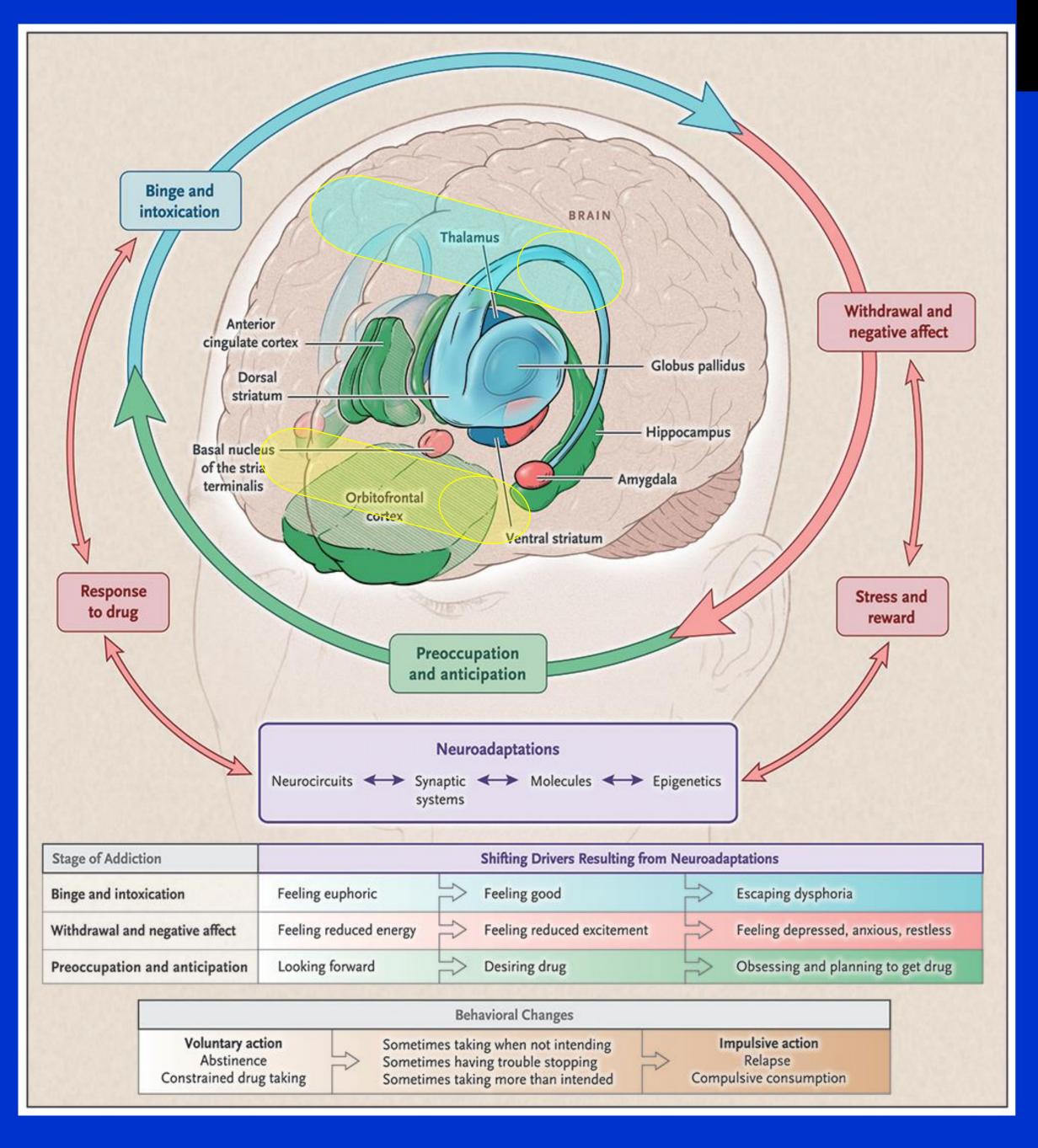


Transcranial Magnetic Stimulation





NEUVOLUTION produces a Transcranial Magnetic Neuromodulation device capable of improving the therapeutic results for Depression, Substance Use Disorder(SUD) and Binge Eating Disorder (BED), compared to all approved by FDA.

It is a mature market taken over by disruptive technology.

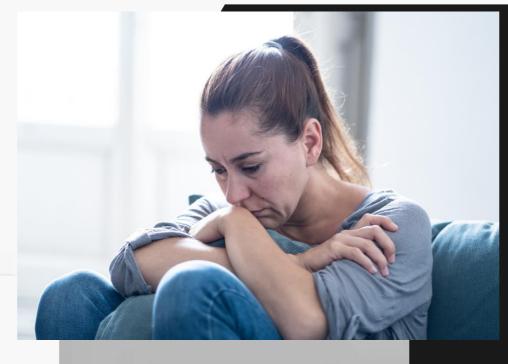
Thus, it becomes a life changer for 80 M Americans.

\$20 B MARKET VALUE BUSINESS OPPORTUNITY.

\$ 3 Billion = 3Y Plan.



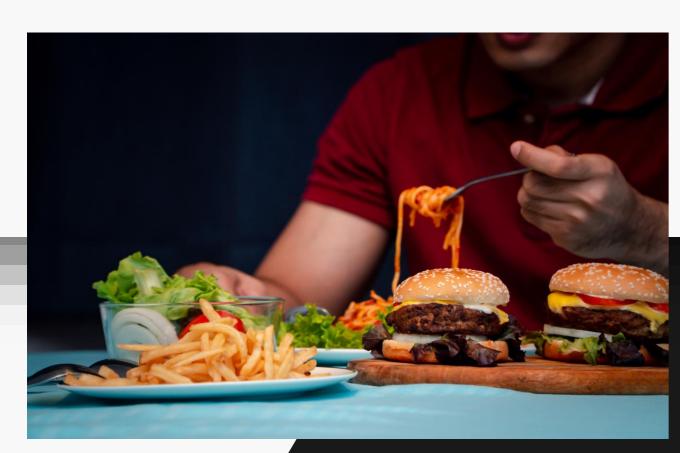




# How we address The Problem?









#### **DEPRESSION:**

**33 M** Americans=Nearly **10% of Americans** suffer from depression.

<u>Depression</u> is extremely common in the U.S. and has reached epidemic levels.

Source: American Journal of Preventive Medicine, NIMH

#### **ADDICTION:**

#### HAS BECOME A PUBLIC HEALTH CRISIS

**20.4 M** people in the USA were diagnosed with SUD (SUBSTANCE USE DISORDERS) in the past year representing **6.1% of total Population.** 

\*The opioid overdose crisis killed more than 100,000 Americans in a year .

The overdoses cost the nation an est. \$1 trillion a year.

Soucrce: NIDA(National Institute of Drugs Addictions)

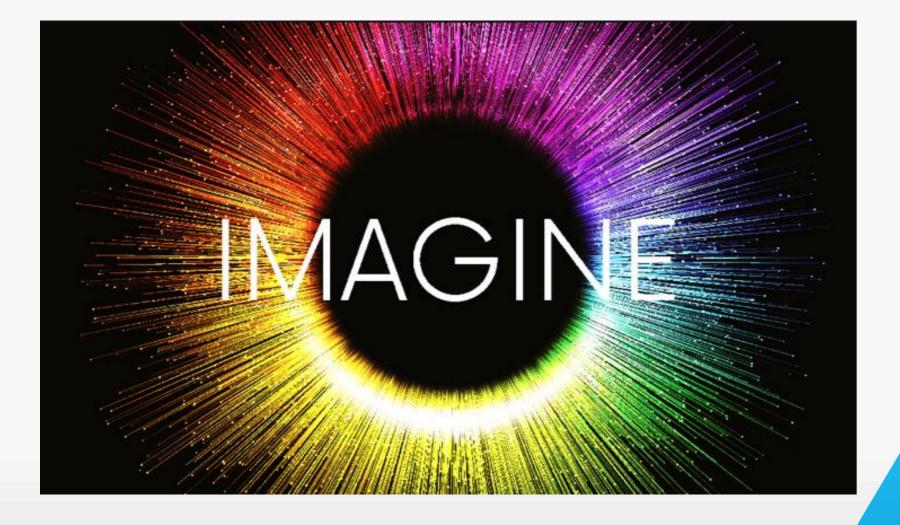
#### BINGE EATING DISORDER(BED):

**28.8 M** of American adults suffer from binge eating disorder in their lifetime=**9% of the total population**.

The same neural circuit that overpowers the homeostasis decision maker on addictions is responsible for food craving Approximately half of the risk for BED is genetic.

More than half of BED patients have comorbid anxiety disorders.

Source: ANAD.ORG



# The Solution:

Inhibit such dependence of the neural circuit and to strengthen self-control by Brain plasticity stimulation!







All three conditions partially respond to Transcranial Magnetic Stimulation.

However, for the first time ever...

AGAINST DEPRESSION, ADDICTION,

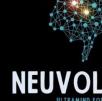
BINGE EATING DISORDER(BED):

-We reach the deeply located regions
in the brain that overpowers

FREE WILL!!!

-We do that on a focalized manner without surpassing the FDA approved therapeutic parameters.

# OUR GROUNDBREAKING TECHNOLOGY



# Our TMS Device Prototype Development

Our medical device *really works* and features a pleasant user interface that allows our users to complete rehabilitation sessions from the comfort of their home or safe space through our TMS application.

- \*GROUNDBREAKING TECHNOLOGY
- \*CONVENIENCE
- \*AFFORDABILITY

CREATES A HUGE GAP BETWEEN COMPETITION AND NEUVOLUTION MEDICAL DEVICE.

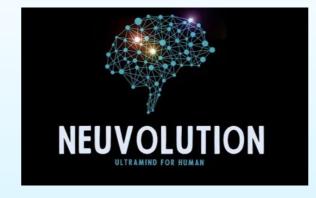
-ALL PRESENT TRANSCRANIAL MAGNETIC OR ELECTRIC NEUROMODULATION TECHNOLOGY BECOMES FROM NOW ON OBSOLETE AFTER NEUVOLUTION.

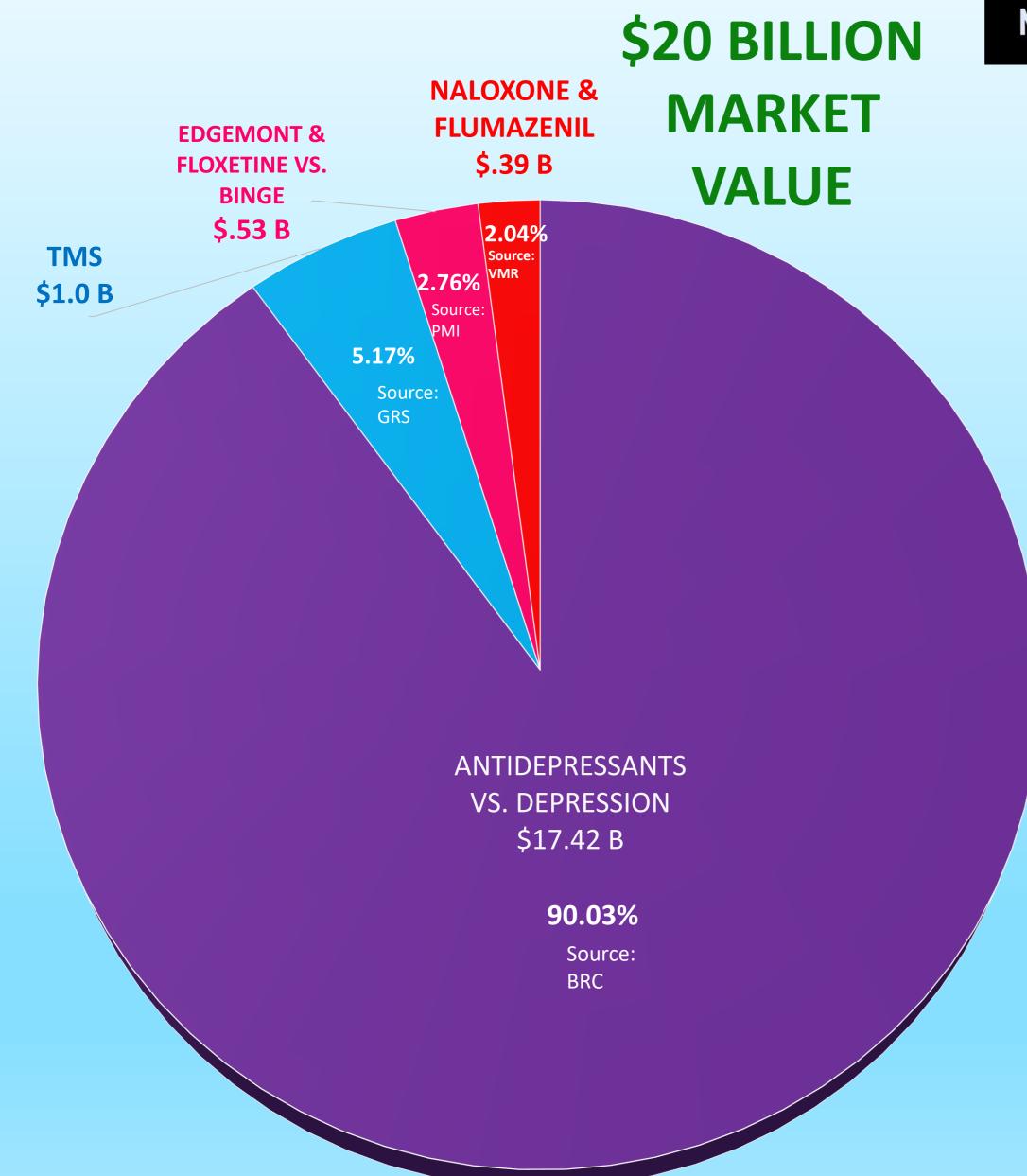






#### WHAT'S OUR MARKET SIZE?

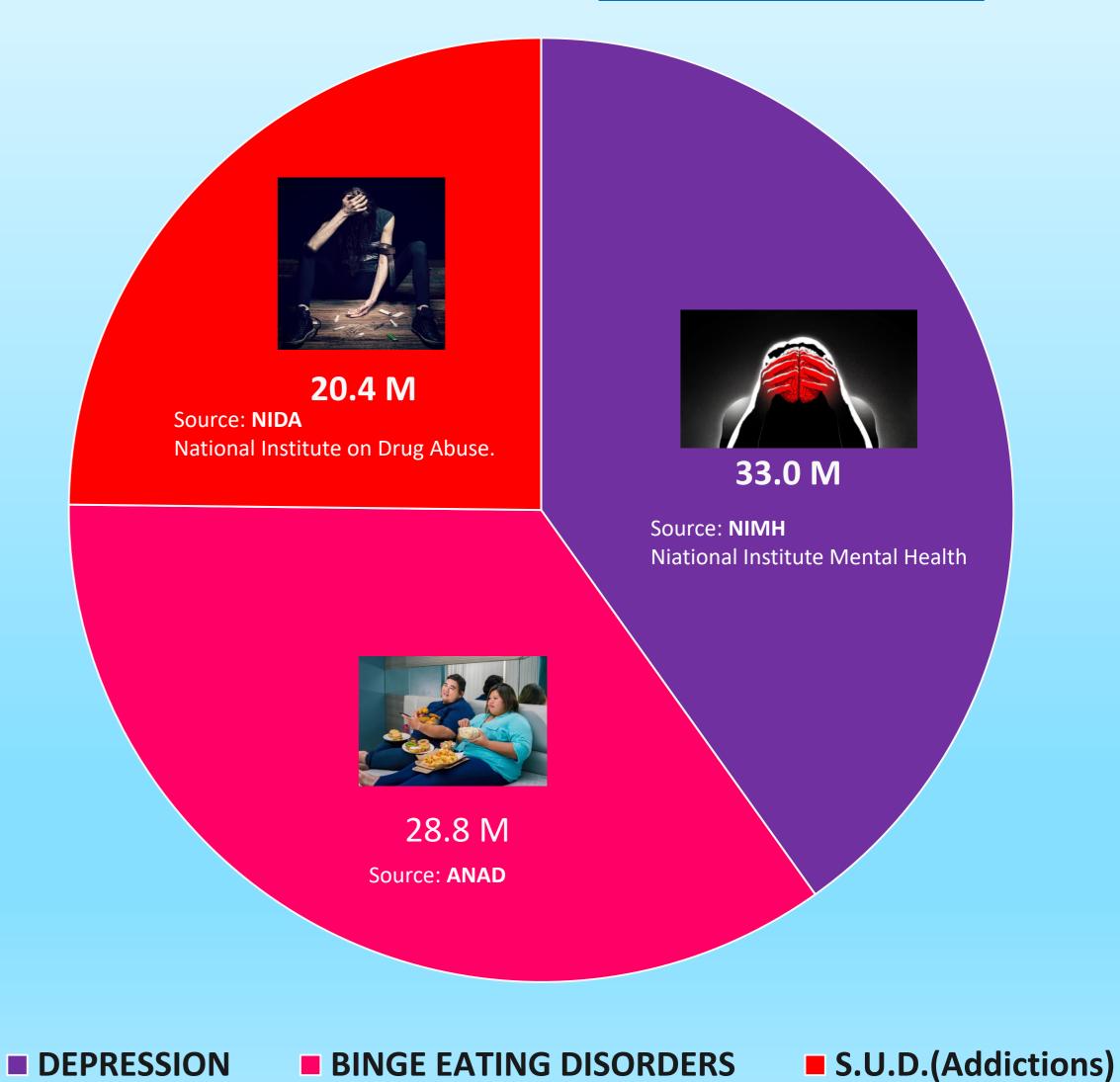




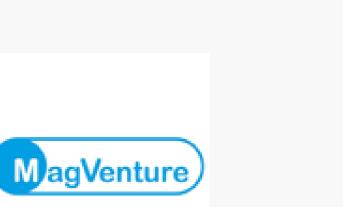
#### **Total Available Market**

#### 82.2 M Americans

#### MARKET SIZE IN MILLIONS OF <u>DIAGNOSED PATIENTS</u>















**TRUE GRIT** is a unique proprietary magnetic field that finally enables modulation of formerly un-reachable regions on the Brain that control addictions.

Groundbreaking Technology, convenience and affordability creates a **HUGE** gap between competition and NEUVOLUTION Medical device.

**TMS** 





BrainsWay<sup>1</sup>

Competition

- Enables Modulation on Former Un-reachable regions
- Depression
- Drug Addictions(FENTANYL)
- Binge Eating Disorder(BED)
- X Affordable



Expensive

# Competitive Advantage

**TMS** 

- **Enables Modulation on Former** Un-reachable regions
- Depression
- Drug Addictions (FENTANYL)
- Binge Eating Disorder(BED)
- Affordable

\*REAL RESULTS

\*AROUND 10% OF THE CURRENT TMS PLAYERS

PRICE

\*CONVENIENCE

Competitive Advantage: "All present transcranial Magnetic or Electric Neuromodulation Technology becomes, from now on, obsolete after

**Neuvolution** 



## Go to Market strategy

#### 1<sup>st</sup>. Year market share Projection: 3% Penetration

#### Our target market includes:

- 1.Patients
- 2.Doctors & nurses
- 3. Caregivers
- 4.Insurance companies
- 5. Hospitals
- 6. Employers
- 7. Consumers.

#### First 18 Months Target Market:

2.46 M Americans

#### Key Factors that most customers look for in a Medical Device:

- 1. Usefulness 2. Doctor's advice 3. Insurance coverage;
- 4.Out-of-pocket Expense 5.Ease of Use 6.Reviews.

#### Our strategy:

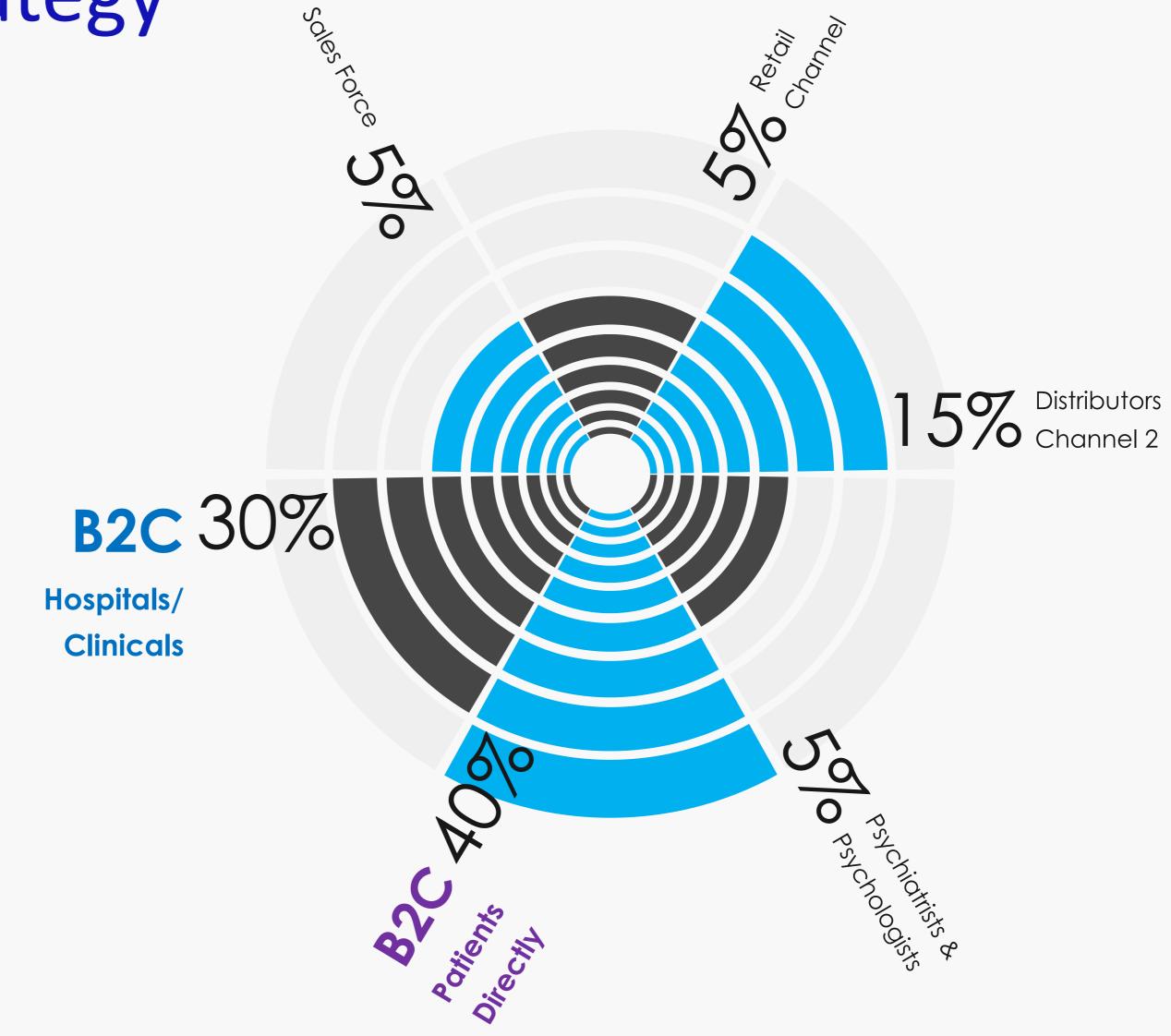
Also consists in being able to rehabilitate in the initial 18 Months 3% of the affected population with any of these three serious health problems, being financially savvy and are compromised to start using new effective medical technologies.



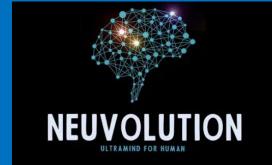
# Distribution Channels

#### Go to Market

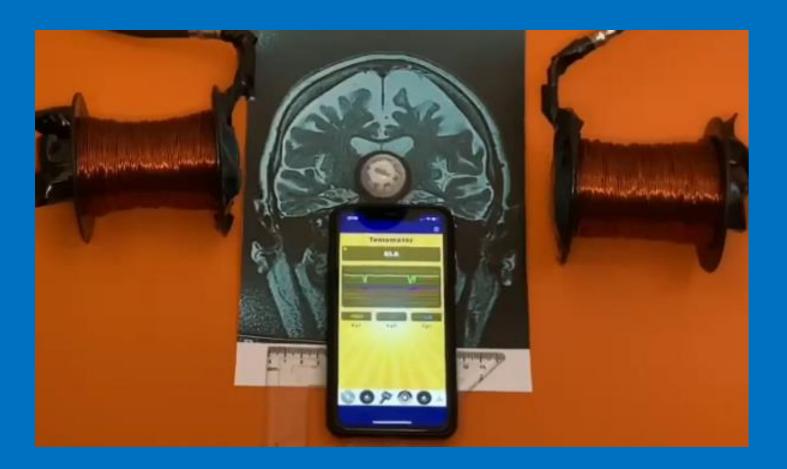
Strategy



### PROTOTYPE EVOLUTION:



1. POC(Proof of Concept) has been established.



- 2. Stage of continuous improvement of the prototype.
- 3. Currently in raise equity financing options evaluation.

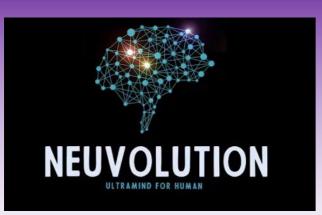




**4.**Product Development Phase: Design: Controls & Development Planning; Inputs; Outputs Verification; Validation; User Needs; Changes; History File. Risk Manegement: Build supplier & Partner Network; Relationships; Regulatory submission.







# Our Traction

# 8 Initial Months

March22'-Oct.22'

- -Building the Business Case
  -Ideation April 22'
- Internal Project Develop. May 22'
- ✓-Proof of Concept(POC) July 22'
  NIH Formal Invitation to participate in several GRANTS Sep. 22'
- ✓-Company Formation Oct.22'
- ✓-Prototype substantial improvement Nov.22'
- ✓ USPTO Pending Patents: Far-Field MPT#63,387,693 Neuromod. #63/387,695 Dec.22'
- √-Market research Dec.22'

#### **6 Recent Months**

Nov.22'-April 23'

- -Early Stage considerations:-Develop Regulatory Plan Nov.22'
- -Select Markets of Interest Nov.22'
- ✓ -Determining US Classification(510k) FDA Nov.22'
- ✓ -Assemble team candidates Jan 23'
- √-Secure funding (50K) Jan 23<sup>3</sup>
- P&L 23' Budget & 3Y Plan Jan 23'
- ✓ NEUVOLUTION Brand register Jan 23'
- Contract Manufacturing Initial
  Negotiations and Visit Jan 23'
  Logistics Initial Negotiations
  And Visit Jan 23'
- ✓ Patents Appraisal \$12 USM April 23
- ✓ Patents PENDING April 23'
- ✓ NIDA BluePrint Semifinal
  Stage Selection April 23'
- ✓2nd.Round ARPA-H May 23'

#### 9 Further Months

July 23'—March. 24''
HUMAN TRIALS For Depression;SUD &
BED

**Contract Manufacturing:** 

**Complex Assembly** 

**Packaging** 

**Design and Development** 

Human Factors • Human-centered design incorporates patient and user needs

- Market evaluations & user research
- In-house observation suite
- Formative and summative studies performed on-site Risk analysis & regulatory gap analysis IEC 62366-1 Compliant HF/UE ANSI/AAMI HE75 human factors engineering Concept Development
- Identification of leading technologies through research Early definition of white space through consideration of technical, regulatory, and business requirements Cross-functional teams with diverse industry experience Rapid iteration of novel concepts through brainstorming, sketching, and early CAD
- Navigation and generation of IP on behalf of client

Plastic Injection Molding Regulatory

Determining EU Classification Quality Management System

Implementation

**Quality Management** 

**System Structure** 

\*To set up a QMS.
\*FDA APPROVAL

#### Production Batch

Aug.-Sept.23'= 70,000 Devices

#### **INITIAL SHIPMENTS**

Oct.-Dec.23': 70,000 Devices Initial Batch \$29.4 USM

Initial 12 Months Revenue Plan: \$163.0 M

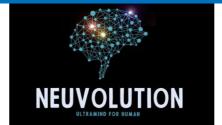
2<sup>nd</sup>. Year Plan:\$2.15 B

3<sup>rd</sup>. Year PLAN:\$3.13 B

#### **BUSINESS MODEL & FINANCIAL PROJECTION:**

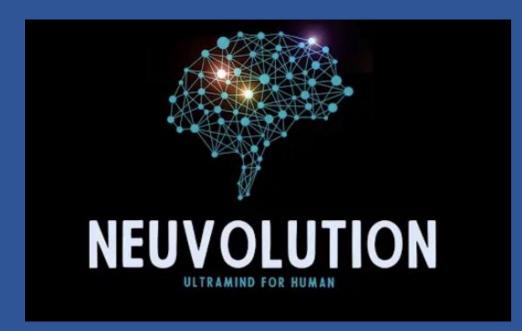
Extensive experience and continue use of P&L statements that provides a breakdown of all revenues and relevant costs and expenses over a given period.

This important report allows Banks and investors transparency about the business's total income, Debt load and financial Stability.



NEUVOLUTION Inc. 2023 NEUROMODULATION TRUE GRIT DEVICE P&L

P&L - USD 2023 BUDGET						ULTRAMIND FOR HUMAN						"In USD		
	January	RUDGET February	BUDGET March	April	BUDGET	June	BUDGET	August	BUDGET September	BUDGET October	BUDGET November	BUDGET December	BUDGET Total	Standy Check
Invoice Sales										\$8,820,000	\$13,230,000	\$7,850,000	\$29,400,000	100.00%
Deductions								-	-				50	0.00%
Invoiced Sales Provision Inv.Liquidations/Rollbacks													50 50	0.00%
Returns & Allowances Provision													50	0.00%
Special Discounts													\$0	0.00%
TRACE SALES	5 - 5		s -	s - s	- 1		- 5	- 1	s - s	8,820,800 S	13,238,880 \$	7,350,000 \$	29,400,000	100.00%
Robates													-	0.00%
Rebates Provision CO-OP Advertising														0.00%
Cash Discounts													-	0.00%
Cash Discounts Provision													-	0.00%
NET SALES	5 - 5	-	s -	s - s	- 1		- \$	- 1	5 - 5	8,820,000 \$	13,230,000 \$	7,350,000 \$	29,400,000	100.00%
Company Legal Set Up	12,000												12,000	0.04%
Attorneys Cost Legal Patent Register	5300												5,300	0.02%
Patent Rights Fee													-	0.00%
Trademark Legal Register	747												747	0.00%
Imports Freights(Std. Cost) Pending Liabilities	3278													0.00%
Insurance Provision for Escess & Obsolete													-	0.00%
Capitalized Variances													-	0.00%
Purchase Discount													-	0.00%
Standard Cost of Goods Sold TRADE SALES EXPENSES				120,540	120,540		135,240	769,986	1,154,979	641,655			2,942,940	10.01%
Distribution Expense										264,600	396,900	220,500	882,000	3,00%
National Freights										264,600	396,900	220,500	882,000	3.00%
inv. Std. Adj.														
-													_	0.00%
Other Cost of Goods Sold										264,600	396.900	220.500	882.000	0.00%
Other Cost of Goods Sold										264,600	396,900	220,500	882,000	0.00% 3.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold	S 22,575 S	- :	ş -	\$ 120,540 \$	120,540	s - s	135,240 \$	769,986	\$ 1,154,979 \$	264,600 1,700,865 \$		220,500 661,580 \$	882,000	3.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold	\$ 22,575 \$ \$ (22,575) \$	-									1,190,700 \$		862,000	0.00% 3.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold COST OF SALES	S (22,575) 5 e;DIV/01	e power	s epitylor -	\$ (120,540) \$ #¡DIV/0!	(120,540) : #¡DIV/01	s <sub>ejDIV/01</sub> - s	(135,240) \$ #(DPV/0)	(769,986) : #¡DIVIOI	5 (1,154,979) S #;DEVIOL	1,700,055 S 7,119,945 S 80,7%	1,190,700 \$ 12,039,300 \$ 91,9%	661,500 S 6,608,500 S 91.0%	\$,872,837 23,527,163 80.6%	0.00% 0.00% 0.00% 19.90%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold COST OF SALES GROSS INCOME R&D Salaries R&D Expenses	S (22,575) S		s -	\$ (120,540) \$	(120,540)		(135,240) \$	(769,906)	S (1,154,979) S	1,700,055 S 7,119,945 S	1,190,700 \$ 12,039,300 \$	661,500 \$ 6,608,500 \$	5,872,637 23,527,163 80.0% 200,000 10,000	0.00% 0.00% 0.00% 19.90% 0.02%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant	\$ (22,575) 5 e <sub>1</sub> DIV/01 16,667 833	#; DPVIDI 16,667 833	6 P) DEVIO 16,667 833	\$ (120,540) \$ #(DRVID) 16,667 833	(120,540) : #;DIV/01 16,667 833	- 5 e <sub>1</sub> DIV/01 15,657 833	(135,246) \$ #¡DFV/01 16,667 833	(769,906) : #;DFVI0I 16,667 833	(1,154,979) S #;DFV/01 16,667 833	1,700,865 \$ 7,119,945 \$ 80.7% 16,667 833	1,190,700 \$ 12,039,300 \$ 91.0% 15,657 833	661,580 \$ 6,688,580 \$ 91.0% 16,667 833	5,872,637 23,527,163 80.0% 200,000 10,000 0	0.00% 0.00% 0.00% 19.90% 0.02% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold COST OF SALES GROSS INCOME R&D Salaries R&D Expenses	S (22,575) S e)DIMBI 15,657	#; DIV/EI 16,667	6 P) DFVIOI 16,667	\$ (120,540) \$ #(DEVIOL 10,007	(120,540) : #(DIVIDI 16,667	9 P) DIV/BI 15,657	(135,246) S e(DIV/0) 16,667	(769,986) : #jDFVIOI 16,667	(1,154,979) S #(DIVID) 10,007	1,700,855 S 7,119,945 S 80,7%	1,190,700 \$ 12,039,300 \$ 91.0%	661,586 \$ 6,688,586 \$ 91.0%	5,872,637 23,527,163 80.0% 200,000 10,000	0.00% 0.00% 0.00% 19.90% 00.02%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS INCOME  R&D Solaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary	\$ (22,575) \$ e <sub>1</sub> DIV/01 15,667 833 15,000	#; DIV/F01 16,667 833 15,000	5 e <sub>1</sub> DFVIOI 16,667 633 15,000	\$ (120,540) \$ e;DRV0I 16,667 633	(120,540) : #¡DIV/01 16,667 833	15,000	(135,246) \$ e; DP//01 16,667 833	(769,966) : e <sub>3</sub> DEVIOI 16,667 833 15,000	(1,154,979) S e;DFVI0I 16,667 833	1,700,055 \$ 7,119,945 \$ 80.7% 16,667 833	1,190,700 \$ 12,039,300 \$ 91.0% 15,667 633	661,500 \$ 6,668,500 \$ 91.0% 16,667 833	\$,872,837 23,527,163 80.6% 200,000 10,000 0 100,000	0.00% 0.00% 0.00% 19.90% 19.90% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses	\$ (22,575) \$ e;DIV/01 16,667 833 15,000 750	#; DPV/IDI 16,667 833 15,000 750	5 e; DEVIO: 16,667 633 15,000 750	\$ (120,540) \$ #(DRVID) 16,667 833 15,000 750	(120,540) : #;DIVIDI 16,667 833 15,000 750	15,000 15,000 15,000 750	(135,246) \$ e; DPV/01 16,667 833 15,000 750	(769,906) : e;DFVI0I 16,667 833 15,000 750	(1,154,979) S e;DFVI0I 16,067 833 15,000 750	1,700,865 \$ 7,119,945 \$ 80.7% 16,667 833 15,000 750	1,190,700 \$ 12,039,300 \$ 91.0% 15,667 603 15,600 750	661,588 \$ 6,688,588 \$ 91.0% 16,667 833 15,000 750	5,872,637 23,527,163 80.6% 200,000 10,000 0 160,000 9,000	0.00% 0.00% 0.00% 19.90% 0.02% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS INCOME  R&D Solaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary	\$ (22,575) \$ e <sub>1</sub> DIV/01 15,667 833 15,000	#; DIV/F01 16,667 833 15,000	5 e <sub>1</sub> DFVIOI 16,667 633 15,000	\$ (120,540) \$ e;DRV0I 16,667 633	(120,540) : #¡DIV/01 16,667 833	5 - 5 e/DIV/01 15,657 633 15,000 750	(135,246) \$ e; DP//01  16,667 833  15,000 750  2,000 500	(769,966) : e <sub>3</sub> DEVIOI 16,667 833 15,000	(1,154,979) S e;DFVI0I 16,667 833	1,700,055 \$ 7,119,945 \$ 80.7% 16,667 833	1,190,700 \$ 12,039,300 \$ 91.0% 15,667 633	661,500 \$ 6,668,500 \$ 91.0% 16,667 833	\$,872,837 23,527,163 80.6% 200,000 10,000 0 100,000	0.00% 0.00% 0.00% 19.90% 19.90% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miding. Salary DESIGN & Miding. Expenses Electric Engineering Salary	\$ (22,575) \$ e;DIV/0  16,667 833 15,000 750	# <sub>1</sub> DPV/IDI 16,667 833 15,000 750	\$ - 16,657 833 15,000 750 2,000 500 2,500	\$ (120,540) \$ #jONV0  16,667 833 15,000 750 2,000 500 2,500	(120,540) 5 #¡DIVI01 16,667 833 15,000 750 2,000 500 2,500	15,000 750 2,000 500 2,500	(135,240) \$ e; DPV/01  16,667 833  15,000 750  2,000 500 2,500	(769,906) : #;DTVI01 16,657 833 15,000 750 2,000 500 2,500	\$ (1,154,979) \$ e;01Vi0! 16,067 833 15,000 750 2,000 500 2,500	1,700,055 S 7,119,945 S 80,7% 16,667 833 15,000 750 2,000 500 2,500	1,196,700 \$ 12,039,300 \$ 91,9% 15,657 633 15,000 750 2,000 500 2,500	661,586 \$ 6,668,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500	\$,872,637 23,527,163 80.0% 200,000 10,000 0 100,000 9,000 0 24,000 6,000 25,000	0.00% 0.00% 0.00% 19.90% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES  GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miding. Expenses Electric Engineering Salary Electric Engineering Expenses	\$ (22,575) \$ e;DIV/0  16,667 833 15,000 750	# <sub>1</sub> DPV/IDI 16,667 833 15,000 750	\$ e, DFVIOI 16,667 633 15,000 750	\$ (120,540) \$ #¡DRW0! 16,667 833 15,000 750 2,000 500	(120,540) 5 #¡DIVI01 16,667 833 15,000 750	5 - 5 e/DIV/01 15,657 633 15,000 750	(135,246) \$ e; DP//01  16,667 833  15,000 750  2,000 500	(769,986) : #;DFVI01 16,667 833 15,000 750	\$ (1,154,979) \$ e;DFV10! 16,667 833 15,000 750 2,000 500	1,700,055 S 7,119,945 S 80,7% 16,667 833 15,000 750	1,196,790 \$ 12,039,300 \$ 91.0% 15,057 833 15,000 750	661,588 \$ 6,688,588 \$ 91.0% 16,667 833 15,000 750	\$,872,600 - \$,872,607 23,527,163 80.6% 200,000 10,000 0 180,000 0 24,000 6,000 25,000 1,250	0.00% 0.00% 0.00% 19.90% 0.02% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miding. Salary DESIGN & Miding. Expenses Electric Engineering Salary	\$ (22,575) \$ e;DIV/0  16,667 833 15,000 750	# <sub>1</sub> DPV/IDI 16,667 833 15,000 750	\$ - 16,657 833 15,000 750 2,000 500 2,500	\$ (120,540) \$ #jONV0  16,667 833 15,000 750 2,000 500 2,500	(120,540) 5 #¡DIVI01 16,667 833 15,000 750 2,000 500 2,500	15,000 750 2,000 500 2,500	(135,240) \$ e; DPV/01  16,667 833  15,000 750  2,000 500 2,500	(769,906) : #;DTVI01 16,657 833 15,000 750 2,000 500 2,500	\$ (1,154,979) \$ e;01Vi0! 16,067 833 15,000 750 2,000 500 2,500	1,700,055 S 7,119,945 S 80,7% 16,667 833 15,000 750 2,000 500 2,500	1,196,700 \$ 12,039,300 \$ 91,9% 15,657 633 15,000 750 2,000 500 2,500	661,586 \$ 6,668,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500	\$,872,637 23,527,163 80.0% 200,000 10,000 0 100,000 9,000 0 24,000 6,000 25,000	0.00% 0.00% 0.00% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miding. Salary DESIGN & Miding. Expenses Electric Engineering Expenses Cutsourcing Other Administrative TOTAL SG&L	\$ (22,575) \$ e <sub>1</sub> DIV/01 16,667 833 15,000 750 2,000 500	#; DPV/IDI 16,667 633 15,000 750 2,000 500	\$ e; DFVIO: 16,667 833 15,000 750 2,000 500 2,500 125	\$ (120,540) \$ #(DRVID) 16,667 833 15,000 750 2,000 2,500 2,500 125	(120,540) : #;DIVIDI 16,667 833 15,000 750 2,000 500 2,500 125	5 - 5 e;DIV/01 15,657 633 15,000 750 2,000 500 2,500 125	(135,246) \$ e; DPV/01  16,667 633  15,000 750  2,000 500 2,500 125	(769,906) : e;DFVI0I 16,667 833 15,000 750 2,000 500 2,500 125	(1,154,979) \$ e;DIVIDI 16,067 833 15,000 750 2,000 500 2,500 125	1,700,055 S 7,119,945 S 80.7% 16,667 833 15,000 750 2,000 500 2,500 125	1,196,760 \$ 12,039,360 \$ 91,9% 16,667 633 15,000 750 2,000 500 2,500 125	661,586 \$ 6,688,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500 125	\$,872,637 23,527,163 80.6% 200,000 10,000 0 160,000 9,000 0 24,000 6,000 25,000 1,250	0.00% 0.00% 0.00% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES  GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miching. Salary DESIGN & Miching. Expenses Electric Engineering Salary Electric Engineering Expenses Outsourcing Other Administrative TOTAL SG&L IT/Development & Admin. Expenses	\$ (22,575) \$ e)DIV/01  16,667 833  15,000 750  2,000 500	#; DPV/IDI 16,667 833 15,000 750 2,000 500	\$ - 16,667 833 15,000 750 2,000 500 2,500 125	\$ (120,540) \$ #jONVIII 16,667 833 15,000 750 2,000 500 2,500 125 500	(120,540) : *;DIV(0) : 16,667 : 833 : 15,000 : 750 : 2,000 : 500 : 2,500 : 125 : 500 :	15,000 15,000 750 2,000 500 2,500 125	(135,246) \$ e; DPV/01  16,667 833  15,000 750  2,000 500 2,500 125 500	(769,906) : #;DFVI0I 16,657 833 15,000 750 2,000 500 2,500 125 500	(1,154,979) \$ e;DIVIDI 16,067 833 15,000 750 2,000 500 2,500 125 500 38,875	1,700,055 S 7,119,945 S 80.7% 16,667 833 15,000 750 2,500 125 500 2,500 125	1,196,760 \$ 12,039,360 \$ 91,9% 15,657 633 15,600 750 2,000 500 2,500 125 500 38,875	661,586 \$ 6,668,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500 125	\$,872,637 23,527,163 80.0% 200,000 10,000 0 180,000 0 24,000 6,000 25,000 1,250 0 6,000	0.00% 0.00% 0.00% 0.00% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miching Salary DESIGN & Miching Expenses Electric Engineering Salary Electric Engineering Expenses Outsourcing Other Administrative TOTAL SG&L IT/Development & Admin. Expenses Marketing	\$ (22,575) \$ e)DIV/01  16,667 833  15,000 750  2,000 500	#; DPV/IDI 16,667 833 15,000 750 2,000 500	\$ - 16,667 833 15,000 750 2,000 500 2,500 125	\$ (120,540) \$ #jONVIII 16,667 833 15,000 750 2,000 500 2,500 125 500	(120,540) : *;DIV(0) : 16,667 : 833 : 15,000 : 750 : 2,000 : 500 : 2,500 : 125 : 500 :	15,000 15,000 750 2,000 500 2,500 125	(135,246) \$ e; DPV/01  16,667 833  15,000 750  2,000 500 2,500 125 500	(769,906) : #;DFVI0I 16,657 833 15,000 750 2,000 500 2,500 125 500	\$ (1,154,979) \$ e;DFV/01 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875 211,680	1,700,055 S 7,119,945 S 80,7% 16,667 833 15,000 750 2,000 500 2,500 125	1,196,790 \$ 12,039,300 \$ 91.0% 15,007 833 15,000 750 2,000 500 2,500 125 500 38,875	661,586 \$ 6,668,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500 125	5,872,637  23,527,163  80.6%  200,000  10,000  0  180,000  0  24,000  6,000  25,000  1,250  0  6,000  461,250  - 705,600	0.00% 0.00% 0.00% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miding. Salary DESIGN & Miding. Expenses Electric Engineering Salary Electric Engineering Expenses Outsourcing Other Administrative TOTAL SG&L IT/Development & Admin. Expenses Marketing Advertising Bonus	\$ (22,575) \$ e)DIV/01  16,667 833  15,000 750  2,000 500	#; DPV/IDI 16,667 833 15,000 750 2,000 500	\$ - 16,667 833 15,000 750 2,000 500 2,500 125	\$ (120,540) \$ #jONVIII 16,667 833 15,000 750 2,000 500 2,500 125 500	(120,540) : *;DIV(0) : 16,667 : 833 : 15,000 : 750 : 2,000 : 500 : 2,500 : 125 : 500 :	15,000 15,000 750 2,000 500 2,500 125	(135,246) \$ e; DPV/01  16,667 833  15,000 750  2,000 500 2,500 125 500	(769,906) : #;DFVI0I 16,657 833 15,000 750 2,000 500 2,500 125 500	(1,154,979) \$ e;DIVIDI 16,067 833 15,000 750 2,000 500 2,500 125 500 38,875	1,700,055 \$ 7,119,945 \$ 80,7% 16,667 833 15,000 750 2,000 500 2,500 125 500 30,675	1,196,760 \$ 12,039,360 \$ 91,9% 15,657 633 15,600 750 2,000 500 2,500 125 500 38,875	661,586 \$ 6,668,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500 125	\$,872,637 23,527,163 80.0% 200,000 10,000 0 180,000 0 24,000 6,000 25,000 1,250 0 6,000	0.00% 0.00% 0.00% 0.00% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold  CEDIS Other Cost of Goods Sold  COST OF SALES  GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miding. Salary DESIGN & Miding. Expenses Electric Engineering Salary Electric Engineering Expenses Cutsourcing Other Administrative TOTAL SG&L IT/Development & Admin. Expenses Marketing Advertising Bonus Bad Debt	\$ (22,575) \$ e)DIV/01  16,667 833  15,000 750  2,000 500	#; DPV/IDI 16,667 833 15,000 750 2,000 500	\$ - 16,667 833 15,000 750 2,000 500 2,500 125	\$ (120,540) \$ #jONVIII 16,667 833 15,000 750 2,000 500 2,500 125 500	(120,540) : *;DIV(0) : 16,667 : 833 : 15,000 : 750 : 2,000 : 500 : 2,500 : 125 : 500 :	15,000 15,000 750 2,000 500 2,500 125	(135,246) \$ e; DPV/01  16,667 833  15,000 750  2,000 500 2,500 125 500	(769,906) : #;DFVI0I 16,657 833 15,000 750 2,000 500 2,500 125 500	\$ (1,154,979) \$ e;DFV/01 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875 211,680	1,700,055 \$ 7,119,945 \$ 80,7% 16,667 833 15,000 750 2,000 500 2,500 125 500 30,675	1,196,790 \$ 12,039,300 \$ 91.0% 15,007 833 15,000 750 2,000 500 2,500 125 500 38,875	661,586 \$ 6,668,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500 125	\$,872,637 23,527,163 80.6% 200,000 10,000 9,000 0 24,000 6,000 25,000 1,250 0 6,000 461,250 - 705,600 999,600	0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold CEDIS Other Cost of Goods Sold  COST OF SALES GROSS MCOME  RED Salaries RED Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Expenses DESIGN & Mixing. Salary DESIGN & Mixing. Expenses Electric Engineering Expenses Electric Engineering Expenses Cutsourcing Other Administrative TOTAL SG&L IT/Development & Admin. Expenses Marketing Advertising Bonus Bad Debt Accountability	\$ (22,575) \$ epDIV/01 16,667 833 15,000 750 500 500 500	#; DPV/IDI 16,667 833 15,000 750 2,000 500 500	16,667 633 15,000 750 2,000 500 2,500 125 500 38,675	\$ (120,540) \$ #;DRV0! 16,667 833 15,000 750 2,000 2,500 125 500 38,875	(120,540) : #;DIVIDI 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875	- \$ e;DIV/01 15,007 603 15,000 750 2,000 500 2,500 125 500 38,875	(135,246) \$ e; DPV/01  16,667 833  15,000 750  2,000 500 2,500 125 500 38,675	(769,986) : e;Diviol  16,667 633  15,000 750  2,000 500 2,500 125 500 38,875	(1,154,979) \$ e;DIVIOI  16,667 633  15,000 750  2,000 500 2,500 125 500 38,875 211,680 299,880	1,700,055 S 7,119,945 S 80,7% 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875 317,520 449,820	1,196,760 \$ 12,039,360 \$ 91,9% 15,657 633 15,000 750 2,000 500 2,500 125 500 38,875 176,460 249,960	661,586 \$ 6,688,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500 125 500 38,675	\$,872,637 23,527,163 80.6% 200,000 10,000 9,000 0 24,000 6,000 25,000 1,250 0 6,000 461,250	0.00% 0.00% 0.00% 0.00% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold  CEDIS Other Cost of Goods Sold  COST OF SALES  GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miding. Expenses Electric Engineering Salary Electric Engineering Expenses Cutsourcing Other Administrative TOTAL SG&L IT/Development & Admin. Expenses Marketing Advertising Bonus Bad Debt Accountability Financial Cost	\$ (22,575) \$ e;DIV/01  16,667 633  15,000 750  2,000 500  500  36,250	#; DPV/III 16,667 633 15,000 750 500 500 36,250 415	\$ - #; DFVIO: 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875	\$ (120,540) \$ #;DRVIOI 16,667 833 15,000 750 2,500 125 500 38,875	(120,540) : #;DIVIDI 16,657 833 15,000 750 2,000 500 2,500 125 500 38,675	5 - 5 e;DIV/01 15,057 633 15,000 750 2,000 2,500 125 500 38,875	(135,246) \$ e; DP//01  16,667 833  15,000 750  2,000 500 2,500 125 500 38,675	(769,986) : e;DIVIOI  16,667 633  15,000 750  2,000 500 2,500 125 500 38,875	(1,154,979) \$ e;OFVIOR  16,067 833  15,000 750  2,000 500 2,500 125 500 38,875 211,680 299,880  41,500	1,700,055 S 7,119,945 S 80,7% 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875 317,520 449,820	1,190,700 \$ 12,039,300 \$ 91,9% 15,007 633 15,000 750 2,000 500 2,500 125 500 30,875 176,400 249,300	661,586 \$ 6,668,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500 125 500 38,675	\$,872,637 23,527,163 80.0% 200,000 10,000 0 100,000 0 24,000 6,000 25,000 1,250 0 6,000 461,258 - 705,600 999,600	0.00% 0.00% 0.00% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold  COST OF SALES  GROSS INCOME  RED Solaries RED Expenses Corporate Assistant COO Solaries COO Expenses Project Manager Expenses DESIGN & Mixing. Salary Project Manager Expenses DESIGN & Mixing. Expenses Electric Engineering Solary Electric Engineering Expenses Outsourcing Other Administrative TOTAL SG&L IT/Development & Admin. Expenses Marketing Advertising Bonus Bad Debt Accountability Financial Cost	\$ (22,575) \$ e;DIN/0  16,667 803 15,000 750 2,000 500 500 36,250 415	#  DIVIDE 16,667 833 15,000 750 2,000 500 500 36,250	\$ e, DFVIOI 16,667 633 15,000 750 2,000 500 2,500 125 500 38,875	\$ (120,540) \$ #;DRW0! 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875	(120,540) 1 #¡DIVI01 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875 40,950	9 - \$ 9 DIV/01 15,057 833 15,000 750 2,000 500 2,500 125 500 38,875	(135,246) \$ e; DP//01  16,667 833  15,000 750  2,000 500 2,500 125 500 38,875	(769,986) : #;DIVIOI  16,667	\$ (1,154,979) \$ e;0FVI0I 16,667 633 15,000 750 2,000 500 2,500 125 500 38,875 211,680 299,880 41,500 591,935	1,700,055 S 7,119,345 S 80,7% 16,667 833 15,000 750 2,500 125 500 2,500 125 500 38,875 317,520 449,820	1,196,780 \$ 12,039,380 \$ 91,9% 15,057 633 15,000 750 2,000 500 2,500 125 500 38,875 176,480 249,980 41,500	661,586 \$ 6,668,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500 125 500 38,675	\$,872,637 23,527,163 80.6% 200,000 10,000 9,000 0 24,000 6,000 25,000 1,250 0 6,000 461,250 705,600 999,600	0.00% 0.00% 0.00% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%
Other Cost of Goods Sold  CEDIS Other Cost of Goods Sold  COST OF SALES  GROSS INCOME  R&D Salaries R&D Expenses Corporate Assistant COO Salaries COO Expenses Project Manager Salary Project Manager Expenses DESIGN & Miding. Expenses Electric Engineering Salary Electric Engineering Expenses Cutsourcing Other Administrative TOTAL SG&L IT/Development & Admin. Expenses Marketing Advertising Bonus Bad Debt Accountability Financial Cost	\$ (22,575) \$ e;DIN/0  16,667 803 15,000 750 2,000 500 500 36,250 415	#; DPV/III 16,667 633 15,000 750 500 500 36,250 415	\$ - #; DFVIO: 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875	\$ (120,540) \$ #;DRVIOI 16,667 833 15,000 750 2,500 125 500 38,875	(120,540) : #;DIVIDI 16,657 833 15,000 750 2,000 500 2,500 125 500 38,675	5 - 5 e;DIV/01 15,057 633 15,000 750 2,000 2,500 125 500 38,875	(135,246) \$ e; DP//01  16,667 833  15,000 750  2,000 500 2,500 125 500 38,675	(769,986) : e;DIVIOI  16,667 633  15,000 750  2,000 500 2,500 125 500 38,875	(1,154,979) \$ e;OFVIOR  16,067 833  15,000 750  2,000 500 2,500 125 500 38,875 211,680 299,880  41,500	1,700,055 S 7,119,945 S 80,7% 16,667 833 15,000 750 2,000 500 2,500 125 500 38,875 317,520 449,820	1,190,700 \$ 12,039,300 \$ 91,9% 15,007 633 15,000 750 2,000 500 2,500 125 500 30,875 176,400 249,300	661,586 \$ 6,668,586 \$ 91.0% 16,667 833 15,000 750 2,000 500 2,500 125 500 38,675	\$,872,637 23,527,163 80.0% 200,000 10,000 0 100,000 0 24,000 6,000 25,000 1,250 0 6,000 461,258 - 705,600 999,600	0.00% 0.00% 0.00% 19.90% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00%



## First Three Years Plan

6.6 M personsw/Depression4.0 M persons w/SUD

5.3 M persons w/BED

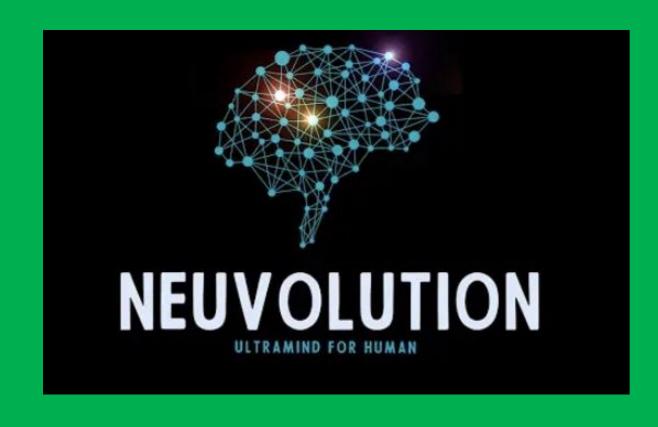
1 M persons
w/Depression
200,000 Devices
800,000 Treatments

Second Year \$2.15 B 4 M persons w/Depression
3 M persons w/SUD

4 M persons w/BED

Third Year \$3.13 B

First Year \$163 M



#### SUMMARY

1 Big Opportunity to help humanity to heal

The United States would be the pioneer in using this Groundbreaking treatment.

2 Powerful Market Validation

More than 80 million potential treatment users only considering the U.S.

3 Simple Business Model

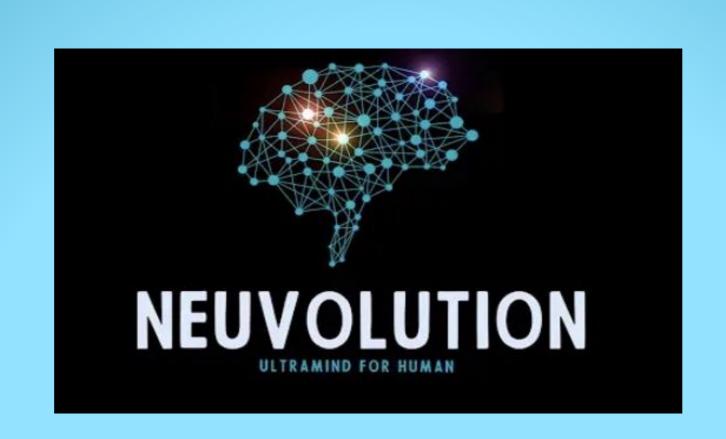
Simple transaction driven model

4 Strong Scalability

Gross margin above 70%.

5 Successful and Experienced Team

Recognized professionals, experts in various areas of the business.



NEUVOLUTION Inc.
Pitch Deck MAY
2023

THANKS!