

# Key Investment Indices as at 31st December 2024

	1 Month (%) Return (Cumulative)	3 Months (%) Return (Cumulative)	6 Months (%) Return (Cumulative)	1 Year (%) Return (Annualised)	3 Years (% pa) Return (Annualised)	5 Years (% pa) Return (Annualised)	8 Years (% pa) Return (Annualised)	(%) Return (Annualised)	10 Years (% pa) Return (Annualised)
<b>Significant Accumulated Australian Indices</b>									
S&P ASX 20 TR in AU	-2.56	-0.52	6.43	11.2	9.4	9.25	9.13		8
S&P ASX 50 TR in AU	-2.97	-0.79	6.85	11.65	8.87	8.16	8.95		8.32
S&P ASX Small Cap TR in AU	-1.02	9.26	15.17	19.74	6.61	9.65	10.4		10.95
S&P ASX MidCap 50 TR in AU	-3.76	-0.73	8.67	12.39	4.32	10.01	10.47		11.27
S&P ASX 100 TR in AU	-3.08	-0.78	7.1	11.74	8.2	8.48	9.19		8.71
S&P ASX 200 TR in AU	-3.15	-0.8	6.93	11.44	7.41	8.06	8.88		8.51
S&P ASX 300 TR in AU	-3.08	-0.81	6.94	11.39	7.05	7.97	8.85		8.52
S&P ASX 300 Industrials TR in AU	-3.04	2.23	10.51	21.22	7.73	8.34	8.51		8.38
S&P ASX 300 Resources TR in AU	-3.24	-11	-4.75	-14.81	4.9	6.78	10.68		9.22
S&P ASX All Ordinaries TR in AU	-3.07	-0.86	6.93	11.44	6.9	8.31	9.1		8.8
S&P ASX Small Ordinaries TR in AU	-3.07	-1.01	5.46	8.36	-1.57	4.01	6.21		7.28
<b>Accumulated Australian GICs Sector Indices</b>									
S&P ASX MidCap 50 Industrials TR in AU	-3.57	1.56	10.9	18.41	5.59	11.06	10.56		11.25
S&P ASX MidCap 50 Resources TR in AU	-4.98	-13.01	-3.99	-17.15	-6.79	1.67	8.91		10.74
S&P ASX Small Industrials TR in AU	-3.07	-0.39	7.12	12.1	-0.77	3.31	5.92		6.83
S&P ASX Small Resources TR in AU	-3.1	-2.74	1.01	-1.97	-3.25	7.55	7.85		9.55
S&P ASX 200 AREIT (Sector) TR in AU	-5.95	-6.04	7.55	18.5	3.49	5.93	7.11		8.4
S&P ASX 200 Consumer Discretionary (Sector) TR in AU	-0.76	2.13	12.8	23.91	6.46	10.8	11.09		11.84
S&P ASX 200 Consumer Staples (Sector) TR in AU	0.64	-5.4	-3.19	-1.11	-1.53	2.24	6.86		5.97
S&P ASX 200 Energy (Sector) TR in AU	0.25	-5.44	-11.31	-13.87	10.05	-0.61	3.76		1.25
S&P ASX 200 Financials (Sector) TR in AU	-4.15	5.92	14.72	33.72	14.73	12.12	8.41		8.36
S&P ASX 200 Financial exAREIT (Sector) TR in AU	-4.15	5.92	14.72	33.72	14.73	12.12	8.41		7.92
S&P ASX 200 Health Care (Sector) TR in AU	-1.85	1.88	2.18	7.51	1.17	3.35	12.4		11.64
S&P ASX 200 Industrials (Sector) TR in AU	0.28	3.33	14.11	15.13	8.31	4.87	8.4		9.39
S&P ASX 200 Information Technology (Sector) TR in AU	-4.39	0.93	17.2	49.9	9.28	15.03	17.5		15.01
S&P ASX 200 Materials (Sector) TR in AU	-4.51	-11.87	-2.32	-13.74	4.23	8.79	11.71		11.31
S&P ASX 200 Telecommunication Services (Sector) TR in AU	-3.8	2.16	10.32	6.06	3.45	8.96	2.96		1.79
S&P ASX 200 Utilities (Sector) TR in AU	0.38	1.57	0.31	17.48	16.36	7.59	7.11		9.81
<b>Global Indices</b>									
MSCI World ex Australia TR in AU	2.61	12.22	14.91	31.77	12.79	14.7	14.6		13.76
MSCI World ex Australia TR	-1.9	1.9	6.4	20.7	6.4	10.5	11.1		10.3
MSCI World ex Australia Large Cap TR	3.17	12.67	14.73	33.34	13.77	15.45	15.22		14.26
MSCI World ex Australia Growth TR	5.81	16.62	16.04	39.43	13.11	18.07	18.23		16.52
MSCI World ex Australia Mid Cap TR	-0.61	9.61	16.08	22.97	7.28	10.52	11.24		11.05
MSCI World ex Australia Small Cap TR	-4.17	0.02	6.25	11.91	3.86	8.86	9.08		8.82
MSCI World ex Australia Value TR	-0.7	7.73	13.77	24.14	11.77	10.56	10.51		10.59
MSCI Emerging Markets TR in AU	5.12	3.27	8.24	19.08	3.94	4.73	7.79		6.98
MSCI Emerging Markets TR	5.12	3.27	8.24	19.08	3.94	4.73	7.79		6.98
MSCI USA TR in AU	2.54	15.17	17.45	37.85	14.56	17.51	17.1		16.28
MSCI Europe TR in AU	2.67	1.2	3.88	12.89	7.45	8.24	9.47		8.6
MSCI Japan TR in AU	4.87	8.04	10.12	19.77	8.86	7.9	8.82		9.64
MSCI USA TR	-2.54	2.79	8.88	25.08	8.59	14.56	14.83		13.08
MSCI Europe TR	-0.51	-2.81	-1.22	8.43	4.71	6.83	7.43		7.27
MSCI Japan TR	4.3	5.94	-0.26	21.15	14.45	13.25	10.77		9.55
MSCI China A Onshore TR	-0.01	-1.18	16.07	15.17	-6.12	2.05	2.68		1.86
<b>Real Estate (Domestic)</b>									
FTSE EPRA Nareit Australia TR AUD	-9.1	-10.2	1.0	5.8	-2.3	-1.9	0.6		3.0
<b>Real Estate (Global)</b>									
FTSE EPRA Nareit Developed TR Hdg AUD	-6.4	-7.5	5.0	2.8	-5.6	-1.4	2.0		2.6
FTSE EPRA Nareit Dv Ex AUS TR AUD	-5.0	-2.1	9.0	8.0	-3.0	0.7	2.7		3.9
FTSE EPRA Nareit Developed TR AUD	-5.2	-2.7	8.5	7.7	-3.1	0.6	2.6		3.8
<b>Fixed Interest (Domestic)</b>									
Bloomberg AusBond Bank Bill TR in AU	0.38	1.12	2.24	4.47	3.19	1.98	1.89		1.95
Bloomberg AusBond Composite 0+ Years TR in AU	0.51	-0.26	2.75	2.93	-0.79	-0.18	1.78		1.97
Bloomberg AusBond Treasury 0+ Years TR in AU	0.37	-0.55	2.33	2.26	-1.45	-0.72	1.55		1.72
Bloomberg AusBond Semi Govt 03 Years TR in AU	0.63	0.79	2.65	4.13	2.07	1.51	1.83		1.93
<b>Fixed Interest (Global)</b>									
Bloomberg Barclays Global Aggregate ATR in AU	2.96	6.33	9.51	8.35	0.73	0.56	2.31		2.98
Bloomberg Barclays Global Aggregate Hedge AUD ATR in AU	-0.86	-1.22	2.72	2.23	-1.89	-0.46	1.25		1.85
Bloomberg Barclays Global Aggregate Credit Hedge AUD ATR in AU	-1.32	-1.80	2.71	2.30	-2.67	-0.56	1.58		2.16
Bloomberg Barclays Global High Yield Hedge AUD ATR in AU	-0.26	0.87	6.08	9.55	2.20	2.46	3.68		4.68
Bloomberg Global Inflation Linked ATR in AUD	1.93	4.53	6.63	6.09	-2.70	0.60	2.25		2.92
<b>FE Sector Market</b>									
AMI Mixed Asset Cautious TR in AU	0.17	1.00	2.85	5.10	1.81	2.27	2.94		2.96
AMI Mixed Asset Moderate TR in AU	-0.47	0.39	3.93	6.42	1.96	2.86	3.48		3.35
AMI Mixed Asset Balanced TR in AU	-0.70	1.23	5.19	9.13	3.45	4.65	5.30		5.19
AMI Mixed Asset Growth TR in AU	-0.90	1.46	6.09	11.68	4.40	6.03	6.65		6.36
AMI Mixed Asset Aggressive TR in AU	-0.96	2.49	7.42	14.55	5.76	7.54	8.04		7.67
<b>AUD against:</b>									
US Dollar	5.22	12.05	7.87	10.21	5.50	2.57	1.98		2.83
Yen	0.55	1.98	10.41	-1.14	-4.89	-4.72	-1.75		0.08
Euro	3.15	3.96	4.22	3.31	2.26	0.93	1.74		1.24
Chinese Renminbi	4.26	7.70	7.38	7.08	0.84	1.62	1.35		1.17