

Assignment: Application Level Security : Part 1

- 1) Record Type and Page Layout Assignment
 - a. Create two custom profiles namely Technical and Non Technical
 - b. Assign the record types that you have created in your previous assignments to the created profiles.
 - i. Assign record type 'Technical' to custom profile Technical
 - ii. Assign record type 'Non Technical' to custom profile Non Technical
 - c. The Non Technical profile should not be able to delete the Employee records.
 - d. The Technical profile should not be able to view the sidebar options.
 - e. Perform Page layout assignment (Create meaningful page layouts).
 - f. Create a new user in your org and assign that user with 'Technical' profile.
 - g. Create a few employee records. (Observe the page layout)
 - h. Now change the profile of the user to 'Non Technical' profile.
 - i. While creating the new employee records, associated page layout should appear.
- 2) Create a permission set that gives the permission to delete the employee records.
 - a. Assign the permission set to the user assigned with 'Non Technical' profile.
- 3) Create a Role: HR Manager. The list views mentioned below (created in previous assignments) should be visible only to the user with the HR Manager role.

List views:

- All Employees on Notice Period
- All Inactive Employees

- 4) Create a Queue with 2 users. Assign the ownership of Case object to this queue.

Additional assignments:

1. Identify applications for the licenses mentioned below:
 - Salesforce
 - Salesforce Platform
 - Chatter
 - Marketing User