# Gartner Security & Risk Management

**Summit 2018** 

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# Gartner. Summits

# **Meet the Gartner Analysts**

#### Saniye Burcu Alaybeyi

Research Director



- · IoT security market trends and vendor profiles
- Operational technology security market trends and vendor profiles
- Internet of Things architectural requirements
- IT/OT convergence and its security requirements
- · Partnerships and system integrators in IoT

#### Jon Amato

Research Director



- Protecting enterprise environments against the threat of advanced malware
- Enabling secure web usage
- · Securing the enterprise Internet of Things
- · Using endpoint detection and response (EDR) tools

#### **Christopher Ambrose**

Research VP



- Developing a vendor management program, office or discipline
- Managing strategic IT vendors and service providers and an ecosystem of supply
- Developing a vendor risk management framework
- The market for IT vendor risk management solutions
- Managing vendor performance including performance metrics and scorecards

#### **Augusto Barros**

Research Director



- How to extract value from SIEM implementations
- How to implement and run an effective vulnerability management program
- How to select and maintain security monitoring use cases
- How to leverage threat intelligence in security operations
- How to improve visibility into endpoints and network for security operations

# Toby Bussa

Research Director



- How do I implement or improve security operations in my organization, and what is the best approach?
- Evaluating, selecting, implementing and operating security monitoring tools (SIEM, UEBA, orchestration and automation, log management, big data platforms)
- Evaluating, selecting, implementing and interfacing with managed security services (MSSP) and managed detection and response (MDR) services
- Security monitoring strategies and options specific to midsize and small enterprise organizations.
- Best practices for threat and vulnerability management tools and services (vulnerability assessment, pen testing)

#### **Jonathan Care**

Research Director



- How to select and operate fraud detection and fraud prevention technologies
- How to deal with EMV adoption
- How to run PCI compliance programs
- How to select and manage QSA
- · Identity proofing and assurance technologies

#### **Anton Chuvakin**

VP & Distinguished Analyst



- SIEM and log management, security analytics
- Vulnerability management
- Security incident response, network forensics
- Threat intelligence
- Managed security services usage

# Ruggero Contu

Research Director



- Security Vendors Go-to-market planning, product review, comp. landscape, service expansion
- Security Vendors Acquisition, partnering and ecosystem planning for forward-looking trends
- Security investors Emerging security technologies and trends, major security market disruptions
- Enterprise Security Buyers Key security trends for budgeting and forward planning
- Enterprise Security Buyers Project strategy for threat intelligence services, endpoint security, cloud security projects

# **Alan Dayley**Research Director



- Help clients determine information governance strategies
- Assist clients in selection and implementation of information governance technologies and solutions
- Assist clients in managing and governing large amounts of unstructured data
- Help clients implement file analysis tools for unstructured data governance, risk mitigation and efficiency/optimization
- Help clients with MDM and metadata management initiatives

#### Mario de Boer

Research VP



- Protecting endpoints against advanced malware
- Protecting the confidentiality of data on endpoints through encryption or rights management
- · Safeguarding the confidentiality of email
- Protecting email against spoofing, malware, phishing and other threats
- Enabling secure collaboration

#### **Sid Deshpande**

Principal Research Analyst



- Enterprise Security Buyers How does cloud computing affect security technology selection?
- Enterprise Security Buyers How can organizations adopt managed security services?
- Security Vendors What's the impact of digital business models on security strategies?
- Security Vendors What are the emerging trends in cloud access security brokers?
- Security Investors What are the future directions of security markets?

#### Jeremy D'Hoinne

Research VP



- Advanced threat detection (ATD) technologies, including network sandbox and network traffic analysis
- Firewalls, IDS, IPS and UTM assessment
- Security in bimodal IT, bimodal security and security staffing challenges
- Web application firewall and protection against DDoS
- Network security decision (segmentation, IPv6, DMZ and data center design, and technology selection)

# **Gartner Security & Risk Management Summit 2018**

#### **Peter Firstbrook**

Research VP



- How do we reduce the number of endpoint infections?
- · How do we evaluate the different endpoint protection platforms?
- How much should we pay for endpoint protection?

#### Dale Gardner

Research Director



- Security vendors Market research identification of customer requirements, competitive landscape, product ideation and review
- Security vendors Go-to-market strategies and tactics, including target market and buyer persona definition, positioning and messaging, marketing and promotion strategies.
- Security vendors Acquisition, partnering and ecosystem planning.
- Enterprise security buyers Key application security issues and trends to facilitate strategic planning and budgeting.
- Enterprise security buyers Product and process strategy and guidance for application security testing and protection initiatives.

#### John Girard

VP & Distinguished Analyst



- Enterprise mobility management products, services, policies, management. BYOD
- Smartphone/tablet security in depth, enterprise mobility management MQ
- Remote access, security, telework, work at home, VPNs, mobile data encryption and protection
- Wireless security, Wi-Fi, wireless intrusion prevention, travel security
- Mobile security maturity

#### **Jay Heiser**

Research VP



- How to assess security and compliance risks of cloud computing and SaaS
- Policy, process and product strategies to control public cloud risks

# Patrick Hevesi

Research Director



- Mobile OS device security (BYOD and corporate managed)
- Mobile threat defense
- Collaboration security including 0365, SharePoint, OneDrive on-premises and cloud
- Denial-of-service protection DDoS architecture and vendors
- CASBs and secure web gateways

#### **Adam Hils**

Research Director



- Securing networks implementing firewalls, IPS and multifunction platforms
- Selecting IPS
- Making next-generation firewall (NGFW) decisions
- Web application firewall decisions
- Best-of-breed network security vs. multifunction platforms

#### **Mark Horvath**

Research Director



- Starting, growing and maintaining a secure software development life cycle, security roles, security champions
- Managing external security vendors, penetration testers and security specialists
- Driving security into existing development organizations
- Managing SAST/DAST/IAST/RASP testing tools as part of a secure SDLC
- · Security and risk management strategy document reviews

#### Joanna Huisman

Research Director



- Driving security awareness and communications program optimization
- · Architecting crisis communication messaging
- Executing companywide, global phishing programs

#### Michael Isbitski

Research Director



- ow do I develop secure web/mobile applications and web APIs? (S-SDLC)
- How can I verify security of web/mobile applications and web APIs? (AST)
- How do I adapt application security for agile development and DevOps initiatives? (DevSecOps)
- What are ways to mitigate exploits and abuse of web/mobile applications and web APIs with application security architecture?
- How can I ensure security of open-source software components in application development?

#### **Brian Iverson**

Research Director



- Identity and access management strategy, roadmap, business case, architecture, staffing and operations.
- Identity governance and administration (IGA), managing accounts and entitlements in distributed systems, provisioning, access requests, role-based access control (RBAC) and access certification.
- Segregation of duties (SOD) controls monitoring, managing access for applications with complex, role-based authorization models (such as SAP, Oracle, PeopleSoft, etc.).
- Identity and access management (IAM) professional services, which include consulting, system integration, and managed and hosted services.
- Password management, which includes password synchronization and self-service password reset (SSPR) for heterogeneous environments.

#### **Mark-Thomas Jaggers**

Research Director



- Disaster recovery strategies
- IT service continuity and resiliency
- Cloud disaster recovery
- Disaster recovery as a service (DRaaS) providers
- Availability and disaster recovery metrics
- IT key metrics usage for data center costs

#### **Kelly Kavanagh**

Principal Research Analyst



- · Whether and how to outsource security monitoring operations
- Selecting and deploying security monitoring products and services
- Selecting and deploying vulnerability management products and services
- · Selecting managed detection and response security services

#### Elizabeth Kim

Senior Research Analyst



- End-users and vendors: Corporate compliance and oversight solution providers
- End-users: How do I manage my organization's compliance requirements?
- Vendors: Top trends and providers in the integrated risk managment (IRM) solutions market

#### Deborah Kish

Principal Research Analyst



- Vendors: Strategic positioning of security vendors for data security solutions
- · Vendors: How to identify strategic partnerships?
- Vendors: What are the major trends in end-user spending in security?
- Vendors: Identifying addressable market for security equipment and opportunities
- Vendors: What are the adjacent technology markets?

#### Ramon Krikken

Research VP



- Mobile app security and web services security, including WAF, API gateways and secure development
- Structured and unstructured data masking, anonymization, tokenization, database security, DAP/DAM
- Cloud access security brokers (CASBs) and securing software as a service (SaaS)
- Internet of Things security IoT security

#### **Craig Lawson**

Research VP



- Selection and implementation of infrastructure protection technology and cloud security
- Selection and implementation of security monitoring products and services, including SIEM, threat intelligence, APT, DDoS, WAF, firewall, IPS, IDS, UEBA, UBA
- Implementation of a vulnerability management strategy
- Managed security service providers
- Threat intelligence

#### **Avivah Litan**

VP & Distinguished Analyst



- Endpoint security vendors: How do I position my products and services for success? What are end users asking for? What are the competitors doing?
- Security analytics and UEBA vendors: How do I position my products and services for success? What are end users asking for? What are the competitors doing?
- Security vendors and end users: What are the trends in cyberand other types of attacks? And what are the promising trends in solutions to counter them?
- Endpoint and UEBA vendors: What are the most effective routes to profitable growth? How large are our markets? What drives their growth?

#### **Brian Lowans**

Principal Research Analyst



- Database encryption, unstructured file encryption, and encryption key management
- Data encryption and data residency for CASB, Cloud SaaS and laaS
- Database activity monitoring, and data-centric audit and protection
- Electronic signatures or digital signatures
- · Data security governance and infonomics

#### **Neil MacDonald**

VP & Distinguished Analyst



- · Securing next-generation virtualized data centers and workloads
- Securing cloud-based infrastructure-as-a-service deployments
- Successfully removing administrative rights from Windows users
- Securing cloud services access using cloud access security
- Endpoint protection strategies focusing on detection and response (EDR)

#### **David Mahdi**

brokers (CASB)

Research Director



- Identity assurance (identity proofing, user authentication and trust elevation) strategy and planning
- X.509 certificate management, SSL, SSH and mobile
- Hosted or on-premises PKI technology, planning, strategy and IoT (Internet of Things)
- Blockchain as it pertains to Identity and access management, and data security
- General identity and access management and data security planning, technologies and strategy

#### **Rob McMillan**

Research Director



- Security strategy, governance, organization, budget and staffing
- Presenting risk and security to senior management and the board
- Measuring security and its relevance to business objectives
- Security policy development and implementation
- Security incident response planning

#### Ian McShane

Research Director



- How do we reduce the number of endpoint infections?
- How do we evaluate the different endpoint protection platforms?
- How can I improve the detection of endpoint security events?
- How can I improve my security strategies and policies for the modern digital business world?
- How much should we pay for endpoint protection or EDR?

#### **Marc-Antoine Meunier**

Research Director



- Data Classification Policies and Tools
- Data Access Governance
- Data-Centric Audit and Protection
- Data Loss Prevention
- Data Masking

#### **John Morency**

Research VP



- For Vendors: Identifying Software-Defined Data Center (SDDC) and Software-Defined Infrastructure (SDI) Market Opportunities
- For Service Providers: Identifying Hybrid Data Center Market Opportunities
- For End Users: Developing an IT Resilience Strategy
- For End Users: Utilizing Public Cloud Services for IT Operations Recovery and Resilience

#### Claudio Neiva

Research VP



- · Selection and implementation on network security technologies
- · Developing an operationally effective SIEM operations
- Leveraging security resources within network LAN/WAN equipment
- Select and deploy network access control (NAC)
- Select and deploy intrusion prevention system (IPS)

#### Sam Olyaei

Senior Research Analyst



- Creating a security program
- Security strategy, governance, organization, maturity, budget and staffing
- Security policy development and implementation
- Security board presentations including metrics and executive communication
- · Trends in cybersecurity

#### **Lawrence Orans**

Research VP



- · Developing strategies for advanced threat defense
- Best practices for selecting and implementing secure web gateway (SWG) solutions
- Mitigating the impact of DDoS attacks
- Developing network access control (NAC) policies for BYOD and guest networks
- Adopting cloud-based security services

#### **Earl Perkins**

Research VP



- How do frameworks, metrics and systems for risk management combine to manage complex risks for organizations?
- How are organizations managing operational risk concerns?
- How do digital business initiatives affect risk?
- How do organizations develop effective cybersecurity strategy?
- How is digital security changing the face of IT security in the organization?

#### **Tricia Phillips**

Research Director



- Selection and operation of new fraud prevention technologies for payment fraud
- Addressing sophisticated attacks for account takeover and new account fraud
- Card not present payment solutions
- Call and contact center fraud prevention
- Best practices in omnichannel fraud prevention and consumer behavior analytics"

#### **Lawrence Pingree**

Research VP



- What are the competitive factors security technology providers must know?
- What are the critical partnerships security providers must leverage?
- What do clients and vendors need to know to make better security decisions?
- What are the latest security trends, and how will they affect clients?
- SMB: How can smaller tech providers best position, market and develop their security technologies?

#### **Paul Proctor**

VP & Distinguished Analyst



- ClOs bridging risk and security to business need
- Measuring digital business transformation through KPIs
- Linking risk management to corporate performance

Board-level reporting for security and risk

Mapping key risk indicators into key performance indicators

# Steve Riley

Research Director



- Security capabilities of major public cloud providers (Amazon Web Services, Microsoft Azure, Office 365, others)
- Designing, deploying, and using cloud workloads securely
- Cloud provider compliance certifications
- Cloud-based security services, security as a service, softwaredefined security
- DevOps and security

# **Gartner Security & Risk Management Summit 2018**

#### **Mary Ruddy**

Research VP



- Implementing single sign-on (SSO), including federated access management in general
- Identity and access management preparations for Microsoft Office 365
- Protecting APIs
- Identity standards including SAML, OAuth, OpenID and OpenID Connect
- Consumer identity and access management including bring your own identity (BYOI)

#### Gorka Sadowski

Research Director



- How do I align security monitoring technology and services with business imperatives.
- Evaluating and selecting security monitoring technologies such as SIEM and UEBA, and security services such as MSSP and MDR
- Implementation and operation of security monitoring technologies and services.
- Support for vulnerability management initiatives, including best practice, and selection and deployment of technologies and services

#### **Tom Scholtz**

VP & Gartner Fellow



- What are the characteristics of successful, mature security programs?
- What are the characteristics of effective security strategy planning?
- · What are the characteristics of effective security governance?
- What is the best organization structure for security?
- How can I improve my security risk management practices?

### Pete Shoard

Research Director



- Aiding selection of the most effective MSSP
- · Defining security monitoring services and technologies strategy
- · Identifying appropriate security analytics toolsets for use cases
- Setting best practice for security operations

#### **Rob Smith**

Research Director



- Mobile security
- · MDM decision and deployment
- · Mobile authentication
- Mobile VPN/remote access
- App containers/app wrapping

### **Matthew Stamper**

Research Director



- Linking security and privacy practices to risk management and business strategy.
- Developing legally defensible incident response procedures.
- Developing practices to assess vendor security risk.
- Developing strategies to assess audit risk, especially for service providers.
- Developing strategies to address cybersecurity staffing shortages.

#### **Justin Taylor**

Research Director



- Market & Competitive Intelligence Management
- · Go-to-Market Planning
- · Sales and Sales Enablement Strategy
- Product Assessment/Selection
- · Identity Management Program

#### **Katell Thielemann**

Research VP



- IT buyers: Adoption curve of major technologies and government-specific solutions
- IT buyers: Positioning as a provider in a changing competitive landscape
- Vendors: Market sizing for major and emerging government spending areas
- Vendors: Government go-to-market strategies and key government CxO messaging
- Investors: Opportunities in U.S. federal IT

#### **Ayal Tirosh**

Senior Research Analyst



- · Application security
- Data masking/obfuscation
- Application security as a service
- Runtime application self-protection
- · Application security program

#### **Wam Voster**

Research Director



- What is the ideal organization structure for security?
- What services and processes should the security function focus on?
- How should a security program be run?

#### **Jeffrey Wheatman**

Research Director



- Building a security program from scratch or fix one that is underperforming
- · Security and risk metrics and reporting
- · Presenting to the board of directors and senior business leaders
- Build, improve, mature and leverage processes for security and risk management
- How can SRM leaders more effectively communicate with non-IT stakeholders

#### John A. Wheeler

Research Director



- Integrated risk management (IRM) technology solutions and professional services
- IRM go-to-market strategies and messaging
- IRM market opportunities and forecast trends
- IRM competitive landscape
- Executive leadership

#### **Bart Willemsen**

Research Director



- Employee and customer privacy/data protection concerns
- Reviewing guidelines, privacy and risk management programs and policies
- Developing privacy management, incident response, security and compliance programs
- Privacy-related concerns when working with EU companies (e.g., GDPR)
- Integrating security and privacy in overall risk management process

#### **Roberta Witty**

Research VP



- How to develop and manage business continuity management
- How to communicate the business value of BCM to management
- How to create and manage BCM plans that actually work
- What technologies should organizations use to manage their BCM programs
- · How to manage a crisis

#### **Neil Wynne**

Senior Research Analyst



- Email security (secure email gateways, phishing and email encryption)
- Electronic signature
- Identity and access management as a service (IDaaS)
- Single sign-on (SSO)

#### **Dionisio Zumerle**

Research Director



- How to create and implement a secure mobility strategy (including BYOD security)
- How to develop, test and deploy secure mobile apps (including consumer-facing apps)
- How to choose a mobile security solution (EMM, mobile threat defense, mobile app reputation)
- How to protect connected devices (smartphones, tablets, wearables and other connected IoT devices)
- How to protect enterprise communications over mobile devices (voice encryption, IM encryption, ...)