WHO YOU WILL MEET WITH

My name is Chris Scarcella and I am attorney and founder of C.S. Scarcella & Associates. Recently, over 12,000 Inland Empire Daily Bulletin readers voted me as the Inland Empire's Favorite Attorney for the last two years in a row. I am also the proud recipient of the 2015 Avvo Client's Choice Award. Proof that I am blessed with fantastic clientele!

I have taken and passed the Board of Specialization's Trust, Estates, and Probate Exam, an achievement realized by less than 1% of all attorneys in California. As an estate planning attorney, I pride myself on helping people leave their loved ones with positive and lasting memories of who they are and the values that they stand for.

While I love what I do for my clients through my career choice, I am especially passionate about giving back. To this end, I run a legal clinic that has led the California State Bar to honor me with the Wiley W. Manuel Award for Pro Bono Legal Services. I also serve on the Board of Directors of Community Senior Services, a well-respected non-profit organization serving our senior population.

Born and raised in Southern California, I went to Colorado College for my undergraduate education to experience the snow. I then attended and graduated the University of Texas School of Law to experience the "South" and receive a top-15 law school education. Realizing there's no place like home, I have since moved back to Pasadena.

I now happily live with my lovely wife Denise and my sometimes-disobedient dog named Alps. In my spare time, I like playing with tools.

WHAT TO EXPECT DURING YOUR PLANNING SESSION

We will block off an hour and a half on our calendar for your planning session. While we might not use that entire period, please plan to spend that much time, so we can avoid having to rush anything.

Your meeting will begin with our attorney sharing some background and history about him and our practice. You'll then walk through "what would happen" if something were to happen to you now. You'll let the attorney know if "what would happen" is ok or not. If it is, then you'll walk away knowing that your affairs are in order. If it's not, we can design a plan to protect your family if something happens to you.

We will discuss your situation, and the different methods of planning that you may benefit from. We will present you with choices and recommendations, and rest assured, how you wish to proceed is entirely up to you.

If we both decide that we are a good fit for each other and agree to work together, we'll go to work designing your best plan.

Please take a few moments to read the document on the right side of this folder titled, "How Our Law Practice is Different" for an overview of what makes us unique and why you won't get the typical lawyer experience.

If, after reading "How Our Law Practice is Different," you decide that you are looking for a one-shot transaction rather than a relationship with a caring legal advisor, please let us know right away so that we can take your appointment off of our calendar and refer you to a practice better suited to you.

If, after reading "How Our Law Practice is Different," you are ready to create a lifetime relationship with a legal counselor who will help you plan for a life of success and ensure that your family does not suffer loss in your absence, we look forward to seeing you!

WHEN WILL WE MEET?

We look forward to seeing you **Thursday, July 23, 2015 at 1pm** <Day of the week, date of the year, time of day in **bold**> If you need to reschedule, we kindly ask that you do so **at least 72 hours** in advance so that we may open this time for others.

You do not need to bring anything to our meeting *(except a smile!)*, however, a picture of your family can be helpful so we can associate faces with names. Additionally, if you have done any estate planning previously, those documents can be useful but are not mandatory.

Otherwise, please be prepared to discuss your family and values as they relate to your goals and objectives.