



IRCTC FINANCIAL ANALYSIS



YEAR

All

SALES

20.0K

Sales YoY % Change

27.12%

COGS

9.7K

COGS YoY % Change

25.44%

EBITDA

5.8K

EBITDA YoY % Change

33.68%

PAT

10.4K

PAT YoY % Change

32.24%

Profitability Flow

100%

Sales +

36.82%

3.30%

Material Cost

14.58%

Manufacturi...

3.90%

Employee C...

4.34%

Other Cost

10.71%

Operating Pr...

0.07%

Exceptional ...

1.84%

Other incom...

0.13%

Interest

0.67%

Depreciation

11.82%

Profit befor...

3.47%

Tax

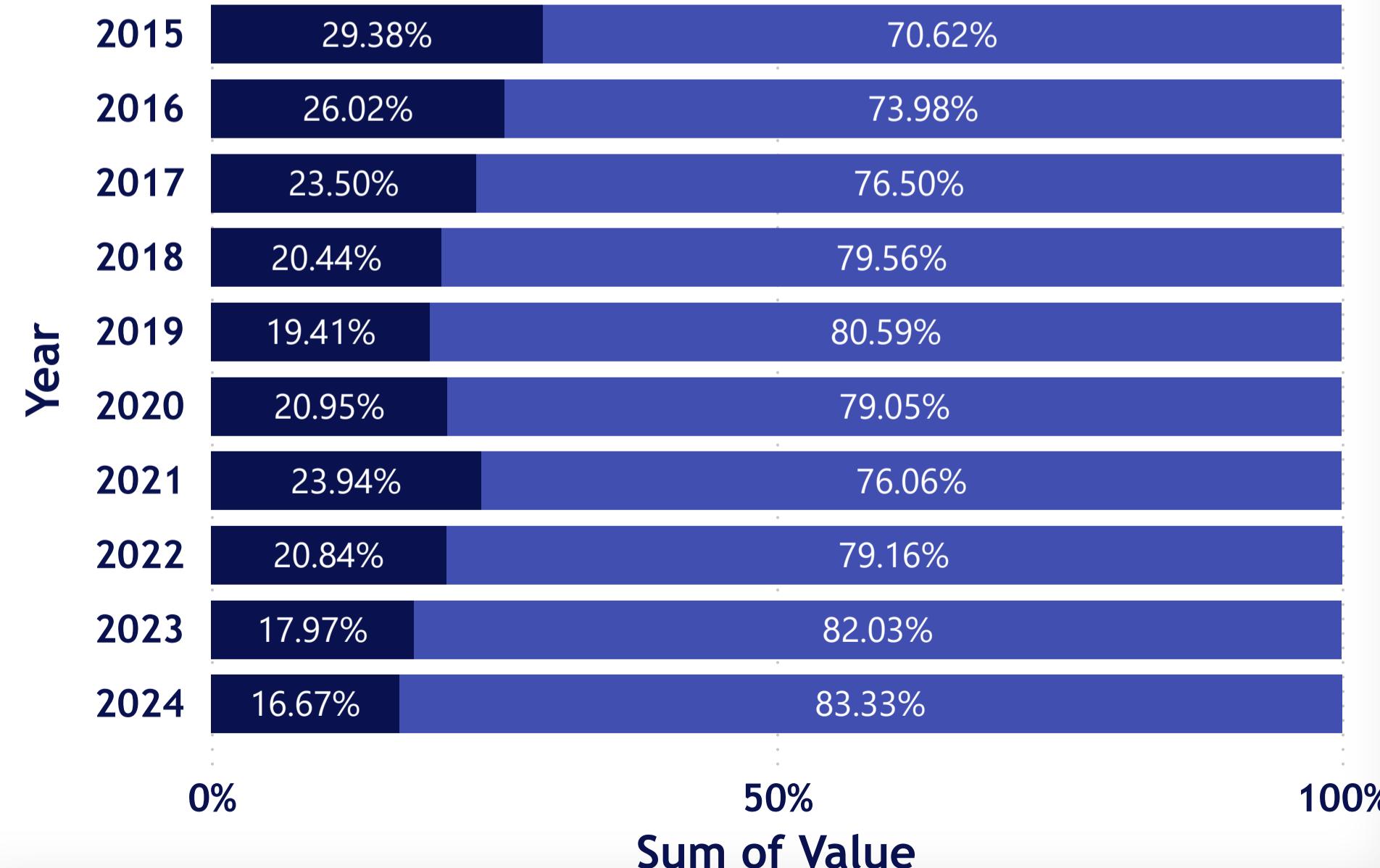
8.36%

Net Profit -

22.7%

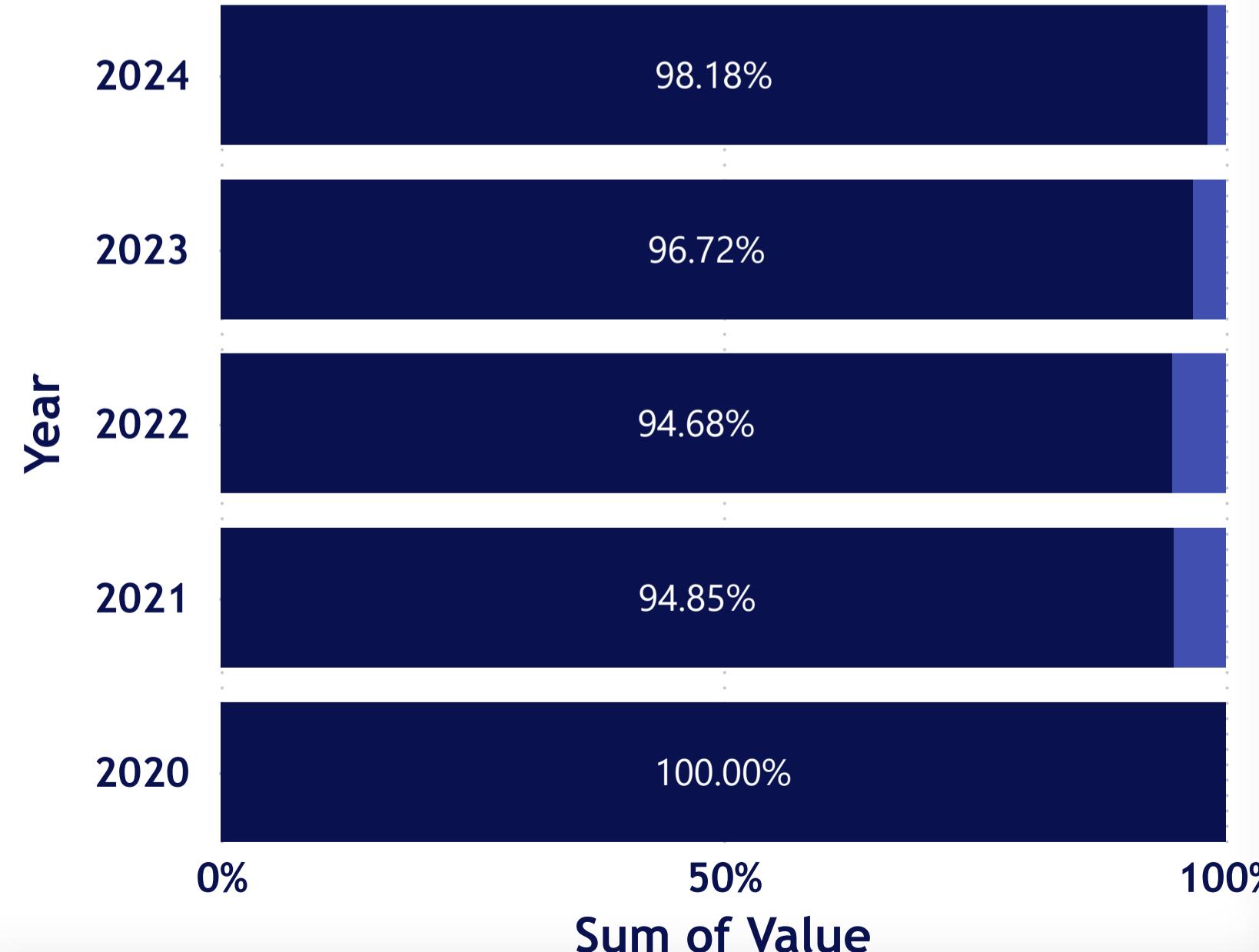
Assets Distribution

BS_Group_Head ● Non Current Assets ● Current Assets



Common Sizing of Balance Sheet

BS_Group_He... ● Equity ● Non Current Liabilities

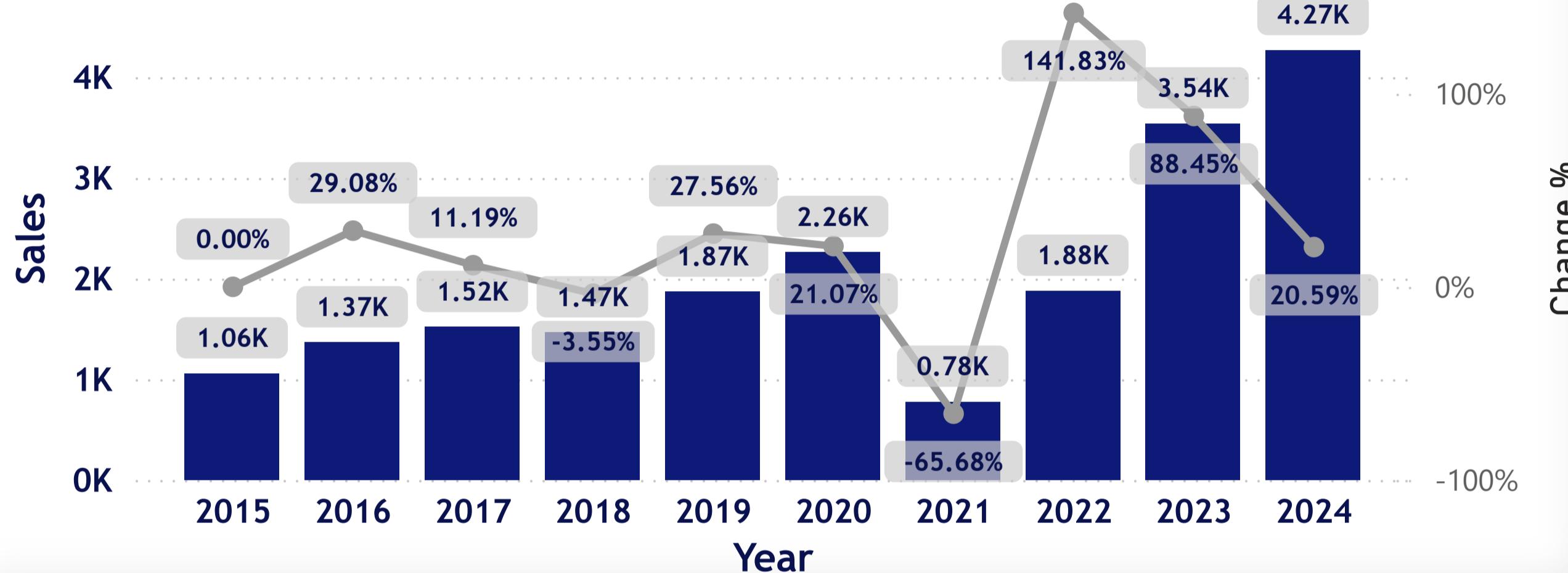




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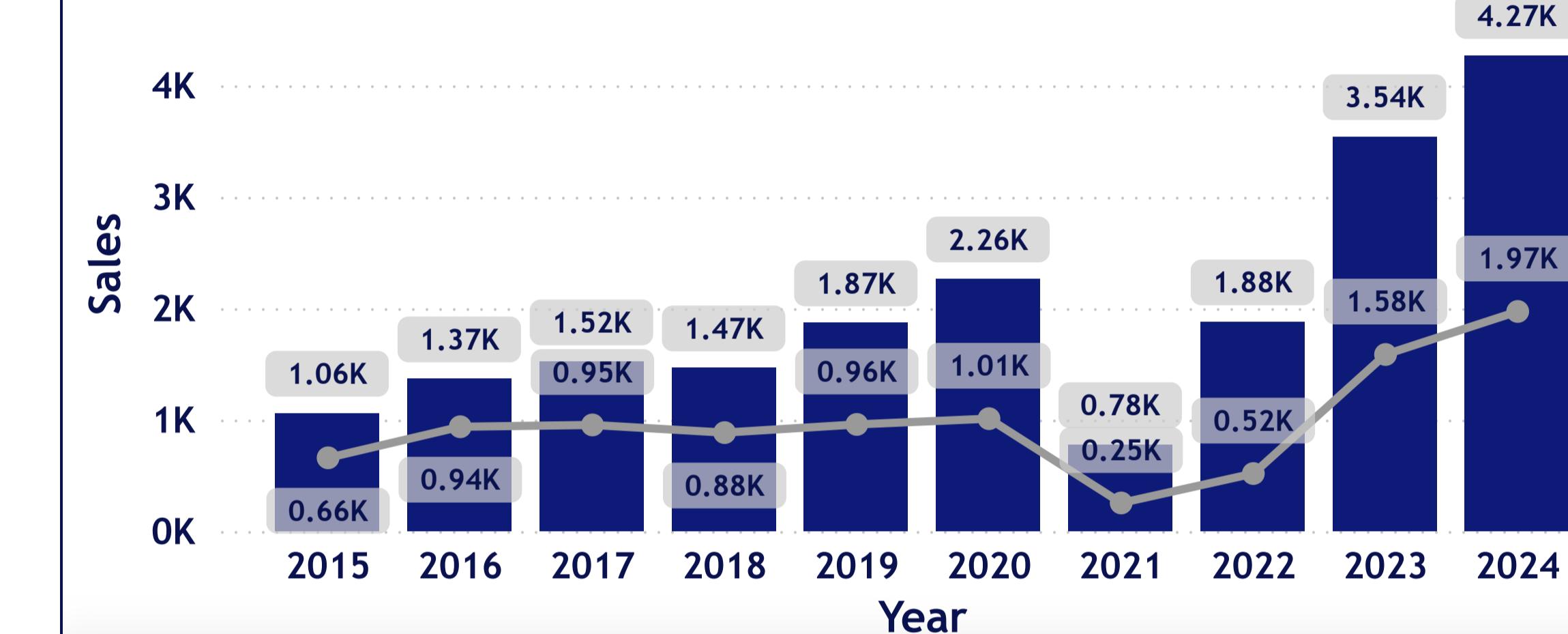
Sales Trend

● Sum of Value ● Change %



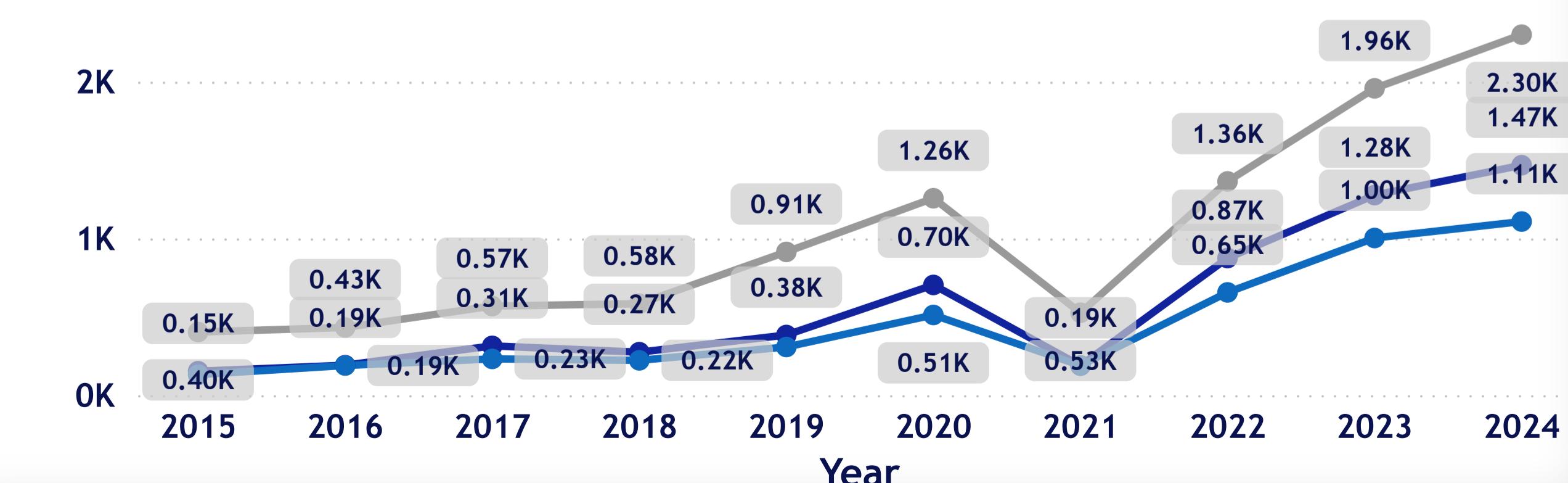
Sales Vs COGS

● Total Sales ● Total COGS



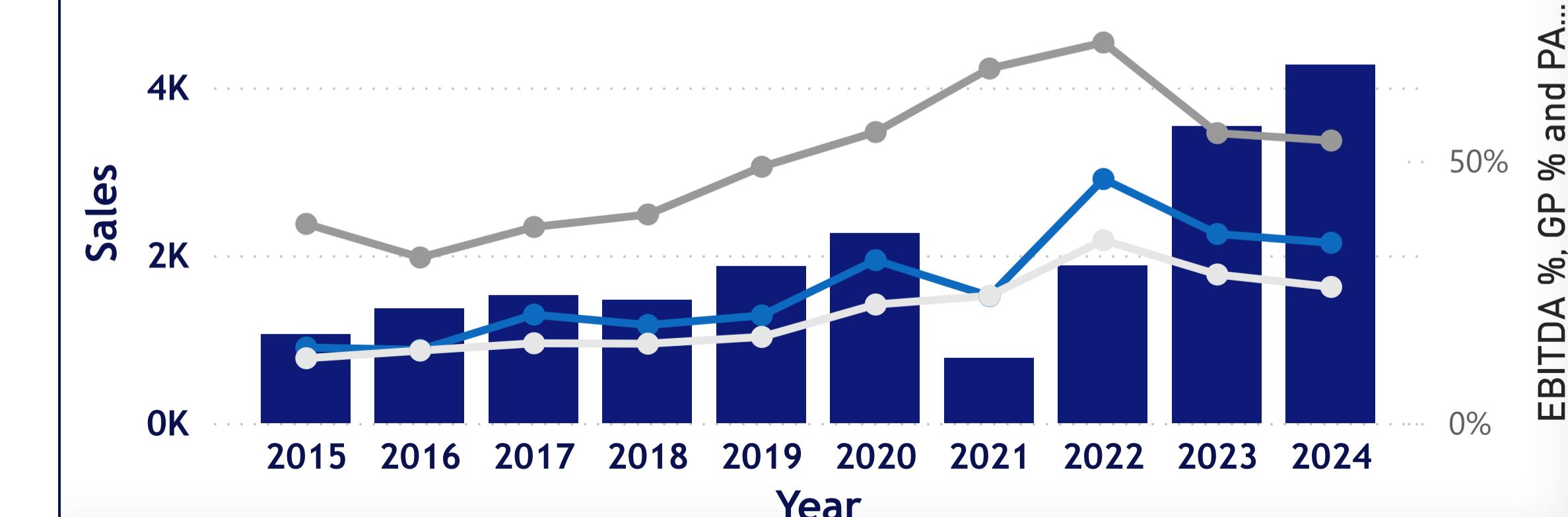
GP Vs EBITDA Vs PAT

● Gross Profit ● Total EBITDA ● PAT



Sales Vs GP Vs EBITDA Vs PAT

● Total Sales ● EBITDA % ● GP % ● PAT %





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YEAR

All



Revenue CAGR

17.96%

Revenue Trend



EBITDA CAGR

30.79%

EBITDA Trend



PAT CAGR

29.28%

PAT Trend



Tree Map

Sales

20.01K

COGS

9.72K

Profit before tax

Net Profit -

Expense

4.48K

Operating Profit

Tax

1.88K

Oth...

1.04K

Profit & Loss Sheet

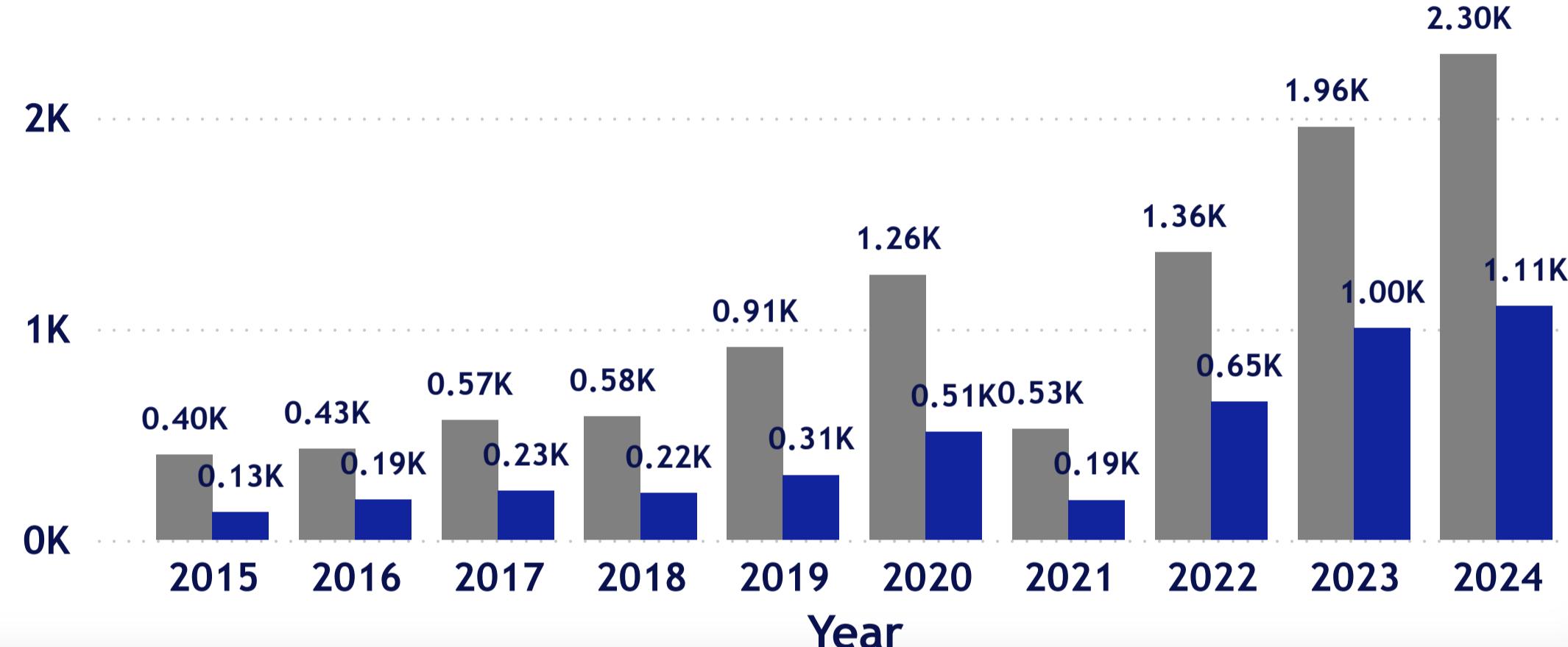
P&L_Main_Head	2015	2016	2017	2018	2019	2020
COGS	657.11	935.85	952.13	883.27	956.69	1,020.00
Depreciation	20.00	21.00	22.00	24.00	29.00	35.00
Expense	249.71	240.73	254.14	309.18	530.15	550.00
Interest	0.00	0.00	3.00	3.00	2.00	5.00
Net Profit -	130.54	188.49	230.75	221.44	306.56	515.00
No. of Shares	63.40	63.40	63.40	63.40	63.40	63.40
Operating Profit	152.18	190.42	313.73	273.56	383.16	717.00
Other Income	82.00	139.00	66.00	99.00	126.00	170.00
Profit before tax	214.00	309.00	355.00	346.00	479.00	787.00
Sales	1,059.00	1,367.00	1,520.00	1,466.00	1,870.00	2,220.00
Total	2,711.40	3,575.40	3,904.40	3,813.40	4,918.40	6,111.00



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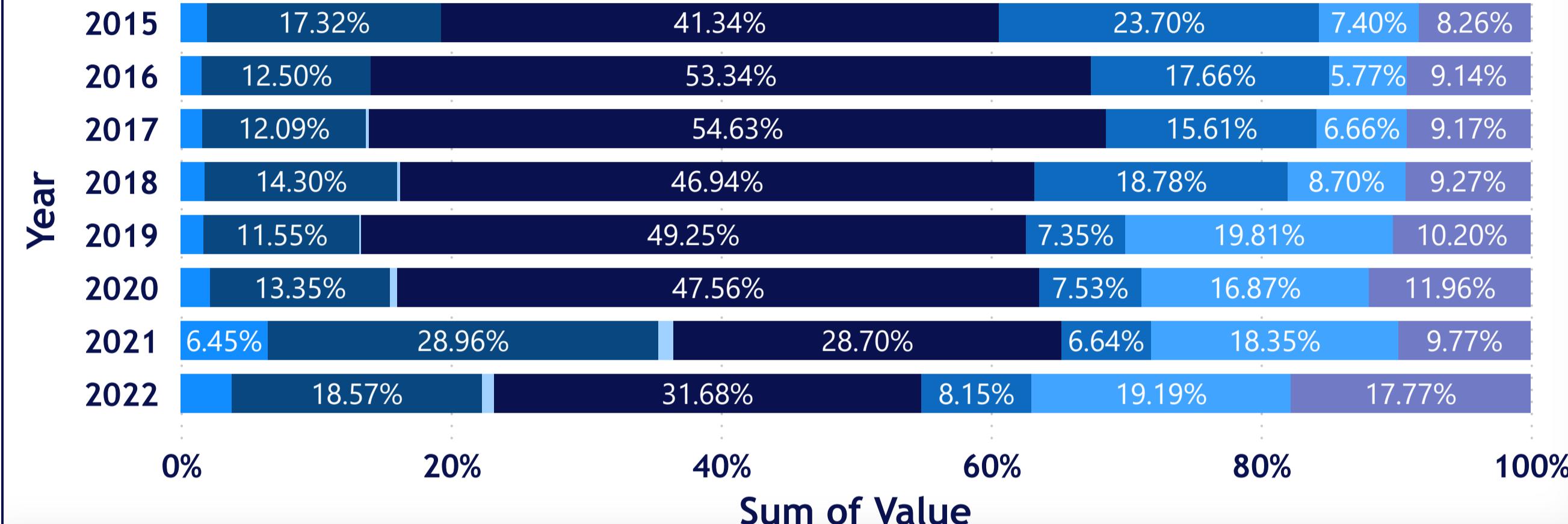
Gross Profit Vs PAT

● Gross Profit ● PAT



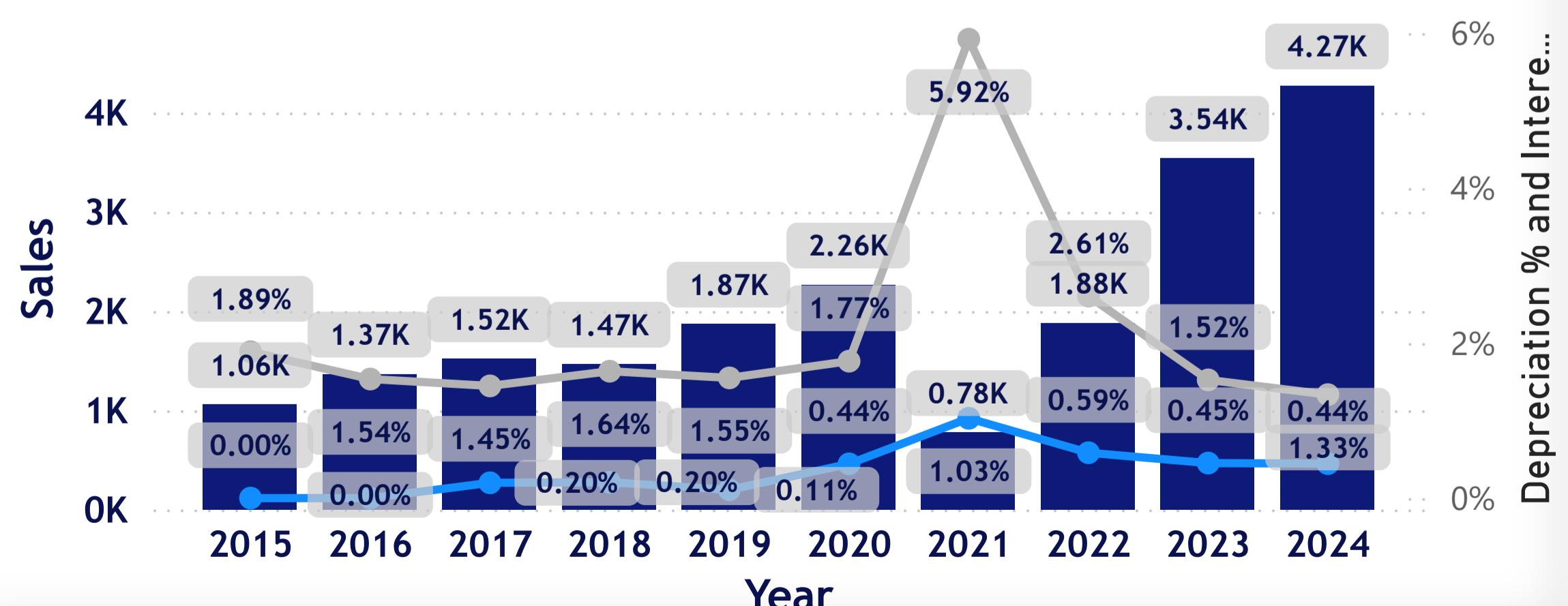
Expenses Distribution

P&L_Sub_Head ● Depreciati... ● Employe... ● Interest ● Manufact... ● Material ... ● Other C... ● Tax

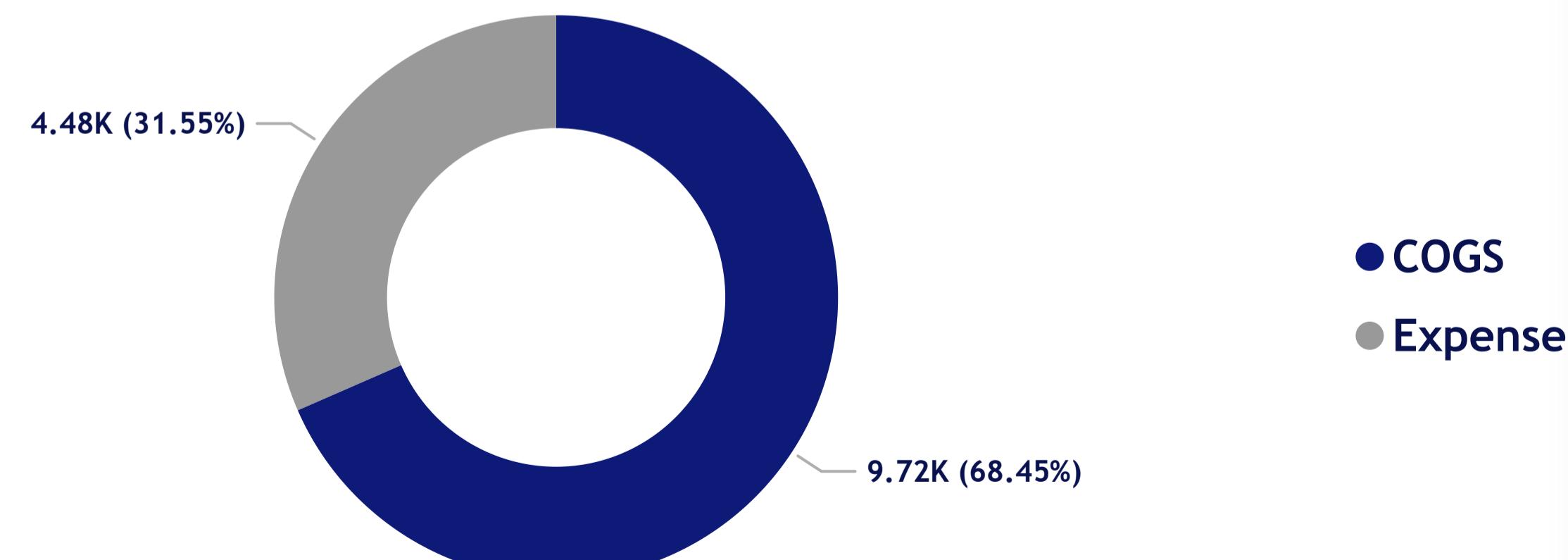


Sales Vs Depreciation & Interest

● Total Sales ● Depreciation % ● Interest %



COGS Vs Expense



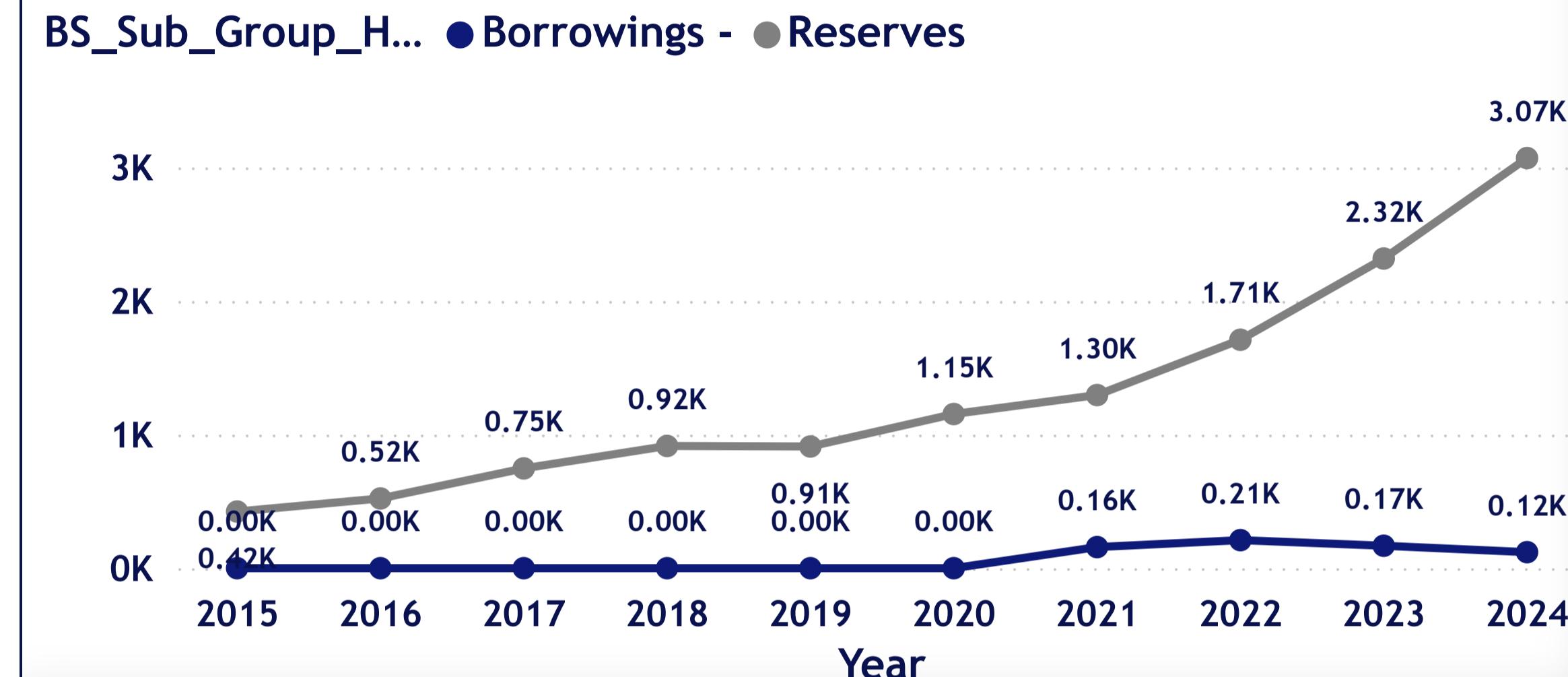


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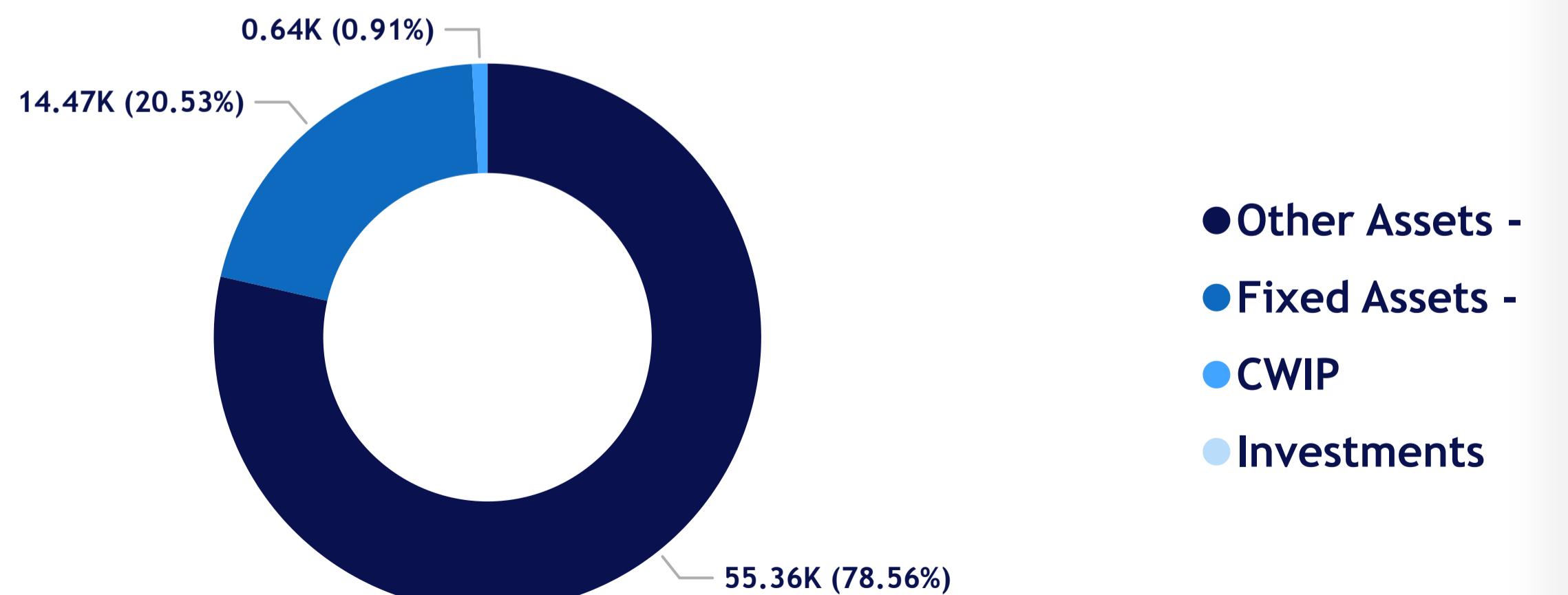
Balance Sheet

BS_Main_Head	2015	2016	2017	2018	2019	2020	2021	2022
Assets	3990	4873	6133	7662	8529	10701	10593	12816
Current Assets	1997	2542	3295	4251	4783	5897	5659	7071
CWIP	16	14	17	8	40	16	24	26
Investments	0	0	0	0	0	0	0	0
Other Assets -	1981	2528	3278	4243	4743	5881	5635	7045
Non Current Assets	831	894	1012	1092	1152	1563	1781	1861
Total Assets	1162	1437	1826	2319	2594	3241	3153	3884
Shareholder Equity & Liabilities	3042	3769	4694	6004	6711	8410	8003	9782
Current Liabilities	1436	1790	2081	2730	3046	3855	3236	3818
Other Liabilities -	1436	1790	2081	2730	3046	3855	3236	3818
Total	7032	8642	10827	13666	15240	19111	18596	22598

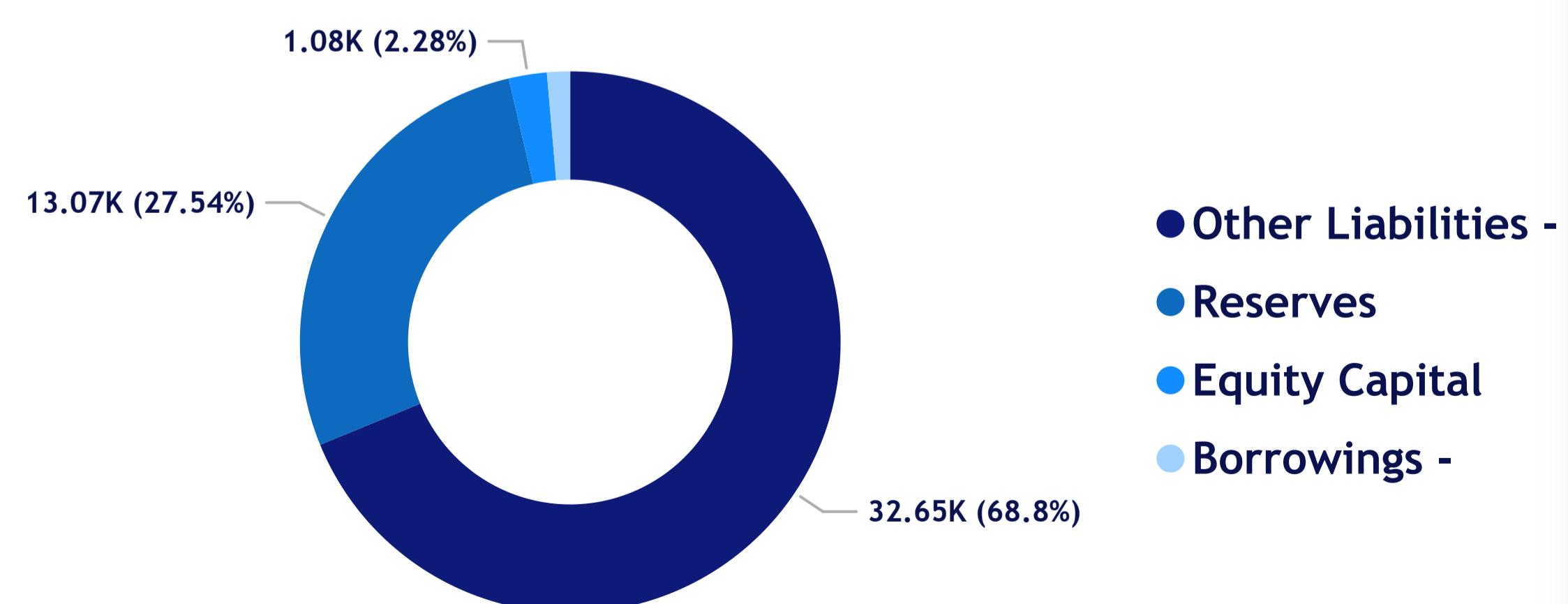
Reserves Vs Borrowings



Assets Bifurcation



Expenses Bifurcation





IRCTC FINANCIAL ANALYSIS

YEAR

All	▼
Working Capital	2347
Assets Turnover	0.65

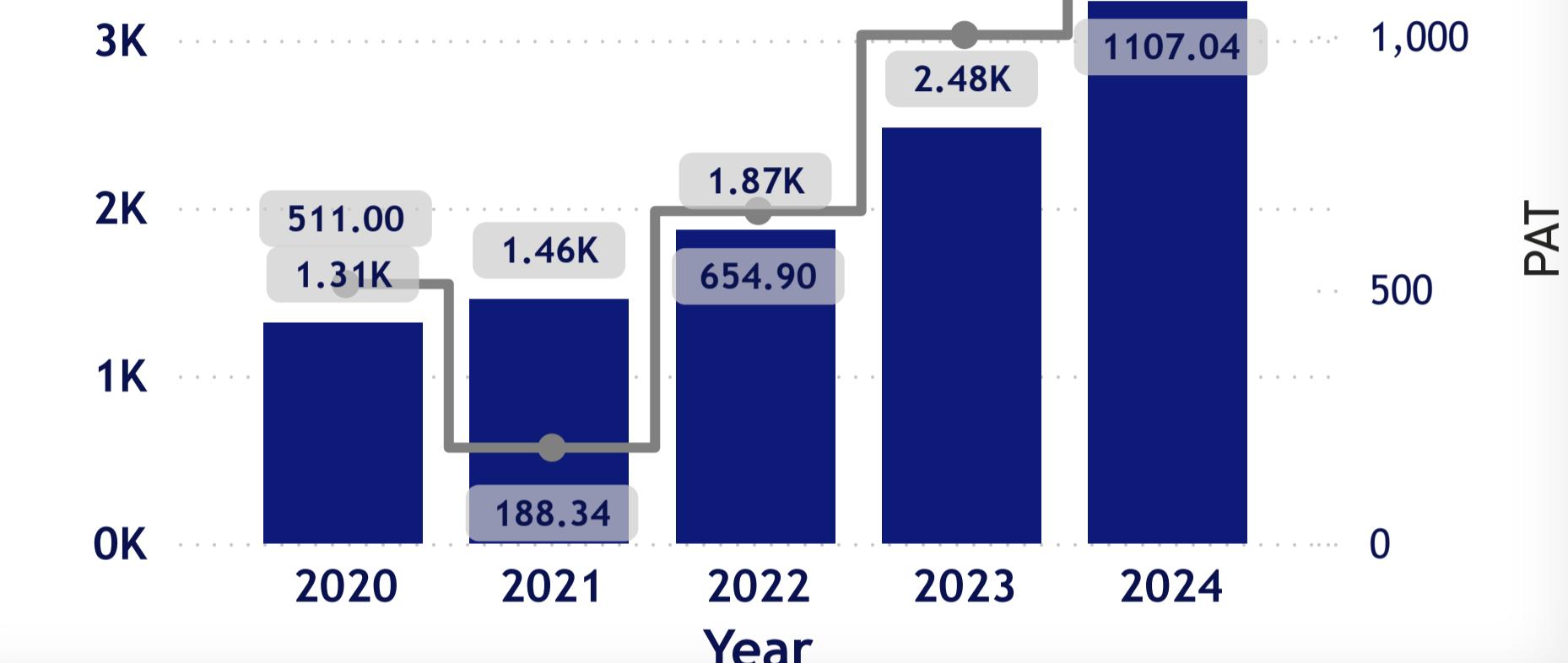
Debt : Equity	0.30
Assets : Liabilities	1.72

Tree Map

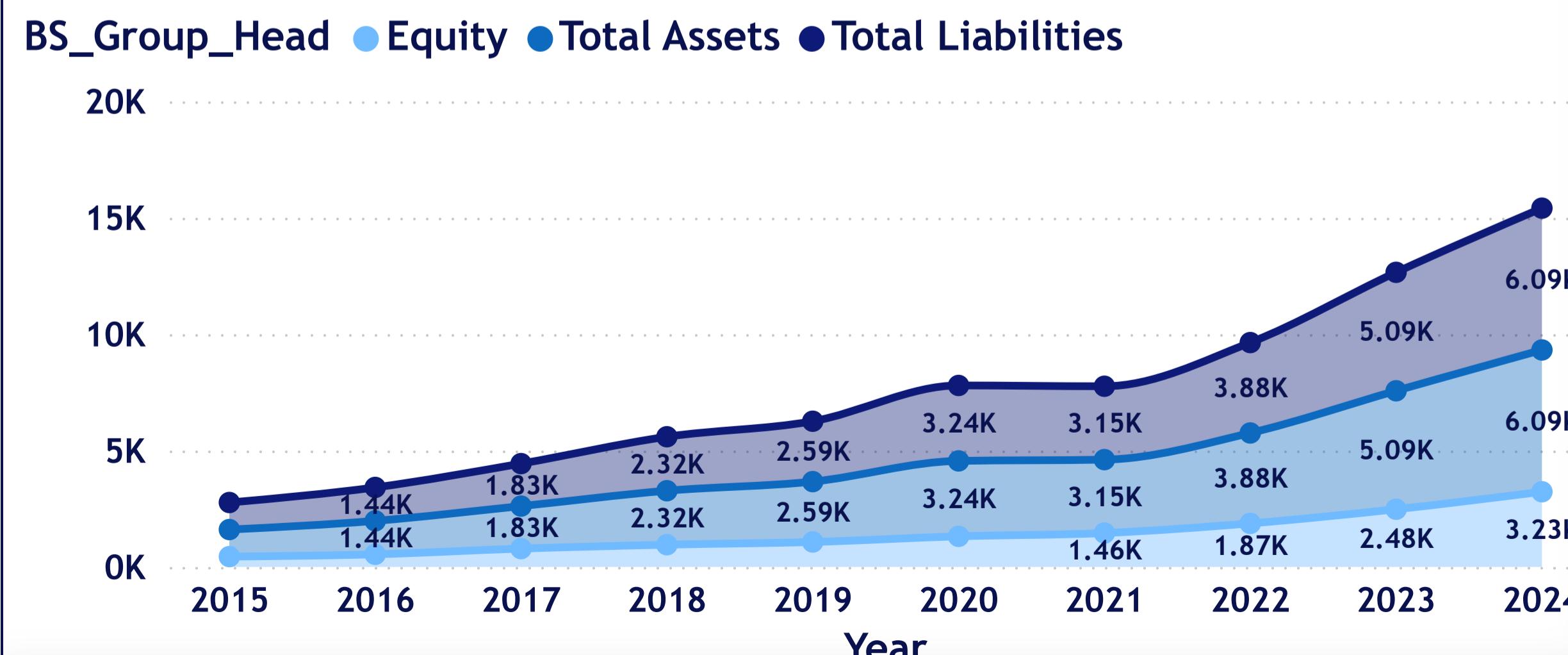


Equity Vs PAT

● Sum of Value ● PAT



Liabilities Vs Assets Vs Equity



Debt : Equity Trend



Assets Turnover Trend





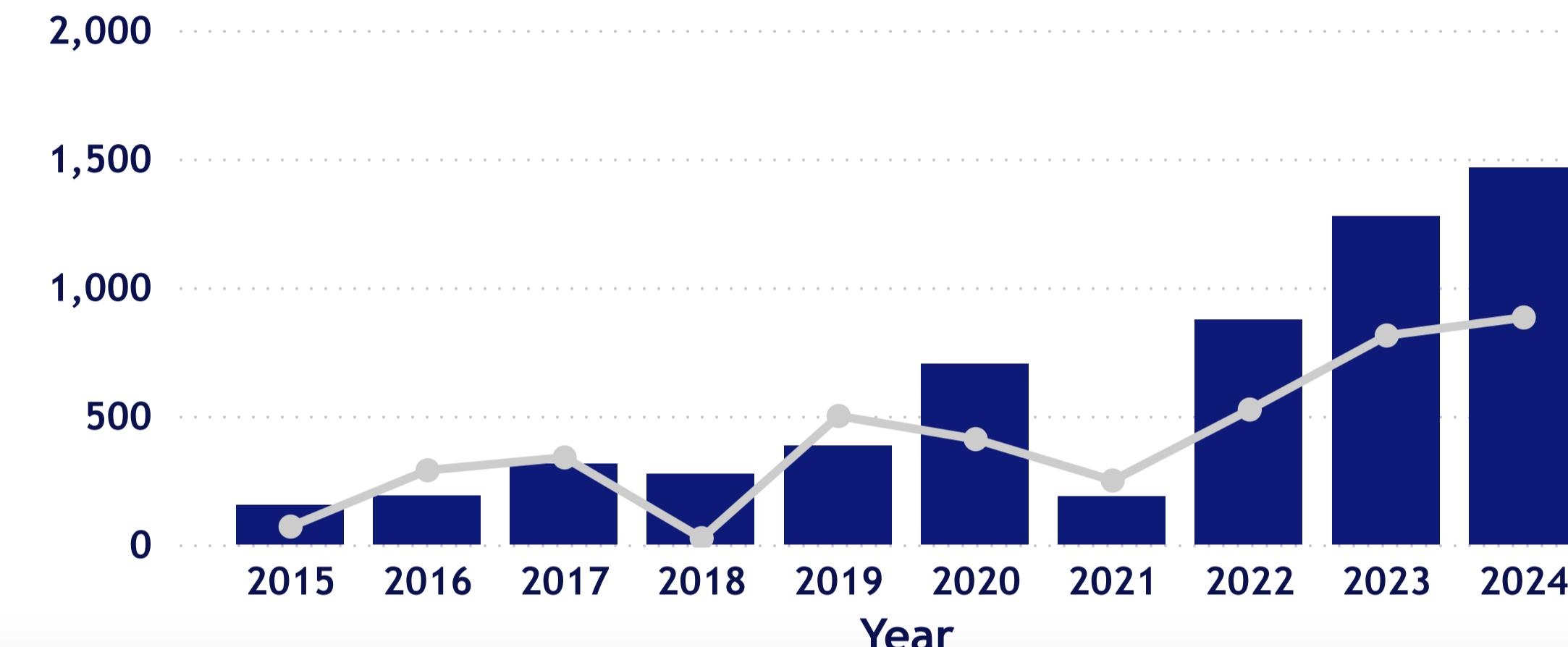
IRCTC FINANCIAL ANALYSIS

Cash Flow Sheet

CFS_Main_Head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Cash from Financing Activity -	-34	-62	-272	-114	-358	-560	-93	-516	-868	-102
Cash from Financing Activity -	-17	-31	-136	-57	-179	-280	-47	-258	-434	-102
Dividends paid	-17	-31	-136	-57	-179	-268	-40	-240	-400	-102
Financial liabilities	0	0	0	0	0	-12	0	-11	-28	-102
Interest paid fin	0	0	0	0	0	0	-6	-7	-6	-102
Cash from Investing Activity -	-92	14	188	79	-706	16	-905	-485	-635	-102
Cash from Investing Activity -	-46	7	94	40	-353	8	-453	-242	-317	-102
Dividends received	0	0	0	4	6	4	3	3	2	-102
Fixed assets purchased	-70	-22	-32	-35	-54	-35	-77	-22	-68	-102
Fixed assets sold	0	0	0	0	0	0	0	1	0	-102
Total	-57	905	1031	-159	114	355	-669	-3	92	-102

EBITDA Vs CFO

● Total EBITDA ● CFO



Free Cash Flow Trend

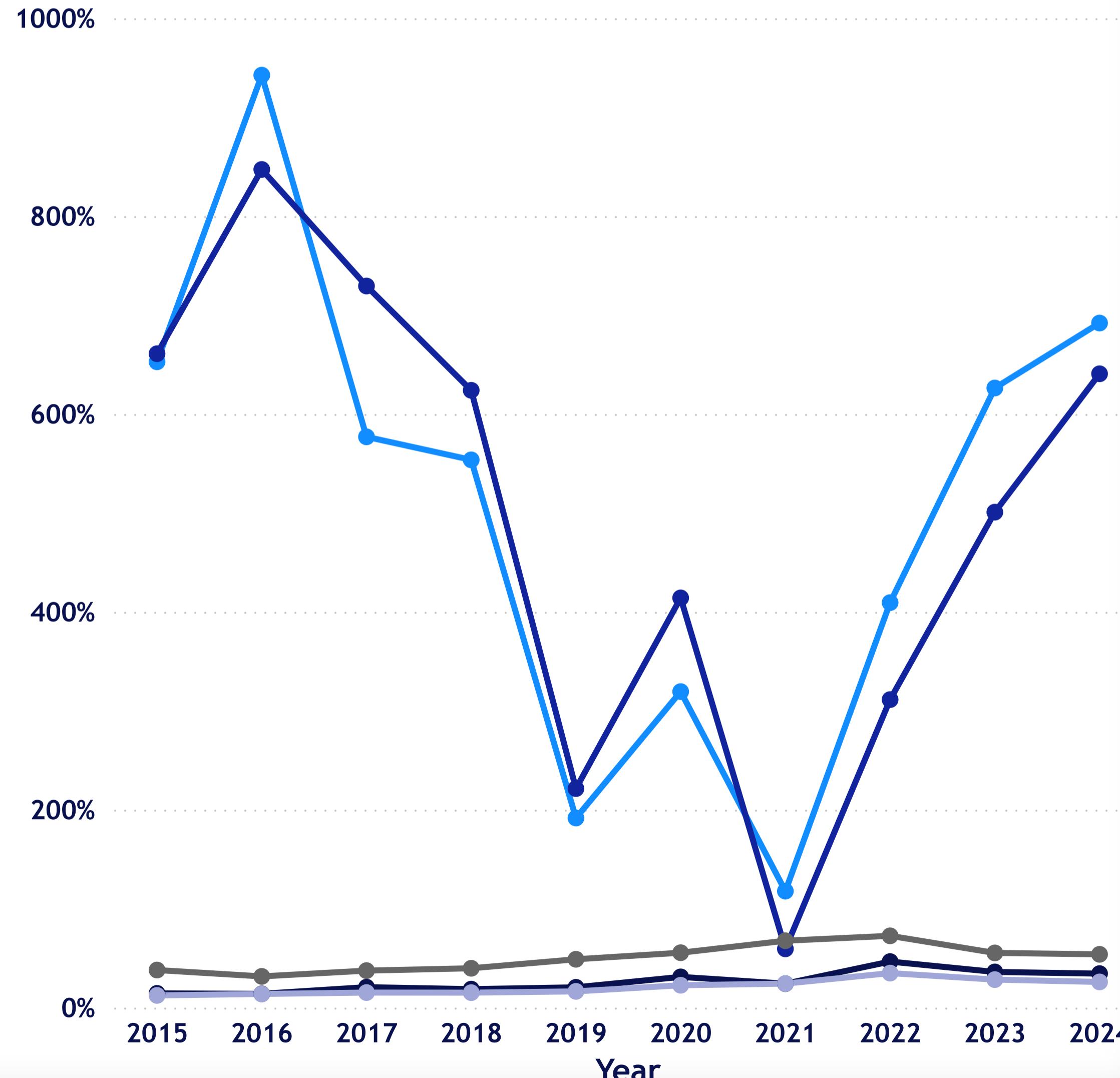




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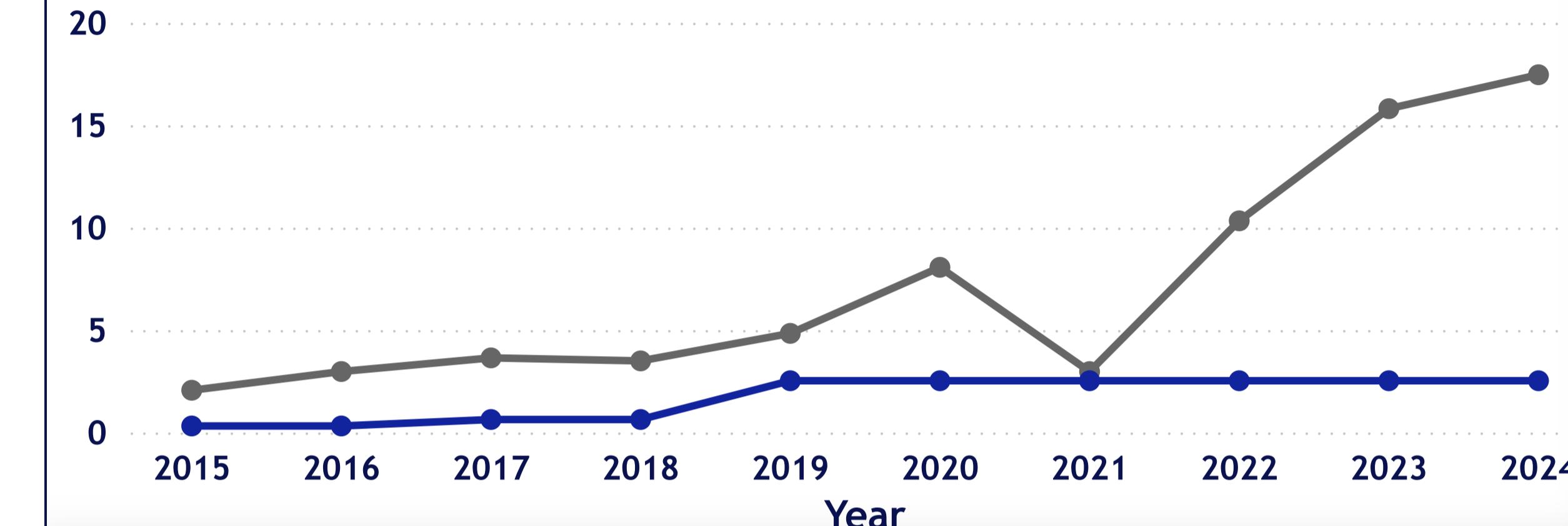
ROE Vs ROCE Vs GP Vs EBITDA Vs PAT

● ReturnOfEquity % ● ROCE % ● GP % ● EBITDA % ● PAT %



EPS Vs BVPS

● EPS ● BookValuePerShare



Financial Leverage vs Assets Turnover

● Financial Leverage ● Assets Turnover

