

MKT Form 1 – 1

Waiver/Modification Request

1

Issuer's details

Name of Issuer	
FSRA identification number (if applicable)	
Name of Reporting Entity (if different from Issuer)	
Name of Sponsor (if required)	
Contact person in relation to this request	Name: Position: Company: Email: Telephone number:
Related applications	- Application for the approval of a Prospectus - Application for admission of Securities to the Official List - Other ¹

2

Waiver/Modification request

Rule, in relation to which a waiver or modification ² is being sought	
Proposed outcome	- omission of information in a Prospectus - inclusion in a Prospectus of financial statements prepared and/or audited in accordance with other standards than IFRS and/or those of IAASB - other ³

¹ Please delete as appropriate and provide further details

² Please delete as appropriate

³ Please delete as appropriate and provide further details

Is the request supported by international standards, requirements in other jurisdictions or international precedents	
Is the Issuer aware of a similar request granted by the FSRA	
Can the FSRA publish its Direction if the request is granted	- Yes - Yes but on a no-names basis - No ⁴
Please provide supporting information in Annex 1 to this form.	

2 Declaration

I declare that the information given in this form is complete and correct. I understand that it is an offence under FSMR, Section 221 – Misleading the Regulator, to knowingly or recklessly provide to the FSRA any information which is false or misleading.

SIGNED BY _____

Duly authorised officer, for and on behalf of:

name of Sponsor (if Sponsor is required) or name of Issuer

DATE _____

The terms in this form have the same meaning as defined in FSMR or the FSRA Glossary Rulebook.

⁴ Please delete as appropriate and provide further details

Annex 1 Supporting information

In this section, please provide reasons for the request, including the following information, where relevant:

- Whether the Issuer can, with reasonable effort, comply with the Rule sought to be waived or modified;
- If the request is not granted and the Issuer has to comply with the Rule, what impact it will have on achieving the purpose for which the Rule was made;
- Whether the Issuer has considered an impact of the waiver or modification on investor protection and the purpose of the Rule (for example, in case of omission of information in a Prospectus, when considering investor protection, the Issuer should assess whether such omission would be misleading to investors);
- Any risks associated with the request and mitigating actions to be taken by the Issuer; and
- Whether the waiver or modification is sought on a permanent or temporary basis.

Please continue on as many pages as necessary.

