

WHEN WILL WE MEET?

We look forward to seeing you **Thursday, July 23, 2015 at 1pm** <Day of the week, date of the year, time of day in bold> If you need to reschedule, we kindly ask that you do so **at least 72 hours** in advance so that we may open this time for others.

You do not need to bring anything to our meeting (except a smile!), however, a picture of your family can be helpful so we can associate faces with names. Additionally, if you have done any estate planning previously, those documents can be useful but are not mandatory.

Otherwise, please be prepared to discuss your family and values as they relate to your goals and objectives.