

Account Holder: Atharv Shukla
Account Number: 1234 5678 9012
Bank: ABC Bank
Statement Period: 1st Jan 2024 – 31st March 2024

Transactions

- Salary Credit:** ₹1,00,000 (10th Jan 2024)
- Grocery Purchase:** ₹5,000 (15th Jan 2024)
- Mutual Fund SIP (ABC Growth Fund):** ₹10,000 (20th Jan 2024)
- Dining Out:** ₹2,500 (25th Jan 2024)
- Stock Purchase (Reliance Industries):** ₹20,000 (5th Feb 2024)
- Fixed Deposit Creation:** ₹50,000 (1st March 2024)
- Insurance Premium Payment:** ₹12,000 (10th March 2024)

Investment Portfolio Summary

- Mutual Funds:**
 - ABC Growth Fund: ₹1,50,000
 - XYZ Balanced Fund: ₹75,000
- Stocks:**
 - Reliance Industries: ₹1,00,000
 - TCS: ₹50,000
- Fixed Deposits:** ₹1,50,000
- Gold ETFs:** ₹50,000
- Insurance Policy:** ₹12,00,000 (Life Cover)