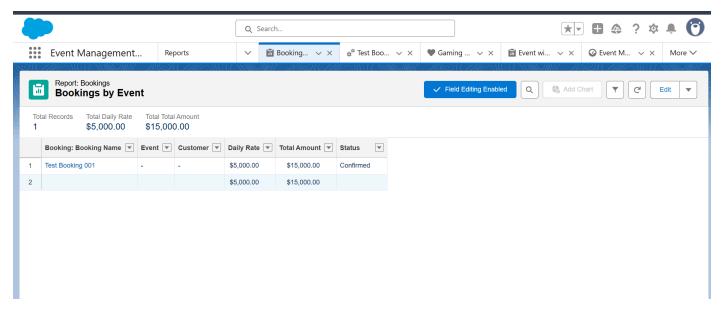# Phase 9 – Reporting, Dashboards & Security Review (Event Management App)

Objective:

Monitor business data and secure access for the Event Management app.
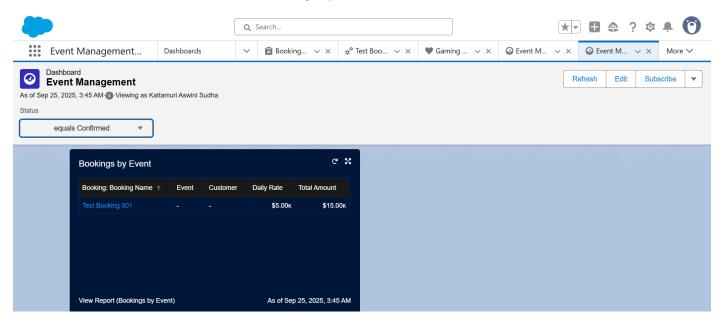
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1. **Reports:**
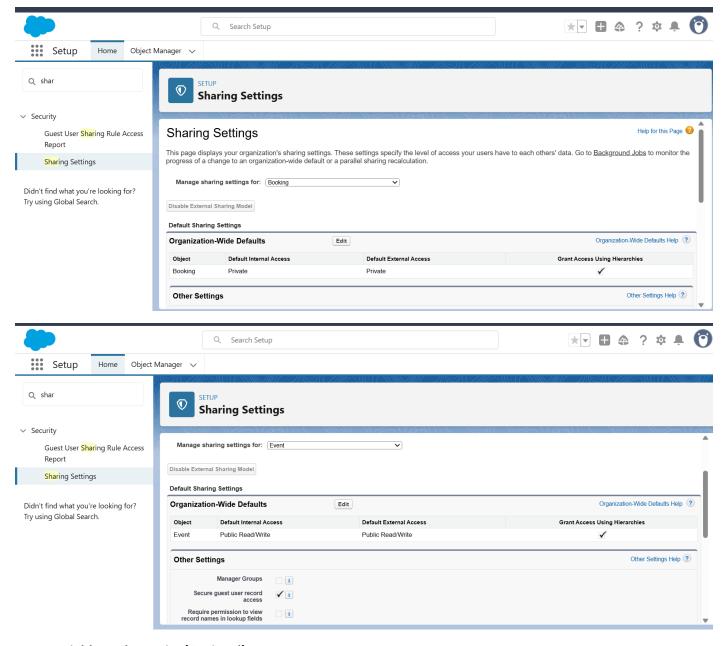
   Created **Bookings by Event** report.

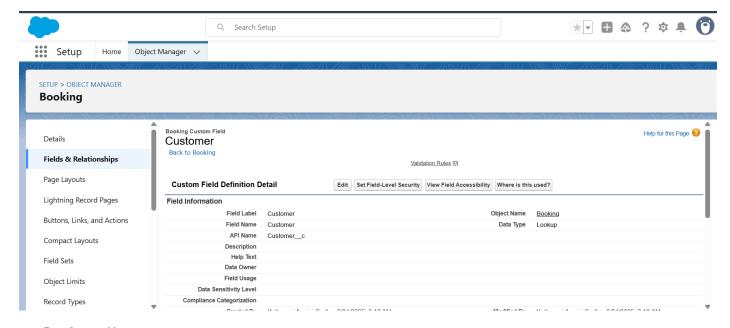2. **Dashboards:**

   o   Added **Bar chart** for Total Bookings by Event.

3. **Sharing Settings:**

   o   Set **Bookings object** to Private.

   o   Set **Events object** to Public.

4. **Field-Level Security (Optional):**

   o Can hide sensitive fields (e.g., Customer ID Proof) from users with the Agent profile.

5. **Agent Users:**

- o   Agent profile created and assigned to users.

- o   Restricted access to only their own bookings via sharing settings.

Status: Phase 9 in progress — Reports, basic dashboard, and sharing/security settings configured; advanced dashboard components limited by org edition.