The Yelp Machine

NYC Data Science Academy | Capstone Project | Team PC1 Aiko Liu | Amy Chen | David Steinmetz | Greg Domingo

The team



Aiko Liu

With quantitative training in math/physics, focus on the application of machine learning techniques to finance, big data and beyond



Amy Chen

Devoted to using data visualization and machine learning techniques for social and business innovations



David Steinmetz

Passionate about creating value by distilling data into actionable information, particularly through visualization



Greg Domingo

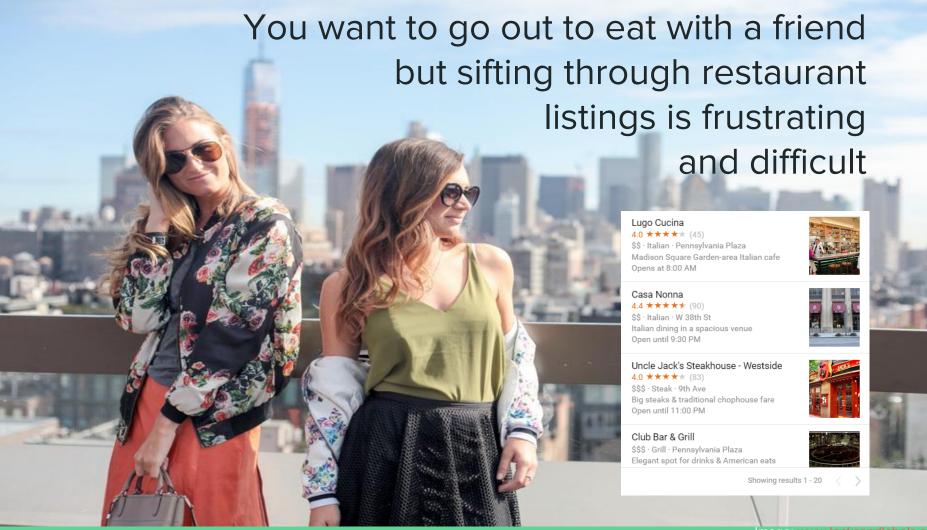
Keen interest in innovation with Data Science as one of the leading edges of innovation space

Overview and Context

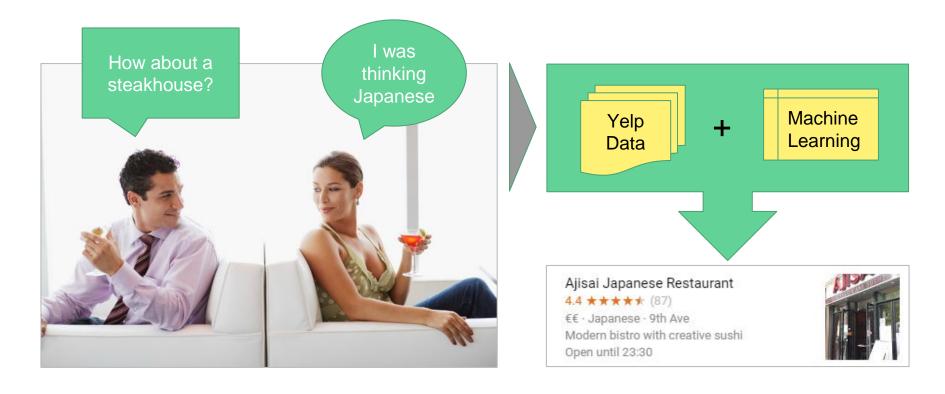
Explanation of the App

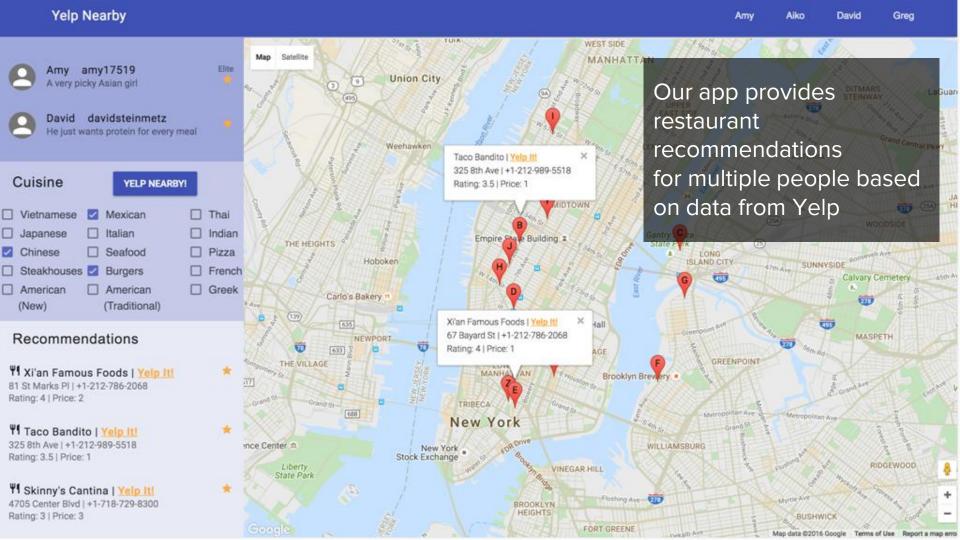
Overview and Context

Explanation of the App



Could Yelp data be used in conjunction with machine learning to find a restaurant which will suit the tastes of two people?





Overview and Context

Explanation of the App

Our App marries a Flask front end with a Python back end to provide recommendations

Front end

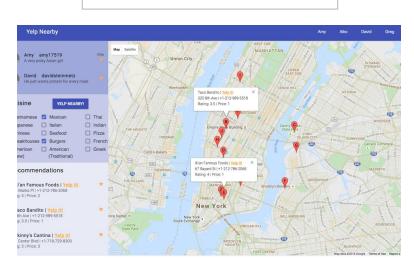
Flask
Python
Microframework

Jinja2
Templating

HTML /
JavaScript
Programming
Languages

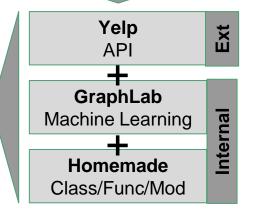
Yelp Nearby

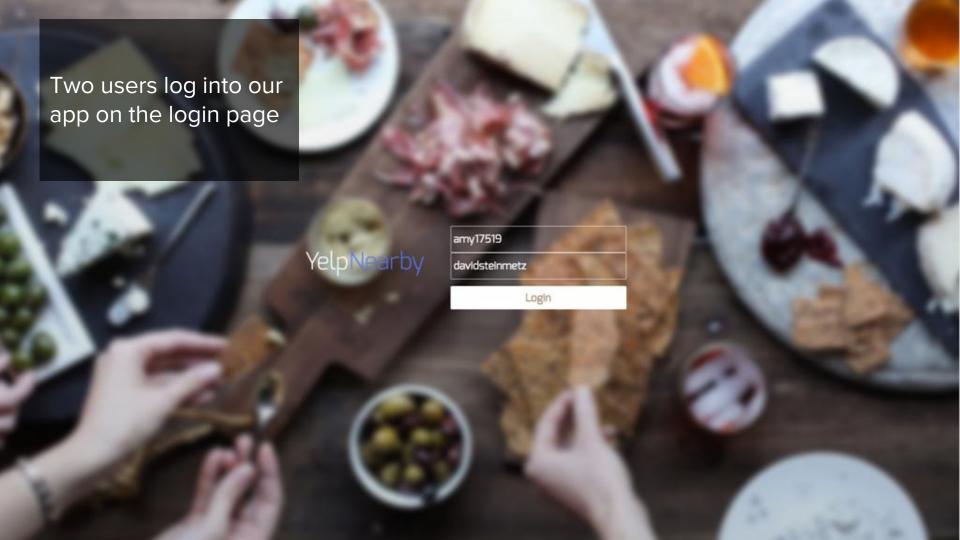
A multiuser restaurant recommendation engine

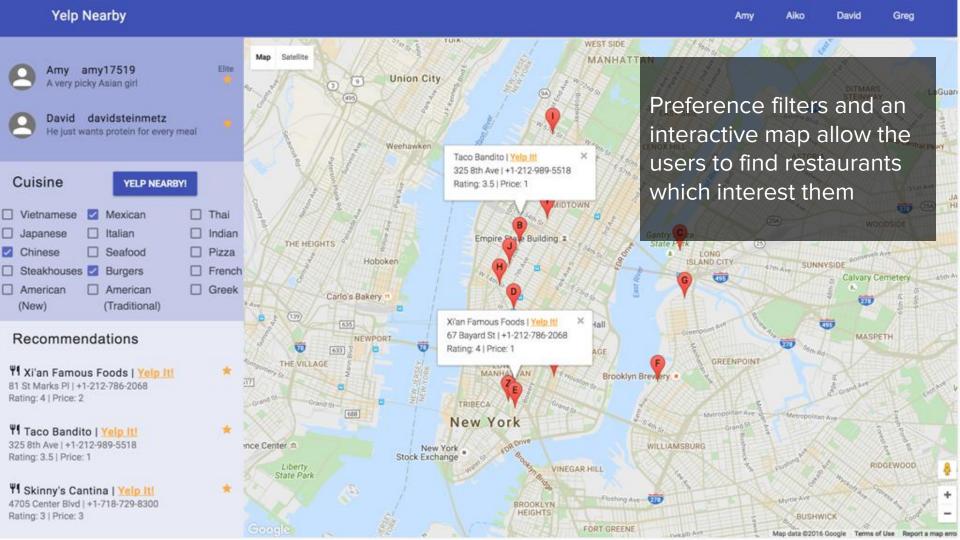


Back end

Python Classes, Functions, Modules





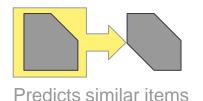


The recommendation system works in a pipeline of three processes

Train Cluster 3 Classify Data about users. Clusters needed to Locally available extend model to business, reviews restaurants are from online Yelp new locales classified into the clusters of the Challenge Density-based predicted Collaborative scanning used to recommendations create clusters Filtering recommends Restaurants are restaurants for clustered based on specific users

A collaborative filtering model was chosen because it incorporates information from users who make similar reviews

Content-based systems



Advantages	Disadvantages
 Uses the items' content to predict the user's interest Recommendation quality improves as the review/item content data cumulates 	 Impossible to predict the totally distinct types of items the particular user has never expressed interest in Limited by the collected items' info in making recommendation (New Item?)

Collaborative filtering

User A User B

Rest. 1

Rest. 2 — Rest. 2

Rest. 3 — Rest. 3

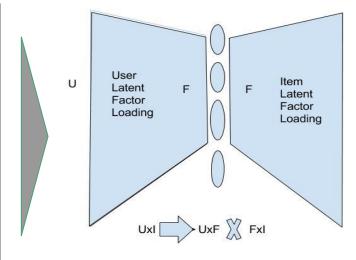
Rest. 4

Predicts items from user preferences and from similar users

Advantages	Disadvantages
 Predict items through similar user patterns, even if the particular user has a short review history Works without item attributes 'Outside the Box' recommendation 	 Cold Start for the new users Sparse Ratings on the same item Recommendations are difficult for users with distinct tastes; these users are called black sheep or gray sheep.

Latent Matrix Factorization is the key component of collaborative filtering

	Rest. 1	Rest. 2	Rest. 3	Rest. 4
User 1	5		2	
User 2		3	4	1
User 3	1			4



Dimension Reduction

User Latent Factor Loading expresses each user as an F component vector

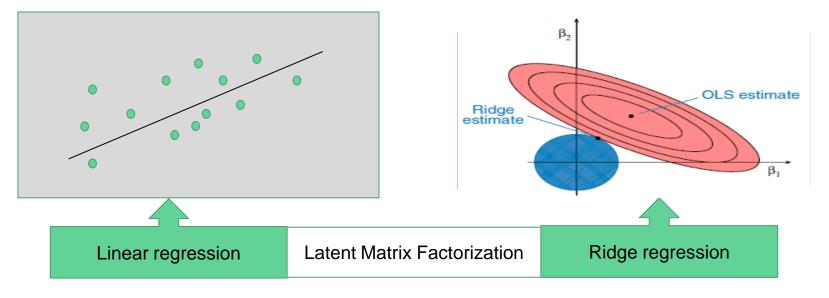
Item Latent Factor Loading expresses each item as an F component vector

Users and Items interact through F distinct channels

Numbers in the table are the rating the user gave the restaurant on a scale of 1-5

The matrix to the left is factorized

Latent Matrix Factorization adds to two well-known machine learning techniques: linear regression & L2 regularization



- 1. Matrix Factorization, the core of CF, can work without side inputs from the users, items, capturing the user-item interaction through factorizing the sparse user-item matrix
- 2. The linear regression upon the side information reduces the model estimation residuals
- The L2 regularization, known as Ridge regression in the context of MLR, controls the stability of the model fit and prevents over-fit
- 4. Three parts are combined into the single equation system (graphlab)

Additional features can be included as side information in Latent Factorization to train the model

Feature Name	Feature Equation	Why it's included
User_EliteYears	1 * years_elite	Elite users have outsized influence on ratings
User_AvgRating	mean(rating)	Different users have different rating standards
User_Num_Review	log(u_num_reviews+1)	The indicator of the user's engagement on yelp
User_Location	city/state of the reviews	The reviews from the same location may be similar
Rest_AvgRating	mean(user rating)	The reviews' consensus on the restaurant quality
Rest_Num_Review	log(r_num_reviews+1)	The attention the business get from the reviewers
Rest_Aggr_EliteYear	Sum of the	The attention the business receives from the leaders among the reviewers
Rest_Location	city/state of the Rest.	The location of the restaurants are highly correlated with the residence of the reviewers

Making restaurant recommendations outside the limited region in the dataset posed a problem

Recommender system only maps to restaurants in the original dataset

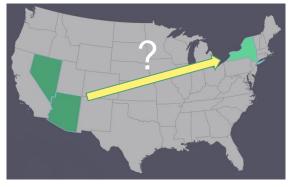
Original dataset does not include major cities like New York and San Francisco

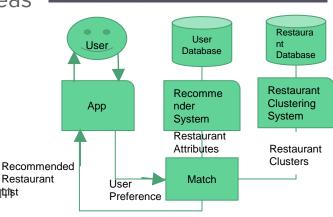
So how do we recommend restaurants outside the areas in the dataset or in areas with very few reviews

Solution: Cluster Analysis

Solution Concept:

Get attributes of restaurants selected from recommender systems

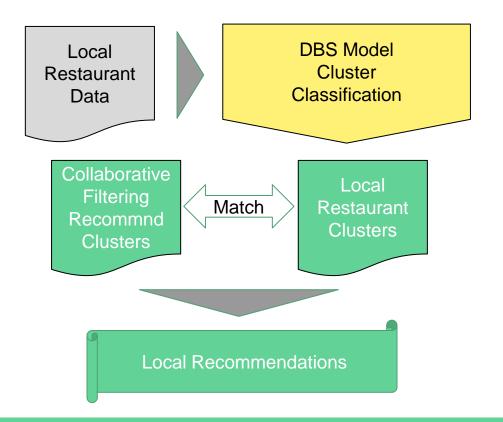




Density-based scanning was chosen to cluster all restaurants in the data set

Algorithm	Advantages	Disadvantages
K-Means	 K-means works well when the shape of clusters are hyperspherical Computationally efficient 	 May give different results every time it is run Requires prior knowledge of number of clusters
Hierarchical Clustering	Gives recommended clustersRepeatable results	Time complexity is quadratic
Density-based scanning	 Can handle clusters of different shapes and sizes Gives recommended clusters Computationally more efficient that hierarchical cluster method 	 May have problem handling high dimensional data May have problem dealing with data that has widely varying densities

Classifying locally available restaurants based on the DBS model solved the problem of a limited data set



Feature used	Description
Ratings	Average Rating Of Restaurant Based on User Reviews
Price Range	Price Range For Restaurant
Review Counts	Number Of Reviews Of A Restaurant (transformed using log function)

Overview and Context

Explanation of the App

The functionality of the app can be extended

Extract information from the restaurant reviews using an NLP technique called Latent Dirichlet Allocation

This data can be included in the clustering model to improve distinction between clusters

Use app users' reviews to improve recommendations

Include new users not existing in the data set

Extend to larger groups of users

Thank you for your attention



GraphLab Recommender Model

$$score(i,j) = \mu + w_i + w_j + \mathbf{a}^T \mathbf{x}_i + \mathbf{b}^T \mathbf{y}_j + \mathbf{U}_i^T \mathbf{V}_j,$$

$$Objective = \min_{\mathbf{w}, \mathbf{a}, \mathbf{b}, \mathbf{V}, \mathbf{U}} \frac{1}{|\mathcal{D}|} \sum_{(i, j, r_{ij}) \in \mathcal{D}} \mathcal{L}(score(i, j), r_{ij})$$

$$+\lambda_1(\|\mathbf{w}\|_2^2 + \|\mathbf{a}\|_2^2 + \|\mathbf{b}\|_2^2) + \lambda_2(\|\mathbf{U}\|_2^2 + \|\mathbf{V}\|_2^2)$$

 $\mathcal{L} =$ (Squared Error) Loss Function,

 r_{ii} = rating of user i to item j.

Classifying locally available restaurants based on the DBS model solved the problem of a limited data set

