# **♦** General Questions

# 1. What is the purpose of the "Applied Steps" pane in Power Query?

It shows each transformation step applied to your data, allowing you to track, edit, reorder, or remove steps.

# 2. How do you remove duplicate rows in Power Query?

Go to the **Home** tab  $\rightarrow$  Click **Remove Rows**  $\rightarrow$  **Remove Duplicates**.

# 3. What does the "Filter" icon do in Power Query?

It allows you to filter rows based on values in a column (e.g., keep only specific dates, values, ranges).

## 4. How would you rename a column from "CustID" to "CustomerID"?

Right-click the **CustID** column header  $\rightarrow$  choose **Rename**  $\rightarrow$  type **CustomerID**.

## 5. What happens if you click "Close & Apply" in Power Query?

It applies all transformations and loads the data back into Power BI or Excel.

#### **♦** Transformation Tasks

# 6. Remove all rows where Quantity is less than 2.

• Use the filter dropdown on Quantity → Select Number Filters → is greater than or equal to → enter 2.

Option 2:

• = Table.SelectRows(Customer\_Orders, each [Quantity] >= 2)

# 7. Split the OrderDate column into "Year", "Month", and "Day".

• Select OrderDate  $\rightarrow$  go to Add Column  $\rightarrow$  Date  $\rightarrow$  choose Year, Month, and Day.

Option 2:

- = Table.AddColumn(Customer\_Orders, "Year", each Date.Year([OrderDate]), Int64.Type),
- Table.AddColumn(\_, "Month", each Date.Month([OrderDate]), Int64.Type),
- Table.AddColumn(\_, "Day", each Date.Day([OrderDate]), Int64.Type)

## 8. Replace all "Mouse" entries in the Product column with "Computer Mouse."

• Right-click **Product** column → **Replace Values** → find "Mouse", replace with "Computer Mouse".

Option 2:

 = Table.ReplaceValue(Customer\_Orders, "Mouse", "Computer Mouse", Replacer.ReplaceText, {"Product"})

# 9. Sort the table by OrderDate (newest first).

• Click the dropdown on **OrderDate**  $\rightarrow$  sort **Descending**.

Option 2:

• = Table.Sort(Customer\_Orders, { { "OrderDate", Order.Descending } })

## 10. How would you handle null values in the Price column?

- Options:
  - o Replace nulls: **Transform**  $\rightarrow$  **Replace Values**  $\rightarrow$  null  $\rightarrow$  0 or another value.
  - o Or filter out: Home  $\rightarrow$  Remove Rows  $\rightarrow$  Remove Blank Rows.
  - = Table.ReplaceValue(Customer\_Orders, null, 0, Replacer.ReplaceValue, {"Price"})

#### **♦** Advanced M Code Tasks

# 11. Write custom M-code to add a column calculating TotalSpent = Quantity \* Price. Go to Add Column → Custom Column:

```
= [Quantity] * [Price]
Option 2:

= Table.AddColumn(Customer_Orders, "TotalSpent", each [Quantity] * [Price], type number)
```

## 12. Group the table by CustID to show total spending per customer.

- Go to **Home**  $\rightarrow$  **Group By**:
  - o **Group by:** CustID
  - o New column: TotalSpent
  - o Operation: Sum of TotalSpent or use custom step to multiply inside.

Option 2:

```
= Table.Group(Customer_Orders, {"CustID"}, {{"TotalSpent", each List.Sum([Quantity] * [Price]), type number}})
```

# 13. Fix inconsistent date formats in OrderDate (e.g., 01/10/2023 vs. 2023-01-10).

• Ensure **OrderDate** is of **Date** type:

○ Select OrderDate  $\rightarrow$  Transform  $\rightarrow$  Data Type  $\rightarrow$  Date.

Option 2:

= Table.TransformColumnTypes(Customer\_Orders, {{"OrderDate", type date}})

- 14. Create a conditional column: Label orders as "High Value" if Price > 100.
  - Go to Add Column  $\rightarrow$  Conditional Column:
    - o Name: OrderValueLabel
    - o Condition: Price >  $100 \rightarrow \text{High Value}, \text{else} \rightarrow \text{Regular}.$

Option 2:

= Table.AddColumn(Customer\_Orders, "OrderLabel", each if [Price] > 100 then "High Value" else "Regular", type text)

- 15. Optimize the query to reduce refresh time (e.g., remove unused columns early).
  - Remove unnecessary columns as early as possible:
    - $\circ$  Use **Home**  $\rightarrow$  **Choose Columns** to keep only needed ones early in the steps.