

Introducing the **AI-Backed New-Age** of Equity Investing.

ALL
ROUNDER
Forever Growth

Welcome to the **All-Rounder** approach to Investing.
Stay ahead of the Investment curve with Artificial Intelligence.

Decoding All-Rounder

All-Rounder is an AI-Backed Multi-Asset Portfolio Investment Platform, that harnesses the power of AI technology and eliminates human biases to provide optimum performance on your investments and preserves the Invested capital.

| Key Highlight

All-Rounder delivered **30%* CAGR** over the past three years along with Capital Preservation.

| Why should you trust All-Rounder?

15+ years of back-tested data, Big data analytics covering all sorts of market cycles, 100+ man years of experience in market research.

| Who should invest in All-Rounder?

From a newbie investor who is just starting out to an experienced investor can invest in AI-Backed All-Rounder.

How does All-Rounder stand apart from traditional investing?

| AI-Backed Investment Model

Our custom-made Algorithm identifies the market trends and monitors stock performances on a regular basis, so we can offer you a tailor-made portfolio that aligns itself with your investment needs and suits your risk appetite. With the help of an AI-Backed Algorithm, All-Rounder had generated 2x returns when compared to Top Indices .

The All-Rounder model uses artificial intelligence to curate the stocks in order to create a diversified investment portfolio.

All the Nifty500 stocks are classified into 46 customized indices. The algorithm then identifies the phase that all these indexes are currently in. The algorithm classifies each index into four different phases, which then concludes the list of stocks that will enter or exit from the portfolio.

Each individual data extracted by the algorithm is fed into the AI-enabled model on a monthly basis. This is a self-evolving model and keeps updating itself with the help of machine learning.

The AI selects the stocks which are consistent in their performance for a long enough time frame with an optimal risk-to-reward ratio.

| Optimum Returns

In the past three years, All-Rounder has consistently outperformed Nifty and has delivered 30% CAGR.

| Capital Preservation

One of the unique features of AI-backed All-Rounder is that it preserves the invested capital while optimizing returns.

| Timely Advice and Course-Correction

During volatile market conditions, All-Rounder helps with Timely Rebalancing updates to optimize returns on investment.

All Rounder Back-Testing Performance (2010-2025)

| Financial Year | All-Rounder | Nifty | Alpha |
|----------------|-------------|----------|---------|
| FY 2009 - 2010 | 96.34%▲ | 73.76%▲ | 22.58%▲ |
| FY 2010 - 2011 | 49.58%▲ | 11.14%▲ | 38.44%▲ |
| FY 2011 - 2012 | 27.39%▲ | -9.23%▼ | 36.62%▲ |
| FY 2012 - 2013 | 33.27%▲ | 7.31%▲ | 25.96%▲ |
| FY 2013 - 2014 | 52.80%▲ | 17.98%▲ | 34.82%▲ |
| FY 2014 - 2015 | 86.15%▲ | 26.65%▲ | 59.50%▲ |
| FY 2015 - 2016 | 24.57%▲ | -8.86%▼ | 33.43%▲ |
| FY 2016 - 2017 | 51.48%▲ | 18.55%▲ | 32.93%▲ |
| FY 2017 - 2018 | 20.53%▲ | 10.25%▲ | 10.28%▲ |
| FY 2018 - 2019 | 32.59%▲ | 14.93%▲ | 17.66%▲ |
| FY 2019 - 2020 | 20.80%▲ | -26.03%▼ | 46.83%▲ |
| FY 2020 - 2021 | 79.59%▲ | 70.87%▲ | 8.72%▲ |
| FY 2021 - 2022 | 53.18%▲ | 18.88%▲ | 34.30%▲ |
| FY 2022 - 2023 | 17.61%▲ | -0.60%▼ | 18.22%▲ |
| FY 2023 - 2024 | 49.18%▲ | 28.62%▲ | 20.56%▲ |
| FY 2024 - 2025 | 5.81% | 5.34% | 0.47% |

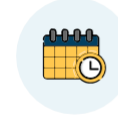
Example :

With AI-Backed All-Rounder, you can see your investment reap staggering returns.




Invested Amount (₹)

5 Lakh



Tenure (From 2009)

15+ yrs.



Maturity Amount (₹)

8+ Crore

If you had invested Rs. 5 Lakh in 2009 then today maturity amount would have been Rs. 8+ Crores.

This is for illustrative purposes only. Calculations are based on assumed rate of return and actual return on your investment can be more or less than what has been used in this illustration. *CAGR all figures are rounded off.

* Returns may differ based on your Risk Profile & Type of Investment (Lumpsum/SIP)

About 5nance

5nance is an Artificial Intelligence(AI)-backed Performance driven Wealth Management Platform, a SEBI-registered entity based out of Mumbai. Our financial advisory services adhere to long-term wealth creation for our customers.

Our AI-Backed products analyze millions of data points, and market trends to help our customers make informed financial decisions. Our investment advisory services enable clients to harness the power of Artificial Intelligence technology to reap maximum returns on their investments.

The core values of our investment advisory services have remained the same since we started our journey in 2010. We put our customers first, with a focus and commitment to helping them achieve their financial goals. Our robust AI-driven technology differentiates us from traditional financial advisory services.

5nances team comprises a diverse array of professionals, whose combined experience in capital markets helps us make decisions based on wisdom and thoughtful insights.





Scan the QR & get started with All-Rounder

The performance of All-Rounder is exclusively shared with registered Business Partners of Innovage Investment Advisers Pvt. Ltd for internal circulation purposes only. This data is not intended for acquiring new customers.

DISCLAIMER AND COMPANY INFORMATION

Innovage Investment Advisers Private Limited

SEBI registered Investment Adviser having registration no. INA 000003809 (Valid from 13th Nov 2015 - Perpetual). AMFI Distributor Number: ARN No. 87155. (IRDAI) registration no. CA0339

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Investments in the securities market are subject to market risks, read all the related documents carefully before investing.

Insurance is the subject matter of solicitation

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GET IN TOUCH WITH US



Innovage Investment Advisers Pvt. Ltd. A
703/704, Eureka Towers, Mind Space, Malad
(West) Mumbai - 400064
Tel :+91-8048131677



customercare@5nance.com



+91 8048131677