

Instruction to existing NISA Manager for Transfer of NISA

You (the client) should complete a separate form for each account being transferred.
 When complete please return the form(s) to us at Freepost RSJC-BBGE-KSAX, Kingston Unity, 9 Navigation Court, Calder Park, Wakefield, WF2 7BJ along with your completed application form.

To (Name of existing NISA Manager)

NISA Manager	
Address	
Post Code	

From (Your Personal Details)

Surname & Title	
Forename (s)	
Address	
Post Code	
National Insurance Number	

(Details of Existing Account)

NISA Account Number with Existing Provider	
Enter transfer amount or 'X' to close.	£
For partial transfers please tick if you wish for your current tax year's subscription to be included in the transfer amount. Current year's subscriptions must be transferred in full.	

I wish to transfer the above NISA that I already hold with above NISA Manager to Kingston Unity Friendly Society. I instruct my existing NISA Manager, detailed above, to transfer as indicated to Kingston Unity Friendly Society (my new NISA Manager).

I authorise Kingston Unity Friendly Society

- To hold my cash subscription, NISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
- To make on my behalf any claims to relief from tax in respect of NISA investments

I agree to the NISA terms and conditions and declare that this application form has been completed to the best of my knowledge and belief.

Signature		Date	DD	MM	YYYY
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Instruction to existing NISA Manager - Please ensure that the cheque and NISA transfer documentation is sent to: Kingston Unity Friendly Society, 9 Navigation Court, Calder Park, Wakefield, WF2 7BJ quoting the client's Surname & Forename. Kingston Unity Friendly Society's NISA Reference No is Z1679.

Kingston Unity is the trading name of Kingston Unity Friendly Society Limited, an incorporated Society within the meaning of the Friendly Societies Act 1992 (Register 775f). Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Financial Services Register 110056