Ascentul App Testing

Career App

General App

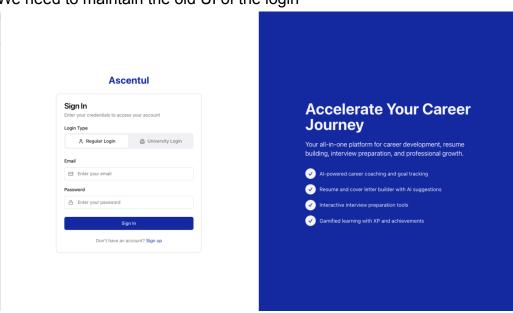
- I prefer the look of the app when at 80% zoom instead of 100%. Can we set this as the default?
- Need to update the blue the app is using as a theme color to
- App feature titles should use the dark blue

Signup

Is it possible to have the user, verify their email via clerk popup after the user selects a free or pro plan?

Login

We need to maintain the old UI of the login



Update the text on the right side of login as some features have been removed so text isn't true.

Use:

Accelerate Your Career Path

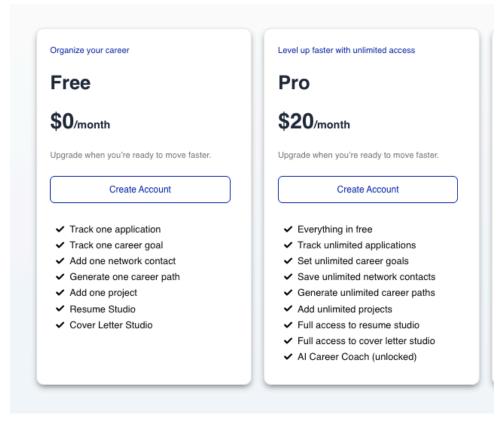
Your all-in-one platform to plan, build, and launch your career.

- Please make the text area larger it as a unit feels to small on the page
- Al-powered coaching to guide your next steps
 - Create polished resumes and tailored cover letters
 - ✓ Track and achieve your career goals with clarity
 - ✓ Explore career paths and opportunities with confidence
 - ✔ Organize your projects, skills, and experiences in one place

Onboarding

- Remove the What features are you most interested in (page)
 - I think we can remove this page, it looks great but might be hard to keep up with when adding features in the future
 - Can we change the "Join Discord Button" that acts as the next button on the onboarding page right before the discord link page? I think it seems a big "required" when you read it as the next button,
 - instead we can just switch text to "Next"
 - Discord link says expired, is it the most recent link?
 - I created the link with the never expire checkbox.
 - Plan selection
 - Can we update the plan option cards to mirror the cards on my pricing page? List of features is not shown in the app at the

moment (screen shot below for correct reference)



- Also button alignment needs to be fixed a bit
- Both plans open to a free user account
- Pro plan should go to stripe
- https://ascentul.io/careertracker-io-pricing/

On Screen Notifications

• Activity completion notifications

• These are currently grey, lets make sure they are green

Nav Bar

Nav Bar Ul

- Move Job search feature under dashboard and rename to "Jobs" as its own tab
- Next Put Application Tracker Under Jobs as its own tab
- Rename Career Development to Career Growth (this tab should be under Application Tracker"
 - Also can we try to make the icon a brief case instead of the target
- Rename Documents to Career Portfolio
- We need to move Al Career Coach Out of the sub tab and it should exist at the bottom of the feature tabs as its own tab.
- We can remove the **achievements** tab
- Add new tab for career profile
 - This page should inherit the career profile elements from account settings.

Nab var layout should be:

- Dashboard
- Career Profile (add new tab)
- Jobs
- Application Tracker
- Career Growth
 - Career Goals
 - Career Path Explorer
 - Network Hub
- Career Portfolio
 - Resume Builder
 - Cover Letter Coach
 - Project Portfolio
- Al Career Coach
- Support
- Account Settings

■ Sign out

Nav Bar Collapse



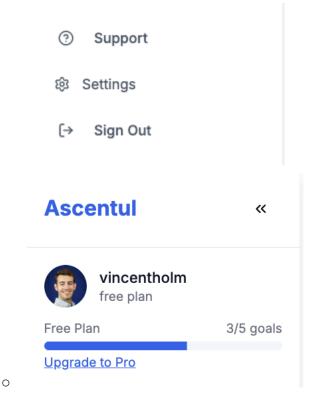
- The Selected element on the collapsed Nav bar looks a bit funky, I think we need to make the collapse wider so the highlight can be a rounded square not the current un-even rectangle.
- The nav bar has a scrolling widget in it, we should remove this, and I believe once we condense the features into the proper sub folders this should happen



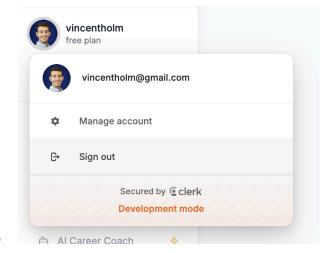
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Account settings cog disappears when the nav bar collapses

It's a bit out of alignment when in open view as well

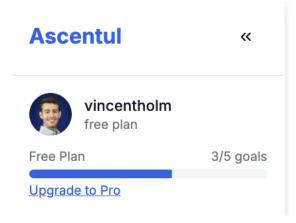


- I love how the free plan usage bar looks!
- I do wonder how we should be representing the free plan usage, they should be allowed to use each tool once, once resume, one cover letter, one goal, one career path explore, one contact
 - Maybe count the items they are allowed and shoe that as the metric?
 - ✓ Track one application
 ✓ Track one career goal
 ✓ Add one network contact
 ✓ Generate one career path
 ✓ Add one project
 ✓ Resume Studio
 ✓ Cover Letter Studio
 - Open to suggestions on this one.
- Profile details (When clicking on profile image)



I like this feature, where you see a managed account from clicking on the profile image. However I want to marry up the "manage account" and "account settings tab"; they should be one singular place with both sets of settings.

• Free plan usage bar



 I love how the free plan usage bar looks, I only wonder howe we should measure it? The goals are not the only thing contributing to their usage of their free plan.

• Upgrade to Pro link

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- Leads to 404
- Nav bar tab button highlight style

B Dashboard

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o Lets remove the blue shadow on the right side of the selected tab styling.

Support tab

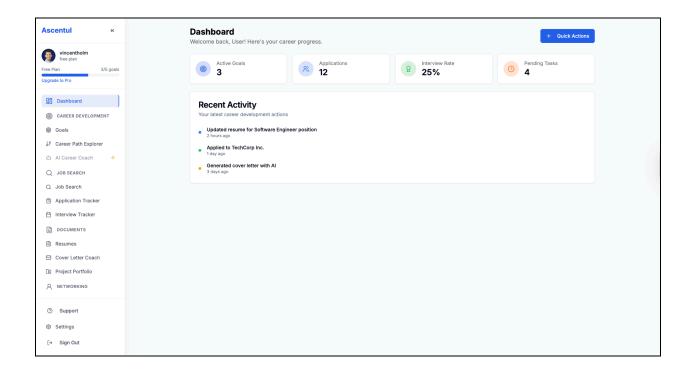
- Support pop-up button does not submit, is stuck loading
- Support tickets should also kick off an email thread to the users email saying hi
 we are evaluating the ticket.
 - Use this email template for that message

Setting tab

- Setting tab works correctly
- Missing notification tab

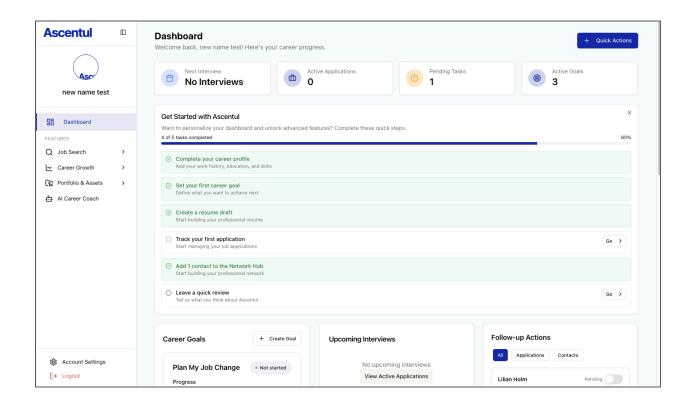
DashBoard

Dashboard Ul

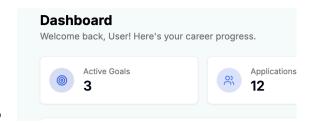


Dashboard missing these elements

- Onboarding checklist
- Career goals summary element
- Active Interview summary element
- Follow-up actions summary element
- Al Career Coach element
- Today's recommendations element



NOTE: I love the new recent activity element on the dashboard!

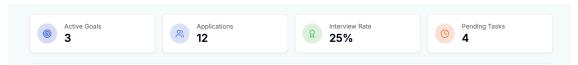


- Quick Actions
 - o Create a goal button
 - Button current does not work and is not clickable
 - Create a resume button
 - (works correctly)
 - Create a cover letter
 - Returns a 404 page
 - Track an Application
 - (works correctly)

- Add work history
 - Remove this button
- Add Contact (NEW BUTTON NEEDED)
 - We need a new button that allows the user to quickly access the "Add New Contact" pop-up, and functions in the same way the "Create a Goal" button does.

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- Stat Cards
 - Current Stat cards

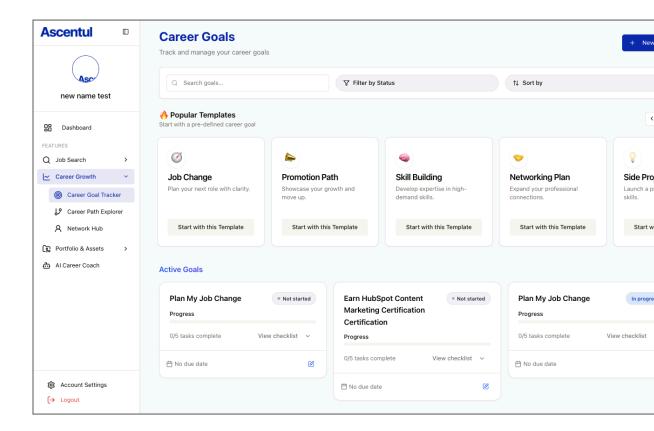


- Stat cards should be in this order and these metrics:
 - Next interview
 - Active Application
 - Pending Tasks
 - Active Goals
- Next interview card is missing
- Welcome to Ascentul Onboarding Checklist
- Recent Activity
 - Love this new element!
- Goals Overview Component
 - Missing from dashboard
- Interview / Application Overview Component
 - Missing from dashboard
- Follow-Up Actions Overview Component
 - Missing from dashboard
- Al Career Coach Component
 - Missing from dashboard

- Daily Recommendations Component
 - Missing from dashboard

Goals Tab

- Feature UI
 - Missing icons and styling from page:
 - Here is the old UI



- New Goal button
 - o Functionality:
- Search goals filter
 - Works correctly
- Filter by status filter

Works correctly

Sort by filter

Works correctly

Goal templates component

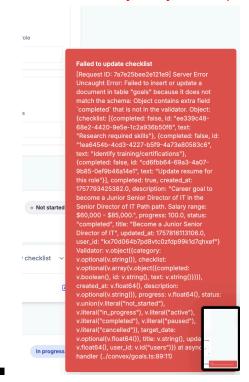
o Needs to be a 1 row scroll, not two rows high

Goal Template item

- Let me provide icons for these
- o I think we can move the bubble on the template cards to the top right.
 - Career, Learning, etc

Active goals section

- Goals look perfect in UI
- o Goals error out when you try to complete them.



Completed goals section

- List
 - Cannot see since goals are not able to be completed

- Timeline
 - Cannot see since goals are not able to be completed

- Goal (Element itself)
 - o functionality to complete a goal is not working.
 - Edit goal popup:
 - Missing delete button

Career Path Explorer Tab

Career Path Explorer was working but now I see an coming soon message.

"The Career Path Explorer is being rebuilt to fix build issues. Core functionality will be restored shortly."

Note: This review on the career tracker feature was when the feature was showing.

- Feature UI
- Search target role tab
 - Generate button
 - Functionality:
 - o Path cards
 - Path card details
 - Overview
 - Set as Career Goal button
 - Functionality:
 - Overview UI
 - Skills & Reqs
 - Key skills results
 - Key skills results UI
 - Certifications
 - Certification results

- Certifications UI
- Add as career goal button
 - o Functionality:
- Suggested Paths for me tab (not working since career info cant be added in account settings.
 - Generate button
 - Functionality:
 - Generated results

Al Career Coach (cannot access no accounts have pro feature access)

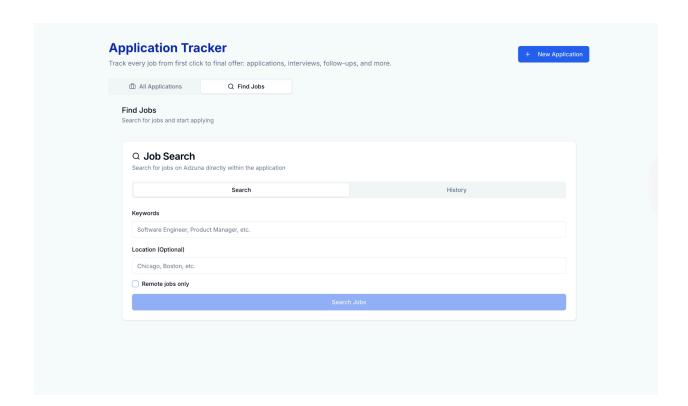
Feature UI

Job Search (Change to "Jobs")

• Getting this large red error when Searching for a job using search button

```
Adzuna request failed — <!DOCTYPE html>
<!-- This file is managed by Chef 
ightarrow
    <meta charset="UTF-8">
    <title>Uh oh, something isn't right</title>
     <meta name="HandheldFriendly" content="True">
     <meta name="MobileOptimized" content="320">
     <meta name="format-detection" content="telephone=no">
     <meta name="viewport" content="width=device-width, initial-scale=1">
     <meta http-equiv="cleartype" content="on">
     <style type="text/css">
       html { margin:0; padding:0; }
      body {
         margin:0; padding:20px;
         font-family:Arial, "Helvetica Neue", Helvetica, sans-serif;
font-size:16px; color:#333; line-height:1.4em; text-align:center;
       h1 { font-size:24px; font-weight:bold; line-height:1.4em; color:black; }
       div { max-width:570px; margin:0 auto; }
       p.details { color:#999; font-size: small; }
     </style>
  <body>
     <div>
       <img src="//zunamore-abf.kxcdn.com/adzuna_500_rebranded.jpg" alt="Oops" width="570" height="336" />
       <h1>Well this is embarrassing...
<strong>Something, somewhere has gone wrong. Sorry for the inconvenience!</strong>
       Our developers have been notified and are working furiously to fix this.
       Please try refreshing this page in a few minutes.
       nginx / 400
  </body>
  <script async src="https://www.googletagmanager.com/gtag/js?id=G-TBKKH2Q8N6"></script>
```

- Not retrieving real job application from adzuna
- The current search bar lost its styling.
- We need to preserve the UI of the previous search bar
 - We no not need the toggle for (search / history)
- Swap the Find Jobs toggle to be on the left and highlighted by default and all applications on the right side of the toggle.
- Remove the new application button



• Job Result cards

- o Card UI
 - Start application Button is not aligned well, should be on the bottom with same padding distance as the text view posting



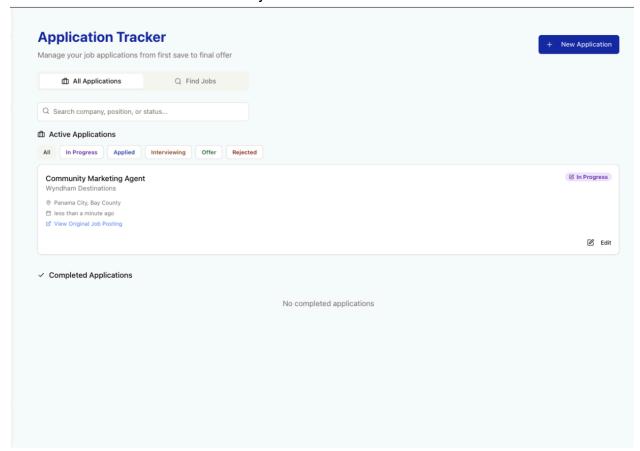
- Start Application button
 - Opens Start Application pop-up form
- Start Application pop-up form

Does not allow completion

Application Tracker

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- This feature should be the same exact page as Jobs but without the job search toggle. And rel;abled Application tracker, all applications should be viewed and managed there, but they can also be seen in jobs.
- This UI but we can remove the find jobs tab



Feature UI

- Add button change to add application
 - Does not work
- Create button (remove)

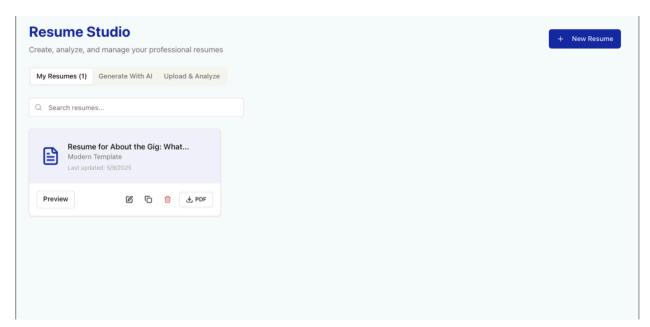
Interview Tracker

Remove this feature fab

 The application tracker is where interviews should exist, interviews and applications are treated as the same journey

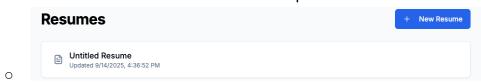
Resumes (change name to Resume Studio)

Need old UI

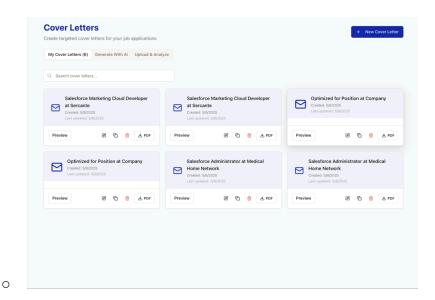


Feature UI

- o Missing tab for My resumes, Generate with AI, and Upload and Analyze
- Resumes show as lines rather than square cards



Square card example



- Only able to add resumes title, summary and skills, not able to add job experience, achievements
- The results from the resume upload work but we lost the coloring, it looks a bit bland.



Salesforce Account Engagement
Administrator

Strong background in marketing

Analyze

- automation and strategy development
- Proven ability to lead crossfunctional teams and training workshops

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- Salesforce certifications indicating a solid understanding of the platform
- No direct experience with Contract Lifecycle Management (CLM) tools like Docusign or Ironclad
- Lack of specific examples related to business process mapping and workflow diagrams
- Limited mention of client-facing communication skills in the context of CLM
- Highlight any experience with CLM tools or similar software to align with job requirements.
- Include examples of business process mapping or workflow design to demonstrate relevant skills.
- Emphasize client-facing communication experiences, particularly in a consulting context.
- Consider obtaining additional certifications related to CLM to strengthen qualifications.

Resumes layout from Al suggested resume

■ Is now longer styled (screenshot below)

Untitled Resume

vincentholm@gmail.com

Professional Summary

Results-driven Salesforce and Marketing Automation Consultant with over 4 years of experience in Contract Lifecycle Management (CLM) and Salesforce solutions. Proven expertise in delivering end-to-end implementations, translating complex business requirements into scalable solutions, and enhancing operational efficiency through strategic automation. Skilled in stakeholder collaboration, project management, and training cross-functional teams to ensure successful adoption of innovative technologies. Adept at creating actionable insights through data analysis and reporting, with a strong focus on driving customer engagement and satisfaction.

Skills

Contract Lifecycle Management (CLM), Docusign CLM (SpringCM), Salesforce Configuration and Customization, Business Process Mapping, Workflow Diagrams, Template Assembly and Merge Field Mapping, User Training and Documentation, Client-Facing Communication, Agile Project Management, Risk Assessment and Mitigation, Post Go-Live Support, Stakeholder Engagement, Data Analysis and Reporting

Additional Content (from uploaded resume)

APTIM

Account Engagement (Pardot) Admin

Served as the Marketing Cloud Account Engagement Administrator, managing automation, data structure, and

campaign reporting. Developed marketing strategies for the Environmental and Energy Solutions team, enhancing APTIM's brand.

Accomplishments:

UL Research Institutes

Account Engagement (Pardot) Admin

Served as Marketing Cloud Account Engagement Administrator, leading operations across eight research institutes and ensuring strategic alignment. Acted as business analyst for Salesforce projects, driving solution

design and custom development. Built reports and dashboards for leadership, providing actionable insights, and trained cross-functional teams for seamless adoption of marketing automation tools. Accomplishments:

Leading the Salesforce implementation for NERIS modernizes national fire data reporting, improving emergency response and resource allocation. This DHS-funded initiative, backed by the U.S. Fire Administration and Fire Safety Research Institute, enhances decision-making across the fire industry. Implemented a new Pardot (Marketing Cloud Account Engagement) business unit, designing scalable automation and lead management processes to align with business objectives.

Redesigned the enterprise-wide campaign hierarchy, improving reporting accuracy, data consistency, and marketing attribution across all teams.

Led multiple training workshops for end users, ensuring successful adoption of Salesforce solutions by focusing on best practices, system navigation, and process alignment.

Collaborated with the Salesforce admin to resolve sync issues between Salesforce and Account Engagement, ensuring data integrity and seamless communication between marketing and sales systems.

Cover Letter Coach

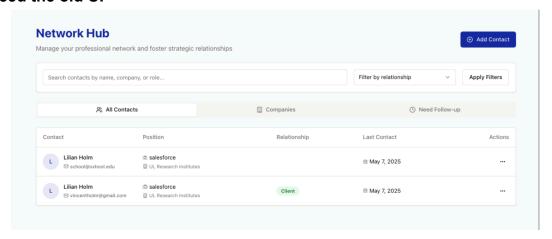
Page leads to a 404

Project Portfolio

Page leads to a 404

Network Hub

- Feature UI
 - Ul is missing
 - We need the toggle for contacts companies and follow ups
 - We need the old UI



LinkedIn Integration (remove tab)

- The "add linkedin profile element" should live inside the "Career profile" feature not as a feature on it's own.
- We can get rid of the use of the linkedin search function. It seems strange as its own feature.
- Is there any code related to the linkedin profile analyzer? That's the feature I expected to see. It stopped working for me at a point during building (i think due to linkedin blocking my app from hitting their site) but would love to see if I was wrong and it just crashed.

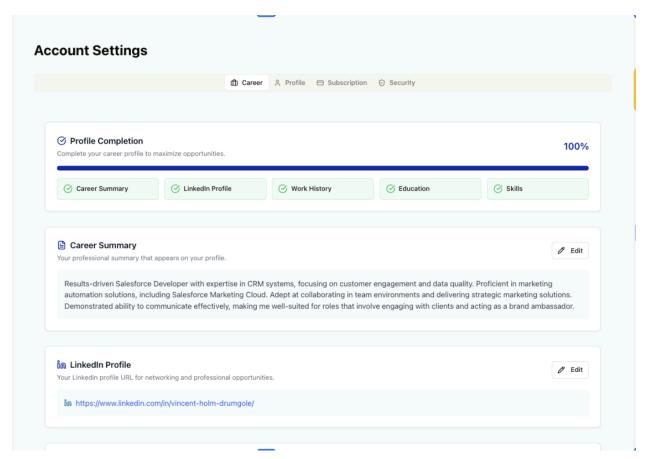
Achievements

Remove this tab

Support

- Support ticket UI looks good
- Support ticket will not allow me to complete / submit it

Settings



- Missing the old UI, lets preserve the old UI
- Currently not able to add any profile details

 $\circ\hspace{0.1cm}$ I can only edit name and email