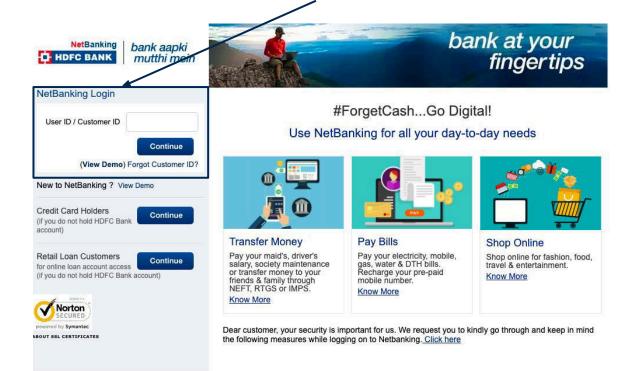




### **HDFC Remittance Instructions**

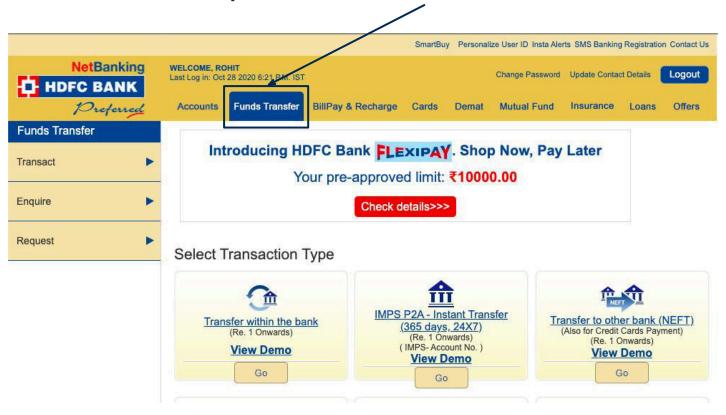
Transfer money easily to your Vested account.

#### Step 1: Log in to the <u>HDFC NetBanking portal</u>.



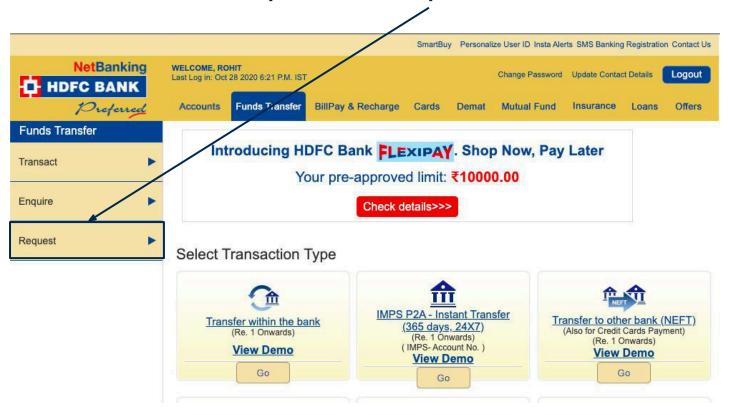


#### Step 2: Select "Funds Transfer".





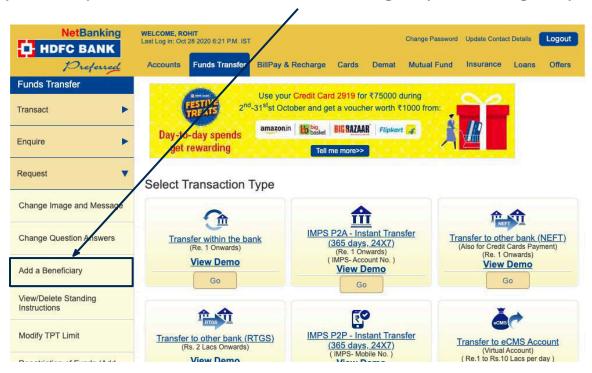
#### Step 3: Select "Request".





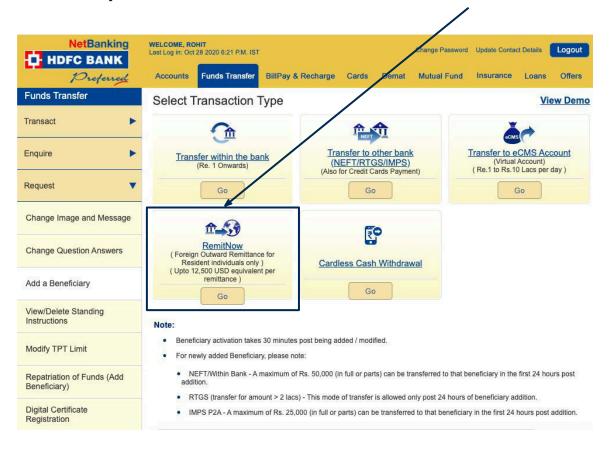
#### Step 4: Select "Add a Beneficiary".

Note: This is a one-time process if you are funding through HDFC NetBanking for the first time. If you have previously transferred with HDFC NetBanking, skip this and go to page 14.





#### Step 5: Scroll down and select "RemitNow".





### Step 6: Add beneficiary details (refer to next page).

Note: Fields marked \* are mandatory.

NetBanking  HDFC BANK	WELCOME, ROHIT Last Log in: Feb 18 2021 7:02 P.M. IST		Change Passwor	d Update Contact Details	Logout
Preferred	Accounts Funds Transfer	BillPay & Recharge Cards	Demat Mutual Fund	Insurance Loans	Offers
Funds Transfer	Add a Beneficiary -	Foreign Outward Ren	nittance		
Transact					
Enquire	Transaction Type	Foreign Outward Remittance			
	*Beneficiary Name				
Request ▼	*Beneficiary Address				
Change Image and Message	*Country	UNITED STATES	•		
Change Question Answers	*Currency	USD-US DOLLARS	<b>•</b>		
Add a Beneficiary	*Beneficiary Contact Number				
View/Delete Standing	*Beneficiary Bank Name				
Modify TPT Limit	*Beneficiary Bank Address				
	*Enter Beneficiary Account No				
Repatriation of Funds (Add Beneficiary)	A 2 0 2000 252 1 0				
Digital Cartificate	*Re- Enter Beneficiary Accoun	t No			



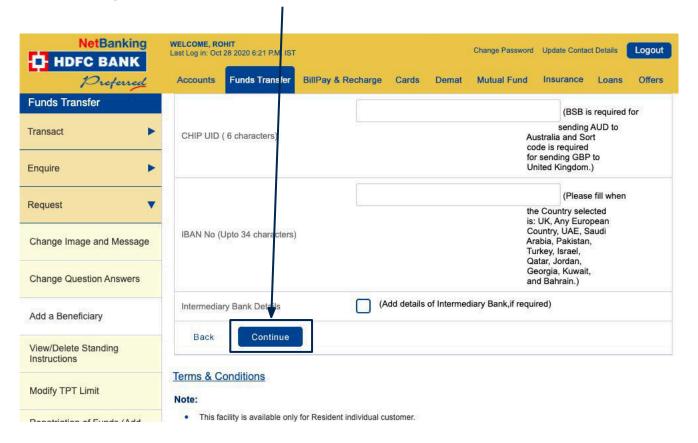
#### Beneficiary details

- Beneficiary Name: DriveWealth
- Beneficiary's Address: 7697 Bernardo Course, Suite 887, Carmellastad, MD, 33487
- Country: USA
- Currency: USD
- Beneficiary Contact Number: 8004612680
- Bank Name: JPMorgan Chase Bank National Association
- Beneficiary Bank Address: 383 Madison Ave, New York, NY, 10017
- Beneficiary Account Number: 8506768041
- SWIFT Code: CHASUS33
- ABA#: 021000021 (or routing number)
- Please keep the CHIP UID and IBAN No. fields blank.

Note: <u>DriveWealth</u> is the broker partner that Vested has partnered with.

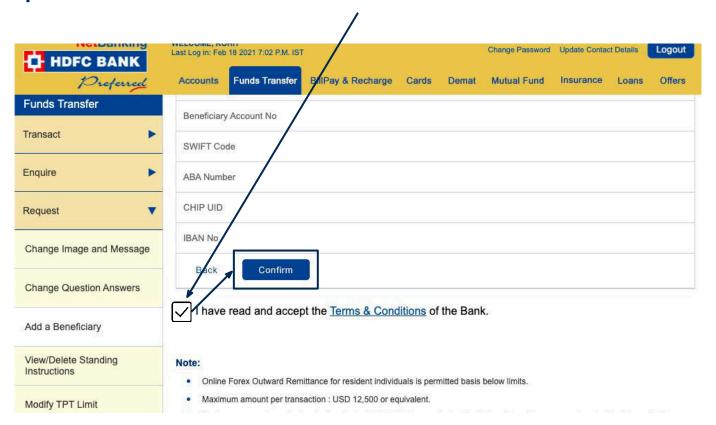


#### Step 7: Select "Continue" once all details are filled.



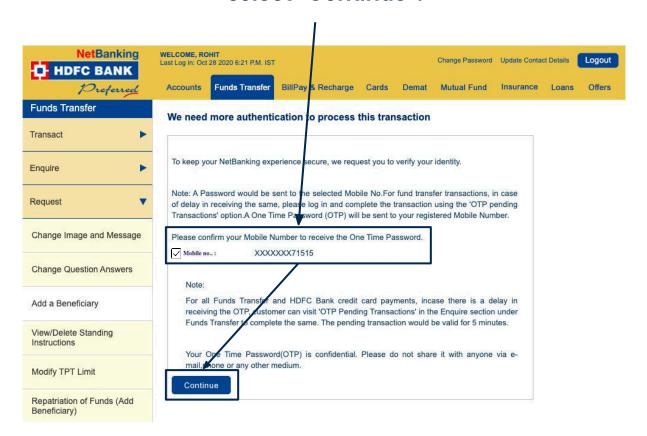


#### Step 8: Check the "Terms and Conditions" box and select "Confirm".



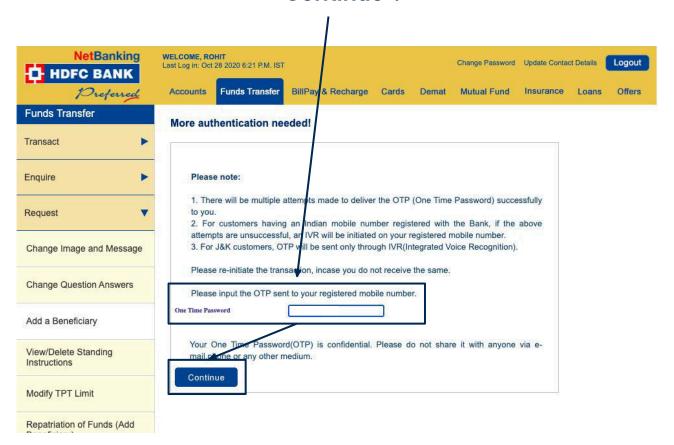


# Step 9: Check the box to confirm your registered mobile number is correct and select "Continue".





## Step 10: An OTP will be sent to your mobile number. Enter the OTP and select "Continue".



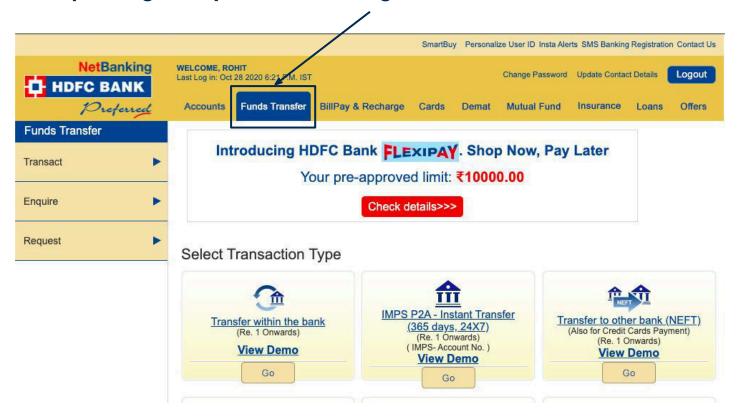


It will take ~1 hour for the beneficiary to be added to your account.



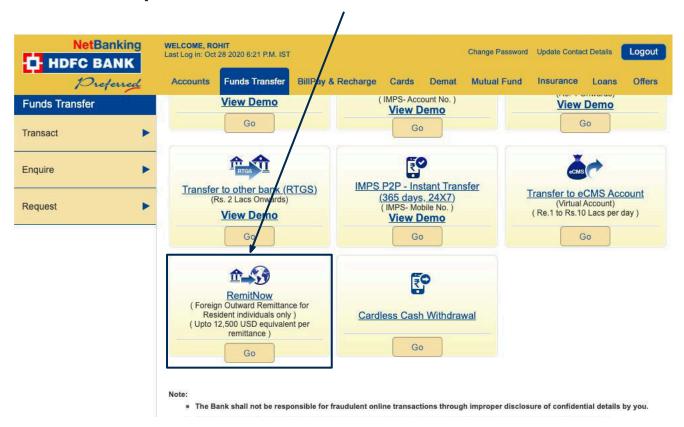


#### Step 11: Log in to your NetBanking and select "Funds Transfer".





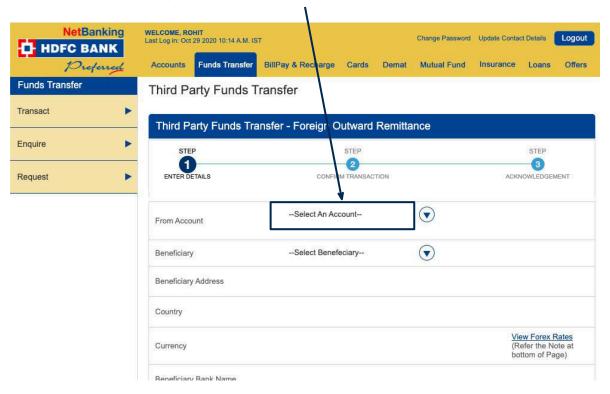
#### Step 12: Scroll down and select "RemitNow".





#### Step 13: Under the account dropdown, select your personal bank account.

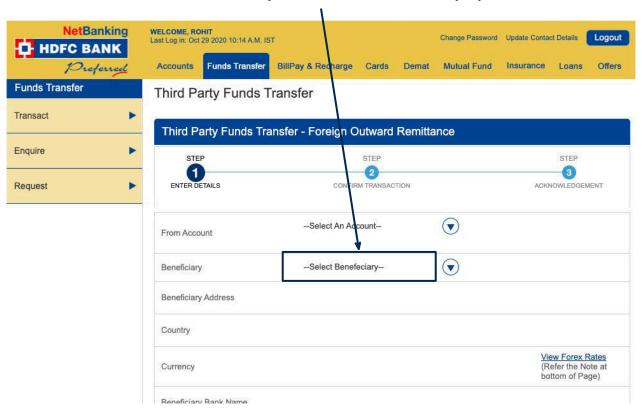
(Note: The name on your selected bank account should be an exact match with your Vested account. Please contact us at <a href="mailto:help@vestedfinance.co">help@vestedfinance.co</a> if the information does not match)





#### Step 14: Select DriveWealth as the beneficiary.

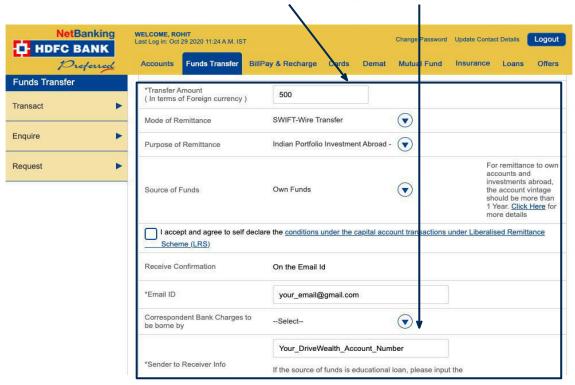
Note: The beneficiary details will be auto-populated.





#### Step 15: Enter the rest of the details (refer to next page).

Note: You will find your dynamically generated Drivewealth Account number on the next page of this PDF, alternatively you can also find it under the profile section in the Vested product



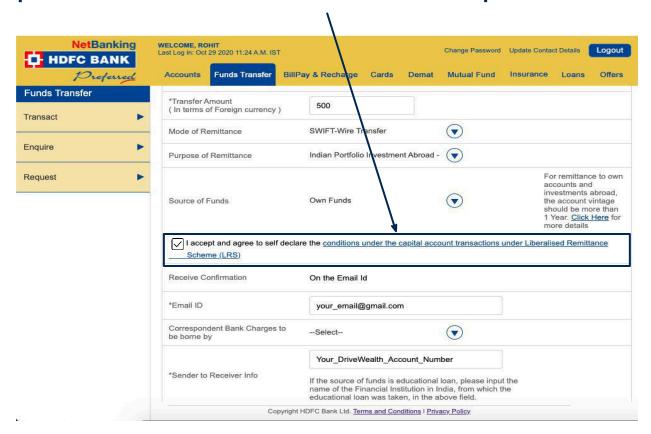


#### Other details

- Transfer Amount: The amount you wish to transfer in USD
- Purpose of Remittance: Indian Portfolio investment Abroad in equity shares (Important!)
- Source of Funds: Own Funds
- Correspondent Bank Charges to be borne by: Self (Important! If you select "beneficiary", you will end up paying more with intermediary bank fee)
- Sender to Receiver Info: VTJM000001

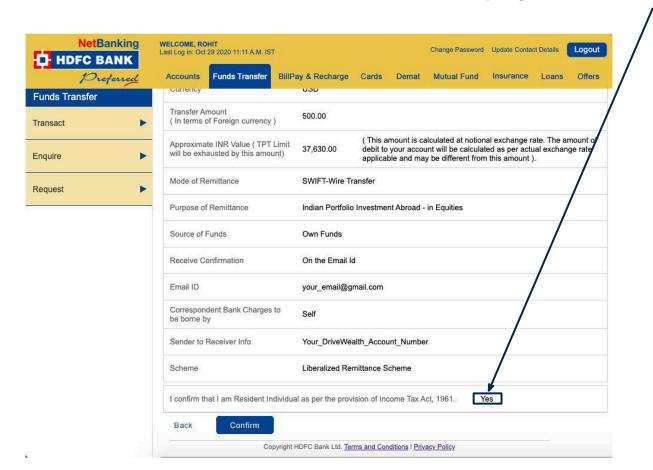


#### Step 16: Check the self declaration box to accept the conditions.



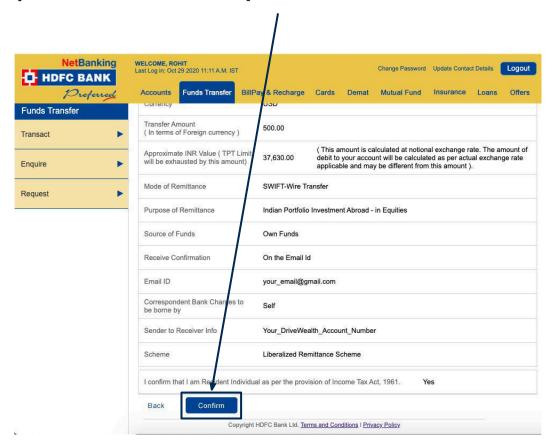


#### Step 17: You will be redirected to the confirmation page. Select "Yes".



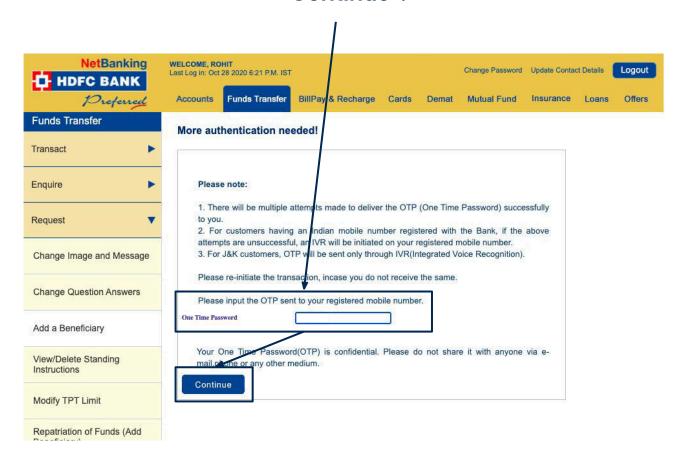


#### Step 18: Once done, verify details and select "Confirm".





# Step 19: An OTP will be sent to your mobile number. Enter the OTP and select "Continue".





# Step 20: Send us the transaction confirmation PDF sent to your email by HDFC Bank.

Upload this PDF to the Transfer section of the Vested app.

Alternatively, you can forward it to us at <a href="mailto:deposits@vestedfinance.co">deposits@vestedfinance.co</a>.

```
HDFC BANK

CIN Number: 16592088194FFLC020018

Notification (Transmission) of Original sent to SWIFT (ACK)

Priority/Delivery
Nessage imput References 100 12022HDFCINBBAXXXX432333805

SWIFT Input Post Number 100 12022HDFCINBBAXXXX432333805

SWIFT INPUT BANK INNIES

Receiver: INVISIANX NN YORK MRILION

SAL DI SWINST 1564457-004-476-883-3542666314d1

UURT 1564457-004-476-883-3542666314d1

200 20021NSTOIN Code

32021NSTOIN CODE

32022NSTOIN COD
```



#### You're done!

It takes 3-5 business days for the funds to be transferred to your Vested account. You can track the transfer process in the Pending Transfers section under the transfer tab of the Vested app.

