

Lab1.1

As a CRM intern, I want to explore the Salesforce platform and compare editions so I can recommend the right version for our company and understand the core features.

Learning Outcomes

- Understand different Salesforce editions
- Identify key Salesforce apps and features
- Navigate through the Salesforce Lightning UI
- Explore major clouds (Sales, Service, Marketing)

Steps to Perform (Lab Solution)

1. **Login to Salesforce Developer Org**
 - Use Trailhead Playground or a fresh Developer Edition.
 - Explore the Home tab, App Launcher, and Key Tabs (Accounts, Contacts, Opportunities).
2. **Navigate the App Launcher**
 - Search for and open:
 - Sales
 - Service Console
 - Marketing
 - Note the differences in tabs/modules shown per app.
3. **Access Company Information (Edition Identification)**
 - Go to **Setup** → **Company Information**
 - Note the **Salesforce Edition** (Developer, Enterprise, etc.)
4. **Explore Standard Objects**
 - Open Accounts, Opportunities, and Cases
 - Identify key features like Kanban view, List Views, Activity Timeline.
5. **Compare Editions using Trailhead**
 - Visit the official [Salesforce Editions comparison](#) page.
 - Document 3 major differences between **Professional**, **Enterprise**, and **Unlimited** editions.
6. **Write a Summary**
 - What makes Salesforce a strong CRM?
 - Which edition would they recommend to a startup vs. an enterprise?