

# Phase 8 – Data Management & Deployment (Event Management App)

## Objective:

Manage data efficiently for the Event Management app.

## Data Import Wizard:

Added 15 demo Booking records directly into Salesforce.

Setup

Home

Object Manager

Q Data Import

Integrations

Data Import Wizard

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Try using Global Search.

SETUP

Bulk Data Load Jobs

Bulk Data Load Job Detail

Reload

|                             |                        |                     |         |                                 |        |
|-----------------------------|------------------------|---------------------|---------|---------------------------------|--------|
| Job ID                      | 750gL00000E69uz        | Job Type            | Bulk V1 | Status                          | Closed |
| Submitted By                | Kattamuri Aswini Sudha | Operation           | Insert  | Total Processing Time (ms)      | 335    |
| Start Time                  | 9/25/2025, 3:15 AM PST | Queued Batches      | 0       | API Active Processing Time (ms) | 267    |
| End Time                    | 9/25/2025, 3:15 AM PST | In Progress Batches | 0       | Apex Processing Time (ms)       | 175    |
| Time to Complete (hh:mm:ss) | 00:01                  | Completed Batches   | 1       |                                 |        |
| Object                      | Booking                | Failed Batches      | 0       |                                 |        |
| External ID Field           |                        | Progress            | 100%    |                                 |        |
| Content Type                | CSV                    | Records Processed   | 50      |                                 |        |

Event Management...

Bookings

More

Bookings

All

New

Import

Change Owner

Printable View

Assign Lab

Q Search this list...

34 items • Sorted by Booking Name • Updated a few seconds ago

☐

Booking Name

↑

1

☐

Booking 1

2

☐

Booking 10

3

☐

Booking 12

4

☐

Booking 13

5

☐

Booking 15

6

☐

Booking 16

7

☐

Booking 18

8

☐

Booking 19

9

☐

Booking 21

10

☐

Booking 22

# Duplicate Rules:

Cloud logo

Search Setup

Star icon, Plus icon, Refresh icon, Help icon, Settings icon, Notification icon, Profile icon

Setup

Home

Object Manager

Q dupl

▼ Data

▼ Duplicate Management

Duplicate Error Logs

Duplicate Rules

Matching Rules

Didn't find what you're looking for?  
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Event Duplicate Rule

EventsRule

Help for this Page

Duplicate Rule Detail

Edit Delete Clone Deactivate

Order 1 of 1 [Reorder]

|                       |  |                      |   |
|-----------------------|--|----------------------|---|
| Rule Name             | EventsRule   |                      |   |
| Description           | Prevents creation of duplicate events with same name and start date.   |                      |   |
| Object                | Event  |                      |   |
| Record-Level Security | Enforce sharing rules  |                      |   |
| Action On Create      | Allow  | Operations On Create | <input checked="" type="checkbox"/> Alert <input type="checkbox"/> Report |
| Action On Edit        | Allow  | Operations On Edit   | <input checked="" type="checkbox"/> Alert <input type="checkbox"/> Report |
| Alert Text            | An Event with the same Name and Start Date already exists. Do you want to continue?                                    |                      |   |
| Active                | <input checked="" type="checkbox"/>  |                      |   |
| Matching Rule         | <input checked="" type="checkbox"/> TechSummit2k25 <input checked="" type="checkbox"/> Mapped                          | Matching Criteria    | Event: Name EXACT MatchBlank = FALSE                                      |
| Conditions            | (Event: Event Name EQUALS Tech Summit) AND (Event: Start Date EQUALS 9/25/2025) AND (Event: End Date EQUALS 9/27/2025) |                      |   |

Other steps (Data Loader, Backup, Change Sets, Packages, ANT, VS Code/SFDX): Skipped as not required for current project.

## Testing & Validation:

- Verified imported bookings appear in Booking object.
- Ensured triggers and validations work correctly.

Status: Phase 8 complete