# Squad Delivery

June 2023





#### Understanding and articulating our value proposition around

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# **Squad Delivery**





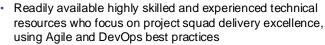
#### **Target Audience**

Senior IT and Operations Leaders



- · Do you struggle to find dedicated resources to deliver on your desired timelines?
- Do you face multiple unknowns about your project during the initial stages, making it challenging to plan and forecast at the beginning for the entire lifetime of the engagement?
- Is your organization struggling with all work falling on a single team, or using the same resources across multiple engagements or other obligations?
- Is your technology-based delivery approach making communication among team members across siloes, difficult and ineffective?
- Do you find that your delivery approach is stagnant and you are unable to adjust quickly and easily?
- Do you have many independent contractors? Are your teams focused on their tasks only and lack a collective goal of completion?
- Are you able to quantify the value of the work completed per week, and are results easily measurable?

#### How does CGI help the target audience address their challenges?



Client engagements benefit from self-organized squads who work together continuously, to deliver manageable packets of work, benefitting from continuous feedback loops and any resulting adjustments

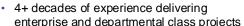
#### Project Squad Delivery enables organizations to:

- Partner with a CGI team that is fully engaged, collaborative, and accountable, with which it shares the common goal of delivering value
- Establish structure and prioritization, for an agile, consistent and measurable delivery
- Support variability of demand and skills by drawing on a pool of resources of more then 2000 Canadian members

#### What value does CGI's offer bring to target 4 audience?

- Flexible, outcome-driven Engagement Model
- Empowered project team members, which fosters customer intimacy, drives efficacy and outcomes
- Global, diverse presence of trained and certified Scrum Masters, Agile coaches and Agile Project Managers
- A culture of ownership and accountability issues are owned and resolved by the whole team, with less hand-offs and more autonomy
- Squad members have defined capabilities, and their skills and knowledge are shared with other team members, resulting in an osmotic multifunctional team

#### What proof do we have?



- CGI has squads delivering successful engagements - we understand the risks and challenges of traditional delivery methods
- Converted 10+ managed services accounts to client-centric squad delivery

#### Client Success Examples

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- A manufacturer that is driving plant modernization through distributed deployment of new technology.
- A Toronto-based financial institution establishing a next generation data centre private cloud environment, to increase development and release velocity.

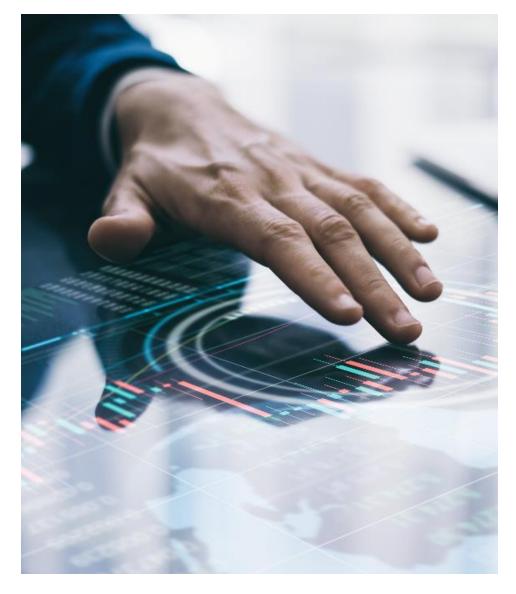
#### **CGI differentiators – Why CGI?**

- CGI Management Foundation foundational to our engagement model
- Shared goals and estimations for completion, with constant measurements providing early warnings and adjustment to priorities
- Simple pricing model based on constant run rate, making it easier to budget and forecast
- Deep, experienced-based understanding of agile delivery clients benefit from actionable insight
- Our sprint model facilitates greater visibility and insight into progress
- · We bring our own tools, reporting and governance, openly shared with our customers
- · Intimate engagement through delivery with our clients
- Automated and streamlined approach to delivery

**SERVICE DESCRIPTION**: An effective Delivery approach for the best results: more focus on business value and agility, increased accountability and productivity among the team members, and faster turn-around time to market.

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# Industry Trends



# **Squad Delivery Trends**



Improvement in processes by removing hand overs and driving continuous improvement.

**McKinsey** 



Good collaboration eliminates hats and roles from people working together on a common goal. What matters, is a good combination of skillset, a purpose and the will to make it happen.

**Agile Squads** 



What actually creates innovation is bringing together people with diverse knowledge and experiences. Nobody has all the answers anymore, but smart collaboration sparks those answers.

**Atlassian** 



Of organizations want to build a more peoplecentric culture, to elevate people's success and in turn, organizational success.

LinkedIn



Of companies satisfied with agile practices derive their satisfaction from increased collaboration.

State of Agile, 2022



Of digitally maturing companies use crossfunctional teams, compared with 71% of developing companies on the digital maturity spectrum and 55% of early-stage organizations.

Deloitte

5

Challenges that enterprises face while trying to deliver engagements using a traditional technologybased siloed approach.



Communication among team members across siloes is challenging and ineffective.



Struggle with initial plans and forecasts to cover the entire lifetime of the project.



Absence of team cohesiveness and a collective goal of completion.



There are too many hand-offs between employees and/or teams, resulting in a disjointed delivery result.



Employees focus only on their individual tasks at hand, and overall accountability is lacking from the team as a whole.



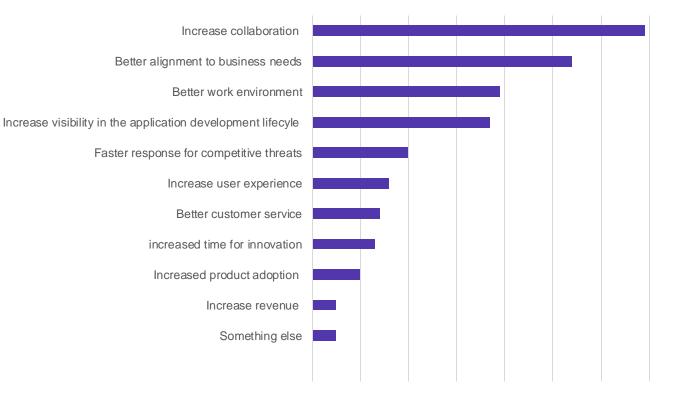
Lack of dedicated resources often impact the project delivery by desired timelines.

# Benefits realized by businesses in deploying Squad Delivery

High-performing Agile teams have people-centric values, clear culture, tools, and leadership empowerment. That means, that if Agile is done successfully, benefit accrues not just to the individuals involved, but to the entire organization. That is a powerful reason to invest, and organizations continue to do so.

Source: State of Agile Report, 2022





## Why customers trust us with Squad Delivery



Readily available highly skilled and experienced technical resources



Fully engaged, collaborative and accountable teams who focus on delivering value to the customer



Consistent and measurable outcomes



Our sprint model facilitates greater visibility and insight into project progress



Global, diverse presence of trained and certified Scrum Masters, Agile coaches and Agile Project Mangers

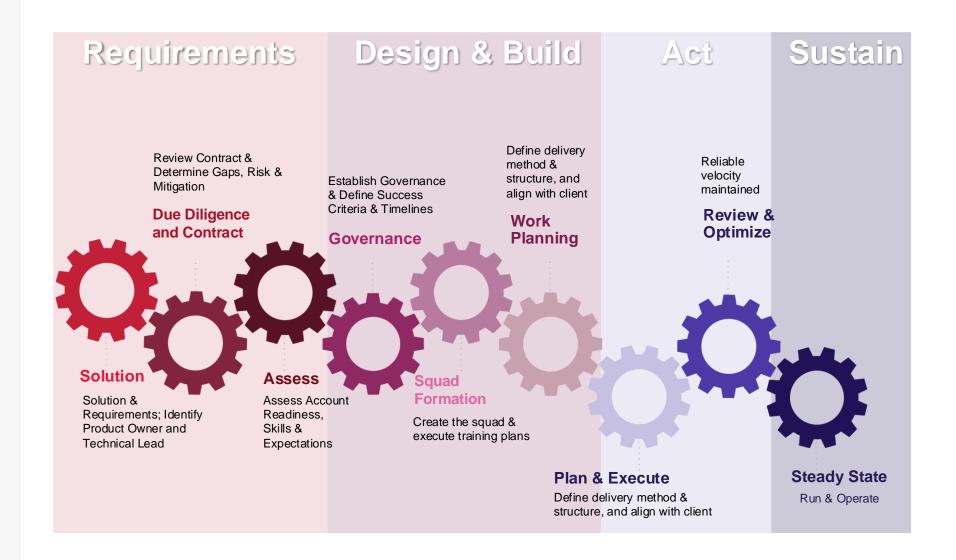


Flexible, outcome-driven Engagement Model

# Squad Delivery Framework

This framework is the foundation of our Squad Delivery model.

It is designed to establish the culture and processes required to achieve optimal and valuable outcomes.



### Requirements Phase

#### Offering

- Assign Product Owner and Technical Lead, and identify CGI sponsor
- Review requirements of the project or operational activity
- Understand business drivers, for both client and CGI, as well as current state of the environment
- Validate probability of accomplishing business drivers and identify any gaps

#### Due Diligence & Contract

- Review statement of work or contract
- Identify gaps and mitigation plans
- Confirm viable solution

#### Assess

- Determine account readiness for squad delivery, as well as level of understanding of Agile principles
- Identify any interdependencies
- Educate the account on squad delivery and Agile principles
- Identify skill requirements
- Document expectations
- Identify risks and mitigation plans

### Design & Build Phase

# Success Criteria & Governance

- Establish governance plan within squad, with client account team and with external client
- Complete RACI chart if required
- Create high level timelines
- Establish and secure agreement on measurable success criteria
- Understand what "value" means to the client

#### **Squad Formation**

- Secure squad members, assess skill levels and identify skill gaps.
- Determine how to address skill gaps, via recruitment or training

#### Work Planning

- Create Confluence page and Jira Project client spaces
- Determine the best framework and structure to support the project
- Build the backlog, create work definitions and epics, and begin to create user stories
- Define sprints or backlog, and determine high level timelines
- Define, document and seek agreement on progress reporting structure.

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### Act & Sustain Phases

#### Plan & Execute

- Create ceremonies daily stand-ups, sprint planning, sprint reviews and or backlog refinement
- Execute and update assigned user stories
- Create and execute test cases
- Deliver progress reports, as per plan

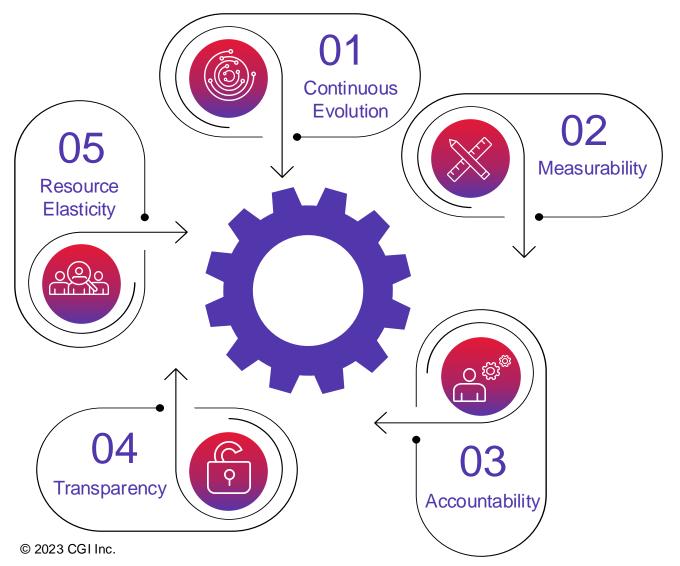
#### Review & Optimize

- Provide input and feedback for next sprints
- Adjust plans to account for any feedback received for previous sprints
- Review test results and perform remediation activities
- Measure releases against success criteria
- Deliver progress reports, as per plan

#### **Steady State**

- Establish and execute any operational support requirements
- Identify and implement required RU changes

# An uncomplicated, highly effective engagement model



#### **01** Continuous Evolution

Sprint planning, delivery and reviews drive continuous evolution and adaptability in execution

#### **02** Measurability

Easily measure levels of success at any time

#### **03** Accountability

Less hand-offs, more autonomous, independent behavior from the team as a whole

#### **04** Transparency

Great visibility and insight into progress

#### **05** Resource Elasticity

A team of professionals with the necessary skills and expertise to delivery the project or service

A collaborative & flexible approach to pricing

**PREDICTABLE SPRINT-BASED** °S ° **FLEXIBLE** 

02

#### **Targets Per Sprint**

Defined capacity and throughput targets (completed stories, story points, or a combination)

03

#### **Adaptive**

An approach that can easily adapt to other preferred pricing models including T&M, unit based and fixed price.

01

**Price Per Sprint** 

A linear cost for each sprint

duration (typically 2-3 weeks)

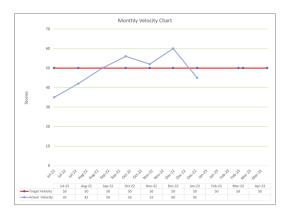
# Squad Delivery In Action









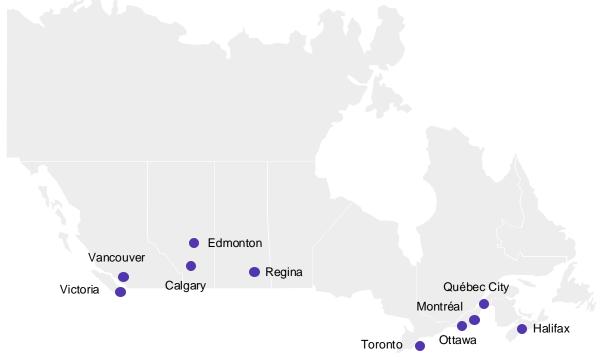




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### Over 80% of our Clients are in the Cloud

#### GLOBAL SCALE. PROXIMITY TO CLIENTS. PROXIMITY TO TALENT SOURCES.



- **Partnerships**















- 10M+ citizen interactions to address COVID concerns through cloud-enabled, digital assistants
- 180,000 annual contacts via the Cloud Contact Centre solution
- \$100M+ in benefits paid out to citizens affected by the pandemic
- 250,000 users migrated to Cloud
- 60+ Data center migrations to Cloud since 2014
- The first Private Azure stack in Canada -Deployed and operated
- The first dual cloud payment bank processing in Canada

Trained Cloud Professionals

### Why clients choose to work with CGI?

We help organizations with their entire cloud journey and beyond, in service of something bigger – a modern and resilient technology supply chain powering organizational agility

**INSIGHTS** 

ACCELERATION

SCALE



#### Insights and delivery excellence

- 45 years of industry and technology insights
- Highest quality levels (95%)
- Highest Client Satisfaction scores (9.2)
- Industry trends & clients' business / IT priorities (VoC)
- Global scale, local relationships



#### Cloud 'smart' approach

- Cloud, where and when it makes sense
- Established and proven Cloud Migration Factory
- Proven CGI IP solutions and best practices as accelerators
- End-to-end business focus in CGI Cloud solutioning vs. individual task delivery



#### Deep client knowledge

- Intimate understanding of the technology our clients use in their industries.
- Building and managing Client's large scale complex applications and data

# Case Studies

#### **CASE STUDY**

# iA Financial Group engages in a risk-sharing program with CGI to accelerate IT innovation

CGI has been working as a key IT partner with the iA Financial Group (iAFG) for over two decades. At the core of CGI and iAFG's successful technology partnership is a set of digital transformations programs to help the company deliver modern, secure, and innovative services that bring true value to its 4 million clients and 25,000 advisors.

#### Value delivered

Since June 2020, CGI supported iAFG with up to 12 squads simultaneously, mobilizing more than 150 consultants, to deliver more than 420 sprints.

#### iAFG was able to achieve:

- Better control over software development expenses through iterative, value-based billing
- Successful delegation of capacity management thanks to Agile Squads taking on risk and aware of potential penalties.
- Increased business agility with teams better responding to market changes
- Digital transformation acceleration





Software development, application migration

Countries: Canada, US Industry: Insurance and wealth management

#### **CASE STUDY**

# Desjardins secures market position through innovative services delivered faster with CGI Agile Squads

CGI has been a key IT partner of Desjardins for 25 years. What started as a payroll contract quickly evolved into consulting services for strategic projects. CGI works on Desjardins' modernization and digital transformation initiatives, which includes development of applications and APIs.

#### Value delivered

CGI has more than 450 active members deployed at Desjardins, including 19+ Agile Squads. Our strategic collaboration has resulted in:

- Better positioning of Desjardins in the wealth management market through innovative products
- Rapid product delivery with less flaws thanks to high quality metrics during development
- 3,500+ legacy applications migrated
- Cost and throughput predictability on all application migration and software development projects





Software development, application migration

Country: Canada Industry: Insurance and wealth management, Banking

# Insights you can act on

Founded in 1976, CGI is among the largest IT and business consulting services firms in the world.

We are insights-driven and outcomes-based to help accelerate returns on your investments. Across hundreds of locations worldwide, we provide comprehensive, scalable and sustainable IT and business consulting services that are informed globally and delivered locally.

cgi.com

