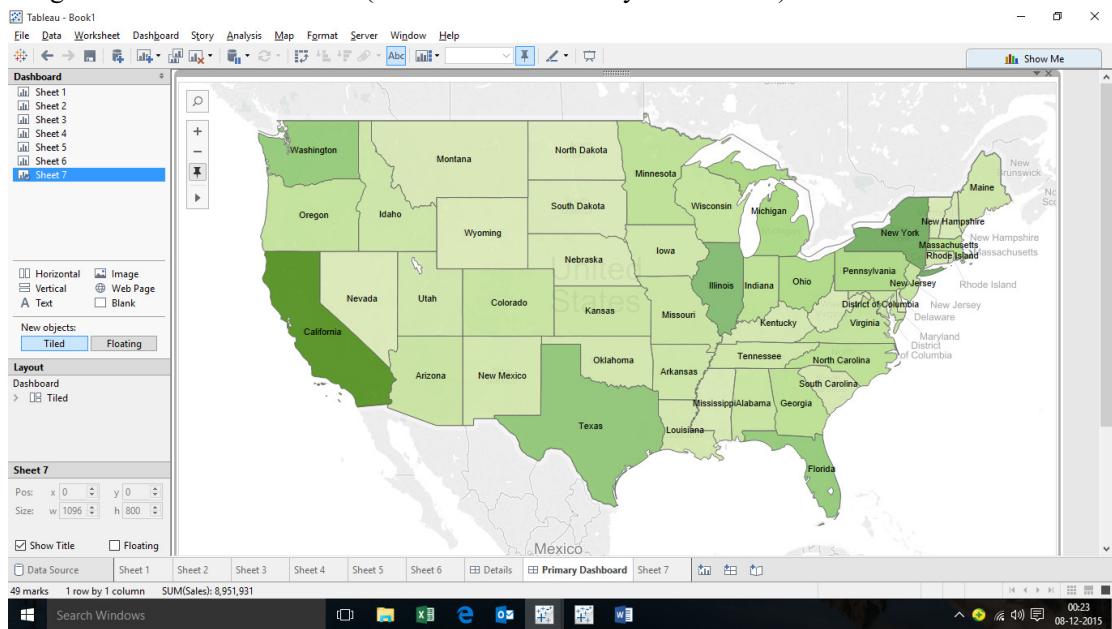


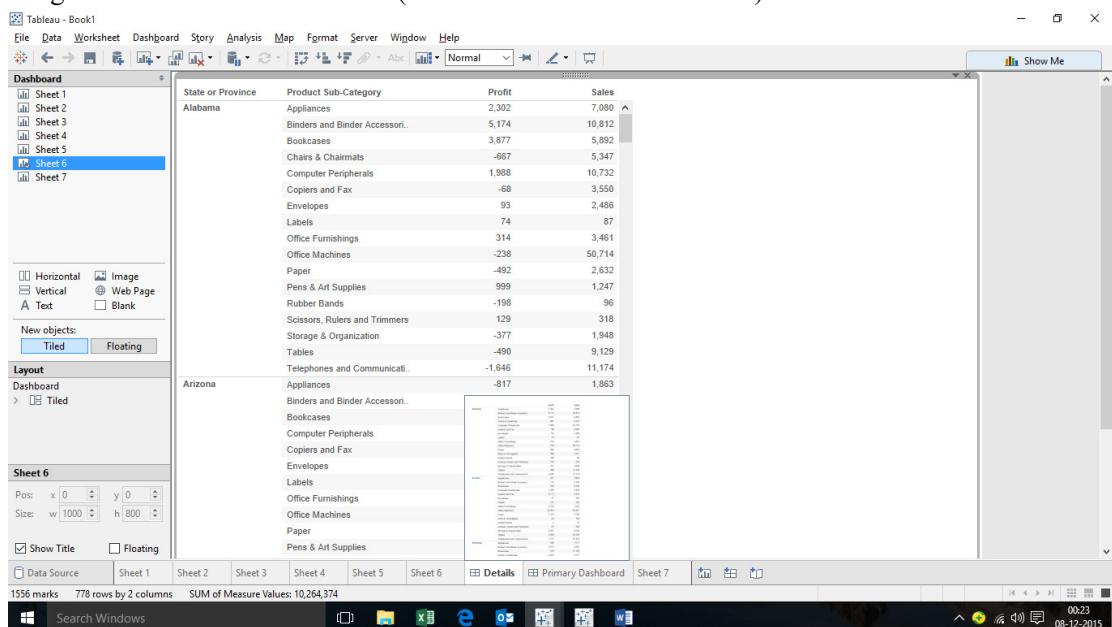
# Actions

## Filter Actions

1. Create Filled Map (State or Province)
2. Sales to Colors
3. Drag this Sheet to a Dashboard (Name This as “Primary Dashboard”)



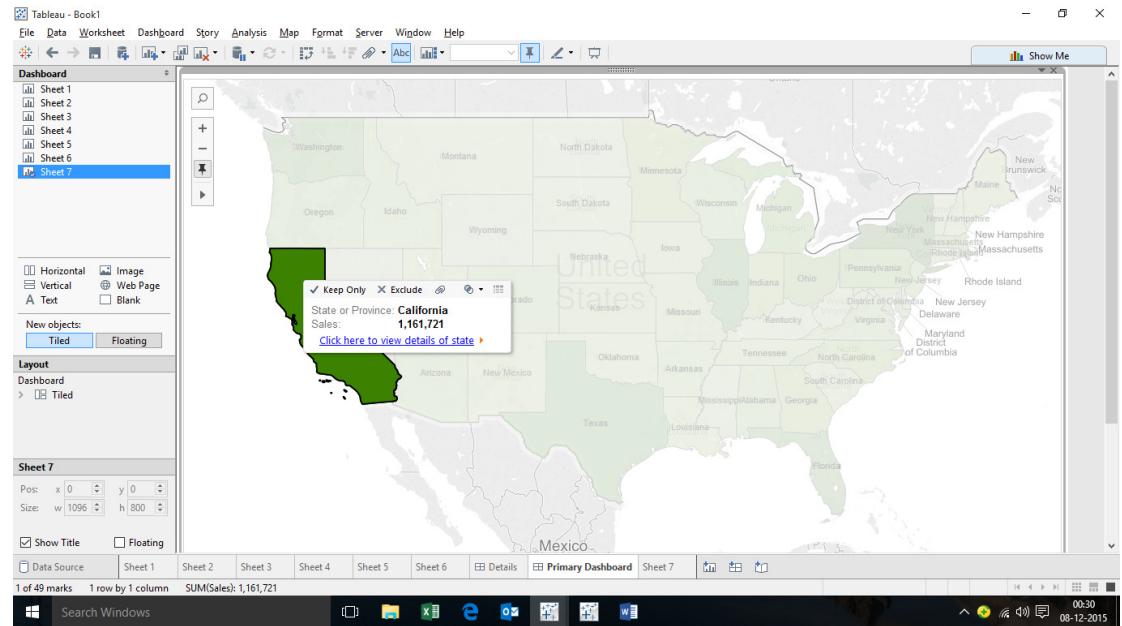
4. Create Cross Tab State , Product Sub-Category , Sales & Profit
5. Drag The Cross Tab to Dashboard (Name the Dashboard “Details”)



6. Objective is to create Drill down Filtering Actions. When Clicked on “Texas” Should automatically show details pertaining only to Texas.
  - a. In Main Menu “Dashboard” → Actions→Add actions→Filter
  - b. Name The Action as you would like to see”Click here to View details of State”

- c. Source Sheet → “Primary Dashboard” → Select the relevant Sheet → Run Action on – Menu
- d. Target Sheet → “Details (Dashboard) → Select relevant Sheet → Leave the Filter → Target Filters – All Fields.
- e. Click Ok
- f. Test the Filter action By hovering around the State Dashboard and click on any state. You shall find a URL appearing “Click here to View details of State”. Upon clicking the URL, shall navigate to the details dashboard showing only the required details.

From



To

