



# RETAIL SALES DATA ANALYSIS

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# PROJECT DESCRIPTION

This project involved analyzing retail sales data using SQL, Python, and Excel to uncover valuable business insights and understand customer behavior patterns. The primary goal was to evaluate customer transactions and their responses to marketing efforts in order to improve marketing effectiveness and identify key revenue-driven customer segments. By analyzing the data, we were able to extract actionable insights. These insights helped us understand customer engagement, spending habits, and campaign effectiveness, ultimately supporting data-driven business decisions.

# PROJECT OVERVIEW

**1. Objectives:** Analyze customer transaction and response data to identify spending patterns, customer behavior, and campaign effectiveness.

**2. Dataset Contains:**

- Retail\_Data\_Transactions: customer\_id, trans\_date, tran\_amount
- Retail\_Data\_Response: customer\_id, response (0 or 1)

**3. Tool Used:**

- SQL – Data cleaning & querying
- Python – Advanced analysis (Time\_Series, RFM, Cohort, Churn)
- Excel – Final charts & Data Visualization

# APPROACH

## **Data Cleaning, Preparation & Exploration**

- Handled missing values, corrected data types, and standardized formats.
- Merged transactional and response data based on customer\_id.

## **Data Analysis & Advanced Analysis**

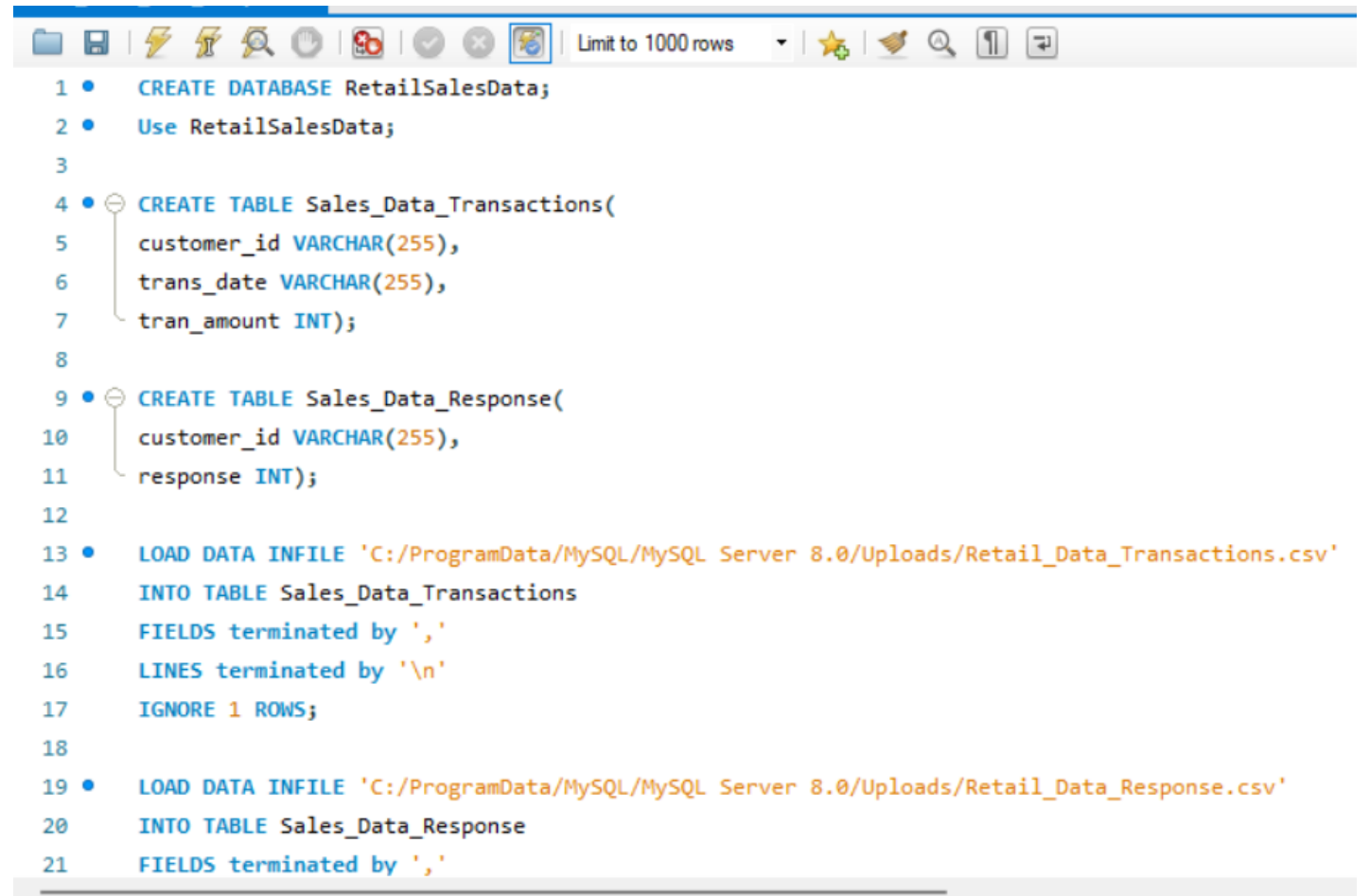
- Analyzed monthly revenue, order trends, top spender, Customer engagement levels, Response vs. Non-response customer behavior
- Performed advanced techniques such as:
  - Time Series Trends
  - Churn Analysis
  - Cohort Analysis
  - RFM Analysis (Recency, Frequency, Monetary)

# SQL ANALYSIS

## Database Setup & Data Loading

- Created database: RetailSalesData
- Created 2 tables:
  - Sales\_Data\_Transactions
  - Sales\_Data\_Response
- Loaded CSVs using LOAD DATA INFILE

**Output:** Both datasets successfully loaded into tables.



```
1 • CREATE DATABASE RetailSalesData;
2 • Use RetailSalesData;
3
4 • CREATE TABLE Sales_Data_Transactions(
5     customer_id VARCHAR(255),
6     trans_date VARCHAR(255),
7     tran_amount INT);
8
9 • CREATE TABLE Sales_Data_Response(
10     customer_id VARCHAR(255),
11     response INT);
12
13 • LOAD DATA INFILE 'C:/ProgramData/MySQL/MySQL Server 8.0/Uploads/Retail_Data_Transactions.csv'
14     INTO TABLE Sales_Data_Transactions
15     FIELDS terminated by ','
16     LINES terminated by '\n'
17     IGNORE 1 ROWS;
18
19 • LOAD DATA INFILE 'C:/ProgramData/MySQL/MySQL Server 8.0/Uploads/Retail_Data_Response.csv'
20     INTO TABLE Sales_Data_Response
21     FIELDS terminated by ','
```

# SQL ANALYSIS

## Data Cleaning:

Converted trans\_date from string to proper DATE format to enable time-based analysis like monthly trends, yearly comparisons, and RFM calculations.

```
28
29 -- Changing Datatype of Trans_date column to date
30 -- Adding a new DATE column
31 • ALTER TABLE Sales_Data_Transactions
32   ADD COLUMN trans_date_new DATE;
33
34 -- Converting text to date
35 • UPDATE Sales_Data_Transactions
36   SET trans_date_new = STR_TO_DATE(trans_date, '%d-%b-%y');
37
38 • SELECT trans_date AS old_txt,
39   trans_date_new AS new_date
40   FROM Sales_Data_Transactions
41   LIMIT 10;
```

	old_txt	new_date
▶	11-Feb-13	2013-02-11
	15-Mar-15	2015-03-15
	26-Feb-13	2013-02-26
	16-Nov-11	2011-11-16
	20-Nov-13	2013-11-20
	26-Mar-14	2014-03-26
	06-Feb-12	2012-02-06
	30-Jan-15	2015-01-30
	08-Jan-13	2013-01-08
	20-Aug-13	2013-08-20

```
-- Dropping old column and Making the new column official one
ALTER TABLE Sales_Data_Transactions
DROP COLUMN trans_date,
CHANGE COLUMN trans_date_new trans_date DATE NOT NULL;
```



# SQL ANALYSIS – DATA ANALYSIS

## 1. Row Count & Transaction Date Range

```
59      -- Row count & min / max dates
60  •   SELECT COUNT(*) AS total_row,
61      MIN(trans_date) AS first_txn,
62      MAX(trans_date) AS last_txn
63      FROM Sales_Data_Transactions;
64
65      -- Null / negative amounts
```

### Insight:

- Shows how many transactions are available in the dataset.
- MIN(trans\_date) and MAX(trans\_date) reveal the time range of the data.
- Useful for understanding coverage of historical trends (e.g., 2011–2015).

Result Grid			
 Filter Rows: <input type="text"/>			
Export: 			
	total_row	first_txn	last_txn
▶	125000	2011-05-16	2015-03-16




# SQL ANALYSIS — DATA ANALYSIS

## 2. Check for Null or Invalid Amounts

```
--  
36      -- Null / negative amounts  
37 •    SELECT COUNT(*) AS null_values  
38      FROM    Sales_Data_Transactions  
39      WHERE   tran_amount IS NULL  
40      OR      tran_amount < 0;
```

### Insight:

Identifies data quality issues, such as missing or invalid transaction amounts. These may need to be cleaned or excluded from analysis.

Result Grid				Filter Rows: <input type="text"/>	Export: 
	null_values				
▶	0				



# SQL ANALYSIS – DATA ANALYSIS

## 3. Total Revenue

```
41
42  -- Aggregate revenue & order metrics
43  -- Total Revenue
44  • SELECT SUM(tran_amount) AS total_revenue
45  FROM Sales_Data_Transactions;
```

### Insight:

The total revenue generated across all transactions is **81,23,989**

Result Grid		Filter Rows:	Export:	Wrap Ce
	total_revenue			
▶	8123989			

# SQL ANALYSIS — DATA ANALYSIS

## 4. Monthly Revenue and Order Volume

### Insight:

- **Reveals seasonal trends** — months or years with higher/lower revenue.
- **Average Order Value (AOV)** helps evaluate spending behavior per purchase.

```
67 -- Total Revenue and Order By Month & Year
68 • SELECT YEAR(trans_date) AS yr,
69        MONTH(trans_date) AS mon,
70        COUNT(*)           AS orders,
71        SUM(tran_amount)   AS revenue,
72        AVG(tran_amount)   AS avg_order_value
73 FROM Sales_Data_Transactions
74 GROUP BY yr, mon
75 ORDER BY yr, mon;
76
```

Result Grid |  Filter Rows:  | Export:  | Wrap C

	yr	mon	orders	revenue	avg_order_value
	2011	5	1485	98951	66.6337
	2011	6	2707	174527	64.4725
	2011	7	2726	178097	65.3327
	2011	8	2914	188631	64.7327
	2011	9	2605	169173	64.9417
	2011	10	2839	182634	64.3304
	2011	11	2570	166921	64.9498
	2011	12	2812	181405	64.5110
	2012	1	2737	177987	65.0300
	2012	2	2619	170135	64.9618
	2012	3	2743	180453	65.7867
	2012	4	2613	168000	64.2939
	2012	5	2729	178880	65.5478
	2012	6	2674	172933	64.6720

# SQL ANALYSIS – DATA ANALYSIS

## 5. Customer-Level KPIs

### Insights:

- **Customer Lifetime Value (LTV):** based on total revenue.
- **Engagement span:** difference between the first and last order.
- Helps in identifying loyal customers and creating segments.

```
77 -- Customer-level KPIs
78 -- Metrics per customer
79 • SELECT customer_id,
80      COUNT(*) AS orders,
81      MIN(trans_date) AS first_order,
82      MAX(trans_date) AS last_order,
83      SUM(tran_amount) AS customer_revenue,
84      AVG(tran_amount) AS avg_order_value
85 FROM Sales_Data_Transactions
86 GROUP BY customer_id;
87
```

	customer_id	orders	first_order	last_order	customer_revenue	avg_order_value
▶	CS1112	15	2011-06-15	2015-01-14	1012	67.4667
	CS1113	20	2011-05-27	2015-02-09	1490	74.5000
	CS1114	19	2011-07-14	2015-02-12	1432	75.3684
	CS1115	22	2011-08-10	2015-03-05	1659	75.4091
	CS1116	13	2011-06-27	2014-08-25	857	65.9231
	CS1117	17	2011-05-20	2014-07-02	1185	69.7059
	CS1118	15	2011-05-18	2015-03-14	1011	67.4000
	CS1119	15	2012-02-28	2015-03-05	1158	77.2000
	CS1120	24	2011-05-26	2015-03-06	1677	69.8750
	CS1121	26	2011-05-30	2015-02-03	1524	58.6154
	CS1122	16	2011-07-19	2015-02-02	1156	72.2500
	CS1123	19	2011-05-26	2014-11-27	1331	70.0526
	CS1124	18	2011-06-27	2015-01-02	1127	62.6111

# SQL ANALYSIS — DATA ANALYSIS

## 6. Top 10 Customers by Revenue

### Insight:

The top 10 customers generate a large share of revenue. These are high-value customers and should be prioritized for loyalty programs and special offers.

```
64
65  -- Top 10 customers by revenue
66  •  SELECT customer_id,
67      SUM(tran_amount) AS revenue
68  FROM Sales_Data_Transactions
69  GROUP BY customer_id
70  ORDER BY revenue DESC
71  LIMIT 10;
```

Result Grid			Filter Rows:	Exp
	customer_id	revenue		
▶	CS4424	2933		
	CS4320	2647		
	CS5752	2612		
	CS4660	2527		
	CS3799	2513		
	CS5109	2506		
	CS4074	2462		
	CS3805	2453		
	CS4608	2449		
	CS5555	2439		

# SQL ANALYSIS — DATA ANALYSIS

## 7. Create Merged View: v\_sales\_with\_response

### Insight:

Creates a unified table to analyze how customer transactions correlate with the response to marketing.

```
--  
96 -- Merging Response Table And Creating View  
97 • CREATE OR REPLACE VIEW v_sales_with_response AS  
98 SELECT t.customer_id,  
99 t.trans_date,  
100 t.tran_amount,  
101 r.response  
102 FROM Sales_Data_Transactions AS t  
103 LEFT JOIN Sales_Data_Response AS r  
104 ON r.customer_id = t.customer_id;  
105  
106 • SELECT * FROM v_sales_with_response;  
107
```

	customer_id	trans_date	tran_amount	response
▶	CS5295	2013-02-11	35	1
	CS4768	2015-03-15	39	1
	CS2122	2013-02-26	52	0
	CS1217	2011-11-16	99	0
	CS1850	2013-11-20	78	0
	CS5539	2014-03-26	81	0
	CS2724	2012-02-06	93	0
	CS5902	2015-01-30	89	0
	CS6040	2013-01-08	76	0
	CS3802	2013-08-20	75	1
	CS3494	2013-07-02	94	0
	CS3780	2013-03-25	80	0
	CS1171	2012-11-03	59	0

# SQL ANALYSIS – DATA ANALYSIS

## 8. Response Metrics Overview

```
106 -- Total Count Check
107 • SELECT
108     COUNT(*) AS total_row,
109     SUM(response = 1) AS responses,
110     SUM(response = 0 OR response IS NULL) AS non_responses,
111     COUNT(DISTINCT customer_id) AS customers
```

Result Grid





Filter Rows:

Export:



Wrap Cell Content:

	total_row	responses	non_responses	customers
▶	125000	13842	111158	6889

### Insight:

- A total of **13,842 customers responded** to the marketing efforts (marked with response = 1).
- **111,158 customers did not respond** or had no recorded response (marked with response = 0 or NULL).
- This gives a **response rate** of approximately **11.07%** and a **non-response rate** of **88.93%**.
- The response rate is **relatively low**, indicating potential to improve marketing effectiveness.



# SQL ANALYSIS — DATA ANALYSIS

## 9. Detailed Response Analysis

```
114  -- How many customers responded?
115  •  SELECT response,
116      COUNT(DISTINCT customer_id) AS customers,
117      COUNT(*) AS transactions,
118      SUM(tran_amount) AS revenue,
119      AVG(tran_amount) AS avg_order_value
120  FROM v_sales_with_response
121  GROUP BY response;
```

Result Grid | Filter Rows: | Export: | Wrap Cell Content:

	response	customers	transactions	revenue	avg_order_value
▶	NULL	5	31	1611	51.9677
	0	6237	111127	7166830	64.4922
	1	647	13842	955548	69.0325

### Insight:

- **Responders (1):**  
647 customers made **13,842 transactions**, generating **₹9.55L** with the **highest Avg Order Value ₹69.03**.
- **Non-Responders (0):**  
6,237 customers made **1.11L transactions**, generating **₹71.66L** with **AOV ₹64.49**.
- **NULL Responses:**  
Minimal impact (₹1,611 from 31 transactions) — can be ignored.
- Responders are fewer but more valuable. Focus marketing on high-frequency, high-value customers to boost ROI.

# SQL ANALYSIS — DATA ANALYSIS

## 10. Year-wise Revenue Split by Response

### Insights:

- **Responder revenue** increased consistently from **2011 to 2014**, peaking in **2014 (₹2.8L)**.
- **Non-responders** consistently contributed **more total revenue**, but **responders showed higher value per customer**.
- Both segments dropped in 2015, possibly due to **limited data** for that year.
- While non-responders bring more volume, **responders steadily drive growth**, indicating the effectiveness of targeted marketing over time.

```
125  -- Year-by-year revenue split
126  •  SELECT
127      YEAR(trans_date) AS yr,
128      SUM(CASE WHEN response = 1 THEN tran_amount END) AS rev_responder,
129      SUM(CASE WHEN response = 0 THEN tran_amount END) AS rev_nonresponder
130  FROM v_sales_with_response
131  GROUP BY yr
132  ORDER BY yr;
133
```

Result Grid			
Filter Rows:		Export:	Wrap Cell Content:
	yr	rev_responder	rev_nonresponder
▶	2011	139272	1200741
	2012	226010	1889532
	2013	270517	1866623
	2014	280143	1814365
	2015	39606	395569



# SQL ANALYSIS – DATA ANALYSIS

## 11. RFM (Recency, Frequency, Monetary) Analysis

### Insights:

- **Responders** purchase more frequently (**21.4 times**) and spend **more per customer** than non-responders.
- Their **average revenue** is **28% higher** than non-responders.
- **The null response group** has the lowest engagement - rare & low-value customers.
- **Recency** is high for all (due to older dataset), but responders show stronger overall engagement.
- Responders are **more loyal and profitable**. Targeting similar profiles can improve marketing success.

```
125 -- Recency/Frequency/Monetary (RFM) comparison
126 WITH rfm AS (
127     SELECT customer_id,
128            response,
129            MAX(trans_date) AS last_txn,
130            COUNT(*) AS freq,
131            SUM(tran_amount) AS monetary
132     FROM v_sales_with_response
133     GROUP BY customer_id, response
134 )
135 SELECT response,
136        AVG(DATEDIFF(CURDATE(), last_txn)) AS avg_recency_days,
137        AVG(freq) AS avg_frequency,
138        AVG(monetary) AS avg_monetary
139 FROM rfm
140 GROUP BY response;
```

	response	avg_recency_days	avg_frequency	avg_monetary
▶	0	3840.3975	17.8174	1149.0829
	1	3847.0742	21.3941	1476.8903
	NULL	4548.2000	6.2000	322.2000

# PYTHON ANALYSIS - DATA CLEANING & PREPARATION

- Imported necessary libraries: numpy, pandas, matplotlib, and seaborn.
- Loaded transaction and response data using `pd.read_csv()`.
- Merged both datasets using a **left join** on `customer_id`.
- Checked for null values. In the response column (**31 nulls found**), I removed them using `dropna()`.
- Converted:
  - `trans_date` to datetime format
  - `response` to int64 data type

# PYTHON ANALYSIS - DATA EXPLORATION

## 1. Outlier Detection Using the Z-Score Method for Transaction Amount and Response.

```
16]: # Checking for outliers
      # Z-Score

      from scipy import stats

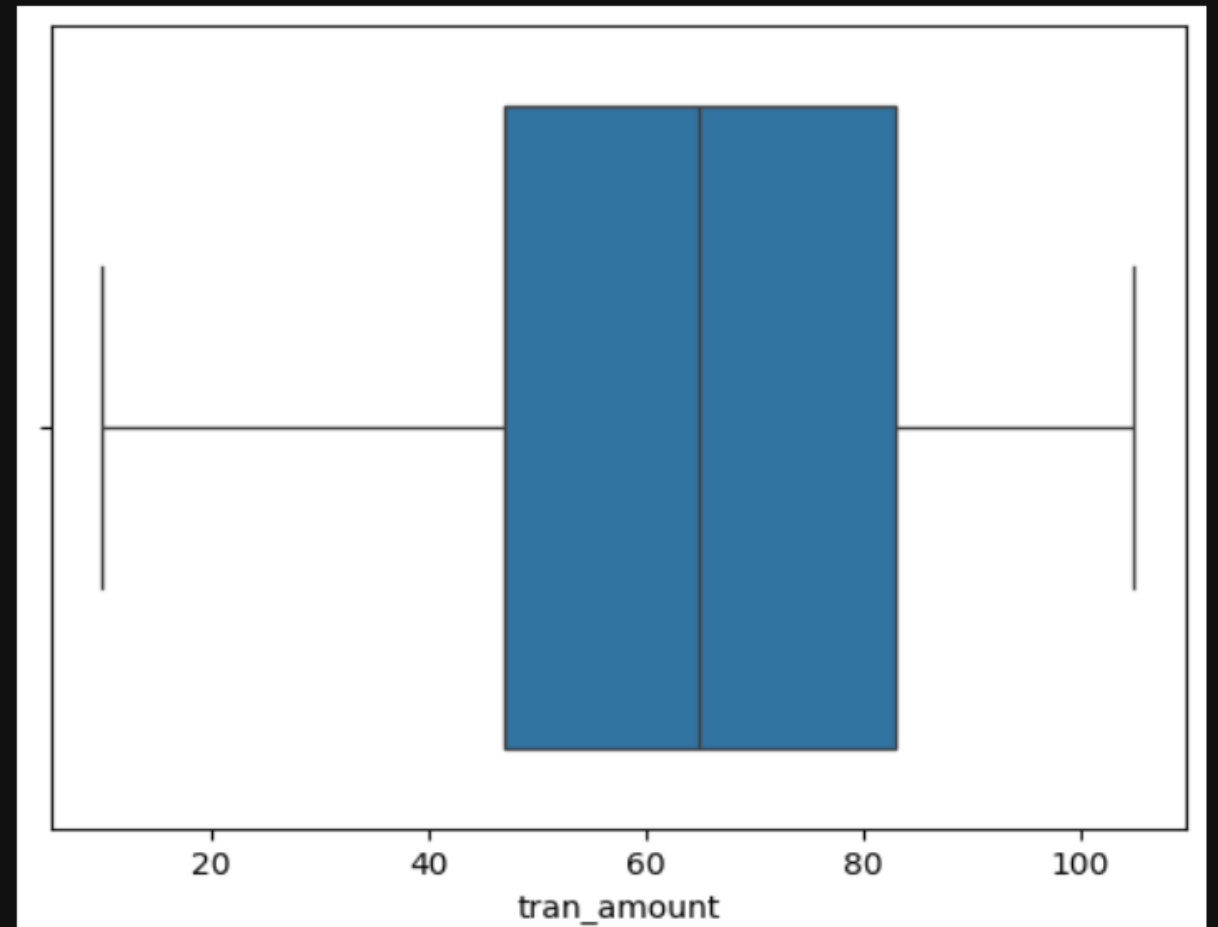
      # Calculating Z-Score
      z_score = np.abs(stats.zscore(df['tran_amount']))

      # set threshold
      threshold = 3

      outliers = z_score > threshold
      print(df[outliers])

      Empty DataFrame
      Columns: [customer_id, trans_date, tran_amount, response]
      Index: []
```

```
17]: sns.boxplot(x = df['tran_amount'])
      plt.show()
```



# PYTHON ANALYSIS - DATA EXPLORATION

## 1. Outlier Detection Using the Z-Score Method for Transaction Amount and Response.

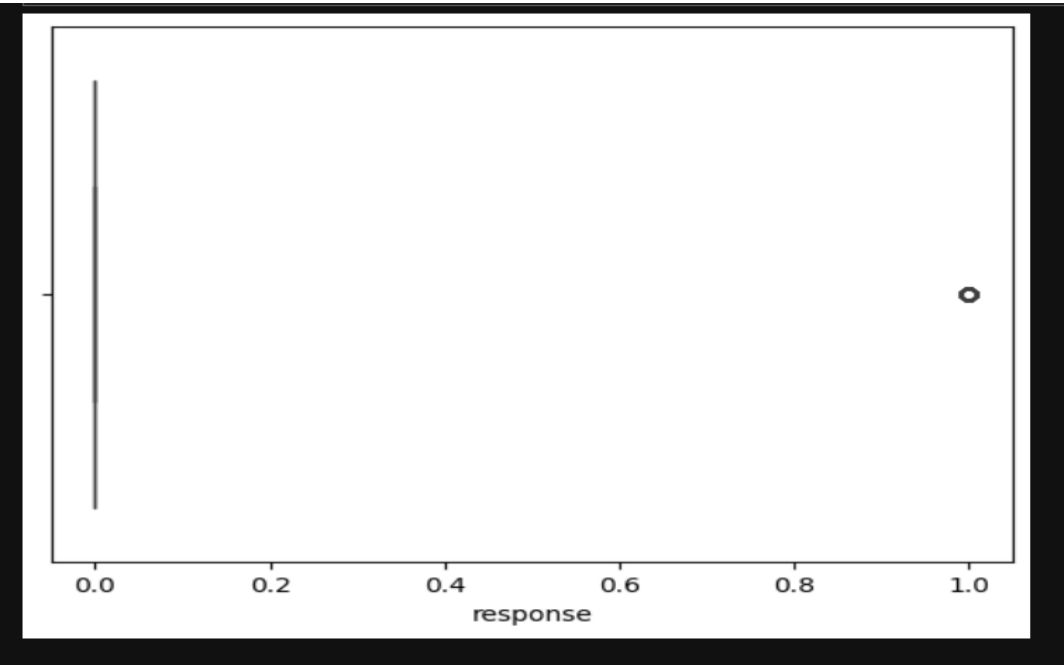
```
: # Checking for outliers on Response
z_score = np.abs(stats.zscore(df['response']))

threshold = 3

outliers = z_score > threshold
print(df[outliers])

Empty DataFrame
Columns: [customer_id, trans_date, tran_amount, response]
Index: []

: sns.boxplot(x = df['response'])
plt.show()
```



### Insight:

- Both **tran\_amount** and **response** showed **no significant outliers** (Z-score analysis and boxplots confirm clean distribution).
- The data is reliable for further analysis.

# PYTHON ANALYSIS - DATA EXPLORATION

## 2. Monthly Transaction Trend

```
[22]: # Which 3 months have had the highest transaction amounts?

monthly_Sales = df.groupby('month')['tran_amount'].sum()
monthly_Sales = monthly_Sales.sort_values(ascending=False).reset_index().head(3)
monthly_Sales
```

```
[22]:
```

	month	tran_amount
0	8	726775
1	10	725058
2	1	724089

**Insight:** Months **August**, **October**, and **January** saw the **highest sales**, possibly due to seasonal or promotional campaigns.

# PYTHON ANALYSIS - DATA EXPLORATION

## 3. Customers with Highest Order Counts

```
[23]: # Customers having highest number of orders

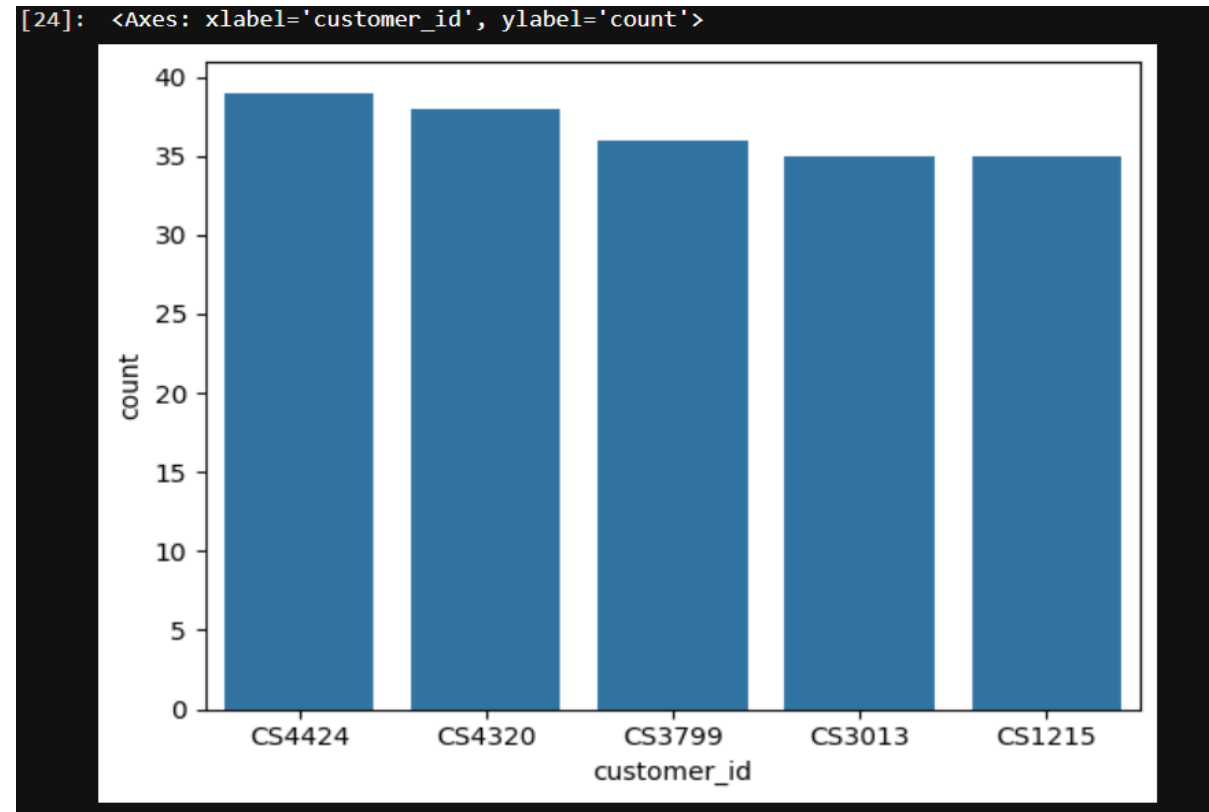
customer_counts = df['customer_id'].value_counts().reset_index()
customer_counts.columns = ['customer_id', 'count']

# Sorting Top 5 Customers

top_5_cust = customer_counts.sort_values(by='count', ascending=False).head(5)
top_5_cust
```

	customer_id	count
0	CS4424	39
1	CS4320	38
2	CS3799	36
3	CS3013	35
4	CS1215	35

```
[24]: sns.barplot(x = 'customer_id', y = 'count', data = top_5_cust)
```



**Insight:** These customers are **highly engaged**. Ideal for loyalty or premium campaigns.

# PYTHON ANALYSIS - DATA EXPLORATION

## 4. Customers with Highest Total Spending

```
[25]: # Customers having highest value of orders

customer_sales= df.groupby('customer_id')['tran_amount'].sum().reset_index()
customer_sales

# Sorting Top 5 Sales

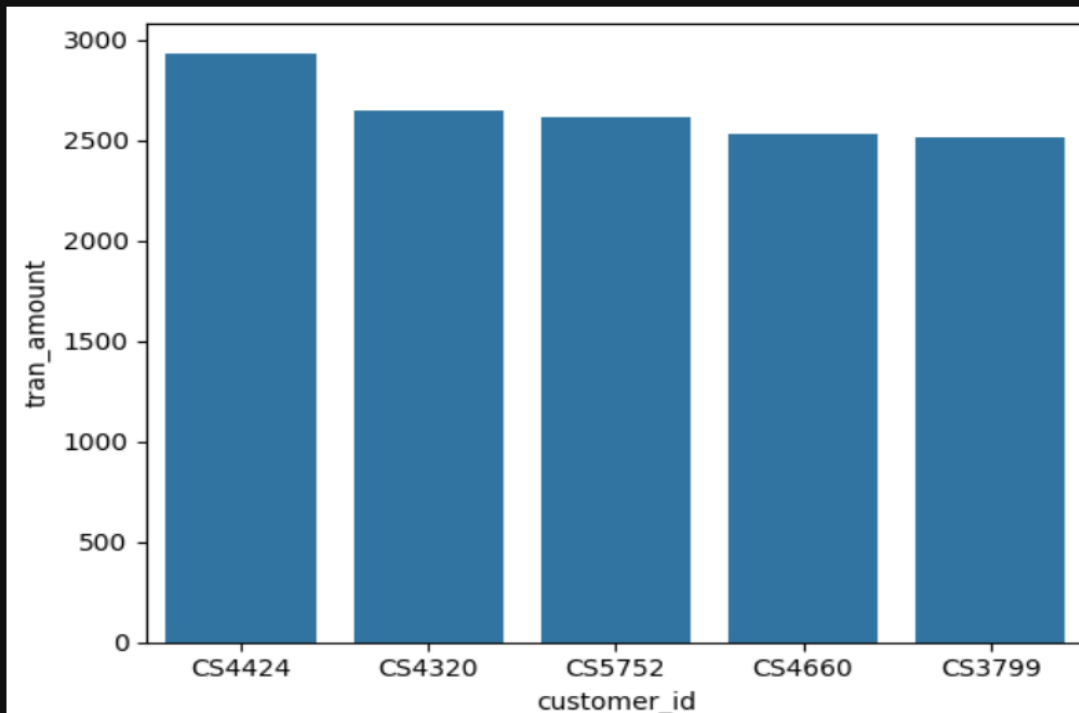
top_5_sales= customer_sales.sort_values(by='tran_amount', ascending=False).head(5)
top_5_sales
```

```
[25]:
```

	customer_id	tran_amount
3312	CS4424	2933
3208	CS4320	2647
4640	CS5752	2612
3548	CS4660	2527
2687	CS3799	2513

```
[26]: sns.barplot(x = 'customer_id', y = 'tran_amount', data = top_5_sales)
```

```
[26]: <Axes: xlabel='customer_id', ylabel='tran_amount'>
```



**Insight:** These customers are top revenue contributors.

# PYTHON ANALYSIS — ADVANCED ANALYSIS

## 1. Time Series Analysis

### Time Series Analysis

```
: import matplotlib.dates as mdates

df['month_year'] = df['trans_date'].dt.to_period('M')
monthly_sales = df.groupby('month_year')['tran_amount'].sum()

# Convert the PeriodIndex to DateTimeIndex
monthly_sales.index = monthly_sales.index.to_timestamp()

plt.figure(figsize=(12,6)) # Increase the size of the figure
plt.plot(monthly_sales.index, monthly_sales.values) # Plot the data
plt.gca().xaxis.set_major_formatter(mdates.DateFormatter('%Y-%m')) # Format the x-axis labels
plt.gca().xaxis.set_major_locator(mdates.MonthLocator(interval=6)) # Set the x-axis interval
plt.xlabel('Month-Year')
plt.ylabel('Sales')
plt.title('Monthly Sales')
plt.xticks(rotation=45) # Rotate the x-axis labels
plt.tight_layout() # Adjust the layout for better visibility
plt.show()
```

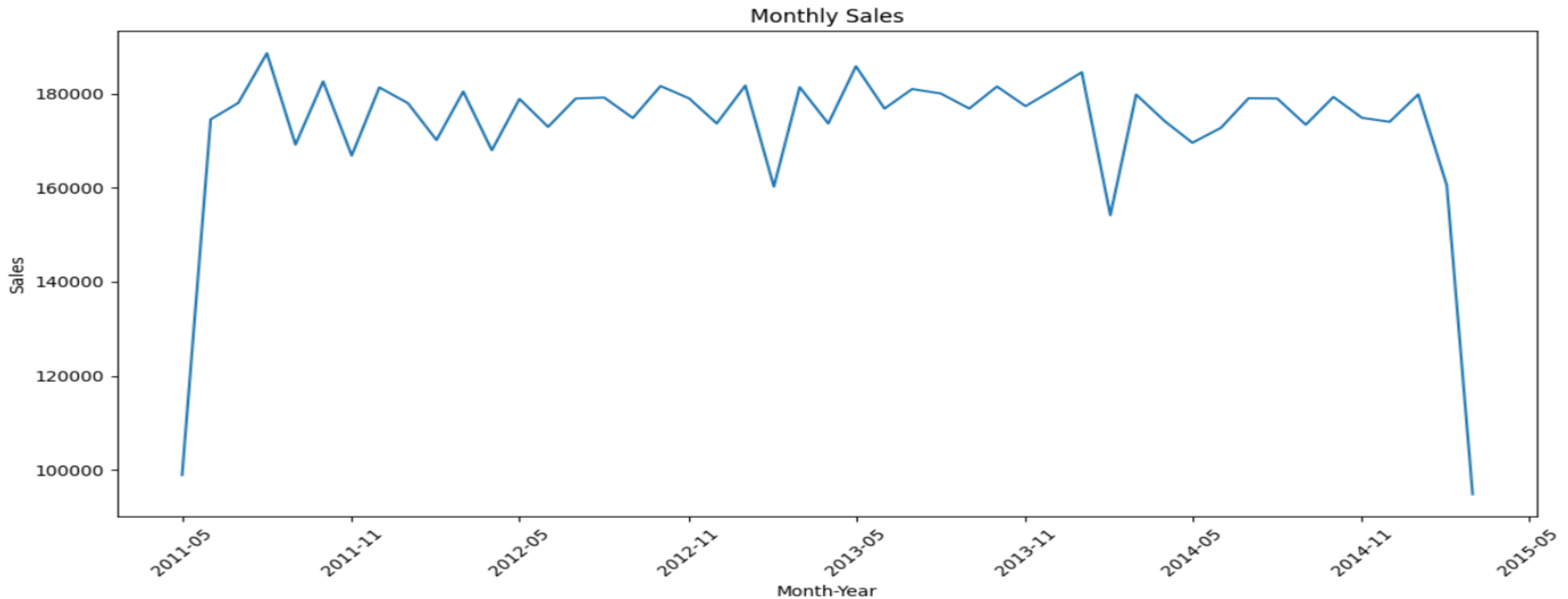
### Insight:

- Sales remained **consistently high** across most months from 2011 to 2015.
- A few **noticeable dips** suggest possible data gaps or off-season periods.
- Overall, the trend shows **stable revenue flow**, with **minor fluctuations** throughout the timeline.



# PYTHON ANALYSIS — ADVANCED ANALYSIS

## 1. Time Series Analysis



# PYTHON ANALYSIS — ADVANCED ANALYSIS

## 2. Cohort Segmentation

### Cohort Segmentation

```
: # Recency will be the maximum of trans_date
recency = df.groupby('customer_id')['trans_date'].max()

# Frequency will be the count of transactions
frequency = df.groupby('customer_id')['trans_date'].count()

# Monetary will be the sum of tran_amount
monetary = df.groupby('customer_id')['tran_amount'].sum()

# Combine all three into a DataFrame
rfm = pd.DataFrame({'recency': recency, 'frequency': frequency, 'monetary': monetary})

: def segment_customer(row):
    if row['recency'].year >= 2012 and row['frequency'] >= 15 and row['monetary'] > 1000:
        return 'P0'
    elif (2011 <= row['recency'].year < 2012) and (10 < row['frequency'] <= 15) and (500 < row['monetary'] <= 1000):
        return 'P1'
    else:
        return 'P2'

rfm['Segment'] = rfm.apply(segment_customer, axis=1)
rfm
```

# PYTHON ANALYSIS — ADVANCED ANALYSIS

## 2. Cohort Segmentation

### Insight:

- Customers were segmented into **P0, P1, and P2** based on their **recency, frequency, and monetary value**.
- **P0**: Most active and high-value customers (recent, frequent, high spenders).
- **P1**: Moderately active customers with average spend and engagement.
- **P2**: Older or low-engagement customers with lower activity and spending.
- This segmentation helps **target the right customer group** with personalized campaigns and retention strategies.

	recency	frequency	monetary	Segment
customer_id				
CS1112	2015-01-14	15	1012	P0
CS1113	2015-02-09	20	1490	P0
CS1114	2015-02-12	19	1432	P0
CS1115	2015-03-05	22	1659	P0
CS1116	2014-08-25	13	857	P2
...	...	...	...	...
CS8996	2014-12-09	13	582	P2
CS8997	2014-06-28	14	543	P2
CS8998	2014-12-22	13	624	P2
CS8999	2014-07-02	12	383	P2
CS9000	2015-02-28	13	533	P2

6884 rows × 4 columns

```
set(rfm['Segment'])
```

```
{ 'P0', 'P2' }
```

# PYTHON ANALYSIS — ADVANCED ANALYSIS

## 3. Churn Analysis

### Insight:

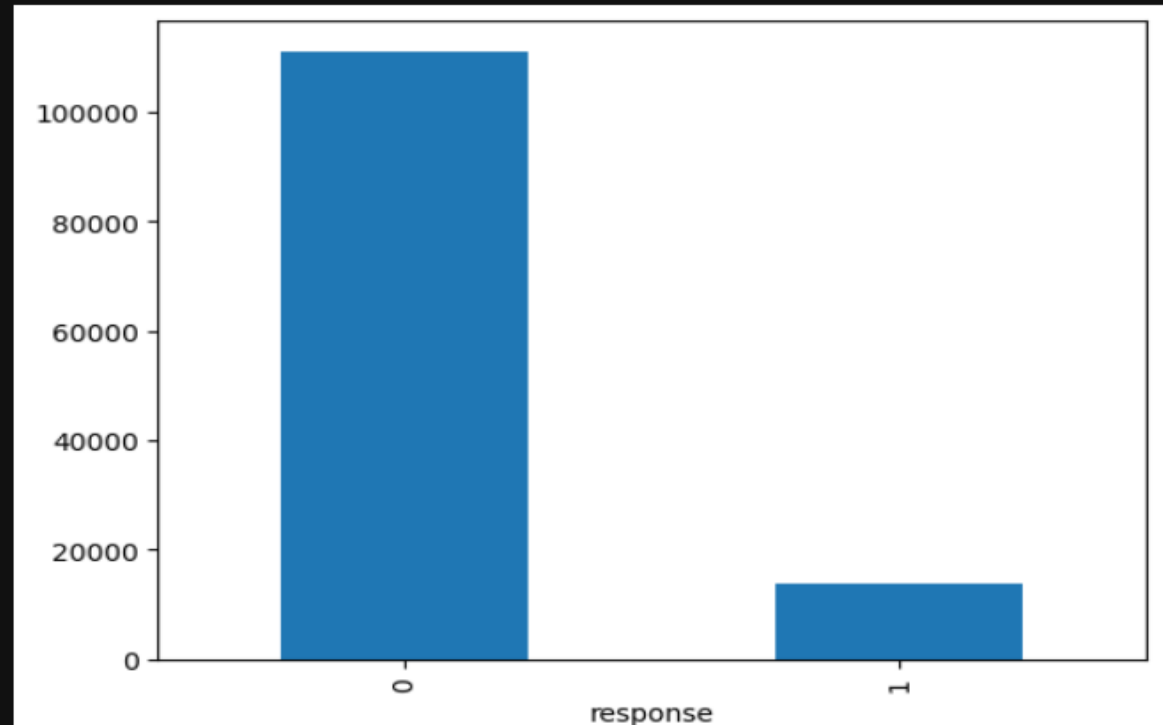
- A majority of customers (**response = 0**) have **churned or did not engage** with the campaign.
- Only a small portion (**response = 1**) remained **active or responded**.
- This indicates a **high churn rate**.
- Highlights the need for **better re-engagement strategies**.

### Churn Analysis

```
5]: # Count the number of churned and active customers
churn_counts = df['response'].value_counts()

# Plot
churn_counts.plot(kind='bar')
```

```
5]: <Axes: xlabel='response'>
```



# PYTHON ANALYSIS — ADVANCED ANALYSIS

## 4. Analyzing top customers

### Insight:

- The top 5 customers (e.g., **CS4424**, **CS4320**) show **high and repeated monthly transactions**, indicating strong engagement.
- **CS4424** and **CS5752** show the **most consistent and high spending patterns** over time.
- Monthly sales fluctuate, but these customers contribute **significantly across multiple periods**.
- These are **loyal, high-value customers** ideal for **premium offers, loyalty rewards, and retention campaigns**.

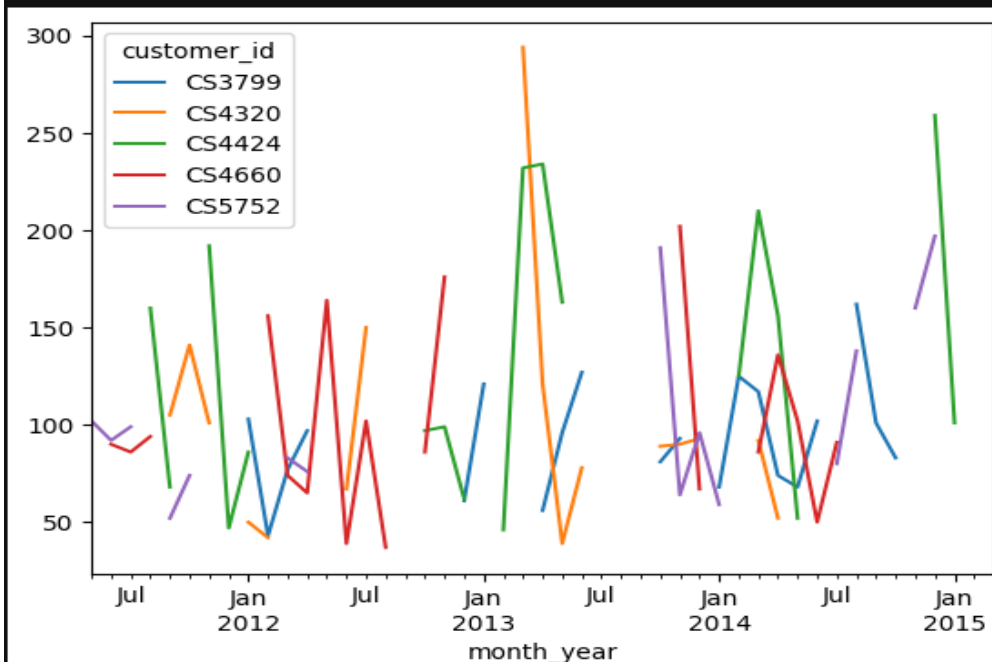
### Analyzing top customers

```
# Top 5 customers
top_5_customers = monetary.sort_values(ascending=False).head(5).index

# Filter transactions of top 5 customers
top_customers_df = df[df['customer_id'].isin(top_5_customers)]

# Plot their monthly sales
top_customers_sales = top_customers_df.groupby(['customer_id', 'month_year'])['tran_amount'].sum().unstack(level=0)
top_customers_sales.plot(kind='line')
```

<Axes: xlabel='month\_year'>

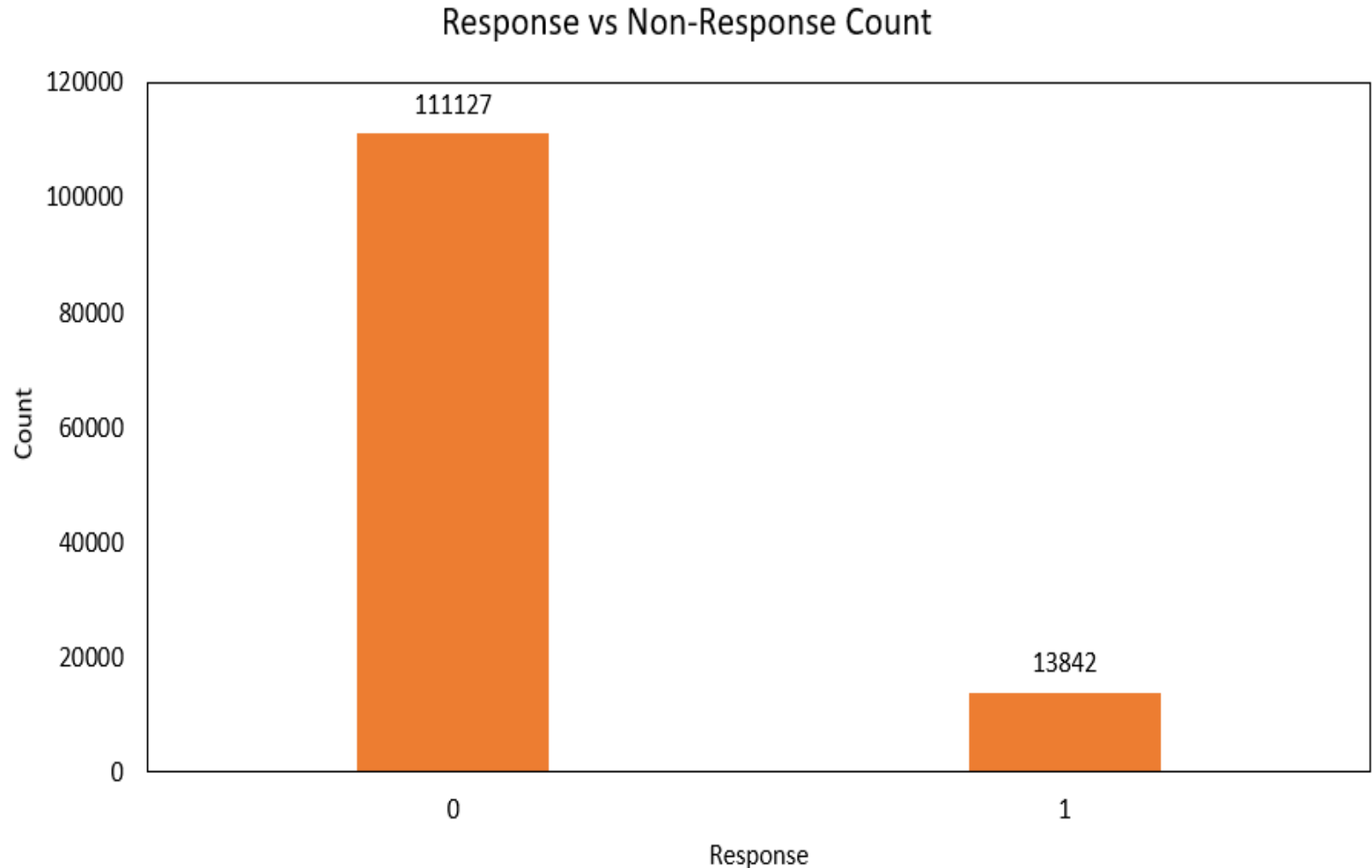


# EXCEL ANALYSIS

## 1. Response VS Non-Response

### Insight:

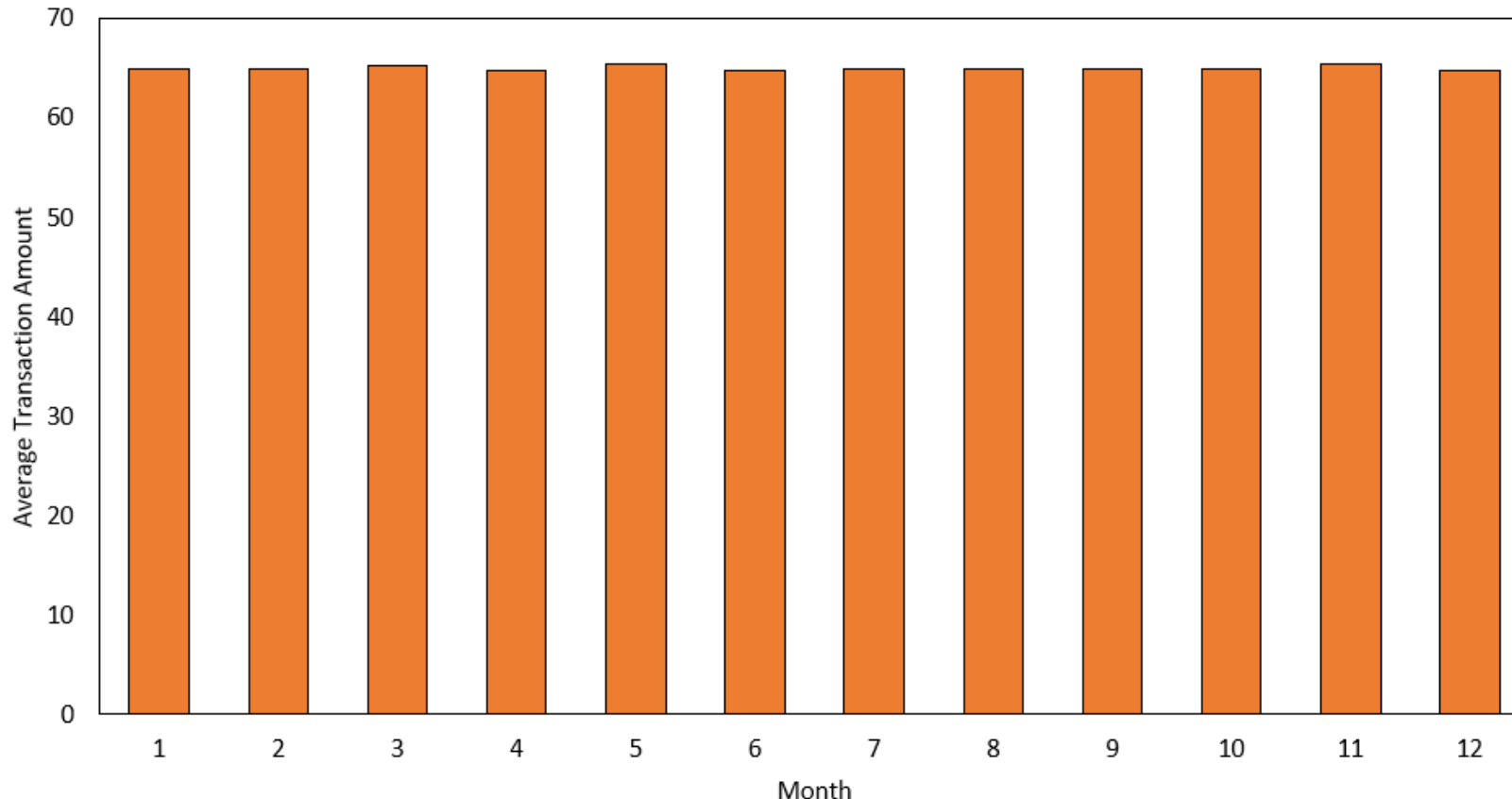
- **Non-Responders (0):** 111,127 customers ( $\approx 89\%$ )
- **Responders (1):** 13,842 customers ( $\approx 11\%$ )
- The campaign had a **low response rate ( $\sim 11\%$ )**, indicating a need for **improved targeting or personalization** to increase customer engagement.



# EXCEL ANALYSIS

## 2. Monthly Average Transaction

Average Transaction Amount by Month



### Insight:

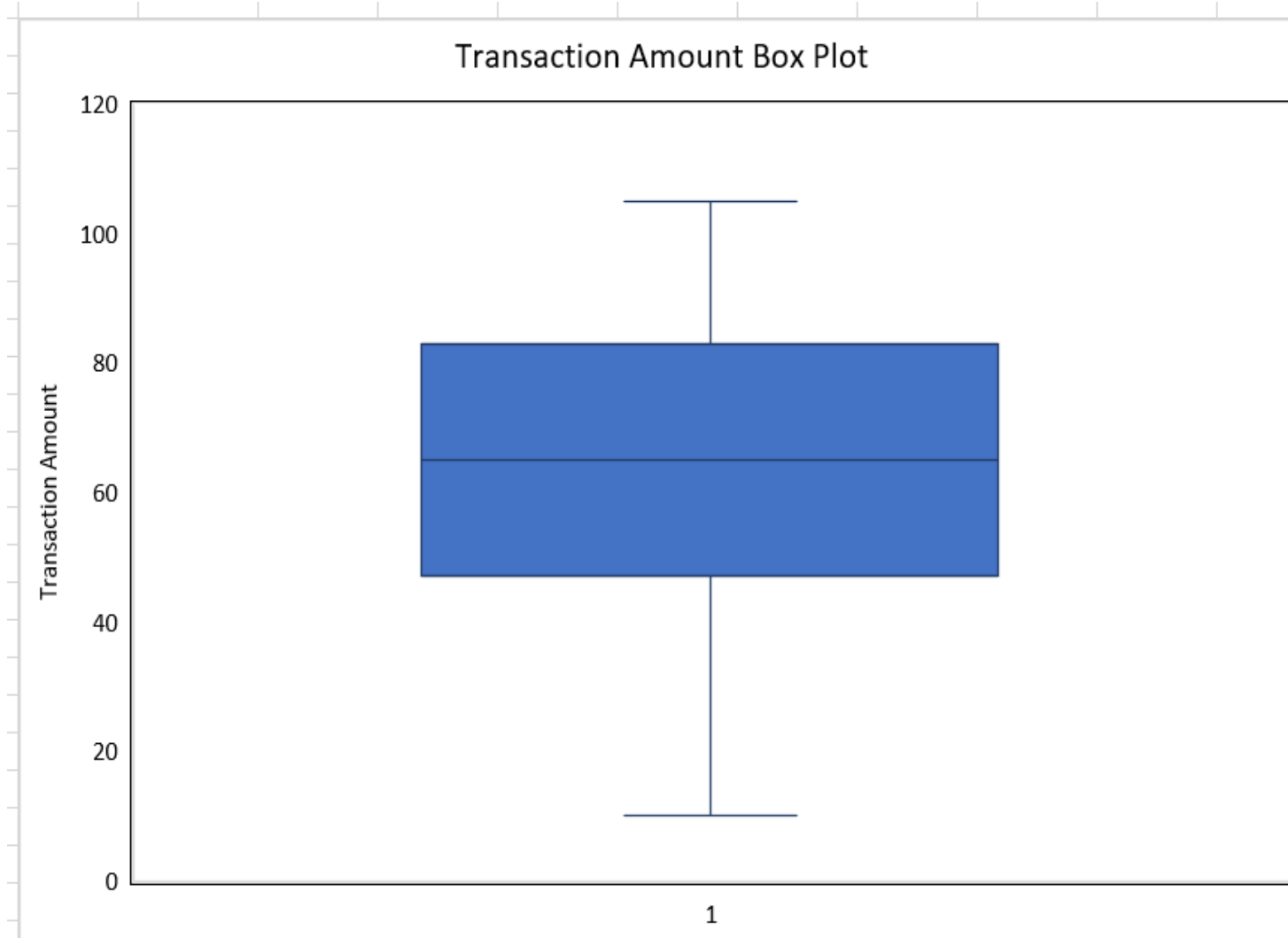
- The **average transaction amount** is fairly consistent across all months, ranging around **₹65**.
- **November (Month 11)** recorded the **highest average** at **₹65.43**.
- This suggests **stable customer spending behavior** throughout the year, with a slight peak in the festive season.

# EXCEL ANALYSIS

## 3. Transaction Amount Box Plot

### Insight:

- Created a box plot of the **transaction amount** column.
- Calculated values manually and confirmed that there are **no outliers**.
- The transaction data is **evenly distributed**, with **no extreme or unusual values**.



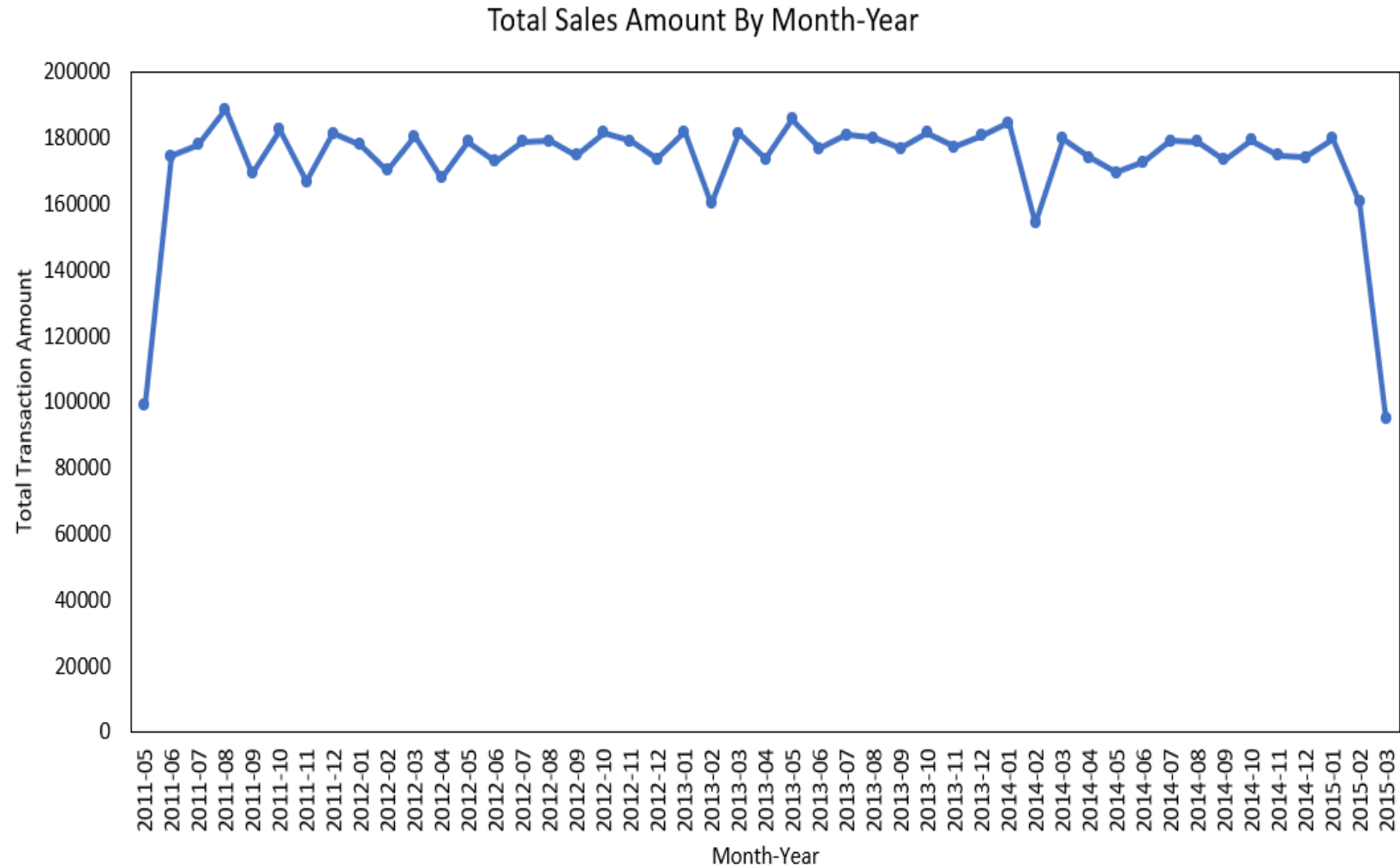


# EXCEL ANALYSIS

## 4. Time Series Analysis

### Insight:

- Analyzed monthly transaction trends over multiple years.
- Sales remained **stable with small fluctuations** across the timeline.
- Observed **seasonal spikes** in a few months like **August, October, and January**.
- No sharp drops or anomalies, indicating a **healthy and consistent sales pattern**.
- Useful for **sales forecasting** and **inventory planning** based on historical trends.

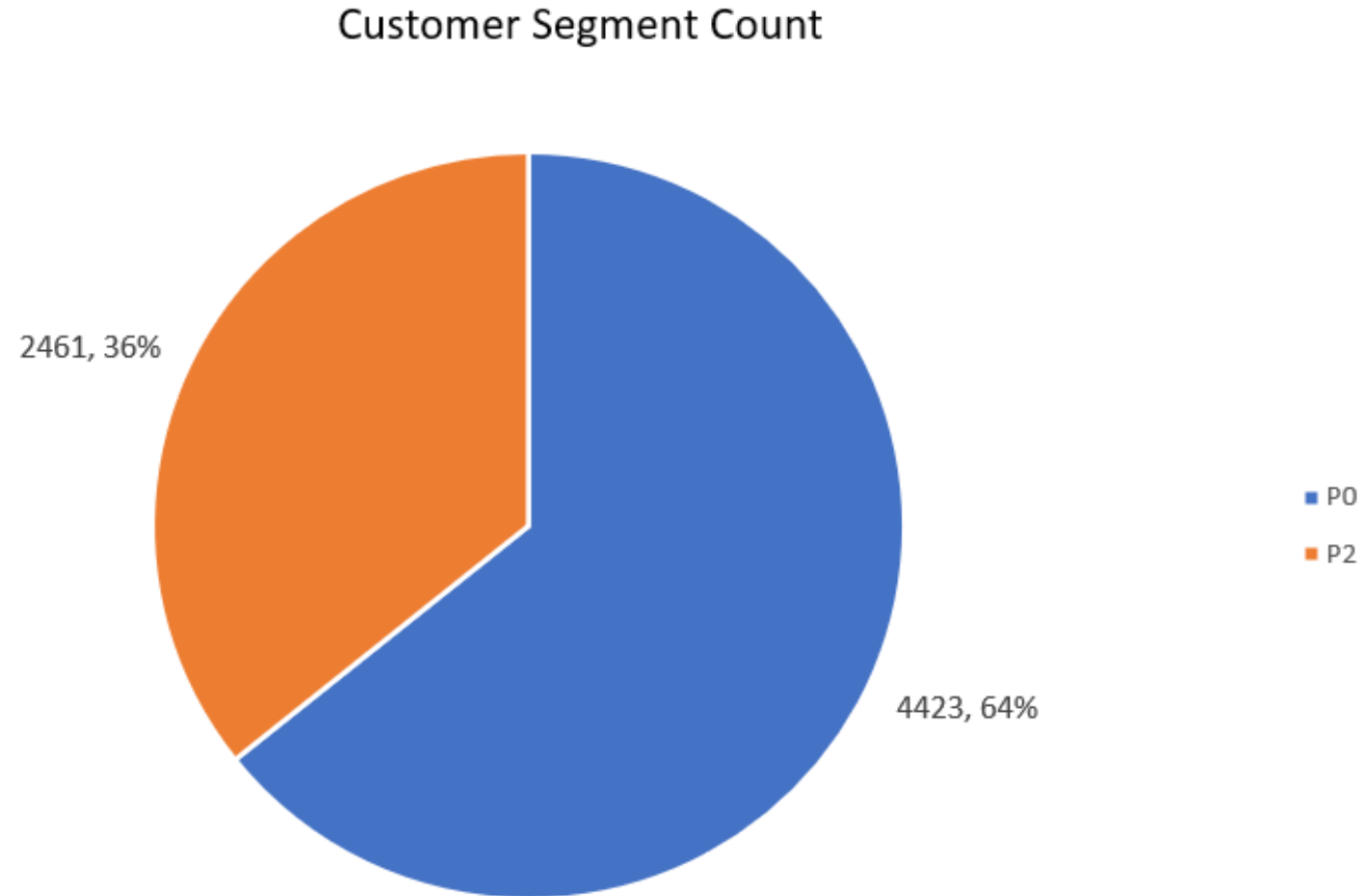


# EXCEL ANALYSIS

## 5. Customer Segmentation

### Insight:

- **P0 Segment (High-Value Customers):**  
4,423 customers (64%) — frequent, recent, and high spenders.
- **P2 Segment (Low Engagement Customers):**  
2,461 customers (36%) — older transactions or lower spending.

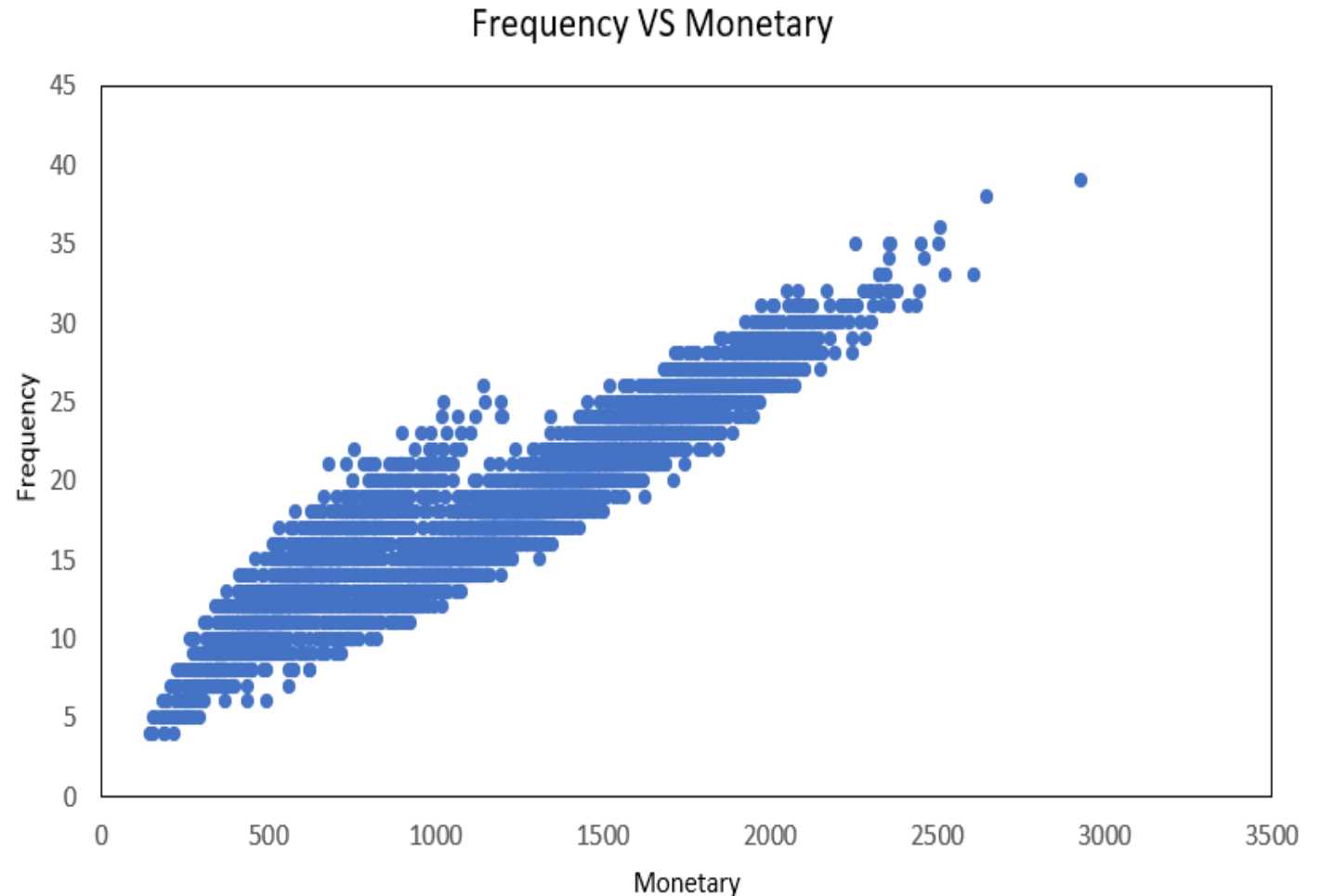


# EXCEL ANALYSIS

## 6. Frequency vs Monetary

### Insight:

- The plot shows a **strong positive correlation**:  
Customers who purchase **more frequently** also tend to **spend more** overall.
- Indicates a **valuable customer base** where increasing frequency can directly boost revenue.
- No major outliers — data is well-aligned and consistent.



# DRIVE LINK

Dataset –

<https://drive.google.com/file/d/1T4ah099BRXgbB5-amdsqCVZarGyAQjDm/view?usp=sharing>

SQL File –

[https://drive.google.com/file/d/1-zrh30\\_HOvDKbtQsr0EtvqDVpDo0qgq0/view?usp=sharing](https://drive.google.com/file/d/1-zrh30_HOvDKbtQsr0EtvqDVpDo0qgq0/view?usp=sharing)

Python -

<https://drive.google.com/file/d/1ipWH6KLtKVS5qSRR5RR3gXSaDbb7y02w/view?usp=sharing>

Excel -

[https://docs.google.com/spreadsheets/d/13qrnjcDafN3UO\\_T8aQdfAZzUprZTiR4c/edit?usp=sharing&oid=116931277368003559920&rtpof=true&sd=true](https://docs.google.com/spreadsheets/d/13qrnjcDafN3UO_T8aQdfAZzUprZTiR4c/edit?usp=sharing&oid=116931277368003559920&rtpof=true&sd=true)

[https://docs.google.com/spreadsheets/d/1a7j3tyO\\_fKxiq3q7-mZ8GB8kuHfywaPV/edit?usp=sharing&oid=116931277368003559920&rtpof=true&sd=true](https://docs.google.com/spreadsheets/d/1a7j3tyO_fKxiq3q7-mZ8GB8kuHfywaPV/edit?usp=sharing&oid=116931277368003559920&rtpof=true&sd=true)