

How to take Drake Application Backup?

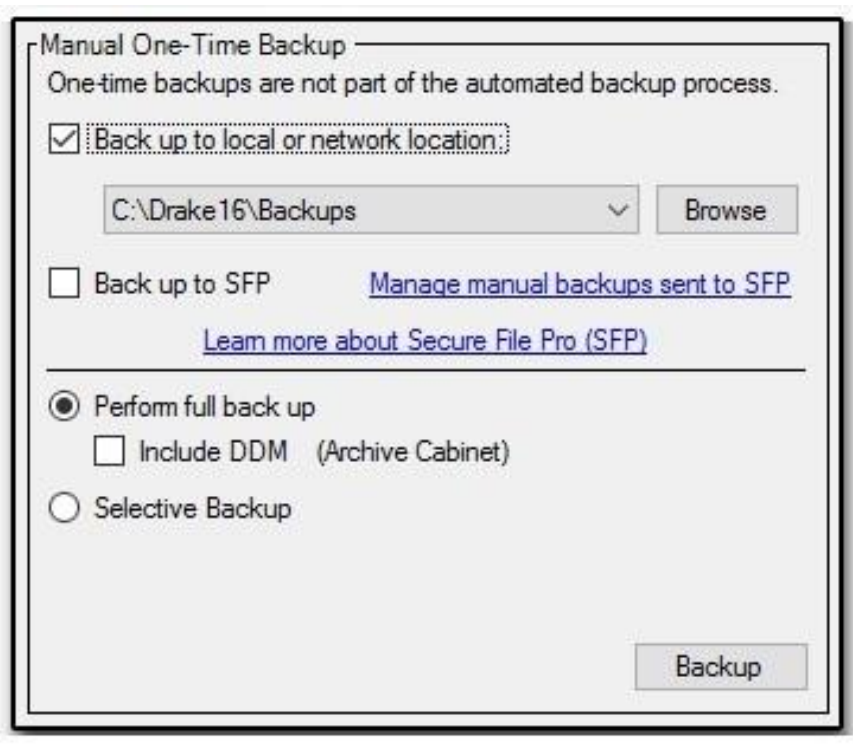
Meta Title: How to Take Drake Application Backup?

Meta Description: Learn the step-by-step process to securely back up your Drake application data and safeguard your files and ensure data integrity.

Taking a backup of the Drake program is crucial to guaranteeing the safety of your data in the event of unforeseen circumstances or system faults. Drake is a workflow management application for processing and analyzing data, so it's essential to periodically back up your data and configurations to prevent data loss.

Learn how to take Drake application backup by following the below steps:

1. From Drake's home page, select **Tools**, then click on **File Maintenance**.
2. Select **Backup** to access the Backup and Restore feature.
3. Select the **Back up to local or network location** checkbox and, if required, pick a location by clicking **Browse**.



Note: If you have a Drake Portals account and would like to use storage that is off-site, you can select **Back up to SFP** in (Drake19 and prior version).

4. Select the **Perform full back up** option.
5. If you want to backup all Drake Documents files, click **Include DDM (Archive Cabinet)**.

6. To begin the manual backup, click the **Backup** option.
7. The dialogue box displays **Backup in process** while the backup is ongoing and **Backup complete!** once it is finished.
8. To go back to the Backup and Restore dialogue after the backup is finished, click **Close**.
9. Click the **Close** option to return to the Drake Tax Home window once you have finished with backup and restoration.

To create a custom or partial backup, follow the below steps:

1. To choose a location, click **Browse** after checking the Backup to a local or network destination box.

Note: If you have a Drake Portals account and would like to use storage that is off-site, you can select **Back up to SFP** in (Drake19 and prior version).

2. Click the **Backup** button after selecting the **Selective Backup** option.
3. The above step will open a **Create Selective Backup** dialog, defaulted to Back up Everything.
4. To customize, select **Customize Backup** from the menu, where all possible settings will be activated.
5. To view a list of the Drake Tax files on your computer, click the buttons on the dialogue box's left side.
6. All Drake Files - This provides a grid view of all Drake Tax files that are accessible for backup. These will comprise Tax Returns, Setup Files, and System Files discovered in Drake Tax's most recent year.
7. Enter a unique name for the backup in the **Backup Description** area located at the bottom right of the window.
8. Select **Incorporate Full DDM Archive Cabinet** check box to include Drake Documents files.

9. Click **Backup** once you've finished making your selections.
10. The message box displays "Backup in process..." while the backup is ongoing and "Backup complete!" once it is finished.
11. When the backup is complete, click **Close** to return to the **Backup and Restore** dialog.

Benefits:

Here're the 2 benefits of taking Drake application backup:

- **Data protection:** By backing up your Drake application, you can protect your sensitive information, including input files, intermediate files, and output files created during process execution. You can quickly recover your data from the backup in the case of data corruption, unintentional deletion, or device failure, avoiding possible data loss.
- **Disaster recovery:** A backup makes sure you have a duplicate of your data and configurations that can be swiftly restored in case of unanticipated occurrences like system breakdowns, natural catastrophes, or cyber-attacks. This enables you to restart operations and recover from such situations successfully.

Conclusion:

Regularly backing up your Drake application is a preventative step that safeguards your data, supports business continuity, and improves the general dependability and robustness of your data processing and analysis operations.

If you're still having trouble taking Drake application backup and need more help, feel free to contact us at +1-855-223-4887.