

### **Sheets included**

1. **XML\_Sales\_Data** – XML inside Excel column
  2. **JSON\_Customer\_Data** – Flat JSON objects
  3. **Nested\_JSON\_Orders** – Nested JSON arrays (advanced)
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## **CASE STUDY 1: XML Data Transformation (Sales Orders)**

### **Business Problem**

Sales team receives **order data in XML format** inside Excel.  
They want **region-wise sales & profit analysis** in Power BI.

### **Source Sheet**

#### **XML\_Sales\_Data**

##### **OrderID OrderXML**

```
1      <order><customer>Ali</customer>...
```

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### **Power Query Transformation Steps**

1. **Load Excel → Transform Data**
  2. Select OrderXML column
  3. **Transform → Parse → XML**
  4. Click **Expand (↔)** icon
  5. Expand:
    - customer
    - region
    - amount
    - profit
  6. Change data types:
    - amount → Decimal
    - profit → Decimal
  7. Rename columns properly
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### **Final Output Table**

OrderID	Customer	Region	Amount	Profit
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### **Suggested Power BI Visuals**

- Card → Total Sales
  - Column Chart → Sales by Region
  - Table → Order details
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## **CASE STUDY 2: JSON Data Transformation (Customer Profile)**

### **Business Problem**

Customer master data is stored as **JSON strings** in Excel.

Need **customer segmentation & demographics analysis**.

### **Source Sheet**

#### **JSON\_Customer\_Data**

```
{"Name":"Ali","Age":28,"Gender":"Male","Region":"East","TotalSpend":3500}
```

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### Power Query Transformation Steps

1. Load sheet → Transform Data
  2. Select CustomerJSON
  3. **Transform** → **Parse** → **JSON**
  4. Expand Record
  5. Rename columns
  6. Set data types
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### Final Output

CustomerID	Name	Age	Gender	Region	TotalSpend
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### Suggested Visuals

- Bar Chart → Total Spend by Region
  - Pie Chart → Gender distribution
  - Table → Customer details
  - Slicer → Region
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## CASE STUDY 3: Nested JSON Transformation (Orders & Items)

### Business Problem

Each invoice contains **multiple products inside JSON arrays**.

Management wants **product-level sales analysis**.

### Source Sheet

#### Nested\_JSON\_Orders

```
{
  "Customer": "Ali",
  "Items": [
    {"Product": "Laptop", "Qty": 1, "Price": 1200},
    {"Product": "Mouse", "Qty": 2, "Price": 50}
  ]
}
```

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### Power Query Transformation Steps

1. Load → Transform Data
2. Parse OrderDetailsJSON as JSON
3. Expand **Customer**
4. Expand **Items (List)**
5. Expand records inside Items
6. Create **Calculated Column**:

TotalAmount = Qty \* Price

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### Final Output

| InvoiceID | Customer | Product | Qty | Price | TotalAmount |

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### Suggested Visuals

- Matrix → Customer vs Product Sales
- Column Chart → Product-wise Revenue
- Card → Total Revenue

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### CASE STUDY 4: XML vs JSON Comparison

#### Problem

Explain difference in transformation approach.

XML	JSON
Hierarchical	Lightweight
Parse → XML	Parse → JSON
Expand Nodes	Expand Records & Lists
Common in legacy systems	Common in APIs

### CASE STUDY 5: Real-Time API Simulation (Advanced)

#### Scenario

REST API returns **JSON response**, saved daily into Excel.

#### Required Steps

- Parse JSON
- Handle missing fields
- Expand arrays
- Refresh automatically

#### Key Power BI Concepts

- List.Transform
- Record.HasFields
- Error handling