

MKT Form 4 – 7

***Application for the approval of an Offer document issued in another
jurisdiction***

1

Approval request

Name of Issuer	
Name of Reporting Entity (if different from above)	
Issuer's country of incorporation	
Jurisdiction, in which the Offer document has been produced ("Relevant Jurisdiction")	
Validity period of the Offer document in the Relevant Jurisdiction	

The Issuer hereby applies to the FSRA for the approval of the Offer document produced under legislation in the Relevant Jurisdiction and attached to this form ("Offer Document"), pursuant to the requirements of section 61 of the Financial Services and Markets Regulations 2015 as amended (FSMR) and Rule 4.7 of the Market Rules (MKT).

2

Contact details

Contact person in relation to this application:

Name:	
Position:	
Company:	
Business address:	
Email:	
Telephone number:	

3

Confirmation

The Issuer acknowledges its obligations under FSMR and MKT and the legal implications of approval of an Offer document under those provisions. Accordingly, the Issuer confirms, in relation to the application for approval of the attached Offer Document that:

- a) the Offer Document has been prepared in accordance with the requirements applicable in the Relevant Jurisdiction and not in the ADGM;
- b) it complies with the requirements of MKT 4.7.1(1);
- c) supporting information has been provided in Annex 1 to this form; and
- d) all the documents and information required to be provided with the application have been supplied in accordance with the Market Rules and all other requirements of the FSRA in respect of this application have been complied with.

In particular, the Issuer confirms that the application contains the following attachments:

- a) Payment Form MKT 4.6-2 confirming the payment of the relevant fee (as prescribed in the FEES Rulebook)
- b) An Offer document that meets the requirements in MKT 4.7.1(1) (including information incorporated by reference, if applicable)
- c) An English translation, which is acceptable to the FSRA, of the Offer Document (if applicable)
- d) Any other information required by the FSRA (if applicable)

SIGNED BY _____

Director or other duly authorised officer, for and on behalf of:

name of Issuer

DATE _____

The capitalised terms in this form have the same meaning as defined in FSMR or the FSRA Glossary Rulebook.

Please send complete application to LA@adgm.com taking into account timeframes in MKT 4.7.1 (4)

Annex 1 Supporting information

In this section, please explain how the Offer Document complies with the requirements of MKT 4.7.1(1), including the following information, where relevant:

- Confirmation that the Securities which are the subject of the Offer Document do not fall under a definition of Exempt Securities in MKT 4.4.1(9)¹;
- The reason why the Issuer is seeking approval of an Offer document rather than a Prospectus drafted in accordance with the FSRA Rules;
- Why the Issuer believes that the Offer Document contains information equivalent to that which is required for a Prospectus in chapter 4 of the Market Rules and the Offeror meets all the other requirements relating to a Prospectus Offer as prescribed in the Market Rules (see MKT 4.7.1(1)(a)); and
- Why the Issuer believes that the Relevant Jurisdiction provides a level of regulation relating to the Offer which should be acceptable to the FSRA (see MKT 4.7.1(1)(b)).

When commenting on legislation in the Relevant Jurisdiction, the Issuer should consider not only regulatory regime in relation to prospectus disclosure but also any other regulations, rules, principles and standards applicable to other relevant areas such as accounting or auditing.

Please continue on as many pages as necessary.

¹ This would require completion of the form MKT 4-4 (Application for approval of a summary document)

