

The Art and Science of Storytelling and Visualization

Introduction To Charts, Tableau

Pavan Kumar KV & Alok Tiwari

21/May/2022



Intro To Data Visualization

Data Visualization is used to communicate information clearly and efficiently

It makes complex data more accessible, understandable, and usable.

Tables are used where users need to see the pattern of a specific parameter, while charts are used to show patterns or relationships in the data for one or more parameters.

Pros & Cons



Pro and Cons of Data Visualization

Pros:

- 1. It can be accessed quickly by a wider audience.
- 2. It conveys a lot of information in a small space.
- 3. It makes your report more visually appealing.

Cons:

- 1. It can misrepresent information if an incorrect visual representation is made.
- 2. It can be distracting if the visual data is distorted or excessively used.

Charts for Data Scientists

Chart types based on data (Simpler view)



Categorical vs

- Bar
- Line
- Area
- Pie
- Geographic al Map

Numerical Distributio

- Box
- Histogram

Numerical vs

Scatter

❖ Note

- A very high level distribution of most commonly used charts
- You may need to explore several beyond this

Class Exercise: Draw appropriate visualization



PC Name	Margin
Karimnagar	205077
Secundrabad	254735
Peddapalli	291158
Warangal	392574
Medak	397029

2014 General Elections data from Telangana Constituency Source: India Votes

Bar/Column Charts

What are Bar Plots?



Categorical vs Numerical

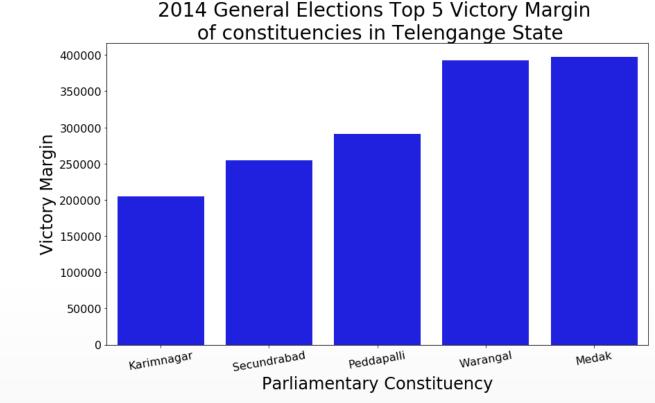
Independent variable is categorical

Dependent variable is

numerical Rectangular bars

Heights proportional to values they present

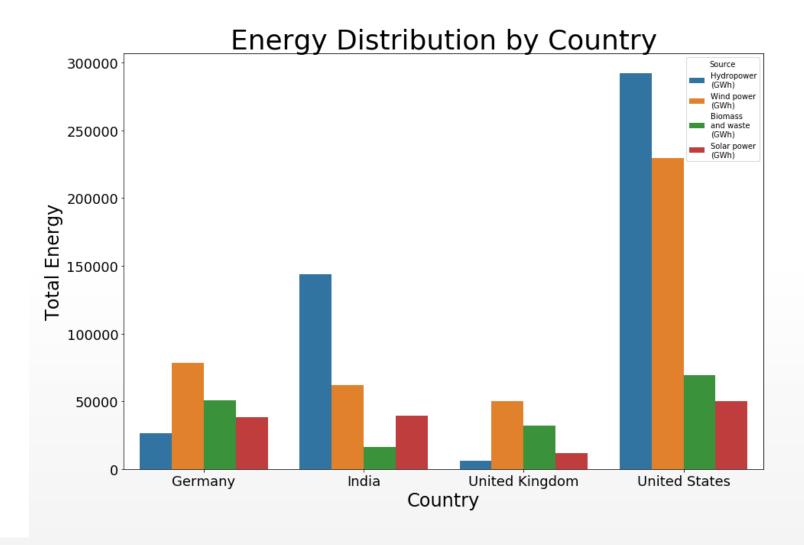
Width has no meaning (Usually)



Grouped bar chart

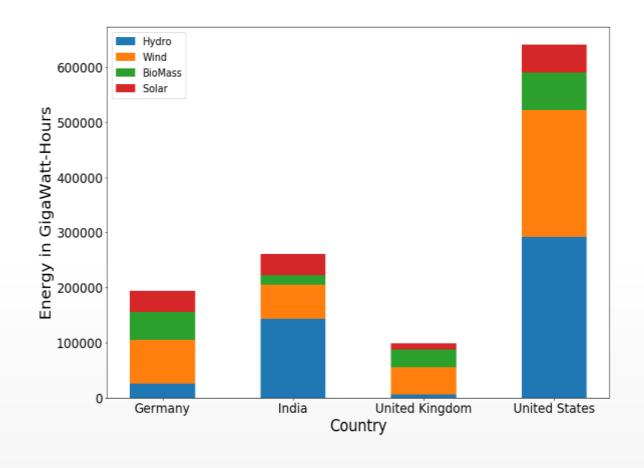


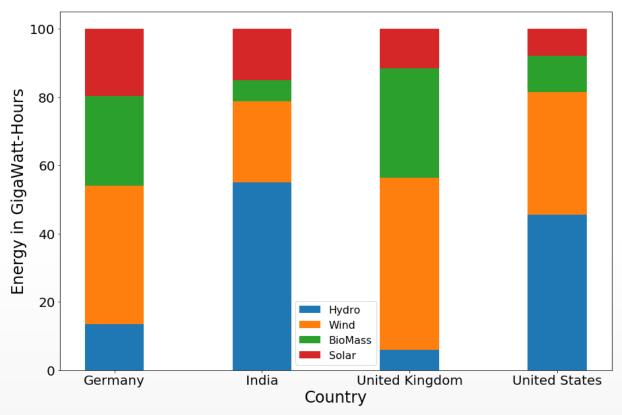
Watts	Source	Country	
26135	Hydropower\n(GWh)	Germany	0
78598	Wind power\n(GWh)	Germany	1
50924	Biomass\nand waste\n(GWh)	Germany	2
38098	Solar power\n(GWh)	Germany	3
143743	Hydropower\n(GWh)	India	4
62036	Wind power\n(GWh)	India	5
16325	Biomass\nand waste\n(GWh)	India	6
39268	Solar power\n(GWh)	India	7
5928	Hydropower\n(GWh)	United Kingdom	8
50004	Wind power\n(GWh)	United Kingdom	9
31869	Biomass\nand waste\n(GWh)	United Kingdom	10
11525	Solar power\n(GWh)	United Kingdom	11
292113	Hydropower\n(GWh)	United States	12
229471	Wind power\n(GWh)	United States	13
69017	Biomass\nand waste\n(GWh)	United States	14
50334	Solar power\n(GWh)	United States	15



Stacked bar chart

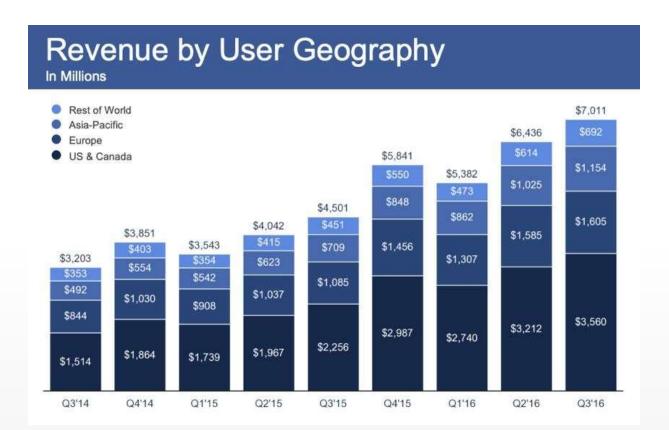






A good stacked bar chart



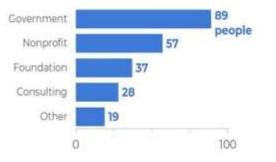


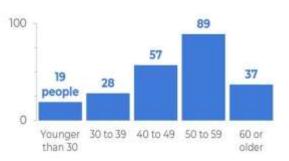
- •Lot of data but still presented in compact design
- •Numbers can be directly read from each stack and also visualized for relative change

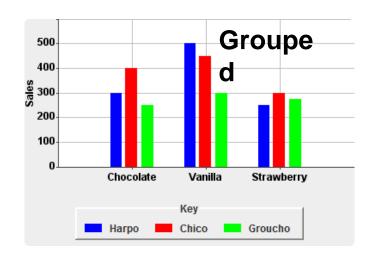
Bar Chart Types

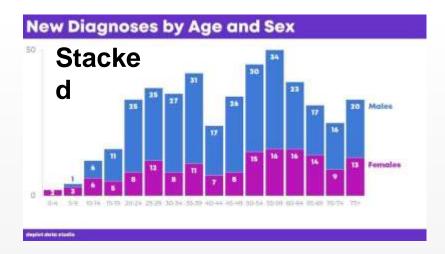


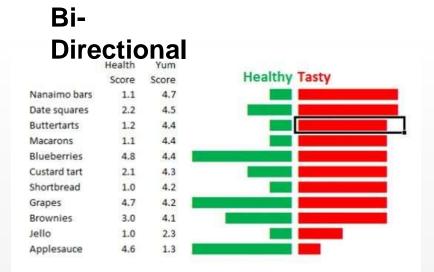
Horizontal/Vertic al

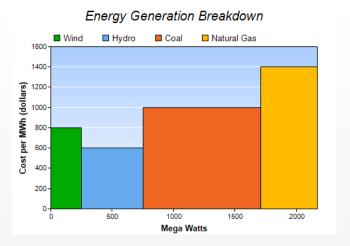










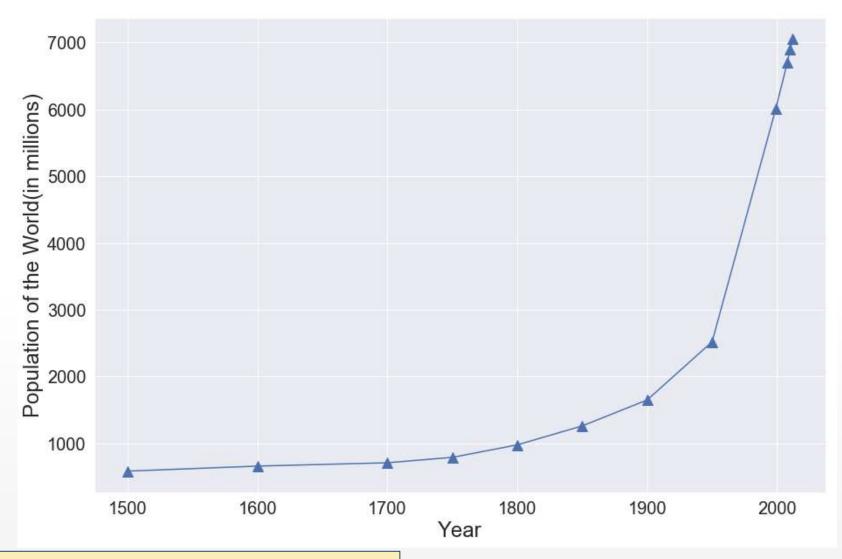


Line Chart

Class Exercise







Treat this is as categorical

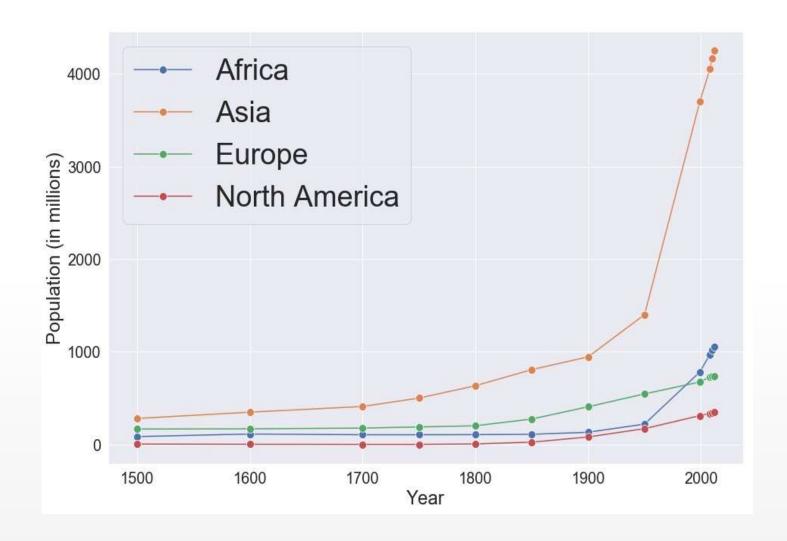
Class Exercise



	Year	World	Africa	Asia	Europe	Latin America[Note 1]	North America[Note 1]	Oceania
0	1500	585	86	282	168	40	6	3
1	1600	660	114	350	170	20	3	3
2	1700	710	106	411	178	10	2	3
3	1750	791	106	502	190	16	2	2
4	1800	978	107	635	203	24	7	2
5	1850	1262	111	809	276	38	26	2
6	1900	1650	133	947	408	74	82	6
7	1950	2521	221	1402	547	167	172	13
8	1999	6008	783	3700	675	508	312	30
9	2008	6707	973	4054	732	577	337	34
10	2010	6896	1022	4164	738	590	345	37
11	2012	7052	1052	4250	740	603	351	38

Line Chart





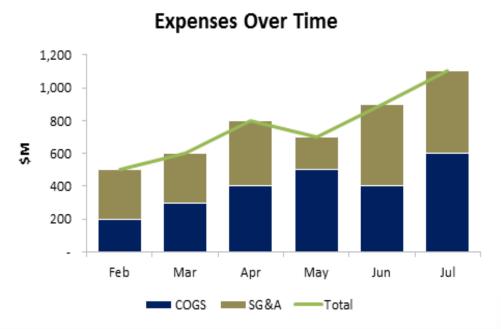
Q: Can a stacked bar chart replace this?



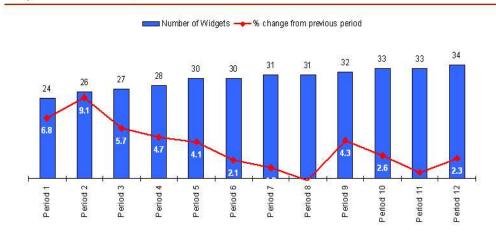
Same data as bar chart

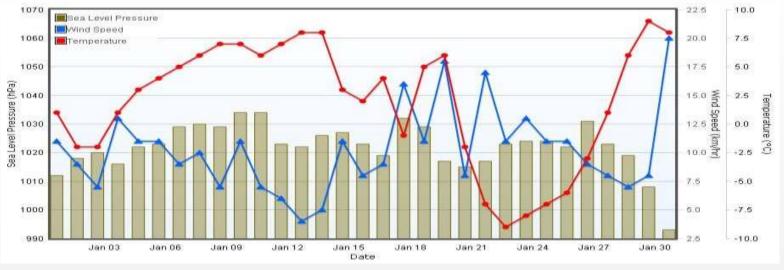
Same data with engineere d feature

Different data (on different axis)





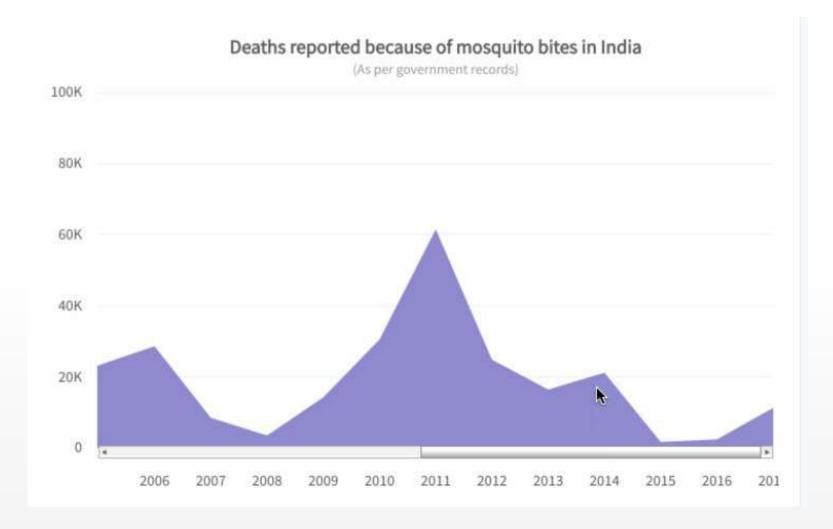




Area Chart

Area Plot

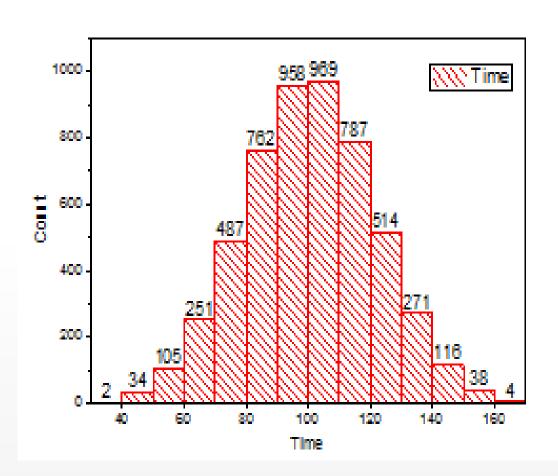




Line chart shaded with area between the line and X-axis shaded

Histogram





Single dimensional frequency chart. Y axis

(height) denoting counts of X axis

حلطونتصر

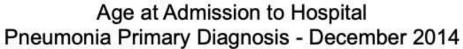
Primary use

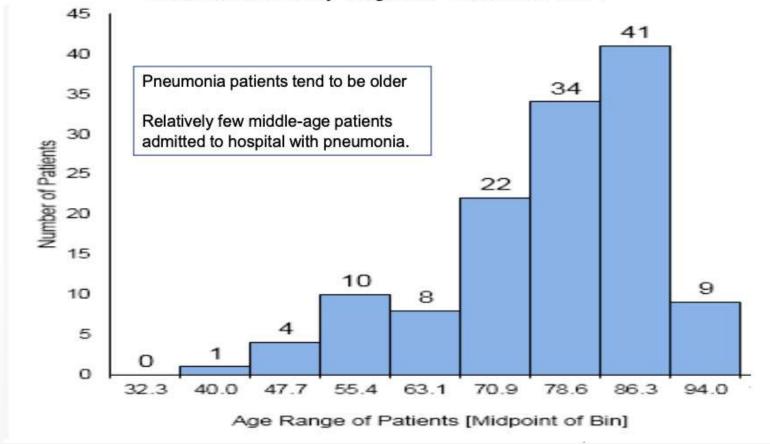
- 1.Centre
- 2.Spread
- 3.Skewness
- 4. Outliers
- 5.Modes

No spacing between the bins (unless to denote zero frequency)

Skewed Histogram

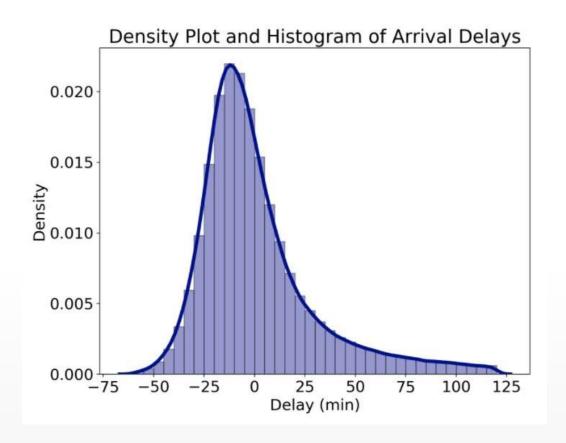


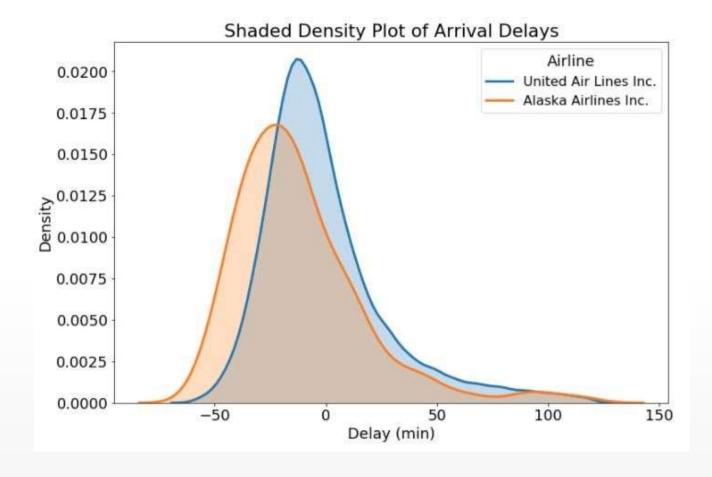




Histogram: Density plots

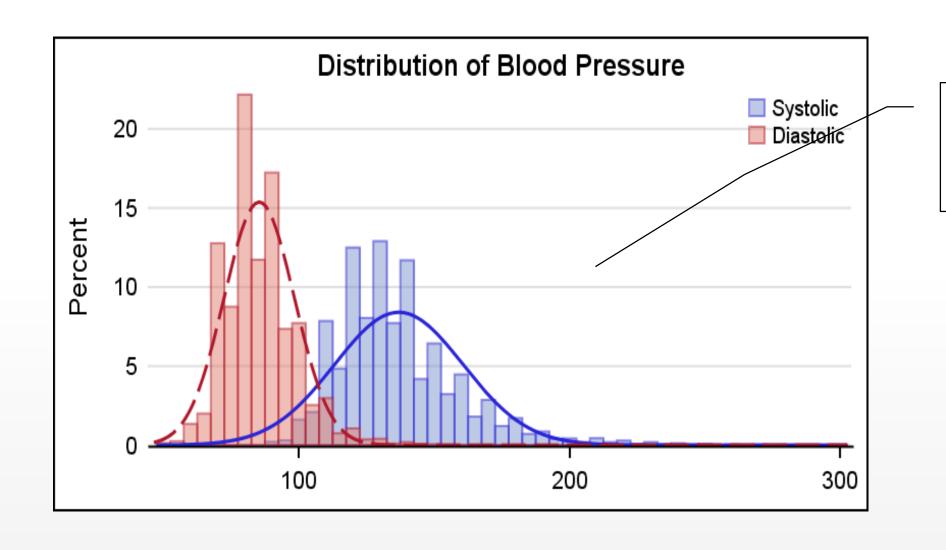






Histogram Example





Different subcategory of same variable.

Scatter Plots

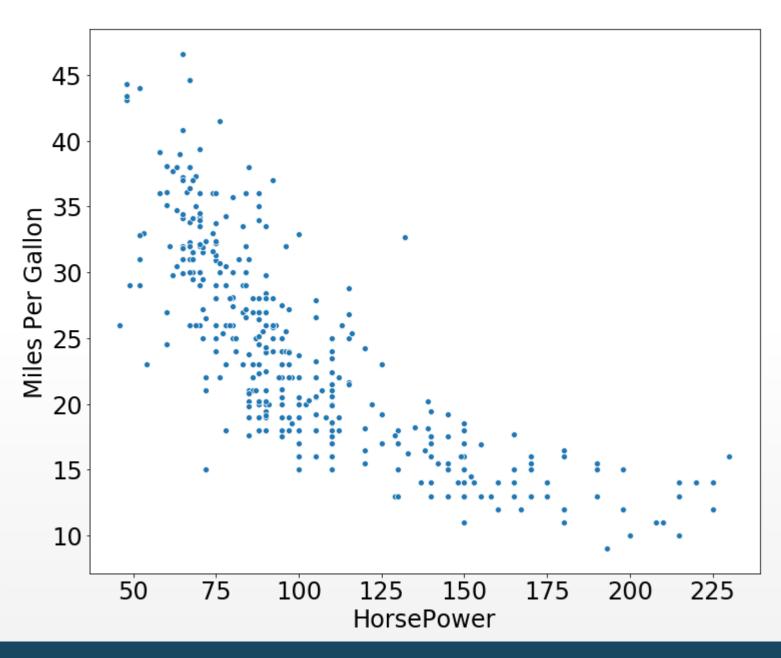
Class Exercise



sa chevrolet chevelle malibu	191-507								
	usa	70	12.0	3504	130.0	307.0	8	18.0	0
sa buick skylark 320	usa	70	11.5	3693	165.0	350.0	8	15.0	1
sa plymouth satellite	usa	70	11.0	3436	150.0	318.0	8	18.0	2
sa amc rebel sst	usa	70	12.0	3433	150.0	304.0	8	16.0	3
sa ford torino	usa	70	10.5	3449	140.0	302.0	8	17.0	4
sa ford galaxie 500	usa	70	10.0	4341	198.0	429.0	8	15.0	5
sa chevrolet impala	usa	70	9.0	4354	220.0	454.0	8	14.0	6
sa plymouth fury iii	usa	70	8.5	4312	215.0	440.0	8	14.0	7
sa pontiac catalina	usa	70	10.0	4425	225.0	455.0	8	14.0	8
sa amc ambassador dpl	usa	70	8.5	3850	190.0	390.0	8	15.0	9
sa dodge challenger se	usa	70	10.0	3563	170.0	383.0	8	15.0	10
sa plymouth 'cuda 340	usa	70	8.0	3609	160.0	340.0	8	14.0	11
sa chevrolet monte carlo	usa	70	9.5	3761	150.0	400.0	8	15.0	12
sa buick estate wagon (sw)	usa	70	10.0	3086	225.0	455.0	8	14.0	13
an toyota corona mark ii	japan	70	15.0	2372	95.0	113.0	4	24.0	14
sa plymouth duster	usa	70	15.5	2833	95.0	198.0	6	22.0	15
sa amc hornet	usa	70	15.5	2774	97.0	199.0	6	18.0	16
sa ford maverick	usa	70	16.0	2587	85.0	200.0	6	21.0	17
an datsun pl510	japan	70	14.5	2130	88.0	97.0	4	27.0	18
oe volkswagen 1131 deluxe sedan	europe	70	20.5	1835	46.0	97.0	4	26.0	19
peugeot 504	europe	70	17.5	2672	87.0	110.0	4	25.0	20
pe audi 100 ls	europe	70	14.5	2430	90.0	107.0	4	24.0	21

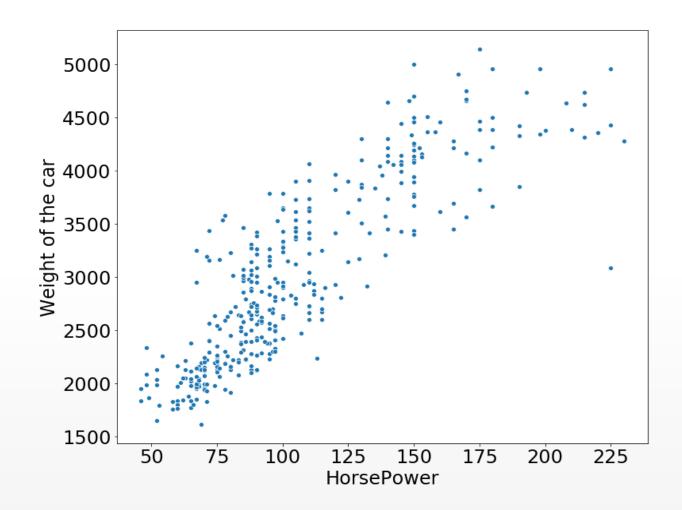
Scatter





Scatter plot





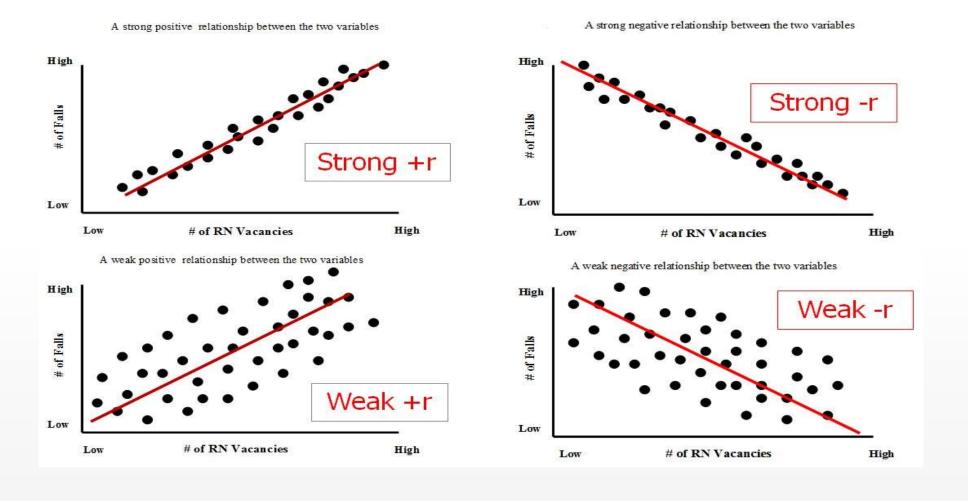
Numerical variable on both axis

Y is dependent variable of X

Plot shows correlation between X and Y

Scatter plots – correlation interpretation

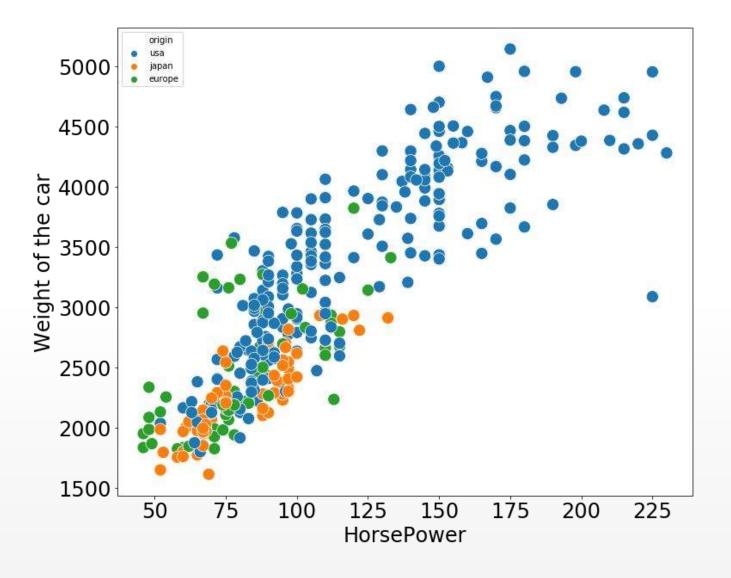




New Dimension to the plot

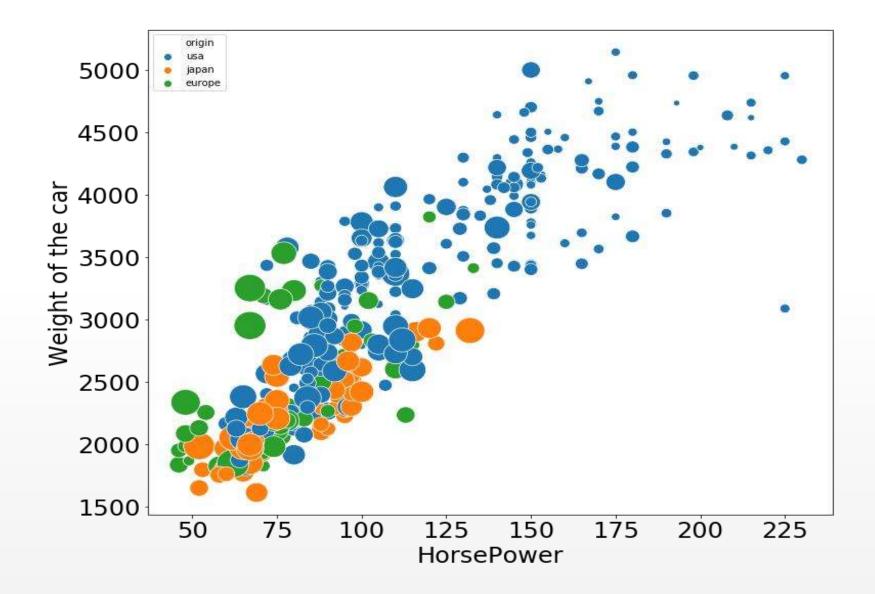


	mpg	cylinders	displacement	horsepower	weight	acceleration	model_year	origin	name
0	18.0	8	307.0	130.0	3504	12.0	70	usa	chevrolet chevelle malibu
1	15.0	8	350.0	165.0	3693	11.5	70	usa	buick skylark 320
2	18.0	8	318.0	150.0	3436	11.0	70	usa	plymouth satellite
3	16.0	8	304.0	150.0	3433	12.0	70	usa	amc rebel sst
4	17.0	8	302.0	140.0	3449	10.5	70	usa	ford torino
5	15.0	8	429.0	198.0	4341	10.0	70	usa	ford galaxie 500
6	14.0	8	454.0	220.0	4354	9.0	70	usa	chevrolet impala
7	14.0	8	440.0	215.0	4312	8.5	70	usa	plymouth fury iii
8	14.0	8	455.0	225.0	4425	10.0	70	usa	pontiac catalina
9	15.0	8	390.0	190.0	3850	8.5	70	usa	amc ambassador dpl
10	15.0	8	383.0	170.0	3563	10.0	70	usa	dodge challenger se
11	14.0	8	340.0	160.0	3609	8.0	70	usa	plymouth 'cuda 340
12	15.0	8	400.0	150.0	3761	9.5	70	usa	chevrolet monte carlo
13	14.0	8	455.0	225.0	3086	10.0	70	usa	buick estate wagon (sw)
14	24.0	4	113.0	95.0	2372	15.0	70	japan	toyota corona mark ii
15	22.0	6	198.0	95.0	2833	15.5	70	usa	plymouth duster
16	18.0	6	199.0	97.0	2774	15.5	70	usa	amc hornet
17	21.0	6	200.0	85.0	2587	16.0	70	usa	ford maverick
18	27.0	4	97.0	88.0	2130	14.5	70	japan	datsun pl510
19	26.0	4	97.0	46.0	1835	20.5	70	europe	volkswagen 1131 deluxe sedan
20	25.0	4	110.0	87.0	2672	17.5	70	europe	peugeot 504
21	24.0	4	107.0	90.0	2430	14.5	70	europe	audi 100 ls



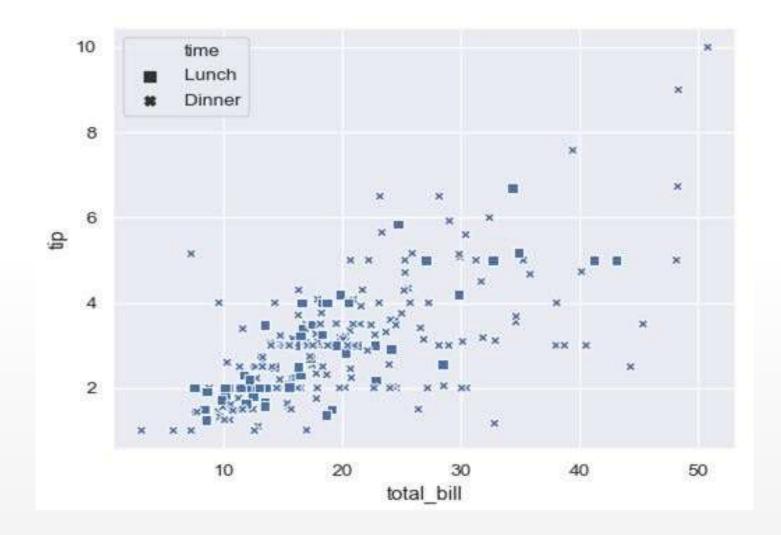
Bubble Size





Additional Dimensions: Shape instead of colors

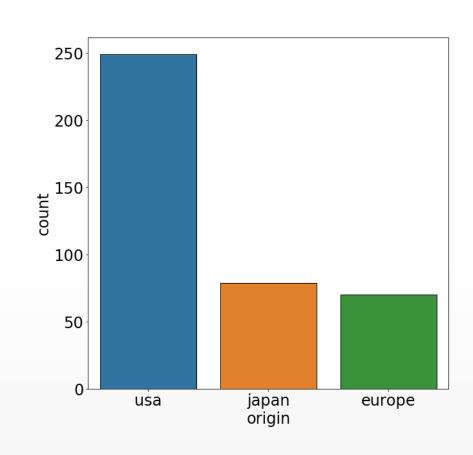


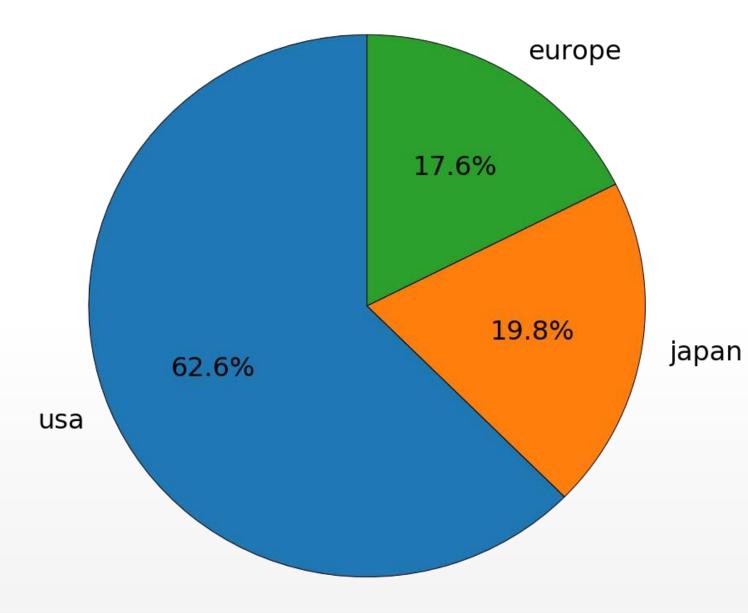


Pie charts

Pie Chart/Count plat

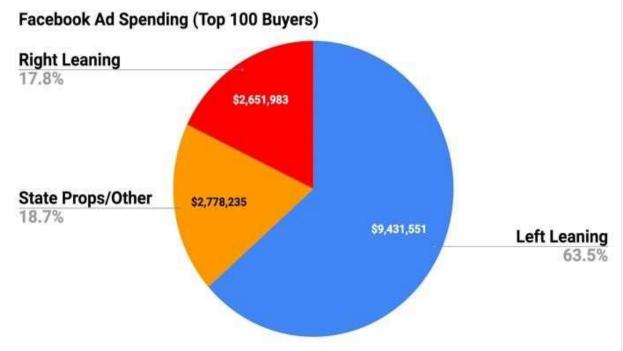


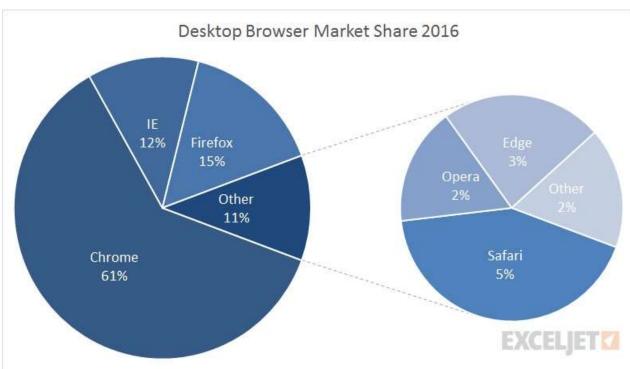




Pie charts

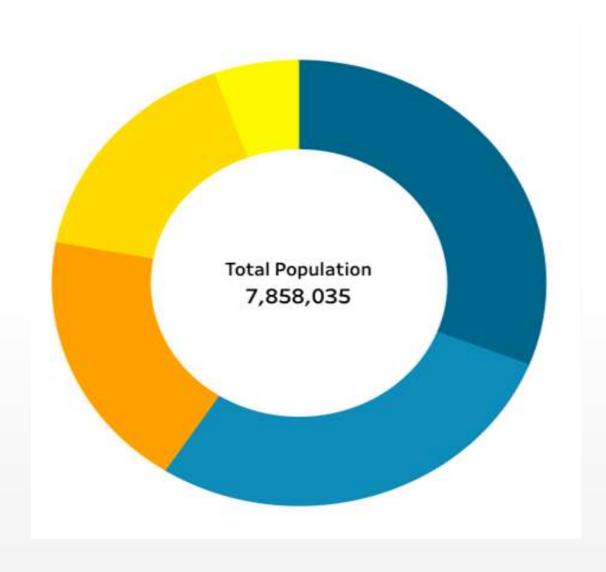






A Close Alternative: Donut Chart





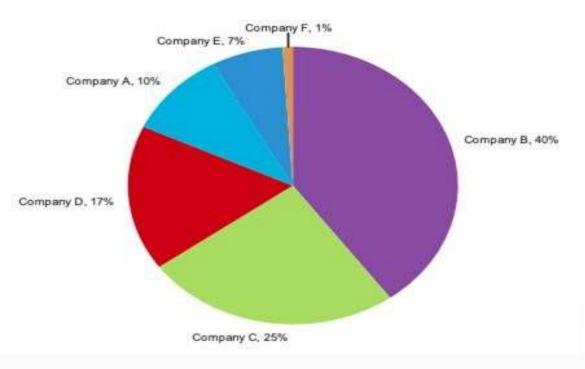


Identical information as pie chart except

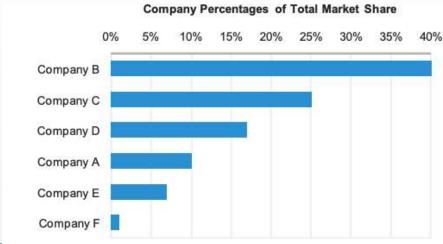
- Hollowed portion can contain additional information
- Human eye perception is better on Dount than on pie!

Pie vs Bar Chart





Companies	Percentage
Company B	40%
Company C	25%
Company D	17%
Company A	10%
Company E	7%
Company F	1%
Total	100%

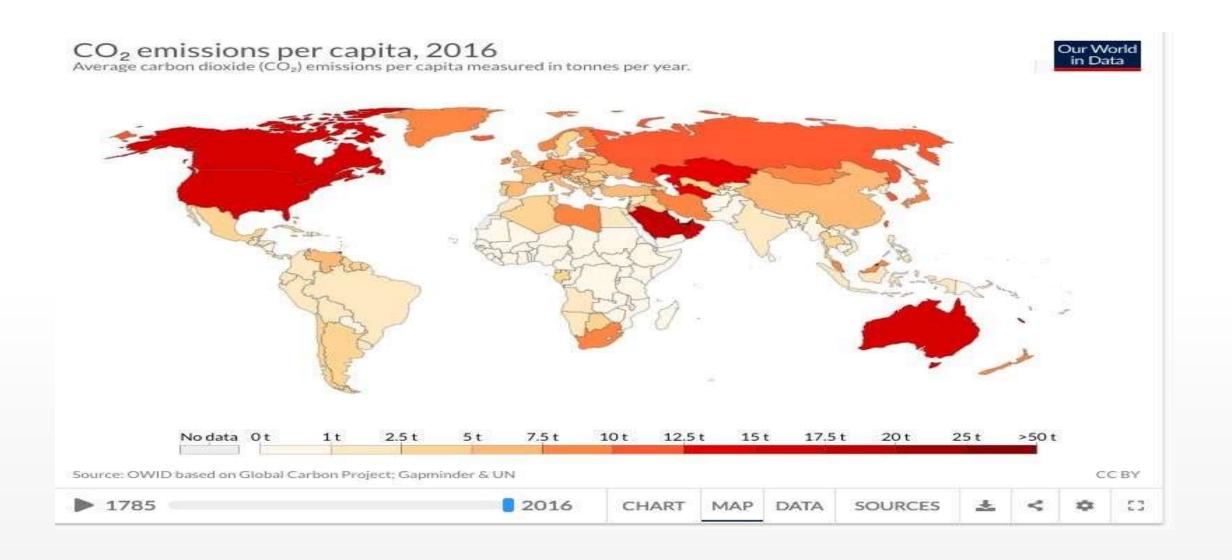


In most cases, bar charts are better alternatives

Other Plots

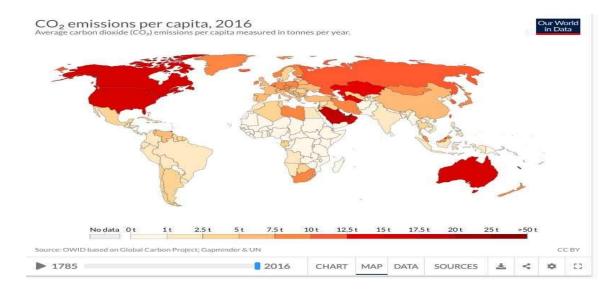
Map Chart

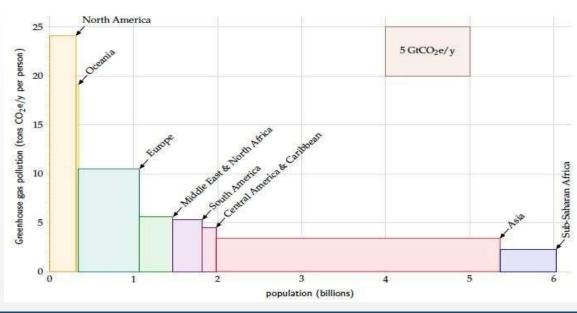


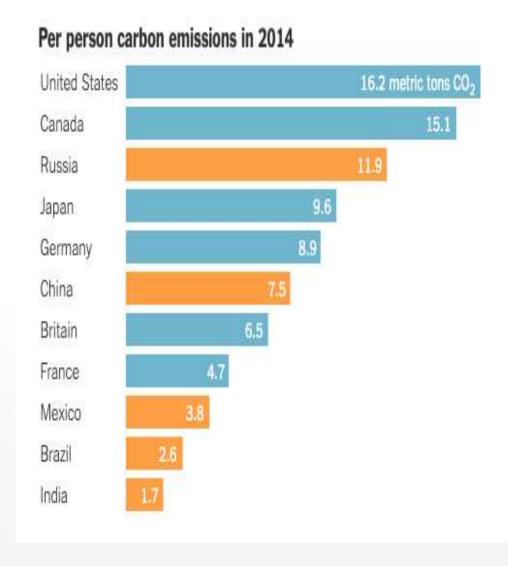


Same data: Several Alternatives









Summary and Review

Graph and Usage Summary



Graph Type	Usage	Additional Comments
Bar graphs	Comparing data values within or across categories; Discrete data	Consider Line graphs for Continuous data
Histograms	Distribution of values across a possible range	
Line graphs	Continuous data; Display trends	
Time series	Data with a time dimension	
Pie graphs	Comparing fractions of a whole; Very few fractions and precision is not important	Avoid to the extent possible
Gauge charts	Comparing values between a small number of variables	
Scatter plots	Understanding correlations between two quantitative dimensions of data	3 or 4 dimensions possible by encoding data points as bubbles, etc.
Heat maps	Area graphs that use colour or brightness to indicate values (or changes in value) of large data sets; Show relationships between 2 factors	
Box plots	Understanding distribution of a numerical data; Comparing distributions across categories; Identify outliers	
Tree maps	Display hierarchical data in rectangles	

Chart types based on data (Simpler view)



Categorical vs

- Bar
- Line
- Area
- Pie
- Geographic al Map

Numerical Distributio

- Box
- Histogram

Numerical vs

Scatter

Note

- A very high level distribution of most commonly used charts
- You may need to explore several beyond this

TABLEAU INTRODUCTION

What is tableau?



- A tableau is a business intelligence and visualisation tool.
- It was designed to help the user to make sense of their data through interactive charts and graphics.
- Without the help of any program or any prior knowledge of programming.



Why Tableau?



- User Friendly
- Easily establish a secure connection
- It is a easy drag and drop functionality
- Advanced visualisations
- Trend lines and predictive analysis
- Interactive dashboards
- Collaboration and sharing
- Mobile view

Tableau (By Salesforce)



• Salesforce announced that it has closed the \$15.7 billion Tableau deal in June 2019. The deal is by far the biggest acquisition in the Salesforce history, a company known for being highly acquisitive

Source:

 https://techcrunch.com/2019/08/01/salesforce-closes-15-7b-tableaudeal/

Tableau Products



Tableau has 5 main products:

- 1.Desktop
- 2.Public
- 3.Online
- 4.Server
- 5.Reader



<u>Desktop</u>: Tableau desktop is to analyse data, create workbooks, visualisation, dashboards and stories.

<u>Public</u>: Tableau is a free service that lets anyone publish interactive dashboard on the web they can interact with the data, download it, or create their own visualisations of it out of it.

Online: Tableau Online, is a secure, cloud-based solution for sharing, distributing, and collaborating on content created in Tableau desktop.

Server: Tableau server is an online solution for sharing, distributing and collaborating on content created in tableau desktop.

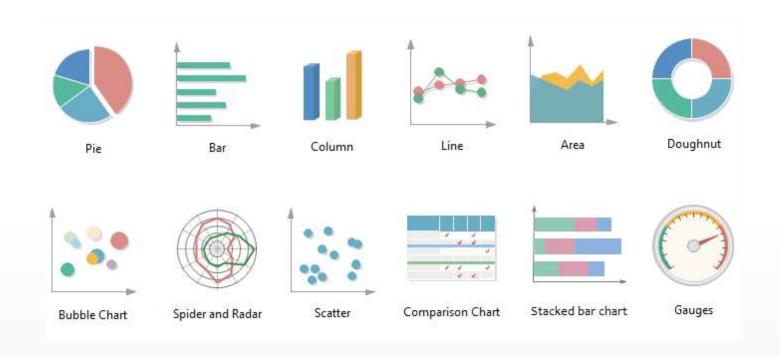
Tableau users can create workbooks, views and dashboards in tableau desktop and then publish this content to the server.

Reader: Tableau reader is a free desktop application that you can use to open and interact with data visualisation built in tableau desktop.

Types Of Charts



- Bar chart
- Stacked bar chart
- Pie chart
- Line chart
- Scatter plot
- Bubble chart
- Word cloud
- Geo maps
- Funnel chart
- Tree maps



Data types



- 1.Abc Text / String / Character value number
- 2. Calendar Date values
- 3. Calendar Date and time values
- Numeric / Integer values / Float Abc 🛱 # T/F 🕀
- 5.T|F Boolean values
- 6.Globe Geographic

Save your work



Two different file format we can save the work books. They are:

.twb

.twbx

.twb: Tableau Workbook:

The Tableau Workbook is the basic file created by Tableau Desktop. This includes all of the worksheets, dashboards, story points, etc. Everything that you've done within the workbook .twb is only opened in desktop.

.twbx: Tableau Packaged Workbook:

- twbx file is a Tableau Packaged Workbook, meaning it is the original .twb file grouped together with the datasource(s) in one package.
- > The primary advantage to using .twbx files is that analysis can be performed.
- A twbx is a "zipped" archive containing a twb + any external files associated with that workbook, such as extracts and background images.

INSOFE's Vision

The BEST GLOBAL DESTINATION for individuals and organizations to learn and adopt disruptive technologies for solving business and society's challenges.





INSOFE - HYDERABAD 2nd Floor, Jyothi Imperial, Vamsiram Builders Janardana Hills, Gachibowli Hyderabad - 500032 ↓ +91 93199 77257

Floors 1-3, L77, 15th Cross Road Sector 6. HSR Layout Bengaluru - 560102 ► +91 93199 77267

INSOFE - MUMBAI

4th Floor - A Wing, Spaces - Kanaki
Andheri-Kurla Road, Chakala
Andheri East, Mumbai - 400093

+91 93199 77269

Email:

Website: www.insofe.edu.in

Follow us on Social Media:



/insofeglobal/



/school/insofe/



/INSOFEedu



/insofe_global/



/InsofeVideos