**Document Revision History**

| Version | Author | Reason for Revision |
| --- | --- | --- |
| 1.0 | Sangeetha Dhasarathan | New Document created for BARD INT’L Incoterms (JDE & Korber) Project DMND0120373/ PRJ0267029 |

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# PURPOSE

## The Validation Summary Report summarizes the completion of all validation activities defined in the RIA document of JDE NA & Korber (HighJump) System for the Demand (DMND0120373) and Project (PRJ0267029).

## Validation was performed for this system to ensure there is a documented evidence verifying that the system operates as defined in the Regulatory Impact Assessment’s and other applicable procedures.

## This document summarizes the results of the validation activities, executed testing, and all defect details during the combined OQ/PQ Validation effort in JDE (v9.0) & Korber QA environment. It also includes the final disposition of the test scripts and defects.

# SCOPE

## In Scope:

## The scope of this VSR is to describe validation activities performed to move the Ex-Works (EXW) on Legacy Bard outbound documents To FCA Incoterm, as part DMND0119066, PRJ0232947. The following modules for JDE NA and Korber are in scope for this validation effort:

* + - Order Import
    - Waving/Order Processing
    - Shipping
    - JDE Invoice
    - Paper work generation SLI and CI

## Out of Scope:

Domestic orders from GDC Covington is not a part of Project

# DEFINITIONS / ACRONYMS

## Definitions and acronyms are contained in the SDLC Glossary document (IT-0002-000-001-G).

| **Acronyms** | **Definitions** |
| --- | --- |
| BD | Becton Dickenson |
| CSV | Computer System Validation |
| Int’l | International |
| ERP | Enterprise Resource Planning system |
| FCA | Free Carrier |
| HPALM | Hewlett Packard Application Lifecycle Management. |
| JDE | JD Edwards |
| HJ | HighJump (Korber) |
| N/A | Not Applicable |
| NA | North America |
| QA | Quality Assurance |
| SDLC | Software Development Life Cycle |
| SOP | Standard Operating Procedure |
| RAA | Regulatory Applicability Assessment |
| RIA | Regulatory Impact Assessment |
| SDS | System Design Specifications |
| UFRS | User and Functional Requirement Specifications |

Table 1

# REFERENCES

| **Document ID** | **Title** |
| --- | --- |
| 0407-000-000-SOP | Good Documentation Practices |
| IT-0002-000-000-SOP | IT System Development Lifecycle (SDLC) SOP |
| CPO-036 | Control of Quality Records |
| IT-0003-002-000-SWI | Backup / Restore Process for IT Systems |
| IT-0002-004-000-SWI | CSV Qualification |
| IT-002-001-000-SWI | IT Deliverables Management |
| IT-0003-001-000-SWI | IT Change Management Work Instruction |
| IT-0003-000-000-SOP | IT Operations Procedure |

Table 2

# ROLES AND RESPONSIBILITIES

## Refer to Validation Plan (VP) DOC0028522, BARD Int’l Incoterms-JDE NA & Korber-VP001 for roles and responsibilities.

# VALIDATION ACTIVITIES AND DELIVERABLES SUMMARY

## The Validation of the NA JDE and Korber (HighJump) System, as part of BARD INT”L Incoterms Project was successfully completed in the QA environment for DMND0120373/ PRJ0267029.

## DOC0028498- Regulatory Impact Assessment’s (RIA) BARD Incoterms-RIA001-GBL was performed for this project.

## DOC0025859- Regulatory Applicability Assessment’s (RAA) was assessed for the Korber (Highjump) system.

## DOC0024313- Regulatory Applicability Assessment’s (RAA) was assessed for the NA JDE instance.

## DOC0028522- Project level validation Plan was created for BARD Incoterms (JDE NA & Korber) system.

## DOC0028546 - User/Functional Requirement Specification (UFRS) was created for the NA JDE & Korber project implementation.

## DOC0028552 - System Design Specification (SDS) was created for the BARD Incoterms JDE System.

DOC0028608- System Design Specification (SDS) was created for the BARD Incoterms Korber(HighJump) instance.

## DOC0028613 - Combined OQ/PQ Test plan document was created for the NA JDE and Korber (HighJump) project implementation.

## Combined OQ/PQ test scripts were created and executed in HPALM. The executed results are stored in HPALM. Refer to Section 13.0 (Appendix A) for OQ/PQ test results exported from HPALM system.

## The Traceability Matrix (TM), DOC0028820 was created for the NA JDE and Korber project implementation.

## Existing training material and SOP/WI’s for NA JDE & Korber project was updated and maintained at the local site.

# VALIDATION DELIVERABLE DATES

| **Documents** | | | | |
| --- | --- | --- | --- | --- |
| **Document ID** | **Demand #** | **Document Title** | **Version** | **Approval Date** |
| DOC0028498 | DMND0120373 | BARD Incoterms-RIA 001 | 1.0 | 13-SEP-2023 |
| DOC0028522 | BARD Int’l Incoterms-JDE NA & Korber-VP001 | 1.0 | 1-SEP-2023 |
| DOC0028546 | BARD INT’L INCOTERMS-JDE NA & KORBER - UFRS-001 | 1.0 | 19-SEP-2023 |
| DOC0028552 | BARD INT'L INCOTERMS-JDE NA-SDS001 | 1.0 | 19-SEP-2023 |
| DOC0028608 | BARD INT'L INCOTERMS-Korber-SDS001 | 1.0 | 19-SEP-2023 |
| DOC0028613 | BARD Int’l Incoterms \_NA JDE & GDC HJ\_OQPQ-001 | 1.0 | 20-SEP-2023 |
| N/A | OQ & PQ Test Scripts  (Test Scripts details are available in Section 13.0 of this VSR) | Multiple dates. Refer HPALM for details | |
| DOC0028820 | JDE- INT'L-INCOTERMS- RTM001 | 1.0 | 09-OCT-2023 |
| DOC0028814 | BARD Int'l Incoterms\_JDE NA & Korber\_VSR001 | 1.0 | This Document |

# table 3

# SUMMARY OF OQPQ TEST RESULTS / TEST DEFECTS

## This section summarizes the result of the testing executed for JDE& Korber System in QA environment.

## Testing Results

### The results of the combined OQPQ test runs are summarized in below table.

### Refer to Appendix A for individual test script executed details.

| Test Runs | Total OQPQ (QA) |
| --- | --- |
| # of test runs executed | 5 |
| # of test runs passed | 5 |
| # of test runs failed | 0 |
| \*# of blank/Not completed runs | 0 |

Table 4

## Test Defects

### There are no defects encountered during OQPQ testing. Below is the overall summary for defects encountered during combined OQ/PQ testing.

| Defects | Total Count |
| --- | --- |
| # of Defects Opened | 0 |
| # of Defects Closed | 0 |
| # of Defects Deferred | 0 |

### Table 5

### Defect Category Summary

| Defect Categories | OQ/PQ |
| --- | --- |
| Code Error | 0 |
| Configuration Error | 0 |
| Test Case/Script Error | 0 |
| Script Error/Documentation Error | 0 |
| Functional Error | 0 |
| Master Data/PGT Error | 0 |
| Tester Error | 0 |
| Infrastructure Error | 0 |
| Other Error | 0 |

## Table 6

## Defect List

### Not Applicable

# Summary of Data Migration test Results / Test Defects

## There was no Data Migration activity was in scope for this implementation and No defect identified.

# Process Deviations

## None.

# EVALUATION / CONCLUSION

## The completion of all required deliverables signifies that the NA JDE & Korber System, and the BARD INT”L Incoterms project functionality was fully validated.

# OVERALL SUMMARY

## All the activities performed in the QA environment has been completed successfully.

## All Project Deliverables (PRJ0260581) have been successfully completed as part of DMND0120373, and the NA JDE & Korber (Highjump) System is validated, and the BARD Incoterms project functionality is acceptable and the Change Request CHM0249616 was created to deploy into production. Later, RITM ticket will be created to move the business data update/configuration changes during Business Go-Live prior to releasing the system to end users.

# APPENDIX A: OQPQ TEST RESULT (HPALM EXPORT)

## OQPQ Test Script (QA Environment)

| **TESTCASE\_ID** | **TESTCASE\_NAME** | **RUN\_NAME** | **RUN\_EXECUTION\_STATUS** | **DEFECT\_ID** | **DEFECT\_CATEGORY** | **DEFECT**  **\_STATUS** |
| --- | --- | --- | --- | --- | --- | --- |
| GBL-BDX-JDE-OQ/PQ-16012 | DMND0120373- Bard International EXW to FCA Incoterms-FCA-PORT OF DEPARTURE-Interface between JDE & Korber | Run\_9-26\_11-44-47 | Passed | N/A | N/A | N/A |
| GBL-BDX-JDE-OQ/PQ-16019 | DMND0120373- Bard International EXW to FCA Incoterms-FCA-SHIPPING POINT- Interface between JDE & Korber -Olen | Run\_9-26\_18-57-7 | Passed | N/A | N/A | N/A |
| GBL-BDX-JDE-OQ/PQ-16013 | DMND0120373- Bard International EXW to FCA Incoterms-FCA-SHIPPING POINT- Interface between JDE & Korber-Canada | Run\_9-27\_12-1-6 | Passed | N/A | N/A | N/A |
| GBL-BDX-JDE-OQ/PQ-16014 | DMND0120373-Bard International EXW to FCA Incoterms-DDP- Interface between JDE & Korber | Run\_9-27\_12-15-1 | Passed | N/A | N/A | N/A |
| GBL-BDX-JDE-OQ/PQ-16011 | DMND0120373-Bard International EXW to FCA Incoterms-EXW- Interface between JDE & Korber | Run\_9-26\_19-43-34 | Passed | N/A | N/A | N/A |

Table7

\*\*\*END OF DOCUMENT\*\*\*