

**z/OS Connect Enterprise Edition V3.0**

# **Getting Started Guide**

**for CICS, IMS, Db2 and MQ**

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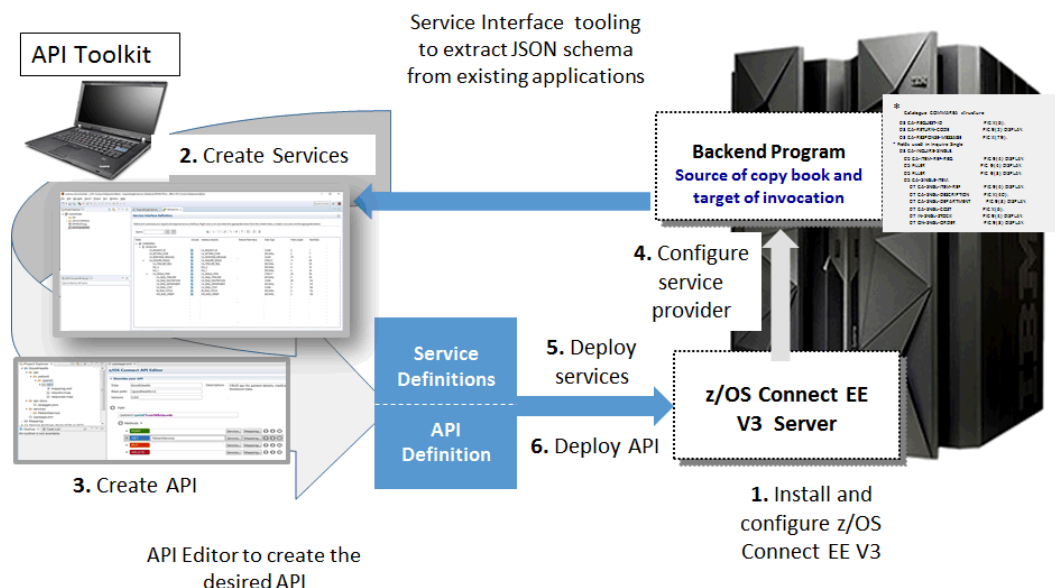
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# Introduction

IBM® z/OS® Connect Enterprise Edition V3.0 provides a framework that enables z/OS based programs and data to participate fully in the new API economy for mobile and cloud applications.



IBM z/OS Connect Enterprise Edition V3.0 (zCEE) provides RESTful API access to z/OS subsystems, such as CICS®, IMS™, IBM® MQ, Db2®, as well as potentially other z/OS applications. The framework provides concurrent access, through a common interface, to multiple z/OS subsystems. In addition, z/OS Connect EE.4 and later provides support for outbound RESTful API from CICS, IMS and other MVS applications. This rich framework also provides a common security model, as well as logging, tracking and API development and deployment services.

The goal of this document is to provide a step-by-step guide to setting up z/OS Connect EE servers for usage with either CICS, IMS, MQ or Db2. Emphasis will be placed on CICS, IMS, Db2 and MQ since they are most common use cases.

# Document Overview

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This document will provide a task-oriented outline for getting started with z/OS Connect Enterprise Edition (zCEE) V3.0. The document is organized in the following way:

<i>Topic and Objective</i>	<i>Page</i>
<b>Installation and Initial Setup</b> Before you can begin composing services and APIs, you must install z/OS Connect EE, set up the server runtime, and perform a few other tasks. This section will guide you through that process and provide simple validation tests to insure you are on the right track.	7
<b>CICS – RESTful APIs</b> If your initial focus is CICS as the backend, then this section will guide you through the setup. Then a step-by-step example of enabling SARs and APIs to the CICS catalog manager sample is provided via an external link.	33
<b>IMS – RESTful APIs</b> If your initial focus is IMS as the backend, then this section will guide you through the setup and validation of the IMS service provider. Then a step-by-step example of enabling SARs and APIs the Phone Book sample is provided via an external link.	37
<b>Db2 – RESTful APIs</b> If your initial focus is Db2 as the backend, then this section will guide you through the setup and validation of the Db2 REST services. Then a step-by-step example of developing APIs to access some common Db2 requests via an external link.	50
<b>IBM MQ – RESTful APIs</b> If your initial focus is MQ as the backend, then this section will guide you through the setup and validation of the MQ service provider. Then a step-by-step example of configuring the MQ Service provider in z/OS Connect and developing APIs to access two-way and one-way MQ services via an external link.	64
<b>Advanced Topics</b> This section is where we collect information on various topics that is of interest but is not appropriate to be included in line with the step-by-step instructions. We point to topics in this section from elsewhere in the document.	71

## Program number and FMID

Program number **5655-CE3**

Base FMID **HZC3000z/OS Connect EE V3.0 core product**

Optional FMID **JZC3002 CICS out bound Communication Stub**

## Recommended Maintenance

Current release information for both the server and the API toolkit can be found at this location:

[https://www.ibm.com/support/knowledgecenter/SS4SVW\\_3.0.0/com.ibm.zosconnect.doc/overview/change\\_history.html](https://www.ibm.com/support/knowledgecenter/SS4SVW_3.0.0/com.ibm.zosconnect.doc/overview/change_history.html)

## The IBM Knowledge Center

This document leverages the content found in the IBM Knowledge Center for IBM z/OS Connect EE, which is found at this location:

[https://www.ibm.com/support/knowledgecenter/SS4SVW\\_3.0.0/com.ibm.zosconnect.doc/welcome/WelcomePage.html](https://www.ibm.com/support/knowledgecenter/SS4SVW_3.0.0/com.ibm.zosconnect.doc/welcome/WelcomePage.html)

## IBM Techdocs

This document, as well as other collateral related to IBM z/OS Connect EE, can be found at the following Techdoc location:

<http://www.ibm.com/support/techdocs/atsmastr.nsf/WebIndex/WP102724>

## IBM z/OS Connect Enterprise Edition V3.0 web page

Here is the URL for the product web page:

<http://www.ibm.com/software/products/en/zos-connect-enterprise-edition>

## IBM developerWorks Developer web pages

Here is the URL for the developerWorks Overview of the z/OS Connect EE web page:

<https://developer.ibm.com/mainframe/products/zosconnect/>

Here is the URL for a developerWorks article which describes the MQ Service Provider for z/OS Connect:

[https://www.ibm.com/developerworks/community/blogs/messaging/entry/The\\_MQ\\_Service\\_Provider\\_for\\_z\\_OS\\_Connect](https://www.ibm.com/developerworks/community/blogs/messaging/entry/The_MQ_Service_Provider_for_z_OS_Connect)

## IBM Support web pages

Here is the URL for a description of what is new with each z/OS Connect EE refresh

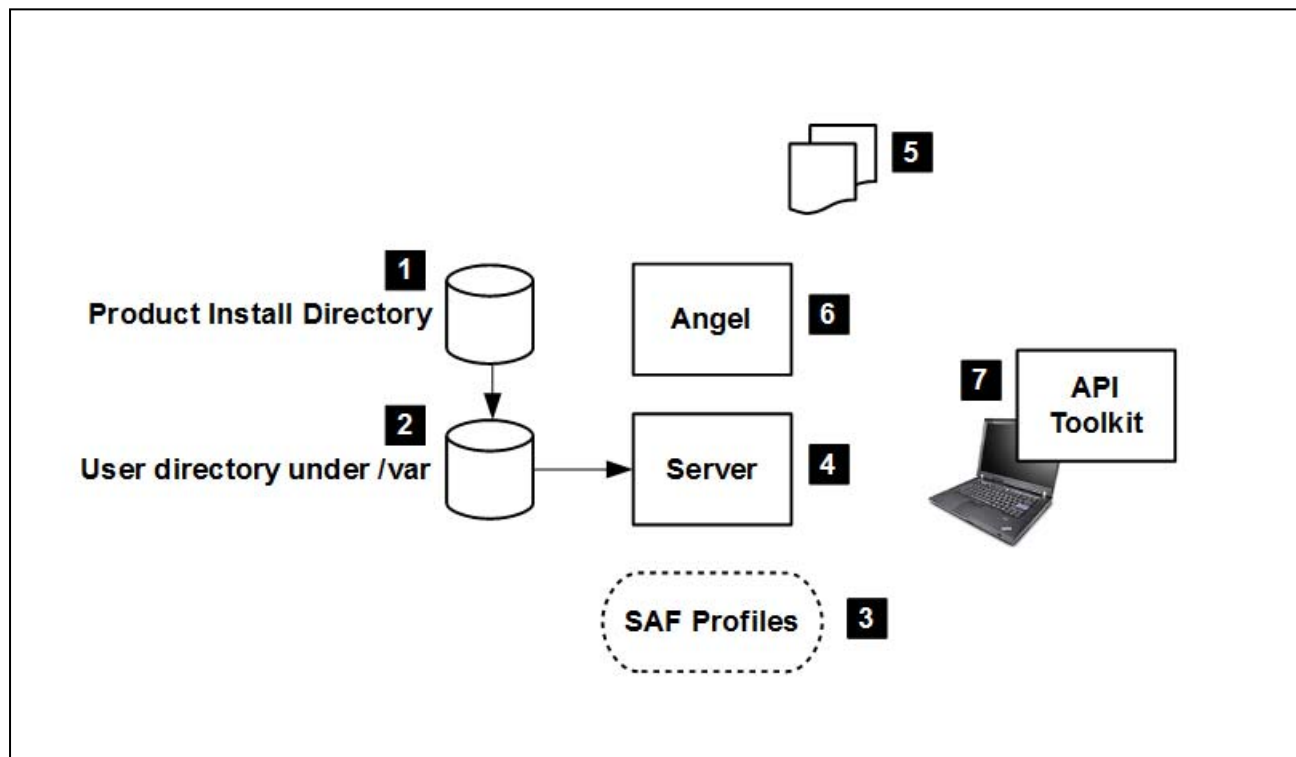
[https://www.ibm.com/support/knowledgecenter/SS4SVW\\_3.0.0/com.ibm.zosconnect.doc/overview/change\\_history.html](https://www.ibm.com/support/knowledgecenter/SS4SVW_3.0.0/com.ibm.zosconnect.doc/overview/change_history.html)

Here is the URL for information for upgrading Liberty profile for z/OS Connect EE:

<https://www-01.ibm.com/support/docview.wss?uid=swg21993579>

# Installation and Initial Setup

Picture overview of the steps in this section



## Notes:

1. SMP/E is used to install z/OS Connect EE. This is a standard SMP/E install process. The result is a file system mounted at the location you specify and SMP/E target data sets.
2. The *zconsetup* shell script must be executed to create a set of directories under directory */var/zosconnect* where a z/OS Connect EE *extensions* directory is located. The *extensions* directory will contain properties files which need to be available when starting a z/OS Connect EE server.
3. SAF profiles are required to allow z/OS Connect EE to operate as a started task and perform authorized functions.
4. Create a basic Liberty server with the z/OS Connect EE feature using a simple shell script.
5. Copy the sample JCL procedures to your procedure library from the SBAQSAMP TLIB.
6. The Angel process is only required in some circumstances, and there may already be an Angel present on your system which may be used for z/OS Connect. We will guide you through the process of determining the Angel to use – existing, or new.
7. Install the z/OS Connect EE API Tool Kit on your workstation.



## Essential prerequisites

You will need the following:

- z/OS 2.1 or higher
- IBM 64-bit SDK for z/OS, Java Technology Edition V7.1.0 or V8.0.0

Do the following:

- ☐ Verify your level of z/OS is 2.1 or higher
- ☐ Check to see if you have a valid 64-bit IBM Java SDK for z/OS, either V7.1.0 or V8.0.0. If neither is not available have your system administrator installed V8.0.0.

Note the path to the 64-bit Java SDK you intend to use for z/OS Connect EE:

## SMP/E install of z/OS Connect EE and post install customization

IBM z/OS Connect EE (zCEE) installed using SMP/E. This will require someone with SMP/E skills to accomplish this.

The Knowledge Center page for installing IBM z/OS Connect EE is here:

[https://www.ibm.com/support/knowledgecenter/SS4SVW\\_3.0.0/com.ibm.zosconnect.doc/installing/smpe.html](https://www.ibm.com/support/knowledgecenter/SS4SVW_3.0.0/com.ibm.zosconnect.doc/installing/smpe.html)

Do the following:

- ☐ Perform the SMP/E steps indicated in the program directory to install.
- ☐ Create directory `/var/zosconnect`.
- ☐ Run the `zconsetup` shell script to create an *extensions* directory in `/var/zosconnect` and to create a symbolic link between the product directory and this *extensions* directory.
  1. Verify the product installation file system is mounted R/W. The `zconsetup` script will need to create a symbolic link from this file system to directory `/var/zosconnect` and the installation filesystem needs to be R/W for this to succeed.
  2. Use the TSO `OMVS` command or use Telnet or SSH to open an OMVS shell and go to directory `/usr/lpp/IBM/zosconnect/v3r0/bin1`. Log on with or switch to an ID that has authority to create a symbolic link and to create directories.
  3. Run the script with this command: `./zconsetup install`
  4. Remount the product installation file system as R/O.

**Tech Tip:** The `zconsetup` script creates a symbolic link from the `/wlp/etc/extensions` sub directory embedded with z/OS Connect product directory structure to external directory `/var/zosconnect/extensions`. The former directory is usually mounted read/only while the latter is mounted read/write. This allows the customization for additional product service providers on an LPAR by LPAR basis. We recommend that the `zconsetup` script be run in the SMP/E maintained filesystem, so this symbolic link is not lost when service is applied, and the z/OS Connect filesystem is refreshed.

<sup>1</sup> This document assumes z/OS Connect EE V3 was installed into the default directory.

Review the file system. You should see a directory structure like this:

<i>Directory</i>	<i>Purpose</i>
/usr/lpp/IBM/zosconnect/v3r0/bin	Product Code
/usr/lpp/IBM/zosconnect/v3r0/dev/	Java classes for user service providers
/usr/lpp/IBM/zosconnect/v3r0/doc	Java Doc zip file
/usr/lpp/IBM/zosconnect/v3r0/imsmobile	IMS Service Provider
/usr/lpp/IBM/zosconnect/v3r0/runtime/lib/	Feature Files
/usr/lpp/IBM/zosconnect/v3r0/wlp	WebSphere Liberty product code
/usr/lpp/IBM/zosconnect/v3r0/wlp/etc/extensions	Contains symbolic link to directory /var/zosconnect/extensions
/usr/lpp/IBM/zosconnect/v3r0/zconnbt.zip	z/OS Connect EE build tool
/var/zosconnect/v3r0/extensions	Properties files for product features <sup>2</sup>

## Liberty Angels

Some features of z/OS Connect EE will require that a Liberty Angel be active<sup>3 4</sup>.

You may already have an Angel if you have z/OSMF or other Liberty instances started<sup>5</sup>. If that is the case, that Angel *may* be able to be used for your z/OS Connect EE servers.

If you do use an existing Angel process, ensure that it is compatible with z/OS Connect EE. If you see message: *CWWKB0307E: The angel process on this system is not compatible with the local communication service*, this means the existing Angel is back leveled with the requirements of z/OS Connect and needs to be upgraded. Consider using the Angel code shipped with z/OS Connect EE by configuring the Angel JCL start procedure to point to the WebSphere Liberty Profile (WLP) directories shipped with z/OS Connect EE and providing a unique name to be used for z/OS Connect Liberty servers.

## Named Angels

Each Angel can be uniquely identified by a name at startup. An Angel with no name provided at startup is known as the default Angel.

All Liberty servers (including a z/OS Connect server) can be configured to select which Angel it will use for authentication by specifying a system property. If no Angel name is specified by a Liberty server then the default Angel (i.e. one with no name) will be selected. Another system property can be set to require the successful connection to Angel to continue the startup of the server. That is, if an Angel is not available the Liberty server will shut itself down.

<sup>2</sup> This subdirectory contains “property” files which identify which products (i.e. IBM MQ) have been added to z/OS Connect to extend its functionality. This directory name should not be changed.

<sup>3</sup> Most notably, WOLA for access into CICS and/or security. Other functions may as well. It is best to anticipate and have the Angel present for those cases where it is needed.

<sup>4</sup> For more on Liberty z/OS and the Angel process: <http://www.ibm.com/support/techdocs/atsmastr.nsf/WebIndex/WP102110>

<sup>5</sup> z/OSMF 2.1 is based on Liberty z/OS, and it requires the Angel for access to z/OS authorized services.

- To provide these properties for a z/OS Connect EE server:

1. Create an options file for angel properties, e.g. *angel.options* in an OMVS directory, e.g. */var/zosconnect* and enter the system properties as below:

```
-Dcom.ibm.ws.zos.core.angelName=AngelName
-Dcom.ibm.ws.zos.core.angelRequired=true
```

(Where *AngelName* is the name of the Angel to be used for security)

2. Use the *JAVA\_OPTIONS* environment variable and provide these properties in this file using the STDENV input in the JCL procedure, see page 18. The STDENV DD statement can reference a file in an OMVS directory.

```
_BPX_SHAREAS=YES
JAVA_HOME=<Java home directory>
#JVM_OPTIONS=<Optional JVM parameters>
WLP_USER_DIR=/var/zosconnect
JVM_OPTIONS=-Xoptionsfile=/var/zosconnect/angel.options -
```

Please note that if named Angels are used then additional SERVER SAF profiles will need to be defined and permission granted to the SAF identities of the z/OS Connect EE servers, see page 14.

For example, if Angel is started with a name of PRODUCTION, then a SAF SERVER profile for this name, i.e., BBG.ANGEL.PRODUCTION must be defined and the z/OS Connect EE server running under identity USER1 must be given READ access, e.g.:

```
RDEFINE SERVER BBG.ANGEL.PRODUCTION UACC(NONE) OWNER(SYS1)
PERMIT BBG.ANGEL.PRODUCTION CLASS(SERVER) ACCESS(READ) ID(USER1)
```

**Tech Tip:** Generic SERVER profiles for controlling access to Angels should be avoided. The presence of a generic Angel resource may have unintended consequences regarding access to privileged functions.

## SAF Resources

The SAF resources for z/OS Connect EE are best planned and created ahead of time. This will best utilize your time working coordinating with the security administrator.

### Group and Server IDs

**Note:** If you already have an Angel process in place, you do *not* need to create another Angel ID. You simply make use of the existing Angel and its ID. Also, it is not required that the Liberty IDs be connected to a common group. We illustrate that here as one approach.

Work with your security administrator and do the following:

- Plan the values you will use for your Angel ID and server ID, and the group ID.
- Use the following examples as guides and create the group and IDs:

*Creates a Liberty Profile group ID*

```
ADDGROUP libGroup OMVS(AUTOGID) OWNER(SYS1)
```

*Creates the Angel ID and connects it to the Liberty Profile group*

```
ADDUSER angelID DFLTGRP(libGroup) OMVS(AUTOUID)
      HOME(angel_home) PROGRAM(/bin/sh) NAME('Liberty Angel')
      OWNER(libGroup) NOPASSWORD NOIDCARD
```

*Creates the Liberty Profile server ID and connects it to the Liberty Profile group*

```
ADDUSER libertyID DFLTGRP(libGroup) OMVS(AUTOUID)
      HOME(server_home) PROGRAM(/bin/sh) NAME('Liberty Server')
      OWNER(libGroup) NOPASSWORD NOIDCARD
```

**Tech Tip:** The combination of NOPASSWORD and NOIDCARD makes this a PROTECTED identity. This means that this identity cannot be used to access this system by any means that requires a password to be specified, such as a TSO logon, CICS sign on, or via a batch job that specifies a password on the JOB statement. These attributes also mean that this identity will not be revoked if an attempt is made to access the system with an invalid password.

**Note:** For the *initial* setup we will keep things simple and host some elements of the security model in the server's server.xml file. To understand how to move beyond these simple security definitions, see *Beyond the simple server.xml security elements* on page 81. What follows are z/OS security elements that must be in place before operating the z/OS Connect EE server.

## OMVS and Surrogate Permissions

A common issue during the configuration of a z/OS Connect EE server is caused by improper or incorrect file permission bit and ownership settings. Most of these can be addressed if the same RACF identity that will be used by the started task is also used to perform the initial configuration of the server. Since the identities associated with started task are normally restricted and cannot be used for accessing TSO or OMVS shells the alternative is to use RACF surrogate access. That allows an administrative user the ability to invoke commands and perform functions using the same identity as will be used for the z/OS Connect EE server started task.

**Tech Tip:** An alternative to using surrogate access to create the server and its directory structure is the using the OMVS **chown** command to change the directory and file ownership of an existing server's configuration to the server's identity and group, e.g.

```
cd /var/zosconnect/servers
chown libertyID:libGroup serverName
chown -R libertyID:libGroup serverName
```

- Use the following examples as guides and create the surrogate resources and permit access:

*Define a SURROGAT profile for the z/OS Connect EE server identity*

```
REFINE SURROGAT BPX.SRV. libertyID
```

*Define a SURROGAT profile to allow job submission as the identity.id*

```
RDEFINE SURROGAT libertyID.SUBMIT
```

*Permit an administrative identity to act as a surrogate of the Liberty task identity*

```
PERMIT BPX.SRV. libertyID CLASS(SURROGAT) ID(adminUser) ACC(READ)
```

```
PERMIT libertyID.SUBMIT CLASS(SURROGAT) ID(adminUser) ACC(READ
```

```
SETOPTS RACLIST(SURROGAT) REFRESH
```

These commands allow the *adminUser* to use the OMVS switch user command (e.g. *su*) to switch identities to the Liberty's started task identity and invoke OMVS commands (when creating configuration files and directories as the Liberty's started task identity all permission bits are set properly). Access to the SUBMIT resource allows an *adminUser* to submit jobs as the Liberty's servers task identity without providing the started task user's password (see the JCL in *Creating a server* on page 87 as an example).

**Tech Tip:** Optionally assign the Liberty server identity a password.

***ALTUSER libertyID PASSWORD(password) NOEXPIRED***

Assigning a password to this identity provides two advantages to an administrator. The first allows an administrator to use the **su** (switch user) command to switch to the liberty server user identity. This is useful when creating directories and files to ensure ownership is set correctly. The second advantage is that this identity could be used to ensure proper file ownership when using FTP to install API request artifacts or other artifacts. Note adding a password does disable the PROTECTED user attribute.

## STARTED profiles

The STARTED profiles are used to assign the identity when the server is started as a z/OS started task. They are based on the JCL start procedure name. z/OS Connect EE comes with sample JCL, and you may keep the default JCL procedure names or create your own.

**Note:** if you already have an Angel process in place, you do *not* need to create a new JCL procedure or STARTED profile. You simply make use of the existing Angel JCL procedure and its authorization ID.

Work with your security administrator and do the following:

- ☐ Plan your JCL start procedure names (either default or your own values)
- ☐ Use the following examples as guides and create the STARTED profiles:

*Creates the STARTED profile for the Angel Process*

```
RDEF STARTED angelProc.* UACC(NONE) STDATA(USER(angelID)
GROUP(libGroup) PRIVILEGED(NO) TRUSTED(NO) TRACE(YES))
```

*Creates the STARTED profile for the Liberty Profile server*

```
RDEF STARTED serverProc.* UACC(NONE) STDATA(USER(libertyID)
GROUP(libGroup) PRIVILEGED(NO) TRUSTED(NO) TRACE(YES))
```

*Refreshes the STARTED class profiles*

```
SETROPTS RACLIST(STARTED) REFRESH
```

## SERVER profiles

The SERVER profiles grant access to authorized services z/OS Connect EE may need. Some of the SERVER profiles are not strictly required for z/OS Connect EE, but you may decide to create all the profiles indicated just to have them on hand in case you need them later. See the notes that follow for a brief explanation of which are optional and why.

Work with your security administrator and do the following<sup>6</sup>:

- ☐ Use the following examples as guides and create the SERVER profiles:

*Grants an ID general access to the Angel process for authorized services*

```
RDEF SERVER BBG.ANGEL UACC(NONE) OWNER(SYS1)
```

<sup>6</sup> These SERVER profiles can be used by any Liberty z/OS, whether z/OS Connect EE or not. You may already have these profiles created. If so, then you do *not* need to create the profile, you need only grant your server ID READ to the profile.

```
PERMIT BBG.ANGEL CLASS(SERVER) ACCESS(READ) ID(libertyID)
```

*Grants an ID general access to a named Angel process for authorized services*

```
RDEF SERVER BBG.ANGEL.angelName UACC(NONE) OWNER(SYS1)
PERMIT BBG.ANGEL.angelName CLASS(SERVER) ACCESS(READ) ID(libertyID)
```

*Controls which server processes can use the BBGZSAFM authorized module in the Angel process*

```
RDEF SERVER BBG.AUTHMOD.BBGZSAFM UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSAFM CLASS(SERVER) ACCESS(READ) ID(libertyID)
```

*Controls which server processes can use BBGZSAFM for SAF authorization services*

```
RDEF SERVER BBG.AUTHMOD.BBGZSAFM.SAFCRED UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSAFM.SAFCRED CLASS(SERVER) ACCESS(READ)
ID(libertyID)
```

*Controls which server processes can use BBGZSAFM for WLM services*

```
RDEF SERVER BBG.AUTHMOD.BBGZSAFM.ZOSWLM UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSAFM.ZOSWLM CLASS(SERVER) ACCESS(READ)
ID(libertyID)
```

*Controls which server processes can use BBGZSAFM for RRS services*

```
RDEF SERVER BBG.AUTHMOD.BBGZSAFM.TXRRS UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSAFM.TXRRS CLASS(SERVER) ACCESS(READ)
ID(libertyID)
```

*Controls which server processes can use BBGZSAFM for z/OS Dump services*

```
RDEF SERVER BBG.AUTHMOD.BBGZSAFM.ZOSDUMP UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSAFM.ZOSDUMP CLASS(SERVER) ACCESS(READ)
ID(libertyID)
```

*Controls which server processes can use BBGZSAFM for WOLA services*

```
RDEF SERVER BBG.AUTHMOD.BBGZSAFM.WOLA UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSAFM.WOLA CLASS(SERVER) ACCESS(READ)
ID(libertyID)
```

*Controls which server processes can use BBGZSAFM for LOCALCOM services*

```
RDEF SERVER BBG.AUTHMOD.BBGZSAFM.LOCALCOM UACC(NONE)
OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSAFM.LOCALCOM CLASS(SERVER) ACCESS(READ)
ID(libertyID)
```

*Controls which server processes can use the authorized client module BBGZSCFM*

```
RDEF SERVER BBG.AUTHMOD.BBGZSCFM UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSCFM CLASS(SERVER) ACCESS(READ) ID(libertyID)
```

*Controls which server processes can use optimized local adapter client services*

```
RDEF SERVER BBG.AUTHMOD.BBGZSCFM.WOLA UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSCFM.WOLA CLASS(SERVER) ACCESS(READ)
ID(libertyID)
```



*Controls access to EJBROLE definitions based on the prefix in use for a server*

```
RDEF SERVER BBG.SECPF.X.BBGZDFLT UACC(NONE) OWNER(SYS1)
PERMIT BBG.SECPF.X.BBGZDFLT CLASS(SERVER) ACCESS(READ) ID(libertyID)
```

*Controls access to IFAUSAGE services (SMF) based on the prefix in use for a server*

```
RDEF SERVER BBG.AUTHMOD.BBGZSAFM.PRODMGR UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSAFM.PRODMGR CLASS(SERVER) ACCESS(READ)
ID(libertyID)
```

*Controls access to AsyncIO services based on the prefix in use for a server*

```
RDEF SERVER BBG.AUTHMOD.BBGZSAFM.ZOSAIO UACC(NONE) OWNER(SYS1)
PERMIT BBG.AUTHMOD.BBGZSAFM.ZOSAIO CLASS(SERVER) ACCESS(READ)
ID(libertyID)
```

*Refreshes the SERVER class profiles*

```
SETROPTS RACLIST(SERVER) REFRESH
```

**Notes:**

- SAFCREDS – needed if you intend to use SAF for security elements such as registry, certificates and EJBROLES. For initial validation you do not need this, but for any real-world usage of z/OS Connect EE you will need this service available.
- ZOSWLM – needed if you wish to classify work using WLM. Initially you won't do this, but later you might. Better to create now and have available when you need it.
- TXRRS – needed for access to RRS for transaction coordination. You should not need this for z/OS Connect EE as it does not create global transactions and therefore does not need the services of RRS for that purpose. You may want to create and have on hand for *other* Liberty servers not running z/OS Connect EE.
- ZOSDUMP – needed if you wish to use the MODIFY interface to the Liberty z/OS server to process a dump operation. This is good to have available if IBM support requests a dump for your z/OS Connect EE server.
- PRODMGR – needed if you wish to enable IFAUSAGE (SMF) for Liberty on z/OS.
- ZOSAIO – needed if you wish to permit the enablement of the use of Asynchronous TCP/IP sockets I/O for Liberty on z/OS.
- LOCALCOM – needed for optimized local adapter services.
- WOLA – needed if you wish to use WebSphere Optimized Local Adapter support for cross memory communications between tasks.

With z/OS Connect EE installed and the required SAF profiles in place, you are ready to create your server and perform initial validation of the environment.

## z/OS Connect Server creation

The Knowledge Center URL for this task is:

[https://www.ibm.com/support/knowledgecenter/SS4SVW\\_3.0.0/com.ibm.zosconnect.doc/configuring/creating\\_zC\\_server.html](https://www.ibm.com/support/knowledgecenter/SS4SVW_3.0.0/com.ibm.zosconnect.doc/configuring/creating_zC_server.html)

Do the following:



- Open a Telnet, SSH or OMVS session to your z/OS system. *Log in as or switch to the ID you planned to use for the server's started task.*
- Export the `JAVA_HOME` environment variable:

**`export JAVA_HOME=path_to_your_64-bit_Java_SDK`**

- Test to make sure the ID can instantiate a JVM. Do the following:
  - Change directories to the `/bin` directory of your `JAVA_HOME` location
  - Issue the command: **`./java -version`**
  - You should receive something like this:

```
java version "1.8.0"
Java(TM) SE Runtime Environment (build pmz6480sr3fp20-20161019_02(SR3 FP20))
IBM J9 VM (build 2.8, JRE 1.8.0 z/OS s390x-64 Compressed References
20161013_322
271 (JIT enabled, AOT enabled)
J9VM - R28_Java8_SR3_20161013_1635_B322271
JIT - tr.r14.java.green_20161011_125790
GC - R28_Java8_SR3_20161013_1635_B322271_CMPRSS
J9CL - 20161013_322271)
JCL - 20161018_01 based on Oracle jdk8u111-b14
```

**Tech Tip:** Add this `export` command to the user's `.profile` located in the user's home directory.

Note: If it fails (with an error `JVMJ9VM011W EDC5204E`) then it is likely because your ID does not can get the memory needed to create the JVM. Adjust<sup>7</sup> the size parameters of the user's TSO segment using the TSO `ALTUSER` command:

**`ALU user-name TSO(SIZE(1048576)) OMVS(ASSIZEMAX(1073741824) MEMLIMIT(1G))`**

When you have successfully checked the version of Java, then proceed.

- ☐ Go to the `bin` directory where z/OS Connect EE is installed, e.g. **`/usr/lpp/IBM/zosconnect/v3r0/bin.`**
- ☐ Export environment variable `WLP_USER_DIR` to identify the directory location of where the server configuration will be created.

**`export WLP_USER_DIR=/var/zosconnect`**

- ☐ Use the command **`zosconnect create serverName --template=templateName`** to create a server:

Where **`templateName`** can be:

- `zosconnect:default` template for non-IMS z/OS Connect servers
- `imsmobile:imsDefault` template for IMS enabled z/OS Connect server
- `zosconnect:apiRequesters` for a API requester enabled z/OS Connect server

<sup>7</sup> You may need to work with your system administrator to accomplish this. The key point the ID must be able to instantiate a JVM or you can not proceed. This test checks to see if the ID has the ability. If not, correct the issue.

- Where *serverName* is any value you wish, such as server1. Capture the name of your server here:

**Tech Tip:** The same value used for WLP\_USER\_DIR when creating the server needs to be exported in the JCL used to start the server.

- Go to the */var/zosconnect/servers* (i.e. the directory specified by environment variable *WLP\_USER\_DIR*) directory and verify that a sub-directory with the name *serverName* was created, and

**Tech Tip:** Use the Ascii editor available when using ISPF option 3.4 or 3.17 when accessing OMVS directories.

under the *serverName* directory there exists a server.xml file.

N. B. For an example of the JCL that could be used to create a server see section “Creating a server” on page 87.

**Tech Tip:** Consider configuring a RACF SURROGAT resource as describe earlier that would allow you to switch to the authorization identity being used by the server in an OMVS shell prompt. For example, the commands below will allow USER1 to use the OMVS command *su -s libserv* to switch identity from *user1* to *libserv* and any directories or files created will be owned by *libserv*.

```
RDEFINE SURROGAT BPX.SRV.LIBSERV
PERMIT BPX.SRV.LIBSERV CLASS(SURROGAT) ID(USER1) ACC(READ)
```

## TCP ports and host element

A few minor updates to */var/zosconnect/servers/serverName/server.xml* may be required at this point. Do the following:

```
<httpEndpoint id="defaultHttpEndpoint"
    host="*"
    httpPort="9080"
    httpsPort="9443" />
```

- Consult with your TCP networking administrator and see if the default ports of 9080 and 9443 are acceptable. If not, plan the two TCP ports you will use:
- Edit the server.xml file and update the ports specified in the httpEndPoint element.

The two ports should reflect either the default values (shown) or your planned values.

- Save the file.

## Start a z/OS Connect EE server

Earlier you created the STARTED profiles to assign an identity to the started task. z/OS Connect EE comes with sample JCL start procedures you can copy to your PROCLIB and customize to your environment.

Do the following:

- Copy the sample server JCL from member BAQSTRT in your SMP/E SBAQSAMP target library to your PROCLIB. Make sure the resulting procedure's JCL does not have 'numbers' off to the right of the member. If you find them, issue command *unnum* to remove the numbers. That will also set the ISPF profile to NUMBER OFF.
- Rename the procedure so it matches the STARTED profile you created for the server.
- Customize the server JCL:

```
//BAQSTRT  PROC  PARMS='defaultServer'
// *
// *      (comment lines removed to save space in this document)
// *-----
// * Start the Liberty server
// *
// * STDOUT  - Destination for stdout (System.out)
// * STDERR  - Destination for stderr (System.err)
// * STDENV   - Initial z/OS UNIX environment for the specific
// *              server being started
// *
// SET  ZCONHOME='<Install path>' 1
// *
// ZCON      EXEC  PGM=BPXBATSL,REGION=0M,MEMLIMIT=4G,
//              PARM='PGM &ZCONHOME./bin/zosconnect run &PARMS.'
// STDOUT    DD    SYSOUT=*
// STDERR    DD    SYSOUT=*
// STDIN     DD    DUMMY
// STDENV     DD    *
// _BPX_SHAREAS=YES
// JAVA_HOME=<Java home directory> 2
// WLP_USER_DIR=<User directory> 3
// #JVM_OPTIONS=<Optional JVM parameters>
// *
// PEND
//
```

### Notes:

1. Set the *<Install path>* value to the path of the z/OS Connect EE install location, e.g. */usr/lpp/IBM/zosconnect/v3r0* or whatever your value is. Make sure to enclose the value in single quotes as shown in the JCL.
2. Set *JAVA\_HOME=* to the path to your 64-bit IBM Java SDK, e.g. */usr/lpp/java/J8.0\_64*
3. Set *WLP\_USER\_DIR* to the location where the shared resources and server definitions will be

**Tech Tip:** The same value used for *WLP\_USER\_DIR* used when creating the server needs to be exported in the JCL used to start the server.

created. The default value is `/var/zosconnect`.

If you intend to use an already-existing Angel process, then skip over the following steps<sup>8</sup>. Otherwise,

**Tech Tip:** The name of the Angel can be provided using the NAME parameter on the start command, e.g. `S BAQZANGL,NAME=PRODUCTION`. Any Liberty server that will use this Angel for security must be configured as described above using the `com.ibm.ws.zos.core.angelName` and `com.ibm.ws.zos.angelRequired` system properties, see *Named Angels* on page 10. Using a named Angel will also require additional RACF resources, see section

follow these steps to create and start an Angel process.

- ☐ Copy the sample Angel JCL from member BAQZANGL in SBAQSAMP to your PROCLIB.
- ☐ Rename the procedure so it matches the STARTED profile you created for the Angel.
- ☐ Customize the Angel JCL:

```
//BBGZANGL PROC PARMS=' ',COLD=N,NAME=' ' 2
//*-----
//  SET ROOT=' /u/MSTONE1/wlp' 1
//*-----
//* Start the Liberty angel process
//*-----
//* This proc may be overwritten by fixpacks or iFixes.
//* You must copy to another location before customizing.
//*-----
//STEP1 EXEC PGM=BPXBATA2,REGION=0M,TIME=NOLIMITE,
//  PARM='PGM &ROOT./lib/native/zos/s390x/bbgzangl COLD=&COLD NAME=X
//      &NAME &PARMS'
//STDOUT DD SYSOUT=*
//STDERR DD SYSOUT=*
//* ===== */
```

#### Notes:

1. Change the `SET ROOT=` value so it reflects the install location for z/OS Connect EE, *including* the `/wlp` sub-directory.
2. A name can be given to an Angel either by providing a value in the NAME parameter in the JCL by overriding the NAME parameter when the Angel is started, e.g. `S BAQZANGL,NAME=PRODUCTION`

- ☐ Start the Angel with MVS command `S angelProc`
- ☐ Verify the Angel received the authorization ID you intended. This validates the STARTED profile you created for the Angel process.

Then start the server and verify basic operations:

- ☐ Start the z/OS Connect server with the following command

`S serverProc,PARMS='serverName'`

Where *serverProc* is the name you gave your z/OS Connect EE server JCL start procedure, and *serverName* is the name you gave your created server.

<sup>8</sup> If you see "CWWKB0307E: The angel process on this system is not compatible with the local communication service. The current angel version is 2, but the required angel version is 3," then update the existing Angel JCL start proc to point to z/OS Connect EE and restart the Angel.

**Notes:** The `PARMS=` value is case sensitive. Issue this command in the z/OS “command extensions” (a single slash in SDSF) to preserve the case. Otherwise entering `/S proc,PARMS='servername'` in SDSF will fold the entire command to uppercase including the *servername*. If you want to simplify the start command `/S proc`, then update the first line of the JCL procedure and include the server name in the `PARM=` parameter on the first line. Then when you issue `/S proc` the `PARMS='servername'` will be derived from the first line of the JCL.

- Verify the server received the authorization ID you intended. This validates the STARTED profile you created for the server.
- Go to the `/var/zosconnect/servers/serverName/logs` directory
- Look in the `messages.log` file. You should see the following messages<sup>9</sup>. See notes that follow:

```
CWWKE0001I: The server serverName has been launched.
CWWKB0103I: Authorized service group KERNEL is available.
CWWKB0103I: Authorized service group LOCALCOM is available.
CWWKB0103I: Authorized service group SAFCRE is available.
CWWKB0103I: Authorized service group TXRRS is available. 1
CWWKB0103I: Authorized service group WOLA is available.
CWWKB0103I: Authorized service group ZOSDUMP is available.
CWWKB0103I: Authorized service group ZOSWLM is available.
CWWKB0104I: Authorized service group PRODMGR is available.
CWWKB0104I: Authorized service group ZOSAIO is available. 2
CWWKB0103I: Authorized service group CLIENT.WOLA is available.
CWWKB0108I: IBM Corp product z/OS Connect version 03.00 successfully registered
with z/OS.
CWWKB0113I: The number of successfully registered products with z/OS is 1. These
products will deregister from z/OS when the address space terminates.
...
CWWKO0219I: TCP Channel defaultHttpEndpoint has been started and is now listening
for requests on host * (IPv6) port port. 3
CWWKS4105I: LTPA configuration is ready after 0.612 seconds.
BAQR0000I: z/OS Connect Enterprise Edition version 3.0.15.0 (20181120-1404).
CWWKF0012I: The server installed the following features: [servlet-3.1, ssl-1.0,
jndi-1.0, json-1.0,zosconnect:zosConnect-2.0, distributedMap-1.0, appSecurity-2.0,
jaxrsClient-2.0]. 4
CWWKF0008I: Feature update completed in 3.101 seconds.
CWWKF0011I: The server server_name ready to run a smarter planet.
SRVE0169I: Loading Web Module: z/OS Connect. 5
BAQR0000I: z/OS Connect Enterprise Edition version 3.0.0.1 (20170621-0908)
SRVE0250I: Web Module z/OS Connect has been bound to default_host.
CWWKT0016I: Web application available (default_host): http://<host>:<port>/ 6
```

#### Notes:

1. The "Authorized service group" messages indicate the success of the server to access the Angel process with the SERVER profiles you created.
2. Some *Authorized service group* messages may not be available depending on what SERVER profiles you created and whether the server ID was granted READ to the profile.
3. You should see your HTTP port show up in this message.
4. You should see `zosconnect:zosConnect-2.0` show up in the features that were installed.
5. The z/OS Connect web module should show loaded

<sup>9</sup> The messages may occur in a slightly different order. That's okay; the important thing is the various success indicators are present.

6. The web application of z/OS Connect will then be available on the host and port of your server. If your server looks good at this point, then proceed.

## Setup of basic security

Here you will set up security definitions in the `server.xml` to provide the *minimum required* (by default<sup>10</sup>) by z/OS Connect EE.

Do the following:

**Key Point:** We will keep this as simple as possible at this phase of setup and validation. We do that because we want to get you to the definition of services and APIs as quickly and easily as possible. The security setup we illustrate here works but is definitely not suitable for anything but testing purposes. If you are interested in seeing how to enable SAF to perform these security functions, see Using SAF for registry and access role checking on page 91.

- ☐ Go to the `/var/zosconnect/servers/serverName` directory
- ☐ Edit the `server.xml` file
- ☐ Add an include element as shown below:

```
<server description="new*server">
<include location="/var/zcee/basic.xml" optional="true"/>

  <!-- Enable features -->
  <featureManager>
```

- ☐ Create a file `basic.xml` in directory `/var/zcee` and add the XML shown here, (see notes that follow)

```
<server description="basic security">

  <!-- Enable features -->
  <featureManager>
    <feature>appSecurity-2.0</feature> 1
  </featureManager>

  <keyStore id="defaultKeyStore" password="Liberty"/> 2

  <webAppSecurity allowFailOverToBasicAuth="true" /> 3

  <basicRegistry id="basic1" realm="zosConnect"> 4
    <user name="Fred" password="fredpwd" />
  </basicRegistry>

  <authorization-roles id="zos.connect.access.roles"> 5
    <security-role name="zosConnectAccess">
      <user name="Fred"/>
    </security-role>
  </authorization-roles>

</server>
```

<sup>10</sup> The requirement for encryption and authentication can be turned off. See "Turning off SSL and Authentication" on page.132

1. Enables application security, which z/OS Connect EE uses<sup>11</sup>.
2. Enables use of a default key/trust store generated by Liberty. This allows SSL from the REST client to z/OS Connect EE without having to introduce the complexity of creating and managing certificates at this point.
3. This will result in a userid and password prompt at the REST client, rather than using the default client certificate mechanism.
4. This defines a user registry with a single entry of Fred and a password.
5. IBM z/OS Connect EE requires the authenticated user to have role access as well. This provides that access.

☐ Save the files.

☐ Enter a MVS modify command to refresh the configuration, e.g. *F serverProc,ZCON,REFRESH*

The messages below should appear in the messages.log file

CWWKG0016I: Starting server configuration update.  
 CWWKG0028A: Processing included configuration resource: /zcee/basic.xml  
 CWWKF0008I: Feature update completed in 1.134 seconds.  
 CWPKI0803A: SSL certificate created in 2.203 seconds. SSL key file: /var/zosconnect/servers/zceetest/resources/security/key.jks  
 CWWKS9112A: The web application security settings have changed. The following properties were modified: allowFailOverToBasicAuth=true  
 CWWKG0017I: The server configuration was successfully updated in 2.380 seconds.

☐ Use a web browser and enter the following URL:

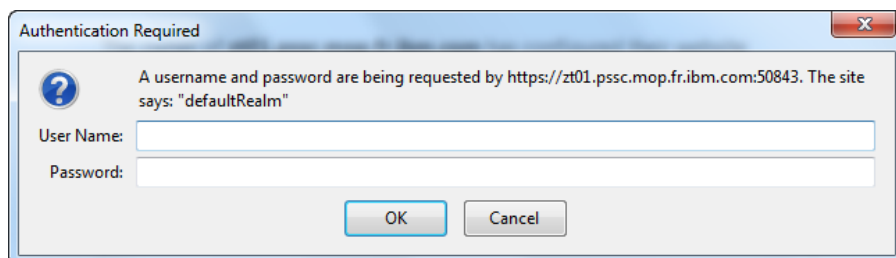
**https://<host>:<port>/zosConnect/apis**

where:

- The protocol is **https** (note the "s")
- **<host>** is the TCP host for your server
- **<port>** is the secure port (httpsPort=) for your server
- The "C" in "zosConnect" is in uppercase (otherwise you'll get a 404 not found error)

☐ Your browser will challenge the security of the connection because the certificate authority that signed the server certificate is the default Liberty CA, and your browser does not recognize that. Accept the challenge<sup>12</sup>.

☐ You should then get a basic authentication prompt:



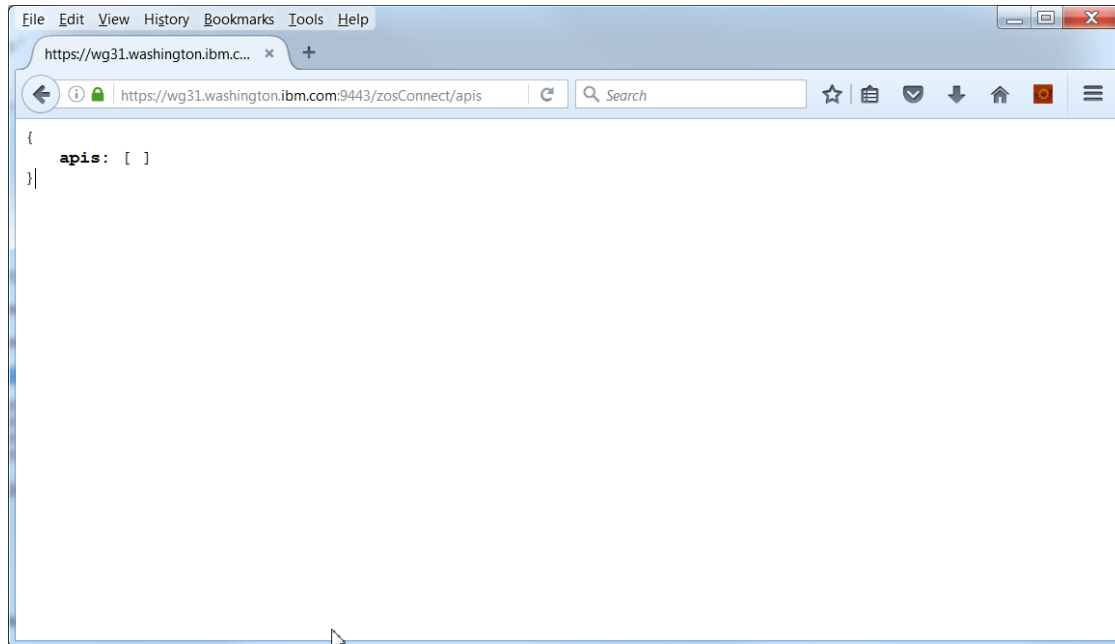
<sup>11</sup> This is redundant. If you look at the messages.log output from earlier, you will see that appSecurity-2.0 is loaded automatically. That's because z/OS Connect EE was loaded, and application indicated it needed appSecurity-2.0. So, Liberty auto-loaded it. Including it as a <feature> does not hurt. It is a good visual reminder of key features required by z/OS Connect EE 2.

<sup>12</sup> This will create an error in messages.log and an FFDC directory with entries there to capture the error. This is expected.

This is because of the *allowFailOverToBasicAuth="true"* in the server.xml.

Provide the userid and password you supplied for the basicRegistry entry in the server.xml file: **Fred** and **fredpwd** (*this is case sensitive*).

☐ You should then see a screen like the following:



**Tech Tip:** The browser add-on or plug-in *JSONView* has been installed in this browser. This add-on formats JSON messages so they are easier to read and enables hyperlinks, etc. The browser screen shots in this document show the effects of this browser add-on.

That is telling you z/OS Connect sees no APIs are currently configured. That is a good sign at this point – it is telling you the Liberty z/OS server recognizes that z/OS Connect EE is in fact active, but no APIs are currently present.

☐ Stop the server with MVS command **P** *serverProc* <sup>13</sup>. This will give you a clean messages.log on the next start, which makes it easier to look for and find the key success messages.

The essentials are in place for you to begin coding up services and using the API editor to create the API artifacts.

<sup>13</sup> It's really /P <jobname>, but earlier you started the server with just the proc name, so that becomes the jobname as well.



## Installing the z/OS Connect EE V3.0 tooling

That tooling is called *z/OS Connect EE API Toolkit*,<sup>14</sup> and it is an Eclipse-based tool for creating services and editing API definitions.

There are two steps to this process: (1) installing an Eclipse platform, and (2) installing the z/OS Connect EE API Toolkit into the Eclipse platform<sup>14</sup>. We will go into detail on how to install into an instance of IBM Explorer for z/OS.

## Installing an Eclipse runtime platform

The z/OS Connect EE API Editor is a plugin tool to an Eclipse platform, such as:

- One of the eclipse.org packages (e.g. Neon or later)
- IBM Explorer for z/OS Aqua 3.1

If you already have one of these installed, then you may jump to the next section.

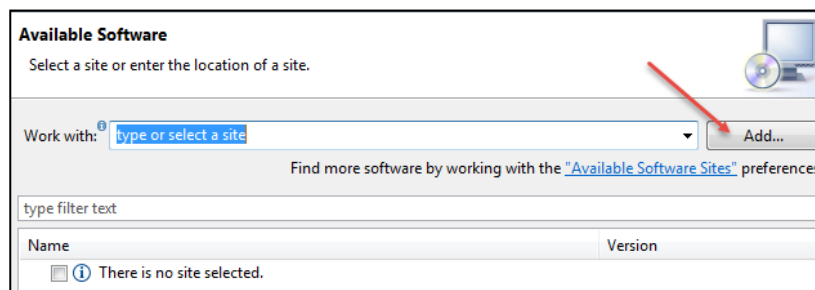
The following are the instructions for installing IBM Explorer for z/OS Aqua 3.1

- ☐ Go to the following URL: <https://developer.ibm.com/mainframe/products/downloads/>
- ☐ Follow the instructions you find there to install using either IBM Installation Manager or "from scratch" (meaning you do not have Installation Manager).
- ☐ When completed, start IBM Explorer for z/OS Aqua 3.1.

## Installing the z/OS Connect EE V3.0 API Toolkit

The IBM z/OS Connect EE API Toolkit is a plugin that is installed into an Eclipse environment. Installing the plugin is a relatively simple thing:

- ☐ From your open Eclipse platform<sup>15</sup>, select *Help* → *Install New Software*.
- ☐ Then click the "Add" button:

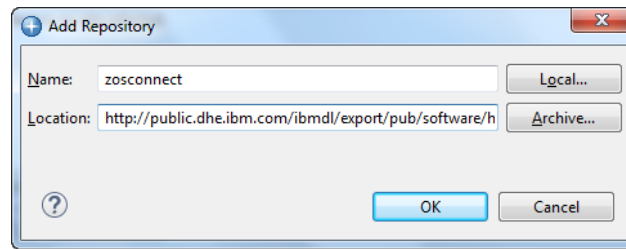


<sup>14</sup> KC: [https://www.ibm.com/support/knowledgecenter/SS4SVW\\_3.0.0/com.ibm.zosconnect.doc/installing/install\\_explorer.html](https://www.ibm.com/support/knowledgecenter/SS4SVW_3.0.0/com.ibm.zosconnect.doc/installing/install_explorer.html)

<sup>15</sup> Either IBM z/OS Explorer or from an Eclipse installation.

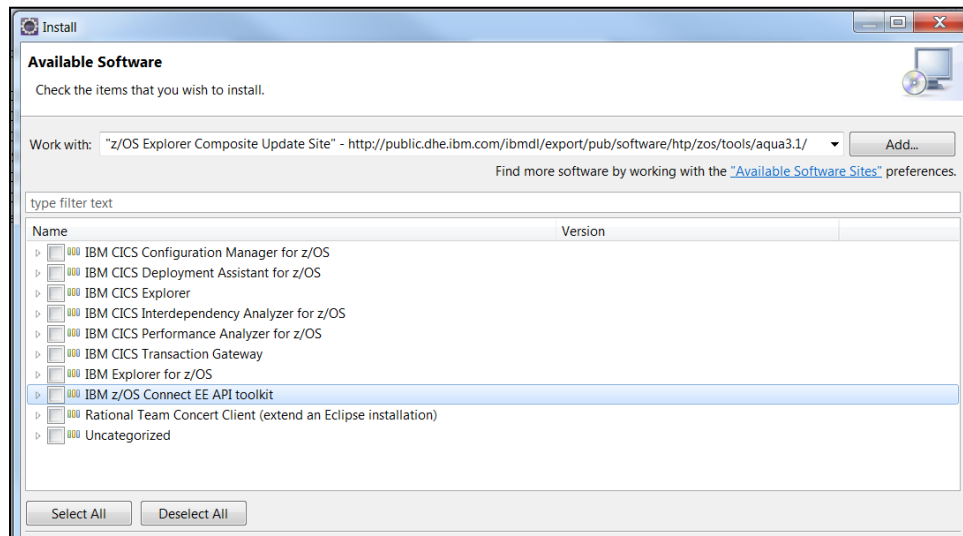
□ Provide a name (such as "*z/OS Explorer Composite Update Site*") and then for *Location* provide this URL:

***<http://public.dhe.ibm.com/ibmdl/export/pub/software/http/zos/tools/aqua3.1/>***

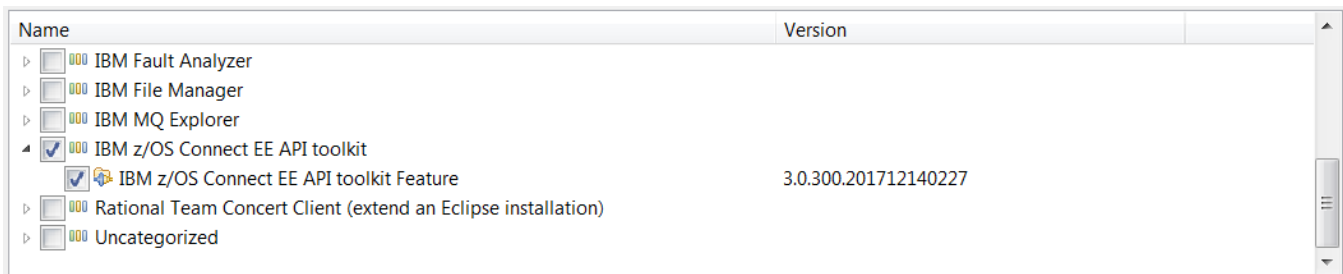


□ Click **OK**.

□ It will spend a little time searching for the tools available at that location. You will see a *Pending* indicator. Then it will populate the window with something like this:

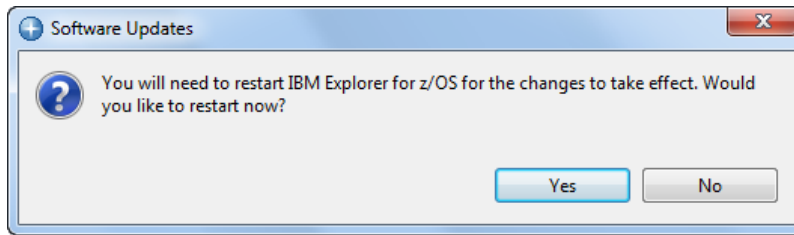


□ Scroll down, locate and check the box beside *IBM z/OS Connect EE API Toolkit*:

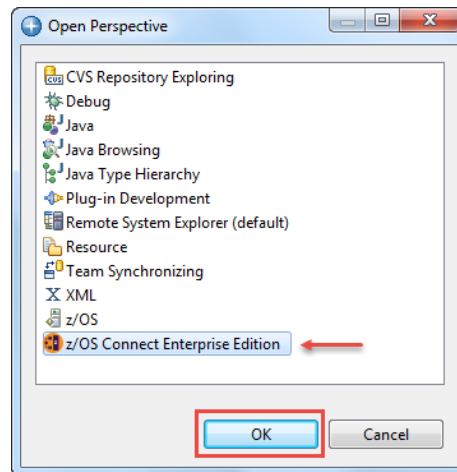


□ Click **Next** twice and then agree to the license agreement. Then click **Finish**.

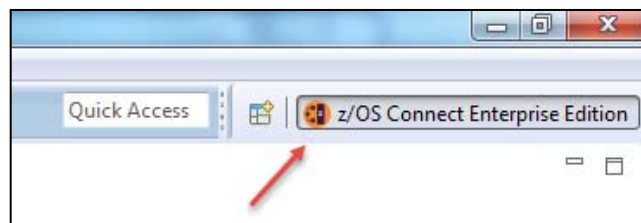
□ When the installation is complete, there will be a message that you need to restart, click **Yes** to continue.



□ Eclipse will restart. When it is open, select *Window* → *Open Perspective* → *Other* and select *z/OS Connect Enterprise Edition*. Click **OK** to continue.

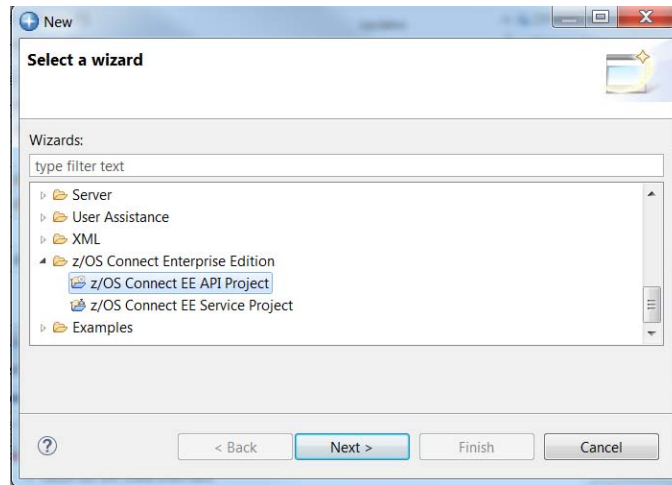


□ In the upper-right corner you should see something like this:



**Note:** there may other *perspectives* showing there. The key is seeing the *z/OS Connect Enterprise Edition* perspective indicated and highlighted.

□ Now click *File* → *New* → *Other*, then scroll down, open the folder *z/OS Connect Enterprise Edition* and look for *z/OS Connect EE API Project* and *z/OS Connect EE Service Project* as shown below:



**Note:** this verifies that the plugin is installed and ready to use. You will use the API Toolkit later in the install/setup process.

□ Click *Cancel*. Close Eclipse if you wish.

## Checkpoint: status at this point

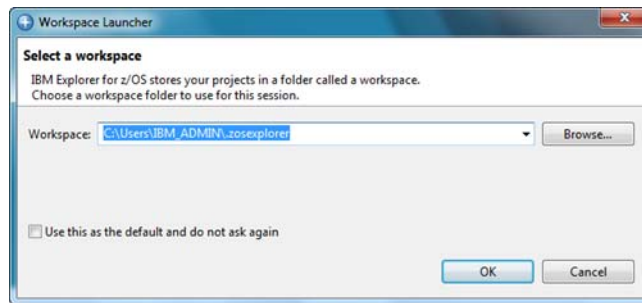
At this point you have:

- z/OS Connect EE V3 installed
- z/OS Connect EE V3 Toolkit installed
- Key SAF profiles created
- A server created and capable of starting as a z/OS started task
- The basic security structure is in place for z/OS Connect EE

## Open IBM z/OS Explorer for z/OS and connect to the z/OS Connect EE server

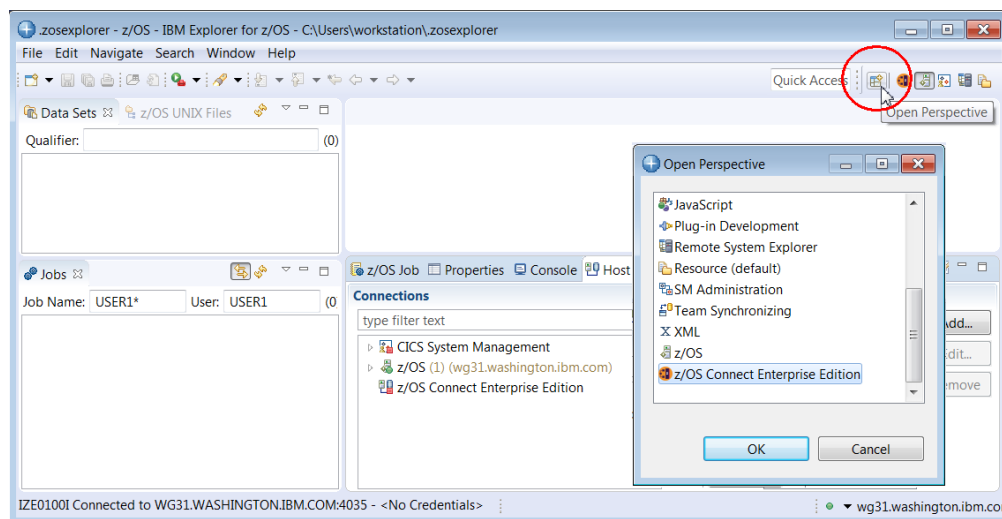
**N.B.** In these sections there will be references in text and screen shots to real host names and ports, directory structures specific to the system used to develop this material. These are only provided in the context of working samples.

- On the workstation desktop, locate the *IBM Explorer for z/OS* icon and double click on it to open the tool.
- You will be prompted for a workspace:

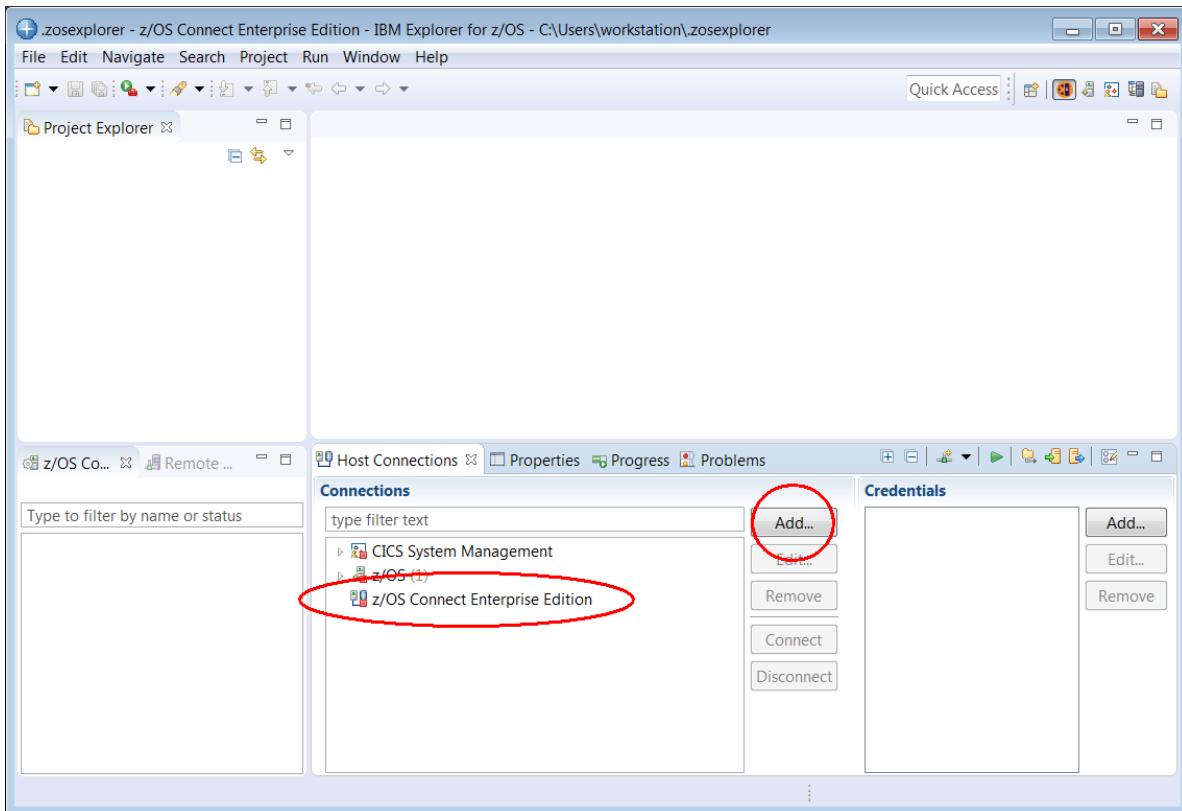


Take whatever default value is seen and click **OK**. If you see a *Welcome* tab close it by click on the white X in the tab.

- If the current perspective is not *z/OS Connect Enterprise Edition*, select the *Open Perspective* icon on the top right side to display the list of available perspectives, see below. Select **z/OS Connect Enterprise Edition** and click the **OK** button to switch to this perspective.



- To add a connection to the z/OS Connect Server select *z/OS Connect Enterprise Edition* connection in the *Host connections* tab in the lower view and then click the **Add** button.



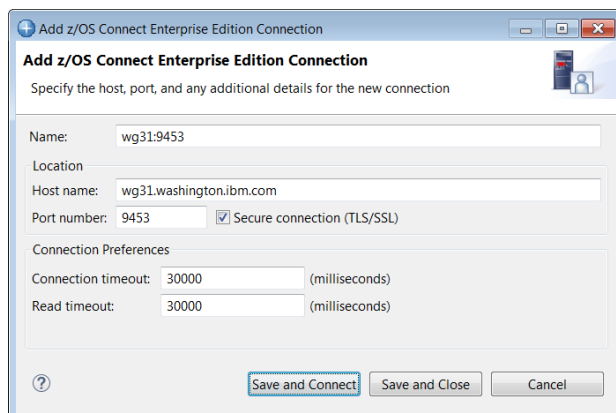
**Tech-Tip:** Eclipse base development tools like IBM z/OS Explorer; provide a graphical interface consisting of multiple views within a single window.

A view is an area in the window dedicated to providing a specific tool or function. For example, in the window above, *Host Connections* and *Project Explorer* are views that use different areas of the window for displaying information. At bottom on the right there is a single area for displaying the contents of four views stacked together (commonly called a *stacked views*), *z/OS Host Connections*, *Properties*, *Progress* and *Problems*. In a stacked view, the contents of each view can be displayed by clicking on the view tab (the name of the view).

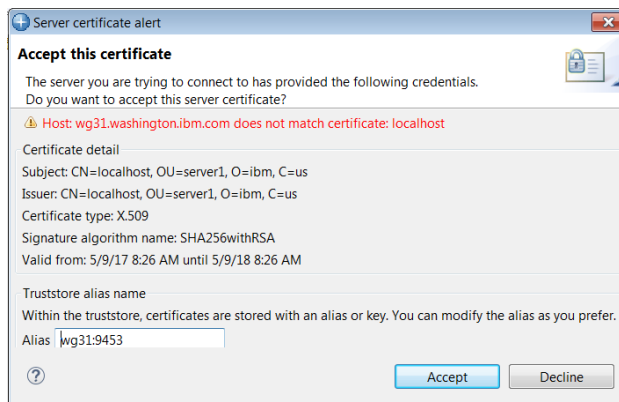
At any time, a specific view can be enlarged to fill the entire window by double clicking in the view's title bar. Double clicking in the view's title bar will be restored the original arrangement. If a z/OS Explorer view is closed or otherwise disappears, the original arrangement can be restored by selecting Windows → Reset Perspective in the window's tool bar.

Eclipse based tools also can display multiple views based on the current role of the user. In this context, a window is known as a perspective. The contents (or views) of a perspective are based on the role the user, i.e., developer or administrator.

- In the pop-up list displayed select *z/OS Connect Enterprise Edition* and on the *Add z/OS Connect Enterprise Edition Connection* screen enter **wg31.washington.ibm.com** for the *Host name*, **9453** for the *Port Number*, check the box for *Secure connection (TLS/SSL)* and then click the **Save and Connect** button.



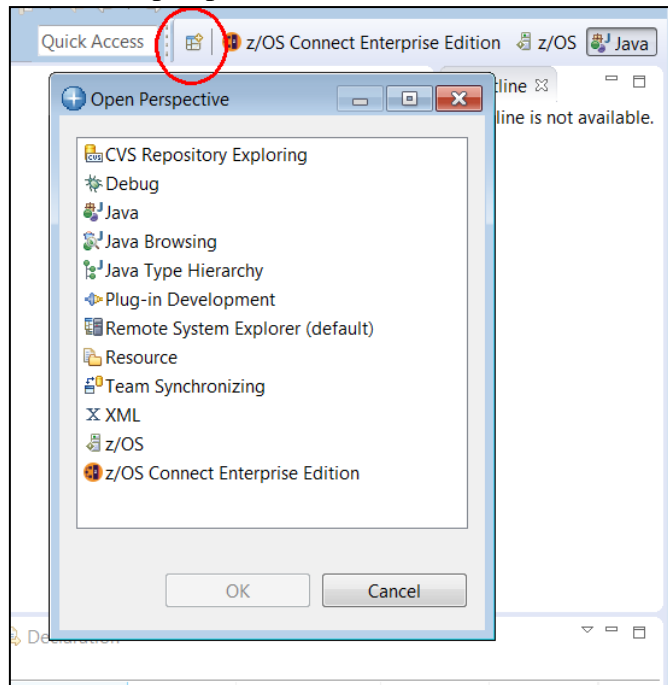
- On the *z/OS Connect Enterprise Edition – User ID* required screen create new credentials for a *User ID* of **Fred** and a *Password or Passphrase* of **fredpwd** (case matters). Remember the server is configured to use basic security. If SAF security had been enabled, then a valid RACF User ID and password will have to be used instead. Click **OK** to continue.
- Click the **Accept** button on the *Server certificate alert – Accept this certificate* screen. You may be presented with another prompt for a userid and password, enter **Fred** and **fredpwd** again.



- The status icon beside **wg31:9453** should now be a green circle with a lock. This shows that a secure connection has been established between the z/OS Explorer and the z/OS Connect server. A red box indicates that no connection exists.

A connection to the remote z/OS system was previously added. In the *Host Connection* view expand *z/OS Remote System* under *z/OS* and select **wg31.washington.ibm.com**. If the connection is not active the **Connect** button will be enabled. Click the **Connect** button and this will establish a session to the z/OS system. This step is required when submitting job for execution and viewing the output of these jobs later in this exercise

□ First establish a connection to your z/OS Connect server. Select the *Open Perspective* icon on the top right side to display the list of available perspectives. Select z/OS and click the **OK** button.





## CICS RESTful APIs

Connectivity between the z/OS Connect EE (zCEE) server and a CICS region is provided by CICS *IP Interconnectivity* (IPIC). Further CICS configuration may be required.

In the sample application that will be shown, the CICS region is running on TCP/IP host *wg31.washington.ibm.com* and has an IPIC TCPIPService listening on port *1491*. The z/OS Connect EE server is running on the same TCP/IP host and is listening on port *9443* for HTTPS requests.

### Adding IPIC support to a z/OS Connect server

Do the following:

- ☐ Go to the *server.xml* directory, e.g. */var/zosconnect/servers/serverName*
- ☐ Edit *server.xml* and add the lines highlighted here in **bold** as shown, see the notes below:

```
Enable features -->
<featureManager>
  <feature>zosconnect:zosConnect-2.0</feature>
  <feature>zosconnect:zosConnectCommands-1.0</feature>
  <feature>zosconnect:cicsService-1.0</feature>
</featureManager>

<zosconnect_cicsIpicConnection id="catalog" 1
  host="wg31.washington.ibm.com" 2
  port="1491"/> 3
```

#### Notes:

1. This value must match the value that is specified for the *connectionRef* property when a *service* is developed in the API Toolkit.
2. The TCP/IP host name or IP address of the host on which the CICS region is running.
3. The port assigned to the IPIC TCPIPService defined in the CICS region.

- ☐ Save the file.

### Install the Catalog Manager Sample in the CICS region

For this document we are using the CICS "catalog manager" sample application. This application simulates an office supplies store application. It is useful for illustrating z/OS Connect EE because it is plausibly "real world" while not being overly-complex.

The details of this CICS sample application are provided here:

[https://www.ibm.com/support/knowledgecenter/SSGMCP\\_5.4.0/applications/example-application/dfhxa\\_t100.html](https://www.ibm.com/support/knowledgecenter/SSGMCP_5.4.0/applications/example-application/dfhxa_t100.html)

Work with the CICS administrator and do the following:

- ☐ Enable the catalog manager sample application based on the instructions provided in the URL given above.

□ Verify the sample application is functional by accessing it with the transaction **EGUI** from a 3270 CICS terminal session.

The steps that follow will guide you through creating the service and API definitions to access that sample application using REST and z/OS Connect EE.

## Setup of IPIC support in a CICS region

Adding support for IPIC in a CICS region is quite simple. First, the CICS region must have

- TCPIP=YES and
- ISC=YES

Specified as system initialization parameters at CICS startup.

Finally, a CICS *TCPIPService* needs to be defined and installed in the CICS region. This resource identifies which port the CICS region will listen on for inbound IPIC requests.

This resource should have these attributes:

TCPIPService resource attribute	Value required
URM	DFHISAIP
Port Number	A numeric value of an available port, e.g. 1491
Status	OPEN
Protocol	IPIC
Transaction	CISS

**Tech Tip:** In this scenario we will be using the API name for the connection reference property. The rationale is that the connection reference property is information which is integral information about the API. The developer will be setting this property during development of the service and should provide this name to the administrator responsible for configuring CICS connections in the z/OS Connect EE server.

When multiple services are deployed in the same server there maybe multiple *cicsIpicConnection* connecting to the same or different CICS regions. Each tailored to the specified requirements of the API or service, e.g. and to the requirements of the infrastructure, e.g. security, number of send/receive sessions, etc. Or alternatively there could just be one connection defined and every service uses the same value for the connection reference property.

Multiple IPIC connections to the same CICS region seems to work with no issues as long as identity propagation has not been enabled between the z/OS Connect server and the CICS region. Configuring identity propagation should be done over a dedicated TCPIPService port.

## Developing RESTful Services for CICS

Once the IPIC configuration is completed follow the instructions for the development and deployment of services in the *Developing RESTful APIs for CICS* document at URL <https://github.com/ibm-wsc/zCONN-EE-Wildfire-Workshop>. This document shows how to develop and deploy CICS services as well as showing how to develop and deploy APIs that consume these services. For the purposes of this document we are only interested in deploying and testing services, but feel free to develop and test APIs also.

## Test the Services

If you have followed the instructions in *Developing RESTful APIs for CICS* you should have at least 3 services deployed to the server. These services are *inquireSingle*, *inquireCatalog* and *placeOrder*. The services can be used to test connectivity to CICS from the z/OS Connect server. The services and infrastructure should be tested before developing an API to ensure the infrastructure and the request and response messages are as expected.

Follow the instructions for testing services in either section *Testing z/OS Connect Services Using Postman* on page 71 or section *Testing z/OS Connect Services Using cURL* on page 77 to test the 3 services.

- For service *inquireSingle* use URL <https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle?action=invoke> and JSON request message:

```
{
  "DFH0XCP1": {
    "inquireSingle": {
      "itemID": 20,
    }
  }
}
```

With expected JSON response message:

```
{ "DFH0XCP1": { "CA_RESPONSE_MESSAGE": "RETURNED ITEM: REF
=0020", "CA_INQUIRE_SINGLE": { "CA_SINGLE_ITEM": { "CA_SNGL_ITEM_REF": 20, "CA
_SNGL_DESCRIPTION": "Ball Pens Blue 24pk", "CA_SNGL_DEPARTMENT": 10,
"IN_SNGL_STOCK": 6, "CA_SNGL_COST": "002.90", "ON_SNGL_ORDER": 50 } },
```

- For service *inquireCatalog* use URL <https://wg31.washington.ibm.com:9443/zosConnect/services/inquireCatalog?action=invoke> and JSON request message:

```
{
  "DFH0XCP1": {
    "inquireCatalog": {
      "startItemID": 20
    }
  }
}
```

With expected JSON response message:

```
{ "DFH0XCP1": { "CA_RESPONSE_MESSAGE": "+15 ITEMS RETURNED", "CA_INQUIRE_REQUEST": { "CA_LAST_ITEM_REF": 150, "CA_CAT_ITEM": [ { "ON_ORDER": 0, "CA_ITEM_REF": 10, "CA_COST": "002.90", "IN_STOCK": 135, "CA_DESCRIPTION": "Ball Pens Black 24pk", "CA_DEPARTMENT": 10 }, { "ON_ORDER": 50, "CA_ITEM_REF": 20, "CA_COST": "002.90", "IN_STOCK": 6, "CA_DESCRIPTION": "Ball Pens Blue 24pk", "CA_DEPARTMENT": 10 }, { "ON_ORDER": 0, "CA_ITEM_REF": 30, "CA_COST": "002.90", "IN_STOCK": 106, "CA_DESCRIPTION": "Ball Pens Red 24pk", "CA_DEPARTMENT": 10 }, { "ON_ORDER": 0, "CA_ITEM_REF": 40, "CA_COST": "002.90", "IN_STOCK": 80, "CA_DESCRIPTION": "Ball Pens Green 24pk", "CA_DEPARTMENT": 10 }, { "ON_ORDER": 0, "CA_ITEM_REF": 50, "CA_COST": "001.78", "IN_STOCK": 83, "CA_DESCRIPTION": "Pencil with eraser 12pk", "CA_DEPARTMENT": 10 }, { "ON_ORDER": 40, "CA_ITEM_REF": 60, "CA_COST": "003.89", "IN_STOCK": 13, "CA_DESCRIPTION": "Highlighters Assorted 5pk", "CA_DEPARTMENT": 10 }, { "ON_ORDER": 20, "CA_ITEM_REF": 70, "CA_COST": "007.44", "IN_STOCK": 101, "CA_DESCRIPTION": "Laser Paper 28-lb 108 Bright 500\ream", "CA_DEPARTMENT": 10 }, { "ON_ORDER": 0, "CA_ITEM_REF": 80, "CA_COST": "033.54", "IN_STOCK": 25, "CA_DESCRIPTION": "Laser Paper 28-lb 108 Brig
```

- For service *placeOrder* use URL

<https://wg31.washington.ibm.com:9443/zosConnect/services/placeOrder?action=invoke> and JSON request message:

```
{
  "DFH0XCP1": {
    "orderRequest": {
      "itemID": 70,
      "orderQuantity": 1
    }
  }
}
```

With expected JSON response message:

```
{ "DFH0XCP1": { "CA_RESPONSE_MESSAGE": "ORDER SUCCESSFULLY PLACED", "CA_RETURN_CODE": 0 } }
```

If these tests complete as expected, then the server can communicate with CICS and the infrastructure is ready for the deployment of APIs. The development, deployment and testing of APIs can proceed.

## IMS RESTful APIs

If your primary interest is IMS, you *may* have jumped directly to this section to perform installation and setup. You may have to go back and perform certain setup steps from earlier. We will offer specific instructions here which sections to visit and perform.

Accessing an IMS transaction from a z/OS Connect EE (zCEE) server is done using OTMA through IMS Connect. In the the example that will be shown in the section the IMS Connect task is running on TCP/IP host *wg31.washington.ibm.com* and listening on port *4000*. The z/OS Connect EE server is running on the same TCP/IP host and is listening on port *9443* for HTTPS requests.

### Adding IMS Connect support to a z/OS Connect server.

Adding support IMS Connect for communications between a zCEE server and an instance of IMS Connect requires the addition of IMS mobile feature to the feature manager list of the server and the creation of additional directories and files in the server's configuration directory structure. Note that during startup of the zCEE server these IMS configuration directories and file will be automatically created if they do not already exists.

In *Server Creation* section on page 16 there was reference to an IMS mobile server creation template. You could use this template to create a zCEE server with the proper configuration for accessing IMS Connect or you could simply add feature *imsmobile:imsmobile-2.0* to an existing zCEE server. In either case starting or restarting the server with this feature specified will cause creation of the IMS configuration directories and files. The server xml configuration will be updated with additional *include* statements (see below) will be inserted in to the server.xml. These include files reference xml files will need to be configured with the details for accessing IMS control regions and IMS transactions.

```
<include location="/var/zosconnect/servers/zceeims/resources/imsmobile-
config/interactions/ims-interactions.xml" optional="true"/>
<include location="/var/zosconnect/servers/zceeims/resources/imsmobile-
config/connections/ims-connections.xml" optional="true"/>
<include location="/var/zosconnect/servers/zceeims/resources/imsmobile-
config/services/ims-services.xml" optional="true"/>
<include location="/var/zosconnect/servers/zceeims/ims-admin-services.xml"
optional="true"/>
```

Note the *include* lines are split over two lines for display purposes. The attributes on an *include* element will normally be on one line.

□ Look in the messages.log file for the server. You should see something like the following message indicating successful processing of the changes:

*GMOIG7777I: IMS service provider (20181120-1404) for z/OS Connect Enterprise Edition initialized successfully.*

### Install the IMS Phone Sample in the IMS control region

For this document we are using the IMS "phonebook" sample application. This application simulates an phonebook application. It is useful for illustrating z/OS Connect EE because it is plausibly "real world" while not being overly-complex.

The details of this IMS phonebook sample application are provided here:

[https://www.ibm.com/support/knowledgecenter/SSGMCP\\_5.4.0/applications/example-application/dfhxa\\_t100.html](https://www.ibm.com/support/knowledgecenter/SSGMCP_5.4.0/applications/example-application/dfhxa_t100.html)

Work with the IMS administrator and do the following:

- ☐ Enable the phonebook sample application based on the information provided in the URL given above.
- ☐ Verify the sample application is functional by accessing it with the transaction */FOR IVTNO* from a 3270-terminal session.

## Verify the IMS Service Provider

The first test will use the provided *IMSPingService* service to verify z/OS Connect recognizes the service, and it recognizes the other elements of the IMS implementation.

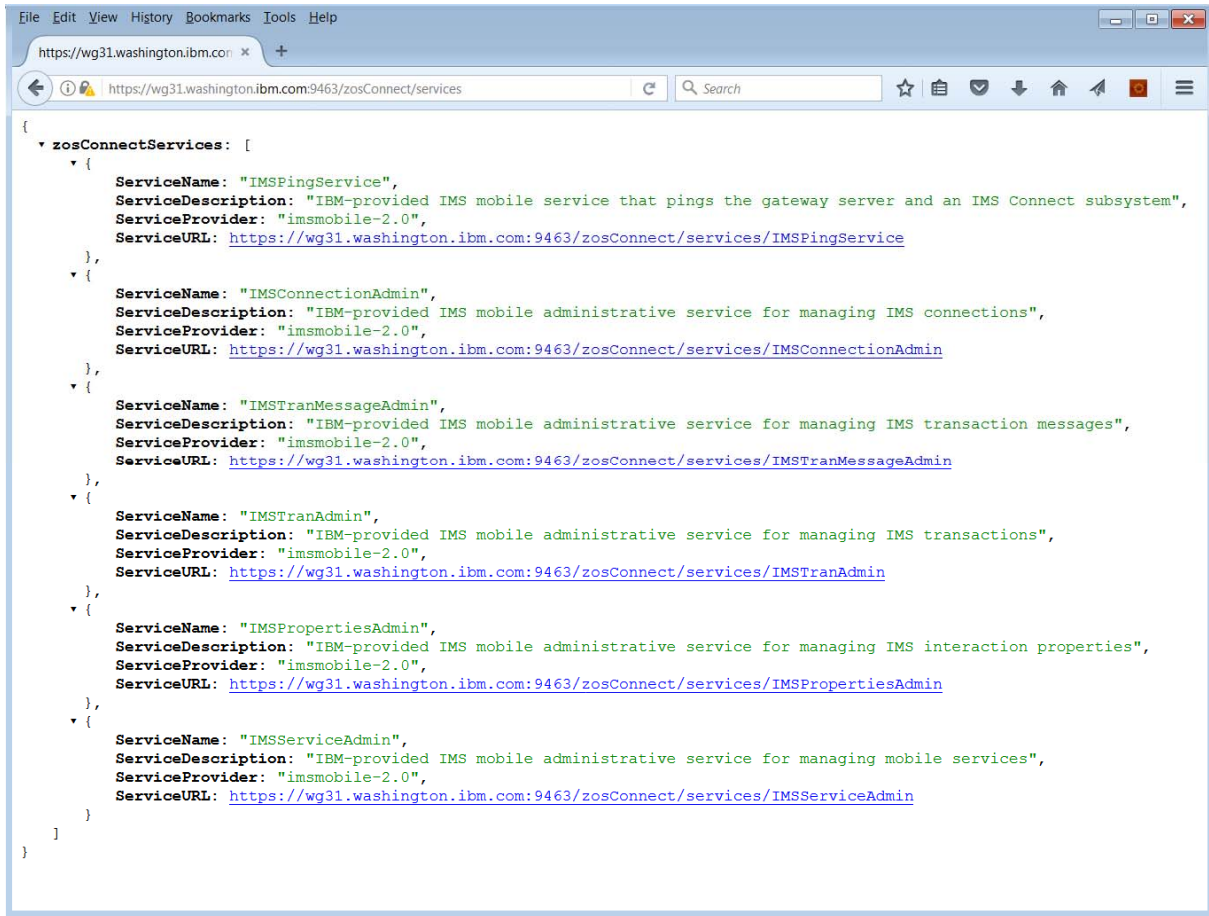
- Open a normal browser and enter the following URL:

**Note:** This is done because most REST clients are not very good at handling encryption when the server certificate is self-signed, as is the case with your Liberty z/OS server now.

***https://wg31.washington.ibm.com:9443/zosConnect/services***

You should receive a certificate challenge because the server certificate is signed by a CA that is not known to the browser. Accept the challenge.

- You will then receive the basic authentication prompt. Supply the ID (*Fred*) and password (*fredpwd*). You should receive in return a JSON string<sup>16</sup> that represents all the services that are auto-created with the IMS support:



**Note:** This test does not exercise a connection to IMS Connect. You will do that after you have configured a service and interaction definition.

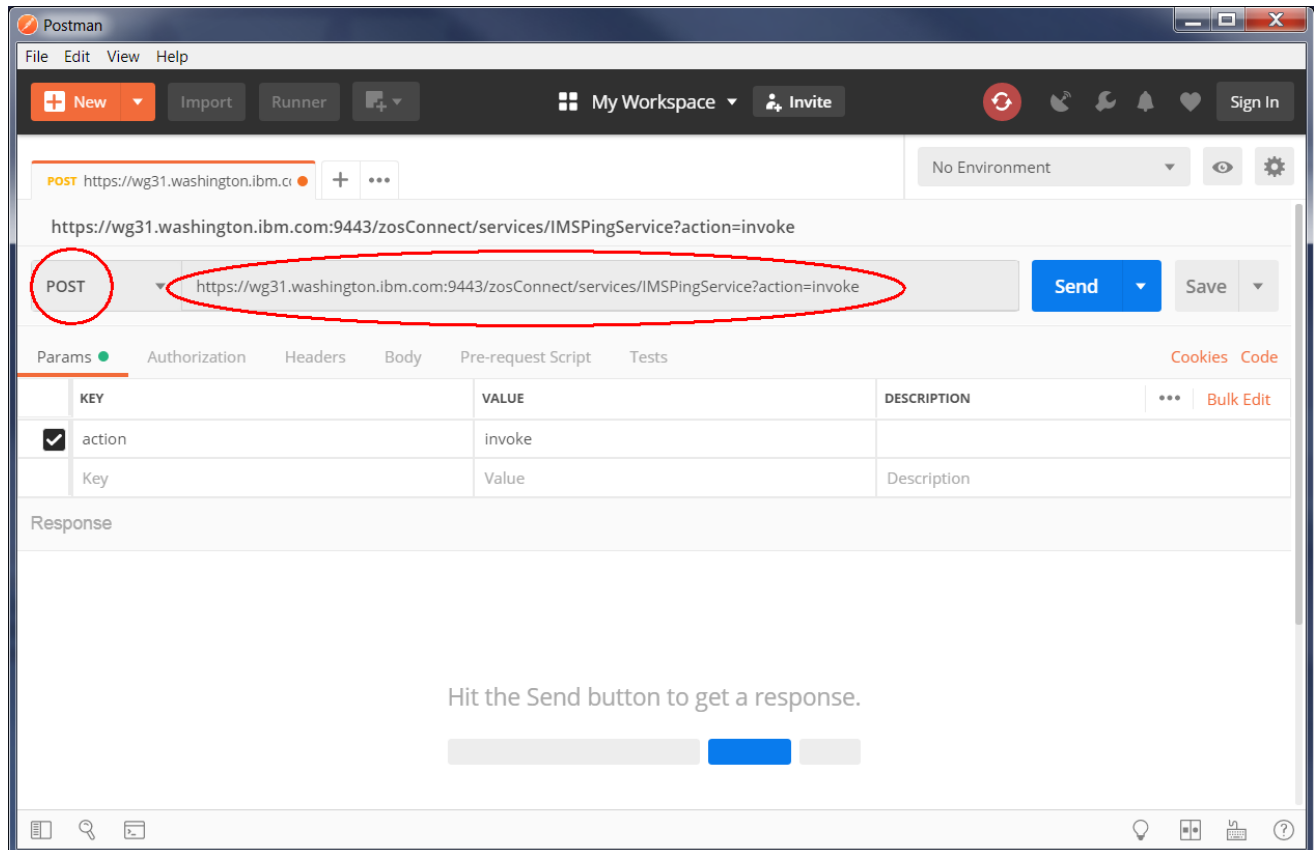
<sup>16</sup> The browser doesn't understand how to format the JSON, a plug-in has been installed in the browser used to capture these screen shots to make the JSON easier to read.

Two products which seem to be most popular tools for testing RESTful APIs used to test the services. The two products are *Postman* which is available for downloading from <https://www.getpostman.com/apps> and *cURL* (*client URL*) which is available for downloading from <https://curl.haxx.se/download.html>. The use of both will be shown in this section of the exercise.

### Using Postman

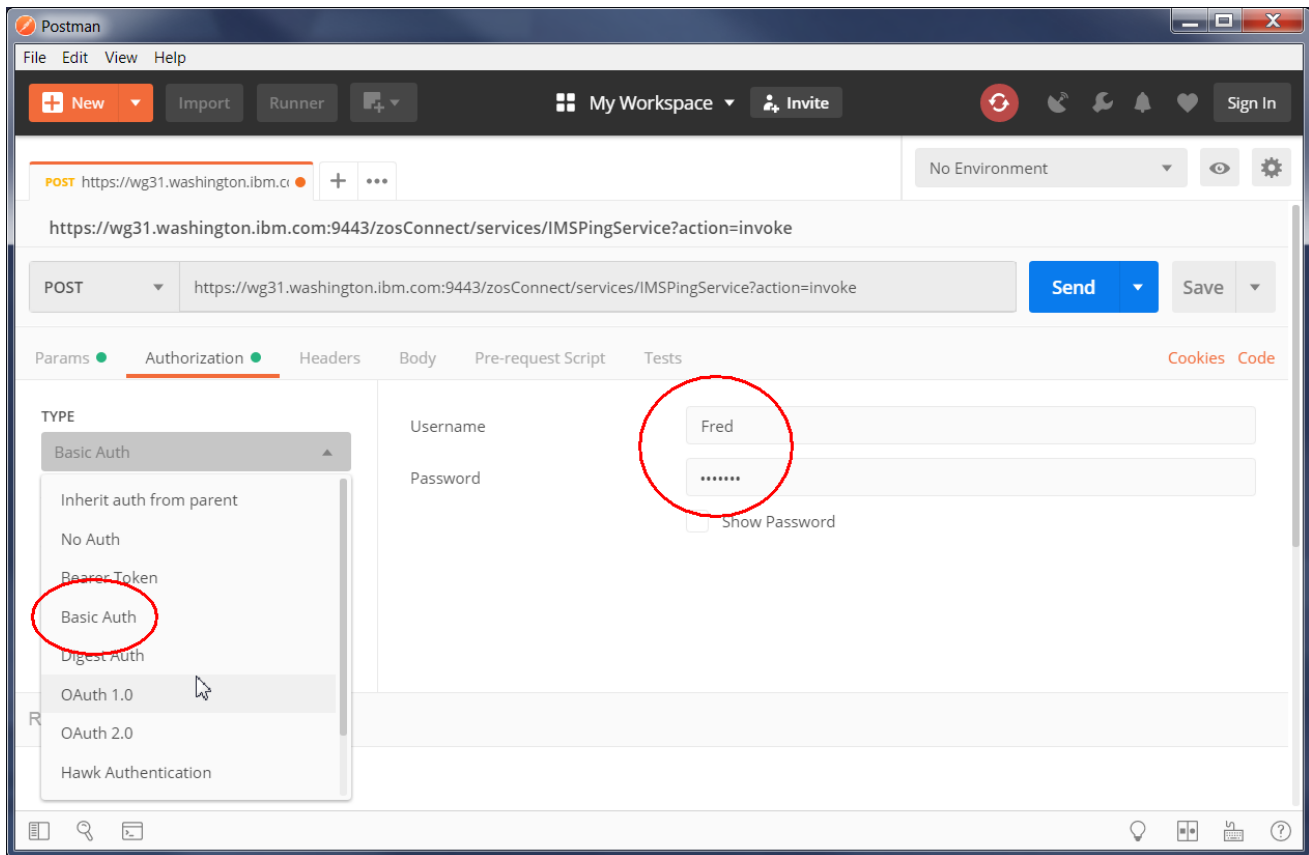
- To test the inquireSingle service open the *Postman* tool icon on the desktop and if necessary reply to any prompts and close any welcome messages, use the down arrow to select **POST** and enter in the URL area (see below)

***<https://wg31.washington.ibm.com:9443/zosConnect/services/IMSPingService?action=invoke>***

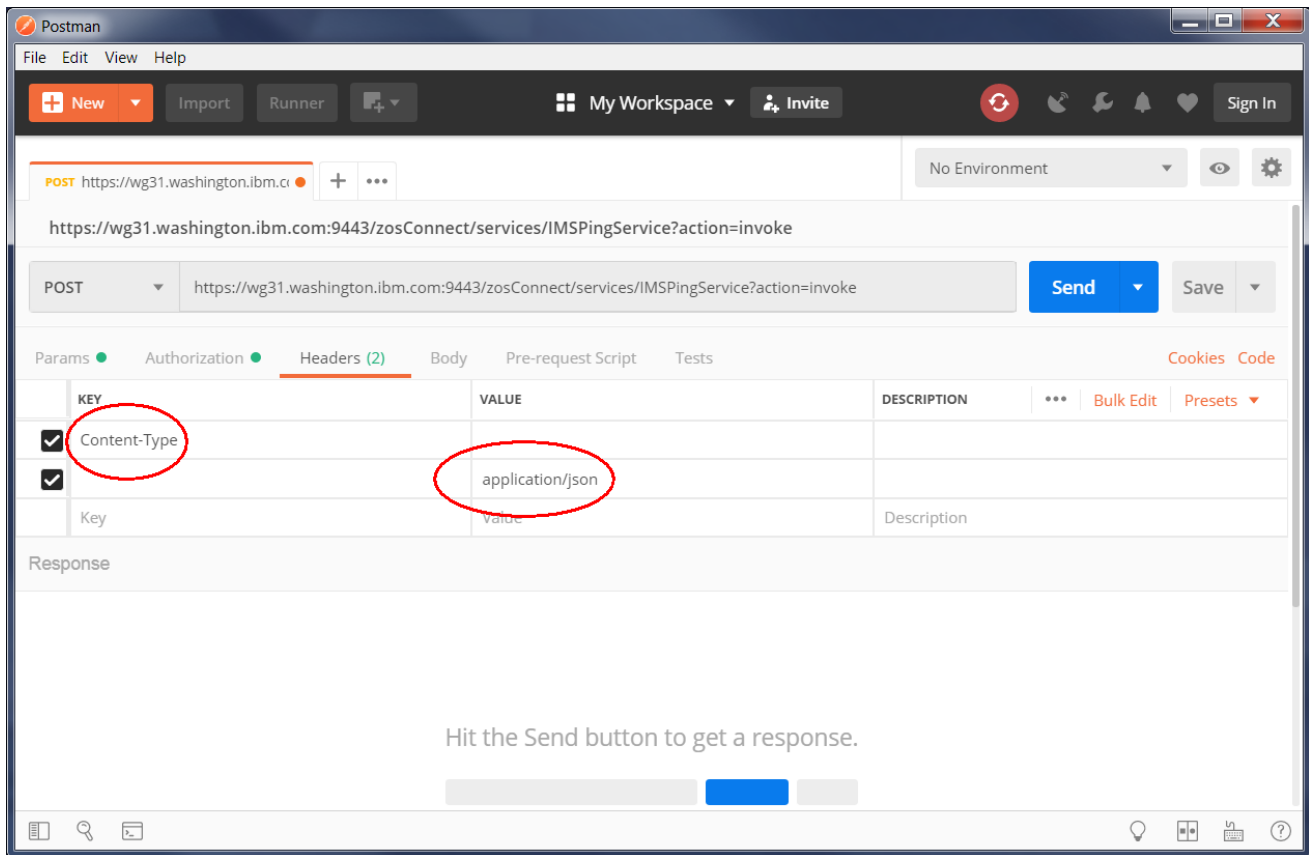




- No *query* or *path* parameters are required so next select the *Authorization* tab to enter an authorization identity and password. Use the pull down arrow to select *Basic Auth* and enter ***Fred*** as the username and ***fredpwd*** as the Password (these are the identity and password defined in the server.xml).

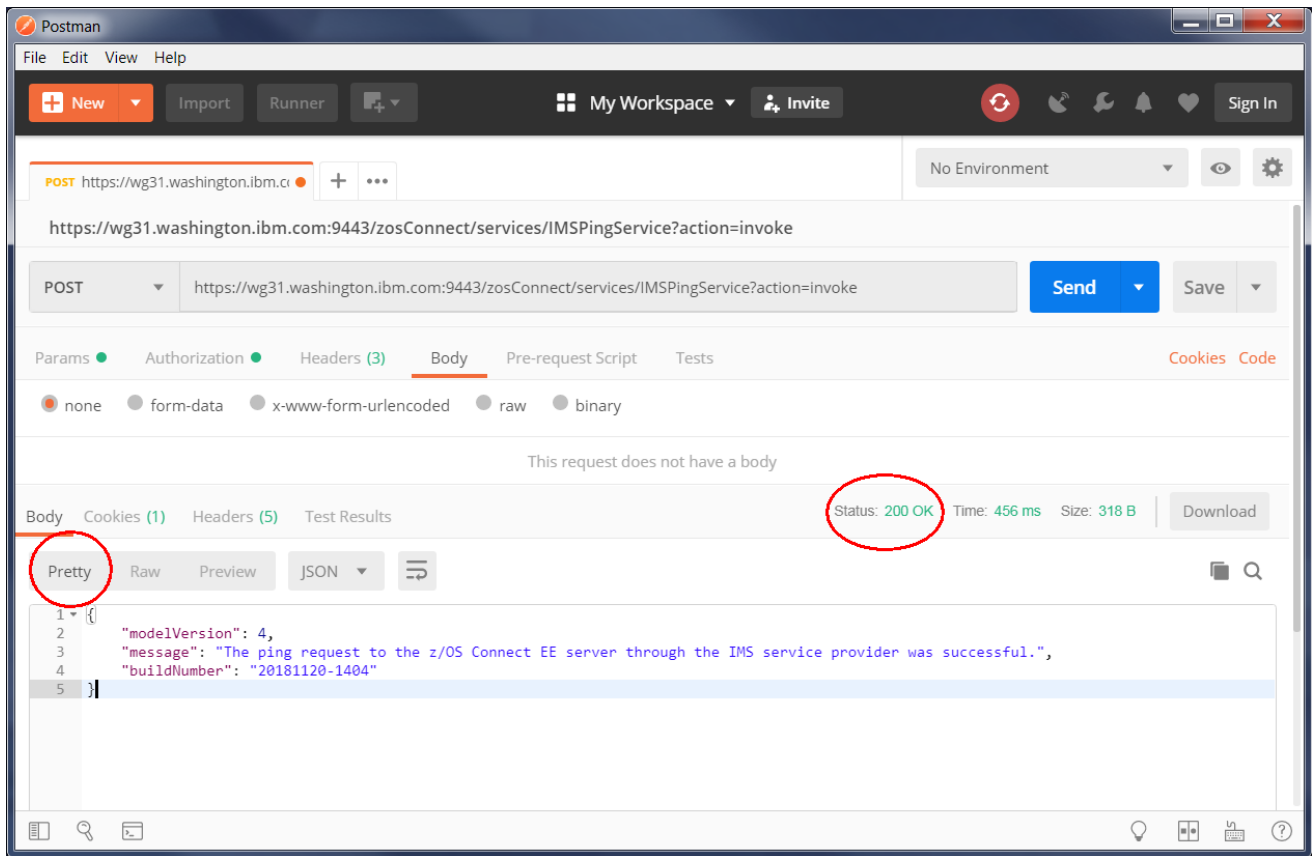


- Next select the *Headers* tab and under *KEY* use the code assist feature to enter *Content-Type* and under *VALUE* use the code assist feature to enter *application/json*.



**Tech-Tip:** Code assist simply means that when text is entered in field, all the valid values for that field that match the typed text will be displayed. You can select the desired value for the field from the list displayed and that value will populate that field.

- Next select the *Body* tab and press the **Send** button. Pressing the **Send** button invokes the services. The Status of request should be *200 OK* and pressing the *Pretty* tab will display the response message in an easy to read format, see below.



## Using cURL

***curl -X POST --user Fred:fredpwd --insecure  
https://wg31.washington.ibm.com:9443/zosConnect/services/IMSPingService?action=invoke***

```

curl -X POST --user Fred:fredpwd --insecure
https://wg31.washington.ibm.com:9453/zosConnect/services/IMSPingService?action=invoke
{"modelVersion":4,"message":"The ping request to the z/OS Connect EE server through
the IMS service provider was successful.,"buildNumber":"20181120-1404"}

```

**Tech-Tip:** In the above example:

***--user Fred:fredpwd*** could have been specified as ***--header "Authorization: Basic  
RnJlZDpmcmVkcHdk"***

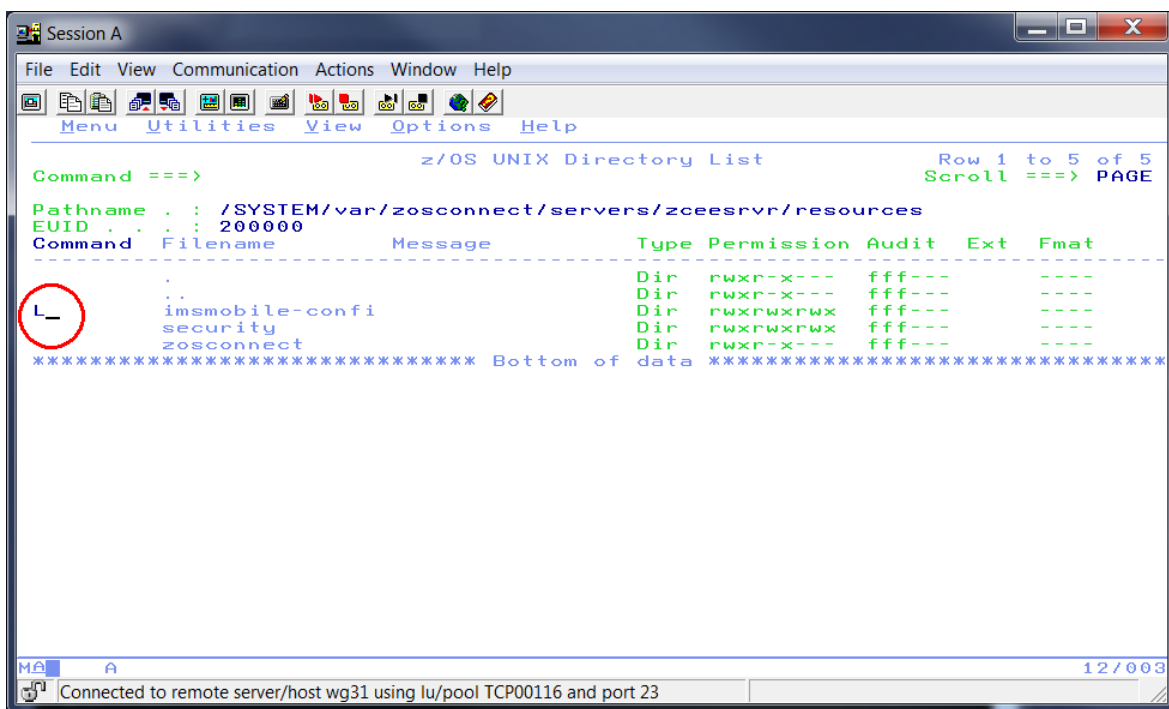
***--insecure*** is a *cURL* directive that tells *cURL* to ignore the self-signed certificate sent by the z/OS Connect EE server

The text in **green** is the JSON response message.

## IMS definitions (connections and interactions)

In this section you will update the IMS Connection information in your z/OS Connect EE server by adding information required to access IMS Connect and the IMS region..

- In an ISPF session go to ISPF option 3.4 (*Data Set List Utility*) and enter */var/zosconnect/servers/zceesrvr/resources* in the area beside *Dsname Level* and press **Enter**.
- On the *z/OS UNIX Directory List* panel enter an **L** beside the *imsmobile-config* directory and press **Enter**.



- This will display a list of 4 subdirectories. The contents of subdirectories *connections* and *interactions* need to be updated.

- Enter **L** beside *connections* and press **Enter**. Enter **EA** beside file *ims-connections.xml* to open this file using the Ascii editor.

```

Session A
File Edit View Communication Actions Window Help
File Edit Edit_Settings Menu Utilities Compilers Test Help

EDIT /SYSTEM/var/zosconnect/servers/zceesrvr/resourc Columns 00001 00072
Command ==> Scroll ==> PAGE
***** ***** Top of Data *****
==MSG> -CAUTION- Data contains invalid (non-display) characters. Use command
==MSG> ==> FIND P'.' to position cursor to these
000001 <server>
000002 <!-- Important: Change only the values for the following attributes.
000003 1. id: Specify a unique ID for this connection profile. This is the co
000004 2. connectionFactoryRef: Set this value to the ID of the connectionFac
000005 3. comment: Optionally, enter a comment for this connection.
000006 -->
000007 <imsmobile_imsConnection comment="" connectionFactoryRef="Connection1_CF
000008 <!-- Change the values for the following attributes.
000009 1. id: Specify an ID for the connectionFactory as referenced from the
000010 2. hostName: Specify the host name or IP address of the data store ser
000011 3. portName: Specify the port number that is used to connect to IMS Co
000012 4. If RACF security is turned on in IMS Connect:
000013 a. Set the value for containerAuthDataRef to the ID of the authData
000014 b. Configure the authData element below.
000015 If RACF security is turned off in IMS Connect:
000016 a. Delete the containerAuthDataRef attribute.
000017 b. Remove or comment out the authData element below.
000018 -->
000019 <connectionFactory containerAuthDataRef="Connection1_Auth" id="Connectio
000020 <properties.gmoa hostName="hostName_or_IPAddress" portNumber="portNumber
000021 </connectionFactory>
000022 <!-- If security is turned on in IMS Connect, specify the values for the
000023 1. id: Specify an ID for this authData element as referenced from the
000024 2. user: Specify the user name to use to connect to IMS Connect.
000025 3. password: Specify the encrypted password for the specified user. Us
04/015
MA A
Connected to remote server/host wg31 using lu/pool TCP00116 and port 23

```

- Make the following changes

- For *imsmobile\_imsConnection* change the value of the *connectionFactoryRef* attribute from *Connection1\_CF* to **IVP1** and value of the *id* attribute from *Connection1* to **IMSCONN** (you may have to scroll to the right to enter IMSCONN).
- For *connectionFactory* change the value of the *id* attribute from *Connection1\_CF* to **IVP1**.
- For *properties.gmoa* change value of *hostname* attribute from *hostName\_or\_IPAddress* to **wg31.washington.ibm.com** and the value of *portNumber* attribute from *portNumber* to **4000** as shown below.

Note, the IMS Connect is configured to not use RACF so no changes are required for the *authData* element. Also, password can be stored encrypted as per the comment about the *secureUtility* command.

**Tech Tip:** The port number is obtained from the PORTID parameter configured for the IMS Comment task.

```

HWS=( ID=IMS14HWS,XIBAREA=100,RACF=N,RRS=N)
TCPIP=( HOSTNAME=TCPIP,PORTID=( 4000,LOCAL),RACFID=SYSSTC,TIMEOUT=5000)
DATASTORE=( GROUP=OTMAGRP,ID=IVP1,MEMBER=HWSMEM,TMEMBER=OTMAMEM)

```

- Exit the editor and save the changes.

```

Session A
File Edit View Communication Actions Window Help
File Edit Edit_Settings Menu Utilities Compilers Test Help

EDIT /SYSTEM/var/zosconnect/servers/zceesrvr/resource Columns 00001 00072
Command ==> Scroll ==> PAGE
***** ***** Top of Data *****
==MSG> -CAUTION- Data contains invalid (non-display) characters. Use command
==MSG> ==> FIND P'.' to position cursor to these
000001 <server>
000002 <!-- Important: Change only the values for the following attributes.
000003 1. id: Specify a unique ID for this connection profile. This is the co
000004 2. connectionFactoryRef: Set this value to the ID of the connectionFac
000005 3. comment: Optionally, enter a comment for this connection.
000006 -->
000007 <imsmobile_imsConnection comment="" connectionFactoryRef="IVP1" id="IMSC
000008 <!-- Change the values for the following attributes.
000009 1. id: Specify an ID for the connectionFactory as referenced from the
000010 2. hostName: Specify the host name or IP address of the data store ser
000011 3. portName: Specify the port number that is used to connect to IMS Co
000012 4. If RACF security is turned on in IMS Connect:
000013 a. Set the value for containerAuthDataRef to the ID of the authData
000014 b. Configure the authData element below.
000015 If RACF security is turned off in IMS Connect:
000016 a. Delete the containerAuthDataRef attribute.
000017 b. Remove or comment out the authData element below.
000018 -->
000019 <connectionFactory containerAuthDataRef="Connection_Auth" id="IVP1">
000020 <properties.gmoa hostName="wg31.washington.ibm.com" portNumber="4000"/>
000021 </connectionFactory>
000022 <!-- If security is turned on in IMS Connect, specify the values for the
000023 1. id: Specify an ID for this authData element as referenced from the
000024 2. user: Specify the user name to use to connect to IMS Connect.
000025 3. password: Specify the encrypted password for the specified user. Us
000026
MA A 28/009
Connected to remote server/host wg31 using lu/pool TCP00116 and port 23

```

- Exit back to the list of subdirectories and place an *L* beside *interactions.xml* and press **Enter** to open this file using the Ascii editor.

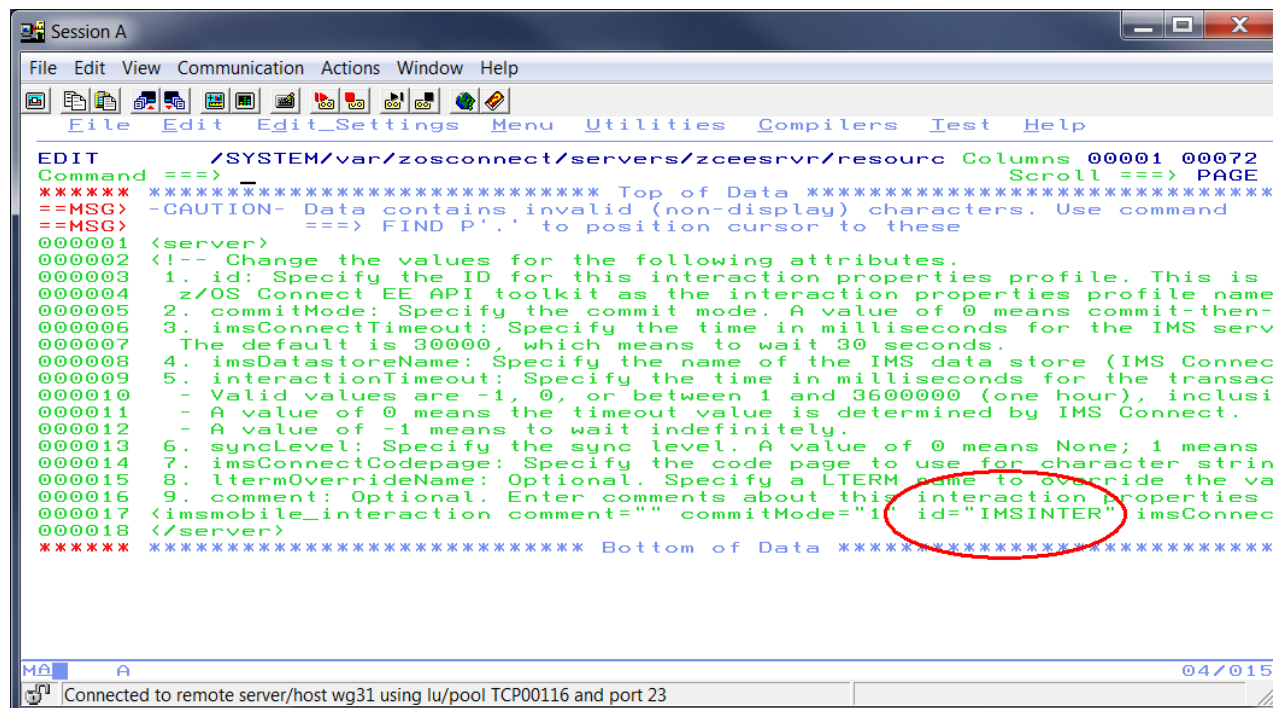
```

Session A
File Edit View Communication Actions Window Help
File Edit Edit_Settings Menu Utilities Compilers Test Help

EDIT /SYSTEM/var/zosconnect/servers/zceesrvr/resource Columns 00001 00072
Command ==> Scroll ==> PAGE
***** ***** Top of Data *****
==MSG> -CAUTION- Data contains invalid (non-display) characters. Use command
==MSG> ==> FIND P'.' to position cursor to these
000001 <server>
000002 <!-- Change the values for the following attributes.
000003 1. id: Specify the ID for this interaction properties profile. This is
000004 z/OS Connect EE API toolkit as the interaction properties profile name
000005 2. commitMode: Specify the commit mode. A value of 0 means commit-then-
000006 3. imsConnectTimeout: Specify the time in milliseconds for the IMS serv
000007 The default is 30000, which means to wait 30 seconds.
000008 4. imsDataStoreName: Specify the name of the IMS data store (IMS Connec
000009 5. interactionTimeout: Specify the time in milliseconds for the transac
000010 - Valid values are -1, 0, or between 1 and 3600000 (one hour), inclusi
000011 - A value of 0 means the timeout value is determined by IMS Connect.
000012 - A value of -1 means to wait indefinitely.
000013 6. syncLevel: Specify the sync level. A value of 0 means None; 1 means
000014 7. imsConnectCodepage: Specify the code page to use for character strin
000015 8. ltermOverrideName: Optional. Specify a LTERM name to override the va
000016 9. comment: Optional. Enter comments about this interaction properties.
000017 <imsmobile_interaction comment="" commitMode="1" id="InteractionProperti
000018 </server>
***** ***** Bottom of Data *****
MA A 04/015
Connected to remote server/host wg31 using lu/pool TCP00116 and port 23

```

- In the *ims-interactions.xml* scroll to the right and change the value of *imsDatastoreName* attribute from *IMS1* to *IVP1* (to match the *DATASTORE ID* configured for IMS Connect, e.g. IVP1) and change the value of the *id* attribute from *InteractionProperties1* to *IMSINTER*.



## Developing RESTful Services for IMS

Once the IMS OTMA configuration is completed follow the instructions for the development and deployment of services in the *Developing RESTful APIs for IMS Transactions* document at URL <https://github.com/ibm-wsc/zCONNEX-Wildfire-Workshop>. This document shows how to develop and deploy IMS services as well as showing how to develop and deploy APIs that consume these services. For the purposes of this document we are only interested in deploying and testing services, but feel free to develop and test APIs also.

### Test the Services

If you have followed the instructions in *Developing RESTful APIs for IMS Transactions*, you should have a service named *ivtnoService* deployed to the server. This service can be used to test connectivity to IMS from the z/OS Connect server. The service and infrastructure should be tested before developing an API to ensure the infrastructure and the request and response messages are as expected.

- Follow the instructions for testing services in either section *Testing z/OS Connect Services Using Postman* on page 71 or section *Testing z/OS Connect Services Using cURL* on page 77 to test the *ivtnoService* service.
- For the *ivtnoService* service use URL <https://wg31.washington.ibm.com:9443/zosConnect/services/ivtnoService?action=invoke>
  - To display a phone book contact use JSON request message:

```
{
  "INPUT_MSG": {
    "IN_COMMAND": "DISPLAY",
    "IN_LAST_NAME": "LAST1"
  }
}
```

With expected JSON response message:

```
{ "OUTPUT_AREA": { "OUT_ZIP_CODE": "D01\ /R01", "OUT_FIRST_NAME": "FIRST1", "OUT_EXTENSION": "8-111-1111", "OUT_MESSAGE": "ENTRY WAS DISPLAYED", "OUT_LAST_NAME": "LAST1" } }
```

To delete a phone book contact use JSON request message:

```
{
  "INPUT_MSG": {
    "IN_COMMAND": "DELETE",
    "IN_LAST_NAME": "LAST1"
  }
}
```



With expected JSON response message:

```
{ "OUTPUT_AREA": { "OUT_ZIP_CODE": "D01\ /R01", "OUT_FIRST_NAME": "FIRST1", "OUT_EXTENSION": "8-111-1111", "OUT_MESSAGE": "ENTRY WAS DELETED", "OUT_LAST_NAME": "LAST1" } }
```

To add a phone book contact use JSON request message:

```
{
  "INPUT_MSG": {
    "IN_COMMAND": "ADD",
    "IN_LAST_NAME": "LASTZ",
    "IN_FIRST_NAME": "FIRSTZ",
    "IN_EXTENSION": "0065",
    "IN_ZIP_CODE": "8000000"
  }
}
```

With expected JSON response message:

```
{ "OUTPUT_AREA": { "OUT_ZIP_CODE": "8000000", "OUT_FIRST_NAME": "FIRSTZ", "OUT_EXTENSION": "0065", "OUT_MESSAGE": "ENTRY WAS ADDED", "OUT_LAST_NAME": "LASTZ" } }
```

To update a phone book contact use JSON request message:

```
{
  "INPUT_MSG": {
    "IN_COMMAND": "ADD",
    "IN_LAST_NAME": "LASTZ",
    "IN_FIRST_NAME": "FIRSTZ",
    "IN_EXTENSION": "0065",
    "IN_ZIP_CODE": "8111111"
  }
}
```

With expected JSON response message:

```
{ "OUTPUT_AREA": { "OUT_ZIP_CODE": "8111111", "OUT_FIRST_NAME": "FIRSTZ", "OUT_EXTENSION": "0065", "OUT_MESSAGE": "ENTRY WAS UPDATED", "OUT_LAST_NAME": "LASTZ" } }
```

If these tests complete as expected, then the server can communicate with IMS and the infrastructure is ready for the deployment of APIs. The development, deployment and testing of APIs can proceed.

## DB2 RESTful APIs

Accessing DB2 from z/OS Connect EE differs from the ways in which z/OS Connect EE accesses other z/OS subsystems. The other subsystems are accessed by using standard subsystem interfaces (e.g., WOLA, OTMA, IPIC, JMS, etc.). A z/OS Connect EE server accesses DB2 not as a DB2 client using JDBC but rather as a RESTful client accessing a DB2 Rest Service. This may raise the question as to what value-add does z/OS Connect EE provide if DB2 Rest Services are required for z/OS Connect EE. The answer is that (1) the Rest services support provided by DB2 only supports the POST method with only a few administrative services that support the GET method. There is no support for PUT or DELETE methods normally expected for a robust RESTful service. Another reason (2) is that the API function of transforming JSON request or response messages, e.g. assigning values or removing fields from the interface is not available when using the DB2 Rest Services directly. Finally, a Swagger document (3) used for integration into API management products or development tools is only available from z/OS Connect EE. If a full function RESTful API with support for the major HTTP methods (POST, PUT, GET and DELETE) and transforming JSON payloads and generating a Swagger document is required then z/OS Connect EE is the solution.

User RESTful services for DB2 are defined either using a DB2 provided RESTful administrative service (DB2ServiceManater) or by using the DB2 BIND command using an update provided in DB2 PTF UI51748 for V12 and UI51795 for V11.

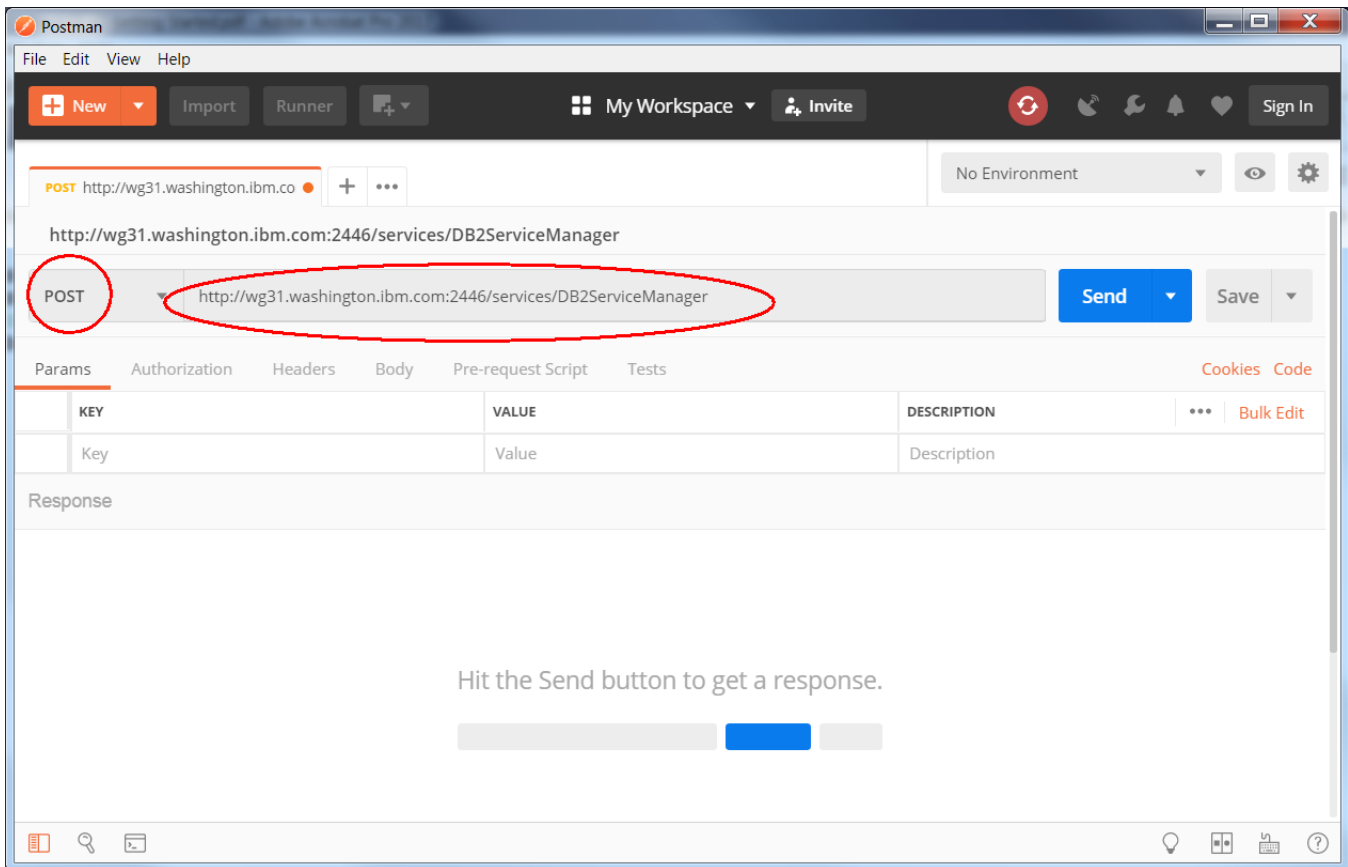
## Creating Db2 REST Services

REST services for Db2 are defined either using a Db2 provided REST administrative service (DB2ServiceManager) or by using the Db2 BIND command provided in Db2 PTF UI51748. Both techniques will be shown in this document.

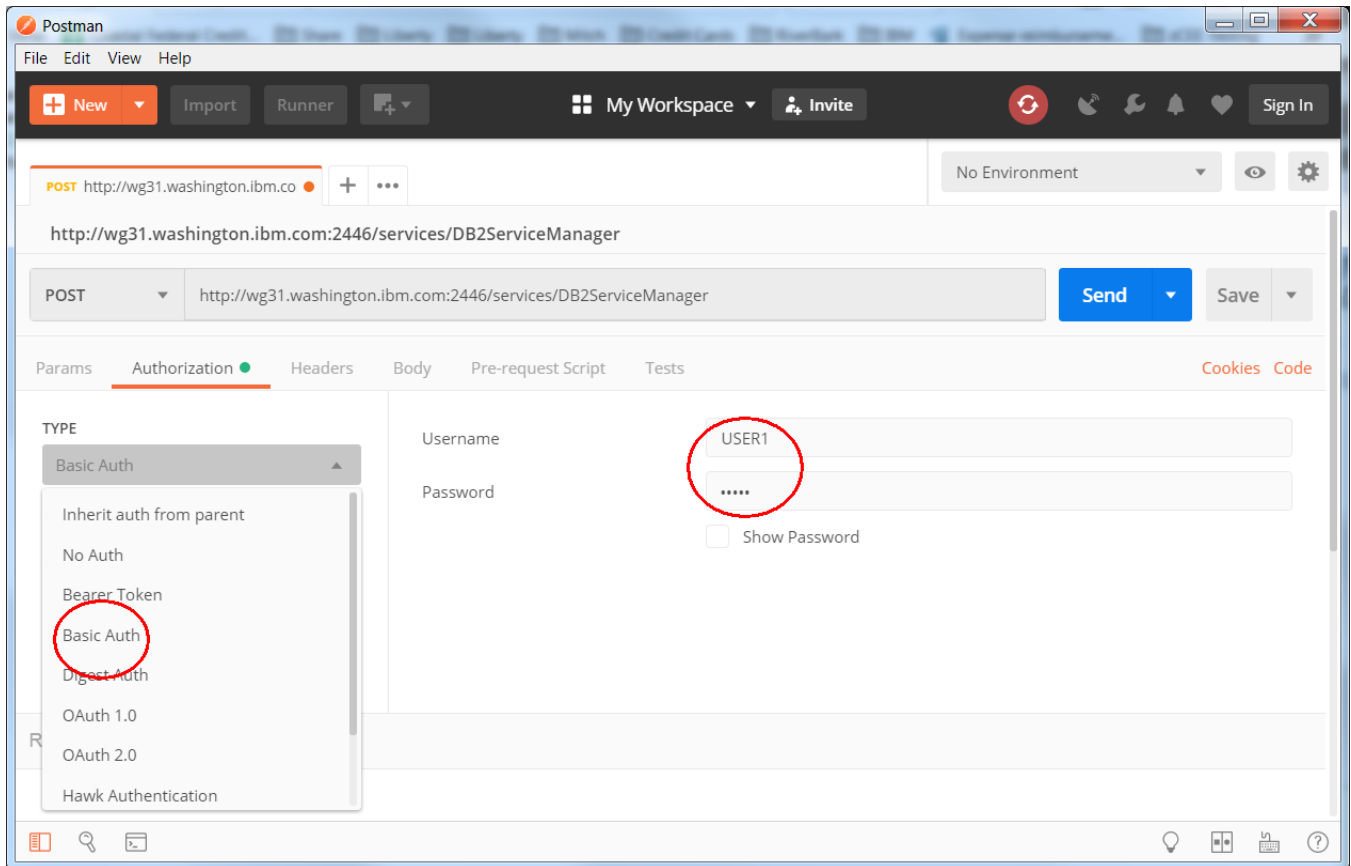
The Db2 provided REST administrative service requires a REST client tool. Two REST client tools which seem to be most popular are *Postman* which is available for downloading from <https://www.getpostman.com/apps> and *cURL* (*client URL*) which is available for downloading from <https://curl.haxx.se/download.html>. Both tools will be shown invoking the DB2 provided REST administrative API in this section of the document.

## Using Postman

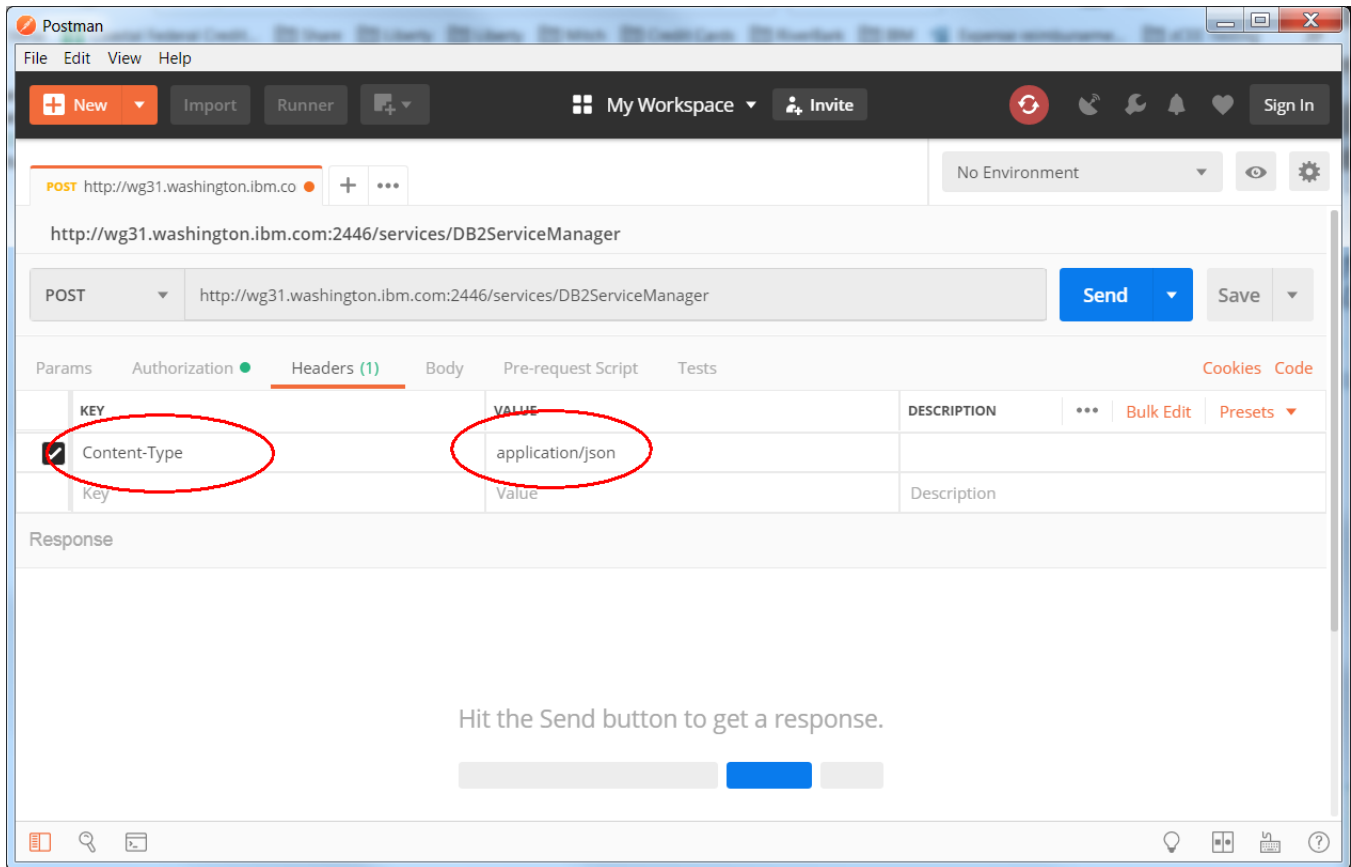
- Open the *Postman* tool and if necessary reply to any prompts and close any welcome messages. Use the down arrow to select **POST** and enter URL <http://wg31.washington.ibm.com:2446/services/DB2ServiceManager> in the URL area as shown below.



□ No *query* or *path* parameters are required so next select the *Authorization* tab to enter an authorization identity and password. Use the pull down arrow to select *Basic Auth* and enter the identity and password of a user who has authority to connect to the target Db2 and create REST APIS in the user *Username* *Password* areas.



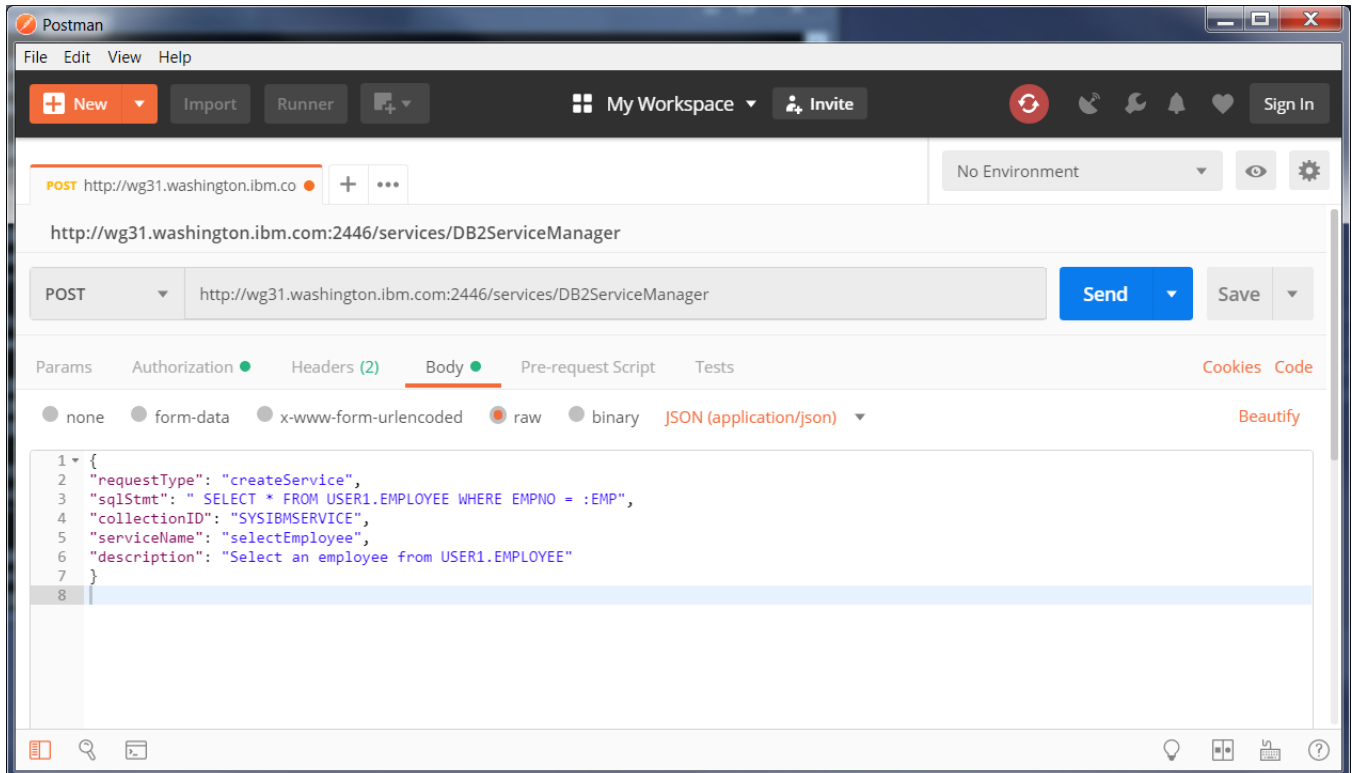
- Next select the *Headers* tab and under *KEY* use the code assist feature to enter *Content-Type* and under *VALUE* use the code assist feature to enter *application/json*.



**Tech-Tip:** Code assist simply means that when text is entered in field, all the valid values for that field that match the typed text will be displayed. You can select the desired value for the field from the list displayed and that value will populate that field.

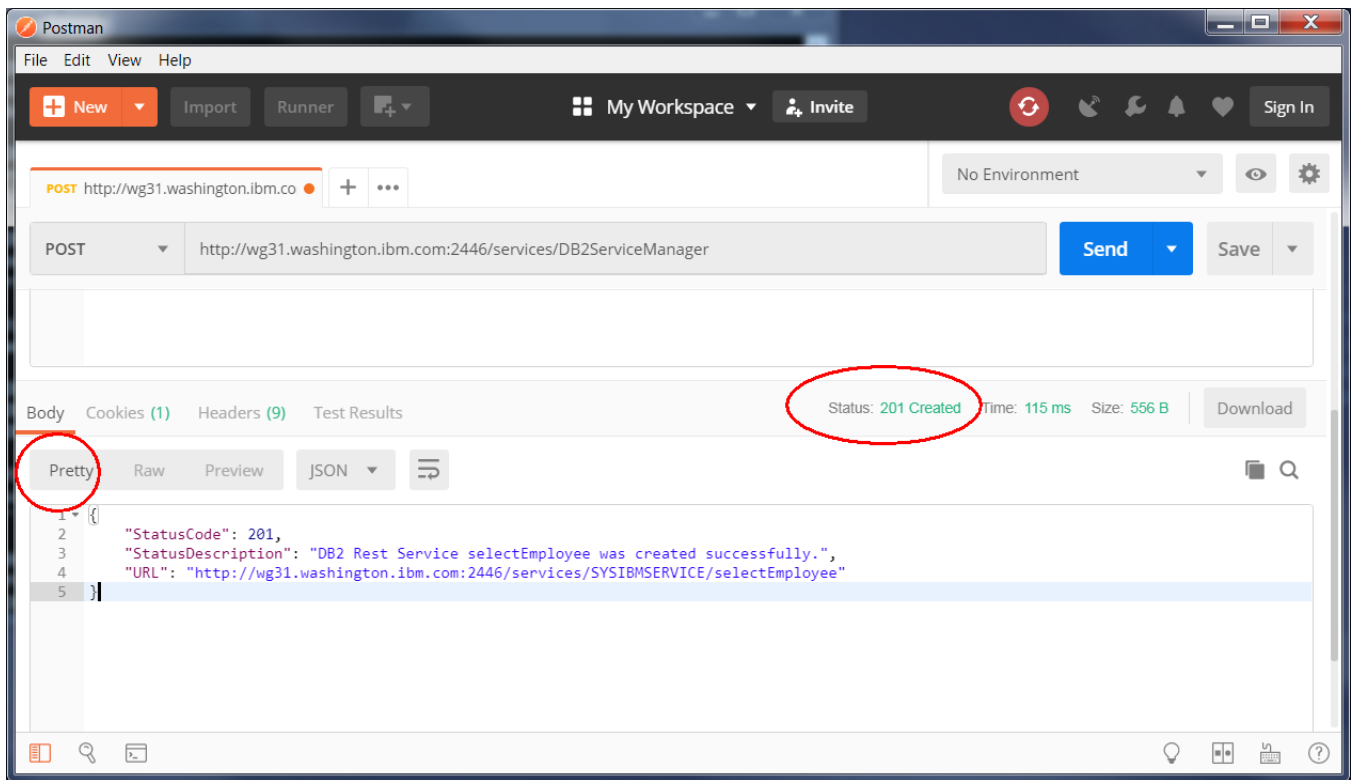
- Next select the *Body* tab and select the *raw* radio button and enter the JSON message below in the *Body* area and press the **Send** button.

```
{
  "requestType": "createService",
  "sqlStmt": " SELECT * FROM USER1.EMPLOYEE WHERE EMPNO = :EMP",
  "collectionID": "SYSIBMSERVICE",
  "serviceName": "selectEmployee",
  "description": "Select an employee from USER1.EMPLOYEE"
}
```



**Tech Tip:** The contents of *sqlStmt* can be any valid single CALL, DELETE, INSERT, SELECT, TRUNCATE, UPDATE, or WITH SQL statement

Pressing the **Send** button invokes the API. The Status of request should be *201 Created* and pressing the *Pretty* tab will display the response message in an easy to read format, see below.



## Using *cURL*

The *cURL* tool provides a command line interface to REST APIs. The same service just created with *Postman* could have been created *cURL* as shown here.

☐ Enter the curl command below at a command prompt.

```
curl -X POST --user USER1:password --header "Content-Type: application/json"  
-d @createService.json http://wg31.washington.ibm.com:2446/services/DB2ServiceManager
```

```
curl -X POST --user USER1:USER1 --header "Content-Type: application/json" -d @createService.json  
http://wg31.washington.ibm.com:2446/services/DB2/ServiceManager  
{\"statusCode\":201,\"statusDescription\":\"DB2 Rest Service selectEmployee was created  
successfully.\",\"url\":\"http://wg31.washington.ibm.com:2446/services/SYSIBMSERVICE/selectEmployee\"}
```

**Tech-Tip:** In the above example:

**--user USER1:password** could have been specified as **--header "Authorization: Basic VVNFUjE6cGFzc3dvcnQg"**

**@createService.json** is a file in the same directory that contains the same request JSON message used in the Postman example.

The text in **green** is the JSON response message.

## Using a Db2 Bind Command

The previous Db2 REST service was defined using the Db2 provided DB2ServiceManager service. PTFs UI51748 and UI51795 introduced a method for defining REST services using the Db2 BIND command.

- Review the job below. Submitting this job for execution will define a Db2 Rest Services that select a single row from table USER1.EMPLOYEE based on the employee number (column EMP).

```
//BIND EXEC PGM=IKJEFT01,DYNAMNBR=20
//STEPLIB DD DSN=DSN1210.DB2.SDSNEXIT,DISP=SHR
//          DD DSN=DSN1210.DB2.SDSNLOAD,DISP=SHR
//SYSTSPRT DD SYSOUT=*
//SYSPRINT DD SYSOUT=*
//SYSUDUMP DD SYSOUT=*
//DSNSTMT DD *
SELECT * FROM USER1.EMPLOYEE WHERE EMPNO = :EMP
//SYSTSIN DD *
DSN SYSTEM(DSN2)

BIND SERVICE(SYSIBMSERVICE) -
  NAME("selectEmployee") -
  SQLENCODING(1047) -
  DESCRIPTION('Select an employee from table USER1.EMPLOYEE')
/*
```

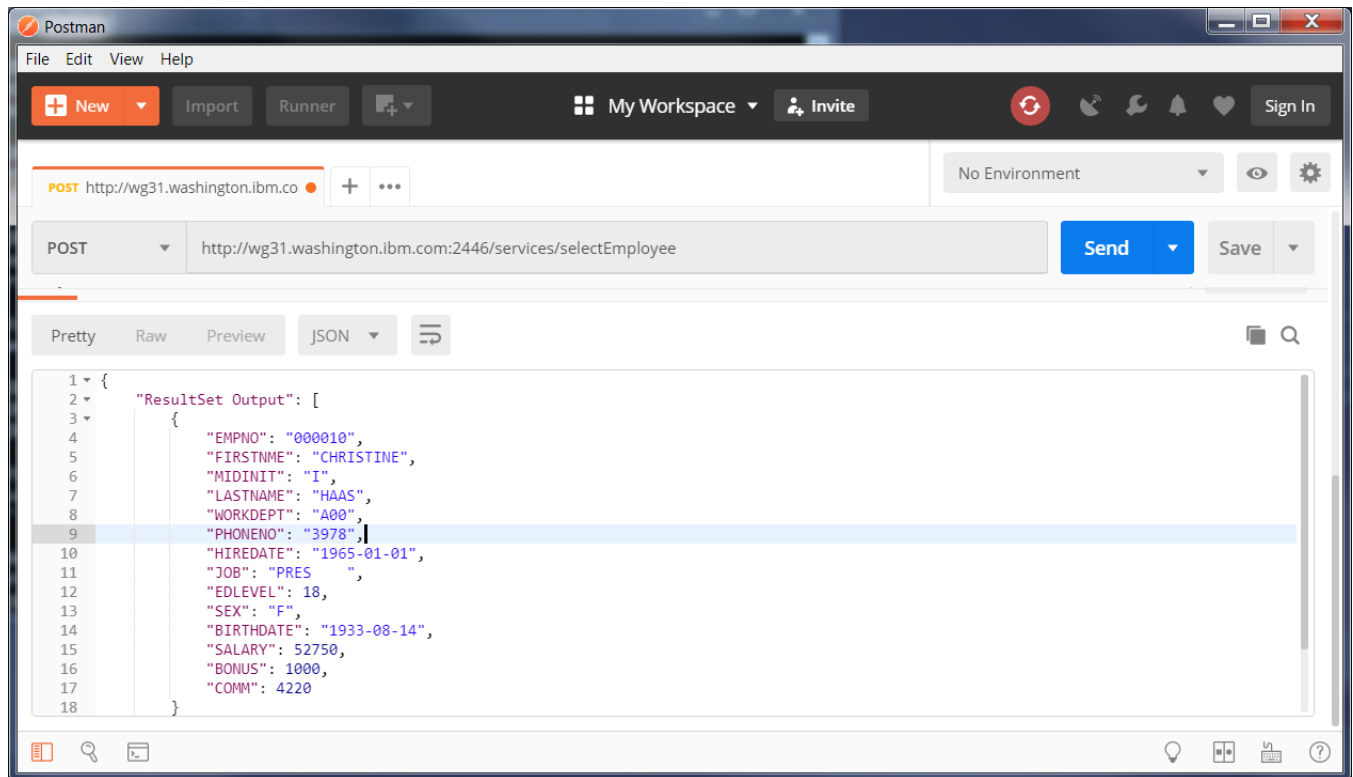
**Tech Tip:** To delete a service created by using the Db2 BIND command use the Db2 FREE command, e.g. FREE SERVICE("SYSIBMSERVICE"."selectEmployee")



- The *selectEmployee Db2 REST API* can be tested with *Postman* or *cURL* with URL *http://wg31.washington.ibm.com:2446/services/selectEmployee* and JSON request message.

```
{
  "EMP": "000010"
}
```

### Using Postman



### Using cURL:

```
curl -X POST --user USER1:USER1 --header "Content-Type: application/json"  

-d @selectAllEmployees.json http://wg31.washington.ibm.com:2446/services/selectEmployee  

{ "ResultSet Output": [ { "EMPNO": "000010", "FIRSTNAME": "CHRISTINE", "MIDINIT": "I", "LASTNAME": "HAAS", "WORKDEPT": "A00", "PHONENO": "3978", "HIREDATE": "1965-01-01", "JOB": "PRES", "EDLEVEL": 18, "SEX": "F", "BIRTHDATE": "1933-08-14", "SALARY": 52750.00, "BONUS": 1000.00, "COMM": 4220.00 }, { "StatusCode": 200, "StatusDescription": "Execution Successful" } ] }
```

Not shown are the creation of two additional Db2 REST services, one a delete and another that does a select based on columns department and job. These Db2 REST services were created using the previous techniques for SQL statements:

- DELETE FROM USER1.EMPLOYEE WHERE EMPNO = :EMP
- SELECT \* FROM USER1.EMPLOYEE WHERE JOB = :JOB AND WORKDEPT = :WORKDEPT

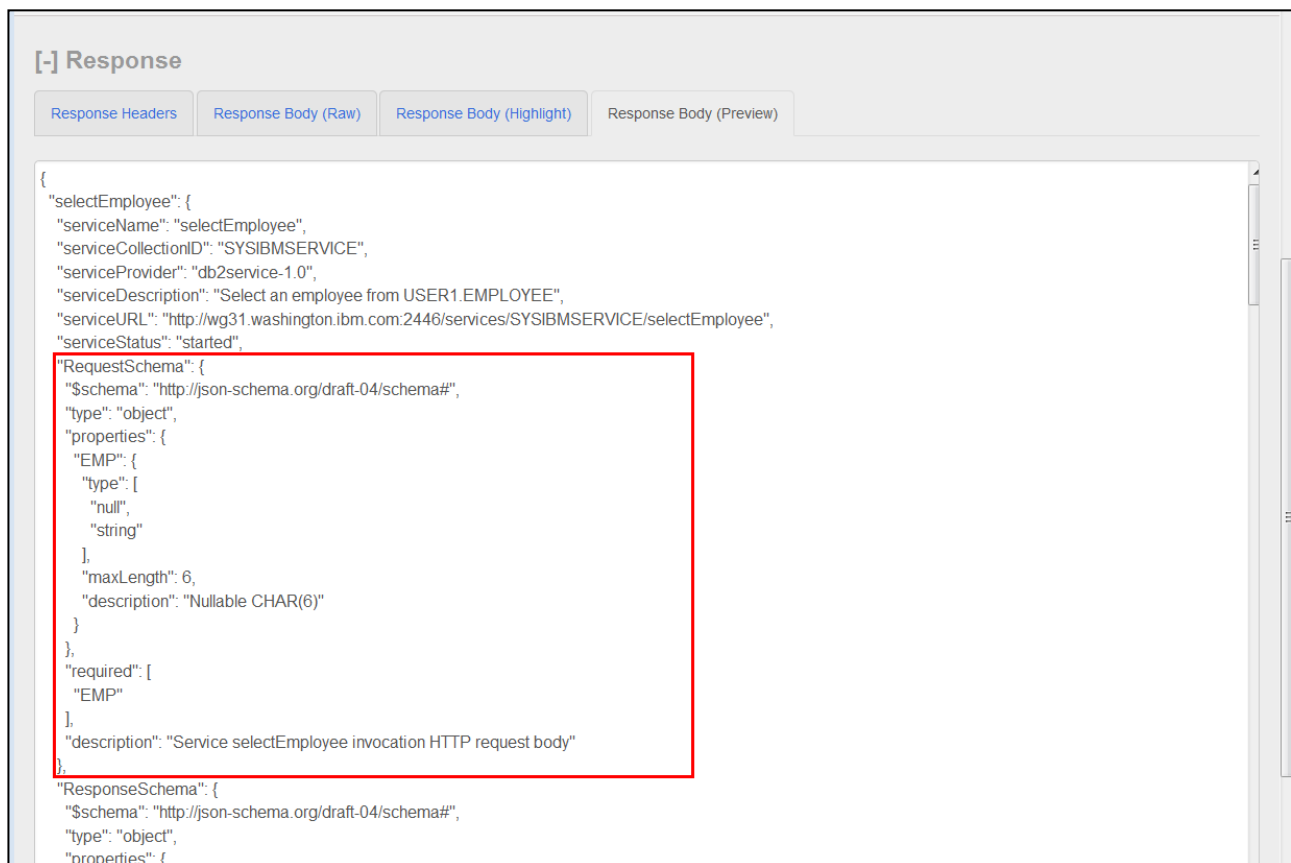
## Developing RESTful Services for Db2

Follow the instructions for the development and deployment of services in the *Developing RESTful APIs for Db2* document at URL <https://github.com/ibm-wsc/zCONN-EE-Wildfire-Workshop>. This document shows how to develop and deploy Db2 services as well as showing how to develop and deploy APIs that consume these services. For the purposes of this document we are only interested in deploying and testing services, but feel free to develop and test APIs also.

The *z/OS Connect EE Build Toolkit* will be used to generate the SAR files for these services. Below is an overview of the steps performed to create the SAR file for the *selectEmployee* service.

- First a Db2 Rest Service was used to display the details of the *selectEmployee* services using a **GET** method in the RESTClient plugin for URL

***http://wg31.washington.ibm.com:2446/services/selectEmployee***



This displayed the response message below in the *Response Body (Preview)* tab.

□ The json schemas in the *RequestSchema* (see above) and *ResponseSchema* sections were saved into two different files, *selectEmployeeRequest.json* (see blow) and *selectEmployeeResponse.json* respectively. Note that *string* fields contain "**null**", in the *type* property, all occurrences of type "**null**", need to be removed from the JSON schema files.

```
{
  "$schema": "http://json-schema.org/draft-
04/schema#",
  "type": "object",
  "properties":
  {
    "EMP":
    {
      "type":
      [
        "string"
      ],
      "maxLength": 6,
      "description": "Nullable CHAR(6)"
    }
  },
  "required":
  [
    "EMP"
  ],
  "description": "Service simpleSelectEMP
invocation HTTP request body"
}
```

□ A *z/OS Connect EE Build Toolkit* properties file was created for this service with the contents below:

```
provider=rest
name=selectEmployee
version=1.0
description=Select a row from USER1.EMPLOYEE
requestSchemaFile=selectEmployeeRequest.json
responseSchemaFile=selectEmployeeResponse.json
verb=POST
uri=/services/selectEmployee
connectionRef=db2conn
```

□ The *z/OS Connect EE Build Toolkit* command *zconbt* was then invoked to generate the SAR file for this service.

```
c:\DB2Lab>c:\z\zconbt\bin\zconbt.bat -p=selectEmployee.properties -f=selectEmployee.sar
BAQB0000I: z/OS Connect Enterprise Edition Build Toolkit Version 1.0
BAQB0001I: Creating service archive from configuration file selectEmployee.properties
BAQB0002I: Successfully created service archive file selectEmployee.sar
```

These steps should be repeated for the other two services, *deleteEmployee* and *selectByRole*.

## Deploying the Service Archive (SAR) files

Next the Service Archive (SAR) files need to be available to the z/OS Connect EE server. This is done by deploying them to the server's *services* directory. In this case the *services* directory is */var/ats/zosconnect/servers/zceeapir/resources/zosconnect/services*.

- Deploy the *selectEmployee* service by using the z/OS Connect EE RESTful administrative interface to deploy the service archive file by using the cURL command with a POST method, e.g.

```
curl -X POST --user Fred:fredpwd --data-binary @selectEmployee.sar --header "Content-Type: application/zip" --insecure https://wg31.washington.ibm.com:9443/zosConnect/services/selectEmployee
```

```
C:\z\DB2Lab>curl -X POST --user Fred:fredpwd --data-binary @selectEmployee.sar
--header "Content-Type: application/zip" --insecure https://wg31.washington.ibm
.com:9453/zosConnect/services/selectEmployee
{"zosConnect":{"serviceName":"selectEmployee","serviceDescription":"Select a row
from USER1.EMPLOYEE","serviceProvider":"IBM_ZOS_CONNECT_SERVICE_REST_CLIENT-1.0
","serviceURL":"https://wg31.washington.ibm.com:9453/zosConnect/services/selectE
mployee","serviceInvokeURL":"https://wg31.washington.ibm.com:9453/zosConnect/ser
vices/selectEmployee?action=invoke","dataXformProvider":"DATA_UNAVAILABLE","serv
iceStatus":"Started"},"selectEmployee":{"receiveTimeout":0,"port":null,"host":nu
ll,"httpMethod":"POST","connectionTimeout":0,"uri":"/services/selectEmployee"}}}
```

**Tech-Tip:** If a service needs to be redeployed the service must be first stopped and then deleted. The cURL command with a PUT method can be used to stop the service:

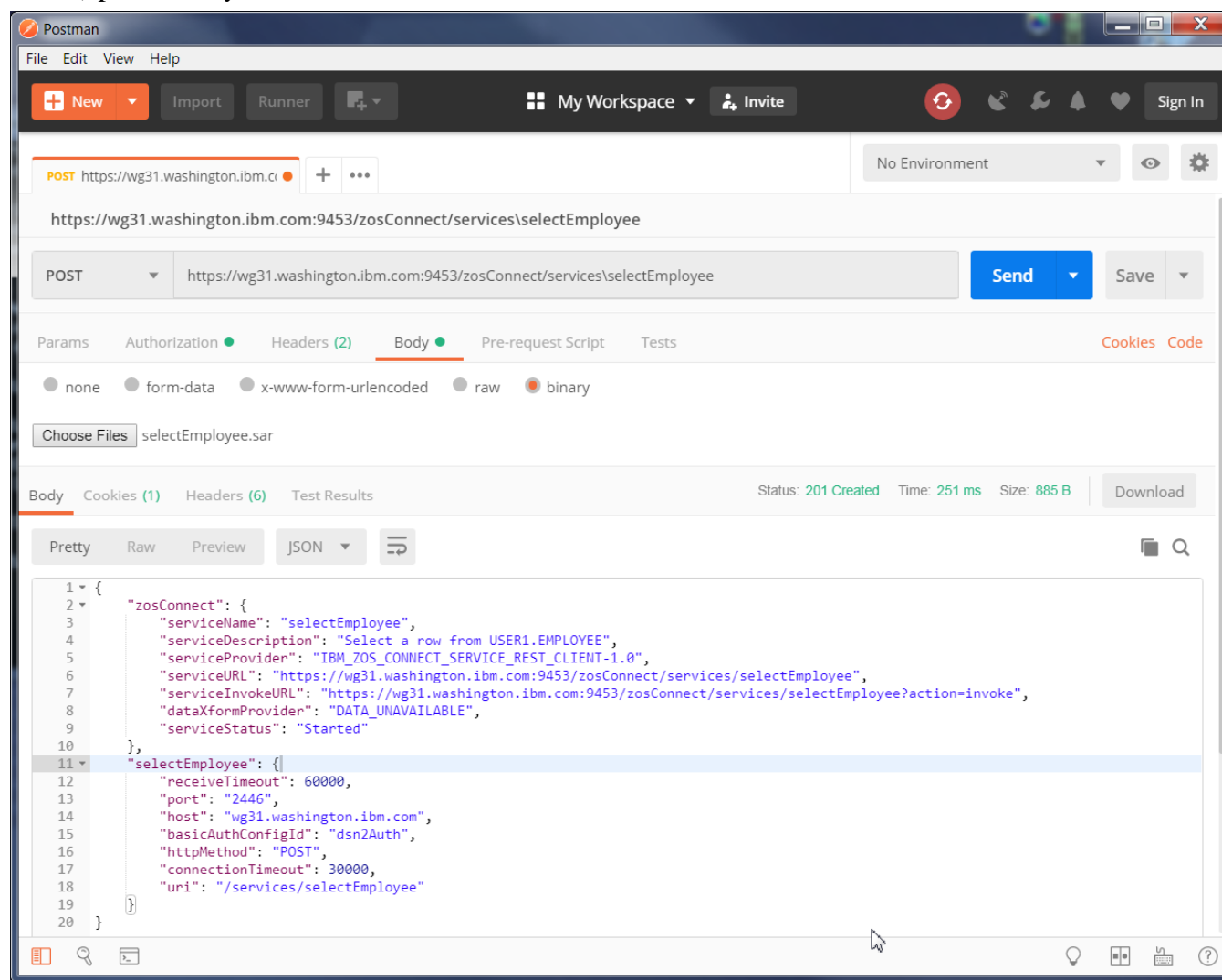
```
curl -X PUT --user Fred:fredpwd --insecure
https://wg31.washington.ibm.com:9453/zosConnect/services/selectEmployee?status=stopped
```

And the cURL command with a DELETE method can be used to delete the service:

```
curl -X DELETE --user Fred:fredpwd --insecure
https://wg31.washington.ibm.com:9453/zosConnect/services/selectEmployee
```

If this is not done the service cannot be redeployed.

- Another way to deploy a SAR file is to use an REST API (*zosConnect/services* and HTTP method POST) provided by z/OS Connect and a REST tool like POSTMAN.



**Tech-Tip:** If a REST client tool like cURL or Postman was not available then the SAR file could have been deployed using FTP to upload the file in binary mode to the *services* directory.

These steps should be repeated to deploy the two other services, *deleteEmployee* and *selectByRole*.

## Connecting a Db2 subsystem from a zCEE server

Connectivity between the z/OS Connect EE (zCEE) server and a Db2 subsystem is provided by a REST client connection element.

In the sample application that will be shown, the Db2 subsystem is running on TCP/IP host *wg31.washington.ibm.com* and its distributed data facility task is listening on port 2446. The z/OS Connect EE server is running on the same TCP/IP host and is listening on port 9443 for HTTPS requests.

## Adding Db2 REST support to a z/OS Connect server.

Do the following:

- ☐ Go to the `server.xml` directory, e.g. `/var/zosconnect/servers/serverName`
- ☐ Edit `server.xml` and add the lines highlighted here in **bold** as shown, see the notes below:

```
<zoscconnect_zosConnectServiceRestClientConnection id="db2conn" 1
    host="wg31.washington.ibm.com" 2
    port="2446" 3
    basicAuthRef="dsn2Auth" /> 4

<zoscconnect_zosConnectServiceRestClientBasicAuth id="dsn2Auth"
    userName="USER1"
    password="USER1" />
```

### Notes:

1. This value must match the value that is specified for the *connectionRef* property when a *service* is developed using the z/OS Connect build tool kit.
2. The TCP/IP host name or IP address of the host on which the Db2 subsystem is running.
3. The port assigned to the Db2 DDF task.
4. A reference to an authorization element. Note that the password can be encrypted.

- ☐ Save the file.

## Test the Services

You should have 3 services deployed to the z/OS Connect server, *getEmployee*, *deleteEmployee* and *selectByRole*. This service can be used to test connectivity to DB2 from the z/OS Connect server. The service and infrastructure should be tested before developing an API to ensure the infrastructure and the request and response messages are as expected.

Follow the instructions for testing services in either section *Testing z/OS Connect Services Using Postman* on page 71 or section *Testing z/OS Connect Services Using cURL* on page 77 to test the 3 services.

- ☐ For service *selectEmployee* use URL  
<https://wg31.washington.ibm.com:9443/zosConnect/services/selectEmployee?action=invoke>

- ☐ and use JSON request message:

```
{
    "EMP": "000010"
}
```

With expected JSON response message:

```
{ "StatusDescription": "Execution Successful", "ResultSet
Output": [ { "PHONENO": "3978", "EDLEVEL": 18, "SEX": "F", "FIRSTNAME": "CHRISTINE",
" , "MIDINIT": "I", "BIRTHDATE": "1933-08-14",
" SALARY": 52750.0, "COMM": 4220.0, "LASTNAME": "HAAS", "WORKDEPT": "A00", "HIRE
DATE": "1965-01-01", "BONUS": 1000.0, "EMPNO": "000010", "JOB": "PRES
" } ], "StatusCode": 200 }
```

- For service *deleteEmployee* use URL  
<https://wg31.washington.ibm.com:9443/zosConnect/services/selectEmployee?action=invoke>  
and use JSON request message:

```
{
  "EMP": "000010"
}
```

With expected JSON response message:

```
{ "StatusDescription": "Execution Successful", "Update
Count": 1, "StatusCode": 200 }
```

- For service *selectByRoles* use URL  
<https://wg31.washington.ibm.com:9443/zosConnect/services/selectByRole?action=invoke>  
and use JSON request message:

```
{
  "JOB": "PRES",
  "WORKDEPT": "A00"
}
```



With expected JSON response message:

```
{ "StatusDescription": "Execution Successful", "ResultSet  
Output": [ { "PHONENO": "A1A1  
", "EDLEVEL": 18, "SEX": "F", "FIRSTNAME": "CHRISTINE", "MIDINIT": "I", "BIRTHDAT  
E": "1933-08-14", "SALARY": 52750.0,  
"COMM": 4220.0, "LASTNAME": "HAAS", "WORKDEPT": "A00", "HIREDAT  
E": "1965-01-01", "BONUS": 1000.0, "EMPNO": "000011", "JOB": "PRES  
" } ], "StatusCode": 200 }
```

# IBM MQ RESTful APIs

Support for accessing IBM MQ with REST APIs using IBM z/OS Connect EE was shipped with IBM MQ V9.0.1 and concurrently made available as a download from IBM Fix Central, (see the MQ Knowledge Center for details about obtaining the code from Fix Central). In this section instructions on configuring the MQ Service Provider for z/OS Connect EE in an existing z/OS Connect EE (zCEE) server will be shown. Also shown will be an example of developing and testing a RESTful API interface for the MQ one-way service defined in the zCEE server.

## Adding the MQ Service Provider to the z/OS Connect EE configuration

Additional Liberty features are required for the MQ Provider and should be added in the *featureManager* element of the *server.xml* file. The MQ Service provider is a MQ JMS client so most of the features are the same features required by any JMS client application. The exception is the MQ Service Provider feature itself (e.g. *mqzosconnect:zosConnectMQ-2.0*).

```
<featureManager>
  ...
  <feature>jms-2.0</feature>
  <feature>mqzosconnect:zosConnectMQ-2.0</feature>
  <feature>wmqJmsClient-2.0</feature>
  <feature>zosTransaction-1.0</feature>
</featureManager>

<variable name="wmqJmsClient.rar.location"
  value="/usr/lpp/mqm/V9R0M1/java/lib/jca/wmq.jmsra.rar"/>
<wmqJmsClient nativeLibraryPath="/usr/lpp/mqm/V9R0M1/java/lib"/>
```

Another requirement for running a JMS client application in Liberty is to provide the location of the JMS provider's (IBM MQ) resource adapter file using variable *wmqJMSClient.rar.location* and the location of any JMS Provider's executable binaries using variable *nativeLibraryPath* (see above). This resource adapter must be at the V9.0.1 level or later.

In addition to the features mentioned above and the JMS definitions another z/OS Connect EE configuration element is required in the *server.xml* file. This is the *zosConnectDataXform* element which identifies the directories that contain the JSON schema files and language structure to JSON (and vice-versa) conversion artifacts (e.g. wsbind files). The MQ Service Provider and the WebSphere Optimized Local Adapter (WOLA) services are the only services that require a *zosConnectDataXform* element in the *server.xml*. Since there can be only one occurrence of this element in the *server.xml* this element must be shared among any APIs that use the MQ Service Provider or WOLA services. This common element will be referenced by any MQ or WOLA *zosConnectService* elements.

```
<zosconnect_zosConnectDataXform id="xformJSON2Byte"
  bindFileLoc="/var/zosconnect/servers/myServer/dataXform/bind"
  bindFileSuffix=".wsbind"
  requestSchemaLoc="/var/zosconnect/servers/myServer/dataXform/json"
  responseSchemaLoc="/var/zosconnect/servers/myServer/dataXform/json"
  requestSchemaSuffix=".json"
  responseSchemaSuffix=".json">
</zosconnect_zosConnectDataXform>
```

Extending the z/OS Connect EE product by adding support for the MQ service provider required adding a properties file in the z/OS Connect extensions directory. This file was added by copying file *mqzosconnect.properties* from the MQ Provider directory to the z/OS Connect extensions directory, e.g. */var/zosconnect/v3r0/extensions*. The *productInstall* directive in the file was updated to provide the root directory of the MQ Service provider. Since this file was encoded in ASCII an ASCII enabled editor (i.e., the ISPF line command **EA**) was used, see an example of the updated file below:

```
com.ibm.websphere.productId=com.ibm.mq.zosconnect
com.ibm.websphere.productInstall=/usr/lpp/mqm/V9R0M1/zosconnect/v2.0
```

## Adding JMS resources to the z/OS Connect EE configuration

The MQ Service Provider is a JMS application and requires the normal Liberty JMS configuration elements.

JMS applications running in Java container requires a *name space* which provides queue manager connection information (*jmsConnectionFactory*) and queue information (*jmsQueue*). This *name space* is accessed when the JMS application does a *Java Naming and Directory Interface* (JNDI) lookup during execution. This *name space* lookup also applies for the MQ Service Provider running in z/OS Connect EE server. For a JMS application running in Liberty the elements required for the *name space* also reside in the server's configuration file. The JMS elements below show the *jmsConnectionFactory* element with the attributes required to connect to the target queue manager and three *jmsQueue* elements with the attributes required to access 3 queues defined in that queue manager.

```
<jmsConnectionFactory id="qmgrCf" jndiName="jms/qmgrCf"
    connectionManagerRef="ConMgr1">
    <properties.wmqJMS transportType="BINDINGS"
        queueManager="MQS1" />
</jmsConnectionFactory>

<jmsQueue id="q1" jndiName="jms/default">
    <properties.wmqJms
        baseQueueName="ZCONN2.DEFAULT.MQZCEE.QUEUE"
        targetClient="MQ"
        CCSID="37" />
</jmsQueue>
```

- ☐ The *jmsConnectionFactory* element associates the JMS connection factory (*jndiName*) with the target queue manager and details on how to connect to this queue manager.
- ☐ The *jmsQueue* elements provide details that associate the JMS destination (*jndiName*) with the target queue (*baseQueueName*) and its MQ JMS properties. In particular the MQ JMS property of *CCSID=37* was added to ensure the message would be converted to EBCDIC and the *targetClient* property was added to indicate that no *MQRFH2* header was to be included (the target application is an MQI application which does not expect an *MQRFH2* header).

## Add the MQ Service Provider elements to the server's configuration

The MQ Service Provider and JMS resources have been added to the z/OS Connect configuration. The next step was to add the z/OS Connect MQ API service elements to the configuration. First the services were defined to z/OS Connect using *zosConnectService* elements and then for each service the MQ and JMS attributes for that service were provided using an *mqzOSConnectionService* element.

```
<zosconnect_zosConnectAPIs location="">
  <zosConnectAPI name="FileaQueue" />
</zosconnect_zosConnectAPIs>

<zosconnect_zosConnectService id="fileaqueueService"
  invokeURI="/FileaQueue"
  dataXformRef="xformJSON2Byte"
  serviceName="FileaQueue"
  serviceDescription="MQ Oneway Service"
  serviceRef="FileaQueueMQService" />

<mqzosconnect_mqzOSConnectService id="FileaQueueMQService"
  connectionFactory="jms/qmgrCf"
  destination="jms/default" />
```

In the above example there one services defined, *FileaQueue*. Service *FileaQueue* connects to the queue manager associated with JNDI name *jms/qmgrCf* but perform only puts to or gets from the queue with JNDI name *jms/default*. The JMS elements defined earlier provides details, such as queue manager name, queue name, port, host, etc.

## Developing RESTful Services for MQ

Once the MQ service provider configuration is completed follow the instructions for the development and deployment of services in the *Developing RESTful APIs for MQ* document at URL <https://github.com/ibm-wsc/zCONNEE-Wildfire-Workshop>. This document shows how to develop and deploy MQ services as well as showing how to develop and deploy APIs that consume these services. For the purposes of this document we are only interested in deploying and testing services, but feel free to develop and test APIs also.

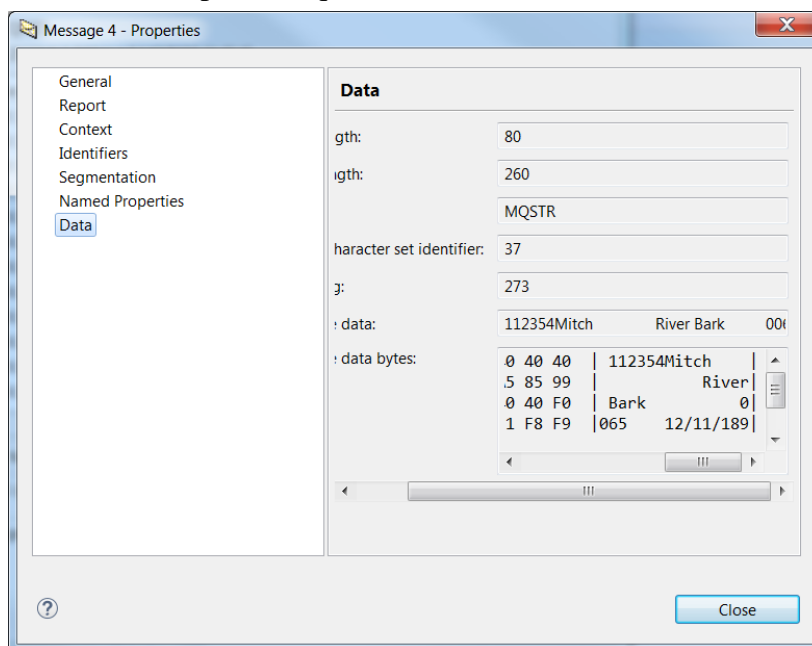
## Test the Services

If you have followed the instructions in *Developing RESTful APIs for MQ* Transactions you should have a service named *FileaQueue* deployed to the server. This service can be used to test connectivity to an MQ queue manager from the z/OS Connect server. The service and infrastructure should be tested before developing an API to ensure the infrastructure and the request and response messages are as expected.

- Follow the instructions for testing services in either section *Testing z/OS Connect Services Using Postman* on page 71 or section *Testing z/OS Connect Services Using cURL* on page 77 to test the *ivtnoService* service.
- For the *FileaQueue* service use URL  
<https://wg31.washington.ibm.com:9443/zosConnect/services/FileaQueue?action=invoke>
- To put a message on a queue use JSON request message:

```
{
  "ATSFILEAOperation": {
    "mqmessage": {
      "stat": " ",
      "numb": "112354",
      "name": "Mitch",
      "addrx": "River Bark",
      "phone": "0065",
      "datex": "12/11/18 ",
      "amount": "948478",
      "comment": ""
    }
  }
}
```

The request should succeed with a *204 No Content* response. No JSON response message is expected but the messages should show up on the queue.



If this test complete as expected, then the server can communicate with the queue manager and the infrastructure is ready for the deployment of APIs. The development, deployment and testing of APIs can proceed.

# Advanced Topics

## Testing z/OS Connect Services Using Postman

Two products which seem to be most popular tools for testing RESTful APIs can be used to test the services generated by z/OS Connect tooling. The two products are *Postman* which is available for downloading from <https://www.getpostman.com/apps> and *cURL* (*client URL*) which is available for downloading from <https://curl.haxx.se/download.html>. The use of Postman will be shown in this section.

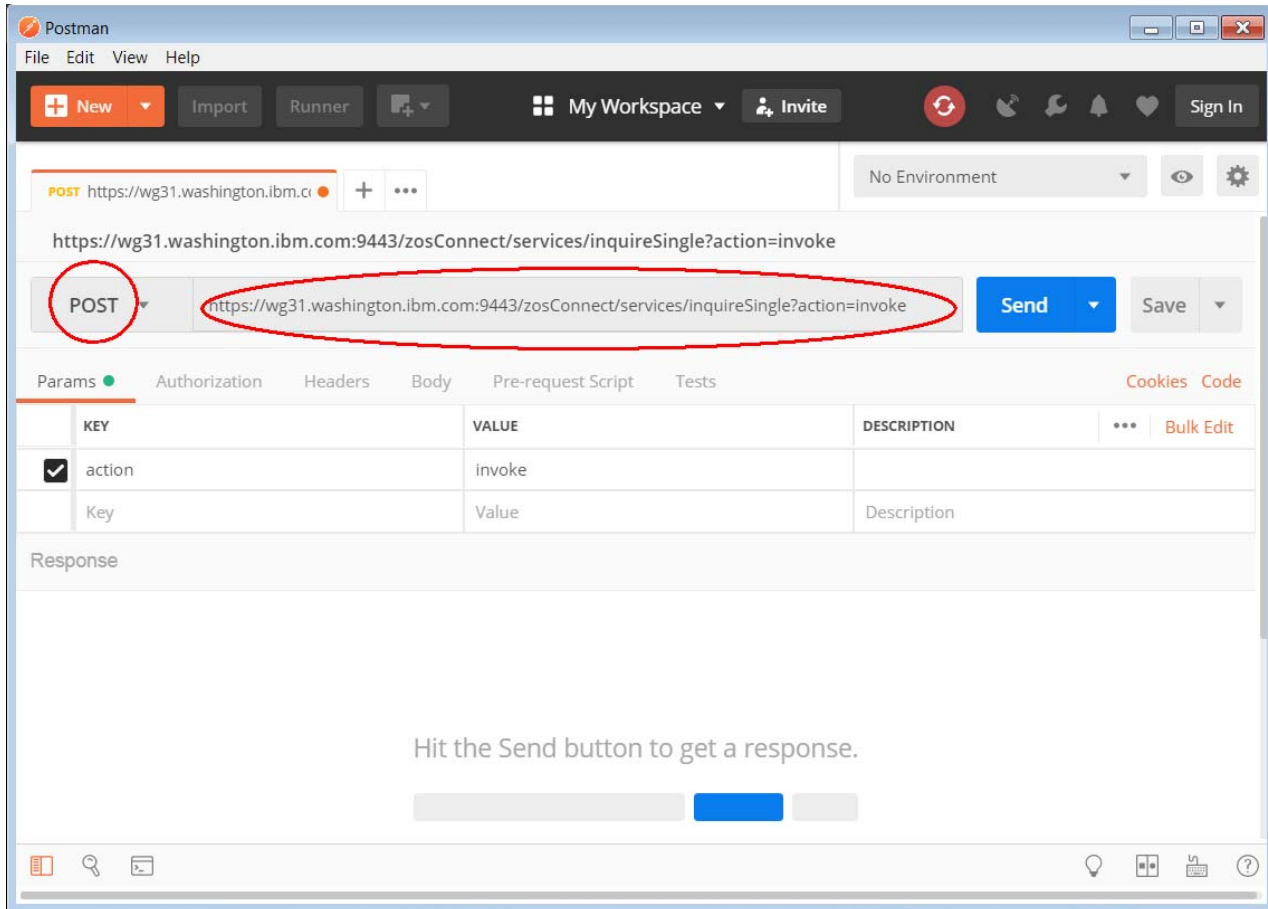
The basic steps shown here apply for any z/OS Connect services, not just for CICS service shown here.

- Every REST request will be a *POST* method
- Every service will include *?action=invoke* attribute as part of the service name
- Every request will require a basic authorization token
- Every request will specify *Content-Type* of *application/json*
- The only items that vary are the service name and the request and response JSON messages

### Using Postman

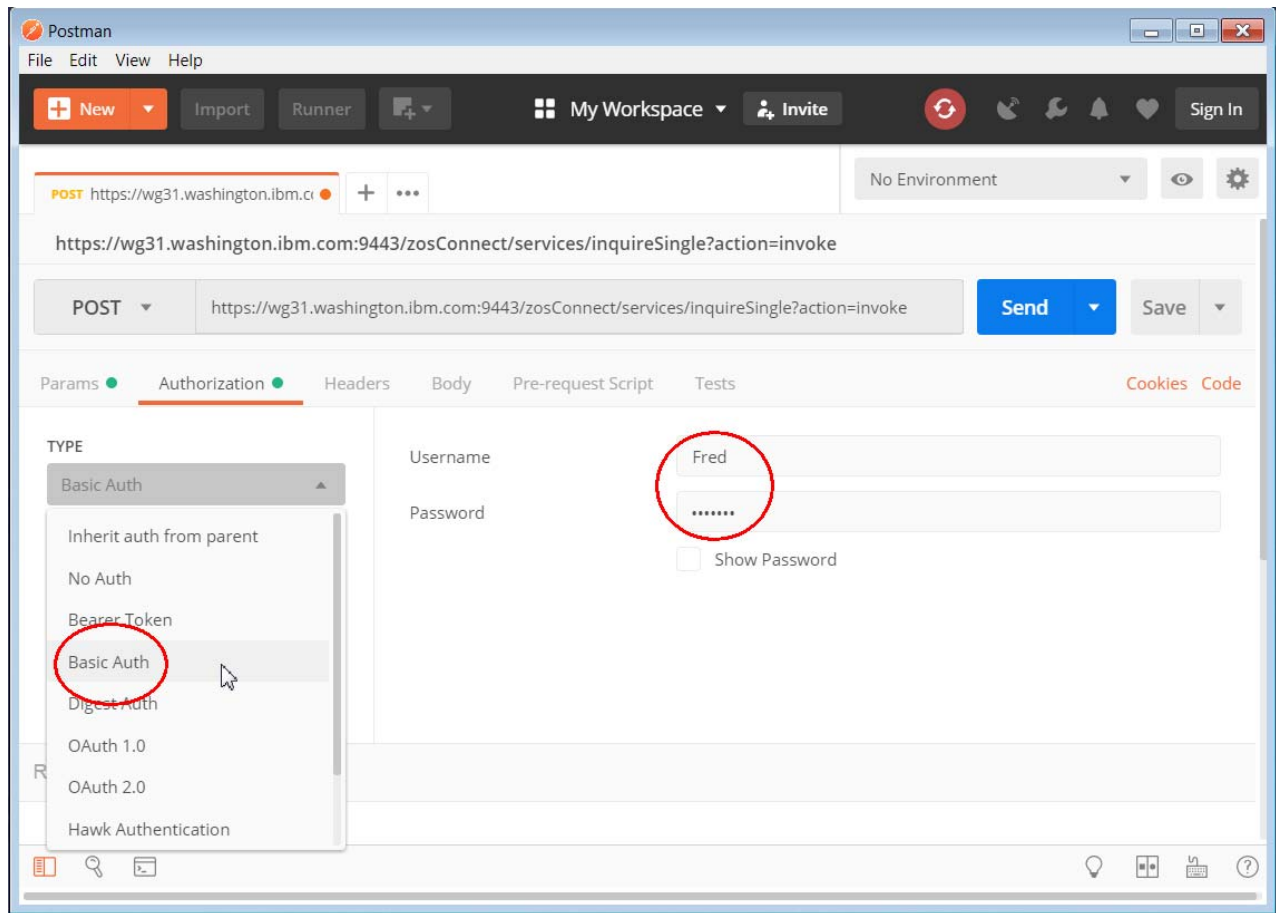
- To test the *inquireSingle* service open the *Postman* tool icon on the desktop and if necessary reply to any prompts and close any welcome messages, use the down arrow to select **POST** and enter in the URL area containing an invoke request the service name (see below).

***https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle?action=invoke***



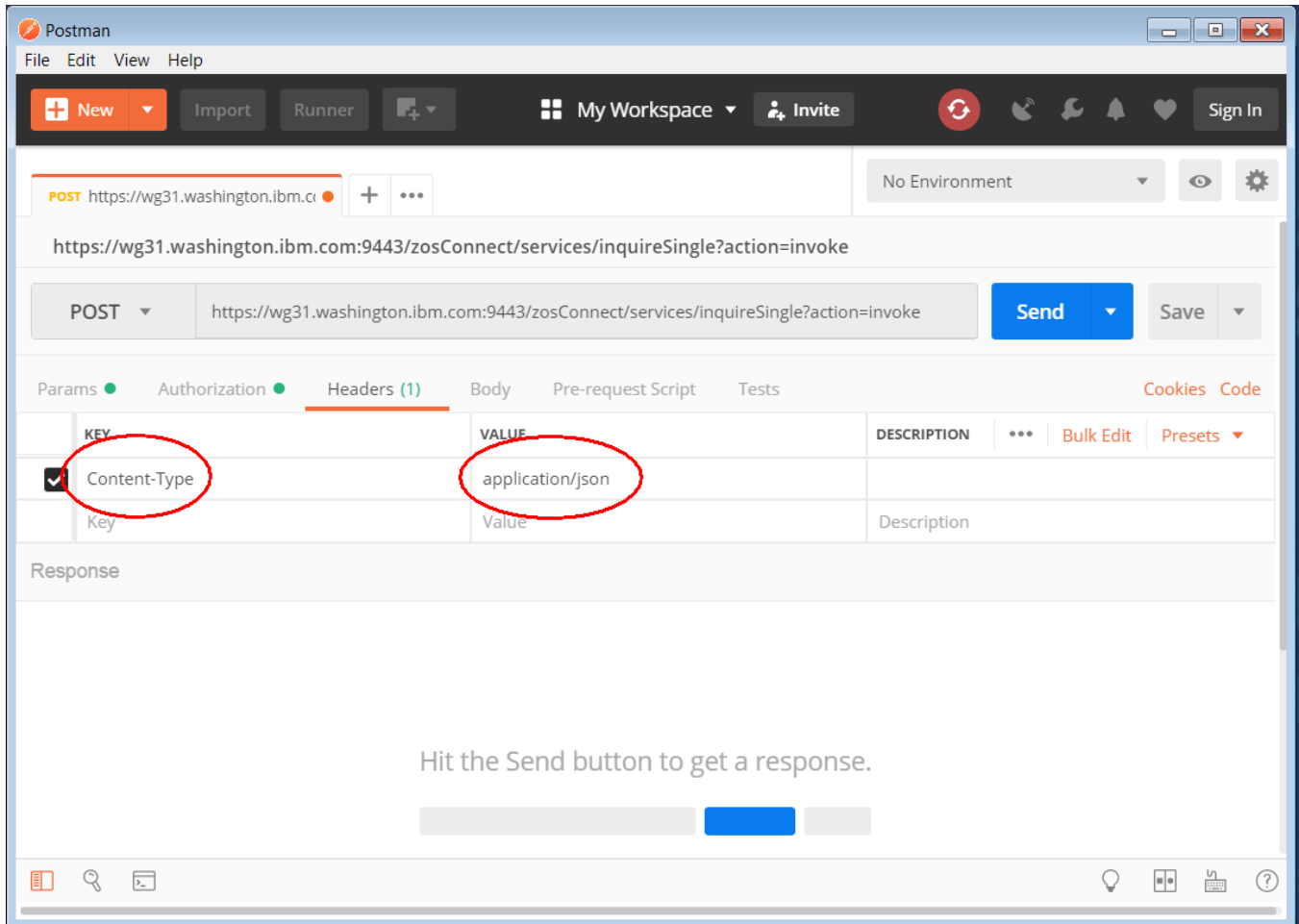


- No *query* or *path* parameters are required so next select the *Authorization* tab to enter an authorization identity and password. Use the pull down arrow to select *Basic Auth* and enter **Fred** as the username and **fredpwd** as the Password (these are the identity and password defined in the server.xml).



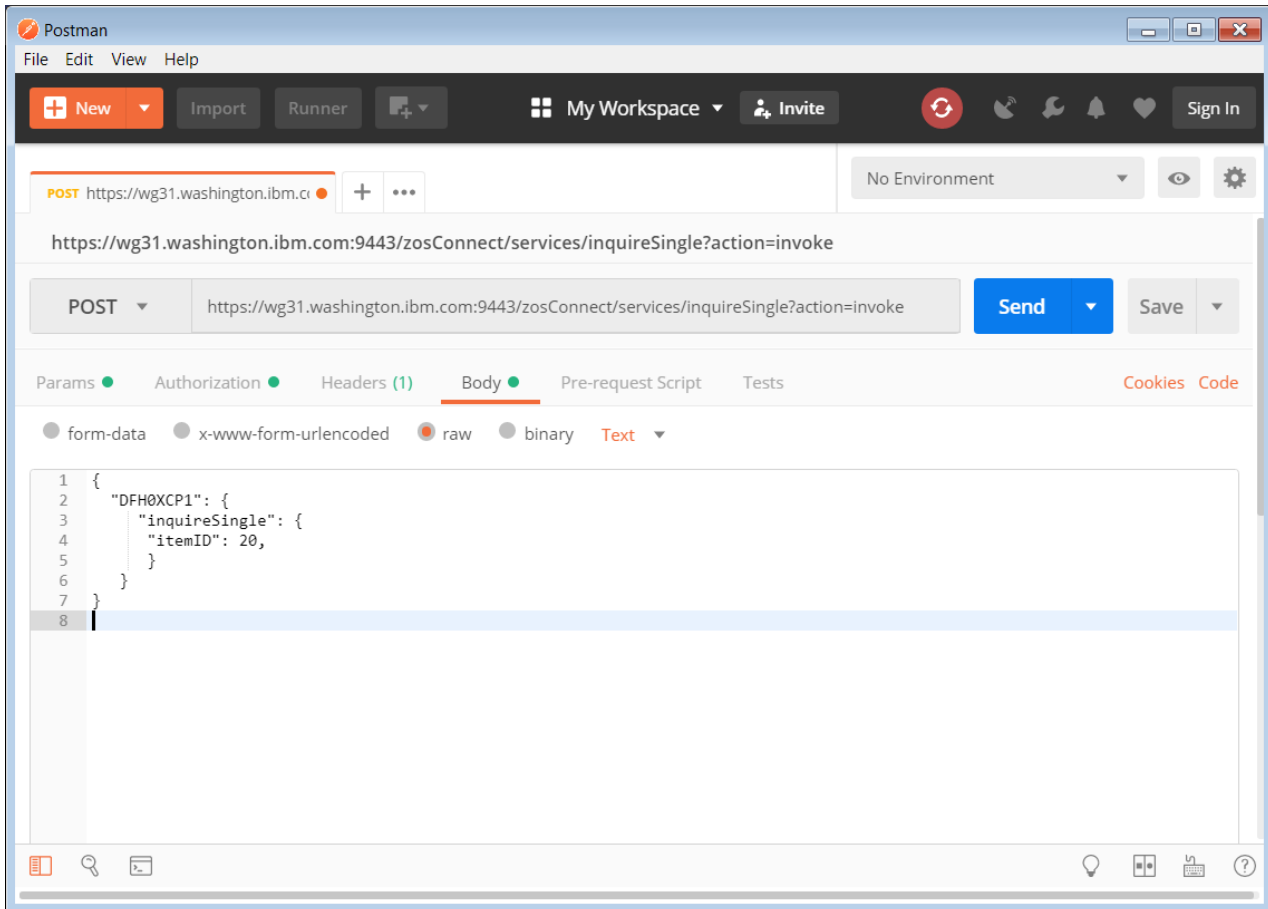
- Next select the *Headers* tab and under *KEY* use the code assist feature to enter *Content-Type* and under *VALUE* use the code assist feature to enter *application/json*.

**Tech-Tip:** Code assist simply means that when text is entered in field, all the valid values for that field that match the typed text will be displayed. You can select the desired value for the field from the list displayed and that value will populate that field.

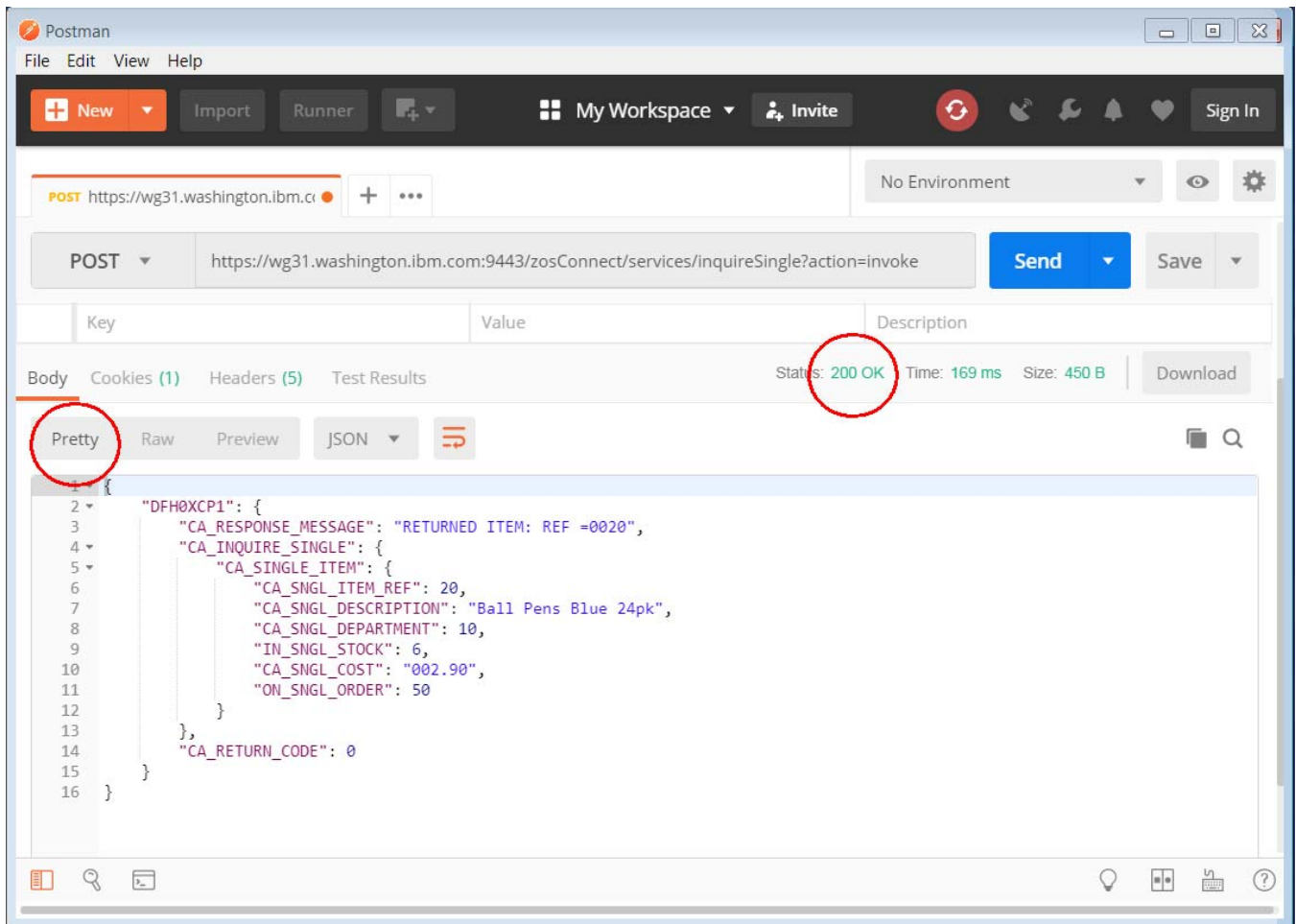


- Next select the *Body* tab and select the *raw* radio button and enter the JSON message below in the *Body* area and press the **Send** button.

```
{
  "DFH0XCP1": {
    "inquireSingle": {
      "itemID": 20,
    }
  }
}
```



- Pressing the **Send** button invokes the API. The Status of request should be *200 OK* and pressing the *Pretty* tab will display the response message in an easy to read format, see below.



## Testing z/OS Connect Services Using cURL

Two products which seem to be most popular tools for testing RESTful APIs can be used to test the services generated by z/OS Connect tooling. The two products are *Postman* which is available for downloading from <https://www.getpostman.com/apps> and *cURL* (*client URL*) which is available for downloading from <https://curl.haxx.se/download.html>. The use of cURL will be shown in this section.

The basic steps shown here apply for any z/OS Connect services, not just for CICS service shown here.

- Every REST request will be a *POST* method
- Every service will include *?action=invoke* attribute as part of the service name
- Every request will require a basic authorization token
- Every request will specify *Content-Type* of *application/json*
- Every request will contain an *-d* attribute which specifies a file contain the JSON request message
- The only items that vary are the service name and the request and response JSON messages

### Using cURL

The *cURL* tool provides a command line interface to REST APIs. The same service just tested with *Postman* can be tested with *cURL* as shown here.

- Enter the command below at the command prompt

```
curl -X POST --user Fred:fredpwd --header "Content-Type: applicatio/json"
-d @inquireSingle.json --insecure
https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle?action=invoke
{"DFH0XCP1":{"CA_RESPONSE_MESSAGE":"RETURNED ITEM: REF
=0020","CA_INQUIRE_SINGLE":{"CA_SINGLE_ITEM":{"CA_SNGL_ITEM_REF":20,"CA_SNGL_DESCRIPT
ION":"Ball Pens Blue 24pk","CA_SNGL_DEPARTMENT":10,"IN_SNGL_STOCK":6,
"CA_SNGL_COST":"002.90","ON_SNGL_ORDER":50}},"CA_RETURN_CODE":0}}
```

**Tech-Tip:** In the above example:

**--user Fred:fredpwd** could have been specified as **--header "Authorization: Basic RnJlZDpmcmVkcHdk"**

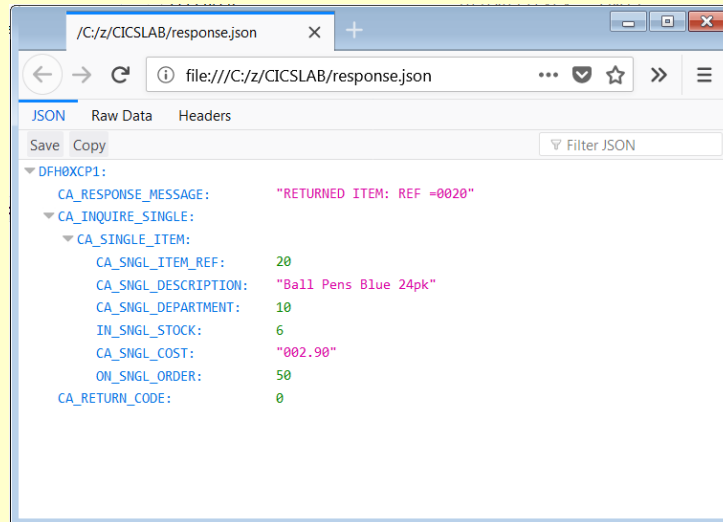
**@inquireSingle.json** is a file in the same directory that contains the request JSON message

**--insecure** is a *cURL* directive that tells *cURL* to ignore the self-signed certificate sent by the z/OS Connect EE server

The text in **green** is the JSON response message.

**Tech-Tip:** Another useful cURL directive is `-o response.json`

When this directive is used the JSON response message is written to a file named `response.json` which then can be opened with Firefox and viewed in a more readable format, e.g. command `firefox response.json`



Entering Firefox as a command assumes the directory containing the Firefox executable has been added to the PATH environment variable.

## WOLA and CICS TS 5.3 or higher

APAR PI56615 provides an update that allows the WOLA Task Related User Exit (TRUE) code to operate in a CICS TS 5.3 region<sup>17</sup>. Without this fix in place you experience a generic BBOX abend in the BBOATRUE program that operates in the CICS region. Specifically, you will see something like this:

```
DFHDU0203I 11/19/2015 10:02:23 CICWKS68 A transaction dump was taken for dump code: BBOX, Dumpid:
1/0001, Tranid: BBOC, Tranum: 00000045, Program: BBOATRUE.
DFHAC2236 11/19/2015 10:02:23 CICWKS68 Transaction BBOC abend BBOX in program
BBOATRUE term 0075. Updates to local recoverable resources will be backed
out.
```

After the fix is applied, do the following four things:

1. Recopy the WOLA modules (see page 89) and insure the updated modules are what is concatenated to the CICS region DFHRPL.
2. Update your Angel process so it is using the updated level of Liberty z/OS.

**Note:** This is not *strictly* required, but it is encouraged.

If your Angel process is operating from an install of Liberty z/OS *different* from that provided with z/OS Connect EE (for example, your Angel process is associated with z/OSMF 2.1), then update the Angel's Liberty install to fixpack 8.5.5.9 or higher. This implies a stop and restart of the Angel process, which implies a stop and restart of all the Liberty z/OS server instances on the LPAR.

3. Restart your z/OS Connect EE server and verify the new level by inspecting the messages.log file for this message:

```
BAQR0000I: z/OS Connect Version 3.0.15.0
```

4. Restart your CICS region and the WOLA TRUE and WOLA Link Server task.

## WOLA Security

WOLA connections between z/OS Connect EE servers and CICS, MVS batch or other subsystems use CBIND RACF resources to provide security. For example, if the following `zosLocalAdapters` element was define in the `server.xml`

```
<zosLocalAdapters
  wolaGroup="MYSERVER"
  wolaName2="MYSERVER"
  wolaName3="MYSERVER" />
```

Then the following RACF would be required

<sup>17</sup> APAR PI56615 provides several other updates as well. See: <http://www-01.ibm.com/support/docview.wss?crawler=1&uid=swg1PI56615>

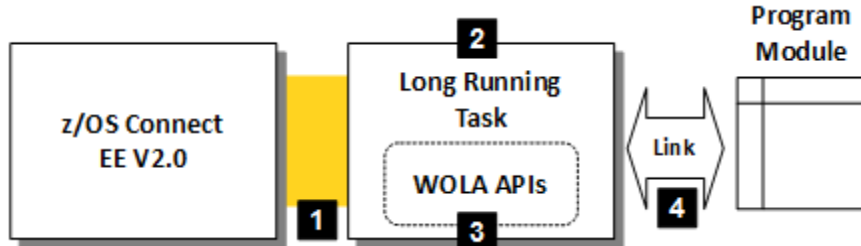
*Grants an ID general access to WOLA interface to the RACF identities of a CICS region and MVS batch job or task*

```
RDEF CBIND BBG.WOLA.MYSERVER.MYSERVER.MYSERVER UACC(NONE)OWNER(SYS1)
PERMIT BBG.ANGEL CLASS(CBIND) ACCESS(READ) ID(cics_id,mvs_id)
```

## WOLA and long running task

This document is focused primarily on z/OS Connect EE and CICS or IMS. But those are not the only backend systems that can be used with z/OS Connect EE. Another is using WOLA to connect to a long-running task that use the WOLA APIs to "host a service." The common use-case for that model is to link to COBOL modules and provide them as a service through z/OS Connect EE.

The following picture provides a high-level illustration of the z/OS Connect EE using WOLA to connect to a long-running task:



### Notes:

1. WOLA registration between the z/OS Connect EE Liberty server instance and the address space for the long running task.
2. A task started and running a program (COBOL, C/C++, PL/I or High-Level Assembler) that use the WOLA APIs to "host a service."
3. The "host a service" APIs are BBOA1SRV (or the more advanced BBOA1RCA, BBOA1RCS). In summary, those APIs can be made to hold program control until a message is received from z/OS Connect EE.
4. From the program you can link to another program module and get the results from that module. That may then form the return to z/OS Connect EE, which then converts to JSON and returns to the requesting client.

If you're interested in the WOLA APIs that can accomplish this, see:

<http://www.ibm.com/support/techdocs/atsmastr.nsf/WebIndex/WP101490>

Locate the section for "Native API Primer":



**Native API Primer**

Ready to start coding to the native APIs? This primer offers a guided walkthrough of the APIs, from simple to increasingly sophisticated.



[WP101490 - The WOLA Native APIs ... a COBOL Primer.pdf](#)



[WP101490 Primer.zip](#)

That document provides a comprehensive review of the WOLA APIs and how they are used. Specifically, focus on the "outbound" sample EXER3B. That illustrates the use of BBOA1SRV.

## Beyond the simple server.xml security elements

### Turning off SSL and Authentication

By default, z/OS Connect EE will require both transport security (commonly referred to as "SSL," but more precisely called "TLS," or Transport Layer Security) and authentication.

Earlier in this document we saw that requirement surface: the instructions had you accept the security challenge caused by the self-signed server certificate, and then supply the userid and password.

But you may have certain services or APIs on which you do not wish to enforce transport security or authentication. z/OS Connect EE provides a way to turn off either or both.

#### **No Security?**

Yes, there are use-cases where transport security or authentication is not needed:

When z/OS Connect EE is inside the network secure zone, behind firewalls and authentication devices. In that case you may decide the overhead of transport encryption is not needed. And you may decide that authentication at a mid-tier device is sufficient and z/OS Connect EE can trust the traffic that flows back from there.

The service being exposed is of such low importance that encryption or authentication is not required. An example of this is a service that provides the day's menu in the office cafeteria.

If you deem encryption and/or authentication unnecessary, you can turn it off at the API or service level.

## Turning off at the API level

In the CICS section of this document we illustrated the deployment of the catalog API, with the API defined in the server.xml with this:

```
<zoscconnect_zosConnectAPIs location="">
  <zosConnectAPI name="catalog" />
</zoscconnect_zosConnectAPIs>
```

In that case the API would require, *by default*, both transport security and authentication.

You could turn both off with:

```
<zoscconnect_zosConnectAPIs location="">
  <zosConnectAPI name="catalog"
    requireAuth="false"
    requireSecure="false" />
</zoscconnect_zosConnectAPIs>
```

Where *requireAuth* controls authentication, and *requireSecure* controls transport layer encryption. Coding "*false*" turns off the requirement for the API.

Clients may then access this API without authenticating and without going through the handshake protocol to establish encryption. This is true even if the underlying service definition still requires both authentication and encryption.

## Turning off at the service level

Alternatively, you can turn off the authentication and transport security at the service:

```
<zoscconnect_zosConnectService id="inquireSingleService"
  requireAuth="false"
  requireSecure="false"
  serviceName="inquireSingle"
  dataXformRef="xformJSON2Byte"
  serviceDescription="Inquire on an item in the catalog"
  serviceRef="catalog" />
```

The following is from the Knowledge Center.

### Note

If your service is called as part of an API call, the interceptors and security configuration included with the API will override the configuration included in the service.

## DB2 Passtickets

z/OS Connect service level V3.0.15 added support for the use of Passtickets between a z/OS Connect server and DB2. This required some additional RACF resources which will be documented in this section.

- The PTKTDATA class was activated with a SETROPTS commands

***SETROPTS CLASSACT(PTKTDATA) RACLIST(PTKTDATA)  
SETROPTS GENERIC(PTKTDATA)***

- A PTKTDATA resource was defined for the target Db2 subsystem:

***REDFINE PTKTDATA DSN2APPL SIGNON(KEYMASK(123456789ABCDEF0)  
APPLDATA('NO REPLAY PROTECTION')***

**Tech-Tip:** The value DSN2LU1 was derived from the Db2 LU name in the DSNL004I startup message, for example.

```
DSNL004I -DSN2 DDF START COMPLETE 906
LOCATION DSN2LOC
LU      USIBMWZ.DSN2APPL
GENERICLU -NONE
DOMAIN  WG31.WASHINGTON.IBM.COM
TCPPOINT 2446
SECPOINT 2445
RESPORT 2447
IPNAME   -NONE
OPTIONS:
PKGREL = COMMIT
```

The value for the key mask was an arbitrary 16 hexadecimal string. If multiple RACF databases are involved this value must be the same for all.

- The identity under which the z/OS Connect server is running was given authorization to generate pass tickets for this specific PTKTDATA resource:

***REDFINE PTKTDATA IRRPTAUTH.DSN2APPL.\* UACC(NONE)  
PERMIT IRRPTAUTH.DSN2APPL.\* ID(libertyID) CLASS(PTKTDATA) ACC(UPDATE)***

- The RACF in storage profile need were updated:

***SETROPTS RACLIST(PTKTDATA) REFRESH)***

- The server's xml `zosconnect_zosConnectServiceRestClientBasicAuth` for the connection to the Db2 subsystem was updated to replace the `userName` and `password` attributes with an `applName` attribute.

```
<zosconnect_zosConnectServiceRestClientConnection id="db2Conn"
  host="wg31.washington.ibm.com"
  port="2446"
  basicAuthRef="dsn2Auth" />

<zosconnect_zosConnectServiceRestClientBasicAuth id="dsn2Auth"
  appName="DSN2APPL" />
```

## Using the Swagger UI included with the API Editor

This section provides instructions on how to use the Swagger UI test tooling embedded in the API Editor for testing an API. To simplify testing security was turned off for the API being tested. This was done by adding *requireAuth="false"* and *requireSecure="false"* to the *zosconnect\_zosConnectAPIs* element for the API in the server.xml file (see below).

```
<zosconnect_zosConnectAPIs location="">
  <zosConnectAPI name="catalog"
    requireAuth="false"
    requireSecure="false" />
</zosconnect_zosConnectAPIs>
```

## Common Problems ... Symptoms and Causes

In this section we will provide a catalog of common problems we have seen and provide information to identify the problem and correct.

**Note:** This list is *not* exhaustive. We will add things to this as we come across them.

### WOLA-related

#### "Angel process not compatible with local communication service"

If you see this error:

CWWKB0307E: The angel process on this system is not compatible with the local communication service. The current angel version is 2, but the required angel version is 3

It is because the Angel process started task in use by your Liberty z/OS server is running at a code level below what's required for z/OS Connect EE.

This issue can arise when you have an existing Angel process – for example, used by z/OSMF with z/OS 2.1 or higher – and you intend to re-use that Angel for your z/OS Connect EE instances. However, if that existing Angel is operating at a lower code level, you will see the message illustrated above.

The corrective action is to stop the Angel, update the Angel's JCL start procedure and point the SET ROOT variable to the installation path for z/OS Connect EE (or any Liberty z/OS installation at 8.5.5.8 or above), and restart the Angel:

```
//BBGZANGL PROC PARMs=' ',COLD=N,NAME=' '
```

```

// *-----
// SET ROOT='<path to Liberty installation>'
// *-----
// * Start the Liberty angel process
// *-----
//STEP1 EXEC PGM=BPXBATA2,REGION=0M,
// PARM='PGM &ROOT./lib/native/zos/s390x/bbgzangl COLD=&COLD NAME=X
// &NAME &PARMS'
//STDOUT DD SYSOUT=*
//STDERR DD SYSOUT=*

```

**Note:** Stopping the Angel on an LPAR implies all Liberty z/OS instances on the LPAR must come down. Schedule this update during a maintenance window.

## Error: Could not open WOLA message catalog wola\_cics\_messages.cat

This message will appear in the BBOMSG output of a CICS region when a WOLA transaction is invoked and WOLA runtime support is not able to locate the WOLA CICS runtime message catalog file, e.g. wola\_cics\_messages.cat. This message can be eliminated by identifying the full path and message catalog file name in environment variable NLSPATH<sup>18</sup>.

Language Environment (LE) provides a way to add environment variable NLSPATH to any WOLA enabled CICS by using a customized LE options module (CEEROPT). A WOLA version of CEEROPT is created by using the ENVVAR parameter of the CEEXOPT macro to add a NLSPATH environment variable for WOLA. Just assemble the macro and place the linked module into a data set in the CICS region's DFHRPL concatenation list. For more information on this topic see manual *Language Environment Customization, SA38-0685*.

Below is an example of the CEEXOPT macro setting environment variable NLSPATH to the WOLA CICS runtime message catalog:

```

.....1.....2.....3.....4.....5.....6.....7..
      CEEXOPT ENVAR=( ('NLSPATH=/usr/lpp/IBM/zosconnect/v3r0/wlp/lib/nx
                      ative/zos/s390x/nls/%N.cat'),OVR)

```

**Note:** Standard Assembler Language continuation syntax rules apply. A character indicating the line is continued on the next line must appear in column 72. The directory path name must extend up to and include column 71 and the next character in the directory path name must start in column 16.

Below is a sample of the JCL required to assemble CEEXOPT and link edit module CEEROPT:

```

//STEP1 EXEC PGM=ASMA90,PARM='DECK,NOOBJECT'
//SYSPRINT DD SYSOUT=*
//SYSUT1 DD UNIT=SYSDA,SPACE=(CYL,(1,1))
//SYSUT2 DD UNIT=SYSDA,SPACE=(CYL,(1,1))
//SYSUT3 DD UNIT=SYSDA,SPACE=(CYL,(1,1))
//SYSPUNCH DD DSN=&&TEMPOBJ(CEEROPT),DISP=(,PASS),UNIT=SYSDA,
// SPACE=(TRK,(1,1,1)),DCB=(BLKSIZE=3120,LRECL=80,DSORG=PO)
//SYSLIB DD DISP=SHR,DSN=SYS1.SCEEMAC
// DD DISP=SHR,DSN=SYS1.MACLIB
//SYSIN DD *
CEEROPT CSECT

```

<sup>18</sup> Thanks to Mitch Johnson of the North America Advanced Technical Skills organization for this information.

```

CEEROPT  AMODE ANY
CEEROPT  RMODE ANY
          CEEEXOPT ENVAR=( ( 'NLSPATH=/usr/lpp/IBM/zosconnect/v3r0/wlp/lib/nX
                           active/zos/s390x/nls/%N.cat' ),OVR)
          END
//STEP2 EXEC PGM=IEWL,
//  PARM='NCAL,RENT,LIST,XREF,LET,MAP,SIZE=(9999K,96K)'
//SYSPRINT DD SYSOUT=*
//SYSUT1   DD UNIT=SYSDA,SPACE=(TRK,(5,5))
//SYSLMOD DD DISP=SHR,DSN=USER1.ZCONN2.WOLA.LOADLIB
//SYSLIB   DD DSN=&&TEMPOBJ,DISP=(OLD,PASS)
//SYSLIN   DD *
          INCLUDE SYSLIB(CEEROPT)
          ENTRY CEEROPT
          ORDER CEEROPT
          NAME CEEROPT(R)

```

## Abend S138 - WOLA three-part name not unique on the system

To use WOLA, the server.xml must include the "three-part name" used when external address spaces WOLA-register into the Liberty z/OS server.

When the Liberty z/OS server starts, that three-part name is checked against a list of other three-part names in use on the system. (The list is maintained by the Angel process.)

*The three-part name must be unique on the LPAR.* If it is not, the server will not start and you will experience an S138 abend:

CEE3250C The system or user abend S138 R=02340404 was issued.

From entry point ntv\_advertiseWolaServer at compile unit offset +0000000020DF12E6 at entry offset +000000000039D76 at address 0000000020DF12E6.

The messages.log file has very little other information about this error, other than the *lack* of the following message:

CWWKB0501I: The WebSphere Optimized Local Adapter channel registered with the Liberty profile server using the following name: *<three-part name>*

The corrective action is to use a three-part name that is *unique* on the LPAR. Unfortunately, there is no easy way to check for what three-part names are currently in use. You have to know what values are coded in the server.xml files that are part of started Liberty instances.

## Sample JCL

This section contains sample JCL to perform z/OS Connect EE functions.

### Creating a server

The JCL below is an example of how a z/OS Connect EE server can be created using JCL.

```
//ZCEESRVR JOB (0),'ZCEE DEPLOY',CLASS=A,REGION=0M,
//          MSGCLASS=H,NOTIFY=&SYSUID,USER=liberty.id
//*****
//* Step ZCEESRVR - Use the zosconnect command to create a server
//*****
//ZCEEZVR EXEC PGM=IKJEFT01,REGION=0M
//SYSERR DD SYSOUT=*
//STDOUT DD SYSOUT=*
//STDENV DD *
ZCEEPATH=/usr/lpp/IBM/zosconnect/v3r0
PATH=/usr/lpp/java/J8.0_64/bin:$PATH
JAVA_HOME=/usr/lpp/java/J8.0_64
WLP_USER_DIR=/var/zosconnect
//SYSTSPRT DD SYSOUT=*
//SYSTSIN DD *
BPXBATCH SH $ZCEEPATH/bin/zosconnect create myServer +
--template=zosconnect:default +
1> /tmp/zceeStd.out 2> /tmp/zceeStd.err
//*****
//* Step COPY - Copy the zocconnect command output to the job log
//*****
//COPY EXEC PGM=IKJEFT01,DYNAMNBR=300
//SYSTSPRT DD SYSOUT=*
//ZCEEOUT DD PATH='/tmp/zceeStd.out',PATHDISP=(DELETE,DELETE)
//ZCEEERR DD PATH='/tmp/zceeStd.err',PATHDISP=(DELETE,DELETE)
//STDOUT DD SYSOUT=*,DCB=(LRECL=1000,RECFM=V)
//STDERR DD SYSOUT=*,DCB=(LRECL=1000,RECFM=V)
//SYSPRINT DD SYSOUT=*
//SYSTSIN DD *
OCOPY INDD(ZCEEERR) OUTDD(STDERR)
OCOPY INDD(ZCEEOUT) OUTDD(STDOUT)
```

## Deploying an API AAR file

The JCL below is an example of how an API AAR can be deployed using JCL.

```
//*****
//*  Step APIDPLOY - Use the apideploy commands to deploy an API
//*****
//APIDPLOY EXEC PGM=IKJEFT01,REGION=0M
//SYSERR DD SYSOUT=*
//STDOUT DD SYSOUT=*
//STDENV DD *
ZCEEPATH=/usr/lpp/IBM/zosconnect/v3r0
PATH=/usr/lpp/java/J8.0_64/bin:$PATH
JAVA_HOME=/usr/lpp/java/J8.0_64
//SYSTSPRT DD SYSOUT=*
//SYSTSIN DD *
BPXBATCH SH $ZCEEPATH/bin/apideploy -deploy +
-a /u/johnson/Filea.aar +
-p /var/zosconnect/servers/myServer/resources/zosconnect/apis +
 1> /tmp/zceeStd.out 2> /tmp/zceeStd.err
//*****
//*  Step COPY - Copy the apideploy command output to the job log
//*****
//COPY EXEC PGM=IKJEFT01,DYNAMNBR=300
//SYSTSPRT DD SYSOUT=*
//ZCEEOUT DD PATH='/tmp/zceeStd.out',PATHDISP=(DELETE,DELETE)
//ZCEEERR DD PATH='/tmp/zceeStd.err',PATHDISP=(DELETE,DELETE)
//STDOUT DD SYSOUT=*,DCB=(LRECL=1000,RECFM=V)
//STDERR DD SYSOUT=*,DCB=(LRECL=1000,RECFM=V)
//SYSPRINT DD SYSOUT=*
//SYSTSIN DD *
OCOPY INDD(ZCEEERR) OUTDD(STDERR)
OCOPY INDD(ZCEEOUT) OUTDD(STDOUT)
```



## Copy WOLA executables to a load library

The JCL below is an example of how to copy the WOLA executables from WebSphere Liberty directory to an MVS PDSE.

```
//*****
//* Step ALLOC - Use the TSO ALLOCATE command to allocate a */
//* PDSE load library */
//*****
//ALLOC EXEC PGM=IDCAMS
//SYSPRINT DD SYSOUT=*
//SYSIN DD *
DELETE USER1.WOLA1803.LOADLIB
SET MAXCC=0
ALLOC DSNAME('USER1.WOLA1803.LOADLIB') -
NEW CATALOG SPACE(2,1) DSORG(PO) CYLINDERS -
RECFM(U) DSNTYPE(LIBRARY)
//*****
//* Step WOLACOPY - Use the cp shell command to copy the WOLA */
//* executables to an MVS PDSE data set */
//* WLPPATH - denotes the path locating the WLP subdirectory */
//* DSNAME - denotes the target PDSE data set */
//*****
//WOLACOPY EXEC PGM=IKJEFT01,REGION=0M
//SYSERR DD SYSOUT=*
//STDOUT DD SYSOUT=*
//STDENV DD *
WLPPATH=/usr/lpp/IBM/zosconnect/v3r0
DSNAME=USER1.WOLA1803.LOADLIB
//SYSTSPRT DD SYSOUT=*
//SYSTSIN DD *
BPXBATCH SH cp -Xv $WLPPATH/wlp/clients/zos/* "//$DSNAME" +
1> /tmp/wolaStd.out 2> /tmp/wolaStd.err
//*****
//* Step COPY - Copy the cp command output to the job log */
//*****
//COPY EXEC PGM=IKJEFT01,DYNAMNBR=300
//SYSTSPRT DD SYSOUT=*
//WOLAOUT DD PATH='/tmp/wolaStd.out',PATHDISP=(DELETE,DELETE)
//WOLAERR DD PATH='/tmp/wolaStd.err',PATHDISP=(DELETE,DELETE)
//STDOUT DD SYSOUT=*,DCB=(LRECL=1000,RECFM=V)
//STDERR DD SYSOUT=*,DCB=(LRECL=1000,RECFM=V)
//SYSPRINT DD SYSOUT=*
//SYSTSIN DD *
OCOPY INDD(WOLAERR) OUTDD(STDERR)
OCOPY INDD(WOLAOUT) OUTDD(STDOUT)
```

## Base64 Encoding

An authorization token must be provided when using the Swagger UI interface to test an API when security is enabled, see *Authorization* below. The authorization token consists of encoded string based on a combination of the user identity and password.

Parameter	Value	Description	Parameter Type	Data Type
Authorization	<input type="text"/>		header	string
item	<input type="text" value="(required)"/>		path	string

Try it out!

The token is not sent in the clear, it be encoded first using a base 64 representation of the concatenation of the user identity, a colon and the password. For example the encoded representation of string *Fred:fredpwd* is *RnJlZDpmcmVkcHd*. There are several ways to perform this encoding. The URL <https://www.base64encode.org/> provides an internet tool for encoding authorization tokens.

If using an internet tool is not an option then the sample Java program below can be used to do then encoding locally. To use this program download an Eclipse package and add the sample Java code below to a Java project and run this Java application to do the encoding locally.

```
package com.ibm.ats.encode;
import org.apache.commons.codec.binary.Base64;
public class EncodeDecode {

    public static void main(String[] args) {
        // encode data on your side using BASE64
        String str = "Fred:fredpwd";
        byte[] bytesEncoded = Base64.encodeBase64(str.getBytes());

        System.out.println("ecncoded value is " + new String(bytesEncoded ));

        // Decode data on other side, by processing encoded data
        byte[] valueDecoded= Base64.decodeBase64(bytesEncoded );
        System.out.println("decoded value is " + new String(valueDecoded));
    }
}
```

Note the imported project *org.apache.commons.codec.binary.Base64* can be found in Eclipse JAR file *commons-codec-1.4.jar* (or its equivalent based on the Eclipse package in use).

## Using SAF for registry and access role checking

Up to this point Liberty has been configured to use "basic" security – that is, all security information for identities, passwords, and role access are defined in *server.xml* and managed by the Liberty server. In this section the steps required to enable authentication to a system authorization facility (SAF), e.g. RACF will be shown.

□ First, defined some basic SAF resources, e.g. RACF APPL resources.

```

ADDGROUP WSGUESTG OMVS(AUTOGID) OWNER(SYS1) 1
ADDUSER WSGUEST RESTRICTED DFLTGRP(WSGUESTG) OMVS(AUTOUID -
HOME(/u/wsguest) PROGRAM(/bin/sh)) NAME('UNAUTHENTICATED USER') -
NOPASSWORD NOOIDCARD

ADDUSER FRED DFLTGRP(LIBGRP) OMVS(AUTOUID HOME(/u/fred/) - 2
PROGRAM(/bin/sh)) NAME('USER FRED')
ALTUSER FRED PASSWORD(FRED) NOEXPIRED

RDEFINE APPL BBGZDFLT UACC(NONE) OWNER(SYS1) 3
PERMIT BBGZDFLT CLASS(APPL) RESET
PERMIT BBGZDFLT CLASS(APPL) ID(WSGUEST) ACCESS(READ) 4
PERMIT BBGZDFLT CLASS(APPL) ID(LIBGRP) ACCESS(READ) 5

SETROPTS RACLIST(APPL) REFRESH 6

```

Notes:

1. Add an identity that will be used for SAF checks during the unauthenticated state prior to the actual authentication of SAF identity and password.
2. An example of the commands for adding a RACF identity, note that the OMVS segment with a UID is required for the identity (as well as an GID for the groups to which the user is connected).
3. Define the security prefix to be used for this Liberty server.
4. Permit the unauthenticated identity access to this APPL resource.
5. Permit the members of group LIBGRP access to this APPL resource.
6. Refresh the in storage for the APPL resources.

**Tech Tip:** The value *BBGZDFLT* in the above commands must match the value of attribute *profileprefix* in the *saf.xml* file described on the next page.

□ Next, defined the required EJBROLE resource and grant access, see below.

```

RDEFINE EJBROLE BBGZDFLT.zos.connect.access.roles.zosConnectAccess - 1
OWNER(SYS1) UACC(NONE)
PE BBGZDFLT.zos.connect.access.roles.zosConnectAccess CLASS(EJBROLE) RESET
PE BBGZDFLT.zos.connect.access.roles.zosConnectAccess - 2
CLASS(EJBROLE) ID(FRED,USER1) ACCESS(READ)
SETR RACLIST(EJBROLE) REFRESH 3

```

## Notes:

1. Defines the EJBRole required by z/OS Connect, e.g. *zos.connect.access.roles.zosConnectAccess*, using the value defined in the APPL resources, e.g. *BBGZDFLT*, as the resource's prefix.
2. Permit authorized users to this EJBRole resource.
3. Refresh the in storage EJBrole profiles.

- The *server.xml* needs to be changed to remove the current 'basic' configuration elements and replace them with the elements for enabling SAF security. Basic security was enabled by including *basic.xml* file in the main *server.xml* file (see *Setup of basic security* on page 22). SAF security can be enabled by creating an *saf.xml* file and replacing the include *basic.xml* to an include of *saf.xml*.

```
<?xml version="1.0" encoding="UTF-8"?>
<server description="saf security">

  <!-- Enable features -->
  <featureManager>
    <feature>appSecurity-2.0</feature>
    <feature>zosSecurity-1.0</feature>      1
  </featureManager>

  <webAppSecurity allowFailOverToBasicAuth="true" />

  <safRegistry id="saf" />                  2
  <safAuthorization racRouteLog="ASIS" />
  <safCredentials unauthenticatedUser="WSGUEST"
    profilePrefix="BBGZDFLT" />          3

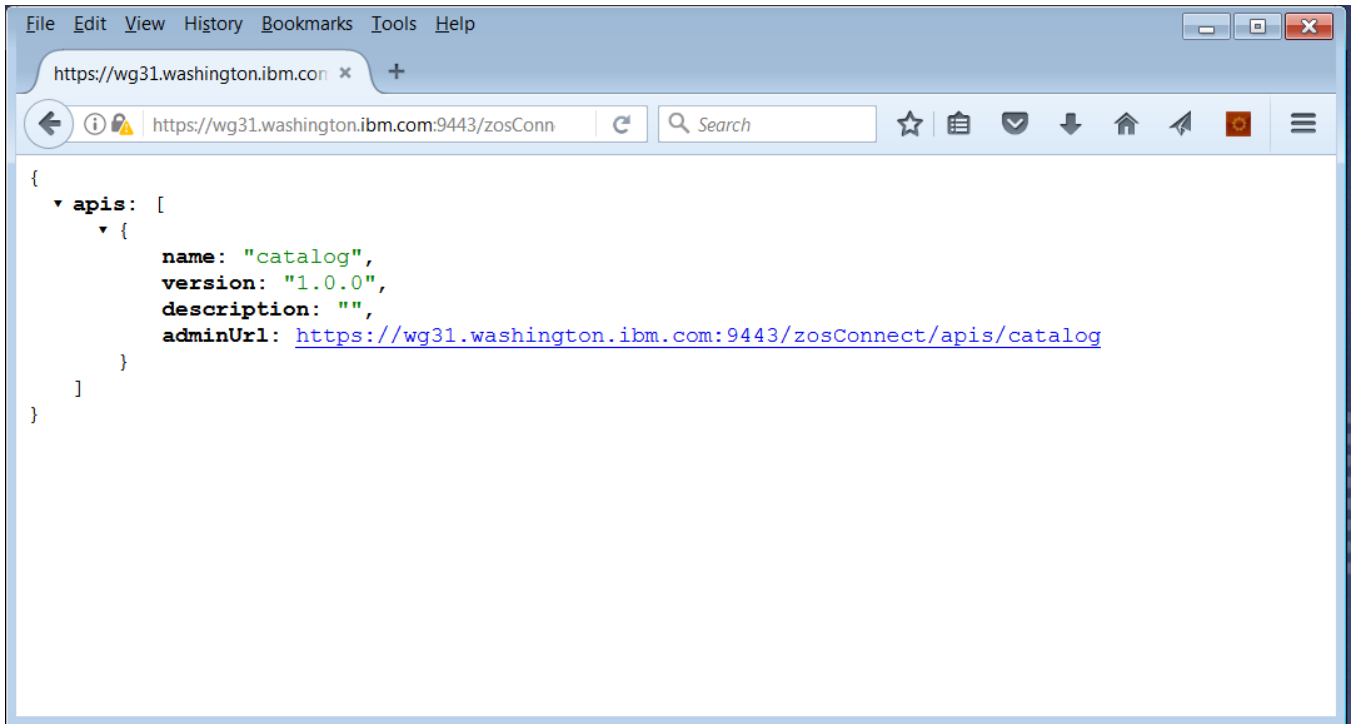
</server>
```

## Notes

1. The *zosSecurity-1.0* feature adds the z/OS security feature
2. The *safRegistry*, *safAuthorization* and *safCredentials* elements enable authentication and authorization using SAF.
3. The *profilePrefix* attribute must match value of the APPL resource

- Refresh the z/OS Connect server configuration with MVS command  
***F BAQSTR,ZCON,REFRESH***
- Close all instances of the Firefox browser (we want to force another prompt for ID, and closing the browser clears any authorization tokens from the browser's cache).
- Start Firefox and enter the following URL: ***https://wg31.washington.ibm.com:9443/zosConnect/apis***
- In the userid/password prompt, enter ***Fred*** and ***FRED*** (the SAF identity and password from above).

- You should see a list of the APIs:



- Close the browser again and restart it and access the same URL. This time enter another identity, e.g., USER2, not permitted to the EJBRole.
- The request should fail with message *Error 403: AuthorizationFailed*. Check the system log using SDSF if using RACF you should see an ICH408I message (see below). USER2 does not have access to the EJBROLE resource protecting the z/OS Connect server.

```

ICH408I USER(USER2    ) GROUP(SYS1    ) NAME(WORKSHOP USER2
        BBGZDFLT.zos.connect.access.roles.zosConnectAccess
        CL(EJBROLE   )
        INSUFFICIENT ACCESS AUTHORITY
        ACCESS INTENT(READ    ) ACCESS ALLOWED(NONE    )

```

## Summary

The registry and authorization information was removed from the *server.xml*, and other XML elements were to configure using SAF as security registry (for userid and password) and role checking (EJBROLE).

## Using SAF for controlling z/OS Connect EE access

Currently there are no restrictions on what actions an authenticated user can performed. In this section the steps required to control SAF authorization of administrative and API execution functions will be shown. Identity FRED will have administrative authority and USER1 will only have API execution authority.

- ☐ Two new groups will be added using the **ADDGROUP** command, e.g.
  - **ADDGROUP GMADMIN OMVS(AUTOGID)**
  - **ADDGROUP GMINVOKE OMVS(AUTOGID)**
- ☐ Connect user FRED to group *GMADMIN* using the **CONNECT** command, e.g.
  - **CONNECT FRED GROUP(GMADMIN)**
- ☐ Connect user USER1 to group *GMINVOKE* using the **CONNECT** command, e.g.
  - **CONNECT USER1 GROUP(GMINVOKE)**
- ☐ Add the configuration elements below to the *server.xml*.

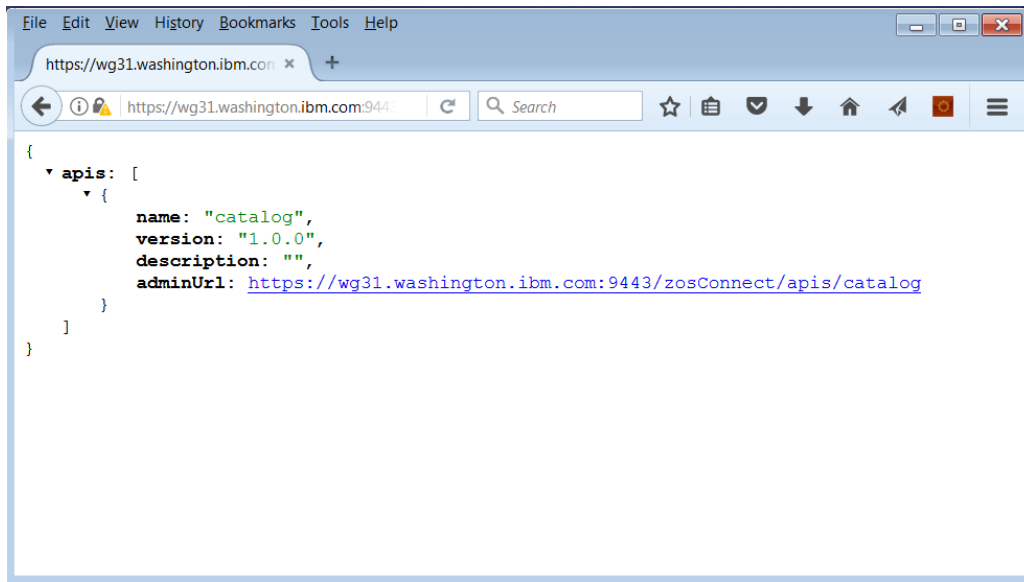
```
<zconnect_zosConnectManager
    globalInterceptorsRef="interceptorList_g"
    globalAdminGroup="GMADMIN"
    globalInvokeGroup="GMINVOKE" />

<zconnect_authorizationInterceptor id="auth"/>

<zconnect_zosConnectInterceptors id="interceptorList_g"
    interceptorRef="auth" />
```

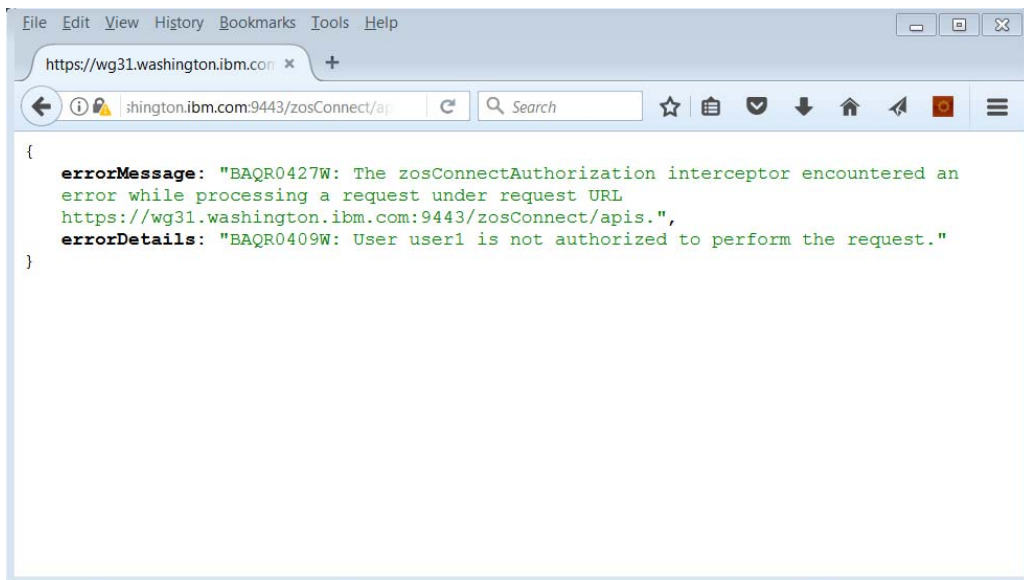
- ☐ Stop and restart the z/OS Connect server.
- ☐ Close all instances of the Firefox browser (we want to force another prompt for ID, and closing the browser clears the security token).

- Start Firefox and enter the following URL <https://wg31.washington.ibm.com:9443/zosConnect/apis>.
- On the *Authentication Required* popup window enter, enter **Fred** and **FRED**. You should see:



FRED in in the administrators group and has the authority perform this function.

- Close Firefox session to clear the security token and restart and access the same URL.
- On the *Authentication Required* popup enter **USER1** and USER1's password of USER1. You should see:



Next try to invoke an API.

- Enter the command below at a command prompt and press **Enter**.

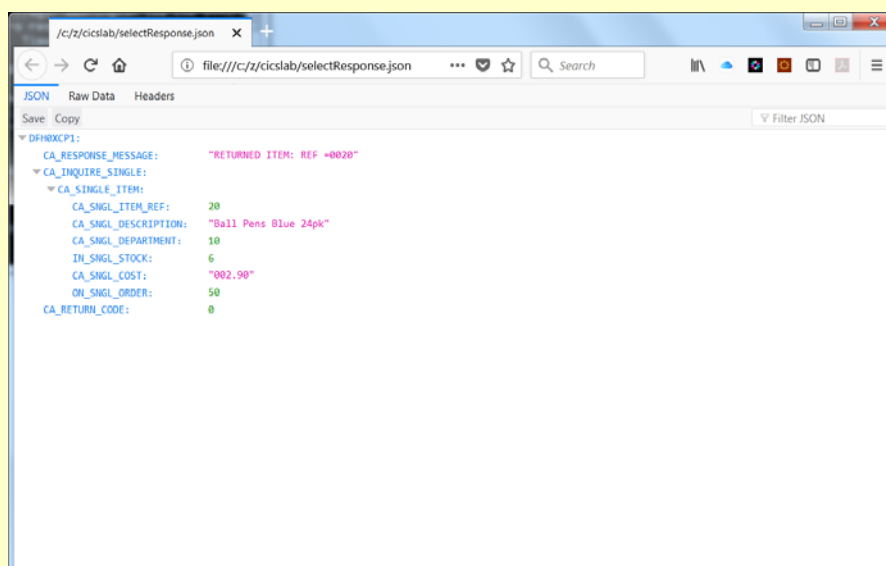
```
curl -X POST --user USER1:USER1 --header "Content-Type: application/json"
-d @inquireSingle.json --insecure
https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle?action=invoke
```

- You should see the response below:

```
{ "DFHXCP1": { "CA_RESPONSE_MESSAGE": "RETURNED ITEM: REF =0020", "CA_INQUIRE_SINGLE": { "CA_SINGLE_ITEM": { "CA_SNGI_ITEM_REF": 20, "CA_SNGI_DESCRIPTION": "Ball Pens Blue 24pk", "CA_SNGI_DEPARTMENT": 10, "IN_SNGI_STOCK": 6, "CA_SNGI_COST": "002.90", "ON_SNGI_ORDER": 50 } } }, "CA_RETURN_CODE": 0 } }
```

USER1 can invoke the service but has no administrative authority.

**Tech Tip:** Adding the **-o** flag to the cURL command will write the JSON response message to a file rather than back to the terminal session. So if you add **-o selectResponse.json** to the cURL command and use the command **firefox file:///c:/z/cicslab/selectResponse.json** you will see a browser session open with the JSON response formatted as below:



- To demonstrate an operational function, paste the command below at the command prompt and press **Enter**.

```
curl -X PUT --user USER1:USER1 --insecure
https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle?status=stopped
```



□ You should see the response below:

```
{ "errorMessage": "BAQR0406W: The zosConnectAuthorization interceptor encountered
an error while processing a request for service under request URL https://wg31.
washington.ibm.com:9443/zosConnect/services/inquireSingle.", "errorDetails": "BAQR
0409W: User USER1 is not authorized to perform the request." }
```

USER1 can invoke the service but has no administrative authority.

## Using RACF for TLS and trust/key store management

Authentication as configured now requires a user identity and password. Providing an identity and password is not always feasible and that case digital certificates can be used for authentication. This section shows the steps required to add support for digital certificates to the z/OS Connect server (Liberty).

□ First, defined some basic SAF resources, e.g. RACF digital certificates.

```
RACDCERT CERTAUTH GENCERT SUBJECTSDN(CN('CA for Liberty') - 1
OU('LIBERTY')) WITHLABEL('LibertyCA.LIBERTY') TRUST -
SIZE(2048) NOTAFTER(DATE(2021/12/31))
RACDCERT CERTAUTH EXPORT(LABEL('LibertyCA.LIBERTY')) - 2
DSN('USER1.CERTAUTH.CRT') FORMAT(CERTDER)
RACDCERT ID(LIBSERV) GENCERT SUBJECTSDN(CN('wg31.washington.ibm.com') - 3
O('IBM') OU('LIBERTY')) WITHLABEL('DefaultCert.LIBERTY') -
SIGNWITH(CERTAUTH LABEL('LibertyCA.LIBERTY')) SIZE(2048) -
NOTAFTER(DATE(2021/12/30))
RACDCERT ID(LIBSERV) ADDRING(Keyring.LIBERTY) 4
RACDCERT CONNECT(ID(LIBSERV) -
LABEL('DefaultCert.LIBERTY') RING(Keyring.LIBERTY)) - 5
ID(LIBSERV)
RACDCERT CONNECT(CERTAUTH LABEL('LibertyCA.LIBERTY') - 6
RING(Keyring.LIBERTY)) ID(LIBSERV)
PERMIT IRR.DIGTCERT.LISTRING - 7
CLASS(FACILITY) ID(LIBSERV) ACCESS(READ)
PERMIT IRR.DIGTCERT.LIST -
CLASS(FACILITY) ID(LIBSERV) ACCESS(READ) 8
SETR RACLIST(FACILITY) REFRESH 9
```

Notes:

1. Generate a Liberty certificate authority (CA) certificate. This certificate will be used to sign and authenticate personal certificates.
2. The just create CA certificate will be exported from RACF and imported into trust stores for use by clients on other platforms. This will allow the authentication of any personal certificate signed by the CA certificate when presented to the client on the other platforms.
3. Generate a personal certificate signed by the Liberty CA certificate. This will be the personal certificate provided by the Liberty server when it needs to provide a digital certificate during a TLS handshake.

4. Create a RACF key ring for managing certificates. This key ring will belong to the RACF identity under which the z/OS Connect is running.
5. Connect or attach the z/OS Connect personal certificate to the z/OS Connect server's key ring.
6. Connect or attach the Liberty CA certificate to the z/OS Connect server's key ring.
7. Permit the z/OS Connect server access to its own key ring.
8. Permit the z/OS Connect server access to its own certificate.
9. Refresh the FACILITY class in storage profiles.

\_\_\_ 1. Next, create and export additional personal certificates for use in authenticating other users.

```

RACDCERT ID(FRED) GENCERT SUBJECTSDN(CN('Fred D. Client') - 1
O('IBM') OU('LIBERTY')) WITHLABEL('FRED') -
SIGNWITH(CERTAUTH LABEL('LibertyCA.LIBERTY')) SIZE(2048) -
NOTAFTER(DATE(2022/12/30))
RACDCERT ID(FRED) EXPORT(LABEL('FRED')) - 2
DSN('USER1.FRED.P12') FORMAT(PKCS12DER) -
PASSWORD('secret')
RACDCERT ID(FRED) EXPORT(LABEL('FRED')) - 3
DSN('USER1.FRED.PEM') -
PASSWORD('secret')
RACDCERT ID(USER1) GENCERT SUBJECTSDN(CN('USER1 D. Client') - 4
O('IBM') OU('LIBERTY')) WITHLABEL('USER1') -
SIGNWITH(CERTAUTH LABEL('LibertyCA.LIBERTY')) SIZE(2048) -
NOTAFTER(DATE(2022/12/30))
RACDCERT ID(USER1) EXPORT(LABEL('USER1')) - 5
DSN('USER1.USER1.P12') FORMAT(PKCS12DER) -
PASSWORD('secret')
RACDCERT ID(USER1) EXPORT(LABEL('USER1')) - 6
DSN('USER1.USER1.PEM') -
PASSWORD('secret')
SETR RACLIST(DIGTCERT DIGTRING) REFRESH 7

```

#### Notes:

1. Generate a personal certificate for identity FRED signed with the Liberty CA certificate.
2. Export FRED's personal certificate encrypted and protected with a password.
3. Export FRED's personal certificate in PEM format (universal format).
4. Generate a personal certificate for identity USER1 signed with the Liberty CA certificate.
5. Export USER1's personal certificate encrypted and protected with a password.
6. Export USER2's personal certificate in PEM format (universal format).
7. Refresh the digital certificate and key ring in storage profiles.

**Tech-Tip:** The personal certificates are being exported so they can be moved to other platforms. On the other platforms they will be used by various clients as means to identify themselves to the z/OS Connect server.

- Update the z/OS Connect server's *server.xml* by adding a new feature (*transportSecurity*) to the existing *featureManager* list and SSL related configuration elements, see below:

```

<featureManager>
  <feature>transportSecurity-1.0</feature> 1
</featureManager>

<sslDefault sslRef="DefaultSSLSettings" /> 2
<ssl id="DefaultSSLSettings"
  keyStoreRef="CellDefaultKeyStore"
  trustStoreRef="CellDefaultTrustStore" />
<keyStore id="CellDefaultKeyStore" 3
  location="safkeyring:///Keyring.LIBERTY"
  password="password" type="JCERACFKS"
  fileBased="false" readOnly="true" />
<keyStore id="CellDefaultTrustStore"
  location="safkeyring:///Keyring.LIBERTY"
  password="password" type="JCERACFKS"
  fileBased="false" readOnly="true" />

```

#### Notes

1. *transportSecurity-1.0* feature enables TLS support
2. The use of *DefaultSSLSettings* specifies the default *ssl* configuration element.
3. The *keystore* elements identify the RACF keyrings containing the CA and personal certificates.

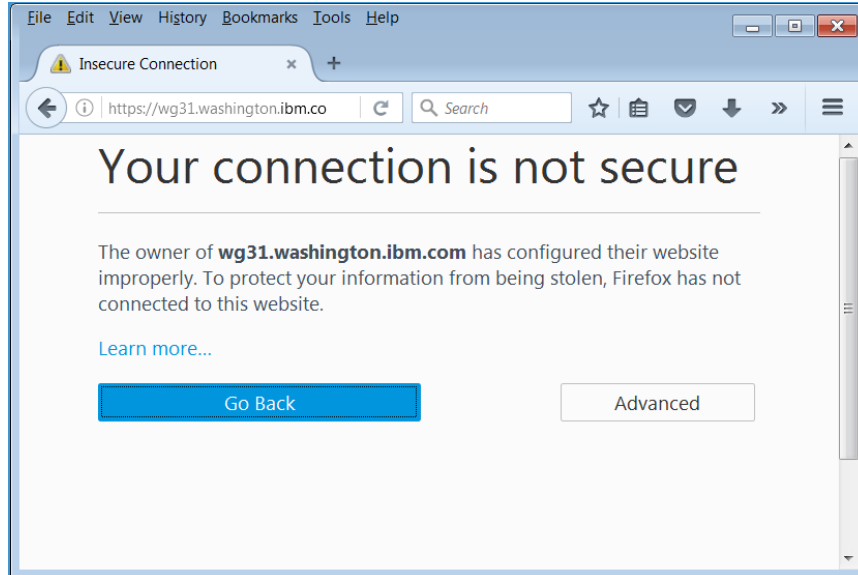
**Tech-Tip:** The *password* attribute is required but is not used on z/OS. It can be set to any value. On z/OS access to one's own keyring is implicit.

- Stop and restart the server.
- Close all instances of your Firefox browser<sup>19</sup>.
- Start Firefox and issue the following URL:

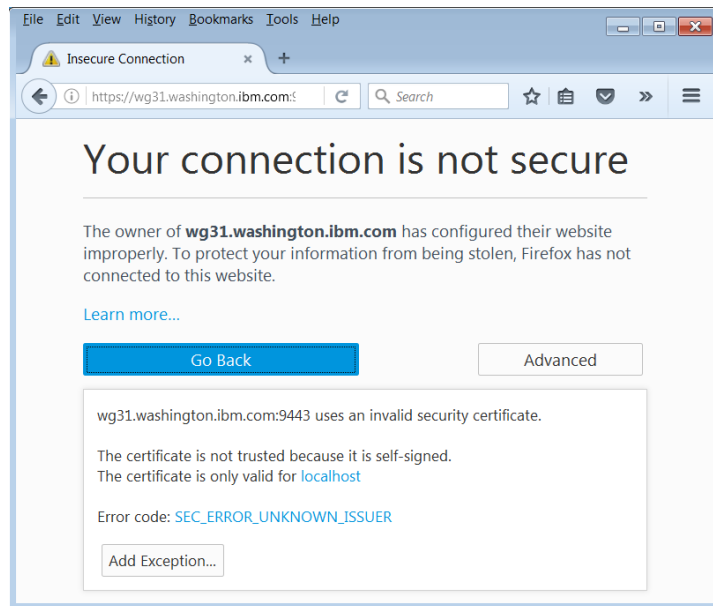
<https://wg31.washington.ibm.com:9443/zosConnect/apis>

<sup>19</sup> So the certificate accepted earlier is cleared and you're forced to see the new SAF-created certificate.

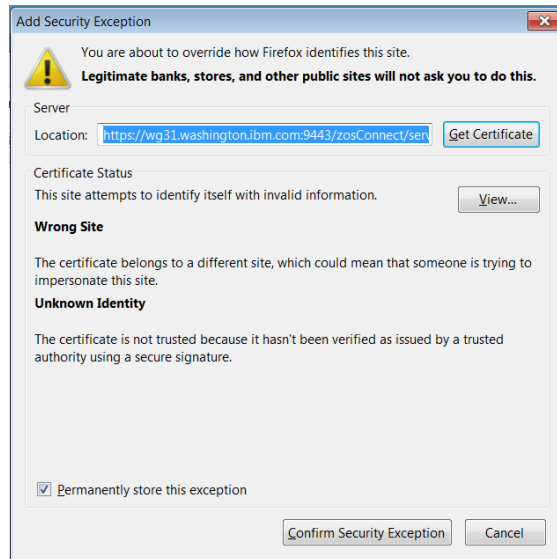
- A challenge by Firefox will be displayed because the digital certificate used by the Liberty z/OS server does not recognize RACF signed certificates. Click on the **Advanced** button to continue.



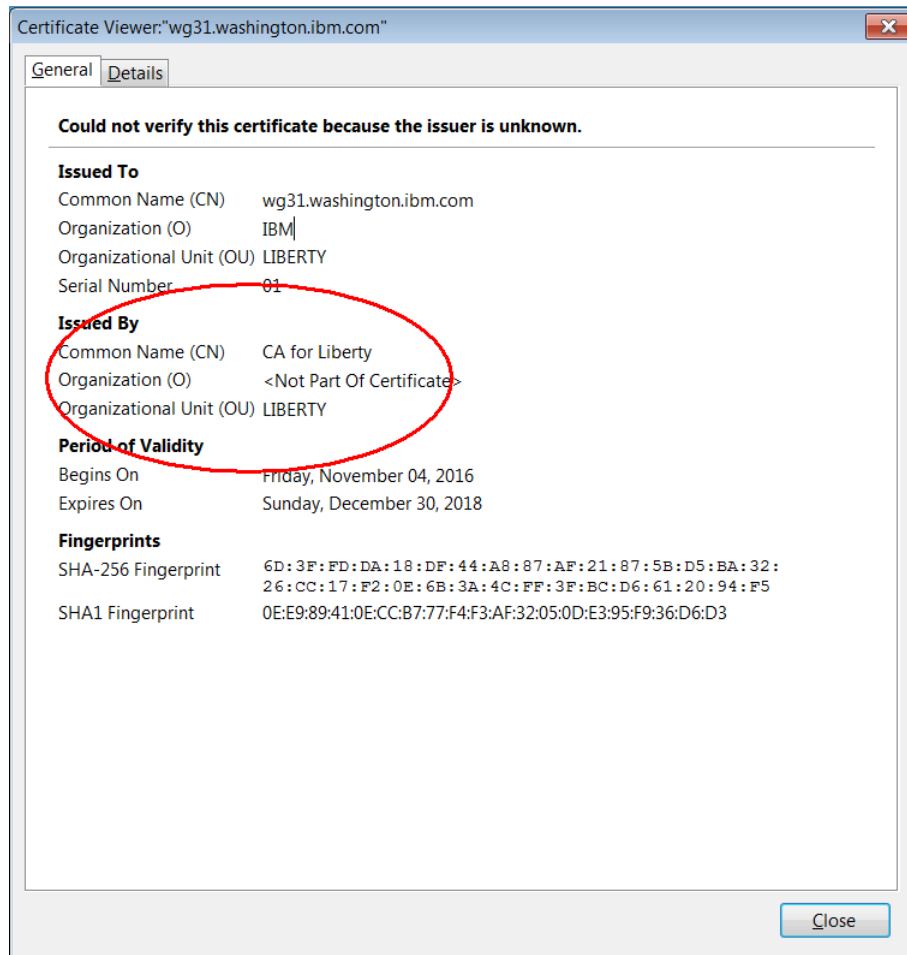
- Click the **Add Exception** button to continue.



- Click on the **View** button to display details about the certificate.



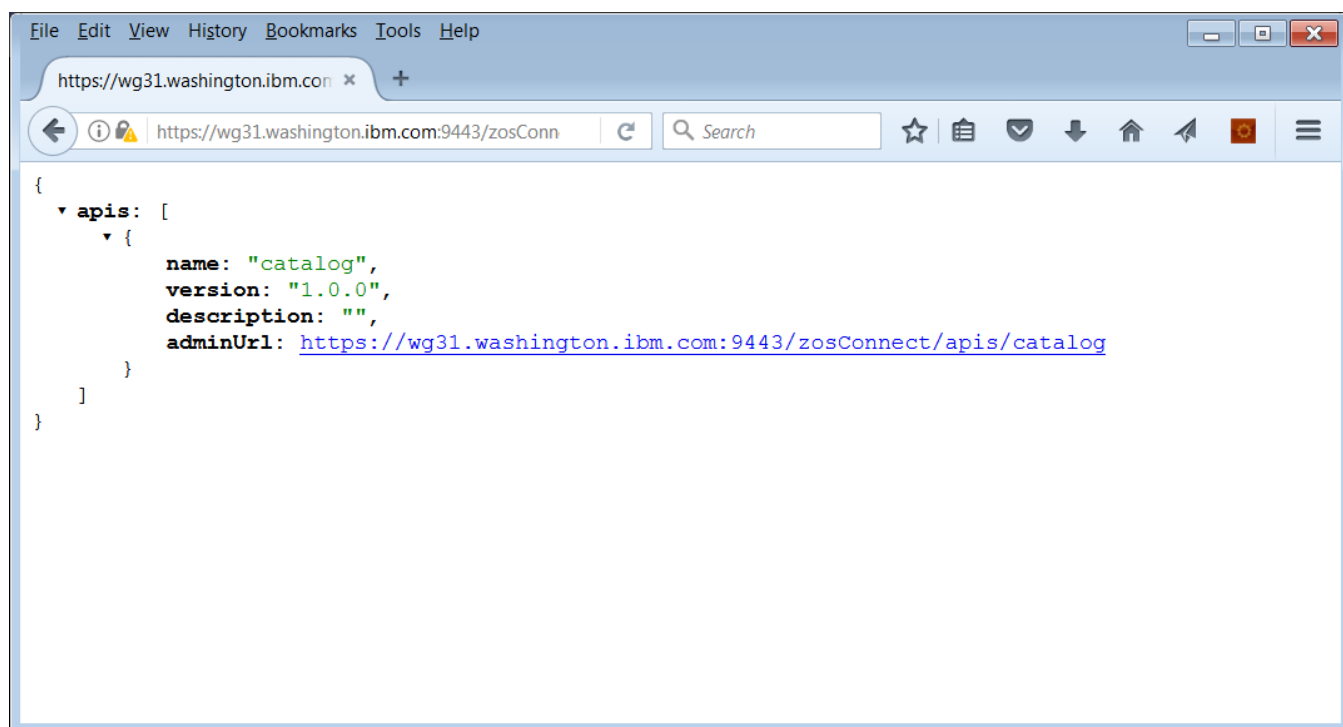
- This Certificate Authority (CA) that issued this certificate does not exist in the trust store used by Firefox. Click the **Close** button to continue.



- Click on the **Confirm Security Exception** button.
- In the userid/password prompt window enter *Fred* and *Fred's* password.

*With SAF case does not matter. All userid and password values are stored in upper-case. Anything entered in lowercase or mixed is folded to uppercase and compared against the SAF registry.*

- You should see a familiar list of APIs:



## Summary

One more element of the security infrastructure was moved from the "basic" Liberty implementation down into SAF. In this case it was the certificates for the establishment of the encrypted link. In the "real world" a known Certificate Authority (such as VeriSign) would be used to sign the server certificate. In that case the browser would trust the certificate based on the well-known CA and you would not get a challenge.

## Using client certificates for authentication

Up until now the server has been sending its personal certificate for the client to validate with its local copy of the CA certificate in its trust store. It is also possible to have the client send its personal certificate to the z/OS Connect for validation with the CA certificate connected to the server key ring. Once this client certificate has been validated the SAF identity associated with that certificate can be used for subsequent authorization checks. This section describes the steps to implement this exchange of certificates between the client and server which is also known as mutual authentication.

- Stop the the z/OS Connect server.
- Update the default configuration element by adding the lines in bold below:

```
<sslDefault sslRef="DefaultSSLSettings" />
<ssl id="DefaultSSLSettings"
  keyStoreRef="CellDefaultKeyStore"
  trustStoreRef="CellDefaultTrustStore"
  clientAuthenticationSupport="true"
  clientAuthentication="true" />
```

**1**  
**2**

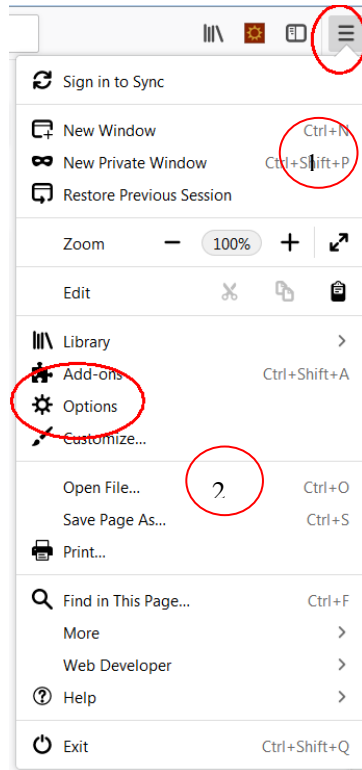
### Notes

- 1.If set to *true* and the client presents a personal certificate it will be validated during the handshake process, e.g. mutual authentication is enabled.
- 2.Client authentication is required when set to *true*.

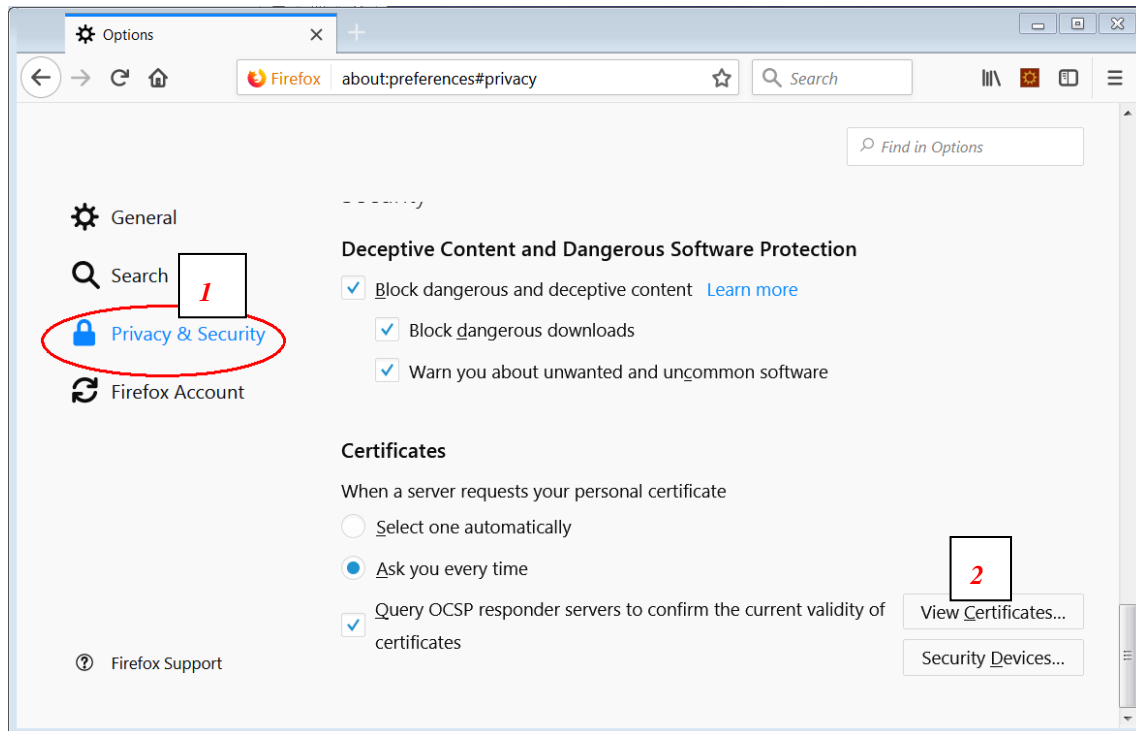
- Download the exported certificate authority and personal certificates to:
  - Certificates exported in PEM format should be downloaded in ASCII mode, e.g. USER1.FRED.PEM.
  - Certificates exported in PKCS12DER format should be download in Binary mode, e.g. USER1.FRED.P12.
  - Certificates exported in CERDER format should be downloaded, e.g. USER1.CERTAUTH.CRT.

With the certificates downloaded, the next step is to import them into Firefox. That's next.

- In Firefox, click on the *Open Menu* (1) icon and select the *Options* (2) tool.



- Click on *Privacy & Security* (1) then scroll down to the *Certificates* (2) tab:



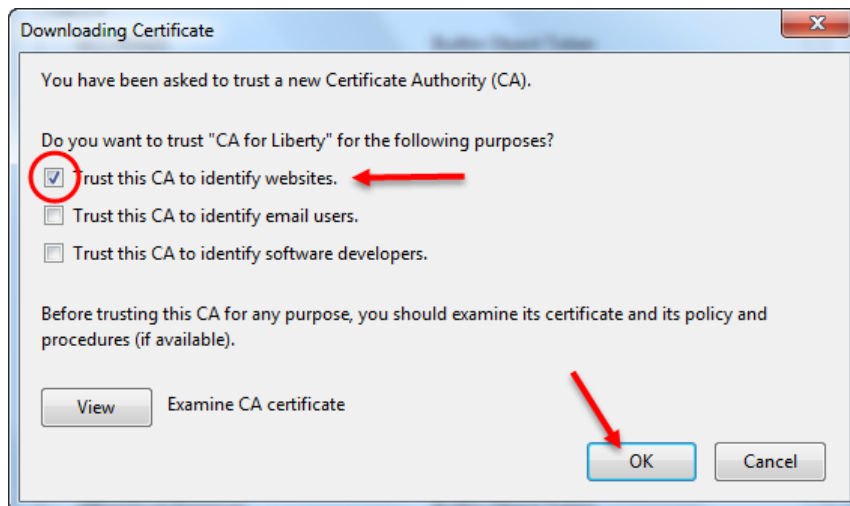


Then click the **View Certificates** button.

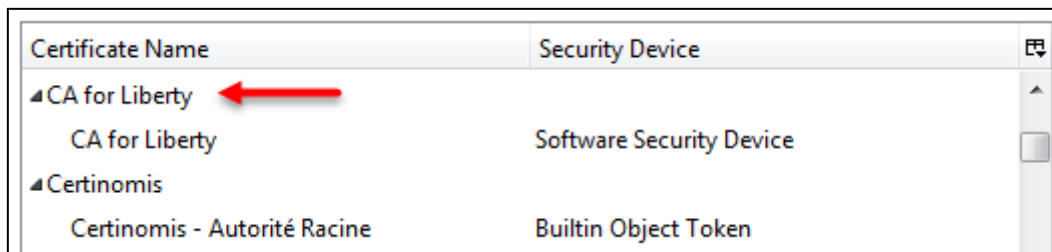
□ Then click on the *Authorities* tab, and the **Import** button.

□ Navigate to to the directory to where the **certauth.crt** file was downloaded and double-click on the **certauth.crt** file.

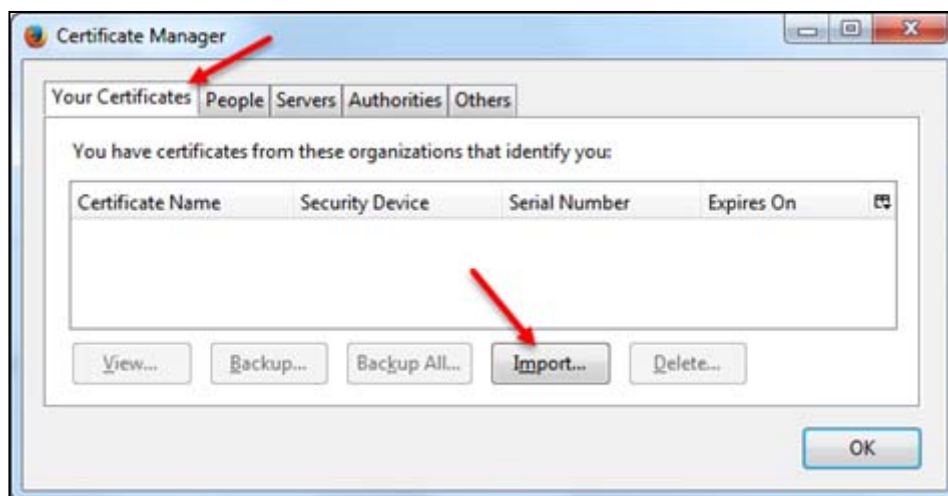
Then check the *Trust this CA to identify websites* box and click **OK**:



Verify the certificate has been imported by scrolling down and looking for the "CA for Liberty" certificate in the list:

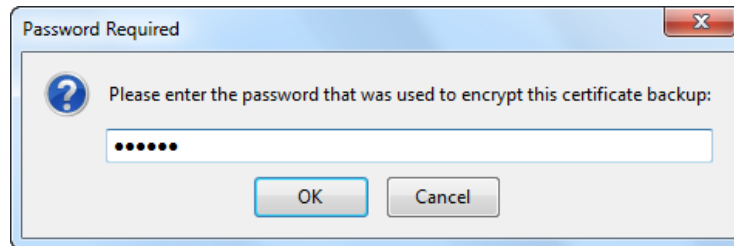


Next, click the *Your certificates tab* and then the **Import** button:



- It should open up at the same directory from before, but if not then navigate to that location. Locate the **fred.p12** certificate and double-click on it.

A window will appear asking you to enter the password for the certificate:

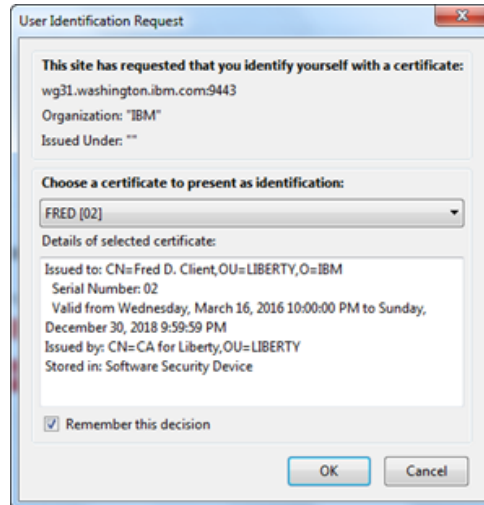


Enter the value<sup>20</sup> **secret** and click **OK**. You should see confirmation:



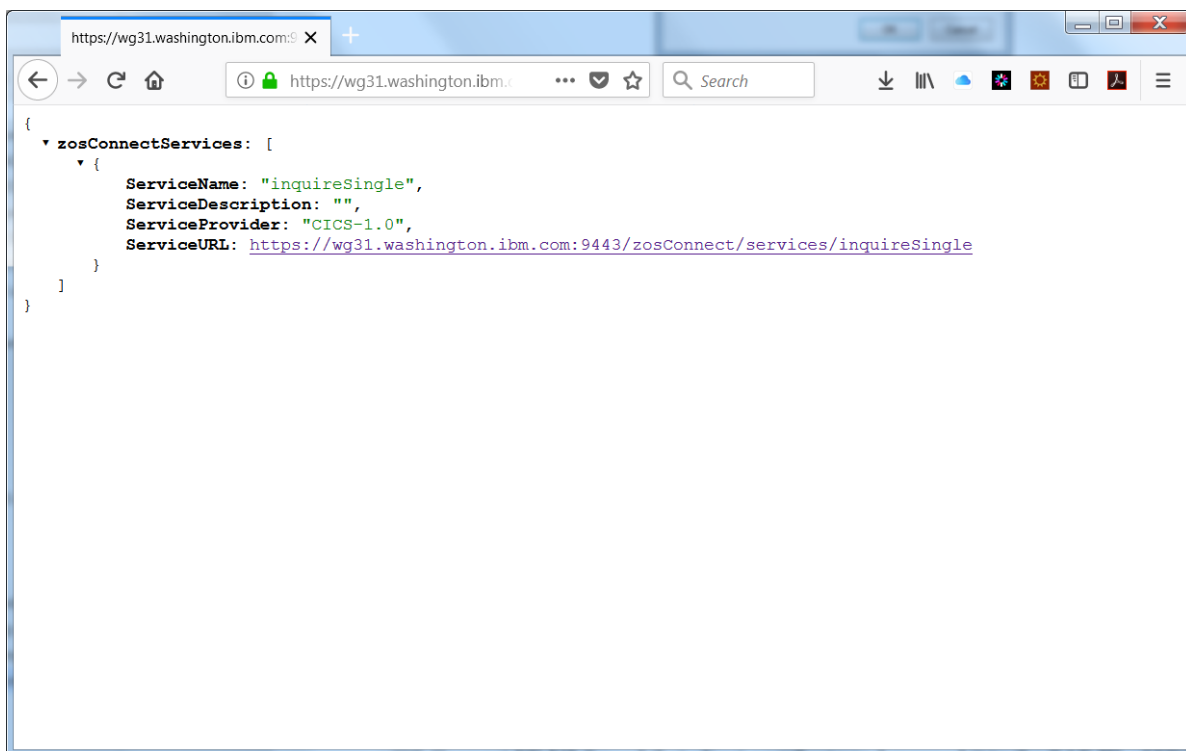
- Click **OK** to clear the confirmation, then
- **OK** to close the certificate manager panel, **OK** to close the options panel, and then close *all instances* of your Firefox browser.
- Restart your server.
- Start Firefox and go to URL <https://wg31.washington.ibm.com:9443/zosConnect/services>

You will be prompted for which client certificate you wish to use:



□ You only have one, and it's selected ... so click **OK**.

□ You should see the list of installed services:



□ Enter the command below at a command prompt and press **Enter**.

```
curl -X put --cacert certauth.pem --cert user1.p12:secret --cert-type P12  
https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle?action=start
```

□ You should see the response below:

```
{ "errorMessage": "BAQR0406W: The zosConnectAuthorization interceptor encountered an error while processing a request for service inquireSingle under request URL https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle.", "errorDetails": "BAQR0409W: User USER1 is not authorized to perform the request." }
```

The USER1 identity is determined by the client certificate specified in user1.p12.

□ Enter the command below at a command prompt and press **Enter**.

***curl -X put --cacert certauth.pem --cert fred.p12:secret --cert-type P12 https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle?action=start***

□ You should see the response below:

```
{ "zosConnect": { "serviceName": "inquireSingle", "serviceDescription": "", "serviceProvider": "CICS-1.0", "serviceURL": "https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle", "serviceInvokeURL": "https://wg31.washington.ibm.com:9443/zosConnect/services/inquireSingle?action=invoke", "dataXformProvider": "zosConnectWVXform-1.0", "serviceStatus": "Started" } }
```

The FRED identity is determined by the client certificate specified in fred.p12 and FRED has administrator authority.

## RACF Certificate Mapping and Filtering

Rather than creating or maintaining digital certificates for every user we can create a mapping that can be used to associate a RACF identity with any valid digital certificates where the subject's distinguished name and/or the issuer's distinguished name matches a pattern or filter.

- Filters can be created with a RACDCERT command. Enter command RACDCERT ID MAP to create a filter that assigns RACF identity ATSUSER to any digital certificate signed with the ATS client signer certificate and where the subject is organizational unit ATS in organization IBM.

```
racdcert id(atsuser) map sdnfilter('OU=ATS.O=IBM') idnfilter('CN=ATS Client
CA.OU=ATS.O=IBM') withlabel('ATS USERS')
```

- Enter command RACDCERT ID MAP to create a filter that assigns RACF identity OTHUSER to any digital certificate signed by the ATS client signer certificate and where the subject is in organization IBM.

```
racdcert id(othuser) map sdnfilter('O=IBM') idnfilter('CN=ATS Client
CA.OU=ATS.O=IBM') withlabel('IBM USERS')
```

**Tech-Tip:** The commands in these examples were entered in mixed case in order to emphasize the case sensitivity of the filter values and labels in these commands.. The values for the common name (CN), organizational unit (OU) and organization(O) in the subject's and issuer's distinguished name filters (sdnfilter and idnfilter) must match the value and case specified in the original certificate request .Using “o=ibm” in the generate key request will not match a filter or map created with ‘O=IBM’ in sdnfilter.

- Enter command SETROPTS refresh the in storage profiles for the digital certificates maps.

```
setropts raclist(digtnmap) refresh
```

Now any valid client certificate presented to the z/OS Connect server issued by a CA named CN=ATS Client CA.OU=ATS.O=IBM with a subject of OU=ATS.O=IBM will use identity ATSUSER for any authorization checks. Other valid client certificated presented to the z/OS Connect server issued by the same CA but with a subject of O=IBM (OU is value other than ATS) will use OTHUSER for any subsequent authorization checks

## Summary

In the web browser you were prompted for a client certificate (because of an option that defaulted when you imported the client certificate). z/OS Connect used that client certificate and mapped it to the SAF ID of FRED. That's what allowed you to invoke the *zosConnect/services* API and get the list of services.

In the cURL example the client certificate specified by the `-cert` flag determined which identity was used for authorization checking in z/OS Connect EE because *clientAuthentication* was enabled.

## CICS Identity Propagation

To enable the propagation of the authenticated identity onto CICS for CICS authorization checks make the perform the following steps. Use your own values for NetworkID, APPLID

- Activate the SAF IDIDMAP class, e.g. ***SETROPTS CLASSACT(IDIDMAP)***
- Define a mapping from the distributed identity to a local SAF identity, e.g.  
***racmap id(fred) map userdidfilter(name('Fred')) registry(name('zosConnect')) withlabel('fred')***
- Refresh the IDIDMAP in store profiles, e.g. ***setropts raclist(ididmap) refresh.***
- Add *zosConnectNetworkid* and *zosConnectApplid* elements to a *zosconnect\_cicsIpicConnection* configuration element.

```
<zosconnect_cicsIpicConnection id="cscvinc"
  host="wg31.washington.ibm.com"
  zosConnectNetworkid="ZOSCONN" 1
  zosConnectApplid="ZOSCONN" 2
  port="1491" />
```

Notes:

1. The value of *zosConnectNetworkid* must match the value of the *NETWORKID* of the IPCONN CICS resource
2. The value of *zosConnectApplid* must match the value of the *APPLID* of the IPCONN CICS resource

- Define a CICS IPCONN resources using these attributes:

```
DEFINE IPCONN(ZOSCONN) GROUP(SYSPGRP)
  APPLID(ZOSCONN) 1
  NETWORKID(ZOSCONN) 2
  TCPIPService(ZOSCONN) 3
  LINKAUTH(SECUSER)
  USERAUTH(IDENTIFY)
  IDPROP(REQUIRED)
```

Notes:

1. The value of *NETWORKID* must match the value of the *zosConnectNetworkid* of the *zosconnect\_cicsIpicConnection* element.
2. The value of *APPLID* must match the value of the *zosConnectApplid* of the *zosconnect\_cicsIpicConnection* element.

3. The value of TCPIP SERVICE must match the name of the CICS TCPIP Service that defines the port that corresponds to the port configured in the *zosconnect\_cicsIpicConnection* element.

- ☐ Define CICS TCPIP Service specifying a URM value of NO.
- ☐ The CICS region must have security enabled (SEC=YES), TCP/IP enabled (TCPIP=YES) and intersystem communication enabled (ISC=YES).

## z/OS Connect and AT-TLS

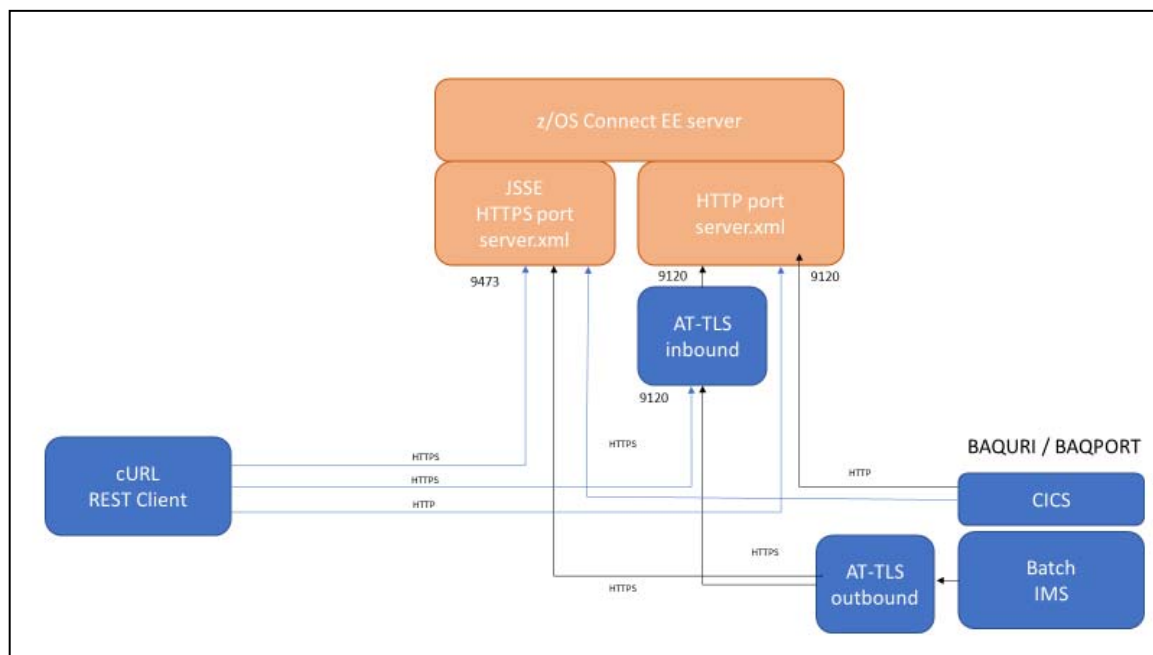
In some situation z/OS Connect requires the use of Application Transparent – TLS (AT-TLS) to enable encryption and security between a z/OS Connect server and an inbound REST client or an outbound service provider. AT-TLS is a component of the IBM z/OS z/OS Communication Server product (in the TCP IP stack) and can provide TLS support between end-points(applications). The Transparent part of the name means that end-points need not be aware that network traffic is being encrypted and/or digital certificates are being used for security.

For z/OS Connect, AT-TLS is used when TLS is required for communications with DB2 (a DB2 requirement) and/or when TLS is required by an API client requester application running in MVS batch job or an IMS region. Configuring AT-TLS to a DB2 subsystem from a client such as a z/OS Connect server is covered by DB2 documentation and for an API client requester running CICS by CICS documentation. This document will describe configuring AT-TLS for an API requester application running in other non-CICS environments.

## HTTPS Communication Options

The diagram below shows the flows for inbound communication to a z/OS Connect server. REST Clients such as Curl provide TLS support and can interact directly with the JSSE support provided by the Liberty runtime in which z/OS Connect server is running. Also, CICS SSL support provides the same functionality.

AT-TLS is required for TLS support between MVS batch and IMS applications and a z/OS Connect server. Two types of AT-TLS policies would be required. An inbound policy provides the functions of a TLS server for inbound HTTPS request connecting when connecting to an HTTP port and an outbound policy which perform the functions of a TSL client for outbound request originating from a non-TLS enabled client. Note as shown below: an inbound policy provides support for any for any HTTPS request to a HTTP port.



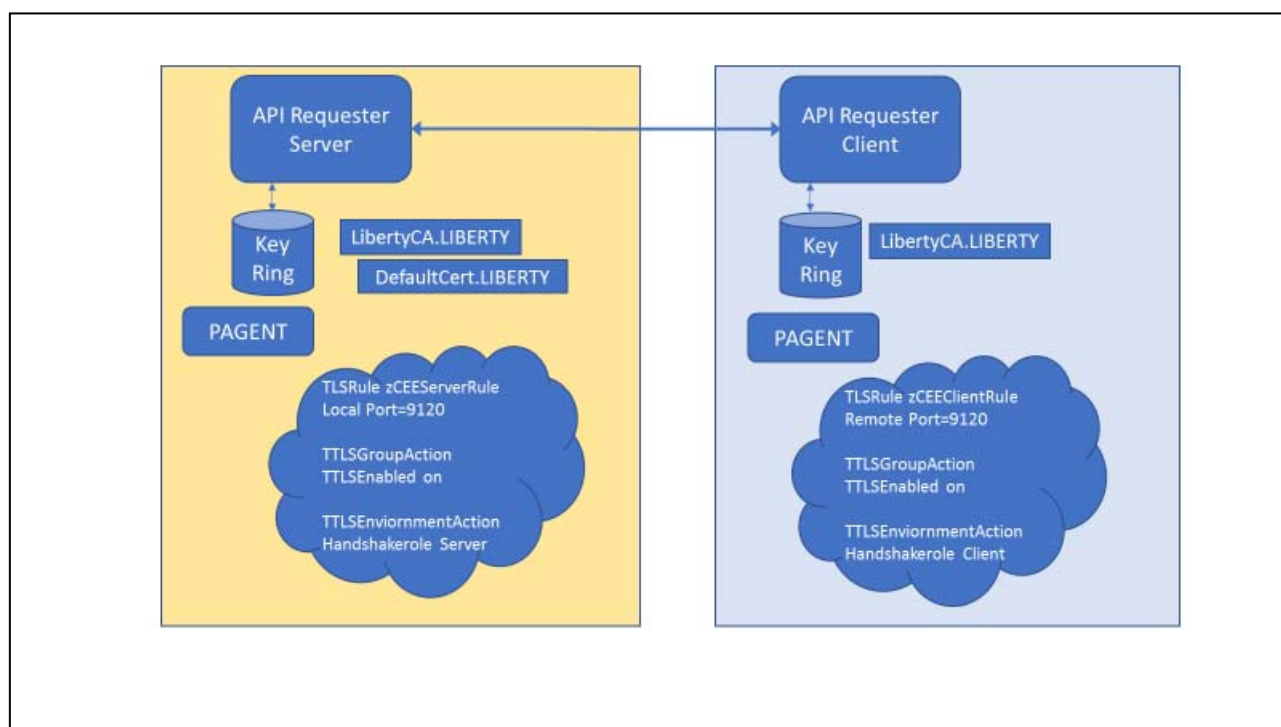


## AT-TLS Configuration

Let's explore these inbound and outbound policies in a little more detail. The diagram below demonstrates both inbound and outbound policies.

The TCP/IP stack's *Policy Agent* (PAGENT) performs various functions, one of which monitoring TCP/IP traffic at the transport layer and triggering AT-TLS when the properties of a network traffic request matches a set of criteria defined in an AT-TLS policy.

For the API requester server, the policy identifies the target port for an inbound request, the key ring to be used for TLS handshakes, encryptions, etc. and what role should be played by AT-TLS during a handshake, e.g. server. For the API requester client, the policy identifies the target port for an outbound request, the key ring to be used for TLS handshakes, encryptions, etc. and what role should be played by the AT-TLS during a handshake, e.g. client.



In the example above the keyring configured in the AT-TLS policy for the API requester server is the same key ring (*Keyring.LIBERTY*) created in *Using RACF for TLS and trust/key store management* on page 97. The server's end points are configured as shown below:

```
<httpEndpoint id="defaultHttpEndpoint"
  host="*" httpPort="9120" httpsPort="9173" />
```

In this example mutual authentication will not be configured so only the signer certificate of the client certificate sent by the z/OS Connect server needs to be connect to the client's key ring.

AT-TLS policies are configured in a flat file in a OMVS directory and consists of sections for configuration information for ports, traffic directions, IP addresses, key rings and ciphers, etc. All this information is not easily manageable using an editor, so the use of the *Configuration Assistant* tool provided by IBM z/OS Manager Facility (z/OSMF) is the recommended way to configure AT-TLS policies. See Redbook *IBM z/OS V2R2 Communications Server TCP/IP Implementation: Volume 4 Security and Policy-Based Networking*, SG24-8363-00 for details regarding the configuring and using the Policy Agent and *Configuration Assistant*.

The next section shows screen shots of the significant screens from the *Configuration Assistant* used to configure the complete AT-TLS policy shown in *Generated AT-TLS policies* on page 117. Policies. Not all the steps for using the *Configuration Assistant* will be shown, just the key screens.

## HTTP Client Traffic Descriptor

The *Configuration Assistant* identifies the target port and handshake role in a *Traffic Descriptor* component. As shown below this descriptor identifies the remote port for the server as being 9120. This descriptor applies to all inbound IP address but only if the requester is running under a SAF identity of JOHNSON. When these criteria are met, AT-TLS will act as a client during a TLS handshake with server. The *User ID* was provided so other clients running under other identities could connect to the server's HTTP port as normal. This policy will act as a client during a TLS hand shake. Also defined in the descriptor is the key ring, e.g. *Keyring.zCEE*.

IBM z/OS Management Facility

Welcome johnson

Configuration Assistant (Home) > AT-TLS > Traffic Descriptor > Traffic Type - TCP

Help

### Modify Traffic Type - TCP

Details KeyRing Advanced

Local port

☐ All ports

☐ Single port

☐ Port range

\* Lower port: 100 \* Upper port: 101

☒ Ephemeral ports

Remote port

☐ All ports

☒ Single port

9120

☐ Port range

\* Lower port: 100 \* Upper port: 101

☐ Ephemeral ports

Indicate the TCP connect direction

☐ Either ☐ Inbound only ☒ Outbound only

Jobname:

User ID:

JOHNSON

AT-TLS Handshake Role

☐ Server ☒ Client

Client authentication role is set in the security level.

OK Cancel

When this traffic descriptor is combined with other definitions in a policy there will be a need to be a corresponding inbound policy to act as server during a TLS hand shake (the z/OS Connect server is not involved in the TLS process at all).

## HTTPS Client Traffic Descriptor

As shown below the traffic descriptor defines the remote port for the server as being 9473. This descriptor applies to all inbound IP address but only if the client is running under a SAF identity of JOHNSON. When these criteria are met, AT-TLS will act as a client during a TLS handshake with server. The *User ID* was provided so other clients running under other identities could connect to the server's HTTPS port as normal. This policy will act as a client during a TLS hand shake. Also defined in the descriptor is the key ring, e.g. *Keyring.zCEE*

The screenshot shows the IBM z/OS Management Facility Configuration Assistant interface. The title bar reads "IBM z/OS Management Facility" with a "Welcome" button and a user dropdown set to "johnson". The breadcrumb trail is "Configuration Assistant (Home) > AT-TLS > Traffic Descriptor > Traffic Type - TCP". The main heading is "Modify Traffic Type - TCP". There are three tabs: "Details", "KeyRing", and "Advanced". The "Details" tab is selected.

Under "Local port", there are three radio buttons: "All ports", "Single port", and "Port range". "Single port" is selected, with a text box containing "100". Below it are fields for "\* Lower port:" (100) and "\* Upper port:" (101). The "Ephemeral ports" radio button is also selected.

Under "Remote port", there are three radio buttons: "All ports", "Single port", and "Port range". "Single port" is selected, with a text box containing "9473". Below it are fields for "\* Lower port:" (100) and "\* Upper port:" (101). The "Ephemeral ports" radio button is also selected.

Below the port settings, there is a section "Indicate the TCP connect direction" with three radio buttons: "Either", "Inbound only", and "Outbound only". "Outbound only" is selected.

There are text boxes for "Jobname:" and "User ID:". The "User ID" box contains "JOHNSON".

At the bottom, there is a section "AT-TLS Handshake Role" with two radio buttons: "Server" and "Client". "Client" is selected. A note below reads "Client authentication role is set in the security level."

At the very bottom are "OK" and "Cancel" buttons.

## Server Traffic Descriptor

The out bound AT-TLS policy identifies the local port and handshake role in a Traffic Descriptor component. As shown below this descriptor identifies the local port for the server as being 9120. This descriptor applies to all inbound IP addresses but only if the client is running under a SAF identity of JOHNSON. The *User ID* was provided so other clients running under other identities could connect to the server's HTTP port as normal. This policy will act as a server during a TLS hand shake. Also defined in the descriptor is the key ring, e.g. *Keyring.LIBERTY*. (*This is actually the same key ring used by the Liberty server for JSSE handshakes*).

IBM z/OS Management Facility

Welcome johnson

Configuration Assistant (Home) > AT-TLS > Traffic Descriptor > Traffic Type - TCP

### Modify Traffic Type - TCP

Details | KeyRing | Advanced

Local port

☐ All ports

☒ Single port

9120

☐ Port range

\* Lower port: 100 \* Upper port: 101

☐ Ephemeral ports

Remote port

☐ All ports

☐ Single port

100

☐ Port range

\* Lower port: 100 \* Upper port: 101

☒ Ephemeral ports

Indicate the TCP connect direction

☐ Either ☒ Inbound only ☐ Outbound only

Jobname:

User ID:

AT-TLS Handshake Role

☒ Server ☐ Client

Client authentication role is set in the security level.

OK Cancel

When the configuration is complete in the *Configuration Assistant* it is exported to the OMVS file and the Policy Agent is told to update its configuraton with an MVS modify command,

## ***F PAGENT,REFRESH***

Note the the names of traffic discriptors, rules, etc configured in the Configuration Assistance are mangled during the export process.

**Generated AT-TLS policies**

```

TTLRuleRule                                     zCEEClientRule~1
{
  LocalAddrGroupRef                             zOSConnectServers
  RemoteAddrGroupRef                             zOSConnectServers
  LocalPortRangeRef                             portR1
  RemotePortRangeRef                             portR2
  Userid                                          JOHNSON
  Direction                                      Outbound
  Priority                                        255
  TTLGroupActionRef                             gAct1
  TTLEnvironmentActionRef                       eAct1
  TLSConnectionActionRef                       cAct1
}
TTLRuleRule                                     zCEEClientSSLRule~2
{
  LocalAddrGroupRef                             zOSConnectServers
  RemoteAddrGroupRef                             zOSConnectServers
  LocalPortRangeRef                             portR1
  RemotePortRangeRef                             portR3
  Userid                                          JOHNSON
  Direction                                      Outbound
  Priority                                        254
  TTLGroupActionRef                             gAct1
  TTLEnvironmentActionRef                       eAct1
  TLSConnectionActionRef                       cAct1
}
TTLRuleRule                                     zCEEServerRule~3
{
  LocalAddrGroupRef                             zOSConnectServers
  RemoteAddrGroupRef                             zOSConnectServers
  LocalPortRangeRef                             portR2
  RemotePortRangeRef                             portR1
  Direction                                      Inbound
  Priority                                        253
  TTLGroupActionRef                             gAct1
  TTLEnvironmentActionRef                       eAct2~zCEEServer
  TLSConnectionActionRef                       cAct2~zCEEServer
}
TTLGroupAction                                 gAct1
{
  TTLEnabled                                    On
  Trace                                          7
}
TTLEnvironmentAction                           eAct1
{
  HandshakeRole                                 Client
  EnvironmentUserInstance                       0
  TLSKeyringParmsRef                           keyR1
}
TTLEnvironmentAction                           eAct2~zCEEServer
{
  HandshakeRole                                 Server
  EnvironmentUserInstance                       0
  TLSKeyringParmsRef                           keyR2
}

```

```

TTLSTLSConnectionAction                                cAct1
{
    HandshakeRole                                        Client
    TTLSCipherParmsRef                                cipher1~AT-TLS__Gold
    TTLSTLSConnectionAdvancedParmsRef                cAdv1
    Trace                                              7
}
TTLSTLSConnectionAction                                cAct2~zCEEServer
{
    HandshakeRole                                        Server
    TTLSCipherParmsRef                                cipher1~AT-TLS__Gold
    TTLSTLSConnectionAdvancedParmsRef                cAdv2~zCEEServer
    Trace                                              7
}
TTLSTLSConnectionAdvancedParms                        cAdv1
{
    SSLv3                                              On
    SecondaryMap                                       Off
}
TTLSTLSConnectionAdvancedParms                        cAdv2~zCEEServer
{
    SSLv3                                              On
    SecondaryMap                                       Off
}
TTLSTLSKeyringParms                                  keyR1
{
    Keyring                                            Keyring.zCEE
}
TTLSTLSKeyringParms                                  keyR2
{
    Keyring                                            Keyring.LIBERTY
}
TTLSTLS cipherParmsRef                                cipher1~AT-TLS__Gold
{
    V3CipherSuites
    TLS_RSA_WITH_3DES_EDE_CBC_SHA
    V3CipherSuites                                    TLS_RSA_WITH_AES_128_CBC_SHA
}
IpAddrGroup                                           zOSConnectServers
{
    IpAddr
    {
        Addr 192.168.141.44
    }
}
PortRange                                              portR1
{
    Port                                              1024-65535
}
PortRange                                              portR2
{
    Port                                              9120
}
PortRange                                              portR3
{
    Port                                              9173
}

```

When a API requester is uses the options below under identity JOHNSON, AT-TLS rule *zCEEClientRule~1* will be triggered by the Policy Agent. AT-TLS will initiate a TLS handshake with the server listening on port 9120. This handshake request will trigger another AT-TLS rule, *zCEEServerRule~3*. This AT-T rule will act as the TLS server in lieu of the server during the handshake.

```
//CEEOPTS DD *  
  POSIX(ON) ,  
  ENVAR( "BAQURI=wg31.washington.ibm.com" ,  
    "BAQPORT=9120" )
```

When a API requester is uses the options below under identity JOHNSON, AT-TLS rule *zCEEClientRule~2* will be triggered by the Policy Agent. AT-TLS will initiate a TLS handshake with the server listening on port 9473. The handshake will proceed using the JSSE support configured in the Liberty server where z/OS Connect is running. No inbound AT-TLS policy is triggered.

```
//CEEOPTS DD *  
  POSIX(ON) ,  
  ENVAR( "BAQURI=wg31.washington.ibm.com" ,  
    "BAQPORT=9473" )
```

**End of WP102724**