



Dashboard



Revenue



Stocks



Portfolio

Total Revenue

\$48,780

↑ 12.5% vs last month

Growth Rate

8.2%

↑ 2.3% vs last month

Avg. Order

\$124

↓ 1.2% vs last month

New Customers

1,248

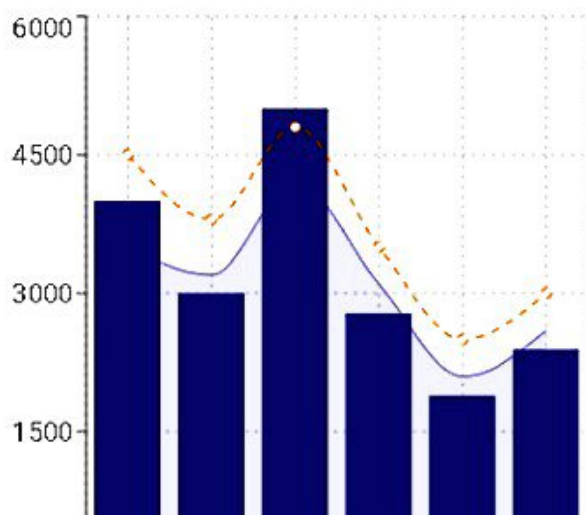
↑ 5.7% vs last month

Revenue Trend

WEEKLY

MONTHLY

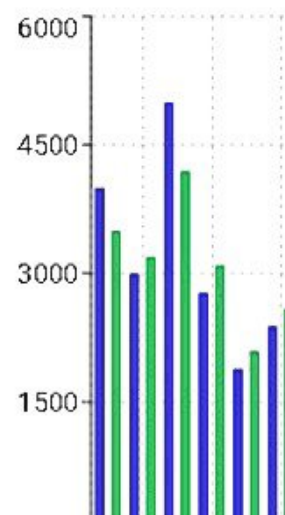
QUARTERLY

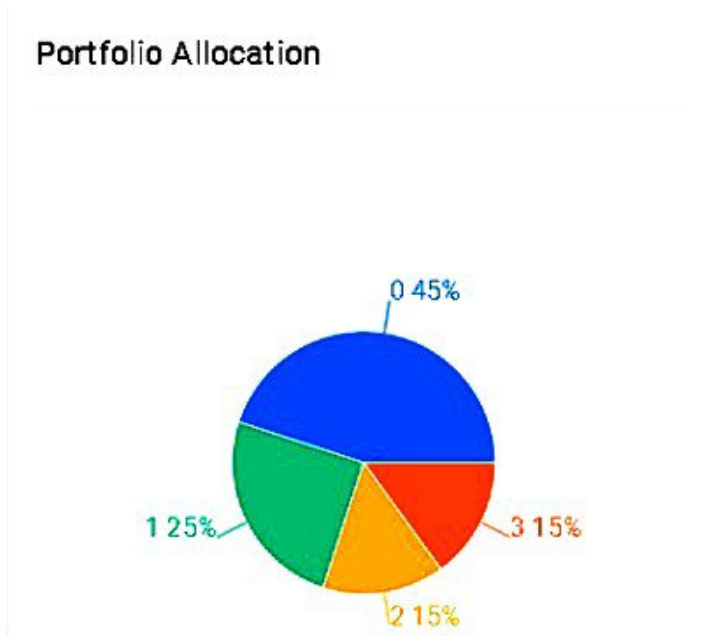
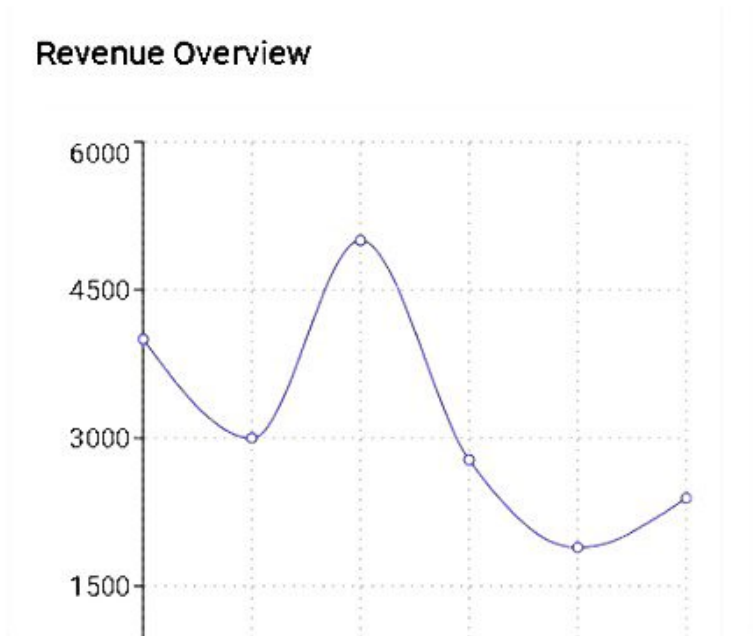


Revenue by Channel



Monthly Performance





Dashboard

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Portfolio

Total Value

\$102,450

↑ 5.2% vs last month

Risk Level

Medium

↓ 1.3% vs last month

YTD Return

8.4%

↑ 2.1% vs last month

Dividends

\$1,840

↑ 0.5% vs last month

Portfolio Growth

1M 6M **1Y** ALL



- Dashboard
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Total Value

\$182,450

↑ 5.2% vs last month

Today's Gain

\$2,450

↑ 1.3% vs last month

YTD Return

12.8%

↑ 3.1% vs last month

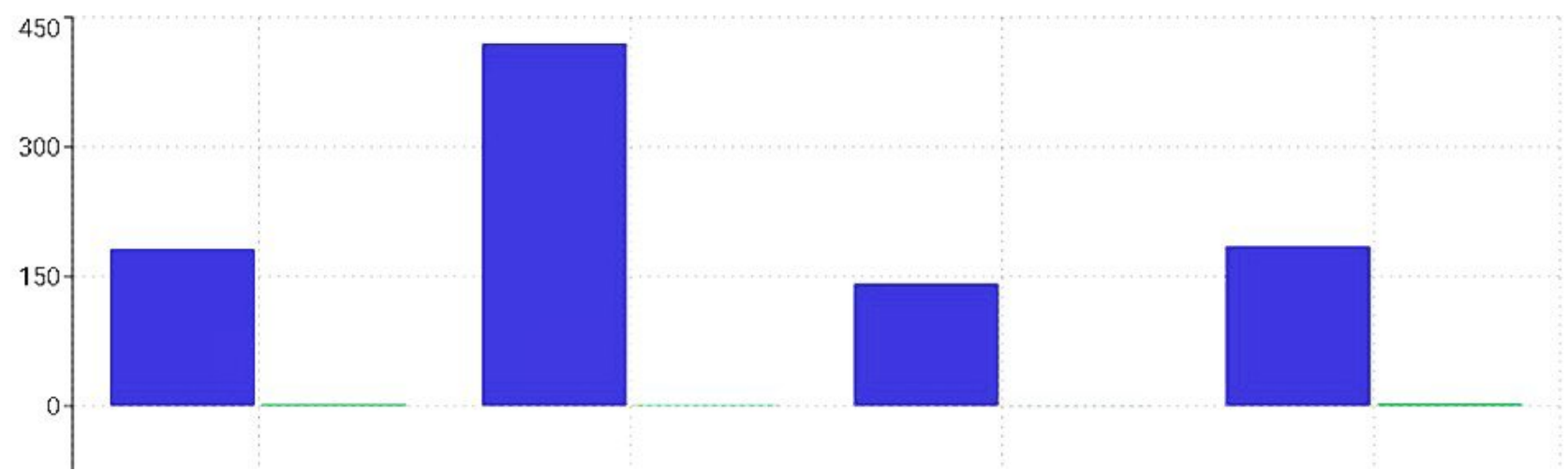
Dividends

\$1,240

↑ 0.8% vs last month

Stock Performance

Sector
All Sectors





Dashboard



Revenue

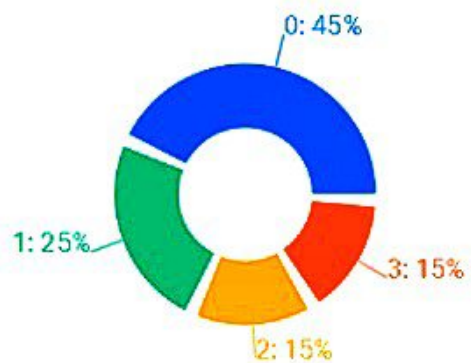


Stocks



Portfolio

Portfolio Allocation



Dashboard

Revenue

Stocks

Portfolio

Asset Allocation

