



# E-NOMINATION



# E- NOMINATION (INTRODUCTION)



- The ultimate objective of maintaining a nomination (Form-2) is to ensure that funds are made available in a timely manner to the nominee in the unfortunate event of the death of the member. Hence it is important to ensure that every EPF / EPS member has provided information of his/her nominee's details to enable settlement of funds in a seamless manner.
- Employees' Provident Fund Organisation (EPFO) allows subscribers to submit their Provident Fund (PF) account's nomination details online via its official portal-unifiedportalmem.epfindia.gov.in.
- Only the nominated members can withdraw the EPF savings in the event of subscribers' sudden demise.
- Subscribers can nominate more than one nominee and also fix the percentage of sharing among all such nominees.



# E- nomination (RULES)



- If member has a family at the time of making nomination, then it shall be in favour of one or more persons belonging to his family for EPF/EDLI Schemes and any nomination which is already made by such member in favour of any person not belonging to his family shall be invalid.
- A fresh nomination shall be made by the member on his marriage and any nomination made
   before such marriage shall be deemed to be invalid.
- At the time of making nomination, if the member has no family, the nomination may be in favour of any person or persons but if the member subsequently acquires a family, such nomination shall be deemed to be INVALID and the member shall make a fresh nomination.



# E- nomination (CLASSIFICATION)



- There are two type of Nominations for EPF/EDLI and EPS schemes depending upon members marital status.
  - a) If the member is Batchelor or Spinster having Family

GENDER	EPF/EDLI SCHEME	EPS SCHEME
	Dependent Parents Or Any one of the family members	Dependent Parents OR Any
Male OR Female	(Nomination can be made for one or more persons belonging to his family duly mentioning the % of share)	one of the family members

GENDER	EPF/EDLI SCHEME	EPS SCHEME
	Any person OR persons	
Male OR Female	(Nomination can be made for one or more persons duly mentioning the % of share	Any person



# E- NOMINATION (CLASSIFICATION)



#### • If the member is a Married Person :-

GENDER	EPF/EDLI SCHEME	EPS SCHEME
Male	<ul> <li>Wife</li> <li>Children</li> <li>Dependent parents</li> <li>Deceased Son's widow &amp; Children</li> </ul>	Spouse & Children including legally adopted children
Female	<ul> <li>Husband</li> <li>Children</li> <li>Dependent parents</li> <li>Deceased Son's widow &amp; Children</li> </ul>	Spouse & Children including legally adopted children
	Note- Nomination can be made for one or more persons belonging to his/her family duly mentioning % of share	



#### E- NOMINATION (PRE-REQUISITES)

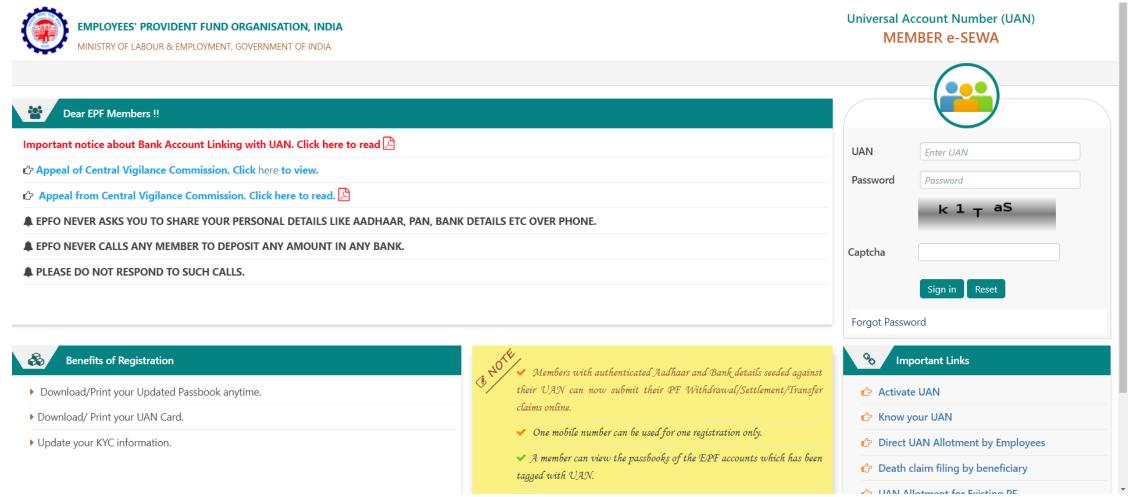


- UAN should be activated.
- Verified Aadhar should be linked with UAN.
- Mobile number should be linked with Aadhar.
- Member UAN profile should be updated with all details including address and passport size photograph.
- Passport size photos of all nominees (size 3.5 cm x 4.5 cm).
- Aadhar, Address & bank account details of all nominees.



#### E- NOMINATION (PROCEDURE)





Login to UAN member portal (https://unifiedportal-mem.epfindia.gov.in/memberinterface/)





# Home View - Manage - Account - Online Services -

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This site is best viewed at 1920 x 1080 resolution in Mozilla Firefox 58.0+



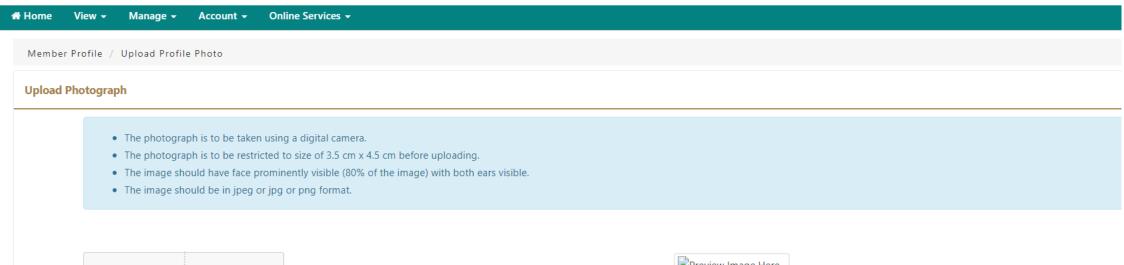


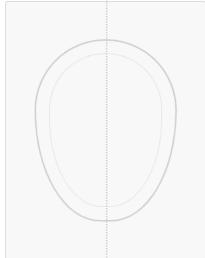
☆ Home	View +	Manage <b>→</b>	Account -	Online Services ▼	
<b>≜</b> Membe	PROFILE				
	SERVICE I	HISTORY			
	UAN CARE	)			
	PASSBOO	K			
				<b>≥</b>	
				Member Details	
				Name	<b>₽</b>
% Quick	Links			Date Of Birth 07/01/1964	<b>₽</b>
Passboo	k			Gender FEMALE	
Service	& Nomination	on		Father's/ Husband's Name RAMESH	
				Relation HUSBAND	
				Is International Worker NOT AVAILABLE	
				Qualification POST-GRADUAT	E 🖋
				Marital Status MARRIED	•
				Permanent Address Not Available	•
				Current Address Not Available	•
				Differently Abled NO	

Members photo can be uploaded through >> MEMBER PROFILE >> CHANGE PHOTO option









Preview Image Here...

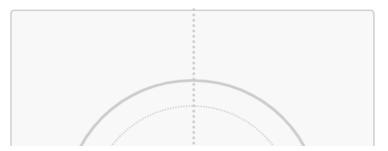




★ Home View ▼ Manage ▼ Account ▼ Online Services ▼

#### **Upload Photograph**

- The photograph is to be taken using a digital camera.
- The photograph is to be restricted to size of 3.5 cm x 4.5 cm before uploading.
- The image should have face prominently visible (80% of the image) with both ears visible.
- The image should be in jpeg or jpg or png format.



Things to remember while uploading the Photo



## E- NOMINATION (PROCEDURE)



<b>☆</b> Home	View <b>→</b>	Manage <b>→</b>	Account +	Online Services •				
Family De	claration							
Havin	g Family?							
Nominati	on History							
Display 10	<b>∨</b> records	per page						Search:
	Sr No.		Sta	atus	Nomination Details	Nomination Date & Time		
					No Nomination History found			
Showing 0	to 0 of 0 ent	ries					Previous	Next

Contact Us ? FAQs

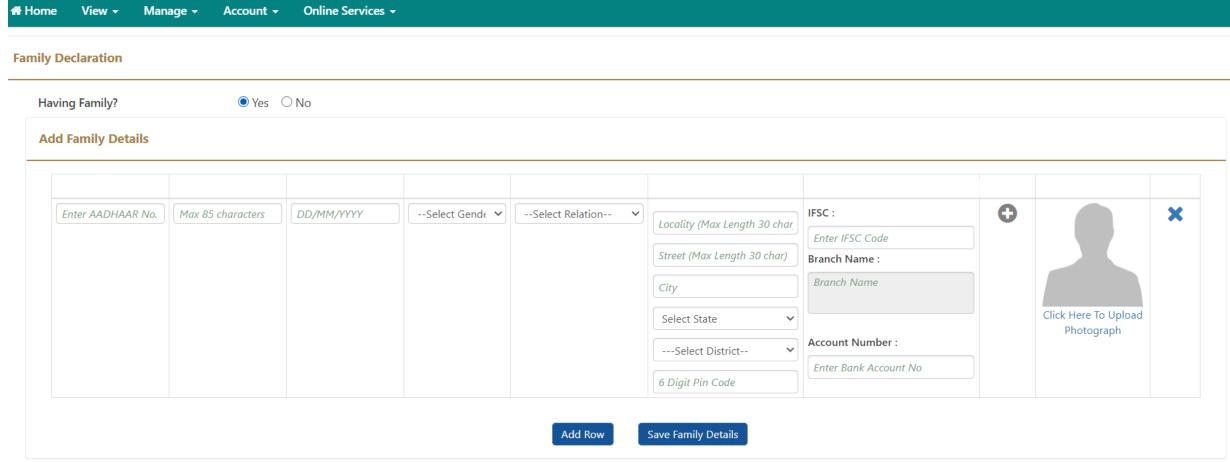
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#### E- NOMINATION (FAMILY DETAILS ENTRY)





Fill up the necessary details in all the columns and upload the photograph of the nominee and then SAVE. "ADD ROW" option can be used to add details of multiple nominees if required



### E- NOMINATION (EPF NOMINATION)



#### 

- Fill up the necessary details of the nominee against Provident Fund Scheme nomination.
- Then SAVE EPF Nomination.



### E- NOMINATION (EPS NOMINATION)



elect	AADHAAR		ate of Birth	Relation		Address of Nomine	ee		Name and Address of Guardian	Total amount of share (%)
2										100.0
Save EPF Nomination  S Nomination										
	AADHAAR*	Name*		Date of Birth*	Gender*	Relation*	Address*	Bank	Account Details	Photo*
40000	000540-	<u> </u>	38,48,44	***	<u> </u>	<b>6</b>	Nete Hitter Title, Gliffe,	IFSC :	_	
								Branch Name	:	
STATE OF THE PARTY							Addition	9-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	AL CUTA	
							AND A SALE	Account Num		<u>Click Here To Upload Photograph</u>
							ALL AR	***********	-	

- Fill up the necessary details of the nominee against Pension Fund Scheme nomination just like which is done in the case of EPF nomination.
- Then SAVE EPF Nomination.



# E- NOMINATION (E-SIGNING)



me	View → Manage → Account → Online Services →						
	<b>⊘</b> EPF details saved successfully.						
	Pending Nomination						
	Display 10 v records per page						
	Nomination Entry Time	View	Edit		Delete		
	Nomination Entry Time 26-FEB-2018 11:55	View	Edit	<b>E</b>	Delete		

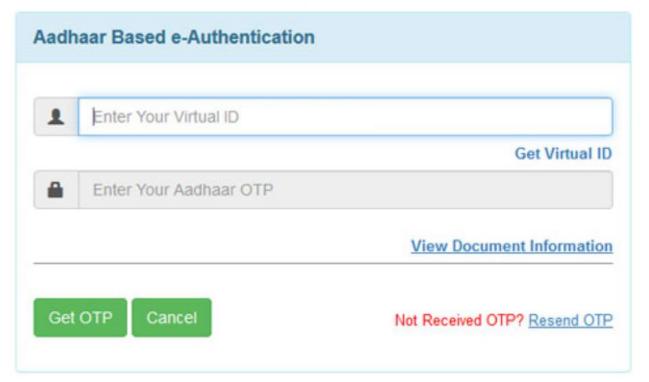
Now the nomination details are to be approved through e-sign (USING AADHAR)



#### E- NOMINATION (E-SIGNING)







On clicking "e-sign", a page will be opened for "Aadhar Based e-Authentication", through which it needs to insert the VIRTUAL ID. This can be generated by the following procedure ........



## E- NOMINATION (VIRTUAL ID GENERATOR)





Unique Identification Authority of India Government of India



	My Aadhaar V About UIDAI	<ul><li>Ecosystem - Media &amp; R</li></ul>	esources v Contact & Suppo	rt v	Click to search <b>Q</b>
	Get Aadhaar	Update Your Aadhaar	Aadhaar Services	About Your Aadhaar	Aadhaar On Your Mobile
	Locate an Enrolment Center	Update Aadhaar at	Verify an Aadhaar Number	What is Aadhaar	mAadhaar for Android
	Book an Appointment	Enrolment/Update Center Check Aadhaar Update Status	Verify Email/Mobile Number	Features of Aadhaar	mAadhaar App links for
	Check Aadhaar Status		Retrieve Lost or Forgotten	Usage of Aadhaar	ios 🗹
- 10	Download Aadhaar	Update Demographics Data Online	EID/UID	Aadhaar Enrolment	Downloads
-	Retrieve Lost or Forgotten	Check Online Demographics		Aadhaar Generation	Aadhaar Enrolment/Update
	EID/UID	Update Status	Aadhaar Paperless Offline e- kyc (Beta)	Updating Data on Aadhaar	Form
	Order Aadhaar PVC Card	Aadhaar Update History		Security in UIDAI system	List of Supporting Documents
	Check Aadhaar PVC Card		Check Aadhaar/Bank Linking Status	Aadhaar Myth Busters	Charges for Various UIDAI
	Status		Lock/Unlock Biometrics	Addition Myth Dubboto	Services at Aadhaar Kendra (PEC)



#### E- NOMINATION (VIRTUAL ID GENERATOR)







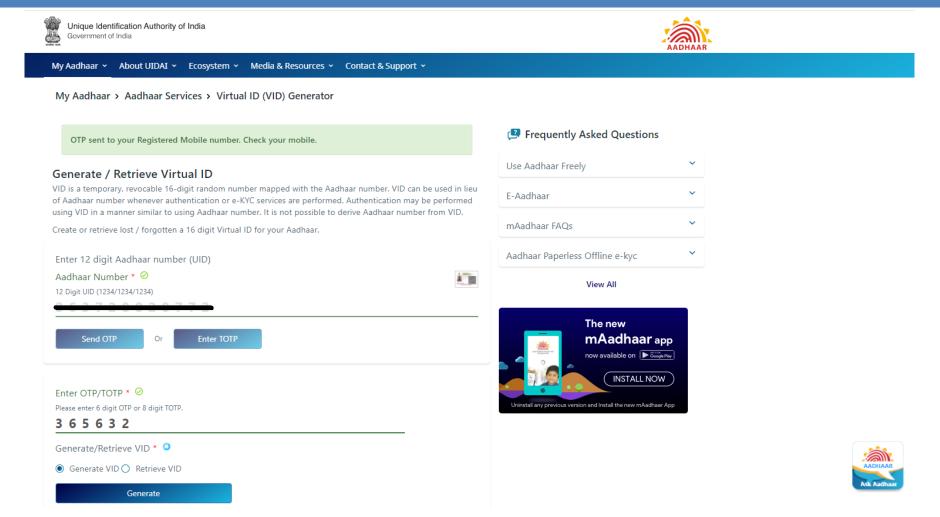
About UIDAI ~ Ecosystem v Media & Resources v Contact & Support v My Aadhaar > Aadhaar Services > Virtual ID (VID) Generator Generate / Retrieve Virtual ID Frequently Asked Questions VID is a temporary, revocable 16-digit random number mapped with the Aadhaar number. VID can be used in lieu of Aadhaar number whenever authentication or e-KYC services are performed. Authentication may be performed Use Aadhaar Freely using VID in a manner similar to using Aadhaar number. It is not possible to derive Aadhaar number from VID. Create or retrieve lost / forgotten a 16 digit Virtual ID for your Aadhaar. E-Aadhaar Enter 12 digit Aadhaar number (UID) mAadhaar FAQs Aadhaar Number \* 0 12 Digit UID (1234/1234/1234) Aadhaar Paperless Offline e-kyc View All Captcha Verification \* • Type the character you see in the picture. The new mAadhaar app Or Send OTP **Enter TOTP** now available on Google Play

Provide the Aadhar number followed by Captcha, OTP will be sent to registered mobile no.



### E- NOMINATION (VIRTUAL ID GENERATOR)





On entering OTP, 16 digit Virtual ID will be sent to Aadhar registered mobile number



#### E- NOMINATION (E-SIGNING)





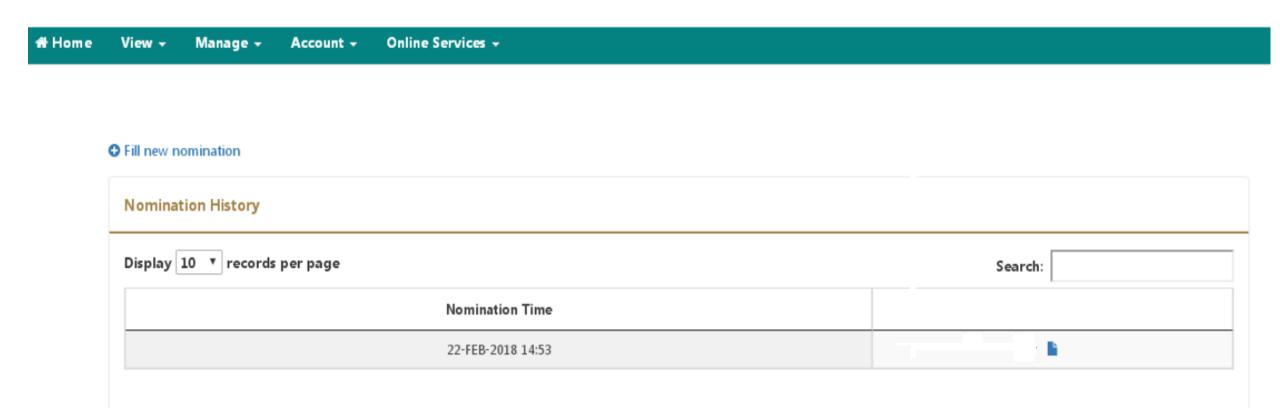
1	Enter Your Virtual ID
	Get Virtual
	Enter Your Aadhaar OTP
	View Document Information

Now, in the Nomination e-sign page, enter virtual ID which is received from Aadhar portal and click on GET OTP On entering successful entry of OTP, the nomination will be signed digitally.



### E- NOMINATION (PDF VIEW)





The PDF copy of the nomination can be viewed by clicking on VIEW button



## E- NOMINATION (PDF VIEW)





The Employees' Pension Scheme, FORM 2

EMPLOYEES' PROVIDENT FUNDS SCHEME, 1952 [Paragraphs 33 AND 61(1)] EMPLOYEES' PENSION SCHEME, 1995 [Paragraphs 18]

DECLARATION AND NOMINATION FORM UNDER THE EMPLOYEES' PROVIDENT FUNDS SCHEME AND EMPLOYEES' PENSION SCHEME

1. UAN : 181882888888

2. Name (in block letters)

Father's / Husband's Name
 Date of Birth

5. Gender

6. Marital Status : UN-MARRIED

7. Address (Permanent) : NEAR WATER TANK, GAVTHAN , PARISAR SATRAL, TAL RAHURI,

AHMED NAGAR, AHMADNAGAR, MAHARASHTRA, 413711

8. Address (Temporary) : NEAR WATER TANK, GAVTHAN, PARISAR SATRAL, TAL RAHURI, AHMED NAGAR, AHMADNAGAR, MAHARASHTRA, 413711

9. (A) Date of Joining of EPF Scheme, :

(B) Date of Joining of EPF Scheme, : --

(C) Date of Joining of EPF Scheme, : 41/00/0045

#### PART A (EPF)

I hereby nominate person(s) / cancel the nomination made by me previously and nominate the person (s) mentioned below to receive the amount standing to my credit in the Employees' Provident Fund, in the

Name of the Nominee / Nominees	Address	Nominees's relationship with the Member	Date of Birth	Total amount or share of accumulations in Provident Fund to be paid to each nominee	If the Nominee is minor, name and relationship and address of the guardian who may receive the amont during the minority of nominee
(1)	(2)	(3)	(4)	(5)	(6)
	NEAD WATER TANK	Description			