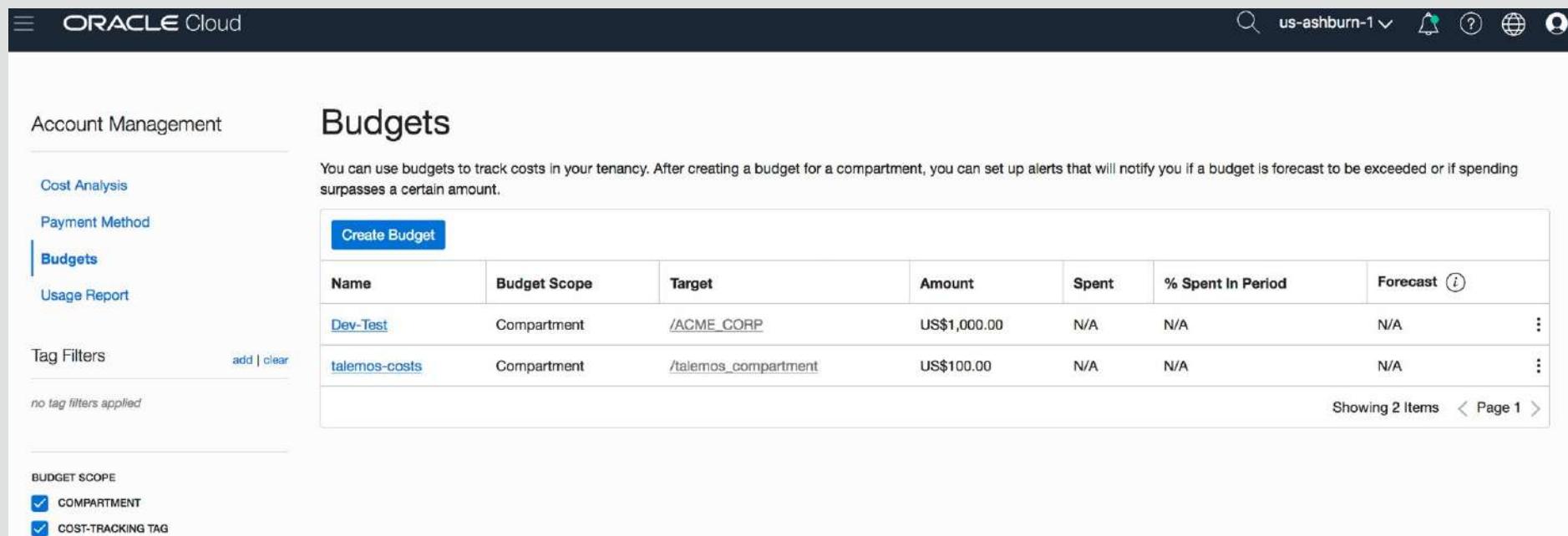
Cost Analysis: Filter Costs by Compartments

1. Open the navigation menu. Under **Governance and Administration**, go to **Billing** and click **Cost Analysis**.
2. From **Compartment**, select a compartment.
3. Click **Apply Filters**.

The screenshot shows the Oracle Cloud Cost Analysis interface. The top navigation bar includes the Oracle Cloud logo, a search bar, and user account information. The left sidebar lists 'Billing' categories: Cost Analysis (selected), Payment Method, Budgets, and Usage Report. The main content area is titled 'Cost Analysis' and displays 'Days elapsed in billing cycle 23 / 31'. A 'Filters' section contains fields for 'START DATE' (Feb 28, 2019) and 'END DATE' (Aug 28, 2019), both with calendar icons. A dropdown for 'COMPARTMENT' is set to 'ocisateam (root)'. To the right are 'TAG KEY' and 'TAG VALUE' fields with a 'Filter by Tag' dropdown and a 'Apply Filters' button. Below the filters, a summary states 'Total Usage Charges US\$ [REDACTED]'. At the bottom, there are three columns: 'Service', 'Total Cost', and a chart titled 'Total Cost Trend (Feb 28, 2019 - Aug 28, 2019)'. Red arrows point from the numbered steps in the list above to the 'START DATE', 'END DATE', and 'COMPARTMENT' fields respectively.

OCI Budgets

- Track actual and forecasted spending for the entire tenancy or per compartment
- Set alerts on your budgets at predefined thresholds to get notified
- View all of your budgets and spending from one dashboard



The screenshot shows the Oracle Cloud Budgets interface. On the left, there's a sidebar with 'Account Management' and several navigation links: Cost Analysis, Payment Method, **Budgets** (which is selected and highlighted in blue), and Usage Report. Below that is a 'Tag Filters' section with 'no tag filters applied'. At the bottom of the sidebar are 'BUDGET SCOPE' settings with checkboxes for 'COMPARTMENT' (checked) and 'COST-TRACKING TAG' (checked). The main content area is titled 'Budgets' and contains a brief description: 'You can use budgets to track costs in your tenancy. After creating a budget for a compartment, you can set up alerts that will notify you if a budget is forecast to be exceeded or if spending surpasses a certain amount.' A 'Create Budget' button is located above a table. The table has columns: Name, Budget Scope, Target, Amount, Spent, % Spent In Period, and Forecast. It lists two items: 'Dev-Test' (Compartments, /ACME_Corp, US\$1,000.00, N/A, N/A, N/A) and 'talemos-costs' (Compartments, /talemos_compartment, US\$100.00, N/A, N/A, N/A). At the bottom right of the table, it says 'Showing 2 Items < Page 1 >'.

Accessing OCI Budgets

- To use budgets, you must be in a group that can use "usage-budgets" in the tenancy
- All budgets are created in the root compartment, regardless of the compartment they are targeting

IAM Policy	Description
Allow group accountants to inspect usage-budgets in tenancy	Accountants can inspect budgets including spend.
Allow group accountants to read usage-budgets in tenancy	Accountants can read budgets including spend (same as list).
Allow group accountants to use usage-budgets in tenancy	Accountants can create and edit budgets and alerts rules.
Allow group accountants to manage usage-budgets in tenancy	Accountants can create, edit, and delete budgets and alerts rules.

Create Budgets

Create Budget

BUDGET SCOPE
 COMPARTMENT COST-TRACKING TAG

NAME
Dev-Test
Name can only contain alphanumeric characters, dashes, periods, and underscores.

DESCRIPTION
Dev and test

TARGET COMPARTMENT ⓘ
ACME_Corp
ocisateam (met) ACME_Corp

MONTHLY BUDGET AMOUNT (IN US\$)
1000
The minimum allowed value is US\$1.00, the maximum allowed value is US\$999,999,999.00.

Budget Alert Rule (optional)

You can set up a budget alert rule now, or add it later. You can set up multiple alerts for the same budget.

THRESHOLD METRIC ⓘ
 ACTUAL SPEND FORECAST SPEND

THRESHOLD TYPE ⓘ
 PERCENTAGE OF BUDGET ABSOLUTE AMOUNT

THRESHOLD %

EMAIL RECIPIENTS

Enter one or more email addresses to receive the alerts. Multiple addresses can be separated using a comma, semicolon, space, tab, or new line.

EMAIL MESSAGE

Enter the body of the email message

Show advanced options

Create **Cancel**

Budgets Alerts

Create Budget Alert Rule

help cancel

THRESHOLD METRIC *(i)*

ACTUAL SPEND FORECAST SPEND

THRESHOLD TYPE *(i)*

PERCENTAGE OF BUDGET ABSOLUTE AMOUNT

THRESHOLD %

80

EMAIL RECIPIENTS

test@test.test

Enter one or more email addresses to receive the alerts. Multiple addresses can be separated using a comma, semicolon, space, tab, or new line.

EMAIL MESSAGE

test message

Enter the body of the email message

Create Cancel

Budget Alert Emails

ORACLE® Cloud

Compartment:	philpoc
Budget:	Tenancy_Commitment
Monthly budget:	\$700.00
Alert Type:	Forecast
Threshold:	100%
Spend in cycle:	\$362.49
Forecast:	\$749.14
Time in cycle:	15 / 31 days

Message from your administrator

You are getting this alert because you are forecasted to overspend your budget this month. Please take action to reduce your spending. If your increase in spending is required and you cannot find ways to save money, refer to internal guidelines at <http://myintranetsite.com/accounting/budgets>.

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Service Limits and Quotas

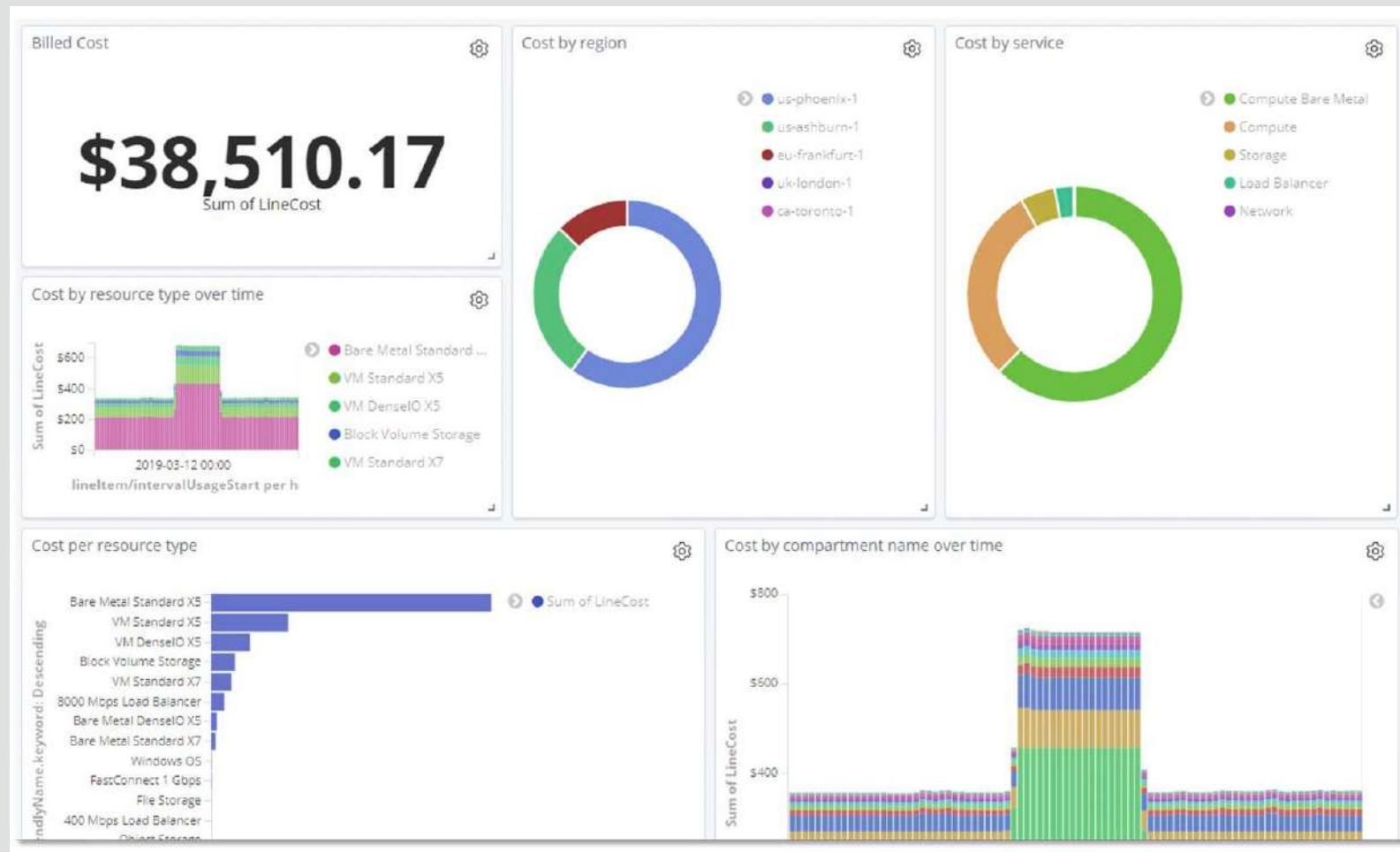
Usage Reports

- Detailed information about your OCI consumption
- CSV file with one record per resource per hour with metadata and tags
- Automatically generated daily, and stored in an Oracle-owned object storage bucket
- Contain 24 hours of usage data
- Retained for one year
- Can be used in conjunction with your rate card for:
 - Invoice reconciliation
 - Custom reporting
 - Cross-charging
 - Cost optimization
 - Resource inventory

Accessing Usage Reports

- Reports are generated in another tenancy and stored in an Oracle-owned object storage bucket
- Set up a cross-tenancy IAM policy to access your usage reports
 - *define tenancy usage-report as ocid1.tenancy.oc1..abc..*
 - *endorse group MyGroupName to read objects in tenancy usage-report*
- Download using console
 1. Open the navigation menu. Under Governance and Administration, go to Billing and select Usage Report.
 2. Click the report you want to download from the list, and follow your browser's instructions for downloading.
- Download using API
 - Use the Object Storage APIs
 - stored in the tenancy's home region
 - Object storage namespace used for the reports is bling; the bucket name is the tenancy OCID

Sample Dashboard from a Usage Report



Service Limits and Usage

- When you sign up for Oracle Cloud Infrastructure, a set of service limits are configured for your tenancy.
- The service limit is the quota or allowance set on a resource.
- You can view your tenancy's limits, quotas, and usage in the Console.
 - You can check Limits and Quotas before a deployment
- You can submit a request to increase your service limits from within the Console.

The screenshot shows the Oracle Cloud Infrastructure console interface. The top navigation bar includes the Oracle Cloud logo, a search bar, and user account information. On the left, a sidebar menu lists 'Governance', 'Audit', 'Quota Policies', and 'Limits, Quotas and Usage' (which is currently selected and highlighted in blue). Below the sidebar is a 'Tag Namespaces' section. The main content area has a title 'Limits, Quotas and Usage'. A sub-instruction says: 'Your tenancy comes with a predefined set of [service limits](#) on the maximum number of resources you're allowed to use. You can [request a service limit increase](#). If you're an administrator, you can also set your own [quotas](#) for any compartments you manage.' A 'Switch back to classic view' link is available. The 'SCOPE' dropdown is set to 'rbx:US-ASHBURN-AD-1'. The 'RESOURCE' dropdown shows 'VM.Standard2.1', 'VM.Standard2.2', 'VM.Standard2.4', and 'VM.Standard2.8'. The 'COMPARTMENT' dropdown shows 'Demo (root)'. A table below lists service limits for these resources. The table has columns: Description, Limit Name, Service Limit, Usage, and Available. The data is as follows:

Description	Limit Name	Service Limit	Usage	Available
VM.Standard2.1	vm-standard2-1-count	100	4	96
VM.Standard2.2	vm-standard2-2-count	80	1	79
VM.Standard2.4	vm-standard2-4-count	80	1	79
VM.Standard2.8	vm-standard2-8-count	40	2	38

At the bottom of the table, it says 'Showing 4 Items < Page 1 >'. The footer of the page includes links for 'Terms of Use and Privacy' and 'Cookie Preferences', and a copyright notice: 'Copyright © 2019, Oracle and/or its affiliates. All rights reserved.'

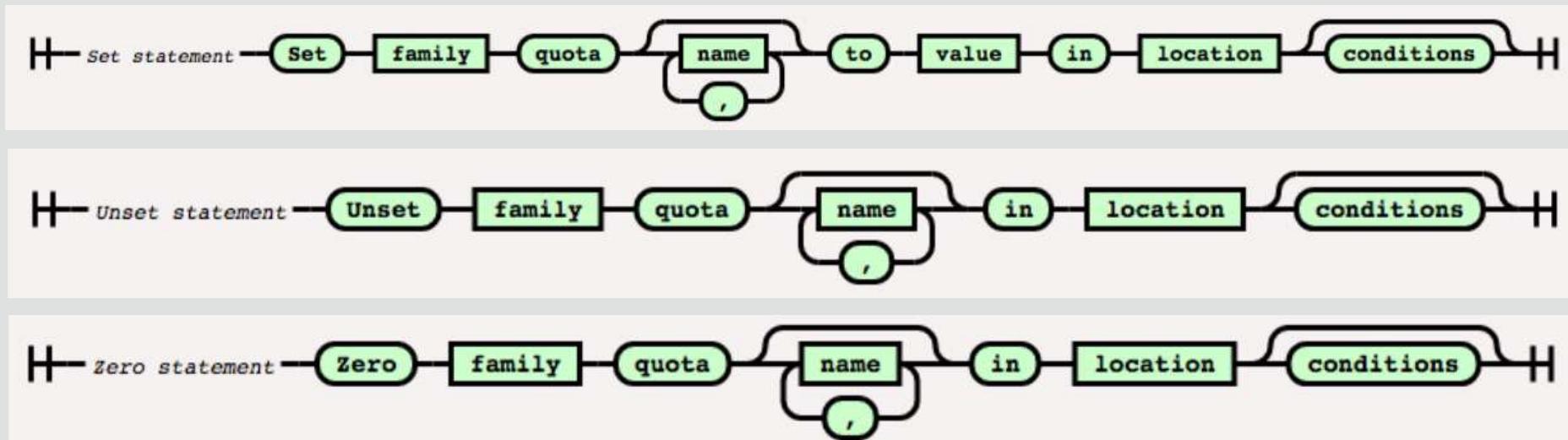
Compartment Quotas

- Quotas give you better control over how resources are consumed by letting you allocate resources to projects or departments
 - Allocate high-value and expensive resources only to specific compartments
 - Restrict a compartment's usage to a small set of resources, restrict resource counts or disable services as necessary
- Similar to Service Limits; but service limits are set by Oracle, and compartment quotas are set by administrators
- Set using policy statements written in a simple declarative language that is similar to the IAM policy language



Quota Policies

- **set** - sets the maximum number of a cloud resource that can be used for a compartment
- **unset** - resets quotas back to the default service limits
- **zero** - removes access to a cloud resource for a compartment



Quota Policies Examples

- This example policy statement only allows one VM.Standard2.1 Compute instance in a single compartment in a single region:
 - zero compute quotas in tenancy
 - set compute quota vm-standard2-1-count to 10 in compartment IT where request.region = us-phoenix-1
- You can clear quotas by using an unset statement, which removes the quota for a resource - any limits on this resource will now be enforced by the service limits:
 - zero compute quotas in tenancy
 - unset compute quota vm-dense-io1-16-count in tenancy

Cost Management Best Practices

- Create a budget that matches your commitment amount and an alert at 100 percent of the forecast.
 - Gives you an early warning if your spending increases and you're at risk of getting an overage.
- Use compartments for cost management along with access-control. Many customers set up one compartment per department for cost management and cross-charging.
- Use cost-tracking tags (like cost-center) to allocate cost in more granular ways.
- Enable monitoring on all resources. You can merge monitoring data with cost data to gain powerful insights on how to improve resource utilization.
- Use the usage report to analyze costs and drive custom solutions.

References

Billing and Cost Management - References

References

Oracle Cloud Academy Foundations | Section 25