

How to Export Reports from QuickBooks to Excel?

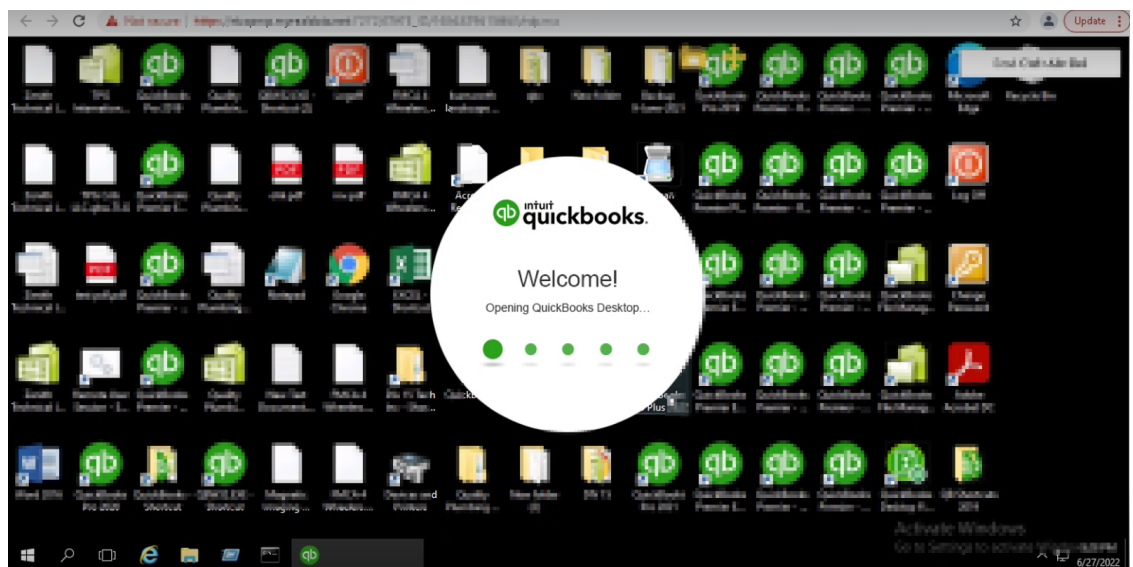
Meta Title: How to Export Reports from QuickBooks to Excel?

Meta Description: Effortlessly Export QuickBooks Reports to Excel with Our Step-by-step Guide. Unlock Data Analysis and Customization Options. Boost Your Productivity Now!

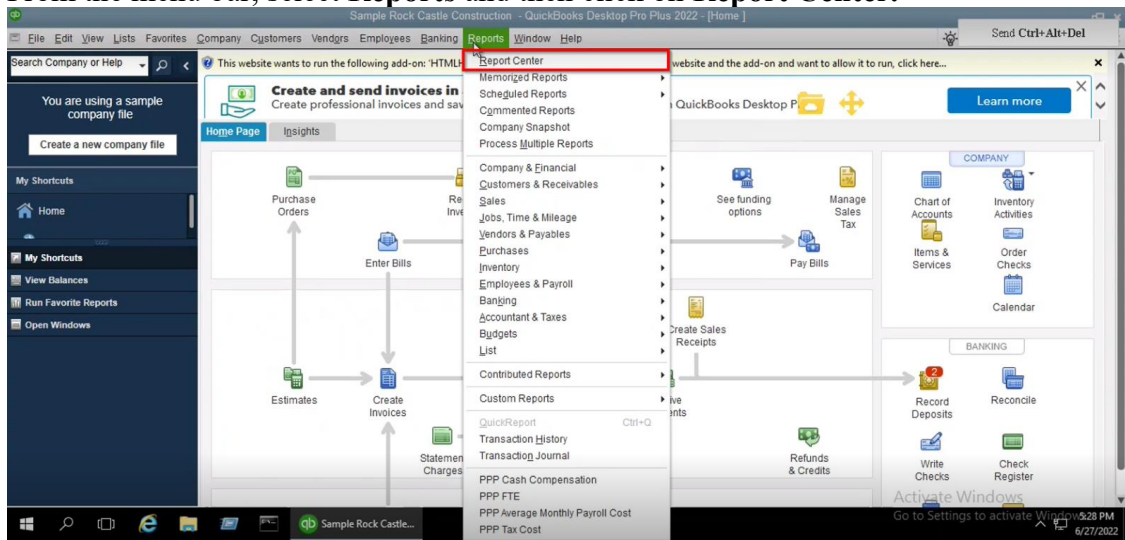
QuickBooks gives you the freedom to create reports. If you wish to use your reports outside of QuickBooks, you can export them to MS Excel. The instructions below will help you to export reports from QuickBooks to Excel for additional analysis or sharing with others.

Learn how to export reports from QuickBooks to Excel by following the below steps:

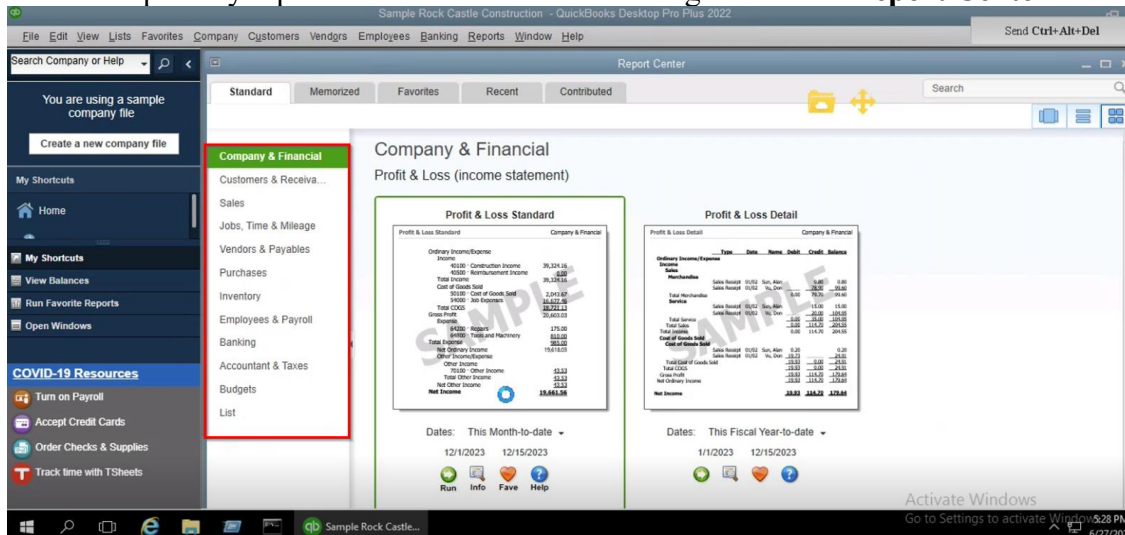
1. Open the QuickBooks application on your system.



2. From the menu bar, select **Reports** and then click on **Report Center**.

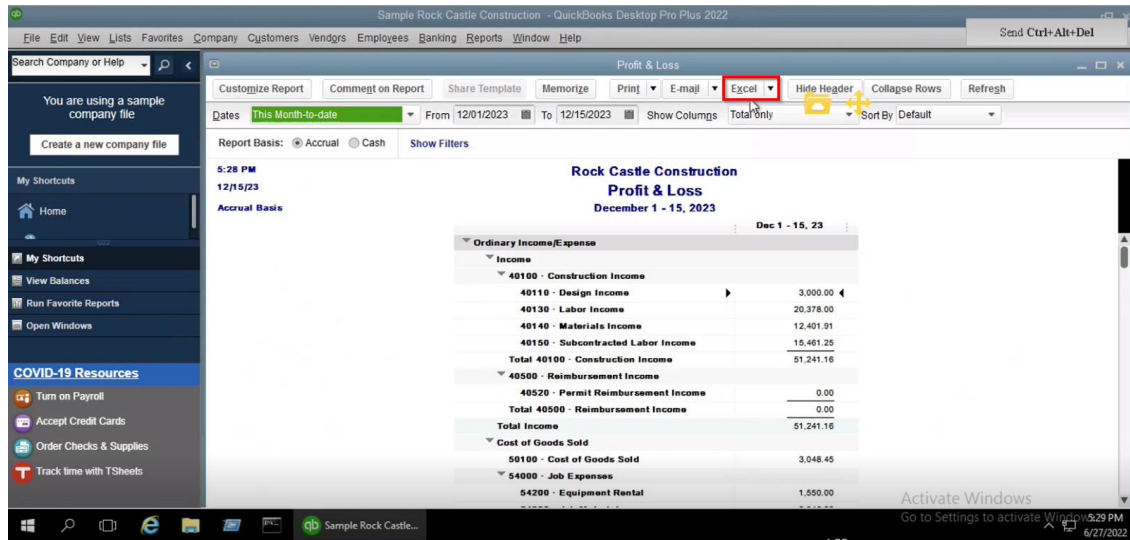


3. Find and open any report from the various listed categories in the **Report Center**.

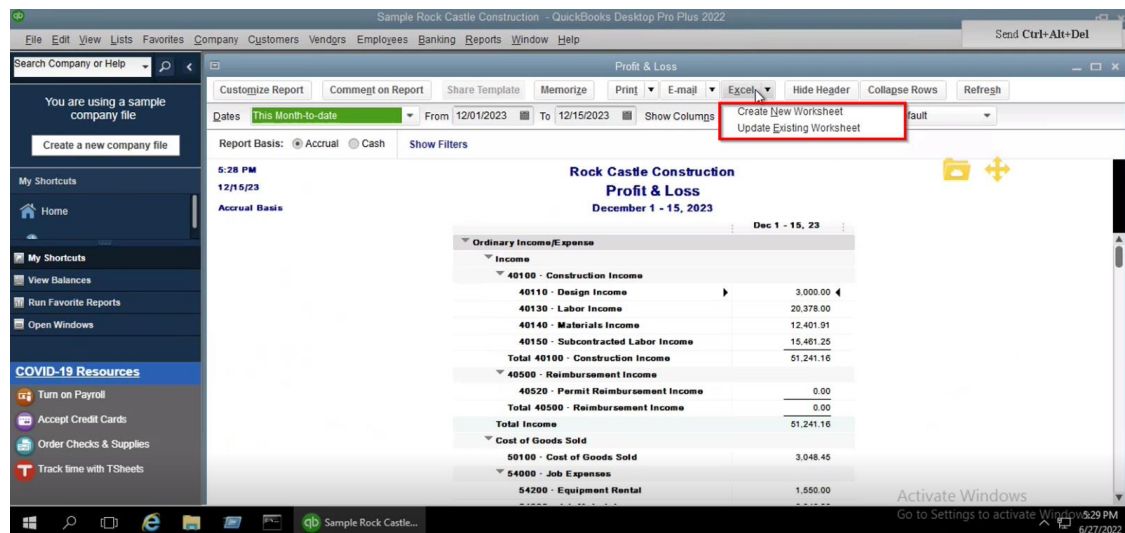


4. Go to the tool bar and choose **Excel**.

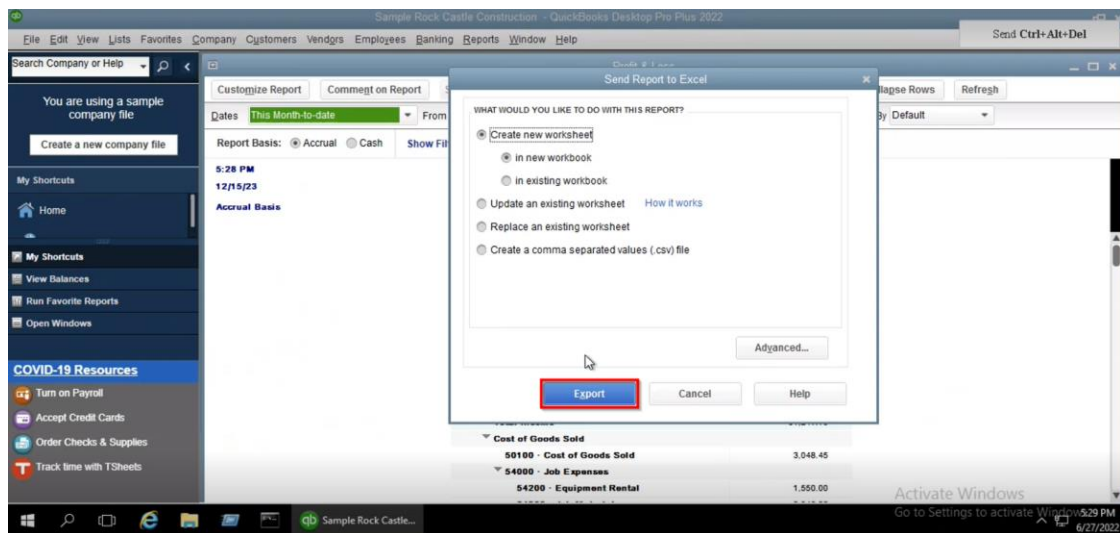
Note: To save the report as a PDF, you may also choose Print or Email.



5. Choose **Create New Worksheet** to start a fresh Excel workbook and choose **Update Existing Worksheet** to make changes to an existing workbook.



6. Click **Export** to download your current file/report in excel sheet format.



7. Your downloaded file will be displayed as shown in the figure.

		Dec 1 - 15, 23
1		
2	Ordinary Income/Expense	
3	Income	
4	40100 - Construction Income	
5	40110 - Design Income	3,000.00
6	40130 - Labor Income	20,378.00
7	40140 - Materials Income	12,401.91
8	40150 - Subcontracted Labor Income	15,461.25
9	Total 40100 - Construction Income	51,241.16
10	40500 - Reimbursement Income	
11	40520 - Permit Reimbursement Income	0.00
12	Total 40500 - Reimbursement Income	0.00
13	Total Income	51,241.16
14	Cost of Goods Sold	
15	50100 - Cost of Goods Sold	3,048.45
16	54000 - Job Expenses	

Benefits:

Here're the 4 benefits of exporting reports from QuickBooks to Excel:

- **Data Analysis:** Excel can further analyze and alter exported reports, enabling you to carry out intricate calculations, make charts, and use cutting-edge data analysis methods.
- **Customization:** Excel has various customization tools that let you structure the report to your tastes, add calculations, and make unique visualizations.
- **Data Integration:** You can quickly combine QuickBooks data with other information for thorough analysis and decision-making by integrating exported reports with other data sources in Excel.

- **Sharing and Collaboration:** Excel reports can be distributed to coworkers, stakeholders, or accountants who might not have direct access to QuickBooks, allowing them to collaborate and access the data.

Conclusion:

When you export reports from QuickBooks to Excel, you have better data analysis tools, customization possibilities, and communication and sharing tools. If you're still having trouble exporting reports from QuickBooks to Excel and would need more help, feel free to contact us at +1-855-223-4887.