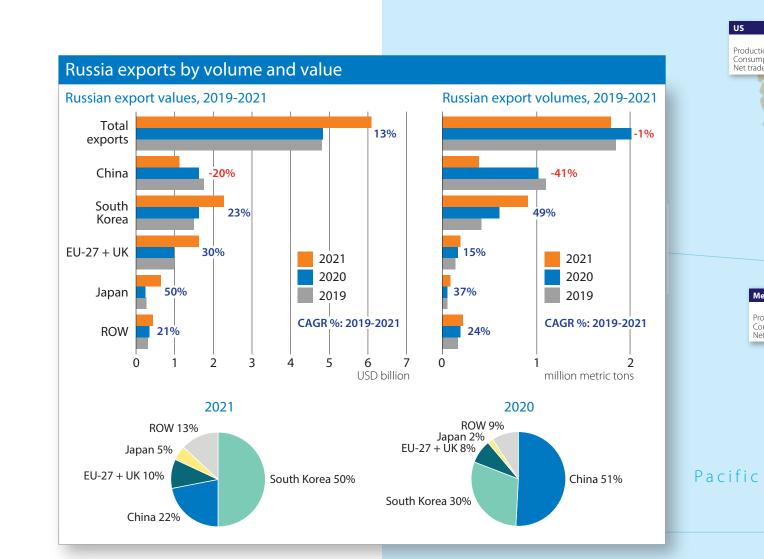
World Seafood Map

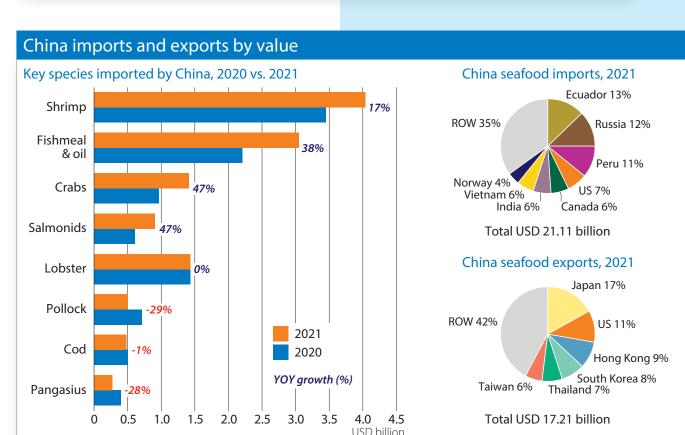
Rabobank Group is an international financial services provider focused on food & agribusiness, with operations in 37 countries. Visit research.rabobank.com to learn more about our knowledge and services in various F&A sectors.

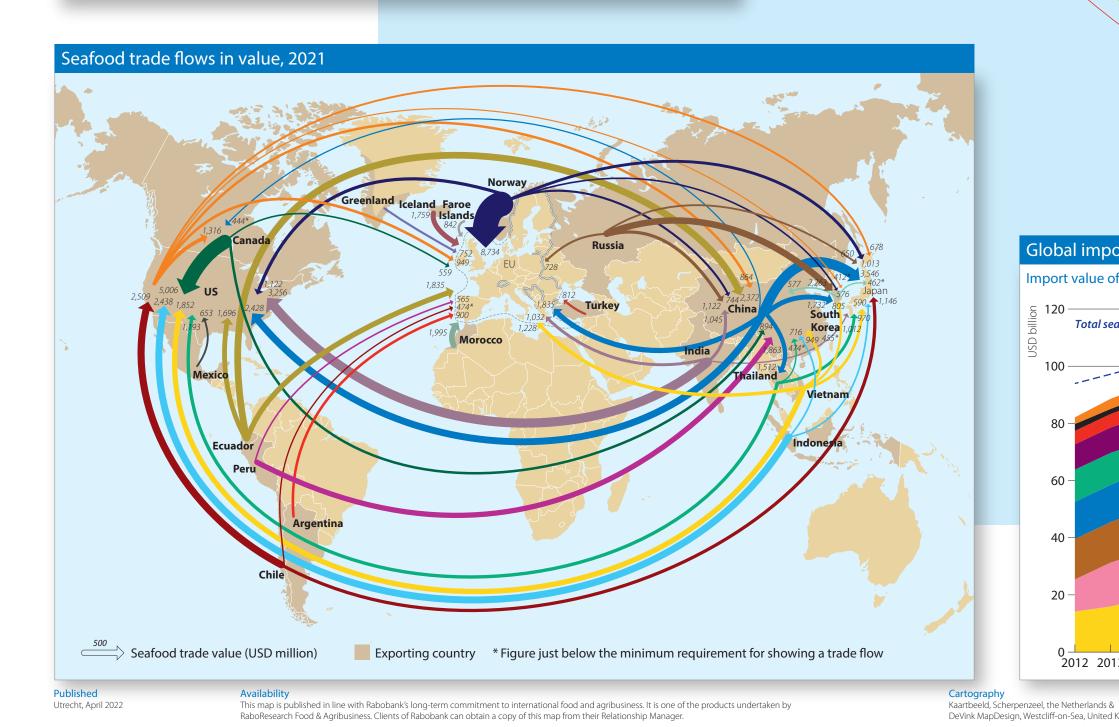
RaboResearch Food & Agribusiness

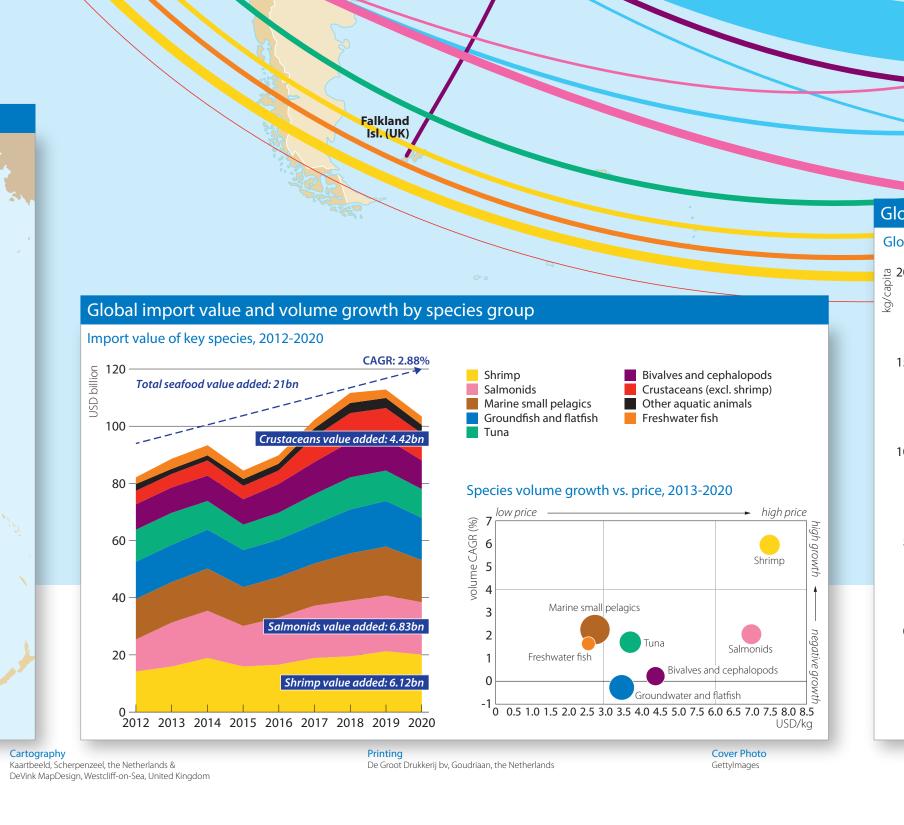
Rabobank \delta

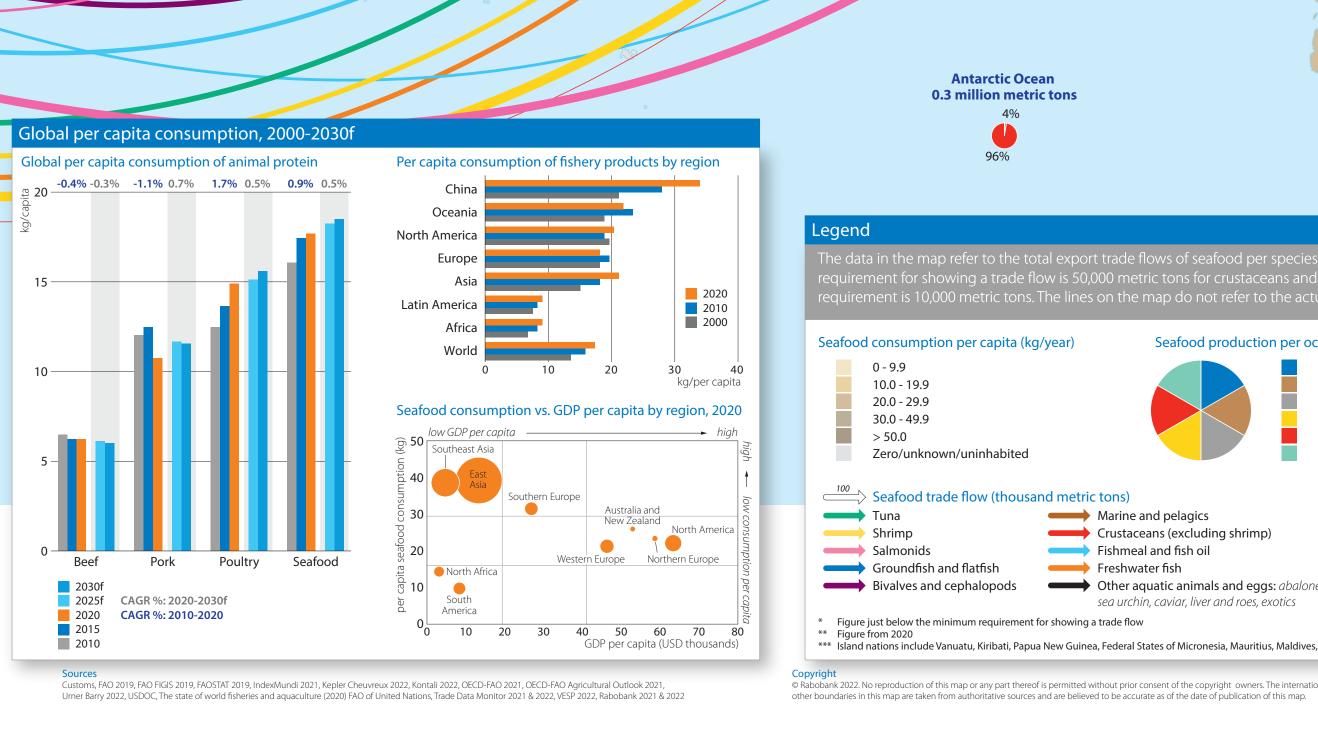
p seafood-exporting countries by value and volume











op seafood-importing countries by value and volume

Value

Atlantic

Atlantic Ocean

19.6 million metric tons

Atlantic Ocean

ilobal seafood production, 2000-2030f

Fully fished (~60%

CAGR 2000-2020: -0.11%

Indian Ocean 12.2 million metric tons

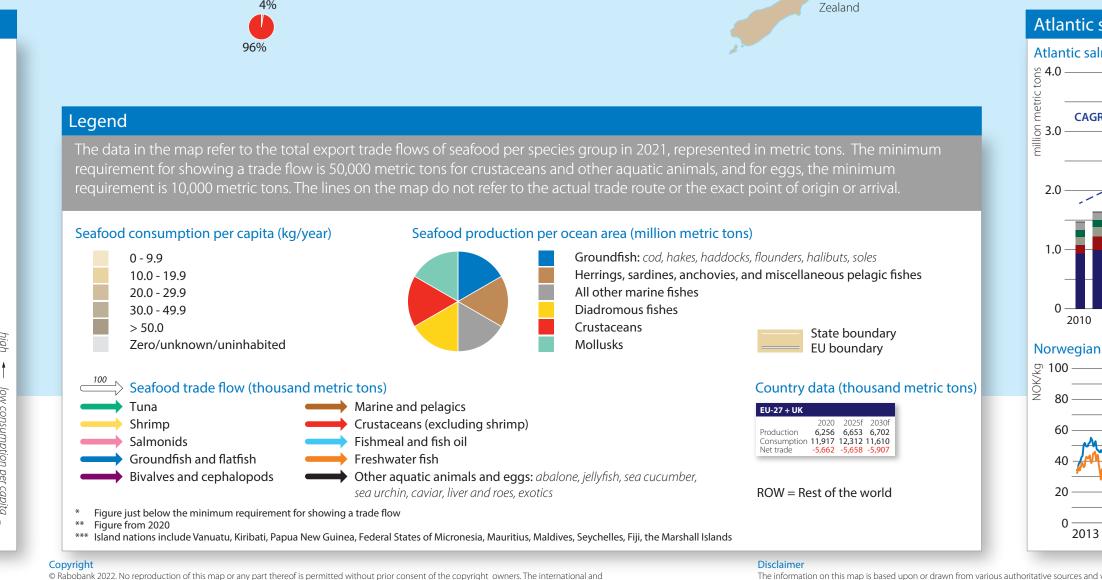
> **Antarctic Ocean** 0.3 million metric tons

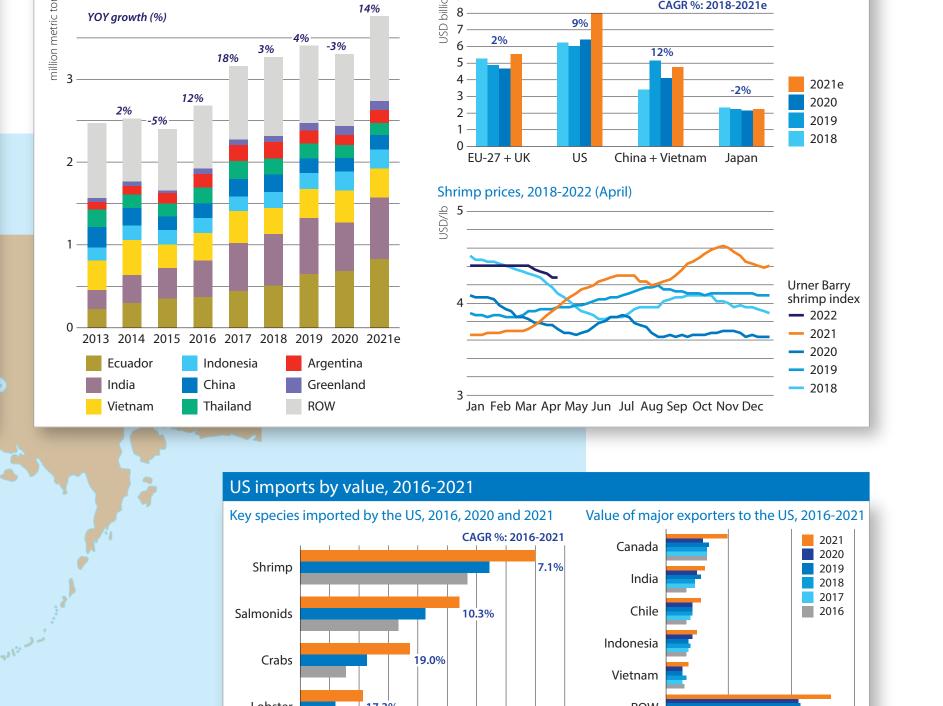
Global seafood production, 2000-2030f

2020

2018 2015

Black Sea,19.6 million





Value of shrimp imports in major markets, 2018-2021e

lobal shrimp trade volumes and prices

Global shrimp export volumes, 2013-2021e

Fishery production, 2021

Fishery production, 2030f

Aquaculture Total capture

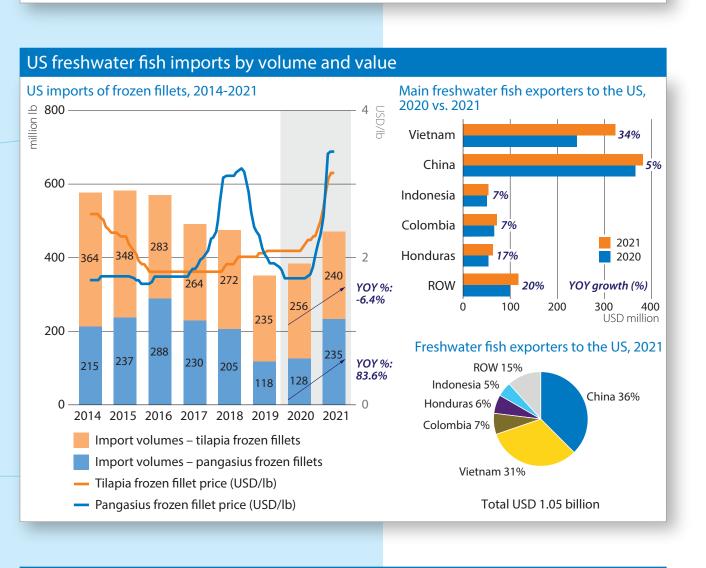
Pacific Ocean

46.1 million metric tons

CAGR 2021-2030f:

CAGR 2021-2030f: 0.35%

2020 2022f 2025f



Major exporters to the US, 2021

Vietnam 7% Indonesia 9%

Total USD 28 billion

