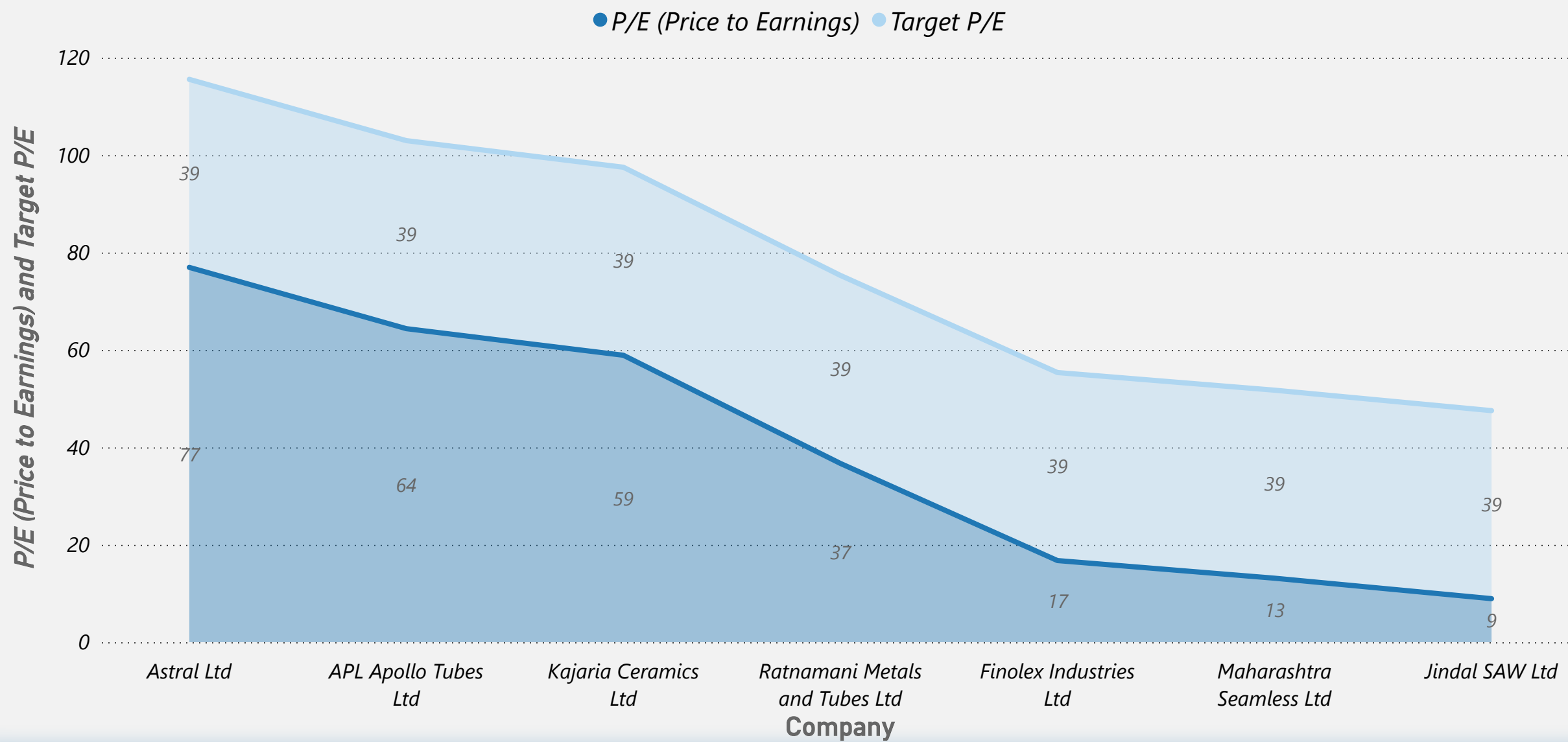
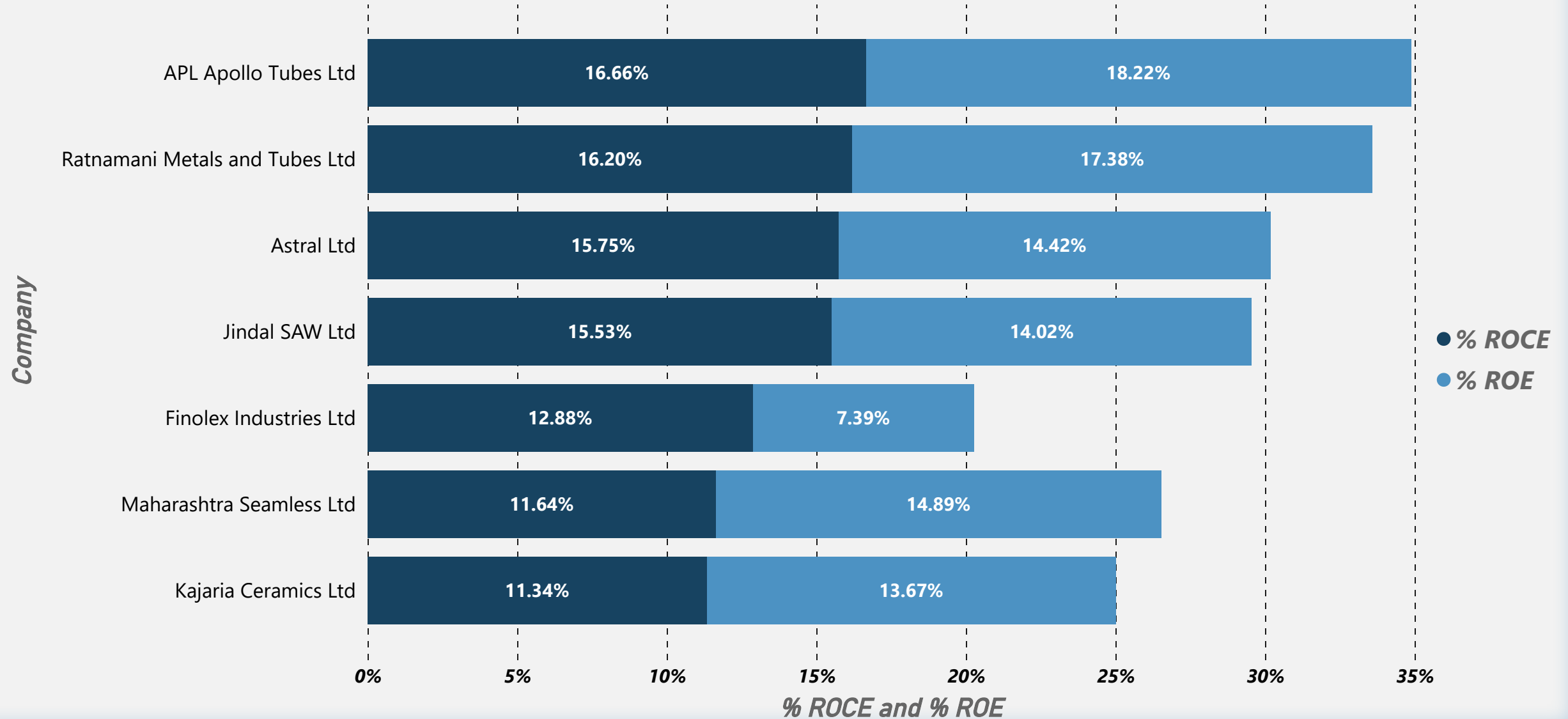


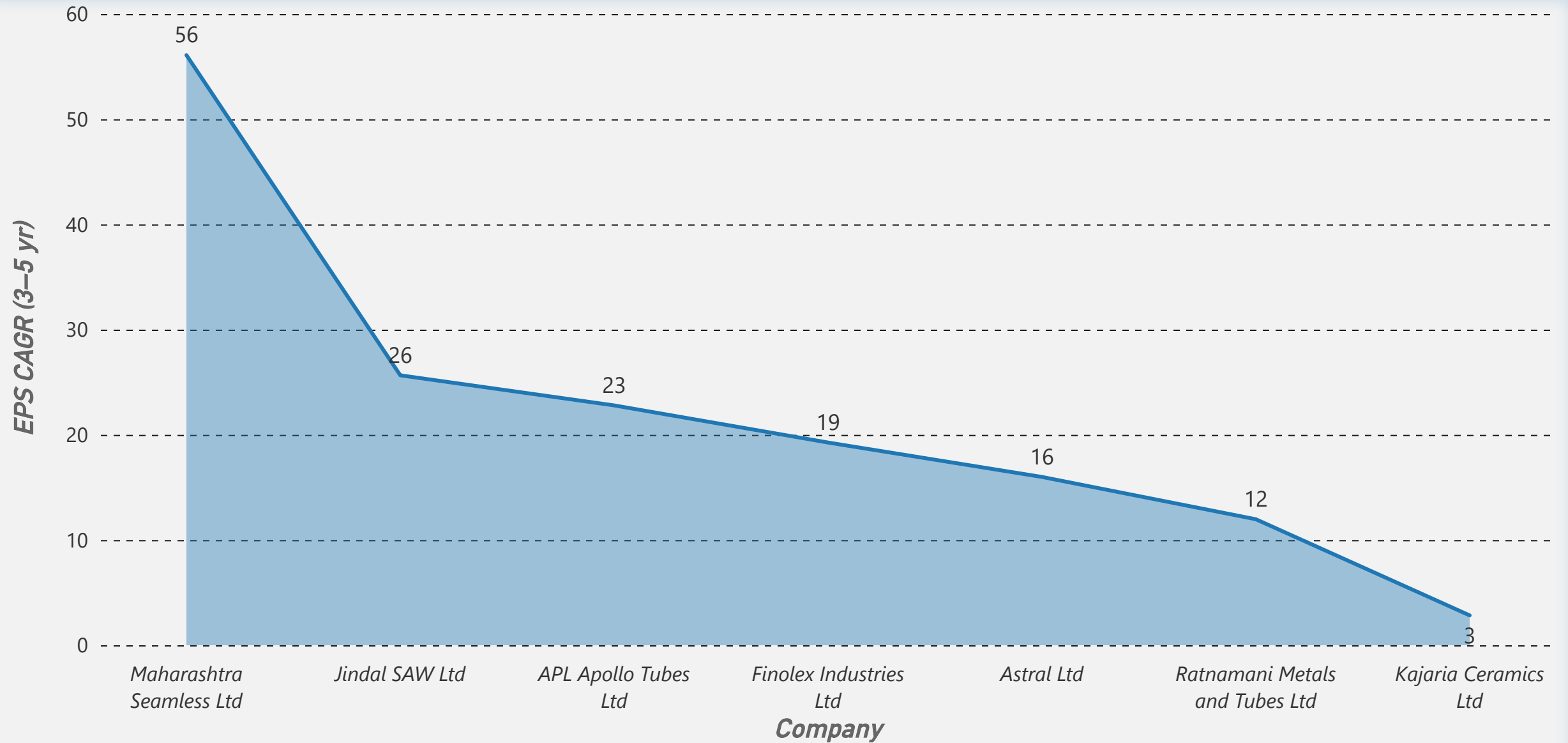
P/E Ratio vs Target P/E Ratio



% ROCE Vs % ROE



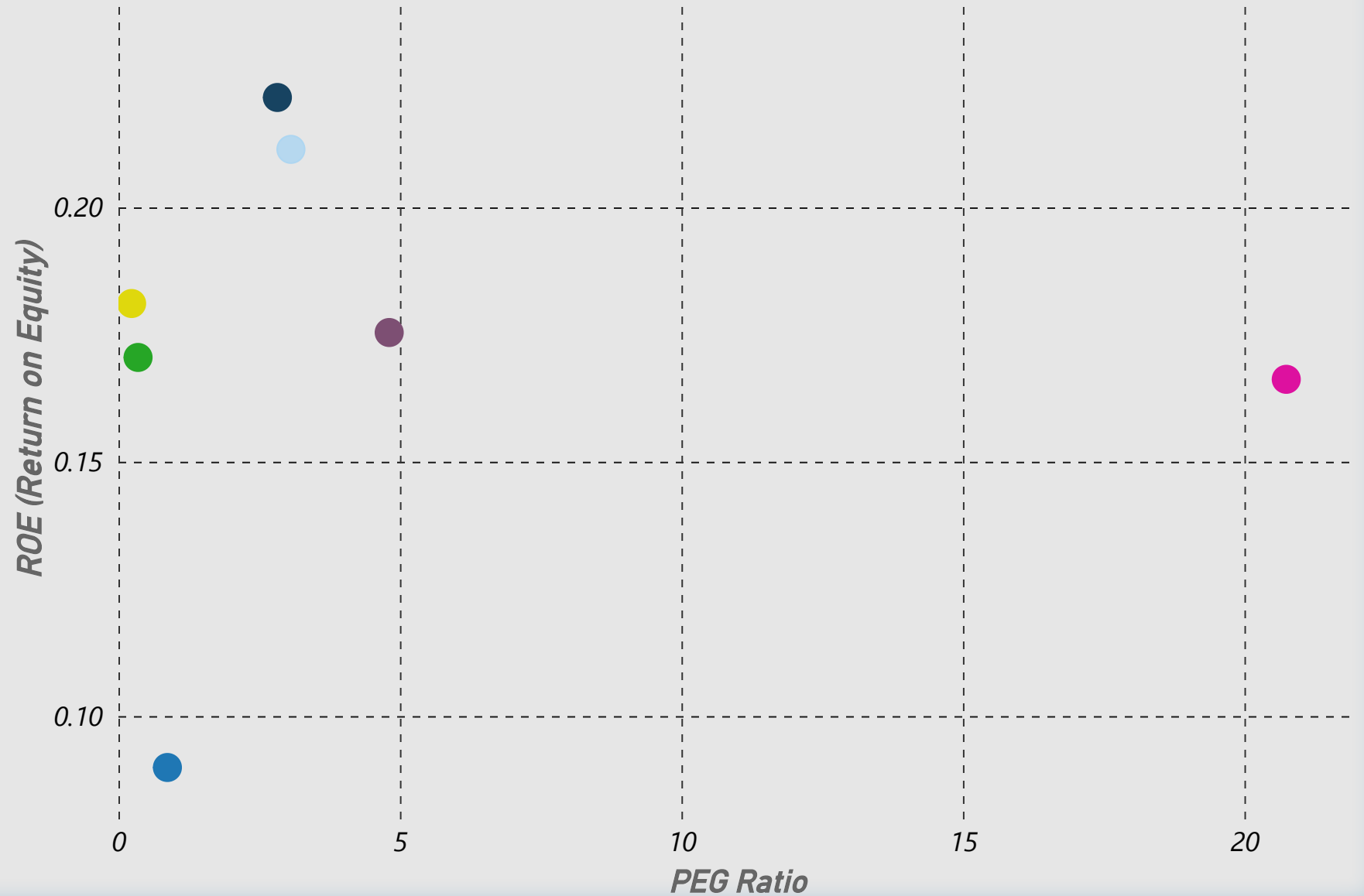
EPS CAGR (3–5 yr)



PEG Ratio Vs ROE Ratio

Company's

- APL Apollo Tubes Ltd
- Astral Ltd
- Finolex Industries Ltd
- Jindal SAW Ltd
- Kajaria Ceramics Ltd
- Maharashtra Seamless Ltd
- Ratnamani Metals and Tubes Ltd



Key Financial Metrics

₹ 165.51K

Market Cap.

₹ 6.87K

Total Debt Cr

₹ 9.64K

EBITDA

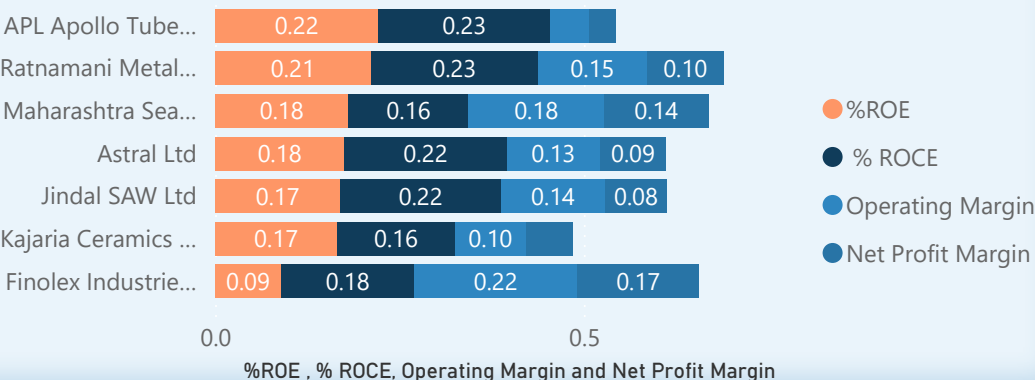
1.01

Debt to Equity

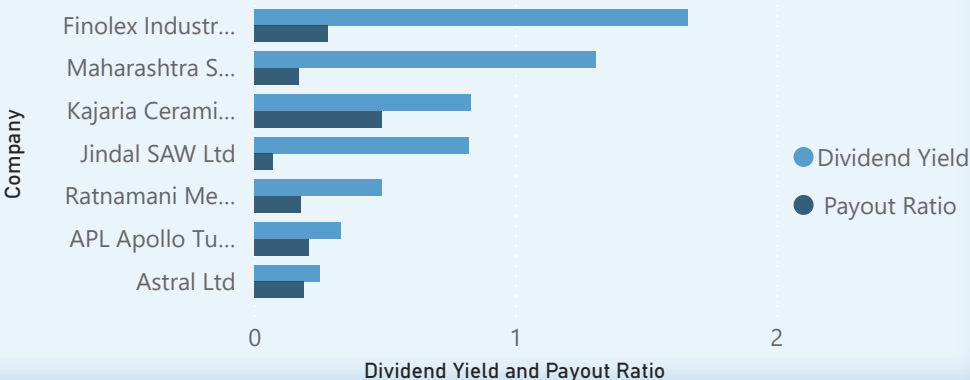
68.24%

Net Profit Margin

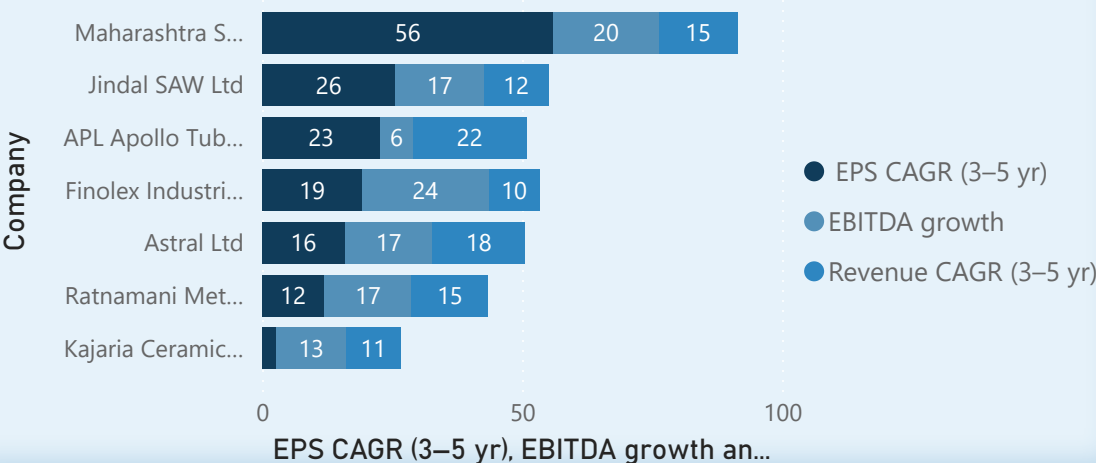
Profitability Ratios



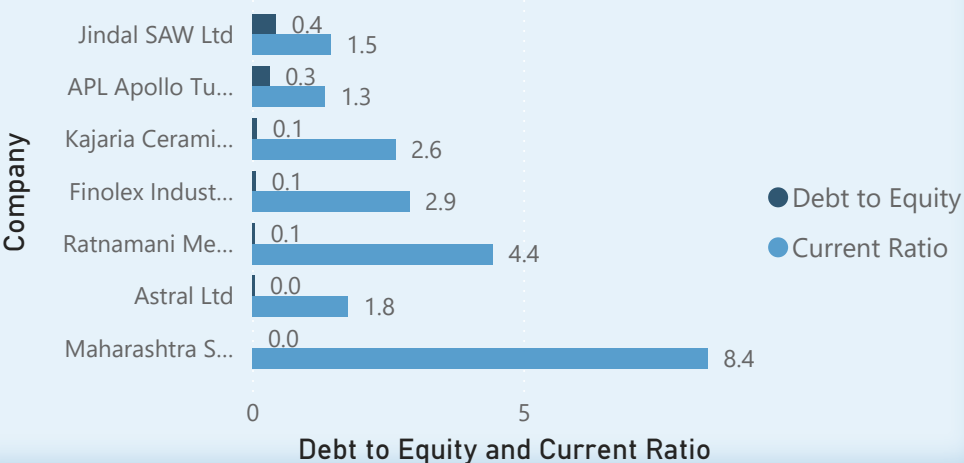
Dividend Indicators



Growth Ratios



Leverage Ratios



APL Apollo Tubes Ltd

Astral Ltd

Finolex Industries Ltd

Jindal SAW Ltd

Kajaria Ceramics Ltd

Maharashtra Seamless Ltd

Ratnamani Metals and Tubes Ltd

Beta for Volatility of Stock

Stock Name

APL Apollo Tubes Ltd

Astral Ltd

Finolex Industries Ltd

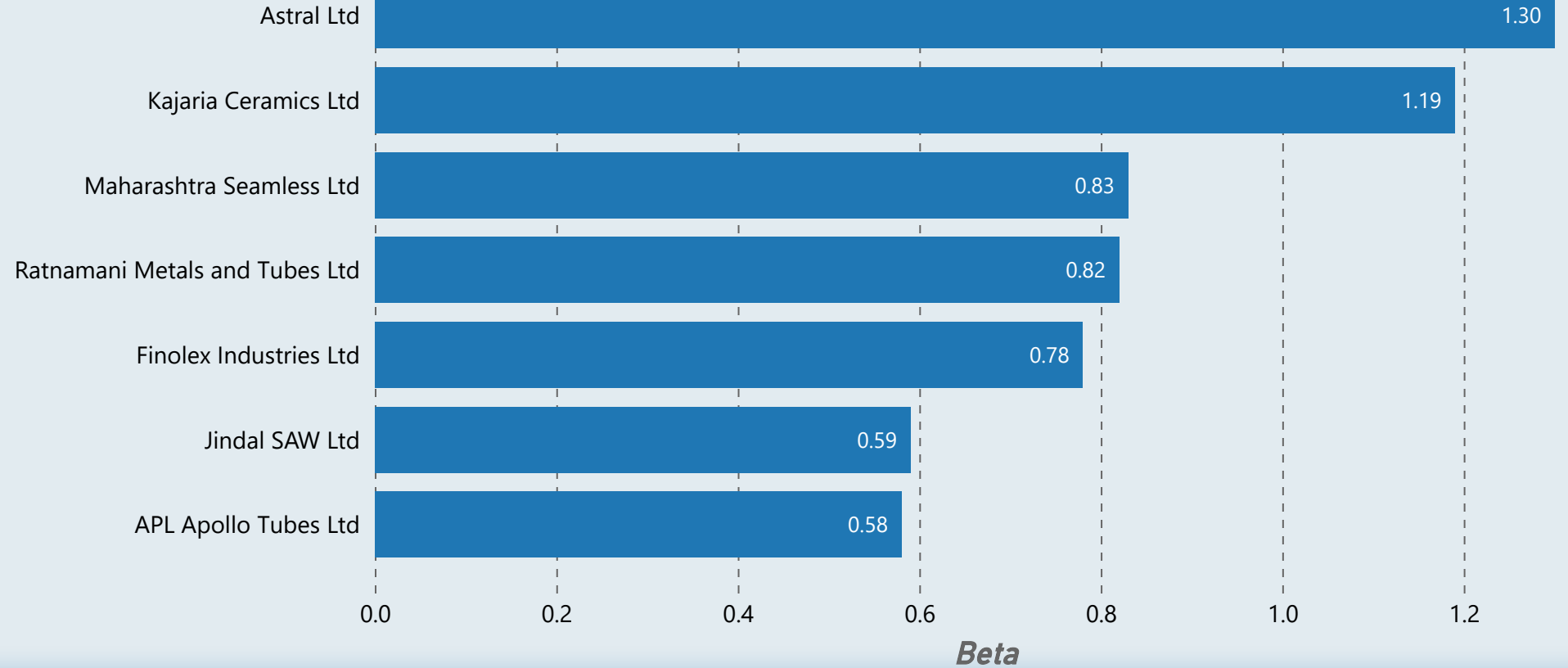
Jindal SAW Ltd

Kajaria Ceramics Ltd

*Maharashtra Seamless
Ltd*

*Ratnamani Metals and
Tubes Ltd*

Stock Name



Less volatile than market

Suggestion By Beta

Piotroski Score for financial health

Stock Name ✓

APL Apollo Tubes Ltd

Astral Ltd

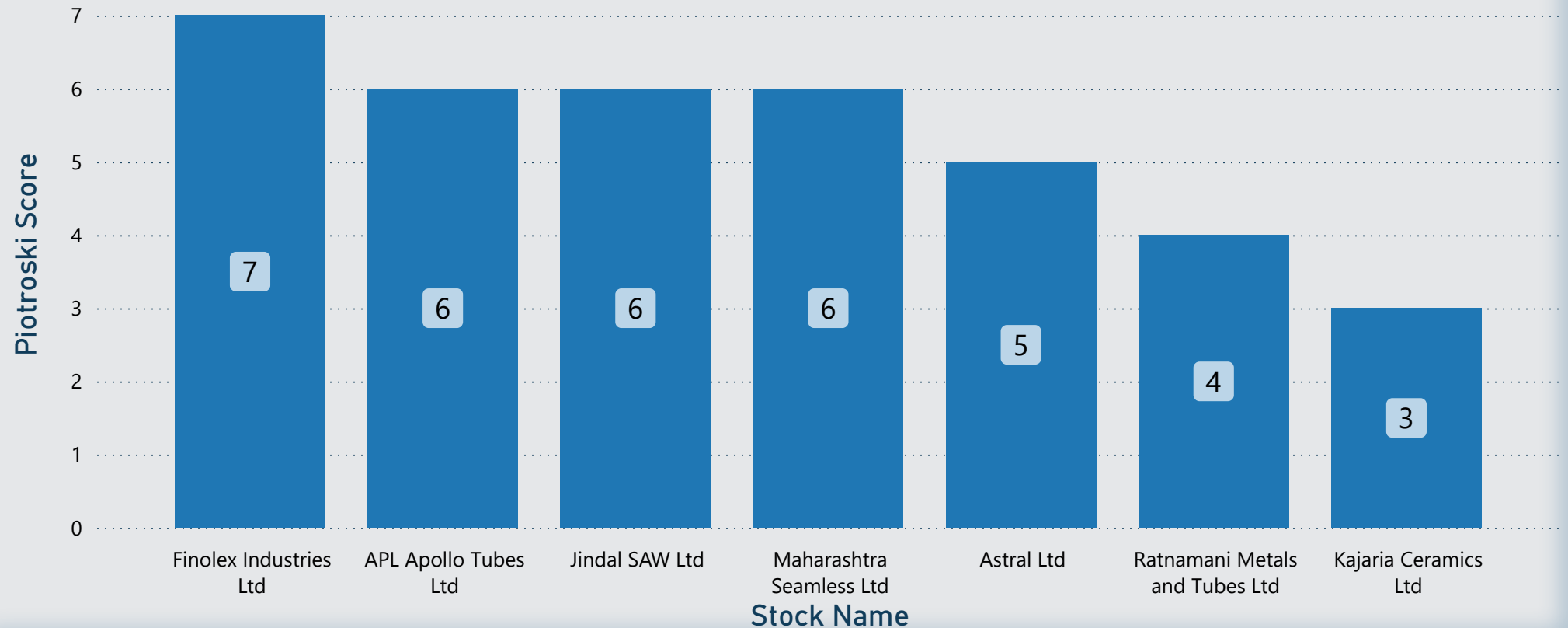
Finolex Industries Ltd

Jindal SAW Ltd

Kajaria Ceramics Ltd

Maharashtra Seamless Ltd

Ratnamani Metals and
Tubes Ltd



Average financial position

First Suggestion By Piotroski Score

Graham Number vs Market Price

Stock Name

APL Apollo Tubes Ltd

Astral Ltd

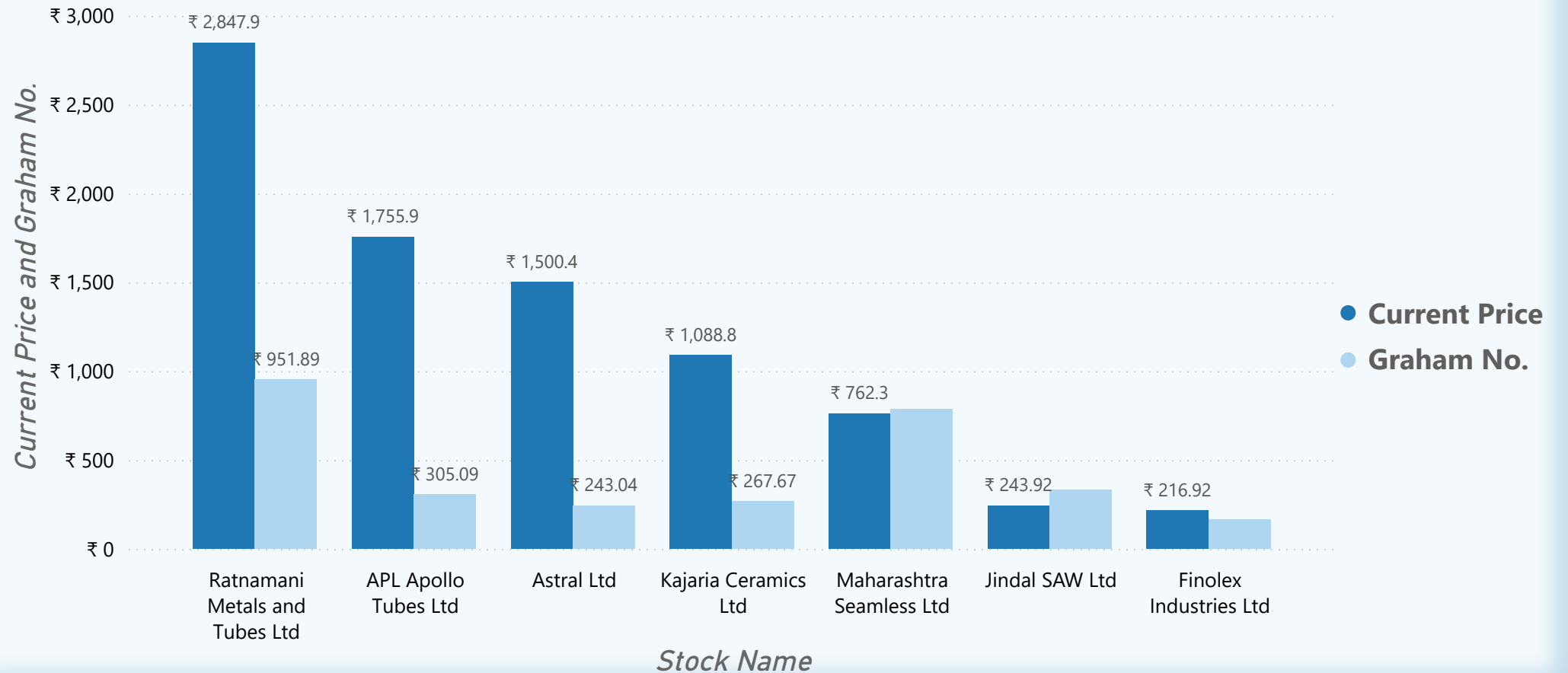
Finolex Industries Ltd

Jindal SAW Ltd

Kajaria Ceramics Ltd

Maharashtra Seamless Ltd

Ratnamani Metals and
Tubes Ltd



Overvalued

Suggestion By Graham No.

Promoters Holding

Stock Name

APL Apollo Tubes Ltd

Astral Ltd

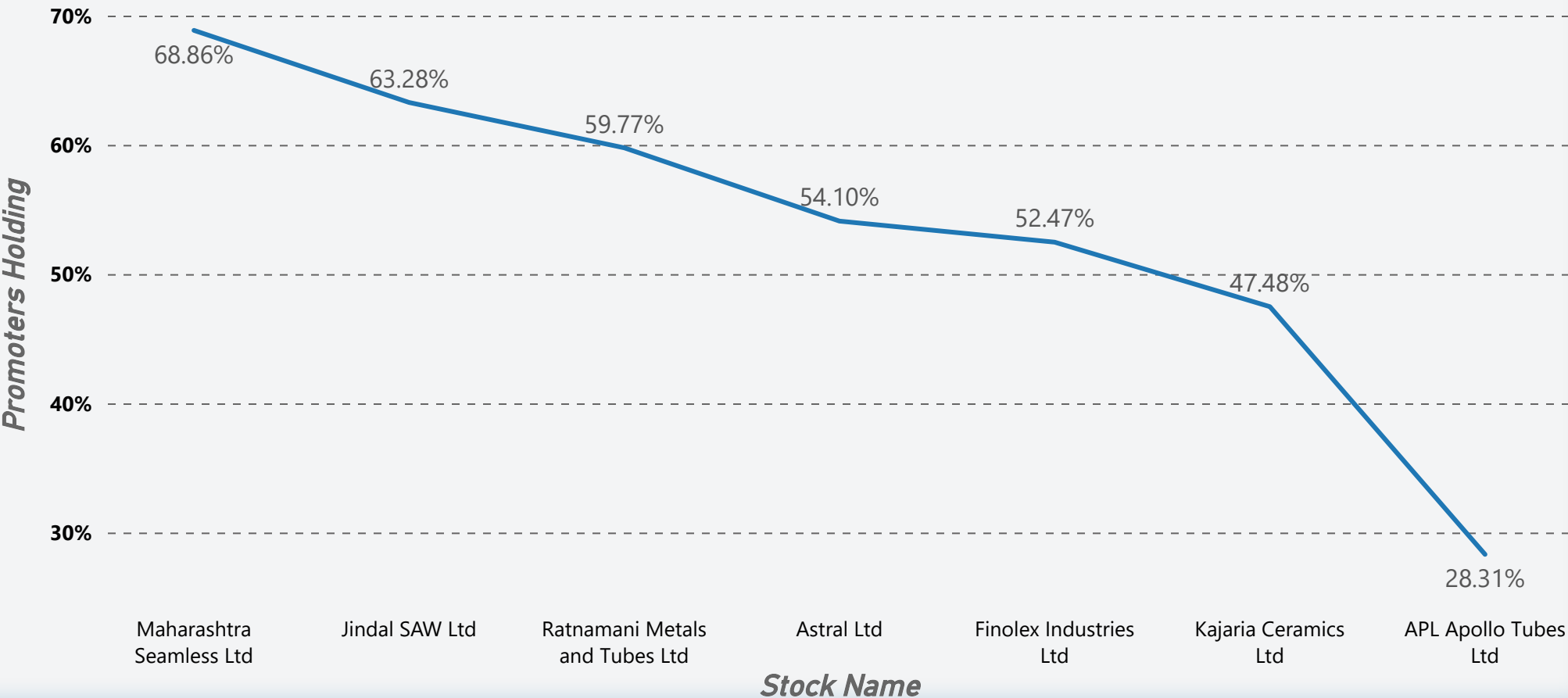
Finolex Industries Ltd

Jindal SAW Ltd

Kajaria Ceramics Ltd

Maharashtra Seamless Ltd

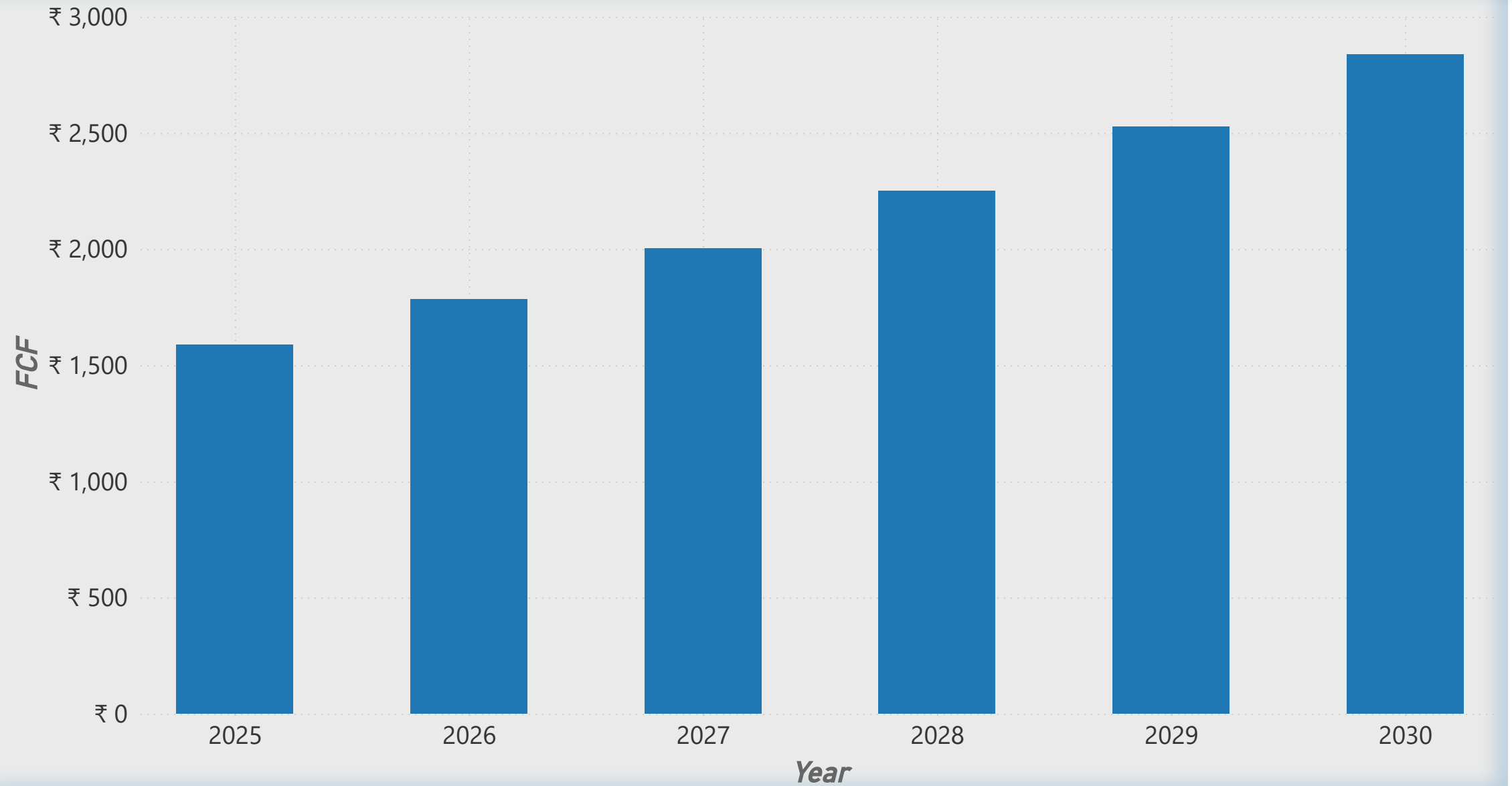
Ratnamani Metals and
Tubes Ltd



Average

First Suggestion By Promoters Holding

Projected FCF over 5 years of Jindal SAW Ltd (2025-2030)



DCF Valuation (Jindal SAW Ltd)

11.80K

Total PV of FCF

35.36K

Enterprise Value (EV)

31.31K

Equity Value

63.71

Shares Outstanding

23.56K

PV of Terminal Value

4.05K

Net Debt

₹ 491.42

Fair Value/Share

₹ 243.92

Current Value

P/E-Based Valuation

Company 

APL Apollo Tubes Ltd

Astral Ltd

Finolex Industries Ltd

Jindal SAW Ltd

Kajaria Ceramics Ltd

Maharashtra Seamless Ltd

Ratnamani Metals and
Tubes Ltd

241.01
EPS (Projected)

270.20
Target P/E

₹ 8.42K
Current Price

₹ 9.30K
Fair Price

₹ 886.85
GAP

Buy
Suggestion

EV/EBITDA Valuation (Enterprise Valuation)

Company 

APL Apollo Tubes Ltd

621.40
EBITDA

6.49K
Equity Value

6.21K
EV

17.34K
Market Cap

Astral Ltd

15.93
No. of Shares

-275.17
Net Debt

514.11
Cash

-681.37
Gap

Finolex Industries Ltd

Jindal SAW Ltd

Kajaria Ceramics Ltd

Maharashtra Seamless
Ltd

Ratnamani Metals and
Tubes Ltd

1.09K
Current price

407.43
Fair Price

Sell
Suggestion

Book Value-Based Valuation

Company

APL Apollo Tubes Ltd

Astral Ltd

Finolex Industries Ltd

Jindal SAW Ltd

Kajaria Ceramics Ltd

Maharashtra Seamless Ltd

Ratnamani Metals and
Tubes Ltd

6.56
Target P/B

178.43
Book Value

₹ 243.92
Current Price

₹ 926.58
Gap

₹ 1.17K
Fair Price

Buy
Suggestion