DocuSign's document generation feature is primarily designed to facilitate the creation and management of agreements within its eSignature workflow. However, when it comes to generating PDFs, especially for purposes beyond electronic signatures, there are several limitations to consider:

1. Limited Template File Types: DocuSign's document generation supports only **.docx** files for creating templates. If your workflow involves other file types, this restriction could pose challenges.

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2. Constraints with Agreement Template Builder: The Agreement Template Builder has specific limitations, such as supporting up to five documents per template and requiring documents to originate from local storage sources. Additionally, it doesn't support certain languages, including Japanese, Korean, and Chinese.

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3. Integration and API Limitations: Some advanced features, like adding data field values within composite template API calls, are not supported. This can hinder seamless integration with other systems and affect automated workflows.

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- **4. Lack of Comprehensive PDF Editing Tools:** DocuSign is tailored for document signing and basic generation. It doesn't offer extensive PDF editing capabilities, which are essential for tasks like detailed formatting, annotations, or complex document modifications.
- **5. Potential Cost Implications:** Advanced document generation functionalities in DocuSign may require additional subscriptions or add-ons, leading to increased costs.

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requirements are met more effectively.

Alternative Solutions: For robust PDF generation and editing, consider dedicated tools like Adobe Acrobat, Nitro Pro, or Smallpdf. These platforms offer comprehensive features tailored for PDF creation and manipulation, providing greater flexibility and control over your documents.

In summary, while DocuSign excels in electronic signatures and basic document generation within its ecosystem, it may not be the optimal choice for extensive PDF generation needs. Evaluating specialized PDF tools can ensure your

Sources Citations



DocuSign Support CenterLimitations and Considerations for Document GenerationSeptember 3, 2024 — Docusign will continue to develop this feature, and potentially address some of these limitations in future releases.

Note: Many of these limitations apply specifically to the Agreement Template Builder for Document Generation, which is an option for creating documentation generation template.



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