

Sheets included

1. **XML_Sales_Data** – XML inside Excel column
2. **JSON_Customer_Data** – Flat JSON objects
3. **Nested_JSON_Orders** – Nested JSON arrays (advanced)

CASE STUDY 1: XML Data Transformation (Sales Orders)**Business Problem**

Sales team receives **order data in XML format** inside Excel.
They want **region-wise sales & profit analysis** in Power BI.

Source Sheet**XML_Sales_Data****OrderID OrderXML**

1 <order><customer>Ali</customer>...

Power Query Transformation Steps

1. **Load Excel → Transform Data**
2. Select OrderXML column
3. **Transform → Parse → XML**
4. Click **Expand (↔)** icon
5. Expand:
 - customer
 - region
 - amount
 - profit
6. Change data types:
 - amount → Decimal
 - profit → Decimal
7. Rename columns properly

Final Output Table

| OrderID | Customer | Region | Amount | Profit |
|---------|----------|--------|--------|--------|
|---------|----------|--------|--------|--------|

Suggested Power BI Visuals

- Card → Total Sales
- Column Chart → Sales by Region
- Table → Order details

CASE STUDY 2: JSON Data Transformation (Customer Profile)**Business Problem**

Customer master data is stored as **JSON strings** in Excel.
Need **customer segmentation & demographics analysis**.

Source Sheet**JSON_Customer_Data**

```
{ "Name": "Ali", "Age": 28, "Gender": "Male", "Region": "East", "TotalSpend": 3500 }
```

Power Query Transformation Steps

1. Load sheet → Transform Data
 2. Select CustomerJSON
 3. **Transform** → **Parse** → **JSON**
 4. Expand Record
 5. Rename columns
 6. Set data types
-

Final Output

| CustomerID | Name | Age | Gender | Region | TotalSpend |
|------------|------|-----|--------|--------|------------|
|------------|------|-----|--------|--------|------------|

Suggested Visuals

- Bar Chart → Total Spend by Region
 - Pie Chart → Gender distribution
 - Table → Customer details
 - Slicer → Region
-

CASE STUDY 3: Nested JSON Transformation (Orders & Items)

Business Problem

Each invoice contains **multiple products inside JSON arrays**.
 Management wants **product-level sales analysis**.

Source Sheet

Nested_JSON_Orders

```
{
  "Customer": "Ali",
  "Items": [
    { "Product": "Laptop", "Qty": 1, "Price": 1200 },
    { "Product": "Mouse", "Qty": 2, "Price": 50 }
  ]
}
```

Power Query Transformation Steps

1. Load → Transform Data
2. Parse OrderDetailsJSON as JSON
3. Expand **Customer**
4. Expand **Items (List)**
5. Expand records inside Items
6. Create **Calculated Column**:

TotalAmount = Qty * Price

Final Output

| InvoiceID | Customer | Product | Qty | Price | TotalAmount |

Suggested Visuals

- Matrix → Customer vs Product Sales
 - Column Chart → Product-wise Revenue
 - Card → Total Revenue
-

CASE STUDY 4: XML vs JSON Comparison

Problem

Explain difference in transformation approach.

| XML | JSON |
|--------------------------|------------------------|
| Hierarchical | Lightweight |
| Parse → XML | Parse → JSON |
| Expand Nodes | Expand Records & Lists |
| Common in legacy systems | Common in APIs |

CASE STUDY 5: Real-Time API Simulation (Advanced)

Scenario

REST API returns **JSON response**, saved daily into Excel.

Required Steps

- Parse JSON
- Handle missing fields
- Expand arrays
- Refresh automatically

Key Power BI Concepts

- List.Transform
- Record.HasFields
- Error handling